

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

Open to Public

Department of the Treasury ▶ The organization may have to use a copy of this return to satisfy state reporting requirements **Inspection** Internal Revenue Service 2009, and ending June 30 20 10 For the 2009 calendar year, or tax year beginning July 1 D Employer identification number C Name of organization Connecticut Legal Services, Inc. B Check if applicable use IRS label or Doing Business As 0955461 ☐ Address change Telephone number Number and street (or P O box if mail is not delivered to street address) print or Room/suite Name change type. See (860) 344-0447 Initial return **62 Washington Street** City or town, state or country, and ZIP + 4 ☐ Terminated Middletown, CT 06457 tions. G Gross receipts \$ Amended return F Name and address of principal officer Steven D. Eppler-Epstein H(a) Is this a group return for affiliates? Yes Application pending same as C above H(b) Are all affiliates included? ☐Yes ☐ No Tax-exempt status √ 501(c) (3)
√ (insert no) 4947(a)(1) or If "No," attach a list (see instructions) Website: ▶ www.ConnLegalServices.org H(c) Group exemption number ▶ Form of organization
☐ Corporation
☐ Trust
☐ Association
☐ Other
▶ L Year of formation: 1977 M State of legal domicile: CT Part I Summary 1 Briefly describe the organization's mission or most significant activities: Connecticut Legal Services, Inc. is a private, not-for-profit law firm committed to providing access to justice as a means of improving the lives of low-income people. Our vision is to make Connecticut a place where low-income people can meet their basic needs and be assured equal access to opportunities and justice. Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets. 24 Number of voting members of the governing body (Part VI, line 1a). 4 24 Number of independent voting members of the governing body (Part VI, line 1b) . 5 86 41 6 6 Total number of volunteers (estimate if necessary) 0 7a Total gross unrelated business revenue from Part VIII, column (C), line 12. b Net unrelated business taxable income from Form 990-T, line 34. 0 **Current Year** 7,586,725 8,880,544 Contributions and grants (Part VIII, line 1h) 241,482 246,267 Program service revenue (Part VIII, line 2g) . 66,214 16,668 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 3.889 1,491 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 7.898.310 9.144.970 0 0 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) . . 0 0 14 Benefits paid to or for members (Part IX, column (A), line 4) . . . 8.441.918 9,873,734 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) . . . b Total fundraising expenses (Part IX, column (D), line 25) ► 383,270 2,563,702 2,435,509 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 10,877,427 12,437,436 18 Total expenses. Add lines 13-17 (must-equal Part-IX, column (A), line 25). Revenue less expenses. Subtract line 18 from line 2 (4,539,126)(1,732,457)ò **End of Year** Beginning of Current Year OSC Total assets (Part X, line 16)? 5,864,934 4,609,974 MAY 18 2011 3,689,407 4,640,890 Total liabilities (Part X, line 26) Net assets or fund balances. Subtract line 21 from line 2,175,527 (30,916)Part II Signature Block OGDEN Under penalties of perjury, I declare that I have examined this return, meluding accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge Sign Signature of officer Here Comptroller _inda Type or print name and title Check if Date Preparer's identifying number Preparer's (see instructions) signature employed ▶ □ Paid Preparer's Firm's name (or yours Use Only if self-employed), address, and ZIP + 4 Phone no ► (

May the IRS discuss this return with the preparer shown above? (see instructions)

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

917-20,21

Cat. No. 11282Y

__ Yes L_ No Form 990 (2009)

Form	990	(2009)
	330	120091

Par	t III Statement of Program Service Accomplishments
1`	Briefly describe the organization's mission: Connecticut Legal Services, Inc. is a private, not-for-profit law firm committed to providing access to justice as a means of improving the lives of low-income people. Our vision is to make Connecticut a place where low-income people can meet their basic needs and be assured equal access to opportunities and justice.
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	(Code:
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4c	(Code:) (Expenses \$
	Other program services. (Describe in Schedule O.) (Expenses \$ including grants of \$) (Revenue \$) Total program service expenses > 9,369,441
70	- 10-401 PT - 3,003,44 I

Par	Checklist of Required Schedules			
•	r		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	✓	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	✓	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		✓
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	1	
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		✓
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		✓
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		✓
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		✓
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9	✓	
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		✓
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable	11	✓	
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.			
•	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
•	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.			
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII.	12	✓	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		1
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		-
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		✓
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		✓
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		✓
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		1
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		1
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III.	19		1
<u> 20</u>	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		_ ✓

Form	aao (5 ₀ 0a)		P	age 4
Pai	Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II.	21_		1
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		1
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		1
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25	24a		1
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	ļ	ļ
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	24d 25a		1
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		1
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		1
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III.	27		1
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a	1	
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		✓
С	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		1
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		.√_
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		1
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		1
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		✓_
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		1
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	1	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35	1	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36	1	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	Ì		1
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O		1	

Par	t V Statements Regarding Other IRS Filings and Tax Compliance			
•			Yes	No
	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			
	U.S. Information Returns. Enter -0- if not applicable			
	Zittor the manufact of Forms W Za moladed in line 1a. Effect of it not applicable			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	1	
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this return 1. 86 If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	1	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)			
	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		/
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		1
b	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	_5a		√
	,,,,,,,,,	5b		✓
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	6a		/
b	organization solicit any contributions that were not tax deductible?			
	gifts were not tax deductible?	6b		<u> </u>
	Organizations that may receive deductible contributions under section 170(c).			
		7a		1
	and services provided to the payor?	7b		 •
-4	required to file Form 8282? If "Yes" indicate the number of Forms 8282 filed during the year.	7c		✓
	If "Yes," indicate the number of Forms 8282 filed during the year			
-	benefit contract?	7e		1
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		1
9	For all contributions of qualified intellectual property, did the organization file Form 8899 as required? .	7g	ļ	
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as	l		
_	required?	7h_		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring			1
	organization, have excess business holdings at any time during the year?	8	1	1
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b	<u> </u>	ļ
	Section 501(c)(7) organizations. Enter:			1
	Initiation fees and capital contributions included on Part VIII, line 12	l		
	areas resolves, included on result coop, rate vin, into 12, for public des of olds identified	l		
11	Section 501(c)(12) organizations. Enter: Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources against			
J	amounts due or received from them.)			<u></u>
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year. 12b			!

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body		-	
ь	Enter the number of voting members that are independent			1
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			l
	any other officer, director, trustee, or key employee?	2		✓_
3	Did the organization delegate control over management duties customarily performed by or under the direct			
	supervision of officers, directors or trustees, or key employees to a management company or other person?	3		✓
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		1
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		1
6	Does the organization have members or stockholders?	6		1
7a				
	of the governing body?	7a		✓
h	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		1
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
Ŭ	the year by the following:			1
а	The governing body?	8a	1	
	Each committee with authority to act on behalf of the governing body?	8b	1	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached	-00	_	
_	at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9a		1
Sec	tion B. Policies (This Section B requests information about policies not required by the Inter-			
Rev	enue Code.)	,,,,,,,,,		
			Yes	No
1∩a	Does the organization have local chapters, branches, or affiliates?	10a	1	110
	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,	u	—	
	affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	✓	
11		100	-	
••	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	1	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		-	
	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	1	
	Are officers, directors or trustees, and key employees required to disclose annually interests that could give	120	_	
-	rise to conflicts?	12b	1	
		120	-	-
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	1	1
13		13	1	
	Does the organization have a written whistleblower policy?	14	1	
14 15	Does the organization have a written document retention and destruction policy?	<u> </u>	-	
15	Did the process for determining compensation of the following persons include a review and approval by	!		1
_	Independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	450	1	
	The organization's CEO, Executive Director, or top management official	15a 15b		\vdash
D	Other officers or key employees of the organization	130	┝┻	\vdash
40-	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
ıoa	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement	16-	 -	1
	with a taxable entity during the year?	16a		 •
þ	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate		ŀ	
	its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16L		
Sec	tion C. Disclosure	16b	<u> </u>	Щ.
17 10	List the states with which a copy of this Form 990 is required to be filed Connecticut			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c	:)(3)s	only)	
	available for public inspection. Indicate how you make these available. Check all that apply.			
	Own website Another's website Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict	of inte	erest	
	policy, and financial statements available to the public.			
20	State the name, physical address, and telephone number of the person who possesses the books and reco	rds o	f the	
	organization: Linda Spada, Comptroller Connecticut Legal Services, Inc. 62 Washington Street, Middletown, CT 06457 (860) 344-0447 x103		·	

