

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



# SCANNED DEC 04 2010

'n

Department of the Treasury Internal Revenue Service

# Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung

benefit trust or private foundation)

OMB No 1545-0047

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

<u>A</u>	For th	ie 2009 calendar year, or tax year beginning $0.001$ $1$ , $0.2009$ and ending	g JUN 30, 2010									
В	Check if applicat	Please C Name of organization	D Employer identification number									
F	Addr	ess label or in D Tayouth I Tayo										
F	chan	type 5	04-2616064									
Ē	Initial											
	Termi ated		(617) 926-4100									
	Amer	City or town, state or country, and ZIP + 4	<b>G</b> Gross receipts \$ 18,383,869.									
L	Appli tion pend	WATERIOWN, PA 02472	H(a) Is this a group return									
	<b>,</b>	F Name and address of principal officer: SUSAN TEMPER	for affiliates? Yes X No									
_		125 WALNUT ST, WATERTOWN MA 02472	H(b) Are all affiliates included? Yes No									
	I Tax-exempt status: X 501(c) (3 ) ◀ (insert no.) 4947(a)(1) or 527 If "No," attach a list. (see instructions)  J Website: ► WWW.SPRINGWELL.COM  H(c) Group exemption number ►											
	K Form of organization											
	art I	Summary	rear or romanon 22 . The otate of legal comiene 22									
	1	Briefly describe the organization's mission or most significant activities: SPRINGW	ELL PLANS, DEVELOPES,									
Activities & Governance		COORDINATE PROGRAMS, AND DELIVER SERVICES W	HICH WILL ENHANCE A									
Ē	2	Check this box   if the organization discontinued its operations or disposed of										
စ္တိ	3	Number of voting members of the governing body (Part VI, line 1a)	3 20									
∞ŏ	4	Number of independent voting members of the governing body (Part VI, line 1b)	4 20 5 116									
ij	5	Total number of employees (Part V, line 2a)  Total number of volunteers (estimate if necessary)	5 116 6 99									
cţį	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a 0.									
ď	1	Net unrelated business taxable income from Form 990-T, line 34	7b 0.									
			Prior Year Current Year									
<u>o</u>	8	Contributions and grants (Part VIII, line 1h)	313,061. 374,650.									
enu	9	Program service revenue (Part VIII, line 2g)	16,019,557. 17,995,393.									
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	19,052. 13,826.									
_	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	16 251 670 10 202 060									
_	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	16,351,670. 18,383,869. 9,914,312. 12,052,470.									
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3) Benefits paid to or for members (Part IX, column (A), line 4)	9,914,312. 12,032,470.									
s	1	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	4,850,167. 4,774,491.									
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)										
ξ	A	Total PRE (Part X, column (D), line 25) > 75,742.										
Ŵ	17	Other expenses (Part IX, colp (n) (A), lines 11a-11d, 11f-24f)	1,031,942. 1,144,984.									
	18	Total expenses. Add lines 13 22 must equal Part IX, column (A), line 25)	15,796,421. 17,971,945.									
- 6		Bevenue less expenses Subtract line 18 from line 12	555,249. 411,924.									
Net Assets or Fund Balances		<u> </u>	Beginning of Current Year End of Year									
Asse	20	Total assets (Park X, line 46)	3,393,782. 5,083,003. 1,402,071. 2,704,160.									
Set Set	22	Total liabilities (Part X-line 26)—  Net assets or fund balances. Subtract line 21 from line 20	1,991,711. 2,378,843.									
	art II	Signature Block										
<u></u>		Under penalties of penury, I declare that I have examined this return, including accompanying schedules and statem and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any know	ents, and to the best of my knowledge and belief, it is true, correct,									
		1 0 1										
Sig	n	Surface 2 - day	11/9/10									
Her	е	Signature of officer	Date									
		SUSAN TEMPER, EXECUTIVE DIRECTOR Type or print name and title										
_		Preparer's Date	Check if Preparer's identifying number									
Paid		self- employed  (see instructions)										
	arer's	signature   11/01/10	EIN >									
self-employed), 116 HUNTINGTON AVE												
		ZIP+4 BOSTON, MA UZII6	Phone no. ► (617) 262-9898									
<u>May</u>	the il	RS discuss this return with the preparer shown above? (see instructions)	Yes No									
9320	01 02-0	<sub>14-10</sub> LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate	instructions. Form <b>990</b> (2009)									

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

4d Other program services. (Describe in Schedule O.) (Expenses \$ 228,695 • including grammers)

852 CLIENTS.

228,695 • including grants of \$

) (Revenue \$ 228,020.)

4e Total program service expenses ▶\$ 17,225,103.

Form **990** (2009)

# Form 990 (2009) SPRINGWELL, INC. Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	<u> </u>
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	<u> </u>
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for		ĺ	İ .
	public office? If "Yes," complete Schedule C, Part I	3	<u> </u>	X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	<u> </u>	X
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and			
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to	]		
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,		1	
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	ļ		
_	Schedule D, Part III	8	-	X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide	1		
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9.		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			
	If "Yes," complete Schedule D, Part V	10		Х
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X		.,	
_	as applicable	11	Х	
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.			
	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII			
•	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	]		
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX.			
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII.	12	X	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		<u>X</u>
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		<u> </u>
þ	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	1 1	ł	
	and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		<u> </u>
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization	l i	-	
	or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	<b></b> -∤	<u> </u>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals	i i	ľ	v
<b></b>	located outside the United States? If "Yes," complete Schedule F, Part III	16		<u>X</u>
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	ا ۔ ِ ا	ĺ	v
10	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		<u>X</u>
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines		ŀ	v
19	1c and 8a? If "Yes," complete Schedule G, Part II	18		<u> </u>
	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	10		Х
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	19 20	-	X
	2.2 2.3 Sporate one of the office production of the original of the or	Form	990 (2	
			15	

### Part IV Checklist of Required Schedules (continued) Yes No Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the X United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 21 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, X column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Х 23 Schedule J 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete X Schedule K. If "No", go to line 25 24a 24b b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24c d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 24d 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I X 25a b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete X 25b Schedule L, Part I 26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified X 26 person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete X 27 Schedule L, Part III 28 Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV Instructions for applicable filing thresholds, conditions, and exceptions): a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28a X b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28ь

c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was

Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?

Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation

an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV

Did the organization liquidate, terminate, or dissolve and cease operations?

sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I

Is any related organization a controlled entity within the meaning of section 512(b)(13)?

Was the organization related to any tax-exempt or taxable entity?

Note. All Form 990 filers are required to complete Schedule O.

If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1

Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M

Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete

Did the organization own 100% of an entity disregarded as separate from the organization under Regulations

Did the organization conduct more than 5% of its activities through an entity that is not a related organization

and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI
Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?

