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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

OMB No 1545-0052

**2009**Department of the Treasury  
Internal Revenue Service (77)

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2009**, or tax year beginning **06/01**, **2009**, and ending **05/31**, **2010**G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

<b>Use the IRS label. Otherwise, print or type. See Specific Instructions.</b>	Name of foundation <b>WILMA DONOHUE MOLEEN FOUNDATION</b> <i>R76697003</i>		<b>A Employer identification number</b> 74-6409404
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite <b>JP MORGAN CHASE BANK, P.O. BOX 3038</b>		<b>B Telephone number</b> (see page 10 of the instructions) (414) 977-1210
	City or town, state, and ZIP code <b>MILWAUKEE, WI 53201</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
			<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H Check type of organization:</b> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
<b>I Fair market value of all assets at end of year</b> (from Part II, col (c), line 16) <b>\$ 1,847,042</b>		<b>J Accounting method:</b> <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>			

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	751	751		
	4 Dividends and interest from securities	27,572	27,572		
	5a Gross rents	218	218		
	b Net rental income or (loss) (158)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		13,863		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less. Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	95,730	94,424			
12 Total. Add lines 1 through 11	124,271	136,828			
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	24,382	24,382		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,683			
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	12,615	9,824		
	19 Depreciation (attach schedule) and depletion	196			
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	5,943	4,623		
	24 Total operating and administrative expenses. Add lines 13 through 23	45,819	38,829		
	25 Contributions, gifts, grants paid	13,427			13,427
26 Total expenses and disbursements. Add lines 24 and 25	59,246	38,829		13,427	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	65,025				
b Net investment income (if negative, enter -0-)		97,999			
c Adjusted net income (if negative, enter -0-)					

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<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1. Cash—non-interest-bearing . . . . .			
	2. Savings and temporary cash investments . . . . .	161,597	223,932	223,932
	3. Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4. Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5. Grants receivable . . . . .			
	6. Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7. Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8. Inventories for sale or use . . . . .			
	9. Prepaid expenses and deferred charges . . . . .	24,865	25,696	25,696
	10a. Investments—U.S. and state government obligations (attach schedule)			
	b. Investments—corporate stock (attach schedule) . . . . .	815,700	838,782	838,292
	c. Investments—corporate bonds (attach schedule) . . . . .	291,443	283,972	296,036
	11. Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶	79,000	79,000	152,286
	12. Investments—mortgage loans . . . . .			
	13. Investments—other (attach schedule) . . . . .			
	14. Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	15. Other assets (describe ▶ <u>OIL &amp; GAS INTERESTS</u> )	846	651	310,800
	16. <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	1,373,451	1,452,033	1,847,042
<b>Liabilities</b>	17. Accounts payable and accrued expenses . . . . .			
	18. Grants payable . . . . .			
	19. Deferred revenue . . . . .			
	20. Loans from officers, directors, trustees, and other disqualified persons			
	21. Mortgages and other notes payable (attach schedule) . . . . .			
	22. Other liabilities (describe ▶ ) . . . . .			
	23. <b>Total liabilities</b> (add lines 17 through 22) . . . . .			
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24. Unrestricted . . . . .			
	25. Temporarily restricted . . . . .			
	26. Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27. Capital stock, trust principal, or current funds . . . . .	1,373,451	1,452,033	
	28. Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29. Retained earnings, accumulated income, endowment, or other funds . . . . .			
	30. <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	1,373,451	1,452,033	
	31. <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	1,373,451	1,452,033	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1. Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,373,451
2. Enter amount from Part I, line 27a . . . . .	2	65,025
3. Other increases not included in line 2 (itemize) ▶ <u>CAPITAL GAINS</u> . . . . .	3	13,863
4. Add lines 1, 2, and 3 . . . . .	4	1,452,339
5. Decreases not included in line 2 (itemize) ▶ <u>BOOK VALUE ADJUSTMENTS</u> . . . . .	5	306
6. <b>Total net assets or fund balances at end of year</b> (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	1,452,033

