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Return of Organization Exempt From Income Tax

2009

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)Department of the Treasury
Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

For the 2009 calendar year, or tax year beginning 7/01		, 2009, and ending 6/30 , 2010	
<input type="checkbox"/> Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Termination <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending		C North Star Fund, Inc. 520 Eighth Avenue #2203 New York, NY 10018	
		D Employer Identification Number 13-2950801	
		E Telephone number 212/620-9110	
		G Gross receipts \$ 6,762,909.	
I Tax-exempt status <input checked="" type="checkbox"/> 501(c) (3) (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all affiliates included? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'No,' attach a list (see instructions)	
J Website: ► www.northstarfund.org		H(c) Group exemption number ►	
K Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ►		L Year of Formation 1979 M State of legal domicile NY	

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <u>North Star Fund's mission is to support grassroots groups working for equality, economic justice and peace.</u>

Revenue	2 Check this box ► <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its assets
	<input type="checkbox"/> 3 Number of voting members of the governing body (Part VI, line 1a) 14 <input type="checkbox"/> 4 Number of independent voting members of the governing body (Part VI, line 1b) 13 <input type="checkbox"/> 5 Total number of employees (Part V, line 2a) 11 <input type="checkbox"/> 6 Total number of volunteers (estimate if necessary) 10 <input type="checkbox"/> 7a Total gross unrelated business revenue from Part VIII, column (C), line 12 0. <input type="checkbox"/> b Net unrelated business taxable income from Form 990-T, line 34 0.
Expenses	8 Contributions and grants (Part VIII, line 1h) 5,726,863. 9 Program service revenue (Part VIII, line 2g) 136,972. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 38,286. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 359,916. 12 Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12) 6,262,037.
	<input type="checkbox"/> 13 Grants and similar amounts paid (Part IX, column (A), lines 1-5) 1,989,441. <input type="checkbox"/> 14 Benefits paid to or for members (Part IX, column (A), line 4) 533,905. <input type="checkbox"/> 15 Salaries, other compensation, employee benefits (Part X, column (A), lines 5-10) 440,581. <input type="checkbox"/> 16a Professional fundraising fees (Part IX, column (A), line 11e) 232,601. <input type="checkbox"/> b Total fundraising expenses (Part IX, column (D), line 25) 491,422. <input type="checkbox"/> 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24) 2,780,268. <input type="checkbox"/> 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 2,978,786. <input type="checkbox"/> 19 Revenue less expenses Subtract line 18 from line 12 427,018.
Net Assets or Fund Balances	Beginning of Year 2,350,022. 21 Total liabilities (Part X, line 26) 87,734. 22 Net assets or fund balances Subtract line 21 from line 20 2,262,288.
	End of Year 5,869,579. 328,997. 5,540,582.

Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge		
		Date 10/29/10	
	Signature of officer		
	HUGH MCGOWAN, EXECUTIVE DIRECTOR		
	Type or print name and title		

Paid Preparer's Use Only	Preparer's signature ► 	Date 10/26/10	Check if self employed <input type="checkbox"/> N/A	Preparer's identifying number (see instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4 ► Sara K. Pisani 874 Broadway Brentwood, NY 11717	EIN ► N/A	Phone no ► (631) 804-2533	

May the IRS discuss this return with the preparer shown above? (see instructions)

 Yes No

BAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

TEEA0113L 12/29/09 Form 990 (2009)

14 G17

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission.

See Schedule O

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

If 'Yes,' describe these new services on Schedule Q.

3. Did the organization cease conducting, or make significant changes in how it conducts, any program services?

If 'Yes', describe these changes on Schedule Q.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: 100-00000) (Expenses \$ 2,559,539. including grants of \$ 3,803,370.) (Revenue \$)

See Schedule O

4b (Code:) (Expenses \$ _____ including grants of \$ _____) (Revenue \$ _____)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$

including grants of \$

) (Revenue \$

4e Total program service expenses ►

2,559,539.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1 X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3 X	
4 Section 501(c)(3) organizations Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II	4 X	
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If 'Yes,' complete Schedule C, Part III	5	
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6 X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7 X	
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8 X	
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9 X	
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10 X	
11 Is the organization's answer to any of the following questions 'Yes'? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11 X	
• Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI		
• Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII		
• Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX		
• Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If 'Yes,' complete Schedule D, Part X		
12 Did the organization obtain separate, independent audited financial statement for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	12 X	
12A Was the organization included in consolidated, independent audited financial statement for the tax year? If 'Yes,' completing Schedule D, Parts XI, XII, and XIII is optional	12 A X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13 X	
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a X	
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If 'Yes,' complete Schedule F, Part I	14b X	
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Part II	15 X	
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Part III	16 X	
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I	17 X	
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18 X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III	19 X	
20 Did the organization operate one or more hospitals? If 'Yes,' complete Schedule H	20 X	

Part IV Checklist of Required Schedules (continued)

		Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21	X
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22	X
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J	23	X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25	24a	X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d	
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a	X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b	X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26	X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If 'Yes,' complete Schedule L, Part III	27	X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions).	28a	X
a	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b	X
b	A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28c	X
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	29	X
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	30	X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	31	X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	32	X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	33	X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If 'Yes,' complete Schedule R, Part I	34	X
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	35	X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	36	X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	37	X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	38	X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O		

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a Enter the number reported in Box 3 of form 1096, Annual Summary and Transmittal of U S Information Returns Enter -0- if not applicable	1a	18	
b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable	1b	0	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	X	
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	11	
2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <i>Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)</i>	2b	X	
3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	X	
b If 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O	3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	X	
b If 'Yes,' enter the name of the foreign country ► See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a	X	
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b	X	
c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c		
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a	X	
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not deductible?	6b		
7 Organizations that may receive deductible contributions under section 170(c).	7a	X	
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7b	X	
b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7c	X	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7d		
d If 'Yes,' indicate the number of Forms 8282 filed during the year	7e	X	
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7f	X	
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7g		
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7h		
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8	X	
9 Sponsoring organizations maintaining donor advised funds.	9a		
a Did the organization make any taxable distributions under section 4966?	9b		
b Did the organization make any distribution to a donor, donor advisor, or related person?			
10 Section 501(c)(7) organizations. Enter	10a		
a Initiation fees and capital contributions included on Part VIII, line 12	10b		
b Gross Receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11 Section 501(c)(12) organizations. Enter:	11a		
a Gross income from other members or shareholders	11b		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year	12b		

Part VI. Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

1a Enter the number of voting members of the governing body **1a** **14**
 b Enter the number of voting members that are independent **1b** **13**

2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee or key employee? **2** **X**

3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? **3** **X**

4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? **4** **X**

5 Did the organization become aware during the year of a material diversion of the organization's assets? **5** **X**

6 Does the organization have members or stockholders? **6** **X**

7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? **7a** **X**
 b Are any decisions of the governing body subject to approval by members, stockholders, or other persons? **7b** **X**

8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following **8a** **X**
 a The governing body? **8b** **X**
 b Each committee with authority to act on behalf of the governing body?

