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Form 990-EZ

Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2009

**Open to Public
Inspection**
Department of the Treasury
Internal Revenue ServiceUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2009 calendar year, or tax year beginning

07-01, 2009, and ending

06-30, 2010

B Check if applicable:

Address change

Name change

Initial return

Terminated

Amended return

Application pending

Please
use IRS
label or
print or
type.
See
Specific
Instruc-
tions.

C Name of organization

Fairfield Rotary Club Foundation, Inc

Number and street (or P.O. box, if mail is not delivered to street address)

Room/suite

P.O. Box 411

City or town, state or country, and ZIP + 4

Fairfield, CT 06824

D Employer identification number

06-6079544

E Telephone number

(203) 259-1655

F Group Exemption
Number ►

● Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method Cash ☒ Accrual
Other (specify) ►

I Website: ►

J Tax-exempt status (check only one) - ☒ 501(c) (3) ◀ (insert no) 4947(a)(1) or 527H Check ☒ if the organization is not
required to attach Schedule B (Form 990,
990-EZ, or 990-PF)

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ. \$ 100,584

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	7,236
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	
	4	Investment income	4	13,438
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here <input type="checkbox"/>		
	a	Gross revenue (not including \$ 7,236 of contributions reported on line 1)	6a	79,910
	b	Less direct expenses other than fundraising expenses	6b	48,990
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	30,920	
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe ►)	8		
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	51,594	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	51,407
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe ► STM130)	16	571
	17	Total expenses. Add lines 10 through 16	17	51,978
Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	(384)
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	568,457
	20	Other changes in net assets or fund balances (attach explanation) STM104	20	11,726
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	579,799

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	609,716	22 616,585
23 Land and buildings		23
24 Other assets (describe ► STM131)		24 3,560
25 Total assets	609,716	25 620,145
26 Total liabilities (describe ► STM132)	41,259	26 40,346
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	568,457	27 579,799

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

EEA

Form 990-EZ (2009)

14 GB

SCANNED MAY 26 2011

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37 a Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	
b Did the organization file Form 1120-POL for this year?	37b	X
38 a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40 a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911, section 4912, section 4955		
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	X
c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	X
41 List the states with which a copy of this return is filed	CT	
42 a The organization's books are in care of	Richard J Huber, Treas.	
Located at	5 Carlton Street Fairfield, CT	
Telephone no	203-259-1655	
ZIP + 4	06824	
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
If "Yes," enter the name of the foreign country		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c At any time during the calendar year, did the organization maintain an office outside of the U S?	42c	X
If "Yes," enter the name of the foreign country		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041-Check here and enter the amount of tax-exempt interest received or accrued during the tax year	43	
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	X

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	X
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	X
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	X
49 a Did the organization make any transfers to an exempt non-charitable related organization?	49a	X
b If "Yes," was the related organization a section 527 organization?	49b	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over \$100,000 **▶** _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over \$100,000 **▶** _____

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	Signature of officer <i>Richard J. Huber, Treas.</i>		Date 05/07/2011	
Paid Preparer's Use Only	Type or print name and title RICHARD J. HUBER, TREAS.			
	Preparer's signature	Date	Check if self-employed ▶	Preparer's Identifying No. (See inst.)
	Firm's name (or yours if self-employed), address, and ZIP + 4		EIN ▶	
			Phone no ▶	

May the IRS discuss this return with the preparer shown above? See instructions **▶** Yes No

Department of the Treasury
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2009

Open to Public Inspection

Name of the organization

Fairfield Rotary Club Foundation, Inc

Employer identification number

06-6079544

Part I	Reason for Public Charity Status (All organizations must complete this part) See instructions
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The organization is not a private foundation because it is (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
 - 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
 - 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
 - 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____
 - 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
 - 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
 - 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
 - 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II)
 - 9 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
 - 10 An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
 - 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a <input type="checkbox"/> Type I	b <input type="checkbox"/> Type II	c <input type="checkbox"/> Type III-Functionally integrated	d <input type="checkbox"/> Type III-Other
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 - e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
 - f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box _____
 - g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	y
(ii) A family member of a person described in (i) above?	11g(i)
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	11g(ii)
 - h Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

