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Form **990**

Department of the Treasury

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2009

OMB No 1545-0047

Open to Public

► The organization may have to use a copy of this return to satisfy state reporting requirements

| B Check | the 2009 | | er ortov voor boginning 07 | -01-2000 and anding 06-2 | 20-2010 | | | |
|----------------|-----------------------------|----------------------------------|--|--|-------------|---------------------|---------------------------------------|------------------------------|
| Addre | k if analise | | ar, or tax year beginning 07 C Name of organization | 7-01-2009 and ending 06-3 | 0-2010 | | D Employer ider | ntification number |
| — Name | k if applical ess change | Please use IRS | TRINITY COLLEGE | | | | 06-0646927 | 7 |
| | _ | label or print or | Doing Business As | | | | E Telephone nui | |
| Initio/ | l return | type. See Specific | | | | | (860) 297-2 | 000 |
| Term | | Instruc- tions. | Number and street (or P O b 300 Summit Street | oox if mail is not delivered to stree | et address) | Room/suite | G Gross receipts \$ | |
| _ | nded return cation pend | ıng | City or town, state or country Hartford, CT 06106 | , and ZIP + 4 | | | | |
| | | F Nar | ne and address of principa | l officer | | l(a) Ic th | ■ ıs a group return | for |
| | | JAMES | F JONES JR | | " | affilia | | ⊤Yes ∀ No |
| | | | UMMIT STREET FORD,CT 06106 | | ٠ ١ | | II affiliates include | · · · · · · |
| Tax- | exempt sta | tus 🔽 501(c | c) (3) ◀ (Insert no) | (a)(1) or | F | | o," attach a list ip exemption nur | (see instructions) nber ► |
| Wel | bsite: 🟲 | www trıncoll e | du | | | | | |
| | | tion 🔽 Corpora | tion Trust Association C | Other ► | | L Year of fo | rmation 1823 M | State of legal domicile CT |
| | 1 Brie | • | _ | r most significant activities | | | | |
| ≦ | | | | | | | | |
| aovemblice | | | | | | | | |
| 5 | 2 Che | k this box 叶 | — if the organization discor | ntınued its operations or dis | posed of r | more than | 25% of its net a | ssets |
| | 3 Num | ber of voting i | members of the governing ! | body (Part VI, line 1a) . | | | 3 | 3 |
| ? | 4 Num | ber of indeper | ndent voting members of th | ne governing body (Part VI, I | lıne 1b) | | . 4 | 3 |
| S common | 5 Tota | I number of er | mployees (Part V , line 2a) | | | | 5 | 2,26 |
| | 6 Tota | I number of vo | olunteers (estimate if nece | ssary) | | | 6 | 50 |
| ۱ ، | 7a Tota | l gross unrela | ited business revenue from | n Part VIII, column (C), line | 12 | | 7a | -373,32 |
| | b Net | unrelated bus | iness taxable income from | | | 7b | -692,15 | |
| | | | | | | Prio | or Year | Current Year |
| _ | 8 Co | ntributions an | d grants (Part VIII, line 1h | 1) | [| | 36,985,265 | 24,149,942 |
| | 9 Pro | gram service | revenue (Part VIII, line 2g | [| : | 111,055,367 | 112,565,824 | |
| Heven | 10 Inv | estment incoi | me (Part VIII, column (A), | lines 3, 4, and 7d) | [| | -34,106,971 | 2,430,105 |
| 호 : | 11 Otl | ner revenue (P | art VIII, column (A), lines | 5,6d,8c,9c,10c,and11e | e) [| | 4,307,418 | 2,338,449 |
| 1 | | | | st equal Part VIII, column (, | | | 118,241,079 | 141,484,320 |
| | | | | column (A), lines 1-3) . | | · | 28,814,905 | 31,257,567 |
| | | | | olumn (A), line 4) | - | | 20,014,909 | 31,237,307 |
| | | | ompensation, employee be | — | | | | |
| & | 10 |) | | | | | 62,347,472 | 64,240,257 |
| क ¹ | | | | mn (A), line 11e) | • | | 0 | 0 |
| — 1 | | | penses (Part IX, column (D), line | 11a-11d, 11f-24f) | <u> </u> | | 65,793,152 | 63,050,621 |
| | | | | ual Part IX, column (A), line | - | : | 156,955,529 | 158,548,445 |
| | | | | om line 12 | _ | | -38,714,450 | -17,064,125 |
| Fund Balances | | | | | | Beginning | g of Current Year | End of Year |
| 媛!: | 20 Tot | al assets (Pa | rt X, line 16) | | . | (| 675,800,298 | 705,692,665 |
| [발] | | | | | . | | 204,320,044 | 204,164,854 |
| žĒ ; | | • | | 21 from line 20 | _ | 4 | 471,480,254 | 501,527,811 |
| Part | ı i ı Si | gnature Bl | ock | | | | • | |
| | | | | mined this return, including accompon of preparer (other than officer) | | | | |
| Sign | | | | | | 2011- | -05-13 | |
| lere | | Signature of office | er | | | Date | | |
| | | GUY P DRAPEAU Type or print nam | | | | | | |
| | - r - | | | Date | Chec | ·k ıf | Preparer's identify | ung number |
| | | arer's | | Date | self- | | (see instructions) | ing number |
| n -:-! | Prep signa | ituie | | | | | | |
| Paid Prepar | signa | | p. h. Dricowatorhausa Carran 11 | | emp | olyed 🕨 🦳 | | |
| Prepar | signater's Firm | 's name (or your f-employed), | P | P | emp | olyed • | EIN Þ | |
| | signater's Firm | 's name (or your | • | P | emp | olyed F | EIN P | 7) 520 5000 |

Part III Statement of Program Service Accomplishments Briefly describe the organization's mission

| SEE SCHEDIII E O |
|------------------|

Total program service expenses▶\$

4e

| 2 | | on undertake any signific o or 990-EZ? | | | r which were not listed on | Yes ✓ No |
|----|--------------------|---|------------------------|--------------------------|---|--------------|
| | If "Yes," describe | these new services on S | chedule O | | | |
| 3 | _ | on cease conducting, or | _ | nt changes in how it co | | Yes ▽ No |
| | If "Yes," describe | these changes on Scheo | ule O | | | |
| 4 | Section 501(c)(3) | | tions and section | on 4947(a)(1) trusts | e largest program services by e are required to report the amou service reported | |
| 4a | (Code |) (Expenses \$ | 92,274,805 | ıncludıng grants of \$ | 31,257,567) (Revenue \$ | 93,130,018) |
| | DEVELOPMENT AND A | A WIDE CURRICULÚM FOR LIE | BERAL ARTS EDUCA | ATION IN ADDITION, THE O | O FACULTY AND STUDENTS TO ENCO COLLEGE PROVIDED GRANTS AND SCH EVEMENT AND FINANCIAL NEED | |
| | (Code |) (Expenses \$ | 21,196,379 | ıncludıng grants of \$ | 0) (Revenue \$ | 19,435,706) |
| | THE COLLEGE PROVI | DED RESIDENTIAL AND DININ | G SERVICES TO ST | UDENTS | | |
| 4c | (Code |) (Expenses \$ | | including grants of \$ |) (Revenue \$ |) |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 4d | Other program se | ervices (Describe in Scl | nedule O) See a | also Additional Data f | or Description | |
| | (Expenses \$ | 22,104,619 ind | luding grants o | of\$ | O) (Revenue \$ | 0) |

135,575,803

| Part IV | Check | list of | Require | d Sche | dule |
|---------|-------|---------|---------|--------|------|
| | | | | | |

| | | | Yes | No |
|-----|---|-----|-----|----|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | Yes | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? 🕏 | 2 | Yes | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 3 | | No |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II | 4 | Yes | |
| 5 | Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III | 5 | | |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | No |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | 7 | | No |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 2 | 8 | Yes | |
| 9 | Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | No |
| 10 | Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi- endowments? If "Yes," complete Schedule D, Part V | 10 | Yes | |
| 11 | Is the organization's answer to any of the following questions "Yes"? If so,complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable | 11 | Yes | |
| | ◆ Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI. | | | |
| | ◆ Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII. | | | |
| | ◆ Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII. | | | |
| | ◆ Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX. | | | |
| | ◆ Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X. | | | |
| | ◆ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X. | | | |
| 12 | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII | 12 | | No |
| 12A | Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No | | | |
| | If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional | | | |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | Yes | |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | Yes | |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I | 14b | Yes | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? If "Yes," complete Schedule F, Part II | 15 | | No |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III | 16 | | No |
| 17 | Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If</i> " <i>Yes," complete Schedule G, Part I</i> | 17 | | No |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If</i> "Yes," complete Schedule G, Part II | 18 | | No |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | 19 | | No |
| 20 | Did the organization operate one or more hospitals? If "Yes," complete Schedule H | 20 | | Νo |

| Par | t IV Checklist of Required Schedules (continued) | | | |
|-----|---|-----|-----|----|
| 21 | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | No |
| 22 | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | Yes | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J | 23 | Yes | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25 | 24a | Yes | |
| Ь | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | No |
| c | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | No |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | No |
| 25a | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | No |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | No |
| 26 | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II | 26 | | No |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III | 27 | | No |
| 28 | Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | | |
| а | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | No |
| | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | Yes | |
| С | An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? If "Yes," complete Schedule L, Part IV | 28c | Yes | |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 🕏 | 29 | Yes | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M | 30 | Yes | |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | No |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | No |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I | 33 | | No |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1 | 34 | Yes | |
| 35 | Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35 | Yes | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | No |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | No |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? | 38 | Yes | |

| art V | Statements | Regarding | Other | TRS Filing | as and ' | Tax Com | pliance |
|-------|----------------|---------------|-------|----------------------|----------|------------|----------|
| | ota to illoito | ive gar aring | • | -110 1 111111 | goana | I GA COIII | Pilailee |

| | | | Yes | No | | | | | |
|----|---|------------|-----|----|--|--|--|--|--|
| .a | Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable | | | | | | | | |
| b | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1a 417 1b 0 | | | | | | | | |
| с | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | 1 c | Yes | | | | | | |
| а | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return | | | | | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions) | 2b | Yes | | | | | | |
| 3 | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this | 3a | Yes | | | | | | |
| h | return? | 3b | Yes | | | | | | |
| 3 | | | | | | | | | |
| b | If "Yes," enter the name of the foreign country ▶IT See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts | | | | | | | | |
| | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | Νο | | | | | |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | No | | | | | |
| С | If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? | 5c | | | | | | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? | 6a | | No | | | | | |
|) | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | | | | | | |
| | Organizations that may receive deductible contributions under section 170(c). | | | | | | | | |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | N | | | | | |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | | | | | | |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | No | | | | | |
| | Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal | | | | | | | | |
| _ | benefit contract? | 7e | | No | | | | | |
| | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | No | | | | | |
| ı | For all contributions of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | | | | | | |
| 1 | For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? | 7h | | | | | | | |
| | Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? | 8 | | | | | | | |
| | Sponsoring organizations maintaining donor advised funds. | | | | | | | | |
| 3 | Did the organization make any taxable distributions under section 4966? | 9a | | | | | | | |
|) | Did the organization make a distribution to a donor, donor advisor, or related person? | 9b | | | | | | | |
| | Section 501(c)(7) organizations. Enter | | | | | | | | |
| 1 | Initiation fees and capital contributions included on Part VIII, line 12 10a | | | | | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | | | | | | | | |
| | Section 501(c)(12) organizations. Enter | | | | | | | | |
| a | Gross income from members or shareholders | | | | | | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) | | | | | | | | |
| а | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | | | | | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | | | | | | |

300 SUMMIT STREET HARTFORD, CT 061063100

(860) 297-4210

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

| Se | ection A. Governing Body and Management | | | |
|-----|---|---------|-----------|----------|
| | etton Ai Governing body and Hanagement | | Yes | No |
| | | | | |
| | | | | |
| 1a | Enter the number of voting members of the governing body 1a 35 | | | |
| b | Enter the number of voting members that are independent 1b 33 | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | | No |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? | 3 | | No |
| 4 | Did the organization make any significant changes to its organizational documents since the prior Form 990 was | | | |
| _ | filed? | 4 | | N o |
| 5 | Did the organization become aware during the year of a material diversion of the organization's assets? | 5 | | N o |
| 6 | Does the organization have members or stockholders? | 6 | | No |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? | 7a | | Νο |
| b | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? | 7b | | Νo |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following | | | |
| а | The governing body? | 8a | Yes | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Yes | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | No |
| Se | ection B. Policies (This Section B requests information about policies not required by the Internal | · | | |
| Re | evenue Code.) | | | . |
| | | | Yes | No |
| 10a | Does the organization have local chapters, branches, or affiliates? | 10a | | Νo |
| b | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? | 10b | | |
| 11 | Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form? | 11 | Yes | |
| 11A | Describe in Schedule O the process, if any, used by the organization to review the Form 990 | | | |
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Yes | |
| b | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Yes | |
| c | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done | 12c | Yes | |
| 13 | Does the organization have a written whistleblower policy? | 13 | Yes | |
| 14 | Does the organization have a written document retention and destruction policy? | 14 | Yes | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | | No |
| | Other officers or key employees of the organization | 15b | | No |
| | If "Yes" to line a or b, describe the process in Schedule O (See instructions) | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | | No |
| b | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the | | | |
| | organization's exempt status with respect to such arrangements? | 16b | | <u> </u> |
| Se | ection C. Disclosure | | | |
| 17 | List the States with which a copy of this Form 990 is required to be filed ►CT | | | |
| 18 | Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply on website. Another's website. Upon request | | | |
| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table | | | |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of t | he orga | ınızatıor | ո 🕨 |
| | GUY P DRAPEAU | | | |

