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Form **990**Department of the Treasury
Internal Revenue Service**Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2009Open to Public
Inspection**A** For the 2009 calendar year, or tax year beginning **JUL 1, 2009** and ending **JUN 30, 2010****B** Check if applicable

- ☐ Address change
☐ Name change
☐ Initial return
☐ Terminated
☐ Amended return
☐ Application pending

Please use IRS label or print or type

See Specific Instructions

C Name of organization**CHAMBER MUSIC AMERICA, INC.**

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address)

305 SEVENTH AVENUE - 5TH FLOOR

City or town, state or country, and ZIP + 4

NEW YORK, NY 10001-6008**F** Name and address of principal officer **MARGARET M. LIOI**
SAME AS C ABOVE**D** Employer identification number**13-2934575****E** Telephone number**(212) 242-2022****G** Gross receipts \$**4,438,570.****H(a)** Is this a group return for affiliates? ☐ Yes ☒ No**H(b)** Are all affiliates included? ☐ Yes ☐ No

If "No," attach a list. (see instructions)

H(c) Group exemption number ▶**I** Tax-exempt status: ☒ 501(c) (03) (insert no.) ☐ 4947(a)(1) or ☐ 527**J** Website: ▶ **WWW.CHAMBER-MUSIC.ORG****K** Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶**L** Year of formation: **1977** **M** State of legal domicile: **NY****Part I Summary**

Activities & Governance		Revenue		Expenses		Net Assets or Fund Balances	
1 Briefly describe the organization's mission or most significant activities: TO DEVELOP AND STRENGTHEN AN EVOLVING CHAMBER MUSIC COMMUNITY.							
2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets							
3	Number of voting members of the governing body (Part VI, line 1a)	3		28			
4	Number of independent voting members of the governing body (Part VI, line 1b)	4		27			
5	Total number of employees (Part V, line 2a)	5		10			
6	Total number of volunteers (estimate if necessary)	6		27			
7a	Total gross unrelated business revenue from Part VIII, column (C), line 3	7a		381,367.			
7b	Net unrelated business taxable income from Form 990-T, line 34	7b		20,346.			
8	Contributions and grants (Part VIII, line 1h)	Prior Year		Current Year			
9	Program service revenue (Part VIII, line 2g)	1,231,544.		701,988.			
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	804,033.		755,179.			
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11b)	-35,171.		-254,255.			
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	108,075.		107,111.			
13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	2,108,481.		1,310,023.			
14	Benefits paid to or for members (Part IX, column (A), line 4)	720,720.		698,915.			
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)						
16a	Professional fundraising fees (Part IX, column (A), line 11e)	765,475.		786,889.			
b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 115,475.	55,601.					
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	995,173.		877,209.			
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	2,536,969.		2,363,013.			
19	Revenue less expenses. Subtract line 18 from line 12	-428,488.		-1,052,990.			
20	Total assets (Part X, line 16)	Beginning of Current Year		End of Year			
21	Total liabilities (Part X, line 26)	10,058,180.		9,971,438.			
22	Net assets or fund balances. Subtract line 21 from line 20	1,865,761.		1,798,272.			
		8,192,419.		8,173,166.			

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign
Here

Signature of officer

Date

5.13.11**MARGARET M. LIOI, CEO**
Type or print name and titlePaid
Preparer's
Use Only

Preparer's signature

Date

5/10/11Check if self-employed ☐

Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4

LUTZ AND CARR, CPAS LLP
300 EAST 42ND STREET
NEW YORK, NY 10017

EIN ▶

Phone no ▶ **212-697-2299**

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

SCANNED JUN 16 2011

2-16

19

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION
THE MISSION OF CHAMBER MUSIC AMERICA, INC. IS TO DEVELOP AND
STRENGTHEN AN EVOLVING CHAMBER MUSIC COMMUNITY. CMA ACTS AS THE HUB OF
THIS NON-INSTITUTIONAL AND ARTIST-LED FIELD. BY PROVIDING DIRECT
FUNDING, OPPORTUNITIES TO GATHER TOGETHER AND LEARN FROM ONE ANOTHER,

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

SEE SCHEDULE O FOR CONTINUATION(S)

4a (Code:) (Expenses \$ 1,071,781. including grants of \$ 698,915.) (Revenue \$)
GRANT PROGRAMS - THROUGH CMA'S FIVE GRANT PROGRAMS, IN WHICH FUNDING IS
AWARDED TO ENSEMBLES AND CONCERT PRESENTERS, 47 GRANTS WERE GIVEN IN
THE FOLLOWING AREAS:

- 1) CLASSICAL COMMISSIONING: 9 GRANTS WERE AWARDED FOR THE CREATION OF
NEW CHAMBER MUSIC WORKS IN THE CLASSICAL TRADITION;
- 2) NEW JAZZ WORKS: COMMISSIONING AND ENSEMBLE DEVELOPMENT: 9 GRANTS
WERE AWARDED FOR THE CREATION AND PRESENTATION OF NEW WORKS IN THE JAZZ
IDIOM FOR SMALL ENSEMBLES;
- 3) PRESENTING JAZZ: 16 GRANTS WERE AWARDED TO PRESENTERS FOR JAZZ
PERFORMANCES
- 4) FRENCH-AMERICAN JAZZ EXCHANGE: 4 GRANTS WERE AWARDED TO AMERICAN
JAZZ MUSICIANS THROUGH THIS COLLABORATIVE PROGRAM WITH (CONT'D SCH O)