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if the organization did not co		any c	curre			cer, d	irec		· · · · · ·	
(A)	(B)		,	•	C) 			(D)	(E)	(F)
Name and Title	Average hours per week	Individual trustee or director	nstitutional trustee	Officer	Mey employee	Highest compensated employee	Former	Reportable compensation from the organization (W-2/1099-MISC)	Reportable compensation from related organizations (W-2/1099-MISC)	Estimated amount of other compensation from the organization and related organizations
Henri Alexandre, Esq	1.00							-0-	-0-	-0-
Director	1.00	✓						-0-		
Aaron S. Bayer, Esq. Director	1.00	1						-0-	-0-	-0-
Elwin Bresette Director	1.00	✓						-0-	-0-	-0-
John P. Casey, Esq. Director	1.00	1						-0-	-0-	-0-
Greg Daniels, Esq. Secretary	1.00	1		1				-0-	-0-	-0-
Ross Garber Director	1.00	√						-0-	-0-	-0-
Gary Gold, Esq. Director	1.00	1						-0-	-0-	-0-
Thomas D. Goldberg, Esq. Chairman	1.00	1		1				-0-	-0-	-0-
Amy Haberman, Esq. Director	1.00	1						-0-	-0-	-0-
Joy Haenlein Director	1.00	1						-0-	-0-	-0-
Ulysses Hammond, Esq. Director	1.00	1						-0-	-0-	-0-
Tonya Johnson Director	1.00	1						-0-	-0-	-0-
Frank Judge, Esg. Director	1.00	1						-0-	-0-	-0-
Carolyn Wilkes Kaas, Esg. Director	1.00	1						-0-	-0-	-0-
Michale Kaelin, Esq. Director	1.00	,						-0-	-0-	-0-
Josh Koskoff, Esg. Director	1.00	1						-0-	-0-	-0-

Part	VII Section A. Officers, Directors, Tru	ıstees, Key	/ Emp	loye	ees,	an	d Hig	hes	t Compensate	Employees (co	ntinued)
(A) (B) (C) (D) (E) (F)											
	Name and title	Average					Reportable	Estimated			
		hours per week	악	Inst	Officer	₹	ag H	Former	compensation from	compensation from related	amount of other
			lir d	₫	년 일	9	hest	ner	the organization	organizations (W-2/1099-MISC)	compensation from the
			Individual trustee or director	nstitutional trustee		Key employee	မီ ဋ		(W-2/1099-MISC)	(11-271033-141100)	organization
			uste	tr	1	8	nper				and related organizations
			•	êe			Highest compensated employee				J
Ivv N	IcKinney, Esq.				╁	\vdash	l ä	-			-
Dire		1.00							-0-	-0-	-0-
	ard Orr, Esq.		T		T			\vdash			
	Chairman	1.00	1	1	1				-0-	-0-	-0-
	n Rasch, Esq.		i						_		
	surer	1.00	✓	✓					-0-	9-	-0-
	ard Rifkin, Esq.	1.00							-0-	-0-	-0-
Dire	•	1.00	1	<u> </u>	<u> </u>	ļ		上	-0-	70-	-0-
	ella Squicclarini, Esq.	1.00				i	į		-0-	-0-	-0-
Dire		1.00	1	ļ	ļ	ļ	ļ	ļ			
Dire	nas Sullivan	1.00	١.						-0-	-0-	-0-
	J. Tolles, J.D., J.C.L.		├	├—	├	├	 	├			
Dire		1.00	١,						-0-	-0-	-0-
	do J. Vargas, Esq.	-	✓	╁	╁	-	┼──	┼			-
Dire		1.00	1			ļ	ŀ	ļ	-0-	-0-	-0-
Stev	en D. Eppler-Epstein		•					İ			
Exec	utive Director	36.00	1		1				90,211	-0-	42,442
	orah Witkin	20.00		1		Г			07.000		46 772
	uty Director	36.00	<u>.</u>		1				87,860	-0-	46,773
	a C. Spada	36.00					1		88,034	-0-	34,098
Com	ptroller	00.00	<u> </u>	1	√	_	<u> </u>	_	00,004		0-1,000
			-	╁	╁	-			-		
1b	Total		<u> </u>	٠.			·		266,105	-0-	123,313
	Total number of individuals (including but	not limited	to th	ose	list	ed a	above	e) w			
	reportable compensation from the organiz	ation ► -0-									
											Yes No
3	Did the organization list any former office	er, director	or tr	uste	e, l	key	empl	oye	e, or highest of	compensated	
	employee on line 1a? If "Yes," complete S	Schedule J	for s	ıch	ınd	ıvıdı	ual				3 🗸
4	For any individual listed on line 1a, is the										
	the organization and related organizations	greater that	an \$1	50,0	000	? If '	"Yes,'	co.	mplete Schedu	ile J for such	4 1
_	ındividual			•							* •
5	Did any person listed on line 1a receive services rendered to the organization? If "	or accrue Yes." com	com olete	pen Sch	satı nedl	on <i>ile</i> .	irom <i>I for s</i>	any such	unrelated org	anization for	5 ✓
Sec	tion B. Independent Contractors										1 9 1 1 .
1	Complete this table for your five highest of	ompensate	ed inc	lepe	ende	ent (contra	acto	rs that receive	d more than \$1	00,000 of
	compensation from the organization.									<u></u>	
	. (A)	i.							(B)		(C)
	Name and business ad	uress						╁	Description of s	services	Compensation
	- 							+-			
								+			
								╁	· · · · · · · · · · · · · · · · · · ·		
								+			
	Total number of independent contractors	ا مماریطانی د		4 II	.i+		thes		and above \		
2	Total number of independent contractors (เมบริย	; IIST	.eu above) who	received	

Part	VIII	Statement of Revenue					
,				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
ats at	1a	Federated campaigns 1a	270,088				
E Z		Membership dues 1b					
s, g		Fundraising events 1c					i
gift ar		Related organizations 1d					
iE,		Government grants (contributions).	5,908,011				!
Contributions, gifts, grants and other similar amounts		All other contributions, gifts, grants,	, ,]
		and similar amounts not included above	2,702,444]
	g	Noncash contributions included in lines 1a-1f: \$					İ
<u>8</u> 8		Total. Add lines 1a-1f	▶	8,880,544	!		
			Business Code			·	
Ē	2a	Attorney Fees	541100	243,767	243,767		
æ	b	Consultant/Honorarium Fees	541100	2,500	2,500		
<u>.</u>	С						
چ	d						
Ē	е						
Program Service Revenue		All other program service revenue .					
_ <u>₹</u>	9	Total. Add lines 2a-2f	▶	246,267			
	3	Investment income (including dividends other similar amounts) Income from investment of tax-exempt bon	▶ ↓ d proceeds ▶	16,668			16,668
	5	Royalties	<u> ▶</u>				
		(i) Real	(ii) Personal				ŀ
	6a	Gross Rents					
	Ь	Less: rental expenses					
	C	Rental income or (loss)					ļ
	d	Net rental income or (loss)					
	7a	Gross amount from sales of assets other than inventory	(ii) Other				
	ь	Less: cost or other basis and sales expenses .				:	
	ြင	Gain or (loss)]
	d	Net gain or (loss)					
evenue	8a	Gross income from fundraising events (not including \$					
		of contributions reported on line 1c). See Part IV, line 18 a					
Other R	h	Less: direct expenses b					
₹		Net income or (loss) from fundraising e					
		Gross income from gaming activities.					
	h	See Part IV, line 19 a Less: direct expenses, b		1			
		Net income or (loss) from gaming activ					<u> </u>
		Gross sales of inventory, less					
		returns and allowances a	1				
	ь	Less: cost of goods sold b					
		Net income or (loss) from sales of invent					1
	Ť	Miscellaneous Revenue	Business Code	•			
	11a		_			· · · · · · · · · · · · · · · · · · ·	†
	ь				-		1
						-	1
	۳	All other revenue	900099	1,491			1,491
		Total. Add lines 11a-11d		1,491			1
		Total revenue. See instructions.		9,144,970	246,267		18,159