Part VIII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees. See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

| Check this box if the organization did i | not compen | sate any | y curi | rent | or fo | rmer | ffice | r, dırector, trustee | or key employee | |
|--|-------------------------|-----------------------------------|------------------------------|---------|--------------|------------------------------|--------|--|---|--|
| (A) Name and Title | (B) Average hours | Posi t | (C tion (hat a | ched | ckal) | I | | (D) Reportable compensation from the | (E) Reportable compensation | (F) Estimated amount of other |
| | per week | Individual trustee or director | Institutional Trustee | Officei | Key employee | Highest compensated employee | Former | organization (W- 2/1099-MISC) | from related organizations (W- 2/1099- MISC) | compensation from the organization and related organizations |
| See add'l data | | | | | | | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |

| 2 | Total number of individuals (including but not limited to those listed above) who received more than |
|---|--|
| | \$1.00,000 in reportable compensation from the organization 96 |

| | | | Yes | No | |
|---|--|---|-----|----|--|
| 3 | Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If</i> " <i>Yes,"</i> complete Schedule <i>J</i> for such individual | 3 | | No | |
| 4 | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual | | | | |
| 5 | Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule I for such person | 5 | | No | |

Section B. Independent Contractors

Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

| (A) Name and business address | (B) Description of services | (C) Compensation |
|--|------------------------------------|----------------------------|
| CHARTWELLS PO BOX 91337 CHICAGO, IL 606931337 | FOOD SERVICES | 8,814,750 |
| CONSIGLI CONSTRUCTION CO INC 72 SUMNER STREET MILFORD, MA 01757 | CONSTRUCTION | 1,293,238 |
| TRADESMAN OF NEW ENGLAND LLC 21 EAST DUDLEY TOWN ROAD BLOOMFIELD, CT 06002 | CONSTRUCTION | 816,296 |
| ENTERPRISE BUILDERS INC 46 SHEPARD DRIVE NEWINGTON, CT 06111 | CONSTRUCTION | 675,350 |
| CG BOSTWICK COMPANY 78 GRANBY STREET BLOOMFIELD, CT 060023512 | CONSTRUCTION | 356,929 |
| 2 Total number of independent contractors (including but not limited to those listed above) \$1,00,000 in compensation from the organization ►20 | who received more than | |

\$100,000 in compensation from the organization >20

| Form 9 | | | | | | | | Page 9 |
|---|----------|---|--|---------------|----------------------|--|---|---|
| Part \ | /1111 | Statement o | of Revenue | | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512, 513, or 514 |
| nts uts | 1a | Federated cam | | | | | | |
| gra | Ь | Membership du | es 1b | | | | | |
| E . | C | Fundraising eve | | | | | | |
| <u>#</u> ,∃ | d | | rations 1d | 2.052.724 | | | | |
| S E | e | Government grants | | 2,052,734 | | | | |
| Contributions, gifts, grants and other similar amounts | f g | sımılar amounts no Noncash contri | ons, gifts, grants, and tincluded above butions included in ,644,284 | 22,097,208 | | | | |
| and | h | IIIIes ra-ri b — | s 1a-1f | ▶ | 24,149,942 | | | |
| | | | | Business Code | | | | |
| euri | 2a | TUITION & FEES | | 900,099 | 93,130,118 | 93,130,118 | | |
| 84 Se | ь | DINING FACILITIES | 5 | 722,210 | 6,794,304 | 6,794,304 | | |
| 9 | c | DORMITORY FEES | | 721,000 | 12,606,878 | 12,606,878 | | |
| ž. | d | ALUMNI/FACULTY | CENTER | 900,099 | 34,524 | 34,524 | | |
| Ē | e | | | | | | | |
| Program Serwce Revenue | f | All other progra | am service revenue | | | | | |
| Š | g | Total. Add lines | s 2a-2f | | 112,565,824 | | | |
| | 3 | Investment inc | ome (including dividen | ds, interest | | | | |
| | | | aramounts) | F | 1,381,863 | | -373,321 | 1,755,184 |
| | 4 | | stment of tax-exempt bond | proceeds | 0 | | | |
| | 5 | Royalties | (ı) Real | (II) Personal | 0 | | | |
| | 6a | Gross Rents | (1) Real 107,900 | (II) Personal | | | | |
| | ь | Less rental | 113,247 | | | | | |
| | c | expenses Rental income | -5,347 | | | | | |
| | d | or (loss) | me or (loss) | | -5,347 | | | -5,347 |
| | u | Net rental inco | (i) Securities | (II) O ther | 5,2 | | | -,,,,, |
| | 7a | Gross amount from sales of assets other than inventory | 66,323,179 | -564,301 | | | | |
| | ь | Less cost or other basis and sales expenses | 64,710,636 | 0 | | | | |
| | c | Gain or (loss) | 1,612,543 | -564,301 | 1 049 242 | | | 1 049 242 |
| | d 8a | | rom fundraising | | 1,048,242 | | | 1,048,242 |
| Other Revenue | | events (not inc \$ of contributions | _ | | | | | |
| Ě | Ь | | penses b | | | | | |
| J | c 9a | | (loss) from fundraising rom gaming activities | events F | 0 | | | |
| | | See Part IV, lin | a a | | | | | |
| | b c | | penses b (loss) from gaming acti | vities - | n | | | |
| | 10a | Gross sales of returns and allo | ınventory, less | | | | | |
| | b c | | a oods sold b (loss) from sales of inve | entory 🏲 | 0 | | | |
| | | Miscellaneous | s Revenue | Business Code | | | | |
| | 11a b | OTHER REVEN | IUE | 900,099 | 2,343,796 | | | 2,343,796 |
| | c | | | | | | | |
| | d | All other reven | | | | | | |
| | e | Total. Add lines | | | 2,343,796 | | | |
| | 12 | lotal revenue. | See Instructions . | • | 141,484,320 | 112,565,824 | -373,321 | 5,141,875 Form 990 (2009) |

Part IX Statement of Functional Expenses
Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

| | Section 501(c)(3) and 501(c)(4) organizations mu | st complete all c | olumns. | ·D. | |
|----------|--|-----------------------|-----------------------------|---------------------------------|-------------------------|
| | l other organizations must complete column (A) but are not required to | | (B), (C), and (| (c) | (D) |
| | ot include amounts reported on lines 6b, o, 9b, and 10b of Part VIII. | (A) Total expenses | Program service expenses | Management and general expenses | Fundraising expenses |
| 1 | Grants and other assistance to governments and organizations in the U S $$ See Part IV $$ line 21 $$ | 0 | | | |
| 2 | Grants and other assistance to individuals in the U.S. See Part IV, line 22 | 31,257,567 | 31,257,567 | | |
| 3 | Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16 | 0 | 31,231,331 | | |
| 4 | Benefits paid to or for members | 0 | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 1,025,819 | 271,828 | 381,242 | 372,749 |
| 6 | Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$ | 45,300 | | | 45,300 |
| 7 | Other salaries and wages | 49,403,130 | 41,740,489 | 4,464,005 | 3,198,636 |
| 8 | Pension plan contributions (include section 401(k) and section 403(b) employer contributions) | 3,859,051 | 3,101,967 | 472,227 | 284,857 |
| 9 | Other employee benefits | 6,477,127 | 5,671,905 | 457,764 | 347,458 |
| 10 | Payroll taxes | 3,429,830 | 2,892,205 | 305,470 | 232,155 |
| 11 | Fees for services (non-employees) | | | | |
| а | Management | 0 | | | |
| ь | Legal | 167,122 | 69,889 | 92,133 | 5,100 |
| С | Accounting | 318,883 | 68,337 | 250,546 | , |
| d | Lobbying | 0 | , | | |
| e | Professional fundraising See Part IV, line 17 | 0 | | | |
| f | Investment management fees | 3,039,450 | | 3,039,450 | |
| g | Other | 2,612,223 | 1,962,427 | 253,037 | 396,759 |
| 12 | Advertising and promotion | 198,047 | 111,418 | 16,450 | 70,179 |
| 13 | Office expenses | 2,623,587 | 1,310,837 | 421,574 | 891,176 |
| 14 | Information technology | 1,387,464 | 473,641 | 802,150 | |
| 15 | Royalties | 1,387,464 | 473,641 | 802,130 | 111,673 |
| 16 | · | 2,501,795 | 2.400.010 | 12.776 | |
| | Occupancy | , , | 2,489,019 | 12,776 | F70 470 |
| 17 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | 3,885,002 | 3,201,133 | 105,399 | 578,470 |
| 19 | Conferences, conventions, and meetings | 122,550 | 104,900 | 5,296 | 12,354 |
| 20 | Interest | 6,895,932 | 5,528,917 | 1,367,015 | 12,334 |
| 21 | Payments to affiliates | 0,893,932 | 3,328,317 | 1,307,013 | |
| | Depreciation, depletion, and amortization | 13,537,409 | 11 000 006 | 1 546 076 | 447 |
| 22 | · · · · · · · · · · · · · · · · · · · | | 11,989,986 | 1,546,976 | 447 |
| 23 24 | Insurance | 1,451,377 | 999,393 | 451,865 | 119 |
| а | BOOKS & PERIODICALS | 1,655,586 | 1,650,316 | 1,696 | 3,574 |
| ь | EQUIP RENTAL & MAINTENANCE | 1,370,465 | 1,197,865 | 154,588 | 18,012 |
| c | PROGRAM | 4,291,192 | 4,041,820 | 17,303 | 232,069 |
| d | ROOM AND BOARD | 8,200,009 | 8,200,009 | 3.,233 | |
| e | UTILITIES | 4,558,384 | 4,558,384 | | |
| f | All other expenses | 4,234,144 | 2,681,551 | 1,498,479 | 54,114 |
| 25 | Total functional expenses. Add lines 1 through 24f | 158,548,445 | 135,575,803 | 16,117,441 | 6,855,201 |
| 26 | Joint costs. Check here ► ☐ If following SOP 98-2 | 130,340,443 | 133,373,603 | 10,117,441 | 0,033,201 |
| | Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation | | | | |

| Pa | rt X | Balance Sheet | | | | | |
|---------------|------|--|------------|-------------------|-------------------|-----|-------------|
| | | | | | (A) | | (B) |
| | Ι. | | | | Beginning of year | | End of year |
| | 1 | Cash—non-interest-bearing | į | | 70.050.000 | 1 | 50.000.500 |
| | 2 | Savings and temporary cash investments | • | | 73,353,328 | 2 | 56,996,528 |
| | 3 | Pledges and grants receivable, net | • | | 38,596,179 | 3 | 32,344,673 |
| | 4 | Accounts receivable, net | | | 929,118 | 4 | 1,533,104 |
| | 5 | Receivables from current and former officers, directors, trustee highest compensated employees Complete Part II of | s, key | employees, and | | | |
| | | Schedule L | | | | 5 | |
| | 6 | Receivables from other disqualified persons (as defined under spersons described in section $4958(c)(3)(B)$ Complete Part II | | n 4958(f)(1)) and | | | |
| | | Schedule L | | | | 6 | |
| ssets | 7 | Notes and loans receivable, net | | | 5,287,990 | 7 | 5,599,287 |
| 8 | 8 | Inventories for sale or use | | | 64,747 | 8 | 72,593 |
| ⋖ | 9 | Prepaid expenses and deferred charges | | | 694,732 | 9 | 372,428 |
| | 10a | Land, buildings, and equipment cost or other basis <i>Complete Part VI of Schedule D</i> | 10a | 450,446,443 | | | |
| | ь | Less accumulated depreciation | 10b | 181,187,837 | 269,583,798 | 10c | 269,258,606 |
| | 11 | Investments—publicly traded securities | | | 72,067,256 | 11 | 153,165,586 |
| | 12 | Investments—other securities See Part IV, line 11 | | | 211,376,906 | 12 | 182,871,020 |
| | 13 | Investments—program-related See Part IV, line 11 | | | | 13 | |
| | 14 | Intangible assets | | | | 14 | |
| | 15 | Other assets See Part IV, line 11 | | | 3,846,244 | 15 | 3,478,840 |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 34) . | | | 675,800,298 | 16 | 705,692,665 |
| | 17 | Accounts payable and accrued expenses . | | | 13,436,457 | 17 | 14,479,323 |
| | 18 | Grants payable | | | | 18 | |
| | 19 | Deferred revenue | | | 1,700,631 | 19 | 1,587,057 |
| | 20 | Tax-exempt bond liabilities | | | 153,606,941 | 20 | 150,952,700 |
| 68 | 21 | Escrow or custodial account liability Complete Part IV of Schedu | le D | | | 21 | |
| Liabilities | 22 | Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified | , | | | | |
| <u></u> | | persons Complete Part II of Schedule L | | | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unrelated third parties | 5 . | | 532,954 | 23 | 347,732 |
| | 24 | Unsecured notes and loans payable to unrelated third parties | | | | 24 | |
| | 25 | Other liabilities Complete Part X of Schedule D | | | 35,043,061 | 25 | 36,798,042 |
| | 26 | Total liabilities. Add lines 17 through 25 | | | 204,320,044 | 26 | 204,164,854 |
| .n | | Organizations that follow SFAS 117, check here 🕨 🔽 and com | plet e l | lines 27 | | | |
| Fund Balances | | through 29, and lines 33 and 34. | | | | | |
| an I | 27 | Unrestricted net assets | | | 65,279,089 | 27 | 75,173,705 |
| 8 | 28 | Temporarily restricted net assets | | | 168,336,558 | 28 | 184,107,227 |
| 돧 | 29 | Permanently restricted net assets | | | 237,864,607 | 29 | 242,246,879 |
| ₫ | | Organizations that do not follow SFAS 117, check here ▶ ┌ a | nd con | nplet e | | | |
| ö | | lines 30 through 34. | | | | | |
| | 30 | Capital stock or trust principal, or current funds | | | | 30 | |
| Assets | 31 | Paid-in or capital surplus, or land, building or equipment fund | | | | 31 | |
| | 32 | Retained earnings, endowment, accumulated income, or other for | unds | | | 32 | |
| Net | 33 | Total net assets or fund balances | | | 471,480,254 | 33 | 501,527,811 |
| | 34 | Total liabilities and net assets/fund balances | | | 675,800,298 | 34 | 705,692,665 |

Part XI Financial Statements and Reporting

| | | | Yes | No |
|----|---|----|-----|----|
| 1 | Accounting method used to prepare the Form 990 | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | 2a | | No |
| b | Were the organization's financial statements audited by an independent accountant? | 2b | Yes | |
| C | If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O | 2c | Yes | |
| d | If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both Separate basis Consolidated basis Both consolidated and separated basis | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? | 3a | Yes | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits | 3b | Yes | |

Form **990** (2009)

OMB No 1545-0047

SCHEDULE A

(Form 990 or 990EZ)

Name of the organization

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ. See separate instructions.

Inspection

Employer identification number

TRINITY COLLEGE Reason for Public Charity Status (All organizations must complete this part.) See instructions The organization is not a private foundation because it is (For lines 1 through 11, check only one box) A church, convention of churches, or association of churches section 170(b)(1)(A)(i). $\overline{\mathbf{v}}$ A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 7 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi) (Complete Part II) A community trust described in section 170(b)(1)(A)(vi) (Complete Part II) An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2). (Complete Part III) 10 An organization organized and operated exclusively to test for public safety Seesection 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h c Type III - Functionally integrated Type III - Other Type I **b** Type II By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) Yes No and (III) below, the governing body of the the supported organization? 11g(i) (ii) a family member of a person described in (i) above? 11g(ii) (iii) a 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the supported organization(s) h

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1- 9 above or IRC section (see | organizati col (i) list your gove | (iv) Is the parization in (i) listed in ur governing ocument? (v) Did you notify the organization in col (i) of your support? | | on in your | (vi) Is the organizati col (i) orga | on in inized | (vii) A mount of support? | |
|---|-------------|---|---|--|-----|---------------|-------------------------------------|-----------------|---------------------------|--|
| | | instructions)) | Yes | No | Yes | No | Yes | No | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| Total | | | | | | | | | | |

ınstructions

| P | Support Schedule (Complete only if yo | | | | | and 170(b) | (1)(A)(vi) |
|---------|--|--------------------------|--------------------|---------------------|---------------------|-----------------|------------------|
| S | ection A. Public Support | a checked tile | DOX OII IIIC 3, | ,, or o or rare. | ÷·/ | | |
| | endar year (or fiscal year beginning | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| | ın) | (a) 2005 | (b) 2006 | (6) 2007 | (d) 2008 | (e) 2009 | (I) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received (Do not | | | | | | |
| | include any "unusual | | | | | | |
| _ | grants ") Tax revenues levied for the | | | | | | |
| 2 | organization's benefit and either | | | | | | |
| | paid to or expended on its | | | | | | |
| | behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| - | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | | | | | | |
| 5 | The portion of total contributions by | | | | | | |
| | each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included on | | | | | | |
| | line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, column | | | | | | |
| _ | (f) Dublic Support Subtract line F from | | | | | | |
| 6 | Public Support. Subtract line 5 from line 4 | | | | | | |
| S | ection B. Total Support | 1 | | - | | | |
| | endar year (or fiscal year beginning | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| | ın) | (a) 2005 | (b) 2000 | (6) 2007 | (d) 2008 | (e) 2009 | (1) Total |
| 7 | A mounts from line 4 | | | | | | |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | | | | | | |
| | and income from similar | | | | | | |
| 9 | sources Net income from unrelated | | | | | | |
| 9 | business activities, whether or | | | | | | |
| | not the business is regularly | | | | | | |
| | carried on | | | | | | |
| 10 | Other income (Explain in Part | | | | | | |
| | IV) Do not include gain or loss | | | | | | |
| | from the sale of capital assets | | | | | | |
| 11 | Total support (Add lines 7 | | | | | | |
| 4.5 | through 10) | /5 | | | | | |
| 12 | Gross receipts from related activities | , | • | | | 12 | |
| 13 | First Five Years If the Form 990 is f | or the organizati | on's first, second | , third, fourth, or | fifth tax year as a | 501(c)(3) orga | inization, ▶□ |
| | check this box and stop here | | | | | | -1 |
| S | ection C. Computation of Pub | lic Support P | ercentage | | | | |
| 14 | Public Support Percentage for 2009 | | | 11 column (f)) | | 14 | |
| 15 | Public Support Percentage for 2008 | Schedule A . Pa | rt II. line 14 | | | 15 | |
| | 33 1/3% support test—2009. If the | • | , | v on line 13 and | line 14 is 33 1/30 | | k this hox |
| | and stop here. The organization qua | - | | · | IIIIC 14 13 33 1/3/ | o or more, ence | ▶ □ |
| ь | 33 1/3% support test—2008. If the | | | | 5a, and line 15 is | 33 1/3% or moi | |
| | box and stop here. The organization | | | | , | | ▶ |
| 17a | 10%-facts-and-circumstances test- | -2009. If the org | anızatıon dıd not | check a box on lı | ne 13, 16a, or 16 | b and line 14 | |
| | ıs 10% or more, and ıf the organizat | | | | | | |
| | in Part IV how the organization mee | ts the "facts and | l cırcumstances" | test The organiz | ration qualifies as | a publicly supp | |
| L | organization | _2009 Ifthe c== | onization did net | chack a bay as li | no 12 165 164 | or 17a and line | ▶□ |
| D | 10%-facts-and-circumstances test- 15 is 10% or more, and if the organ | _ | | | | | |
| | Explain in Part IV how the organizat | | | | | | clv |
| | supported organization | | | | | | ▶ ┌ |
| 10 | Deiveta Farmdation Ifthe averages | on did not obselv | a hay an line 12 | 16- 16- 17- | 17 | hay and cas | • |

▶□

Part III Support Schedule for Organizations Described in IRC 509(a)(2)

| | (Complete only if you | cnecked the | box on line 9 o | r Part I.) | | | |
|---------|--|-------------------------|---------------------|--------------------|--------------------------|------------------------|------------------|
| | ction A. Public Support | | | | 1 | T | ı |
| Cale | ndar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received (Do not | | | | | | |
| _ | include any "unusual grants ") | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services | | | | | | |
| | performed, or facilities furnished in | | | | | | |
| | any activity that is related to the | | | | | | |
| | organization's tax-exempt | | | | | | |
| 3 | purpose Gross receipts from activities that | | | | + | | |
| 3 | are not an unrelated trade or | | | | | | |
| | business under section 513 | | | | | | |
| 4 | Tax revenues levied for the | | | | | | |
| | organization's benefit and either | | | | | | |
| | paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities | | | | | | |
| _ | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | - | | |
| 7a | A mounts included on lines 1, 2, and 3 received from disqualified | | | | | | |
| | persons | | | | 1 | | |
| ь | Amounts included on lines 2 and 3 | | | | | | |
| | received from other than | | | | | | |
| | disqualified persons that exceed | | | | | | |
| | the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| с | Add lines 7a and 7b | | | | | | |
| 8 | Public Support (Subtract line 7c | | | | | | |
| | from line 6) | | | | | | |
| | ction B. Total Support | | 1 | | | 1 | Γ |
| Cale | ndar year (or fiscal year beginning in) | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
| 9 | A mounts from line 6 | | | | | | |
| 10a | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | | | | | | |
| | and income from similar sources | | | | | | |
| ь | Unrelated business taxable | | | | | | |
| | ıncome (less section 511 taxes) | | | | | | |
| | from businesses acquired after | | | | | | |
| _ | June 30, 1975 Add lines 10a and 10b | | | | | | |
| c 11 | Net income from unrelated | | | | | | |
| | business activities not included | | | | | | |
| | ın lıne 10b, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 12 | Other income Do not include gain or loss from the sale of | | | | | | |
| | capital assets (Explain in Part | | | | | | |
| | IV) | | | | | | |
| 13 | Total support (Add lines 9, 10c, | | | | | | |
| 14 | 11 and 12) First Five Years If the Form 990 is for | or the organizat | lon's first, second | L third fourth or | l fifth tax vear as a | 1 a 501(c)(3) organ | l uzation |
| | check this box and stop here | or the organizat | | ., 4, | men tax your as t | (c)(c) c.gu. | ▶ ┌ |
| | | | | | | | |
| | ction C. Computation of Publ | | | | | | |
| 15 | Public Support Percentage for 2009 | (line 8 column | (f) divided by line | 13 column (f)) | | 15 | |
| 16 | Public support percentage from 200 | 8 Schedule A , F | art III, line 15 | | | 16 | |
| | | | | | | | |
| Se | ction D. Computation of Inve | stment Inco | ome Percenta | ge | | | |
| 17 | Investment income percentage for 2 | 009 (line 10c c | olumn (f) dıvıded | by line 13 columi | n (f)) | 17 | |
| 18 | Investment income percentage from | 2008 Schedule | A, Part III, line 1 | L 7 | | 18 | |
| 19a | 33 1/3% support tests—2009. If the | organization di | d not check the b | ox on line 14, and | d line 15 is more | than 33 1/3% and | d line 17 is not |
| | more than 33 1/3%, check this box a | ind stop here. T | | | | | |
| L | organization 33 1/3% support tests—2008. If the | ► C | d not chastes been | on line 14 amilion | 100 and line 4 | 5 ic mara +ha= 22 | 1/20/2 and line |
| b | שר בו בע suppoit tests—zouo. If the | organization (I | и посепеска вох | OILLINE TH OLINE | = ⊥⊃a, anu nne 1(| us more man 33 | 1/370 and ine |

18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **Private Foundation** If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Schedule A (Form 990 or 990-EZ) 2009

Additional Data

Software ID: Software Version:

EIN: 06-0646927

Name: TRINITY COLLEGE

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

| (Code |) (Expenses \$ | 8,661,106 | including grants of \$ | 0) (Revenue \$ | 0) |
|----------------|----------------|------------|------------------------|----------------|----|
| PLANT | | | | | |
| (Code |) (Expenses \$ | 10,124,124 | ıncludıng grants of \$ | 0)(Revenue\$ | 0) |
| STUDENT SERVIO | CES | | | | |
| (Code |) (Expenses \$ | 1,895,328 | including grants of \$ | 0) (Revenue \$ | 0) |
| INSTITUTIONAL | SUPPORT | | | | |
| (Code |) (Expenses \$ | 1,424,061 | including grants of \$ | 0) (Revenue \$ | 0) |
| PUBLIC SERVICE | S | | | | • |

