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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

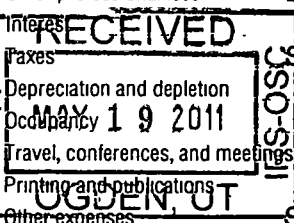
For calendar year 2009, or tax year beginning **JUL 1, 2009**, and ending **JUN 30, 2010**

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation <b>IIMI, INC.</b>		A Employer identification number <b>13-4077817</b>
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>C/O HERTZ,HERSON &amp; CO 477 MADISON AVE</b>		B Telephone number <b>212-686-7160</b>
	City or town, state, and ZIP code <b>NEW YORK, NY 10022</b>		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>21,536,591.</b> (Part I, column (d) must be on cash basis.)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,034.	5,034.		STATEMENT 1
	4 Dividends and interest from securities	517,748.	517,748.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-1,334,884.			
	b Gross sales price for all assets on line 6a	9,115,066.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-2,511.	-2,511.		STATEMENT 3	
12 Total. Add lines 1 through 11	-814,613.	520,271.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	20,009.	10,005.		10,004.
	c Other professional fees	6,571.	6,571.		0.
	17 Interest	2.	2.		0.
	18 Faxes	14,620.	1,620.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
22 Printing and publications					
23 Other expenses	22,560.	21,505.		1,055.	
24 Total operating and administrative expenses Add lines 13 through 23	63,762.	39,703.		11,059.	
25 Contributions, gifts, grants paid	1,078,423.			1,078,423.	
26 Total expenses and disbursements. Add lines 24 and 25	1,142,185.	39,703.		1,089,482.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-1,956,798.				
b Net investment income (if negative, enter -0-)		480,568.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	3,197,297.	2,608,729.	2,608,729.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations STMT 9	8,467,676.	539,484.	553,697.
	b	Investments - corporate stock			
	c	Investments - corporate bonds STMT 10	5,615,807.	386,394.	373,345.
	11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶				
12	Investments - mortgage loans				
13	Investments - other STMT 11	3,619,192.	16,619,795.	18,000,820.	
14	Land, buildings, and equipment: basis ▶				
	Less accumulated depreciation ▶				
15	Other assets (describe ▶ STATEMENT 12)	14,009.	0.	0.	
16	<b>Total assets (to be completed by all filers)</b>	<b>20,913,981.</b>	<b>20,154,402.</b>	<b>21,536,591.</b>	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	<b>Total liabilities (add lines 17 through 22)</b>	<b>0.</b>	<b>0.</b>	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
27	Capital stock, trust principal, or current funds	0.	0.		
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds	20,913,981.	20,154,402.		
30	<b>Total net assets or fund balances</b>	<b>20,913,981.</b>	<b>20,154,402.</b>		
31	<b>Total liabilities and net assets/fund balances</b>	<b>20,913,981.</b>	<b>20,154,402.</b>		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,913,981.
2	Enter amount from Part I, line 27a	2	-1,956,798.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	1,197,219.
4	Add lines 1, 2, and 3	4	20,154,402.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	20,154,402.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SCHEDULE ATTACHED	P		
b SCHEDULE ATTACHED	P		
c ADDITIONAL PROCEEDS	P		
d LEGACY HERITAGE INVESTORS I LLC			
e LEGACY HERITAGE INVESTORS I LLC			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 8,523,336.		8,484,944.	38,392.
b 591,730.		622,299.	-30,569.
c			11,730.
d			162,517.
e			-1,516,954.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) F.M.V. as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any	
a			38,392.
b			-30,569.
c			11,730.
d			162,517.
e			-1,516,954.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-1,334,884.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,108,989.	21,325,516.	.052003
2007	1,027,403.	23,681,793.	.043384
2006	1,276,032.	23,754,113.	.053718
2005	1,039,414.	22,826,893.	.045535
2004	1,036,819.	22,047,827.	.047026

2 Total of line 1, column (d)	2	.241666
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048333
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	22,206,771.
5 Multiply line 4 by line 3	5	1,073,320.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,806.
7 Add lines 5 and 6	7	1,078,126.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	1,089,482.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits. Total tax due is 21,562.00, with 21,562.00 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity statements and a Yes/No column. Includes questions about political campaigns, expenditures, and state reporting. N/A is noted for rows 4a and 4b.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X
Website address N/A
14 The books are in care of HERTZ, HERSON & COMPANY LLP Telephone no. 212-686-7160
Located at 477 MADISON AVE, NEW YORK, NY ZIP+4 10022
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Table with 3 columns and 4 rows. Row 1: 5b, X. Row 2: 6b, X. Row 3: 7b, N/A.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: SEE STATEMENT 13, 0., 0., 0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: NONE.

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
All other program-related investments. See instructions.	
3 NONE	0.
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	2,925,950.
b	Average of monthly cash balances	1b	3,114,571.
c	Fair market value of all other assets	1c	16,504,424.
d	<b>Total</b> (add lines 1a, b, and c)	1d	22,544,945.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	22,544,945.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	338,174.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,206,771.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	1,110,339.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,110,339.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	4,806.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,806.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,105,533.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,105,533.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,105,533.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,089,482.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,089,482.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,806.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	1,084,676.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,105,533.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			1,041,529.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 1,089,482.				
a Applied to 2008, but not more than line 2a			1,041,529.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				47,953.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				1,057,580.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

---

- b The form in which applications should be submitted and information and materials they should include:

---

- c Any submission deadlines:

---

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><b>a Paid during the year</b> <b>SCHEDULE ATTACHED</b></p>		501(C)(3)	SEE SCHEDULE ATTACHED	1078423.
<b>Total</b>				▶ <b>3a</b> 1078423.
<p><b>b Approved for future payment</b></p> <p>NONE</p>				
<b>Total</b>				▶ <b>3b</b> 0.





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**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**


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SOURCE	AMOUNT
GS FINANCIAL SQ FED FD - DIVIDENDS	49.
JP MORGAN CHASE - INTEREST SWEEP	299.
JP MORGAN PRIME MMKT INST'L - DIVIDENDS	4,686.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	5,034.

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**FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2**


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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ACCRUED INTEREST PAID - CORP BONDS	-6,219.	0.	-6,219.
ACCRUED INTEREST PAID - US GOV'T GS MEZZANINE PTNERS V OFFSHORE, LP - DIVIDENDS	-12,686.	0.	-12,686.
JP MORGAN CHASE - NOMINEE - CORP BONDS INTEREST	188,975.	0.	188,975.
JP MORGAN CHASE - NOMINEE - US GOV'T INTEREST	73,452.	0.	73,452.
LEGACY HERITAGE INV I LLC - DIVIDENDS	93,947.	0.	93,947.
LEGACY HERITAGE INV I LLC - INTEREST	113,817.	0.	113,817.
TOTAL TO FM 990-PF, PART I, LN 4	66,462.	0.	66,462.
	517,748.	0.	517,748.