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must complete colu				;), and (D).
	not include amounts reported on lines 6b, , 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21				
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	427,239		286,414	140,825
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	5,369,006	4,858,154	402,012	108,841
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	1,119,744	1,015,143	81,714	22,887
9	Other employee benefits	1,047,026	942,299	81,199	23,528
10	Payroll taxes	478,903	409,416	51,536	17,951
11	Fees for services (non-employees):				
а	Management				
b	Legal				
C	Accounting	22,971	19,638	2,472	861
d	Lobbying	106,069	106,069		
	Professional fundraising services. See Part IV, line 17	4 - 45		4 = 40	
	Investment management fees	4,743	204 540	4,743	
g	Other	235,166	234,516	650	
12	Advertising and promotion	400.040	404700	40 700	44 744
13	Office expenses	193,210	134,790	46,709	11,711
14	Information technology	126,394	110,734	12,317	3,343
15	Royalties	595,575	453,813	104,420	37,342
16	Occupancy	79.963	63,898	13,268	2,797
17	Travel	7 3,303	05,030	13,200	2,131
18	Payments of travel or entertainment expenses				
40	for any federal, state, or local public officials	48,575	45,358	2,255	962
19	Conferences, conventions, and meetings .	40,070	40,000	2,233	302
20	Interest				
21 22	Payments to affiliates	62,790	55,460	7,330	···
23	Insurance	41,695	35,645	4,487	1,563
24	Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed		· · · · · · · · · · · · · · · · · · ·		
	5% of total expenses shown on line 25 below.)				
а	Contractual Services	669,294	669,294		
b	Periodicals	34,350	33,138	1,212	
c	Legislative/Administrative Advocacy	123,977	116,484	5,228	2,265
d	Temp Help/Work Study/Translation Serv	5,928	5,928	2004	4.665
е	Memberships/Occupational Tax	56,130	44,363	9,884	1,883
f 25	All other expenses Miscellaneous	28,679	15,301	6,866	6,511
<u>25</u> 26	Total functional expenses. Add lines 1 through 24f Joint costs. Check here ▶ ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	10,877,427	9,369,441	1,124,716	383,270

Part X	Balance Sheet			
		(A) Beginning of year		(B) End of year
1	Cash-non-interest-bearing	229,835	1	1,728,034
2	Savings and temporary cash investments	2,685,762	2	953,335
3	Pledges and grants receivable, net	2,162,103	3	1,274,543
4	Accounts receivable, net	58,906	4	37,116
5	Receivables from current and former officers, directors, trustees, key		i l	
	employees, and highest compensated employees. Complete Part II of Schedule L		5	
6	Receivables from other disqualified persons (as defined under section			
	4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete			
	Part II of Schedule L	1010	6	
월 7	Notes and loans receivable, net	1,910	7	2,250
Assets 8 8	Inventories for sale or use		8	
9	Prepaid expenses and deferred charges	238,678	9	157,217
10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D			
l t	Less: accumulated depreciation	487,740	10c	457,479
11	Investments—publicly traded securities		11	·
12	Investments—other securities. See Part IV, line 11		12	
13	Investments—program-related. See Part IV, line 11		13	
14	Intangible assets		14	
15	Other assets. See Part IV, line 11	-	15	
16	Total assets. Add lines 1 through 15 (must equal line 34)	5,864,934		4,609,974
17	Accounts payable and accrued expenses	3,634,761		4,471,554
18	Grants payable	8,541	$\overline{}$,,,,
19	Deferred revenue	22,919		139,770
20	Tax-exempt bond liabilities		20	100,110
		23,186		29,566
Liabilities 22	Escrow or custodial account liability. Complete Part IV of Schedule D	20,100	 - 	25,500
遠 22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified			
Ë	persons. Complete Part II of Schedule L		22	
-	The state of the s		23	
23	Secured mortgages and notes payable to unrelated third parties		24	
24	Unsecured notes and loans payable to unrelated third parties		25	
25 26	Other liabilities. Complete Part X of Schedule D	2 690 407	+	4 640 900
s s	Organizations that follow SFAS 117, check here ▶ ☑ and	3,689,407	26	4,640,890
	complete lines 27 through 29, and lines 33 and 34.	/4.40 E00\		14 262 4601
흥 27	Unrestricted net assets	(149,599)	27	(1,262,469)
<u>m</u> 28	Temporarily restricted net assets	2,325,126	_	1,231,553
일 29	Permanently restricted net assets	·	29	
Net Assets or Fund Balanc 25 25 32 33 33 33 35 35 35 35 35 35 35 35 35 35	Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 30 through 34.			
\$ 30	Capital stock or trust principal, or current funds		30	
စ္တိ 31	Paid-in or capital surplus, or land, building, or equipment fund		31	
₹ 32	Retained earnings, endowment, accumulated income, or other funds		32	
₹ 33	Total net assets or fund balances	2,175,527	33	(30,916)
34	Total liabilities and net assets/fund balances	5,864,934	34	4,609,974

Form **990** (2009)

Par	t XI Financial Statements and Reporting			
•			Yes	No
1	Accounting method used to prepare the Form 990: Cash Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in	. 19		ļ
	Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a_		✓
	Were the organization's financial statements audited by an independent accountant?	2b	✓_	
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of			
	the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	√	
	If the organization changed either its oversight process or selection process during the tax year, explain in			
	Schedule O.	1		i i
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were			
	issued on a consolidated basis, separate basis, or both:			
	☑ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			l ₁
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in			
	the Single Audit Act and OMB Circular A-133?	3a	✓	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b	✓	

Form **990** (2009)

SCHEDULE A

(Form 990 or 990-EZ)

Department of the Treasury

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047 Open to Public

Inspection Internal Revenue Service Name of the organization Employer identification number 06 0955461 Connecticut Legal Services, Inc. Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public 7 described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33\% % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions-subject to certain exceptions, and (2) no more than 33\% % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2), (Complete Part III.) ☐ An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. a 🔲 Type I b ☐ Type II c Type III-Functionally integrated d Type III-Other e Dy checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). If the organization received a written determination from the IRS that it is a Type II, Type III, or Type III supporting Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? No Yes (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) 11g(ī) and (iii) below, the governing body of the supported organization? 11g(ii) (ii) A family member of a person described in (i) above? 11g(iii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? Provide the following information about the supported organization(s). (i) Name of supported (ii) EIN (iii) Type of organization (iv) Is the organization (v) Did you notify (vi) Is the (vii) Amount of organization (described on lines 1-9 in col (i) listed in your the organization in organization in col support above or IRC section governing document? col (i) of your (i) organized in the US? (see instructions)) support? Yes Yes No Yes

