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## Form 990-EZ

# Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form The organization may have to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Open to Public Inspection

0	LIIC LOO.	calendar year, or tax year beginning	<u>07701, <b>2009, and en</b></u>	ding	06/30/2010
	k if applicable			D	Employer identification number
	Address change	use IRS POLISH-AMERICAN FOUNDATION			
	Name change	print or OF CONNECTICUT, INC.		0	6-1466812
	nitial return	type. Number and street (or P O box, if mail is not delivered to sti	reet address) Room/suit	te E	Telephone number
	ermination	See 27 GROVE HILL STREET			860 ) 225-2346
-  A₁	mended	Specific City or town, state or country, and 7IP + 4			<del> </del>
A	eturn oplication	tions. NEW BRITAIN, CT 06052			Group Exemption
	ending		<del></del>		Number · · · ▶
•	Section :	501(c)(3) organizations and 4947(a)(1) nonexempt charitable true a completed Schedule A (Form 990 or 990-EZ).		Accounting m	
	<del> </del>	a completed scriedule A (1 om 550 of 550-E2).		Other (specify	<u> </u>
		WIND DATE OF ODG	I	Check 🕨 🔼	If the organization is <b>not</b>
		WWW.PAF-CT.ORG	r	equired to at	tach Schedule B (Form 990,
Tax-	-exempt s	tatus (check only one) - X 501(c) (3 ) ◀ (insert no )	4947(a)(1) or   527 9	990-EZ, or 990	)-PF)
Che	eck 🕨 🔃	If the organization is not a section 509(a)(3) supporting organ	lization and its gross receipts ar	re normally <b>n</b> o	ot more than \$25,000 A
Forr	m 990-EZ	or Form 990 return is not required, but if the organization cho	oses to file a return, be sure to fi	le a complete	
Add	lines 5b, 6	b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, fil	le Form 990 instead of Form 990-EZ	<b>&gt;</b> \$	37,62
art	Rev	enue, Expenses, and Changes in Net Assets	or Fund Balances (Se	e the instri	uctions for Part I.)
<b>1</b>		ributions, gifts, grants, and similar amounts received			29,173
2		ram service revenue including government fees and contracts			5,49
3					
4		bership dues and assessments			<del> </del>
		stment income		4	<del> </del>
3		s amount from sale of assets other than inventory			
		cost or other basis and sales expenses			
	<b>c</b> Gain	or (loss) from sale of assets other than inventory (Subtract line	e 5b from line 5a)	<u>.                                    </u>	
€	Speci	al events and activities (complete applicable parts of Schedule G). If any amount is fi	rom gaming, check here		
6	<b>a</b> Gros	s revenue (not including \$	ទីស្តាវិទ្យាស្តី ទីស្តាវិទ្យាស្ត្រ		
1	repo	rted on line 1)	16 <u>F</u> D 2,6	680.	
		direct expenses other than fundraising expenses	6b 00 5	500.	
			<u> </u>	1 6c	2,18
١,	7 9 Grad	ncome or (loss) from special events and actifies (Subtraction	7a     05		
'	L .	is sales of liveritory, less returns and allowantes			
	D Less	cost of goods sold	Nº UT	——— <u> </u>	
1.	C Gros	s profit or (loss) from sales of inventory (Subtract like to) from	me (a)	7c	27
8	0.110	Tevende (describe		)   8	
<u> </u>	Tota	al revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	<del> </del>	. ▶ 9	37,12
10	<b>0</b> Gran	its and similar amounts paid (attach schedule)	AŢĊĦ.3	10	14,52
1.	1 Bene	efits paid to or for members		11	
12	2 Sala	ries, other compensation, and employee benefits		12	
1:	3 Profe	essional fees and other payments to independent contractors		13	75
14		upancy, rent, utilities, and maintenance		—	6,11
11	5 Print	ing publications, postage and shipping		15	3
10	6 Otho	ing, publications, postage, and shipping	ATCH 4	16	29,56
					50,98
17	, 10(g	el expenses. Add lines 10 through 16		· P 17	-13,86
18		ss or (deficit) for the year (Subtract line 17 from line 9)		18	-13,00
119		assets or fund balances at beginning of year (from line 27, colu			F01 00
1	end-	of-year figure reported on prior year's return)		19	521,93
20	0 Othe	er changes in net assets or fund balances (attach explanation).		20	<u> </u>
2	1 Net a	assets or fund balances at end of year Combine lines 18 through	gh 20	. > 21	508,07
		ance Sheets. If Total assets on line 25, column (B) are \$			Form 990-EZ
art_		(See the instructions for Part II )	(A) Beginning of	$\overline{}$	(B) End of year
art_		λΨCU 5	67	,079. 22	
	Cach com			,278. 23	
C			303,		
C		ADCH 6			
L	_and and t Other asse	ts (describe  ATCH 6	)	675. 24	
L	_and and t Other asse	ts (describe  ATCH 6	571	,032. 25	540,90
C C T	_and and t Other asse Total ass Total liab	ts (describe ATCH 6	571		540,900 32,82

