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**CHANGE OF ACCOUNTING PERIOD
Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2009

Open to Public
Inspection

A For the 2009 calendar year, or tax year beginning JAN 1, 2010 and ending JUN 30, 2010

| | | | | |
|--|--|---|---|--|
| B <input type="checkbox"/> Check if applicable <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending | C Name of organization ANAHEIM DUCKS FOUNDATION Doing Business As | | D Employer identification number 11-3839845 | |
| | | | | |
| | Number and street (or P.O. box if mail is not delivered to street address) 2101 E. COAST HWY., THIRD FLOOR | | E Telephone number 949-760-4300 | |
| | City or town, state or country, and ZIP + 4 CORONA DEL MAR, CA 92625 | | G Gross receipts \$ 662,233. | |
| | F Name and address of principal officer: MICHAEL SCHULMAN SAME AS C ABOVE | | H(a) Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| | I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 | | H(b) Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| J Website: ► N/A | | H(c) Group exemption number ► | | |
| K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ► | | L Year of formation: 2008 M State of legal domicile: CA | | |
| Part I: Summary | | | | |
| 1 Briefly describe the organization's mission or most significant activities: PRODUCE POSITIVE CHANGE TO CHILDREN AND FAMILIES REGARDING EDUCATION, HEALTH, AND WELLNESS | | | | |
| 2 Check this box ► <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. | | | | |
| 3 Number of voting members of the governing body (Part VI, line 1a) 3 | | | | |
| 4 Number of independent voting members of the governing body (Part VI, line 1b) 2 | | | | |
| 5 Total number of employees (Part V, line 2a) 0 | | | | |
| 6 Total number of volunteers (estimate if necessary) 75 | | | | |
| 7a Total gross unrelated business revenue from Part VIII, column (C), line 12 0. | | | | |
| b Net unrelated business taxable income from Form 990-T, line 34 0. | | | | |
| Revenue | | | | |
| 8 Contributions and grants (Part VIII, line 1h) 304,070. Prior Year 346,030. | | | | |
| 9 Program service revenue (Part VIII, line 2g) 94,489. | | | | |
| 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 226,935. | | | | |
| 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 304,070. | | | | |
| 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 346,030. | | | | |
| Expenses | | | | |
| 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 10,856. | | | | |
| 14 Benefits paid to or for members (Part IX, column (A), line 4) 148,259. | | | | |
| 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 242,748. | | | | |
| 16a Professional fundraising fees (Part IX, column (A), line 11e) 61,322. | | | | |
| b Total fundraising expenses (Part IX, column (D), line 25) <39,303. | | | | |
| 17 Other expenses (Part IX, column (A), lines 1-1d, 1-2-1) 80,448. | | | | |
| 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 289,786. | | | | |
| 19 Revenue less expenses. Subtract line 18 from line 12 250,483. | | | | |
| Net Assets or Fund Balances | | | | |
| 20 Total assets (Part X, line 16) 370,234. Beginning of Current Year 263,171. | | | | |
| 21 Total liabilities (Part X, line 26) 80,448. End of Year 12,688. | | | | |
| 22 Net assets or fund balances. Subtract line 21 from line 20 289,786. | | | | |
| Part II: Signature Block | | | | |
| Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. | | | | |
| Signature of officer MICHAEL SCHULMAN Type or print name and title | | | | |
| Date 5/10/11 | | | | |
| Paid Preparer's Use Only | | | | |
| Preparer's signature ► BZ Date | | | | |
| Firm's name (or yours if self-employed), address, and ZIP + 4 ► WINDES & MCCLAUGHRY ACCT. CORP. Date | | | | |
| P.O. BOX 87 LONG BEACH, CA 90801-0087 | | | | |
| Check if self-employed ► <input type="checkbox"/> Preparer's identifying number (see instructions) | | | | |
| EIN ► | | | | |
| Phone no. ► (562) 435-1191 | | | | |

May the IRS discuss this return with the preparer shown above? (see instructions)

Yes No

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Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

TO FACILITATE AND SUPPORT PROGRAMS THAT PRODUCE POSITIVE CHANGE FOR CHILDREN AND FAMILIES THROUGHOUT SOUTHERN CALIFORNIA BY PROVIDING EDUCATIONAL OPPORTUNITIES, BROADENING ACCESS TO THE SPORT OF HOCKEY AND ADDRESSING THE HEALTH AND WELLNESS NEEDS OF OUR COMMUNITY.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

SEE SCHEDULE O FOR CONTINUATION(S)

4a (Code:) (Expenses \$ 226,652. including grants of \$ 226,652.) (Revenue \$)
PROVIDES GRANTS AND SUPPORT TO A VARIETY OF PUBLIC CHARITIES IN THE ORANGE COUNTY AREA THAT HAVE MISSIONS THAT ARE COMMITTED TO ENHANCING THE LIVES THROUGH IMPROVING THE EDUCATION, WELLNESS AND HEALTH OF CHILDREN AND FAMILIES IN THE ORANGE COUNTY AREA:

ORANGEWOOD CHILDREN'S FOUNDATION: FUNDS ASSISTED SCHOLARSHIP EFFORTS FOR ORANGEWOOD'S EMANCIPATED YOUTH TO ATTEND UNIVERSITIES, COMMUNITY COLLEGES AND TRADE SCHOOLS. ORANGEWOOD'S MISSION IS TO END THE CYCLE OF CHILD ABUSE BY PROVIDING INNOVATIVE PROGRAMS FOCUSED ON PREVENTION, CARE, EMANCIPATION AND PUBLIC AWARENESS.