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**FORM 990-PF OTHER INCOME STATEMENT 3**


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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LEGACY HERITAGE INV I LLC - NET SEC 1231 LOSS	-297.	-297.	
LEGACY HERITAGE INV I LLC - OTHER LOSS	-673.	-673.	
LEGACY HERITAGE INV I LLC - PORTFOLIO LOSS	-1,541.	-1,541.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-2,511.	-2,511.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HERTZ, HERSON & COMPANY LLP	20,009.	10,005.		10,004.
TO FORM 990-PF, PG 1, LN 16B	20,009.	10,005.		10,004.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
JP MORGAN CHASE - INVESTMENT FEES	6,571.	6,571.		0.
TO FORM 990-PF, PG 1, LN 16C	6,571.	6,571.		0.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	13,000.	0.		0.
LEGACY HERITAGE INV I - FOREIGN TAX PAID	1,620.	1,620.		0.
TO FORM 990-PF, PG 1, LN 18	14,620.	1,620.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FILING FEES	1,013.	0.		1,013.	
STATUTORY ADVERTISEMENT	42.	0.		42.	
LEGACY HERITAGE INV I LLC - PORTFOLIO DEDUCTIONS	21,505.	21,505.		0.	
<b>TOTAL TO FORM 990-PF, PG 1, LN 23</b>	<b>22,560.</b>	<b>21,505.</b>		<b>1,055.</b>	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
DESCRIPTION		AMOUNT	
LEGACY HERITAGE INV I LLC - BOOK/TAX DIFFERENCE		899,313.	
UNREALIZED APPRECIATION ON CAPITAL CONTRIBUTIONS		297,906.	
<b>TOTAL TO FORM 990-PF, PART III, LINE 3</b>		<b>1,197,219.</b>	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS		STATEMENT	9
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED	X		539,484.	553,697.
<b>TOTAL U.S. GOVERNMENT OBLIGATIONS</b>			<b>539,484.</b>	<b>553,697.</b>
<b>TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS</b>				
<b>TOTAL TO FORM 990-PF, PART II, LINE 10A</b>			<b>539,484.</b>	<b>553,697.</b>

IIMI, INC  
EI #13-4077817  
Attachment to Form 990-PF Part II  
Investments - JPM A/C#588  
June 30, 2010

QTY	Description	Beginning Book Value	Ending Book Value	Ending FMV
305,000	Federal Home Loan Bank 4% due 9/6/2013	302,337		
190,000	Federal Home Loan Bank 3 625% due 10/18/2013	199,819	199,819	203,538
285,000	Federal Home Loan Bank 1 625% due 7/27/2011	284,729		
64,266.41	FNMA 6 5% due 10/25/2033 Ser 2006-63 CI AE	65,036		
64,266.39	FNMA 6 5% due 10/25/2033 Ser 2006-63 CI AB	65,009		
195,000.00	FNMA 5 25% due 8/1/2012	201,583		
184,108.73	FREDDIE MAC 5 5% due 2/1/2020		194,983	200,030
281,840.12	FREDDIE MAC 5 25% due 3/15/2024	292,497		
145,000.00	FREDDIE MAC 2 5% due 4/23/2014	144,682	144,682	150,129
360,000	US Treasury Note 4 375% due 8/15/2012	391,500		
1,410,000	US Treasury Note 3 625% due 5/15/2013	1,497,466		
105,000	US Treasury Note 3 18% due 7/15/2012 Inflation Indexed	119,575		
185,000	US Treasury Note 2 625% due 6/30/2014	185,593		
70,000	US Treasury Bonds 2 0% due 4/15/2012 Inflation Indexed	73,271		
890,000	US Treasury Note 1.875% due 4/30/2014	873,448		
170,000	US Treasury Note 1 875% due 2/28/2014	168,871		
225,000	US Treasury Note 1 75% due 3/31/2014	223,757		
210,000	US Treasury Note 1.375% due 5/15/2012	208,011		
725,000	US Treasury Note 875% due 2/28/2011	724,557		
2,110,000	US Treasury Note 875% due 3/31/2011	2,109,430		
270,000	US Treasury Note 875% due 5/31/2011	267,934		
70,000	US Treasury Bonds 625% due 4/15/2013 Inflation Indexed	68,572		
	<b>Total US Obligations</b>	<b>8,467,676</b>	<b>539,484</b>	<b>553,697</b>

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
SCHEDULE ATTACHED		386,394.	373,345.
TOTAL TO FORM 990-PF, PART II, LINE 10C		386,394.	373,345.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GS MEZZANINE PARTNERS V OFFSHORE, LP	COST	1,329,469.	1,343,428.
LEGACY HERITAGE INVESTORS I, LLC	COST	15,290,326.	16,657,392.
TOTAL TO FORM 990-PF, PART II, LINE 13		16,619,795.	18,000,820.

FORM 990-PF	OTHER ASSETS	STATEMENT	12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST RECEIVABLE	14,009.	0.	0.
TO FORM 990-PF, PART II, LINE 15	14,009.	0.	0.

IIMI, INC  
 EI #13-4077817  
 Attachment to Form 990-PF Part II  
 Investments - JPM A/C#588  
 June 30, 2010

QTY	Description	Beginning Book Value	Ending Book Value	Ending FMV
80,000	3M Company 4.375% due 8/18/2013	79,859		
35,000	Allstate Corp 6 2% due 5/16/2014	34,951		
70,000	Alltel Corp 7% due 7/1/2012	74,787		
45,000	Altra Group Inc 8 5% due 11/10/2013	44,978		
60,000	Amgen 4 85% due 11/18/2014	62,548		
30,720 63	Amencredit Automobile Rec Trust 5 19% due 11/6/2011	30,718		
106,360 22	Amencredit Automobile Rec Trust 5 16% due 4/6/2012	106,340		
30,000	Appalachian Power 5 65% due 8/15/2012	29,946		
65,000	AT&T Corp 7.3% due 11/15/2011	71,911	71,911	70,259
30,000	AT& T Inc	30,381		
55,000	Bank of America NA 4.90% due 5/1/2013	53,070		
55,000	Bank of America Corp 4 375% due 12/1/2010	55,321		
240,000	Bank of America Corp 3 125% due 6/15/2012	243,709		
70,000	Campbell Soup Co 3 375% due 8/15/2014	69,961		
35,000	Capital One Financial 4 8% due 2/21/2012	32,550		
79,852 06	Carmax Auto Owner Tr 5 23% due 12/15/2011	79,837		
70,000 00	Caterpillar Fin Serv Crp 4 85% due 12/7/2012	67,670		
120,000	Cisco Systems 5.25% due 2/22/2011	119,771		
70,000	Citigroup Inc 6 5% due 1/18/2011	68,258		
140,000	Citigroup Inc 2.875% due 12/9/2011	139,653		
60,000	Citigroup Inc 2 125% due 4/30/2012	59,884		
95,000	Citigroup Inc 1 875% due 5/7/2012	94,752	94,752	96,965
39,274.17	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	55,377	39,273	32,380
23,386 03	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	96,089	23,502	23,522
55,000	ConocoPhillips 4 75% due 2/1/2014	54,845		
112,789 16	Countrywide Asset-Backed Cert 4 778% due 2/25/2036	112,787		
2,426 83	Countrywide Home Loan Sers 2005-18 CI A1 5 5% due 10/25/2035	2,418		
1,270 97	Credit-Based Asset-Backed Cert 5 236% due 1/25/2036 Ser 2005-11 CI AF3	1,271		
50,000 00	Credit Suisse New York 5 5% due 5/1/2014	49,949		
122,918 01	CS First Boston Mtg Home Equity Tr 6 387% due 8/15/2036	127,350		
107,772 25	CS First Boston Mtg Home Equity Tr 5 250% due 12/25/2035	107,169		
125,000	CS First Boston Mtg Sec Corp 5 207% due 12/15/2040	123,335		
30,000	Enterprise Products Oper 4 6% due 8/1/2012	29,985		
35,000	Express Scripts Inc 5 25% due 6/15/2012	34,973		
0 60	First Horizon Mortgage Pass-Thru Tr 5 5% due 11/25/2035 Ser 2005-6 CI 1A1	95,275	0	
50,000 00	Flonda Power Corp 6 65% due 7/15/2011	52,206		
55,000 00	General Electric Capital Corp 5 25% due 10/19/2012	55,172		
55,000 00	General Electric Capital Corp 4 375% due 11/21/2011	55,752		
150,000 00	General Electric Capital Corp 3 0% due 12/9/2011	149,570		
50,000	Goldman Sachs Group Inc 6% due 5/1/2014	51,339		
55,000	Goldman Sachs Group Inc 5 45% due 11/1/2012	55,208		
210,000	Goldman Sachs Group Inc 3 25% due 6/15/2012	211,575		
65,000	Goldman Sachs Group Inc 2 15% due 3/15/2012	64,964		
35,000	Hasbro Inc 6 125% due 5/15/2014	34,976		
35,000	Hewlett Packard Co 2 95% due 8/15/2012	34,994		
41,029 33	Household Automotive Trust 5 28% due 9/17/2011 Ser 2006-3	41,022		
45,000 00	Household Finance Corp 6 375% due 11/27/2012		48,119	48,597
150,000	HSBC USA Inc 3 125% due 12/16/2011	149,915		
40,000	ITT Corp 4 9% due 5/1/2014	39,923		
25,000	Kellogg Co 4 25% due 3/6/2013	24,953		
50,000	Kraft Foods Inc 6 0% due 2/11/2013	49,851		
17,733 37	LB-UBS Comm Mtg Trust 3 246% CMO Sers 2004-C2 CI A2 due 3/1/2029	29,064	17,822	17,742
170,000	L-Bank BW Foerderbank 4 875% due 1/13/2012	169,184		
60,000	Midamerican Energy Co 5.65% due 7/15/2012	59,974		
140,000	Morgan Stanley 3.25% due 12/1/2011	139,952		
50,000	Morgan Stanley 2 25% due 3/13/2012	49,930		
95,000	Morgan Stanley 1 95% due 6/20/2012	94,960		