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest

| (A) | (B) | 1 | ((| | | | | (D) | (E) | (F) |
|--|-------------------|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|--|---|--|
| Name and Title | A verage hours | Posi t | tion (hat a | | | II | | Reportable compensation | Reportable compensation | Estimated amount of other |
| | per week | Individual trustee or director | Institutional Trustee | Officei | Key employee | Highest compensated employee | Former | from the organization (W- 2/1099-MISC) | from related organizations (W- 2/1099- MISC) | compensation from the organization and related organizations |
| Paul E Raether Chair-Board Trustees | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Andy F Bessette TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| E Thayer Bigelow Jr ESQ TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Thomas R Savage TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Alfonso L Carney Jr Esq TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Rodney D Day III TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| George A Kellner Esq TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| ALEXANDER H LEVI TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Michael D Loberg TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Alexander P Lynch TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| WILLIAM C RICHARDSON TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Mitchell M Merin TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| RONALD V WATERS III TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Alice M O Connor TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Penny Sanchez TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Edward C Rorer TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Cornelia Parsons Thornburgh TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| W James Tozer Jr TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Peter R Blum TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Philip S Khoury TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Elaine Patterson TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| Timothy J Walsh TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| EMILY L BOGLE TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 |
| James F Jones JR President | 40 0 | Х | | х | | | | 456,923 | 0 | 157,886 |
| SOPHIE BELL AYRES TRUSTEE | 1 0 | × | | | | | | О | 0 | 0 |

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

| Compensated Employees, and | Compensated Employees, and Independent Contractors | | | | | | | | | | | |
|---|--|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|--|---|--|--|--|
| (A) Name and Title | (B) Average hours | | ((tion (hat a | che | | I | | (D) Reportable compensation | (E) Reportable compensation | (F) Estimated amount of other compensation | | |
| | per week | Individual trustee or director | Institutional Trustee | Officei | Key employee | Highest compensated employee | Former | from the organization (W- 2/1099-MISC) | from related organizations (W- 2/1099- MISC) | from the organization and related organizations | | |
| PATRICE BALL-REED TRUSTEE | 1 0 | × | | | | | | 0 | 0 | 0 | | |
| THOMAS R DIBENEDETTO TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 | | |
| LUIS J FERNANDEZ TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 | | |
| JOHN S GATES JR TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 | | |
| LUTHER L TERRY JR TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 | | |
| SARAH KOEPPEL COHN TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 | | |
| L PETER LAWRENCE TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 | | |
| WILLIAM K MARIMOW TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 | | |
| KAREN K THOMAS TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 | | |
| SHAKIRA A RAMOS TRUSTEE | 1 0 | Х | | | | | | 0 | 0 | 0 | | |
| Scott W Reynolds Sec of College | 40 0 | | | х | | | | 321,936 | 0 | 17,816 | | |
| Paul Mutone VP for finance, ops, & treas | 40 0 | | | х | | | | 294,140 | 0 | 78,303 | | |
| Rena Fraden Dean of Faculty, VP for Acad | 40 0 | | | | Х | | | 221,617 | 0 | 73,930 | | |
| Ronald A Joyce VP College Advancement | 40 0 | | | | х | | | 254,326 | 0 | 41,266 | | |
| William H Reynolds JR SPECIAL ASSIST TO THE PRES | 40 0 | | | | | Х | | 210,000 | 0 | 9,232 | | |
| Louis P Masur prof in american inst & val | 40 0 | | | | | Х | | 176,450 | 0 | 34,079 | | |
| Raymond W Baker prof of international politics | 40 0 | | | | | Х | | 171,679 | 0 | 30,502 | | |
| Barry A Kosmin director, inst for secularism | 40 0 | | | | | Х | | 162,880 | 0 | 36,365 | | |
| Larry R Dow DEAN ADMISSIONS & FIN AID | 40 0 | | | | | х | | 166,640 | 0 | 33,287 | | |

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

| Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|--|-----------------------|------------------------------------|---|--------------------------------|
| BOOKS & PERIODICALS | 1,655,586 | 1,650,316 | 1,696 | 3,574 |
| EQUIP RENTAL & MAINTENANCE | 1,370,465 | 1,197,865 | 154,588 | 18,012 |
| PRO GRA M | 4,291,192 | 4,041,820 | 17,303 | 232,069 |
| ROOM AND BOARD | 8,200,009 | 8,200,009 | | |
| UTILITIES | 4,558,384 | 4,558,384 | | |

DLN: 93493136061171

OMB No 1545-0047

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ► Complete if the organization is described below.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities),

- ◆ Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

| ♣ Se | ection 501(c)(3) organizations that | have filed Form 5768 (election under thave NOT filed Form 5768 (election under s," to Form 990, Part IV, Line 5 (Prozations Complete Part III | nder section 501(| h)) Complete Part II- | B Do | not co | mplete Part | |
|------|--|---|--|--|----------|---------|-------------|----------|
| N a | me of the organization | | | Employ | erıde | ntıfıca | tion numbe | r |
| TR: | INITY COLLEGE | | | 06-064 | 16027 | , | | |
| Par | t I-A Complete if the or | ganization is exempt under s | section 501(c | | | | anizatio | n. |
| 1 | | ganization's direct and indirect politic | | | | | | |
| 2 | Political expenditures | | | | F | \$ | | |
| 3 | Volunteer hours | | | | | _ | | |
| Par | t I-B Complete if the or | ganization is exempt under s | section 501(c | :)(3). | | | | |
| 1 | Enter the amount of any excise | tax incurred by the organization und | er section 4955 | | • | \$ | | |
| 2 | Enter the amount of any excise | e tax incurred by organization manage | rs under section | 4955 | • | \$ | | |
| 3 | If the organization incurred a s | ection 4955 tax, did it file Form 472 | O for this year? | | | | ☐ Yes | ┌ No |
| 4a | Was a correction made? | | | | | | ☐ Yes | ☐ No |
| ь | If "Yes," describe in Part IV | | | | | | | |
| Par | t I-C Complete if the or | ganization is exempt under s | section 501(c |) except section | n 50 | 1(c) | (3). | |
| 1 | Enter the amount directly expe | ended by the filing organization for sec | tion 527 exemp | t function activities | ► | \$ | | |
| 2 | - | rganızatıon's funds contributed to oth | ier organizations | for section 527 | | | | |
| | exempt funtion activities | | | | F | \$ | | |
| 3 | Total exempt function expendi | tures Add lines 1 and 2 Enter here a | nd on Form 1120 | O-POL, line 17b | ► | \$ | | |
| 4 | Did the filing organization file F | Form 1120-POL for this year? | | | | | ┌ Yes | |
| 5 | were made For each organizate contributions received that we | nd employer identification number (EI ion listed, enter the amount paid from re promptly and directly delivered to ittee (PAC) If additional space is ne | the filing organia a separate politic | zation's funds Also cal organization, suc | enter | the ar | nount of po | litical |
| | (a) Name | (b) Address | (c) EIN | (d) A mount paid filing organizati | | со | Amount of | received |

| (a) Name | (b) Address | (c) EIN | (d) A mount paid from filing organization's funds If none, enter -0- | (e) A mount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0- |
|----------|---------------------|---------|--|---|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

e Grassroots ceiling amount (150% of line 2d, column (e))

f Grassroots lobbying expenditures

| Pa | rt II-A Complete if the organization under section 501(h)). | is exempt under | section 501(c |)(3) and file | d Form 5768 | (election |
|----------|--|--|------------------------------------|-----------------------------|--|-----------------------------------|
| | Check If the filing organization belongs to a Check If the filing organization checked box | | d" provisions apply | , | | |
| <u> </u> | Limits on Lobbying E (The term "expenditures" means ar | Expenditures | | | (a) Filing Organization's Totals | (b) Affiliated Group Totals |
| 1a | Total lobbying expenditures to influence public o | ppinion (grass roots lob | bying) | | | |
| b | Total lobbying expenditures to influence a legisla | ative body (direct lobby | yıng) | | | |
| c | Total lobbying expenditures (add lines 1a and 18 | b) | | | | |
| d | Other exempt purpose expenditures | | | | | |
| e | Total exempt purpose expenditures (add lines 1 | c and 1d) | | | | |
| f | Lobbying nontaxable amount Enter the amount f | from the following table | ın both | | | |
| | If the amount on line 1e, column (a) or (b) is: Not over \$500,000 | The lobbying nontaxa 20% of the amount on lir | | | | |
| | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the | e excess over \$500,00 | 0 | | |
| | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the | e excess over \$1,000,0 | 000 | | |
| | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the | excess over \$1,500,00 | 00 | | |
| | Over \$17,000,000 | \$1,000,000 | | | | |
| | | • | | | | |
| g | Grassroots nontaxable amount (enter 25% of lin | ne 1 f) | | | | |
| h | Subtract line 1g from line 1a If zero or less, enter | er -0- | | | | |
| i | Subtract line 1f from line 1c If zero or less, ente | er - 0 - | | | | |
| j | If there is an amount other than zero on either li section 4911 tax for this year? | ne 1h or line 1ı, did the | organization file F | orm 4720 repoi | rtıng | ┌ Yes ┌ No |
| | (Some organizations that made a columns below. See the | he instructions fo | ection do not l r lines 2a thro | nave to com ugh 2f on pa | | ne five |
| | Lobbying Exp | enditures During | 4-Year Averag | ing Period | I | ı |
| | Calendar year (or fiscal year beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) Total |
| 2a | Lobbying non-taxable amount | | | | | |
| b | Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | |
| c | Total lobbying expenditures | | | | | |
| d | Grassroots non-taxable amount | | | | | |

| Pa | rt II-B Complete if the organization is exempt under section 501(c)(3) and has I (election under section 501(h)). | NOT f | iled F | orm | 5768 | 3 |
|-----|--|-------|----------|------|--------|----|
| | (ciccion under section sor(n)). | (: | (a) | | (b) | |
| | | Yes | No | 4 | A mour | nt |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of | | | | | |
| а | Volunteers? | | Νo | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | No | 1 | | |
| c | Media advertisements? | | No | 1 | | |
| d | Mailings to members, legislators, or the public? | | No | | | |
| е | Publications, or published or broadcast statements? | | No | | | |
| f | Grants to other organizations for lobbying purposes? | | Νo | | | |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | No | | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | Yes | | | | |
| i | Other activities? If "Yes," describe in Part IV | | No | | | |
| j | Total lines 1c through 1i | | • | | | |
| 2a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | Νo | | | |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | • | 1 | | |
| С | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | | |
| d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | | | |
| Par | t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(6). | 501(c |)(5), | or s | ectio | n |
| | | | - | | Yes | No |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | | L | 1 | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | | 2 | | |
| 3 | Did the organization agree to carryover lobbying and political expenditures from the prior year? | | | 3 | | |
| Par | t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part I answered "Yes". | | | | ectio | n |
| 1 | Dues, assessments and similar amounts from members | 1 | | | | |
| 2 | Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). | | | | | |
| а | Current year | 2a | <u> </u> | | | |
| b | Carryover from last year | 2b | | | | |
| c | Total | 2c | | | | |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | 3 | | | | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and | | | | | |

Part IV Supplemental Information

Taxable amount of lobbying and political expenditures (see instructions)

political expenditure next year?