9 Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O **9** **X**

	Yes	No
1a	14	
1b	13	
2	X	
3	X	
4	X	
5	X	
6	X	
7a	X	
7b	X	
8a	X	
8b	X	
9	X	

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

10a Does the organization have local chapters, branches, or affiliates? **10a** **X**
 b If 'Yes,' does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? **10b** **—**

11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? **11** **X**

11A Describe in Schedule O the process, if any, used by the organization to review this Form 990 See Schedule O

12a Does the organization have a written conflict of interest policy? If 'No,' go to line 13 **12a** **X**
 b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? **12b** **X**
 c Does the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done See Schedule O **12c** **X**

13 Does the organization have a written whistleblower policy? **13** **X**

14 Does the organization have a written document retention and destruction policy? **14** **X**

15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? **15a** **X**
 a The organization's CEO, Executive Director, or top management official **15b** **X**
 b Other officers of key employees of the organization See Schedule O
 If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions)

16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? **16a** **X**
 b If 'Yes,' has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? **16b** **—**

Section C. Disclosures

17 List the states with which a copy of this Form 990 is required to be filed ► **NY**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply
 Own website Another's website Upon request

19 Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public See Schedule O

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization:
Cori Parrish 520 Eighth Avenue, Suite 2203 New York NY 10018 212/620-9110

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees See instructions for definition of 'key employees'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if the organization did not compensate any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week	(c) Position (check all that apply)					(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated			
Hugh Hogan Executive Direc	40	X		X			102,761.	0.	0.
Elise Boddie, Esq.	1	X					0.	0.	0.
Oona Chatterjee Chairman	1	X	X				0.	0.	0.
Jason Franklin Treasurer	1	X	X				0.	0.	0.
Pierre Hauser	1	X					0.	0.	0.
Sarah Hansen	1	X					0.	0.	0.
Henry Serrano	1	X					0.	0.	0.
Sarah Ludwig	1	X					0.	0.	0.
Sheila McDaniel	1	X					0.	0.	0.
Kevin Ryan Vice Chair	1	X	X				0.	0.	0.
Jonathan Schorr	1	X					0.	0.	0.
Jennifer Merschdorf	1	X					0.	0.	0.
Nisha Atre Richardson Secretary	1	X	X				0.	0.	0.
Aarti Shahani	1	X					0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (cont.)

1 b Total

102,761.

0.

0

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization ► 1

	Yes	No
3		X
4		X
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of Services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ► 0

TEEA0108L 01/20/10

Form 282 (2000)

Part VIII Statement of Revenue

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514	
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	5,726,863.			
	g Noncash contribns included in lns 1a-1f		\$ 1,016,201.			
h Total. Add lines 1a-1f		5,726,863.				
PROGRAM SERVICE REVENUE	Business Code					
	2a Administrative fees		132,367.	132,367.		
	b Miscellaneous		4,605.	4,605.		
	c					
	d					
	e					
	f All other program service revenue					
g Total. Add lines 2a-2f		136,972.				
3 Investment income (including dividends, interest and other similar amounts)		48,986.			48,986.	
4 Income from investment of tax-exempt bond proceeds						
5 Royalties						
6a Gross Rents	(i) Real	(ii) Personal				
b Less rental expenses						
c Rental income or (loss)						
d Net rental income or (loss)						
7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
b Less cost or other basis and sales expenses	406,826.					
c Gain or (loss)	417,526.					
d Net gain or (loss)	-10,700.					
8a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c).						
See Part IV, line 18	a	443,262.				
b Less: direct expenses	b	83,346.				
c Net income or (loss) from fundraising events		359,916.			359,916.	
9a Gross income from gaming activities See Part IV, line 19	a					
b Less: direct expenses	b					
c Net income or (loss) from gaming activities						
10a Gross sales of inventory, less returns and allowances	a					
b Less cost of goods sold	b					
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue	Business Code					
11a						
b						
c						
d All other revenue						
e Total. Add lines 11a-11d						
12 Total revenue. See instructions		6,262,037.	126,272.	0.	408,902.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

<i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	1,989,441.	1,989,441.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	102,761.	54,880.	25,324.	22,557.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7 Other salaries and wages	334,814.	203,289.	66,567.	64,958.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	5,208.	3,073.	1,094.	1,041.
9 Other employee benefits	49,269.	29,069.	10,346.	9,854.
10 Payroll taxes	41,853.	24,693.	8,789.	8,371.
11 Fees for services (non-employees)				
a Management				
b Legal	3,476.	1,440.	2,036.	
c Accounting	12,080.		12,080.	
d Lobbying				
e Prof fundraising svcs See Part IV, ln 17				
f Investment management fees				
g Other				
12 Advertising and promotion	4,510.	2,255.		2,255.
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy	93,506.	55,168.	19,637.	18,701.
17 Travel	105.	62.	22.	21.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	19,851.	11,712.	4,169.	3,970.
23 Insurance	4,364.		4,364.	
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a Consultants	144,026.	91,465.	4,037.	48,524.
b Event expense	45,030.	14,171.		30,859.
c Printing and Publications	34,026.	23,864.	289.	9,873.
d Office expense	24,157.	7,283.	14,405.	2,469.
e Technical assistance	20,740.	20,740.		
f All other expenses	49,569.	26,934.	13,481.	9,154.
25 Total functional expenses. Add lines 1 through 24f	2,978,786.	2,559,539.	186,640.	232,607.
26 Joint costs. Check here □ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