Form 990-EZ (2009)

Form 99	0-EZ (2009) 06-14668	12		Page 3
Part \	Other Information (Note the statement requirements in the instructions for Part V.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed			
	description of each activity	33		X
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of			
	the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but			
	not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			<b> </b>
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section			l v
b	6033(e) notice, reporting, and proxy tax requirements?	35a		X .
36	If "Yes," has it filed a tax return on Form 990-T for this year?  Did the organization undergo a liquidation, dissolution, termination, or significant dosposition of net assets	35b		<del></del>
00	during the year? If "Yes," complete applicable parts of Schedule N	36		X
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a	30		<u> </u>
b	Did the organization file Form 1120-POL for this year?	37b		X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were	0.0		
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	X	
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b 7, 648			
39	Section 501(c)(7) organizations. Enter	1		
а	Initiation fees and capital contributions included on line 9			
b	Gross receipts, included on line 9, for public use of club facilities			
40 a	t /t / S		]	
	section 4911 ▶, section 4912 ▶, section 4955 ▶	ļ		
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit			L
	transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified			
	person in a prior year, and that the transaction has not been reported on any of the organization's prior	1		١,,
_	Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912,	1		
d	4955, and 4958			
_	reimbursed by the organization			
е	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter			1
	transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed >			
42 a	The organization's books are in care of ▶ANDRE BLASZCZYNSKI Telephone no. ▶ 860-22	5-23	46	
	The organization's books are in care of ►ANDRE BLASZCZYNSKI  Located at ►27 GROVE HILL STREET NEW BRITAIN, CT  ZIP + 4 ► 06052			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	
	account)?	42b		X
	If "Yes," enter the name of the foreign county: ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreing Bank and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside of the U.S?	42c	<u> </u>	
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here			[]
70	and enter the amount of tax-exempt interest received or accrued during the tax year		–	ш
	43			
			Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of			
	Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If			
	"Yes," Form 990 must be completed instead of Form 990-EZ	45		X
		orm <b>99</b>	0-EZ	(2009)

orm 990-EZ (	(2009)				06-146681	.2	F	Page 4
Part VI	Section 501(c)(3) of 501(c)(3) organizati and complete the ta	ons and section 494	section 4947(a)(1) no 17(a)(1) nonexempt cha d 51.	nexempt charital aritable trusts mu	<b>ble trusts only.</b> st answer quest	All se ons 46	ction	
<b>46</b> Did	the organization engag	e in direct or indirect	political campaign activi	ties on behalf of or	r in opposition to		Yes	No
cano	didates for public office?	If "Yes," complete So	hedule C, Part I			46		Х
<b>47</b> Did 1	the organization engage	e in lobbying activities	? If "Yes," complete Sched	lule C, Part II		47		Х
			on 170(b)(1)(A)(II)? If "Yes			48		Х
<b>49a</b> Did t <b>b</b> If "Y	the organization make a	any transfers to an ex	empt non-charitable relate	d organization?	• • • • • • • •	49a 49b		Х
<b>50</b> Com	plete this table for the	organization's five hi	27 organization?ghest compensated emploon of compensation from	loyees (other than	officers, directors,	truste		
(a)	Name and address of each e		(b) Title and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans &	acc	Expension a	nd
	tnan \$100,000		devoted to position		deferred compensation	other	allowa	nces
			-					
<b>f</b> Tota	al number of other empl	oyees paid over wroc	,,000		<u> </u>			
<b>51</b> Com	nplete this table for the	e organization's five	nighest compensated ind	lependent contract Ione."	ors who each red	ceived	more	tha
<b>51</b> Com \$10	nplete this table for the	e organization's five i	nighest compensated ind	lone."	ors who each rec	(c) Con		
<b>51</b> Com \$10	nplete this table for the 0,000 of compensation	e organization's five i	nighest compensated ind	lone."				
<b>51</b> Com \$10	nplete this table for the 0,000 of compensation	e organization's five i	nighest compensated ind	lone."				
<b>51</b> Com \$10	nplete this table for the 0,000 of compensation	e organization's five i	nighest compensated ind	lone."				
51 Com \$10	nplete this table for the 0,000 of compensation  (a) Name and address of each	e organization's five in from the organization in the organization in the independent contractor particles.	nighest compensated ind in If there is none, enter "N aid more than \$100,000	lone."				
\$10 Com	nplete this table for the 0,000 of compensation  (a) Name and address of each address of other independence of other independence of perjury.	e organization's five in from the organization the organization the independent contractor particles and the independent contractors in the independent contractor in the in	nighest compensated and a lifthere is none, enter "Nad more than \$100,000 eceiving over \$100,000.	(b) Type	of service	(c) Con	npensat	tion
51 Com \$10	al number of other inde	e organization's five in from the organization the organization the independent contractor particles and the independent contractors in the independent contractor in the in	nighest compensated and a lifthere is none, enter "Naid more than \$100,000	(b) Type	of service	(c) Con	npensat	tion
51 Com \$10	al number of other inde  Under penalties of perjury, and belief, it is true, corpee	pendent contractors rependent contractors re	nighest compensated and a lifthere is none, enter "Nad more than \$100,000 eceiving over \$100,000.	(b) Type	of service  ments, and to the best of which preparer has an	(c) Con	npensat	tion
51 Com \$10 d Tota	al number of other inde	pendent contractors rependent contractors re	eceiving over \$100,000.  ed this return, including accompany of preparer (other than officer) is	(b) Type  (b) Type  (c) Type  O  Daying schedules and states based on all information  Daying Schedules and States based on all information	of service  ments, and to the best of which preparer has an	of my knowle	owledge edge	dion
sign Here	al number of other inde  Under penalties of perjury, and belief, it is true, correct  Type or print name and to prigrature  Preparer's signature  Firm's name (or yours if self-employed),	pendent contractors rependent contractors rependent contractors rependent complete Declaration for the	eceiving over \$100,000.  ed this return, including accompan of preparer (other than officer) is  TREASURER  LAMORTE & STERC	(b) Type  (b) Type  (b) Type  (c) Type  (c) Type  (d) Type	ements, and to the best of which preparer has an S/G/H	of my knowle	owledge edge	dion
sign Here Paid Preparer's Jse Only	al number of other inde  Under penalties of perjury, and belief, it is true, corpeed  Type or print name and to properly signature  Preparer's signature  Firm's name (or yours if self-employed), address, and ZIP + 4	pendent contractors rependent contractors rependent contractors rependent complete Declaration of the complete Dec	eceiving over \$100,000.  TREASURER  Page 10 5	(b) Type  (b) Type  (b) Type  (c) Type  (c) Type  (d) Type	of service  Imments, and to the best of which preparer has an state  Preparer's identifying r P00034 N 06-130 N 000-130	of my knowle	owledge edge	tion