Total

•	(Complete only if you check					and 170(b)(1)(A)(VI) ————	
	tion A. Public Support		 ,					
Ca	lendar year (or fiscal year beginning in) 🕨	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total	
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	8,195,770	11,241,356	10,556,319	7,586,725	8,880,544	46,460,714	
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	8,195,770	11,241,356	10,556,319	7,586,725	8,880,544	46,460,714	
3	The value of services or facilities furnished by a governmental unit to the organization without charge							
4	Total. Add lines 1 through 3						46,460,714	
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)							
6	Public support. Subtract line 5 from line 4.					,	46,460,714	
Sec	tion B. Total Support	·		·				
	lendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total	
7	Amounts from line 4	8,195,770	11,241,356	10,556,319	7,586,725	8,880,544	46,460,714	
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	29,955	69,652	110,987	66,214	16,668	293,476	
9	Net income from unrelated business activities, whether or not the business is regularly carried on							
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	3,333	2,440	1,870	3,889	1,491	13,023 46,762,213	
11	Total support. Add lines 7 through 10 .		L				40,702,213	
12 13	Gross receipts from related activities, etc First five years. If the Form 990 is for organization, check this box and stop he	the organizatio	•		, or fifth tax y		n 501(c)(3)	
Sec	tion C. Computation of Public Su	pport Percer	ntage			_		
14	Public support percentage for 2009 (line	6, column (f) di	vided by line 1	I, column (f))		14	99.34 %	
15	Public support percentage from 2008 Sci	hedule A, Part I	I, line 14			15	99.31 %_	
16a	· · · · · · · · · · · · · · · · · · ·							
b	b 33½% support test – 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33⅓% or more, check this box and stop here. The organization qualifies as a publicly supported organization							
17a	a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization.							
b 18	10%-facts-and-circumstances test – 2008 more, and if the organization meets the "forganization meets the "facts-and-circumstate" Private foundation. If the organization did	acts-and-circum ances" test. The	istances" test, o organization qua	check this box a alifies as a public	and stop here. cly supported or	Explain in Part ganization	IV how the	

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Sec	ction A. Public Support	<u> </u>					-
	alendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
_	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
с 8	Add lines 7a and 7b						
~	line 6.)		<u> </u>	l	<u> </u>		
	etion B. Total Support alendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(-) 0000	(f) Total
9		(a) 2005	(b) 2006	(6) 2007	(a) 2006	(e) 2009	(i) Total
10a	Amounts from line 6						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
11	Add lines 10a and 10b						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)		<u> </u>				
14	First five years. If the Form 990 is for organization, check this box and stop	here	<u></u>	nd, third, fourt	h, or fifth tax y	ear as a secti	on 501(c)(3) ▶ □
Sec	ction C. Computation of Public Su	· · · · · · · · · · · · · · · · · · ·					
15	Public support percentage for 2009 (lin					15	%_
16	Public support percentage from 2008 strips D. Computation of Investment			<u></u>		16	<u>%</u>
	ction D. Computation of Investmen				- t	47	0/
17 18	Investment income percentage for 200			-		17	<u> </u>
	Investment income percentage from 20 331/3 % support tests – 2009. If the organization						
. Ja	17 is not more than 33% %, check this b						
b	331/4 % support tests—2008. If the organ line 18 is not more than 331/4 %, check this	nization did not	check a box or	n line 14 or line	19a, and line 1	6 is more than	33/3 %, and
20	Private foundation. If the organization						

Part IV	Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.
Part II - Li	ne #10:
2005 - \$3,	326 = Flex Forefeiture Income; \$7 = Miscellaneous Income
2006 - \$1,	788 = Flex Forefeiture Income; \$652 = Miscellaneous Income
2007 - \$1,	870 = Flex Forefeiture Income
2008 - \$2,	742 = Insurance Recovery; \$164 = Flex Forefeiture Income; \$983 = Miscellaneous Income
2009 - \$1,	091 = Flex Forefeiture Income; \$400 = Miscellaneous Income
	······································
	······································

SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047 Open to Public

Department of the Treasury Internal Revenue Service

▶ Complete if the organization is described below. Inspection If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

	, , , ,	Complete Parts I-A and B. Do not co on 501(c)(3)) organizations: Complete	•	w. Do not complete Pr	or i-B			
	Section 501(c) (other than section 527 organizations Con	· · · · · · · · · · · · · · · · · · ·	raits i-A and C ben	ow. Do not complete Fa	art I-D.			
If the	organization answered "Yes Section 501(c)(3) organizations Section 501(c)(3) organizations	s," to Form 990, Part IV, line 4, or Fo that have filed Form 5768 (election un that have NOT filed Form 5768 (electio s," to Form 990, Part IV, line 5 (Proxy	der section 501(h)): n under section 501	Complete Part II-A. Do	not complete Part II-B.			
	Section 501(c)(4), (5), or (6) orga		, , , , , , , , , , , , , , , , , , , ,					
	ne of organization			Emple	oyer identification number			
	necticut Legal Services, l			06	0955461			
Par	t I-A Complete if the	organization is exempt unde	er section 501(c	or is a section 5	27 organization.			
1 2 3		ne organization's direct and indirect	•	•	V.			
Par		e organization is exempt und						
1 2 3 4a b	Enter the amount of any e	xcise tax incurred by the organiza xcise tax incurred by organization d a section 4955 tax, did it file For	managers under m 4720 for this ye	section 4955 . 🕨 🤄	}			
Par	t I-C Complete if the	e organization is exempt und	er section 501(c), except section	501(c)(3).			
1 2	activities	expended by the filing organization organization organization organization organization.	ed to other organi	zations for section	3			
		ities			5			
3		penditures. Add lines 1 and 2. Er			.			
4		file Form 1120-POL for this year?			Yes No			
5	Enter the names, addresses were made. For each organic contributions received that we have the contributions received that we have the contributions and the contributions received that we have the contributions received the contributions and the contributions received the contributions are contributions.	and employer identification number zation listed, enter the amount paid fivere promptly and directly delivered mmittee (PAC). If additional space is	r (EIN) of all section rom the filing organato a separate polit	n 527 political organiz ization's funds. Also ei ical organization, such	ations to which payments neer the amount of political			
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds if none, enter -0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization if none, enter -0-			

Pa	rt II-A Complete if the organizati under section 501(h)).	on is exempt under section 501(c)(3) and	filed Form 5768	(election				
	Check ▶ ☐ if the filing organization belongs to an affiliated group.							
<u>B</u>	Check ► ☐ if the filing organization	checked box A and "limited control" provisi	ons apply.					
		oying Expenditures eans amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals				
1a	Total lobbying expenditures to influence	e public opinion (grass roots lobbying)	5,716					
b	Total lobbying expenditures to influence		203,241					
С	, , ,	1a and 1b)	208,957					
d			10,668,470					
е		Id lines 1c and 1d)	10,877,427					
f		e amount from the following table in both	693,871					
	If the amount on line 1e, column (a) or (b) is: Not over \$500,000	The lobbying nontaxable amount is: 20% of the amount on line 1e	ì					
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	9					
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000						
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.						
	Over \$17,000,000	\$1,000,000						
g	Grassroots nontaxable amount (enter 2	5% of line 1f)	173,468					
ĥ	Subtract line 1g from line 1a. If zero or	•	0					
i	Subtract line 1f from line 1c. If zero or	•	0					
		either line 1h or line 1i, did the organization file Fo		☐ Yes ☐ No				

4-Year Averaging Period Under Section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period							
Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total		
2a Lobbying nontaxable amount	550,875	648,099	771,872	693,871	2,664,717		
b Lobbying ceiling amount (150% of line 2a, column (e))					3,997,076		
c Total lobbying expenditures	169,054	100,171	293,216	208,957	771,398		
d Grassroots nontaxable amount	137,719	162,025	192,968	173,468	666,180		
e Grassroots ceiling amount (150% of line 2d, column (e))					999,270		
f Grassroots lobbying expenditures	6,412	1,877	25,033	5,716	39,038		

