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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning JUL 1, 2009, and ending JUN 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of foundation <b>THE MARGULES FOUNDATION, INC.</b>		A Employer identification number <b>11-3129095</b>
	Number and street (or P O box number if mail is not delivered to street address) <b>21 MANOR LANE</b>		B Telephone number <b>212-682-1600</b>
	City or town, state, and ZIP code <b>LAWRENCE, NY 11559</b>		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>78,471.</b> (Part I, column (d) must be on cash basis)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	211,271.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	218.	218.		STATEMENT 2
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,176.			STATEMENT 1
	b Gross sales price for all assets on line 6a	212,447.			
	7 Capital gain net income (from Part IV, line 2)		88,751.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	212,665.	88,969.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	1,600.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	294.	150.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,894.	150.		0.
	25 Contributions, gifts, grants paid	155,597.			155,597.
26 Total expenses and disbursements. Add lines 24 and 25	157,491.	150.		155,597.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	55,174.				
b Net investment income (if negative, enter -0-)		88,819.			
c Adjusted net income (if negative, enter -0-)			N/A		

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	21,697.	78,471.	78,471.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
16 <b>Total assets</b> (to be completed by all filers)	21,697.	78,471.	78,471.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons		1,600.	
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	1,600.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	21,697.	76,871.		
30 <b>Total net assets or fund balances</b>	21,697.	76,871.		
31 <b>Total liabilities and net assets/fund balances</b>	21,697.	78,471.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,697.
2 Enter amount from Part I, line 27a	2	55,174.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	76,871.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	76,871.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 4000 SHS MICROSOFT CORP	D	02/08/10	02/11/10
b 1661 SHS JOHNSON AND JOHNSON COM	D	08/31/09	10/12/09
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 110,879.		71,188.	39,691.
b 101,568.		52,508.	49,060.
c			0.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			39,691.
b			49,060.
c			0.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	88,751.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	101,329.	69,172.	1.464885
2007	110,099.	97,788.	1.125895
2006	79,885.	70,391.	1.134875
2005	67,231.	30,321.	2.217308
2004	39,857.	36,198.	1.101083

2 Total of line 1, column (d)	2	7.044046
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.408809
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	66,008.
5 Multiply line 4 by line 3	5	92,993.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	888.
7 Add lines 5 and 6	7	93,881.
8 Enter qualifying distributions from Part XII, line 4	8	155,597.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.			
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	888.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	888.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	888.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		686.
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	686.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	202.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>		11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	

14 The books are in care of ► EISNERAMPER Telephone no. ► (212) 949-8700  
Located at ► 750 THIRD AVENUE, NEW YORK, NY ZIP+4 ► 10017-2703

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <u>N/A</u>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHELDON MARGULES 21 MANOR LANE LAWRENCE, NY 11559	PRESIDENT  1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

## 3. Five highest-paid independent contractors for professional services. If none, enter "NONE."

**Total number of others receiving over \$50,000 for professional services**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Part IX-B	Summary of Program-Related Investments
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**Total.** Add lines 1 through 3

2009.05000 THE MARGULES FOUNDATION, IN 546541



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	11,723.
b Average of monthly cash balances	1b	55,290.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	67,013.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	67,013.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,005.
5 Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	66,008.
6 Minimum investment return Enter 5% of line 5	6	3,300.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	3,300.
2a Tax on investment income for 2009 from Part VI, line 5	2a	888.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	888.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	2,412.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	2,412.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,412.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	155,597.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	155,597.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	888.
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	154,709.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,412.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	39,863.			
b From 2005	66,507.			
c From 2006	77,125.			
d From 2007	105,885.			
e From 2008	97,898.			
f Total of lines 3a through e	387,278.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	155,597.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				2,412.
e Remaining amount distributed out of corpus	153,185.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	540,463.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	39,863.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	500,600.			
10 Analysis of line 9:				
a Excess from 2005	66,507.			
b Excess from 2006	77,125.			
c Excess from 2007	105,885.			
d Excess from 2008	97,898.			
e Excess from 2009	153,185.			

