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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning JUL 1, 2009, and ending JUN 30, 2010

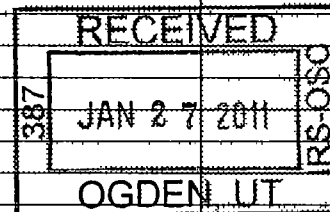
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.	Name of foundation <b>THE JULIA &amp; SEYMOUR GROSS FOUNDATION, INC.</b>		A Employer identification number <b>13-6122092</b>
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite <b>P.O. BOX 506</b>		B Telephone number <b>781-237-2544</b>
	City or town, state, and ZIP code <b>WESTON, MA 02493-0003</b>		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>4,886,110.</b> (Part I, column (d) must be on cash basis.)		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	14,197.	14,197.		STATEMENT 1
4	Dividends and interest from securities	93,313.	93,313.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	60,140.			
b	Gross sales price for all assets on line 6a	2,026,319.			
7	Capital gain net income (from Part IV, line 2)		60,140.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	167,650.	167,650.		
13	Compensation of officers, directors, trustees, etc.	34,000.	4,250.		29,750.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees STMT 3	27,313.	0.		27,313.
b	Accounting fees STMT 4	14,795.	0.		14,795.
c	Other professional fees STMT 5	4,762.	4,762.		0.
17	Interest				
18	Taxes				
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	1,175.	0.		1,175.
22	Printing and publications				
23	Other expenses STMT 6	8,056.	0.		8,056.
24	Total operating and administrative expenses. Add lines 13 through 23	90,101.	9,012.		81,089.
25	Contributions, gifts, grants paid	126,550.			126,550.
26	Total expenses and disbursements. Add lines 24 and 25	216,651.	9,012.		207,639.
27	Subtract line 26 from line 12	<49,001.>			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		158,638.		
c	Adjusted net income (if negative, enter -0-)			N/A	

SCANNED FEB 04 2011 Revenue

Operating and Administrative Expenses

P  
20

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**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,430,374.	1,070,954.	1,070,954.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations STMT 7	480,766.	543,036.	551,331.
	b Investments - corporate stock STMT 8	3,174,454.	3,422,603.	3,263,825.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
<b>16 Total assets (to be completed by all filers)</b>	<b>5,085,594.</b>	<b>5,036,593.</b>	<b>4,886,110.</b>	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
<b>23 Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted	5,085,594.	5,036,593.	
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
<b>30 Total net assets or fund balances</b>	<b>5,085,594.</b>	<b>5,036,593.</b>		
<b>31 Total liabilities and net assets/fund balances</b>	<b>5,085,594.</b>	<b>5,036,593.</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,085,594.
2 Enter amount from Part I, line 27a	2	<49,001.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,036,593.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,036,593.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a SEE ATTACHMENT A</b>			<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
b					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 2,026,319.		1,966,179.	60,140.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			60,140.
b			
c			
d			
e			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	60,140.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	386,698.	5,894,382.	.065605
2007	344,452.	5,729,532.	.060119
2006	281,944.	6,040,617.	.046675
2005	418,162.	5,871,466.	.071219
2004	446,281.	5,646,248.	.079040

<b>2</b> Total of line 1, column (d)	<b>2</b>	.322658
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.064532
<b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	<b>4</b>	4,862,913.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	313,814.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	1,586.
<b>7</b> Add lines 5 and 6	<b>7</b>	315,400.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	<b>8</b>	207,639.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	3,173.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,173.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,173.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	4,568.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,568.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,395.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> 1,395. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY, MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11. At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12. Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14. The books are in care of ► JANE ROGERS CLARK, MD Telephone no ► 781-237-2544 Located at ► P.O. BOX 506, WESTON, MA ZIP+4 ► 02493-0003			
15. Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		34,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ 0

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**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

[illegible]

**Total number of others receiving over \$50,000 for professional services**

<b>Part IX-A Summary of Direct Charitable Activities</b>	
----------------------------------------------------------	--

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Number of organizations and other beneficiaries served, conferences convened, research papers presented, etc.	
1	N/A
2	
3	
4	

<b>Part IX-B</b>	<b>Summary of Program-Related Investments</b>
------------------	-----------------------------------------------