#### SCHEDULE A (Form 990 or 990-EZ)

## **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047
2009
Open to Public Inspection

06-1466812

Department of the Treasury Internal Revenue Service

OF CONNECTICUT, INC.

Name of the organization POLISH-AMERICAN FOUNDATION

Employer identification number

Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). Х An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h Type I Type II c | Type III - Functionally integrated d | Type III - Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) No and (iii) below, the governing body of the supported organization? 11g(i) Х (ii) A family member of a person described in (i) above? 11g(ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above?

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	n col (i) lis	organization sted in your document?	the organ	rou notify nization in of your port?	organizat	s the tion in col zed in the S?	(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990 or 990-EZ

Provide the following information about the supported organization(s)

Schedule A (Form 990 or 990-EZ) 2009

h

Part II	Support Schedule for	Organizations	Described i	n Sections	170(b)(1)(A)(iv)	and	170(b)(1)(A)(vi)
	(Complete only if you ch	necked the box	on line 5, 7,	or 8 of Part	l.)		

Sec	tion A. Public Support		<del> </del>				
Cale	endar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	158,329	145,163	171,426	146,317	34,669	655,904
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	158,329	145,163	171,426	146,317	34,669	655,904
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount						
	shown on line 11, column (f)						
_6_	Public support. Subtract line 5 from line 4						655,904
	tion B. Total Support		· · · · · · · · · · · · · · · · · · ·			,	
Cale	endar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4	158,329	145,163	171,426	146,317	34,669	655,904
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	729	61	12	71	0	873
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV)			373	602	2,680	3,655
11	Total support. Add lines 7 through 10		<u> </u>	1			660,432
12	Gross receipts from related activities, etc. (s	•				12	72,143
13	First five years. If the Form 990 is f organization, check this box and stop here	<u> </u>		nd, third, fourth,	or fifth tax ye	ar as a section	501(c)(3) ▶
	tion C. Computation of Public Sup		<del>-</del>		<del></del> .	Г 1	00 21
14	Public support percentage for 2009 (li					14	99.31 % 99.67 %
15	Public support percentage from 2008					15	
16a	331/3% support test - 2009. If the o						
_	this box and <b>stop here</b> . The organizati			-			
b	331/3% support test - 2008. If the c	-					1 1
4	check this box and <b>stop here</b> . The org						
1/a	10%-facts-and-circumstances test - 2	_					
	or more, and if the organization me Part IV how the organization meets t					-	-
	organization						▶ 🔲
b	10%-facts-and-circumstances test - 2						
	15 is 10% or more, and if the orga	anization meets	s the "facts-and	d-circumstances	" test, check t	his box and sto	p here.
	Explain in Part IV how the organization						
	supported organization				•	•	
18	Private foundation. If the organization						
	instructions						1 1
						Schedule A (Form 99	

## Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Ca	landar vaar for fignal was basin in a '-)	(a) 2005	(b) 2006	(a) 2007	(4) 2000	(2000	(f) Total
	lendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not include						
	any "unusual grants ")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose	·					
3	Gross receipts from activities that are not an			\		}	
	unrelated trade or business under section 513						
4	Tax revenues levied for the organization's						
	benefit and either paid to or expended on						
	its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and 3						
	received from disqualified persons			1			
b	Amounts included on lines 2 and 3		-				
	received from other than disqualified persons that exceed the greater of			1			
	\$5,000 or 1% of the amount on line 13 for the year						
_	Add lines 7a and 7b			-			
R	Public support (Subtract line 7c from		<u> </u>	-			
	line 6)		İ				
ec	tion B. Total Support			<u> </u>	<u></u>		
	elendar year (or fiscal year beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	Amounts from line 6	1-7	1.73.00	1-1	1-7	(-)	(1)
-	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar	<del></del>					
	Sources	<del></del> -	<del> </del>	<del></del>		<del> </del>	
D	`						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
1	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
2	Other income Do not include gain or						-
	loss from the sale of capital assets						
			1	1	I		
			1				
3	(Explain in Part IV)	<del></del> _					
3	(Explain in Part IV)	<del>-</del>					
	(Explain in Part IV)	the organization	on's first, second	third, fourth or	fifth tax year a	as a section 501	(c)(3)
	(Explain in Part IV)						
4	(Explain in Part IV)	<u> </u>	<u></u>				
4 ect	(Explain in Part IV)	port Percent		<u> </u>	<u></u>		▶
4 ec1	(Explain in Part IV)  Total support. (Add lines 9, 10c, 11, and 12)  First five years. If the Form 990 is for organization, check this box and stop here tion C. Computation of Public Sup	pport Percent , column (f) divid	age led by line 13, colu	mn (f))		15	▶
4 ect	(Explain in Part IV)	pport Percent , column (f) dividedule A, Part III, li	age led by line 13, colu ne 15	mn (f))			▶ [
ect	(Explain in Part IV)  Total support. (Add lines 9, 10c, 11, and 12)  First five years. If the Form 990 is for organization, check this box and stop here tion C. Computation of Public Sup Public support percentage for 2009 (line 8 Public support percentage from 2008 Schelion D. Computation of Investment	pport Percent , column (f) dividedule A, Part III, li nt Income Per	age led by line 13, colu ne 15 rcentage	mn (f))		15 16	,>
4 ect 5 6 ect	(Explain in Part IV)	pport Percent , column (f) dividedule A, Part III, lint Income Per ne 10c, column	age led by line 13, colune 15 rcentage (f) divided by line	mn (f))		15 16	
4 5 6 eci 7	(Explain in Part IV)  Total support. (Add lines 9, 10c, 11, and 12)  First five years. If the Form 990 is for organization, check this box and stop here tion C. Computation of Public Sup Public support percentage for 2009 (line 8 Public support percentage from 2008 Schetion D. Computation of Investment Investment income percentage from 2008 (linvestment income percentage from 2008)	pport Percent , column (f) dividedule A, Part III, lint Income Per ne 10c, column Schedule A, Part	age led by line 13, colune 15 rcentage (f) divided by line till, line 17	mn (f))		15 16 17 18	
4 5 6 eci 7	(Explain in Part IV)  Total support. (Add lines 9, 10c, 11, and 12)  First five years. If the Form 990 is for organization, check this box and stop here tion C. Computation of Public Support percentage for 2009 (line 8 Public support percentage from 2008 School investment income percentage for 2009 (lines investment income percentage from 2008 33 1/3% support tests - 2009. If the o	pport Percent , column (f) dividedule A, Part III, lint Income Per ne 10c, column Schedule A, Part rganization did	age led by line 13, colune 15 rcentage (f) divided by line till, line 17 not check the bo	mn (f))	d line 15 is mo	15 16 17 18 re than 331/3%,	and line
5 6 <b>ec</b> 7 8 9a	(Explain in Part IV)	pport Percent , column (f) dividedule A, Part III, lint Income Per ne 10c, column Schedule A, Part rganization did ins box and ste	age led by line 13, colume 15 rcentage (f) divided by line till, line 17 not check the boop here. The org	mn (f))  13, column (f))  ix on line 14, an ganization qualifie	d line 15 is mo	15 16 17 18 re than 331/3%, supported organ	and line
eci 5 6 eci 7 8	(Explain in Part IV)	poort Percent, column (f) dividedule A, Part III, lint Income Perne 10c, column Schedule A, Part rganization did ins box and steamization did no	age led by line 13, colume 15 rcentage (f) divided by line till, line 17 not check the boop here. The orget check a box on	mn (f))  13, column (f))  ix on line 14, an ganization qualifie line 14 or line 1	d line 15 is mo	15 16  17 18  re than 331/3%, supported organis more than 331/	and line ization ► 3%, and
4 6 6 6 7 8 9a	(Explain in Part IV)	poport Percent , column (f) dividedule A, Part III, lint Income Per ne 10c, column Schedule A, Part rganization did in this box and stepanization did no this box and s	age led by line 13, colume 15 rcentage (f) divided by line till, line 17 not check the boop here. The ord theck a box on stop here. The ord top here.	mn (f))  13, column (f))  ox on line 14, and ganization qualified line 14 or line 1 reganization qualifier	d line 15 is mo	15 16  17 18  re than 331/3%, supported organismore than 331/ supported organismore than 331/	and line ization ► 3%, and ization ►

