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|                                                                                                                                                           |                                                                                                                                                                                                  |                  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
| Form 990<br><br><br>Department of the Treasury<br>Internal Revenue Service | <b>Return of Organization Exempt From Income Tax</b><br><br><b>Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)</b> | OMB No 1545-0047 |
|                                                                                                                                                           |                                                                                                                                                                                                  | <b>2009</b>      |
|                                                                                                                                                           | <b>Open to Public Inspection</b>                                                                                                                                                                 |                  |

The organization may have to use a copy of this return to satisfy state reporting requirements

|                                                                                                                                                                                                                                                                                              |                                                                                                                  |                                                                                                                                |                                                                                                                                                                                                                                                                                                                      |                                     |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|
| <b>A For the 2009 calendar year, or tax year beginning 05-24-2009 and ending 05-22-2010</b>                                                                                                                                                                                                  |                                                                                                                  |                                                                                                                                |                                                                                                                                                                                                                                                                                                                      |                                     |
| <b>B</b> Check if applicable<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending | <b>Please use IRS label or print or type. See Specific Instructions.</b>                                         | <b>C</b> Name of organization<br>BERKELEY STUDENT COOPERATIVE<br>(FKA UNIV STUDENTS COOPERATIVE ASSN)<br><br>Doing Business As | <b>D</b> Employer identification number<br><br>94-0948140                                                                                                                                                                                                                                                            |                                     |
|                                                                                                                                                                                                                                                                                              |                                                                                                                  | <b>E Telephone number</b><br><br>(510) 549-5959                                                                                |                                                                                                                                                                                                                                                                                                                      |                                     |
|                                                                                                                                                                                                                                                                                              |                                                                                                                  | <b>G</b> Gross receipts \$ 9,513,828                                                                                           |                                                                                                                                                                                                                                                                                                                      |                                     |
|                                                                                                                                                                                                                                                                                              |                                                                                                                  |                                                                                                                                |                                                                                                                                                                                                                                                                                                                      |                                     |
|                                                                                                                                                                                                                                                                                              | <b>F</b> Name and address of principal officer<br>Janette E Stokley<br>2424 RIDGE ROAD<br>BERKELEY, CA 947091296 |                                                                                                                                | <b>H(a)</b> Is this a group return for affiliates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br><br><b>H(b)</b> Are all affiliates included? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "No," attach a list (see instructions)<br><b>H(c)</b> Group exemption number ▶ |                                     |
| <b>I</b> Tax-exempt status <input checked="" type="checkbox"/> 501(c) ( 3 ) ◀(Insert no ) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527                                                                                                                                |                                                                                                                  |                                                                                                                                |                                                                                                                                                                                                                                                                                                                      |                                     |
| <b>J Website:</b> ▶ HTTP //BERKELEYSTUDENTCOOPERATIVE.ORG                                                                                                                                                                                                                                    |                                                                                                                  |                                                                                                                                |                                                                                                                                                                                                                                                                                                                      |                                     |
| <b>K</b> Form of organization <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶                                                                                                           |                                                                                                                  |                                                                                                                                | <b>L</b> Year of formation 1934                                                                                                                                                                                                                                                                                      | <b>M</b> State of legal domicile CA |

|               |                |
|---------------|----------------|
| <b>Part I</b> | <b>Summary</b> |
|---------------|----------------|

|                             |            |                                                                                                                                                                 |                                  |                     |
|-----------------------------|------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------|
| Activities & Governance     | <b>1</b>   | Briefly describe the organization's mission or most significant activities<br>Provide a quality, low cost, cooperative housing community to university students |                                  |                     |
|                             |            |                                                                                                                                                                 |                                  |                     |
|                             |            |                                                                                                                                                                 |                                  |                     |
|                             |            |                                                                                                                                                                 |                                  |                     |
|                             |            |                                                                                                                                                                 |                                  |                     |
|                             | <b>2</b>   | Check this box <input checked="" type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets               |                                  |                     |
|                             | <b>3</b>   | Number of voting members of the governing body (Part VI, line 1a) . . . . .                                                                                     | <b>3</b>                         | 29                  |
|                             | <b>4</b>   | Number of independent voting members of the governing body (Part VI, line 1b) . . . . .                                                                         | <b>4</b>                         | 29                  |
| Revenue                     | <b>5</b>   | Total number of employees (Part V, line 2a) . . . . .                                                                                                           | <b>5</b>                         | 73                  |
|                             | <b>6</b>   | Total number of volunteers (estimate if necessary) . . . . .                                                                                                    | <b>6</b>                         | 1,300               |
|                             | <b>7a</b>  | Total gross unrelated business revenue from Part VIII, column (C), line 12 . . . . .                                                                            | <b>7a</b>                        | 0                   |
|                             | <b>b</b>   | Net unrelated business taxable income from Form 990-T, line 34 . . . . .                                                                                        | <b>7b</b>                        | 0                   |
|                             |            |                                                                                                                                                                 | <b>Prior Year</b>                | <b>Current Year</b> |
|                             | <b>8</b>   | Contributions and grants (Part VIII, line 1h) . . . . .                                                                                                         | 157,342                          | 190,799             |
|                             | <b>9</b>   | Program service revenue (Part VIII, line 2g) . . . . .                                                                                                          | 7,883,851                        | 8,678,971           |
|                             | <b>10</b>  | Investment income (Part VIII, column (A), lines 3, 4, and 7d ) . . . . .                                                                                        | 202,482                          | 123,522             |
| Expenses                    | <b>11</b>  | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)                                                                                        | 447,075                          | 432,595             |
|                             | <b>12</b>  | Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) . . . . .                                                                      | 8,690,750                        | 9,425,887           |
|                             | <b>13</b>  | Grants and similar amounts paid (Part IX, column (A), lines 1–3 ) . . . . .                                                                                     | 48,468                           | 41,840              |
|                             | <b>14</b>  | Benefits paid to or for members (Part IX, column (A), line 4) . . . . .                                                                                         |                                  | 0                   |
|                             | <b>15</b>  | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)                                                                               | 2,317,704                        | 2,287,331           |
|                             | <b>16a</b> | Professional fundraising fees (Part IX, column (A), line 11e) . . . . .                                                                                         | 6,297                            | 33,286              |
|                             | <b>b</b>   | Total fundraising expenses (Part IX, column (D), line 25) ▶96,932                                                                                               |                                  |                     |
|                             | <b>17</b>  | Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f) . . . . .                                                                                          | 5,956,924                        | 6,239,405           |
| Net Assets or Fund Balances | <b>18</b>  | Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)                                                                                        | 8,329,393                        | 8,601,862           |
|                             | <b>19</b>  | Revenue less expenses Subtract line 18 from line 12 . . . . .                                                                                                   | 361,357                          | 824,025             |
|                             |            |                                                                                                                                                                 | <b>Beginning of Current Year</b> | <b>End of Year</b>  |
|                             | <b>20</b>  | Total assets (Part X, line 16) . . . . .                                                                                                                        | 41,748,067                       | 42,396,313          |
|                             | <b>21</b>  | Total liabilities (Part X, line 26) . . . . .                                                                                                                   | 24,641,114                       | 23,877,554          |
|                             | <b>22</b>  | Net assets or fund balances Subtract line 21 from line 20 . . . . .                                                                                             | 17,106,953                       | 18,518,759          |
|                             |            |                                                                                                                                                                 |                                  |                     |
|                             |            |                                                                                                                                                                 |                                  |                     |

|                |                        |
|----------------|------------------------|
| <b>Part II</b> | <b>Signature Block</b> |
|----------------|------------------------|

|                                 |                                                                                                                                                                                                                                                                                                                     |      |                                                   |                                                  |
|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|---------------------------------------------------|--------------------------------------------------|
| <b>Sign Here</b>                | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge |      |                                                   |                                                  |
|                                 | *****<br>Signature of officer                                                                                                                                                                                                                                                                                       |      | 2011-03-28<br>Date                                |                                                  |
|                                 | Janette E Stokley EXECUTIVE DIRECTOR<br>Type or print name and title                                                                                                                                                                                                                                                |      |                                                   |                                                  |
| <b>Paid Preparer's Use Only</b> | Preparer's signature ▶ Lindquist von Husen Joyce LLP                                                                                                                                                                                                                                                                | Date | Check if self-employed ▶ <input type="checkbox"/> | Preparer's identifying number (see instructions) |
|                                 | Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ LINDQUIST VON HUSEN & JOYCE LLP<br>90 NEW MONTGOMERY STREET 11TH FLOOR<br>SAN FRANCISCO, CA 94105                                                                                                                                                   |      |                                                   | EIN ▶<br><br>Phone no ▶ (415) 957-9999           |

May the IRS discuss this return with the preparer shown above? (see instructions) . . . . . ☒ Yes ☐ No

**1** Briefly describe the organization's mission

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

|           |                                                                                   |                                                        |                         |
|-----------|-----------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------|
| <b>4a</b> | (Code )                                                                           | (Expenses \$ 6,709,387 including grants of \$ 41,840 ) | (Revenue \$ 9,126,563 ) |
|           | Provide a quality, low cost, cooperative housing community to university students |                                                        |                         |

[illegible][illegible]

**4d** Other program services (Describe in Schedule O )  
(Expenses \$ \_\_\_\_\_ including grants of \$ \_\_\_\_\_ ) (Revenue \$ \_\_\_\_\_ )

|           |                                       |                     |
|-----------|---------------------------------------|---------------------|
| <b>4e</b> | <b>Total program service expenses</b> | <b>\$ 6,709,387</b> |
|-----------|---------------------------------------|---------------------|

Part IV

Checklist of Required Schedules

|     |                                                                                                                                                                                                                                                                                                                                       | Yes | No  |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A                                                                                                                    | 1   | Yes |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors?                                                                                                                                                                       | 2   | Yes |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I                                                                                                                                                  | 3   | No  |
| 4   | <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II                                                                                                                                                                                                    | 4   | No  |
| 5   | <b>Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.</b> Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III                                                                                                                          | 5   |     |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I   | 6   | No  |
| 7   | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II                                      | 7   | No  |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III                                                                                                    | 8   | No  |
| 9   | Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  | 9   | Yes |
| 10  | Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V                                                                                         | 10  | No  |
| 11  | Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.                                                                                                     | 11  | Yes |
|     | • Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.                                                                                                                                                                                                |     |     |
|     | • Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.                                                                                                                              |     |     |
|     | • Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.                                                                                                                              |     |     |
|     | • Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.                                                                                                                                               |     |     |
|     | • Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.                                                                                                                                                                                                              |     |     |
|     | • Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.                                                                                               |     |     |
| 12  | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII                                                                                            | 12  | Yes |
| 12A | Was the organization included in consolidated, independent audited financial statements for the tax year?                                                                                                                                                                                                                             | Yes | No  |
|     | If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional                                                                                                                                                                             | 12A | No  |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E                                                                                                                                                                                                                                     | 13  | No  |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?                                                                                                                                                                                                                                           | 14a | No  |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I                                                                                                               | 14b | No  |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II                                                                                                                                  | 15  | No  |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III                                                                                                                                      | 16  | No  |
| 17  | Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I                                                        | 17  | Yes |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II                                                                   | 18  | Yes |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III                                                                                             | 19  | No  |
| 20  | Did the organization operate one or more hospitals? If "Yes," complete Schedule H                                                                                                                                                                                                                                                     | 20  | No  |

