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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning JUL 1, 2009, and ending JUN 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of foundation THE ANGELL FOUNDATION		A Employer identification number 01-0789717
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number 310-475-9700
	City or town, state, and ZIP code LOS ANGELES, CA 90024		C If exemption application is pending, check here <input type="checkbox"/>
			D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 98564377.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	19452107.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1915144.	1915144.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-61705.			
	b Gross sales price for all assets on line 6a	31941787.			
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	-292983.	-292983.		STATEMENT 2	
12 Total. Add lines 1 through 11	21012563.	1622161.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	62000.	29000.		30000.
	14 Other employee salaries and wages	204500.	0.		187400.
	15 Pension plans, employee benefits	52543.	5728.		42875.
	16a Legal fees	5700.	0.		1312.
	b Accounting fees	10911.	0.		0.
	c Other professional fees	522519.	319000.		185554.
	17 Interest				
	18 Taxes	29952.	9827.		17923.
	19 Depreciation and depletion	14191.	0.		
	20 Occupancy	59679.	0.		53711.
	21 Travel, conferences, and meetings	4777.	0.		4777.
	22 Printing and publications				
	23 Other expenses	141881.	30321.		59690.
	24 Total operating and administrative expenses. Add lines 13 through 23	1108653.	393876.		583242.
	25 Contributions, gifts, grants paid	4009865.			4009865.
26 Total expenses and disbursements. Add lines 24 and 25	5118518.	393876.		4593107.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	15894045.				
b Net investment income (if negative, enter -0-)		1228285.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	50000.	4302343.	4302343.
	2 Savings and temporary cash investments	23565752.		
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 664130.			
	Less: allowance for doubtful accounts ▶	472412.	664130.	540273.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 9	3815433.	22883136.	23060197.
	b Investments - corporate stock STMT 10	34217589.	40872365.	42429722.
	c Investments - corporate bonds STMT 11	18070404.	25694792.	25290593.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	2107470.	2805778.	2771277.
	14 Land, buildings, and equipment: basis ▶ 79888.			
	Less: accumulated depreciation STMT 13 ▶ 31698.	39693.	48190.	48190.
	15 Other assets (describe ▶ STATEMENT 14)	95440.	121782.	121782.
	16 Total assets (to be completed by all filers)	82434193.	97392516.	98564377.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 15)	6314.	10660.	
	23 Total liabilities (add lines 17 through 22)	6314.	10660.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	82427879.	97381856.	
	30 Total net assets or fund balances	82427879.	97381856.	
	31 Total liabilities and net assets/fund balances	82434193.	97392516.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	82427879.
2 Enter amount from Part I, line 27a	2	15894045.
3 Other increases not included in line 2 (itemize) ▶ INCOME ON BOOKS-FMV INCREASE	3	181823.
4 Add lines 1, 2, and 3	4	98503747.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	1121891.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	97381856.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SCHEDULES AVAILABLE ON REQUEST		P		
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 31941787.		32003492.	-61705.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			-61705.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 -61705.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	4144925.	70079334.	.059146
2007	3355973.	65209173.	.051465
2006	3536295.	57342252.	.061670
2005	2497499.	42875901.	.058249
2004	1094222.	28214311.	.038783
2 Total of line 1, column (d)			2 .269313
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .053863
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 85670150.
5 Multiply line 4 by line 3			5 4614451.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 12283.
7 Add lines 5 and 6			7 4626734.
8 Enter qualifying distributions from Part XII, line 4			8 4593107.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	24566.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	24566.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	24566.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 11376.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c 33964.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	45340.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	20774.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 20774. Refunded		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation SEE STATEMENT 16		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 17	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>ANGELLFOUNDATION.ORG</u>	13	X	
14	The books are in care of ► <u>PERRY ORETZKY</u> Telephone no. ► <u>310-475-9700</u> Located at ► <u>10880 WILSHIRE BLVD #920, LOS ANGELES, CA</u> ZIP+4 ► <u>90024</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15 N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► _____ , _____ , _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PERRY ORETZKY 10880 WILSHIRE BLVD., #920 LOS ANGELES, CA 90024	PRESIDENT 25.00	62000.	1820.	0.
MARIAN BUKRINSKY 10880 WILSHIRE BLVD., #920 LOS ANGELES, CA 90024	SECRETARY 3.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ANGEL ROBERSON - 10880 WILSHIRE BLVD #920, LOS ANGELES, CA 90024	SR PROG OFF 50.00	100000.	3000.	0.
FRAN KAPLAN - 10880 WILSHIRE BLVD #920, LOS ANGELES CA	ADMINSTRATOR 40.00	57000.	1710.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
VOYAGER MGMT, LLC - 11111 SANTA MONICA BLVD. STE 1800, LOS ANGELES, CA 90025	INVESTMENT SERVICES	191899.
JANIS MINTON CONSULTING - 2444 WILSHIRE BLVD STE 622, SANTA MONICA, CA 90403	PROGRAM SERVICE CONSULTATION	90000.
CITY NATIONAL SECURITIES 400 N ROXBURY DR, BEVERLY HILLS, CA 90210	INVESTMENT SERVICES	52782.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NOT APPLICABLE

0.