37 X

Form **990** (2009)

Х

Х

X

X

X

X

X

Х

28c

29

30

31

32

33

34

35

36

X

29

35

36

contributions? If "Yes," complete Schedule M

If "Yes," complete Schedule R, Part V, line 2

If "Yes," complete Schedule R, Part V, line 2

If "Yes," complete Schedule N, Part I

Schedule N. Part II

Par	Statements Regarding Other IRS Filings and Tax Compliance			
	ı ı r		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			İ
	U.S. Information Returns. Enter -0· if not applicable  1a 3	-		ł
	Enter the number of Forms w-2G included in line 1a. Enter 40- if not applicable			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming		х	l
	(gambling) winnings to prize winners?	1c		<del> </del>
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,	-		
	industrial the described year entaining with or within the year extense of this testing.	2b	х	
	if at least one is reported on line 2a, did the organization file all required federal employment tax returns?	<u> 20</u>		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)	3a	1	х
	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3b		<del></del>
	if "Yes," has it filed a Form 990-T for this year? <i>If "No," provide an explanation in Schedule O</i> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a	35		
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
	f 'Yes,' enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and			
	Financial Accounts.			1
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		x
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited			
	Tax Shelter Transaction?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			1
	any contributions that were not tax deductible?	6a		X
ь	f "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			1
	were not tax deductible?	6b		ļ <u>.</u>
	Organizations that may receive deductible contributions under section 170(c).			ł
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services			.,
	provided to the payor?	7a		X
	if "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required	_ 1		X
	to file Form 8282?	7c		
	If "Yes," indicate the number of Forms 8282 filed during the year			
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal	70		Х
	benefit contract?	7e 7f	_	X
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7g		X
	For all contributions of qualified intellectual property, did the organization file Form 8899 as required? For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		X
	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the			
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings			
	at any time during the year?	8		Х
	Sponsoring organizations maintaining donor advised funds.			
	Did the organization make any taxable distributions under section 4966?	9a		X
	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		X
	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders	l		
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		<u> </u>
<u>b</u>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b		000	(2000)
		LAUII	<b>JJU</b>	(2009)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

<b>36</b> (	tion A. Governing Body and Management					Yes	No
1a	Enter the number of voting members of the governing body	1a	1	20		162	140
b		1b		20			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	with	any other				
	officer, director, trustee, or key employee?		,		2		X
3	Did the organization delegate control over management duties customarily performed by or under the	dire	t supervision	<u> </u>			
	of officers, directors or trustees, or key employees to a management company or other person?				3		X
4	Did the organization make any significant changes to its organizational documents since the prior For	m 99	0 was filed?	<u> </u>	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets				5		X
6	Does the organization have members or stockholders?			-	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more men	nbers	of the				
	governing body?				7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other pers	ons?			7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken d						
	by the following:	•	, ,				
а	The governing body?			1	8a	x	
	Each committee with authority to act on behalf of the governing body?				3b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reac	hed :	at the	<u> </u>			_
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O				9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Rei	venu	Code)		<u> </u>		
					$\neg$	Yes	No
0a	Does the organization have local chapters, branches, or affiliates?			1	0a		X
	If "Yes," does the organization have written policies and procedures governing the activities of such cl	hapte	ers. affiliates.	<u> </u>	-		
	and branches to ensure their operations are consistent with those of the organization?		,,	1	ОЬ		
1	Has the organization provided a copy of this Form 990 to all members of its governing body before filing	na th	e form?		11	X	_
	Describe in Schedule O the process, if any, used by the organization to review this Form 990.				••••		
	Does the organization have a written conflict of interest policy? If "No," go to line 13			1	2a	$\mathbf{x}$	
	Are officers, directors or trustees, and key employees required to disclose annually interests that could	d aive	e rise	<u> </u>			
	to conflicts?	- g		1	2b	Х	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Y	es."	describe				_
	in Schedule O how this is done	,		1	2c	x	
3	Does the organization have a written whistleblower policy?				13	Х	_
4	Does the organization have a written document retention and destruction policy?				14	X	
5	Did the process for determining compensation of the following persons include a review and approval	bv in	dependent	····			****
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?						
а	The organization's CEO, Executive Director, or top management official			1	5a	x	
	Other officers or key employees of the organization				5b	X	
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			ļ			
6a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement	ent w	ıth a			1	
	taxable entity during the year?			1	6a	]	X
ь	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evalu	ate it	s participation				
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organ						
	exempt status with respect to such arrangements?			1	6ь	1	
ec	tion C. Disclosure	_					
7	List the states with which a copy of this Form 990 is required to be filed ►MA						
8	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (	501(0	:)(3)s only) avai	able for			
	public inspection. Indicate how you make these available. Check all that apply.						
	Own website Another's website X Upon request						
9	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, cor	nflict	of interest polic	y, and	finar	icial	
	statements available to the public.		-				
0	State the name, physical address, and telephone number of the person who possesses the books and	d reco	ords of the orga	nızatior	n: 🕨		
	KARA DONELLON - (617) 926-4100						
	125 WALNUT ST., WATERTOWN, MA 02472						_
					6	<u> </u>	-

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Check this box if the organization did not compensate any current officer, director, or trustee.

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)  Name and Title	(B) Average		(C) Position (check all that apply)		(D)  Reportable compensation	(D) (E) Reportable Reportable				
	per week	Individual trustee or director	Institutional trustee	Officer		Highest compensated comployee		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
WALTER L. GUERTIN DIRECTOR	1.00	Х						_0.	0.	0.
HELEN LEW						l				
DIRECTOR	1.00	Х						0.	0.	0.
TRUDY COHEN									_	_
DIRECTOR	1.00	X				L	Ĺ	0.	0.	0.
ADELE HOFFMAN					ĺ	ĺ		_	_	_
DIRECTOR	1.00	Х					_	0.	0.	0.
DORIS DONAVAN								_	_	
DIRECTOR	1.00	Х			<u> </u>			0.	0.	0.
GEORGIE HALLOCK								_	_	_
DIRECTOR	1.00	Х			<u> </u>			0.	0.	0.
ANTONE G. SINGSEN III										
DIRECTOR	1.00	Х						_0.	0.	0.
SUSAN LANGE								•	•	•
DIRECTOR	1.00	Х			ļ	_		0.	0.	0.
WILLIAM DEVASHER, JR.	1 00	,,			ŀ				^	_
DIRECTOR	1.00	Х			<u> </u>	<u> </u>		0.	0.	0.
PHYLLIS RITVO	1 1 00	,,						•	0	0
DIRECTOR	1.00	X	_					0.	0.	0.
THALIA PRICE	1 00	U.						0	0.	^
DIRECTOR	1.00	Х				<u> </u>	Н	0.		0.
JUNE LOWE	1 00	J.						0.	0.	0.
DIRECTOR	1.00	X					Н	0.	0.	
AMY MAH-SANGIOLO DIRECTOR	1.00	х						0.	0.	0.
DAVID FRISHLING	1.00	^				$\vdash$	$\vdash$	<u> </u>		0.
DIRECTOR	1.00	х						0.	0.	0.
PAT GOLD	1.00	<b>-</b>			_	├	Н	0.		
DIRECTOR	1.00	y						0.	0.	0.
SANDRA HONEYMAN	1.00	Λ		$\vdash$		-	H	<u> </u>		
DIRECTOR	1.00	x						0.	0.	0.
SUSAN TEMPER	1.00	1		$\vdash$	_	$\vdash$	$\vdash$	<u>~ -</u>		
EXECUTIVE DIRECTOR	37.50			X				96,528.	0.	17,477.
932007 02-04-10	,	لـــا				_	1			Form <b>990</b> (2009)

932007 02-04-10

Form **990** (2009)

