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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 07-01-2009 , and ending 06-30-2010

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Kahn Chantable Foundation co SAMET & COMPANY PC		A Employer identification number 04-6718867	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 1330 BOYLSTON STREET		B Telephone number (see page 10 of the instructions) (617) 731-1222	
	City or town, state, and ZIP code CHESTNUT HILL, MA 02467		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 12,799,183		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	279,604	279,604		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	8,909			
	b Gross sales price for all assets on line 6a <u>2,979,583</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		8,909		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	288,513	288,513		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,800	1,400		1,400
	c Other professional fees (attach schedule)	13,996	6,998		6,998
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	125	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	16,921	8,398		8,398
	25 Contributions, gifts, grants paid	627,236			627,236
	26 Total expenses and disbursements. Add lines 24 and 25	644,157	8,398		635,634
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-355,644			
	b Net investment income (if negative, enter -0-)		280,115		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1Cash—non-interest-bearing	321,271	139,075	139,075
	2Savings and temporary cash investments			
	3Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5Grants receivable			
	6Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8Inventories for sale or use			
	9Prepaid expenses and deferred charges			
	10aInvestments—U S and state government obligations (attach schedule)	1,783,486	1,671,714	1,830,055
	bInvestments—corporate stock (attach schedule)			
	cInvestments—corporate bonds (attach schedule).	2,242,775	2,036,896	2,107,542
	11Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12Investments—mortgage loans			
	13Investments—other (attach schedule)	8,074,253	8,195,456	8,722,511
	14Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15Other assets (describe ▶ _____)			
	16Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	12,421,785	12,043,141	12,799,183
	17Accounts payable and accrued expenses			
	18Grants payable	23,000		
	19Deferred revenue			
	20Loans from officers, directors, trustees, and other disqualified persons			
	21Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22Other liabilities (describe ▶ _____)			
	23Total liabilities (add lines 17 through 22)	23,000	0	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24Unrestricted			
	25Temporarily restricted			
	26Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27Capital stock, trust principal, or current funds	0	0	
	28Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29Retained earnings, accumulated income, endowment, or other funds	12,398,785	12,043,141	
	30Total net assets or fund balances (see page 17 of the instructions)	12,398,785	12,043,141	
	31Total liabilities and net assets/fund balances (see page 17 of the instructions)	12,421,785	12,043,141	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	12,398,785
2	Enter amount from Part I, line 27a	2	-355,644
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	12,043,141
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	12,043,141

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	ATLANTIC TRUST 50-000576 SHORT-TERM	P		
b	ATLANTIC TRUST 50-000576 LONG-TERM	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 595,917		568,272	27,645
b 2,383,666		2,402,402	-18,736
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			27,645
b			-18,736
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	8,909
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	762,242	12,339,405	0 061773
2007	778,212	16,081,287	0 048392
2006	725,669	15,720,117	0 046162
2005	651,090	14,955,737	0 043534
2004	542,352	14,068,386	0 038551

2 Total of line 1, column (d).	2	0 238412
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 047682
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	13,848,176
5 Multiply line 4 by line 3.	5	660,309
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	2,801
7 Add lines 5 and 6.	7	663,110
8 Enter qualifying distributions from Part XII, line 4.	8	635,634

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1aExempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
bDomestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			1	5,602
cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3Add lines 1 and 2.			3	5,602
4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			5	5,602
6Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a7,420		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7Total credits and payments Add lines 6a through 6d.			7	7,420
8Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached			8	
9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			9	
10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.			10	1,818
11Enter the amount of line 10 to be Credited to 2010 estimated tax 1,818 Refunded			11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		No
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶SAMET COMPANY PC Telephone no ▶(617) 731-1222 Located at ▶1330 BOYLSTON STREET Chestnut Hill MA ZIP+4 ▶02467			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

5b

If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).