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> SCHEDULE ATTACHED		P		
<b>b</b> CAPITAL GAIN DISTRIBUTIONS				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 410,631		397,132	13,499	
<b>b</b>			364	
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	13,863
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8			<b>3</b>	32,411

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	11,400	1,522,961	0.0075
2007	60,000	1,922,039	0.0312
2006	101,270	1,571,564	0.0644
2005	159,556	1,401,796	0.1138
2004	93,014	1,529,703	0.0608
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.2777
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> .0555
<b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			<b>4</b> 1,780,420
<b>5</b> Multiply line 4 by line 3			<b>5</b> 98,813
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 979
<b>7</b> Add lines 5 and 6			<b>7</b> 99,792
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 13,427

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	1,959
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	
<b>3</b> Add lines 1 and 2	<b>3</b>	1,959
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	1,959
<b>6</b> Credits/Payments:		
<b>a</b> 2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	2,685
<b>b</b> Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	2,685
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	726
<b>11</b> Enter the amount of line 10 to be: Credited to 2010 estimated tax <b>726</b> Refunded	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
<b>c</b> Did the foundation file Form 1120-POL for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <b>\$</b> _____ (2) On foundation managers. <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?	X	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <b>TEXAS</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶

14 The books are in care of ▶ JP MORGAN CHASE BANK Telephone no. ▶ (520) 878-2299  
 Located at ▶ 1725 E. SKYLINE DR, TUCSON, AZ ZIP+4 ▶ 85718

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐  
 and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐ **5b****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No  
If "Yes," attach the statement required by Regulations section 53.4945–5(d).**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No  
If "Yes" to 6b, file Form 8870. **6b** X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JP MORGAN CHASE BANK 1725 E. SKYLINE DR, TUCSON, AZ	TRUSTEE	24,382	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> . . . . . NONE	
<b>2</b> . . . . .	
<b>3</b> . . . . .	
<b>4</b> . . . . .	

**Part IX-B Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b> . . . . . NONE	
<b>2</b> . . . . .	
All other program-related investments. See page 24 of the instructions	
<b>3</b> . . . . .	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	1,082,064
<b>b</b>	Average of monthly cash balances	<b>1b</b>	236,687
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	488,782
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	1,807,533
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	1,807,533
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	27,113
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,780,420
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	89,021

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6		<b>1</b>	89,021
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	1,959	
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI.)	<b>2b</b>		
<b>c</b>	Add lines 2a and 2b	<b>2c</b>		1,959
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>		87,062
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>		
<b>5</b>	Add lines 3 and 4	<b>5</b>		87,062
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>		
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>		87,062

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	13,427
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	13,427
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	13,427

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				87,062
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				7,579
c From 2006				26,752
d From 2007				
e From 2008				
f Total of lines 3a through e	34,331			
4 Qualifying distributions for 2009 from Part XII, line 4. ► \$				13,427
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				13,427
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009. (If an amount appears in column (d), the same amount must be shown in column (a).)	34,331			34,331
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				39,304
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>b</b> 85% of line 2a . . . . .				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> "Assets" alternative test—enter				
<b>(1)</b> Value of all assets . . . . .				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .				
<b>b</b> "Endowment" alternative test—enter $\frac{1}{2}$ of minimum investment return shown in Part X, line 6 for each year listed . . . . .				
<b>c</b> "Support" alternative test—enter				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .				
<b>(3)</b> Largest amount of support from an exempt organization . . . . .				
<b>(4)</b> Gross investment income . . . . .				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed.

JP MORGAN CHASE BANK, 1725 E. SKYLINE DRIVE, TUCSON, AZ 85718 (520) 878-2299

- b** The form in which applications should be submitted and information and materials they should include:

