Form **990-PF**

Department of the Treasury
Internal Revenue Service

# Return of Private Foundation

**or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation**

**Note:** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

**2009**

**For calendar year 2009, or tax year beginning** 07/01 **, 2009, and ending** 06/30 **, 20** 10

**G** Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

| Use the IRS label. Otherwise, print or type. See Specific Instructions. | Name of foundation<br>TIGER FOUNDATION | | A Employer identification number<br>13-3555671 |
|---|---|---|---|
| | Number and street (or P O box number if mail is not delivered to street address)<br>101 PARK AVENUE | Room/suite | B Telephone number (see page 10 of the instructions)<br>(212) 984-2527 |
| | City or town, state, and ZIP code<br>NEW YORK, NY 10178 | | C If exemption application is pending, check here ▶ ☐<br>D 1 Foreign organizations, check here ▶ ☐<br>2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐ |

**H** Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 123,146,680.

**J** Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) ________ *(Part I, column (d) must be on cash basis )*

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

## Part I Analysis of Revenue and Expenses

*(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )*

| | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|---|---|---|---|---|
| Revenue | 1 Contributions, gifts, grants, etc , received (attach schedule) | 7,724,371. | | | |
| | 2 Check ▶ ☐ if the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | 11,088. | 11,088. | | |
| | 4 Dividends and interest from securities | | | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | -1,791. | | | |
| | b Gross sales price for all assets on line 6a 997,652. | | | | |
| | 7 Capital gain net income (from Part IV, line 2) | | 529,115. | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) (attach schedule) | | | | |
| | 11 Other income (attach schedule) | | | | |
| | 12 **Total.** Add lines 1 through 11 | 7,733,668. | 540,203. | | |
| Operating and Administrative Expenses | 13 Compensation of officers, directors, trustees, etc | 241,630. | | | 241,630. |
| | 14 Other employee salaries and wages | 812,077. | | | 812,077. |
| | 15 Pension plans, employee benefits | 263,349. | | | 263,349. |
| | 16a Legal fees (attach schedule) ATCH 1 | 12,800. | 4,267. | | 8,533. |
| | b Accounting fees (attach schedule) ATCH 2 | 88,466. | 29,489. | | 58,977. |
| | c Other professional fees (attach schedule) * | 975,393. | 153,750. | | 821,643. |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule) (see page 14 of the instructions) | | | | |
| | 19 Depreciation (attach schedule) and depletion | | | | |
| | 20 Occupancy | | | | |
| | 21 Travel, conferences, and meetings | 8,627. | | | 8,627. |
| | 22 Printing and publications | 16,195. | | | 16,195. |
| | 23 Other expenses (attach schedule) ATCH 4 | 37,358. | | | 37,358. |
| | 24 **Total operating and administrative expenses.** Add lines 13 through 23 | 2,455,895. | 187,506. | | 2,268,389. |
| | 25 Contributions, gifts, grants paid | 16,927,500. | | | 16,927,500. |
| | 26 **Total expenses and disbursements** Add lines 24 and 25 | 19,383,395. | 187,506. | | 19,195,889. |
| | 27 Subtract line 26 from line 12 | | | | |
| | a **Excess of revenue over expenses and disbursements** | -11,649,727. | | | |
| | b **Net investment income** (if negative, enter -0-) | | 352,697. | | |
| | c **Adjusted net income** (if negative, enter -0-) | | | -0- | |

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## Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

| | | Beginning of year | End of year | |
|---|---|---|---|---|
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| **Assets** | 1 Cash - non-interest-bearing | | | |
| | 2 Savings and temporary cash investments | 86,167,063. | 43,527,899. | 43,527,899. |
| | 3 Accounts receivable ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 4 Pledges receivable ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) | | | |
| | 7 Other notes and loans receivable (attach schedule) ▶ | | | |
| | Less allowance for doubtful accounts ▶ | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10 a Investments - U S and state government obligations (attach schedule) | | | |
| | b Investments - corporate stock (attach schedule) ATCH 5 | 8,712. | 0. | 0. |
| | c Investments - corporate bonds (attach schedule) | | | |
| | 11 Investments - land, buildings, and equipment basis ▶ | | | |
| | Less accumulated depreciation (attach schedule) ▶ | | | |
| | 12 Investments - mortgage loans | | | |
| | 13 Investments - other (attach schedule) ATCH 6 | 44,527,664. | 79,617,044. | 79,617,044. |
| | 14 Land, buildings, and equipment basis ▶ | | | |
| | Less accumulated depreciation (attach schedule) ▶ | | | |
| | 15 Other assets (describe ▶ ATCH 7 ) | 363,586. | 361,737. | 1,737. |
| | 16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I) | 131,067,025. | 123,506,680. | 123,146,680. |
| **Liabilities** | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe ▶ ) | | | |
| | 23 **Total liabilities** (add lines 17 through 22) | | | |
| **Net Assets or Fund Balances** | **Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.** | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | **Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒** | | | |
| | 27 Capital stock, trust principal, or current funds | 131,067,025. | 123,506,680. | |
| | 28 Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | 0. | 0. | |
| | 30 **Total net assets or fund balances** (see page 17 of the instructions) | 131,067,025. | 123,506,680. | |
| | 31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions) | 131,067,025. | 123,506,680. | |

## Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|---|---|---|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 131,067,025. |
| 2 | Enter amount from Part I, line 27a | 2 | -11,649,727. |
| 3 | Other increases not included in line 2 (itemize) ▶ ATTACHMENT 8 | 3 | 4,089,382. |
| 4 | Add lines 1, 2, and 3 | 4 | 123,506,680. |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 | |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 123,506,680. |

## Part IV Capital Gains and Losses for Tax on Investment Income

| | (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b) How acquired P-Purchase D-Donation | (c) Date acquired (mo , day, yr ) | (d) Date sold (mo , day, yr ) |
|---|---|---|---|---|
| 1a | SEE PART IV SCHEDULE | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| | (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h)) |
|---|---|---|---|---|
| a | | | | |
| b | | | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | | | |
|---|---|---|---|
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } | 2 | 529,115. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 | | 3 | |

## Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|---|---|---|---|
| 2008 | 15,605,387. | 131,878,663. | 0.118331 |
| 2007 | 12,621,328. | 99,950,309. | 0.126276 |
| 2006 | 9,661,211. | 38,949,028. | 0.248048 |
| 2005 | 7,805,836. | 20,723,963. | 0.376657 |
| 2004 | 7,957,774. | 21,215,167. | 0.375098 |

| | | | |
|---|---|---|---|
| 2 | **Total** of line 1, column (d) | 2 | 1.244410 |
| 3 | Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.248882 |
| 4 | Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 | 4 | 126,881,757. |
| 5 | Multiply line 4 by line 3 | 5 | 31,578,585. |
| 6 | Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 3,527. |
| 7 | Add lines 5 and 6 | 7 | 31,582,112. |
| 8 | Enter qualifying distributions from Part XII, line 4 | 8 | 19,195,889. |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

| | | | |
|---|---|---|---|
| 1a | Exempt operating foundations described in section 4940(d)(2) check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b | 1 | 7,054. |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 2 | |
| 3 | Add lines 1 and 2 | 3 | 7,054. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | 4 | 0. |
| 5 | **Tax based on investment income** Subtract line 4 from line 3 If zero or less, enter -0- | 5 | 7,054. |
| 6 | Credits/Payments | | |
| a | 2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 17,478. | | |
| b | Exempt foreign organizations-tax withheld at source — 6b: 0. | | |
| c | Tax paid with application for extension of time to file (Form 8868) — 6c: 0. | | |
| d | Backup withholding erroneously withheld — 6d: | | |
| 7 | Total credits and payments Add lines 6a through 6d | 7 | 17,478. |
| 8 | Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached | 8 | |
| 9 | **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶ | 9 | |
| 10 | **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶ | 10 | 10,424. |
| 11 | Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 10,424. **Refunded** ▶ | 11 | |

## Part VII-A Statements Regarding Activities

| | | Line | Yes | No |
|---|---|---|---|---|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | | X |
| b | Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? | 1b | | X |
| | *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities* | | | |
| c | Did the foundation file **Form 1120-POL** for this year? | 1c | | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶$ ________ (2) On foundation managers ▶ $ ________ | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities* | 2 | | X |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes* | 3 | | X |
| 4a | Did the foundation have unrelated business gross income of $1,000 or more during the year? | 4a | | X |
| b | If "Yes," has it filed a tax return on **Form 990-T** for this year? | 4b | N/A | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T* | 5 | | X |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | X | |
| 7 | Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV* | 7 | X | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NEW YORK | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation* | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV* | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses* | 10 | | X |



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## Part VII-A Statements Regarding Activities *(continued)*

| | | Line | Yes | No |
|---|---|---|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |

Website address ▶ WWW.TIGERFOUNDATION.ORG

14 The books are in care of ▶ MICHELLE BUTYNES C/O TMLLC Telephone no ▶ 212-984-2530

Located at ▶ 101 PARK AVENUE, NEW YORK, NY ZIP + 4 ▶ 10178

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year N/A ▶ 15

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.** Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No

(6) Agree to pay money or property to a government official? ( **Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ) ☐ Yes ☒ No

| | | Line | Yes | No |
|---|---|---|---|---|
| b | If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? | 1b | | X |
| | Organizations relying on a current notice regarding disaster assistance check here ▶ ☐ | | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? | 1c | | X |

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No

If "Yes," list the years ▶ ____ , ____ , ____ , ____

| | | Line | Yes | No |
|---|---|---|---|---|
| b | Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions ) | 2b | N/A | |

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ ____ , ____ , ____ , ____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

| | | Line | Yes | No |
|---|---|---|---|---|
| b | If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009 )* | 3b | N/A | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | 4b | | X |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

*If "Yes," attach the statement required by Regulations section 53 4945-5(d)*

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

*If "Yes" to 6b, file Form 8870*

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| ATTACHMENT 9 | | 241,630. | 11,306. | 0. |
| | | | | |
| | | | | |
| | | | | |

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than $50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---|
| ATTACHMENT 10 | | 622,995. | 129,888. | 0. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

**Total** number of other employees paid over $50,000 ▶ NONE

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

| (a) Name and address of each person paid more than $50,000 | (b) Type of service | (c) Compensation |
|---|---|---|
| ATTACHMENT 11 | | 891,545. |
| | | |
| | | |
| | | |
| | | |

**Total** number of others receiving over $50,000 for professional services . . . . . ▶ NONE

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc | Expenses |
|---|---|
| 1 SEE SCHEDULE 2 ATTACHED | 804,854. |
| 2 SEE SCHEDULE 2 ATTACHED | 132,258. |
| 3 | |
| 4 | |

**Part IX-B Summary of Program-Related Investments** (see page 23 of the instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|---|---|
| 1 NONE | |
| 2 | |
| All other program-related investments See page 24 of the instructions | |
| 3 NONE | |
| **Total.** Add lines 1 through 3 . . . . . ▶ | |



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## Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

| | | | |
|---|---|---|---|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes: | | |
| a | Average monthly fair market value of securities | 1a | 66,545,095. |
| b | Average of monthly cash balances | 1b | 62,268,871. |
| c | Fair market value of all other assets (see page 24 of the instructions) | 1c | 0. |
| d | **Total** (add lines 1a, b, and c) | 1d | 128,813,966. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 128,813,966. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) | 4 | 1,932,209. |
| 5 | **Net value of noncharitable-use assets** Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 126,881,757. |
| 6 | **Minimum investment return.** Enter 5% of line 5 | 6 | 6,344,088. |

## Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part )

| | | | | | |
|---|---|---|---|---|---|
| 1 | Minimum investment return from Part X, line 6 | | | 1 | 6,344,088. |
| 2a | Tax on investment income for 2009 from Part VI, line 5 | 2a | 7,054. | | |
| b | Income tax for 2009. (This does not include the tax from Part VI ) | 2b | | | |
| c | Add lines 2a and 2b | | | 2c | 7,054. |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | | | 3 | 6,337,034. |
| 4 | Recoveries of amounts treated as qualifying distributions | | | 4 | |
| 5 | Add lines 3 and 4 | | | 5 | 6,337,034. |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | | | 6 | |
| 7 | **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | | | 7 | 6,337,034. |

## Part XII Qualifying Distributions (see page 25 of the instructions)

| | | | |
|---|---|---|---|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | |
| a | Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 | 1a | 19,195,889. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes | 2 | 0. |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| a | Suitability test (prior IRS approval required) | 3a | 0. |
| b | Cash distribution test (attach the required schedule) | 3b | 0. |
| 4 | **Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 19,195,889. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5 | N/A |
| 6 | **Adjusted qualifying distributions.** Subtract line 5 from line 4 | 6 | 19,195,889. |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

## Part XIII Undistributed Income (see page 26 of the instructions)

| | | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|---|---|---|---|---|---|
| 1 Distributable amount for 2009 from Part XI, line 7 | | | | | 6,337,034. |
| 2 Undistributed income, if any, as of the end of 2009 | | | | | |
| a Enter amount for 2008 only | | | | | |
| b Total for prior years 20 07 ,20 06 ,20 05 | | | | | |
| 3 Excess distributions carryover, if any, to 2009: | | | | | |
| a From 2004 | 0. | | | | |
| b From 2005 | 0. | | | | |
| c From 2006 | 1,938,355. | | | | |
| d From 2007 | 12,621,328. | | | | |
| e From 2008 | 15,605,387. | | | | |
| f Total of lines 3a through e | | 30,165,070. | | | |
| 4 Qualifying distributions for 2009 from Part XII, line 4. ▶ $ 19,195,889. | | | | | |
| a Applied to 2008, but not more than line 2a | | | | | |
| b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) | | | | | |
| c Treated as distributions out of corpus (Election required - see page 26 of the instructions) | | 19,195,889. | ATCH 12 | | |
| d Applied to 2009 distributable amount | | | | | |
| e Remaining amount distributed out of corpus | | 0. | | | |
| 5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)* | | 6,337,034. | | | 6,337,034. |
| 6 **Enter the net total of each column as indicated below:** | | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | 43,023,925. | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | | |
| d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions | | | | | |
| e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions | | | | | |
| f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 | | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) | | 1,963,000. | | | |
| 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) | | | | | |
| 9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a | | 41,060,925. | | | |
| 10 Analysis of line 9: | | | | | |
| a Excess from 2005 | 0. | | | | |
| b Excess from 2006 | 0. | | | | |
| c Excess from 2007 | 6,259,649. | | | | |
| d Excess from 2008 | 15,605,387. | | | | |
| e Excess from 2009 | 19,195,889. | | | | |



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**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . . . . . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

| | Tax year | Prior 3 years | | | |
|---|---|---|---|---|---|
| | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | (e) Total |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b or c for the alternative test relied upon | | | | | |
| a "Assets" alternative test - enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

**Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

JULIAN H ROBERTSON, JR

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 13

b The form in which applications should be submitted and information and materials they should include

SEE SCHEDULE 3 ATTACHED

c Any submission deadlines

SEE SCHEDULE 3 ATTACHED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE SCHEDULE 3 ATTACHED

**Part XV Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|---|---|---|
| **a** *Paid during the year* | | | | |
| SEE SCHEDULE # 1 | | | | 16,927,500. |
| **Total** . . . . . ▶ **3a** | | | | 16,927,500. |
| **b** *Approved for future payment* | | | | |
| **Total** . . . . . ▶ **3b** | | | | |

## Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See page 28 of the instructions ) |
|---|---|---|---|---|---|
| | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
| 1 Program service revenue | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | 14 | 11,088. | |
| 4 Dividends and interest from securities | | | | | |
| 5 Net rental income or (loss) from real estate | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other than inventory | | | 18 | -1,791. | |
| 9 Net income or (loss) from special events | | | | | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal Add columns (b), (d), and (e) | | | | 9,297. | |

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 9,297.

(See worksheet in line 13 instructions on page 28 to verify calculations )

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions ) |
|---|---|
| | NOT APPLICABLE |

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | Yes | No |
|---|---|---|---|---|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

| (a) Line no | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|---|---|---|---|
| | N/A | | N/A |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|---|---|---|
| | | |

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 1/21/11 — Title Trustee/Treasurer

**Paid Preparer's Use Only**

| | | |
|---|---|---|
| Preparer's signature | Date 1/14/11 | Check if self-employed ☐ |
| Preparer's identifying number (See Signature on page 30 of the instructions) | P00037773 | |
| Firm's name (or yours if self-employed), address, and ZIP code | ANCHIN BLOCK & ANCHIN LLP<br>1375 BROADWAY<br>NEW YORK, NY 10018-7001 | EIN ▶ 13-0436940<br>Phone no 212-840-3456 |



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**Schedule B**
**(Form 990, 990-EZ, or 990-PF)**
Department of the Treasury
Internal Revenue Service

# Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

**2009**

**Name of the organization**
TIGER FOUNDATION

**Employer identification number**
13-3555671

**Organization type** (check one)

| Filers of: | Section: |
|---|---|
| Form 990 or 990-EZ | ☐ 501(c)( ) (enter number) organization |
| | ☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation |
| | ☐ 527 political organization |
| Form 990-PF | ☒ 501(c)(3) exempt private foundation |
| | ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | ☐ 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule.**
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

**General Rule**

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

**Special Rules**

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ $ ____________

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization TIGER FOUNDATION

Employer identification number 13-3555671

**Part I** **Contributors** (see instructions)

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
|---|---|---|---|
| 1 | SEE SCHEDULE # 6A | $ 6,734,012. | Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution ) |
| 2 | SEE SCHEDULE # 6B | $ 990,359. | Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution ) |
| | | $ | Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution ) |
| | | $ | Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution ) |
| | | $ | Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution ) |
| | | $ | Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution ) |