Page 4

Part IV Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

JSA

Schedule A (Form 990 or 990-EZ) 2009

#### SCHEDULE L (Form 990 or 990-EZ)

## **Transactions With Interested Persons**

► Complete if the organization answered
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047 Open To Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

POLISH-AMERICAN FOUNDATION

Employer identification number 06-1466812

OF CONNECTICUT, INC.							06-	-146	6812	2		
Part I Excess Benefit Transacations Complete if the organization answ	s (section	n 501(c) Yes" on F	(3) and sect Form 990, P	ion 501(c) art IV, line	(4) organiza 25a or 25b,	tions only) or Form 9	90-EZ	, Part	V, line	40b		
1 (a) Name of disqualified person			(b) Description of transaction					(c) Cor	rected?			
												_
<ul><li>Enter the amount of tax imposed on under section 4958</li><li>Enter the amount of tax, if any, on li</li></ul>									> \$ _ > \$ _			
Part II Loans to and/or From Interest Complete if the organization and				Part IV, lın	e 26, or For	m 990-EZ,	Part V	, line	38a.	_		
(a) Name of interested person and purpose	1 ' '	n to or from anization?	(c) Original principal amount	(d) Bala	nce due			(f) Approved by board or committee?		(g) Writter agreement		
	То	From					Yes	No	Yes	No	Yes	No
ANDRE BLASZCZYNSKI TO FUND OPERATIONS	Х			3,855		3,855	<u> </u>	х	Х			Х
KONRAD GIL TO FUND OPERATIONS	Х			3,793		3,793		Х	Х			х
Part III Grants or Assistance Bene Complete if the organization an	fitting I	nterest	ed Persons		27	7,648			- <del></del>			
(a) Name of interested person			ıp between ınt organiza	erested per		(c) A	\moun	t and t	ype of	assist	tance	
									-			
Part IV Business Transactions Invo Complete if the organization an					ie 28a, 28b,	or 28c.						
(a) Name of Interested person			nip between son and the ation		nount of saction	(d) Des	cription	n of tra	insacti	on	organi	aring o zation's nues?
	-				<u> </u>		_				Yes	No
	-											
					·		_					
				1		I					I -	I -

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2009

ACTIVITIES	
CIAL EVENTS AND	
- SPECIAL	
PART I	
FORM 990EZ,	

NETINCOME	2,180.	2,180.
DIRECT	.005	200.
GROSS REVENUE	2,680.	2,680.
DESCRIPTION	FUNDRAISER - TEA PARTY	TOTALS

POLISH-AMERICAN	FOUNDATION
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ATTACHMENT 2

FORM 990EZ, PART I - OTHER REVENUE

EARNED INCOME FROM SALE/PROGRAMS

274.

TOTALS

274.

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06-1466812

			ATTACHMENT 3	•
FORM 990EZ, PART I - GRANTS AND SIMILAR AMOUNTS PAID	ILLAR AMOUNTS PAID			
IN EXCESS OF \$5000		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS		FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GRANTS PAID				
THE GREAT ORCHESTRA OF CHRISTMAS PARTY	ARTY	UNRELATED ORGANIZATION	OBJECTIVE OF THE POLISH ORGANIZATION IS TO SAVE	14,528
ONETOA		EXEMPT ORGANIZATION	CHILDREN'S LIVES, PROMOTE HEALTH AND EDUCATION IN THE FIELD OF PREVENTIVE TREATMENT	

14,528

TOTAL CONTRIBUTIONS PAID

## FORM 990EZ, PART I - OTHER EXPENSES

SUPPLIES	702.
CONFERENCES, CONVENTIONS	587.
INTEREST	1,499.
DEPRECIATION	18,492.
DUES AND SUBSCRIPTIONS	225.
INSURANCE	3,277.
ADVERTISING	910.
PENALTIES	3,869.
TOTAL	29,561.

## FORM 990EZ, PART II - CASH, SAVINGS AND INVESTMENTS

DESCRIPTION	BEGINNING OF YEAR	END OF YEAR
CASH INVESTMENTS - SECURITIES	13,892. 53,187.	4,250. 28,346.
TOTALS	67,079.	32,596.

## FORM 990EZ, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING OF YEAR	END <u>OF YEAR</u>
ACCOUNTS RECEIVABLE SECURITY DEPOSITS	425. 250.	425. 250.
TOTALS	675.	675.

## FORM 990EZ, PART II - TOTAL LIABILITIES

DESCRIPTION	BEGINNING OF YEAR	END OF YEAR
ACCOUNTS PAYABLE LINE OF CREDIT - PAYABLE PAYROLL LIABILITIES DUE TO BOARD MEMBERS	6,224. 23,326. 11,898. 7,648.	3,010. 21,234. 935. 7,648.
TOTALS	49,096.	32,827.