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

<p>1 <b>N/A</b></p>		
<p>2</p>		
<p>All other program-related investments See instructions</p>		
<p>3</p>		
<p><b>Total.</b> Add lines 1 through 3</p>		0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	3,778,308.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	1,158,660.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	4,936,968.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	4,936,968.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	74,055.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,862,913.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	243,146.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	243,146.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	3,173.
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	3,173.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	239,973.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	239,973.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	239,973.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	207,639.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	207,639.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	207,639.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**THE JULIA & SEYMOUR GROSS FOUNDATION,  
INC.**

Form 990-PF (2009)

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				239,973.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			0.	
<b>b</b> Total for prior years		0.		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004	168,301.			
<b>b</b> From 2005	128,000.			
<b>c</b> From 2006				
<b>d</b> From 2007	68,075.			
<b>e</b> From 2008	82,696.			
<b>f</b> Total of lines 3a through e	447,072.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	207,639.			
<b>a</b> Applied to 2008, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				207,639.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	32,334.			32,334.
<b>6</b> Enter the net total of each column as indicated below:	414,738.			
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	135,967.			
<b>9</b> Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	278,771.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005	128,000.			
<b>b</b> Excess from 2006				
<b>c</b> Excess from 2007	68,075.			
<b>d</b> Excess from 2008	82,696.			
<b>e</b> Excess from 2009				

**THE JULIA & SEYMOUR GROSS FOUNDATION,  
INC.**

Form 990-PF (2009)

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test - enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number of the person to whom applications should be addressed

- b** The form in which applications should be submitted and information and materials they should include

- c** Any submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

### 3. Grants and Contributions Paid During the Year or Approved for Future Payment





## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME - CHECKING	106.
INTEREST INCOME - MONEY MARKET FUND	212.
INTEREST INCOME-INVESTMENT ACCOUNTS	13,879.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	14,197.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS FROM SECURITIES	93,313.	0.	93,313.
TOTAL TO FM 990-PF, PART I, LN 4	93,313.	0.	93,313.

## FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	27,313.	0.		27,313.
TO FM 990-PF, PG 1, LN 16A	27,313.	0.		27,313.

## FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BOOKKEEPING & TAX PREPARATION	14,795.	0.		14,795.
TO FORM 990-PF, PG 1, LN 16B	14,795.	0.		14,795.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	4,762.	4,762.		0.
TO FORM 990-PF, PG 1, LN 16C	4,762.	4,762.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MEMBERSHIP DUES	1,090.	0.		1,090.
INSURANCE	4,450.	0.		4,450.
OFFICE EXPENSES	2,266.	0.		2,266.
FILING FEES	250.	0.		250.
TO FORM 990-PF, PG 1, LN 23	8,056.	0.		8,056.

FORM 990-PF

U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS

STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
ATTACHMENT B		X	543,036.	551,331.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			543,036.	551,331.
TOTAL TO FORM 990-PF, PART II, LINE 10A			543,036.	551,331.



FORM. 990-PF	CORPORATE STOCK	STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
ATTACHMENT B	3,422,603.	3,263,825.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,422,603.	3,263,825.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	9
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MENARD M. GERTLER, MD (7/1/09-3/10/10) P.O. BOX 506 WESTON, MA 024930003	PRESIDENT, TREAS. 0.00	8,500.	0.	0.
JONATHAN P. GERTLER, MD P.O. BOX 506 WESTON, MA 024930003	V.P, SECRETARY 8.00	8,500.	0.	0.
MARK D. BERLIN, ESQ (DECEASED 8/2009) P.O. BOX 506 WESTON, MA 024930003	ASSISTANT TREASURER 0.00	8,500.	0.	0.
JANE R. CLARK, MD P.O. BOX 506 WESTON, MA 024930003	BOARD MEMBER 12.00	8,500.	0.	0.
CLARK CHESSIN GERTLER P.O. BOX 506 WESTON, MA 024930003	BOARD MEMBER 1.00	0.	0.	0.
CHARLES GARRISON GERTLER (6/2/10-6/30/10) P.O. BOX 506 WESTON, MA 024930003	BOARD MEMBER 0.00	0.	0.	0.
ROGER D. KAMM, PHD (6/2/10-6/30/10) P.O. BOX 506 WESTON, MA 024930003	BOARD MEMBER 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		34,000.	0.	0.