Name of organization TIGER FOUNDATION

Employer identification number 13-3555671

**Part II** **Noncash Property** (see instructions)

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| 2 | SEE SCHEDULE # 6B | $ 990,359. | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
|---|---|---|---|
| | | $ | |

# FORM 990-PF - PART IV
## CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

| Kind of Property | | Description | | | | P or D | Date acquired | Date sold |
|---|---|---|---|---|---|---|---|---|
| Gross sale price less expenses of sale | Depreciation allowed/ allowable | Cost or other basis | FMV as of 12/31/69 | Adj basis as of 12/31/69 | Excess of FMV over adj basis | | Gain or (loss) | |
| | | PUBLICLY TRADED SECURITIES | | | | D | VAR | VAR |
| | | PROPERTY TYPE: SECURITIES | | | | | | |
| 997,652. | | 468,537. | | | | | 529,115. | |
| TOTAL GAIN (LOSS) ........................................... | | | | | | | 529,115. | |

TIGER FOUNDATION

13-3555671

ATTACHMENT 1

FORM 990PF, PART I - LEGAL FEES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME | ADJUSTED NET INCOME | CHARITABLE PURPOSES |
|---|---|---|---|---|
| LEGAL FEES FOR INVESTMENT AND OPERATIONS ADVICE | 12,800. | 4,267. | | 8,533. |
| TOTALS | 12,800. | 4,267. | 0. | 8,533. |

FORM 990PF, PART I - ACCOUNTING FEES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME | ADJUSTED NET INCOME | CHARITABLE PURPOSES |
|---|---|---|---|---|
| PROFESSIONAL FEES FOR VARIOUS CONSULTING, ACCOUNTING AND TAX RETURN PREPARATION SERVICES BY ANCHIN, BLOCK&ANCHINLLP | 88,466. | 29,489. | | 58,977. |
| TOTALS | 88,466. | 29,489. | 0. | 58,977. |

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | NET INVESTMENT INCOME | CHARITABLE PURPOSES |
|---|---|---|---|
| CONSULTING FEES PAID FOR OPERATIONAL PLANNING | 16,789. | | 16,789. |
| CONSULTING FEES PAID FOR INVESTMENT PLANNING | 153,750. | 153,750. | |
| TECHNICAL ASSISTANCE FOR GRANT RECIPIENTS | 804,854. | | 804,854. |
| TOTALS | 975,393. | 153,750. | 821,643. |

FORM 990PF, PART I - OTHER EXPENSES

| DESCRIPTION | REVENUE AND EXPENSES PER BOOKS | CHARITABLE PURPOSES |
|---|---|---|
| OFFICE EXPENSES | 7,736. | 7,736. |
| NYS DEPT. OF LAW - FILING FEES | 1,525. | 1,525. |
| WEBSITE DESIGN | 2,837. | 2,837. |
| MEMBERSHIP DUES | 1,195. | 1,195. |
| MISCELLANEOUS EXPENSE | 1,851. | 1,851. |
| INSURANCE | 17,655. | 17,655. |
| COMPUTER EXPENSE | 4,559. | 4,559. |
| TOTALS | 37,358. | 37,358. |

TIGER FOUNDATION 13-3555671

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 5

| DESCRIPTION | ENDING BOOK VALUE | ENDING FMV |
|---|---|---|
| 1,800 SHS TRAILER BRIDGE, INC. | 0. | 0. |
| TOTALS | 0. | 0. |

TIGER FOUNDATION 13-3555671

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 6

| DESCRIPTION | ENDING BOOK VALUE | ENDING FMV |
| --- | --- | --- |
| SEE SCHEDULE #7 ATTACHED | 79,617,044. | 79,617,044. |
| TOTALS | 79,617,044. | 79,617,044. |

**TIGER FOUNDATION**
**FEDERAL EIN # 13-3555671**
**TAX PERIOD- YEAR ENDED JUNE 30, 2010**
**SCHEDULE # 7**
**SUPPORTING SCHEDULE TO FORM 990-PF, PART II, LINE 13 Investments**

| Security | No. of Shares | Ending FMV |
|---|---|---|
| Part II, Line 13 - Investments-other | | |
| Brevan Howard Fund Limited, Class B- (US) | 42,244 | 8,322,815 |
| Steadfast International Ltd - 1, Class I | 20,249 | 2,646,117 |
| Steadfast International Ltd. - 2, Class K | 40,843 | 5,416,582 |
| Viking Global Equities III Ltd., Class I / 1E | 4,924 | 7,998,666 |
| Taconic Opportunity Offshore Fund, Ltd , Class B-NR Series 17 | 6,630 | 7,937,014 |
| Joho Fund, Ltd., Class A | 7,096 | 8,407,961 |
| King Street Capital, Ltd , Class A | 60,610 | 7,588,968 |
| King Street Capital, Ltd., Class S / 14 | 799 | 92,165 |
| King Street Capital, Ltd., Class S / 16 | 484 | 59,268 |
| King Street Capital, Ltd., Class S / 18 | 207 | 19,695 |
| King Street Capital, Ltd., Class S / 20 | 190 | 18,833 |
| King Street Capital, Ltd , Class S / 24 | 859 | 81,805 |
| SCP Ocean Fund, Ltd , Series AU | 2,529 | 6,953,270 |
| Karsch Capital Ltd., Class A | 23,524 | 4,831,576 |
| Owl Creek Overseas Fund, Ltd , Class A | 6,000 | 5,994,762 |
| Davidson Kempner International, Ltd , Class C | 60,000 | 6,242,941 |
| Laurion Capital Ltd , Class A | 7,000 | 7,004,606 |
| | | 79,617,044 |

TIGER FOUNDATION 13-3555671

FORM 990PF, PART II - OTHER ASSETS

ATTACHMENT 7

| DESCRIPTION | ENDING BOOK VALUE | ENDING FMV |
|---|---|---|
| PROGRAM-RELATED INVESTMENTS | 360,000. | 0. |
| OTHER CURRENT ASSETS | 1,737. | 1,737. |
| TOTALS | 361,737. | 1,737. |

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

| DESCRIPTION | AMOUNT |
|---|---|
| UNREALIZED GAINS ON OTHER INVESTMENTS | 4,089,382. |
| TOTAL | 4,089,382. |

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9

| NAME AND ADDRESS | TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | COMPENSATION | CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS | EXPENSE ACCT AND OTHER ALLOWANCES |
|---|---|---|---|---|
| PHOEBE BOYER<br>C/O TIGER FOUNDATION<br>101 PARK AVE<br>NEW YORK, NY 10178 | EXECUTIVE DIRECTOR<br>30.00 | 241,630. | 11,306. | 0. |
| LIST OF TRUSTEES<br>SEE STATEMENT 9A | | | | |
| | GRAND TOTALS | 241,630. | 11,306. | 0. |

**TIGER FOUNDATION**
**EIN: 13-3555671**
**TAX PERIOD ENDED JUNE 30, 2010**
**FORM 990-PF PART VIII - LIST OF TRUSTEES**

ALL FILING ADDRESSES
c/o Tiger Foundation
101 Park Avenue
New York, NY 10178

| Trustees | | Hours per week Devoted to Position | Compensation | Contributions to Employee Benefit Plan | Expense Account & other Allowances |
|---|---|---|---|---|---|
| Pasco | Alfaro | 0-5 hours | None | None | None |
| Charlie | Anderson | 0-5 hours | None | None | None |
| Edna | Beaudette | 0-5 hours | None | None | None |
| Peter | Boodell | 0-5 hours | None | None | None |
| Rob | Butler | 0-5 hours | None | None | None |
| Gil | Caffray | 0-5 hours | None | None | None |
| Trent | Carmichael | 0-5 hours | None | None | None |
| James | Chang | 0-5 hours | None | None | None |
| Chase | Coleman | 0-5 hours | None | None | None |
| Feroz | Dewan | 0-5 hours | None | None | None |
| Quincy | Fennebresque | 0-5 hours | None | None | None |
| Doug | Fenton | 0-5 hours | None | None | None |
| Laurel | FitzPatrick | 0-5 hours | None | None | None |
| William R | Goodell, Esq | 0-5 hours | None | None | None |
| Greg | Heyman | 0-5 hours | None | None | None |
| Kevin | Hipp | 0-5 hours | None | None | None |
| Bill | Hwang | 0-5 hours | None | None | None |
| Tim | Jenkins | 0-5 hours | None | None | None |
| Ted | Kang | 0-5 hours | None | None | None |
| Mike | Kelly | 0-5 hours | None | None | None |
| Tao | Li | 0-5 hours | None | None | None |
| Jon | Locker | 0-5 hours | None | None | None |
| John | Lykouretzos | 0-5 hours | None | None | None |
| James | Lyle | 0-5 hours | None | None | None |
| Arthuros | Mangriotis | 0-5 hours | None | None | None |
| Pat | McCormack | 0-5 hours | None | None | None |
| Roberto | Mignone | 0-5 hours | None | None | None |
| Matt | Ngai | 0-5 hours | None | None | None |
| Jerry | Norris | 0-5 hours | None | None | None |
| Steve | Olson | 0-5 hours | None | None | None |
| Hence | Orme | 0-5 hours | None | None | None |
| Sejal | Patel | 0-5 hours | None | None | None |
| Robert | Pohly | 0-5 hours | None | None | None |
| Stephen | Prince | 0-5 hours | None | None | None |
| Alex | Rafal | 0-5 hours | None | None | None |
| Alex | Robertson | 0-5 hours | None | None | None |
| Steven | Rodgers | 0-5 hours | None | None | None |
| McAndrew | Rudisill | 0-5 hours | None | None | None |
| Shiva | Sarram | 0-5 hours | None | None | None |
| Dave | Saunders | 0-5 hours | None | None | None |
| Tim | Schilt | 0-5 hours | None | None | None |
| Scott | Shleifer | 0-5 hours | None | None | None |
| Carter | Simonds | 0-5 hours | None | None | None |
| Scott | Sinclair | 0-5 hours | None | None | None |
| Bill | Welsh | 0-5 hours | None | None | None |
| Tiger | Williams | 0-5 hours | None | None | None |
| Robert | Williamson | 0-5 hours | None | None | None |
| Ted | Wong | 0-5 hours | None | None | None |
| Hope | Woodhouse | 0-5 hours | None | None | None |