<b>Part XIV</b>	<b>Private Operating Foundations</b> (see instructions and Part VII-A, question 9)
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N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

<b>Part XV</b>	<b>Supplementary Information</b> (continued)
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### 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> <b>SEE ATTACHED SCHEDULE</b>				155,597.
<b>Total</b>				<b>155,597.</b>
<b>b</b> <i>Approved for future payment</i>  <b>NONE</b>				
<b>Total</b>				<b>0.</b>



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1-	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

<b>Sign Here</b> Signature of officer or trustee: <u><i>Sheldon Nye</i></u> Date: <u>Nov 15, 2010</u>	<b>PRESIDENT</b> Title	
	Preparer's signature: <u><i>[Signature]</i></u> Date: <u>10/14/10</u> Check if self-employed: <input type="checkbox"/>	Preparer's identifying number: EIN: Phone no.: <u>212-949-8700</u>
<b>Paid Preparer's Use Only</b> Firm's name (or yours if self-employed), address, and ZIP code: <u>EISNERAMPER LLP</u> <u>750 THIRD AVENUE</u> <u>NEW YORK, NEW YORK 10017-2703</u>		

Form **990-PF** (2009)

**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

Name of the organization

**THE MARGULES FOUNDATION, INC.**

Employer identification number

**11-3129095**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE MARGULES FOUNDATION, INC.

11-3129095

**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SHELDON MARGULES 21 MANOR LANE LAWRENCE, NY 11559	\$ 100,391.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	SHELDON MARGULES 21 MANOR LANE LAWRENCE, NY 11559	\$ 110,880.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)



Name of organization

Employer identification number

THE MARGULES FOUNDATION, INC.

11-3129095

**Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,661 SHS JOHNSON AND JOHNSON COM	\$ 100,391.	08/31/09
2	4,000 SHS MICROSOFT CORP	\$ 110,880.	02/08/10
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

**THE MARGULES FOUNDATION, INC.****11-3129095**

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

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FORM 990-PF                      GAIN OR (LOSS) FROM SALE OF ASSETS                      STATEMENT    1

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(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4000 SHS MICROSOFT CORP	110,879.	110,880.	0.	0.	-1.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1661 SHS JOHNSON AND JOHNSON COM	101,568.	100,391.	0.	0.	1,177.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
	0.	0.	0.	0.	0.

CAPITAL GAINS DIVIDENDS FROM PART IV 0.

TOTAL TO FORM 990-PF, PART I, LINE 6A 1,176.

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

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SOURCE	AMOUNT
MERRILL LYNCH	218.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	218.

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FORM 990-PF ACCOUNTING FEES STATEMENT 3

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,600.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,600.	0.		0.

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FORM 990-PF OTHER EXPENSES STATEMENT 4

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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKERAGE ACTIVITY FEES	150.	150.		0.
NEW YORK STATE FILING FEE	25.	0.		0.
SUNDRY EXPENSES	119.	0.		0.
TO FORM 990-PF, PG 1, LN 23	294.	150.		0.

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The Margules Foundation, Inc  
Schedule of Contributions  
For the Year Ended June 30, 2009

