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Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

For calendar year 2009, or tax year beginning

07/01, 2009, and ending

06/30, 2010

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

<b>Use the IRS label. Otherwise, print or type. See Specific Instructions.</b>	Name of foundation <b>THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY</b>		A Employer identification number <b>13-3795391</b>
	Number and street (or P O box number if mail is not delivered to street address) <b>19 WEST 44TH STREET</b>		Room/suite <b>500</b>
	City or town, state, and ZIP code <b>NEW YORK, NY 10036</b>		B Telephone number (see page 10 of the instructions) <b>(646) 366-9666</b>
			C If exemption application is pending, check here ► <input type="checkbox"/>

H Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ **11,149,742.** J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	<b>6,808,601</b>			
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments	<b>68,594</b>	<b>68,594</b>	<b>68,594</b>	ATCH 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)	<b>-5,906</b>			
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a	<b>481,038</b>			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	<b>2,227,157</b>			ATCH 2
	12 Total. Add lines 1 through 11	<b>9,098,446</b>	<b>68,594</b>	<b>68,594</b>	
	13 Compensation of officers, directors, trustees, etc.	<b>335,363</b>			<b>335,098</b>
	14 Other employee salaries and wages	<b>1,159,163</b>			<b>1,151,690</b>
	15 Pension plans, employee benefits	<b>369,866</b>			<b>369,866</b>
	16a Legal fees (attach schedule)	<b>38,216</b>			<b>80,706</b>
	b Accounting fees (attach schedule)	<b>31,114</b>			<b>31,114</b>
	c Other professional fees (attach schedule)	<b>354,276</b>			<b>357,579</b>
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	<b>20,231</b>			
	19 Depreciation (attach schedule) and depletion	<b>237,987</b>			<b>237,987</b>
20 Occupancy					
21 Travel, conferences, and meetings	<b>11,119</b>			<b>19,224</b>	
22 Printing and publications	<b>5,120,825</b>			<b>5,390,357</b>	
23 Other expenses (attach schedule)	<b>7,678,160</b>			<b>7,973,621</b>	
24 Total operating and administrative expenses.	<b>475,680</b>			<b>475,680</b>	
Add lines 13 through 23	<b>8,153,840</b>			<b>8,449,301</b>	
25 Contributions, gifts, grants paid					
26 Total expenses and disbursements. Add lines 24 and 25					
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<b>944,606</b>				
b Net investment income (if negative, enter -0-)	<b>68,594</b>				
c Adjusted net income (if negative, enter -0-)			<b>68,594</b>		

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Operating and Administrative Expenses