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 10

| NAME AND ADDRESS | TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION | COMPENSATION | CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS | EXPENSE ACCT AND OTHER ALLOWANCES |
|---|---|---|---|---|
| AMY BARGER<br>C/O TIGER FOUNDATION<br>101 PARK AVE<br>NEW YORK, NY 10178 | MANAGING DIRECTOR<br>40.00 | 174,571. | 37,881. | 0. |
| CHARLES BUICE<br>C/O TIGER FOUNDATION<br>101 PARK AVE<br>NEW YORK, NY 10178 | SR. PROGRAM OFFICER<br>40.00 | 136,380. | 35,083. | 0. |
| AMY WINNEWISSER<br>C/O TIGER FOUNDATION<br>101 PARK AVE<br>NEW YORK, NY 10178 | PROGRAM OFFICER<br>40.00 | 110,750. | 18,336. | 0. |
| ERICH BAGEN<br>C/O TIGER FOUNDATION<br>101 PARK AVE<br>NEW YORK, NY 10178 | PROGRAM OFFICER<br>40.00 | 102,644. | 22,662. | 0. |
| LAUREN ZANE<br>C/O TIGER FOUNDATION<br>101 PARK AVE<br>NEW YORK, NY 10178 | PROGRAM OFFICER<br>40.00 | 98,650. | 15,926. | 0. |
| | TOTAL COMPENSATION | 622,995. | 129,888. | 0. |

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 11

| NAME AND ADDRESS | TYPE OF SERVICE | COMPENSATION |
|---|---|---|
| ROGERSCASEY INC.<br>P O BOX 0262<br>BRATTLEBORO, VT 05302-0262 | INVESTMENT PLANNING | 153,750. |
| ANCHIN, BLOCK, & ANCHIN LLP<br>1375 BROADWAY, 18TH FL.<br>NEW YORK, NY 10018 | ACCOUNTING | 88,466. |
| NONPROFIT FINANCE FUND<br>70 WEST 36TH STREET, 11TH FL.<br>NEW YORK, NY 10018 | TECHNICAL ASSISTANCE FOR GRANT RECIPIENTS | 424,329. |
| THE NEW YORK COMMUNITY TRUST<br>909 THIRD AVENUE, 22ND FL.<br>NEW YORK, NY 10022 | TECHNICAL ASSISTANCE FOR GRANT RECIPIENTS | 125,000. |
| VOLUNTEER CONSULTING GROUP, INC.<br>6 EAST 39TH STREET, SUITE 602<br>NEW YORK, NY 10016 | TECHNICAL ASSISTANCE FOR GRANT RECIPIENTS | 100,000. |
| TOTAL COMPENSATION | | 891,545. |

FORM 990PF, PART XIII - DISTRIBUTION FROM CORPUS ELECTION

SEE SCHEDULE 4

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SEE SCHEDULE 3 ATTACHED

**SCHEDULE D (Form 1041)**

Department of the Treasury
Internal Revenue Service

# Capital Gains and Losses

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

**2009**

Name of estate or trust: TIGER FOUNDATION

**Employer identification number**: 13-3555671

**Note:** *Form 5227 filers need to complete* ***only*** *Parts I and II*

## Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

| (a) Description of property (Example 100 shares 7% preferred of "Z" Co ) | (b) Date acquired (mo , day, yr ) | (c) Date sold (mo , day, yr ) | (d) Sales price | (e) Cost or other basis (see page 4 of the instructions) | (f) Gain or (loss) for the entire year Subtract (e) from (d) |
|---|---|---|---|---|---|
| 1a | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

| | | |
|---|---|---|
| b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b | 1b | |
| 2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 | 2 | |
| 3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts | 3 | |
| 4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet | 4 | ( ) |
| 5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶ | 5 | |

## Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

| (a) Description of property (Example 100 shares 7% preferred of "Z" Co ) | (b) Date acquired (mo , day, yr ) | (c) Date sold (mo , day, yr ) | (d) Sales price | (e) Cost or other basis (see page 4 of the instructions) | (f) Gain or (loss) for the entire year Subtract (e) from (d) |
|---|---|---|---|---|---|
| 6a | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

| | | |
|---|---|---|
| b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b | 6b | 529,115. |
| 7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 | 7 | |
| 8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts | 8 | |
| 9 Capital gain distributions | 9 | |
| 10 Gain from Form 4797, Part I | 10 | |
| 11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet | 11 | ( ) |
| 12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶ | 12 | 529,115. |

## Part III Summary of Parts I and II

**Caution:** *Read the instructions* **before** *completing this part.*

| | | | (1) Beneficiaries' (see page 5) | (2) Estate's or trust's | (3) Total |
|---|---|---|---|---|---|
| 13 | **Net short-term gain or (loss)** | 13 | | | |
| 14 | **Net long-term gain or (loss):** | | | | |
| a | Total for year | 14a | | | 529,115. |
| b | Unrecaptured section 1250 gain (see line 18 of the wrksht ) | 14b | | | |
| c | 28% rate gain | 14c | | | |
| 15 | **Total net gain or (loss).** Combine lines 13 and 14a ▶ | 15 | | | 529,115. |

**Note:** *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* **do not** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet,** *as necessary*

## Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of

a The loss on line 15, column (3) **or b** $3,000 . . . 16 ( )

**Note:** *If the loss on line 15, column (3), is more than $3,000,* **or** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *on page 7 of the instructions to figure your capital loss carryover*

## Part V Tax Computation Using Maximum Capital Gains Rates

**Form 1041 filers.** Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

**Caution:** *Skip this part and complete the worksheet on page 8 of the instructions if:*

- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

**Form 990-T trusts.** Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col. (2) is more than zero

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 17 | Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) | | | 17 | | | |
| 18 | Enter the **smaller** of line 14a or 15 in column (2) but not less than zero | 18 | | | | | |
| 19 | Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) | 19 | | | | | |
| 20 | Add lines 18 and 19 | 20 | | | | | |
| 21 | If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶ | 21 | | | | | |
| 22 | Subtract line 21 from line 20 If zero or less, enter -0- | | | 22 | | | |
| 23 | Subtract line 22 from line 17 If zero or less, enter -0- | | | 23 | | | |
| 24 | Enter the **smaller** of the amount on line 17 or $2,300 | | | 24 | | | |
| 25 | Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box ☐ **No.** Enter the amount from line 23 | | | 25 | | | |
| 26 | Subtract line 25 from line 24 | | | 26 | | | |
| 27 | Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the **smaller** of line 17 or line 22 | | | 27 | | | |
| 28 | Enter the amount from line 26 (If line 26 is blank, enter -0-) | | | 28 | | | |
| 29 | Subtract line 28 from line 27 | | | 29 | | | |
| 30 | Multiply line 29 by 15% ( 15) | | | | | 30 | |
| 31 | Figure the tax on the amount on line 23 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) | | | | | 31 | |
| 32 | Add lines 30 and 31 | | | | | 32 | |
| 33 | Figure the tax on the amount on line 17 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) | | | | | 33 | |
| 34 | **Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) | | | | | 34 | |

| Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side | Employer identification number |
|---|---|
| TIGER FOUNDATION | 13-3555671 |