Complete this part to provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, and Part II-B, line 1i Also, complete this part for any additional information

| Ident if ier | Return Reference | Explanation |
|--------------------------------|------------------|--|
| SCHEDULE C, PART II-B, LINE 1H | | TRINITY COLLEGE PAID DUES OR MEMBERSHIPS OF \$479,160 DURING THE FISCAL YEAR 2010 TO CERTAIN ORGANIZATIONS WHICH MAY LOBBY ON ITS BEHALF |

4 5 efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493136061171

OMB No 1545-0047

(Form 990)

SCHEDULE D

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12. ► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

| Name of the organization RINITY COLLEGE | | Employer identification number |
|--|---|---------------------------------------|
| RIVITI COLLEGE | | 06-0646927 |
| Organizations Maintaining Donor A organization answered "Yes" to Form 99 | | unds or Accounts. Complete if the |
| | (a) Donor advised funds | (b) Funds and other accounts |
| Total number at end of year | | |
| Aggregate contributions to (during year) | | |
| Aggregate grants from (during year) | | |
| Aggregate value at end of year | | |
| Did the organization inform all donors and donor adv funds are the organization's property, subject to the | | nor advised Yes No |
| Did the organization inform all grantees, donors, and used only for charitable purposes and not for the ber | | · |
| conferring impermissible private benefit art II Conservation Easements. Complete | if the organization answered "Ves" t | |
| Purpose(s) of conservation easements held by the o Preservation of land for public use (e g , recreat Protection of natural habitat Preservation of open space Complete lines 2a-2d if the organization held a qual easement on the last day of the tax year | ion or pleasure) Preservation of an Preservation of a c | certified historic structure |
| easement on the last day of the tax year | | Held at the End of the Year |
| a Total number of conservation easements | | 2a |
| b Total acreage restricted by conservation easements | | 2b |
| c Number of conservation easements on a certified his | | 2c 2c |
| d Number of conservation easements included in (c) a | ` , | 2d |
| Number of conservation easements modified, transfe the taxable year - | | |
| Number of states where property subject to conserv | | |
| Does the organization have a written policy regardin enforcement of the conservation easements it holds | | dling of violations, and Yes No |
| Staff and volunteer hours devoted to monitoring, ins | pecting and enforcing conservation easem | nents during the year ► |
| A mount of expenses incurred in monitoring, inspecti | ng, and enforcing conservation easements | s during the year ► \$ |
| Does each conservation easement reported on line 2 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? | 2(d) above satisfy the requirements of sec | rtion Yes No |
| In Part XIV, describe how the organization reports on balance sheet, and include, if applicable, the text of the organization's accounting for conservation eases | the footnote to the organization's financial | |
| Organizations Maintaining Collection Complete if the organization answered | | or Other Similar Assets. |
| If the organization elected, as permitted under SFAS art, historical treasures, or other similar assets held provide, in Part XIV, the text of the footnote to its file | l for public exhibition, education or researc | ch in furtherance of public service, |
| If the organization elected, as permitted under SFAS historical treasures, or other similar assets held for provide the following amounts relating to these item | public exhibition, education, or research i | · · · · · · · · · · · · · · · · · · · |
| (i) Revenues included in Form 990, Part VIII, line 1 | | ▶ \$ |
| (ii) Assets included in Form 990, Part X | | - \$ |
| If the organization received or held works of art, hist following amounts required to be reported under SFA | | or financial gain, provide the |
| Revenues included in Form 990, Part VIII, line 1 | | ► \$ |
| b Assets included in Form 990, Part X | | ► \$ |

| Par | Organizations Maintaining Co | ollections of Art, | , His | torical Tre | eası | ires, or Ot | the | r Similar <i>i</i> | Asse | ets (co | ntınued) |
|----------|---|-----------------------|---------|---------------------|----------|-------------------|---------------|--------------------|----------|------------------|-----------|
| 3 | Using the organization's accession and other items (check all that apply) | r records, check any | ofth | e following th | nat ar | e a sıgnıfıcaı | nt u | se of its coll | ectio | n | |
| а | ▼ Public exhibition | | d | Loan or | rexc | hange progra | ams | | | | |
| Ь | Scholarly research | | e | ┌ Other | | | | | | | |
| с | ✓ Preservation for future generations | | | | | | | | | | |
| 4 | Provide a description of the organization's c Part XIV | ollections and explai | n how | they further | the | organization' | s ex | empt purpos | e in | | |
| 5 | During the year, did the organization solicit assets to be sold to raise funds rather than | | | • | | | | ılar | Г | Yes | √ No |
| Pai | rt IV Escrow and Custodial Arrang | | | | | n answered | I "Y | es" to Forn | า 990 | J, | |
| <u> </u> | Part IV, line 9, or reported an ar | | | | | | | | | | |
| 1a | Is the organization an agent, trustee, custoo included on Form 990, Part X? | lian or other interme | diary | for contributi | ions | or other asse | ets r | not | Г | Yes | ┌ No |
| b | If "Yes," explain the arrangement in Part XI | V and complete the f | followi | ing table | | | | | | | |
| | , . | · | | | | | | | A mo | unt | |
| С | Beginning balance | | | | | [: | 1c | | | | |
| d | Additions during the year | | | | | : | 1d | | | | |
| e | Distributions during the year | | | | | | 1e | | | | |
| f | Ending balance | | | | | | 1f | | | | |
| 2a | Did the organization include an amount on F | orm 990, Part X, line | 21? | | | | | | Г | Yes | ┌ No |
| ь | If "Yes," explain the arrangement in Part XIV | • | | | | | | | · | | |
| | rt V Endowment Funds. Complete | | ans | wered "Yes | " to | Form 990, | Par | t IV, line 1 | 0. | | |
| | • | (a)Current Year | (b |) Prior Year | + | Two Years Back | (d | Three Years Ba | ack (e | Four Ye | ears Back |
| la | Beginning of year balance | 339,757,696 | | 434,330,841 | + | | - | | _ | | |
| b | Contributions | 6,478,223 | | 8,885,776 | + | | _ | | _ | | |
| C | Investment earnings or losses | 48,298,121 | | -79,414,718 | | | | | | | |
| d | Grants or scholarships | 4,189,177 | | 4,371,772 | | | - | | _ | | |
| е | Other expenditures for facilities and programs | 15,780,592 | | 16,031,236 | | | | | | | |
| f | Administrative expenses | 3,757,043 | | 3,641,195 | | | | | | | |
| g | End of year balance | 370,807,228 | | 339,757,696 | | | | | | | |
| 2 | Provide the estimated percentage of the yea | ar end balance held a | s | | | | | | | | |
| а | Board designated or guasi-endowment | 6.000 % | | | | | | | | | |
| ь | Permanent endowment - 94.000 % | | | | | | | | | | |
| c | Term endowment ► | | | | | | | | | | |
| 3a | Are there endowment funds not in the posse | ssion of the organiza | ition t | hat are held | and a | admınıstered | for | the | | | |
| | organization by | - | | | | | | _ | | Yes | No |
| | (i) unrelated organizations | | | | | | • | | 3a(i) | | No |
| | (ii) related organizations | | | | • | | | 🍱 | Ba(ii) | | No |
| ь 1 | If "Yes" to 3a(II), are the related organization Describe in Part XIV the intended uses of the | | | | | | • | | 3b | | |
| | t VI Investments—Land, Building | | | | n p | art X line 1 | 1 Ո | | | | |
| | Description of investment | oy and Equipmen | | (a) Cost or oth | her | (b)Cost or other) | er | (c) Accumulat | | (d) Boo | ok value |
| La | Land | | | | \dashv | 26,679,0 | 007 | | \dashv | | 5,679,007 |
| | Buildings | | . | | | 352,353,2 | \rightarrow | 138,213, | 619 | | 4,139,659 |
| | Leasehold improvements | | . | | + | ,000,2 | - | | + | | ,, |
| | Equipment | | . | | \dashv | 53,903,2 | 220 | 42,974, | 218 | 10 | 0,929,002 |
| | Other | | . | 15,081, | ,849 | 2,429,0 | _ | , , , | | | 7,510,938 |
| | | | | | | | | | | | |

269,258,606

| Part VII Investments—Other Securities. See | Form 990, Part X, line 12 | | |
|--|---------------------------|----|--------------------------------------|
| (a) Description of security or category (including name of security) | (b)Book value | | d of valuation -year market value |
| Financial derivatives | | | 7 |
| Closely-held equity interests | | | |
| Other HEDGE FUNDS | 182 871 020 | | F |
| HEDGE FUNDS | 182,871,020 | | |
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| | | | |
| Total. (Column (b) should equal Form 990, Part X, col (B) line 12) | 182,871,020 | 12 | |
| Part VIII Investments—Program Related. See | | | d of valuation |
| (a) Description of investment type | (b) Book value | | year market value |
| | | | |
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| Total. (Column (b) should equal Form 990, Part X, col (B) line 13) | | | |
| Part IX Other Assets. See Form 990, Part X, lin | | | |
| (a) Descrip | tion | | (b) Book value |
| | | | |
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| Table (Colores (b) about a seal 5 are 2000 Bart V and (B) bart | | | |
| Total. (Column (b) should equal Form 990, Part X, col.(B) line 1 Part X Other Liabilities. See Form 990, Part X | | | |
| 1 (a) Description of Liability | (b) A mount | | |
| Federal Income Taxes | 28,757 | | |
| PV OF SPLIT-INT OBLIGATIONS | 4,167,472 | | |
| CONTRIBUTIONS DUE TO OTHERS | 105,483 | | |
| FEDERAL STUDENT LOAN FUNDS | 3,205,015 | | |
| ACCRUED POST-RETIREMENT BENEFIT | 5,405,707 | | |
| BARBIERI SEVERANCE | 104,103 | | |
| LIABILITY FOR ASSET RETIREMENT | 23,745,505 | | |
| | 1 | | |
| · · · · · · · · · · · · · · · · · · · | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Total. (Column (b) should equal Form 990, Part X, col (B) line 25) | 36,762,042 | | |

| 1 | Total revenue (Form 990, Part VIII, column (A), line 12) | 1 | |
|--------|--|----------------|--------|
| 2 | Total expenses (Form 990, Part IX, column (A), line 25) | 2 | |
| 3 | Excess or (deficit) for the year Subtract line 2 from line 1 | 3 | |
| 4 | Net unrealized gains (losses) on investments | 4 | |
| 5 | Donated services and use of facilities | 5 | |
| 6 | Investment expenses | 6 | |
| 7 | Prior period adjustments | 7 | |
| 8 | Other (Describe in Part XIV) | 8 | |
| 9 | Total adjustments (net) Add lines 4 - 8 | 9 | |
| 10 | Excess or (deficit) for the year per financial statements Combine lines 3 and 9 | 10 | |
| Par | XII Reconciliation of Revenue per Audited Financial Statements With Revenue p | er Ret | urn |
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12 | | |
| а | Net unrealized gains on investments | | |
| b | Donated services and use of facilities | | |
| c | Recoveries of prior year grants | | |
| d | Other (Describe in Part XIV) 2d | | |
| e | Add lines 2a through 2d | 2e | |
| 3 | Subtract line 2e from line 1 | 3 | |
| 4 | A mounts included on Form 990, Part VIII, line 12, but not on line 1 | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b . 4a | | |
| b | Other (Describe in Part XIV) 4b | | |
| c | Add lines 4a and 4b | 4c | |
| 5 | Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12) | 5 | |
| Part | Reconciliation of Expenses per Audited Financial Statements With Expenses | s per R | eturn |
| 1 | Total expenses and losses per audited financial statements | ₁ | |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25 | - + | |
| – a | Donated services and use of facilities | | |
| b | Prior year adjustments | 1 | |
| c | Other losses | 1 | |
| d | Other (Describe in Part XIV) 2d | 1 | |
| e | Add lines 2a through 2d | 2e | |
| 3 | Subtract line 2e from line 1 | 3 | |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b 4a | | |
| ь | Other (Describe in Part XIV) 4b |] | |
| c | Add lines 4a and 4b | 4c | |
| 5 | Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18) | 5 | |
| Par | t XIV Supplemental Information | <u>'</u> | |
| _ | 14 14 14 14 14 14 14 14 14 14 14 14 14 1 | . 157 1 | 41 131 |

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

| FORM 990, SCHEDULE D, PART III, The library collections of Trinity College support teaching, study and research in the disciplines represented in the Trinity College curriculum. The collections offer both historical depth in new areas of research. The main print collections of the library contain over one million volumes. The college's Watkinson Library holds approximately two hundred thousand volumes, consisting of rare books, manuscripts and a number of special collections. Exhibitions are a regular feature of the Watkinson Library. The Library also offers open house programs with speakers on a variety of topics. Both exhibitions and open houses are open to the public form 990, schedule D, Part V, line 4. THE COLLEGE'S ENDO WMENT FUNDS ARE USED TO PROVIDE FINANCIAL RESOURCES TO SUPPLEMENT COLLEGE OPERATING FUNDS AND OTHER RESTRICTED GIFTS FOR MANY PURPOSES AS DETERMINED BY DONORS SUCH AS CLASSROOMS, INFORMATION TECHNOLOGY, RESEARCH MATERIALS, BUILDINGS, FINANCIAL AID AND ATHLETIC FACILITIES schedule d, part x the financial statements did not report a fin 48 liability. | Ident if ier | Return Reference | Explanation |
|--|---------------------------|------------------|---|
| | STORICAL TREASURES, OR LI | INE 1A | and research in the disciplines represented in the Trinity College curriculum. The collections offer both historical depth in established fields of knowledge as well as current scholarship in new areas of research. The main print collections of the library contain over one million volumes. The college's Watkinson Library holds approximately two hundred thousand volumes, consisting of rare books, manuscripts and a number of special collections. Exhibitions are a regular feature of the Watkinson Library. The Library also offers open house programs with speakers on a variety of topics. Both exhibitions and open houses are open to the public form 990, schedule D, Part V, line 4. THE COLLEGE'S ENDOWMENT FUNDS ARE USED TO PROVIDE FINANCIAL RESOURCES TO SUPPLEMENT COLLEGE OPERATING FUNDS AND OTHER RESTRICTED GIFTS FOR MANY PURPOSES AS DETERMINED BY DONORS SUCH AS CLASSROOMS, INFORMATION TECHNOLOGY, RESEARCH MATERIALS, BUILDINGS, FINANCIAL AID AND ATHLETIC FACILITIES. schedule d, part x the financial |

Employer identification number

SCHEDULE E

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

TRINITY COLLEGE

Name of the organization

Schools

►Complete if the organization answered "Yes" to Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48.