Part IV

Checklist of Required Schedules (continued)

|     |                                                                                                                                                                                                                                                                                            |     |     |    |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|----|
| 21  | Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> . . . . .                                                          | 21  |     | No |
| 22  | Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> . . . . .                                                                           | 22  | Yes |    |
| 23  | Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> . . . . .                | 23  |     | No |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25</i> . . . . . | 24a | Yes |    |
| b   | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . .                                                                                                                                                                                  | 24b |     | No |
| c   | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .                                                                                                                                       | 24c |     | No |
| d   | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . .                                                                                                                                                                            | 24d |     | No |
| 25a | <b>Section 501(c)(3) and 501(c)(4) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> . . . . .                                                                      | 25a |     | No |
| b   | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> . . . . .       | 25b |     | No |
| 26  | Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i> . . . . .                                    | 26  |     | No |
| 27  | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i> . . . . .            | 27  |     | No |
| 28  | Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)                                                                                              |     |     |    |
| a   | A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .                                                                                                                                                                   | 28a |     | No |
| b   | A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .                                                                                                                                                | 28b |     | No |
| c   | An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i> . . . . .                                                           | 28c |     | No |
| 29  | Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> . . . . .                                                                                                                                                                  | 29  |     | No |
| 30  | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> . . . . .                                                                                                  | 30  |     | No |
| 31  | Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> . . . . .                                                                                                                                                        | 31  |     | No |
| 32  | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> . . . . .                                                                                                                                      | 32  |     | No |
| 33  | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> . . . . .                                                                                      | 33  |     | No |
| 34  | Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i> . . . . .                                                                                                                                         | 34  |     | No |
| 35  | Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .                                                                                                                                   | 35  |     | No |
| 36  | <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> . . . . .                                                                                           | 36  |     | No |
| 37  | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> . . . . .                                             | 37  |     | No |
| 38  | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O . . . . .                                                                                               | 38  | Yes |    |

Part V

Statements Regarding Other IRS Filings and Tax Compliance

|                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                      |                                                                                 | Yes | No |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-----|----|
| 1a                                                                                                                                                                                                                                                                                | Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable . . . . .                                                                                           | 1a43                                                                            |     |    |
|                                                                                                                                                                                                                                                                                   | b                                                                                                                                                                                                                                                    | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable |     |    |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? . . . . .                                                                                                              |                                                                                                                                                                                                                                                      |                                                                                 | 1c  |    |
| 2a                                                                                                                                                                                                                                                                                | Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return . . . . .                                                        | 2a73                                                                            |     |    |
|                                                                                                                                                                                                                                                                                   | b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?<br><b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)     |                                                                                 |     |    |
| 3a                                                                                                                                                                                                                                                                                | Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return? . . . . .                                                                                                                       |                                                                                 | 3a  | No |
| b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O . . . . .                                                                                                                                                                      |                                                                                                                                                                                                                                                      |                                                                                 | 3b  |    |
| 4a                                                                                                                                                                                                                                                                                | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . . |                                                                                 | 4a  | No |
|                                                                                                                                                                                                                                                                                   | b If "Yes," enter the name of the foreign country: <input type="text"/><br>See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts                                          |                                                                                 |     |    |
| 5a                                                                                                                                                                                                                                                                                | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . . . .                                                                                                                                      |                                                                                 | 5a  | No |
| b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                                                                                                                                                                |                                                                                                                                                                                                                                                      |                                                                                 | 5b  | No |
| c If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction? . . . . .                                                                                                                       |                                                                                                                                                                                                                                                      |                                                                                 | 5c  |    |
| 6a                                                                                                                                                                                                                                                                                | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible? . . . . .                                                                |                                                                                 | 6a  | No |
| b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? . . . . .                                                                                                                         |                                                                                                                                                                                                                                                      |                                                                                 | 6b  |    |
| 7 Organizations that may receive deductible contributions under section 170(c).                                                                                                                                                                                                   |                                                                                                                                                                                                                                                      |                                                                                 |     |    |
| a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? . . . . .                                                                                                                       |                                                                                                                                                                                                                                                      |                                                                                 | 7a  | No |
| b If "Yes," did the organization notify the donor of the value of the goods or services provided? . . . . .                                                                                                                                                                       |                                                                                                                                                                                                                                                      |                                                                                 | 7b  |    |
| c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? . . . . .                                                                                                                                  |                                                                                                                                                                                                                                                      |                                                                                 | 7c  | No |
| d If "Yes," indicate the number of Forms 8282 filed during the year . . . . .                                                                                                                                                                                                     |                                                                                                                                                                                                                                                      |                                                                                 | 7d  |    |
| e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .                                                                                                                                     |                                                                                                                                                                                                                                                      |                                                                                 | 7e  | No |
| f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .                                                                                                                                                          |                                                                                                                                                                                                                                                      |                                                                                 | 7f  | No |
| g For all contributions of qualified intellectual property, did the organization file Form 8899 as required? . . . . .                                                                                                                                                            |                                                                                                                                                                                                                                                      |                                                                                 | 7g  |    |
| h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required? . . . . .                                                                                                                                                 |                                                                                                                                                                                                                                                      |                                                                                 | 7h  |    |
| 8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year? . . . . . |                                                                                                                                                                                                                                                      |                                                                                 | 8   |    |
| 9 Sponsoring organizations maintaining donor advised funds.                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                      |                                                                                 |     |    |
| a Did the organization make any taxable distributions under section 4966? . . . . .                                                                                                                                                                                               |                                                                                                                                                                                                                                                      |                                                                                 | 9a  |    |
| b Did the organization make a distribution to a donor, donor advisor, or related person? . . . . .                                                                                                                                                                                |                                                                                                                                                                                                                                                      |                                                                                 | 9b  |    |
| 10 Section 501(c)(7) organizations. Enter                                                                                                                                                                                                                                         |                                                                                                                                                                                                                                                      |                                                                                 |     |    |
| a Initiation fees and capital contributions included on Part VIII, line 12 . . . . .                                                                                                                                                                                              |                                                                                                                                                                                                                                                      |                                                                                 | 10a |    |
| b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities                                                                                                                                                                                     |                                                                                                                                                                                                                                                      |                                                                                 | 10b |    |
| 11 Section 501(c)(12) organizations. Enter                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                      |                                                                                 |     |    |
| a Gross income from members or shareholders . . . . .                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                      |                                                                                 | 11a |    |
| b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) . . . . .                                                                                                                                           |                                                                                                                                                                                                                                                      |                                                                                 | 11b |    |
| 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?                                                                                                                                                                    |                                                                                                                                                                                                                                                      |                                                                                 | 12a |    |
| b If "Yes," enter the amount of tax-exempt interest received or accrued during the year                                                                                                                                                                                           |                                                                                                                                                                                                                                                      |                                                                                 | 12b |    |

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

|    |                                                                                                                                                                                                                           |    |     |    |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
|    |                                                                                                                                                                                                                           |    | Yes | No |
| 1a | Enter the number of voting members of the governing body . . .                                                                                                                                                            | 1a | 29  |    |
| b  | Enter the number of voting members that are independent . . .                                                                                                                                                             | 1b | 29  |    |
| 2  | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? . . . . .                                           | 2  |     | No |
| 3  | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . . | 3  |     | No |
| 4  | Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?                                                                                                     | 4  |     | No |
| 5  | Did the organization become aware during the year of a material diversion of the organization's assets? . . .                                                                                                             | 5  |     | No |
| 6  | Does the organization have members or stockholders? . . . . .                                                                                                                                                             | 6  | Yes |    |
| 7a | Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body? . . . . .                                                                                     | 7a | Yes |    |
| b  | Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . .                                                                                                             | 7b |     | No |
| 8  | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following                                                                                          |    |     |    |
| a  | The governing body? . . . . .                                                                                                                                                                                             | 8a | Yes |    |
| b  | Each committee with authority to act on behalf of the governing body? . . . . .                                                                                                                                           | 8b | Yes |    |
| 9  | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O . . . . .    | 9  |     | No |

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

|     |                                                                                                                                                                                                                                                                                                          |     |     |    |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|----|
|     |                                                                                                                                                                                                                                                                                                          |     | Yes | No |
| 10a | Does the organization have local chapters, branches, or affiliates? . . . . .                                                                                                                                                                                                                            | 10a |     | No |
| b   | If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization? . . . . .                                                                             | 10b |     |    |
| 11  | Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?                                                                                                                                                                                       | 11  | Yes |    |
| 11A | Describe in Schedule O the process, if any, used by the organization to review the Form 990 . . . . .                                                                                                                                                                                                    |     |     |    |
| 12a | Does the organization have a written conflict of interest policy? If "No," go to line 13 . . . . .                                                                                                                                                                                                       | 12a | Yes |    |
| b   | Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? . . . . .                                                                                                                                                              | 12b | Yes |    |
| c   | Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done . . . . .                                                                                                                                             | 12c | Yes |    |
| 13  | Does the organization have a written whistleblower policy? . . . . .                                                                                                                                                                                                                                     | 13  | Yes |    |
| 14  | Does the organization have a written document retention and destruction policy? . . . . .                                                                                                                                                                                                                | 14  | Yes |    |
| 15  | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                                                                     |     |     |    |
| a   | The organization's CEO, Executive Director, or top management official . . . . .                                                                                                                                                                                                                         | 15a | Yes |    |
| b   | Other officers or key employees of the organization . . . . .                                                                                                                                                                                                                                            | 15b | Yes |    |
|     | If "Yes" to line a or b, describe the process in Schedule O (See instructions )                                                                                                                                                                                                                          |     |     |    |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? . . . . .                                                                                                                                          | 16a |     | No |
| b   | If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? . . . . . | 16b |     |    |

Section C. Disclosure

|    |                                                                                                                                                                                                                                                                                                                                                          |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 17 | List the States with which a copy of this Form 990 is required to be filed▶CA                                                                                                                                                                                                                                                                            |
| 18 | Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply.<br><input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request |
| 19 | Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.                                                                                                                                               |
| 20 | State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶<br>BERKELEY STUDENT COOPERATIVE<br>2424 RIDGE ROAD<br>BERKELEY, CA 947091296<br>(510) 549-5959                                                                                                                            |