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

| (a) Description of property (Example 100 sh 7% preferred of "Z" Co ) | (b) Date acquired (mo , day yr ) | (c) Date sold (mo , day, yr ) | (d) Sales price (see page 4 of the instructions) | (e) Cost or other basis (see page 4 of the instructions) | (f) Gain or (loss) Subtract (e) from (d) |
|---|---|---|---|---|---|
| 6a PUBLICLY TRADED SECURITIES | | | 997,652. | 468,537. | 529,115. |

**6b Total.** Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . . . . . . . . . . . . . . . 529,115.

# Tiger Foundation
# Grants Expense
# 7/1/09-6/30/10

| Date | Name | Address | Purpose | Amount |
|---|---|---|---|---|
| 04/12/2010 | Achievement First, Inc | 1137 Herkimer Street<br>Brooklyn, NY 11233 | General Support for Achievement First Central Office in Support of the Brooklyn Schools | 500,000 |
| 03/17/2010 | Association to Benefit Children | 419 East 86th Street<br>New York, NY 10028 | Early Childhood Education and Youth Services Programs | 250,000 |
| 01/04/2010 | Big Brothers Big Sister of New York | 223 East 30th Street<br>New York, NY 10016 | General Support | 250,000 |
| 11/30/2009 | Bowery Residents Committee | 324 Lafayette Street, 8th floor<br>New York, NY 10012 | Horizons Workforce Development Program | 100,000 |
| 08/03/2009 | Brooklyn Workforce Innovations dba LEAP, Inc | 621 DeGraw Street<br>Brooklyn, NY 11217 | Workforce Development Programs | 315,000 |
| 09/02/2009 | CASES | Employment Services<br>346 Broadway, 3rd Floor<br>West New York, NY 10013 | Career Exploration Project | 175,000 |
| 03/17/2010 | Catholic Big Sisters and Big Brothers | Cardinal Spellman Center<br>137 East 2nd Street<br>New York, NY 10009 | General Support | 100,000 |
| 08/03/2009 | Center for Employment Opportunities | 32 Broadway<br>New York, NY 10004 | CEO Academy | 400,000 |
| 09/02/2009 | Center for Family Life in Sunset Park | 345 43rd Street<br>Brooklyn, NY 11232 | General Support | 400,000 |
| 01/04/2010 | Child Care Inc | 322 Eighth Avenue, 4th Floor<br>New York, NY 10001 | The Transitional Child Care Pilot Project | 150,000 |
| 01/07/2010 | Children of Bellevue | Bellevue Hospital Center<br>462 First Avenue ME-15<br>New York, NY 10016 | Video Interaction Project | 100,000 |
| 11/23/2009 | Citizen Schools | 308 Congress Street, 5th Floor Boston, MA 02210 | General Support | 100,000 |
| 04/12/2010 | Community Service Society of New York | 105 East 22nd Street, Suite 301<br>New York, NY 10010 | General Support | 100,000 |
| 11/04/2009 | Comprehensive Development, Inc | 240 Second Avenue<br>New York, NY 10003 | General Support | 125,000 |
| 11/30/2009 | Cooper Union for the Advancement of Science and Art | Office of External Affairs<br>30 Cooper Square<br>New York, NY 10003 | Retraining Program for Immigrant Engineers Program | 60,000 |
| 06/23/2010 | Cristo Rey New York High School | 112 East 106th Street<br>New York, NY 10029 | General Support | 100,000 |
| 09/21/2009 | Dominican Sisters Family Health Service, Inc | 299 North Highland Avenue<br>Ossining, NY 10562 | General Support | 90,000 |
| 11/23/2009 | East Harlem School at Exodus House | 309 East 103rd Street<br>New York, NY 10029 | General Support | 150,000 |
| Various | Edwin Gould Academy | 55 East 110th Street<br>New York, NY 10029 | Edwin Gould Multi-Service Center | 227,500 |
| 04/05/2010 | Exalt Youth | 150 Court Street, 2nd Fl<br>Brooklyn, NY 11201 | General Support | 100,000 |

**Tiger Foundation**
**Grants Expense**
**7/1/09-6/30/10**

| Date | Name | Address | Purpose | Amount |
|---|---|---|---|---|
| 11/04/2009 | Franciscan Community Center | 214 West 97th Street<br>New York, NY 10025 | General Support | 75,000 |
| 04/09/2010 | Friends of Explore Charter School, Inc | 15 Snyder Avenue<br>Brooklyn, NY 11226 | General Support | 100,000 |
| 08/10/2009 | George Jackson Academy | 104 Saint Mark's Place<br>New York, NY 10009 | General Support | 75,000 |
| 01/04/2010 | Getting Out and Staying Out, Inc | 91 E 116th Street<br>New York, NY 10029 | General Support | 150,000 |
| 09/21/2009 | Girls Educational and Mentoring Services | 298 B West 149th Street<br>New York, NY 10039 | General Support | 150,000 |
| 06/23/2010 | Good Shepherd Services | 305 Seventh Avenue, 9th Floor<br>New York, NY 10001 | General Support for Multiple Pathways Programs and Now What ? | 500,000 |
| 11/30/2009 | Grace Institute | 1233 Second Avenue<br>New York, NY 10065 | General Support | 100,000 |
| Various | Greehope Services for Women, Inc | 23 West 123rd Street<br>New York, NY 10027 | General Support | 525,000 |
| 11/23/2009 | Groundwork, Inc | 595 Sutter Avenue<br>Brooklyn, NY 11207 | General Support | 100,000 |
| Various | Harlem Children's Zone, Inc | 35 East 125th Street<br>New York, NY 10035 | The Baby College and Harlem Gems | 500,000 |
| Various | Harlem RBI | 333 East 100th Street Ground Fl<br>New York, NY 10029 | General Support | 175,000 |
| 08/03/2009 | Henry Street Settlement | 265 Henry Street<br>New York, NY 10002-4808 | Workforce Development Center | 150,000 |
| 03/26/2010 | Highbridge Community Life Center | 979 Ogden Avenue<br>Bronx, NY 10452 | Nurse Aide Training Program | 200,000 |
| 01/04/2010 | Hour Children | 36-11A 12th Street<br>Long Island City, NY 11106 | General Support | 105,000 |
| Various | Ifetayo Cultural Arts Facility | 629A East 35th Street, Suite 2 Brooklyn, NY 11203 | Rites of Passage Program | 325,000 |
| Various | iMentor, Inc | 30 Broad Street, 9th Floor<br>New York, NY 10004 | General Support | 200,000 |
| 11/04/2009 | Institute for Student Achievement | One Hollow Lane, Suite 100<br>Lake Success, NY 11042 | General Support | 250,000 |
| 04/12/2010 | International Network for Public Schools | 50 Broadway, Suite 2200<br>New York, NY 10004 | General Support | 200,000 |
| 09/02/2009 | Jumpstart for Young Children, Inc | 308 Congress Street, 6th Floor Boston, MA 02210 | General Support | 200,000 |
| 06/23/2010 | KIPP New York, Inc | c/o KIPP Infinity Charter School<br>625 West 133rd Street, 3rd Fl<br>New York, NY 10027 | General Support | 400,000 |
| 11/30/2009 | Legal Outreach, Inc | 36-14 35th Street<br>Long Island City, NY 11106 | College Bound Program | 175,000 |