► Attach to Form 990 or Form 990-EZ.

OMB No 1545-0047

2009

Open to Public Inspection

| | 06-0646927 | | | |
|---|--|----|-----|-----|
| | | | YES | NO |
| 1 | Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? | 1 | Yes | |
| 2 | Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? | 2 | Yes | |
| 3 | Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe If "No," | | | |
| | please explain | 3 | Yes | |
| | TRINITY COLLEGE'S RACIALLY NONDISCRIMINATORY POLICY IS PUBLISHED IN THE COLLEGE BULLETIN IT ALSO APPEARS ON THE TRINITY COLLEGE WEB SITE UNDER STUDENT LIFE - DIVERSITY GENDER AND FACULTY MANUAL PAGES | | | |
| 4 | Does the organization maintain the following? | | | |
| а | Records indicating the racial composition of the student body, faculty, and administrative staff? | 4a | Yes | |
| b | Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? | 4b | Yes | |
| c | Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? | 4c | Yes | |
| d | Copies of all material used by the organization or on its behalf to solicit contributions? | 4d | Yes | |
| | If you answered "No" to any of the above, please explain If you need more space, use Schedule O (Form 990) | | | |
| 5 | Does the organization discriminate by race in any way with respect to | | | |
| а | Students' rights or privileges? | 5a | | No |
| b | Admissions policies? | 5b | | No |
| c | Employment of faculty or administrative staff? | 5c | | No |
| d | Scholarships or other financial assistance? | 5d | | No |
| e | Educational policies? | 5e | | No |
| f | Use of facilities? | 5f | | No |
| g | Athletic programs? | 5g | | No |
| h | Other extracurricular activities? If you answered "Yes" to any of the above, please explain If you need more space, use Schedule O (Form 990) | 5h | | No. |
| | | | | |
| | Does the organization receive any financial aid or assistance from a governmental agency? | 6a | Yes | |
| Ь | Has the organization's right to such aid ever been revoked or suspended? | 6b | | Νo |
| 7 | If you answered "Yes" to either line 6a or line 6b, explain on Schedule O (Form 990) # Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," explain on Schedule O (Form | | | |
| | 990) | 7 | Yes | I |

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DLN: 93493136061171

OMB No 1545-0047

2009

SCHEDULE F (Form 990)

Department of the Treasury

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16. ▶ Attach to Form 990. ▶ See separate instructions.

Open to Public **Inspection**

Internal Revenue Service Name of the organization Employer identification number TRINITY COLLEGE 06-0646927 General Information on Activities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b. For grantmakers. Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States Activites per Region (Use Schedule F-1 (Form 990) if additional space is needed) (d) Activities conducted in (e) If activity listed in (d) (f) Total expenditures (a) Region (b) Number of (c) Number of region (by type) (ie, is a program service, for region fundraising, program services, offices in the employees or describe specific type of grants to recipients located in agents in region region service(s) in region the region) 1,314,178 Europe (Including Iceland and 3 14 Program Services ISTUDY ABROAD Greenland) Sub-Saharan Africa 1 1 Program Services STUDY ABROAD 136.345 2 390,031 South America 6 Program Services STUDY ABROAD Central America and the Investments Carıbbean

Totals

21

1,840,554

| Part IV | , line 15, for an | sistance to Orgar y recipient who recensional | eived more than \$5 | es Outside the Ur ,000. Check this box | nited States. Composite of the composite | plete if the organiza received more that | tion answered "Yes' n \$5,000 | 'to Form 990, ► 厂 |
|-------------------------------|---|--|---|--|--|---|--|--|
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) A mount of cash grant | (f) Manner of cash disbursement | (g) A mount of of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | | | | | | |
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| 2 Enter total n tax-exempt | number of recipions by the IRS, or f | ent organizations lis or which the grante | ted above that are e or counsel has pr | recognized as chari ovided a section 50 | ties by the foreign o 1(c)(3) equivalency | country, recognized letter | as . ► | |
| 3 Enter total n | umber of other | organizations or en | tities | | | | | : (Earm 990) 2009 |

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Use Schedule F-1 (Form 990) if additional space is needed. (c) Number of (b) Region (d) A mount of (e) Manner of cash (a) Type of grant or (f) A mount of (g) Description (h) Method of assistance cash grant disbursement of non-cash valuation recipients non-cash (book, FMV, assistance assistance appraisal, other)

Schedule F (Form 990) 2009

| SCHEDULE F, PART I, COLUMN F ACTIVITIES OUTSIDE THE US TOTAL EXPENDITURES IN THE REGION - THE COLLEGE TRACKS EXPENSES FOR ACTIVITIES IN EACH REGION | | o provide the information require | ed in Part I, line 2, and any additional information. |
|---|------------------------------|-----------------------------------|--|
| TRACKS EXPENSES FOR ACTIVITIES IN EACH REGIOUSING UNIQUE DEPARTMENT ACCOUNT NUMBERS FOR | Identifier | ReturnReference | Explanation |
| | SCHEDULE F, PART I, COLUMN F | ACTIVITIES OUTSIDE THE US | TOTAL EXPENDITURES IN THE REGION - THE COLLEGE TRACKS EXPENSES FOR ACTIVITIES IN EACH REGION USING UNIQUE DEPARTMENT ACCOUNT NUMBERS FOR EACH REGION ON THE GENERAL LEDGER |
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DLN: 93493136061171

OMB No 1545-0047

Department of the Treasury

Internal Revenue Service

Schedule I

(Form 990)

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. Attach to Form 990

Open to Public **Inspection**

| Name of the organization | | | | | | Employer identifica | tion number |
|--|---|---|--|--|---|--|---------------------------------------|
| TRINITY COLLEGE | | | | | | 06-0646927 | |
| Part I General Infor | mation on Gra | nts and Assistance | | | | | |
| Part II Grants and Ot Form 990, Part | ed to award the gra organization's proc ther Assistance IV, line 21 for a | substantiate the amount of to nts or assistance? edures for monitoring the use e to Governments and ny recipient that receive 990) if additional space | e of grant funds in the domain of the domain of the domain | United States the United States Check this box if n | | anızatıon answered ' ved more than \$5,00 | 0. Use |
| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) A mount of cash grant | (e) A mount of non- cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| | | | | | | | |
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| | | d government organizations | | | | • | |

| art III | Grants and Other Assistance to Individuals in the United States | Complete if the organization | answered "Yes" to | Form 990, | Part IV, line 22 |
|---------|---|------------------------------|-------------------|-----------|------------------|
| | Use Schedule I-1 (Form 990) if additional space is needed. | | | | |

| (b)Number of recipients | (c) A mount of cash grant | (d)A mount of non-cash assistance | (e)Method of valuation (book, | (f)Description of non-cash assistance |
|-------------------------|-------------------------------------|-----------------------------------|----------------------------------|---------------------------------------|
| | | | FMV, appraisal, other) | |
| 996 | 31,257,567 | 0 | | |
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Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

Therefore Return Reference Symptomic Part II and II are the information required in Part II.

| Ident if ier | Return Reference | Explanation |
|---|------------------|---|
| PART I, LINE 2 - Grants and Allocations | | APPROXIMATELY 47 PERCENT OF TRINITY COLLEGE UNDERGRADUATES ARE RECEIVING ASSISTANCE FROM THE COLLEGE, FEDERAL OR STATE FUNDS GRANTS AND SCHOLARSHIPS ARE AWARDED ON THE BASIS OF FINANCIAL NEED AND ACADEMIC ACHIEVEMENT A COMPLETE LISTING OF FINANCIAL RECIPIENTS IS AVAILABLE AT THE COLLEGE'S FINANCIAL AID OFFICE The College's financial aid office monitors the disbursement of financial aid part III the cash grant includes credits on student accounts |
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DLN: 93493136061171

OMB No 1545-0047

Open to Public

Inspection

Schedule J (Form 990)

Department of the Treasury Internal Revenue Service

For certain Officers, Directors, Trustees, Key Employees, and Highest **Compensated Employees**

► Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

► Attach to Form 990. ► See separate instructions.

Name of the organization TRINITY COLLEGE

Employer identification number

06-0646927

| Pai | It I Questions Regarding Compensatio | n | | | | |
|-----|--|--|---|----|-----|----|
| | | | | | Yes | Νo |
| 1a | Check the appropriate box(es) if the organization pro 990, Part VII, Section A, line 1a Complete Part II | | | | | |
| | First-class or charter travel | <u> - - - - - - - - - -</u> | Housing allowance or residence for personal use | | | |
| | ▼ Travel for companions | Γ | Payments for business use of personal residence | | | |
| | Tax idemnification and gross-up payments | <u> </u> | Health or social club dues or initiation fees | | | |
| | Discretionary spending account | Г | Personal services (e g , maid, chauffeur, chef) | | | |
| b | If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement orprovision of all the expenses described above? If "No," complete Part III to explain | | | | | No |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? | | | | | |
| | | | | | | |
| 3 | Indicate which, if any, of the following the organizat organization's CEO/Executive Director Check all t | | · | | | |
| | ✓ Compensation committee | _ | Written employment contract | | | |
| | ☐ Independent compensation consultant | 굣 | Compensation survey or study | | | |
| | Form 990 of other organizations | Γ | Approval by the board or compensation committee | | | |
| 4 | During the year, did any person listed in Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization | | | | | |
| а | Receive a severance payment or change-of-control payment? | | | | | Νo |
| b | Participate in, or receive payment from, a supplemental nonqualified retirement plan? | | | | Yes | |
| c | Participate in, or receive payment from, an equity-based compensation arrangement? | | | | | Νo |
| | If "Yes" to any of lines 4a-c, list the persons and \boldsymbol{p} | rovide th | ne applicable amounts for each item in Part III | | | |
| | Only 501(c)(3) and 501(c)(4) organizations only m | ust comp | plete lines 5-9. | | | |
| 5 | For persons listed in form 990, Part VII, Section A compensation contingent on the revenues of | , lıne 1a, | , did the organization pay or accrue any | | | |
| а | The organization? | | | 5a | | Νo |
| b | Any related organization? | | | 5b | | Νo |
| | If "Yes," to line 5a or 5b, describe in Part III | | | | | |
| 6 | For persons listed in form 990, Part VII, Section A compensation contingent on the net earnings of | , lıne 1a, | , did the organization pay or accrue any | | | |
| а | The organization? | | | 6a | | Νo |
| b | Any related organization? | | | 6b | | Νo |
| | If "Yes," to line 6a or 6b, describe in Part III | | | | | |
| 7 | For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III | | | | | Νo |
| 8 | Were any amounts reported in Form 990, Part VII, | | · | | | |
| | subject to the initial contract exception described in Part III | n Regs | section 53 4958-4(a)(3)? If "Yes," describe | | | ,, |
| _ | | | | 8 | | No |
| 9 | If "Yes" to line 8, did the organization also follow th section 53 4958-6(c)? | e rebutt | able presumption procedure described in Regulations | 9 | | |