4b (Code:) (Expenses \$ 437,361. including grants of \$) (Revenue \$ 279,363.)
CHAMBER MUSIC MAGAZINE
TO HIGHLIGHT THE WORK OF CHAMBER ENSEMBLES AND PRESENTERS THROUGHOUT
THE COUNTRY, AND TO KEEP THE FIELD INFORMED OF NEWS WITHIN AND BEYOND
THE CHAMBER MUSIC COMMUNITY, CMA PUBLISHES "CHAMBER MUSIC" MAGAZINE
BI-MONTHLY. RECEIPT OF THE MAGAZINE IS A BENEFIT OF MEMBERSHIP IN CMA.

4c (Code:) (Expenses \$ 248,794. including grants of \$) (Revenue \$ 124,371.)
NATIONAL CONFERENCE
CMA PRODUCES AN ANNUAL CONFERENCE EACH JANUARY THAT BRINGS THE MEMBERS
OF THE FIELD TOGETHER FOR A WEEKEND OF LEARNING, SHARING BEST
PRACTICES, SHOWCASE PERFORMANCES, AND CONCERTS. THE WEEKEND CULMINATES
IN AN AWARDS BANQUET AT WHICH A DISTINGUISHED MEMBER OF THE ENSEMBLE
MUSIC FIELD IS CELEBRATED WITH THE RICHARD J. BOGOMOLNY NATIONAL
SERVICE AWARD, CMA'S HIGHEST HONOR.

4d Other program services (Describe in Schedule O)
 (Expenses \$ 301,210. including grants of \$) (Revenue \$)

4e Total program service expenses ► \$ 2,059,146.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	1 X	
2 Is the organization required to complete Schedule B, Schedule of Contributors?	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? <i>If "Yes," complete Schedule C, Part II</i>	4	X
5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? <i>If "Yes," complete Schedule C, Part III</i>	5	
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	6	X
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	8	X
9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	9	X
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	10 X	
11 Is the organization's answer to any of the following questions "Yes"? <i>If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable</i>	11 X	
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>		
• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i>		
• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>		
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i>		
• Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i>		
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? <i>If "Yes," complete Schedule D, Part X.</i>		
12 Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI, XII, and XIII</i>	12 X	
12A Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional</i>	12A Yes No X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? <i>If "Yes," complete Schedule F, Part I</i>	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? <i>If "Yes," complete Schedule F, Part II</i>	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? <i>If "Yes," complete Schedule F, Part III</i>	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	18	X
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	19	X
20 Did the organization operate one or more hospitals? <i>If "Yes," complete Schedule H</i>	20	X

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	X	
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III		X
28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		X
29 Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		X
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1		X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2		X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?	X	

Note. All Form 990 filers are required to complete Schedule O

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Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	130	
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0	
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	10	
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	X	
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	X	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country: _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		
7h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		
9b	Did the organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter:		
10a	Initiation fees and capital contributions included on Part VIII, line 12		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
11	Section 501(c)(12) organizations. Enter:		
11a	Gross income from members or shareholders		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		

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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.**Section A. Governing Body and Management**

	Yes	No
1a Enter the number of voting members of the governing body	28	
1b Enter the number of voting members that are independent	27	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?	X	
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	X	
7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	X	
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?		X
b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	X	
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official	X	
b Other officers or key employees of the organization		X
If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed **NY**

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply
☐ Own website ☒ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization **MARGARET M. LIOI - 212-242-2022**
305 SEVENTH AVE, NEW YORK, NY 10001-6008

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's **current** key employees. See instructions for definition of "key employee."

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former** directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if the organization did not compensate any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
LOUISE K. SMITH CHAIR	1.00	X		X				0.	0.	0.
PHILLIP YING PRESIDENT	1.00	X		X				0.	0.	0.
DANIEL R. GUSTIN VICE PRESIDENT	1.00	X		X				0.	0.	0.
JOHN R. KIRK TREASURER	1.00	X		X				0.	0.	0.
CHARLOTTE SCHROEDER SECRETARY	1.00	X		X				0.	0.	0.
MARGARET M. LIOI CEO	50.00	X		X				187,165.	0.	29,742.
ANDREW APPEL TRUSTEE	1.00	X						0.	0.	0.
NADINE ASIN TRUSTEE	1.00	X						0.	0.	0.
LOUISE BASBAS TRUSTEE	1.00	X						0.	0.	0.
BILLY CHILDS TRUSTEE	1.00	X						0.	0.	0.
JAMES F. DUNHAM TRUSTEE	1.00	X						0.	0.	0.
DEREK E. GORDON TRUSTEE	1.00	X						0.	0.	0.
ALBERT HARCLERODE TRUSTEE	1.00	X						0.	0.	0.
JULIE HIMMELSTRUP TRUSTEE	1.00	X						0.	0.	0.
LAURA KAMINSKY TRUSTEE	1.00	X						0.	0.	0.
SHIRLEY KIRSHBAUM TRUSTEE	1.00	X						0.	0.	0.
EDNA LANDAU TRUSTEE	1.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
TANIA LEON TRUSTEE	1.00	X						0.	0.	0.
SUSAN MUSCARELLA TRUSTEE	1.00	X						0.	0.	0.
MAURY OKUN TRUSTEE	1.00	X						0.	0.	0.
STEVEN OVITSKY TRUSTEE	1.00	X						0.	0.	0.
RUFUS REID TRUSTEE	1.00	X						0.	0.	0.
CHRISTOPHER REX TRUSTEE	1.00	X						0.	0.	0.
JAMES E. ROCCO TRUSTEE	1.00	X						0.	0.	0.
DAVID STAM TRUSTEE	1.00	X						0.	0.	0.
TOM STONE TRUSTEE	1.00	X						0.	0.	0.
EDWARD SUROVELL TRUSTEE	1.00	X						0.	0.	0.
1b Total								187,165.	0.	29,742.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **1**