2

3

4

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	66826953.
b	Average of monthly cash balances	1b	20147819.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	86974772.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	86974772.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1304622.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	85670150.
6	Minimum investment return. Enter 5% of line 5	6	4283508.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4283508.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	24566.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	24566.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4258942.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4258942.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4258942.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4593107.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4593107.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	4593107.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII. Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				4258942.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005	363336.			
c From 2006	724810.			
d From 2007	138018.			
e From 2008	660470.			
f Total of lines 3a through e	1886634.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 4593107.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				4258942.
e Remaining amount distributed out of corpus	334165.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2220799.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2220799.			
10 Analysis of line 9:				
a Excess from 2005	363336.			
b Excess from 2006	724810.			
c Excess from 2007	138018.			
d Excess from 2008	660470.			
e Excess from 2009	334165.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 19				
Total			3a	4009865.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a NOT APPLICABLE				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				1915144.
5 Net rental income or (loss) from real estate:				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				-292983.
8 Gain or (loss) from sales of assets other than inventory				-61705.
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a				
b				
c				
d				
e				
12 Subtotal. Add columns (b), (d), and (e)		0.	0.	1560456.
13 Total. Add line 12, columns (b), (d), and (e)				1560456.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		X
	(2) Other assets		X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]



2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	 Signature of officer or trustee		5/16/11 Date	PRESIDENT Title
	Paid Preparer's Use Only	 Preparer's signature	5/16/11 Date	Check if self-employed <input type="checkbox"/>
	Firm's name (or yours if self-employed), address, and ZIP code PERRY S. ORETZKY, AN ACCTCY CORP. 10880 WILSHIRE BLVD., SUITE 920 LOS ANGELES, CA 90024			Preparer's identifying number EIN ▶ 75-3253582 Phone no. 310-475-9700

Form **990-PF** (2009)

Schedule B(Form 990, 990-EZ,
or 990-PF).Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

THE ANGELL FOUNDATION

01-0789717

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE ANGELL FOUNDATION

01-0789717

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ANGELL FAMILY TRUST(ONGOING CONTRIBUTOR) 10880 WILSHIRE BLVD #920 LOS ANGELES, CA 90024	\$ 19452107.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
THE ANGELL FOUNDATION	01-0789717

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE ANGELL FOUNDATION

01-0789717

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTER	120105SL		5.00	17	2831.			2831.	1698.		566.
2	FURNITURE	062906SL		7.00	17	785.			785.	336.		112.
3	EQUIPMENT	062906SL		5.00	17	75.			75.	45.		15.
4	FURNITURE	072506SL		7.00	17	1553.			1553.	555.		222.
5	FURNITURE	101806SL		7.00	17	325.			325.	115.		46.
6	FURNITURE	101806SL		7.00	17	460.			460.	165.		66.
7	TELEPHONE	090506SL		5.00	17	6533.			6533.	3267.		1307.
8	COMPUTERS	100306SL		5.00	17	6046.			6046.	3023.		1209.
9	MISC	121506SL		5.00	17	159.			159.	80.		32.
10	PRINTER	101806SL		5.00	17	433.			433.	217.		87.
11	FAX	101806SL		5.00	17	325.			325.	163.		65.
12	SCANNER	121907SL		5.00	17	832.			832.	249.		166.
13	GIFTS SOFTWARE	022008		60M	43	32957.			32957.	8869.		6591.
14	TELEPHONE	100909SL		7.00	16	1867.			1867.			200.
15	PROJECTOR	122109SL		7.00	16	549.			549.			39.
16	READERS	012110SL		5.00	19B	1317.		659.	658.			708.
17	SHREDDER	012110SL		7.00	19C	511.		256.	255.			270.
18	WEBDESIGN	060110SL		7.00	19C	12854.		6427.	6427.			6542.

828102
06-24-08

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

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Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
19	DESKS (2)	120509SL		7.00	16	1612.			1612.			134.
20	CONF TABLE	120509SL		7.00	16	1097.			1097.			91.
21	CONF TABLE CHAIRS	120509SL		7.00	16	2616.			2616.			218.
22	LUCITE BASE	020210SL		7.00	19C	220.		110.	110.			116.
23	MISC (LR)	052110SL		7.00	19C	1209.		605.	604.			616.
24	CHAIRS RECEIPT	022310SL		7.00	19C	1605.		803.	802.			846.
25	FRAMING	050710SL		7.00	19C	1017.		509.	508.			518.
* TOTAL 990-PF PG 1						79788.		9369.	70419.	18782.	0.	20782.
DEPR & AMORT												