IIMI, INC  
 EI #13-4077817  
 Attachment to Form 990-PF Part II  
 Investments - JPM A/C#588  
 June 30, 2010

QTY	Description	Beginning Book Value	Ending Book Value	Ending FMV
70,000	Morgan Stanley Dean Witter 6 6% due 4/1/2012	73,900		
60,000	Pfizer Inc 4 45% due 3/15/2012	59,918		
35,000	Prncipal Financial Group 7 875% due 5/15/2014	35,838		
90,000	Procter & Gamble Co 4 6% due 1/15/2014	89,980		
45,000	Prudential Financial Inc 6 2% due 1/15/2015	44,972		
55,000	Rogers Communications 7 875% due 5/1/2012	59,929		
85,000	Shell International Fin 4.0% due 3/12/2014	84,977		
35,000	Simon Property Group LP 6 75% due 5/15/2014	34,636		
100,000	State Street Capital Tru 2 15% due 4/30/2012	99,856		
45,000	Telecom Italia Capital 6 2% due 7/18/2011	45,935		
55,000	Time Warner Cable Inc 5.4% due 7/2/2012	50,968		
30,863 29	Triad Auto Receivables Owner Trust 5 41% due 8/12/2011	30,862		
46,305 35	Trnad Auto Receivables Owner Trust 5.26% due 11/14/2011	46,296		
70,000 00	Unilever Capital Corp 3 65% due 2/15/2014	69,908		
70,000 00	United Parcel Service 4 50% due 1/15/2013	72,676		
70,000 00	US Bancorp 4 2% due 5/15/2014	69,987		
55,000 00	Venzon Communications 5 25% due 4/15/2013	54,803		
55,000	Venzon Global Funding Corp 7 25% due 12/1/2010	62,279	62,279	56,488
40,000	Viacom Inc 5 75% due 4/30/2011	40,332		
95,111 66	Wachovia Auto Loan Owner Trust 5 29% due 4/20/2012	95,105		
130,000	Wells Fargo & Company 3 0% due 12/9/2011	129,848		
28,482 37	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 CI 1A6 due 10/25/2035	49,987	28,736	27,391
2,903 80	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-11 due 11/25/2035	2,895		
55,000 00	XTO Energy Inc 5 9% due 8/1/2012	53,759		
<b>Total Corporate Bonds</b>		<b>5,615,807</b>	<b>386,394</b>	<b>373,345</b>

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE		
			BEN CONTRIBUT	PLAN	EXPENSE ACCOUNT
SUSAN WEXNER C/O HERTZ, HERSON & COMPANY, LLP TWO PARK AVE 1500 NEW YORK, NY 10016	PRES, SECY, TREAS, DIR 0.00	0.	0.	0.	
DR. BERTRAND AGUS C/O HERTZ, HERSON & COMPANY, LLP TWO PARK AVE 1500 NEW YORK, NY 10016	DIRECTOR 0.00	0.	0.	0.	
MICHAEL T. INCANTALUPO C/O HERTZ, HERSON & COMPANY, LLP TWO PARK AVE 1500 NEW YORK, NY 10016	ASSISTANT SECRETARY 0.00	0.	0.	0.	
DR. SAUL G. AGUS C/O HERTZ, HERSON & COMPANY, LLP TWO PARK AVE 1500 NEW YORK, NY 10016	DIRECTOR 0.00	0.	0.	0.	
RAYMOND KANNER C/O HERTZ, HERSON & COMPANY, LLP TWO PARK AVE 1500 NEW YORK, NY 10016	DIRECTOR 0.00	0.	0.	0.	
GREGG H. LEVY, ESQ C/O HERTZ, HERSON & COMPANY, LLP TWO PARK AVE 1500 NEW YORK, NY 10016	DIRECTOR 0.00	0.	0.	0.	
MICHAEL S. OBERMAN, ESQ C/O HERTZ, HERSON & COMPANY, LLP TWO PARK AVE 1500 NEW YORK, NY 10016	DIRECTOR 0.00	0.	0.	0.	
MARK SAKS, ESQ C/O HERTZ, HERSON & COMPANY, LLP TWO PARK AVE 1500 NEW YORK, NY 10016	DIRECTOR 0.00	0.	0.	0.	
ALBERT SLAWSKY, CFA C/O HERTZ, HERSON & COMPANY, LLP TWO PARK AVE 1500 NEW YORK, NY 10016	TAX MATTERS OFFICER 0.00	0.	0.	0.	

IIMI, INC.