CHOC FOUNDATION: FUNDS RAISED WERE APPLIED TO A PLEDGE TOWARD THE CHOC

4b (Code:) (Expenses \$ 82,622. including grants of \$ 283.) (Revenue \$)
SCHOLASTIC CURRICULUM OF RECREATION AND EDUCATION - THE S.C.O.R.E. PROGRAM PROMOTES HEALTHY LIVING AND ACADEMIC EXCELLENCE TO ALL STUDENTS IN SOUTHERN CALIFORNIA. IT OFFERS FREE EDUCATIONAL STANDARDS BASED PROGRAMS AND INCENTIVES FOR TEACHERS AND STUDENTS USING TWO METHODS: IN-CLASS EDUCATION AND PHYSICAL EDUCATION. THE IN-CLASS EDUCATION PROGRAM CONSISTS OF THREE SMALLER PROGRAMS: SCHOOL SUPPLIES DONATION, READING IS THE GOAL, AND FIRST FLIGHT FIELD TRIP. OVER 25,000 STUDENTS PARTICIPATE IN THIS PROGRAM ON A YEARLY BASIS, IN WHICH PARTICIPATING SCHOOLS SPAN FROM SAN DIEGO, SAN BERNARDINO, ORANGE, RIVERSIDE, AND LOS ANGELES COUNTIES. THE PHYSICAL EDUCATION PROGRAM PROMOTES HEALTHY LIVING THROUGH THE USE OF STREET HOCKEY. THIS PROGRAM CONSISTS OF A DONATION OF ALL ESSENTIALS NEEDED TO PLAY STREET HOCKEY AT YOUR SCHOOL.

4c (Code:) (Expenses \$ 49,499. including grants of \$) (Revenue \$)
THE SUITE DONATION PROGRAM REPRESENTS ANAHEIM DUCKS FOUNDATION'S PARTICIPATION IN A COMMUNITY WIDE APPROACH TO ADDRESS THE CRITICAL CAPACITY SHORTAGES OF THE SAFETY NET PROVIDERS OF HUMAN AND SOCIAL SERVICES IN ORANGE COUNTY THAT HAVE BEEN SEVERELY IMPACTED BY GOVERNMENT BUDGET CUTS AND REDUCTIONS IN FUNDING DUE TO DETERIORATING ECONOMIC CONDITIONS. THE SUITE DONATION PROGRAM PROVIDES THE EXEMPT ORGANIZATIONS THE ABILITY TO ENGAGE IN BOARD DEVELOPMENT AND DONOR CULTIVATION, AS WELL AS DONATING THE SUITE TO THE PARTICIPATING CHARITIES SO THEY MAY AUCTION OFF THE SUITE TO HELP RAISE FUNDS.

4d Other program services. (Describe in Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses ► \$ 358,773.

Part IV Checklist of Required Schedules

| | Yes | No |
|---|-------|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 X | |
| 2 Is the organization required to complete Schedule B, Schedule of Contributors? | 2 X | |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 3 X | |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 4 X | |
| 5 Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III | 5 N/A | |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 X | |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 X | |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | 8 X | |
| 9 Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 X | |
| 10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 X | |
| 11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable | 11 X | |
| • Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. | | |
| • Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. | | |
| • Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. | | |
| • Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. | | |
| • Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. | | |
| • Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X. | | |
| 12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII. | 12 X | |
| 12A Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional | 12A X | |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 X | |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | 14a X | |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I | 14b X | |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II | 15 X | |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III | 16 X | |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I | 17 X | |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 X | |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | 19 X | |
| 20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H | 20 X | |

Part IV Checklist of Required Schedules (continued)

| | | Yes | No |
|-----|--|-----|----|
| 21 | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | X |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J | 23 | X |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25 | 24a | X |
| 24b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | |
| 24c | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | |
| 24d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | X |
| 25b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | X |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | 26 | X |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III | 27 | X |
| 28 | Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): a. A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV b. A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV c. An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28a | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | X |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M | 30 | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | X |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35 | X |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | X |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | X |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O. | 38 | X |

Form 990 (2009)