FORM 990-PF . DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CNB	1185654.	0.	1185654.
FIRST TRUST DEEDS	9929.	0.	9929.
GOLDMAN SACHS CAP GROWTH FD	0.	0.	0.
NET LEASE PRIVATE REIT V	0.	0.	0.
NET LEASE PRIVATE REIT VI	87233.	0.	87233.
NET LEASE PRIVATE REIT VIIA	27274.	0.	27274.
REED CONNER	45009.	0.	45009.
SADDLE SPRINGS	197.	0.	197.
US BANK- CAMBIAR	74415.	0.	74415.
WELLS FARGO	485433.	0.	485433.
TOTAL TO FM 990-PF, PART I, LN 4	1915144.	0.	1915144.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LAZARUS INV PARTNERS LLC	-201568.	-201568.	
PLAINS ALL AMERICAN PIPELINE	6021.	6021.	
ENTERPRISE PRODUCTS PART	-13416.	-13416.	
LAKEWOOD SOUTH INVESTORS	12177.	12177.	
FIREBIRD REPUBLICS FUND	-67442.	-67442.	
TIGER GLOBAL PRIVATE INVESTORS	15819.	15819.	
ABP PARTNERSHIP	1449.	1449.	
LEGACY RESERVES	1164.	1164.	
TIGER GLOBAL PRIVATE INVESTORS	-5555.	-5555.	
TEEKAY LNG PARTNERS	-3964.	-3964.	
GMT EXPLORATION	-37579.	-37579.	
ALLIANCE BERNSTEIN	-182.	-182.	
MISCELLANEOUS	93.	93.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-292983.	-292983.	

FORM 990-PF	LEGAL FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	5700.	0.		1312.
TO FM 990-PF, PG 1, LN 16A	5700.	0.		1312.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT FEES/ACCTG	10911.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	10911.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GRANT MANAGEMENT	98491.	0.		98491.
INVESTMENT MANAGEMENT	318965.	319000.		0.
PROGRAM EXPENSE	87063.	0.		87063.
ADMINISTRATIVE FEES	18000.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	522519.	319000.		185554.

FORM 990-PF	TAXES		STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES	554.	0.		0.
TAXES WITHHELD ON DIVIDENDS	7433.	7433.		0.
PAYROLL TAXES	21965.	2394.		17923.
TO FORM 990-PF, PG 1, LN 18	29952.	9827.		17923.

FORM 990-PF	OTHER EXPENSES		STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SUBSCRIPTIONS AND PROF ASSN'S	9710.	0.		9710.
OFFICE EXPENSE	10835.	0.		9751.
LIFE INSURANCE	101070.	30321.		30321.
PARKING	8818.	0.		7936.
INSURANCE	5799.	0.		0.
MISC	-942.	0.		1972.
AMORTIZATION	6591.	0.		0.
TO FORM 990-PF, PG 1, LN 23	141881.	30321.		59690.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
DESCRIPTION	AMOUNT		
ADDITIONAL PRIOR PERIOD CAPITAL LOSS 06/30/09	1121891.		
TOTAL TO FORM 990-PF, PART III, LINE 5	1121891.		

FORM 990-PF . U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT OBLIGATIONS	X		22883136.	23060197.
TOTAL U.S. GOVERNMENT OBLIGATIONS			22883136.	23060197.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			22883136.	23060197.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE EQUITIES	40872365.	42429722.
TOTAL TO FORM 990-PF, PART II, LINE 10B	40872365.	42429722.

FORM 990-PF CORPORATE BONDS STATEMENT 11

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	25694792.	25290593.
TOTAL TO FORM 990-PF, PART II, LINE 10C	25694792.	25290593.

FORM 990-PF OTHER INVESTMENTS STATEMENT 12

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
REAL ESTATE ENTITIES	COST	1438613.	1485965.
OIL AND GAS	COST	858223.	793200.
PRIVATE PLACEMENTS	COST	350000.	350000.
PARTNERSHIP	COST	158942.	142112.
TOTAL TO FORM 990-PF, PART II, LINE 13		2805778.	2771277.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 13

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	2831.	2264.	567.
FURNITURE	785.	448.	337.
EQUIPMENT	75.	60.	15.
FURNITURE	1553.	777.	776.
FURNITURE	325.	161.	164.
FURNITURE	460.	231.	229.
TELEPHONE	6533.	4574.	1959.
COMPUTERS	6046.	4232.	1814.
MISC	159.	112.	47.
PRINTER	433.	304.	129.
FAX	325.	228.	97.
SCANNER	832.	415.	417.
GIFTS SOFTWARE	32957.	15460.	17497.
TELEPHONE	1867.	200.	1667.
PROJECTOR	549.	39.	510.
READERS	1317.	708.	609.
SHREDDER	511.	270.	241.
WEBDESIGN	12854.	6542.	6312.
DESKS (2)	1612.	134.	1478.
CONF TABLE	1097.	91.	1006.
CONF TABLE CHAIRS	2616.	218.	2398.
LUCITE BASE	220.	116.	104.
MISC (LR)	1209.	616.	593.
CHAIRS RECEPT	1605.	846.	759.
FRAMING	1017.	518.	499.
TOTAL TO FM 990-PF, PART II, LN 14	79788.	39564.	40224.

