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Short Form
Return of Organization Exempt From Income Tax

2009

Open to Public
Inspection

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2009 calendar year, or tax year beginning **Jun 1**, 2009, and ending **May 31**, 2010

B Check if applicable

Address change
 Name change
 Initial return
 Termination
 Amended return
 Application pending

Please use IRS label or print or type.
See Specific Instructions.

C Name of organization
CHI OMEGA FRATERNITY - PHI GAMMA
Number and street (or P O box, if mail is not delivered to street address) Room/suite
P.O. BOX 25109
City or town, state or country, and ZIP + 4
BATON ROUGE LA 70894

D Employer identification number

72-6034029

E Telephone number

(225) 295-3939

F Group Exemption Number

> 0273

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: Cash Accrual
Other (specify) ►

H Check ► if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: ► www.chiomega.comJ Tax-exempt status (check only one) — 501(c) (7) ▶ (insert no.) 4947(a)(1) or 527

K Check ► if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ

► \$ **190,044.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

1 Contributions, gifts, grants, and similar amounts received	1	15,222.
2 Program service revenue including government fees and contracts	2	
3 Membership dues and assessments	3	172,556.
4 Investment income	4	108.
5a Gross amount from sale of assets other than inventory	5a	
b Less: cost or other basis and sales expenses	5b	
c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
6 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ► <input type="checkbox"/>	6a	2,158.
a Gross revenue (not including \$ 15,222. of contributions reported on line 1)	6b	2,694.
b Less: direct expenses other than fundraising expenses	6c	-536.
c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	7a	
7a Gross sales of inventory, less returns and allowances	7b	
b Less: cost of goods sold	7c	
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	8	
8 Other revenue (describe ►)	9	187,350.
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	10	20,602.
10 Grants and similar amounts paid (attach schedule)	11	
11 Benefits paid to or for members	12	
12 Salaries, other compensation, and employee benefits	13	1,910.
13 Professional fees and other payments to independent contractors	14	10,495.
14 Occupancy, rent, utilities, and maintenance	15	7,509.
15 Printing, publications, postage, and shipping	16	158,455.
16 Other expenses (describe ► See Other Expenses Statement)	17	198,971.
17 Total expenses. Add lines 10 through 16	18	-11,621.
18 Excess or (deficit) for the year (Subtract line 17 from line 9)	19	103,775.
19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	20	
20 Other changes in net assets or fund balances (attach explanation)	21	92,154.
21 Net assets or fund balances at end of year Combine lines 18 through 20		

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	99,756.	88,351.
23 Land and buildings	0.	0.
24 Other assets (describe ► See L-24 Stmt)	4,019.	3,803.
25 Total assets	103,775.	92,154.
26 Total liabilities (describe ►)	0.	0.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	103,775.	92,154.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Nel G5

Part V Other Information (Note the statement requirements in the instrs for Part V.)

33 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity 33

34 Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes 34

35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T 35a

a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements? 35b

b If 'Yes,' has it filed a tax return on **Form 990-T** for this year? 36

36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N 37a 0.

37a Enter amount of political expenditures, direct or indirect, as described in the instructions 37b

b Did the organization file **Form 1120-POL** for this year? 38a

38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return? 38b

b If 'Yes,' complete Schedule L, Part II and enter the total amount involved 39a 12,600.

39 Section 501(c)(7) organizations Enter: 39b 0.

a Initiation fees and capital contributions included on line 9 40a

b Gross receipts, included on line 9, for public use of club facilities 40b

40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► _____ ; section 4912 ► _____ ; section 4955 ► _____

b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I 40c

c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 40d

d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization 40e

e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T 40f

41 List the states with which a copy of this return is filed ► _____

42a The organization's books are in care of ► LAURA F. JOHNSON Telephone no ► (225) 270-4039
 Located at ► 3729 BERKLEY HILL AVENUE BATON ROUGE LA ZIP + 4 ► 70809

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country: ► _____

	Yes	No
42b	<input type="checkbox"/>	<input checked="" type="checkbox"/>
42c	<input type="checkbox"/>	<input checked="" type="checkbox"/>

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts**.

c At any time during the calendar year, did the organization maintain an office outside of the U S ? If 'Yes,' enter the name of the foreign country: ► _____

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** — Check here and enter the amount of tax-exempt interest received or accrued during the tax year 43

	Yes	No
44	<input type="checkbox"/>	<input checked="" type="checkbox"/>
45	<input type="checkbox"/>	<input checked="" type="checkbox"/>

44 Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ 44

45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ 45

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

	Yes	No
46		
47		
48		
49a		
49 b		

47 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E

49a Did the organization make any transfers to an exempt non-charitable related organization?

b If 'Yes,' was the related organization a section 527 organization?