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

| (A) Name | , | (B) Breakdown of | f W-2 and/or 1099-MI | .SC compensation | (C) Retirement and | (D) Nontaxable | (E) Total of columns | |
|-----------------------|-------------|--------------------------|---|---|--------------------------------|------------------------|----------------------|---|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | other deferred compensation | benefits | (B)(ı)-(D) | reported in prior Form 990 or Form 990-EZ |
| James F Jones JR | (I) (II) | 358,856 0 | 0 | 98,067 | 104,500 | 53,386 0 | 614,809 | |
| Rena Fraden | (I) (II) | 218,117 0 | 0 | 3,500 | 21,938 | 51,992 0 | 295,547 |) |
| Ronald A Joyce | (ı) (ıı) | 247,021 0 | 0 | 7,305 | 24,500 | 16,766 0 | 295,592 | |
| Scott W Reynolds | (ı) (ıı) | 321,936 0 | 0 0 | 0 | 15,343 | 2,473 0 | 339,752 |) |
| Paul Mutone | (ı) (ıı) | 289,973 0 | 0 | 4,167 | 24,500 | 53,803 0 | 372,443 |) |
| William H Reynolds JR | (ı) (ıı) | 185,730 0 | 0 | 24,270 | 1,663 | 7,569 0 | 219,232 | |
| Louis P Masur | (ı) (ıı) | 176,450 0 | 0 0 | 0 | 17,421 | 16,658 0 | 210,529 | |
| Raymond W Baker | (ı) (ıı) | 171,679 0 | 0 | 0 | 16,903 | 13,599 | 202,181 | |
| Barry A Kosmin | (ı) (ıı) | 162,880 0 | 0 0 | 0 | 16,723 | 19,642 0 | 199,245 |) |
| Larry R Dow | (I) (II) | 166,640 0 | 0 0 | 0 | 16,650 | 16,637 0 | 199,927 | , |
| | | | <u> </u> | - | | | | |
| | | | | | | | | |
| | | <u> </u> | | | | _ | | |
| | ' | ' | <u> </u> | <u> </u> | | | | <u> </u> |

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

| Ident if ier | Ret urn Ref erence | Explanation |
|-------------------------------------|-----------------------|--|
| · · · · · · · · · · · · · · · · · · | | THE SPOUSES OF THE PRESIDENT AND VICE PRESIDENT FOR COLLEGE ADVANCEMENT OCCASIONALLY TRAVEL WITH THEM TO PARTICIPATE IN FUNDRAISING EVENTS THIS TRAVEL IS FOR THE BENEFIT OF THE COLLEGE AND IS STRICTLY FOR BUSINESS PURPOSES TRAVEL EXPENSES OF THE VICE PRESIDENT ARE REVIEWED AND APPROVED BY THE PRESIDENT THE TRAVEL EXPENSES OF THE PRESIDENT ARE REVIEWED AND APPROVED BY THE BOARD HOUSING ALLOWANCE ON CAMPUS HOUSING IS PROVIDED FOR THE PRESIDENT OF THE COLLEGE as a condition of employment for the convenience of the employer HEALTH OR SOCIAL CLUB DUES OR INITIATION FEES A MEMBERSHIP IN A SOCIAL CLUB IS PROVIDED FOR THE PRESIDENT AND HIS SPOUSE, WHO IS EMPLOYED BY THE ADVANCEMENT OFFICE, AND THE VICE PRESIDENT FOR COLLEGE ADVANCEMENT AND IS USED FOR FUNDRAISING ACTIVITIES THEY IDENTIFY AND PAY FOR ANY PERSONAL USE OF THE SOCIAL CLUB SCHEDULE J, PART I, LINE 3 THE COLLEGE'S COMPENSATION COMMITTEE REVIEWS AND PARTICIPATES IN DETERMINATION OF THE PRESIDENT'S COMPENSATION SCHEDULE J, PART II SECTION 457 (F) PLAN IN FYO5 THE COLLEGE ESTABLISHED A CONTINGENT DEFERRED COMPENSATION PLAN FOR PRESIDENT JONES UNDER THE AGREEMENT THE COLLEGE CONTRIBUTED \$35,000 A YEAR CONTRIBUTIONS UNDER THIS PLAN STOPPED WITH THE YEAR ENDED JUNE 30, 2006 ALL ACCRUED DEFERRED COMPENSATION SHALL VEST AND BE PAID TO THE PRESIDENT OR HIS ESTATE ON THE EARLIER OF THE PRESIDENT'S DEATH, THE PRESIDENT'S CONTINUED EMPLOYMENT WITH THE COLLEGE THROUGH JUNE 30, 2010 IN FYO7 THE COLLEGE ESTABLISHED A NEW CONTINGENT DEFERRED COMPENSATION PROGRAM FOR PRESIDENT JONES UNDER THE AGREEMENT THE COLLEGE ESTABLISHED A NEW CONTINGENT DEFERRED COMPENSATION PROGRAM FOR PRESIDENT JONES UNDER THE AGREEMENT THE COLLEGE ESTABLISHED A NEW CONTINGENT DEFERRED COMPENSATION PROGRAM FOR PRESIDENT JONES UNDER THE AGREEMENT THE COLLEGE SHALL CONTRIBUTE \$80,000 FOR EACH CONTRACT YEAR BEGINNING WITH THE YEAR ENDED JUNE 30, 2017 ALL ACCRUED DEFERRED COMPENSATION SHALL VEST AND BE PAID TO THE PRESIDENT OR HIS ESTATE ON THE EARLIER OF THE PRESIDENT'S COMPENSATION OF THE TERM OF HIS C |
| | | l ' |

DLN: 93493136061171

OMB No 1545-0047

Open to Public

Inspection

Department of the Treasury Internal Revenue Service

Schedule K

(Form 990)

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O (Form 990). ► Attach to Form 990. ► See separate instructions.

Supplemental Information on Tax Exempt Bonds

Name of the organization TRINITY COLLEGE

Employer identification number

06-0646927

| 110. | MITT COLLEGE | | | 06-0646927 | | | | | | | | | | |
|------|---|------------------------|-------------|----------------|------------|-----------------|-----------|-----------------|--------------------------|----------|---------------|--------|----------|------------------------|
| Р | art I Bond Issues | | | | | | | | | I | | | | |
| | (a) Issuer Name | (b) Issuer EIN | (c) CUSIP # | (d) Da | ate Issued | (e) Iss | ue Price | (f) De | scription of | Purpose | (g) De | feased | Beh |)On nalf of suer |
| | | | | | | | | | | | Yes | No | Yes | No |
| A | CONN HEALTH & EDUC FACILITIES AUTHORITY - SERIES K | 06-0806186 | 20774UKS3 | 03-0 | 7-2007 | 24 | 1,994,272 | CONSTRU | CTION | | | х | | × |
| В | CONN HEALTH & EDUC FACILITIES AUTHORITY - SERIES L | 06-0806186 | 20774UG82 | 08-0 | 5-2008 | 15 | 5,345,000 | REFINANC | CED CHEFA | I - 2005 | | x | | × |
| c | CONN HEALTH & EDUC FACILITIES AUTHORITY - SERIES J 06-0806186 20774UJF3 | | | | 7-2007 | 49 | 9,540,630 | REFINANO | EFINANCED CHEFA G - 2001 | | | x | | × |
| D | CONN HEALTH & EDUC FACILITIES AUTHORITY - SERIES H 06-0806186 20774LR56 | | | | 8-2004 | 33 | 3,719,810 | REFINANO | REFINANCE CHEFA E - 1996 | | | x | | × |
| E | CONN HEALTH & EDUC FACILITIES AUTHORITY - SERIES M 06-0806186 20774U4S1 | | | 06-2 | 9-2010 | 22 | 2,554,896 | REFINANC | CED CHEFA | F - 1998 | | x | | × |
| Pa | art III Proceeds | 1 | | | | | | | | | | | | |
| | | | | | A | ı | В | 1 | С | ı | D | | E | |
| 1 | Total proceeds of issue | | | 24,139,572 | | 1 | 4,930,000 | 4 | 6,565,272 | 2 | 8,862,438 | 3 | 22,5 | 54,896 |
| 2 | Gross proceeds in reserve funds | | | 0 | | (| | 0 0 | | | C | | | 0 |
| 3 | Proceeds in refunding or defeasar | nce escrows | | 0 | | 0 | | 0 | | 0 | | 0 | | 0 |
| 4 | Other unspent proceeds | | | | 0 | 0 | | 0 | | 0 | |) | | 0 |
| 5 | Issuance costs from proceeds | | | | 363,085 | 306,900 | | 0 474,898 | | | 388,541 | | 4 | 104,896 |
| 6 | Working capital expenditures fron | n proceeds | | | 0 | | 0 | | 0 | | C |) | | 0 |
| 7 | Capital expenditures from procee | ds | | 2 | 25,734,296 | | 0 | | 0 | | С |) | | 0 |
| 8 | Year of substantial completion | | | 20 | 09 | | | • | • | | | • | | |
| | | | | Yes | No | Yes | No | Yes | No | Yes | No | Yes | <u> </u> | No |
| 9 | Were the bonds issued as part of | a current refunding is | ssue? | | X | Х | | Х | | X | | Х | | |
| 10 | Were the bonds issued as part of | an advance refunding | j issue? | | Х | | Х | | Х | | Х | | | Х |
| 11 | | | | | | Х | | | | | | | | |
| 12 | 12 Does the organization maintain adequate books and records to support the final allocation of proceeds? | | | | | Х | | Х | | Х | | х | | |
| Pa | rt IIII Private Business Use | | I | | | | · | | | | | | | |
| | | | | | A | | В | | c | | D | | E | |
| | | | Yes | No | Yes | No | Yes | No | Yes | No | Ye | s | No | |

Χ

Х

which owned property financed by tax-exempt bonds?

which may result in private business use?

Was the organization a partner in a partnership, or a member of an LLC,

Are there any lease arrangements with respect to the financed property

Χ

Χ

Schedule K (Form 990) 2009

Part III Private Business Use (Continued)

| | | | Α | | 3 | | С | D | | E | |
|-----|--|-----|-----|-----|-----|-----|----|-----|----|-----|----|
| | | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 3a | Are there any management or service contracts with respect to the financed property which may result in private business use? | | х | | х | | | | | | |
| 3b | Are there any research agreements with respect to the financed property which may result in private business use? | | Х | | х | | | | | | |
| 3с | Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property? | | х | | х | | | | | | |
| 4 | Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government | | 0 % | 0 % | | | | | | | |
| 5 | Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government | 0 % | | | 0 % | | | | | | |
| 6 | Total of lines 4 and 5 | 0 % | | | 0 % | | | | | | |
| 7 | Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities? | × | | х | | | | | | | |
| Do. | TV Aubituaca | | | | | | | | | | |

Part IV Arbitrage

| | | | _ | | | | | | | | |
|----|--|-----|----|-----|----|-----|----|-----|---------|--------------|---------|
| | | | A | | 3 | | С | ı | D | | E |
| | | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 1 | Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue? | | х | | х | | х | | x | | х |
| 2 | Is the bond issue a variable rate issue? | | Х | Х | | | Х | | Х | | Х |
| 3a | Has the organization or the governmental issuer identified a hedge with respect to the bond issue on its books and records? | | х | | х | | х | | x | | х |
| ь | Name of provider | | • | | | | | | | | |
| С | Term of hedge | | | | | | | | | | |
| 4a | Were gross proceeds invested in a GIC? | | Х | | Х | | Х | | Х | | Х |
| ь | Name of provider | | | | | | | | | | |
| С | Term of GIC | | | | | | | | | | |
| d | Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied? | | | | | | | | | | |
| 5 | Were any gross proceeds invested beyond an available temporary period? | | х | | × | | х | | х | | х |
| 6 | Did the bond issue qualify for an exception to rebate? | | х | | х | | х | | х | | Х |
| | | | • | | • | • | • | • | Schedul | e K (Form 99 | 0) 2009 |

DLN: 93493136061171

Schedule L

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Transactions with Interested Persons

► Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V lines 38a or 40b. ► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

Open to Public <u>Inspection</u>

Employer identification number Name of the organization TRINITY COLLEGE 06-0646927 Part I Excess Benefit Transactions (section 501(c)(3) and section 501 (c)(4) organizations only). Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b (c) Corrected? (a) Name of disqualified person 1 (b) Description of transaction Yes 2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization. Part II Loans to and/or From Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a (f) (b) Loan to (e) In Approved (g)Written or from the (a) Name of interested person and (c)Original default? by board or agreement? (d)Balance due organization? principal amount purpose committee? Τо From Yes No Yes Yes No Part III Grants or Assistance Benefitting Interested Persons. Complete if the organization answered "Yes" on Form 990, Part IV, line 27. (b) Relationship between interested person (a) Name of interested person (c)A mount of grant or type of assistance and the organization

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

| (a) Name of Interested person | (b) Relationship between interested person and the | (c) A mount of transaction | (d) Description of transaction | (e) Sharing of organization's revenues? | | |
|-------------------------------|--|----------------------------|--------------------------------|---|----|--|
| | organization | | | Yes | No | |
| KOHLBERG KRAVIS ROBERTS | PAUL RAETHER - PARTNER - | 4,749,228 | VALUE OF INVESTMENT | | No | |
| COMPANY | CHAIR, BOARD OF TRUSTEES | | | | No | |
| JAN SHEETS JONES | SPOUSE OF PRESIDENT | 45,300 | COLLEGE EMPLOYEE | | No | |
| | | | | | | |
| · | | | | | | |
| | | | | | | |

DLN: 93493136061171

OMB No 1545-0047

SCHEDULE M (Form 990)

Department of the Treasury Internal Revenue Service

▶Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30. ► Attach to Form 990.