<u>Name</u>	<u>Relationship</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
TZEDAKAH VCHESED	N/A		CHARITABLE	100
MESINTA YESHIVA CHAIM BERLIN	N/A		CHARITABLE	180
NCSY	N/A		CHARITABLE	180
P'EYLIM LEV L'ACHIM	N/A		CHARITABLE	180
CONG KNESSETH ISRAEL	N/A		CHARITABLE	1,000
OHOLEI TORAH	N/A		CHARITABLE	750
TORAH IMAGES	N/A		CHARITABLE	180
CONG BAIS AVROHOM ZEEV	N/A		CHARITABLE	500
COLLEL CHABAD	N/A		CHARITABLE	750
KEREN HACHESED	N/A		CHARITABLE	250
GINAT MORDECHAI	N/A		CHARITABLE	180
				<u>4,250</u>
SHAVEI CHEVRON	N/A		CHARITABLE	300
CHAHAD OF THE FINE TOWNS	N/A		CHARITABLE	698
LAKEWOOD CHEDER	N/A		CHARITABLE	250
DERECH AYSON RABBINICAL SEMINA	N/A		CHARITABLE	36
AMERICAN FRIENDS OF SHAVEI VRO	N/A		CHARITABLE	100
CAMP MORRIS SCHOLARSHIP FUND	N/A		CHARITABLE	180
MACHON RUS	N/A		CHARITABLE	300
KNESETH ISRAEL	N/A		CHARITABLE	260
MESIVTA OF LONG BEACH	N/A		CHARITABLE	50
MYAD LEYAD	N/A		CHARITABLE	360
				<u>2,534</u>
MOGEN ISRAEL	N/A		CHARITABLE	180
GIOH	N/A		CHARITABLE	50
CONG KLAURENBERG	N/A		CHARITABLE	120
AVIGDORS HELPING HAND	N/A		CHARITABLE	180
AISHF HATORAH	N/A		CHARITABLE	180
VOICE OVARIAN	N/A		CHARITABLE	250
CHESED AVRAHAM	N/A		CHARITABLE	500
YESHIVA OF SOUTH SHORE	N/A		CHARITABLE	5,000
YAD LESHABBAT	N/A		CHARITABLE	180
MERCAZ LESHUIREI	N/A		CHARITABLE	100
BAIS MEDRASH GEVONH	N/A		CHARITABLE	2,500
KEREN HACHESED	N/A		CHARITABLE	36
CONG BNEI ABRAHAM	N/A		CHARITABLE	250
AIPAC	N/A		CHARITABLE	250
RCCS	N/A		CHARITABLE	360
TORAS CHAIN INC	N/A		CHARITABLE	180
YAD ASSAF	N/A		CHARITABLE	500
MORDOS KASHOW	N/A		CHARITABLE	500
MIRER YESHIVA	N/A		CHARITABLE	180
ICHUD	N/A		CHARITABLE	250
ICHUD HAYESHINOS	N/A		CHARITABLE	250
TZDAKA VCHESED	N/A		CHARITABLE	2,500
ANSHE MAMAAD	N/A		CHARITABLE	250
BOSTORER BAIS MEDROSH	N/A		CHARITABLE	250
FRIENDS OF ITAMAR	N/A		CHARITABLE	100
OUR ISRAEL FUND	N/A		CHARITABLE	250
RELIGIOUS ZIONISTS OF AMERICA	N/A		CHARITABLE	250
CONGREGATION KNESETH ISRAEL	N/A		CHARITABLE	5,000
DERECH CHAIM	N/A		CHARITABLE	50
MOSDOS SPINKA	N/A		CHARITABLE	200
AMER FRIENDS OF RCT	N/A		CHARITABLE	5,000
HATZOLAH OF ISRAEL	N/A		CHARITABLE	180
OHEI AVRAHAMS JEWISH STUDENT I	N/A		CHARITABLE	180
CAMERA	N/A		CHARITABLE	250
YESHIVA GEDOLAH OF THE FIVE TO	N/A		CHARITABLE	180
MOSDOS VIZNITZ	N/A		CHARITABLE	500
CHIYUCHO SELYELED	N/A		CHARITABLE	500
				<u>27,636</u>

The Margules Foundation, Inc  
Schedule of Contributions  
For the Year Ended June 30, 2009