- 3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual
- 4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual
- 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person

	Yes	No
3		X
4	X	
5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization **NONE**

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **0**

SEE SCHEDULE J-2 FOR PART VII, SECTION A CONTINUATION

Form 990 (2009)

Part VIII Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a					
	b Membership dues	1b					
	c Fundraising events	1c					
	d Related organizations	1d					
	e Government grants (contributions)	1e	308,243.				
	f All other contributions, gifts, grants, and similar amounts not included above	1f	393,745.				
	g Noncash contributions included in lines 1a-1f \$						
	h Total. Add lines 1a-1f			701,988.			
Program Service Revenue	2 a MEMBERSHIP DUES	Business Code	713990	351,445.	351,445.		
	b MAGAZINE ADVERTISING		541800	277,491.		277,491.	
	c REGISTRATION FEES		713990	124,371.	124,371.		
	d PUBLICATION SALES		511120	1,872.	1,872.		
	e						
	f All other program service revenue						
	g Total. Add lines 2a-2f			755,179.			
	Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			249,704.		
4 Income from investment of tax-exempt bond proceeds							
5 Royalties							
6 a Gross Rents		(i) Real	103,876.				
b Less rental expenses		(ii) Personal					
c Rental income or (loss)			103,876.				
d Net rental income or (loss)				103,876.		103,876.	
7 a Gross amount from sales of assets other than inventory		(i) Securities	2624588.				
b Less cost or other basis and sales expenses		(ii) Other	3128547.				
c Gain or (loss)			-503959.				
d Net gain or (loss)				-503,959.		-503,959.	
8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18		a					
b Less direct expenses		b					
c Net income or (loss) from fundraising events							
9 a Gross income from gaming activities. See Part IV, line 19		a					
b Less direct expenses		b					
c Net income or (loss) from gaming activities							
10 a Gross sales of inventory, less returns and allowances		a					
b Less cost of goods sold	b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue			Business Code				
11 a MISCELLANEOUS		900099	3,235.	3,235.			
b							
c							
d All other revenue							
e Total. Add lines 11a-11d			3,235.				
12 Total revenue. See instructions.			1,310,023.	480,923.	381,367.	-254,255.	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	425,715.	425,715.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	273,200.	273,200.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	207,242.	170,546.	15,784.	20,912.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	484,648.	392,380.	47,942.	44,326.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	9,186.	7,458.	952.	776.
9 Other employee benefits	36,285.	30,850.	334.	5,101.
10 Payroll taxes	49,528.	41,174.	4,053.	4,301.
11 Fees for services (non-employees)				
a Management				
b Legal				
c Accounting	25,365.	15,280.	7,765.	2,320.
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other	245,292.	220,755.	18,924.	5,613.
12 Advertising and promotion	166,695.	165,249.	1,096.	350.
13 Office expenses	57,223.	40,135.	9,092.	7,996.
14 Information technology				
15 Royalties				
16 Occupancy	168,213.	83,600.	71,627.	12,986.
17 Travel	40,369.	39,361.	1,002.	6.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	88,598.	85,693.	2,905.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	33,008.	26,791.	3,126.	3,091.
23 Insurance	5,476.	4,184.	657.	635.
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a MISCELLANEOUS	25,120.	14,925.	3,133.	7,062.
b PANEL HONORARIA	21,850.	21,850.		
c				
d				
e				
f All other expenses				
25 Total functional expenses Add lines 1 through 24f	2,363,013.	2,059,146.	188,392.	115,475.
26 Joint costs. Check here ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	28,721.	1	300.
	2 Savings and temporary cash investments	1,374,124.	2	1,180,009.
	3 Pledges and grants receivable, net	1,838,885.	3	1,305,188.
	4 Accounts receivable, net	56,630.	4	52,686.
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	45,245.	9	31,762.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 1,095,491.		
	b Less: accumulated depreciation	10b 434,508.		
		645,819.	10c	660,983.
	11 Investments - publicly traded securities	5,658,790.	11	6,233,397.
	12 Investments - other securities. See Part IV, line 11	409,966.	12	507,113.
	13 Investments - program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
15 Other assets. See Part IV, line 11		15		
16 Total assets. Add lines 1 through 15 (must equal line 34)	10,058,180.	16	9,971,438.	
Liabilities	17 Accounts payable and accrued expenses	49,456.	17	37,615.
	18 Grants payable	900,496.	18	853,342.
	19 Deferred revenue	6,670.	19	11,427.
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties	893,791.	23	880,540.
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities. Complete Part X of Schedule D	15,348.	25	15,348.
	26 Total liabilities. Add lines 17 through 25	1,865,761.	26	1,798,272.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	-712,947.	27	40,070.
	28 Temporarily restricted net assets	2,528,536.	28	1,984,518.
	29 Permanently restricted net assets	6,376,830.	29	6,148,578.
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	8,192,419.	33	8,173,166.
	34 Total liabilities and net assets/fund balances	10,058,180.	34	9,971,438.