FORM 990-PF OTHER ASSETS STATEMENT 14

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORGANIZATION EXPENSE	500.	0.	0.
DEPOSITS	3500.	5862.	5862.
LIFE INS	91440.	115920.	115920.
TO FORM 990-PF, PART II, LINE 15	95440.	121782.	121782.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 15
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PENSION CONTRIBUTION PAYABLE	6314.	10660.
TOTAL TO FORM 990-PF, PART II, LINE 22	6314.	10660.

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT 16
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EXPLANATION

DELAWARE HAS NO FILING REQUIREMENT.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT 17
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NAME OF CONTRIBUTOR

ADDRESS

ANGELL FAMILY TRUST

10880 WILSHIRE BLVD #920,
LOS ANGELES, CA 90024

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT 18
	PART XV, LINES 2A THROUGH 2D	

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

PERRY ORETZKY
10880 WILSHIRE BLVD #920
LOS ANGELES, CA 90024

TELEPHONE NUMBER

310-475-9700

FORM AND CONTENT OF APPLICATIONS

INITIAL CONTACT LETTER

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS ARE LIMITED TO AREAS OF FOCUS FOUND IN THE MISSION STATEMENT: YOUTH, EDUCATION, SPIRITUALITY, ARTS AND SOCIAL JUSTICE IN SOUTHERN CALIFORNIA AND NEW ENGLAND.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 19

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
100 BLACK MEN OF L.A. (YOUNG BLACK SCHOLARS) LOS ANGELES, CA	NONE COLLEGE PREP	PUBLIC CHARITY	25000.
ALLIANCE FOR CHILDRENS RIGHTS LOS ANGELES, CA	NONE SUPPORT EMANCIPATED FOSTER YOUTH	LEGAL AID FOUNDATION	30000.
BENJAMIN FRANKLIN INST OF TECH BOSTON, MA	NONE TECHINICAL TRAINING	PUBLIC CHARITY	50000.
BEYOND SHELTER LOS ANGELES, CA	NONE HOMELESS SHELTER	PUBLIC CHARITY	50000.
BRIGHT PROSPECTS POMONA, CA	NONE COLLEGE ACCESS	PUBLIC CHARITY	50000.
BRYANT TEMPLE AME LOS ANGELES, CA	NONE SPIRITUAL GROWTH	AFRICAN METHODIST EPISC CH	50000.
CALIFORNIA COMMUNITY FOUNDATION (LA PARTNERSHIP FOR EARLY CHILDHOOD INV) LOS ANGELES, CA	NONE EARLY CHILDHOOD EDUCATION	PUBLIC CHARITY	15000.
CAREERS THROUGH CULINARY ARTS WOODLAND HILLS, CA	NONE TECHINICAL TRAINING	PUBLIC CHARITY	35000.

THE ANGELL FOUNDATION

01-0789717

CENTER FOR COURAGE AND RENEWAL BAINBRIDGE ISLAND, WA	NONE SPIRITUAL GROWTH FOR SCHOOL PRINCIPALS	PUBLIC CHARITY	50000.
CHILDRENS BUREAU OF SO CAL LOS ANGELES, CA	NONE EARLY CHILDHOOD EDUCATION	PUBLIC CHARITY	25000.
COLLEGE BOUND CERRITOS, CA	NONE SECONDARY EDUCATION AND TUTORING	PUBLIC CHARITY	50000.
COLLEGE MATCH SANTA MONICA, CA	NONE COLLEGE ACCESS	PUBLIC CHARITY	40000.
COMMUNITY BUILD LOS ANGELES, CA	NONE COLLEGE PREP	PUBLIC CHARITY	35000.
COMMUNITY COALITION LOS ANGELES, CA	NONE COLLEGE PREP	PUBLIC CHARITY	35000.
FIVE ACRES-THE BOYS AND GIRLS AID SOCIETY OF LA PASADENA, CA	NONE EMANCIPATED FOSTER YOUTH TRAINING	PUBLIC CHARITY	25000.
FORD THEATER FOUNDATION (LA COUNTY ARTS COMMISSION) LOS ANGELES, CA	NONE ARTS EDUCATION	PUBLIC CHARITY	31000.
FRIENDS OF FOSTER CHILDREN ARCADIA, CA	NONE SCHOLARSHIPS AND FOSTER YOUTH SUPPORT	PUBLIC CHARITY	30000.
FRIENDS, THE FOUNDATION OF THE CALIFORNIA AFRICAN AMERICAN MUSEUM LOS ANGELES, CA	NONE MUSEUM	PUBLIC CHARITY	30000.