Part II**Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	52,803	46,965	33,411	29,394	7,236	169,809
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	52,803	46,965	33,411	29,394	7,236	169,809
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public support. Subtract line 5 from line 4						169,809

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	52,803	46,965	33,411	29,394	7,236	169,809
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	24,909	30,670	39,915	19,315	13,438	128,247
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						298,056
12 Gross receipts from related activities, etc. (see instructions)					12	306,817
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						▶

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	56.97	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	64.04	%
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			▶ <input checked="" type="checkbox"/>
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization			▶
17a 10%-facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization			▶
b 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization			▶
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions			▶

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support. (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ▶

20 Private Foundation: If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶

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Rotary Club Foundation, Inc.
Attachments to Form 990EZ
YE June 30, 2010
06-6079544

Part I

Line 1-Contributions, gifts, grants, etc.:

Contributions, gifts and bequests	3,336
From Associated Organization-	
The Fairfield Rotary Club	2,000
Raffles	1,900
	<u>7,236</u>

Line 4-Investment Income:

Interest Income	4
Dividend Income	<u>13,434</u>
	<u>13,438</u>

Line 6-Special Events & Activities:

Special Event	1	2	3	4	5	Totals
	Zanzibar	Celebrity	Golf	India	Ramp	
	Dinner	Lunch	Tourney	Project	Signs	
Gross receipts	1,850	41,959	15,660	5,941	14,500	79,910
Less: Contributions on Line 1	0		0		0	0
Gross Revenue	1,850	41,959	15,660	5,941	14,500	79,910
Less: Direct Expenses	0	(12,148)	(14,004)	(5,941)	(16,897)	(48,990)
Net Income or (Loss)	<u>1,850</u>	<u>29,811</u>	<u>1,656</u>	<u>0</u>	<u>(2,397)</u>	<u>30,920</u>

Part II- Balance Sheet

	Begin	Ending
Line 24-Other Assets		
Accounts Receivable	<u>30,000</u>	<u>3,560</u>
Line 26-Total Liabilities;		
Accounts payable	10,010	8,860
Scholarships Payable	31,063	31,283
Defibulator Funds Payable	<u>186</u>	<u>203</u>
	<u>41,259</u>	<u>40,346</u>

Federal Supporting Statements**2009 PG 01**

Name(s) as shown on return

Employer Identification Number

Fairfield Rotary Club Foundation, Inc06-6079544**Form 990EZ, Part I, Line 16****Statement #130****Other Expenses Schedule 2**

<u>Description</u>	<u>Amount</u>
Bank Charges	56
Office Expense & Postage	415
State Filing fee	<u>100</u>
Total	<u><u>571</u></u>

Federal Supporting Statements**2009 PG 01**

Name(s) as shown on return

Employer Identification Number

Fairfield Rotary Club Foundation, Inc06-6079544**Form 990EZ, Part I, Line 20
Other Changes in Net Assets Schedule****Statement #104**

<u>Description</u>	<u>Amount</u>
Unrealized Gain in Value-Portfolio	<u>11,726</u>
Total	<u><u>11,726</u></u>

Federal Supporting Statements**2009 PG 01**

Name(s) as shown on return

Employer Identification Number

Fairfield Rotary Club Foundation, Inc06-6079544**Form 990EZ, Part II, Line 24
Other Assets Schedule 3****Statement #131**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
Accounts Receivable	<u> </u>	<u>3,560</u>
Total	<u> </u>	<u>3,560</u>

Federal Supporting Statements**2009 PG 01**

Name(s) as shown on return

Employer Identification Number

Fairfield Rotary Club Foundation, In06-6079544**Form 990EZ, Part II, Line 26
Other Liabilities Schedule 3****Statement #132**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
See Schedule attached	<u>41,259</u>	<u>40,346</u>
Total	<u><u>41,259</u></u>	<u><u>40,346</u></u>

Fairfield Rotary Club Foundation
Statement of Organization's Primary Exempt Purpose
06-6079544
YE June 30, 2010

Form 990EZ; Part III

Statement of Organization's Primary Exempt Purpose

The Fairfield Rotary Club Foundation is an organization operated exclusively for the charitable and educational purposes consistent with IRS Code 501 (c) (3). This includes, but is not limited to, activities that are consistent with the goals of Rotary International and its foundation of placing service above self.