#### FORM 990EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

THE POLISH-AMERICAN FOUNDATION OF CT, INC SEEKS TO ENHANCE THE CULTURAL

AND ECONOMIC DEVELOPMENT OF THE COMMUNITY BY SPONSORING CULTURAL AND EDUCATIONAL PROGRAMS AND ACTIVITIES, IMPROVING ACCESS TO AND PROVIDING SOCIAL AND WORKFORCE DEVELOPMENT SERVICES, PROMOTING UNDERSTANDING AMONG ETHIC GROUPS AND FOSTERING INTERNATIONAL EXCHANGE.

## FORM 990EZ, PART III - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

ATTACHMENT 9

#### PROGRAM SERVICE ACCOMPLISHMENT 3

THE GRANT ORCHESTRA OF CHRISTMAS CHARITY (WOSP) IS THE BIGGEST AND MOST PROSPEROUS CHARITY ORGANIZATION IN POLAND. ITS OBJECTIVES ARE SAVING CHILDREN'S LIVES, HEALTH PROMOTION AND EDUCATION IN THE FIELD OF PREVENTIVE TREATMENT. THE NEW BRITAIN BRANCH OF WOSP IS THE NEWEST PROGRAM OF THE AGENCY

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POLISH-AMERICAN FOUNDATION

FORM 990EZ, PART IV - LIST OF OFFICERS	, DIRECTORS, TRUSTEES AND KEY	EMPLOYEES	ATTACH	ATTACHMENT 10
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT. AND OTHER ALLOWANCES
EWA WOJEWODZKA 27 GROVE HILL STREET NEW BRITAIN, CT 06052	DIRECTOR 1.00	·	· o	·o
ANDRE BLASZCZYNSKI 27 GROVE HILL STREET NEW BRITAIN, CT 06052	PRESIDENT 1.00		. 0	.0
LUCIAN PAWLAK 27 GROVE HILL STREET NEW BRITAIN, CT 06052	1ST V-P 1.00	Ö	·	ō
MICHAEL SMOOLCA 27 GROVE HILL STREET NEW BRITAIN, CT 06052	2ND V-PRESIDENT 1.00	Ö	·	.0
JADWIGA PANUS 27 GROVE HILL STREET NEW BRITAIN, CT 06052	TREASURER 1.00	Ö	·	· o
RICHARD KOSINSKI ESQ 27 GROVE HILL STREET NEW BRITAIN, CT 06052	GEN COUNSEL 1.00	Ö	·	· o
URSZULA BRODOWICZ 27 GROVE HILL STREET	DIRECTOR 1.00	O	Ċ	.0

ATTACHMENT 10

POLISH-AMERICAN FOUNDATION

FORM 990EZ, PART IV - LIST OF OFFICERS,	RS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES	OYEES	ATTACHMENT	MENT 10 (CONT'D)
NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION COM	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT. AND OTHER ALLOWANCES
NEW BRITAIN, CT 06052				
BOGUMILA GLADYSZ 27 GROVE HILL STREET NEW BRITAIN, CT 06052	DIRECTOR 1.00		·	.0
MARIA HURCZYN 27 GROVE HILL STREET NEW BRITAIN, CT 06052	SECRETARY 1.00			·
ADRIAN BARON 27 GROVE HILL STREET NEW BRITAIN, CT 06052	DIRECTOR 1.00	.0	.0	.0
MITHCELL DRABIK 27 GROVE HILL STREET NEW BRITAIN, CT 06052	DIRECTOR 1.00	· o	.0	. 0
ADAM M FORMUS 27 GROVE HILL STREET NEW BRITAIN, CT 06052	CO-TREASURER 1.00	.0	.0	·
ANDRZEJ HAC 27 GROVE HILL STREET NEW BRITAIN, CT 06052	DIRECTOR 1.00	.0	·	·