IN WRITING, TO INCLUDE PROPOSAL, BUDGET, 501(c)(3) LETTER AND LIST OF BOARD OF DIRECTORS

- c** Any submission deadlines

N/A

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GEOGRAPHICALLY LIMITED TO SOUTHWEST TEXAS &amp; SOUTHERN NEW MEXICO

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ASSISTANCE LEAGUE OF EL PASO P.O. BOX 3735 EL PASO, TX 79923	N/A	501c3	OPERATION SCHOOL BELL	3,000
EP COMMUNITY FOUNDATION 123 W MILLS AVE EL PASO, TX 79901	N/A	501c3	CLASSIC FILM FESTIVAL	3,000
EP MUSEUM OF ART ONE ARTS FESTIVAL PLAZA EL PASO, TX 79901	N/A	501c3	NEIGHBORHOOD KIDS PROG	4,427
CHILDRENS GRIEF CENTER OF EP 11625 PELLICANO EL PASO, TX 79936	N/A	501c3	GRIEF SUPPORT GROUPS	3,000
<b>Total</b>			<b>3a</b>	<b>13,427</b>
<b>b Approved for future payment</b>				
<b>Total</b>			<b>3b</b>	<b>0</b>

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.				
	Unrelated business income	Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount
				Related or exempt function income (See page 28 of the instructions )
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments . . . . .				
3 Interest on savings and temporary cash investments			14	751
4 Dividends and interest from securities . . . . .			14	27,572
5 Net rental income or (loss) from real estate				
a Debt-financed property . . . . .			16	(158)
b Not debt-financed property . . . . .				
6 Net rental income or (loss) from personal property			15	94,424
7 Other investment income . . . . .				
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events . . . . .				
10 Gross profit or (loss) from sales of inventory . . . . .				
11 Other revenue: a OIL & GAS				
b WORKING INTERESTS	211110	1,306		
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e) . . . . .		1,306		122,589
13 Total. Add line 12, columns (b), (d), and (e) . . . . .				123,895

(See worksheet in line 13 instructions on page 28 to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



**WILMA DONOHUE MOLEEN FOUNDATION**  
**74-6409404**  
**SUPPORTING SCHEDULE - FORM 990-PF**  
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Other income, Page 1, Part I, Line 11

Oil and gas income	<u>95,730</u>
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Accounting fees, Page 1, Part I, Line 16b

Recording accounting transactions and preparation of Form 990-PF	<u>2,683</u>
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Taxes, Page 1, Part I, Line 18

Real estate taxes	4,375
Federal and state income tax	2,685
Foreign tax	168
Severance taxes	<u>5,387</u>

12,615

Other expenses, Page 1, Part I, Line 23

Insurance on land	421
Other royalty expenses	4,202
Lease operating expenses	<u>1,320</u>

5,943

**WILMA DONOHUE MOLEEN FOUNDATION**  
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	<u>Cost</u>	<u>Market</u>
Investments - corporate stock, Page 2, Part II, Line 10b		
Artisan Intl Value Fund Inv	18,000	15,939
Dodge & Cox Intl Stk Fd	8,786	13,068
Dreyfus/Laurel Fds Tr	12,500	11,948
Eaton Vance Spl Invt Tr Value Fd I	15,000	15,908
Eaton Vance Mut Fds Tr	12,500	12,476
Goldman Sachs Tr High Yld Fd Instl	42,390	49,083
I Shares Cohen & Steers Rlty Majors	7,236	11,686
I Shares Russell Midcap Growth Idx	16,122	23,325
I Shares Russell Midcap Index Fd	31,170	42,935
JPM Asia Equity Fund	53,700	45,478
JPM International Currency Income Fd	23,980	23,316
JPM International Equity Index	30,000	15,688
JPM International Value Fund	13,794	16,902
JPM Intrepid America Fund	39,017	31,033
JPM Strategic Income Opptys Fd	20,000	23,509
JPM Tr I Growth Advantage Fd Select	19,668	18,360
JPM Tr I Highbridge Stat Mkt Neut Fd	15,253	14,907
JPM Tr I Mkt Neutrl Sel	18,205	17,938
JPM US Large Cap Core Plus Sel	29,362	27,591
Nuveen NWQ Value Opportunities Fd	15,000	23,526
Spdr S&P 500 ETF Tr	24,082	21,874
Third Avenue Fd Inc	30,000	22,148
Vanguard Fixed Income Secs	40,000	44,920
3M Co	1,307	1,189
Abbott Labs	787	713
Acadia Realty Trust	509	537
Agree Rlty Corp	532	476
Air Prods & Chems Inc	2,325	1,727
Alexandria Real Estate Equities Inc	657	656
American Express	1,221	1,595
American Wtr Wks	952	915
Assurant Inc	896	1,041
AT & T	3,323	2,066
BB & T	1,064	1,361
Bancorpsouth	718	679
Bank New York Mellon Corp	2,064	1,224
Barclays 1 Yr Capped Commodity	11,880	11,622