## The Julia &amp; Seymour Gross Foundation

## Capital Gains

July 1, 2009 through June 30, 2010

Security	Shares	Gross Proceeds	Cost Basis	Realized Gain/Loss
Anadarko Petroleum Corp	584	31,991.52	32,023.71	(32.19)
Annaly Capital Management Inc	1,000	17,422.00	15,142.94	2,279.06
Barrick Gold Corp CAD	1,000	37,479.03	33,936.43	3,542.60
BG Group PLC Spon ADR	9	731.14	797.22	(66.08)
Cadbury PLC ADR	94	3,275.81	5,276.51	(2,000.70)
Coviden PLC Dublin-USD	240	8,565.97	9,912.00	(1,346.03)
Fluor Corp New	155	7,321.08	4,930.51	2,390.57
Freeport McMoran Copper & Gold	500	33,289.00	25,037.96	8,251.04
General Electric Co	1,000	11,389.70	34,878.39	(23,488.69)
Genzyme Corp.	355	17,032.90	25,066.30	(8,033.40)
Gold Fields Ltd Spons ADR	383	4,381.40	4,624.63	(243.23)
Google Inc	100	50,022.71	49,138.00	884.71
Nabors Industries Ltd-USD New	1,500	29,300.03	44,597.85	(15,297.82)
National Oilwell Varco Inc	211	6,304.53	5,051.46	1,253.07
Nucor Corp	500	23,781.00	22,407.09	1,373.91
Pall Corp	380	9,914.05	15,620.99	(5,706.94)
Roche Hldg Ltd Spon Adr	134	5,192.50	5,673.97	(481.47)
Sumitomo Mitsui Fini Group	1,523	6,167.99	11,702.59	(5,534.60)
Spectra Energy Corp	2,000	39,078.99	31,328.20	7,750.79
Teva Pharmaceutical Inds	500	26,126.45	23,133.69	2,992.76
Total S.A. Spons ADR	121	6,959.92	5,962.29	997.63
Time Warner, Inc	1,333	32,194.45	58,883.25	(26,688.80)
Time Warner Cable, Inc.	334	10,117.26	4,916.75	5,200.51
Tyco Electronics Ltd	592	9,987.96	21,029.09	(11,041.13)
Tyco Int'l LTD CHF	591	15,213.12	27,944.60	(12,731.48)
Vodafone Group PLC Spons	400	7,573.40	14,214.35	(6,640.95)
Anglo American PLC ADR	302	5,435.86	2,709.57	2,726.29
Biogen Idec Inc	460	22,987.39	29,971.25	(6,983.86)
Nabors Industries Ltd-USD New	1,500	33,614.73	44,597.85	(10,983.12)
US Tsy Inflation Index NTS 3 0	100,000	131,262.31	107,872.64	23,389.67
US Tsy Inflation Index NTS 3 3	150,000	198,306.07	151,241.55	47,064.52
US Tsy Inflation Index NTS 1 875	100,000	125,380.61	114,859.63	10,520.98
Microsoft Corp	4,000	124,231.20	98,636.00	25,595.20
Monsanto Co New	2,000	173,058.35	164,759.86	8,298.49
Annaly Capital Management Inc.	2,000	37,022.72	30,285.88	6,736.84
Home Depot	4,000	123,980.42	98,699.50	25,280.92
Newfield Exploration Company	5,000	263,323.65	217,715.90	45,607.75
Cenovus Energy Inc	500	13,556.77	11,496.93	2,059.84
Comcast CorpCL A - SPL	4,000	72,122.38	73,994.26	(1,871.88)
General Electric Co	1,000	17,963.49	34,878.39	(16,914.90)
Kraft Foods Inc Class A	1,000	29,749.59	31,815.67	(2,066.08)
Madison Square Garden Inc.	750	14,948.74	11,038.24	3,910.50
Novartis AG ADR	1,500	73,602.40	71,361.33	2,241.07
Procter & Gamble Co.	1,000	60,761.67	52,623.33	8,138.34
Weatherford International	750	10,530.95	25,515.98	(14,985.03)
Windstream Corp	2,000	43,666.45	58,874.88	(15,208.43)
<b>TOTAL</b>		<b>\$ 2,026,319.66</b>	<b>\$ 1,966,179.41</b>	<b>\$ 60,140.25</b>