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		<b>Beginning of year</b>	<b>End of year</b>	
		<b>(a) Book Value</b>	<b>(b) Book Value</b>	<b>(c) Fair Market Value</b>
	<b>1</b> Cash - non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	5,870,823.	3,391,072.	3,391,072.
	<b>3</b> Accounts receivable ► 582,660.			
	Less allowance for doubtful accounts ►	1,008,566.	582,660.	582,660.
	<b>4</b> Pledges receivable ►			
	Less allowance for doubtful accounts ►			
	<b>5</b> Grants receivable . . . . .	2,585,898.	5,844,847.	5,844,847.
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	<b>7</b> Other notes and loans receivable (attach schedule) ►			
	Less allowance for doubtful accounts ►			
	<b>8</b> Inventories for sale or use . . . . .	641,410.	640,090.	640,090.
	<b>9</b> Prepaid expenses and deferred charges . . . . .	395,592.	561,139.	561,139.
	<b>10 a</b> Investments - U S and state government obligations (attach schedule)			
	<b>b</b> Investments - corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments - corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments - land, buildings, and equipment basis ►			
	Less accumulated depreciation ► (attach schedule)			
	<b>12</b> Investments - mortgage loans . . . . .			
	<b>13</b> Investments - other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment basis ► 297,168.	66,048.	74,623.	74,623.
	Less accumulated depreciation ► (attach schedule)	222,545.		
	<b>15</b> Other assets (describe ► ATCH 7 )	55,311.	55,311.	55,311.
	<b>16</b> Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	10,623,648.	11,149,742.	11,149,742.
	<b>17</b> Accounts payable and accrued expenses . . . . .	880,605.	564,913.	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .	402,484.	299,664.	
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ► )			
	<b>23</b> Total liabilities (add lines 17 through 22) . . . . .	1,283,089.	864,577.	
	<b>Net Assets or Fund Balances</b>			
	<b>Foundations that follow SFAS 117, check here ► <input checked="" type="checkbox"/></b> and complete lines 24 through 26 and lines 30 and 31.			
	<b>24</b> Unrestricted . . . . .	4,524,644.	5,137,999.	
	<b>25</b> Temporarily restricted . . . . .	4,815,915.	5,147,166.	
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input type="checkbox"/></b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in capital surplus, or land, bldg , and equipment fund . . . . .			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
	<b>30</b> Total net assets or fund balances (see page 17 of the instructions) . . . . .	9,340,559.	10,285,165.	
	<b>31</b> Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	10,623,648.	11,149,742.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	9,340,559.
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	944,606.
<b>3</b> Other increases not included in line 2 (itemize) ►	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	10,285,165.
<b>5</b> Decreases not included in line 2 (itemize) ►	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	<b>6</b>	10,285,165.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> SEE PART IV SCHEDULE					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>(e) Gross sales price</b>	<b>(f) Depreciation allowed (or allowable)</b>	<b>(g) Cost or other basis plus expense of sale</b>	<b>(h) Gain or (loss) (e) plus (f) minus (g)</b>		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69</b>			<b>(I) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))</b>		
<b>(i) F.M.V. as of 12/31/69</b>	<b>(j) Adjusted basis as of 12/31/69</b>	<b>(k) Excess of col. (i) over col (j), if any</b>			
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2 Capital gain net income or (net capital loss) . . . . .</b>	<b>{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</b>		<b>2</b>	<b>-5,906.</b>	
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)</b>	<b>{ If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. . . . . }</b>		<b>3</b>	<b>-5,906.</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . .  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	8,238,445.	4,592,574.	1.793862
2007	446,000.	1,497,723.	0.297785
2006	615,425.	878,955.	0.700178
2005	835,205.	356,040.	2.345818
2004	7,790,944.	312,889.	24.900025
<b>2 Total of line 1, column (d)</b>			<b>2</b> <b>30.037668</b>
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3</b> <b>6.007534</b>
<b>4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5</b>			<b>4</b> <b>4,191,064.</b>
<b>5 Multiply line 4 by line 3</b>			<b>5</b> <b>25,177,959.</b>
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> <b>686.</b>
<b>7 Add lines 5 and 6</b>			<b>7</b> <b>25,178,645.</b>
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8</b> <b>8,449,301.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 . . .	Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)	1	0.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b . . .			
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0) . . .			
3	Add lines 1 and 2 . . .	2	3	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0) . . .	4	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0 . . .	5	5	0.
6	<b>Credits/Payments:</b>			
a	2009 estimated tax payments and 2008 overpayment credited to 2009 . . .	6a	297.	
b	Exempt foreign organizations-tax withheld at source . . .	6b	0.	
c	Tax paid with application for extension of time to file (Form 8868) . . .	6c	0.	
d	Backup withholding erroneously withheld . . .	6d		
7	Total credits and payments. Add lines 6a through 6d . . .	7	297.	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . .	8		
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed . . .	9		
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . .	10	297.	
11	Enter the amount of line 10 to be <b>Credited to 2010 estimated tax</b> ►	11	Refunded	

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . .	Yes	No
1a		X	
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . .	Yes	No
1b		X	
1c	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	Yes	No
1c		X	
2	Did the foundation file Form 1120-POL for this year? . . .	Yes	No
2		X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		
(1)	On the foundation ► \$ _____	(2)	On foundation managers ► \$ _____
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . .	Yes	No
2		X	
<i>If "Yes," attach a detailed description of the activities</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . .	Yes	No
3		X	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . .	Yes	No
4a		X	
b	If "Yes," has it filed a tax return on Form 990-T for this year? . . .	Yes	No
4b		N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . .	Yes	No
5		X	
<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
6	• By language in the governing instrument, or		
6	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . .		
6		X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i> . . .	Yes	No
7		X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► CA, CO, GA, IL, MD, MA, MN, NJ, VA & WI	Yes	No
8a		X	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i> . . .	Yes	No
8b		X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i> . . .	Yes	No
9		X	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . .	Yes	No
10		X	

**Part VII-A Statements Regarding Activities (continued)**

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) . . . . . **11**  X

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . . **12**  X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . . **13**  X  
Website address ► **WWW.GILDERLEHRMAN.ORG**

14 The books are in care of ► **THE FOUNDATION** Telephone no ► **646-366-9666**  
Located at ► **19 WEST 44TH STREET, SUITE 500, NEW YORK, NY** ZIP + 4 ► **10036**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . ► **15**  
and enter the amount of tax-exempt interest received or accrued during the year