13-4077817

DAVID KORN, CPA  
C/O HERTZ, HERSON & COMPANY, LLP  
TWO PARK AVE 1500  
NEW YORK, NY 10016

TAX MATTERS OFFICER

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TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

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IIMI, Inc.		
EIN: 13-4077817		
Schedule of Contributions		
6/30/10		
Note: Except as indicated, all of the entities listed below are US IRC Section 501 (c)(3) public charities. None of the recipients included in this schedule are individuals with any relationship to any foundation manager or substantial contributor.		
Date	Donee	Contributions
06/28/2010	(*) The Israel Museum POB 7117, Jerusalem, Israel 96502 Purpose: Development of new gallery to display temporary exhibitions	333,333
10/23/2009	National Ramah Commission Inc 3080 Broadway, New York, New York 10027 Purpose: Support for informal educational programming in the organization's camping system	50,000
06/17/2010	(*) Municipality of Netivot Kikar Ya'hadut, Zurfat 4, Netivot, Israel Purpose: Support for the City's "Therapeutic Clubhouse" project for children-at-risk from ages 6-14, that will house the City's Department of Social Services programming	75,000
01/20/2010	(*) Municipality of Netivot Kikar Ya'hadut, Zurfat 4, Netivot, Israel Purpose: Support for the City's "Therapeutic Clubhouse" project for children at risk from ages 6-14, that will house the City's Department of Social Services programming	50,000
12/01/2009	(*) Municipality of Netivot Kikar Ya'hadut, Zurfat 4, Netivot, Israel Purpose: Support for the City's "Therapeutic Clubhouse" project for children at risk from ages 6-14, that will house the City's Department of Social Services programming	90,000
07/29/2009	(*) Municipality of Netivot Kikar Ya'hadut, Zurfat 4, Netivot, Israel Purpose: Support for the City's "Therapeutic Clubhouse" project for children at risk from ages 6-14, that will house the City's Department of Social Services programming	75,000
04/13/2010	(*) Amutat Yeshivat Kiryat Shmonah Rav Herzog Street, POB 416, Kiryat Shmona 11601 Israel Purpose: Support for the development, equipping and furnishing of the educational campus of a post high school educational program	75,000
12/01/2009	(*) Amutat Yeshivat Kiryat Shmonah Rav Herzog Street, POB 416, Kiryat Shmona 11601 Israel Purpose: Support for the development, equipping and furnishing of the educational campus of a post high school educational program	75,000
08/07/2009	(*) Amutat Yeshivat Kiryat Shmonah Rav Herzog Street, POB 416, Kiryat Shmona 11601 Israel Purpose: Support for the development, equipping and furnishing of the educational campus of a post high school educational program	75,000
04/15/2010	(*) Amutat Pa'amonim - Irgun Chesed 22 Ben Gurion Street, Givat Shmuel 54100 Israel Purpose: Operational support for program to teach financial management and budgeting skills to low income families	51,923
09/16/2009	(*) Amutat Pa'amonim - Irgun Chesed 22 Ben Gurion Street, Givat Shmuel 54100 Israel Purpose: Operational support for program to teach financial management and budgeting skills to low income families	53,161
06/28/2010	American Friends of Rambam Medical Center 521 Fifth Avenue, Suite 1723, New York, New York 10175 Purpose: Support for genetic and molecular research of phosphate transport in the kidney	50,000
06/28/2010	American Committee for the Weizmann Institute of Science 633 Third Avenue, 20th Floor, New York, NY 10017 Purpose: Support for cell adhesion research project	25,000
	Pass through contributions from Schedule K-1	6
		\$ 1,078,423
	(*) Indicates non public charity engaged in charitable, educational, religious or scientific activities	
	Expenditure responsibility statements required by Reg. Sec. 53.4945-5(d) for the above, are attached to the tax return	

**IIMI, Inc.**  
**EIN: 13-4077817**  
**Attachment to Form 990-PF**  
**Tax Year Ended June 30, 2010**  
**Statement required by IRC Regulations § 53.4945-5(d)**

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:** The Israel Museum  
POB 7117, Jerusalem, Israel 96502

**(2) Date(s) and amount of grant(s):**

a. Total approved \$5,000,000.00  
b. Date approved 03/21/2006  
c. Amounts paid in current tax year:

<u>Date of payment</u>	<u>Amount of payment</u>
06/28/2010	\$333,333.00

**(3) Purpose of grant(s):**

Purpose: Development of new gallery to display temporary exhibitions.

**(4) Amounts expended by Grantee, based upon most recent report received from Grantee:**

(This includes amounts received and expended by Grantee on this grant since inception of grant through most recent report date, noted below.)

\$4,500,000.00

**(5) Diversion:**

To the knowledge of the foundation, no part of the grant has been used for other than its intended purpose.

**(6) Date of report(s) received from grantee:**

02/08/2011  
06/23/2010

**(7) Verification**

Our local representatives verified the reports received from the grantee.

**IIMI, Inc.**  
**EIN: 13-4077817**  
**Attachment to Form 990-PF**  
**Tax Year Ended June 30, 2010**  
**Statement required by IRC Regulations § 53.4945-5(d)**

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:** Amutat Yeshivat Kiryat Shmonah  
Rav Herzog Street, POB 416, Kiryat Shmona 11601 Israel

**(2) Date(s) and amount of grant(s):**

- a. Total approved \$1,500,000.00
- b. Date approved 06/27/2008
- c. Amounts paid in current tax year:

<u>Date of payment</u>	<u>Amount of payment</u>
04/13/2010	\$75,000.00
12/01/2009	\$75,000.00
08/07/2009	\$75,000.00

**(3) Purpose of grant(s):**

Purpose: Support for the development, equipping and furnishing of the educational campus of a post high school educational program.

**(4) Amounts expended by Grantee, based upon most recent report received from Grantee:**

(This includes amounts received and expended by Grantee on this grant since inception of grant through most recent report date, noted below.)

\$625,000.00

**(5) Diversion:**

To the knowledge of the foundation, no part of the grant has been used for other than its intended purpose.

**(6) Date of report(s) received from grantee:**

08/01/2010  
02/14/2010  
10/21/2009  
07/28/2009

**(7) Verification**

Our local representatives verified the reports received from the grantee.

**HIMI, Inc.**  
**EIN 13-4077817**  
**Attachment to Form 990-PF**  
**Tax Year Ended June 30, 2010**  
**Statement required by IRC Regulations § 53.4945-5(d)**

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:** Municipality of Netivot  
Kikar Ya'hadut, Zurfat 4 Netivot, Israel

**(2) Date(s) and amount of grant(s):**

- a. Total approved \$500,000.00
- b. Date approved 6/27/2008
- c. Amounts paid in current tax year:

<u>Date of payment</u>	<u>Amount of payment</u>
06/17/2010	\$75,000.00
01/20/2010	\$50,000.00
12/01/2009	\$90,000.00
07/29/2009	\$75,000.00

**(3) Purpose of grant(s):**

Purpose: Support for the City's "Therapeutic Clubhouse" project for children-at-risk from ages 6-14, that will house the City's Department of Social Services programming.

**(4) Amounts expended by Grantee, based upon most recent report received from Grantee:**

(This includes amounts received and expended by Grantee on this grant since inception of grant through most recent report date, noted below.)

\$340,000

**(5) Diversion:**

To the knowledge of the foundation and based on the report(s) furnished by the Grantee, no part of the grant has been used for other than its intended purpose.

**(6) Date of report(s) received from grantee:**

10/10/2010  
05/11/2010  
12/29/2009  
10/28/2009  
07/09/2009

**(7) Verification**

Our local representatives verified the reports received from the grantee.

**IIMI, Inc.**  
**EIN: 13-4077817**  
**Attachment to Form 990-PF**  
**Tax Year Ended June 30, 2010**  
**Statement required by IRC Regulations § 53.4945-5(d)**

**INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS**

**(1) Grantee:** Amutat Pa'amonim - Irgun Chesed  
22 Ben Gurion Street, Givat Shmuel 54100 Israel

**(2) Date(s) and amount of grant(s):**

- a. Total approved \$385,000.00
- b. Date approved 06/27/2008
- c. Amounts paid in current tax year:

<u>Date of payment</u>	<u>Amount of payment</u>
4/15/2010	\$51,923.00
9/16/2009	\$53,161.00

**(3) Purpose of grant(s):**

Purpose: Operational support for program to teach financial management and budgeting skills to low income families.