Name and trite   Average   Postton	Part VII Section A. Officers, Directors, Tru	ıstees, Key E	mpl	oyee	es, a	nd	High	est	Compensated Employ	ees (continued)				
Check at that apply    Check at that apply    Compensation from related or other organizations when the organization (W2/1099-MISC)   Compensation from the organizations (W2/1099-MISC)   Compensation from the organizations (W2/1099-MISC)   Compensation from the organizations   Compensation from the organizations   Compensation from the organizations   Compensation from the organizations   Compensation from the organization   Compensation   Compensation from the organization   Compensation	(A)	(B) (C)							(D)	(E)	_			
Per   Week   Fig.   Per   P	Name and title	1	ر ا								,			
Week   Section   Sectio			-	T	Tall	Па	Tapı	, ( <b>עוי</b>	<b>⊣</b>			ا		-
RARA DONELLON DIRECTOR OF FINANCE 37.50 X 103,597. 0.16,046.  MARY ELIZABETH WEADOCK VICE-PRESIDENT 1.00 X 0. 0. 0. 0.  LOTS CAMBERG CLERK 1.00 X 0. 0. 0. 0.  DENA SALZBERG TREASURER 1.00 X 0. 0. 0. 0.  NEIL HEGARTY PRESIDENT 1.00 X 0. 0. 0. 0.  NEIL HEGARTY PRESIDENT 1.00 X 0. 0. 0. 0.  Do note that the description of the compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization and related organizations greater than \$150,0007 if "Yes," complete Schedule J for such individual  For any individual lated on line 1a, is the sum of reportable compensation from the organization in the intervence or accrue compensation from any unrelated organization for services rendered to the organization. NONE  (A)  Name and business address  Description of services  2 Total number of independent contractors (including but not firmted to those listed above) who received more than \$100,000 of compensation from the organization or compensation from the organization or compensation from the organization or compensation from the organization or compensation from the organization or compensation from the organization or compensation from the organization protectors or compensation from the organization or compensation from the organization or compensation from the organization protectors or compensation from the organization or compensation from the organization or compensation from the organization protectors or compensation from the organization or compensation from the organization protectors or compensation from the organization protector or compensation from the organization prote		· .	get	1	l	l	-	1	the	•		l	•	
RARA DONELLON DIRECTOR OF FINANCE 37.50 X 103,597. 0.16,046.  MARY ELIZABETH WEADOCK VICE-PRESIDENT 1.00 X 0. 0. 0. 0.  LOTS CAMBERG CLERK 1.00 X 0. 0. 0. 0.  DENA SALZBERG TREASURER 1.00 X 0. 0. 0. 0.  NEIL HEGARTY PRESIDENT 1.00 X 0. 0. 0. 0.  NEIL HEGARTY PRESIDENT 1.00 X 0. 0. 0. 0.  Do note that the description of the compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization and related organizations greater than \$150,0007 if "Yes," complete Schedule J for such individual  For any individual lated on line 1a, is the sum of reportable compensation from the organization in the intervence or accrue compensation from any unrelated organization for services rendered to the organization. NONE  (A)  Name and business address  Description of services  2 Total number of independent contractors (including but not firmted to those listed above) who received more than \$100,000 of compensation from the organization or compensation from the organization or compensation from the organization or compensation from the organization or compensation from the organization or compensation from the organization or compensation from the organization protectors or compensation from the organization or compensation from the organization or compensation from the organization protectors or compensation from the organization or compensation from the organization or compensation from the organization protectors or compensation from the organization or compensation from the organization protectors or compensation from the organization protector or compensation from the organization prote			88	# <u>F</u>			nSate(		organization	(W-2/1099-MIS	C)	l		
RARA DONELLON DIRECTOR OF FINANCE 37.50 X 103,597. 0.16,046.  MARY ELIZABETH WEADOCK VICE-PRESIDENT 1.00 X 0. 0. 0. 0.  LOTS CAMBERG CLERK 1.00 X 0. 0. 0. 0.  DENA SALZBERG TREASURER 1.00 X 0. 0. 0. 0.  NEIL HEGARTY PRESIDENT 1.00 X 0. 0. 0. 0.  NEIL HEGARTY PRESIDENT 1.00 X 0. 0. 0. 0.  Do note that the description of the compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization is the sum of reportable compensation from the organization and related organizations greater than \$150,0007 if "Yes," complete Schedule J for such individual  For any individual lated on line 1a, is the sum of reportable compensation from the organization in the intervence or accrue compensation from any unrelated organization for services rendered to the organization. NONE  (A)  Name and business address  Description of services  2 Total number of independent contractors (including but not firmted to those listed above) who received more than \$100,000 of compensation from the organization or compensation from the organization or compensation from the organization or compensation from the organization or compensation from the organization or compensation from the organization or compensation from the organization protectors or compensation from the organization or compensation from the organization or compensation from the organization protectors or compensation from the organization or compensation from the organization or compensation from the organization protectors or compensation from the organization or compensation from the organization protectors or compensation from the organization protector or compensation from the organization prote			1	퉏		9860	E S		(W-2/1099-MISC)					
RARA DONELLON DIRECTOR OF FINANCE 37.50 X 103,597. 0.16,046.  MARY ELIZABETH WEADOCK VICE-PRESIDENT 1.00 X 0. 0. 0. 0.  LOTS CAMBERG CLERK 1.00 X 0. 0. 0. 0.  DENA SALZBERG TREASURER 1.00 X 0. 0. 0. 0.  NEIL HEGARTY PRESIDENT 1.00 X 0. 0. 0. 0.  NEIL HEGARTY PRESIDENT 1.00 X 0. 0. 0. 0.  District of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization.  Yes No Did the organization is tray former office, director or trustee, key employee, or highest compensated employee on line 1a* if "Yes," complete Schedule J for such individual and related organizations preater than \$150,000? if "Yes," complete Schedule J for such middle.  1 Complete this table for your five highest compensation from any unrelated organization from the organization.  (A) Name and business address  Description of services  2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization.  (A) Name and business address  Description of services  2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization or pressure of independent contractors in the organization or pressure or including but not limited to those listed above) who received more than \$100,000 of compensation from the organization or pression from the organization pression from the organization or			dividu	Stribtio	193 1103er	эу өптр	ohest (	E E				l		
DIRECTOR OF FINANCE 37.50 X 103,597. 0.16,046.  MARY ELIZABETH WEADOCK VICE-PRESIDENT 1.00 X 0. 0. 0.  LOIS CAMBERG CLERK 1.00 X 0. 0. 0. 0.  DENA SALBERG TREASURER 1.00 X 0. 0. 0. 0.  NEIL HEGARTY PRESIDENT 1.00 X 0. 0. 0. 0.  NEIL HEGARTY PRESIDENT 1.00 X 0. 0. 0. 0. 0.  1b Total Legarty PRESIDENT 1.00 X 0. 0. 0. 0. 0. 0.  1compensation from the organization lest any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual and related organizations greater than \$150,000 If "Yes," complete Schedule J for such individual the organization is a review or accruse compensation from the organization and related organizations greater than \$150,000 If "Yes," complete Schedule J for such individual to the organization If "Yes," complete Schedule J for such individual to the organization If "Yes," complete Schedule J for such individual to the organization If "Yes," complete Schedule J for such individual to the organization If "Yes," complete Schedule J for such individual to the organization If "Yes," complete Schedule J for such individual to the organization If "Yes," complete Schedule J for such individual to the organization If "Yes," complete Schedule J for such individual to the organization If "Yes," complete Schedule J for such individual to the organization If "Yes," complete Schedule J for such individual Schedul	VADA DONIELLON		<u> </u>	<u>=</u>	l°	3	Ī 5	J.E						
MARY ELIZABETH WEADOCK VICE-PRESIDENT  1.00		37 50			v				103 597		n	1	6.0	146
VICE_PRESIDENT  1.00		37.30	┢	╁─	A	╁╾	$\vdash$	╁	103,337.	<del></del>	•		0,0	740.
LOTS CAMBERG  CLERK  1.00		1.00			$ _{\mathbf{X}}$				0.		0.			0.
DENA SALZBERG TREASURER  1.00			1	<del>                                     </del>										
TREASURER  1.00	CLERK	1.00			X				_ 0.		0.			0.
NEIL HEGARTY PRESIDENT  1.00														
PRESIDENT  1.00		1.00	<u> </u>	<u> </u>	X			_	0.		0.			0.
1b Total  200,125. 0. 33,523.  2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual list on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual listed on line 1a, is the sum of reportable compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual to the organization if I such person Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. NONE  (A)  (B)  (C)  Compensation  2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization in the organization			l			1	l							_
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization    Yes   No	PRESIDENT	1.00		-	X	_	┢		0.		0.			0.
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization    Yes   No														
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization    Yes   No				$\vdash$			$\vdash$							
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization    Yes   No				l		l	ł	l						
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization    Yes   No		· <b>-</b>		<u> </u>									•	
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization    Yes   No									_					
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization    Yes   No														
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization    Yes   No				_			$oxed{oxed}$	_						
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization    Yes   No														
Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization      Yes   No	dh Taal	ļ		l	<u> </u>		_		200 125		<u>.</u>	3	3 5	23.
Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization \( \begin{array}{c} Yes \ No \end{array} \)    Ves   No   Ves   No     Ves		ot limited to th		liete		hove	_		<del></del>	·			<u> </u>	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual  4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. NONE  (A)  (B)  (C)  Compensation  Compensation  Compensation  Compensation  Poscription of services  2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization.  Poscription in the organization is not preceived more than \$100,000 in compensation from the organization.  None is not preceived more than \$100,000 in compensation from the organization is not preceived more than \$100,000 in compensation from the organization.  Poscription of services	· · · · · · · · · · · · · · · · · · ·	ot illilited to th	1036	11516	o a	504	c) WI	10 11	eceived more than wroo	,000 in reportable				1
line 1a? If "Yes," complete Schedule J for such individual  4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. NONE  (A)  (B)  (C)  Compensation  Compensation  2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization. ▶  0	Somponoution from the organization	<del></del>								·- <u>-</u> -			Yes	No
For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. NONE  (A)  (B)  (C)  Compensation  (C)  Compensation	3 Did the organization list any former officer,	director or tru	stee	, ke	y em	plo	yee,	or h	nighest compensated en	nployee on				
and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual  5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. NONE  (A)  Name and business address  (B)  Description of services  Compensation  Compensation  2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization. □	line 1a? If "Yes," complete Schedule J for s	uch individual										3		X
Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. NONE  (A)  Name and business address  Description of services  Compensation  2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization  □ Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization □ □	•	•							•	the organization				
the organization? If "Yes," complete Schedule J for such person  Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from NONE  (A)  (B)  (C)  Compensation  Pescription of services  2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization.  □ Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization.  □ Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization.  □ Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization.  □ Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization.				-								4		<u> </u>
Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. NONE  (A)  (B)  (C)  Compensation  Description of services  2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization.	• •	=			rom	any	unr	elat	ed organization for servi	ces rendered to		_		v
1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization.  (A)  (B)  (C)  Compensation  Compensation  Compensation  Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization  O		ule_J for such j	oers	on				_		<del></del>		_ 5		<u> </u>
the organization. NONE  (A)  Name and business address  Description of services  Compensation  2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization	The state of the s	mpensated in	dene	ende	ent c	onti	racto	ors t	hat received more than	\$100,000 of comp	ens.	ation f	rom	
(A) Name and business address Description of services Compensation  2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization   0			,		, 0						_			
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ▶ 0									(B)					
\$100,000 in compensation from the organization   0	Name and business address Description of services C							ompe	nsatio	on				
\$100,000 in compensation from the organization   0														
\$100,000 in compensation from the organization   0								$\dashv$						
\$100,000 in compensation from the organization   0														
\$100,000 in compensation from the organization   0		_						+						
\$100,000 in compensation from the organization   0								İ						
\$100,000 in compensation from the organization   0			_					7						
\$100,000 in compensation from the organization   0								$\bot$						
\$100,000 in compensation from the organization   0										1				
\$100,000 in compensation from the organization   0		<del></del> .												
		-	ot lii	mite	d to		_	sted	above) who received m	ore than				
Form <b>990</b> (2009)	9 100,000 in compensation from the organiz	alion -		_								Form	990	(2000)

## Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

	All other organizations must comp not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	327,372.	327,372.		
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	11,725,098.	11,725,098.		
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				**************************************
4	Benefits paid to or for members				······
5	Compensation of current officers, directors,	200 125		200 125	
_	trustees, and key employees	200,125.		200,125.	
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	3,759,228.	3,603,707.	107,894.	47,627.
8	Pension plan contributions (include section 401(k)	0,703,72200	0,000,10	201/0320	1,,02,0
_	and section 403(b) employer contributions)	98,313.	87,886.	9,007.	1,420.
9	Other employee benefits	438,463.	398,998.	34,508.	1,420. 4,957. 3,347.
10	Payroll taxes	278,362.	253,164.	21,851.	3,347.
11	Fees for services (non-employees):				
а	Management	7,866.		7,866.	
b	Legal	11,915.		11,915.	
C	Accounting	27,000.		27,000.	
d	Lobbying				
е	Professional fundraising services See Part IV, line 17				
f	Investment management fees				
9	Other	146,829.	106,678.	40,151.	
12	Advertising and promotion	50 451	50 451		
13	Office expenses	53,471.	53,471.		
14	Information technology				<del></del>
15	Royalties	515,454.	428,200.	79,493.	7 761
16	Occupancy	62,903.	60,770.	2,125.	7,761. 8.
17	Travel	02,903.	00,770.	2,123.	0.
18	Payments of travel or entertainment expenses				
40	for any federal, state, or local public officials Conferences, conventions, and meetings	23,698.	18,399.	5,259.	40.
19 20	Interest	23,030.	10/3331	3,233.	
20 21	Payments to affiliates		·		
22	Depreciation, depletion, and amortization	60,055.	6,413.	53,642.	<del></del>
 23	Insurance	32,607.	,	32,607.	
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
а	PROGRAM SUPPORT	163,908.	153,326.		10,582.
b	OTHER EXPENSES	31,058.	1,621.	29,437.	
C	LEASED OFFICE EQUIPMENT	8,220.		8,220.	<del></del>
d					
e					
f	All other expenses	10.001.000	17 005 100		
25	Total functional expenses. Add lines 1 through 24f	17,971,945.	17,225,103.	671,100.	75,742.
26	Joint costs. Check here ▶ if following				
	SOP 98-2 Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
_	educational campaign and fundraising solicitation		<u> </u>		Form <b>990</b> (2009)