AHANAT CHANDERIM	N/A	CHARITABLE	100
CENTRAL FUND OF ISRAEL	N/A	CHARITABLE	1,000
YESHIVA DARCHEI TORAH RABBIS S	N/A	CHARITABLE	250
BEIL YOSEF TZFAT	N/A	CHARITABLE	100
CONGREGATION SHAARAY TEFILA	N/A	CHARITABLE	600
TZIDKATH YOSEF NAPHTALI	N/A	CHARITABLE	180
MEMORIAL SLOAN KETTERING CANCER	N/A	CHARITABLE	100
SULITZER	N/A	CHARITABLE	180
OHOLEI TORAH	N/A	CHARITABLE	750
DRS	N/A	CHARITABLE	180
BNAS BAIS YAAKOV	N/A	CHARITABLE	30,000
JERUSALEM RECLAMATION PROJECT	N/A	CHARITABLE	2,500
			<u>35,940</u>
BOROUGH PARK	N/A	CHARITABLE	500
NEVC YERUSHALIM	N/A	CHARITABLE	500
CONG KNESSETH ISRAEL	N/A	CHARITABLE	50
ATV	N/A	CHARITABLE	250
ZICHRON KELEM	N/A	CHARITABLE	360
THE HEBREW ACAD OF LONG ISLAND	N/A	CHARITABLE	3,600
NEVE HATZEDEK	N/A	CHARITABLE	250
MERKAZ CHASDEI WIZNITZ	N/A	CHARITABLE	500
EMUNAH WOMEN OF AMERICA	N/A	CHARITABLE	1,000
AVIGDORS HELPING HAND	N/A	CHARITABLE	250
RABBINICAL SEMINARY OF AMER	N/A	CHARITABLE	1,000
SHOR YOSHUN	N/A	CHARITABLE	1,000
HEBREW THEOLOGICAL COLLEGE	N/A	CHARITABLE	300
CHAI LIFELINE	N/A	CHARITABLE	1,000
ORTHODOX UNION	N/A	CHARITABLE	600
KULANU	N/A	CHARITABLE	360
ZIONIST ORGANIZATION OF AMERICA	N/A	CHARITABLE	1,000
BNAI AHARON	N/A	CHARITABLE	300
EMUNAT YISRAEL	N/A	CHARITABLE	250
KEREN HACHESED	N/A	CHARITABLE	250
GINAT MORDECHAI	N/A	CHARITABLE	180
OHEL MALKA	N/A	CHARITABLE	180
			<u>13,680</u>
EZRA L'AVOT	N/A	CHARITABLE	250
PACHAD YITZHOK	N/A	CHARITABLE	360
TZEDAKA VCHESED	N/A	CHARITABLE	180
AISHAF HATORAH	N/A	CHARITABLE	149
HAKSHIVA	N/A	CHARITABLE	360
AMERICAN FRIENDS OF BIRCAS MAR	N/A	CHARITABLE	500
NACHLAS SHAI	N/A	CHARITABLE	250
AMERICAN GATHERINGS OF JEWISH	N/A	CHARITABLE	180
CHEVRA HATZALAH OF THE ROCKAWAY	N/A	CHARITABLE	500
GENERAL ISRAEL ORPHANS HOME FO	N/A	CHARITABLE	50
YESHIVAS MIR YERUSHALAYM	N/A	CHARITABLE	180
CHILDRENS VILLAGE OF JERUSALEM	N/A	CHARITABLE	50
MIAMI BEACH COMM KOLLEL	N/A	CHARITABLE	200
TZIDAKAH VACHESED	N/A	CHARITABLE	180
OUR ISRAEL FUND	N/A	CHARITABLE	180
BIKUR CHOLIM OF FAR ROCKAWAY	N/A	CHARITABLE	250
ZAKA RESCUE & RECOVERY	N/A	CHARITABLE	36
NOAM HATORAH	N/A	CHARITABLE	500
C TOMCHEL YISRAEL	N/A	CHARITABLE	300
OHOLEI TORAH	N/A	CHARITABLE	750
CAHAL	N/A	CHARITABLE	300
KNESSET YISRAEL	N/A	CHARITABLE	200
DRS	N/A	CHARITABLE	1,000
			<u>6,905</u>
KOSINER BIKUR CHOLIM	N/A	CHARITABLE	180

The Margules Foundation, Inc  
Schedule of Contributions  
For the Year Ended June 30, 2009

