Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 07/01 **, 2009, and ending** 06/30, 2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: THE STONE FOUNDATION OF NEW JERSEY

A Employer identification number: 13-3947516

Number and street (or P O box number if mail is not delivered to street address): 179 AVENUE OF THE COMMONS — Room/suite: 2

B Telephone number (see page 10 of the instructions): (732) 291-0327

City or town, state, and ZIP code: SHREWSBURY, NJ 07702

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☐ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust [X] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 2,696,365.

J Accounting method [X] Cash ☐ Accrual ☐ Other (specify) ____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	149,406.			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	25,612.	25,612.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-586,298.			
	b Gross sales price for all assets on line 6a 3,401,494.				
	7 Capital gain net income (from Part IV, line 2)		586,298.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,684.	2,684.		ATCH 2
	12 Total. Add lines 1 through 11	764,000.	614,594.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 3	7,000.	7,000.	0.	0.
	c Other professional fees (attach schedule) *	32,755.	32,755.		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 5	441.	441.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	40,196.	40,196.	0.	0.
	25 Contributions, gifts, grants paid	348,000.			348,000.
	26 Total expenses and disbursements Add lines 24 and 25	388,196.	40,196.	0.	348,000.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	375,804.			
	b **Net investment income** (if negative, enter -0-)		574,398.		
	c **Adjusted net income** (if negative, enter -0-)			-0-	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash - non-interest-bearing	18,440.	22,917.	22,917.
2	Savings and temporary cash investments			
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10 a	Investments - U S and state government obligations (attach schedule)			
b	Investments - corporate stock (attach schedule)			
c	Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule) ATCH 6	2,072,608.	2,443,935.	2,673,448.
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	2,091,048.	2,466,852.	2,696,365.
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ X and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted	2,091,048.	2,466,852.	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see page 17 of the instructions)	2,091,048.	2,466,852.	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	2,091,048.	2,466,852.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,091,048.
2	Enter amount from Part I, line 27a	2	375,804.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,466,852.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,466,852.

Form **990-PF** (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 586,298.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)
If (loss), enter -0- in Part I, line 8 **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	332,958.	2,601,740.	0.127975
2007	388,985.	3,411,692.	0.114015
2006	339,413.	3,280,355.	0.103468
2005	311,084.	2,957,830.	0.105173
2004	143,984.	2,100,044.	0.068562

2	**Total** of line 1, column (d)	2	0.519193
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.103839
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,926,554.
5	Multiply line 4 by line 3	5	303,890.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,744.
7	Add lines 5 and 6	7	309,634.
8	Enter qualifying distributions from Part XII, line 4	8	348,000.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	5,744.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	5,744.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	5,744.
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 80.		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	80.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	5,664.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶$ ________ (2) On foundation managers ▶$ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NJ,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* ATTACHMENT 7	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		

Website address ▶ N/A

14 The books are in care of ▶ CORPORATION Telephone no ▶ 732-291-0327

Located at ▶ AS ADDRESSED ZIP + 4 ▶ 07702

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☒			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . ▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3 . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	2,930,338.
b	Average of monthly cash balances	1b	40,783.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	2,971,121.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,971,121.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	44,567.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,926,554.
6	**Minimum investment return.** Enter 5% of line 5	6	146,328.

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	146,328.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	5,744.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	5,744.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	140,584.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	140,584.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	140,584.

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	348,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	348,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	5,744.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	342,256.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					140,584.
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only					
b Total for prior years 20 07 ,20 06 ,20 05					
3 Excess distributions carryover, if any, to 2009					
a From 2004	37,323.				
b From 2005	169,824.				
c From 2006	188,569.				
d From 2007	222,430.				
e From 2008	202,955.				
f Total of lines 3a through e		821,101.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ $ 348,000.					
a Applied to 2008, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)					
d Applied to 2009 distributable amount					140,584.
e Remaining amount distributed out of corpus		207,416.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,028,517.			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions					
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions					
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)		37,323.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		991,194.			
10 Analysis of line 9					
a Excess from 2005	169,824.				
b Excess from 2006	188,569.				
c Excess from 2007	222,430.				
d Excess from 2008	202,955.				
e Excess from 2009	207,416.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

CAROLINE HUBER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 9

b The form in which applications should be submitted and information and materials they should include

ATTACHMENT 10

c Any submission deadlines

FEBRUARY 1.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATTACHMENT 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATTACHMENT 12				
Total . . . . . . ▶ 3a				348,000.
b Approved for future payment				
Total . . . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	25,612.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	586,298.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATTACHMENT 13				2,684.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				614,594.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . . 13 614,594.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
	NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Caroline P. Huber | 10/26/10 | President

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	[signature]	Date 10/26/10	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions) 131-14-3731
Firm's name (or yours if self-employed), address, and ZIP code	WITHUMSMITH+BROWN 331 NEWMAN SPRINGS RD STE 125 RED BANK, NJ 07701-6765		EIN ▶ 22-2027092	Phone no 732-842-3113

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2009

Name of the organization
THE STONE FOUNDATION OF NEW JERSEY

Employer identification number
13-3947516

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☐ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☒ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
THE STONE FOUNDATION OF NEW JERSEY	13-3947516

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	CAROLINE HUBER ONE BROWNS DOCK ROAD LOCUST, NJ 07760	$ 149,406.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					466,741.	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					119,557.	
TOTAL GAIN(LOSS)							586,298.	

THE STONE FOUNDATION OF NEW JERSEY

REALIZED GAIN/LOSS
July 1, 2009 through June 30, 2010

77309.0

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain(Loss) Short Term	Gain(Loss) Long Term
3/10/2009	7/6/2009	2,900	MCCORKMICK & CO INC	88,847 88	95,823.98	6,976 10	
3/25/2009	7/6/2009	550	MCCORKMICK & CO INC	16,472.61	18,173 51	1,700.90	
5/11/2009	7/15/2009	1,300	URBAN OUTFITTERS INC	24,854.83	28,248.15	3,393 32	
3/13/2009	7/20/2009	900	TERADATA CORP	15,430.77	22,309.79	6,879.02	
4/28/2009	7/20/2009	1,050	AVENT INC	21,915 50	25,146.43	3,230.93	
2/26/2008	7/21/2009	190	INTERNATIONAL BUSINESS MACHINES	21,591.35	22,047.33		455.98
2/23/2009	7/29/2009	800	BROOKFIELD ASSET MGMT INC	11,064 00	15,277.61	4,213 61	
12/4/2008	7/29/2009	1,200	BROOKFIELD ASSET MGMT INC	16,088 04	22,916.41	6,828 37	
10/14/2003	7/29/2009	487	BROOKFIELD ASSET MGMT INC	4,011 96	9,300 24		5,288 28
10/14/2003	7/29/2009	3,300	BROOKFIELD ASSET MGMT INC	27,153 86	63,020 12		35,866.26
9/2/2008	8/4/2009	575	MEDCO HEALTH SOLUTIONS INC	27,727.88	30,420 69	2,692 81	
4/8/2009	8/4/2009	450	ALLERGAN OMV	21,298.82	24,903 71	3,604 89	
6/5/2009	8/6/2009	2,700	GENERAL CABLE CORP	109,608.66	97,311.71	(12,296 95)	
5/11/2009	8/13/2009	950	URBAN OUTFITTERS INC	18,163 15	27,633.75	9,470 60	
12/23/2008	8/18/2009	4,400	BOARDWALK PIPELINE PTNRS, LP	79,682.68	100,189.82	20,507.14	
10/10/2008	8/21/2009	550	EQT CORPORATION	12,202 47	22,603.76	10,401.29	
9/2/2008	8/26/2009	1,575	MEDCO HEALTH SOLUTIONS INC	75,950.28	87,734 53	11,784.25	
3/13/2009	8/26/2009	400	MEDCO HEALTH SOLUTIONS INC	15,912 56	22,281.79	6,369 23	
4/28/2009	9/10/2009	4,000	AVENT INC	83,487.60	108,686 40	25,198 80	
8/18/2009	9/23/2009	675	COMMSCOPE INC	18,136.31	21,561.58	3,425 27	
11/25/2008	10/1/2009	2,100	REPUBLIC SERVICES INC	47,765.13	54,484.57	6,719.44	
3/4/2009	10/1/2009	1,050	REPUBLIC SERVICES INC	19,750 92	27,242.29	7,491 37	
3/10/2009	10/1/2009	1,000	REPUBLIC SERVICES INC	15,924 20	25,945 03	10,020 83	
4/21/2009	10/1/2009	865	ALCON INC	79,355 70	118,507 75	39,152 05	
7/14/2009	10/8/2009	1,100	DRESS BARN INC	15,501 31	20,665.61	5,164 30	
2/5/2009	10/8/2009	1,050	CROWN HOLDINGS INC	22,172 54	29,605.14	7,432 60	
4/9/2009	10/16/2009	1,625	VISA INC	95,650 59	120,892 83	25,242.24	
7/31/2009	10/20/2009	425	SOUTHWESTERN ENERGY CO	17,437 84	21,106 75	3,668.91	
10/14/2008	10/20/2009	110	APPLE INC	12,276.01	22,123 27		9,847.26
8/28/2009	10/21/2009	1,050	GENTEX CORP	14,979.40	17,991.08	3,011 68	
3/13/2009	11/16/2009	1,100	TERADATA CORP	18,859.83	33,321.11	14,461.28	
5/11/2009	11/19/2009	3,350	URBAN OUTFITTERS INC	64,048 99	107,521 17	43,472.18	
6/22/2009	12/2/2009	160	POTASH CORP OF SASKATCHEWAN INC	14,432 70	19,317 63	4,884 93	
2/25/2009	12/2/2009	245	POTASH CORP OF SASKATCHEWAN INC	20,071 41	29,580 12	9,508 71	
10/14/2008	12/7/2009	110	APPLE INC	12,276.01	20,955.15		8,679 14
11/24/2008	12/16/2009	2,100	HORMEL FOODS CORP	60,993 03	80,157.24		19,164 21
11/24/2008	12/16/2009	825	HORMEL FOODS CORP	23,961 54	31,490 35		7,528.81
12/2/2008	12/16/2009	700	HORMEL FOODS CORP	17,549 21	26,719.08		9,169.87
12/2/2008	12/16/2009	250	HORMEL FOODS CORP	6,267 58	9,542 53		3,274.95
2/25/2009	12/18/2009	705	POSTASH CORP OF SASKATCHEWAN IN	57,756 49	77,335.31	19,578 82	

77309.0

THE STONE FOUNDATION OF NEW JERSEY

REALIZED GAIN/LOSS
July 1, 2009 through June 30, 2010

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain(Loss) Short Term	Gain(Loss) Long Term
11/11/2009	12/28/2009	350	SOUTHWESTERN ENERGY CO	15,955.52	17,487.41	1,531 89	
12/10/2009	12/28/2009	400	SOUTWESTERN ENERGY CO	16,465.48	19,985 61	3,520.13	
11/25/2009	1/4/2010	525	CONTINENTAL RESOURCES INC.	20,116.48	24,128.80	4,012.32	
8/6/2009	1/4/2010	100	CONTINENTAL RESOURCES INC.	3,823.58	4,595 96	772.38	
7/14/2009	1/7/2010	5,600	DRESS BARN INC	78,915.76	139,438 09	60,522.33	
4/8/2009	1/7/2010	1,575	ALLERGAN INC	74,545 85	96,815.28	22,269 43	
5/4/2009	1/7/2010	300	ALLERGAN INC	13,729 50	18,441 01	4,711.51	
11/24/2009	1/21/2010	1,825	ANADARKO PETROLEUM CORP	113,091 42	117,828 35	4,736 93	
12/11/2009	1/29/2010	675	EQT CORPORATION	28,177.06	29,776 44	1,599 38	
10/10/2008	1/29/2010	925	EQT CORPORATION	20,522.33	40,804 74		20,282 41
12/16/2009	2/17/2010	1,200	DOLLARY THRIFTY AUTO GROUP	28,218 60	35,521.71	7,303.11	
9/15/2009	3/1/2010	2,350	QUALCOMM INC	108,059 34	85,022.16	(23,037.18)	
10/12/2009	3/1/2010	375	QUALCOMM INC	15,648 86	13,567.36	(2,081.50)	
2/12/2010	3/1/2010	700	QUALCOMM INC	26,982 69	25,325.75	(1,656.94)	
10/21/2009	3/9/2010	7,050	FIDELITY NATIONAL FINANCIAL INC	113,189.16	100,901 84	(12,287.32)	
10/29/2009	3/9/2010	1,200	FIDELITY NATIONAL FINANCIAL INC	16,542.84	17,174 78	631.94	
1/4/2010	3/9/2010	1,750	FIDELITY NATIONAL FINANCIAL INC	23,962.75	25,046.56	1,083 81	
2/3/2010	3/15/2010	775	COMMSCOPE INC	21,171.76	22,209 82	1,038.06	
10/2/2009	3/15/2010	25	CCOMMSCOPE	676 31	716.45	40.14	
10/5/2009	4/5/2010	5,950	HAWAIIAN ELECTRIC INDS INC	108,414 95	135,282.27	26,867.32	
2/9/2010	4/9/2010	3,875	URBAN OUTFITTERS INC	122,080.71	148,232.90	26,152.19	
12/16/2009	4/19/2010	4,150	DOLLARY THRIFTY AUTO GROUP	97,589 33	141,113.79	43,524.46	
1/25/2010	5/3/2010	525	CONTINENTAL RESOURCES INC.	20,710 15	26,228 56	5,518 41	
8/6/2009	5/3/2010	175	CONTINENTAL RESOURCES INC.	6,691.27	8,742 85	2,051 58	
1/8/2010	5/5/2010	2,725	MEDTRONIC INC	124,700.08	117,548 24	(7,151 84)	
1/27/2010	5/17/2010	800	TERADATA CORP	22,624.00	26,090 28	3,466.28	
7/22/2009	5/18/2010	150	WR BERKLEY CORP	3,565 88	4,113.02	547.14	
12/23/2009	5/18/2010	1,100	WR BERKLEY CORP	26,335 98	30,162.15	3,826.17	
5/21/2010	6/3/2010	550	CONTINENTAL RESOURCES INC.	23,159 40	26,964 61	3,805 21	
8/6/2009	6/3/2010	150	CONTINENTAL RESOURCES INC.	5,735 37	7,353.99	1,618.62	
2/1/2010	6/7/2010	725	SOUTHWESTERN ENERGY CO	32,417.72	30,174 79	(2,242.93)	
4/6/2010	6/7/2010	9,200	GAFISA SA ADR	134,744.12	104,603 15	(30,140.97)	
TOTAL LONG TERM/SHORT TERM REALIZED GAIN/LOSS				**2,815,195.89**	**3,401,494.04**	**466,740.98**	**119,557.17**

TOTAL REALIZED GAIN/(LOSS) - $586,298.15

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND INCOME - STOCKS		25,575.	25,575.
INTEREST INCOME - BONDS		37.	37.
	TOTAL	25,612.	25,612.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL TAX REFUND	1,919.	1,919.
MISCELLANEOUS INCOME	765.	765.
TOTALS	2,684.	2,684.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
WITHUM SMITH & BROWN CPAS	4,000.	4,000.		
BOOKKEEPING SERVICES	3,000.	3,000.		
TOTALS	7,000.	7,000.	0.	0.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	32,755.	32,755.
TOTALS	32,755.	32,755.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FILING FEES	85.	85.
TAXES W/H ON DIVIDEND INCOME	356.	356.
TOTALS	441.	441.

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 6

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MARKETABLE SECURITIES	2,443,935.	2,673,448.
TOTALS	2,443,935.	2,673,448.

FORM 990PF, PART VII-A, LINE 10 - NEW SUBSTANTIAL CONTRIBUTORS

ATTACHMENT 7

NAME AND ADDRESS	DATE	DIRECT PUBLIC SUPPORT
CAROLINE HUBER ONE BROWNS DOCK ROAD LOCUST, NJ 07760	12/31/2009	149,406.
TOTAL CONTRIBUTION AMOUNTS		149,406.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CAROLINE P. HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	PRES/TREAS 1.00	0.	0.	0.
SAMUEL G. HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	SECRETARY 1.00	0.	0.	0.
ELEANOR H. HUBER LOVINS 179 AVENUE OF THE COMMONS SHREWSBURY, NY 07702	VP 1.00	0.	0.	0.
JOSEPH W. HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	DIRECTOR 1.00	0.	0.	0.
MARTHA HUBER 179 AVENUE OF THE COMMONS SHREWSBURY, NJ 07702	DIRECTOR 1.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CAROLINE HUBER
179 AVENUE OF THE COMMONS, SUITE 2
SHREWSBURY, NJ 07702

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

WRITTEN APPLICATION SHOULD INCLUDE YOUR MISSION STATEMENT, LIST OF OFFICERS & DIRECTORS, FORM 990, IRS DETERMINATION LETTER, FINANICAL STATEMENTS, 1 PAGE SUMMARY OF THE SPECIFIC PROJECT FOR WHICH YOU ARE ARE SEEKING A GRANT, INLCUDING ITS PURPOSE & BENEFITS, STAFFING AND OTHER REQUIRED SOURCES, & THOSE MEASURES YOU WILL USE TO EVALUATE ITS SUCCESS, AND A 1 PAGE FINANCIAL SUMMARY INCLUDING THE GRANT AMOUNT REQUESTED AND THE TOTAL PROJECT BUDGET INCLUDING ANY ALLOCATIONS AND OTHER SOURCES OF FUNDING. SEND THE APPLICATION WITH A COVER LETTER.

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

GRANTS TYPICALLY RANGE FROM $5,000 TO $30,000 AND ARE FOR A ONE YEAR PERIOD. FOR THOSE ORGANIZATIONS AWARDED GRANTS, THE STONE FOUNDATION MAY WISH TO MAKE A SITE VISIT OR MEET WITH PROJECT PERSONNEL FROM TIME TO TIME.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TWO RIVER THEATRE 223 MAPLE AVENUE RED BANK, N J 07701	NONE 501(C)(3)	YOUNG VOICES 732 EDUCATION PROGRAM IN RED BANK SCHOOLS	25,000
180 TURNING LIVES AROUND 1 BETHANY ROAD HAZLET, N J 07730	NONE 501(C)(3)	EXPANSION OF 2ND FLOOR YOUTH HELPLINE	10,000
HABCORE 157 BROAD STREET RED BANK, N J 07701	NONE 501(C)(3)	ENHANCEMENT OF CLIENT-CENTERED SUPPORTIVE SERVICE PROGRAM AND ADMINISTRATIVE OF COMMUNITY VOLUNTEER PROGRAM	25,000
GREATER NEWARK CONSERVANCY 972 BROAD STREET, 8TH FLOOR NEWARK, NJ 07102	NONE 501(C)(3)	GENERAL SUPPORT AND FINANCIAL CAPITAL CAMPAIGN PAYMENT	35,000.
ENVIRONMENTAL ADVOCATES OF NY 353 HAMILTON STREET ALBANY, NY 12210	NONE 501(C)(3)	PROVIDE INFORMATION AND ANALYSIS OF STATE BUDGET TO ASSIST ADVOCATES' ON-GOING ADVOCACY EFFORTS	15,000
COMMUNITY YMCA 113 TINDALL ROAD MIDDLETOWN, NJ 07748	NONE 501(C)(3)	PRESCHOOL AND AFTERSCHOOL PROGRAM FOR PRE-K THROUGH 3RD GRADE CHILDREN IN RED BANK	25,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CPC BEHAVIORAL HEALTHCARE 10 INDUSTRIAL WAY EAST EATONTOWN, NJ 07724	NONE 501(C)(3)	CLINICAL POSITION WITH EXPERTISE IN TRAUMA COUSELING, PROGRAM-RELATED IN TRANSPORTATION SERVICES	25,000
AMERICAN LITTORAL SOCIETY 18 HARTSHORNE DRIVE, SUITE 1 HIGHLANDS, NJ 07732	NONE 501(C)(3)	NEW JERSEY COSTAL ENVIRONMENTAL EDUCATION PROGRAM	30,000.
SMAPA 14 SOUTH PARK STREET, 2ND FLOOR MONTCLAIR, NJ 07042	NONE 501(C)(3)	TO FOSTER CONTINUANCE OF THE PERFORMANCE WORKSHOPS BY PROVIDING FUNDS TO COVER COSTS	25,000
NJ CONSERVATION FOUNDATION BAMBOO BROOK 170 LONGVIEW ROAD FAR HILLS, NJ 07931	NONE 501(C)(3)	TO PRESERVE LAND AND NATURAL RESOURCES IN NJ	20,000
NJ HIGHLANDS COALITION 508 MAIN ST BOOTON, NJ 07005	NONE 501(C)(3)	TO CONTINUE TO PROVIDE INFORMATION AND ANALYSIS OF STATE BUDGET TO ENVIRONMENTAL ADVOCATES	15,000
THE NATURE CONSERVANCY, NJ CHAPTER 200 POTTERSVILLE ROAD CHESTER, NJ 07930	NONE 501(C)(3)	TO SUPPORT AN AQUISITION PROJECT OF 493 ACRES NEAR THE CHAPTER'S MANUMSKIN RIVER PRESERVE	20,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 12 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WASHINGTON COUNTY CHILDREN'S PROGRAM PO BOX 311 MACHAISE, ME 04654	NONE 501(C)(3)	PROGRAM FOR PRE-K STUDENTS TO TRANSITION TO KINDERGARTEN PROGRAMS	25,000
DOWNEAST COASTAL CONSERVANCY P O BOX 760 MACHIAS, ME 04654	NONE 501(C)(3)	FINAL PAYMENT OF THREE YEAR PLEDGE	10,000
THE PARKER FAMILY HEALTH CENTER 211 SHREWBURY AVENUE RED BANK, NJ 07732	NONE 501(C)(3)	TO FUND FOR PREVENTIVE HEALTH PROGRAMS FOR CHILDREN	30,000
SANDY HOOK FOUNDATION P O BOX 525 FORT HANCOCK, NJ 07701	NONE 501(C)(3)	TO FACILITATE THE NATIONAL PARK SERVICES' PROGRAM FOR SHORE BIRD PROTECTION ON SANDY HOOK.	13,000
		TOTAL CONTRIBUTIONS PAID	348,000

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 13

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
FEDERAL INCOME TAX REFUND	900099		01	1,919.	
MISCELLANEOUS INCOME	900099		01	765.	
TOTALS				2,684.	