**(4) Amounts expended by Grantee, based upon most recent report received from Grantee:**

(This includes amounts received and expended by Grantee on this grant since inception of grant through most recent report date, noted below.)

\$198,409.00

**(5) Diversion:**

To the knowledge of the foundation, no part of the grant has been used for other than its intended purpose.

**(6) Date of report(s) received from grantee:**

10/14/2010  
03/09/2010  
08/21/2009

**(7) Verification**

Our local representatives verified the reports received from the grantee.

IMI, Inc  
 EIN #13-4077817  
 Attachment to Form 990PF  
 Capital Gain/Loss Schedule  
 JPM A/C#A588  
 June 30, 2010

Quantity	Description	Date Acquired	Date Sold	Sales Price	Cost or Other Basis	Short Term Gain/(Loss)	Long Term Gain/(Loss)
2,979 690	FREDDIE MAC GOLD PARTIC CTF 5 5% DUE 2/01/2020	08/12/2009	06/15/2010	2,979 69	3,155 68	(175 99)	
2,941 590	FREDDIE MAC GOLD PARTIC CTF 5 5% DUE 2/01/2020	08/12/2009	05/17/2010	2,941 59	3,115 33	(173 74)	
3,151 580	FREDDIE MAC GOLD PARTIC CTF 5 5% DUE 2/01/2020	08/12/2009	04/15/2010	3,151 58	3,337 72	(186 14)	
5,375 500	FREDDIE MAC GOLD PARTIC CTF 5 5% DUE 2/01/2020	08/12/2009	03/15/2010	5,375 50	5,692 99	(317 49)	
3,051 150	FREDDIE MAC GOLD PARTIC CTF 5 5% DUE 2/01/2020	08/12/2009	02/16/2010	3,051 15	3,231 36	(180 21)	
3,122 150	FREDDIE MAC GOLD PARTIC CTF 5 5% DUE 2/01/2020	08/12/2009	01/15/2010	3,122 15	3,306 55	(184 40)	
3,276 610	FREDDIE MAC GOLD PARTIC CTF 5 5% DUE 2/01/2020	08/12/2009	12/15/2009	3,276 61	3,470 13	(193 52)	
2,831 900	FREDDIE MAC GOLD PARTIC CTF 5 5% DUE 2/01/2020	08/12/2009	11/16/2009	2,831 90	2,999 16	(167 26)	
2,838 570	FREDDIE MAC GOLD PARTIC CTF 5 5% DUE 2/01/2020	08/12/2009	10/15/2009	2,838 57	3,006 22	(167 65)	
2,976 120	FREDDIE MAC GOLD PARTIC CTF 5 5% DUE 2/01/2020	08/12/2009	09/15/2009	2,976 12	3,151 90	(175 78)	
124 20	FREDDIE MAC 5 25% due 3/15/2024	06/25/2009	06/15/2010	124 20	124 20	0 00	
186 37	FREDDIE MAC 5 25% due 3/15/2024	06/25/2009	05/17/2010	186 37	186 37	0 00	
170 80	FREDDIE MAC 5 25% due 3/15/2024	06/25/2009	04/15/2010	170 80	170 80	0 00	
285 25	FREDDIE MAC 5 25% due 3/15/2024	06/25/2009	03/15/2010	285 25	285 25	0 00	
129 58	FREDDIE MAC 5 25% due 3/15/2024	06/25/2009	02/16/2010	129 58	129 58	0 00	
172 09	FREDDIE MAC 5 25% due 3/15/2024	06/25/2009	01/15/2010	172 09	172 09	0 00	
170 83	FREDDIE MAC 5 25% due 3/15/2024	06/25/2009	12/16/2009	170 83	170 83	0 00	
116 42	FREDDIE MAC 5 25% due 3/15/2024	06/25/2009	11/16/2009	116 42	116 42	0 00	
127 67	FREDDIE MAC 5 25% due 3/15/2024	06/25/2009	10/15/2009	127 67	127 67	0 00	
4,901 93	FREDDIE MAC 5 25% due 3/15/2024	06/25/2009	09/15/2009	4,901 93	4,901 93	0 00	
5,839 63	FREDDIE MAC 5 25% due 3/15/2024	06/25/2009	08/17/2009	5,839 63	6,060 44	(220 81)	
9,852 26	FREDDIE MAC 5 25% due 3/15/2024	06/25/2009	07/15/2009	9,852 26	10,224 80	(372 54)	
340,000	US Treasury Note 4 375% due 8/15/2012	05/27/2009	09/30/2009	368,460 58	369,750 00	(1,289 42)	
20,000	US Treasury Note 4 375% due 8/15/2012	05/27/2009	08/12/2009	21,529 62	21,750 00	(220 38)	
365,000	US Treasury Note 3 625% due 5/15/2013	05/27/2009	09/30/2009	388,780 81	388,553 91	226 90	
955,000	US Treasury Note 3 625% due 5/15/2013	06/02/2009	09/30/2009	1,017,221 02	1,014,093 82	3,127 20	
35,000	US Treasury Note 3 625% due 5/15/2013	06/15/2009	09/30/2009	37,280 35	36,874 53	405 82	
55,000	US Treasury Note 3 625% due 5/15/2013	06/15/2009	09/30/2009	58,583 42	57,943 54	639 88	
185,000	US Treasury Note 2 625% due 6/30/2014	06/30/2009	09/30/2009	187,962 27	185,593 20	2,369 07	
70,000	US Treasury Note 2 625% due 6/30/2014	07/21/2009	09/30/2009	71,120 86	70,418 59	702 27	
150,000	US Treasury Note 2 625% due 6/30/2014	07/23/2009	09/30/2009	152,401 84	150,621 60	1,780 24	
65,000	US Treasury Note 2 625% due 6/30/2014	07/23/2009	09/30/2009	66,040 80	65,175 41	865 39	
170,000	US Treasury Note 2 625% due 7/31/2014	08/04/2009	09/30/2009	172,509 59	170,066 98	2,442 61	
85,000	US Treasury Note 2 625% due 7/31/2014	08/17/2009	09/30/2009	86,254 79	85,860 25	394 54	
60,000	US Treasury Note 1 875% due 4/30/2014	04/30/2009	09/30/2009	59,181 83	59,604 12	(422 29)	
35,000	US Treasury Note 1 875% due 4/30/2014	04/30/2009	08/20/2009	34,325 86	34,769 06	(443 20)	
35,000	US Treasury Note 1 875% due 4/30/2014	04/30/2009	08/19/2009	34,283 48	34,769 06	(485 58)	
35,000	US Treasury Note 1 875% due 4/30/2014	04/30/2009	08/11/2009	33,866 48	34,769 06	(902 58)	
185,000	US Treasury Note 1 875% due 4/30/2014	05/01/2009	09/30/2009	182,477 31	183,642 03	(1,164 72)	
410,000	US Treasury Note 1 875% due 4/30/2014	05/29/2009	09/30/2009	404,409 17	401,703 91	2,705 26	
130,000	US Treasury Note 1 875% due 4/30/2014	06/09/2009	09/30/2009	128,227 30	124,191 06	4,036 24	
170,000	US Treasury Note 1 875% due 2/28/2014	02/27/2009	09/30/2009	168,199 82	168,871 10	(671 28)	
135,000	US Treasury Note 1 75% due 3/31/2014	04/08/2009	08/06/2009	130,026 70	134,246 35	(4,219 65)	
30,000	US Treasury Note 1 75% due 3/31/2014	04/07/2009	08/06/2009	28,894 82	29,845 41	(950 59)	
55,000	US Treasury Note 1 75% due 3/31/2014	04/09/2009	09/30/2009	54,039 46	54,692 95	(653 49)	
5,000	US Treasury Note 1 75% due 3/31/2014	04/09/2009	08/06/2009	4,815 80	4,872 09	(156 29)	
35,000	US Treasury Note 1 5% due 7/15/2012	07/21/2009	09/30/2009	35,121 56	34,941 33	180 23	
85,000	US Treasury Note 1 375% due 5/15/2012	06/04/2009	08/12/2009	84,332 33	84,724 70	(392 37)	
100,000	US Treasury Note 1 375% due 5/15/2012	06/09/2009	08/12/2009	99,214 51	98,574 55	639 96	
25,000	US Treasury Note 1 375% due 5/15/2012	06/15/2009	08/12/2009	24,803 63	24,712 00	91 63	
820,000	US Treasury Note 1 125% due 6/30/2011	07/13/2009	09/30/2009	824,001 16	823,462 12	539 04	
125,000	US Treasury Note 875% due 2/28/2011	03/03/2009	07/13/2009	125,199 78	125,000 00	199 78	
600,000	US Treasury Note 875% due 2/28/2011	03/25/2009	07/13/2009	600,958 92	599,556 70	1,402 22	
1,020,000	US Treasury Note 875% due 3/31/2011	04/02/2009	09/30/2009	1,022,427 05	1,020,159 38	2,267 67	
335,000	US Treasury Note 875% due 3/31/2011	04/23/2009	09/30/2009	335,797 12	334,503 86	1,293 26	
755,000	US Treasury Note 875% due 3/31/2011	04/29/2009	09/30/2009	756,796 49	754,766 59	2,029 90	
80,000	3M Company 4 375% due 8/18/2013	08/18/2008	07/21/2009	85,155 20	79,859 20	5,296 00	
70,000	Campbell Soup Co 3 375% due 8/15/2014	06/26/2009	07/23/2009	70,683 20	69,960 80	722 40	
45,000	Deutsche Bank AG London 3 875% due 8/14/2014	08/11/2009	03/26/2010	46,025 55	44,824 05	1,201 50	
35,000	Hewlett Packard Co 2 95% due 8/15/2012	05/21/2009	07/21/2009	35,629 65	34,994 40	635 25	
95,000	Morgan Stanley 1 95% due 6/20/2012	01/14/2009	11/25/2009	96,718 46	94,960 10	1,758 36	
90,000	Procter & Gamble Co 4 6% due 1/15/2014	12/15/2008	08/17/2009	96,340 50	89,980 20	6,360 30	
85,000	Shell International Fin 4 0% due 3/12/2014	03/18/2009	07/23/2009	88,351 55	84,977 05	3,374 50	
70,000 00	US Bancorp 4 2% due 5/15/2014	05/11/2009	07/23/2009	72,027 90	69,987 40	2,040 50	
40,000	Viacom Inc 5 75% due 4/30/2011	05/01/2009	08/31/2009	42,450 00	40,332 00	2,118 00	
35,000	Viacom Inc 4 375% due 9/15/2014	08/19/2009	11/03/2009	35,785 75	34,751 85	1,033 90	
Total Short Term Capital Gains(Losses)				8,523,336 17	8,484,943 73	38,392 44	