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FULFILLMENT FUND LOS ANGELES, CA	NONE COLLEGE ACCESS	PUBLIC CHARITY	35000.
GOOD STEWARD FOUNDATION OF THE BISHOP MARSHALL SCHOOL MORRISVILLE, VT	NONE SCHOLARSHIP GRANTS	CATHOLIC CHURCH	50000.
GRACE RESOURCES LANCASTER, CA	NONE FOOD BANK	PUBLIC CHARITY	25000.
GREAT HEIGHTS INC (CREATIVE WELLNESS INST) BIRMINGHAM, AL	NONE SOCIAL JUSTICE	PUBLIC CHARITY	30000.
HATHAWAY SYCAMORES PASADENA, CA	NONE EMANCIPATED FOSTER YOUTH TRAINING	PUBLIC CHARITY	25000.
HEBREW UNION COLLEGE LOS ANGELES, CA	NONE SOCIAL JUSTICE	UNIVERSITY	26215.
HILLSIDES PASADENA, CA	NONE SUPPORT FOSTER CARE	PUBLIC CHARITY	100000.
HOBART SHAKESPEAREAN LOS ANGELES, CA	NONE ARTS EDUCATION- INNER CITY ELEMENTARY SCHOOLS	PUBLIC CHARITY	30000.
HOLY SPIRIT RETREAT CENTER LOS ANGELES, CA	NONE SPIRITUALITY STUDY	CATHOLIC CHURCH	50000.
HOMEBOY INDUSTRIES LOS ANGELES, CA	NONE TECHINICAL TRAINING, SPIRITUALITY STUDY	PUBLIC CHARITY	75000.

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HUC-SKIRBALL CULTURAL CENTER LOS ANGELES, CA	NONE SUPPORT FOR ART EXHIBITION	MUSEUM FOUNDATION	35000.
IMMACULATE HEART (LA CAS DE MARIA) MONTECITO, CA	NONE RETREAT SCHOLARSHIPS SPIRITUALITY STUDY	CATHOLIC CHURCH	35000.
INNER CITY ARTS LOS ANGELES, CA	NONE ARTS EDUCATION- INNER CITY ELEMENTARY SCHOOLS	PUBLIC CHARITY	50000.
INNER CITY FILMMAKERS LOS ANGELES, CA	NONE ARTS EDUCATION, HIGH SCHOOL	PUBLIC CHARITY	25000.
INSTITUTE FOR JEWISH SPIRITUALITY NEW YORK, NY	NONE SCHOLARSHIP GRANTS, SO CAL AND NEW ENGLAND	PUBLIC CHARITY	50000.
INTERFAITH FOOD CENTER WHITTIER, CA	NONE FOOD BANK	PUBLIC CHARITY	25000.
JEWISH FAMILY SERVICE OF LOS ANGELES LOS ANGELES, CA	NONE FOOD BANK	PUBLIC CHARITY	75000.
JEWISH FREE LOAN ASSOCIATION LOS ANGELES, CA	NONE EMERGENCY LOAN FUND	PUBLIC CHARITY	100000.
JEWISH FUNDS FOR JUSTICE NEW YORK, NY	NONE SOCIAL JUSTICE	PUBLIC CHARITY	75000.
LAMOILLE COMMUNITY FOOD SHARE MORRISVILLE, VT	NONE FOOD BANK	PUBLIC CHARITY	15000.

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LOS ANGELES FAMILY HOUSING NO HOLLYWOOD, CA	NONE HOMELESS SHELTER	PUBLIC CHARITY	50000.
LOS ANGELES REGIONAL FOODBANK LOS ANGELES, CA	NONE FOOD BANK	PUBLIC CHARITY	150000.
MAR VISTA FAMILY CENTER MAR VISTA CA	NONE DAY CAMP, SPIRITUALITY PROJECT	PUBLIC CHARITY	85000.
MARY AND JOSEPH RETREAT CENTER RANCHO PALOS VERDE, CA	NONE SPIRITUAL GROWTH	CATHOLIC CHURCH	48150.
MEND-MEETING EACH NEED WITH DIGNITY PACOIMA, CA	NONE FOOD BANK	PUBLIC CHARITY	100000.
MISC CONTRIBUTIONS-SCHEDULE ATTACHED VARIOUS	NONE SCHEDULE ATTACHED	PUBLIC CHARITY	185500.
OCCIDENTAL COLLEGE LOS ANGELES, CA	NONE SPIRITUAL GROWTH	UNIVERSITY	50000.
OCEAN PARK COMMUNITY CENTER SANTA MONICA, CA	NONE HOMELESS SHELTER	PUBLIC CHARITY	50000.
ONE VOICE SANTA MONICA, CA	NONE COLLEGE PREP/FAMILY ASSISTANCE	PUBLIC CHARITY	70000.
OXFAM AMERICA BOSTON, MA	NONE DISASTER RELIEF	PUBLIC CHARITY	100000.