**The Julia & Seymoure Gross Foundation**  
**Portfolio Value**  
**As of June 30, 2010**

Security	Shares	Cost Basis	Market Value
<b>Bond</b>			
GNMA 5 0% Due 2/20/33	100,000	27,350 10	28,423 73
GNMA 5 0% Due 6/20/32	50,000	15,710 73	19,250 24
GNMA 5 5% Due 5/20/17	50,000	7,282 39	6,952 06
GNMA 5 5% Due 7/20/32	101,589	14,877 71	16,467 12
GNMA 6% Due 5/15/32	100,116	8,910 92	11,661 59
GNMA 6% Due 6/20/32	100,000	10,168 65	9,368 41
GNMA 6 5% Due 6/15/32	49,966	4,076 98	2,702 24
US Tst Inflation Index NTS 1 25	425,000	454,658 81	456,505 31
<b>TOTAL Bond</b>		<b>543,036 29</b>	<b>551,330 70</b>

<b>Stock</b>			
3M Company	2500	185,984 00	197,475 00
Air Prodcuts & Chemicals Inc	1000	69,993 50	64,810 00
Annaly Capital Management Inc	3000	47,623 88	51,450 00
Apple Inc	500	125,517 25	125,765 00
Berkshire Hathaway Inc Cl B	3500	169,502 50	278,915 00
Cablevision Systems Corp	3000	53,664 21	72,030 00
Chimera Investment Corp	8000	30,229 60	28,880 00
Cisco Systems Inc	5000	128,254 00	106,550 00
E I Du Pond Nemours & Co	3000	132,091 10	103,770 00
Encana Corp-CAD	500	12,208 07	15,170 00
Exxon Mobil Corp	3000	215,345 55	171,210 00
General Electric Co	3000	104,635 16	43,260 00
Intel Corp	5000	114,249 50	97,250 00
International Business Machines Corp	1500	194,001 80	185,220 00
Johnson & Johnson	3500	190,640 00	206,710 00
Kraft Foods Inc Class A	5000	159,078 33	140,000 00
Marcus Corp	4000	91,282 19	37,840 00
Microsoft Corp	4000	118,328 90	92,040 00
Nestle S A Sponsored ADR	2000	78,472 59	96,480 00
Peoples United Fincl Inc	4000	58,509 60	54,000 00
PPG Industries Inc	2000	129,355 00	120,820 00
Procter & Gamble Co	2000	105,246 67	119,960 00
Travelers Companies Inc	5000	255,064 90	246,250 00
Verisign Inc	2000	58,720 00	53,100 00
Wal-Mart Stores Inc	5000	249,268 10	240,350 00
Walt Disney Co	4000	132,156 00	126,000 00
Waste Mgmt Inc	4000	124,867 90	125,160 00
Windstream Corp	6000	88,312 32	63,360 00
<b>TOTAL Stock</b>		<b>3,422,602 62</b>	<b>3,263,825 00</b>

<b>TOTAL Investments</b>	<b>\$</b>	<b>3,965,638.91</b>	<b>\$</b>	<b>3,815,155.70</b>
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**The Julia & Seymour Gross Foundation, Inc.**  
**Grants Paid**  
**June 30, 2010**

Grantee	Foundation Status	Purpose of Grant	Amount
<b>Belmont Hill School</b> 350 Prospect Street, Belmont, MA 02478	Public Charity	General	\$ 1,000.00
<b>Boston Medical Center</b> Development Office, 715 Albany St. Ste L219, Boston, MA 02118	Public Charity	General	\$ 25,000.00
<b>Combined Jewish Philanthropies Of Greater Boston</b> 126 High Street, Boston MA 02110	Public Charity	General	\$ 1,000.00
<b>Columbia P&amp;S Gift Systems</b> 475 Riverside Drive, New York NY 10115	Public Charity	General	\$ 5,000.00
<b>ECDC Nursery School</b> PO Box 1157, Sherborn, MA 01770	Public Charity	General	\$ 1,150.00
<b>Friends of Resiliency for Life, Inc.</b> 115 A Street, Framingham MA 01701	Public Charity	General	\$ 1,000.00
<b>Harvard College Fund</b> 124 Mount Auburn Street, Cambridge, MA 02138	Public Charity	General	\$ 1,000.00
<b>Harvard College Parents Fund</b> 124 Mount, Auburn St., Cambridge, MA 02138-5795	Public Charity	General	\$ 5,000.00
<b>Harvey Society, Inc. Memorial Sloan Kettering Center</b> 1275 York Avenue Box 241 New York, NY 10021	Public Charity	General	\$ 11,000.00
<b>The Leukemia and Lymphoma Society, Inc.</b> 1311 Mamaroneck Avenue, Suite 310 White Plains, NY 10605	Public Charity	General	\$ 500.00
<b>MASS AUBUBON</b> 208 South Great Road, Lincoln, MA 01773	Public Charity	General	\$ 400.00