IIMI, Inc  
 EIN #13-4077817  
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 Capital Gain/Loss Schedule  
 JPM A/C#A588  
 June 30, 2010

Quantity	Description	Date Acquired	Date Sold	Sales Price	Cost or Other Basis	Short Term Gain/(Loss)	Long Term Gain/(Loss)
2,672 66	FNMA 6 5% due 10/25/2033 Ser 2006-63 CI AE	06/05/2006	10/01/2009	2,672 66	2,672 66		0 00
2,175 51	FNMA 6 5% due 10/25/2033 Ser 2006-63 CI AE	06/05/2006	08/25/2009	2,175 51	2,201 51		(26 00)
2,618 55	FNMA 6 5% due 10/25/2033 Ser 2006-63 CI AE	06/05/2006	07/27/2009	2,618 55	2,649 85		(31 30)
2,672 66	FNMA 6 5% due 10/25/2033 Ser 2006-63 CI AB	05/24/2006	10/01/2009	2,672 66	2,672 66		0 00
2,175 51	FNMA 6 5% due 10/25/2033 Ser 2006-63 CI AB	05/24/2006	08/25/2009	2,175 51	2,200 66		(25 15)
2,618 55	FNMA 6 5% due 10/25/2033 Ser 2006-63 CI AB	05/24/2006	07/27/2009	2,618 55	2,648 83		(30 28)
414 33	Amencredit Automobile Rec Trust 5 19% due 11/6/2011	01/10/2007	11/06/2009	414 33	414 30		0 03
7,548 25	Amencredit Automobile Rec Trust 5 19% due 11/6/2011	01/10/2007	10/06/2009	7,548 25	7,547 62		0 63
7,372 88	Amencredit Automobile Rec Trust 5 19% due 11/6/2011	01/10/2007	09/08/2009	7,372 88	7,372 27		0 61
7,814 31	Amencredit Automobile Rec Trust 5 19% due 11/6/2011	01/10/2007	08/06/2009	7,814 31	7,813 67		0 64
7,570 86	Amencredit Automobile Rec Trust 5 19% due 11/6/2011	01/10/2007	07/06/2009	7,570 86	7,570 23		0 63
11,673 67	Amencredit Automobile Rec Trust 5 16% due 4/6/2012	04/11/2007	08/06/2009	11,673 67	11,671 45		2 22
10,844 05	Amencredit Automobile Rec Trust 5 16% due 4/6/2012	04/11/2007	07/06/2009	10,844 05	10,841 98		2 07
5,904 13	Carmax Auto Owner Tr 5 23% due 12/15/2011	05/23/2007	08/17/2009	5,904 13	5,903 00		1 13
5,811 47	Carmax Auto Owner Tr 5 23% due 12/15/2011	05/23/2007	07/15/2009	5,811 47	5,810 36		1 11
1,008 89	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	08/11/2005	06/25/2010	1,008 89	1,008 87		0 02
1,258 08	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	08/11/2005	05/25/2010	1,258 08	1,258 06		0 02
1,712 81	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	08/11/2005	04/26/2010	1,712 81	1,712 78		0 03
772 14	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	08/11/2005	03/31/2010	772 14	772 12		0 02
782 95	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	08/11/2005	02/25/2010	782 95	782 93		0 02
973 37	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	08/11/2005	01/25/2010	973 37	973 35		0 02
1,632 38	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	08/11/2005	12/28/2009	1,632 38	1,632 35		0 03
1,038 46	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	08/11/2005	11/25/2009	1,038 46	1,038 44		0 02
1,159 03	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	08/11/2005	10/26/2009	1,159 03	1,159 01		0 02
1,737 90	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	08/11/2005	09/25/2009	1,737 90	1,737 87		0 03
1,367 85	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	08/11/2005	08/25/2009	1,367 85	1,367 82		0 03
2,660 04	Citigroup Mortgage Loan Tr, Inc 4 964% due 8/25/2035 Ser 2005-WF 2CI AF4	08/11/2005	07/27/2009	2,660 04	2,659 99		0 05
25 62	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	04/18/2005	06/10/2010	25 62	25 75		(0 13)
255 29	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	04/18/2005	05/10/2010	255 29	256 56		(1 27)
346 69	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	04/18/2005	04/12/2010	346 69	348 41		(1 72)
279 66	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	04/18/2005	03/10/2010	279 66	281 05		(1 39)
25,028 16	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	04/18/2005	02/10/2010	25,028 16	25,152 43		(124 27)
217 40	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	04/18/2005	01/12/2010	217 40	218 48		(1 08)
1,080 27	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	04/18/2005	12/10/2009	1,080 27	1,085 63		(5 36)
215 30	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	04/18/2005	11/10/2009	215 30	216 37		(1 07)
44,124 17	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	04/18/2005	10/13/2009	44,124 17	44,343 25		(219 08)