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----
-----	-----	-----	-----	-----

f Total number of other employees paid over \$100,000 ► _____

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
-----	-----	-----
-----	-----	-----
-----	-----	-----
-----	-----	-----
-----	-----	-----
-----	-----	-----

d Total number of other independent contractors each receiving over \$100,000 ► _____

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

► *Lauren Gildner* | 09/24/10
Signature of officer Date

► *Lauren Gildner, President*
Type or print name and title

Paid Preparer's Use Only

Preparer's signature	► NEIL G. FERRARI <i>Neil Ferrari</i>	Date 09/24/10	Check if self-employed <input checked="" type="checkbox"/> X	Preparer's Identifying Number (See instructions)
Firm's name (or yours if self-employed), address, and ZIP + 4	► NEIL G. FERRARI CPA ► 14481 OLD HAMMOND HWY STE # 4 BATON ROUGE	LA 708161149	EIN ►	Phone no ►

May the IRS discuss this return with the preparer shown above? See instructions

BAA

► Yes No
Form 990-EZ (2009)

Name as Shown on Return

CHI OMEGA FRATERNITY - PHI GAMMA

Employer Identification No
72-6034029

Line 24 - Other Assets:	Beginning of Year	End of Year
EQUIPMENT, NET OF ACCUMULATED DEPRECIATION	4,019.	3,803.
Totals to Form 990-EZ, Part II, line 24	4,019.	3,803.
Line 26 - Total Liabilities:	Beginning of Year	End of Year
Totals to Form 990-EZ, Part II, line 26		

Form 990-EZ, Part I, Line 16

Other Expenses Statement

Other expenses (describe)

ADVISORS	2,897.
BANK CHARGES	1,936.
CAREER DEVELOPMENT	3,612.
COMPOSITE (GROUP PICTURE)	3,015.
COMPUTER MAINTENANCE	2,796.
CONFERENCES, CONVENTIONS, AND MEETINGS	3,411.
Depreciation	967.
FLOWERS AND GIFTS	884.
HOUSE MANAGER	2,522.
INTRAMURAL SPORTS	550.
MEMBER BADGES	6,360.
NATIONAL FEES - DUES FOR MEMBERS	16,306.
NATIONAL FEES - INITIATION	17,758.
NEW MEMBER EDUCATION	34,848.
PANHELLENIC DUES/FEES	3,552.
PHILANTHROPY	1,260.
RUSH FUNCTIONS	12,885.
SOCIAL FUNCTIONS	30,153.
STATIONARY	2,744.
SUPPLIES	6,933.
TELEPHONE	2,094.
WEBSITE	972.
Total	<u>158,455.</u>

Form 990-EZ, Part I, Line 10

Grants and Similar Amounts Paid**Purpose of Payment**PROVIDES FUNDS TO THE CHI OMEGA COMMUNITY FUND - 100TH ANNIVERSARY FOR CHARITAB

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
CHARITABLE PURPOSES	Business <input checked="" type="checkbox"/> Person <input type="checkbox"/> THE BATON ROUGE AREA FOUNDATION 402 N. FOURTH STREET BATON ROUGE LA 70802	NONE	<u>5,000.</u>

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Form 990-EZ, Part I, Line 10

Continued

Grants and Similar Amounts Paid**Purpose of Payment****PROVIDES FUNDS TO GRANT WISHES TO CHILDREN WITH TERMINAL ILLNESSES**

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
CHARITABLE PURPOSES	Business <input checked="" type="checkbox"/> Person <input type="checkbox"/> MAKE A WISH FOUNDATION OF LA 320 METAIRIE HAMMOND HWY, SUITE 402 METAIRIE LA 70005	NONE	15,602.

If property other than cash was given, the following additional information needs to be provided:

Description of Property _____

Date of Gift _____

Book Value	How Book Value Determined
FMV	How FMV Determined

Application for Extension of Time To File an
Exempt Organization Return

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ►
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only. ►

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

Type or print	Name of Exempt Organization	Employer identification number
	CHI OMEGA FRATERNITY - PHI GAMMA	72-6034029
File by the due date for filing your return. See instructions	Number, street, and room or suite number. If a P O box, see instructions P.O. BOX 25109,	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BATON ROUGE	LA 70894

Check type of return to be filed (file a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (section 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input checked="" type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ► **LAURA F. JOHNSON**

Telephone No. ► **(225) 270-4039**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ►

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **0273**. If this is for the whole group, check this box ► . If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **Jan 18**, 20 **11**, to file the exempt organization return for the organization named above. The extension is for the organization's return for.

- calendar year 20 ___ or
- tax year beginning **Jun 1**, 20 **09**, and ending **May 31**, 20 **10**.

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a \$ 0.
3b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b \$ 0.
3c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c \$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev 4-2009)