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	<u>Cost</u>	<u>Market</u>
Investments - corporate stock, Page 2, Part II, Line 10b (Cont'd)		
Becton Dickinson	1,769	1,783
Bemis Inc	1,593	1,577
Centurytel Inc	1,055	1,202
Chevron Corp	6,013	4,802
Chubb Corp	1,351	1,256
Cincinnati Finl	827	952
City Natl Corp	744	1,154
CMS Energy	1,971	1,982
Coca Cola	2,614	2,313
Conocophillips	5,907	4,149
Consolidated Communications	1,438	1,727
Cooper Industries Ltd	641	939
CS 18M Asia Bskt Mkt Pls Note	19,740	19,900
CS 12M SPX Note	21,824	20,163
Darden Restaurants	655	858
Deere & Co	1,024	1,154
E I Du Pont de Nemours & Co	1,393	1,266
Emerson Elec Co	3,663	3,019
EQT Corp	1,396	1,568
Exxon Mobil	6,301	4,232
Fastenal Co	1,163	1,261
Gap	1,470	1,744
General Mills	1,283	1,425
Genuine Parts	1,986	1,827
Goldman Sachs Group	779	721
GS 15M Mid Callable Contingent	21,789	21,190
H & R Block	786	724
Hasbro Inc	623	803
Home Depot	738	1,016
Honeywell Intl	1,308	1,711
HSBC 12M SPX Bren	19,800	19,980
HSBC 18M SPX Mkt Plus	19,800	23,094
HSBC Eafe Bren	24,750	22,945
IBM	1,136	1,253
Illinois Tool Wks Inc	1,158	1,393
Intel Corp	1,653	1,499
JM Smucker	1,507	1,657

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	Cost	Market
Investments - corporate stock, Page 2, Part II, Line 10b (Cont'd)		
Johnson & Johnson	3,672	3,207
Kimberly Clark	816	911
Lorillard Inc	1,690	1,787
M & T Bank Corp	2,210	1,981
Marathon Oil	451	466
McDonalds Corp	2,028	2,340
McGraw Hill	1,041	973
Mead Johnson Nutrition	669	986
Merck	4,382	3,874
Metlife	768	1,012
Microsoft	1,840	1,935
National Health Invs	448	618
Nike Inc	532	724
Norfolk Southn Corp	203	282
Northeast Utils	1,651	1,557
Northern Trust	1,302	1,270
Novartis Ag Spons Adr	3,227	2,926
Nstar	1,051	1,053
Occidental Petroleum Corp	1,417	1,650
Old Rep Intl	866	901
Omnicom Group	1,356	1,518
Onebeacon Insurance Grp	921	725
Oneok Inc	456	667
Peoples Utd Finl	863	699
Pfizer Inc	5,182	4,325
PG & E Corp	1,017	1,037
Philip Morris Intl	2,532	2,206
PPG Inds	1,578	1,602
Proctor & Gamble	997	916
Public Storage	1,412	1,390
Regal Entertainment Group	1,286	1,219
Regency Centers	2,602	1,837
Republic Svcs	782	874
Seaspan	3,198	1,229
Sherwin Williams	675	766
Snap-On Inc	972	1,105
T Rowe Price Group	1,732	1,981