Federal Supporting Statements**2009 PG 01**

Name(s) as shown on return

Employer Identification Number

Fairfield Rotary Club Foundation, Inc06-6079544**Form 990EZ, Part I, Line 10
Grants and Similar Amounts Paid Schedule**

Statement #122

Activity	Grants Paid	<u>Amount</u>	<u>Relationship</u>
Grantee	See Attached Detail	20,000	none
Address			
Activity	Scholarships Paid	21,900	none
Grantee	See Attached Detail		
Address			
Activity	Polio Plus-International effort	9,507	none
Grantee	Rotary International		
Address			
	Total	<u><u>51,407</u></u>	

**Rotary Club Foundation, Inc.
Attachments to Form 990EZ
YE June 30, 2010
06-6079544**

Part III

Classification

28 Scholarships paid directly
to Universities (scheduled)

29 Social/Education Area Agencies and
area High Schools for Art Programs
(scheduled)

30 Rotary International Programs

Donee's Name	Donee's Relationship	Amount
see schedule	none	21,900
see schedule	none	20,000
Rotary International One Rotray Center 1560 Sherman Ave. Evanston, IL 60201	none	9,507
		<u>51,407</u>

Rotary Club Foundation, Inc.
Attachments to Form 990EZ
YE June 30, 2010
06-6079544

Part III; 28 to 30
Explanation

The Fairfield Rotary Foundation awards scholarships in the amount of \$3,000 each to high school seniors who have demonstrated an outstanding commitment to community service and exemplify the Rotary motto, "Service Above Self." Scholastic achievement and financial need are also considered in making this award.

To be eligible, a student must be a senior in good standing of a Fairfield secondary school, a Bridgeport secondary school, or Joel Barlow High School. Seniors who live in Fairfield, Bridgeport, Easton or Redding but attend high schools outside of those towns are also eligible. The student should be planning to attend a four-year college, a two year college or a post secondary trade or vocational/technical school with a program of study of one year or longer. Immediate relatives of Rotarians are not eligible for this scholarship. There is also a 4Way Test award to area high schools.

The Foundation gives grants to other non profit organizations to help meet their exempt purposes. During this year the Foundation made twenty grants to various organizations.

The Fairfield Rotary Club is a member of Rotary International, an organization of business and professional people worldwide, dedicated to humanitarian service and international understanding. RI sponsors many humanitarian and charitable projects from free medical care to third world nations; digging water wells in villages in India; a Polio Plus program the intent of which is to eradicate polio worldwide in our lifetime, and many other

Rotary Club Foundation, Inc.
Attachments to Form 990EZ
YE June 03, 2010
06-6079544

Part III: 28 to 30

Scholarships awarded and paid directly to various financial institutions:

St. Francis University	3,000
University of Connecticut	3,000
Keene State College	3,000
Quinnipiac University	3,000
Wesleyan University	3,000
Fairfield University	3,000
Providence College	3,000
4 Way Test Awards	900
	<u>21,900</u>

Social/Education area agencies and area High Schools for Art Programs and International projects:

Council for Children	300
Mercy Learning Center	1,500
Community Closet	1,000
CLASP Homes	1,000
Bridgeport Rescue Mission	1,000
Operation Hope	1,300
Council of Churches	1,500
Black Rock Food Pantry	600
Albert Schweitzer Hospital-Haiti	1,500
Fairfield Museum & History Center	1,000
Follies Foundation, Inc.	1,000
Caroline House	1,500
Special Olympics	600
Covenant to Care	600
International Institute of Conn	1,000
Bridge House	800
Bridgeport Child Advocacy	500
Burroughs Community Chest	900
Norma Pfriem Breast Care Center	900
Pilot House Special Needs Foundation	1,500
	<u>20,000</u>

Contributions toward Rotary International Programs 9,507

TOTAL 51,407

Federal Supporting Statements**2009 PG01**

Name(s) as shown on return

Employer Identification Number

Fairfield Rotary Club Foundation, Inc

06-6079544

**Form 990EZ, Part IV
Compensation Explanation****Statement #A01****Name**

See Attached Schedule PART IV

Explanation

All officers and Trustees serve without any form of compensation. There is no deferred compensation or expense account allowances. Officers may spend an estimated 1.00 hour per week on Foundation business determined on an annual basis.