Part V Statements Regarding Other IRS Filings and Tax Compliance

| | | Yes | No |
|-----|--|-----|----|
| 1a | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable | 1a | 0 |
| 1b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable | 1b | 0 |
| c | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1c | X |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | 2a | 0 |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? <i>Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)</i> | 2b | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? | 3a | X |
| b | If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O | 3b | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | X |
| b | If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | X |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | X |
| c | If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? | 5c | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? | 6a | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | 7a | X |
| a | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7b | X |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7c | X |
| c | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7d | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | 7e | X |
| e | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7f | X |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7g | |
| g | For all contributions of qualified intellectual property, did the organization file Form 8899 as required? | 7h | |
| h | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? | | |
| 8 | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? | N/A | |
| 9 | Sponsoring organizations maintaining donor advised funds. | 8 | |
| a | Did the organization make any taxable distributions under section 4966? | N/A | |
| b | Did the organization make a distribution to a donor, donor advisor, or related person? | N/A | |
| 10 | Section 501(c)(7) organizations. Enter: | 9a | |
| a | Initiation fees and capital contributions included on Part VIII, line 12 | 10a | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b | |
| 11 | Section 501(c)(12) organizations. Enter: | 9b | |
| a | Gross income from members or shareholders | N/A | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) | 11a | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 11b | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | 12b | |
| | | 12a | |

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

| | | Yes | No |
|----|---|-----|----|
| 1a | Enter the number of voting members of the governing body | 3 | |
| 1b | Enter the number of voting members that are independent | 2 | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | X | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? | | X |
| 4 | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed? | | X |
| 5 | Did the organization become aware during the year of a material diversion of the organization's assets? | | X |
| 6 | Does the organization have members or stockholders? | | X |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? | X | |
| 7b | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | X | |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | |
| a | The governing body? | X | |
| b | Each committee with authority to act on behalf of the governing body? | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | | X |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code)

| | | Yes | No |
|-----|--|-----|----|
| 10a | Does the organization have local chapters, branches, or affiliates? | X | |
| b | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? | | |
| 11 | Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? | | |
| 11A | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | |
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13 | X | |
| b | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | X | |
| c | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done | | |
| 13 | Does the organization have a written whistleblower policy? | | |
| 14 | Does the organization have a written document retention and destruction policy? | X | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | |
| a | The organization's CEO, Executive Director, or top management official | X | |
| b | Other officers or key employees of the organization | X | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.) | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | | |
| b | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? | | |
| 16b | | | X |

Section C. Disclosure

| | |
|----|--|
| 17 | List the states with which a copy of this Form 990 is required to be filed ►CA |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply. |
| | <input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request |
| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ► DOUG HELLER - 714-940-2806 |
| | 2695 KATELLA AVENUE , ANAHEIM, CA 92806 |

Form 990 (2009)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

- List all of the organization's **current** key employees. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not compensate any current officer, director, or trustee, and former such persons.

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)**

1b Total

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization ►

3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual.

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person.

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. **NONE**

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ► 0

Form 990 (2009)

Part VIII Statement of Revenue

| | | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
|---|--|---|----------------------|---|---|--|
| | | | | | | |
| Contributions, gifts, grants and other similar amounts | 1 a Federated campaigns | 1a | | | | |
| | b Membership dues | 1b | | | | |
| | c Fundraising events | 1c | 242,653. | | | |
| | d Related organizations | 1d | | | | |
| | e Government grants (contributions) | 1e | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above | 1f | 103,377. | | | |
| | g Noncash contributions included in lines 1a-1f \$ | | 96,088. | | | |
| | h Total. Add lines 1a-1f | | ► 346,030. | | | |
| Program Service Revenue | 2 a | Business Code | | | | |
| | b | | | | | |
| | c | | | | | |
| | d | | | | | |
| | e | | | | | |
| | f All other program service revenue | | | | | |
| | g Total. Add lines 2a-2f | | ► | | | |
| | 3 | Investment income (including dividends, interest, and other similar amounts) | ► | | | |
| 4 | Income from investment of tax-exempt bond proceeds | ► | | | | |
| 5 | Royalties | ► | | | | |
| 6 a | Gross Rents | (i) Real | (ii) Personal | | | |
| b | Less: rental expenses | | | | | |
| c | Rental income or (loss) | | | | | |
| d | Net rental income or (loss) | | ► | | | |
| 7 a | Gross amount from sales of assets other than inventory | (i) Securities | (ii) Other | | | |
| b | Less: cost or other basis and sales expenses | | | | | |
| c | Gain or (loss) | | | | | |
| d | Net gain or (loss) | | ► | | | |
| 8 a | Gross income from fundraising events (not including \$ 242,653. of contributions reported on line 1c). See Part IV, line 18 | a 316203. | | | | |
| b | Less: direct expenses | b 316203. | | | | |
| c | Net income or (loss) from fundraising events | ► | 0. | | | |
| 9 a | Gross income from gaming activities. See Part IV, line 19 | a | | | | |
| b | Less: direct expenses | b | | | | |
| c | Net income or (loss) from gaming activities | ► | | | | |
| 10 a | Gross sales of inventory, less returns and allowances | a | | | | |
| b | Less: cost of goods sold | b | | | | |
| c | Net income or (loss) from sales of inventory | ► | | | | |
| Miscellaneous Revenue | | Business Code | | | | |
| 11 a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | All other revenue | | | | | |
| e | Total. Add lines 11a-11d | ► | 346,030. | 0. | 0. | 0. |
| 12 | Total revenue. See instructions. | ► | | | | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|---|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 | 226,935. | 226,935. | | |
| 2 Grants and other assistance to individuals in the U.S. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 | | | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | | | | |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | | | | |
| 8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions) | | | | |
| 9 Other employee benefits | | | | |
| 10 Payroll taxes | | | | |
| 11 Fees for services (non-employees): | | | | |
| a Management | 6,000. | | 6,000. | |
| b Legal | | | | |
| c Accounting | 9,295. | | 9,295. | |
| d Lobbying | | | | |
| e Professional fundraising services See Part IV, line 17 | | | | |
| f Investment management fees | | | | |
| g Other | | | | |
| 12 Advertising and promotion | | | | |
| 13 Office expenses | 972. | | 389. | 583. |
| 14 Information technology | | | | |
| 15 Royalties | | | | |
| 16 Occupancy | | | | |
| 17 Travel | | | | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | | | | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | | | | |
| 23 Insurance | | | | |
| 24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below) | | | | |
| a SCORE PROGRAM | 82,339. | 82,339. | | |
| b SUITE PROGRAM | 49,499. | 49,499. | | |
| c PRINTING & PUBLICATIONS | 10,000. | | | 10,000. |
| d CREDIT CARD FEES | 273. | | | 273. |
| e LICENSE & FEES | 20. | | 20. | |
| f All other expenses | | | | |
| 25 Total functional expenses. Add lines 1 through 24f | 385,333. | 358,773. | 15,704. | 10,856. |
| 26 Joint costs. Check here ► <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | | | | |

Part X Balance Sheet

| | | (A) Beginning of year | | (B) End of year |
|-----------------------------|---|--------------------------|-----|--------------------|
| Assets | 1 Cash - non-interest-bearing | | 1 | 942. |
| | 2 Savings and temporary cash investments | 261,485. | 2 | 262,229. |
| | 3 Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | 19,250. | 4 | |
| | 5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L | | 5 | |
| | 6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L | | 6 | |
| | 7 Notes and loans receivable, net | | 7 | |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | 89,499. | 9 | |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a | | |
| | b Less: accumulated depreciation | 10b | 10c | |
| | 11 Investments - publicly traded securities | | 11 | |
| | 12 Investments - other securities. See Part IV, line 11 | | 12 | |
| | 13 Investments - program-related. See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| | 15 Other assets. See Part IV, line 11 | | 15 | |
| | 16 Total assets. Add lines 1 through 15 (must equal line 34) | 370,234. | 16 | 263,171. |
| Liabilities | 17 Accounts payable and accrued expenses | 65,718. | 17 | 12,688. |
| | 18 Grants payable | | 18 | |
| | 19 Deferred revenue | 14,730. | 19 | |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities. Complete Part X of Schedule D | | 25 | |
| | 26 Total liabilities. Add lines 17 through 25 | 80,448. | 26 | 12,688. |
| Net Assets or Fund Balances | Organizations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34. | | | |
| | 27 Unrestricted net assets | | 27 | |
| | 28 Temporarily restricted net assets | | 28 | |
| | 29 Permanently restricted net assets | | 29 | |
| | Organizations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 30 through 34. | | | |
| | 30 Capital stock or trust principal, or current funds | 0. | 30 | 0. |
| | 31 Paid-in or capital surplus, or land, building, or equipment fund | 0. | 31 | 0. |
| | 32 Retained earnings, endowment, accumulated income, or other funds | 289,786. | 32 | 250,483. |
| | 33 Total net assets or fund balances | 289,786. | 33 | 250,483. |
| | 34 Total liabilities and net assets/fund balances | 370,234. | 34 | 263,171. |

Form 990 (2009)

Part XI: Financial Statements and Reporting

| | Yes | No |
|---|-----|----|
| 1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. | | |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant? | 2a | X |
| b Were the organization's financial statements audited by an independent accountant? | 2b | X |
| c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? | 2c | |
| If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | | |
| d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both: | | |
| <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | 3a | X |
| b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits. | 3b | |

Form 990 (2009)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

ANAHEIM DUCKS FOUNDATION

Employer identification number
11-3839845

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
 9 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a Type I b Type II c Type III - Functionally integrated d Type III - Other

e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
 (ii) A family member of a person described in (i) above?
 (iii) A 35% controlled entity of a person described in (i) or (ii) above?

