



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-EZ****Short Form****Return of Organization Exempt From Income Tax**

OMB No 1545-1150

2009Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection**A** For the 2009 calendar year, or tax year beginning 7/01, 2009, and ending 6/30, 2010

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	C THE CHARTER 100 OF DALLAS 4302 MARGATE DR. DALLAS, TX 75220	D Employer identification number 16-1727212 E Telephone number 214-533-3518 F Group Exemption Number
--	---	---	---

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method ☒ Cash ☐ Accrual
 Other (specify) ▶

I Website: ▶ N/A

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-exempt status (check only one) — ☒ 501(c) (7) (insert no) ☐ 4947(a)(1) or ☐ 527

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ 55,817.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

REVENUE 1 Contributions, gifts, grants, and similar amounts received 2 Program service revenue including government fees and contracts. 3 Membership dues and assessments. 4 Investment income 5a Gross amount from sale of assets other than inventory b Less cost or other basis and sales expenses c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/> a Gross revenue (not including \$ _____ of contributions reported on line 1) b Less direct expenses other than fundraising expenses c Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 7a Gross sales of inventory, less returns and allowances b Less cost of goods sold c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 8 Other revenue (describe ▶ _____) 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	<table border="1"> <tr><td>1</td><td></td></tr> <tr><td>2</td><td>8,610.</td></tr> <tr><td>3</td><td>47,100.</td></tr> <tr><td>4</td><td>107.</td></tr> <tr><td>5a</td><td></td></tr> <tr><td>5b</td><td></td></tr> <tr><td>5c</td><td></td></tr> <tr><td>6a</td><td></td></tr> <tr><td>6b</td><td></td></tr> <tr><td>6c</td><td></td></tr> <tr><td>7a</td><td></td></tr> <tr><td>7b</td><td></td></tr> <tr><td>7c</td><td></td></tr> <tr><td>8</td><td></td></tr> <tr><td>9</td><td>55,817.</td></tr> </table>	1		2	8,610.	3	47,100.	4	107.	5a		5b		5c		6a		6b		6c		7a		7b		7c		8		9	55,817.
1																															
2	8,610.																														
3	47,100.																														
4	107.																														
5a																															
5b																															
5c																															
6a																															
6b																															
6c																															
7a																															
7b																															
7c																															
8																															
9	55,817.																														
<table border="1"> <tr><td>10</td><td></td></tr> <tr><td>11</td><td></td></tr> <tr><td>12</td><td></td></tr> <tr><td>13</td><td>14,151.</td></tr> <tr><td>14</td><td></td></tr> <tr><td>15</td><td>4,903.</td></tr> <tr><td>16</td><td>40,033.</td></tr> <tr><td>17</td><td>59,087.</td></tr> </table>	10		11		12		13	14,151.	14		15	4,903.	16	40,033.	17	59,087.															
10																															
11																															
12																															
13	14,151.																														
14																															
15	4,903.																														
16	40,033.																														
17	59,087.																														
<table border="1"> <tr><td>18</td><td>-3,270.</td></tr> <tr><td>19</td><td>56,712.</td></tr> <tr><td>20</td><td></td></tr> <tr><td>21</td><td>53,442.</td></tr> </table>	18	-3,270.	19	56,712.	20		21	53,442.																							
18	-3,270.																														
19	56,712.																														
20																															
21	53,442.																														

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	92,112.	22 119,142.
23 Land and buildings		23
24 Other assets (describe ▶ _____)		24
25 Total assets	92,112.	25 119,142.
26 Total liabilities (describe ▶ SEE STATEMENT 2)	35,400.	26 65,700.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	56,712.	27 53,442.

BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form 990-EZ (2009)

9
no

SCANNED AUG 12 2010

Expenses

(Required for section 501(c)(3) and (4) organizations and section 4947(a)(1) trusts, optional for others)

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

28	----- ----- ----- (Grants \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	28 a
29	----- ----- ----- (Grants \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	29 a
30	----- ----- ----- (Grants \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	30 a
31	Other program services (attach schedule) (Grants \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	31 a
32	Total program service expenses (add lines 28a through 31a) ▶ <input type="checkbox"/>	32

Part IV	List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instrs)
----------------	--