## Tiger Foundation
## Grants Expense
## 7/1/09-6/30/10

| Date | Name | Address | Purpose | Amount |
|---|---|---|---|---|
| 09/02/2009 | Lenox Hill Neighborhood House | 331 East 70th Street<br>New York, NY 10021 | Early Childhood Center | 150,000 |
| 12/07/2009 | Mayor's Fund to Advance New York City<br>(Opportunity City) | 253 Broadway, 8th Floor<br>New York, NY 10007 | General Support | 1,000,000 |
| Various | Morningside Center for Teaching<br>Social Responsibility, Inc | 475 Riverside Drive<br>New York, NY 10115 | General Support | 275,000 |
| 03/17/2010 | New Alternatives for Children | 37 West 26th Street<br>New York, NY 10010 | General Support | 400,000 |
| 11/30/2009 | Nontraditional Employment for Women | 243 West 20th Street<br>New York, NY 10011 | General Support | 300,000 |
| 09/02/2009 | Northside Center for Child Development, Inc | 1301 Fifth Avenue<br>New York, NY 10029 | General Support | 100,000 |
| Various | Opportunities for A Better Tomorrow | 783 Fourth Avenue<br>Brooklyn, NY 11232 | General Support for Youth Job Training Programs | 325,000 |
| 11/30/2010 | Outreach Development Corporation | 117-11 Myrtle Avenue<br>Richmond Hills, NY 11418 | Outreach Training Institute's Credentialed Alcoholism & Substance Abuse Counselor Certificate Program | 100,000 |
| 03/26/2010 | Paraprofessional Healthcare Institute Inc | 349 East 149th Street, 10th Floor Bronx, NY 10451 | General Support of New York City Training Activities and Support of the Development of Online Training Capacity | 400,000 |
| Various | Peace Games | 280 Summer Street Mezzanine Level<br>Boston, MA 02210 | General Support | 175,000 |
| 11/30/2009 | Per Scholas, Inc | 804 East 138th Street<br>Bronx, NY 10454 | Computer Technician Training Program | 200,000 |
| 11/30/2009 | Project Renewal, Inc | 200 Varick Street, 9th Floor<br>New York, NY 10014 | Next Step Employment Program & Wage Growth Initiative | 275,000 |
| 11/04/2009 | Reading Excellence and<br>Discovery Foundation, Inc | 80 Maiden Lane<br>New York, NY 10038 | General Support | 175,000 |
| Various | SCO Family Services | 1 Alexander Place<br>Glen Cove, NY 11542 | North Queens Community High School | 235,000 |
| 03/26/2010 | Southwest Brooklyn Industrial Development | 241 41st Street, 2nd Fl<br>Brooklyn, NY 11232 | Hiring of Retention Specialist and Database Improvements | 60,000 |
| 06/23/2010 | St HOPE Leadership Academy | 222 West 134th Street<br>New York, NY 10030 | General Support | 100,000 |
| 11/30/2009 | Stanley M Issacs Neighborhood Center, Inc | 415 East 93rd Street<br>New York, NY 10128 | General Support | 125,000 |
| 11/04/2009 | Student/Sponsor Partnership, Inc | 286 Madison Avenue, Suite 1601<br>New York, NY 10017 | General Support | 150,000 |
| 06/23/2010 | Success Charter Network | 34 West 1118th Street, 2nd Fl<br>New York, NY 10026 | General Support | 250,000 |
| 06/23/2010 | Teach for America | 315 West 36th Street, 7th Fl<br>New York, NY 10018 | General Support for TFA-NYC | 400,000 |

**Tiger Foundation**
**Grants Expense**
**7/1/09-6/30/10**

| Date | Name | Address | Purpose | Amount |
|---|---|---|---|---|
| Various | The B E L L Foundation, Inc | 60 Clayton Street<br>Dorchester, MA 02122 | General Support | 200,000 |
| 08/03/2009 | The Doe Fund, Inc | 232 East 84th Street<br>New York, NY 10028 | RWA Resource Recovery | 500,000 |
| 12/01/2009 | The Door-A-Center of Alternatives, Inc | 121 Avenue of the Americas<br>New York, NY 10013 | General Support | 250,000 |
| 11/30/2009 | The Hope Program, Inc | 1 Smith Street<br>Brooklyn, NY 11201 | General Support | 150,000 |
| 08/03/2009 | The Osborne Association, Inc | 809 Westchester Avenue<br>Bronx, NY 10455 | Fresh Start | 100,000 |
| 01/04/2010 | Turnaround for Children | 25 West 45th Street, 6th Floor<br>New York, NY 10036 | General Support | 400,000 |
| 06/23/2010 | Uncommon Schools, Inc | c/o Robin Hood Foundation<br>826 Broadway, 7th Fl<br>New York, NY 10003 | General Support | 500,000 |
| 01/04/2010 | University Settlement of New York City | 184 Eldridge Street<br>New York, NY 10002 | Program Evaluation Capacity | 150,000 |
| 12/01/2009 | Upwardly Global | 582 Market Street<br>San Francisco, CA 94104 | General Support | 60,000 |
| 06/23/2010 | Urban Arts Partnership | 414 Broadway, 6th Fl<br>New York, NY 10013 | General Support | 100,000 |
| 11/04/2009 | The Urban Assembly, Inc | 90 Broad Street<br>New York, NY 10004 | General Support | 175,000 |
| 11/04/2009 | Village Academies | 15 Penn Plaza, #15<br>New York, NY 10001 | General Support | 150,000 |
| 01/04/2010 | Visiting Nurse Service of New York | 1250 Broadway<br>New York, NY 10001 | VNSNY Nurse-Family Partnership Programs | 150,000 |
| 07/30/2009 | Vocational Foundation, Inc | 52 Broadway 6th Floor<br>New York, NY 10004 | General Support | 50,000 |
| 01/04/2010 | WHEDCO | The Urban Horizons Economic Dev Ctr<br>50 East 168th Street<br>Bronx, NY 10452 | Capacity Building Support | 150,000 |
| 11/30/2009 | Year Up | 55 Exchange Place, Suite 403<br>New York, NY 10005 | General Support | 200,000 |
| | | | | 16,927,500 |

Tiger Foundation
EIN: 13-3555671
Tax Period Ended June 30, 2010

Form 990-PF - Part IX-A

1) Tiger Foundation hires outside consulting firms to provide technical assistance to the Foundation's grantee organizations. The technical assistance grants enable the consulting firms that have expertise in particular areas (e.g. Nonprofit financial management, board development etc.) to provide assistance to these grantee organizations through one-on-one coaching, sponsored seminars, and training programs. As a result of this technical assistance, the grantee organizations will be better able to serve their communities.
Total Grantee-related technical assistance grants were $804,854.

2) Tiger Foundation staff spends approximately 10% of their time, or $132,258 supporting the grantees' staff and purpose by:

- Serving on various affinity groups and committees to advance the work of grantees
- Providing technical assistance and advice to accomplish the grantees charitable purpose
- Conducting a highly engaged strategic grant making process

Tiger Foundation
EIN: 13-3555671
Tax Period Ended June 30, 2010

Form 990-PF – Part XV line 2

2a) Name/Address of person application should be addressed to:
Ms. Phoebe Boyer
Executive Director
Tiger Foundation
101 Park Avenue
New York, NY 10178
212-984-2527

2b) Form in which applications should be submitted:

1. Applications may be submitted via Tiger Foundation's website, http.//www.tigerfoundation org/ by following the link "How to Apply"

or

2. Potential applicants must submit a three-page letter that includes a brief history of the organization, the population served, and services offered. It must also include a description of the proposed program (its mission, objectives, outcomes achieved, staffing, budget, and funding sources), the amount of the funding request, and a list of supporters for the past three years.

2c) Submission deadlines-None

2d) Any restrictions/limitations on awards (geographic area/charitable field)

Only in NYC and only organizations who meet our grant guidelines which are as follows:

Across all program areas, we seek comprehensive, long-term, preventive programs. Programs providing one-time services and short-term interventions are not likely to receive funding We seek organizations with skilled management as well as committed board members who contribute financially in addition to giving their time. Programs must have clearly defined, measurable goals and objectives, realistic implementation strategies, and comprehensive outcomes tracking and reporting mechanisms. Applicants are also evaluated on their cost-effectiveness, replicability, and ability to attract funding from other public and private sources.

Within all three program areas, the Foundation seeks funding opportunities that leverage the substantial investment of the public sector and other funders, that are replicable/scalable to achieve maximum impact, and that produce specific, objective, and measurable outcomes documenting their efficacy.

Applicants must be exempt from income taxes under section 501(c)(3) of the Internal Revenue Code. Requests for support are not considered for individuals, annual or capital campaigns, endowments, benefits, public policy or lobbying groups, legal aid, existing obligations or debt liability.

The Tiger Foundation provides grants typically ranging in size from $50,000 to $500,000. Unlike many foundations, which give away some portion of their annual investment income, the Tiger Foundation raises its funds every year and the level of our contributions varies from one year to the next. Therefore, while we do consider grant renewal requests, all grants represent a one-time commitment. After receiving three consecutive grants, organizations are ineligible for funding for a period of at least one year. After that hiatus, grantees are welcome to reapply.

**EDUCATION**

The Education Committee's grant-making is founded on the assumption that one of the best means of breaking the cycle of poverty is to provide children with a high-quality education. The New York City public school system frequently fails the students who need that education the most – those born into poor families, in communities lacking resources and other educational options. *Thus, the Committee's overarching goal is to improve the city's public school system and to offer every child in New York City a high-quality education.*

Substantive change in a system this large and complex takes time, while more than one million kids struggle daily in inadequate public schools. *Therefore, as a secondary goal, the Education Committee provides funding to some alternatives to the public school system as well as academic enrichment programs designed to compensate for the deficiencies in schools.* Ideally, those public school alternatives will exert positive pressure on the public school system and act as reform agents in addition to serving individual students.

The Committee continues to seek funding opportunities that **leverage** the substantial investment of the public sector; which are **replicable** and achieve maximum impact; and which produce specific, objective, and measurable **outcomes** documenting their efficacy. Finally, the Committee seeks funding opportunities where it can become a **significant partner**, avoiding grants that remain a negligible portion of an organizational (or program) budget over time

**Model Schools / Systemic Reform**

The Education Committee has reviewed and funded a variety of systemic reform initiatives, including intermediaries, model schools, professional development programs, and other programs designed to introduce an element of competition to the school system. The Committee remains confident that such competition can serve as a means to achieve school reform.