| | Yes | No |
|----------|-----|----|
| 11g(i) | | |
| 11g(ii) | | |
| 11g(iii) | | |

h Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1-9 above or IRC section (see instructions)) | (iv) Is the organization in col (i) listed in your governing document? | (v) Did you notify the organization in col (i) of your support? | | (vi) Is the organization in col (i) organized in the U.S.? | (vii) Amount of support |
|------------------------------------|----------|---|--|---|----|--|-------------------------|
| | | | | Yes | No | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Total | | | | | | | |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I.)
Section A. Public Support

| Calendar year (or fiscal year beginning in) ► | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | 283,066. | 650,099. | 933,165. |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 4 Total. Add lines 1 through 3 | | | | 283,066. | 650,099. | 933,165. |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 442,702. |
| 6 Public support. Subtract line 5 from line 4 | | | | | | 490,463. |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ► | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 7 Amounts from line 4 | | | | 283,066. | 650,099. | 933,165. |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 11 Total support. Add lines 7 through 10 | | | | | | 933,165. |
| 12 Gross receipts from related activities, etc. (see instructions) | | | | | 12 | |

13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ►

Section C. Computation of Public Support Percentage

| | | | |
|--|----|-------|---|
| 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) | 14 | 52.56 | % |
| 15 Public support percentage from 2008 Schedule A, Part II, line 14 | 15 | 45.60 | % |
| 16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input checked="" type="checkbox"/> | | | |
| b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization ► <input type="checkbox"/> | | | |
| 17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/> | | | |
| b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ► <input type="checkbox"/> | | | |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► <input type="checkbox"/> | | | |

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I)**Section A. Public Support**

| Calendar year (or fiscal year beginning in) ► | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|--|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | | | | | | |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| 6 Total. Add lines 1 through 5 | | | | | | |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons | | | | | | |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| c Add lines 7a and 7b | | | | | | |
| 8 Public support (Subtract line 7c from line 6) | | | | | | |

Section B. Total Support

| Calendar year (or fiscal year beginning in) ► | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|---|----------|----------|----------|----------|----------|-----------|
| 9 Amounts from line 6 | | | | | | |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | |
| c Add lines 10a and 10b | | | | | | |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) | | | | | | |
| 13 Total support (Add lines 9, 10c, 11, and 12) | | | | | | |

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ►

Section C. Computation of Public Support Percentage

| | | |
|---|----|---|
| 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) | 15 | % |
| 16 Public support percentage from 2008 Schedule A, Part III, line 15 | 16 | % |

Section D. Computation of Investment Income Percentage

| | | |
|--|----|---|
| 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) | 17 | % |
| 18 Investment income percentage from 2008 Schedule A, Part III, line 17 | 18 | % |

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ►

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ►

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ►

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No 1545-0047

2009

Open To Public
Inspection

Name of the organization

Employer identification number
11-3839845

► Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

► Attach to Form 990 or Form 990-EZ ► See separate instructions

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a Mail solicitations
- b Internet and email solicitations
- c Phone solicitations
- d In-person solicitations
- e Solicitation of non-government grants
- f Solicitation of government grants
- g Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

Yes

No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

Total

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule G (Form 990 or 990-EZ) 2009

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

| | (a) Event #1 CASINO NIGHT (event type) | (b) Event #2 FASHION SHOW (event type) | (c) Other events 1 (total number) | (d) Total events (add col. (a) through col. (c)) |
|-----------------|--|--|---|---|
| Revenue | 1 Gross receipts | 309,097. | 186,417. | 63,342. |
| | 2 Less: Charitable contributions | 113,833. | 97,395. | 31,425. |
| | 3 Gross income (line 1 minus line 2) | 195,264. | 89,022. | 31,917. |
| | 4 Cash prizes | | | |
| Direct Expenses | 5 Noncash prizes | 21,132. | 33,285. | 31,671. |
| | 6 Rent/facility costs | 12,694. | 10,000. | 22,694. |
| | 7 Food and beverages | 39,329. | 21,697. | 61,026. |
| | 8 Entertainment | 59,567. | | 59,567. |
| | 9 Other direct expenses | 62,542. | 24,040. | 246. |
| | 10 Direct expense summary. Add lines 4 through 9 in column (d) | .. | | ► (316,203.) |
| | 11 Net income summary. Combine line 3, column (d), and line 10 | | | ► 0. |

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

| | (a) Bingo | (b) Pull tabs/instant bingo/progressive bingo | (c) Other gaming | (d) Total gaming (add col. (a) through col. (c)) |
|-----------------|---|---|---|---|
| Revenue | 1 Gross revenue | | | |
| Direct Expenses | 2 Cash prizes | | | |
| | 3 Noncash prizes | | | |
| | 4 Rent/facility costs | | | |
| | 5 Other direct expenses | | | |
| | 6 Volunteer labor | <input type="checkbox"/> Yes _____ % <input type="checkbox"/> No | <input type="checkbox"/> Yes _____ % <input type="checkbox"/> No | <input type="checkbox"/> Yes _____ % <input type="checkbox"/> No |
| | 7 Direct expense summary. Add lines 2 through 5 in column (d) | .. | | ► () |
| | 8 Net gaming income summary. Combine line 1, column (d), and line 7 | | | ► |

9 Enter the state(s) in which the organization operates gaming activities: _____

a Is the organization licensed to operate gaming activities in each of these states?

