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Department of the Treasury Internal Revenue Service

## Short Form Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation) Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2009

Open to Public Inspection

| A For the 2009 calendar year, or   |  | or tax year beginning   | July 1                 | , 2009,                                | and e  | nding                      | _ J                     | lune 30 , 20 <sub>1</sub> |                  |                            |            |             |  |
|------------------------------------|--|---|------------------------|--|--|----------------------------|-------------------------|---------------------------|------------------|----------------------------|------------|-------------|--|
|                                    |  | Please  | C Name of organization | _                                      |  |                            |                         | D Employer ide            |                  | lentificatio               | n number   |             |  |
|                                    | Address change use IRS label or                    |   |                        | United Academics-AAUP/AFT              | FT Local #3203   |                            |                         | 03-0372108                |                  |                            | 18         |             |  |
|                                    | Name c   | change  | print or               | Number and street (or P O box, if in   | nail is not delivered to stre                                    | street address) Room/suite |                         |                           | E Telephone numb |                            |            |             |  |
| Ц                                  | Initial re   |   | type.<br>See           | PO Box 948                             |  | •                          |                         |                           |                  | 80                         | 2-656-20   | 158         |  |
| 닏                                  | Termina  |   | Specific               | City or town, state or country, and 2  | 7IP + 4  |                            |                         |                           |                  |                            |            |             |  |
| 님                                  |  | ed return   | Instruc-<br>tions.     |  |  |                            |                         |                           |                  | •                          | mption     |             |  |
| 므                                  |  | tion pending  | Щ_                     | Burlington, VT 05402                   |  |                            |                         |                           |                  | nber ▶ 0787                |            |             |  |
|                                    | • Se   | ction 501(c)(3)   | _                      | zations and 4947(a)(1) nonexem         | •  | must attach                |                         |                           | _                |                            | ✓ Cas      | h 🗌 Accrual |  |
| _                                  |  |   | a cor                  | mpleted Schedule A (Form 990           | or 990-EZ).  | <u></u>                    |                         | Other (                   | specify          | <u> </u>                   |            |             |  |
|                                    |  |   |                        |  |  |                            | 11                      | H Check                   | ▶ 🗸              | if the organization is not |            |             |  |
| I Website: ▶ none required to atta |  |   |                        |  |  |                            |                         | ach S                     | chedule E        | 3 (Form 990,               |            |             |  |
| J ·                                | Гах-е  | kempt status (  | check o                | nly one) – 🗹 501(c) ( 5 ) ◀ (ıı        | nsert no )   | (1) or 52                  | 7                       | 990-EZ                    | , or 99          | 0-PF).                     |            |             |  |
|                                    | Check  |   |                        | zation is not a section 509(a)(3) su   |  |                            | rece                    | ints are no               | ormally          | not m                      | ore than § | \$25,000 A  |  |
|                                    |  |   |                        | turn is not required, but if the org   |  |                            |                         |                           |                  |                            |            | 20,000 1    |  |
|                                    |  |   |                        | e 9 to determine gross receipts; if \$ |  |                            |                         |                           |                  |                            |            | 445132      |  |
| _                                  | art I  |   |                        | penses, and Changes in N               |  |                            |                         |                           |                  | ction                      | e for Pa   |             |  |
| ш                                  | _  |   |                        |  |  |                            |                         |                           | iiiStiu          |                            | SIULFA     | 11.1.)      |  |
|                                    | 1  |   |                        | ts, grants, and similar amount         |  |                            |                         | ·                         | · · · _          | 1                          |            |             |  |