KESHER YEHIRDI	N/A	CHARITABLE	200
HOLOCAUST MEM MUSEUM	N/A	CHARITABLE	200
HOSC	N/A	CHARITABLE	36
SIMON WIESENTHAL CTR	N/A	CHARITABLE	250
CZENSTOCHOVER SOCIETY	N/A	CHARITABLE	100
YAD L'ACHIM	N/A	CHARITABLE	250
AMERICAN YEDIDIM	N/A	CHARITABLE	500
CAMERA	N/A	CHARITABLE	500
CONG KNESSETH ISRAEL	N/A	CHARITABLE	660
MESINTA TORAH VADAATH	N/A	CHARITABLE	500
YESHIVA DARCHEA TORAH	N/A	CHARITABLE	500
CHAI LIFELINE	N/A	CHARITABLE	250
YESHIVA SHAREI HARTORAH	N/A	CHARITABLE	10,000
YESHIVA SHOR YOSHUV	N/A	CHARITABLE	180
			<u>14,306</u>
YAD ELEIZER	N/A	CHARITABLE	360
SHEEFA	N/A	CHARITABLE	250
NOAM HATOZALL	N/A	CHARITABLE	100
NER ISRAEL	N/A	CHARITABLE	180
YESHIVA OF FAR ROCKAWAY	N/A	CHARITABLE	500
YESHIVA MIR	N/A	CHARITABLE	600
YBA	N/A	CHARITABLE	360
YESHIVA OF LONG BEACH	N/A	CHARITABLE	36
RABBI HEIR BAAL HANEIS	N/A	CHARITABLE	36
YAD L'ACHIM	N/A	CHARITABLE	180
MEDRASH SAMUEL	N/A	CHARITABLE	300
OHR MEYER BRACHA	N/A	CHARITABLE	250
TOUCHER SHABBOS	N/A	CHARITABLE	500
LEVI YITZCHAK LIBRARY	N/A	CHARITABLE	360
EZRAS CHOLIM	N/A	CHARITABLE	100
TALMUDIC UNIV	N/A	CHARITABLE	250
YITZCHOK	N/A	CHARITABLE	2,500
FRIENDS OF AHAVAD SHALOM	N/A	CHARITABLE	500
CONG HEICHAL DAVID	N/A	CHARITABLE	1,000
FRIENDS OF AHAVATH SHALOM	N/A	CHARITABLE	500
BENOS BAIS YACOV	N/A	CHARITABLE	3,600
TZEDAKA V'CHESED	N/A	CHARITABLE	250
MACHON RUTH	N/A	CHARITABLE	360
YACHAD	N/A	CHARITABLE	200
ORTHODOX UNION	N/A	CHARITABLE	72
			<u>13,344</u>
HERITAGE HOUSE	N/A	CHARITABLE	500
SISTERHOOD CONG KNESETH ISRAEL	N/A	CHARITABLE	36
HALB	N/A	CHARITABLE	36
PRIORITY ONE	N/A	CHARITABLE	100
HALB	N/A	CHARITABLE	5,000
BRICKET MORDECHAI	N/A	CHARITABLE	100
BAIS AVROHOM	N/A	CHARITABLE	250
TORAS CHOCHOM	N/A	CHARITABLE	360
AISH HATORAH	N/A	CHARITABLE	100
BAIS SHRAGA	N/A	CHARITABLE	100
VAAD HATZEDAKAH	N/A	CHARITABLE	36
YESHIVA OHEL SIMCHA	N/A	CHARITABLE	36
GMACH ZICHRON MOSHE	N/A	CHARITABLE	500
ISRAEL FOOD DIST	N/A	CHARITABLE	36
TZEDAKA VCHESED	N/A	CHARITABLE	100
GIRLS TOWN	N/A	CHARITABLE	100
BIRAS	N/A	CHARITABLE	180
OZAR DAUM	N/A	CHARITABLE	100
TZEDAKA VCHESED	N/A	CHARITABLE	180
ROIEH CHOLIM	N/A	CHARITABLE	180
AHS	N/A	CHARITABLE	180
TIFERET MORDECHAI	N/A	CHARITABLE	100

The Margules Foundation, Inc  
Schedule of Contributions  
For the Year Ended June 30, 2009