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

Form **990** (2009)

|           |                        |         |   |        |
|-----------|------------------------|---------|---|--------|
| <b>1b</b> | <b>Total</b> . . . . . | 135,715 | 0 | 17,294 |
|-----------|------------------------|---------|---|--------|

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **1**

|          |                                                                                                                                                                                                                                               |            |           |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------|
|          |                                                                                                                                                                                                                                               | <b>Yes</b> | <b>No</b> |
| <b>3</b> | Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> . . . . .                                        | <b>3</b>   | No        |
| <b>4</b> | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> . . . . . | <b>4</b>   | No        |
| <b>5</b> | Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> . . . . .                                     | <b>5</b>   | No        |

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

| (A)<br>Name and business address                                      | (B)<br>Description of services | (C)<br>Compensation |
|-----------------------------------------------------------------------|--------------------------------|---------------------|
| Plant Construction Co LP<br>300 Newhall St<br>san francisco, CA 94124 | construction                   | 5,852,677           |
| Siegel & Strain Architects<br>1295 59th St<br>Emeryville, CA 94608    | Architectural services         | 267,307             |
| Cullen Construction<br>150 Holmes Avenue<br>san rafael, CA 94903      | construction                   | 191,105             |
| Seisco Engineering<br>1187 Ocean Ave<br>Emeryville, CA 94608          | construction                   | 112,805             |
| Jason Brown<br>5105 Nevin Ave<br>richmond, CA 94805                   | construction                   | 110,135             |

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **5**

Part VIII

Statement of Revenue

|                                                           |                                           |                                                                                                                                                |                                                  | (A)<br>Total revenue | (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from<br>tax under<br>sections<br>512, 513, or<br>514 |         |
|-----------------------------------------------------------|-------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|----------------------|----------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------------------|---------|
| Contributions, gifts, grants<br>and other similar amounts | 1a                                        | Federated campaigns . . .                                                                                                                      | 1a                                               |                      |                                                    |                                         |                                                                                 |         |
|                                                           | b                                         | Membership dues . . . . .                                                                                                                      | 1b                                               |                      |                                                    |                                         |                                                                                 |         |
|                                                           | c                                         | Fundraising events . . . . .                                                                                                                   | 1c                                               | 15,030               |                                                    |                                         |                                                                                 |         |
|                                                           | d                                         | Related organizations . . . .                                                                                                                  | 1d                                               |                      |                                                    |                                         |                                                                                 |         |
|                                                           | e                                         | Government grants (contributions)                                                                                                              | 1e                                               |                      |                                                    |                                         |                                                                                 |         |
|                                                           | f                                         | All other contributions, gifts, grants, and<br>similar amounts not included above                                                              | 1f                                               | 175,769              |                                                    |                                         |                                                                                 |         |
|                                                           | g                                         | Noncash contributions included in<br>lines 1a-1f \$ _____                                                                                      |                                                  |                      |                                                    |                                         |                                                                                 |         |
|                                                           | h                                         | Total. Add lines 1a-1f . . . . .                                                                                                               |                                                  |                      | 190,799                                            |                                         |                                                                                 |         |
| Program Service Revenue                                   |                                           |                                                                                                                                                | Business Code                                    |                      |                                                    |                                         |                                                                                 |         |
|                                                           | 2a                                        | ROOM AND BOARD FEES                                                                                                                            | 721,310                                          | 6,546,415            | 6,546,415                                          |                                         |                                                                                 |         |
|                                                           | b                                         | APARTMENTS                                                                                                                                     | 721,310                                          | 2,132,556            | 2,132,556                                          |                                         |                                                                                 |         |
|                                                           | c                                         |                                                                                                                                                |                                                  |                      |                                                    |                                         |                                                                                 |         |
|                                                           | d                                         |                                                                                                                                                |                                                  |                      |                                                    |                                         |                                                                                 |         |
|                                                           | e                                         |                                                                                                                                                |                                                  |                      |                                                    |                                         |                                                                                 |         |
|                                                           | f                                         | All other program service revenue                                                                                                              |                                                  |                      |                                                    |                                         |                                                                                 |         |
|                                                           | g                                         | Total. Add lines 2a-2f . . . . .                                                                                                               |                                                  |                      | 8,678,971                                          |                                         |                                                                                 |         |
| Other Revenue                                             | 3                                         | Investment income (including dividends, interest<br>and other similar amounts) . . . . .                                                       |                                                  | 123,522              |                                                    |                                         | 123,522                                                                         |         |
|                                                           | 4                                         | Income from investment of tax-exempt bond proceeds . .                                                                                         |                                                  |                      |                                                    |                                         |                                                                                 |         |
|                                                           | 5                                         | Royalties . . . . .                                                                                                                            |                                                  |                      |                                                    |                                         |                                                                                 |         |
|                                                           | 6a                                        | (i) Real                                                                                                                                       |                                                  | (ii) Personal        |                                                    |                                         |                                                                                 |         |
|                                                           |                                           | Gross Rents                                                                                                                                    | 283,922                                          |                      |                                                    |                                         |                                                                                 |         |
|                                                           |                                           | b Less rental<br>expenses                                                                                                                      | 72,944                                           |                      |                                                    |                                         |                                                                                 |         |
|                                                           |                                           | c Rental income<br>or (loss)                                                                                                                   | 210,978                                          |                      |                                                    |                                         |                                                                                 |         |
|                                                           | d                                         | Net rental income or (loss) . . . . .                                                                                                          |                                                  | 210,978              | 210,978                                            |                                         |                                                                                 |         |
|                                                           | 7a                                        | (i) Securities                                                                                                                                 |                                                  | (ii) Other           |                                                    |                                         |                                                                                 |         |
|                                                           |                                           | Gross amount<br>from sales of<br>assets other<br>than inventory                                                                                |                                                  |                      |                                                    |                                         |                                                                                 |         |
|                                                           |                                           | b Less cost or<br>other basis and<br>sales expenses                                                                                            |                                                  |                      |                                                    |                                         |                                                                                 |         |
|                                                           |                                           | c Gain or (loss)                                                                                                                               |                                                  |                      |                                                    |                                         |                                                                                 |         |
|                                                           | d                                         | Net gain or (loss) . . . . .                                                                                                                   |                                                  |                      |                                                    |                                         |                                                                                 |         |
|                                                           | 8a                                        | Gross income from fundraising<br>events (not including<br>\$ 15,030<br>of contributions reported on line 1c)<br>See Part IV, line 18 . . . . . |                                                  | a                    | 0                                                  |                                         |                                                                                 |         |
|                                                           |                                           | b Less direct expenses . . . .                                                                                                                 | b                                                | 14,997               |                                                    |                                         |                                                                                 |         |
|                                                           |                                           | c                                                                                                                                              | Net income or (loss) from fundraising events . . |                      | -14,997                                            |                                         |                                                                                 | -14,997 |
|                                                           | 9a                                        | Gross income from gaming activities<br>See Part IV, line 19 . . . . .                                                                          |                                                  | a                    |                                                    |                                         |                                                                                 |         |
|                                                           |                                           | b Less direct expenses . . . .                                                                                                                 | b                                                |                      |                                                    |                                         |                                                                                 |         |
|                                                           |                                           | c                                                                                                                                              | Net income or (loss) from gaming activities . .  |                      |                                                    |                                         |                                                                                 |         |
|                                                           | 10a                                       | Gross sales of inventory, less<br>returns and allowances . . . . .                                                                             |                                                  | a                    |                                                    |                                         |                                                                                 |         |
| b Less cost of goods sold . . .                           |                                           | b                                                                                                                                              |                                                  |                      |                                                    |                                         |                                                                                 |         |
| c                                                         |                                           | Net income or (loss) from sales of inventory . .                                                                                               |                                                  |                      |                                                    |                                         |                                                                                 |         |
| Miscellaneous Revenue                                     |                                           | Business Code                                                                                                                                  |                                                  |                      |                                                    |                                         |                                                                                 |         |
| 11a                                                       | MISCELLANEOUS                             |                                                                                                                                                | 900,099                                          | 135,232              | 135,232                                            |                                         |                                                                                 |         |
| b                                                         | parking and other fees                    |                                                                                                                                                | 900,099                                          | 101,382              | 101,382                                            |                                         |                                                                                 |         |
| c                                                         |                                           |                                                                                                                                                |                                                  |                      |                                                    |                                         |                                                                                 |         |
| d                                                         | All other revenue . . . . .               |                                                                                                                                                |                                                  |                      |                                                    |                                         |                                                                                 |         |
| e                                                         | Total. Add lines 11a-11d . . . . .        |                                                                                                                                                |                                                  | 236,614              |                                                    |                                         |                                                                                 |         |
| 12                                                        | Total revenue. See Instructions . . . . . |                                                                                                                                                |                                                  | 9,425,887            | 9,126,563                                          | 0                                       | 108,525                                                                         |         |