|                                    | 2-   | Program s   | ervice r               | evenue including governmen             | t fees and contracts   |                            | •                       |                           |                  | 2                          |            |             |  |
|                                    | 3  | Membersh  | np dues                | s and assessments                      |  |                            |                         |                           |                  | 3_                         |            | 432026      |  |
|                                    | 4  | 4 Investment income   |                        |  |  |                            |                         |                           | 4                |                            | 6339       |             |  |
|                                    | 5a   | Gross amo   | ount fro               | m sale of assets other than in         | ventory  | . 5a                       |                         |                           |                  |                            |            |             |  |
|                                    | b  | b Less: cost or other basis and sales expenses  |                        |  |  |                            |                         |                           |                  |                            |            |             |  |
|                                    | ا د  | Gain or (lo   | ss) from               | n sale of assets other than inv        | entory (Subtract lin-  | e 5b from li               | ne 5a                   | a)                        |                  | 5c                         |            |             |  |
| ě                                  | 6  |   |                        |  |  |                            |                         |                           | $\Box$           |                            |            |             |  |
| Revenue                            | ءَ ا   | Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ►   Gross revenue (not including \$ of contributions |                        |  |  |                            |                         | _                         |                  |                            |            |             |  |
| ě                                  |  |   | `                      |  |  | .   6a                     |                         |                           |                  |                            |            |             |  |
| •                                  | 1 .  | reported o  | 11 11 10 1             | RECEIVED                               |  |                            |                         |                           |                  |                            |            |             |  |
|                                    |  |   |                        | nses other than fundraising ex         |  | . <u>[6b</u> ]             |                         |                           |                  |                            |            |             |  |
|                                    |  |   |                        |  | s) from special events an activities (Subtract line 6b from line |                            |                         | a)                        |                  | 6c                         |            |             |  |
|                                    | 7a   |   |                        | entoly. Vess leturns and allow         | ances  | . 7a                       |                         |                           |                  |                            |            |             |  |
|                                    | b  | <ul><li>Less: cost</li></ul>  | of good                | ds sold                                |  | . 7b                       |                         |                           |                  |                            |            |             |  |
|                                    | 0  | c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)  |                        |  |  |                            |                         | 7c                        |                  | _ <del>_</del>             |            |             |  |
|                                    | 8  | Other revenue (describe Relimbursements )   |                        |  |  |                            | )                       | 8                         |                  | 6339                       |            |             |  |
|                                    | 9  | Total reve  | nue. A                 | dd lines 1, 2, 3, 4, 5c, 6c, 7c,       | and 8  |                            |                         |                           | <b>•</b>         | 9                          |            | 445132      |  |
|                                    | 10   | Grants and  | d sımıla               | r amounts paid (attach sched           | ule)   |                            |                         |                           |                  | 10                         |            |             |  |
|                                    | 11   | Benefits paid to or for members   |                        |  |  |                            |                         | 11                        |                  |                            |            |             |  |
| ý,                                 | 12   | Salaries, other compensation, and employee benefits   |                        |  |  |                            |                         |                           | 12               |                            | 88961      |             |  |
| SE                                 | 13   | Professional fees and other payments to independent contractors   |                        |  |  |                            |                         |                           | 13               |                            | 3876       |             |  |