04-26161

Pa	rt'X	Balance Sheet				
				(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		1,016,725.	1	772,928.
	2	Savings and temporary cash investments		2		
	3	Pledges and grants receivable, net	:		3	
	4	Accounts receivable, net		2,094,346.	4	3,993,399.
	5	Receivables from current and former officers, d				
		employees, and highest compensated employe				
		of Schedule L	·		5	
	6	Receivables from other disqualified persons (as	defined under section			
		4958(f)(1)) and persons described in section 49				
		Part II of Schedule L		6		
y)	7	Notes and loans receivable, net			7	
Assets	8	Inventories for sale or use			8	
As	9	Prepaid expenses and deferred charges		122,733.	9	138,751.
	10a		1 1			
		basis. Complete Part VI of Schedule D	10a 421,417.			
	<b> </b>	Less: accumulated depreciation	10b 297,652.	95,260.	10c	123,765.
	11	Investments · publicly traded securities			11	
	12	Investments - other securities. See Part IV, line		12		
	13	Investments - program-related. See Part IV, line		13		
	14	Intangible assets		14		
	15	Other assets. See Part IV, line 11		64,718.	15	54,160.
	16	Total assets. Add lines 1 through 15 (must equ	al line 34)	3,393,782.	16	5,083,003.
	17	Accounts payable and accrued expenses		1,379,571.	17	2,601,102.
	18	Grants payable		18		
	19	Deferred revenue	4,248.	19	66,194.	
	20	Tax-exempt bond liabilities			20	
un.	21	Escrow or custodial account liability. Complete	Part IV of Schedule D		21	
Liabilities	22	Payables to current and former officers, directo		***************************************		
<u> </u>		highest compensated employees, and disqualif				
Ë		of Schedule L	iod porodiner domprete i and ii		22	
	23	Secured mortgages and notes payable to unrel	ated third parties		23	
	24	Unsecured notes and loans payable to unrelate			24	
	25	Other liabilities. Complete Part X of Schedule D		18,252.	25	36,864.
	26	Total liabilities. Add lines 17 through 25		1,402,071.	26	2,704,160.
		Organizations that follow SFAS 117, check h	ere X and complete			
s		lines 27 through 29, and lines 33 and 34.				
ည	27	Unrestricted net assets		1,865,362.	27	2,154,192. 224,651.
Net Assets or Fund Balances	28	Temporarily restricted net assets	_	126,349.	28	224,651.
ğ	29	Permanently restricted net assets	_		29	
Š	-	Organizations that do not follow SFAS 117, o	heck here			
Ĕ		complete lines 30 through 34.				
ţş	30	Capital stock or trust principal, or current funds	,	_	30	
SSe	31	Paid-in or capital surplus, or land, building, or e			31	
Ť Ř	32	Retained earnings, endowment, accumulated in	The state of the s		32	
ž	33	Total net assets or fund balances		1,991,711.	33	2,378,843.
	34	Total liabilities and net assets/fund balances	3,393,782.	34_	5,083,003.	
	<u>,                                    </u>	Total national arts from addotter fortal balantoos	· <del></del>			Form <b>990</b> (2009)

or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Form **990** (2009)

### **SCHEDULE A** (Form 990 or 990-EZ)

# **Public Charity Status and Public Support**

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

Name of t	he organizati	on						E	mployer ic			mber
			ELL, INC.						04	<u>-2616</u>	<u>064</u>	
	<u> </u>							ructions.	_			
Part I The organ 1	Ization is not a A church, co A school des A hospital or A medical res city, and stat An organizati section 170 A federal, sta An organizati section 170( A community An organizati activities rela income and to See section An organizati more publich describes the a Type By checking	for Public Charia private foundation to every competitive for the life for the life for the life for the life for the life for the life for the life for the life for the life for the life for the life for the life for the life for the life for the life for local government on that normally receive for the life for trust described in soon that normally receive for the life for the	because it is: (For lines 1 is, or association of church (0(b)(1)(A)(ii). (Attach Sotal service organization of operated in conjunction of the Part II.)  ent or governmental unite eves a substantial part of the Part II.)  ection 170(b)(1)(A)(vi). (eves: (1) more than 33 inctions - subject to certal exable income (less section 1 inctions described in section organization and complete organization and complete organization and complete organization and complete organization of church (1 incomplete organization and complete organizatio	through 1 ches described inversity over the support of its support (Complete 1/3% of its ain exception 511 taust for public the benefit of con 509(a)(1) ete lines 1 controlled	In check on the character of the charact	only one bection 170(b)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)(1)	(A)(iii). (A)(iii). (A)(iii). (A)(iii). (A)(iii). (A)(iii). (A)(v). (A	(b)(1)(A)(internal union from the membersh /3% of its y the organism or to carrection 509 more discounted to the m	e general properties and the properties of the p	d in  ublic desc  d gross rec  rom gross fter June 3  ourposes o  ck the box  Type III - C  ersons oth	ribed in celpts for the control one control one control other than	from ment 5.
f 9	If the organiz supporting of Since August	ation received a writt rganization, check th t 17, 2006, has the o	ten determination from t	the IRS tha	at it is a Ty ontribution	pe I, Type from any	II, or Type	e III owing per	rsons?		Yes	No
			rectly controls, either an apported organization?	one or tog	eniei wini	persons d	rescribed i	ii (ii) aiio	(iii) bolow,	11g(i)	1.00	
	-		described in (i) above?							11g(ii)		
	• •	•	person described in (i) of		∍?					11g(iii)		
h			about the supported or									
(I) Name	of supported anization	(ii) EIN	(III) Type of organization (described on lines 1-9 above or IRC section	(iv) Is the o in col (i) Is governing (	(iv) is the organization n col (i) listed in your organization in governing document? (i) of your supp			(i) organi U S	zed in the	(vii) Amount of support		f
			(see instructions))	Yes	No	Yes	No	Yes	No			
<u>Total</u> LHA For F	Privacy Act ar	nd Paperwork Redu	ction Act Notice, see t	he Instruc	tions for			Schedu	lle A (Form	990 or 99	90-EZ)	2009

932021 02-08-10

Form 990 or 990-EZ.

04-2616064 Page 2 Schedule A (Form 990 or 990-EZ) 2009 SPRINGWELL, INC. Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.) Section A. Public Support (e) 2009 (f) Total (a) 2005 (c) 2007 (d) 2008 Calendar year (or fiscal year beginning in) (b) 20061 Gifts, grants, contributions, and membership fees received. (Do not 130,741. 313,061. 394,326. 1456686. 303,558. 315,000. include any "unusual grants.") 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 315,000. 130,741. 303,558. 313,061. 394,326. 1456686. 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 1456686. 6 Public support. Subtract line 5 from line 4 Section B. Total Support (e) 2009 (a) 2005 (f) Total Calendar year (or fiscal year beginning in)▶ (b) 2006 (c) 2007(d) 2008394,326 1456686. 303,558. 313,061 315,000. 130,741. 7 Amounts from line 4 8 Gross income from interest. dividends, payments received on securities loans, rents, royalties 24,948. 19,052. 13,826. 113,395. 34,780. 20,789. and income from similar sources 9 Net income from unrelated business activities, whether or not the business is regularly carried on 10 Other income Do not include gain

11	Total support. Add lines 7 through 10						1570081.
	Gross receipts from related activities		ons)			12	27,704,182.
13	First five years. If the Form 990 is for	r the organization's	first, second, thir	d, fourth, or fifth to	ax year as a sectio	n 501	(c)(3)

Section C. Computation of Public Support Percentage 92.78 14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) 14 % 91.8115 % 15 Public support percentage from 2008 Schedule A, Part II, line 14

16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions Schedule A (Form 990 or 990-EZ) 2009

ightharpoons X

▶□

or loss from the sale of capital assets (Explain in Part IV.)

organization, check this box and stop here

13	or loss from the sale of capital assets (Explain in Part IV.)  Total support (Add lines 9, 10c, 11, and 12)		
14	First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a	section 501(c)(3) o	organization,
	check this box and stop here		
Se	ction C. Computation of Public Support Percentage		
15	Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16	Public support percentage from 2008 Schedule A, Part III, line 15	16	%
Se	ction D. Computation of Investment Income Percentage		
17	Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	. 17	%
18	Investment income percentage from 2008 Schedule A, Part III, line 17	18	%
19	a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported or		line 17 is not

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and

line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009

activities not included in line 10b, whether or not the business is

12 Other income. Do not include gain

regularly carried on

# Schedule D (Form 990)

Supplemental Financial Statements
► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