Yes

No

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

Yes

No

6b

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Yes

No

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSEPH KAHN	TRUSTEE	0	0	0
2745 Route 385	0 00			
Coxsackie, NY 12051				
atlantic trust company	TRUSTEE	0	0	0
100 Federal Street	0 00			
boston, MA 02110				

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	13,552,960
b	Average of monthly cash balances.	1b	506,102
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	14,059,062
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	14,059,062
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	210,886
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	13,848,176
6	Minimum investment return. Enter 5% of line 5.	6	692,409

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	692,409
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	5,602
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,602
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	686,807
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	686,807
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	686,807

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	635,634
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	635,634
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	635,634
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2008			
a	Enter amount for 2008 only. 606,039			
b	Total for prior years 20____, 20____, 20____ 0			
3	Excess distributions carryover, if any, to 2009			
a	From 2004.			
b	From 2005.			
c	From 2006.			
d	From 2007.			
e	From 2008.			
f	Total of lines 3a through e. 0			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 635,634			
a	Applied to 2008, but not more than line 2a 606,039			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . 0			
d	Applied to 2009 distributable amount. 29,595			
e	Remaining amount distributed out of corpus 0			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).) 0			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5 0			
b	Prior years' undistributed income Subtract line 4b from line 2b. 0			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . 0			
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions 0			
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 657,212			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) 0			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) 0			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0			
10	Analysis of line 9			
a	Excess from 2005.			
b	Excess from 2006.			
c	Excess from 2007.			
d	Excess from 2008.			
e	Excess from 2009.			

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	627,236
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	279,604	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	8,909	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		288,513	0
13 Total. Add line 12, columns (b), (d), and (e).			13	288,513	288,513

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No





b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2010-11-15	*****
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only	Preparer's Signature  John J Czyzewski CPA	Date	Check if self-employed 	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code 	Samet & Company PC <hr/> 1330 Boylston Street <hr/> Chestnut Hill, MA 024672111		EIN  <hr/> Phone no (617) 731-1222

Additional Data

Software ID: 09000028

Software Version: 2009.04040


EIN: 04-6718867

Name: Kahn Charitable Foundation co SAMET & COMPANY PC


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Anti-Violence Project240 West 35th Street Suite 200 New York, NY 10001	none	Exempt	Unrestricted	75,000
Asia CatalystPO Box 20839 New York, NY 10009	None	Exempt	Unrestricted	2,000
Asia Society725 Park Avenue New York, NY 10021	None	Exempt	Unrestricted	1,000
Asian Law Caucus55 Columbus Avenue San Francisco, CA 94111	none	Exempt	unrestricted	5,000
Carnegie Hall881 Seventh Avenue New York, NY 10019	none	exempt	unrestricted	17,070
Charles River Watershed Association 190 Park Road Weston, MA 02493	None	Exempt	Unrestricted	16,843
Children's Hospital Trust300 Longwood Avenue Boston, MA 02115	none	exempt	unrestricted	10,000
City Meals on Wheels355 Lexington Avenue New York, NY 10017	none	exempt	unrestricted	2,000
Combined Jewish Philanthropies126 High Street Boston, MA 02110	None	Exempt	Unrestricted	10,000
CONCORD ACADEMY166 Mian Street Concord, MA 01742	none	exempt	unrestricted	25,000
Doctors Without Borders333 7th Avenue 2nd Floor New York, NY 10001	none	exempt	unrestricted	7,000
ECOLOGIC25 Mount Auburn Street Suite 203 Cambridge, MA 02138	None	Exempt	Unrestricted	16,843
Flea Theater41 White Street New York, NY 10013	none	Exempt	unrestricted	5,000
Food Bank of New York City39 Broadway New York, NY 10006	none	exempt	unrestricted	2,000
Fresh Air Fund633 Third Avenue 14th Floor New York, NY 10017	none	exempt	unrestricted	5,000
Total ▶ 3a				627,236