| e                                  | 14   | Occupancy, rent, utilities, and maintenance   |                        |  |  |                            |                         |                           | •                | 14                         |            |             |  |
| Expenses                           | 15   |   |                        |  |  |                            |                         |                           | •                | 15                         |            | 416         |  |
|                                    | .~   | Printing, publications, postage, and shipping   |                        |  |  |                            |                         | •                         |                  |                            | 396991     |             |  |
|                                    | 16   | Other expenses (describe Pymts to affiliates, supplies, general member svs, conferences  Total expenses. Add lines 10 through 16                                      |                        |  |  |                            |                         |                           | 16               |                            |            |             |  |
| _                                  | 17   |   |                        |  |  |                            |                         |                           |                  | 17                         |            | 490244      |  |
| ş                                  | 18   |   |                        | for the year (Subtract line 17         |  |                            |                         |                           |                  | 18                         |            | -45112      |  |
| Net Assets                         | 19   |   |                        | d balances at beginning of y           |  |                            |                         |                           |                  |                            |            |             |  |
| Ä                                  |  | •   | -                      | e reported on pnor year's retu         | •  |                            |                         |                           | i i              | 19                         |            | 344471      |  |
| <u>e</u>                           | 20   |   | -                      | net assets or fund balances (          |  |                            |                         |                           |                  | 20                         |            |             |  |
|                                    | 21   |   |                        | d balances at end of year. Co          |  |                            |                         |                           |                  | 21                         |            | 299359      |  |
| j                                  | art II   | Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990   |                        |  |  |                            |                         | n 990                     | instea           | d of For                   | m 990-EZ.  |             |  |
|                                    | (See the instructions for Part II.)  (A) Beginning |   |                        |  |  | nning of                   | of year (B) End of year |                           |                  |                            |            |             |  |
| 2                                  | <u> </u>   |   |                        |  |  | 7527                       | 22                      | 297129                    |                  |                            |            |             |  |
| 2                                  |  | Land and buildings  |                        |  |  |                            | _                       |                           | 23               |                            |            |             |  |
| 2                                  |  | Other assets (describe ► Chartstring Account with University  |                        |  |  | 6944                       | _                       | 2230                      |                  |                            |            |             |  |
| 2                                  |  | Total assets  |                        |  |  | <u>.</u>                   | <b>-</b> ′              |                           |                  | 4471                       |            | 299359      |  |
| 2                                  |  | Total liabilitie  |                        |  |  |                            | ٠,                      | <b>——</b>                 |                  |                            | 26         | 0           |  |
|                                    |  |   |                        |  |  | 3/                         | 4471                    | _                         | 299359           |                            |            |             |  |

| Form !       | 990-EZ (2009)   |  |  |  |   | Page 2   |  |
|--------------|---|--|--|--|---|----------|--|
| Par          | Statement of Program Service Accom  | plishments (See the instri                                     | uctions for Part II                            | 1.)  |   | Expenses |  |
| Desc<br>manı | is the organization's primary exempt purpose?<br>inbe what was achieved in carrying out the orgoner, describe the services provided, the number of program title. |  |  | (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others ) |   |          |  |
| 28           | All expenses were incurred by the organization while  |  |  |  |   |          |  |
|              | communicating with members and increasing the me  |  |  |  |   |          |  |
|              |   |  |  |  |   |          |  |
|              | (Grants \$ ) If this amount   | includes foreign grants, chi                                   | eck here                                       | . ▶ 🗆  | 28a   |          |  |
| 29           |   |  |  |  |   |          |  |