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. |                                                                                                                                                                                                                         | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|--------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|---------------------------------|----------------------------------------|-----------------------------|
| 1                                                                              | Grants and other assistance to governments and organizations in the U S See Part IV, line 21                                                                                                                            |                       |                                 |                                        |                             |
| 2                                                                              | Grants and other assistance to individuals in the U S See Part IV, line 22                                                                                                                                              | 41,840                | 41,840                          |                                        |                             |
| 3                                                                              | Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16                                                                                                 |                       |                                 |                                        |                             |
| 4                                                                              | Benefits paid to or for members                                                                                                                                                                                         |                       |                                 |                                        |                             |
| 5                                                                              | Compensation of current officers, directors, trustees, and key employees . . . . .                                                                                                                                      | 122,308               | 48,924                          | 67,269                                 | 6,115                       |
| 6                                                                              | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .                                                                 |                       |                                 |                                        |                             |
| 7                                                                              | Other salaries and wages                                                                                                                                                                                                | 1,640,004             | 630,553                         | 990,167                                | 19,284                      |
| 8                                                                              | Pension plan contributions (include section 401(k) and section 403(b) employer contributions) . . . . .                                                                                                                 |                       |                                 |                                        |                             |
| 9                                                                              | Other employee benefits . . . . .                                                                                                                                                                                       |                       |                                 |                                        |                             |
| 10                                                                             | Payroll taxes . . . . .                                                                                                                                                                                                 | 525,019               | 186,638                         | 325,725                                | 12,656                      |
| 11                                                                             | Fees for services (non-employees)                                                                                                                                                                                       |                       |                                 |                                        |                             |
| a                                                                              | Management . . . . .                                                                                                                                                                                                    |                       |                                 |                                        |                             |
| b                                                                              | Legal . . . . .                                                                                                                                                                                                         | 44,221                |                                 | 44,221                                 |                             |
| c                                                                              | Accounting . . . . .                                                                                                                                                                                                    | 60,000                |                                 | 60,000                                 |                             |
| d                                                                              | Lobbying . . . . .                                                                                                                                                                                                      |                       |                                 |                                        |                             |
| e                                                                              | Professional fundraising See Part IV, line 17 . . . . .                                                                                                                                                                 | 33,286                |                                 |                                        | 33,286                      |
| f                                                                              | Investment management fees . . . . .                                                                                                                                                                                    | 18,975                | 16,785                          | 2,190                                  |                             |
| g                                                                              | Other . . . . .                                                                                                                                                                                                         |                       |                                 |                                        |                             |
| 12                                                                             | Advertising and promotion . . . . .                                                                                                                                                                                     |                       |                                 |                                        |                             |
| 13                                                                             | Office expenses . . . . .                                                                                                                                                                                               |                       |                                 |                                        |                             |
| 14                                                                             | Information technology . . . . .                                                                                                                                                                                        |                       |                                 |                                        |                             |
| 15                                                                             | Royalties . . . . .                                                                                                                                                                                                     |                       |                                 |                                        |                             |
| 16                                                                             | Occupancy . . . . .                                                                                                                                                                                                     | 143,728               | 143,728                         |                                        |                             |
| 17                                                                             | Travel . . . . .                                                                                                                                                                                                        |                       |                                 |                                        |                             |
| 18                                                                             | Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .                                                                                                                |                       |                                 |                                        |                             |
| 19                                                                             | Conferences, conventions, and meetings . . . . .                                                                                                                                                                        |                       |                                 |                                        |                             |
| 20                                                                             | Interest . . . . .                                                                                                                                                                                                      | 951,032               | 949,438                         | 1,594                                  |                             |
| 21                                                                             | Payments to affiliates . . . . .                                                                                                                                                                                        |                       |                                 |                                        |                             |
| 22                                                                             | Depreciation, depletion, and amortization . . . . .                                                                                                                                                                     | 1,505,517             | 1,455,866                       | 49,651                                 |                             |
| 23                                                                             | Insurance . . . . .                                                                                                                                                                                                     | 310,690               | 309,173                         | 1,517                                  |                             |
| 24                                                                             | Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below )                                                     |                       |                                 |                                        |                             |
| a                                                                              | food                                                                                                                                                                                                                    | 1,151,957             | 1,151,957                       |                                        |                             |
| b                                                                              | utilities                                                                                                                                                                                                               | 802,358               | 800,247                         | 2,111                                  |                             |
| c                                                                              | repairs and maintenance                                                                                                                                                                                                 | 659,509               | 618,100                         | 41,409                                 |                             |
| d                                                                              | miscellaneous                                                                                                                                                                                                           | 222,003               | 196,378                         | 25,625                                 |                             |
| e                                                                              | supplies                                                                                                                                                                                                                | 189,940               | 146,493                         | 43,447                                 |                             |
| f                                                                              | All other expenses                                                                                                                                                                                                      | 179,475               | 13,267                          | 140,617                                | 25,591                      |
| 25                                                                             | Total functional expenses. Add lines 1 through 24f                                                                                                                                                                      | 8,601,862             | 6,709,387                       | 1,795,543                              | 96,932                      |
| 26                                                                             | Joint costs. Check here <input type="checkbox"/> if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation |                       |                                 |                                        |                             |

Part X

Balance Sheet

|                             |                                                                                                                                           |                                                                                                                                                                                |     |            | (A)               |     | (B)         |
|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|------------|-------------------|-----|-------------|
|                             |                                                                                                                                           |                                                                                                                                                                                |     |            | Beginning of year |     | End of year |
| Assets                      | 1                                                                                                                                         | Cash—non-interest-bearing . . . . .                                                                                                                                            |     |            | 1,721,311         | 1   | 3,843,327   |
|                             | 2                                                                                                                                         | Savings and temporary cash investments . . . . .                                                                                                                               |     |            | 272,565           | 2   | 293,056     |
|                             | 3                                                                                                                                         | Pledges and grants receivable, net . . . . .                                                                                                                                   |     |            |                   | 3   |             |
|                             | 4                                                                                                                                         | Accounts receivable, net . . . . .                                                                                                                                             |     |            | 21,742            | 4   | 68,892      |
|                             | 5                                                                                                                                         | Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .                  |     |            |                   | 5   |             |
|                             | 6                                                                                                                                         | Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L . . . . .     |     |            |                   | 6   |             |
|                             | 7                                                                                                                                         | Notes and loans receivable, net . . . . .                                                                                                                                      |     |            | 63,703            | 7   |             |
|                             | 8                                                                                                                                         | Inventories for sale or use . . . . .                                                                                                                                          |     |            | 71,172            | 8   | 91,720      |
|                             | 9                                                                                                                                         | Prepaid expenses and deferred charges . . . . .                                                                                                                                |     |            | 315,767           | 9   | 53,409      |
|                             | 10a                                                                                                                                       | Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D . . . . .                                                                                  | 10a | 52,631,071 | 27,615,935        | 10c | 31,562,687  |
|                             | b                                                                                                                                         | Less accumulated depreciation . . . . .                                                                                                                                        | 10b | 21,068,384 |                   |     |             |
|                             | 11                                                                                                                                        | Investments—publicly traded securities . . . . .                                                                                                                               |     |            |                   | 11  |             |
|                             | 12                                                                                                                                        | Investments—other securities. See Part IV, line 11 . . . . .                                                                                                                   |     |            | 2,614,281         | 12  | 2,710,157   |
|                             | 13                                                                                                                                        | Investments—program-related. See Part IV, line 11 . . . . .                                                                                                                    |     |            |                   | 13  |             |
|                             | 14                                                                                                                                        | Intangible assets . . . . .                                                                                                                                                    |     |            |                   | 14  |             |
|                             | 15                                                                                                                                        | Other assets. See Part IV, line 11 . . . . .                                                                                                                                   |     |            | 9,051,591         | 15  | 3,773,065   |
|                             | 16                                                                                                                                        | Total assets. Add lines 1 through 15 (must equal line 34) . . . . .                                                                                                            |     |            | 41,748,067        | 16  | 42,396,313  |
| Liabilities                 | 17                                                                                                                                        | Accounts payable and accrued expenses . . . . .                                                                                                                                |     |            | 810,310           | 17  | 129,281     |
|                             | 18                                                                                                                                        | Grants payable . . . . .                                                                                                                                                       |     |            |                   | 18  |             |
|                             | 19                                                                                                                                        | Deferred revenue . . . . .                                                                                                                                                     |     |            | 73,750            | 19  | 58,750      |
|                             | 20                                                                                                                                        | Tax-exempt bond liabilities . . . . .                                                                                                                                          |     |            | 20,000,000        | 20  | 20,000,000  |
|                             | 21                                                                                                                                        | Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .                                                                                                |     |            |                   | 21  | 247,772     |
|                             | 22                                                                                                                                        | Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . . |     |            |                   | 22  |             |
|                             | 23                                                                                                                                        | Secured mortgages and notes payable to unrelated third parties . . . . .                                                                                                       |     |            | 1,689,374         | 23  | 1,171,055   |
|                             | 24                                                                                                                                        | Unsecured notes and loans payable to unrelated third parties . . . . .                                                                                                         |     |            |                   | 24  |             |
|                             | 25                                                                                                                                        | Other liabilities. Complete Part X of Schedule D . . . . .                                                                                                                     |     |            | 2,067,680         | 25  | 2,270,696   |
|                             | 26                                                                                                                                        | Total liabilities. Add lines 17 through 25 . . . . .                                                                                                                           |     |            | 24,641,114        | 26  | 23,877,554  |
| Net Assets or Fund Balances | Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34. |                                                                                                                                                                                |     |            |                   |     |             |
|                             | 27                                                                                                                                        | Unrestricted net assets . . . . .                                                                                                                                              |     |            | 16,720,466        | 27  | 18,225,175  |
|                             | 28                                                                                                                                        | Temporarily restricted net assets . . . . .                                                                                                                                    |     |            | 386,487           | 28  | 293,584     |
|                             | 29                                                                                                                                        | Permanently restricted net assets . . . . .                                                                                                                                    |     |            |                   | 29  |             |
|                             | Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 30 through 34.                          |                                                                                                                                                                                |     |            |                   |     |             |
|                             | 30                                                                                                                                        | Capital stock or trust principal, or current funds . . . . .                                                                                                                   |     |            |                   | 30  |             |
|                             | 31                                                                                                                                        | Paid-in or capital surplus, or land, building or equipment fund . . . . .                                                                                                      |     |            |                   | 31  |             |
|                             | 32                                                                                                                                        | Retained earnings, endowment, accumulated income, or other funds . . . . .                                                                                                     |     |            |                   | 32  |             |
|                             | 33                                                                                                                                        | Total net assets or fund balances . . . . .                                                                                                                                    |     |            | 17,106,953        | 33  | 18,518,759  |
|                             | 34                                                                                                                                        | Total liabilities and net assets/fund balances . . . . .                                                                                                                       |     |            | 41,748,067        | 34  | 42,396,313  |

**Part XI**    **Financial Statements and Reporting**

|                                                                                                                                                                                                                                                                                                                                                                   | Yes | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| <b>1</b> Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____<br>If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O                                                                        |     |    |
| <b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? . . .                                                                                                                                                                                                                                                   |     | No |
| <b>b</b> Were the organization's financial statements audited by an independent accountant? . . . . .                                                                                                                                                                                                                                                             | Yes |    |
| <b>c</b> If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?<br>If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O . . . . | Yes |    |
| <b>d</b> If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both<br><input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separated basis                     |     |    |
| <b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .                                                                                                                                                                                      |     | No |
| <b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . .                                                                                                                               |     |    |

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury  
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

|                                                                                                  |                                                  |
|--------------------------------------------------------------------------------------------------|--------------------------------------------------|
| Name of the organization<br>BERKELEY STUDENT COOPERATIVE<br>(FKA UNIV STUDENTS COOPERATIVE ASSN) | Employer identification number<br><br>94-0948140 |
|--------------------------------------------------------------------------------------------------|--------------------------------------------------|

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box )

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E )
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II )
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 9

☒

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III )
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h  

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?  