213 22	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	04/18/2005	09/10/2009	213 22	214 28		(1 06)
212 23	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	04/18/2005	08/10/2009	212 23	213 28		(1 05)
230 37	Commercial Mtg Pass-Through Cert 4 63% due 5/10/2043 Ser 2005-LP CL A2	04/18/2005	07/10/2009	230 37	231 51		(1 14)
838 00	Countrywide Asset-Backed Cert 4 778% due 2/25/2036	09/12/2005	04/29/2010	837 99	837 98		0 01
99,243 48	Countrywide Asset-Backed Cert 4 778% due 2/25/2036	09/12/2005	04/08/2010	74,432 61	99,241 36		(24,808 75)
863 99	Countrywide Asset-Backed Cert 4 778% due 2/25/2036	09/12/2005	03/25/2010	863 99	863 97		0 02
1,111 47	Countrywide Asset-Backed Cert 4 778% due 2/25/2036	09/12/2005	02/25/2010	1,111 47	1,111 45		0 02
1,172 75	Countrywide Asset-Backed Cert 4 778% due 2/25/2036	09/12/2005	01/25/2010	1,172 75	1,172 73		0 02
1,322 70	Countrywide Asset-Backed Cert 4 778% due 2/25/2036	09/12/2005	12/28/2009	1,322 70	1,322 67		0 03
847 75	Countrywide Asset-Backed Cert 4 778% due 2/25/2036	09/12/2005	11/25/2009	847 75	847 73		0 02
1,677 09	Countrywide Asset-Backed Cert 4 778% due 2/25/2036	09/12/2005	10/26/2009	1,677 09	1,677 05		0 04
1,953 34	Countrywide Asset-Backed Cert 4 778% due 2/25/2036	09/12/2005	09/25/2009	1,953 34	1,953 30		0 04
2,437 15	Countrywide Asset-Backed Cert 4 778% due 2/25/2036	09/12/2005	08/25/2009	2,437 15	2,437 10		0 05
1,321 44	Countrywide Asset-Backed Cert 4 778% due 2/25/2036	09/12/2005	07/27/2009	1,321 44	1,321 41		0 03
2,426 83	Countrywide Home Loan Sers 2005-18 CI A1 5 5% due 10/25/2035	10/19/2005	06/25/2009	2,426 87	2,418 36		8 51
1,270 97	Credit-Based Asset-Backed Cert 5 236% due 1/25/2036 Ser 2005-11 CI AF3	01/09/2006	06/25/2009	1,270 98	1,270 96		0 02
267 63	CS First Boston Mtg Home Equity Tr 6 387% due 8/15/2036	01/30/2007	08/17/2009	267 63	277 28		(9 65)
251 23	CS First Boston Mtg Home Equity Tr 6 387% due 8/15/2036	01/30/2007	07/17/2009	251 23	260 29		(9 06)
1,678 29	CS First Boston Mtg Home Equity Tr 5 250% due 12/25/2035	11/17/2005	08/25/2009	1,678 27	1,895 48		(217 21)
100,542 75	CS First Boston Mtg Home Equity Tr 5 250% due 12/25/2035	11/17/2005	08/14/2009	95,892 65	99,765 12		(3,872 47)
5,551 21	CS First Boston Mtg Home Equity Tr 5 250% due 12/25/2035	11/17/2005	07/27/2009	5,551 21	5,508 27		42 94
2,211 38	First Horizon Mortgage Pass-Thru Tr 5 5% due 11/25/2035 Ser 2005-6 CI 1A1	10/14/2005	08/25/2009	2,211 42	2,199 27		12 15
86,911 05	First Horizon Mortgage Pass-Thru Tr 5 5% due 11/25/2035 Ser 2005-6 CI 1A1	10/14/2005	08/04/2009	84,846 91	86,439 15		(1,592 24)
6,672 54	First Horizon Mortgage Pass-Thru Tr 5 5% due 11/25/2035 Ser 2005-6 CI 1A1	10/14/2005	07/27/2009	6,672 54	6,636 31		36 23
4,800 60	Household Automotive Trust 5 28% due 9/17/2011 Ser 2006-3	10/25/2006	08/17/2009	4,800 60	4,799 75		0 85
4,391 34	Household Automotive Trust 5 28% due 9/17/2011 Ser 2006-3	10/25/2006	07/17/2009	4,391 34	4,390 56		0 78
1,493 08	LB-UBS Commercial Mtg Trust 3 246% CMO Sers 2004-C2 CI A2 due 3/15/20	03/23/2004	06/18/2010	1,493 08	1,500 51		(7 43)
782 40	LB-UBS Commercial Mtg Trust 3 246% CMO Sers 2004-C2 CI A2 due 3/15/20	03/23/2004	05/18/2010	782 40	786 29		(3 89)
2,028 60	LB-UBS Commercial Mtg Trust 3 246% CMO Sers 2004-C2 CI A2 due 3/15/20	03/23/2004	04/19/2010	2,028 60	2,038 69		(10 09)
923 49	LB-UBS Commercial Mtg Trust 3 246% CMO Sers 2004-C2 CI A2 due 3/15/20	03/23/2004	03/22/2010	923 49	928 09		(4 60)
1,099 63	LB-UBS Commercial Mtg Trust 3 246% CMO Sers 2004-C2 CI A2 due 3/15/20	03/23/2004	02/18/2010	1,099 63	1,105 10		(5 47)
751 01	LB-UBS Commercial Mtg Trust 3 246% CMO Sers 2004-C2 CI A2 due 3/15/20	03/23/2004	01/15/2010	751 01	754 75		(3 74)
620 10	LB-UBS Commercial Mtg Trust 3 246% CMO Sers 2004-C2 CI A2 due 3/15/20	03/23/2004	12/17/2009	620 10	623 19		(3 09)
669 65	LB-UBS Commercial Mtg Trust 3 246% CMO Sers 2004-C2 CI A2 due 3/15/20	03/23/2004	11/20/2009	669 65	672 98		(3 33)
788 82	LB-UBS Commercial Mtg Trust 3 246% CMO Sers 2004-C2 CI A2 due 3/15/20	03/23/2004	10/20/2009	788 82	792 75		(3 93)

IIMI, Inc  
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 Capital Gain/Loss Schedule  
 JPM A/C#A588  
 June 30, 2010