**The Julia & Seymour Gross Foundation, Inc.**  
**Grants Paid**  
**June 30, 2010**

Grantee	Foundation Status	Purpose of Grant	Amount
<b>Planned Parenthood League of Massachusetts</b> 1055 Commonwealth Avenue, Boston MA 02215	Public Charity	General	\$ 25,000.00
<b>PMC-Jimmy Fund</b> 10 Brookline Place West, 6th Floor, Brookline, MA 02445	Public Charity	General	\$ 2,500.00
<b>Radcliffe Institute for Advanced Study</b> 10 Garden street, Cambridge, MA 02138	Public Charity	General	\$ 5,000.00
<b>Smile Train</b> 41 Madison Avenue, 28th Floor, New York, NY 10010	Public Charity	General	\$ 2,500.00
<b>Squashbusters</b> 795 Columbus Ave, Roxbury, MA 02120	Public Charity	General	\$ 5,000.00
<b>St. Paul's School Advanced Studies Program</b> 325 Pleasant Street, Concord, NH 03301-9966	Public Charity	General	\$ 500.00
<b>Temple Beth Israel</b> 201 South Military Trail, Deerfield Beach, FL 33442	Public Charity	General	\$ 3,000.00
<b>The Fund for Dartmouth Medical School</b> DMS Office of Development, One Medical Center Drive, Lebanon NH 03756	Public Charity	General	\$ 1,000.00
<b>Town of Weston</b> 20 Alphabet Lane, Weston MA 02493	Public Charity	General	\$ 1,500.00
<b>Town of Weston</b> 89 Wellesley Street, Weston MA 02493	Public Charity	General	\$ 1,500.00
<b>The Kasisii Project</b> 64 Linnaean Street, Cambridge MA 02138	Public Charity	General	\$ 15,000.00

**The Julia & Seymour Gross Foundation, Inc.**  
**Grants Paid**  
**June 30, 2010**

Grantee	Foundation Status	Purpose of Grant	Amount
<b>United Pentecostal Deliverance Temple Inc.</b> 810 East 49th Street, Brooklyn, NY 11203	Public Charity	General	\$ 2,500.00
<b>Wesleyan University</b> 318 High Street Middletown CT 06459	Public Charity	General	\$ 3,000.00
<b>Westport River Watershed Alliance Land Conservation Trust</b> 1151 Main Street PO Box 3427, Westport, MA 02790	Public Charity	General	\$ 1,500.00
<b>Woodhull Institute For Young Women In Leadership Inc.</b> 32 Broadway 1801, New York, NY 10004	Public Charity	General	\$ 5,000.00
<b>Total Grants</b>			<u>\$ 126,550.00</u>

Form **8868**

(Rev. April 2009)

Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return****FILE COPY**

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

OCT 19 2010

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.****Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on **e-file for Charities & Nonprofits**.

<b>Type or print</b>	Name of Exempt Organization <b>THE JULIA &amp; SEYMOUR GROSS FOUNDATION, INC.</b>	<b>Employer identification number</b> <b>13-6122092</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>P.O. BOX 506</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>WESTON, MA 02493-0003</b>	

**Check type of return to be filed** (file a separate application for each return):

- |                                                 |                                                                   |                                    |
|-------------------------------------------------|-------------------------------------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

**JANE ROGERS CLARK, MD**

- The books are in the care of ► **P.O. BOX 506, WESTON, MA - 02493-0003**

Telephone No. ► **781-237-2544**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **FEBRUARY 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☐ calendar year \_\_\_\_\_ or  
 ► ☒ tax year beginning **JUL 1, 2009**, and ending **JUN 30, 2010**.

- If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>4,568.</b>
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>4,568.</b>
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev 4-2009)