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

| (i)<br>Name of supported organization | (ii)<br>EIN | (iii)<br>Type of organization (described on lines 1- 9 above or IRC section (see instructions)) | (iv)<br>Is the organization in col (i) listed in your governing document? |    | (v)<br>Did you notify the organization in col (i) of your support? |    | (vi)<br>Is the organization in col (i) organized in the U S ? |    | (vii)<br>Amount of support? |
|---------------------------------------|-------------|-------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|----|--------------------------------------------------------------------|----|---------------------------------------------------------------|----|-----------------------------|
|                                       |             |                                                                                                 | Yes                                                                       | No | Yes                                                                | No | Yes                                                           | No |                             |
|                                       |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |
|                                       |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |
|                                       |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |
|                                       |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |
|                                       |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |
|                                       |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |
| Total                                 |             |                                                                                                 |                                                                           |    |                                                                    |    |                                                               |    |                             |

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)  
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

| Calendar year (or fiscal year beginning in)                                                                                                                                                           | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")                                                                                                   |          |          |          |          |          |           |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                                                                                                     |          |          |          |          |          |           |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge                                                                                             |          |          |          |          |          |           |
| 4 Total. Add lines 1 through 3                                                                                                                                                                        |          |          |          |          |          |           |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |          |          |          |          |          |           |
| 6 Public Support. Subtract line 5 from line 4                                                                                                                                                         |          |          |          |          |          |           |

Section B. Total Support

| Calendar year (or fiscal year beginning in)                                                                                                                             | (a) 2005 | (b) 2006 | (c) 2007 | (d) 2008 | (e) 2009 | (f) Total |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------|----------|----------|----------|-----------|
| 7 Amounts from line 4                                                                                                                                                   |          |          |          |          |          |           |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources                                        |          |          |          |          |          |           |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on                                                                    |          |          |          |          |          |           |
| 10 Other income (Explain in Part IV ) Do not include gain or loss from the sale of capital assets                                                                       |          |          |          |          |          |           |
| 11 Total support (Add lines 7 through 10)                                                                                                                               |          |          |          |          |          |           |
| 12 Gross receipts from related activities, etc (See instructions )                                                                                                      |          |          |          |          |          | 12        |
| 13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here |          |          |          |          |          |           |

Section C. Computation of Public Support Percentage

|                                                                                                                                                                                                                                                                                                                                                                                            |    |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|--|
| 14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))                                                                                                                                                                                                                                                                                                    | 14 |  |
| 15 Public Support Percentage for 2008 Schedule A, Part II, line 14                                                                                                                                                                                                                                                                                                                         | 15 |  |
| 16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization                                                                                                                                                                         |    |  |
| b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization                                                                                                                                                                    |    |  |
| 17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization    |    |  |
| b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization |    |  |
| 18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions                                                                                                                                                                                                                                                        |    |  |

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)  
(Complete only if you checked the box on line 9 of Part I.)

| Section A. Public Support                                                                                                                                                  |           |           |           |           |           |            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|------------|
| Calendar year (or fiscal year beginning in)                                                                                                                                | (a) 2005  | (b) 2006  | (c) 2007  | (d) 2008  | (e) 2009  | (f) Total  |
| 1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")                                                                        | 127,208   | 135,833   | 152,912   | 157,342   | 190,799   | 764,094    |
| 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | 7,652,525 | 7,814,529 | 8,167,999 | 7,883,851 | 8,678,971 | 40,197,875 |
| 3 Gross receipts from activities that are not an unrelated trade or business under section 513                                                                             |           |           |           |           |           |            |
| 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf                                                                          |           |           |           |           |           |            |
| 5 The value of services or facilities furnished by a governmental unit to the organization without charge                                                                  |           |           |           |           |           |            |
| 6 Total. Add lines 1 through 5                                                                                                                                             | 7,779,733 | 7,950,362 | 8,320,911 | 8,041,193 | 8,869,770 | 40,961,969 |
| 7a Amounts included on lines 1, 2, and 3 received from disqualified persons                                                                                                |           |           |           |           |           | 0          |
| b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |           |           |           |           |           | 0          |
| c Add lines 7a and 7b                                                                                                                                                      |           |           |           |           |           | 0          |
| 8 Public Support (Subtract line 7c from line 6 )                                                                                                                           |           |           |           |           |           | 40,961,969 |

| Section B. Total Support                                                                                                                                                |                          |           |           |           |           |            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|-----------|-----------|-----------|-----------|------------|
| Calendar year (or fiscal year beginning in)                                                                                                                             | (a) 2005                 | (b) 2006  | (c) 2007  | (d) 2008  | (e) 2009  | (f) Total  |
| 9 Amounts from line 6                                                                                                                                                   | 7,779,733                | 7,950,362 | 8,320,911 | 8,041,193 | 8,869,770 | 40,961,969 |
| 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources                                      | 248,812                  | 491,195   | 864,437   | 393,701   | 123,522   | 2,121,667  |
| b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975                                                               |                          |           |           |           |           |            |
| c Add lines 10a and 10b                                                                                                                                                 | 248,812                  | 491,195   | 864,437   | 393,701   | 123,522   | 2,121,667  |
| 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on                                          |                          |           |           |           |           |            |
| 12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV )                                                                       | 221,638                  | 213,769   | 213,160   | 255,857   | 447,592   | 1,352,016  |
| 13 Total support (Add lines 9, 10c, 11 and 12 )                                                                                                                         | 8,250,183                | 8,655,326 | 9,398,508 | 8,690,751 | 9,440,884 | 44,435,652 |
| 14 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here | <input type="checkbox"/> |           |           |           |           |            |

| Section C. Computation of Public Support Percentage                                     |    |          |
|-----------------------------------------------------------------------------------------|----|----------|
| 15 Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f)) | 15 | 92 180 % |
| 16 Public support percentage from 2008 Schedule A, Part III, line 15                    | 16 | 91 900 % |

| Section D. Computation of Investment Income Percentage                                                                                                                                                                                                             |                                     |         |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------|
| 17 Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))                                                                                                                                                                       | 17                                  | 4 770 % |
| 18 Investment income percentage from 2008 Schedule A, Part III, line 17                                                                                                                                                                                            | 18                                  | 5 490 % |
| 19a 33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization         | <input checked="" type="checkbox"/> |         |
| b 33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization | <input type="checkbox"/>            |         |
| 20 Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions                                                                                                                                          | <input type="checkbox"/>            |         |

Part IV

**Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Additional Data

Software ID:

Software Version:

EIN: 94-0948140

Name: BERKELEY STUDENT COOPERATIVE  
(FKA UNIV STUDENTS COOPERATIVE ASSN)

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

| (A)<br>Name and Title            | (B)<br>Average hours per week | (C)<br>Position (check all that apply) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|----------------------------------|-------------------------------|----------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                                  |                               | Individual trustee or director         | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| Adrian Ward Sum 09 Director      | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Eyal Matalon Sum 09 director     | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Galen Hancock Sum 09 director    | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Caitlein Morgan Fall 09 director | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Gabe Berumen Fall 09-Sp director | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Caroline Martinez Sum 0 director | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Mary Prescop Sum 09 director     | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Ky Jensen-Stewart Sum 0 director | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Kaja Kaastrup Sum 09 director    | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Megan Coontz Sum 09 director     | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Christina Oatfield Sum director  | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Adriana Javier Sum 09 director   | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Vanesa Akbarpour Sum 09 director | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Lena Brooks Sum 09 director      | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Itamar Haritan Sum 09 director   | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Paul Haymon Sum 09-Fall director | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Honor Chervin Sum 09 director    | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Jonathan Kelly Sum 09 director   | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Ivan Lopez Sum 09 director       | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Kate Sousa Spr 10 director       | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Adrian Escobar Sum 09 director   | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Tom Sutak Sum 09-Spr 10 director | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| John Rosenberg Sum 09 director   | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Josh Weil Fall 09-Spr 1 director | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Alex Ghenis Fall 09-Spr director | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

| (A)<br>Name and Title                | (B)<br>Average<br>hours<br>per<br>week | (C)<br>Position (check all<br>that apply) |                       |         |              |                                 |        | (D)<br>Reportable<br>compensation<br>from the<br>organization (W-<br>2/1099-MISC) | (E)<br>Reportable<br>compensation<br>from related<br>organizations<br>(W- 2/1099-<br>MISC) | (F)<br>Estimated<br>amount of other<br>compensation<br>from the<br>organization and<br>related<br>organizations |
|--------------------------------------|----------------------------------------|-------------------------------------------|-----------------------|---------|--------------|---------------------------------|--------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
|                                      |                                        | Individual trustee<br>or director         | Institutional Trustee | Officer | Key employee | Highest compensated<br>employee | Former |                                                                                   |                                                                                            |                                                                                                                 |
| Angel Ryono Fall 09-Spr<br>director  | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Yael Sherer Fall 09-Spr<br>director  | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Lauren Beal Spr 10<br>director       | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Rebecca Hehn Fall 09<br>director     | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Maggie Young Fall 09-Sp<br>director  | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Chi-Han Lee Fall 09<br>director      | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Aafke Mak Fall 09<br>director        | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| William Krantz Fall 09-<br>director  | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Josh Mass-Howard Fall 0<br>director  | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Christina Urista Spr 10<br>director  | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Cyrena Giordano Fall 09<br>director  | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Kristen McKoin Fall 09<br>director   | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Dimitar Milev Fall 09<br>director    | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Diego Kusnir Fall 09<br>director     | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Katherine Hoffman Spr 10<br>director | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Analise Smith-Hinkley F<br>director  | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Rebecca Coleman Fall 09<br>director  | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Kat Hennes Fall 09<br>director       | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Justin Amey Spr 10<br>director       | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Colin Campbell Fall 09<br>director   | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Olivia Hanning Spr 10<br>director    | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Helen Lopez Fall 09-Spr<br>director  | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Jonathan Huang Fall 09-<br>director  | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Kurosh Hashemi Spr 10<br>director    | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |
| Christopher Diamond Spr<br>director  | 5 00                                   | X                                         |                       |         |              |                                 |        | 0                                                                                 | 0                                                                                          | 0                                                                                                               |

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

| (A)<br>Name and Title                     | (B)<br>Average hours per week | (C)<br>Position (check all that apply) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W-2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W-2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|-------------------------------------------|-------------------------------|----------------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
|                                           |                               | Individual trustee or director         | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former |                                                                      |                                                                           |                                                                                               |
| Katrina Whelan Spr 10 director            | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Josh Maas-Howard Spr 10 director          | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Cecilia Osornia Spr 10 director           | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Gwen von Klan spr 10 director             | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Liz Mak Spr 10 director                   | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Bo Hu Spr 10 director                     | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Hava Edelstein Spr 10 director            | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Oscar Varela Spring 10 director           | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| John Henry Spr 10 director                | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Salvdor Limon Fall 09 director            | 5 00                          | X                                      |                       |         |              |                              |        | 0                                                                    | 0                                                                         | 0                                                                                             |
| Janette Stokley Executive Director        | 40 00                         |                                        |                       | X       |              |                              |        | 104,614                                                              | 0                                                                         | 17,294                                                                                        |
| Theo Slomoff Sum 09 President             | 20 00                         |                                        |                       | X       |              |                              |        | 2,952                                                                | 0                                                                         | 0                                                                                             |
| Palmer Buchholz Sum 09 Vice President     | 17 00                         |                                        |                       | X       |              |                              |        | 2,509                                                                | 0                                                                         | 0                                                                                             |
| Palmer Buchholz Fall 09 President         | 20 00                         |                                        |                       | X       |              |                              |        | 6,433                                                                | 0                                                                         | 0                                                                                             |
| Daniel Standish Fall 09 Vice President IA | 17 00                         |                                        |                       | X       |              |                              |        | 5,800                                                                | 0                                                                         | 0                                                                                             |
| Emory Taylor Fall 09-Sp Vice President FA | 14 00                         |                                        |                       | X       |              |                              |        | 3,369                                                                | 0                                                                         | 0                                                                                             |
| Alex Lemberg Fall 09 Vice President EA    | 15 00                         |                                        |                       | X       |              |                              |        | 1,687                                                                | 0                                                                         | 0                                                                                             |
| Bryan Goodwin Fall 09 Vice President, MS  | 14 00                         |                                        |                       | X       |              |                              |        | 1,898                                                                | 0                                                                         | 0                                                                                             |
| Charles Rochon Fall 09-Vice Presdient, CA | 15 00                         |                                        |                       | X       |              |                              |        | 2,894                                                                | 0                                                                         | 0                                                                                             |
| Gerardo Zaragoza Spr 10 Vice President EA | 15 00                         |                                        |                       | X       |              |                              |        | 2,108                                                                | 0                                                                         | 0                                                                                             |
| Irais Lopez Spr 10 Vice President, ME     | 14 00                         |                                        |                       | X       |              |                              |        | 1,451                                                                | 0                                                                         | 0                                                                                             |