Form 990 (2009)

Part XI Financial Statements and Reporting

1 Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

b Were the organization's financial statements audited by an independent accountant?

c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both:

☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		X
2b	X	
2c	X	
3a		X
3b		

Form 990 (2009)

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

QMB No. 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

CHAMBER MUSIC AMERICA, INC.

Employer identification number

13-2934575

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.	
---	--

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)

9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III)

10 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f ☐ If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____

g ☐ Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? _____

(ii) A family member of a person described in (i) above? _____

(iii) A 35% controlled entity of a person described in (i) or (ii) above? _____

h ☐ Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	936,639.	1049107.	3253272.	1584933.	1053433.	7877384.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	936,639.	1049107.	3253272.	1584933.	1053433.	7877384.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						3225320.
6 Public support. Subtract line 5 from line 4						4652064.

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	936,639.	1049107.	3253272.	1584933.	1053433.	7877384.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	354,138.	274,018.	527,055.	231,826.	249,704.	1636741.
9 Net income from unrelated business activities, whether or not the business is regularly carried on					20,346.	20,346.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)	10,767.	3,269.	7,406.	6,983.	3,235.	31,660.
11 Total support. Add lines 7 through 10						9566131.
12 Gross receipts from related activities, etc. (see instructions)					12	717,932.

13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	48.63 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	29.77 %

16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☒

b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ☐

17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ☐

b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ☐

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ☐

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)**Section A. Public Support**

Calendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%
19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶ ☐		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐		

Schedule A (Form 990 or 990-EZ) 2009

Schedule D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

- ▶ Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

CHAMBER MUSIC AMERICA, INC.

Employer identification number

13-2934575

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?		☐ Yes ☐ No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?		☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Tax Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1	▶ \$
(ii) Assets included in Form 990, Part X	▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1	▶ \$
b Assets included in Form 990, Part X	▶ \$

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items

(check all that apply):

a ☐ Public exhibitiond ☐ Loan or exchange programsb ☐ Scholarly researche ☐ Other _____c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets

to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☐ No**Part IV Escrow and Custodial Arrangements.** Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table.

	Amount
1c	
1d	
1e	
1f	

c Beginning balance

d Additions during the year

e Distributions during the year

f Ending balance

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	5,861,009.	7,286,751.			
b Contributions					
c Net investment earnings, gains, and losses	767,194.	-1198713.			
d Grants or scholarships					
e Other expenditures for facilities and programs	213,479.	227,029.			
f Administrative expenses					
g End of year balance	6,414,724.	5,861,009.			

2 Provide the estimated percentage of the year end balance held as

a Board designated or quasi-endowment ☒ .00 %b Permanent endowment ☒ 99.00 %c Term endowment ☒ 1.00 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations

(ii) related organizations

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings		917,075.	329,442.	587,633.
c Leasehold improvements		12,929.	9,338.	3,591.
d Equipment		71,906.	66,154.	5,752.
e Other		93,581.	29,574.	64,007.
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				660,983.

Schedule D (Form 990) 2009

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
CERTIFICATES OF DEPOSIT	507,113.	END-OF-YEAR MARKET VALUE
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.)	507,113.	

Part VIII Investments - Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.)		

Part IX Other Assets. See Form 990, Part X, line 15.

(a) Description	(b) Book value
Total. (Column (b) must equal Form 990, Part X, col (B) line 15.)	

Part X Other Liabilities. See Form 990, Part X, line 25

1. (a) Description of liability	(b) Amount
Federal income taxes	
SECURITY DEPOSIT PAYABLE	15,348.
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.)	15,348.

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	1,310,023.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	2,363,013.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	-1,052,990.
4	Net unrealized gains (losses) on investments	4	1,033,737.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	
9	Total adjustments (net). Add lines 4 through 8	9	1,033,737.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	-19,253.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	2,343,760.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	1,033,737.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	1,033,737.
3	Subtract line 2e from line 1	3	1,310,023.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	1,310,023.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	2,363,013.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV.)	2d	
e	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	3	2,363,013.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV.)	4b	
c	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5	2,363,013.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4: THE RESIDENCY ENDOWMENT'S PURPOSE IS TO FUND GRANTS

MADE THROUGH CMA'S RESIDENCY PARTNERSHIP PROGRAM, WHICH BRINGS LIVE

CHAMBER MUSIC TO COMMUNITIES ACROSS THE COUNTRY IN SETTINGS OTHER THAN

TRADITIONAL CONCERT HALLS.

THE COMMISSIONING ENDOWMENT'S PURPOSE IS TO FUND GRANTS MADE THROUGH CMA'S

CLASSICAL COMMISSIONING PROGRAM, WHICH SUPPORTS THE COMPOSER'S FEE,

ENSEMBLE HONORARIA, AND COPYING COSTS.

Part XIV Supplemental Information (continued)

THE GENERAL ENDOWMENT'S PURPOSE IS TO FUND CMA'S GENERAL OPERATIONS.