NonCash Contributions

Open to Public Inspection

| | e of the organization TY COLLEGE | | | | Employer identificat | ion nu | mber | |
|------------|--|----------------------------------|--------------------------------|--|--|--------|------|----|
| /II/I | TT COLLEGE | | | | 06-0646927 | | | |
| Pa | rt I Types of Property | | | - | | | | |
| | | (a) Check If applicable | (b) Number of Contributions | (c) Revenues reported on Form 990, Part VIII, line 1g | (d) Method of de reven | etermi | nıng | |
| 1 | Art-Works of art | X | 1 | | APPRAISAL | | | |
| 2 | Art—Historical treasures . | | | , | 1 | | | |
| 3 | Art—Fractional interests | | | | | | | |
| 4 | Books and publications | Х | | 264 | APPRAISAL | | | |
| 5 | Clothing and household goods | | | | | | | |
| | Cars and other vehicles | | | | | | | |
| | Boats and planes | | | | | | | |
| | Intellectual property | | | | | | | |
| | Securities—Publicly traded . | X | 136 | 2,586,279 | HIGH-LOW AVERA | GE | | |
| | Securities—Closely held stock . Securities—Partnership, LLC, | | | | | | | |
| | or trust interests | | | | | | | |
| | Securities—Miscellaneous | | | | | | | |
| 1.3 | Qualified conservation contribution—Historic structures | | | | | | | |
| L 4 | Qualified conservation contribution—Other | | | | | | | |
| L 5 | Real estate—Residential . | | | | | | | |
| | Real estate—Commercial | | | | | | | |
| L 7 | Real estate—Other | | | | | | | |
| | Collectibles | | | | | | | |
| L 9 | Food inventory | | | | | | | |
| | Drugs and medical supplies . | | | | | | | |
| | Taxidermy | | | | | | | |
| | Historical artifacts | | | | | | | |
| | Scientific specimens | | | | | | | |
| | Archeological artifacts | | _ | | | | | |
| | Other ► (RECEPTIONS) | X | 9 | , | RECEIPTS PROVID | | | |
| | Other ► (FLAGS) | X | 1 | 1,053 | RECEIPTS PROVID | ED | | |
| | Other ►() | | | | | | | |
| | O ther ► () | | | | | | | |
| 29 | Number of Forms 8283 received for which the organization compl | | | | 29 | | | 0 |
| | | | | | | | Yes | No |
| 30a | During the year, did the organiza | atıon receiv | e by contribution any prope | rty reported in Part I, lines | 1-28 that it | | | |
| | must hold for at least three year | s from the | date of the initial contributi | on, and which is not require | d to be used | | | |
| | for exempt purposes for the enti | re holdıng p | period? | | | 30a | | No |
| b | If "Yes," describe the arrangeme | ent in Part 1 | II | | | | | |
| 31 | Does the organization have a gif | | | | | 31 | Yes | |
| 32a | Does the organization hire or us contributions? | | ies or related organizations | to solicit, process, or sell | non-cash | 32a | Yes | |
| Ь | If "Yes," describe in Part II | | | | | | | |
| 33 | If the organization did not report | : revenues i | n column (c) for a type of p | roperty for which column (a |) is checked, | | | |
| | describe in Part II | | | | | | | |

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

| Ident if ier | Return Reference | Explanation |
|-----------------------------|---|---|
| SCHEDULE M, PART I, LINE 32 | THE COLLEGE USES MELLON BANK TO SELL THE SECURITIES/STOCK RECEIVED FROM | DONORS HOWEVER, DONORS OFTEN SEND STOCK TO OTHER COMPANIES TO PROCESS SCHEDULE M, COLUMN B THE COLLEGE IS REPORTING THE NUMBER OF CONTRIBUTIONS |

Schedule M (Form 990) 2009

Software ID: **Software Version:**

EIN: 06-0646927

Name: TRINITY COLLEGE

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493136061171

OMB No 1545-0047

2009

Open to Public Inspection

SCHEDULE 0

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

► Attach to Form 990.

Name of the organization TRINITY COLLEGE

Employer identification number

06-0646927

| ldentifier | Return Reference | Explanation |
|--|---------------------------|--|
| FORM 990, PART I AND PART III, LINE 1 | ORGANIZATION'S MISSION | TRINITY COLLEGE'S MISSION IS TO PROVIDE EXCELLENCE IN LIBERAL ARTS EDUCATION WITH EMPHASIS ON MAINTAINING AN OUTSTANDING FACULTY, RIGOROUS CURRICULUM, TALENTED AND MOTIVATED STUDENT BODY AND AN ATTRACTIVE, SUPPORTIVE AND SECURE CAMPUS COMMUNITY From 990, Part IV, Line 12 and Part XI, Line 2 Trinity College has audited financial statements. How ever, because the financial statements are consolidated, this question is answered "NO" Form 990, Part VI, Section A, Line 11 TRINITY COLLEGE PREPARES THE RETURN FOR REVIEW BY AN OUTSIDE PAID PREPARER AND SENIOR MANAGEMENT. THE BOARD OF TRUSTEES AUDIT COMMITTEE REVIEWS FORM 990. A FULL COPY OF FORM 990 IS DISTRIBUTED TO ALL TRINITY COLLEGE TRUSTEES BEFORE IT IS FILED. THE RETURN IS SIGNED BY THE COMPTROLLER AND THE PAID PREPARER FORM 990, Part VI, Section B, Line 12c. THE COLLEGE DISTRIBUTES THE CONFLICT OF INTEREST POLICY AND A RELATED SURVEY TO ALL TRUSTEES, OFFICERS, DIVISION HEADS, DIRECTORS AND MANAGERS. THE SURVEY REQUIRES DISCLOSURE OF ALL RELATED PARTY TRANSACTIONS. THE AUDIT COMMITTEE REVIEWS THIS INFORMATION AND DETERMINES IF RESTRICTIONS SHOULD BE IMPOSED ON INDIVIDUALS WITH POTENTIAL CONFLICTS. Form 990, Part VI, Section B, Lines 15A AND 15B THE CHAIRMAN OF THE COLLEGE'S BOARD OF TRUSTEES REVIEWS. INDEPENDENT SALARY GUIDES ANNUALLY TO DETERMINE THE PRESIDENT'S SALARY. THE COLLEGE'S PRESIDENT CURRENTLY REVIEWS INDEPENDENT SALARY GUIDES ANNUALLY TO DETERMINE THE PRESIDENT SALARY GUIDES, EXAMINING BUDGETS AND MAKING RECOMMENDATIONS TO THE PRESIDENT ANNUALLY TO DECIDE OFFICERS and key employees SALARY ADJUSTMENTS. THE COMMITTEE WILL ALSO REVIEW THE PRESIDENT'S COMPENSATION GOING FORWARD FORM 990, PART VI, Section C, Line 19 THE ACCOUNTING SERVICES WEB SITE INCLUDES ALL GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS. FORM 990, SCHEDULE K, PART III TRINITY COLLEGE HAS CONDUCTED AN EXTENSIVE ANALYSIS OF ALL ACTIVITIES CONDUCTED WITHIN ITS BOND-FINANCED FACILITIES AND HAS DETERMINED THAT THERE IS NO PRIVATE BUSINESS USE |

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DLN: 93493136061171

2009

Open to Public Inspection

OMB No 1545-0047

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37. ► Attach to Form 990. ► See separate instructions.

Department of the Treasury Internal Revenue Service

Name of the organization **Employer identification number** TRINITY COLLEGE 06-0646927

| Part I Identification of Disregarded Entities (Complete | ıf the organization a | answered "Yes" on | Form 990, Part | IV, line 33.) | |
|---|--|---|----------------------------|---|--------------------------------------|
| (a) Name, address, and EIN of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Part II Identification of Related Tax-Exempt Organization or more related tax-exempt organizations during the | tions (Complete ıf tl tax year.) | ne organization an | swered "Yes" or | n Form 990, Part | IV, line 34 because it had one |
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | on Public charity sta (if section 501(c) | atus Direct controlling entity |
| BARBIERI CENTER INC | | | | | |
| VIA RAIMONDO DA CAPUA 2 ROME 00153 IT 51-0180636 | EDUCATION | СТ | 501(C)(3) | | 2 NA |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| For Privacy Act and Paperwork Reduction Act Notice, see the Instructions | for Form 990. | Cat No 5013 | 5Y | · | Schedule R (Form 990) 2009 |

| | | | le as a Partnership (| | | es" on For | m 990, Part IV, line | 34 | | | |
|---|--|-----|-----------------------|--|--|------------|----------------------|----|--|--|--|
| because it had one or more related organizations treated as a partnership during the tax year.) | | | | | | | | | | | |
| | | (c) | | | | (h) | (i) | | | | |

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512- 514) | (f) Share of total income | (g) Share of end-of-year assets | (h Disprop allocat | rtionate | (i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | (j Gener mana partr | al or ging |
|--|--------------------------------|---|-------------------------------------|--|-------------------------------------|---------------------------------------|--------------------------|----------|---|------------------------------|---------------|
| | | | | | | | Yes | No | | Yes | No |
| | | | | | | | | | | | |
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| | | | | | | | | | | | |
| - 1 1161 | | | | | | | _ | | " | | |

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | |
|---|--------------------------------|---|-------------------------------------|---|------------------------------|--|--------------------------------|--|
| 97&99 Crescent STREET Inc UNTIL 10509 300 SUMMIT STREET HARTFORD, CT06106 06-1441599 | COLLEGE OFFICE | СТ | NA | CORPORATION | 0 | 0 | 0 % | |
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| Part V | Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV | , line 34, 35, or 36.) | | | | | | | | | | | | |
|---|--|----------------------------|------------|-----|----|--|---------------|--|--|----|--|----|--|--|
| Note. Complete line 1 if any entity is listed in Parts II, III or IV | | | | | | | | | | | | | | |
| 1 During | the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II: | IV? | | | | | | | | | | | | |
| a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity b Gift, grant, or capital contribution to other organization(s) c Gift, grant, or capital contribution from other organization(s) | | | | | | | | | | | | | | |
| | | | | | | | d Loar | d Loans or loan guarantees to or for other organization(s) | | | | | | |
| | | | | | | | e Loar | s or loan guarantees by other organization(s) | | 1e | | No | | |
| f Sale | of assets to other organization(s) | | 1f | | No | | | | | | | | | |
| g Purd | hase of assets from other organization(s) | | 1 g | | No | | | | | | | | | |
| h Excl | h Exchange of assets | | | | | | | | | | | | | |
| i Leas | i Lease of facilities, equipment, or other assets to other organization(s) | | | | | | | | | | | | | |
| j Leas | e of facilities, equipment, or other assets from other organization(s) | | 1j | | No | | | | | | | | | |
| k Perf | k Performance of services or membership or fundraising solicitations for other organization(s) | | | | | | | | | | | | | |
| l Performance of services or membership or fundraising solicitations by other organization(s) | | | | | | | | | | | | | | |
| m Shar | m Sharing of facilities, equipment, mailing lists, or other assets | | | | | | | | | | | | | |
| n Shai | ing of paid employees | | 1 n | Yes | | | | | | | | | | |
| o Rein | ibursement paid to other organization for expenses | | 10 | | No | | | | | | | | | |
| | ibursement paid by other organization for expenses | | 1 p | | No | | | | | | | | | |
| q Othe | er transfer of cash or property to other organization(s) | | 1 q | Yes | | | | | | | | | | |
| r Othe | r O ther transfer of cash or property from other organization(s) | | | | | | | | | | | | | |
| 2 If the | answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationsh | nips and transaction thres | holds | | | | | | | | | | | |
| | (a) Name of other organization (b) Transaction type(a-r) | | | | | | | | | | | | | |
| (1) BARBIER |) BARBIERI CENTER Q | | | | | | | | | | | | | |
| ` / | cional Data Table | | | | | | | | | | | | | |
| (2) | | | | | | | | | | | | | | |
| (3) | | | | | | | | | | | | | | |
| (4) | | | | | | | | | | | | | | |
| (5) | | | | | | | | | | | | | | |
| (-) | | | | | | | | | | | | | | |

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Are all partners section 501(c)(3) organizations? | | (e) Share of end-of-year assets | (f) Disproprtionate allocations? | | (g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) | mana part | (h) neral or inaging artner? | |
|--|--------------------------------|--|---|----|---|--|--------|---|--------------|---------------------------------------|--|
| | | | Yes | No | | Yes | Yes No | | Yes | N | |
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