**Employer identification number** 

	SPRINGWELL, INC.	IF I ON O' I Found	04-2010004
Fa	rt I Organizations Maintaining Donor Advise		s or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, lin		· · · · · · · · · · · · · · · · · · ·
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advis	sed funds
	are the organization's property, subject to the organization's		Yes No
6	Did the organization inform all grantees, donors, and donor a	advisors in writing that grant funds can be	used only
	for charitable purposes and not for the benefit of the donor of		
	Impermissible private benefit?		Yes No
Pa	rt II Conservation Easements. Complete if the or	ganization answered "Yes" to Form 990, F	
1	Purpose(s) of conservation easements held by the organizat		
	Preservation of land for public use (e.g., recreation or p		storically important land area
	Protection of natural habitat		tified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualit	fied conservation contribution in the form	of a conservation easement on the last
_	day of the tax year.	ned conservation contribution in the form	of a conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
_			2b
b	Total acreage restricted by conservation easements		
C	Number of conservation easements on a certified historic str	• •	2c
ď	Number of conservation easements included in (c) acquired		2d
3	Number of conservation easements modified, transferred, re	leased, extinguished, or terminated by the	e organization during the tax
	year -		
4	Number of states where property subject to conservation ea		
5	Does the organization have a written policy regarding the per		
_	violations, and enforcement of the conservation easements		Yes   No
6	Staff and volunteer hours devoted to monitoring, inspecting,		
7	Amount of expenses incurred in monitoring, inspecting, and		
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 170	
	and section 170(h)(4)(B)(ii)?		☐ Yes ☐ No
9	In Part XIV, describe how the organization reports conservati		
	include, if applicable, the text of the footnote to the organization	tion's financial statements that describes	the organization's accounting for
-	conservation easements.	(4.18.1.5.1.7	N 0:-21A
Pa	<b>性期</b> Organizations Maintaining Collections o	•	tner Similar Assets.
	Complete if the organization answered "Yes" to Form	990, Part IV, line 8.	
1a	If the organization elected, as permitted under SFAS 116, no		
	treasures, or other similar assets held for public exhibition, ed		blic service, provide, in Part XIV, the text of
	the footnote to its financial statements that describes these		
þ	If the organization elected, as permitted under SFAS 116, to		
	or other similar assets held for public exhibition, education, or	or research in furtherance of public service	e, provide the following amounts relating to
	these items:		
	(i) Revenues included in Form 990, Part VIII, line 1		► \$ ► \$
	(ii) Assets included in Form 990, Part X		
2	If the organization received or held works of art, historical tre-	asures, or other similar assets for financia	ıl gaın, provide
	the following amounts required to be reported under SFAS 1	16 relating to these items:	_
а	Revenues included in Form 990, Part VIII, line 1		<b>&gt;</b> \$
b	Assets included in Form 990, Part X	•	<b>▶</b> \$

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 932051 02-01-10

Schedule D (Form 990) 2009

Schedule D (Form 990) 2009

Part VII Investments - Other Securities. S	ee Form 990, Part X, line	12.		
(a) Description of security or category (including name of security)	(b) Book value		(c) Method of valua st or end-of-year man	
Financial derivatives				
Closely-held equity interests				
Other				
	<u> </u>			
	-			
Total (Cal (b) must assual Form 000 Part V and (B) line 12 )	<del> </del>		······································	<del></del>
Total. (Col (b) must equal Form 990, Part X, col (B) line 12 ) ► Part VIII Investments - Program Related. S	See Form 990 Part Y Jin			
		6 13.	(c) Method of valua	tion:
(a) Description of investment type	(b) Book value	Cos	st or end-of-year mar	
			<del></del>	
	ļ <u></u>			
Total. (Col (b) must equal Form 990, Part X, col (B) line 13 )				<u></u>
Part IX Other Assets. See Form 990, Part X, line				(b) Book value
(a)	Description			(b) Book value
	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	
	<del></del>			
	<del></del>			
Total. (Column (b) must equal Form 990, Part X, col (B) lin	ne 15.)		<u> </u>	
Part X Other Liabilities. See Form 990, Part X	, line 25.		····	
(a) Description of liability		(b) Amount		
Federal income taxes		26.064		
CAPITAL LEASE OBLIGATION		36,864.		
		<del></del>		•
Table (California (h.) must aqual Form 000 Dart V and (D.) iin	25.)	36,864.		
Total. (Column (b) must equal Form 990, Part X, col (B) lin		on's financial statements	that reports the are	opization's liability for

uncertain tax positions under FIN 48.
932053
02-01-10

Schedule D (Form 990) 2009

SPRINGWELL, INC. 04-2616064 Page 4 Schedule D (Form 990) 2009 Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements 18,383,869. Total revenue (Form 990, Part VIII, column (A), line 12) 1 17,971,945. Total expenses (Form 990, Part IX, column (A), line 25) 2 2 411,924. Excess or (deficit) for the year. Subtract line 2 from line 1 3 3 4 Net unrealized gains (losses) on investments 5 Donated services and use of facilities 6 Investment expenses 7 Prior period adjustments <24,792. 8 Other (Describe in Part XIV.) <24,792.> 9 Total adjustments (net). Add lines 4 through 8 387,132. Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9 Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return 18,452,361. Total revenue, gains, and other support per audited financial statements Amounts included on line 1 but not on Form 990, Part VIII, line 12: a Net unrealized gains on investments 2a 68,492 2b b Donated services and use of facilities 2c c Recoveries of prior year grants 2d d Other (Describe in Part XIV.) 68,492. 2e e Add lines 2a through 2d 18,383,869. 3 Subtract line 2e from line 1 Amounts included on Form 990, Part VIII, line 12, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b 4b b Other (Describe in Part XIV.) 4¢ c Add lines 4a and 4b 18,383,869. Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return 18,040,437. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: 68,492. 2a Donated services and use of facilities **b** Prior year adjustments 2b 2c c Other losses 2d d Other (Describe in Part XIV.) 2e 68,492. e Add lines 2a through 2d 17,971,945. 3 Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b 4a 4b b Other (Describe in Part XIV.) c Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18) Part XIV Supplemental Information Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information. PART X: SPRINGWELL, INC. IS EXEMPT FROM FEDERAL INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND IS EXEMPT FROM STATE INCOME TAXES UNDER CHAPTER 180 OF THE MASSACHUSETTS GENERAL LAWS. UNRELATED BUSINESS INCOME, OF WHICH THERE WAS NONE FOR THE FISCAL YEARS ENDED JUNE 30, 2010, WOULD BE SUBJECT TO FEDERAL AND STATE INCOME TAXES. CONSEQUENTLY, THE ACCOMPANYING FINANCIAL STATEMENTS DO NOT REFLECT ANY PROVISION FOR INCOME TAXES.

Part XIV Supplemental Information (continued)

DURING 2009, SPRINGWELL, INC. ADOPTED FINANCIAL ACCOUNTING STANDARDS BOARD
(FASB) INTERPRETATION NO. 48 ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES
(FIN 48). FIN 48 PROVIDES GUIDANCE FOR HOW UNCERTAIN TAX POSITIONS SHOULD
BE RECOGNIZED, MEASURED, PRESENTED AND DISCLOSED IN FINANCIAL STATEMENTS.
FIN 48 REQUIRES THE EVALUATION OF TAX POSITIONS TAKEN OR EXPECTED TO BE
TAKEN IN SPRINGWELL, INC. TAX RETURNS TO DETERMINE WHETHER THE TAX
POSITIONS ARE MORE-LIKELY-THAN-NOT OF BEING SUSTAINED BY THE APPLICABLE
TAX AUTHORITY. TAX POSITIONS NOT DEEMED TO MEET THE MORE-LIKELY-THAN-NOT
THRESHOLD, ALONG WITH ACCRUED INTEREST AND PENALTIES THEREON, WOULD BE
RECORDED AS AN EXPENSE IN THE CURRENT YEAR FINANCIAL STATEMENTS.
SPRINGWELL, INC. HAS EVALUATED THE TAX POSITIONS TAKEN IN ITS PREVIOUSLY
FILED RETURNS AND THOSE EXPECTED TO BE TAKEN IN ITS 2010 RETURNS AND
BELIEVE THEY ARE MORE-LIKELY-THAN-NOT OF BEING SUSTAINED IF EXAMINED BY
FEDERAL OR STATE TAX AUTHORITIES. SPRINGWELL, INC.'S 2003 THROUGH 2009
TAX YEARS REMAIN SUBJECT TO EXAMINATION BY FEDERAL AND STATE TAX
AUTHORITIES.
PART XI LN 8: OTHER DECREASES IN NET ASSETS (FUNDS TRANSFER BALANCE) TO
ANOTHER AGENCY AS AUTHORIZED BY COMMONWEALTH OF MASS EOEA.