b If "No," explain:

| Yes | No |
|-----|----|
| 9a | |

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?

b If "Yes," explain:

| 10a |
|-----|
| |

11 Does the organization operate gaming activities with nonmembers?

| 11 |
|----|
| |

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?

| 12 |
|----|
| |

| | Yes | No |
|--|-----|----|
| 13 Indicate the percentage of gaming activity operated in: | 13a | % |
| a The organization's facility | | |
| b An outside facility | | |
| 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records: | | |
| Name ► | | |
| Address ► | | |
| 15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | 15a | |
| b If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____. | | |
| c If "Yes," enter name and address of the third party: | | |
| Name ► | | |
| Address ► | | |
| 16 Gaming manager information: | | |
| Name ► | | |
| Gaming manager compensation ► \$ _____ | | |
| Description of services provided ► | | |
| | | |
| <input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor | | |
| 17 Mandatory distributions: | | |
| a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? | | |
| b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____ | | |

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

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SCHEDULE I, PART I, LINE 2: THE ORGANIZATION PROVIDES GRANTS TO QUALIFIED

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ENHANCES MUM MUM FOUNDATION PROVIDES STANDARDS FOUNDATION STANDARDS

Part IV: Supplemental Information

MONITOR THAT THE GRANTS ARE BEING USED FOR THE CHARITY'S EXEMPT PURPOSES.

SCHEDULE M
(Form 990)

Noncash Contributions

OMB No. 1545-0047

2009

Open to Public
Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

ANAHEIM DUCKS FOUNDATION

Employer identification number
11-3839845

Part I Types of Property

| | (a) Check if applicable | (b) Number of contributions | (c) Revenues reported on Form 990, Part VIII, line 1g | (d) Method of determining revenues |
|---|-------------------------------|-----------------------------------|---|--|
| 1 Art - Works of art | | | | |
| 2 Art - Historical treasures | | | | |
| 3 Art - Fractional interests | | | | |
| 4 Books and publications | | | | |
| 5 Clothing and household goods | | | | |
| 6 Cars and other vehicles | | | | |
| 7 Boats and planes | | | | |
| 8 Intellectual property | | | | |
| 9 Securities - Publicly traded | | | | |
| 10 Securities - Closely held stock | | | | |
| 11 Securities - Partnership, LLC, or trust interests | | | | |
| 12 Securities - Miscellaneous | | | | |
| 13 Qualified conservation contribution - Historic structures | | | | |
| 14 Qualified conservation contribution - Other | | | | |
| 15 Real estate - Residential | | | | |
| 16 Real estate - Commercial | | | | |
| 17 Real estate - Other | | | | |
| 18 Collectibles | X | 1 | 33,466. | RETAIL VALUE |
| 19 Food inventory | X | 1 | 3,978. | RETAIL VALUE |
| 20 Drugs and medical supplies | | | | |
| 21 Taxidermy | | | | |
| 22 Historical artifacts | | | | |
| 23 Scientific specimens | | | | |
| 24 Archeological artifacts | | | | |
| 25 Other ► (<u>AUCT./RAFFLE</u>) | X | 114 | 42,294. | RETAIL VALUE |
| 26 Other ► (<u>PRINTED MAT.</u>) | X | 1 | 10,000. | MARKET VALUE |
| 27 Other ► (<u>TRAVEL PKG.</u>) | X | 1 | 3,200. | RETAIL VALUE |
| 28 Other ► (<u>EVENT TICKETS</u>) | X | 1 | 3,150. | FACE VALUE |

29 Number of Forms 8283 received by the organization during the tax year for contributions
for which the organization completed Form 8283, Part IV, Donee Acknowledgment

29

0

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II.

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II.

| | Yes | No |
|-----|-----|----|
| 30a | | X |
| 31 | | X |
| 32a | | X |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2009

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

SCHEDULE M, PART I, COLUMN (B): FOR "AUCTION AND RAFFLE ITEMS", THE NUMBER OF ITEMS RECEIVED WAS USED AS "NUMBER OF CONTRIBUTIONS". FOR THE REMAINING NON-CASH CONTRIBUTIONS, THE NUMBER OF CONTRIBUTORS WAS USED TO EXPLAIN THE "NUMBER OF CONTRIBUTIONS".

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
► Attach to Form 990.

OMB No 1545-0047

2009
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Inspection

Name of the organization

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Employer identification number
11-3839845

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

ORTHOPAEDIC INSTITUTE SPORTS MEDICINE PROGRAM FOR A MOBILE VAN TO GO TO
ORANGE COUNTY SCHOOLS TO PERFORM PRE-SPORTS SCREENINGS, PHYSICAL
THERAPY ASSESSMENTS AND EDUCATIONAL PROGRAMS GEARED TOWARD YOUTH SPORTS
INJURY PREVENTION. CHILDREN'S HOSPITAL OF ORANGE COUNTY (CHOC
CHILDREN'S) IS EXCLUSIVELY COMMITTED TO THE HEALTH AND WELL-BEING OF
CHILDREN THROUGH CLINICAL EXPERTISE, ADVOCACY, OUTREACH AND RESEARCH
THAT BRINGS ADVANCED TREATMENT TO ITS PATIENTS.