New York State passed a strong charter school law in 1998, allowing approved schools great latitude in staffing, budgeting, curriculum, etc. We currently fund ten charter school operators, most of whom manage multiple schools in New York City. The Committee continues to examine the issue of how best to support these schools and the broader charter school movement. We believe that charter schools are an excellent vehicle for public school reform and we will continue to seek opportunities to partner with both high-quality charter management organizations and talented charter leaders running stand-alone, non-networked schools.

Charter schools, school intermediary models (e.g., ISA and Urban Assembly), and DOE/CBO partnerships (e.g., Good Shepherd Service's transfer high schools) constituted 62% of Education Committee support in 2009. Charter school models alone constituted 38% of total Committee support. Our objective here is (i) to demonstrate how schools may offer a high quality education to highly at-risk students within the financial restraints of the existing system, (ii) to publicize the successes of these schools as shining examples of how the public school system can do a better job, and (iii) to create model programs which can be replicated system-wide and which can access public funds as autonomous charter schools. Alternatives to the public schools (e.g., The East Harlem School and George Jackson Academy) made up 5% of the portfolio. Investments in professional development and other school support models (e.g., Classroom, Inc., Civic Builders, and Teach for America) made up 17% of the portfolio.

**Academic Enrichment**

The Education Committee funds a variety of academic enrichment programs. All of these programs are offered by community-based organizations, not the public schools themselves. Some are linked more closely to the school day than others; some are located on site at public schools. We do not support pure summer interventions or school-day curricular enhancements. All of the programs must document concrete academic outcomes showing improved student performance. Academic enrichment programs comprised 14% of the 2009 portfolio.

## JOB TRAINING

The Job Training Committee's mission is to help low-income and welfare-dependent individuals attain and maintain economic self-sufficiency. The Committee works to achieve its mission primarily by funding job training and placement programs. The Committee also invests in a limited number of social business ventures seeking to increase the availability of permanent and transitional jobs for the hard-to-employ. Since 2008, the Committee also has supported the creation of several neighborhood collaborations serving the employment and educational needs of out-of-school and unemployed youth and young adults.

The Committee provides program-specific as well as general operating support, and in all cases seeks to *leverage existing public and private funds*. This includes funding the creation of new models that are later adopted by government agencies.

**Training Programs**

The Job Training Committee funds a wide variety of organizations serving the full spectrum of clients, from those with the highest barriers to employment to dislocated workers. The portfolio includes both out-of-school youth and adult programs. While clients served must be low-income or welfare-dependent, the committee in recent years also has been supporting a number of career-ladder and wage progression programs to help already engaged low-wage workers improve their earning opportunities on the path to economic self-sufficiency.

The Committee has identified several program models that are successful in promoting long-term economic self-sufficiency. Some take the immediate-employment approach, some focus on training; some are industry-specific, with strong ties to employers, while others provide general job-readiness skills. However, all funded program models have three key things in common: a focus on **job placement** (not merely training or job readiness); a mandatory **tracking and follow-up** component for at least one year (preferably two); and formal **outcomes measurement** meeting minimum performance thresholds. In organizations serving disconnected youth, we are particularly interested in those programs producing multiple positive outcomes (e g., completion of the GED, placement in a full-time job, placement in a part-time job, and college enrollment). In the multi-agency community partnership models (i.e., JobsFirst NYC and the Sunset Park Alliance) similar multiple outcomes are tracked to measure program impact on both disconnected youth and young adult clients. In all program models, the Committee uses the performance measures to calculate the cost per successful outcome for each program in order to conduct a cost-benefit analysis.

In addition to its consideration of more traditional job training models, the Committee also examines social ventures that provide job training opportunities and/or transitional and permanent employment for individuals with high barriers to employment. The Job Training Committee evaluates all ventures on the basis of (i) self-sustaining, revenue-generating potential; and (ii) the social mission (and its fit with the Foundation's mission). A separate Social Ventures Fund existed from 1998 until 2003, when the committee decided that maintaining a separate fund to review these ventures was unnecessary. Today the committee reviews social ventures as a part of the overall job training portfolio with an emphasis on supporting the expansion of proven models and supporting the creation of new efforts designed by established practitioners with proven track records in workforce development (The Doe Fund's Resource Recovery biofuels program is an example of such support).

## SOCIAL SERVICES/YOUTH DEVELOPMENT

The Social Services/Youth Development Committee is dedicated to a comprehensive, long-term approach to breaking the cycle of poverty, and employs a four-pronged strategy:

- Intervening at a critical time for very young children, ages birth to three years, who are born in high-risk families and environments
- Supporting fragile families on the brink of poverty in their efforts to maintain self-sufficiency, and providing assistance to impoverished families struggling to regain productive, healthy lives
- Breaking the cycle of poverty for at-risk youth by preventing/discouraging too-early parenting and other high-risk behaviors and providing positive experiences to aid in their educational and social-emotional development
- Supporting youth aging out of the foster care system through a variety of service models

### Early Childhood

The earlier the intervention in the life of a child, the more likely a successful outcome will be achieved and the greater the potential for savings on future social service costs

Research on early brain development confirms that it is possible to achieve substantial improvement in the functioning of children born into high-risk situations (e.g., drug-exposed, abused or neglected, living in extreme poverty, having poorly educated parents).

The best opportunity for intervention is during the early years, from birth to age three. The Social Services/Youth Development Committee has found a variety of programs focusing on such young children, both in their homes and in community-based centers. We also have found several excellent programs designed to improve the child-rearing skills of the parents of very young children.

The Committee recognizes that an Early Childhood intervention may take years to produce lasting results, but it is committed to the tracking of measurable, incremental outcomes as predictors of longer-term impact.

**Family Support**

New York City is home to 3 million people either living below the federal poverty line or teetering on its brink. Residents of poor communities often lack access to or knowledge about the traditional support systems that keep families together. The disintegration of these communities and of the family unit itself creates an ongoing cycle. For example, single heads of household are far more likely to be on public assistance, and their children are much more likely to wind up involved in the criminal justice system or failing in school. And worse, many fragile families exhibit multiple social pathologies, with a complicated set of intertwined issues further contributing to the fragility of the family unit.

Successful Family Support programs must be long-term and comprehensive. They must provide all the services necessary for families to overcome barriers to self-sufficiency and they must be, at their core, designed to preserve an intact and productive family unit. In short, they must provide "one stop shopping" for families in trouble.

The Committee seeks and funds organizations able to document their success with these families as they struggle to improve their "assets" and work toward self-sufficiency.

**Youth Development Programs**

The Social Services/Youth Development Committee considers a host of youth development programs designed to prevent high-risk behaviors and teen pregnancy, and to keep youth on track to obtain positive educational, social, and/or employment outcomes. Models include school-based curricula, peer education programs, mentoring programs, and multi-component models. Whether programs are geared to specific goals, such as pregnancy prevention, or focused more broadly on general youth development efforts, programs should be able to demonstrate long-term outcomes pertaining to specific goals in each offered service area.

**Youth Aging out of Foster Care**

Targeting youth leaving foster care represents a **critical intervention point**. Without the necessary support services, these youth will not be able to escape the cycle of poverty. If these teens are not provided with the tools to become self-sufficient we will likely see them as adults in our job training and family support programs, in many cases after years of public investment in welfare or the criminal justice system. In addition, children and teens in foster care spend years in the system without stable relationships and support for education. As a result, these young people often find themselves homeless, incarcerated, or forced onto public assistance.

A quality aftercare program must be accessible and available to all youth and must provide for sufficient planning prior to discharge from the system It must also involve family members, social workers, and/or mentors, and provide a range of case management, educational, housing, health, and employment services necessary for the transition to independent living. As with all programs in the SS/YD portfolio, programs for foster care populations must provide long-term follow-up and data collection for at least one year (preferably two).

Tiger Foundation
EIN: 13-3555671
Tax Period July 1, 2009 to June 30, 2010

Election to Treat Current Year Qualifying Distributions as Being Made out of Corpus.

Pursuant to IRC Section 4942(h)(2) and Regulation 53.4942(a)-3(d)(2), the above-referenced foundation hereby elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of corpus.