SCHEDULE I (Form 990)

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Open to Public Inspection

OMB No 1545-0047

Department of the Treasury Internal Revenue Service	Сомр	Complete if the organization	rganization answered "Yes" on Form 990, Part IV, line 21 or 22. ► Attach to Form 990.	on Form 990, Par n 990.	t IV, line 21 or 22.		Open to Public Inspection	,
Name of the organization SPR INGWELL.	WELL, INC.						Employer identification number 04-2616064	4
Part f General Information on Grants and Assistance	ints and Assistance				i			
1 Does the organization maintain records to substantiate the amount of	ords to substantiate the		s or assistance, the	grantees' eligibility	for the grants or ass	the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection		
criteria used to award the grants or assistance?	r assistance?						X Yes	Ŷ
Describe in Part IV the organization's procedures for monitoring the use of grant tunds in the United States.  Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any	s procedures for monit	oring the use of grant J Organizations in the	Tunds in the United Etates. C	omplete if the orga	inization answered "\	res* to Form 990, Part	IV, line 21, for any	
recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed	than \$5,000. Check this	box if no one recipier	nt received more th	an \$5,000. Use Pa	rt IV and Schedule I	1 (Form 990) if addition	al space is needed	$\Box$
1 (a) Name and address of organization or government	ion (b) EiN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
BOSTON COLLEGE LEGAL	04-2444477		43,872.	0			ELDERCARE SERVICES	
BROOKLINE COA	04-6001102		4,880.	0			ELDERCARE SERVICES	
JEWISH FAMILY & CHILDRENS SERVICES	ICES 04-2104356		10,729.	0.			ELDERCARE SERVICES	
BUSY BEE TRANSPORTATION	04-2770983		44,471.	0			ELDERCARE SERVICES	
CROSSRAODS COUNSELING	04-3237988		15,170.	.0			ELDERCARE SERVICES	
SUBURBAN MEDICAL RIDE	04-2374220		30,029	0			RLDERCARE SERVICES	
2 Enter total number of section 501(c)(3) and government organizations	c)(3) and government or	ganizations	•	•			<b>A</b>	
	Zations Deduction Act Metics	Sacitation to the con-	600 Econo 000				Water Common Com	
LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions for Form 990.	Mediction Act Notice,	See the instructions	TOF FORM SSU.				Schedule I (Form 990) Z009	202

Page 2

04-2616064

SPRINGWELL, INC.

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. Schedule I (Form 990) 2009
Part III Grants and Othe

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
HOMECARE SERVICES TO ELDERS	5451	0	11,725,098.COST		DELIVERY OF SERVICES WHICH ENHANCE A PERSON'S ABILITY TO LIVE IN DIGNITY, COMFORT, AND SAFETY WITHIN THEIR HOME AND
					·
Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.	de the informatio	n required in Part I,	line 2, and any other	additional information.	
SCHEDULE I, PART I, LINE 2: SPRING	SPRINGWELL ENSURES		THAT THE PURPOSE	E AND	
REPORTING REQUIREMENTS FOR GRANTS ARE		IFIED TO T	SPECIFIED TO THE GRANTEES.	S. SPRINGWELL	
HOLDS THE GRANTEES ACCOUNTABLE FOR	THE LEGAL AND	AL AND APP	APPROPRIATE E	EXPENDITURES	
OF THE GRANT FUNDS. FURTHERMORE, S	SPRINGWEL	L PROVIDES	ADEQUATE	SPRINGWELL PROVIDES ADEQUATE OVERSIGHT AND	
MONITORING TO PREVENT THE MISUSE OF THE GRANT FUNDS	PF THE GR	ANT FUNDS.			

# (F) DESCRIPTION OF NON-CASH ASSISTANCE: DELIVERY OF SERVICES WHICH

# AND SAFETY WITHIN ENHANCE A PERSON'S ABILITY TO LIVE IN DIGNITY, COMFORT, 932102 02-02-10

Schedule I (Form 990) 2009

Department of the Treasury Internal Revenue Service SCHEDULE 1-1 (Form 990)

► Attach to Form 990 to list additional information for Schedule I (Form 990), Part II or Part III. Continuation Sheet for Schedule I (Form 990)

Open to Public , Inspection

OMB No 1545-0047 2009

Employer identification number 04-2616064 SPRINGWELL, INC. Name of the organization

Part 1 Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)	Assistance to Gov	ernments and Orgar	nizations in the Ur	nited States (Sche	dule I (Form 990), Par	t II.)	
(a) Name and address of organization or government	( <b>b</b> ) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NEWTON COMMUNITY DEVELOPMENT	04-2453465		2,532.	0			ELDERCARE SERVICES
NEWTON DEPARTMENT OF SENIOR SERVICES	04-6001404		6,000.	0			ELDERCARE SERVICES
NATIONAL MS SOCIETY	04-2178884		1,075.	.0			ELDERCARE SERVICES
WESTON COA	04-6001360		360.	0.0			ELDERCARE SERVICES
LEVENTHAL SIDMAN	04-2317972		53,415,	0			ELDERCARE SERVICES
UNITED CEREBRAL PALSY OF MA	04-2672599		552.	0.0			ELDERCARE SERVICES
BROOKLINE COA	04-6001102		953.	•0			ELDERCARE SERVICES
GREATER BOSTON CHINESE GOLDEN AGE	23-7181452		4,356.	0			ELDERCARE SERVICES
LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.	uction Act Notice	, see the Instructions	s for Form 990.				Schedule I-1 (Form 990) 2009

Department of the Treasury Internal Revenue Service SCHEDULE 1-1 (Form 990)

► Attach to Form 990 to list additional information for Continuation Sheet for Schedule I (Form 990) Schedule I (Form 990), Part II or Part III.

Open to Public

OMB No 1545-0047 Inspection

Schedule I-1 (Form 990) 2009 (h) Purpose of grant or assistance **Employer identification number** ELDERCARE SERVICES ELDER SERVICES BLDER SERVICES 04-2616064 (g) Description of non-cash assistance Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule | (Form 990), Part II.) appraisal, other) (f) Method of valuation (book, FMV, ٥. ٥. ö (e) Amount of non-cash assistance (d) Amount of cash grant 99,618 6 209 3,151 LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. (c) IRC section if applicable 04-2104356 04-2113261 04-2263744 SPRINGWELL, INC. (p) EIN JEWISH PAMILY & CHILDRENS SERVICES BROOKLINE COMMUNITY METAL HEALTH (a) Name and address of organization or government ARTHRITIS FOUNDATION Name of the organization - OMBUDSMAN Parti

Schedule I (For	m 990) 2009		SPRINGWELL	, INC.		 04-2616064	Page 2
Schedule I (For	upplement	tal Inform	ation				
<b></b>							
THEIR HO	OME AND	COMMIT	NTTY.				
<u> </u>	J.I.D 1111 <i>D</i>	COINIO	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<del> </del>	<del></del>	 	
			· <del>-</del> · · · · · · · · · · · · · · · · · · ·			 	
			•				
			<del> </del>				
			·	<del> </del>		 	
		•		······································		 	
-	<del></del>						
						 ·	
· · · · · · · · · · · · · · · · · · ·	•				**	 ****	
						 <del></del>	
						 <del></del>	
		<del></del>	<del>_</del>		<del></del>	 <del></del>	•
					<del></del>	 	
~ <del>=</del>							
<del> </del>						 	

### SCHEDULE M (Form 990)

## **Noncash Contributions**

➤ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

➤ Attach to Form 990.