**WILMA DONOHUE MOLEEN FOUNDATION**  
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	<u>Cost</u>	<u>Market</u>
Investments - corporate stock, Page 2, Part II, Line 10b (Cont'd)		
TCF Finl	1,969	1,856
Teekay Corporation	1,141	1,514
Tiffany & Co	1,052	1,590
Time Warner Inc New	1,426	1,704
Time Warner Cable Inc	1,284	1,368
TJX Cos Inc	1,054	1,364
Travelers Cos	2,564	2,473
Tyco Electronics Ltd	900	1,009
United Technologies	3,725	3,369
V F Corp	1,127	1,160
Validus Holdings	928	933
Verizon	3,842	3,165
Vulcan Matls	1,213	1,010
W W Grainger Inc	1,085	1,018
Wal Mart	1,214	1,264
Washington Post Co	452	466
Wells Fargo	3,925	4,017
Williams Cos	1,098	1,383
Xcel Energy	1,710	1,639
Yum Brands Inc	1,600	1,843
	<u>838,782</u>	<u>838,292</u>

	<u>Cost</u>	<u>Market</u>
Investments - corporate bonds, Page 2, Part II, Line 10c		
I Shares Barclays Tips Bond Fund	59,153	63,660
JPM High Yield Bond Fund Select Class	43,987	43,840
JPM Core Bond Fund	85,350	91,000
JPM Short Duration Bond Fund	95,482	97,536
	<u>283,972</u>	<u>296,036</u>

**WILMA DONOHUE MOLEEN FOUNDATION**

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**YEAR ENDED MAY 31, 2010**

	<u>Basis</u>	<u>Market</u>
Investments - land, buildings, and equipment		
Page 2, Part II, Line 11		
Land - 1.1644 acres	65,000	142,000
Land - .666 interest in 603.46 acres	<u>14,000</u>	<u>10,286</u>
	<u>79,000</u>	<u>152,286</u>

**WILMA DONOHUE MOLEEN FOUNDATION**

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**SUPPORTING SCHEDULE - FORM 990-PF**

**YEAR ENDED MAY 31, 2010**

Capital Gains and Losses, Page 3, Part IV, Line 1a

	Date Acquired	Date Sold	Sales Price	Cost	Gain (Loss)
14000 Deutsche Bk Bren Mxfej	11-21-08	06-01-09	16,744	13,930	2,814
20000 Barclays Ren Spx	06-27-08	07-16-09	13,841	19,800	(5,959)
65 Kraft Foods	05-07-08	07-17-09	1,804	2,075	(271)
10 Wyeth	05-07-08	07-17-09	461	457	4
55 Peoples Utd Finl	05-07-08	07-17-09	862	949	(87)
10 Emerson Elec Co	05-07-08	07-17-09	341	564	(222)
25 General Mills	05-07-08	07-17-09	1,487	1,545	(59)
35 Seaspn	05-07-08	07-17-09	221	973	(752)
50 Kellogg	05-07-08	07-17-09	2,384	2,601	(217)
30 Genuine Parts	05-07-08	07-17-09	1,025	1,324	(299)
25 3M Co	05-07-08	07-17-09	1,584	1,947	(362)
50 Morgan Stanley	05-07-08	07-17-09	1,422	2,462	(1,039)
90 Windstream Corp	05-07-08	07-17-09	720	1,110	(390)
25 V F Corp	05-07-08	07-17-09	1,504	1,878	(375)
30 Philip Morris Intl	05-07-08	07-17-09	1,300	1,560	(260)
10 Public Storage	05-07-08	07-17-09	659	942	(282)
15 Plum Creek Timber	05-07-08	07-17-09	448	630	(181)
10 Sherwin Williams	05-07-08	07-17-09	562	561	1
10 IPC Hldgs Ltd	05-07-08	07-17-09	281	296	(15)
35 Vulcan Matls	05-07-08	07-17-09	1,470	2,286	(817)
15 Northeast Utills	05-07-08	07-17-09	331	413	(82)
90 Regal Entmt Group	05-07-08	07-17-09	1,234	1,679	(446)
50 Rayonier	05-07-08	07-17-09	1,846	2,207	(361)
25 Onebeacon Insurance Grp	05-07-08	07-17-09	296	460	(164)
35 Lorillard Inc	05-07-08	07-17-09	2,387	2,366	21
40 PG & E Corp	05-07-08	07-17-09	1,496	1,627	(131)
104 Cemex S A B de C V Spons ADR	05-07-08	07-17-09	909	2,904	(1,995)
25 Black & Decker	05-07-08	07-17-09	776	1,682	(905)