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
harvard UniversityUniversity Hall Cambridge,MA 02138	None	Exempt	Unrestricted	41,843
Hepatitis B Foundation3805 Old Easton Road Doylestown,PA 18902	none	exempt	unrestricted	20,000
Hole in the Wall Gang Fund565 Ashford Center Road Ashford,CT 06278	none	exempt	unrestricted	5,000
KBK3433 Agler Road Suite 2000 Columbus,OH 43219	None	Exempt	Unrestricted	33,686
Metropolitan Museum of Art1000 Fifth Avenue New York,NY 10028	none	exempt	unrestricted	1,800
Metropolitan OperaLincoln Center new York,NY 10023	none	exempt	unrestricted	10,000
middlesex school1400 Lowell Road Concord,MA 01742	none	exempt	unrestricted	20,000
Museum of Modern Art11 West 53rd Street New York,NY 10019	none	exempt	unrestricted	2,500
Needham Community Council54 Lincoln Street Needham,MA 02492	None	Exempt	Unrestricted	33,686
Needham Public Library1139 Highland Avenue Needham,MA 02494	None	Exempt	Unrestricted	16,843
New York Philharmonic10 Lincoln Center Plaza New York,NY 10023	none	exempt	unrestricted	4,000
New York Times Neediest Cases Fund 230 West 41st Street Suite 1300 New York,NY 10036	none	exempt	unrestricted	7,000
NORTHEAST ORGANIC FARMING ASSOCIATION411 Sheldon Road Barre,MA 01005	None	Exempt	Unrestricted	16,843
Operation Smile6435 Tidewater Drive Norfolk,VA 23509	none	exempt	unrestricted	2,000
Peabody Essex Museum161 Essex Street Salem,MA 01970	none	exempt	unrestricted	10,000
Total  3a				627,236

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Planned Parenthood434 West 33rd Street New York, NY 10001	none	exempt	unrestricted	7,500
Riverkeeper828 South Broadway Tarrytown, NY 10591	none	exempt	unrestricted	5,000
Shore Country Day School545 Cabot Street Beverly, MA 01915	None	Exempt	Unrestricted	55,000
Steppingstone Foundation155 Federal Street Suite 800 Boston, MA 02110	none	exempt	unrestricted	10,000
Trustees of Reservations572 Essex Street Beverly, MA 01915	none	exempt	unrestricted	5,000
WUMB Radio100 Morrissey Blvd Boston, MA 02125	None	Exempt	Unrestricted	16,843
Yongey Peace Prevails Center1108 E Hidalgo Ave Phoenix, AZ 85040	none	exempt	unrestricted	3,000
Museum of natural historyCentral Park West at 79th St New York, NY 10024	none	Exempt	unrestricted	1,750
Asian women in business42 broadway suite 1748 new York, NY 10004	none	exempt	unrestricted	3,000
barrow street nursery school224 West 30th Street Suite 302 New york, NY 10001	nOn e	exempt	unrestricted	2,000
Chamber Music Society60 Gore Street Cambridge, MA 02141	nOn e	exempt	unrestricted	2,500
Committee to protect journalists330 7th Avenue 11th Floor New York, NY 10001	nOn e	exempt	unrestricted	1,000
Foundation for Neurologic Diseases10 State Street Newburyport, MA 01950	nOn e	exempt	unrestricted	33,686
Greene County YMCA404 Y Street Greenville, TN 37745	nOn e	exempt	unrestricted	25,000
Inner City Scholarship Fund1011 First Avenue 14th Floor New York, NY 10022	nOn e	exempt	unrestricted	2,000
Total  3a				627,236

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
National Children's Cancer Society1 South Memorial Drive Suite 800 Saint Louis, MO 63102	nO ne	exempt	unrestricted	1,000
Pathfinder International9 Galen Street Suite 217 Watertown, MA 02472	nO ne	exempt	unrestricted	10,000
sloan-kettering cancer center1275 York Avenue New york, NY 10065	nO ne	exempt	unrestricted	8,000
stoneridge children's montessori school290 hale street beverly, MA 01915	nO ne	exempt	unrestricted	10,000
Total			3a	627,236