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-.)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
SALLY HOGLUND ----- 3729 NORMANDY ----- DALLAS, TX 75205	VP- MEMBERSHIP 1.00	0.	0.	0.
PEGGY CARR ----- 4824 SHADYWOOD LN ----- DALLAS, TX 75209	PRESIDENT 2.00	0.	0.	0.
SARA MARTINEAU ----- 7983 CARUTH COURT ----- DALLAS, TX 75225	PRESIDENT ELECT 1.00	0.	0.	0.
JAN HART BLACK ----- 4563 ISABELLA LANE ----- DALLAS, TX 75229	VP-PROGRAMS 1.00	0.	0.	0.
JEANNE COX ----- 4300 ARMSTRONG PARKWAY ----- DALLAS, TX 75205	VP-PROGRAMS 1.00	0.	0.	0.
ANNE MONNING ----- 3601 AMHERST ----- DALLAS, TX 75225	VP-ARRANGEMENTS 1.00	0.	0.	0.
LYDIA NOVAKOV ----- 3840 MAPLEWOOD AVE. ----- DALLAS, TX 75205	1.00	0.	0.	0.
CATHY DOYLE ----- 7557 BENEDICT DRIVE ----- DALLAS, TX 75214	VP-COMMUNIC. 1.00	0.	0.	0.
CAROLE YOUNG ----- 4302 MARGATE DR ----- DALLAS, TX 75220	TREASURER 1.00	0.	0.	0.
----- ----- ----- ----- -----				
----- ----- ----- ----- -----				
----- ----- ----- ----- -----				

Part V Other Information (Note the statement requirements in the instrs for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. 37a 0.		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		X
b If 'Yes,' complete Schedule L, Part II and enter the total amount involved 38b N/A		
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9 39a 0.		
b Gross receipts, included on line 9, for public use of club facilities 39b 0.		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 N/A , section 4912 N/A , section 4955 N/A		
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I 40b		
c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0.		
d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization 0.		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T 40e		X
41 List the states with which a copy of this return is filed NONE		

42a The organization's books are in care of **CAROLE S. YOUNG** Telephone no **(214) 902-9276**
 Located at **4302 MARGATE DR DALLAS TX** ZIP + 4 **75220**

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?
 If 'Yes,' enter the name of the foreign country

	Yes	No
42b		X
42c		X

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.**

c At any time during the calendar year, did the organization maintain an office outside of the U S ?
 If 'Yes,' enter the name of the foreign country

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here and enter the amount of tax-exempt interest received or accrued during the tax year

43 ☐ N/A
N/A

44 Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ

	Yes	No
44		X
45		X

45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	46	
47 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II	47	
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	48	
49a Did the organization make any transfers to an exempt non-charitable related organization?	49a	
49b If 'Yes,' was the related organization a section 527 organization?	49b	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	<i>Carole S. Young</i> Signature of officer		7-24-2010 Date	
Paid Preparer's Use Only	<i>Carole S. Young, Treasurer</i> Type or print name and title			
	Preparer's signature <i>Wendall A. Vandiver</i> WENDALL A. VANDIVER		Date 7/20/10	
	Firm's name (or yours if self-employed), address, and ZIP + 4 W A VANDIVER & COMPANY 16475 DALLAS PARKWAY, STE 780 ADDISON, TX 75001		Check if self-employed <input checked="" type="checkbox"/> <input type="checkbox"/> N/A Preparer's Identifying Number (See instructions) N/A	
			EIN ▶ N/A Phone no ▶ 972-460-0096	

May the IRS discuss this return with the preparer shown above? See instructions

☒ Yes ☐ No

BAA

Form 990-EZ (2009)

2009

FEDERAL STATEMENTS

PAGE 1

THE CHARTER 100 OF DALLAS

16-1727212

**STATEMENT 1
FORM 990-EZ, PART I, LINE 16
OTHER EXPENSES**

INSURANCE	\$	1,408.
PROGRAM EXPENSE		38,625.
TOTAL	\$	<u>40,033.</u>

**STATEMENT 2
FORM 990-EZ, PART II, LINE 26
TOTAL LIABILITIES**

	<u>BEGINNING</u>	<u>ENDING</u>
PREPAID DUES	\$ 35,400.	\$ 42,300.
PREPAID TRIP DEPOSITS	0.	23,400.
TOTAL	\$ <u>35,400.</u>	\$ <u>65,700.</u>