BAA

Form 990 (2009)

Part X Balance Sheet

		(A) Beginning of year		(B) End of year	
ASSETS	1 Cash – non-interest-bearing	34,290.	1	62,301.	
	2 Savings and temporary cash investments	1,790,093.	2	2,777,536.	
	3 Pledges and grants receivable, net	87,110.	3	1,855,392.	
	4 Accounts receivable, net	962.	4	9,488.	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5		
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L		6		
	7 Notes and loans receivable, net		7		
	8 Inventories for sale or use		8		
	9 Prepaid expenses and deferred charges	5,797.	9	2,798.	
	10a Land, buildings, and equipment: cost or other basis Complete Part VI of Schedule D	192,837.			
	b Less accumulated depreciation.	10b 84,007.	127,884.	10c 108,830.	
	11 Investments – publicly-traded securities	230,500.	11	1,038,893.	
	12 Investments – other securities See Part IV, line 11		12		
	13 Investments – program-related See Part IV, line 11		13		
	14 Intangible assets		14		
	15 Other assets See Part IV, line 11	73,386.	15	14,341.	
16 Total assets Add lines 1 through 15 (must equal line 34)	2,350,022.	16	5,869,579.		
LIABILITIES	17 Accounts payable and accrued expenses	5,874.	17	8,395.	
	18 Grants payable		18		
	19 Deferred revenue		19		
	20 Tax-exempt bond liabilities		20		
	21 Escrow or custodial account liability Complete Part IV of Schedule D		21		
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22		
	23 Secured mortgages and notes payable to unrelated third parties		23		
	24 Unsecured notes and loans payable to unrelated third parties		24		
	25 Other liabilities Complete Part X of Schedule D	81,860.	25	320,602.	
	26 Total liabilities Add lines 17 through 25	87,734.	26	328,997.	
	NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 29 and lines 33 and 34.			
		27 Unrestricted net assets	837,456.	27	2,026,812.
		28 Temporarily restricted net assets	424,832.	28	2,513,770.
		29 Permanently restricted net assets	1,000,000.	29	1,000,000.
		Organizations that do not follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 30 through 34.			
		30 Capital stock or trust principal, or current funds		30	
31 Paid-in or capital surplus, or land, building, and equipment fund			31		
32 Retained earnings, endowment, accumulated income, or other funds			32		
33 Total net assets or fund balances		2,262,288.	33	5,540,582.	
34 Total liabilities and net assets/fund balances.		2,350,022.	34	5,869,579.	

BAA

Form 990 (2009)

Part XI Financial Statements and Reporting

1 Accounting method used to prepare the Form 990 Cash Accrual Other

	Yes	No

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

2b Were the organization's financial statements audited by an independent accountant?

2c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

2d If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

2e If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both

<input checked="" type="checkbox"/> Separate basis	<input type="checkbox"/> Consolidated basis	<input type="checkbox"/> Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

3b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

BAA

Form 990 (2009)

SCHEDULE A
(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2009



Department of the Treasury
Internal Revenue Service

Name of the organization

North Star Fund, Inc.

Employer identification number

13-2950801

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1 A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.
2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E)
3 A hospital or cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)** Enter the hospital's name, city, and state _____
5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II)
6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
8 A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II)
9 An organization that normally receives (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions – subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2)**. (Complete Part III)
10 An organization organized and operated exclusively to test for public safety See **section 509(a)(4)**.
11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)** See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h
a Type I b Type II c Type III – Functionally integrated d Type III – Other
e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**
f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box
g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? _____
h _____
i _____
j _____
k _____
l _____
m _____
n _____
o _____
p _____
q _____
r _____
s _____
t _____
u _____
v _____
w _____
x _____
y _____
z _____

	Yes	No
11g (i)		
11g (ii)		
11g (iii)		

h Provide the following information about the supported organizations.

Total

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II. Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include 'unusual grants')	1,463,623.	993,600.	2,082,496.	2,384,153.	5,726,863.	12,650,735.
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						0.
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						0.
4 Total. Add lines 1-through 3	1,463,623.	993,600.	2,082,496.	2,384,153.	5,726,863.	12,650,735.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						0.
6 Public support. Subtract line 5 from line 4						12,650,735.

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	1,463,623.	993,600.	2,082,496.	2,384,153.	5,726,863.	12,650,735.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	109,495.	106,971.	92,009.	56,539.	48,986.	414,000.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						0.
11 Total support. Add lines 7 through 10						13,064,735.
12 Gross receipts from related activities, etc (see instructions)					12	0.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						► <input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	96.8 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	94.4 %
16a 33-1/3 support test – 2009. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization	► <input checked="" type="checkbox"/>	
b 33-1/3 support test – 2008. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	► <input type="checkbox"/>	
17a 10%-facts-and-circumstances test – 2009 If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization	► <input type="checkbox"/>	
b 10%-facts-and-circumstances test – 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization	► <input type="checkbox"/>	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	► <input type="checkbox"/>	

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal yr beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include unusual grants.)						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal yr beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support. (add Ins 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ►

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%
19a 33-1/3 support tests – 2009. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
b 33-1/3 support tests – 2008. If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► <input type="checkbox"/>		

Part IV. **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

SCHEDULE C
(Form 990 or 990-EZ)Department of the Treasury
Internal Revenue Service**Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

- Complete if the organization is described below.
- Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2009**Open to Public
Inspection****If the organization answered 'Yes,' to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then**

- Section 501(c)(3) organizations. complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations complete Part I-A only

If the organization answered 'Yes,' to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered 'Yes,' to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations. Complete Part III

Name of organization	Employer identification number
North Star Fund, Inc.	13-2950801

Part I-A: Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV

2 Political expenditures	► \$ _____
3 Volunteer hours	

Part I-B: Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955

► \$ 0.

2 Enter the amount of any excise tax incurred by organization managers under section 4955

► \$ 0.

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year?

 Yes No

4a Was a correction made?