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	Yes	No
1a During the year did the foundation (either directly or indirectly)				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/>	X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/>	X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/>	X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/>	<input type="checkbox"/>	X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/>	X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/>	X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . .				X
Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>				
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . . . .				X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/>	X No
If "Yes," list the years ►				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) . . . . .				N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/>	X No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) . . . . .				N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .				X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? . . . . .				X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to:	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			<b>N/A</b>
Organizations relying on a current notice regarding disaster assistance check here . . . . . ► <input type="checkbox"/>						
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<b>N/A</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).						
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			<b>X</b>
If "Yes" to 6b, file Form 8870						
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .						<b>N/A</b>
<b>Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors</b>						
<b>1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).</b>						
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances		
ATTACHMENT 8		335,363.	21,602.	0.		
-----						
-----						
-----						
-----						
<b>2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."</b>						
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances		
SUSAN SAIDENBERG C/O THE INSTITUTE	DIR OF EXHIBITIONS 32.00	78,513.	18,813.	0.		
KATE R. SMITH C/O THE INSTITUTE	CFO 40.00	72,512.	4,331.	0.		
KARINA GAIGE C/O THE INSTITUTE	MGR MEDIA & 40.00	EDU TECH 66,668.	24,554.	0.		
JUSTINE AHLSTROM C/O THE INSTITUTE	DIR PUB PROJECTS 40.00	64,960.	9,202.	0.		
ANTHONY NAPOLI C/O THE INSTITUTE	DIR OF EDUCATION 40.00	64,915.	3,594.	0.		
Total number of other employees paid over \$50,000 . . . . . ► 3						

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 9		295,461.

 Total number of others receiving over \$50,000 for professional services . . . . . ► **NONE**
**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 TEACHER TRAINING SEMINARS	2,785,663.
2 AMERICAN HISTORY SCHOOLS AND RELATED PROGRAMS	1,385,945.
3 AMERICAN HISTORY SCHOOL PUBLICATIONS AND EDUCATIONAL RESOURCES	320,922.
4 EXHIBITION OF MUSEUM COLLECTIONS AND OTHER PUBLIC PROGRAMS	286,900.

**Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . . ►	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a Average monthly fair market value of securities	1a	0.
b Average of monthly cash balances	1b	4,254,887.
c Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d Total (add lines 1a, b, and c)	1d	4,254,887.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	4,254,887.
4 Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	63,823.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,191,064.
6 Minimum investment return. Enter 5% of line 5	6	209,553.

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part)

1 Minimum investment return from Part X, line 6	1	
2a Tax on investment income for 2009 from Part VI, line 5	2a	
b Income tax for 2009 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see page 25 of the instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	8,449,301.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	0.
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	0.
b Cash distribution test (attach the required schedule)	3b	0.
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	8,449,301.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	8,449,301.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income (see page 26 of the instructions) N/A**

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7 . . . . .				
2 Undistributed income, if any, as of the end of 2009: . . . . .				
a Enter amount for 2008 only . . . . .				
b Total for prior years 20 . . . . .				
3 Excess distributions carryover, if any, to 2009: . . . . .				
a From 2004 . . . . .				
b From 2005 . . . . .				
c From 2006 . . . . .				
d From 2007 . . . . .				
e From 2008 . . . . .				
f Total of lines 3a through e . . . . .				
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ . . . . .				
a Applied to 2008, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . . .				
d Applied to 2009 distributable amount . . . . .				
e Remaining amount distributed out of corpus . . . . .				
5 Excess distributions carryover applied to 2009. (If an amount appears in column (d), the same amount must be shown in column (a) ) . . . . .				
6 Enter the net total of each column as indicated below: . . . . .				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .				
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions . . . . .				
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010. . . . .				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .				
10 Analysis of line 9: . . . . .				
a Excess from 2005 . . . . .				
b Excess from 2006 . . . . .				
c Excess from 2007 . . . . .				
d Excess from 2008 . . . . .				
e Excess from 2009 . . . . .				

**Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)**

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling				► 05/03/1995																																		
b	Check box to indicate whether the foundation is a private operating foundation described in section				X 4942(j)(3) or 4942(j)(5)																																		
2a	<table border="1"> <thead> <tr> <th rowspan="2">Tax year</th> <th colspan="3">Prior 3 years</th> <th rowspan="2">(e) Total</th> </tr> <tr> <th>(a) 2009</th> <th>(b) 2008</th> <th>(c) 2007</th> <th>(d) 2006</th> </tr> </thead> <tbody> <tr> <td>68,594.</td> <td>113,815.</td> <td>74,886.</td> <td>43,948.</td> <td>301,243.</td> </tr> <tr> <td>58,305.</td> <td>96,743.</td> <td>63,653.</td> <td>37,356.</td> <td>256,057.</td> </tr> <tr> <td>8,449,301.</td> <td>8,238,445.</td> <td>446,000.</td> <td>615,425.</td> <td>17,749,171.</td> </tr> <tr> <td>475,680.</td> <td>372,320.</td> <td></td> <td></td> <td>848,000.</td> </tr> <tr> <td>7,973,621.</td> <td>7,866,125.</td> <td>446,000.</td> <td>615,425.</td> <td>16,901,171.</td> </tr> </tbody> </table>					Tax year	Prior 3 years			(e) Total	(a) 2009	(b) 2008	(c) 2007	(d) 2006	68,594.	113,815.	74,886.	43,948.	301,243.	58,305.	96,743.	63,653.	37,356.	256,057.	8,449,301.	8,238,445.	446,000.	615,425.	17,749,171.	475,680.	372,320.			848,000.	7,973,621.	7,866,125.	446,000.	615,425.	16,901,171.
Tax year	Prior 3 years			(e) Total																																			
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7,973,621.	7,866,125.	446,000.	615,425.	16,901,171.																																			
3	Complete 3a, b, or c for the alternative test relied upon																																						
a	"Assets" alternative test - enter																																						
(1)	Value of all assets																																						
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				0.																																		
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed																																						
	139,702.	153,086.	49,924.	29,299.	372,011.																																		
c	"Support" alternative test - enter																																						
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0.																																		
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0.																																		
(3)	Largest amount of support from an exempt organization				0.																																		
(4)	Gross investment income				0.																																		