Schedule C (Form 990 or 990-EZ) 2009

During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: a Volunteers? be a Volunteers? be Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? comedia advertisements? definate to other organizations for lobbying purposes? genuications, or published or broadcast statements? Grants to other organizations for lobbying purposes? genuications, or published or broadcast statements? Grants to other organizations for lobbying purposes? genuications, or published or broadcast statements? Grants to other organizations for lobbying purposes? genuications, or published or broadcast statements? Grants to other organizations, seminars, conventions, speeches, lectures, or any similar means? Other activities? If "Yes," describe in Part IV Total. Add lines 1c through 11 a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? If "Yes," enter the amount of any tax incurred under section 4912 If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? If III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization genuication is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year a Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of		(election under section 501(h)).	(a	1)	(b)	
legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: a Volunteers? b Pad staff or management (include compensation in expenses reported on lines 1c through 1i)? b Pad staff or management (include compensation in expenses reported on lines 1c through 1i)? b Mailings to members, legislators, or the public? d Mailings to members, legislators, or the public? d Mailings to other organizations for lobbying purposes? Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? g Direct contact with legislators, their staffs, government officials, or a legislative body? g Direct contact with legislators, their staffs, government officials, or a legislative body? g Direct contact with legislators, their staffs, government officials, or a legislative body? Direct contact with legislators, their staffs, government officials, or a legislative body? Direct contact with legislators, their staffs, government officials, or a legislative body? Direct contact with legislators, their staffs, government officials, or a legislative body? Direct contact with legislators, their staffs, government officials, or a legislative body? Direct contact with legislators, their staffs, government officials, or a legislative body? Direct contact with legislators, their staffs, government officials, or a legislative body? Direct contact with legislators, their staffs, government of legislators, or any similar means? Direct contact with legislators, their staffs, government of legislators, or any similar means? Direct contact with legislators, their staffs, government of legislators, and staffs, government of legislators, and staffs, government of legislators, and staffs, government of legislators, and staffs, government of legislators, their staffs, government of legislators, their staffs, government of legislators, their staffs, government of legislators, their staffs, gov						
Paid staff or management (include compensation in expenses reported on lines 1c through 1)? Media advertisements? Walkings to members, legislators, or the public? Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes? Direct contact with legislators, their staffs, government officials, or a legislative body? Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? Other activities? If "Yes," describe in Part IV Total. Add lines 1c through 11 Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? If "Yes," enter the amount of any tax incurred under section 4912 If "Yes," enter the amount of any tax incurred under section 4912 If "Yes," enter the amount of any tax incurred by organization managers under section 4912 If "Yes," enter the amount of any tax incurred by organization managers under section 4912 If "Yes," enter the amount of any tax incurred by organization managers under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization make only in-house lobbying expenditures from the prior year? 1 Did the organization agree to carryover lobbying and political expenditures from the prior year? 3 Did (b)(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures for which the section 527(f) tax was paid). Curryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues Carryover form last year Total Aggregate amount of lobbying and political expenditures (see instructions) 5 Did the organization agree to carryover to the	1	legislation, including any attempt to influence public opinion on a legislative matter or				
Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? hallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? Other activities? If "Yes," describe in Part IV Total. Add lines 1 to through 11 a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? If "Yes," enter the amount of any tax incurred under section 4912 if if "Yes," enter the amount of any tax incurred under section 4912 if if "Yes," enter the amount of any tax incurred under section 4912 if if "Yes," enter the amount of any tax incurred under section 4912 if if "Yes," enter the amount of any tax incurred under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization agree to carryover tobbying expenditures of \$2,000 or less? 1 Did the organization agree to carryover tobbying and political expenditures from the prior year? 3 Did the organization agree to carryover tobbying and political expenditures from the prior year? Did says assessments and similar amounts from members Section 152(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year Carryover from last year Taxable amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues. If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) 5 Did the organization agree to carryover to the reasonable estimate of nondeductib	a					
Publications, or published or broadcast statements? If Grants to other organizations for lobbying purposes? Ig Direct contact with legislators, their staffs, government officials, or a legislative body? Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? Other activities? If "Yes," describe in Part IV Total. Add lines 1c through 11 a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? If "Yes," enter the amount of any tax incurred under section 4912 If the filing organization incurred a section 4912 tax, did if file Form 4720 for this year? If the filing organization incurred a section 4912 tax, did if file Form 4720 for this year? Were substantially all (90% or more) dues received nondeductible by members? If the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the pnor year? If III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year Carryover from last year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Total A section 162(e) nondeductible lobbying and political expenditures (see instructions) Java IV Supplemental Information The first organization in the des	C	Mandle and control of the control of				
Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? Other activities? If "Yes," describe in Part IV Total. Add lines 1c through 1 a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? of If "Yes," enter the amount of any tax incurred under section 4912 of If Yes," enter the amount of any tax incurred by organization managers under section 4912 of If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Int III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6)(6) if BOTH Part III-A, lines a political expenditures from the pnor year? Did the organization make only in-house lobbying expenditures from the pnor year? Int III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year a Carryover from last year C Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues if notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) and III-B line 4; Part I-C, line 5; and Part II-B, line to, complete this part for any additional inform	d	Mailings to members, legislators, or the public?				
g Direct contact with legislators, their staffs, government officials, or a legislative body? I Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? Other activities? If "Yes," describe in Part IV Total. Add lines 1c through 11 a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? of I "Yes," enter the amount of any tax incurred under section 4912 of I "Yes," enter the amount of any tax incurred by organization managers under section 4912 of If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Total III-A Complete If the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes Were substantially all (90% or more) dues received nondeductible by members? 1 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 2 Did the organization agree to caryover lobbying and political expenditures from the pnor year? 1 III-A IIII-B Complete If the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditure year Carryover from last year Carrent year Carrent year Carrent year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) art IV Supplemental Information mplete this part for any additional information.	e					
Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? Other activities? If "Yes," describe in Part IV Total. Add lines 1c through 11 a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? bif "Yes," enter the amount of any tax incurred under section 4912 bif the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? Did the organization agree to carryover lobbying and political expenditures from the prior year? Did (c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year Crotal Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Taxable amount of lobbying and political expenditures (see instructions) Taxable amount of lobbying and political expenditures (see instructions) Taxable amount of lobbying and political expenditures (see instructions)	f	- · · · · · · · · · · · · · · · · · · ·				
Other activities? If "Yes," describe in Part IV Total. Add lines 1c through 11 a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Total. Complete If the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization make only in-house lobbying expenditures from the pnor year? Did the organization make only in-house lobbying application with the properties of the organization or lobbying and political expenditures from the pnor year? Did the organization and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Decaryover from last year Cardious	9					
Total. Add lines 1c through 11 a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? bit "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 d if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? art IIII-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? 2	h					
a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 c if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization make only in-house lobbying expenditures from the prior year? Did the organization make only in-house lobbying expenditures from the prior year? 3 and III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) 5 art IV Supplemental Information mplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 50, complete this part for any additional information.	i					
bilif "Yes," enter the amount of any tax incurred under section 4912 of if "Yes," enter the amount of any tax incurred by organization managers under section 4912 of if the filing organization incurred a section 4912 tax, did if the filing organization incurred a section 4912 tax, did if the filing organization incurred a section 4912 tax, did if the filing organization incurred a section 4912 tax, did if the filing organization forms as section 501(c)(4), section 501(c)(5), or section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? art III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Carryover from last year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Interpretation of any political expenditures (see instructions) Supplemental Information	j					
If "Yes," enter the amount of any tax incurred by organization managers under section 4912 detail the filling organization incurred a section 4912 tax, did it file Form 4720 for this year? Art IIII-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the pnor year? 3	a	•				
diff the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) 5 art IV Supplemental Information mplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line to, complete this part for any additional information.	b					
Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Cardial Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) 5 art IV Supplemental Information miplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line to complete this part for any additional information.	4					
Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Complete if the organization is exempt under section 501(c)(3), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Implete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line is complete this part for any additional information.		rt III-A Complete if the organization is exempt under section 501(c)(4), section 50)1(c)(5), o	r section	
Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the pnor year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year C Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information In part IV Supplemental Information		301(0)(0).			Yes	
Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carryover lobbying and political expenditures from the prior year? Solitical Born Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Carryover from last year Carryover from last year Carryover see sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information In part IV Supplemental Information Supplemental Information 2		Were substantially all (90% or more) dues received nondeductible by members?			1	
Did the organization agree to carryover lobbying and political expenditures from the prior year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members					—	
Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answere "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year		Did the organization make only in-house lobbying expenditures of \$2,000 or less?			2	
expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) 5 art IV Supplemental Information Implete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 50, complete this part for any additional information.	2 3 Pai	Did the organization agree to carryover lobbying and political expenditures from the prior year? rt III-B Complete if the organization is exempt under section 501(c)(4), section 50)1(c)(5), o	3 r section	
Carryover from last year	aı	Did the organization agree to carryover lobbying and political expenditures from the prior year? rt III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes.")1(c)(5), o ne 3	3 r section	
Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues. If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Implete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 5co, complete this part for any additional information.	aı	Did the organization agree to carryover lobbying and political expenditures from the prior year? III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).	 D1(c)(- A, l i	5), o ne 3	3 r section	
Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	al a	Did the organization agree to carryover lobbying and political expenditures from the prior year? III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year	 D1(c)(- A, l i	5), o ne 3 1	3 r section	
If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Implete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 4; occupant of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures (see instructions) Supplemental Information	a b	Did the organization agree to carryover lobbying and political expenditures from the prior year? It III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year	 D1(c)(- A, l i	5), o ne 3 1 2a 2b	3 r section	
Taxable amount of lobbying and political expenditures (see instructions)	a b c	Did the organization agree to carryover lobbying and political expenditures from the prior year? It III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total	 D1(c)(- A, l i	5), o ne 3 1 2a 2b 2c	3 r section	
Supplemental Information Implete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line 4; o, complete this part for any additional information.	abc	Did the organization agree to carryover lobbying and political expenditures from the prior year? It III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb		5), o ne 3 1 2a 2b 2c	3 r section	
implete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; and Part II-B, line so, complete this part for any additional information.	a b c	Did the organization agree to carryover lobbying and political expenditures from the prior year? It III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb and political expenditure next year?		5), o ne 3 1 2a 2b 2c 3	3 r section	
so, complete this part for any additional information.	a b c	Did the organization agree to carryover lobbying and political expenditures from the prior year? It III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions)		2a 2b 2c 3	3 r section	
	a b c	Did the organization agree to carryover lobbying and political expenditures from the prior year? IT III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions)	D1(c)(I-A, Ii	2a 2b 2c 3	r section is answere	
	a b c	Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobby and political expenditures (see instructions) Taxable amount of lobbying and political expenditures (see instructions) Total Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Total to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 1; Part I-B, line 4;	D1(c)(I-A, Ii	2a 2b 2c 3	r section is answere	
	abc	Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobby and political expenditures (see instructions) Taxable amount of lobbying and political expenditures (see instructions) Total Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Total to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 1; Part I-B, line 4;	D1(c)(I-A, Ii	2a 2b 2c 3	r section is answere	
	abc	Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobby and political expenditures (see instructions) Taxable amount of lobbying and political expenditures (see instructions) Total Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Total to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 1; Part I-B, line 4;	D1(c)(I-A, Ii	2a 2b 2c 3	r section is answere	
	abc	Did the organization agree to carryover lobbying and political expenditures from the prior year? THE III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Int IV Supplemental Information Implete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line, complete this part for any additional information.	tical f the pying ine 5;	2a 2b 2c 3 4 5 and	r section is answere	
	a b c	Did the organization agree to carryover lobbying and political expenditures from the prior year? THE III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Int IV Supplemental Information Implete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line, complete this part for any additional information.	tical f the pying ine 5;	2a 2b 2c 3 4 5 and	r section is answere	
	a b c	Did the organization agree to carryover lobbying and political expenditures from the prior year? It III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) IT IV Supplemental Information Inplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line, complete this part for any additional information.	of the pying	2a 2b 2c 3 4 5 and	r section is answere	
	a b c	Did the organization agree to carryover lobbying and political expenditures from the prior year? It III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) IT IV Supplemental Information Inplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line, complete this part for any additional information.	of the pying	2a 2b 2c 3 4 5 and	r section is answere	
	a b c	Did the organization agree to carryover lobbying and political expenditures from the prior year? It III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Inplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line, complete this part for any additional information.	of the pying	5), o ne 3 1 2a 2b 2c 3 4 5	r section is answere	
	a b c	Did the organization agree to carryover lobbying and political expenditures from the prior year? It III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Inplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line, complete this part for any additional information.	of the pying	5), o ne 3 1 2a 2b 2c 3 4 5	r section is answere	
	a b c	Did the organization agree to carryover lobbying and political expenditures from the prior year? It III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) Taxable amount of lobbying and political expenditures (see instructions) Supplemental Information Inplete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line, complete this part for any additional information.	of the pying	5), o ne 3 1 2a 2b 2c 3 4 5	r section is answere	
		Did the organization agree to carryover lobbying and political expenditures from the prior year? It III-B Complete if the organization is exempt under section 501(c)(4), section 50 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III "Yes." Dues, assessments and similar amounts from members Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of politic expenses for which the section 527(f) tax was paid). Current year Carryover from last year Total Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of excess does the organization agree to carryover to the reasonable estimate of nondeductible lobb and political expenditure next year? Taxable amount of lobbying and political expenditures (see instructions) **T IV Supplemental Information** Information** Taxing the provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 1; Pa	f the pying	2a 2b 2c 3 and	3 r section is answerd	