 Yes No

b If 'Yes,' describe in Part IV

Part I-C: Complete if the organization is exempt under section 501(c) , except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities

► \$ _____

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities

► \$ _____

3 Total of exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b

► \$ _____

4 Did the filing organization file Form 1120-POL for this year?

 Yes No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter-0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule C (Form 990 or 990-EZ) 2009

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

A Check if the filing organization belongs to an affiliated group

B Check if the filing organization checked box A and 'limited control' provisions apply

Limits on Lobbying Expenditures – (The term 'expenditures' means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)			
b Total lobbying expenditures to influence a legislative body (direct lobbying)			
c Total lobbying expenditures (add lines 1a and 1b)			
d Other exempt purpose expenditures			
e Total exempt purpose expenditures (add lines 1c and 1d)			
f Lobbying nontaxable amount Enter the amount from the following table in both columns			
If the amount on line 1e, column (a) or (b) is	The lobbying nontaxable amount is		
Not over \$500,000	20% of the amount on line 1e		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000		
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
Over \$17,000,000	\$1,000,000		
g Grassroots nontaxable amount (enter 25% of line 1f)			
h Subtract line 1g from line 1a If zero or less, enter -0-			
i Subtract line 1f from line 1c If zero or less, enter -0-			
j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes	<input type="checkbox"/> No

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying non-taxable amount					
b Lobbying ceiling amount (150% of line 2a, column (e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

BAA

Schedule C (Form 990 or 990-EZ) 2009

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

	(a)		(b)	
	Yes	No	Amount	
1 During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of				
a Volunteers?		X		
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	X			
c Media advertisements?		X		
d Mailings to members, legislators, or the public?		X		
e Publications, or published or broadcast statements?		X		
f Grants to other organizations for lobbying purposes?		X		
g Direct contact with legislators, their staffs, government officials, or a legislative body?		X		
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	X		174.	
i Other activities? If 'Yes,' describe in Part IV		X		
j Total Add lines 1c through 1i			174.	
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?				
b If 'Yes,' enter the amount of any tax incurred under section 4912				
c If 'Yes,' enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?		X		

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carryover lobbying and political expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, questions 1 and 2 are answered 'No' OR if Part III-A, line 3 is answered 'Yes.'

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?		
5 Taxable amount of lobbying and political expenditures (see instructions)	4	
	5	

Part IV Supplemental Information

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1. Also, complete this part for any additional information

Part IV Supplemental Information (continued)

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

OMB No. 1545-0047

2009

Open to Public
Inspection

Supplemental Financial Statements

► Complete if the organization answered 'Yes' to Form 990,
Part IV, lines 6, 7, 8, 9, 10, 11, or 12.
► Attach to Form 990. ► See separate instructions

Name of the organization

North Star Fund, Inc.

Employer identification number

13-2950801

Part II Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		22
2 Aggregate contributions to (during year)		3,604,870.
3 Aggregate grants from (during year)		1,536,878.
4 Aggregate value at end of year		2,410,656.

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Yes No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or for any other purpose conferring impermissible private benefit? Yes No

Part III Conservation Easements Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or pleasure)	<input type="checkbox"/> Preservation of an historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
2a Total number of conservation easements	2a
2b Total acreage restricted by conservation easements	2b
2c Number of conservation easements on a certified historic structure included in (a)	2c
2d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easement it holds? Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? Yes No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part IV Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets
Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ► \$ _____

(ii) Assets included in Form 990, Part X ► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ► \$ _____

b Assets included in Form 990, Part X ► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a Public exhibition
 b Scholarly research
 c Preservation for future generations

d Loan or exchange programs
 e Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If 'Yes,' explain the arrangement in Part XIV and complete the following table:

	Amount
1c	
1d	
1e	
1f	

2a Did the organization include an amount on Form 990, Part X, line 21? Yes No

b If 'Yes,' explain the arrangement in Part XIV

Part V Endowment Funds Complete if organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	1,000,000.	1,000,000.			
b Contributions					
c Net Investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	1,000,000.	1,000,000.			

2 Provide the estimated percentage of the year end balance held as.

a Board designated or quasi-endowment ► _____ %

b Permanent endowment ► 100.00 %

c Term endowment ► _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

See Part XIV

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated Depreciation	(d) Book Value
1a Land				
b Buildings				
c Leasehold improvements		140,404.	49,141.	91,263.
d Equipment		35,245.	29,220.	6,025.
e Other		17,188.	5,646.	11,542.

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c.)) ► 108,830.

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Schedule D (Form 990) 2009

Part VII Investments—Other Securities See Form 990, Part X, line 12. **N/A**

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		

Part VIII Investments—Program Related (See Form 990, Part X, line 13) **N/A**

Total. (Column (b) must equal Form 990, Part X, Col (B) line 13)

Part IX Other Assets (See Form 990, Part X, line 15) N/A

Total. (Column (b) must equal Form 990, Part X, col.(B), line 15)

Part X Other Liabilities (See Form 990, Part X, line 25)

(a) Description of Liability	(b) Amount	
Federal Income Taxes		
Accrued compensated absences	7,165.	
Accrued rent	52,437.	
Grant payable	241,000.	
Loans payable	20,000.	

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1 Total revenue (Form 990, Part VIII, column (A), line 12)	6,262,037.
2 Total expenses (Form 990, Part IX, column (A), line 25)	2,978,786.
3 Excess or (deficit) for the year Subtract line 2 from line 1	3,283,251.
4 Net unrealized gains (losses) on investments	-4,957.
5 Donated services and use of facilities	
6 Investment expenses	
7 Prior period adjustments	
8 Other (Describe in Part XIV)	
9 Total adjustments (net) Add lines 4 through 8	-4,957.
10 Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	3,278,294.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1 Total revenue, gains, and other support per audited financial statements	1	6,257,080.
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a Net unrealized gains on investments	2a	-4,957.
b Donated services and use of facilities	2b	
c Recoveries of prior year grants	2c	
d Other (Describe in Part XIV)	2d	
e Add lines 2a through 2d	2e	-4,957.
3 Subtract line 2e from line 1	3	6,262,037.
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b Other (Describe in Part XIV)	4b	
c Add lines 4a and 4b	4c	
5 Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	6,262,037.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1 Total expenses and losses per audited financial statements.	1	2,978,786.
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a Donated services and use of facilities	2a	
b Prior year adjustments	2b	
c Other losses	2c	
d Other (Describe in Part XIV)	2d	
e Add lines 2a through 2d	2e	
3 Subtract line 2e from line 1	3	2,978,786.
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b Other (Describe in Part XIV)	4b	
c Add lines 4a and 4b	4c	
5 Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	2,978,786.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information

Part V, Line 4 - Intended Uses Of Endowment Fund

The intended use of the \$1,000,000 endowment is to hold it in perpetuity, protecting the principal from depreciation, while investing it for income which will be used for unrestricted purposes.