THE CLEVELAND QUARTET AWARD ENDOWMENT'S PURPOSE IS TO PROVIDE FEE SUBSIDY
FOR THE ENSEMBLE CHOSEN TO RECEIVE THE BIENNIAL CLEVELAND QUARTET AWARD.

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

CHAMBER MUSIC AMERICA, INC.

Employer identification number
13-2934575

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. ☐

Part II Grants and Other Assistance to Governments and Organizations in the United States

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AMERICAN BRASS QUINTET 45-05 NEWTOWN ROAD ASTORIA, NY 11103-1622	23-7259680	501(C)(3)	22,000.	0.			CLASSICAL COMMISSIONING GRANT
AMERICAN JAZZ MUSEUM 1616 EAST 18TH STREET KANSAS CITY, MO 64108	73-1650922	501(C)(3)	15,000.	0.			PRESENTING JAZZ GRANT
ARS NOVA WORKSHOP, INC. 3909 WARREN ST. PHILADELPHIA, PA 19104	38-3714248	501(C)(3)	18,000.	0.			PRESENTING JAZZ GRANT
AUDITORIUM CHAMBER MUSIC SERIES PO BOX 444015 MOSCOW, ID 83844-4015	82-6000945	501(C)(3)	6,000.	0.			RESIDENCY PARTNERSHIP PROGRAM GRANT
CHAMBER MUSIC SOCIETY OF DETROIT 31731 NORTHWESTERN HIGHWAY, STE. 168 - WEST FARMINGTON HILLS, MI 48334	38-2794258	501(C)(3)	5,000.	0.			CLEVELAND QUARTET AWARD
CHAMBER MUSIC SOCIETY OF ST. CLOUD PO BOX 205 ST. CLOUD, MN 56302	41-1366774	501(C)(3)	6,000.	0.			RESIDENCY PARTNERSHIP PROGRAM GRANT

2 Enter total number of section 501(c)(3) and government organizations

3 Enter total number of other organizations

32.
0.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2009

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
FRENCH-AMERICAN JAZZ EXCHANGE	4	37,000.	0.		
JAZZ NEW WORKS	9	200,500.	0.		
RESIDENCY PARTNERSHIP	3	30,000.	0.		
CLASSICAL COMMISSIONING GRANT	1	5,700.	0.		
Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.					

SCHEDULE I, PART I, LINE 2: CONTRACTS ARE ISSUED AT THE BEGINNING OF THE GRANT PERIOD; INTERIM REPORTS ARE REQUIRED PERIODICALLY, DEPENDING ON THE LENGTH OF THE GRANT CYCLE; FINAL REPORTS ARE REQUIRED AT THE CONCLUSION OF EACH GRANT PERIOD.

STAFF REVIEWS INTERIM REPORTS AND PRO-ACTIVELY CONTACTS GRANTEE'S THROUGHOUT THE YEAR TO MONITOR PROGRESS. IT IS STATED IN THE GRANT CONTRACT THAT THE GRANTEE MUST NOTIFY CMA IN WRITING OF ANY CHANGES FROM THE GRANTEE'S ORIGINAL APPLICATION THAT MIGHT OCCUR. CMA HAS THE RIGHT TO REFUSE TO

SCHEDULE I-1
(Form 990)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule I (Form 990)
▶ Attach to Form 990 to list additional information for
Schedule I (Form 990), Part II or Part III.

OMB No. 1545-0047
2009
Open to Public
Inspection

Name of the organization

CHAMBER MUSIC AMERICA, INC.

Employer identification number
13-2934575

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)									
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
CORNISH COLLEGE OF THE ARTS 1000 LENORA STREET SEATTLE, WA 98121	91-0916534	501(C)(3)	5,000.	0.			PRESENTING JAZZ GRANT		
DA CAMERA OF HOUSTON 1427 BRANARD HOUSTON, TX 77006	76-0232578	501(C)(3)	22,000.	0.			CLASSICAL COMMISSIONING GRANT		
DEL SOL PERFORMING ARTS ORGANIZATION - 754 46TH AVENUE - SAN FRANCISCO, CA 94121	20-1748898	501(C)(3)	20,000.	0.			CLASSICAL COMMISSIONING GRANT		
EARSHOT JAZZ SOCIETY OF SEATTLE 3429 FREMONT PLACE N, #309 SEATTLE, WA 98103-8650	94-3051601	501(C)(3)	22,000.	0.			PRESENTING JAZZ GRANT		
FIFTH STREAM MUSIC 1881 SUTTER STREET, #312 SAN FRANCISCO, CA 94115	11-3759324	501(C)(3)	12,000.	0.			RESIDENCY PARTNERSHIP PROGRAM GRANT		
FLYNN CENTER FOR THE PERF. ARTS, LTD. - 153 MAIN STREET - BURLINGTON, VT 05401	03-0277052	501(C)(3)	17,965.	0.			PRESENTING JAZZ GRANT		
HALLWALLS CONTEMPORARY ART CENTER 341 DELAWARE AVENUE BUFFALO, NY 14202	16-1104232	501(C)(3)	15,000.	0.			PRESENTING JAZZ GRANT		
INTERNATIONAL FESTIVAL OF ARTS AND IDEAS - 195 CHURCH STREET, 12TH FLOOR - NEW HAVEN, CT 06510	06-1444222	501(C)(3)	5,000.	0.			PRESENTING JAZZ GRANT		

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

Name of the organization

CHAMBER MUSIC AMERICA, INC.