TY 2009 Accounting Fees Schedule

Name: Kahn Charitable Foundation co SAMET & COMPANY PC

EIN: 04-6718867

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,800	1,400		1,400

TY 2009 Investments Corporate Bonds Schedule

Name: Kahn Charitable Foundation co SAMET & COMPANY PC

EIN: 04-6718867

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Bellsouth Corp	103,217	107,209
caterpillar inc	157,379	171,563
Chevron Corp SR	77,600	82,472
conoco inc	109,876	106,671
goldman sachs	146,593	157,566
IBM CORP	90,187	87,567
JP MORGAN Chase & Co	106,801	106,681
MASSACHUSETTS RRB SPECIAL PURPOSE TRUST	79,245	82,912
MERRill lynch & co INC	94,873	103,059
OLD DOMIN ELEC	192,043	182,469
ORacle corp	98,085	113,473
peco energy transition trust	0	0
Pepsico Inc 2	105,008	108,635
pitney bowes inc	96,193	106,421
Pse&g transition funding llc	105,616	109,354
textron inc	0	0
Verizon COMMUNICATIONS Inc	76,255	85,146
vodafone airtouch	0	0
General Electric cap corp medium term	106,801	106,274
Hewlett Packard Co Glbl Nt	101,900	101,383
united technologies corp nt	84,500	85,968
Cisco Systems Inc	104,724	102,719

**TY 2009 Investments Government
Obligations Schedule**

Name: Kahn Charitable Foundation co SAMET & COMPANY PC
EIN: 04-6718867

US Government Securities - End of Year Book Value:	1,671,714
US Government Securities - End of Year Fair Market Value:	1,830,055
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2009 Investments - Other Schedule