|              | (Grants \$ ) If this amount   | 29a  |  |  |   |          |  |
| 30           |   | -· -·  |  |  |   |          |  |
|              | (Grants \$ ) If this amount   | includes foreign grants, che                                   | eck here                                       | . ▶ 🗆  | 30a   |          |  |
| 31           | Other program services (attach schedule)  |  |  |  |   |          |  |
|              |   | includes foreign grants, che                                   |  | . ▶ 🗆  | 31a   |          |  |
|              | Total program service expenses (add lines 28a t   |  |  | ▶  | 32  |          |  |
| Par          | List of Officers, Directors, Trustees, and Key  |  |  |  |   |          |  |
|              | (a) Name and address  | (b) Title and average<br>hours per week<br>devoted to position | (c) Compensation<br>(If not paid,<br>enter -0) | employee benefit   | (d) Contributions to employee benefit plans & —ac deferred compensation other |          |  |
|              | d Shiman<br>ngton, VT 05402   | President, 10/week   | 5250   |  | 0   | 0        |  |
| <del>-</del> | ueline Weinstock<br>ngton, VT 05402   | Treasurer, 10/week   | 13650  |  | 0   | 0        |  |
|              | ryn Fox<br>ngton, VT 05402  | Vice-President, 5/week   | 0  |  | 0   | 0        |  |
| Rose         | -Themsen  | Vice Breeident Shunck  |  |  |   |          |  |
| Burli        | <del>ngton, VT-06402</del>  | Vice-President. 5/week.  | •  |  |   |          |  |
| Mary         | Peabody   | Canada - Etuaria   |  |  |   |          |  |
| Burli        | ngton, VT 05402   | Secretary, 5/week  | 0  |  | 0   | 0        |  |
|              |   |  | ,  |  |   |          |  |
|              |   |  |  |  |   |          |  |
|              | ·   |  |  |  |   |          |  |
|              |   |  |  |  |   |          |  |
|              |   |  |  |  |   |          |  |
|              |   |  | -  |  |   |          |  |
|              |   | _  |  |  |   |          |  |
|              |   |  |  | -  |   |          |  |
|              |   |  |  |  |   |          |  |
|              |   |  |  |  |   |          |  |
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|              |   |  |  |  |   |          |  |
| <b></b>      | ······  |  |  |  |   |          |  |
|              |   |  |  |  |   |          |  |

| Form | 990- | F7 | (2009) |
|------|------|----|--------|
|      |      |    |        |

Page 3

| Part     | Other Information (Note the statement requirements in the instructions for Part V.)  |              |     | _        |  |
|----------|--|--------------|-----|----------|--|
|          |  |              | Yes | No       |  |
| 33.      | Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity   | 33           |     | ✓        |  |
| 34       | Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes   | 34           |     | ✓        |  |
| 35       | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T |              |     |          |  |
| а        | Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?   | 35a          |     | <b>✓</b> |  |
| <b>.</b> | If "Yes," has it filed a tax return on Form 990-T for this year?   |              | _   |          |  |
| ь<br>36  | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets   | 35b          |     |          |  |
|          | during the year? If "Yes," complete applicable parts of Schedule N   | 36           |     |          |  |
| 37a      | Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a  | ļ            |     |          |  |
| ь        | Did the organization file Form 1120-POL for this year?   | 37b          |     | ✓        |  |
| 38a      | Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the period covered by this return?                        | 38a          |     | ✓        |  |
| b        | If "Yes," complete Schedule L, Part II and enter the total amount involved   |              |     |          |  |
| 39       | Section 501(c)(7) organizations. Enter:  | ]            |     |          |  |
| а        | Initiation fees and capital contributions included on line 9   |              |     |          |  |
| b        | Gross receipts, included on line 9, for public use of club facilities  |              |     |          |  |
| 40a      | Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under:   | 1            |     |          |  |
|          | -section 4911-▶- ; section 4912 ▶ ; section 4955 ▶   |              |     |          |  |
| b        | Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit  |              |     |          |  |
| _        | transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified  |              |     |          |  |
|          | person in a prior year, and that the transaction has not been reported on any of the organization's prior  |              |     |          |  |
|          | Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I   | 40ь          |     |          |  |
| С        | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on  |              |     |          |  |
|          | organization managers or disqualified persons during the year under sections 4912, 4955, and 4958  |              |     |          |  |
| d        | Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c   |              |     |          |  |
| _        | reimbursed by the organization   |              |     |          |  |
| е        | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T   | 40e          |     | <b>√</b> |  |
| 41       | List the states with which a copy of this return is filed. ▶ n/a   |              |     |          |  |
| 42a      | The organization's books are in care of ▶ Jacqueline Weinstock  Telephone no. ▶ 8  | 831-425-1609 |     |          |  |
|          | Located at ▶ PO Box 948, Burlington, VT ZIP + 4 ▶  |              |     |          |  |
| b        | At any time during the calendar year, did the organization have an interest in or a signature or other authority   |              |     |          |  |
|          | over a financial account in a foreign country (such as a bank account, securities account, or other financial  |              | Yes | No       |  |
|          | account)?  | 42b          |     | _<       |  |
|          | If "Yes," enter the name of the foreign country: ▶   |              |     |          |  |
|          | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.  |              |     |          |  |
| С        | At any time during the calendar year, did the organization maintain an office outside of the U.S.?   | 42c          |     | 1        |  |
|          | If "Yes," enter the name of the foreign country: ▶   |              |     |          |  |
| 43       | Section 4947(a)(1) nonexempt chantable trusts filing Form 990-EZ in lieu of Form 1041 – Check here   |              | . ) | ▶ □      |  |
|          | and enter the amount of tax-exempt interest received or accrued during the tax year  |              |     |          |  |
|          |  | _            |     |          |  |
|          |  | į            | Yes | Νo       |  |
| 44       | Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of   |              |     |          |  |
|          | Form 990-EZ  | 44           |     | 1        |  |
| 45       | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If   | $\vdash$     |     |          |  |
|          | "Yes," Form 990 must be completed instead of Form 990-EZ   | 45           |     | J        |  |
|          |  |              |     |          |  |

| Part V   | Section 501(c)(3) organizations and s 501(c)(3) organizations and section 494 and complete the tables for lines 50 an | ection 4947(a)(1) none<br>7(a)(1) nonexempt char<br>d 51.                 | exempt charitab<br>itable trusts mus                | le trusts only. A<br>t answer questio            | ll sec<br>ns 46 | tion<br>3–491  | D         |  |  |  |
|--|---|---|---|--|-----------------|----------------|-----------|--|--|--|
|  | Did the organization engage in direct or indirect   |   |   | in opposition to                                 |                 | Yes            | No        |  |  |  |
|  | candidates for public office? If "Yes," complete S  |   |   |  | 46              |                |           |  |  |  |
|  | Did the organization engage in lobbying activities  |   |   |  | 47              |                | <u> </u>  |  |  |  |
|  | Is the organization a school as described in section  |   | •   |  | 48              |                | <b> </b>  |  |  |  |
|  | Did the organization make any transfers to an exi<br>If "Yes," was the related organization a section 5.              | = -   | ed organization?.                                   |  | 49a<br>49b      |                | _         |  |  |  |
|  | Complete this table for the organization's five high  |   |   |  |                 | es an          | d kev     |  |  |  |
|  | employees) who each received more than \$100,0  |   |   |  |                 |                |           |  |  |  |
|  | (a) Name and address of each employee paid more   | (b) Title and average hours per week                                      | (c) Compensation                                    | (d) Contributions to<br>employee benefit plans & | (e)             | Expen          | ise       |  |  |  |
|  | than \$100,000  | devoted to position   |   | deferred compensation                            |                 | allowa         |           |  |  |  |
|  |   |   |   |  |                 |                |           |  |  |  |
|  |   |   | <del></del>   | -  |                 |                |           |  |  |  |
|  |   |   |   |  |                 |                |           |  |  |  |
|  |   |   |   |  |                 |                |           |  |  |  |
|  |   |   |   |  |                 |                |           |  |  |  |
|  |   |   |   |  |                 |                |           |  |  |  |
|  |   |   |   |  |                 |                |           |  |  |  |
|  |   |   |   |  |                 |                |           |  |  |  |
|  | Total number of other employees paid over \$100   |   | 1   | <u> </u>   |                 | _              |           |  |  |  |
| \$100,000 of compensation from the organization. If there is none, enter "None."  (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) |   |   |   |  |                 |                |           |  |  |  |
|  |   |   |   |  |                 |                |           |  |  |  |
| d  | Total number of other independent contractors e   | each receiving over \$100,0   | 000 •   |  |                 |                |           |  |  |  |
|  | Under penalties of perjury, I declare that I have examine and belief, it is true, correct, and complete Declaration   | ed this return, including accompai<br>of preparer (other than officer) is | nying schedules and sta<br>based on all information | itements, and to the bes                         | any kno         | knowl<br>wledg | edge<br>e |  |  |  |
| Sign<br>Here   | 9/30/10   |   |   |  |                 |                |           |  |  |  |
|  | Signature of officer  | 1   |   | Date   |                 |                |           |  |  |  |
|  | Jacqueline Weinstock, Treasurer Type or print name and title  |   |   | <del></del>                                      |                 |                |           |  |  |  |
| Paid   | Preparer's signature  | Date  | Check if self-<br>employed ▶                        | Preparer's identifying nur                       | nber (Se        | <br>e instruc  | tions)    |  |  |  |
| Prepare<br>Use On  | i full Straine tor  | ·   | EII   | V •  |                 |                |           |  |  |  |
|  | address, and ZIP + 4  |   | Ph  | one no 🕨   |                 | _              |           |  |  |  |
| May th   | e IRS discuss this return with the preparer shown   | above? See instructions   | <u> </u>  | ▶ 🗸  | ] Yes           |                | No        |  |  |  |