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed.

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>Name and address (home or business)</b>				
<b>a Paid during the year</b>				
ATTACHMENT 10				475,680.
<b>Total. . . . .</b>			► 3a	475,680.
<b>b Approved for future payment</b>				
<b>Total. . . . .</b>			► 3b	

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1 Program service revenue</b>						
a EDUCATIONAL SERVICES						2,116,076.
b EDUCATIONAL RESOURCES						105,845.
c						
d						
e						
f						
<b>g Fees and contracts from government agencies</b>						
<b>2 Membership dues and assessments</b>	.....					
<b>3 Interest on savings and temporary cash investments</b>				14	68,594.	
<b>4 Dividends and interest from securities</b>	.....					
<b>5 Net rental income or (loss) from real estate</b>						
a Debt-financed property	.....					
b Not debt-financed property	.....					
<b>6 Net rental income or (loss) from personal property</b>						
<b>7 Other investment income</b>	.....					
<b>8 Gain or (loss) from sales of assets other than inventory</b>				18	-5,906.	
<b>9 Net income or (loss) from special events</b>	.....					
<b>10 Gross profit or (loss) from sales of inventory</b>	..					
<b>11 Other revenue: a</b>						
b ROYALTIES & PERMISSIONS				15	4,606.	
c MISCELLANEOUS INCOME						630.
d						
e						
<b>12 Subtotal Add columns (b), (d), and (e)</b>	.....				67,294.	2,222,551.
<b>13 Total. Add line 12, columns (b), (d), and (e)</b>					13	2,289,845.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash . . . . .	1a(1)	X
(2) Other assets . . . . .	1a(2)	X
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization . . . . .	1b(1)	X
(2) Purchases of assets from a noncharitable exempt organization . . . . .	1b(2)	X
(3) Rental of facilities, equipment, or other assets . . . . .	1b(3)	X
(4) Reimbursement arrangements . . . . .	1b(4)	X
(5) Loans or loan guarantees . . . . .	1b(5)	X
(6) Performance of services or membership or fundraising solicitations . . . . .	1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	1c	X
d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

 Signature of officer or trustee		 11/9/2010	 President	
		Date	Title	
<b>Paid Preparer's Use Only</b>	Preparer's signature	Date	Check if self-employed	Preparer's identifying number (See Signature on page 30 of the instructions) P00183769
	 <b>NOV 09 2010</b>	<input type="checkbox"/>		
Firm's name (or yours if self-employed), address, and ZIP code		CONDON C. MARA MCGINTY & DONNELLY L. ONE BATTERY PARK PLAZA NEW YORK, NY		<b>EIN</b>  <b>13-3628255</b>
		<b>10004-1405</b>		<b>Phone no.</b>  <b>212-661-7777</b>

## Schedule of Contributors

OMB No 1545-0047

► Attach to Form 990, 990-EZ, or 990-PF.

**2009**

Name of the organization	Employer identification number
THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY	13-3795391

Organization type (check one):