Employer identification number
13-2934575

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)							
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
JACK MUSIC, INC. 350 FT. WASHINGTON AVE, #3C NEW YORK, NY 10033	26-3153404	501(C)(3)	16,500.	0.			CLASSICAL COMMISSIONING GRANT
JAZZ ST. LOUIS 3547 OLIVE STREET, SUITE 212 ST. LOUIS, MO 63103	43-1761629	501(C)(3)	5,000.	0.			PRESENTING JAZZ GRANT
JAZZMOBILE 154 W 127TH STREET NEW YORK, NY 10027	13-2614483	501(C)(3)	15,000.	0.			PRESENTING JAZZ GRANT
JAZZMOBILE 154 W 127TH STREET NEW YORK, NY 10027	13-2614483	501(C)(3)	5,000.	0.			RESIDENCY PARTNERSHIP PROGRAM GRANT
KERRY TOWN CONCERT HOUSE, INC. 415 N FOURTH AVENUE ANN ARBOR, MI 48104	38-2542823	501(C)(3)	5,000.	0.			PRESENTING JAZZ GRANT
MARKET SQUARE CONCERTS PO BOX 1292 HARRISBURG, PA 17108	20-5551768	501(C)(3)	5,000.	0.			CLEVELAND QUARTET AWARD
MONTGOMERY COUNTY COMMUNITY COLLEGE - 340 DEKALB PIKE - BLUE BELL, PA 19422	23-1760325	501(C)(3)	5,000.	0.			PRESENTING JAZZ GRANT
MUSIC FOR YOUTH, INC. PO BOX 403 WESTPORT, CT 06881	01-0746495	501(C)(3)	12,000.	0.			RESIDENCY PARTNERSHIP PROGRAM GRANT

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

Name of the organization

CHAMBER MUSIC AMERICA, INC.

Employer identification number
13-2934575

Part I Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
MUSIQA 3201 ALLEN PARKWAY, SUITE 150 HOUSTON, TX 77019	56-2281440	501(C)(3)	21,000.	0.			CLASSICAL COMMISSIONING GRANT
NETWORK FOR NEW MUSIC 6757 GREENE STREET, #400 PHILADELPHIA, PA 19119	22-2629436	501(C)(3)	19,000.	0.			CLASSICAL COMMISSIONING GRANT
NEW YORK NEW MUSIC ENSEMBLE 43 MACE STREET STATEN ISLAND, NY 10306	13-2969466	501(C)(3)	22,000.	0.			CLASSICAL COMMISSIONING GRANT
PAINTED BRIDE ART CENTER 230 VINE STREET PHILADELPHIA, PA 19106	23-1946391	501(C)(3)	17,000.	0.			PRESENTING JAZZ GRANT
PLANET ARTS PO BOX 387 CATSKILL, NY 12414	20-3251853	501(C)(3)	13,750.	0.			PRESENTING JAZZ GRANT
NORTHROP UNIVERSITY OF MINNESOTA 200 OAK STREET SE, #450 MINNEAPOLIS, MN 55455	41-6007513	501(C)(3)	15,000.	0.			PRESENTING JAZZ GRANT
TALEA ENSEMBLE 11 LINCOLN AVENUE, #413 BRONX, NY 10454	26-3509934	501(C)(3)	22,500.	0.			CLASSICAL COMMISSIONING GRANT
THIRD COAST PERCUSSION 2015 WEST EASTWOOD AVE, APT 3 CHICAGO, IL 60625-1588	42-1744369	501(C)(3)	6,000.	0.			RESIDENCY PARTNERSHIP PROGRAM GRANT

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I-1 (Form 990) 2009

Part IV	Supplemental Information
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APPROVE PROPOSED CHANGES.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Complete if the organization answered "Yes" to Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

CHAMBER MUSIC AMERICA, INC.

Employer identification number

13-2934575

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items

- | | |
|--|--|
| ☐ First-class or charter travel | ☐ Housing allowance or residence for personal use |
| ☐ Travel for companions | ☐ Payments for business use of personal residence |
| ☐ Tax indemnification and gross-up payments | ☐ Health or social club dues or initiation fees |
| ☐ Discretionary spending account | ☐ Personal services (e.g., maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

- | | |
|---|---|
| ☒ Compensation committee | ☒ Written employment contract |
| ☒ Independent compensation consultant | ☒ Compensation survey or study |
| ☒ Form 990 of other organizations | ☒ Approval by the board or compensation committee |

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
- c** Participate in, or receive payment from, an equity-based compensation arrangement?

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?

If "Yes" to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?

If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III.

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

Yes No

1b

2

4a

4b

4c

5a

5b

6a

6b

7

8

9

X

X

X

X

X

X

X

X

X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

Continuation Sheet for Form 990

OMB No 1545-0047

2009

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▶ Attach to Form 990 to list additional information for Form 990, Part VII, Section A, line 1a.

▶ See the Instructions for Form 990.

Name of the Organization

CHAMBER MUSIC AMERICA, INC.

Employer Identification number

13-2934575

Part I	Continuation of Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
---------------	--

[illegible]

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

CHAMBER MUSIC AMERICA, INC.