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

| <i>Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.</i> | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|----------------------------------------------------------------------------------|-----------------------|---------------------------------|----------------------------------------|-----------------------------|
| food                                                                             | 1,151,957             | 1,151,957                       |                                        |                             |
| utilities                                                                        | 802,358               | 800,247                         | 2,111                                  |                             |
| repairs and maintenance                                                          | 659,509               | 618,100                         | 41,409                                 |                             |
| miscellaneous                                                                    | 222,003               | 196,378                         | 25,625                                 |                             |
| supplies                                                                         | 189,940               | 146,493                         | 43,447                                 |                             |

SCHEDULE D  
(Form 990)

Supplemental Financial Statements

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.  
Attach to Form 990. See separate instructions.

|                                                                                                  |                                                  |
|--------------------------------------------------------------------------------------------------|--------------------------------------------------|
| Name of the organization<br>BERKELEY STUDENT COOPERATIVE<br>(FKA UNIV STUDENTS COOPERATIVE ASSN) | Employer identification number<br><br>94-0948140 |
|--------------------------------------------------------------------------------------------------|--------------------------------------------------|

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

|   |                                                                                                                                                                                                                                                                    |                                                          |
|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|
|   | (a) Donor advised funds                                                                                                                                                                                                                                            | (b) Funds and other accounts                             |
| 1 | Total number at end of year                                                                                                                                                                                                                                        |                                                          |
| 2 | Aggregate contributions to (during year)                                                                                                                                                                                                                           |                                                          |
| 3 | Aggregate grants from (during year)                                                                                                                                                                                                                                |                                                          |
| 4 | Aggregate value at end of year                                                                                                                                                                                                                                     |                                                          |
| 5 | Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?                                                           | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 | Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

|   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Purpose(s) of conservation easements held by the organization (check all that apply)<br><input type="checkbox"/> Preservation of land for public use (e g , recreation or pleasure)<br><input type="checkbox"/> Protection of natural habitat<br><input type="checkbox"/> Preservation of open space<br><input type="checkbox"/> Preservation of an historically importantly land area<br><input type="checkbox"/> Preservation of a certified historic structure |
| 2 | Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year                                                                                                                                                                                                                                                                                                        |
| a | Total number of conservation easements                                                                                                                                                                                                                                                                                                                                                                                                                            |
| b | Total acreage restricted by conservation easements                                                                                                                                                                                                                                                                                                                                                                                                                |
| c | Number of conservation easements on a certified historic structure included in (a)                                                                                                                                                                                                                                                                                                                                                                                |
| d | Number of conservation easements included in (c) acquired after 8/17/06                                                                                                                                                                                                                                                                                                                                                                                           |
| 3 | Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year                                                                                                                                                                                                                                                                                                                         |
| 4 | Number of states where property subject to conservation easement is located                                                                                                                                                                                                                                                                                                                                                                                       |
| 5 | Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?                                                                                                                                                                                                                                                                                        |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year                                                                                                                                                                                                                                                                                                                                                  |
| 7 | Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year \$                                                                                                                                                                                                                                                                                                                                                    |
| 8 | Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?                                                                                                                                                                                                                                                                                                                             |
| 9 | In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements                                                                                                                                                        |

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

|      |                                                                                                                                                                                                                                                                                                                                                                          |
|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1a   | If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items |
| b    | If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items                                                    |
| (i)  | Revenues included in Form 990, Part VIII, line 1                                                                                                                                                                                                                                                                                                                         |
| (ii) | Assets included in Form 990, Part X                                                                                                                                                                                                                                                                                                                                      |
| 2    | If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items                                                                                                                                                        |
| a    | Revenues included in Form 990, Part VIII, line 1                                                                                                                                                                                                                                                                                                                         |
| b    | Assets included in Form 990, Part X                                                                                                                                                                                                                                                                                                                                      |

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☒ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

|    |        |
|----|--------|
|    | Amount |
| 1c | 0      |
| 1d | 43,335 |
| 1e | 33,955 |
| 1f | 9,380  |

2a

Did the organization include an amount on Form 990, Part X, line 21?

☒ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

|    |                                                          |               |                   |                     |                    |
|----|----------------------------------------------------------|---------------|-------------------|---------------------|--------------------|
|    | (a)Current Year                                          | (b)Prior Year | (c)Two Years Back | (d)Three Years Back | (e)Four Years Back |
| 1a | Beginning of year balance . . . . .                      |               |                   |                     |                    |
| b  | Contributions . . . . .                                  |               |                   |                     |                    |
| c  | Investment earnings or losses . . . . .                  |               |                   |                     |                    |
| d  | Grants or scholarships . . . . .                         |               |                   |                     |                    |
| e  | Other expenditures for facilities and programs . . . . . |               |                   |                     |                    |
| f  | Administrative expenses . . . . .                        |               |                   |                     |                    |
| g  | End of year balance . . . . .                            |               |                   |                     |                    |

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ %

b

Permanent endowment ▶ %

c

Term endowment ▶ %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations . . . . .

3a(i)

☐ Yes

☐ No

(ii)

related organizations . . . . .

3a(ii)

☐ Yes

☐ No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R? . . . . .

3b

☐ Yes

☐ No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

| Description of investment                                                                            | (a) Cost or other basis (investment) | (b)Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------------|------------------------------|----------------|
| 1a Land . . . . .                                                                                    |                                      | 1,445,551                      |                              | 1,445,551      |
| b Buildings . . . . .                                                                                |                                      | 48,384,521                     | 19,262,378                   | 29,122,143     |
| c Leasehold improvements . . . . .                                                                   |                                      |                                |                              |                |
| d Equipment . . . . .                                                                                |                                      | 2,800,999                      | 1,806,006                    | 994,993        |
| e Other . . . . .                                                                                    |                                      |                                |                              |                |
| Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) . . . . . |                                      |                                |                              | 31,562,687     |



| Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements |                                                                                 |            |
|--------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|------------|
| 1                                                                                    | Total revenue (Form 990, Part VIII, column (A), line 12)                        | 19,425,887 |
| 2                                                                                    | Total expenses (Form 990, Part IX, column (A), line 25)                         | 8,601,862  |
| 3                                                                                    | Excess or (deficit) for the year Subtract line 2 from line 1                    | 824,025    |
| 4                                                                                    | Net unrealized gains (losses) on investments                                    | 265,322    |
| 5                                                                                    | Donated services and use of facilities                                          |            |
| 6                                                                                    | Investment expenses                                                             |            |
| 7                                                                                    | Prior period adjustments                                                        |            |
| 8                                                                                    | Other (Describe in Part XIV)                                                    | 322,459    |
| 9                                                                                    | Total adjustments (net) Add lines 4 - 8                                         | 587,781    |
| 10                                                                                   | Excess or (deficit) for the year per financial statements Combine lines 3 and 9 | 1,411,806  |

| Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return |                                                                                            |            |
|---------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|------------|
| 1                                                                                           | Total revenue, gains, and other support per audited financial statements . . . . .         | 19,779,150 |
| 2                                                                                           | Amounts included on line 1 but not on Form 990, Part VIII, line 12                         |            |
| a                                                                                           | Net unrealized gains on investments . . . . .2a265,322                                     |            |
| b                                                                                           | Donated services and use of facilities . . . . .2b                                         |            |
| c                                                                                           | Recoveries of prior year grants . . . . .2c                                                |            |
| d                                                                                           | Other (Describe in Part XIV) . . . . .2d87,941                                             |            |
| e                                                                                           | Add lines 2a through 2d . . . . .                                                          | 2e353,263  |
| 3                                                                                           | Subtract line 2e from line 1 . . . . .                                                     | 39,425,887 |
| 4                                                                                           | Amounts included on Form 990, Part VIII, line 12, but not on line 1                        |            |
| a                                                                                           | Investment expenses not included on Form 990, Part VIII, line 7b . . . . .4a               |            |
| b                                                                                           | Other (Describe in Part XIV) . . . . .4b                                                   |            |
| c                                                                                           | Add lines 4a and 4b . . . . .                                                              | 4c0        |
| 5                                                                                           | Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12 ) . . . . . | 59,425,887 |

| Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return |                                                                                             |            |
|------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|------------|
| 1                                                                                              | Total expenses and losses per audited financial statements . . . . .                        | 18,689,803 |
| 2                                                                                              | Amounts included on line 1 but not on Form 990, Part IX, line 25                            |            |
| a                                                                                              | Donated services and use of facilities . . . . .2a                                          |            |
| b                                                                                              | Prior year adjustments . . . . .2b                                                          |            |
| c                                                                                              | Other losses . . . . .2c                                                                    |            |
| d                                                                                              | Other (Describe in Part XIV) . . . . .2d87,941                                              |            |
| e                                                                                              | Add lines 2a through 2d . . . . .                                                           | 2e87,941   |
| 3                                                                                              | Subtract line 2e from line 1 . . . . .                                                      | 38,601,862 |
| 4                                                                                              | Amounts included on Form 990, Part IX, line 25, but not on line 1:                          |            |
| a                                                                                              | Investment expenses not included on Form 990, Part VIII, line 7b . . . . .4a                |            |
| b                                                                                              | Other (Describe in Part XIV) . . . . .4b                                                    |            |
| c                                                                                              | Add lines 4a and 4b . . . . .                                                               | 4c0        |
| 5                                                                                              | Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18 ) . . . . . | 58,601,862 |