Filers of: Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

### General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

### Special Rules

For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization	THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY	Employer identification number 13-3795391
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**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	A & E TELEVISION NETWORKS 235 EAST 45TH STREET NEW YORK, NY 10017	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	THE ALLWIN FAMILY FOUNDATION 19 WEST 44TH STREET, SUITE 500 NEW YORK, NY 10036	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	THE ALTMAN FOUNDATION 521 FIFTH AVENUE, 35TH FLOOR NEW YORK, NY 10175	\$ 200,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	BAXTER, AMBASSADOR FRANK & KATHY 11100 SANTA MONICA BLVD, 11TH FLOOR LOS ANGELES, CA 90025-3384	\$ 13,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	BRADLEY FOUNDATION, THE LYNDE & HARRY 1241 NORTH FRANKLIN PLACE MILWAUKEE, WI 53203	\$ 200,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	CADER, ANDREW 30 HUDSON STREET, 10TH FLOOR JERSEY CITY, NJ 07302	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization	THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY	Employer identification number 13-3795391
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**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	CARSON FAMILY CHARITABLE TRUST  320 PARK AVENUE, SUITE 2500  NEW YORK, NY 10022	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
8	THE CHARINA FOUNDATION  85 BROAD STREET  NEW YORK, NY 10004	\$ 12,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
9	THE LOUIS & VIRGINIA CLEMENTE FDN  64 BURNING TREE ROAD  GREENWICH, CT 06830	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
10	COBB COUNTY EDUCATIONAL FOUNDATION, INC.  514 GLOVER STREET  MARIETTA, GA 30060	\$ 8,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
11	COLLINS, WILLIAM & LESLEY  600 LEXINGTON AVENUE  NEW YORK, NY 10022	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
12	CURRY FOUNDATION  435 EAST 52ND STREET  NEW YORK, NY 10022	\$ 80,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)

Name of organization	THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY	Employer identification number 13-3795391
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**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	DAUM, ROBERT 19 WEST 44TH STREET, SUITE 500 NEW YORK, NY 10036	\$ 58,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
14	DEBS FOUNDATION 19 WEST 44TH STREET, SUITE 500 NEW YORK, NY 10036	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
15	DENICOLA, ANTHONY & CHRISTIE 320 PARK AVENUE, SUITE 2500 NEW YORK, NY 10022	\$ 55,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
16	DIAN GRAVES OWEN FOUNDATION 400 PINE STREET, SUITE 1000 ABILENE, TX 79601	\$ 7,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
17	THE GILDER FOUNDATION 1775 BROADWAY, 26TH FLOOR NEW YORK, NY 10036	\$ 3,460,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
18	ED UIHLEIN FAMILY FOUNDATION 1396 NORTH WAUKEGAN ROAD LAKE FOREST, IL 60045	\$ 7,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization	THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY	Employer identification number 13-3795391
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**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
19	F.M. KIRBY FOUNDATION  17 DEHART STREET, P.O. BOX 151  MORRISTOWN, NJ 07963	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
20	THE FIELD FOUNDATION  433 NORTH CAMDEN DRIVE, SUITE 820  BEVERLY HILLS, CA 90210	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution.)
21	HANCOCK MANAGEMENT PARTNERS  1880 CENTURY PARK EAST, SUITE 900  LOS ANGELES, CA 90067	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
22	THE CHARLES HAYDEN FOUNDATION  140 BROADWAY, 51ST FLOOR  NEW YORK, NY 10005	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
23	THE HERTOG FOUNDATION  745 FIFTH AVENUE, 14TH FLOOR, SUITE 1400  NEW YORK, NY 10151	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
24	GABY FOUNDATION  3870 PEACHTREE INDUSTRIAL BLVD, STE 150  DULUTH, GA 30096	\$ 7,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)

Name of organization	THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY	Employer identification number 13-3795391
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**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
25	HINTZ, EDWARD AND HELEN 360 KEMBLE AVENUE MORRISTOWN, NJ 07960	\$ 28,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
26	GILBERT, S PARKER 352 SEVENTH AVENUE, SUITE 1501 NEW YORK, NY 10075	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
27	GOLDIE ANNA CHARITABLE TRUST 19 WEST 44TH STREET, SUITE 500 NEW YORK, NY 10036	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
28	THE SAMUEL & ANNA JACOBS FOUNDATION 900 THIRD AVENUE, 3RD FLOOR NEW YORK, NY 10022	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
29	THE JM FOUNDATION 654 MADISON AVENUE, SUITE 1605 NEW YORK, NY 10021	\$ 39,600.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
30	SETH KALLER 235 MAIN STREET, SUITE 510 WHITE PLAINS, NY 10601	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization	THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY	Employer identification number 13-3795391
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**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
31	HAYDEN, AGNES R 3420 NE SUGARHILL AVENUE JENSEN BEACH, FL 34957	\$ 7,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
32	DILLARD KIRBY 17 DE HART STREET, P.O. BOX 151 MORRISTOWN, NJ 07963-0151	\$ 21,477.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
33	THE THOMAS D. KLINGENSTEIN FUND 355 WEST 52ND STREET, 5TH FLOOR NEW YORK, NY 10019	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
34	THE FRED C. & MARY R. KOCH FOUNDATION 4111 EAST 37TH STREET NORTH WICHITA, KS 67220	\$ 76,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
35	KRAMER LEVIN NAFTALIS & FRANKEL 1177 AVENUE OF THE AMERICAS NEW YORK, NY 10036	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
36	SIDNEY & RUTH LAPIDUS 466 LEXINGTON AVENUE NEW YORK, NY 10017	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization	THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY	Employer identification number 13-3795391
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**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
37	THE LEHRMAN INSTITUTE  ONE FAWCETT PLACE, SUITE 130  GREENWICH, CT 06830	\$ 40,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
38	THE MALKIN FUND, INC.  60 EAST 42ND STREET, 48TH FLOOR  NEW YORK, NY 10165	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
39	JAMES, VIRGINIA  19 WEST 44TH STREET, SUITE 500  NEW YORK, NY 10036	\$ 1,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
40	THE MARY ALICE FORTIN FOUNDATION, INC.  277 PENDLETON AVENUE  PALM BEACH, FL 33480	\$ 36,575.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
41	WORTHINGTON MAYO-SMITH  P.O. BOX 55158  BOSTON, MA 02205	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
42	THE MCINERNEY FAMILY FOUNDATION  320 PARK AVENUE  NEW YORK, NY 10022	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)

Name of organization	THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY	Employer identification number 13-3795391
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**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
43	LEVY, HARKINS & CO INC.  570 LEXINGTON AVE  NEW YORK, NY 10022	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
44	LFH FOUNDATION  1775 BROADWAY  NEW YORK, NY 10018	\$ 45,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
45	ROGER MILLIKEN  P.O. BOX 3167  SPARTANBURG, SC 29304-3167	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
46	THE ROBERT & KATE NIEHAUS FOUNDATION  300 PARK AVENUE  NEW YORK, NY 10022	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
47	THE PATRINA FOUNDATION  2 WALL STREET, FOURTH FLOOR  NEW YORK, NY 10006	\$ 7,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
48	THE PENNSYLVANIA FUND  1 TOWER BRIDGE, 100 FRONT ST., # 900  WEST CONSHOHOCKEN, PA 19428	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization THE GILDER LEHRMAN INSTITUTE  
OF AMERICAN HISTORYEmployer identification number  
13-3795391**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
49	CECELIA PLATNICK 9901 DONNA KLINE BLVD BOCA RATON, FL 33428	\$ 5,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <span data-bbox="1218 444 1495 501">(Complete Part II if there is a noncash contribution)</span>
50	MARIPOSA FOUNDATION 19 WEST 44TH STREET, SUITE 500 NEW YORK, NY 10036	\$ 50,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <span data-bbox="1218 719 1495 797">(Complete Part II if there is a noncash contribution)</span>
51	LESLIE C. & EILEEN QUICK 360 MOUNT KEMBLE AVENUE MORRISTOWN, NJ 07960	\$ 20,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <span data-bbox="1218 1014 1495 1092">(Complete Part II if there is a noncash contribution)</span>
52	MAYTAG FAMILY FOUNDATION P.O. BOX 366 NEWTON, IA 50208	\$ 20,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <span data-bbox="1218 1309 1495 1387">(Complete Part II if there is a noncash contribution)</span>
53	RESEARCH FOUNDATION OF THE CUNY 230 WEST 41ST STREET NEW YORK, NY 10036	\$ 5,250.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <span data-bbox="1218 1604 1495 1661">(Complete Part II if there is a noncash contribution)</span>
54	THE RISING PHOENIX FOUNDATION, INC. 19 WEST 44TH STREET, SUITE 500 NEW YORK, NY 10036	\$ 6,000.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <span data-bbox="1218 1879 1495 1946">(Complete Part II if there is a noncash contribution)</span>

Name of organization THE GILDER LEHRMAN INSTITUTE  
OF AMERICAN HISTORYEmployer identification number  
13-3795391**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
55	THE RIZAVI FRIEDLAND FOUNDATION 1775 BROADWAY NEW YORK, NY 10019	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
56	MCJ FOUNDATION 330 SOUTH STREET, P.O. BOX 1975 MORRISTOWN, NJ 07962-1975	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
57	THE SUSAN & ELIHU ROSE FOUNDATION, INC. 200 MADISON AVENUE, 5TH FLOOR NEW YORK, NY 10016	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
58	MARY & ALEX ROSS 19 WEST 44TH STREET, SUITE 500 NEW YORK, NY 10036	\$ 9,600.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
59	NATIONAL ENDOWMENT FOR THE HUMANITIES 1100 PENNSYLVANIA, NW WASHINGTON, DC 20506	\$ 281,604.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
60	PARK AVENUE CHARITABLE FUND 1375 BROADWAY, 18TH FLOOR NEW YORK, NY 10018	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization	THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY	Employer identification number 13-3795391
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**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
61	THE SPRAGUE EDUCATIONAL & CHARITABLE FDN  1 BRYANT PARK, 28TH FLOOR  NEW YORK, NY 10036	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution.)
62	QUICK, THOMAS  19 WEST 44TH STREET, SUITE 500  NEW YORK, NY 10036	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
63	RHODEBECK CHARITABLE TRUST  260 MADISON AVENUE  NEW YORK, NY 10016	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
64	ROSE, EDWARD & EVELYN  2100 MCKINNEY AVENUE, SUITE 1780  DALLAS, TX 75201	\$ 21,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)
65	THE THOMAS W. SMITH FOUNDATION  323 RAILROAD AVENUE  GREENWICH, CT 06830	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution.)
66	JOSEPH & DIANE STEINBERG 1992 TRUST  315 PARK AVENUE SOUTH  NEW YORK, NY 10010-3607	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/>  (Complete Part II if there is a noncash contribution)

Name of organization

THE GILDER LEHRMAN INSTITUTE  
OF AMERICAN HISTORYEmployer identification number  
13-3795391**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
67	SELECT EQUITY GROUP 380 LAFAYETTE STREET NEW YORK, NY 10003	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
68	SILVER EAGLE DISTRIBUTORS P.O. BOX 2743 HOUSTON, TX 77252	\$ 65,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
69	SINGER, PAUL 715 5TH AVENUE NEW YORK, NY 10019	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
70	THE STAMM CHARITABLE GIFT FUND WOODRUFF P.O. BOX 55158 BOSTON, MA 02205	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
71	SPERRY, PAUL 595 MADISON AVENUE NEW YORK, NY 10022	\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
72	SOMAN, JEAN & WILLIAM 19 WEST 44TH STREET, SUITE 500 NEW YORK, NY 10036	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization	THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY	Employer identification number 13-3795391
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**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
73	CONTRIBUTIONS UNDER \$5,000.	\$ 229,495.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
186,673.		RESEARCH IN MOTION LTD - 2,987 SHARES PROPERTY TYPE: SECURITIES 190,690.				12/11/2009	12/14/2009 -4,017.	
1,022.		MORGAN STANLEY - 35 SHARES PROPERTY TYPE: SECURITIES 1,022.				12/18/2009	12/21/2009 0.	
21,477.		ALLEGHANY CORP - 80 SHARES PROPERTY TYPE: SECURITIES 21,332.				01/07/2010	01/08/2010 145.	
271,866.		RYANAIR HOLDINGS PLC - 10,000 SHARES PROPERTY TYPE: SECURITIES 273,900.				01/07/2010	01/08/2010 -2,034.	
TOTAL GAIN(LOSS) .....							<u>-5,906.</u>	

## FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
INTEREST INCOME	68,594.	68,594.	68,594.
TOTAL	<u>68,594.</u>	<u>68,594.</u>	<u>68,594.</u>

ATTACHMENT 2FORM 990PF, PART I - OTHER INCOME

<u>DESCRIPTION</u>	REVENUE AND EXPENSES <u>PER BOOKS</u>
EDUCATIONAL SERVICES	2,116,076.
EDUCATIONAL RESOURCES	105,845.
ROYALTIES & PERMISSIONS	4,606.
MISCELLANEOUS INCOME	630.
TOTALS	<u>2,227,157.</u>

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
SIMPSON THACHER & BARTLETT LLP - LEGAL FEES	38,216.	80,706.
TOTALS	<u>38,216.</u>	<u>80,706.</u>

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
SIMPSON THACHER & BARTLETT LLP - LEGAL FEES	38,216.	80,706.
TOTALS	<u>38,216.</u>	<u>80,706.</u>

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
CONDON O'MEARA MCGINTY & DONNELLY LLP - AUDIT FEES	16,884.	16,884.
DEMASCO, SENA & JAHELKA	14,230.	14,230.
- ACCOUNTING FEES		
TOTALS	<u>31,114.</u>	<u>31,114.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
MARY CASLIN ROSS - EXECUTIVE FUNDRAISING CONSULTANT COMPUTER CONSULTING AND OTHER PROFESSIONAL FEES	295,461. 58,815.  <u>354,276.</u>	62,118.  <u>357,579.</u>
TOTALS		

CLIENT: THE GILDER LEHRMAN INSTITUTE OF AMERICAN HISTORY  
EIN: 13-3795391  
FOR THE YEAR ENDED: 06/30/10

### DEPRECIATION TAX SCHEDULE

KIND OF PROPERTY	ASSETS		ACCUMULATED DEPRECIATION				
	ADDITIONS	RETIREMENTS(R)	ENDING BALANCE	ALLOWED (OR ALLOWABLE) IN PRIOR YEARS	DEPRECIATION CLAIMED THIS YEAR	RETIREMENTS(R) THIS YEAR	ENDING BALANCE
COMPUTER HARDWARE	71,952	28,806	100,758	71,138	3,694		74,832
COMPUTER SOFTWARE	58,285		58,285	58,286			58,286
FURNITURE	54,164		54,164	42,246	4,148		46,394
PHONE SYSTEM	7,691		7,691	6,922	769		7,691
LEASHOLD IMPROVEMENTS	76,270		76,270	23,722	11,620		35,342
<b>TOTAL</b>	<b>268,362</b>	<b>28,806</b>	<b>297,168</b>	<b>202,314</b>	<b>20,231</b>	<b>222,545</b>	

## FORM 990PE, PART I - OTHER EXPENSES

## REVENUE

AND

EXPENSES  
PER BOOKSDESCRIPTION  
EDUCATIONAL PROGRAMS

&amp; PROJECTS

4,902,706.

FUNDRAISING

48,812.

OFFICE EXPENSES

38,762.

INSURANCE

45,478.

POSTAGE &amp; DELIVERIES

18,513.

COMPUTER EXPENSES

10,894.

TELEPHONE

15,507.

EQUIPMENT RENTAL

14,771.

SUPPLIES

14,130.

ADVERTISING &amp; PROMOTION

7,269.

REFERENCE MATERIALS

2,455.

DUES &amp; SUBSCRIPTIONS

1,528.

TOTALS

5,120,825.CHARITABLE  
PURPOSES

5,148,241.

48,842.

65,592.

45,478.

14,426.

10,894.

15,507.

14,771.

15,354.

7,269.

2,455.

1,528.

5,390,357.

ATTACHMENT 7

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSITS	55,311.	55,311.
TOTALS	<u>55,311.</u>	<u>55,311.</u>

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SECURITY DEPOSITS	55,311.	55,311.
TOTALS	<u>55,311.</u>	<u>55,311.</u>

FORM 990PF, PART VII-A, QUESTION 10 - SUBSTANTIAL CONTRIBUTOR

VIRGINIA JAMES  
19 WEST 44TH STREET, SUITE 500  
NEW YORK, NY 10036

## FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

## ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS	EXPENSE ACCT
			TO EMPLOYEE	AND OTHER ALLOWANCES
JAMES G. BASKER C/O THE INSTITUTE	PRESIDENT 19.00	120,000.	797.	0.
RICHARD GILDER C/O THE INSTITUTE	TREASURER & EXECUTIVE V.P. 1.00	0.	0.	0.
LEWIS E. LEHRMAN C/O THE INSTITUTE	EXECUTIVE VICE PRESIDENT 1.00	0.	0.	0.
DANIEL P. JORDAN C/O THE INSTITUTE	BOARD MEMBER 1.00	0.	0.	0.
JOHN L. NAU, III C/O THE INSTITUTE	BOARD MEMBER 1.00	0.	0.	0.
LESLEY S. HERRMANN C/O THE INSTITUTE	EXECUTIVE DIRECTOR 40.00	215,363.	20,805.	0.
GRAND TOTALS		<u>335,363.</u>	<u>21,602.</u>	<u>0.</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 9

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
MARY CASLIN ROSS 19 WEST 44TH STREET, SUITE 500 NEW YORK, NY 10036	EXECUTIVE FUNDRAISING CONSULTANT	295,461.
	TOTAL COMPENSATION	<u>295,461.</u>



The Gilder Lehrman Institute of American History  
 Grants  
 July 2009 through June 2010

Recipient	Status of Recipient	Purpose	Amount
National Coalition For History - Attn Lee White, 400 A Street, SE Washington DC 20003	Public Charity	General	1,030
NJCHB - c/o Michael A Walsh, P O Box 668, Long Valley, NJ 07853	Public Charity	Princeton Conference Dec 2009	1,000
National Council For History Education - 7100 Baltimore Avenue, Suite 510, Baltimore, MD 20740	Public Charity	NCHB Conference Sponsor - March 2010	10,650
Concord Review - 730 Boston Post Road, Suite 24, Sudbury, MA 01776	Public Charity	Consortium for Varsity Athletics	3,000
Thomas Jefferson Foundation, Inc - Accounting, P O Box 316, Charlottesville, VA 22902	Public Charity	Support of a graduate student	35,000
W E B Dubois Institute Harvard University - 104 Mt. Auburn Street, Cambridge, MA 01776	Public Charity	Black Patriots Project	50,000
W E B Dubois Institute Harvard University - 104 Mt. Auburn Street, Cambridge, MA 01776	Public Charity	General	75,000
Gettysburg National Battlefield Museum - P.O. Box 4629, Gettysburg, PA 17325-4629	Public Charity	Gallery	300,000
<b>Total</b>			<b><u>475,600</u></b>