**WILMA DONOHUE MOLEEN FOUNDATION**

**74-6409404**

**SUPPORTING SCHEDULE - FORM 990-PF**

**YEAR ENDED MAY 31, 2010**

**Capital Gains and Losses, Page 3, Part IV, Line 1a**

	Date Acquired	Date Sold	Sales Price	Cost	Gain (Loss)
50 Crown Castle Intl	05-07-08	07-17-09	1,276	2,064	(788)
30 Chubb Corp	05-07-08	07-17-09	1,235	1,621	(386)
30 Coca Cola	05-07-08	07-17-09	1,506	1,742	(236)
175 B & G Foods	05-07-08	07-17-09	1,396	1,615	(219)
25 Bank New York Mellon Corp	05-07-08	07-17-09	740	1,147	(407)
20 Chevron Corp	05-07-08	07-17-09	1,293	1,927	(634)
15 AT & T	05-07-08	07-17-09	356	586	(230)
25 Abbott Labs	05-07-08	07-17-09	1,109	1,312	(203)
100 Altria Group	05-07-08	07-17-09	1,693	2,085	(392)
5 Air Prods & Chems Inc	05-07-08	07-17-09	340	496	(156)
30 Agree Rlty Corp	05-07-08	07-17-09	549	798	(249)
15 American Wtr Wks	05-07-08	07-17-09	279	323	(44)
55 Intel Corp	05-07-08	07-17-09	1,009	1,299	(289)
125 General Electric	05-07-08	07-17-09	1,485	4,131	(2,646)
25 Proctor & Gamble	05-07-08	07-17-09	1,379	1,662	(283)
50 Firstenergy Corp	05-07-08	07-17-09	2,027	3,830	(1,803)
5 Caterpillar Inc	07-17-09	07-27-09	209	170	39
1173.211 JPM Emerging Mkts Equity Fd	Various	08-05-09	21,352	21,200	152
1256.281 JPM International Value Fund	02-03-09	08-05-09	15,000	11,206	3,794
833.623 Dodge & Cox Fds Intl Stk Fd	02-03-09	08-06-09	24,000	16,214	7,786
500 Vanguard Intl Eq Idx Emerg Mkt ETF	02-03-09	08-05-09	17,985	10,815	7,170
5 TCF Finl	05-07-08	08-10-09	76	91	(15)
10 Mead Johnson Nutrition	07-17-09	08-11-09	398	335	63
25 Peoples Utd Finl	05-07-08	08-14-09	418	431	(14)
10 Caterpillar Inc	07-17-09	08-20-09	454	340	114
20 American Elec Pwr	05-07-08	08-20-09	618	884	(265)
15 Honeywell Intl	07-17-09	08-20-09	528	490	37
10 Johnson & Johnson	05-07-08	08-24-09	610	675	(65)