Part XIV **Supplemental Information (continued)**

Department of the Treasury
Internal Revenue Service

Complete if the organization answered 'Yes' to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Name of the organization

Employer identification number

North Star Fund, Inc.

13-2950801

Part II **Fundraising Activities.** Complete if the organization answered 'Yes' to Form 990, Part IV, line 17. Form 990EZ filers are not required to complete this part

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply

- Mail solicitations
- Internet and email solicitations
- Phone solicitations
- In-person solicitations

- Solicitation of non-government grants
- Solicitation of government grants
- Special fundraising events

2a Did the organization have written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

Yes No

b If 'Yes,' list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization

Total

0.

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

NY

Part II Fundraising Events. Complete if the organization answered 'Yes' to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

REVENUE		(a) Event #1 Gala (event type)	(b) Event #2 News Prize (event type)	(c) Other Events 1 (total number)	(d) Total Events (Add col. (a) through col. (c))
	1 Gross receipts	397,900.	23,012.	22,350.	443,262.
	2 Less Charitable contributions				
	3 Gross income (line 1 minus line 2)	397,900.	23,012.	22,350.	443,262.
DIRECT EXPENSES	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs		5,150.		5,150.
	7 Food and beverages	63,840.		3,705.	67,545.
	8 Entertainment	1,100.			1,100.
	9 Other direct expenses	9,551.			9,551.
	10 Direct expense summary Add lines 4- through 9 in column (d)				83,346.
	11 Net income summary Combine lines 3, column (d) and line 10				359,916.

Part III Gaming. Complete if the organization answered 'Yes' to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

REVENUE		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (Add col. (a) through col. (c))
	1 Gross revenue		-----		-----
DIRECT EXPENSES	2 Cash prizes				
	3 Non-cash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary Add lines 2 through 5 in column (d)				
	8 Net gaming income summary Combine lines 1, column (d) and line 7				

9 Enter the state(s) in which the organization operates gaming activities: _____

YES	NO
9a	

a Is the organization licensed to operate gaming activities in each of these states?

b If 'No,' explain:

10a	

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

b If 'Yes,' explain

11	

11 Does the organization operate gaming activities with nonmembers?

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

12	

13 Indicate the percentage of gaming activity operated in:

- a** The organization's facility
- b** An outside facility

	YES	NO
13a	%	
13b	%	

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records.

Name ► _____

Address. ► _____

15a Does the organization have a contact with a third party from whom the organization receives gaming revenue?

- b** If 'Yes,' enter the amount of gaming revenue received by the organization \$ _____ and the amount of gaming revenue retained by the third party \$ _____
- c** If 'Yes,' enter name and address of the third party:

Name: ► _____

Address ► _____

16 Gaming manager information

Name: ► _____

Gaming manager compensation ► \$ _____

Description of services provided. ► _____

Director/officer Employee Independent contractor

17 Mandatory distributions

- a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?

- b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year. ► \$ _____

17a		

Part IV Supplemental Information Complete this part to provide the information required in Part I line 2 and any other additional information

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North Star Fund monitors the use of grant funds with mandatory periodic reporting by grantees regarding the use of funds.

grantees regarding the use of funds.