Employer identification number
13-2934575

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

AND AN ARRAY OF INFORMATION SERVICES, CMA CONNECTS AND SUPPORTS THE
MANY MUSICIANS, PRESENTERS, EDUCATORS, AND MUSIC BUSINESSES THAT ARE
PART OF THIS VIBRANT COMMUNITY.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

THE FRENCH-AMERICAN CULTURAL EXCHANGE FOR PROJECTS INVOLVING AMERICAN
AND FRENCH JAZZ MUSICIANS.

RESIDENCY PARTNERSHIP: 9 GRANTS WERE AWARDED TO ENSEMBLES AND
PRESENTERS FOR EDUCATIONAL AND AUDIENCE DEVELOPMENT ACTIVITIES IN
COMMUNITIES NATIONWIDE.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:

MEMBER SERVICES, WEBSITE, PROFESSIONAL DEVELOPMENT, RESEARCH &
ADVOCACY, AND OTHER EVENTS

EXPENSES \$ 301210. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.

FORM 990, PART VI, SECTION A, LINE 6: MEMBERSHIP IS OPEN TO ALL PERSONS
AND ORGANIZATIONS INTERESTED IN THE PURPOSES OF THE CORPORATION. EACH
INDIVIDUAL OR ORGANIZATION IS REFERRED TO AS A "MEMBER" AND COLLECTIVELY AS
"MEMBERS."

FORM 990, PART VI, SECTION A, LINE 7A: THE ORGANIZATION'S BYLAWS MANDATE
21 BOARD MEMBERS FROM THE PROFESSIONAL CHAMBER MUSIC FIELD; THESE ARE
IDENTIFIED AS ELECTED BOARD MEMBERS. VOTING MEMBERS CAST A BALLOT FOR
SEVEN ELECTED DIRECTORS ANNUALLY.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

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Employer identification number
13-2934575

FORM 990, PART VI, SECTION A, LINE 7B: THE BOARD HAS THE POWER TO SPECIFY WHICH MEMBERSHIP CATEGORY HAS THE RIGHT TO VOTE ON MATTERS PRESENTED TO THE MEMBERS. EACH MEMBER WITHIN A MEMBERSHIP CATEGORY ENTITLED TO VOTE HAS THE RIGHT TO CAST ONE VOTE ON EACH MATTER UNDER CONSIDERATION BY THE VOTING MEMBERS. EACH VOTING MEMBER CASTS A VOTE PURSUANT TO PRECEDURES ESTABLISHED BY THE BOARD, WHICH INCLUDES VOTING IN PERSON, BY PROXY, OR BY EMAIL.

FORM 990, PART VI, SECTION B, LINE 11: CMA'S CHIEF EXECUTIVE OFFICER AND AUDIT COMMITTEE OF THE BOARD REVIEWED THE FORM 990 BEFORE IT WAS SUBMITTED TO THE IRS. THE REVIEW WAS CONDUCTED IN MAY 2011 UNDER THE LEADERSHIP OF THE CHAIR OF THE AUDIT COMMITTEE.

FORM 990, PART VI, SECTION B, LINE 12C: THERE EXISTS BETWEEN CMA AND ITS BOARD, OFFICERS, AND MANAGEMENT EMPLOYEES A FIDUCIARY DUTY THAT CARRIES WITH IT A BROAD AND UNBENDING DUTY OF LOYALTY AND FIDELITY. THE BOARD, OFFICERS, AND MANAGEMENT EMPLOYEES HAVE THE RESPONSIBILITY OF ADMINISTERING THE AFFAIRS OF CMA HONESTLY AND PRUDENTLY, AND OF EXERCISING THEIR BEST CARE, SKILL, AND JUDGMENT FOR THE SOLE BENEFIT OF CMA. THOSE PERSONS SHALL EXERCISE THE UTMOST GOOD FAITH IN ALL TRANSACTIONS INVOLVED IN THEIR DUTIES, AND THEY SHALL NOT USE THEIR POSITIONS WITH CMA OR KNOWLEDGE GAINED THERE FROM FOR THEIR PERSONAL BENEFIT. THE INTERESTS OF THE ORGANIZATION MUST HAVE THE FIRST PRIORITY IN ALL DECISIONS AND ACTIONS. IT IS THE POLICY OF THE BOARD THAT THE EXISTENCE OF ANY POTENTIAL OR REAL CONFLICTS OF INTEREST SHALL BE DISCLOSED ON A TIMELY BASIS AND ALWAYS BEFORE ANY

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No. 1545-0047

2009

Open to Public
Inspection

Name of the organization

CHAMBER MUSIC AMERICA, INC.

Employer identification number
13-2934575

TRANSACTION IS CONSUMMATED. IT SHALL BE THE CONTINUING RESPONSIBILITY OF
BOARD, OFFICERS, AND MANAGEMENT EMPLOYEES TO SCRUTINIZE THEIR TRANSACTIONS
AND OUTSIDE BUSINESS INTERESTS AND RELATIONSHIPS FOR POTENTIAL CONFLICTS
AND TO IMMEDIATELY MAKE SUCH DISCLOSURES.