Schedule C (Fo	orm 990 or 990-EZ) 2009	Page 4
Part IV	Supplemental Information (continued)	
•		
• • • • • • • • • • • • • • • • • • • •		
	,	••••••
		•••••
• • • • • • • • • • • • • • • • • • • •		
•••••	•••••••••••••••••••••••••••••••••••••••	
		•••••

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury internal Revenue Service

► Attach to Form 990. ► See separate instructions.

	of the organization			Employer identification number 06 : 0955461
Par	necticut Legal Services, Inc.	onor Advised Funds or Other Similar	. E	
I GI	the organization answered "Yes		rui	ids of Accounts. Complete if
		(a) Donor advised funds	<u> </u>	(b) Funds and other accounts
1	Total number at end of year			
2	Aggregate contributions to (during year)			
3	Aggregate grants from (during year) .			
4	Aggregate value at end of year			
5	Did the organization inform all donors and funds are the organization's property, sub			
6	Did the organization inform all grantees, dused only for charitable purposes and not	lonors, and donor advisors in writing that	grant	t funds can be
Pa	t II Conservation Easements. Com	benefit?	" to f	Form 990, Part IV, line 7.
2	Purpose(s) of conservation easements hel Preservation of land for public use (e.g Protection of natural habitat Preservation of open space Complete lines 2a through 2d if the organice easement on the last day of the tax year.	g., recreation or pleasure)	ion of	f an historically important land area of a certified historic structure in the form of a conservation
	,			Held at the End of the Tax Year
а	Total number of conservation easements			2a
b	Total acreage restricted by conservation e			1 - 1
c	Number of conservation easements on a			1 = 1
d	Number of conservation easements include			1
3	Number of conservation easements modified the tax year ▶	• • • •		
4	Number of states where property subject	to conservation easement is located ▶		
5	Does the organization have a written policy violations, and enforcement of the conservations.	cy regarding the periodic monitoring, inspe	ection	n, handling of
6	Staff and volunteer hours devoted to mor	nitoring, inspecting, and enforcing conserv	ation	easements during the year
7	Amount of expenses incurred in monitorin ▶\$	ng, inspecting, and enforcing conservation	ease	ements during the year
8	Does each conservation easement reported 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?			
9	In Part XIV, describe how the organization balance sheet, and include, if applicable, the organization's accounting for conserv	the text of the footnote to the organization easements.	n's fir	nancial statements that describes
Pa		lections of Art, Historical Treasures, wered "Yes" to Form 990, Part IV, line to		ther Similar Assets.
1a	If the organization elected, as permitted u art, historical treasures, or other similar ass provide, in Part XIV, the text of the footnot	sets held for public exhibition, education, o	r rese	earch in furtherance of public service
b	If the organization elected, as permitted un historical treasures, or other similar assets provide the following amounts relating to	s held for public exhibition, education, or these items:	resea	arch in furtherance of public service
	(i) Revenues included in Form 990, Part(ii) Assets included in Form 990, Part X			> \$
	If the organization received or held works following amounts required to be reported	d under SFAS 116 relating to these items:		-
	Revenues included in Form 990, Part VIII,			
b	Assets included in Form 990, Part X			> \$