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Organization	EIN	Street1	City	State	Zip	Amount	Purpose
A.J. Muste Memorial Institute	23-7379088	339 Lafayette Street	New York	NY	10012-2725	36,500	general support and costs to attend US Social Forum for VAMOS Unidos and Movement for Justice in El Barrio
Adhikaar for Human Rights and Social Justice	20-3384725	71-07 Woodside Avenue	Woodside	NY	11377	12,000	general support and costs to attend the US Social Forum
After Dark CATV Productions	13-3612355	1425 Bryant Ave	Bronx	NY	10459	30,000	activities as outlined in the proposal for Mi Rincon Favento
Al Awn New York	25-1863915	Box 16	Brooklyn	NY	11209	10,000	general support
Applied Research Center	94-2759879	7201 5th Avenue	Oakland	CA	94607	2,500	general support
Asian & Pacific Islander Coalition on HIV/AIDS	13-3706365	400 Broadway	New York	NY	10013	15,000	general support, but may not be used to pay for the salary of Ding Pajaron
Asociacion de Egresados de la UASD	13-3679180	538 Claremont Parkway, 2nd Fl	Bronx	NY	10457	30,000	activities as outlined in the proposal
Asociacion de Provincias Dominicanas (AsoproDom)	06-1651016	1435 Ogden Ave	Bronx	NY	10452	35,000	activities as outlined in the proposal
Association for Neighborhood & Housing Development	13-2775999	50 Broad St., Suite 1125	New York	NY	10001	15,000	the Center for Neighborhood Leadership
Brandworkers International NY	26-01798625	PO Box 1257	Long Island City	NY	11101-5325	25,000	general support and the Focus on the Food Chain campaign
Bronx Academy of Arts and Dance (BAADI)	13-3597285	841 Barretto Street 2nd Floor	Bronx	NY	10474	16,000	activities as outlined in the proposal
Bronx Children's Museum	26-0579140	P O Box 1381	Bronx	NY	10451	2,500	general support
Bronx Defenders	13-3531074	8650 Courtlandt Avenue	Bronx	NY	10451	7,500	general support for Voter Enfranchisement Project
Bronx Land Trust	20-1039910	232 East 11th Street	New York	NY	10003	5,000	general support
Bronx News Network	27-0218689	3400 Reservoir Oval East	Bronx	NY	10467	15,000	general support
Brooklyn Congregations United	61-1567317	890 Flatbush Avenue	Brooklyn	NY	11226-4018	11,500	general support and costs associated with an immigration rally
Brooklyn Young Mothers' Collective	20-3792503	388 Atlantic Ave 3rd Fl	Brooklyn	NY	11217	10,000	general support
Bushwick Housing Independence Project	20-1518304	144 Bleecker Street	Brooklyn	NY	11221	5,000	general support
CAAAV Organizing Asian Communities	13-3526938	2473 Valentine Avenue	Bronx	NY	10458-5305	1,500	campaign costs for Domestic Workers United
Casa Ababex Aché - The House of Womyn's Power	13-3826727	471 East 140th Street, Basement Level	Bronx	NY	10454-2555	70,000	activities as outlined in the proposal
Center for Immigrant Families	13-3976033	20 West 104th St., Basement	New York	NY	10025	10,000	general support
Center for Urban Pedagogy	11-3625306	232 Third St #D201	Brooklyn	NY	11215	15,000	general support
CHANGER	16-1764680	55 W 125th Street, 10th Floor	New York	NY	10023	1,000	constituent meetings with legislators in DC on October 29, 2009
Coalition for Parole Restoration	11-3581633	P O Box 1379	New York	NY	10013-0877	10,000	general support
Commission on the Public's Health System	13-4073980	45 Clinton St	New York	NY	10002	10,000	general support
Committee for Transport Workers' Rights	27-1912876	1444 E 19th St	Brooklyn	NY	11230	10,000	general support
Community Voices Heard	13-3901987	115 East 106th Street, 3rd Floor	New York	NY	10029	15,000	Project
Coro New York Leadership Center	13-3571610	42 Broadway, 18th Fl	New York	NY	10004	45,000	direct support of programs
Critical Resistance -- New York City	20-4412910	976 Longwood Ave	Bronx	NY	10459-5008	15,000	activities as outlined in the proposal
Cultural Renaissance for Economic Revitalization, CRER	56-2286208	522 Morris Park Ave	Bronx	NY	10460	30,000	activities as outlined in the proposal
DAMAYAN Migrant Workers Association	03-0481206	406 West 40th Street, 3rd Floor	New York	NY	10018	17,000	general support and costs to attend the US Social Forum
Desis Rising Up and Moving (DRUM)	38-3652741	72-18 Roosevelt Avenue	Jackson Heights	NY	11372	800	costs associated with Albany visits for student metrocards
El Centro del Inmigrante	13-4178608	1546 Castleton Ave	Staten Island	NY	10302	13,250	general support and costs associated with an immigration rally
Families for Freedom	20-2798922	3 West 29th Street, Ste 1030	New York	NY	10001-4567	18,700	general support and costs to attend the US Social Forum
Families United for Racial and Economic Equality (FUREE)	20-0092728	81 Willoughby Street, #701	Brooklyn	NY	11201	4,000	general support and costs to attend the US Social Forum
For a Better Bronx	01-0811054	199 Lincoln Ave #214	Bronx	NY	10454	110,500	activities as outlined in the proposals for FABB and Green Radio Rootz
Freedom Community Resource Center	13-4043241	455 E 140th St	Bronx	NY	10454	20,000	activities as outlined in the proposal
Friends of Brook Park	04-3758932	P O Box 801	Bronx	NY	10454	10,000	activities as outlined in the proposal
Fund for the City of New York	13-2612524	121 Ave of the Americas, 6th Floor	New York	NY	10013-1590	42,000	support for Brooklyn Movement Center
Girls Education and Mentoring Services (GEMS)	13-415-0972	298 B West 149th St	New York	NY	10039	10,000	general support
Greater New York Labor-Religion Coalition	13-4040410	125 Maiden Lane, 5th Fl	New York	NY	10038-4912	10,000	general support
Green Worker Cooperatives	20-1828936	461 Timpson Place	Bronx	NY	10455-4910	25,000	activities as outlined in the proposal
Hesperian Foundation	94-6105903	1919 Addison St #304	Berkeley	CA	94704	2,000	general support for Likhaan
International Center for Global Communications Foundation	13-3580901	P O Box 677	New York	NY	10035	1,500	Between the Lines show of Squeaky Wheel Productions
International School of Brooklyn	13-4303389	237 Park Place	Brooklyn	NY	11238	15,000	general support