WHILE NO CONFLICTS AMONG BOARD MEMBERS HAVE EVER ARISEN, THE POTENTIAL
PROCESS OF RESOLVING A CONFLICT IS TO DISCUSS THE IMPENDING CONFLICT WITH
THE INDIVIDUAL AND AGREE ON A SOLUTION THAT WOULD MAINTAIN THE HIGH DEGREE
OF INTEGRITY THAT IS REQUIRED OF ALL BOARD MEMBERS WHILE SERVING CHAMBER
MUSIC AMERICA'S BEST INTERESTS. IF A CONFLICT OF INTEREST COULD NOT BE
SETTLED THROUGH DISCUSSION AND AMICABLE RESOLUTION, THE BOARD MEMBER WOULD
BE ASKED TO RESIGN.

IF A CONFLICT OF INTEREST WERE TO ARISE AT THE STAFF LEVEL, THE SITUATION
WOULD BE REVIEWED BY THE CEO, WHO WOULD MAKE A RECOMMENDATION TO THE BOARD
FOR APPROPRIATE ACTION.

FORM 990, PART VI, SECTION B, LINE 15A: A COMPARATIVE COMPENSATION REVIEW
OF THE CEO WAS CONDUCTED IN 2009. THE CEO'S COMPENSATION AND BENEFITS
PACKAGE WAS EVALUATED ALONGSIDE THOSE OF CEOS/EXECUTIVE DIRECTORS WHO LEAD
SIMILAR TYPES AND SIZES OF ARTS ORGANIZATIONS. CMA DOES NOT HAVE OTHER
COMPENSATED OFFICERS OR KEY EMPLOYEES.

FORM 990, PART VI, SECTION C, LINE 19: CMA HAS NOT MADE ITS GOVERNING
DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS GENERALLY
AVAILABLE TO THE PUBLIC; HOWEVER, CMA HAS SHARED THESE DOCUMENTS WITH

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.

▶ Attach to Form 990.

OMB No 1545-0047

2009

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CHAMBER MUSIC AMERICA, INC.

Employer identification number

13-2934575

MEMBERS OF THE PUBLIC WHEN REQUESTED.

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
	BUILDINGS											
3	CONDOMINIUM UNIT	VARI	ESSL	39.00	16	917,075.			917,075.	305,897.		23,545.
	* 990 PAGE 10 TOTAL											
	BUILDINGS					917,075.		0.	917,075.	305,897.	0.	23,545.
	FURNITURE & FIXTURES											
	FURNITURE & FIXTURES											
2	FIXTURES	VARI	ESSL	7.00	16	48,656.			48,656.	28,744.		830.
	* 990 PAGE 10 TOTAL											
	FURNITURE & FIXTURES					48,656.		0.	48,656.	28,744.	0.	830.
	MACHINERY & EQUIPMENT											
1	COMPUTER EQUIPMENT	VARI	ESSL	5.00	16	57,706.			57,706.	49,352.		3,463.
	WEBSITE DEVELOPMENT											
5	COSTS	VARI	ESSL	3.00	16	14,200.			14,200.	12,479.		860.
	* 990 PAGE 10 TOTAL											
	MACHINERY & EQUIPMENT					71,906.		0.	71,906.	61,831.	0.	4,323.
	OTHER											
	CONDOMINIUM UNIT											
4	IMPROVEMENTS	VARI	ESSL	39.00	16	12,929.			12,929.	5,028.		4,310.
	* 990 PAGE 10 TOTAL											
7	WEBSITE	VARI	ESSL	3.00	16	44,925.			44,925.			0.
	* 990 PAGE 10 TOTAL											
	OTHER					57,854.		0.	57,854.	5,028.	0.	4,310.
	* GRAND TOTAL 990					1095491.		0.	1095491.	401,500.	0.	33,008.
	PAGE 10 DEPR											

Application for Extension of Time To File an
Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization	Employer identification number
	CHAMBER MUSIC AMERICA, INC.	13-2934575
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions	
	305 SEVENTH AVENUE - 5TH FLOOR	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEW YORK, NY 10001-6008	

Check type of return to be filed (file a separate application for each return)

- | | | |
|--|---|------------------------------------|
| ☒ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☐ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

MARGARET M. LIOI

- The books are in the care of ► 305 SEVENTH AVE - NEW YORK, NY 10001-6008
- Telephone No. ► 212-242-2022 FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until FEBRUARY 15, 2011, to file the exempt organization return for the organization named above. The extension is for the organization's return for

► ☐ calendar year _____ or► ☒ tax year beginning JUL 1, 2009, and ending JUN 30, 2010

- 2 If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$
c	Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$ N/A

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)	
Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	CHAMBER MUSIC AMERICA, INC.	13-2934575
	Number, street, and room or suite no. If a P.O. box, see instructions 305 SEVENTH AVENUE - 5TH FLOOR	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEW YORK, NY 10001-6008	

Enter the Return code for the return that this application is for (file a separate application for each return)

01

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of **305 SEVENTH AVE - NEW YORK, NY 10001-6008**

Telephone No. **212-242-2022**

FAX No. ☐

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **MAY 15, 2011**

5 For calendar year ☐, or other tax year beginning **JUL 1, 2009**, and ending **JUN 30, 2010**

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

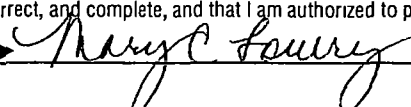
7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO COMPILE THE INFORMATION NECESSARY TO COMPLETE THE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CPA**

Date **1/25/11**

Form 8868 (Rev. 1-2011)