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

| Identifier                             | Return Reference | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|----------------------------------------|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Part IV, Line 1b                       |                  | Berkeley Student Cooperative (BSC) has a sponsorship agreement with Berkeley Student Food Collective (BSFC). BSFC is a recently incorporated public benefit corporation that is in the process of applying for its exempt status. BSC has agreed to hold funds and monitor expenses of BSFC in order to ensure funds are used for intended purposes until the agreement is terminated. This agreement will continue until the earliest of the following: (1) BSFC receives its tax exempt status from the IRS, (2) BSFC opens a storefront, or (3) May 1, 2011.                                                                                                                                                                                                                                                                                                                                                                                                                |
| Part IV, Line 2b                       |                  | For the BSC Alumni Association (BSCAA), Berkeley Student Cooperative (BSC) holds BSCAA membership dues in a separate Schwab account. The BSCAA exists to generate a membership base of BSC alumni in order to procure donations for BSC. The larger the membership base, hopefully the more donations BSC receives. Because alumni send membership renewal money with donations, it was deemed easier to hold the funds at BSC and have BSC report an asset and corresponding liability on its books. Berkeley Student Cooperative (BSC) comprised of over 1,250 student members living in over twenty student housing around UC Berkeley campus. The houses use BSC's Federal Tax ID to set up and maintain their checking accounts. There are over 20 accounts. The checking accounts are used to pay for amenities at the house levels that are not included in the BSC room & board or rent contracts such as cable TV, newspapers and periodicals, internet service, etc. |
| Part XI, Line 8 - Other Adjustments    |                  | PRIOR PERIOD ADJUSTMENT 322459                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Part XII, Line 2d - Other Adjustments  |                  | RENTAL DEPRECIATION EXP 72944 FUNDRAISING DIRECT EXP 14997                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| Part XIII, Line 2d - Other Adjustments |                  | RENTAL DEPRECIATION EXP 72944 FUNDRAISING DIRECT EXP 14997                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

SCHEDULE G  
(Form 990 or 990-EZ)

Supplemental Information Regarding  
Fundraising or Gaming Activities

OMB No. 1545-0047

2009

Open to Public Inspection

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,  
or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.  
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Department of the Treasury  
Internal Revenue Service

Name of the organization  
BERKELEY STUDENT COOPERATIVE  
(FKA UNIV STUDENTS COOPERATIVE ASSN)

Employer identification number  
94-0948140

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.  
Form 990-EZ filers are not required to complete this part.

1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a

☐

Mail solicitations

e

☐

Solicitation of non-government grants

b

☐

Internet and e-mail solicitations

f

☐

Solicitation of government grants

c

☐

Phone solicitations

g

☒

Special fundraising events

d

☐

In-person solicitations

2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities?

☒ Yes

☐ No

b

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

| (i) Name of individual or entity (fundraiser) | (ii) Activity | (iii) Did fundraiser have custody or control of contributions? |    | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col (i) | (vi) Amount paid to (or retained by) organization |
|-----------------------------------------------|---------------|----------------------------------------------------------------|----|-----------------------------------|------------------------------------------------------------------|---------------------------------------------------|
|                                               |               | Yes                                                            | No |                                   |                                                                  |                                                   |
| Firehorse NonProfit Development               | Consulting    |                                                                | No | 0                                 | 33,286                                                           | 0                                                 |
| Total . . . . . ▶                             |               |                                                                |    |                                   | 33,286                                                           |                                                   |

3

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

Part II Fundraising Events.

Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

| Revenue         |                                            |                                                                      | (a) Event #1    | (b) Event #2 | (c) Other Events | (d) Total Events              |
|-----------------|--------------------------------------------|----------------------------------------------------------------------|-----------------|--------------|------------------|-------------------------------|
|                 |                                            |                                                                      | APRIL 24TH GALA |              |                  | (Add col (a) through col (c)) |
|                 |                                            |                                                                      | (event type)    | (event type) | (total number)   |                               |
|                 | 1                                          | Gross receipts . . . .                                               | 15,030          |              |                  | 15,030                        |
|                 | 2                                          | Less Charitable contributions . . . .                                | 10,000          |              |                  | 10,000                        |
| 3               | Gross income (line 1 minus line 2) . . . . |                                                                      | 5,030           |              |                  | 5,030                         |
| Direct Expenses | 4                                          | Cash prizes . . . .                                                  |                 |              |                  |                               |
|                 | 5                                          | Non-cash prizes . . . .                                              |                 |              |                  |                               |
|                 | 6                                          | Rent/facility costs . . . .                                          | 1,841           |              |                  | 1,841                         |
|                 | 7                                          | Food and beverages . . . .                                           | 6,786           |              |                  | 6,786                         |
|                 | 8                                          | Entertainment . . . .                                                |                 |              |                  |                               |
|                 | 9                                          | Other direct expenses . . . .                                        | 6,370           |              |                  | 6,370                         |
|                 | 10                                         | Direct expense summary Add lines 4 through 9 in column (d) . . . . . |                 |              |                  | 14,997                        |
|                 | 11                                         | Net income summary Combine lines 3, column d, and line 10. . . . .   |                 |              |                  | -9,967                        |

Part III Gaming.

Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

| Revenue         |                         |                                                                           | (a) Bingo                                                                       | (b) Pull tabs/Instant bingo/progressive bingo                                   | (c) Other gaming                                                                | (d) Total gaming              |
|-----------------|-------------------------|---------------------------------------------------------------------------|---------------------------------------------------------------------------------|---------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------------------|
|                 |                         |                                                                           |                                                                                 |                                                                                 |                                                                                 | (Add col (a) through col (c)) |
| 1               | Gross revenue . . . . . |                                                                           |                                                                                 |                                                                                 |                                                                                 |                               |
| Direct Expenses | 2                       | Cash prizes . . . . .                                                     |                                                                                 |                                                                                 |                                                                                 |                               |
|                 | 3                       | Non-cash prizes . . . . .                                                 |                                                                                 |                                                                                 |                                                                                 |                               |
|                 | 4                       | Rent/facility costs . . . . .                                             |                                                                                 |                                                                                 |                                                                                 |                               |
|                 | 5                       | Other direct expenses . . . . .                                           |                                                                                 |                                                                                 |                                                                                 |                               |
|                 | 6                       | Volunteer labor . . . . .                                                 | <div><input type="checkbox"/> Yes _____ %<br/><input type="checkbox"/> No</div> | <div><input type="checkbox"/> Yes _____ %<br/><input type="checkbox"/> No</div> | <div><input type="checkbox"/> Yes _____ %<br/><input type="checkbox"/> No</div> |                               |
|                 | 7                       | Direct expense summary Add lines 2 through 5 in column (d) . . . . .      |                                                                                 |                                                                                 |                                                                                 |                               |
|                 | 8                       | Net gaming income summary Combine lines 1, column d, and line 7 . . . . . |                                                                                 |                                                                                 |                                                                                 |                               |

|     |                                                                                                                                                                 | Yes | No |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 9   | Enter the state(s) in which the organization operates gaming activities _____                                                                                   |     |    |
| a   | Is the organization licensed to operate gaming activities in each of these states? . . . . .                                                                    | 9a  |    |
| b   | If "No," Explain _____                                                                                                                                          |     |    |
| 10a | Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?                                                            | 10a |    |
| b   | If "Yes," Explain _____                                                                                                                                         |     |    |
| 11  | Does the organization operate gaming activities with nonmembers? . . . . .                                                                                      | 11  |    |
| 12  | Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? . . . . . | 12  |    |

|                                                                                                                             |                                                                                                                                                                                          |            |           |
|-----------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------|
|                                                                                                                             |                                                                                                                                                                                          | <b>Yes</b> | <b>No</b> |
| <b>13</b>                                                                                                                   | Indicate the percentage of gaming activity operated in                                                                                                                                   |            |           |
| <b>a</b>                                                                                                                    | The organization's facility . . . . . <b>13a</b>                                                                                                                                         |            |           |
| <b>b</b>                                                                                                                    | An outside facility . . . . . <b>13b</b>                                                                                                                                                 |            |           |
| <b>14</b>                                                                                                                   | Enter the name and address of the person who prepares the organization's gaming/special events books and records                                                                         |            |           |
| Name ► _____                                                                                                                |                                                                                                                                                                                          |            |           |
| Address ► _____                                                                                                             |                                                                                                                                                                                          |            |           |
| <b>15a</b>                                                                                                                  | Does the organization have a contract with a third party from whom the organization receives gaming revenue? . . . . .                                                                   | <b>15a</b> |           |
| <b>b</b>                                                                                                                    | If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____                             |            |           |
| <b>c</b>                                                                                                                    | If "Yes," enter name and address                                                                                                                                                         |            |           |
| Name ► _____                                                                                                                |                                                                                                                                                                                          |            |           |
| Address ► _____                                                                                                             |                                                                                                                                                                                          |            |           |
| <b>16</b>                                                                                                                   | Gaming manager information                                                                                                                                                               |            |           |
| Name ► _____                                                                                                                |                                                                                                                                                                                          |            |           |
| Gaming manager compensation ► \$ _____                                                                                      |                                                                                                                                                                                          |            |           |
| Description of services provided ► _____                                                                                    |                                                                                                                                                                                          |            |           |
| <input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor |                                                                                                                                                                                          |            |           |
| <b>17</b>                                                                                                                   | Mandatory distributions                                                                                                                                                                  |            |           |
| <b>a</b>                                                                                                                    | Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? . . . . .                                     | <b>17a</b> |           |
| <b>b</b>                                                                                                                    | Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ _____ |            |           |

Schedule I  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Grants and Other Assistance to Organizations,  
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public  
Inspection

Name of the organization  
BERKELEY STUDENT COOPERATIVE  
(FKA UNIV STUDENTS COOPERATIVE ASSN)

Employer identification number  
94-0948140

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed . . . . . ▶ ☐

| (a) Name and address of organization or government | (b) EIN | (c) IRC Code section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|----------------------------------------------------|---------|------------------------------------|--------------------------|-----------------------------------|-------------------------------------------------------|----------------------------------------|------------------------------------|
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |
|                                                    |         |                                    |                          |                                   |                                                       |                                        |                                    |

2

Enter total number of section 501(c)(3) and government organizations . . . . . ▶

3

Enter total number of other organizations . . . . . ▶

**Part III**

**Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22.  
Use Schedule I-1 (Form 990) if additional space is needed.

| (a)Type of grant or assistance     | (b)Number of recipients | (c)Amount of cash grant | (d)Amount of non-cash assistance | (e)Method of valuation (book, FMV, appraisal, other) | (f)Description of non-cash assistance |
|------------------------------------|-------------------------|-------------------------|----------------------------------|------------------------------------------------------|---------------------------------------|
| student grants to members of co-op | 56                      | 41,840                  |                                  |                                                      |                                       |
| See Additional Data Table          |                         |                         |                                  |                                                      |                                       |
|                                    |                         |                         |                                  |                                                      |                                       |
|                                    |                         |                         |                                  |                                                      |                                       |
|                                    |                         |                         |                                  |                                                      |                                       |
|                                    |                         |                         |                                  |                                                      |                                       |
|                                    |                         |                         |                                  |                                                      |                                       |
|                                    |                         |                         |                                  |                                                      |                                       |