**WILMA DONOHUE MOLEEN FOUNDATION**

**74-6409404**

**SUPPORTING SCHEDULE - FORM 990-PF**

**YEAR ENDED MAY 31, 2010**

Capital Gains and Losses, Page 3, Part IV, Line 1a

	Date Acquired	Date Sold	Sales Price	Cost	Gain (Loss)
35 Proctor & Gamble	05-07-08	08-25-09	1,878	2,326	(448)
40 IPC Hldgs Ltd	05-07-08	09-09-09	300	234	66
15 Exxon Mobil	05-07-08	09-02-09	1,029	1,350	(321)
0.908 Validus Holdings	09-09-09	09-11-09	23	22	0
12000 Barclays DD Bren Eafe	03-13-09	09-17-09	13,536	12,000	1,536
10 Kimberly Clark	07-17-09	09-21-09	574	544	30
10 Metlife	07-17-09	09-23-09	384	307	77
10 Mead Johnson Nutrition	07-17-09	09-23-09	416	335	81
40 Wyeth	05-07-08	10-15-09	2,010	1,828	182
445 I Shares Tr Russell 2000 Index Fd	07-27-09	10-22-09	27,273	24,490	2,782
5 T Rowe Price Group	10-19-09	10-23-09	270	239	31
0.4 Pfizer Inc	05-07-08	10-29-09	7	8	(1)
10 Tiffany & Co	07-17-09	10-28-09	395	277	118
15 Sherwin Williams	05-07-08	10-29-09	860	841	19
20 Gap	07-17-09	10-29-09	442	320	122
10 Willis Group Hldgs	07-17-09	10-30-09	270	264	5
15 PG & E Corp	05-07-08	11-03-09	607	610	(3)
5 Pepsico	07-17-09	11-04-09	300	285	16
2293.578 JPM Short Duration Bond Fund	01-13-09	11-12-09	25,000	24,518	482
35 Kraft Foods	05-07-08	11-25-09	942	1,117	(175)
10 Lorillard Inc	05-07-08	11-25-09	801	676	125
5 Exxon Mobil	05-07-08	12-02-09	381	450	(69)
30 Old Rep Intl	05-07-08	12-03-09	317	452	(135)
15 Bank New York Mellon Corp	05-07-08	12-14-09	406	688	(282)
5 Lorillard Inc	05-07-08	12-14-09	394	338	56
15 McCormick & Co	09-09-09	12-14-09	544	503	41
10 McGraw Hill	07-17-09	12-14-09	345	324	22
5 Mead Johnson Nutrition	07-17-09	12-14-09	215	167	47

**WILMA DONOHUE MOLEEN FOUNDATION**

**74-6409404**

**SUPPORTING SCHEDULE - FORM 990-PF**

**YEAR ENDED MAY 31, 2010**

**Capital Gains and Losses, Page 3, Part IV, Line 1a**

	Date Acquired	Date Sold	Sales Price	Cost	Gain (Loss)
5 JM Smucker	07-17-09	12-14-09	303	247	57
10 Sysco	07-17-09	12-15-09	284	229	54
25000 Barclays Ren Spx	12-04-08	12-22-09	35,125	24,750	10,375
20000 Barclays Bren Eafe	12-12-08	12-30-09	25,239	19,800	5,439
0.09 AOL Inc	12-15-09	01-06-10	2		2
15 American Elec Pwr	05-07-08	01-05-10	520	663	(143)
15 Sysco	07-17-09	01-07-10	417	344	74
4 AOL Inc	12-15-09	01-11-10	103	85	19
10 General Mills	05-07-08	01-13-10	718	618	100
30 Xcel Energy	05-07-08	01-22-10	628	641	(13)
15 Caterpillar Inc	07-17-09	01-27-10	782	510	272
15 Northeast Utils	05-07-08	01-27-10	377	413	(36)
35 Windstream Corp	05-07-08	01-27-10	363	432	(69)
10 Abbott Labs	05-07-08	01-28-10	540	525	15
20 Peoples Utd Finl	05-07-08	01-28-10	314	345	(31)
20 American Elec Pwr	05-07-08	02-01-10	690	884	(194)
25 Windstream Corp	05-07-08	02-01-10	256	308	(52)
50 Windstream Corp	08-25-09	02-01-11	512	432	81
10 Northeast Utils	05-07-08	02-11-10	250	275	(25)
10 Darden Restaurants	08-14-09	02-16-10	405	313	92
35 Kimco Rlty Corp	Various	03-01-10	486	425	61
22000 Barc 9M Rty Tactical Note	10-22-09	03-11-10	23,540	21,857	1,683
5 McGraw Hill	07-17-09	03-09-10	176	162	14
5 M & T Bk Corp	05-07-08	03-15-10	401	475	(74)
5 Nike Inc	07-17-09	03-16-10	351	266	85
15 Bank New York Mellon Corp	05-07-08	03-17-10	457	688	(231)
20 American Elec Pwr	05-07-08	03-19-10	689	884	(195)
10 American Elec Pwr	11-03-09	03-19-10	344	306	38