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PASADENA PLAYHOUSE PASADENA, CA.	NONE THEATER ARTS	PUBLIC CHARITY	50000.
PEOPLE ASSISTING THE HOMELESS LOS ANGELES, CA	NONE HOMELESS SHELTER	PUBLIC CHARITY	50000.
POSSE FOUNDATION LOS ANGELES, CA	NONE COLLEGE PREP	PUBLIC CHARITY	25000.
PROJECT GRAD NO HOLLYWOOD, CA	NONE COLLEGE PREP	PUBLIC CHARITY	50000.
PROVIDENCE COLLEGE PROVIDENCE, RI	NONE SCHOLARSHIP GRANTS/SPIRITUALITY	CATHOLIC COLLEGE	350000.
PS ARTS LOS ANGELES, CA	NONE ARTS EDUCATION-ELEMENTARY SCHOOL STUDENTS	PUBLIC CHARITY	25000.
RHODE ISLAND COMMUNITY FOOD BANK PROVIDENCE, RI	NONE FOOD BANK	PUBLIC CHARITY	100000.
RYMAN ARTS LOS ANGELES, CA	NONE TECHINICAL TRAINING	PUBLIC CHARITY	40000.
SANTA MONICA YWCA SANTA MONICA, CA	NONE EMANCIPATED FOSTER YOUTH TRAINING	PUBLIC CHARITY	25000.
SOUTHERN CALIFORNIA EDUCATION FUND LOS ANGELES, CA	NONE SOCIAL JUSTICE IN SOUTH CENTRAL LA	PUBLIC CHARITY	25000.

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SPECTRUM YOUTH BURLINGTON, VT	NONE FOSTER YOUTH SUPPORT, EDUCATION	PUBLIC CHARITY	30000.
ST JOSEPHS CENTER VENICE, CA	NONE HOMELESS SHELTER	PUBLIC CHARITY	50000.
ST MARYS ACADEMY BAY VIEW RIVERSIDE, RI	NONE EDUCATION PROGRAM	SCHOOL	50000.
STEP UP ON SECOND SANTA MONICA, CA	NONE HOMELESS SHELTER	PUBLIC CHARITY	50000.
STREETLIGHTS LOS ANGELES, CA	NONE JOB TRAINING COLLEGE LEVEL	PUBLIC CHARITY	30000.
SUCCESS THROUGH THE ARTS LOS ANGELES, CA	NONE HIGH SCHOOL EDUCATION, ARTS AND TUTORING	PUBLIC FOUNDATION	50000.
TEACH FOR AMERICA LOS ANGELES, CA	NONE SUPPORT FOR TEACHING PROGRAM IN PUBLIC SCHOOLS	PUBLIC CHARITY	50000.
UNITED FRIENDS OF THE CHILDREN LOS ANGELES, CA	NONE EMANCIPATED FOSTER YOUTH TRAINING	PUBLIC CHARITY	50000.
UNITED STATES CONFERENCE OF BISHOPS (CHRIST THE KING SCHOOL) BURLINGTON, VT	NONE EDUCATION PROGRAM	CATHOLIC CHURCH	30000.
UNIVERSITY OF SO CA LOS ANGELES, CA	NONE COLLEGE PREP	UNIVERSITY	50000.

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UNUSUAL SUSPECTS CULVER CITY, CA	NONE ACTING TRAINING MIDDLE AND HIGH SCHOOL	PUBLIC CHARITY	35000.
VENICE ARTS VENICE, CA	NONE MIDDLE SCHOOL PHOTO ARTS	PUBLIC CHARITY	35000.
VERMONT FOOD BANK SOUTH BARR, VT	NONE FOOD BANK	PUBLIC CHARITY	100000.
VOLUNTEERS OF AMERICA LOS ANGELES, CA	NONE COLLEGE ACCESS	PUBLIC CHARITY	50000.
WESTSIDE CHILDRENS CTR CULVER CITY, CA	NONE EARLY CHILDHOOD EDUCATION	PUBLIC CHARITY	34000.
WESTSIDE FOOD BANK SANTA MONICA, CA	NONE FOOD BANK	PUBLIC CHARITY	100000.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

4009865.

The Angell Foundation

Donee Name and Address	Activity Classification	Amount	Relationship
Contribution			
ACLU OF SOUTHERN CALIFORNIA 1313 W 8th St. Los Angeles, CA 90017 Payee American Civil Liberties Union Inc- Of Southern Calif Inc	Social Justice General/Other	\$2,500	Foundation: NONE
ALLIANCE FOR CHILDREN'S RIGHTS 3333 Wilshire Blvd. #550 Los Angeles, CA 90010 Payee Alliance for Children's Rights Org Status: 501(c)3	Youth Foster Youth/Emancipation	\$10,000	Foundation: NONE
ASIAN PACIFIC AMERICAN LEGAL CENTER OF SOUTHERN CALIFORNIA INC. 1145 Wilshire Blvd., 2nd Fl. Los Angeles, CA 90017 Payee Asian Pacific American Legal Center Of Southern California Inc Org Status: 501(c)3	Social Justice General/Other	\$5,000	Foundation: NONE
ASSUMPTION BVM CHURCH 791 Pottery Ave Providence, RI 02907 Payee Assumption BVM Church	Social Justice Food and Shelter Assistance	\$15,000	Foundation: NONE
CASA 0101 P.O. Box 33363 Los Angeles, CA 90033 Payee Casa 0101 Inc Org Status: 501(c)3	Art General/Other	\$3,000	Foundation: NONE
CENTER FOR NONPROFIT MANAGEMENT 1000 N Alameda St. #250 Los Angeles, CA 90012 Payee Southern California Center For Nonprofit Management Org Status: 501(c)3	Social Justice General/Other	\$1,000	Foundation: NONE
CENTRAL VERMONT CATHOLIC SCHOOL - ST. MONICA SCHOOL 79 Summer St. Barre, VT 05641 Payee Central Vermont Catholic School	Education General/Other	\$10,000	Foundation: NONE
ELDRIDGE PUBLIC LIBRARY 564 Main St. Chatham, MA 02633 Payee Eldredge Public Library Org Status: 501(c)3	Education General/Other	\$5,000	Foundation: NONE
ESSENCE OF LIGHT 744 West 111th St. Los Angeles, CA 90044 Payee Essence of Light	Social Justice Food and Shelter Assistance	\$4,000	Foundation: NONE
FORD THEATRE FOUNDATION 2580 Cahuenga Blvd. Los Angeles, CA 90068 Payee Ford Theatre Foundation Org Status: 501(c)3	Art General/Other	\$6,000	Foundation: NONE
HARWICH CONSERVATION TRUST P O Box 101 South Harwich, MA 02661 Payee Harwich Conservation Trust Org Status: 501(c)3	Social Justice General/Other	\$5,000	Foundation: NONE