OPERATION HOMEFRONT: FUNDS WERE USED FOR GENERAL SUPPORT OF SOUTHERN
CALIFORNIA MILITARY FAMILIES. OPERATION HOMEFRONT PROVIDES EMERGENCY
FINANCIAL AND OTHER ASSISTANCE TO THE FAMILIES OF OUR SERVICE MEMBERS
AND WOUNDED WARRIORs.

CHILDHOOD LEUKEMIA FOUNDATION: FUNDS SUPPORTED THE HUGS-U-WEAR
PROGRAM, WHICH PROVIDES CUSTOM-MADE, HUMAN HAIR WIGS WITH KID-FRIENDLY
HATS TO CHILDREN AROUND THE COUNTRY. THE CHILDHOOD LEUKEMIA FOUNDATION
IS A NATIONAL NONPROFIT ORGANIZATION THAT OFFERS A WIDE RANGE OF
SERVICES AT NO CHARGE TO CHILDREN LIVING WITH CANCER AND THEIR FAMILIES

RONALD MCDONALD HOUSE CHARITIES OF SOUTHERN CALIFORNIA ORANGE COUNTY
RONALD MCDONALD HOUSE: FUNDS WERE USED FOR GENERAL SUPPORT OF THE
ORANGE COUNTY PROGRAMS. THE MISSION OF THE RONALD MCDONALD HOUSE
CHARITIES OF SOUTHERN CALIFORNIA IS TO PROVIDE COMFORT, CARE AND
SUPPORT TO CHILDREN AND FAMILIES IN SOUTHERN CALIFORNIA. THE ORANGE
COUNTY RONALD MCDONALD HOUSE AND RONALD MCDONALD FAMILY ROOMS PROVIDE A

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

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OMB No. 1545-0047

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Employer identification number
11-3839845

COMFORTING "HOME AWAY FROM HOME" FOR FAMILIES WITH SERIOUSLY ILL

CHILDREN RECEIVING TREATMENT IN ORANGE COUNTY HOSPITALS.

FORM 990, PART VI, SECTION A, LINE 2: HENRY SAMUELI AND SUSAN SAMUELI ARE
FAMILY MEMBERS.

HENRY SAMUELI AND MICHAEL SHULMAN ARE RELATED THROUGH BUSINESS.

FORM 990, PART VI, SECTION B, LINE 11: THE FORM 990 WILL BE REVIEWED WITH
THE TOP FINANCIAL OFFICER OF THE FOUNDATION IN DETAIL DURING A PRESENTATION
FROM THE ORGANIZATION'S CPAS. AFTER ALL QUESTIONS HAVE BEEN ADDRESSED AND
ANY UPDATES ARE MADE TO THE FORM, A FINAL COPY OF THE RETURN WILL BE
FORWARDED TO THE BOARD OF DIRECTORS BEFORE IT IS FILED WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C: THE ORGANIZATION HAS A WRITTEN
CONFLICT OF INTEREST POLICY. THE ORGANIZATION MONITORS ANY CONFLICT OF
INTEREST ANNUALLY AND THROUGHOUT THE YEAR AS NEEDED TO ENSURE THAT ALL
CONFLICTS ARE PROPERLY DISCLOSED AND KNOWN BY THE BOARD OF DIRECTORS. BOARD
MEMBERS DISCUSS AND ARE AWARE OF ALL CONFLICTS THAT OCCUR BETWEEN THE
ORGANIZATION AND INTERESTED PERSONS. THE BOARD WILL DELIBERATE AND DISCUSS
THE BEST POSSIBLE WAY TO PROCEED WITH ANY TRANSACTIONS THAT MAY OCCUR
BETWEEN THE FOUNDATION AND ANY ENTITIES OWNED BY INTERESTED PERSONS, SO AS
TO ENSURE THAT ALL TRANSACTIONS OCCUR AT ARM'S LENGTH AND ARE PROPERLY
DOCUMENTED. THIS PROCEDURE IS DOCUMENTED IN THE MINUTES OF THE BOARD
MEETINGS HELD.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
► Attach to Form 990.

OMB No. 1545-0047

2009
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Name of the organization

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Employer identification number
11-3839845

FORM 990, PART VI, SECTION C, LINE 19: THE GOVERNING DOCUMENTS, CONFLICT
OF INTEREST POLICY, FEDERAL FORM 990, FORM 1023, AND DETERMINATION LETTER
ARE AVAILABLE TO THE PUBLIC AT THE ORGANIZATION'S MAIN OFFICES AND UPON
REQUEST.