Organization	EIN	Street1	City	State	Zip	Amount	Purpose
Interreligious Foundation for Community Organization Isaiah Sypher Judson Memorial Church Just Food Justice Committee	13-2590548 N/A 13-2664489 08-1555759 36-4576355	418 West 145th St 45 Wylly's Ave 55 Washington Sq South 1155 Avenue of the Americas, 3rd Floor P O Box 1885	New York Middletown New York New York New York	NY CT NY NY NY	10031-5202 6459 10012 10036 10159	87,641 1,500 5,000 10,000 5,000	general support for Flanbwayan Haitian Literacy Project, Lakou NY and Haitian Women for Haitian Refugees and Haiti earthquake relief books, supplies and tuition for college general support general support activities as outlined in the proposal for Seven Neighborhood Action Partnership (SNAP)
Justice Works Community Kingbridge Heights Neighborhood Improvement Associait La Fuente	11-3114336 13-32666688 65-1198030	1012 Eighth Ave 2805 University Avenue, Apartment B 101 Avenue of the Americas, 17th Floor	Brooklyn Bronx Bronx	NY NY NY	11215 10468-2608 10013	15,000 20,000 3,000	Action Partnership (SNAP) general support and activities as outlined in the proposal costs to attend the US Social Forum for Domestic Workers United
La Union Latin American & Caribbean Community Center	26-3319323 20-0440935	621 DeGraw Street P O Box 89308	Brooklyn Atlanta	NY GA	11217-3120 30312	17,300 5,000	general support, costs to attend the US Social Forum and a bus to DC for immigration reform general support for Ciudadao Global/Global Citizen
Latino Pastoral Action Center Literacy Assistance Center	13-3883350 13-3179618	14 West 170th St 32 Broadway, 10th Fl	Bronx New York	NY NY	10452 10004	10,000 25,000	activities as outlined in the proposal for Servicing Our Youth (SOY) general support
Make the Road New York	11-3344389	301 Grove Street	Brooklyn	NY	11237-5664	26,000	the Community Voter Power Project, costs associated with an immigration rally, costs to attend the US Social Forum and general support for Ojo de Agua, Arte y Producción
Malcolm X Grassroots Movement Mass Transit Street Theater and Video Metropolitan Council on Housing	11-3574918 13-6533451 13-3580918	1260 Bedford Ave PO Box 347, Jerome Ave Station 339 Lafayette Street Suite 301	Brooklyn Bronx New York	NY NY NY	11216 10468 10012	5,000 10,000 15,000	general support activities as outlined in the proposal general support
Minkwon Center for Community Action Mirabal Sisters Cultural and Community Center Mission San Juan Bautista More Garden! Fund	11-2710506 06-1629188 31-1629166 32-2415900	136-19 41st Avenue, 3rd Floor 618 W 142nd Street, Ground Level 948 E 156th St 79 Clinton St #17	Flushing New York Bronx New York	NY NY NY NY	11355 10031 10455 10002	5,750 15,000 25,000 12,500	immigration rally general support for Kalabash Food Cooperative activities as outlined in the proposal activities as outlined in the proposal
Mothers on the Move	13-3768715	928 Intervale Avenue	Bronx	NY	10459-4226	75,000	activities as outlined in the proposals for MOM and Rebel Diaz Arts Collective and costs to attend the US Social Forum
Movement La Peña del Bronx Muslim Women's Institute for Research and Development Nassatou Traore	16-1661092 80-0010627 N/A	272 Alexander Avenue Apt 1A 1363 Ogden Ave 96 Ralph Ave #3L	Bronx Bronx Brooklyn	NY NY NY	10454-1139 10452 11221	76,000 38,000 1,500	activities as outlined in the proposals for La Peña and Taller Experimental de Arte activities as outlined in the proposal books, supplies and tuition for college
New Immigrant Community Empowerment (NICE) New York Foundation for the Arts	11-3560625 23-7129564	37-41 77th Street, 2nd Fl 20 Jay St Suite 740	Jackson Height Brooklyn	NY NY	11372-6629 11201	28,500 5,000	bus to DC for immigration reform Urban Art Beat
NY Immigration Coalition	13-3573409	137-139 W 25th St 12th Fl	New York	NY	10001	20,000	general support for NY State Youth Leadership Council and a bus to DC for immigration reform
NYC AIDS Housing Network (NYCAHN) NYC Community Garden Coalition	13-4094385 13-4035337	80A 4th Avenue, Suite 10D 232 E 11th St	Brooklyn New York	NY NY	11217 10003	4,500 5,000	general support, the MovementVote Project and travel to Albany to educate legislators on HIV/AIDS affordable housing bill
Osborne Association	13-5563028	809 Westchester Ave	Bronx	NY	10455	15,000	general support for Women on the Rise Telling HerStory (WORTH)
Peer Global Environment Foundation	52-2247006	825 Capitol Square Pl, SW	Washington	DC	20024	1,500	direct project costs in Africa for Witsand Project/Peer Africa buses to the March for Jobs and tent city protests around the G-20 for Bail Out the People Movement
People's Rights Fund, Inc Physicians for a National Health Program/NY Chapter (PN 04-2937697	13-3270831	55 W 17th St 5th Floor P O Box 50193	New York Brooklyn	NY NY	10011 11205	1,000 1,000	general support activities to respond to unexpected policy changes that impact homeless New Yorkers and costs to attend the US Social Forum
Picture the Homeless	32-0017919	2427 Morris Ave, 2nd Floor	Bronx	NY	10468	6,000	

Organization	EIN	Street1	City	State	Zip	Amount	Purpose
Pitzer College Pratt Institute for Community Development Prison Policy Initiative	95-2261113 11-1630822 20-3671130	1050 North Mills Avenue 379 DeKab Avenue, 2nd Floor P O Box 127	Clarendon Brooklyn Northampton	CA NY MA	91711 11205 1061	10,000 10,000 500	the Leadership in Environmental Education Development' (LEED) program general support for Housing Here and Now general support
Project Hospitality Project South Prometheus Radio Project	13-3234441 58-1956686 23-3013087	100 Park Avenue 9 Gammon Ave P O Box 42158	Staten Island Atlanta Philadelphia	NY GA PA	10302-1440 30315 19101	5,000 500 15,000	Organization general support activities to dispel myths and rumors about ACORN and community organizing
Public Policy & Education Fund Queens Congregations United for Action	13-3364209 80-0122559	94 Central Ave 103-04 39th Ave , #105	Albany Corona	NY NY	12206 11368-2336	1,000 10,000	general support general support for Jahajee Sisters Empowering Indo-Caribbean Women
Rajkumar Cultural Center Right to the City NYC River Park Nursery School	11-3338875 94-3462-87 13-2587662	83-84 116th St Suite 2K 81 Willoughby St #701 711 Amsterdam Ave	Richmond Hill Brooklyn New York	NY NY NY	11418 11201 10025	5,000 15,000 5,000	Caribbean Women general support activities as outlined in the proposals for SEBI, Bronx Alternative Action, Centro de Servicios Cooperativos,
Servicio de Educación Básica (SEBI) Sistas on the Rise	74-3154983 87-0725333	941 Intervale Ave 1st Floor P O Box 740581	Bronx Bronx	NY NY	10459-3135 10474-0010	258,000 60,000	Cooperative de Mujeres en Accion and N-KE-HURA general support and activities as outlined in the proposal
SisterSong Women of Color Reproductive Health Collective Social, Economic & Cultural Development Fund	51-0544327 61-1461413	1237 Ralph David Abernathy Blvd SW P O Box 3523 Church St Station	Atlanta New York	GA NY	30310 10008	1,000 10,000	general support challenge grant for general support
South Bronx Food Cooperative Southern Echo Teachers Unite	26-1762439 64-0819311 11-3826739	P O Box 484 1350 Livingston Lane Suite C 90 John St, Suite 308	Bronx Jackson New York	NY MS NY	10458 39211 10038	20,000 10,000 5,000	activities as outlined in the proposal general support for Pushback Network general support
Teamster Rank & File Education and Legal Defense Fdn The Correctional Association of NY Women in Prison Proj	38-2883689 13-5562324 04-2261109	P O Box 10303 2090 Adam Clayton Powell Jr Blvd 89 South St, Suite 700	Detroit New York Boston	MI NY MA	48210 10027-4990 2111	10,000 6,000 1,000	Union (TDU) general support and WiPP advocacy day general support for Resource Generation
Third Sector New England Third Wave Foundation	13-3670260	25 East 21st St 4th Floor	New York	NY	10010	500	general support
Third World Newsreel Three Rivers Community Foundation Transnational Institute for Grassroots Research and Action	13-2624257 25-1615511 26-0728841	545 Eighth Avenue, 10th Floor 100 N Braddock Ave Suite 302 32 Broadway Suite 1801 29 Winter St	New York Pittsburgh New York Boston	NY PA NY MA	10018 15208 10004 2108	5,000 1,500 15,000 3,000	Arab Women Active in the Arts activities and grants related to the G-20 general support the Tax Fairness Organizing Collaborative
United for a Fair Economy Urban Agenda	04-3286118 77-0660434	50 Broadway, Suite 1601	New York	NY	10004	10,000	the Good Food, Good Jobs, Strong Communities program general support for Sex Workers Project, Street Vendor Project, and Rights for Imprisoned People with Psychiatric
Urban Justice Center Urbana-Champaign Independent Media Center Foundation Youth Communication New York Center Youth Ministries for Peace and Justice	13-3442022 37-1403593 13-3047555 13-4006535	123 William St 16th Fl 200 S Broadway Avenue, Ste 100 224 W 29th St 2nd Fl 1384 Stratford Avenue	New York Urbana New York Bronx	NY IL NY NY	10036-3800 61821 10001 10472	36,500 25,000 12,500 10,000	Disabilities general support for IndyKids general support for Rise Magazine general support

1,989,441

SCHEDULE M
(Form 990)

Department of the Treasury
Internal Revenue Service

Noncash Contributions

OMB No 1545-0047

2009

Open To Public
Inspection

► Complete if the organization answered 'Yes'
on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

Name of the organization

North Star Fund, Inc.

Employer identification number

13-2950801

Part I Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	8	1,016,201.	Fair value
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution— Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► (_____)				
26 Other ► (_____)				
27 Other ► (_____)				
28 Other ► (_____)				
29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement			29	

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If 'Yes,' describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If 'Yes,' describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2009

	Yes	No
30a	X	
31	X	
32a	X	

Part III **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

SCHEDULE O
(Form 990)**Supplemental Information to Form 990**

OMB No 1545-0047

2009

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
► Attach to Form 990.

Department of the Treasury
Internal Revenue Service

Name of the organization

North Star Fund, Inc.

Employer identification number

13-2950801**Form 990, Part III, Line 1 - Organization Mission**

North Star Fund is New York's community foundation supporting grassroots groups leading the movement for equality, economic justice and peace. By organizing donors, raising money for grants, and providing technical assistance, we support efforts ranging from better schools, housing and health care, to protecting civil liberties, creating living wage jobs, and advocating for peace, freedom and human rights.

North Star Fund supports grassroots activism and organizing to achieve social justice and the common good. Our core grantmaking program provides support grants of \$5,000, \$10,000 and \$15,000 to social change organizations in New York City. North Star Fund has two grant cycles per year, one in the Spring with a deadline on or about February 15th and one in the Fall with a deadline on or about September 15th. Applications are accepted beginning one month before the deadline. Visit our website at www.northstarfund.org for the guidelines, application form and instructions.

Form 990, Part III, Line 4a - Program Service Accomplishments

In 1979, a network of 28 young visionaries established North Star Fund - a foundation that forged a new approach to giving. Inspired by the era's movements for social justice, they created a collaborative, activist-led philanthropy. For three decades, North Star Fund has remained an agile, community-driven foundation. Since 1979, it has distributed more than \$30.5 million to over 1,600 groups to fund innovative community organizing and grassroots activism.

Through funding programs in New York City, North Star Fund seeks to contribute to a

Name of the organization

North Star Fund, Inc.

Employer identification number

13-2950801

Form 990, Part III, Line 4a - Program Service Accomplishments (continued)

transformed society by: an equitable distribution of wealth and resources, both within and beyond our national boundaries; the realization of democratic process through the exercise of political power by historically disempowered peoples and communities; the well-being of people and the environment placed above profit; an end to oppression and exploitation of people everywhere; peaceful and just settlements of conflict; freedom from institutional, cultural, and economic discrimination based on class, race, gender, age, disability, religion, or sexual orientation; and an affirmation of diversity, and respect for the dignity and inherent value of all individuals.

Grantmaking programs include: Supporting innovation: Our activist-led Community Funding Committee awards grants to New York's most effective and creative social change groups. Developing skills: Grantees learn financial management, fundraising, board development, and more through technical assistance programs. Movement building: North Star Fund links groups to share vision, strategy, and resources to build movements with deeper impact.

Donor programs include: A philanthropy committed to change: North Star Fund connects people with wealth to grassroots activism that challenges the root causes of social problems. Organize donors to reflect our region: Innovative programs engage people who give inherited wealth and earned income, professionals of color, and LGBT donors.

Donor advised services: North Star Fund draws on its deep knowledge of community issues and its management expertise to help individuals, families, and foundation partners develop effective grantmaking strategies. Beyond giving: Through publications and workshops, it builds knowledge of socially responsible investing and progressive estate planning.

Name of the organization

North Star Fund, Inc.

Employer identification number

13-2950801

Form 990, Part VI, Line 11 - Form 990 Review Process

The draft 990 was presented to the Finance Committee of the Board and reviewed in detail. The full Board was presented with the draft 990 and the Finance Committee recommended the draft 990 to the full Board for approval. The full Board approved the draft 990 to be submitted as the final 990 by a unanimous vote.

Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts

Board members annually review the conflict of interest policy and disclose any conflicts they may have on a written form.

Form 990, Part VI, Line 15b - Compensation Review & Approval Process for Officers & Key Employees

The Executive Director's salary and benefits are presented to the Executive Committee of the Board, which reviews and approves them, both for the prior year and budgeted projections for the coming year. The full Board approves the Executive Director's salary and benefits in aggregate form as part of the annual budget, which they vote on each year.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

Governing docs, policies and financial statements are all available upon request & filed with the appropriate government agencies.

Name of the organization

North Star Fund, Inc.

Employer identification number

13-2950801