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Donor Name and Address	Activity Classification	Amount	Relationship
HEIFER PROJECT INTERNATIONAL P O Box 8058 Little Rock, AR 72203 Payee: Heifer Project International Org. Status: 501(c)3	Social Justice-General/Other	\$2,500	Foundation: NONE
HOLY CROSS CHURCH P O Box 1266 Morrisonville, VT 05661 Payee: Roman Catholic Diocese Of Burlington Org. Status: 501(c)3	Social Justice-Food and Shelter Assistance	\$10,000	Foundation: NONE
HOMEBOY INDUSTRIES 130 West Bruno St. Los Angeles, CA 90012 Payee: Homeboy Industries Org. Status: 501(c)3	Education-General/Other	\$5,000	Foundation: NONE
HOMEBOY INDUSTRIES 130 West Bruno St. Los Angeles, CA 90012 Payee: Homeboy Industries Org. Status: 501(c)3	Education-General/Other	\$6,000	Foundation: NONE
HOMEBOY INDUSTRIES 130 West Bruno St. Los Angeles, CA 90012 Payee: Homeboy Industries Org. Status: 501(c)3	Education-General/Other	\$5,000	Foundation: NONE
INNER CITY EDUCATION FOUNDATION 5150 W Goldleaf Circle, Suite 401 Los Angeles, CA 90056 Payee: Inner City Education Foundation	Education-General/Other	\$6,000	Foundation: NONE
INSTITUTE FOR ADVANCED CATHOLIC STUDIES 835 W 34th St. URC #102 Los Angeles, CA 90089 Payee: Institute For Advanced Catholic Studies Org. Status: 501(c)3	Spirituality-General/Other	\$5,000	Foundation: NONE
JEWISH FAMILY SERVICE OF LOS ANGELES 3580 Wilshire Blvd. #700 Los Angeles, CA 90010 Payee: Jewish Family Service Of Los Angeles Org. Status: 501(c)3	Social Justice-Food and Shelter Assistance	\$1,000	Foundation: NONE
KCRW FOUNDATION 1900 Pico Blvd. Santa Monica, CA 90405 Payee: Kcrw Foundation Inc Org. Status: 501(c)3	Social Justice-General/Other	\$2,500	Foundation: NONE
LINCOLN MIDDLE SCHOOL PTSA 1501 California Ave Santa Monica, CA 90403 Payee: Pta California Congress Of Parents Teachers & Students Inc Org. Status: 501(c)3	Education-General/Other	\$1,250	Foundation: NONE

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Donee Name and Address	Activity Classification	Amount	Relationship
LOS ANGELES LEADERSHIP ACADEMY 234 E Ave 33 Los Angeles, CA 90031 Payee Los Angeles Leadership Academy	Education General/Other	\$2,500	Foundation: NONE
METIVTA 10880 Wilshire Blvd., Ste 920 Los Angeles, CA 90024 Payee Metivta A Center for Contemplative Judaism Org. Status 501(c)3	Spirituality General/Other	\$5,000	Foundation: NONE
MORNING STAR FOUNDATION P.O. Box 83805 Los Angeles, CA 90083 Payee Friends of the Universe Inc.	Spirituality General/Other	\$2,000	Foundation: NONE
NORTH HOLLYWOOD INTERFAITH FOOD PANTRY 4387 Troost Ave Studio City, CA 91604 Payee North Hollywood Interfaith Food Pantry	Social Justice Food and Shelter Assistance	\$10,000	Foundation: NONE
PEACE4KIDS 1315 N. Buhs Rd. #6 Compton, CA 90221 Payee Peace 4 Kids Org. Status 501(c)3	Youth Foster Youth/Emancipation	\$6,000	Foundation: NONE
REACH OUT AND READ ALABAMA P.O. Box 477 Clay, AL 35048 Payee Alabama Chapter Of The American Academy Of Pediatrics Org. Status 501(c)3	Youth General/Other	\$5,000	Foundation: NONE
RICARDO MONTALBAN FOUNDATION 1615 Vine St. Hollywood, CA 90028 Payee Ricardo Montalban-Nosotros Foundation Inc.	Art General/Other	\$5,000	Foundation: NONE
SAN FERNANDO COMMUNITY MENTAL HEALTH CENTER 6842 Van Nuys Blvd., 6th Fl. Van Nuys, CA 91405 Payee San Fernando Valley Community Mental Health Center Org. Status 501(c)3	Social Justice General/Other	\$6,000	Foundation: NONE
SANTA MONICA HIGH SCHOOL PARENT TEACHER ASSOCIATION 601 Pico Blvd. Santa Monica, CA 90405 Payee Santa Monica High School Parent Teacher Association	Education General/Other	\$1,250	Foundation: NONE
SELMA DALLAS COUNTY PUBLIC LIBRARY FOUNDATIONS INC. 1103 Selma Ave Selma, AL 36701 Payee Selma Dallas County Public Library Foundations Inc Org. Status 501(c)3	Education Early Childhood Education	\$5,000	Foundation: NONE
ST. JOSEPH CENTER 204 Hampton Dr. Venice, CA 90291 Payee St Joseph Center Org. Status 501(c)3	Social Justice General/Other	\$1,000	Foundation: NONE