Amount of Election $ 19,195,889

1/12/11

Signature Date

Steven C. Olson

Name

Trustee / Treasurer

Title

Schedule 4

Tiger Foundation
EIN: 13-3555671
Tax Period July 1, 2009 to June 30, 2010

Election to Satisfy Distribution Requirements Under
IRC Section 170(b)(1)(E)(ii)

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Pursuant to Reg. 53.4942(a)-3(c )(2)(iv), the above referenced foundation hereby elects to treat, as a current distribution out of corpus, the following unused prior tax year's distributions that were treated as corpus distributions under Reg. 53(a)-3(d)(1)(iii) in such prior tax years:

| Tax year | Amount |
|---|---|
| 6/30/2007 | $ 1,938,355 |
| 6/30/2008 | $ 24,645 |
| Total | $ 1,963,000 |

Signature Date

Steven C. Olson
Name

Trustee Treasurer
Title

**TIGER FOUNDATION**
**FEDERAL EIN # 13-3555671**
**TAX PERIOD- YEAR ENDED JUNE 30, 2010**
**SCHEDULE # 6A**
**SUPPORTING SCHEDULE TO FORM 990PF - SCHEDULE B PART I (a)(1)**

| Cash Contributions | | |
|---|---|---|
| **Date** | **Name** | **Amount** |
| 12/31/2009 | Touradji Capital Management | 1,500,000 |
| Various | The Chase and Stephanie Coleman Foundation | 1,050,000 |
| 12/4/2009 | John and Amy Griffin Foundation | 500,000 |
| 12/29/2009 | Feroz Dewan | 500 000 |
| 1/1/2010 | Julian H Robertson, Jr | 256,000 |
| 7/28/2009 | Shumway Capital Foundation | 250,000 |
| 11/24/2009 | Tiger Asia Management, LLC | 200,000 |
| 2/1/2010 | Rick Gerson | 200,000 |
| 12/8/2009 | John Lykouretzos | 200,000 |
| 12/13/2009 | Gil Caffray | 200 000 |
| 1/29/2010 | Williams Trading, LLC | 100,000 |
| 4/29/2010 | Ted Wong | 100,000 |
| 11/24/2009 | Miura Global Management, LLC | 100,000 |
| 11/30/2009 | Michael Bills | 100,000 |
| 11/2/2009 | Mark Yusco | 100,000 |
| 12/23/2009 | Jon Locker | 100 000 |
| 12/31/2009 | David Saunders | 100,000 |
| 12/18/2009 | Charles Anderson | 100,000 |
| 11/17/2009 | Doug Fenton | 61,000 |
| 12/3/2009 | Thomas Purcell | 50,000 |
| 12/22/2009 | The Pohly Turaj Family Foundation | 50,000 |
| Various | Scott Sinclair | 50,000 |
| 12/31/2009 | Roberto Mignone | 50,000 |
| 12/13/2009 | Mike Kelly | 50,000 |
| 12/31/2009 | McKenzie Charitable Foundation | 50,000 |
| 11/29/2009 | James Chang | 50,000 |
| 1/4/2010 | Aryn and Matthew Grossman Foundation | 50,000 |
| 12/31/2009 | Anne Diaz Griffin | 50,000 |
| Various | Various Cash Amounts < $5,000 | 37,312 |
| Various | Greg Heyman | 36,000 |
| Various | Phillipe Laffont | 30,000 |
| Various | Tiger Consumer Management, LLC | 26,000 |
| 1/19/2010 | Williamson McAree Investment Partners LLC | 25,000 |
| 12/17/2009 | Ted Kang | 25,000 |
| 12/31/2009 | Scott Booth | 25,000 |
| 11/19/2009 | Quincy Fennebresque | 25,000 |
| 12/31/2009 | Marc Anderson | 25,000 |
| 12/31/2009 | Eastern Advisors, LLC | 25,000 |
| 12/11/2009 | Tao Li | 20,000 |
| 12/1/2009 | Shiva Sarram | 20,000 |
| 12/28/2009 | Matt Ngai | 20 000 |
| 12/31/2009 | David DiDomenico | 20,000 |
| Various | Alex Robertson | 17,500 |
| Various | McAndrew Rudisill | 12,500 |
| 12/6/2009 | Alex Rafal | 12,500 |
| 1/8/2010 | Trent Carmichael | 10,000 |
| 12/6/2009 | Tim Jenkins | 10,000 |
| 11/25/2009 | Tigershark Management, LLC | 10,000 |
| 12/21/2009 | Steve Rodgers | 10,000 |
| 9/23/2009 | Stephen Prince | 10,000 |
| 11/17/2009 | Scott Shleifer | 10,000 |
| 11/17/2009 | Richard Turnure | 10,000 |
| 11/30/2009 | Longhorn Capital Partners | 10,000 |
| 12/29/2009 | Hope Woodhouse | 10,000 |
| 11/17/2009 | Execution LLC Charitable Foundation Inc | 10,000 |
| 12/14/2009 | Emerging Sovereign Group | 10,000 |
| 12/31/2009 | David Craver | 10 000 |
| 11/17/2009 | Credit Suisse | 10,000 |
| 11/17/2009 | DeMatteo Monness, LLC | 5,200 |
| 1/14/2010 | Tiger Global Management, LLC | 5,000 |
| 12/30/2009 | Rob Butler | 5,000 |
| 11/17/2009 | Orlando Muyshondt | 5,000 |
| 11/17/2009 | Jeffrey Shepard Sohm | 5,000 |
| 11/17/2009 | ITG | 5,000 |
| 11/17/2009 | Arthuros Mangnotis | 5,000 |
| | Total Cash Contributions for YE 6/30/10 | 6,734,012 |

| All Inquiries to be addressed to |
|---|
| c/o Tiger Foundation, 101 Park Avenue |
| New York, NY 10178 |

**TIGER FOUNDATION**
**FEDERAL EIN # 13-3555671**
**TAX PERIOD- YEAR ENDED JUNE 30, 2010**
**SCHEDULE # 6B**
**SUPPORTING SCHEDULE TO FORM 990PF - SCHEDULE B PART I (a)(2)**

## Stock Contributions

| Date Received | Donor | Ticker | Description | # of Shares | FMV /Share @ Date Received | Total |
|---|---|---|---|---|---|---|
| 09/04/09 | Robert Williamson | GLD | SPDR Gold Trust | 516 | $ 97 | $ 50,008 |
| 10/19/09 | Pat Duff | PCLN | Priceline | 1,000 | $ 171 | $ 171,375 |
| 11/10/09 | Steve Olson | TAST | Carrol's Restaurant Group | 1,500 | $ 7 | $ 10,478 |
| 12/03/09 | Carter Simonds | NFLX | Netflix | 1,707 | $ 59 | $ 100,046 |
| 12/09/09 | Scott Chace | TTM | Ta Ta Motors | 1,620 | $ 15 | $ 24,851 |
| 01/19/10 | Peter Boodell | BRKB | Bershire Hathaway - B | 15 | $ 3,300 | $ 49,500 |
| 02/09/10 | Pat Duff | KCI | Kinetic Concepts Inc | 2,000 | $ 39 | $ 77,560 |
| 06/29/10 | Cohasset Family Partnership | AAPL | Apple | 600 | $ 259 | $ 155,607 |
| 06/29/10 | Cohasset Family Partnership | DKS | Dick's Sporting Goods | 13,800 | $ 25 | $ 350,934 |
| | | | Total Stock Contributions for Y/E 6/30/10 | | | $ 990,359 |

| All Inquiries to be addressed to: |
|---|
| c/o Tiger Foundation, 101 Park Avenue<br>New York, NY 10178 |

Form **8868**
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . . . . . . . . . . . . . . ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

***Do not complete Part II unless*** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Part I** **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . ▶ [ ]

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

**Electronic Filing (*e-file*)** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated From 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Chanties & Nonprofits*

| **Type or print** | Name of Exempt Organization | **Employer identification number** |
|---|---|---|
| File by the due date for filing your return See instructions | TIGER FOUNDATION | 13-3555671 |
| | Number, street, and room or suite no If a P O box, see instructions<br>101 PARK AVENUE | |
| | City, town or post office, state, and ZIP code For a foreign address, see instructions<br>NEW YORK, NY 10178 | |

**Check type of return to be filed** (file a separate application for each return)

| | | |
|---|---|---|
| [ ] Form 990 | [ ] Form 990-T (corporation) | [ ] Form 4720 |
| [ ] Form 990-BL | [ ] Form 990-T (sec 401(a) or 408(a) trust) | [ ] Form 5227 |
| [ ] Form 990-EZ | [ ] Form 990-T (trust other than above) | [ ] Form 6069 |
| [X] Form 990-PF | [ ] Form 1041-A | [ ] Form 8870 |

- The books are in the care of ▶ MICHELLE BUTYNES C/O TMLLC

Telephone No ▶ 212 984-2530 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box . . . . . . . . . . . . . . ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . ▶ [ ] . If it is for part of the group, check this box . . ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 02/15, 2011, to file the exempt organization return for the organization named above The extension is for the organization's return for.

▶ [ ] calendar year ______ or
▶ [X] tax year beginning 07/01, 2009, and ending 06/30, 2010

2 If this tax year is for less than 12 months, check reason. [ ] Initial return [ ] Final return [ ] Change in accounting period

| | | | |
|---|---|---|---|
| **3a** | If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions | **3a** | $ 17,478. |
| **b** | If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit. | **3b** | $ 17,478. |
| **c** | **Balance Due.** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions. | **3c** | $ 0. |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

**For Privacy Act and Paperwork Reduction Act Notice, see Instructions.** Form **8868** (Rev 4-2009)

JSA
9F8054 2 000

0916-02