SCHEDULE A, PART II

SHORT YEAR PUBLIC SUPPORT CALCULATION

THE ORGANIZATION IS FILING A SHORT YEAR FORM 990 FOR THE PERIOD OF
JANUARY 1, 2010 THROUGH JUNE 30, 2010 ON THE 2009 FORM 990 PER THE IRS'
INSTRUCTIONS. FOR PURPOSES OF THE PUBLIC SUPPORT CALCULATION, THE
COLUMN REPORTING 2009 INFORMATION CONTAINS 18 MONTHS OF THE
FOUNDATION'S REVENUE TO ACCOUNT FOR THE TWO 2009 FORM 990S THAT THE
FOUNDATION WILL FILE.

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: ASH, LLC AND AAM, LLC

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

ENTITIES OWNED BY SUSAN AND HENRY SAMUEL

(C) AMOUNT OF TRANSACTION \$ 49999.

(D) DESCRIPTION OF TRANSACTION: THE FOUNDATION PURCHASED A SUITE IN AN
ARM LENGTH'S TRANSACTIONS FOR THE SUITE DONATION PROGRAM

(E) SHARING OF ORGANIZATION REVENUES? = NO

FORM 990; PART V; LINES 1A AND 2A

TAX YEAR FOR ANNUAL INFORMATION RETURN FILINGS

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.
932211
02-03-10

Schedule O (Form 990) 2009

SCHEDULE O

(Form 990)

Department of the Treasury
Internal Revenue Service**Supplemental Information to Form 990**Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
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BECAUSE THIS IS A SHORT YEAR RETURN FOR THE PERIOD OF JANUARY 1 2010
THROUGH JUNE 30, 2010, THERE IS NO TAX YEAR THAT HAS OCCURRED IN THE
FILING PERIOD. THEREFORE, THERE WERE NO INFORMATION RETURNS FILED IN
THE FILING PERIOD OF THE FOUNDATION'S FORM 990. THE 2009 W-2'S AND
1099S WERE REPORTED ON THE 2009 FORM 990 FOR THE PERIOD OF JANUARY 1,
2009 THROUGH DECEMBER 31, 2009. THE 2010 W-2S WILL BE REPORTED ON THE
2010 FORM 990 FILED FOR THE FISCAL YEAR JULY 1, 2010 THROUGH JUNE 30,
2011. APPROPRIATELY, THIS RETURN WILL REPORT NO W-2S OR 1099S FILED.

FORM 990; PART VII**COMPENSATION**

SOME INSIDERS REPORTED ON PART VII OF THE FORM 990 ARE EMPLOYED AND
COMPENSATED BY RELATED ENTITIES. DUE TO THE FACT THAT THE ORGANIZATION
IS FILING A SHORT YEAR RETURN FOR THE PERIOD OF JANUARY 1, 2010 THROUGH
JUNE 30, 2010, THERE IS REPORTABLE COMPENSATION AS THE INDIVIDUALS WERE
NOT ISSUED A W-2 IN THAT TIME FRAME.

FORM 990; PART VI; LINE 15A AND 15B**PROCESS FOR DETERMINING COMPENSATION**

THE ORGANIZATION DOES NOT HAVE A PROCESS FOR DETERMINING COMPENSATION
AS THERE IS NO COMPENSATION PAID BY THE FOUNDATION. ALL SERVICES
PERFORMED IN THE MANAGEMENT OF THE FOUNDATION ARE DONATED.

ANAHEIM DUCKS FOUNDATION

Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related

| Organizations treated as a corporation or trust during the tax year. | (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership |
|--|--|-------------------------|---|-------------------------------------|--|---------------------------------|--|--------------------------------|
| SHILOH TRUST II | 2101 E. COAST HWY, 3RD FL | INVESTMENT | CA | N/A | TRUST | N/A | N/A | N/A |
| CORONA DEL MAR, CA 92625 | 3100620 NOVA SCOTIA COMPANY | INVESTMENT | CANADA | N/A | C CORP | N/A | N/A | N/A |
| CORONA DEL MAR, CA 92625 | 2101 E. COAST HWY, 3RD FL | INVESTMENT | CA | N/A | C CORP | N/A | N/A | N/A |
| ECH 2101 - 27-1072023 | 2101 E. COAST HWY, 3RD FL | INVESTMENT | CA | N/A | C CORP | N/A | N/A | N/A |
| SHILOH TRUST | 2101 E. COAST HWY, 3RD FL | INVESTMENT | CA | N/A | TRUST | N/A | N/A | N/A |
| CORONA DEL MAR, CA 92625 | 2101 E. COAST HWY, 3RD FL | INVESTMENT | CA | N/A | TRUST | N/A | N/A | N/A |

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

- a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity
- b Gift, grant, or capital contribution to other organization(s)
- c Gift, grant, or capital contribution from other organization(s)
- d Loans or loan guarantees to or for other organization(s)
- e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a) Name of other organization(s) | (b) Transaction type (a-r) | (c) Amount involved |
|-----------------------------------|----------------------------|---------------------|
| (1) SAMUEL I FOUNDATION | C | 82,500. |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

Schedule R (Form 990) 2009