0

NEW BRITAIN, CT 06052

27 GROVE HILL STREET

ANNA SIELAWKO

NAME AND ADDRESS

NEW BRITAIN, CT 06052

27 GROVE HILL STREET

STANLEY KLUKOWSKI

NEW BRITAIN, CT 06052

27 GROVE HILL STREET

JERZY MALINKA

NEW BRITAIN, CT 06052

?7 GROVE HILL STREET

JERZY MICHALSKI

NEW BRITAIN, CT 06052

27 GROVE HILL STREET

MARCIN OLECHOWSKI

NEW BRITAIN, CT 06052

7 GROVE HILL STREET

ETER TARCYAK

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PART IV

FORM 990EZ,

POLISH-AMERICAN FOUNDATION

Description of Property

DEPRECIATION			:		·								
Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated / depreciation	Ending Accumulated depreciation	Me- thod Conv	Life	ACRS Class class	MA Current-year CRS 179 class expense	Current-year depreciation
BUILDING	09/30/2000	361,050	100 000			361,050	78,979	88,005	-27	000 0	_		9,026
FURNITURE AND FIXT	09/30/2000	3,000	100 000			3,000	3,000	3,000 SL		5 000			
PIANO	01/01/1986	12,000	100 000			12,000	12,000	12,000 SL		5 000			d
LAND	09/30/2000	73,950	100 000										
SECURITY SYSTEM	04/06/2008	4,500	100 000			4,500	1,125	2,025 SL		5 000			006
COPIER	12/04/2007	3,773	100 000			3,773	853	1,392 SL		2 000			539
COMPUTER EQUIPMENT	10/02/2006	1,174	100 000			1,174	861	1,096 SL		5 000			235
LAND IMPROVEMENTS	12/08/2006	40,000	100 000			40,000	4,758	6,758 SL	-6	000 0			2,000
BUILDING IMPROVEME	12/31/2003	7,834	100 000			7,834	1,094	1,290 SL	4	0000			196
BOILER	02/28/2004	5,065	100 000			5,065	1,371	1,624 SL	- 61	000 0			253
RAILINGS	08/12/2004	10,700	100 000			10,700	3,506	4,219 SL		5 000			713
HANDICAP RAMP	11/26/2004	13,780	100 000			13,780	4,288	5,207 SL		5 000			919
FURNACE	01/12/2006	13,531	100 000			13,531	3,157	4,059 SL		2 000			902
GLASS PARTITION	05/01/2007	6,900	100 000			6,900	166	1,457 SL	1	5 000			460
BUILDING IMPROV	05/17/2007	5,601	100 000			5,601	746	1,119 SL	1	5 000			373
IMPROVEMENTS	06/14/2004	3,000	100 000			3,000	400	1S 009		5 000			200
SNOW BLOWER	12/31/2003	914	100 000			914	914	914 SL		5 000			
COPIER/PRINTER	11/15/2005	2,775	100 000		•	2,775	2,035	2,590 SL		5 000			555
BUILDING IMPRO-3RD	06/30/2009	53,815	100 000			53,815	1,345	2,690 SL	- <b>t</b> c	000 01			1,345
Less Retired Assets													
Subtotals						572,412	121,429	140,572					19,143
Listed Property									,	;			
										_			
Less Retired Assets					;			ſ				<u></u>	
Subtotals	:												
TOTALS	•	646,362				572,412	121,429	140,572					19,143
AMORTIZATION													
Asset description	Date placed in service	Cost or basis					Accumulated	Ending Accumulated amortization Code	Lıfe				Current-year amortization
										-			
TOTALS										1		-	
*Assets Retired		-   					-						

\*Assets Retired
JSA
9X9024 1 000
09203X K276

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POLISH-AMERICAN FOUNDATION

Description of Property

DEPRECIATION														
Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Basis Reduction	Basis for depreciation	Beginning Accumulated depreciation	Beginning Ending Accumulated depreciation depreciation	Me- thod Conv	Life	ACRS class (	MA CRS class	Current-year 179 expense	Current-year depreciation
BUILDING IMPRO-3RD	07/31/2009		100 000			23,000				10 000				527
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Less Retired Assets												l		
Subtotals		646,362												
Listed Property				}										
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Less Retired Assets												Į		
Subtotals														
TOTALS														
IZATION														
Asset description	Date placed in service	Cost or basis					Accumulated , amortization	Ending Accumulated amortization	Code					Current-year amortization
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TOTALS										1				
*Assets Retired							-	_		:				

\*Assets Retired
JSA
9X9024 1 000
09203X K276

## Form 8868

(Rev April 2009)

# Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury

Internal Revenue Service ► File a separate application for each retu

OMB No 1545-1709

Internal Revenue S	iervice	File a separate application for each return.	
<ul> <li>If you are f</li> </ul>	iling for an Automatic 3-	-Month Extension, complete only Part I and check this box	× . X
If you are f     Do not comple	iling for an <b>Additional (N</b> <b>te Part II unless</b> you have	Not Automatic) 3-Month Extension, complete only Part II (on page 2 of e already been granted an automatic 3-month extension on a previously	this form) villed Form 8868
Part I Auto	matic 3-Month Exter	nsion of Time. Only submit original (no copies needed).	····
		0-T and requesting an automatic 6-month extension - check this box and	d complete
•			
	orations (including 112) ome tax returns	0-C filers), partnerships, REMICs, and trusts must use Form 7004 to	o request an extension of
one of the re- electronically returns, or a c	turns noted below (6 r if (1) you want the add omposite or consolidate	ou can electronically file Form 8868 if you want a 3-month automatic months for a corporation required to file Form 990-T). However, you ditional (not automatic) 3-month extension or (2) you file Forms 990-Ead From 990-T. Instead, you must submit the fully completed and signatic filing of this form, visit www.irs.gov/efile.and.click.on.e-file.for.Chantie	u cannot file Form 8868 BL, 6069, or 8870, group ed page 2 (Part II) of Form
Type or	' "	· · · · · · · · · · · · · · · · · · ·	oyer identification number
print	OF CONNECTIO	CUT, INC. 0	6-1466812
File by the	Number, street, and room	m or suite no. If a P.O. box, see instructions	
due date for	27 GROVE HIL	LL STREET	
filing your return See	•	state, and ZIP code. For a foreign address, see instructions	
instructions	NEW BRITAIN,	CT 06052	
Check type o	f return to be filed (file a	a separate application for each return).	
Form 990		Form 990-T (corporation) Form 4720	)
Form 990	-BL	Form 990-T (sec 401(a) or 408(a) trust) Form 522	7
X Form 990	-EZ	Form 990-T (trust other than above) Form 6069	9
Form 990	-PF	Form 1041-A Form 8870	)
<ul><li>If the organ</li><li>If this is for</li></ul>		n office or place of business in the United States, check this box he organization's four digit Group Exemption Number (GEN)	If this is
	is of all members the ex		ch a list with the
			T) outonoine of time
for the or	ganization's return for	onth (6 months for a corporation required to file Form 990 $\frac{1}{1}$ , to file the exempt organization return for the organization name or $\frac{07/01}{2009}$ , and ending $\frac{06}{1}$	d above The extension is
2 If this tax	year is for less than 12	months, check reason Initial return Final return Cha	nge in accounting period
-	•	90-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less a	· 1 1
	dable credits. See instruc		3a \$
		0-PF or 990-T, enter any refundable credits and estimated tax paymen	1 1
		payment allowed as a credit	3b \$
		om line 3a Include your payment with this form, or, if required, depo-	PSGC(A)
		ed, by using EFTPS (Electronic Federal Tax Payment System) So	1 1 .
instruction			3c   \$
	• •	lectronic fund withdrawal with this Form 8868, see Form 8453-EO and f	orm 8879-EO
for payment ins			
For Privacy Ac	t and Paperwork Redu	ction Act Notice, see Instructions.	Form <b>8868</b> (Rev 4-2009)

Form 8868 (Rev	1-2011)				Page 2
	filing for an Additional (Not Automatic) 3-Mor	nth Extens	ion, complete only Part II and che	ck this box	▶ X
	complete Part II if you have already been grante				
	filing for an Automatic 3-Month Extension, co			•	
Part II	Additional (Not Automatic) 3-Month Ex			copies needed).	
Type or	Name of exempt organization POLISH-AMER			Employer identification	number
print	OF CONNECTICUT, INC.			06-1466812	
File by the	Number, street, and room or suite no. If a P.O. box	, see instruc	tions	<u> </u>	
extended due date for	27 GROVE HILL STREET				
filing your	City, town or post office, state, and ZIP code For a	foreign add	ress, see instructions		
return See instructions	NEW BRITAIN, CT 06052				
	turn code for the return that this application is f	or (file a se	parate application for each return)		. 03
Application		Return	Application		Return
ls For		Code	Is For		Code
Form 990		01			
Form 990-BL		02	Form 1041-A		08
Form 990-E2	· · · · · · · · · · · · · · · · · · ·	03	Form 4720		09
Form 990-Pf		04	Form 5227		10
	(sec 401(a) or 408(a) trust)	05	Form 6069		11
	(trust other than above)	06	Form 8870	·····	12
	ot complete Part II if you were not already gra	nted an au	stomatic 3-month extension on a pr	eviously filed Form 88	68.
	s are in the care of ANDRE BLASZCZYI				
	e No ▶ 860 798-8619		FAX No ▶		
-	anization does not have an office or place of be	_	<del></del>	<del></del>	▶
•	or a Group Return, enter the organization's fou				is is
	group, check this box			▶ and att	ach a
	names and EINs of all members the extension i		3	—	
	est an additional 3-month extension of time until		05/15 .	20 11	
•	endar year, or other tax year beginning		07/01 , <b>20</b> 09 , and ending	06/30	<b>20</b> 10
	ax year entered in line 5 is for less than 12 mon			Final return	
	Change in accounting period	,			
	Ţ.	MATION	NECESSARY TO FILE A TIM	IELY AND	
	CURATE RETURN IS NOT YET AVAILA	BLE AT '	THIS TIME		
			-		
		-			
8a If this	application is for Form 990-BL, 990-PF, 99	90-T, 4720	, or 6069, enter the tentative tax	x, less any	
nonrefu	undable credits. See instructions			8a \$	
b if this	application is for Form 990-PF, 990-T,	4720, or	6069, enter any refundable c	redits and	
estima	ted tax payments made Include any pri	or year o	overpayment allowed as a credit	and any	
amoun	t paid previously with Form 8868			8b \$	
c Balanc	e Due. Subtract line 8b from line 8a Include	your paym	ent with this form, if required, by us	sing EFTPS	
	onic Federal Tax Payment System) See instru-			8c \$	
	Sign	ature an	d Verification		
	s of perjury, I declare that I have examined this form, t, and complete, and that I am authorized to prepare this fo	including acc		to the best of my knowled	ge and belief,
Signature >			Title ▶	Date ▶	
	OWORKEN HILLMAN LAMORTE & STERC	ZALA			(Rev 1-2011)
	FOUR CORPORATE DRIVE, SUITE 488				

SHELTON, CT 06484