**WILMA DONOHUE MOLEEN FOUNDATION**  
**74-6409404**

**SUPPORTING SCHEDULE - FORM 990-PF**  
**YEAR ENDED MAY 31, 2010**

**Capital Gains and Losses, Page 3, Part IV, Line 1a**

	Date Acquired	Date Sold	Sales Price	Cost	Gain (Loss)
10 V F Corp	05-07-08	03-25-10	802	751	51
10 Chubb Corp	05-07-08	03-26-10	522	540	(18)
22000 GS 9M SPX Note	11-13-09	04-01-10	23,540	21,835	1,705
10 Philip Morris Intl	05-07-08	03-31-10	522	520	2
1404.304 JPM Multi-Cap Market Neutral Fd	03-10-06	04-06-10	14,169	14,956	(786)
5 Pepsico	07-17-09	04-07-10	330	285	45
5 Pepsico	11-25-09	04-07-10	330	315	15
5 Pepsico	01-13-10	04-07-10	330	311	19
10 Plum Creek Timber	05-07-08	04-07-10	396	420	(23)
5 Hasbro Inc	12-14-09	04-08-10	191	156	35
10 Exxon Mobil	05-07-08	04-09-10	688	900	(212)
1114.752 JPM Intrepid Intl Fd Select CL	Various	04-23-10	17,981	22,016	(4,035)
15 McGraw Hill	07-17-09	04-23-10	497	485	12
10 Nstar	12-14-09	04-27-10	374	353	21
10 PG & E Corp	05-07-08	04-27-10	439	407	32
15 Xcel Energy	05-07-08	04-27-10	328	321	7
5 Darden Restaurants	08-14-09	04-28-10	230	156	74
5 McDonalds Corp	10-29-09	04-28-10	350	296	54
5 Omnicom Group	02-02-10	04-28-10	211	185	27
10 Chubb Corp	05-07-08	04-29-10	531	540	(9)
20 CMS Energy	01-05-10	04-29-10	326	316	10
10 Wells Fargo	05-07-08	04-29-10	333	311	21
25 Verizon	05-07-08	05-03-10	732	962	(230)
5 Time Warner Cable Inc	05-03-10	05-06-10	251	285	(34)
25 Verizon	05-07-08	05-06-10	714	962	(248)
10 PG & E Corp	05-07-08	05-06-10	439	407	32
566.305 JPM Intrepid America Fund	Various	05-13-10	12,000	14,226	(2,226)
45 Kimco Rlty Corp	07-17-09	05-20-10	638	409	229

**WILMA DONOHUE MOLEEN FOUNDATION**

**74-6409404**

**SUPPORTING SCHEDULE - FORM 990-PF**

**YEAR ENDED MAY 31, 2010**

Capital Gains and Losses, Page 3, Part IV, Line 1a

	Date Acquired	Date Sold	Sales Price	Cost	Gain (Loss)
5 Hasbro Inc	12-22-09	05-21-10	199	159	40
10 Home Depot	07-17-09	05-21-10	329	246	83
			410,631	397,132	13,499

**Application for Extension of Time To File an  
Exempt Organization Return**► **File a separate application for each return.****COPY**

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

<b>Type or print</b>	Name of Exempt Organization <b>WILMA DONOHUE MOLEEN FOUNDATION</b>	Employer identification number <b>74-6409404</b>
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions <b>JPMORGAN CHASE BANK, NA; PO BOX 3038</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>MILWAUKEE, WI 53201</b>	

**Check type of return to be filed (file a separate application for each return)**

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► **JPMORGAN CHASE BANK, NA; PO BOX 3038; MILWAUKEE, WI 53201**

Telephone No ► **(414) 977-1210**FAX No ► **(414) 977-1221**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **JANUARY 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ☐ calendar year \_\_\_\_\_ or
- ☒ tax year beginning **JUN 1, 2009**, and ending **MAY 31, 2010**

**2** If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>3a</b>	\$ 1,959.00
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	<b>3b</b>	\$ 2,685.00
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>3c</b>	\$ 0.00

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)