Name: Kahn Chantable Foundation co SAMET & COMPANY PC

EIN: 04-6718867

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
abbott labs	FMV	20,817	22,922
accenture ltd	FMV	13,793	17,779
ADVANCE AUTO PARTS	FMV	24,274	29,305
AETNA INC NEW	FMV	26,872	23,346
Aflac Inc	FMV	0	0
Airgas Inc Com	FMV	9,760	13,560
Alliance Data Systems Corp	FMV	30,492	37,617
Altera Corp	FMV	12,199	18,062
American Tower Corp	FMV	15,280	19,002
Ametek Inc New Com	FMV	13,235	15,056
Ansys Inc	FMV	13,410	17,080
at&t inc	FMV	0	0
Automatic Data Processing Inc	FMV	28,955	34,020
Autozone Inc Com	FMV	20,701	25,312
bank of america corp	FMV	54,377	32,821
bank of new york co inc	FMV	31,056	24,542
Bed Bath Beyond Inc Com	FMV	10,686	13,126
Berkley W R Corp	FMV	4,704	5,689
Brown Forman Corp	FMV	11,475	13,106
Burger King Inc Com	FMV	0	0
C H Robinston Worldwide Inc Com	FMV	9,041	9,574
Cephalon Inc Com	FMV	14,743	14,188
Chattem Inc Com	FMV	0	0
Cisco Systems Inc	FMV	26,548	28,129
CME Group Inc	FMV	0	0
Cognizant Tech Solutions	FMV	17,866	34,541
COMCAST CORP-CL A	FMV	23,391	22,546
CSX Corp Com	FMV	0	0
CVS Caremark Corporation	FMV	23,432	19,058
Danaher Corp	FMV	12,119	14,106
Darden Restaurants Inc	FMV	10,450	11,189
Davita Inc	FMV	5,710	7,555
DELaWARE US GROWTH FUND-INS	FMV	1,573,876	1,590,807
devon energy corp new	FMV	0	0
Dicks Sporting Goods Inc	FMV	10,549	14,312
Dollar Tree Inc Com	FMV	11,000	15,112
Equinix Inc	FMV	9,427	10,153
equitable resources inc	FMV	0	0
exelon corporation	FMV	0	0
express scripts inc	FMV	7,721	11,473
Fidelity Natl Info Svcs Inc	FMV	32,019	43,958
fiserv inc	FMV	44,732	46,391
Fluor Corp New Com	FMV	8,219	7,310
FPL Group Inc	FMV	0	0
Gamestop Corp New Cl A	FMV	12,072	10,109
Garmin Ltd	FMV	0	0
General Cable Corp	FMV	13,685	9,754
general dynamics corporation	FMV	18,379	17,275
general electric co	FMV	79,258	37,059
Global Payments Inc	FMV	10,805	10,670
GRainger W W Inc Com	FMV	14,992	18,100
Hansen Natural Corp Com	FMV	17,530	18,851
Harbor FD Intl Fd	FMV	762,698	883,825
Harris Corp Del	FMV	0	0
Heinz H J Co Com	FMV	38,744	46,678
hewlett packard co	FMV	21,721	27,916
Humana Inc	FMV	7,024	10,321
Intercontinental Exchange Inc	FMV	13,053	13,110
INTERNATIONAL BUSINESS MACHINES	FMV	30,737	35,439
Intuitive Surgical Inc	FMV	9,942	20,200
Jones lang Lasalle Inc	FMV	4,976	10,043
Joy Global Inc Com	FMV	0	0
JP MORGAN MID CAP VALUE	FMV	1,149,457	1,012,026
Juniper Networks Inc	FMV	14,953	14,285
laboratory corp of america holdings	FMV	29,116	38,353
Landstar Sys Inc Com	FMV	8,715	8,851
Lazard Ltd Shs A	FMV	6,977	6,784
LIBERTY GLOBAL INC COM SER A	FMV	26,004	30,356
Liberty Media Corp New Entertainment	FMV	0	0
lighthouse diversified fund	FMV	1,200,000	1,243,433
Lincare Holdings Inc	FMV	7,715	17,263
Linear Technology Corp	FMV	10,301	11,764
LOWES COMPANIES	FMV	16,379	12,048
Marriott Intl Cl A	FMV	11,576	14,631
McAfee Inc	FMV	13,209	10,076
McGraw Hill Companies Inc	FMV	0	0
Mckesson Corp	FMV	9,419	15,783
Memc Electric Materials Inc	FMV	13,186	6,827
Metavante Technologies Inc	FMV	0	0
Metro PCS Communications Inc Com	FMV	0	0
Microchip Technology Inc	FMV	19,683	25,020
microsoft corp	FMV	0	0
Mohawk Inds Inc Com	FMV	6,942	8,054
morgan stanley emerging markets fund	FMV	791,032	709,923
MSCI Inc Cl A	FMV	4,728	5,453
nalco holding co	FMV	35,392	41,779
Nasdaq OMX Group Inc	FMV	0	0
nike inc class b	FMV	11,812	18,914
NORFOLK SOUTHERN CORP	FMV	13,885	15,385