AGUDATH ISRAEL OF BALTIMORE	N/A	CHARITABLE	100
CHASEDEI ELCHONON	N/A	CHARITABLE	180
EMUNAS YISROEL	N/A	CHARITABLE	100
OHOLEI TORAH	N/A	CHARITABLE	180
YESHIVA GEDOLAH	N/A	CHARITABLE	180
ISRAEL PURIM FUND	N/A	CHARITABLE	100
EMERGENCY AID FUND	N/A	CHARITABLE	180
MORIAH	N/A	CHARITABLE	100
KEREN HACHESED	N/A	CHARITABLE	180
TZEDAKA CHESIA	N/A	CHARITABLE	72
TZEDAKA VCHESED	N/A	CHARITABLE	100
SHOR YOSHUV GEMACH	N/A	CHARITABLE	2,671
JERUSALEM FELLOWSHIP	N/A	CHARITABLE	500
SHOR YOSHUV GAMACH	N/A	CHARITABLE	1,152
CONGREGATION KENNESETH ISRAEL	N/A	CHARITABLE	500
CAMERA	N/A	CHARITABLE	1,000
AISH HATORAH	N/A	CHARITABLE	100
BOYS TOWN OF JERUSALEM	N/A	CHARITABLE	75
OHOLEI TORAH	N/A	CHARITABLE	800
JEM	N/A	CHARITABLE	500
HATZOLAH	N/A	CHARITABLE	250
KEREN HACHESED	N/A	CHARITABLE	250
GENERAL ISRAEL ORPHANS HOME FO	N/A	CHARITABLE	36
NCSY	N/A	CHARITABLE	180
RELIGIOUS ZIONISTS OF AMERICA	N/A	CHARITABLE	180
BETH JOSEPH	N/A	CHARITABLE	360
NOAM HATORAH	N/A	CHARITABLE	360
			<hr/> 18,696
HEICHEL DAVID WOMENS LEAGUE	N/A	CHARITABLE	135
RABBI MEIR BAAL HANEIS	N/A	CHARITABLE	36
CENTRAL FUND OF ISRAEL	N/A	CHARITABLE	1,000
TZIDKATH YOSEF NAPHTALI	N/A	CHARITABLE	180
CONGREGATION KNETH ISRAEL BOOK	N/A	CHARITABLE	72
KIMPATORIN AID	N/A	CHARITABLE	360
THE TORAH STUDIES NETWORK	N/A	CHARITABLE	500
LAWRENCE FAR ROCKOWAY COMM	N/A	CHARITABLE	600
GIRLS TROOP OF BAIS CHANA	N/A	CHARITABLE	180
AMERICAN FRIENDS OF NEVEHZION	N/A	CHARITABLE	250
CONG KNESSETH ISRAEL	N/A	CHARITABLE	150
YESHIVA DARCHEA TORAH	N/A	CHARITABLE	50
YESHIVA DARKEI NOAM	N/A	CHARITABLE	36
TZEDAKA VCHESED	N/A	CHARITABLE	75
DEDAKAH VCHESED	N/A	CHARITABLE	225
TZEDAKA VCHESED	N/A	CHARITABLE	250
MESASKIN	N/A	CHARITABLE	100
CHEVRA HATZALAH	N/A	CHARITABLE	500
AMERICAN LEPROSY MISSIONS	N/A	CHARITABLE	100
COLLEL CHABAD	N/A	CHARITABLE	36
			<hr/> 4,835
SHOR YOSHUN INST	N/A	CHARITABLE	180
YESHIVAS MIR YERUSHALAYM	N/A	CHARITABLE	750
DRS	N/A	CHARITABLE	400
YESHIVA D MONSEY	N/A	CHARITABLE	250
RAV CHASED	N/A	CHARITABLE	250
BAIS YISROEL	N/A	CHARITABLE	250
DOR YESHORIM	N/A	CHARITABLE	150
LEV MALKEH	N/A	CHARITABLE	180
TAF LA TAF	N/A	CHARITABLE	180
BAIS AVRAHAM ZEEV	N/A	CHARITABLE	1,400
EMUNAT YISRAEL	N/A	CHARITABLE	250
EMUNAS YISRAEL	N/A	CHARITABLE	250
TZDAKAH VCHESED	N/A	CHARITABLE	180
PROJECT EXTREME	N/A	CHARITABLE	360



The Margules Foundation, Inc  
Schedule of Contributions  
For the Year Ended June 30, 2009

			<u>5,030</u>
KESHER YEHUDIT	N/A	CHARITABLE	200
BAMBI	N/A	CHARITABLE	180
LEV LEYTZAN	N/A	CHARITABLE	500
KEREN HACHESED	N/A	CHARITABLE	250
LEV LACHIM	N/A	CHARITABLE	500
AMERICAN FRIENDS OF SHAVEI VRO	N/A	CHARITABLE	360
MIFAL CHESED	N/A	CHARITABLE	360
FINE TOWNS CHAPTER EMUNEH OF A	N/A	CHARITABLE	180
MOSDOS NADUUANA	N/A	CHARITABLE	750
ISRAEL SPECIAL KIDS FUND	N/A	CHARITABLE	100
PRIORITY1	N/A	CHARITABLE	180
GATEWAYS ORG	N/A	CHARITABLE	180
CONG KNESSETH ISRAEL	N/A	CHARITABLE	1,500
ZAKA	N/A	CHARITABLE	250
BETH JACOB TEACHERS SEMINARY	N/A	CHARITABLE	61
BAIS MEDRASH	N/A	CHARITABLE	500
TZEDAKA VCHESED	N/A	CHARITABLE	100
OHOLEI TORAH	N/A	CHARITABLE	750
MACHON RUS	N/A	CHARITABLE	360
MOSDOS KASHOW	N/A	CHARITABLE	500
MOSDOS KASHOW	N/A	CHARITABLE	180
NOAM HATORAH	N/A	CHARITABLE	500
			<u>8,441</u>
Total Contributions for year ended 6/30/10			<u>155,597</u>
			155,597