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Donee Name and Address	Activity Classification	Amount	Relationship
TEMPLE EMANUEL OF BEVERLY HILLS 8844 Burton Way Beverly Hills, CA 90211 Payee Temple Emanuel of Beverly Hills	Spirituality-General/Other	\$2,000	Foundation: NONE
EMERGING PRACTITIONERS IN PHILANTHROPY 10 East 34th St #10 New York, NY 10016 Payee: Tides Center	Social Justice-General/Other	\$1,500	Foundation: NONE
UNION DE VECINOS DE PICO ALISO 346 S Gless St. Los Angeles, CA 90033 Payee Union De Vecinos De Pico Aliso Org Status: 501(c)3	Social Justice-General/Other	\$3,000	Foundation: NONE
URBAN AND ENVIRONMENTAL POLICY INSTITUTE Occidental College 1600 Campus Rd. MS M-1 Los Angeles, CA 90041 Payee Urban and Environmental Policy Institute	Social Justice-General/Other	\$1,000	Foundation: NONE
USC GAYLE GARNER ROSKI SCHOOL OF FINE ARTS Watt Hall Rm. 104 Los Angeles, CA 90089 Payee: University Of Southern California Org Status: 501(c)3	Art-General/Other	\$10,000	Foundation: NONE
USC GAYLE GARNER ROSKI SCHOOL OF FINE ARTS Watt Hall Rm. 104 Los Angeles, CA 90089 Payee University Of Southern California Org Status: 501(c)3	Art-General/Other	\$3,000	Foundation: NONE
USC HILLEL FOUNDATION 3300 S Hoover St. Los Angeles, CA 90007 Payee: Hillel The Foundation For Jewish Campus Life Org Status: 501(c)3	Spirituality-General/Other	\$3,000	Foundation: NONE
WRITERS GUILD OF AMERICA EAST FOUNDATION INC. 555 West 57th St New York, NY 10019 Payee Writers Guild of America East Foundation Inc	Art-General/Other	\$2,500	Foundation: NONE
Total Contribution		<u>\$185,500</u>	

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization 990-PF**
(Including Information on Listed Property)

▶ See separate instructions.

▶ Attach to your tax return.

OMB No 1545-0172

2009Attachment
Sequence No 67

Name(s) shown on return

Business or activity to which this form relates

Identifying number

THE ANGELL FOUNDATION**FORM 990-PF PAGE 1****01-0789717****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800000.
4	Reduction in limitation Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	9369.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	682.

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	3893.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		658.	5 YRS.	MQ	SL	49.
c 7-year property		8706.	7 YRS.	MQ	SL	198.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property	/		27 5 yrs	MM	S/L	
	/		27 5 yrs	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year	/		40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr	22	14191.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							25	
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year					
43 Amortization of costs that began before your 2009 tax year					43
					6591.
44 Total. Add amounts in column (f). See the instructions for where to report.					44
					6591.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print	Name of exempt organization THE ANGELL FOUNDATION
	Employer identification number 01-0789717
File by the extended due date for filing your return. See instructions	Number, street, and room or suite no. If a P O box, see instructions 10880 WILSHIRE BLVD., NO. 920
	City, town or post office, state, and ZIP code. For a foreign address, see instructions LOS ANGELES, CA 90024

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **PERRY ORETZKY - 10880 WILSHIRE BLVD #920, LOS ANGELES, CA - 90024**
Telephone No **310-475-9700** FAX No **310-470-3397**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **MAY 15, 2011**
- 5 For calendar year _____, or other tax year beginning **JUL 1, 2009**, and ending **JUN 30, 2010**
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension
TAXPAYER IS WAITING RESULTS OF CERTIFIED AUDIT AND BALANCE OF PARTNERSHIP INFORMATION

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	45340.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	45340.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title **PRESIDENT** Date

Form 8868 (Rev. 1-2011)