Northern TR Corp	FMV	0	0
Oneok Inc New Com	FMV	32,094	32,058
oracle systems corp	FMV	18,416	31,546
Pactiv Corp	FMV	0	0
paychex Inc	FMV	0	0
Peabody Energy Corp	FMV	15,854	20,426
Pepsico Inc	FMV	43,944	40,837
Petsmart Inc Com	FMV	9,943	14,331
Pfizer Inc	FMV	22,089	20,092
praxair	FMV	28,615	37,615
Precision Castparts Corp Com	FMV	7,003	8,645
Price T Rowe Group Inc	FMV	10,442	10,387
Priceline Inc Com New	FMV	11,835	18,184
proctor & Gamble	FMV	26,217	27,291
Psychiatric Solutions Inc	FMV	0	0
Quest Diagnostics Inc	FMV	0	0
Questar Corp	FMV	24,945	38,303
Range Resources Corp	FMV	12,095	10,921
Roper Inds Inc New Com	FMV	8,463	10,575
Schering Plough Corp	FMV	0	0
Shire Limited American Depositary Shares	FMV	14,995	21,851
Southwestern Energy Co	FMV	9,513	8,810
St Jude Med Inc	FMV	22,187	19,813
Stericycle Inc Com	FMV	11,236	14,624
Stryker Corp	FMV	13,518	20,775
Sybase Inc	FMV	0	0
Target Corp	FMV	29,176	26,798
TJX Cos Inc New Com	FMV	24,600	33,686
united technologies	FMV	23,481	27,911
UNITEDHEALTH GROUP INC	FMV	24,454	28,968
URS Corp New Com	FMV	10,898	8,893
VANGUARD - INDEX FUND 500	FMV	406,882	840,115
ventas inc	FMV	9,325	16,198
VERIZON COMMUNICATIONS	FMV	0	0
vf corp com	FMV	16,989	19,575
Walgreen Co Com	FMV	40,095	34,577
Weatherford Intl Ltd Reg	FMV	12,157	8,134
Weight Watchers Intl Inc New Com	FMV	0	0
Wells Fargo & Co New Com	FMV	30,627	30,106
Western Union Co	FMV	40,290	41,181
WILLIAMS COS INC	FMV	23,514	16,269
Wyeth	FMV	0	0
xto energy inc	FMV	0	0
Anadarko Pete Corp Com	FMV	30,378	18,224
Apollo Group	FMV	7,372	4,374
Atheros Communications Inc Com	FMV	15,700	10,823
Best Buy Inc Com	FMV	21,772	19,808
Blackrock Inc Com	FMV	28,581	22,944
Capital One Finl Corp Com	FMV	7,793	6,851
Catalust Health Solutions Inc Com	FMV	12,301	11,109
Celanese Corp Del Com Ser A	FMV	13,598	10,386
Checkpoint Software Tech Com	FMV	25,778	25,145
Church & Dwight Inc Com	FMV	12,540	13,232
Concho Res Inc Com	FMV	10,642	12,117
Digital Tlry Tr Inc Com	FMV	11,163	13,382
Discovery Communications New Com	FMV	8,948	8,506
Dover Corp Com	FMV	12,304	12,579
emergency medical svcs corp cl a	FMV	11,212	11,473
eqt corp com	FMV	27,878	27,358
exxon mobil corp com	FMV	18,902	19,647
JP mORGAN Chase & Co #2	FMV	32,574	31,302
kansas city southern com	FMV	12,211	12,214
lender processing svcs inc com	FMV	6,085	5,636
medtronic inc com	FMV	19,525	16,394
merck & co inc new com	FMV	17,342	23,500
molex inc com	FMV	11,945	10,979
msc indl direct inc cl a	FMV	8,788	8,460
Northeast Utilities Com	FMV	13,810	15,543
Panera Bread Co CL A	FMV	11,451	10,616
PG&E Corp Com	FMV	15,128	14,140
Riverbed Technology Inc Com	FMV	8,976	8,673
Robert Half Intl Inc Com	FMV	11,259	9,514
Rockwoods Hldgs Inc Com	FMV	11,943	13,047
Spectra Energy Corp Com	FMV	11,040	11,239
Stec inc com	FMV	3,085	2,864
td ameritrade hldg corp com	FMV	23,290	18,360
time warner cable inc com	FMV	15,690	16,405
wadeell & Reed Finl Inc CL A	FMV	9,534	7,067
JP mORGAN Chase & Co	FMV	0	0
Cisco Systems Inc	FMV	0	0

TY 2009 Other Professional Fees Schedule

Name: Kahn Charitable Foundation co SAMET & COMPANY PC

EIN: 04-6718867

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODIAL FEES	13,996	6,998		6,998

TY 2009 Taxes Schedule

Name: Kahn Charitable Foundation co SAMET & COMPANY PC

EIN: 04-6718867

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
foundation taxes	125	0		0