Pa	a	e	2

Par	t III Organizations Maintaini	ng Collections	of Art, His	torica	Treasures, o	or Other Similar	Assets (continued)
3	Using the organization's acquisition, collection items (check all that apply		other record	ds, che	ck any of the fo	ollowing that are a	significant use of its
а	Public exhibition		d		oan or exchang		
b	Scholarly research		е	⊔ 0	ther		
C	Preservation for future generat						
4	Provide a description of the organize Part XIV.	ation's collections	s and expla	in how	they further th	ne organization's e	exempt purpose in
5	During the year, did the organization sassets to be sold to raise funds rather	than to be mainta	ained as pai	rt of the	organization's	collection?	
Par	rt IV Escrow and Custodial A					swered "Yes" to	Form 990, Part
	IV, line 9, or reported an a	amount on Form	990, Part	X, line	21.		
	Is the organization an agent, trustee included on Form 990, Part X?					s or other assets	not . □ Yes ☑ No
b	If "Yes," explain the arrangement in	Part XIV and con	nplete the f	followin	g table:		Amount
						1c	Amount
C	Beginning balance						
	Additions during the year					1d 1e	
e	Distributions during the year					1f	
f	Ending balance		 Dort V lir				. Yes No
<u>b</u>	If "Yes," explain the arrangement in	Part XIV.					
Par	rt V Endowment Funds. Co						
		(a) Current year	(b) Prior	year	(c) Two years ba	ck (d) Three years b	ack (e) Four years back
1a	Beginning of year balance						
b	Contributions						
	Net investment earnings, gains, and losses						
d	Grants or scholarships						
0	Other expenditures for facilities						
	and programs		-				
f g	Administrative expenses End of year balance				ł		
2	Provide the estimated percentage of			as:			
а	Board designated or quasi-endown		%				
b	Permanent endowment ▶						
С	Term endowment ▶ %	-					
3a	Are there endowment funds not in th	e possession of the	he organiza	tion tha	t are held and	administered for the	ne Yes No
	organization by:						3a(i) 3
	(i) unrelated organizations (ii) related organizations			• •			3a(ii)
ь	If "Yes" to 3a(ii), are the related organizations		s required	on Sch	nedule R?		3b
4	Describe in Part XIV the intended us	ses of the organiz	zation's end	dowme	nt funds.		
Par	rt VI Investments—Land, Bu	ildings, and Ed	uipment.	See F	orm 990, Par	t X, line 10.	
	Description of investment	(a) Cost or o (investro			st or other s (other)	(c) Accumulated depreciation	(d) Book value
1a	Land	L			11,676		11,676
b	Buildings				30,024	30,024	0
C	Leasehold improvements				736,276	371,443	364,833
d	Equipment				488,145	407,175	80,970
е	Other				l		
Tota	al. Add lines 1a through 1e (Column (d)	must equal Form 9	90, Part X,	column	(B), line 10(c))	<u> ▶</u>	457,479

Part VII Investments—Other Securities	. See Form 990, Part X,	line 12.	, age U
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valua Cost or end-of-year man	tion ket value
Financial derivatives			
Other			
	-	-	
•••••		-	
•••••			
••••••			
••••••			
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12)			
Part VIII Investments—Program Relate	d. See Form 990, Part X,	line 13.	
(a) Description of investment type	(b) Book value	(c) Method of valua Cost or end-of-year ma	
		-	
Total. (Column (b) must equal Form 990, Part X, col (B) line 13)			
Part IX Other Assets. See Form 990, Pa	rt X, line 15.		
	(a) Description		(b) Book value
	<u>.</u>		
·		-	
Total. (Column (b) must equal Form 990, Part X, col.	(B) line 15.)		
Part X Other Liabilities. See Form 990,		· · · · · ·	
1. (a) Description of liability	(b) Amount		
Federal income taxes		_	
		-	
		-	
		7	
		_	
		4	
		-	
		-	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)		<u> </u>	

•

Pai	t XI Reconciliation of Change in Net Assets from Form 99	0 to Audit	ed Financial Stat	tem	ents
1	Total revenue (Form 990, Part VIII, column (A), line 12)	•		1	9,144,970
2	Total expenses (Form 990, Part IX, column (A), line 25)			2	10,877,427
3	Excess or (deficit) for the year. Subtract line 2 from line 1		🗀	3	(1,732,457)
4	Net unrealized gains (losses) on investments			4	0
5	Donated services and use of facilities			5	0
6	Investment expenses			6	
7	Prior period adjustments		1 -	7	0
8	Other (Describe in Part XIV.)			В	0
9	Total adjustments (net). Add lines 4 through 8			9	0
10	Excess or (deficit) for the year per audited financial statements. Com	bine lines	3 and 9 1	0	(1,732,457)
Pa	t XII Reconciliation of Revenue per Audited Financial St			per	
1	Total revenue, gains, and other support per audited financial stateme	ents		1	9,415,942
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			7 - 9 E.	1
а	Net unrealized gains on investments	2a	0	ر والم	
b	Donated services and use of facilities	1 1	270,972		
С	Recoveries of prior year grants	1 - 1	0	- 34 ·	
d	Other (Describe in Part XIV.)	2d	0	<u> </u>	1
е	Add lines 2a through 2d			2e	270,972
3	Subtract line 2e from line 1			3	9,144,970
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		<u>,</u>		
а	Investment expenses not included on Form 990, Part VIII, line 7b		0		
b	Other (Describe in Part XIV.)	4b	0		1
С	Add lines 4a and 4b			4c	0
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, lin			5	9,144,970
Pa	t XIII Reconciliation of Expenses per Audited Financial S	Statement	s With Expense	s p	
1	Total expenses and losses per audited financial statements			1	11,148,399
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	1 - 1	[3
а	Donated services and use of facilities	I I	270,972		
b	Prior year adjustments		0	, , , e.,	
С	Other losses		0	(7.72 (7.72	
d	Other (Describe in Part XIV.)	2d			070.070
е	Add lines 2a through 2d			2e	
3	Subtract line 2e from line 1			_3 _3 ₀	10,877,427
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	4-	ما		'. <mark>.</mark>
а	Investment expenses not included on Form 990, Part VIII, line 7b	. 4a		2	
b	Other (Describe in Part XIV.)	4b		4-	1
C	Add lines 4a and 4b			<u>4c</u> 5	10,877,427
5	t XIV Supplemental Information	ti, iiile 16.	<u>' </u>	<u> </u>	10,077,427
Con	aplete this part to provide the descriptions required for Part II, lines 3, 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and part to provide any additional information.				
Pa	t IV, Line 2b:				
	Client Escrow Deposits = \$10,517; Flexible Deposits = \$1,091				