Fairfield Rotary Club Foundation, Inc.
Officers and Trustees
July 01, 2009 to June 30, 2010

Form 990 EZ-Part IV:

OFFICERS

Walter Leask, Pres
23 Greystone
Shelton, CT

Marjie Tracy, Vice Pres.
12 Crestwood Lane
Easton, CT

Timothy Russell, Secretary
54 Toddy Hill Road
Sandy Hook, CT

Richard J. Huber, Treas
5 Carlton Street
Fairfield, CT 06824

TRUSTEES

Henry French
1036 North Benson Road
Fairfield, CT

Renato Gasperian
888 Gilbert Highway
Fairfield, CT

Douglas Williams
59 Delaware Road
Easton, CT

Paul Barnes
1681 Fairfield Beach Rd
Fairfield, CT

Peter Penczer
657 Merwins Lane
Fairfield, CT

Fairfield Rotary Club Foundation
Statement of Organization's Public Support Information
06-6079544
YE June 30, 2010

Form Schedule A; Section C; Lines 17a and 17b: 990EZ; Part II

Statement of Organization's Public Support Information

Line 17a-10% Facts-and-Circumstances Test-2009

The Fairfield Rotary Club Foundation is an organization operated exclusively for the charitable and educational purposes consistent with IRS Code 501 (c) (3). This includes, but is not limited to, activities that are consistent with the goals of Rotary International and its foundation of placing service above self.

The Fairfield Rotary Club Foundation, Inc. maintains a continuous and bona fide program for solicitation of funds from the general public, community, Fairfield Rotary Club membership group and other public charities by sponsoring an annual golf tournament and an annual celebrity luncheon. Solicitation of funds is also made by having members visit other Rotary Clubs to make them aware of the Foundation's public service projects and events and to request their support.

The Fairfield Rotary Club Foundation, Inc. has a governing body which represents the broad interests of the public and the Foundation provides partial funding of services for the general public on a continuing basis by providing grants to other 501 (c)(3) public organizations in the surrounding communities.

Line 17b-10% Facts-and-Circumstances Test-2008

The Fairfield Rotary Club Foundation is an organization operated exclusively for the charitable and educational purposes consistent with IRS Code 501 (c) (3). This includes, but is not limited to, activities that are consistent with the goals of Rotary International and its foundation of placing service above self.

The Fairfield Rotary Club Foundation, Inc. maintains a continuous and bona fide program for solicitation of funds from the general public, community, Fairfield Rotary Club membership group and other public charities by sponsoring an annual golf tournament and an annual celebrity luncheon. Solicitation of funds is also made by having members visit other Rotary Clubs to make them aware of the Foundation's public service projects and events and to request their support.

The Fairfield Rotary Club Foundation, Inc. has a governing body which represents the broad interests of the public and the Foundation provides partial funding of services for the general public on a continuing basis by providing grants to other 501 (c)(3) public organizations in the surrounding communities.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box X
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization Fairfield Rotary Club Foundation, Inc	Employer identification number 06-6079544
	Number, street, and room or suite no. If a P.O. box, see instructions P.O. Box 411	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions Fairfield, CT 06824	

Check type of return to be filed (File a separate application for each return)

- | | | | |
|---|--|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 8870 |
| <input checked="" type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **Richard J Huber Treas**
 Telephone No **203-259-1655** FAX No **203-292-3441**
- If the organization does not have an office or place of business in the United States, check this box ▶
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **05-16, 2011**
- 5 For calendar year _____, or other tax year beginning **07-01, 2009** and ending **06-30, 2010**
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

Due to a change in the accounting system for the Foundation
all data necessary for a correct and timely filing is unavail

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title Date
 EEA Form 8868 (Rev 4-2009)