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

\_\_\_

SPRINGWELL, INC.

Employer identification number 04-2616064

Pa	rt Types of Property		· · · · · · · · · · · · · · · · · · ·						
		(a) Check if	(b) Number of	(c) Revenues repo	nted on	(d Method of d		ina	
		applicable	contributions	Form 990, Part V				9	
1	Art - Works of art	·				<del></del>			
2	Art - Historical treasures								
3	Art - Fractional interests								
4		<b></b>							
-	Books and publications					<del>                                     </del>			
5 6	Clothing and household goods  Cars and other vehicles					<del> </del>			
7	Boats and planes					<del></del>			
8	Intellectual property						<del> </del>		
9	Securities - Publicly traded					<del>                                     </del>			
10	Securities - Closely held stock								
11	Securities · Partnership, LLC, or					<del> </del>			
	trust interests		· · · · · · · · · · · · · · · · · · ·			<del></del>			
12	Securities - Miscellaneous								
13	Qualified conservation contribution -								
	Historic structures					<del></del>			
14	Qualified conservation contribution - Other			·		<del> </del>			
15	Real estate · Residential			<del></del>					
16	Real estate - Commercial					<del> </del>			
17	Real estate - Other					<del></del>			
18	Collectibles					<del></del>			
19	Food inventory								
20	Drugs and medical supplies								
21	Taxidermy								
22	Historical artifacts								
23	Scientific specimens					<del></del>			
24	Archeological artifacts				400				
25	Other (MEALS TO CLIE)	X	1	68,	492.	COST			
26	Other ()					ļ			
27	Other ()					<del></del>			
28_	Other (					<u> </u>			
29	Number of Forms 8283 received by the organiz	zation during	the tax year for c	ontributions	}				
	for which the organization completed Form 828	83, Part IV, [	Oonee Acknowledg	gment	29		<sub>1</sub>		
							ļ	Yes	No
30a	During the year, did the organization receive by								
	at least three years from the date of the initial of	contribution,	and which is not	required to be use	d for exer	npt purposes for			
	the entire holding period?						30a		X
b	If "Yes," describe the arrangement in Part II.								l
31	Does the organization have a gift acceptance p						31		X
32a	Does the organization hire or use third parties	or related or	ganızatıons to solı	cit, process, or se	l noncash				
	contributions?						32a		X
b	If "Yes," describe in Part II.								
33	If the organization did not report revenues in co	olumn (c) for	a type of property	y for which column	ı (a) ıs che	cked,			
	describe in Part II.						$oldsymbol{ol}}}}}}}}}}}}}}}}}}$		
LHA	For Privacy Act and Paperwork Reduction	<b>Act Notice</b>	, see the Instructi	ions for Form 990	).	Schedule I	M (Form	n 990)	2009

# SCHEDULÈ O

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

SPRINGWELL, INC.

Employer identification number 04-2616064

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:
PERSON'S ABILITY TO LIVE IN DIGNITY, COMFORT, AND SAFETY WITHIN THEIR
HOME AND COMMUNITY.
FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:
THE 8 TOWN SERVICE AREA THROUGH THE HOME DELIVERED MEAL PROGRAM AND
THROUGH SERVING SENIORS AT 10 COMMUNITY DINING SITES WHERE SENIORS CAN
RECEIVE A MEAL AND SOCIALIZE WITH NEIGHBORS. SPRINGWELL ALSO PROVIDES
NUTRITIONAL RISK ASSESSMENT AND COUNSELING BY A REGISTERED DIETITIAN TO
THOSE WHO APPEAR TO BE AT NUTRITIONAL RISK. GROUP EDUCATION ON HEALTHY
EATING IS ALSO PROVIDED IN ALL OF OUR COMMUNITIES. MULTIPLE HOME
DELIVERED MEALS ARE AVAILABLE INCLUDING HEART HEALTHY, KOSHER, RUSSIAN
AND THERAPEUTIC. THE PROGRAM SERVED 1,624 CLIENTS.
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
NURSING HOME SCREENING - THE PROGRAM SERVED 1242 CLIENTS.
EXPENSES \$ 228695. INCLUDING GRANTS OF \$ 0. REVENUE \$ 228020.
FORM 990, PART VI, SECTION B, LINE 11: THE 990 DRAFT COPY IS SHOWN TO CEO,
CFO AND THE FINANCE COMMITTEE WHICH INCLUDES PRESIDENT OF THE BOARD. ONCE
THE DRAFT HAS BEEN REVIEWED, THE FINAL COPY IS SIGNED BY THE DESIGNATED
PERSONNEL AND IS MAILED TO THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C: EVERY KEY EMPLOYEE AND BOARD

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

MEMBER, UPON JOINING THE BOARD, IS REQUIRED TO FILL OUT THE CONFLICT OF

932211 02-03-10 Schedule O (Form 990) 2009

# SCHEDULÈ O

Department of the Treasury

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Name of the organization

SPRINGWELL, INC.

Employer identification number 04-2616064

INTEREST QUESTIONNAIRE. THEY ARE REMINDED OF THE POLICY AND REPORTING
REQUIREMENTS ON AN ANNUAL BASIS AT THE ANNUAL MEETING AND ARE PROVIDED WITH
STATEMENT OF DISCLOSURE FORMS IF THEY NEED TO COMPLETE THEM. SHOULD A
CONFLICT ARISE AT ANY TIME DURING THE YEAR, THEY ARE REQUIRED TO NOTIFY
SPRINGWELL'S EXECUTIVE DIRECTOR IN WRITING BY COMPLETION OF THE PROVIDED
FORMS.

FORM 990, PART VI, SECTION B, LINE 15: ALL POSITIONS INCLUDING THAT OF

EXECUTIVE DIRECTOR ARE ASSIGNED A STARTING SALARY IN ACCORDANCE WITH THE

AGENCY SALARY PLAN. THE EXECUTIVE COMMITTEE OF THE BOARD IS RESPONSIBLE FOR

ESTABLISHING THE SALARY FOR THE EXECUTIVE DIRECTOR. THIS COMPENSATION IS

DETERMINED BASED ON FUNDING AVAILABLE AND SURVEY OF OTHER COMPARABLE SIZED

ASAP SALARIES. SALARY INCREASES THAT OCCUR TAKE THE FORM OF COST OF LIVING

INCREASES OF 3% THAT PERTAINS TO ALL STAFF INCLUDING THE EXECUTIVE

DIRECTOR.

FORM 990, PART VI, SECTION C, LINE 19: IT IS THE POLICY OF SPRINGWELL TO

CONDUCT BUSINESS IN AN OPEN MANNER IN ACCORDANCE WITH ACCEPTED BUSINESS

PRACTICES. WHEN THE AGENCY RECEIVES A REQUEST FOR INFORMATION WE WILL

PROVIDE EITHER PAPER OR ELECTRONIC COPIES OF THE MOST RECENT AUDITED

FINANCIAL STATEMENTS AND THE MOST RECENT ANNUAL REPORT. A LOG OF ALL

REQUESTS WILL BE MAINTAINED AT THE AGENCY.

FORM 990, PART XI, LINE 2C

THE FINANCE COMMITTEE ASSUMES RESPONSIBILITY FOR OVERSIGHT OF THE AUDIT

AND THE SELECTION OF INDEPENDENT ACCOUNTANT.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 932211

Schedule O (Form 990) 2009

### SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009 Open to Public Inspection

Name of the organization SPRINGWELL, INC.	Employer identification number 04-2616064