Schedule D (For		Page 5
Part XIV	Supplemental Information (continued)	
• • • • • • • • • • • • • • • • • • • •		••••••
• • • • • • • • • • • • • • • • • • • •		••••••

SCHEDULE L (Form 990 or 990-EZ)

Transactions With Interested Persons

► Complete if the organization answered
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047 2010

Open To Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

Employer identification number

Connecticut Legal Service	es, Inc.					İ		06-0	95546	31		
Part I Excess Ben Complete if	efit Transactions the organization a	(section	501(c)(3) "Yes" on	and section 501(c) Form 990, Part IV,	(4) organiza line 25a or	tions only 25b, or Fo). orm 99()-EZ,	Part \	√, line	40b.	
1 (a) Namo	of disqualified person		-		(b) Description	on of transact	tion				(c) Con	ected?
- (a) Name	or disqualified person				(5) 50001(50)	511 01 trainsac					Yes	No
(1)												
(2)												
(3)												
(4)												
(5)							_					
(6)												
			-	on managers or di			uring ti	٠.	_			
under section 495								!				
3 Enter the amount	of tax, if any, on li	ne 2, ab	ove, reiml	oursed by the organ	nization .			!	▶ \$			
Dove II.												
	d/or From Interes			Form 990, Part IV,	ling 26 or	Form 000	57 Da	→ \ / li	no 36	20		
Complete	ille Organization a	ISWEIEU	163 011	FOIIII 990, Fait IV,	1116 20, 01	01111 330-	<u> </u>	, t V, 1			_	
(a) Name of interested p	erson and purpose	(b) Loan	to or from anization?	(c) Onginal	(d) Bal	ance due	(e) in c	lefault?		oroved oard or		ritten
		the org	anization	principal amount						nttee?	agree	ment?
		T-					Yes	No	V	No	Yes	No
/4\		То	From		 		res	NO	Yes	NO	res	No
(1)			+							-	 	
(2)			+ +				+				 	
(3)		+	+ +		-		+-					_
(4) (5)			++		+		+		-			
			1		 		+	-	 			
<u>(6)</u>			 				+		 -			
<u>(7)</u> (8)		+	+ +		1		+		 	 	-	
(9)	<u> </u>	+	+				+		 	-		<u> </u>
(10)		+	+				+			 	ł	
Total	 			• 9	<u> </u>		+	<u> </u>				L
Part III Grants or A	ssistance Benefit	ing Inte	rested Po				1		<u> </u>	-	L	
<u> </u>		1										
(a) Name of intere	sted person	(b) F	Relationship I	between interested perso organization	on and the	(c)	Amount	and ty	pe of a	ssistar	сө	
(1)												
(2)												
(3)			_									
(4)		ļ										
(5)	·											
(6)												
(7)												
(8)												
<u>(9)</u>												
(10)												

Part IV	Business Transactions Involve Complete if the organization are	ving Interested Persons. Inswered "Yes" on Form 990), Part IV, line 28a, 2	28b, or 28c.		-9
	(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	organiz	aring of zation's nues?
					Yes	No
	rin Farbman	Former officer	20,000	Independent contractor		✓
(2)						
(3)						_
(5)	·				- -	
(6)						
(7)						
(8)						
(9)						<u> </u>
(10) Part V	Supplemental Information Complete this part to provide a	additional information for re	esponses to question	ns on Schedule L (see instruction	ons).	<u> </u>
				<u></u>		
				······		
			·			
		·				
					-	
			••••••••••••••••••••••••••••••••••••••			
			••••	·		
	-	-				
				•	_	

SCHEDULE O (Form 990)

Supplemental Information to Form 990

2009 Open to Public

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

Inspection

Name of the organization

Connecticut Legal Services, Inc.

Employer identification number

06: 0955461

Form 990, Part VI, Section B, Line 11a: The Form 990 is reviewed by the Audit Committee, who then reports to the full
Board of Directors; a copy of the final Form 990 is provided to each member of the Board.
Form 990, Part VI, Section B, Line 12c: Officers and directors are required to sign an "Annual Conflict of Interest
Disclosure Statement".
Form 990, Part VI, Section B, Line 15 a&b: The salary of the Executive Director, Deputy Director, and Comptroller are set
by the Board of Directors after a review of comparability with other legal services programs. For all other employees,
salary scales are part of a collective bargaining agreement; that agreement is approved by the Board of Directors.
Form 990, Part VI, Section C, Line 19: Governing documents and our conflict of interest policy are available upon request.
Financial statements are provided to funders annually and to potential funders upon request. Audited financial
statements are also available for review on the website of Dun & Bradstreet (www.smallbusiness.dnb.com).

SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Connecticut Legal Services, Inc

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. Attach to Form 990.

See separate instructions.

Open to Public 2009 Inspection

OMB No 1545-0047

0955461 90

Employer identification number

(f)
Direct controlling
entity (f) Direct controlling dentification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it ۲ Public charity status (if section 501(c)(3)) (e) End-of-year assets **®** Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) (d) Exempt Code section 501(c)(4) (d) Total income Legal domicile (state or foreign country) Legal domicile (state or foreign country) Training, Publications | Connecticut 3 Primary activity Primary activity Advocacy Work had one or more related tax-exempt organizations during the tax year.) EIN #: 06-1327063 (a) (ame, address, and EIN of related organization (a) (a) Name, address, and EIN of disregarded entity Legal Assistance Resource Center of Connecticut 44 Capitol Ave., Suite 301, Hartford, CT 06106 ------Part I Part II

Schedule R (Form 990) 2009

Cat No 50135Y

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2009

Yes No managing partner? Percentage ownership General or S Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, Ξ Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) (g)
Share of
end-of-year assets (h) Disproportionate allocations? ŝ Yes Share of total income (g) Share of end-of-year assets line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.) Type of entity (C corp, S corp, or trust) because it had one or more related organizations treated as a partnership during the tax year. (f) Share of total income Direct controlling entity ፱ Predominant income (related, unrelated, excluded from tax under sections 512-514) Legal domicile (state or foreign country) (d)
| Direct controlling | entity Primary activity (c) Legal domicile (state or foreign country) Name, address, and EIN of related organization Primary activity Name, address, and ElN of related organization 冟 Part IV Part III

Schedule R (Form 990) 2009

If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds. Amount involved Yes 5 Ε 9 9 <u>1</u> 9 or 36.) Transaction type (a-r) 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, _ 8 0 Performance of services or membership or fundraising solicitations for other organization(s) Performance of services or membership or fundraising solicitations by other organization(s) a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. Name of other organization Lease of facilities, equipment, or other assets from other organization(s) Sharing of facilities, equipment, mailing lists, or other assets Sharing of paid employees Gift, grant, or capital contribution to other organization(s) . Gift, grant, or capital contribution from other organization(s) Other transfer of cash or property to other organization(s). Other transfer of cash or property from other organization(s) Reimbursement paid by other organization for expenses Reimbursement paid to other organization for expenses d Loans or loan guarantees to or for other organization(s) Legal Assistance Resource Center of Connecticut Legal Assistance Resource Center of Connecticut Legal Assistance Resource Center of Connecticut e Loans or loan guarantees by other organization(s) Purchase of assets from other organization(s) Sale of assets to other organization(s) Exchange of assets . . . Part V 0 8 Ξ 8 ල Schedule R (Form 990) 2009

308,641

17,500

1,047

€

<u>0</u>

Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.) Part VI Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity		(d) Are all pa	tners		(f) Disproportionate			(h) neral or
		(state or foreign country)	section 501(c)(3) organizations?	3) ons?	end-of-year assets	allocatio	of Schedule K-1 (Form 1065)	-	managing partner?
			Yes	No		Yes	No	Yes	s No
				-					
-									
									-
			-						
					:				
							Schedule R (Form 990) 2009	orm 9	90) 2009