Quantity	Description	Date Acquired	Date Sold	Sales Price	Cost or Other Basis	Short Term Gain/(Loss)	Long Term Gain/(Loss)
798 34	LB-UBS Commercial Mtg Trust 3 246% CMO Sers 2004-C2 Cl A2 due 3/15/20	03/23/2004	09/18/2009	798 34	802 31		(3 97)
542 52	LB-UBS Commercial Mtg Trust 3 246% CMO Sers 2004-C2 Cl A2 due 3/15/20	03/23/2004	08/18/2009	542 52	545 22		(2 70)
689 09	LB-UBS Commercial Mtg Trust 3 246% CMO Sers 2004-C2 Cl A2 due 3/15/20	03/23/2004	07/20/2009	689 09	692 52		(3 43)
71,239 45	Rali 6 0% due 12/25/2035 Ser 2005-QS17	12/01/2005	07/02/2009	523 91	0 04		523 87
3,217 39	Tnad Auto Receivables Owner Trust 5 41% due 8/12/2011	05/17/2006	02/12/2010	3,217 99	3,217 29		0 10
3,399 45	Tnad Auto Receivables Owner Trust 5 41% due 8/12/2011	05/17/2006	01/12/2010	3,399 45	3,399 34		0 11
3,497 59	Tnad Auto Receivables Owner Trust 5 41% due 8/12/2011	05/17/2006	12/17/2009	3,497 59	3,497 48		0 11
4,139 37	Tnad Auto Receivables Owner Trust 5 41% due 8/12/2011	05/17/2006	11/17/2009	4,139 37	4,139 24		0 13
4,016 66	Tnad Auto Receivables Owner Trust 5 41% due 8/12/2011	05/17/2006	10/13/2009	4,016 66	4,016 53		0 13
4,180 46	Tnad Auto Receivables Owner Trust 5 41% due 8/12/2011	05/17/2006	09/14/2009	4,180 46	4,180 33		0 13
4,354 69	Tnad Auto Receivables Owner Trust 5 41% due 8/12/2011	05/17/2006	08/12/2009	4,354 69	4,354 55		0 14
4,057 68	Tnad Auto Receivables Owner Trust 5 41% due 8/12/2011	05/17/2006	07/13/2009	4,057 68	4,057 55		0 13
3,154 40	Tnad Auto Receivables Owner Trust 5 26% due 11/14/2011	10/13/2006	02/12/2010	3,154 40	3,153 79		0 61
5,607 89	Tnad Auto Receivables Owner Trust 5 26% due 11/14/2011	10/13/2006	01/15/2010	5,607 89	5,606 81		1 08
5,662 05	Tnad Auto Receivables Owner Trust 5 26% due 11/14/2011	10/13/2006	12/17/2009	5,662 05	5,660 95		1 10
6,797 79	Tnad Auto Receivables Owner Trust 5 26% due 11/14/2011	10/13/2006	11/12/2009	6,797 79	6,796 48		1 31
6,341 82	Tnad Auto Receivables Owner Trust 5 26% due 11/14/2011	10/13/2006	10/13/2009	6,341 82	6,340 59		1 23
6,410 90	Tnad Auto Receivables Owner Trust 5 26% due 11/14/2011	10/13/2006	09/14/2009	6,410 90	6,409 66		1 24
6,025 72	Tnad Auto Receivables Owner Trust 5 26% due 11/14/2011	10/13/2006	08/12/2009	6,025 72	6,024 56		1 16
6,304 78	Tnad Auto Receivables Owner Trust 5 26% due 11/14/2011	10/13/2006	07/13/2009	6,304 78	6,303 56		1 22
6,267 36	Wachovia Auto Loan Owner Trust 5 29% due 4/20/2012	05/30/2007	08/20/2009	6,267 36	6,266 91		0 45
6,155 91	Wachovia Auto Loan Owner Trust 5 29% due 4/20/2012	05/30/2007	07/20/2009	6,155 91	6,155 46		0 45
809 25	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 Cl 1A6 due 10/25/2035	09/15/2005	06/25/2010	809 25	816 46		(7 21)
1,765 52	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 Cl 1A6 due 10/25/2035	09/15/2005	05/25/2010	1,765 52	1,781 24		(15 72)
1,440 73	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 Cl 1A6 due 10/25/2035	09/15/2005	04/26/2010	1,440 73	1,453 56		(12 83)
1,252 69	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 Cl 1A6 due 10/25/2035	09/15/2005	03/25/2010	1,252 69	1,263 84		(11 15)
2,217 52	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 Cl 1A6 due 10/25/2035	09/15/2005	02/25/2010	2,217 52	2,237 27		(19 75)
2,326 55	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 Cl 1A6 due 10/25/2035	09/15/2005	01/25/2010	2,326 55	2,347 27		(20 72)
1,836 56	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 Cl 1A6 due 10/25/2035	09/15/2005	12/28/2009	1,836 56	1,852 92		(16 36)
1,257 91	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 Cl 1A6 due 10/25/2035	09/15/2005	11/25/2009	1,257 91	1,269 11		(11 20)
1,413 31	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 Cl 1A6 due 10/25/2035	09/15/2005	10/26/2009	1,413 31	1,425 90		(12 59)
2,398 06	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 Cl 1A6 due 10/25/2035	09/15/2005	09/25/2009	2,398 06	2,419 42		(21 36)
1,989 66	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 Cl 1A6 due 10/25/2035	09/15/2005	08/25/2009	1,989 66	2,007 38		(17 72)
2,355 86	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-9 Cl 1A6 due 10/25/2035	09/15/2005	07/27/2009	2,355 86	2,376 84		(20 98)
2,903 80	Wells Fargo Mtg Backed Sec Trust 5 5% Ser 2005-11 due 11/25/2035	10/21/2005	06/25/2009	2,903 82	2,895 06		8 76
Total Long Term Capital Gains(Losses)				591,729 59	622,298 98		(30,569 39)

# Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

<b>Type or print</b>	Name of Exempt Organization IIMI, INC.	Employer Identification number 13-4077817
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P O box, see instructions C/O HERTZ, HERSON & COMPANY, LLP 2 PARK AVENUE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions NEW YORK, NY 10016	

**Check type of return to be filed (file a separate application for each return):**

- |                                                 |                                                                  |                                    |
|-------------------------------------------------|------------------------------------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ \_\_\_\_\_

Telephone No ▶ \_\_\_\_\_ FAX No ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until FEBRUARY 15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶  calendar year \_\_\_\_\_ or  
▶  tax year beginning JULY 1, 2009, and ending JUNE 30, 2010

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$
c <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ 0

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

**For Privacy Act and Paperwork Reduction Act Notice, see Instructions.**

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box  **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).**

<b>Type or print</b>  File by the extended due date for filing the return See instructions	Name of Exempt Organization IIMI, INC.	Employer identification number 13-4077817
	Number, street, and room or suite no If a P O box, see instructions C/O HERTZ HERSON & CO LLP 2 PARK AVENUE	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions NEW YORK, NY 10016	

**Check type of return to be filed (File a separate application for each return)**

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of Telephone No FAX No
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until MAY 15, 2011

5 For calendar year       , or other tax year beginning JULY 1, 2009 and ending JUNE 30, 2010

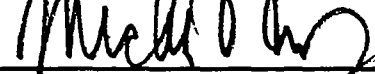
6 If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

7 State in detail why you need the extension INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN IS NOT AVAILABLE AT THIS TIME.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions.	8a \$	0
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	
c <b>Balance Due.</b> Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	0

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title C. P. A. Date 2/1/11