**Part IV**

**Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

| Identifier                                 | Return Reference | Explanation                                                                                                           |
|--------------------------------------------|------------------|-----------------------------------------------------------------------------------------------------------------------|
| Procedure for Monitoring Grants in the U S | Part I, Line 2   | Schedule I, Part I, Line 2 The Berkeley Student Cooperatives provides financial assistance to only qualified students |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |
|                                            |                  |                                                                                                                       |

Schedule K  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Supplemental Information on Tax Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Schedule O (Form 990).  
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization  
BERKELEY STUDENT COOPERATIVE  
(FKA UNIV STUDENTS COOPERATIVE ASSN)

Employer identification number  
94-0948140

Part I

Bond Issues

| (a) Issuer Name                                   | (b) Issuer EIN | (c) CUSIP # | (d) Date Issued | (e) Issue Price | (f) Description of Purpose                            | (g) Defeased |    | (h) On Behalf of Issuer |    |
|---------------------------------------------------|----------------|-------------|-----------------|-----------------|-------------------------------------------------------|--------------|----|-------------------------|----|
|                                                   |                |             |                 |                 |                                                       | Yes          | No | Yes                     | No |
| A 20000000 California Municipal Finance Authority | 20-1563466     | 13048TBP7   | 10-01-2007      | 20,000,000      | Sesismic & Disabled Access Projects, Refinancing DEBT |              | X  |                         | X  |

Part II

Proceeds

|                                                                                                           | A          |    | B   |    | C   |    | D   |    | E   |    |
|-----------------------------------------------------------------------------------------------------------|------------|----|-----|----|-----|----|-----|----|-----|----|
|                                                                                                           | 1          | 2  | 3   | 4  | 5   | 6  | 7   | 8  | 9   | 10 |
| Total proceeds of issue                                                                                   | 20,000,000 |    |     |    |     |    |     |    |     |    |
| Gross proceeds in reserve funds                                                                           | 1,380,475  |    |     |    |     |    |     |    |     |    |
| Proceeds in refunding or defeasance escrows                                                               |            |    |     |    |     |    |     |    |     |    |
| Other unspent proceeds                                                                                    |            |    |     |    |     |    |     |    |     |    |
| Issuance costs from proceeds                                                                              | 600,000    |    |     |    |     |    |     |    |     |    |
| Working capital expenditures from proceeds                                                                | 900,000    |    |     |    |     |    |     |    |     |    |
| Capital expenditures from proceeds                                                                        | 17,119,525 |    |     |    |     |    |     |    |     |    |
| 8 Year of substantial completion                                                                          | 2010       |    |     |    |     |    |     |    |     |    |
|                                                                                                           | Yes        | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 9 Were the bonds issued as part of a current refunding issue?                                             |            | X  |     |    |     |    |     |    |     |    |
| 10 Were the bonds issued as part of an advance refunding issue?                                           |            | X  |     |    |     |    |     |    |     |    |
| 11 Has the final allocation of proceeds been made?                                                        | X          |    |     |    |     |    |     |    |     |    |
| 12 Does the organization maintain adequate books and records to support the final allocation of proceeds? | X          |    |     |    |     |    |     |    |     |    |

Part III

Private Business Use

|                                                                                                                              | A   |    | B   |    | C   |    | D   |    | E   |    |
|------------------------------------------------------------------------------------------------------------------------------|-----|----|-----|----|-----|----|-----|----|-----|----|
|                                                                                                                              | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 1 Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds? |     | X  |     |    |     |    |     |    |     |    |
| 2 Are there any lease arrangements with respect to the financed property which may result in private business use?           |     | X  |     |    |     |    |     |    |     |    |

Part III

Private Business Use (Continued)

|    |                                                                                                                                                                                                                                      | A   |    | B   |    | C   |    | D   |    | E   |    |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|-----|----|-----|----|-----|----|-----|----|
|    |                                                                                                                                                                                                                                      | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 3a | Are there any management or service contracts with respect to the financed property which may result in private business use?                                                                                                        |     | X  |     |    |     |    |     |    |     |    |
| 3b | Are there any research agreements with respect to the financed property which may result in private business use?                                                                                                                    |     | X  |     |    |     |    |     |    |     |    |
| 3c | Does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts or research agreements relating to the financed property?                                                 | X   |    |     |    |     |    |     |    |     |    |
| 4  | Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government                                                                      | 0 % |    |     |    |     |    |     |    |     |    |
| 5  | Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government | 0 % |    |     |    |     |    |     |    |     |    |
| 6  | Total of lines 4 and 5                                                                                                                                                                                                               | 0 % |    |     |    |     |    |     |    |     |    |
| 7  | Has the organization adopted management practices and procedures to ensure the post-issuance compliance of its tax-exempt bond liabilities?                                                                                          | X   |    |     |    |     |    |     |    |     |    |

Part IV

Arbitrage

|    |                                                                                                                                          | A   |    | B   |    | C   |    | D   |    | E   |    |
|----|------------------------------------------------------------------------------------------------------------------------------------------|-----|----|-----|----|-----|----|-----|----|-----|----|
|    |                                                                                                                                          | Yes | No | Yes | No | Yes | No | Yes | No | Yes | No |
| 1  | Has a Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate, been filed with respect to the bond issue? |     | X  |     |    |     |    |     |    |     |    |
| 2  | Is the bond issue a variable rate issue?                                                                                                 |     | X  |     |    |     |    |     |    |     |    |
| 3a | Has the organization or the governmental issuer identified a hedge with respect to the bond issue on its books and records?              |     | X  |     |    |     |    |     |    |     |    |
| b  | Name of provider                                                                                                                         |     |    |     |    |     |    |     |    |     |    |
| c  | Term of hedge                                                                                                                            |     |    |     |    |     |    |     |    |     |    |
| 4a | Were gross proceeds invested in a GIC?                                                                                                   |     | X  |     |    |     |    |     |    |     |    |
| b  | Name of provider                                                                                                                         |     |    |     |    |     |    |     |    |     |    |
| c  | Term of GIC                                                                                                                              |     |    |     |    |     |    |     |    |     |    |
| d  | Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?                                              |     |    |     |    |     |    |     |    |     |    |
| 5  | Were any gross proceeds invested beyond an available temporary period?                                                                   |     | X  |     |    |     |    |     |    |     |    |
| 6  | Did the bond issue qualify for an exception to rebate?                                                                                   |     | X  |     |    |     |    |     |    |     |    |

Additional Data

Software ID:

Software Version:

EIN: 94-0948140

Name: BERKELEY STUDENT COOPERATIVE  
(FKA UNIV STUDENTS COOPERATIVE ASSN)

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93493095004051

SCHEDULE O  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.  
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

|                                                                                                  |                                              |
|--------------------------------------------------------------------------------------------------|----------------------------------------------|
| Name of the organization<br>BERKELEY STUDENT COOPERATIVE<br>(FKA UNIV STUDENTS COOPERATIVE ASSN) | Employer identification number<br>94-0948140 |
|--------------------------------------------------------------------------------------------------|----------------------------------------------|

| Identifier                           | Return Reference | Explanation                                                                                                                                                                                                                               |
|--------------------------------------|------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Form 990, Part VI, Section A, line 6 |                  | Memebership is open to students and University staff regardless of race, religion or political affiliation, upon payment of a life membership fee There is only one class of membership All members enjoys the same rights and privileges |

| Identifier                            | Return Reference | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|---------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Form 990, Part VI, Section A, line 7a |                  | Berkeley Student Cooperative (BSC) is comprised of over 1,250 student members living in twenty student housing properties around the UC Berkeley campus For every 70 members (or fraction thereof) living at each student housing property, one person is elected to serve on the Board of Directors In addition to the 27 directors elected to the Board by the members living in the 20 student housing properties, the Board of Directors includes a representative elected by the Employee Association and a representative elected by the Alumni Association In addition, the President may invite a member of the University faculty to serve on the Board |

| Identifier                            | Return Reference | Explanation                                                                                                                                                                                                                  |
|---------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Form 990, Part VI, Section B, line 11 |                  | The Executive Director, Accountant and Vice President of Financial Affairs/Treasurer review the Form 990 The Form 990 then goes to Finance Committee for further review then on to the Board of Directors for final approval |

| Identifier                             | Return Reference | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|----------------------------------------|------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Form 990, Part VI, Section B, line 12c |                  | The organization has a written conflict of interest policy which requires it to monitor conflicts of interest through a written disclosure questionnaire implemented annually in the Spring The questionnaire is completed by all employees, all executive officers, and all Board members The organization also trains staff, Board members and executives on the duty to disclose conflicts of interest as they arise throughout the year The Executive Director in the first instance examines any disclosures by staff of potential conflicts of interest to determine whether an actual conflict exists The Cabinet examnes any disclosures by Board members, executives, and senior management The Audit Committee is charged with making decisions concerning resolution of conflicts of interest involving directors, executive officers, and senior management The President is responsible for reviewing disclosures and resolving conflicts by the Chair of the Audit Committee The Executive Director is responsible for resolving all conflicts of interests by the staff, subject to approval by the Cabinet Depending on who is responsible for the conflict of interest, an actual conflict of interest, and the restrictions it requires, may be resolved by the Cabinet of executive officers or by the Audit Committee The restrictions that may be imposed range from a change in scope of authority to termination, depending on the facts of the case |

| Identifier                            | Return Reference | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|---------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Form 990, Part VI, Section B, line 15 |                  | The BSC's employment lawyer, Laura Innes, participated with the President and Interim Executive Director in the salary negotiations when an offer of employment was made to the current Executive Director Salary comparability data from a survey of Bay Area nonprofit organizations was used to establish the initial salary This was documented in a written employment agreement The BSC annually compares salaries and benefits, including the Executive Director's, to those of comparable nonprofits in the Bay Area, using a nonprofit wage and benefits survey, called Fair Pay The BSC's wage scale for the Executive Director position is well below that of comparable sized nonprofits in the Bay Area However, the benefits of all employees of BSC are generally more generous than other comparable size nonprofits in the Bay Area |

| Identifier                            | Return Reference | Explanation                                                                                                                                                                                      |
|---------------------------------------|------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Form 990, Part VI, Section C, line 19 |                  | THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL ARE AVAILABLE UPON REQUEST MANY OF THE DOCUMENTS ARE AVAILABLE ONLINE AT HTTP /BERKELEYSTUDENTCOOPERATIVE.ORG |

| Identifier                  | Return Reference | Explanation                                     |
|-----------------------------|------------------|-------------------------------------------------|
| Form 990, Part x1, line 2c, |                  | THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR |