Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning JUN 1, 2009 , and ending MAY 31, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: The Wm T and Ethel L Burton Foundation

Number and street (or P O box number if mail is not delivered to street address): 641 West Prien Lake Road | Room/suite

City or town, state, and ZIP code: Lake Charles, LA 70601

A Employer identification number: 72-6027957

B Telephone number: (337) 480-3799

C If exemption application is pending, check here ▶☐

D 1. Foreign organizations, check here ▶☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 4,661,654.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	5,000.		N/A	
	2 Check ▶☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	272.	272.		Statement 1
	4 Dividends and interest from securities	131,558.	131,558.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	4,340.			
	b Gross sales price for all assets on line 6a 2,776,849.				
	7 Capital gain net income (from Part IV, line 2)		4,340.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	141,170.	136,170.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 3	5,698.	0.		5,698.
	c Other professional fees				
	17 Interest				
	18 Taxes Stmt 4	1,557.	2.		1,555.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 5	8,451.	4,368.		4,083.
	24 Total operating and administrative expenses. Add lines 13 through 23	15,706.	4,370.		11,336.
	25 Contributions, gifts, grants paid	226,250.			226,250.
	26 Total expenses and disbursements. Add lines 24 and 25	241,956.	4,370.		237,586.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-100,786.			
	b **Net investment income** (if negative, enter -0-)		131,800.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	339,929.	476,678.	476,678.
	2 Savings and temporary cash investments	585,268.	384,233.	384,233.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶	1,250.		
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	7,440.	1,560.	1,560.
	10a Investments - U.S. and state government obligations Stmt 6	1,254,153.	1,286,022.	1,305,234.
	b Investments - corporate stock Stmt 7	1,533,474.	1,586,671.	1,666,758.
	c Investments - corporate bonds Stmt 8	775,312.	772,876.	827,191.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	4,496,826.	4,508,040.	4,661,654.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ Due to Tower Land)	0.	112,000.	
	23 Total liabilities (add lines 17 through 22)	0.	112,000.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	4,155,150.	4,155,150.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	341,676.	240,890.	
	30 Total net assets or fund balances	4,496,826.	4,396,040.	
	31 Total liabilities and net assets/fund balances	4,496,826.	4,508,040.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,496,826.
2	Enter amount from Part I, line 27a	2	-100,786.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	4,396,040.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,396,040.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Attached Statement 12	P	Various	Various
b	Capital Gains Dividends			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,774,826.		2,772,509.	2,317.
b	2,023.			2,023.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				2,317.
b				2,023.
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	4,340.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	258,148.	4,618,514.	.055894
2007	161,949.	5,064,236.	.031979
2006	223,066.	5,023,209.	.044407
2005	339,718.	4,952,610.	.068594
2004	121,877.	4,939,556.	.024674

2	**Total** of line 1, column (d)	2	.225548
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.045110
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,429,658.
5	Multiply line 4 by line 3	5	199,822.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,318.
7	Add lines 5 and 6	7	201,140.
8	Enter qualifying distributions from Part XII, line 4	8	237,586.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	1,318.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	1,318.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	1,318.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,560.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	1,560.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	242.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶		242. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 9	10	X	

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ William B. Lawton Telephone no. ▶ (337)480-3799

Located at ▶ 641 West Prien Lake Road, Lake Charles, LA ZIP+4 ▶ 70601

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

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Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	3,604,061.
b	Average of monthly cash balances		1b	893,054.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	4,497,115.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	4,497,115.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	67,457.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	4,429,658.
6	**Minimum investment return.** Enter 5% of line 5		6	221,483.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	221,483.
2a	Tax on investment income for 2009 from Part VI, line 5	2a 1,318.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	1,318.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	220,165.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	220,165.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	220,165.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	237,586.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	237,586.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,318.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	236,268.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				220,165.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			131,795.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 237,586.				
a Applied to 2008, but not more than line 2a			131,795.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				105,791.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				114,374.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

See Statement 11

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Statement 13	See Statement	See Statement	See Statement	226,250.
Total			▶ 3a	226,250.
b *Approved for future payment*				
None				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	272.	
4 Dividends and interest from securities			14	131,558.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	4,340.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		136,170.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 136,170.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

923621
02-02-10

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ Signature of officer or trustee Date ▶ Title

Paid Preparer's Use Only

Preparer's signature ▶	Date 10-4	Check if self-employed ▶ ☐	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code ▶ MCELROY, QUIRK & BURCH (APC) P.O. BOX 3070 LAKE CHARLES, LA 70602-3070		EIN ▶	
		Phone no. 337-433-1063	

923622
02-02-10

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2009

Name of the organization	**Employer identification number**
The Wm T and Ethel L Burton Foundation	72-6027957

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: The Wm T and Ethel L Burton Foundation

Employer identification number: 72-6027957

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	William B. Lawton Company, L.L.C. 641 W. Prien Lake Road Lake Charles, LA 70601	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	Amount
Capital One - JEL Checking	179.
Capital One - WBL Checking	93.
Total to Form 990-PF, Part I, line 3, Column A	272.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
Capital Gains Distributions	2,023.	2,023.	0.
Dividends - Capital One Trust Department	28,263.	0.	28,263.
Interest on Corporate Bonds - Capital One Trust Department	50,883.	0.	50,883.
Interest on US Obligations - Capital One Trust Department	52,412.	0.	52,412.
Total to Fm 990-PF, Part I, ln 4	133,581.	2,023.	131,558.

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest-ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	5,698.	0.		5,698.
To Form 990-PF, Pg 1, ln 16b	5,698.	0.		5,698.

Form 990-PF Taxes Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise Tax	1,550.	0.		1,550.
Secretary of State	5.	0.		5.
Foreign Taxes Withheld	2.	2.		0.
To Form 990-PF, Pg 1, ln 18	1,557.	2.		1,555.

Form 990-PF Other Expenses Statement 5

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment Fees	4,368.	4,368.		0.
Checking Fees	33.	0.		33.
Sculpture Refurbish	4,050.	0.		4,050.
To Form 990-PF, Pg 1, ln 23	8,451.	4,368.		4,083.

Form 990-PF U.S. and State/City Government Obligations Statement 6

Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
US Government Obligations	X		1,286,022.	1,305,234.
Total U.S. Government Obligations			1,286,022.	1,305,234.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			1,286,022.	1,305,234.

Form 990-PF	Corporate Stock	Statement 7

Description	Book Value	Fair Market Value
Corporate Stocks	1,586,671.	1,666,758.
Total to Form 990-PF, Part II, line 10b	1,586,671.	1,666,758.

Form 990-PF	Corporate Bonds	Statement 8

Description	Book Value	Fair Market Value
Corporate Bonds	772,876.	827,191.
Total to Form 990-PF, Part II, line 10c	772,876.	827,191.

Form 990-PF	List of Substantial Contributors Part VII-A, Line 10	Statement 9

Name of Contributor	Address
William B. Lawton Company, L.L.C.	641 W. Prien Lake Road Lake Charles, LA 70601

Form 990-PF Part VIII - List of Officers, Directors Trustees and Foundation Managers Statement 10

Name and Address	Title and Avrg Hrs/Wk	Compen-sation	Employee Ben Plan Contrib	Expense Account
William B. Lawton 641 West Prien Lake Road Lake Charles, LA 70601	Chairman/Director 0.00	0.	0.	0.
Jack E. Lawton, Jr. 1409 Kirkman Street Lake Charles, LA 70601	President/Director 0.00	0.	0.	0.
William T. Drost 641 West Prien Lake Road Lake Charles, LA 70601	Secretary/Director 0.00	0.	0.	0.
Gus W. Schram, III 1409 Kirkman Street Lake Charles, LA 70601	Vice President/Director 0.00	0.	0.	0.
Roderick Smith 641 West Prien Lake Road Lake Charles, LA 70601	Vice President/Director 0.00	0.	0.	0.
Ernest Gerald Conner 641 West Prien Lake Road Lake Charles, LA 70601	Vice President/Director 0.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		0.	0.	0.

Form. 990-PF Grant Application Submission Information Statement 11
Part XV, Lines 2a through 2d

Name and Address of Person to Whom Applications Should be Submitted

William B. Lawton
641 West Prien Lake Road
Lake Charles, LA 70601

Telephone Number

Form and Content of Applications

None

Any Submission Deadlines

None

Restrictions and Limitations on Awards

Scholarships are restricted to Southwest Louisiana High School Seniors and McNeese State University (Lake Charles, LA) football team. Recipients are selected by their institutions.

Capital One Bank

Wm T & Ethel Lewis Burton Foundation
June 1, 2009 - May 31, 2010

72-6027957

Account Number: 61-0312-11-8

Statement 12

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
Cash and Equivalent						
Fidelity Inst Prime Mmkt Cl III #691						
05/31/10	Sales (35) 06/01/09 To 05/31/10	1.000	0.00	1,288,542.27	-1,288,542.27	0.00
Total Cash and Equivalent				***$ 1,288,542.27***	***$ -1,288,542.27***	***$ 0.00***
Equities						
Accenture PLC Class A Ordinary Shares						
02/08/10	Sold 50 Shs 02/03/10 @ 41.43	41.430	2.53	2,068.97	-1,751.86	317 11
Transocean LTD Zug Namen Akt						
02/08/10	Sold 100 Shs 02/03/10 @ 87.7445	87.745	5.12	8,769.34	-6,534.29	2,235.05
05/04/10	Sold 109 Shs 04/29/10 @ 81.5988	81.599	5.60	8,888.67	-4,368.67	4,520 00
AFLAC Inc Com						
02/08/10	Sold 80 Shs 02/03/10 @ 51.25	51.250	4.06	4,095 94	-5,364.80	-1,268.86

Capital One Bank

Statement 12

Wm T & Ethel Lewis Burton Foundation
June 1, 2009 - May 31, 2010 72-6027957

Account Number 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
Abbott Labs Com						
02/08/10	Sold 20 Shs 02/03/10 @ 54.38	54.380	1.01	1,086.59	-1,081.80	4 79
Aetna Inc New Com						
02/08/10	Sold 225 Shs 02/03/10 @ 30.292	30.292	11.34	6,804.36	-11,068.76	-4,264.40
Allstate Corp Com						
02/08/10	Sold 440 Shs 02/03/10 @ 29 671	29.671	22.17	13,033.07	-23,510.82	-10,477.75
American Intl Group Inc Com						
07/01/09	Recd Proceeds on Class Action	0.000	0.00	112.67	0.00	112.67
Amerisourcebergen Corp Com						
02/08/10	Sold 280 Shs 02/03/10 @ 28.141	28.141	14.10	7,865.38	-4,771.95	3,093.43
Amgen Inc Com						
02/08/10	Sold 10 Shs 02/03/10 @ 58.95	58 950	0.51	588.99	-585.40	3.59

Capital One Bank

Wm T & Ethel Lewis Burton Foundation
June 1, 2009 - May 31, 2010

72-6027957

Account Number: 61-0312-11-8

Statement 12

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
Apache Corp Com						
02/08/10	Sold 70 Shs 02/03/10 @ 103.24	103 240	3.60	7,223.20	-8,940.40	-1,717.20
Avon Prods Inc Com						
02/08/10	Sold 30 Shs 02/03/10 @ 32.261	32 261	1.51	966.32	-781.38	184.94
Barnes & Noble Inc Com						
02/08/10	Sold 270 Shs 02/03/10 @ 19.601	19.601	13.57	5,278.70	-10,006 20	-4,727.50
Bristol Myers Squibb Co Com						
02/08/10	Sold 300 Shs 02/03/10 @ 24.41	24.410	15.10	7,307.90	-6,776 46	531.44
Broadcom Corp Com						
02/08/10	Sold 225 Shs 02/03/10 @ 27.771	27 771	11.33	6,237.15	-6,738.75	-501.60
Burlington Northn Santa Fe Corp Com						
02/08/10	Sold 155 Shs 02/03/10 @ 99.751	99.751	7.95	15,453.46	-5,716.10	9,737.36

Capital One Bank

Statement 12

Wm T & Ethel Lewis Burton Foundation
June 1, 2009 - May 31, 2010

72-6027957

Account Number. 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
CVS Caremark Corp Com						
02/08/10	Sold 474 Shs 02/03/10 @ 32.6111	32.611	23.90	15,433.76	-11,049 05	4,384.71
Celgene Corp Com						
02/08/10	Sold 60 Shs 02/03/10 @ 58.002	58.002	3.05	3,477.07	-3,845.40	-368.33
Coca Cola Co Com						
02/08/10	Sold 500 Shs 02/03/10 @ 54.711	54.711	25.35	27,330.15	-23,255 00	4,075.15
Coca-Cola Enterprises Inc Com						
03/09/10	Sold 220 Shs 03/04/10 @ 26.063	26 063	11.07	5,722.79	-4,606.58	1,116.21
Colgate Palmolive Co Com						
02/08/10	Sold 100 Shs 02/03/10 @ 80.862	80.862	5.11	8,081 09	-7,798 70	282.39
Costco Whsl Corp New Com						
02/08/10	Sold 75 Shs 02/03/10 @ 58 61	58.610	3.81	4,391 94	-5,147.45	-755.51

Capital One Bank

Statement 12

Wm T & Ethel Lewis Burton Foundation
June 1, 2009 - May 31, 2010 72-6027957

Account Number. 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
Deere & Co Com						
02/08/10	Sold 180 Shs 02/03/10 @ 52.212	52.212	9.12	9,389.04	-15,291.00	-5,901.96
Disney Walt Co Com						
02/08/10	Sold 620 Shs 02/03/10 @ 30 621	30.621	31.25	18,953.77	-16,114.37	2,839.40
Dow Chem Co Com						
12/17/09	Sold 360 Shs 12/14/09 @ 27.54	27 540	18.25	9,896.15	-14,403.84	-4,507.69
Duke Energy Hldg Corp Com						
02/08/10	Sold 560 Shs 02/03/10 @ 16.631	16.631	28 12	9,285.24	-10,595.20	-1,309.96
Emerson Elec Co Com						
02/08/10	Sold 20 Shs 02/03/10 @ 46.731	46.731	1 01	933.61	-976 60	-42.99
Express Scripts Inc Com						
02/08/10	Sold 125 Shs 02/03/10 @ 85.98	85.980	6 39	10,741.11	-8,751 24	1,989 87

CapitalOne Bank

Statement 12

Wm T & Ethel Lewis Burton Foundation
June 1, 2009 - May 31, 2010

72-6027957

Account Number. 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
Exxon Mobil Corp Com						
02/08/10	Sold 110 Shs 02/03/10 @ 66.73	66 730	5 59	7,334.71	-8,332.00	-997.29
Fedex Corp Com						
05/24/10	Sold 65 Shs 05/19/10 @ 82.4491	82.449	3.34	5,355.85	-4,942.57	413.28
Fluor Corp New Com						
05/24/10	Sold 120 Shs 05/19/10 @ 47.9295	47.929	6.10	5,745.43	-7,529.48	-1,784 05
General Elec Co Com						
02/08/10	Sold 40 Shs 02/03/10 @ 16.729	16.729	2.01	667 15	-905.93	-238.78
General Mills Inc Com						
02/08/10	Sold 50 Shs 02/03/10 @ 70.46	70.460	2.55	3,520.45	-3,037.89	482.56
Gilead Sciences Inc Com						
02/08/10	Sold 10 Shs 02/03/10 @ 47.27	47.270	0.51	472 19	-450.40	21.79

Capital One Bank

Wm T & Ethel Lewis Burton Foundation
June 1, 2009 - May 31, 2010

72-6027957

Statement 12

Account Number· 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
Goldman Sachs Group Inc Com						
02/08/10	Sold 120 Shs 02/03/10 @ 158.441	158 441	6.25	19,006 67	-22,125 60	-3,118.93
Honeywell International Inc Com						
02/08/10	Sold 310 Shs 02/03/10 @ 39.151	39.151	15.66	12,121.16	-18,060.68	-5,939.52
Humana Inc Com						
02/08/10	Sold 20 Shs 02/03/10 @ 48.86	48.860	1.02	976.18	-754.80	221 38
Intel Corp Com						
02/08/10	Sold 430 Shs 02/03/10 @ 19.551	19.551	21.61	8,385.32	-9,792.98	-1,407.66
Intuitive Surgical Inc Com New						
07/29/09	Sold 17 Shs 07/24/09 @ 222 7252	222.725	0.78	3,785.55	-4,405.41	-619.86
J P Morgan Chase & Co Com						
02/08/10	Sold 120 Shs 02/03/10 @ 40.381	40.381	6.06	4,839.66	-5,885.60	-1,045.94

Capital One Bank

Wm T & Ethel Lewis Burton Foundation
June 1, 2009 - May 31, 2010

72-6027957

Statement 12

Account Number: 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
Johnson & Johnson Com						
02/08/10	Sold 30 Shs 02/03/10 @ 63.57	63.570	1.53	1,905.57	-2,046 30	-140.73
L-3 Communications Hldgs Inc Com						
02/08/10	Sold 50 Shs 02/03/10 @ 86 74	86.740	2.56	4,334.44	-5,583.50	-1,249.06
Life Technologies Corp Com						
09/28/09	Sold 50 Shs 09/23/09 @ 47.079	47.079	2 06	2,351.89	-802 67	1,549.22
02/08/10	Sold 120 Shs 02/03/10 @ 49 451	49.451	6.08	5,928.04	-2,740 97	3,187.07
Mastercard Inc Cl A						
02/08/10	Sold 20 Shs 02/03/10 @ 251.12	251.120	1.07	5,021.33	-3,590 63	1,430.70
McDonalds Corp Com						
02/08/10	Sold 280 Shs 02/03/10 @ 65.2805	65.281	14.24	18,264.31	-14,903.41	3,360.90
Microsoft Corp Com						
02/08/10	Sold 50 Shs 02/03/10 @ 28.54	28.540	2 52	1,424.48	-1,417.95	6.53

Capital One Bank

Statement 12

Wm T & Ethel Lewis Burton Foundation
June 1, 2009 - May 31, 2010

72-6027957

Account Number: 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
Monsanto Co New Com						
07/15/09	Sold 35 Shs 07/10/09 @ 70.3682	70.368	1.46	2,461.42	-3,082.45	-621 03
02/08/10	Sold 100 Shs 02/03/10 @ 77.83	77.830	5 10	7,777.90	-7,897 47	-119.57
News Corp Cl A						
09/18/09	Sold 150 Shs 09/15/09 @ 12.18	12.180	6 05	1,820.95	-1,979.41	-158.46
Nike Inc Class B Com						
02/08/10	Sold 110 Shs 02/03/10 @ 63.591	63.591	5.59	6,989 42	-6,935.13	54.29
Nokia Corp Sponsored ADR						
02/08/10	Sold 295 Shs 02/03/10 @ 14.251	14.251	14.81	4,189.24	-4,895.50	-706.26
Northrop Grumman Corp Com						
02/08/10	Sold 130 Shs 02/03/10 @ 58.152	58.152	6.60	7,553.16	-7,868 90	-315.74
Nucor Corp Com						
02/08/10	Sold 75 Shs 02/03/10 @ 42.23	42 230	3 80	3,163.45	-1,030.69	2,132.76

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Wm T & Ethel Lewis Burton Foundation
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Account Number: 61-0312-11-8

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Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
Pfizer Inc Com						
10/29/09	Reversed on 12/02/2009 To Adj Cost Basis Due To Corp Action Sold .125 Shs 10/29/09 To Misc Broker @ 17.323	17.360	0.00	2.17	-3.81	-1.64
11/30/09	To Reverse Entry of 10/29/09 To Adj Cost Basis Due To Corp Action Sold 125 Shs 10/29/09 To Misc Broker @ 17.323	17.360	0.00	-2.17	3.81	1.64
11/30/09	Sold .125 Shs 10/29/09 To Misc Broker @ 17 323	17.360	0.00	2.17	-3.81	-1 64
02/08/10	Sold 220 Shs 02/03/10 @ 18 521	18.521	11.06	4,063 56	-4,323.52	-259.96
Praxair Inc Com						
02/08/10	Sold 40 Shs 02/03/10 @ 76 7825	76.783	2.04	3,069 26	-2,729 43	339.83
SPX Corp Com						
10/20/09	Recd Proceeds on Class Action For	0.000	0.00	104.51	0.00	104 51

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Wm T & Ethel Lewis Burton Foundation
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Account Number 61-0312-11-8

Statement 12

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
St Jude Med Inc Com						
02/08/10	Sold 195 Shs 02/03/10 @ 38 281	38.281	9.85	7,454.95	-6,887.05	567.90
Seahawk Drilling Inc Com						
09/09/09	Sold 667 Shs 09/09/09 To Misc Broker @ 23.289	23.283	0.00	15.53	-27.45	-11.92
02/08/10	Sold 19 Shs 02/03/10 @ 19.78	19.780	0.96	374.86	-717.20	-342.34
Southern Copper Corp Com						
02/08/10	Sold 440 Shs 02/03/10 @ 27.6501	27.650	22.15	12,143.89	-13,156.10	-1,012.21
Symantec Corp Com						
02/08/10	Sold 80 Shs 02/03/10 @ 17.26	17 260	4.02	1,376.78	-1,230.95	145.83
Sysco Corp Com						
02/08/10	Sold 40 Shs 02/03/10 @ 27.741	27.741	2 01	1,107.63	-1,262.80	-155.17

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Wm T & Ethel Lewis Burton Foundation
June 1, 2009 - May 31, 2010 72-6027957

Account Number: 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
TJX Cos Inc New Com						
02/08/10	Sold 180 Shs 02/03/10 @ 38 711	38.711	9.09	6,958.89	-2,162.06	4,796.83
Tidewater Inc Com						
02/08/10	Sold 100 Shs 02/03/10 @ 46.002	46.002	5 06	4,595.14	-3,879.50	715.64
Travelers Cos Inc Com						
02/08/10	Sold 80 Shs 02/03/10 @ 50.49	50 490	4 06	4,035 14	-4,089.57	-54 43
Valero Energy Corp New Com						
09/28/09	Sold 100 Shs 09/23/09 @ 20 11	20 110	4.05	2,006.95	-4,429.34	-2,422.39
Verizon Communications Inc Com						
02/08/10	Sold 250 Shs 02/03/10 @ 29.0401	29.040	12.60	7,247.42	-10,159.62	-2,912.20
Vodafone Group PLC New Sponsored ADR New						
05/18/10	Sold 430 Shs 05/13/10 @ 20.4	20.400	21.65	8,750.35	-11,746 92	-2,996.57

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Wm T & Ethel Lewis Burton Foundation
June 1, 2009 - May 31, 2010

72-6027957

Account Number: 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
Wyeth Com						
10/16/09	Reversed on 12/02/2009 To Correct Cost Basis on Merger To Remove 125 Shs For Pfizer Inc Com Stk Rate: .985 For Each 1 Sh Held Cash Rate. 33.00 For Each 1 Sh Held Fully Taxable Exchange	50.252	0.00	6,281.53	-5,761 10	520.43
11/30/09	To Reverse Entry of 10/16/09 To Correct Cost Basis on Merger To Remove 125 Shs For Pfizer Inc Com Stk Rate: 985 For Each 1 Sh Held Cash Rate: 33.00 For Each 1 Sh Held Fully Taxable Exchange	50.252	0.00	-6,281.53	5,761.10	-520.43
11/30/09	To Remove 125 Shs For Pfizer Inc Com Stk Rate: .985 For Each 1 Sh Held Cash Rate. 33 00 For Each 1 Sh Held Fully Taxable Exchange	50.395	0.00	6,299.39	-5,761.10	538.29
Total Equities				***$ 434,418.77***	***$ -443,396.81***	***$ -8,978.04***

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72-6027957

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Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
Fixed Income						
Federal Home Loan Bks Cons Bds 2.60% Dtd 02/27/2009 Due 02/27/2012 Callable						
09/09/09	Full Call @ 100 on 09/09/2009 100,000 Par Value	100.000	0.00	100,000.00	-100,000.00	0.00
Federal Home Ln Mtg Corp 4.75% Dtd 01/13/2006 Due 01/19/2016						
01/21/10	Sold 125000 01/20/10 @ 109.1596	109.159	0.00	136,449.50	-138,115.00	-1,665.50
Federal Natl Mtg Assn 7.25% Dtd 01/14/2000 Due 01/15/2010						
01/15/10	Recd Proceeds on Maturity of 200,000 Par Value	100 000	0.00	200,000.00	-199,312.00	688.00
Federal Natl Mtg Assn Gtd Passthru CTF Pool #AA7737 4.500% Dtd 05/01/2009 Due 05/01/2024 IPD24						
08/25/09	Prin Pmt For July 2009	100.000	0.00	941.62	-958 21	-16 59
09/25/09	Prin Pmt For August 2009	100.000	0.00	1,122.10	-1,141.76	-19.66
10/26/09	Prin Pmt For September 2009	100 000	0 00	1,719.09	-1,749 20	-30.11
11/25/09	Prin Pmt For October 2009	100.000	0.00	2,719.25	-2,766 35	-47.10

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June 1, 2009 - May 31, 2010

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Account Number. 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
12/28/09	Prin Pmt For November 2009	100.000	0.00	2,350.59	-2,391.07	-40 48
01/25/10	Prin Pmt For December 2009	100 000	0.00	3,965.55	-4,033.84	-68.29
02/25/10	Prin Pmt For January 2010	100.000	0 00	2,195 87	-2,233.25	-37.38
03/25/10	Prin Pmt For February 2010	100.000	0.00	2,636 82	-2,681 71	-44.89
04/26/10	Prin Pmt For March 2010	100 000	0.00	2,394 77	-2,435.30	-40.53
05/25/10	Prin Pmt For April 2010	100.000	0.00	1,805.10	-1,835.30	-30.20
GNMA Gtd Passthru CTF Pool #600439 5.000% Dtd 06/01/05 Due 06/15/2020						
06/15/09	Prin Pmt For MAY 2009	100.000	0.00	390.15	-397.75	-7.60
07/15/09	Prin Pmt For June 2009	100.000	0 00	381.45	-388 83	-7.38
08/17/09	Prin Pmt For July 2009	100.000	0.00	359.81	-366.72	-6.91
09/15/09	Prin Pmt For August 2009	100 000	0 00	373 79	-380.91	-7.12
10/15/09	Prin Pmt For September 2009	100.000	0.00	381 50	-388 71	-7.21
11/16/09	Prin Pmt For October 2009	100.000	0.00	8,758.13	-8,922.40	-164.27
12/15/09	Prin Pmt For November 2009	100.000	0.00	304.26	-309.92	-5.66
01/15/10	Prin Pmt For December 2009	100.000	0.00	319 48	-325.38	-5.90
02/16/10	Prin Pmt For January 2010	100.000	0.00	307 12	-312.75	-5.63
03/15/10	Prin Pmt For February 2010	100.000	0 00	320.79	-326.62	-5 83

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Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
04/15/10	Prin Pmt For March 2010	100.000	0.00	308 43	-313.99	-5.56
05/17/10	Prin Pmt For April 2010	100.000	0.00	313.56	-319.17	-5.61
GNMA II Gtd Pass Thru CTF Pool #2444 7.500% Dtd 06/01/97 Due 06/20/2027						
06/22/09	Prin Pmt For MAY 2009	100.000	0.00	67.51	-67.56	-0 05
07/20/09	Prin Pmt For June 2009	100.000	0.00	135.46	-135.55	-0.09
08/20/09	Prin Pmt For July 2009	100 000	0.00	78.66	-78.71	-0.05
09/21/09	Prin Pmt For August 2009	100.000	0 00	56 99	-57.03	-0.04
10/20/09	Prin Pmt For September 2009	100.000	0.00	77.38	-77.43	-0.05
11/20/09	Prin Pmt For October 2009	100.000	0.00	62.34	-62 38	-0.04
12/21/09	Prin Pmt For November 2009	100.000	0.00	35.00	-35 02	-0.02
01/20/10	Prin Pmt For December 2009	100.000	0.00	39 18	-39.21	-0.03
02/22/10	Prin Pmt For January 2010	100.000	0.00	170.05	-170 16	-0 11
03/22/10	Prin Pmt For February 2010	100.000	0.00	108.39	-108.46	-0.07
04/20/10	Prin Pmt For March 2010	100.000	0.00	166.13	-166.24	-0.11
05/20/10	Prin Pmt For April 2010	100 000	0.00	54.92	-54.96	-0.04

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Account Number: 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
GNMA II Gtd Pass Thru CTF Pool #2483 7.000% Dtd 09/01/97 Due 09/20/2027						
06/22/09	Prin Pmt For MAY 2009	100.000	0.00	46.22	-46.03	0.19
07/20/09	Prin Pmt For June 2009	100.000	0.00	31.32	-31.19	0.13
08/20/09	Prin Pmt For July 2009	100 000	0.00	54.20	-53 98	0.22
09/21/09	Prin Pmt For August 2009	100.000	0 00	44.42	-44.24	0.18
10/20/09	Prin Pmt For September 2009	100.000	0.00	39.12	-38 96	0 16
11/20/09	Prin Pmt For October 2009	100.000	0.00	25.79	-25.69	0.10
12/21/09	Prin Pmt For November 2009	100.000	0.00	51.05	-50.84	0.21
01/20/10	Prin Pmt For December 2009	100.000	0.00	6.85	-6 82	0.03
02/22/10	Prin Pmt For January 2010	100.000	0.00	18.05	-17 98	0.07
03/22/10	Prin Pmt For February 2010	100.000	0.00	20.47	-20.39	0.08
04/20/10	Prin Pmt For March 2010	100.000	0.00	15.81	-15 75	0.06
05/20/10	Prin Pmt For April 2010	100 000	0 00	34 78	-34.64	0.14
GNMA II Gtd Pass Thru CTF Pool #3228 6.500% Dtd 04/01/02 Due 04/20/2032						
06/22/09	Prin Pmt For MAY 2009	100 000	0 00	165 22	-166.55	-1.33
07/20/09	Prin Pmt For June 2009	100.000	0.00	226.48	-228.29	-1.81

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Wm T & Ethel Lewis Burton Foundation
June 1, 2009 - May 31, 2010 72-6027957

Account Number. 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
08/20/09	Prin Pmt For July 2009	100.000	0.00	222.81	-224.58	-1.77
09/21/09	Prin Pmt For August 2009	100.000	0.00	184.28	-185.74	-1 46
10/20/09	Prin Pmt For September 2009	100.000	0.00	220.08	-221.82	-1.74
11/20/09	Prin Pmt For October 2009	100 000	0.00	82 62	-83 27	-0.65
12/21/09	Prin Pmt For November 2009	100.000	0.00	288 24	-290.50	-2.26
01/20/10	Prin Pmt For December 2009	100.000	0 00	115.83	-116 74	-0.91
02/22/10	Prin Pmt For January 2010	100 000	0.00	82.95	-83.60	-0 65
03/22/10	Prin Pmt For February 2010	100.000	0.00	142.53	-143.64	-1.11
04/20/10	Prin Pmt For March 2010	100 000	0.00	103.25	-104.05	-0.80
05/20/10	Prin Pmt For April 2010	100 000	0 00	124.35	-125 30	-0.95

GNMA II Gtd Pass Thru CTF Pool #3249
6.000% Dtd 06/01/02 Due 06/20/2032

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
06/22/09	Prin Pmt For MAY 2009	100.000	0.00	877.71	-879.41	-1 70
07/20/09	Prin Pmt For June 2009	100.000	0 00	842.96	-844.59	-1.63
08/20/09	Prin Pmt For July 2009	100.000	0.00	767.61	-769.08	-1.47
09/21/09	Prin Pmt For August 2009	100.000	0.00	666.81	-668.09	-1.28
10/20/09	Prin Pmt For September 2009	100.000	0.00	444.77	-445.62	-0.85
11/20/09	Prin Pmt For October 2009	100.000	0.00	359 88	-360.56	-0.68

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Wm T & Ethel Lewis Burton Foundation
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Account Number: 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
12/21/09	Prin Pmt For November 2009	100.000	0.00	696.43	-697 75	-1.32
01/20/10	Prin Pmt For December 2009	100.000	0.00	499.90	-500 85	-0.95
02/22/10	Prin Pmt For January 2010	100.000	0.00	252.87	-253.35	-0 48
03/22/10	Prin Pmt For February 2010	100.000	0.00	396.24	-396.98	-0.74
04/20/10	Prin Pmt For March 2010	100.000	0.00	599.21	-600.33	-1.12
05/20/10	Prin Pmt For April 2010	100.000	0.00	346.93	-347.57	-0.64
GNMA II Gtd Passthru CTF Pool #3645 4.500% Dtd 12/01/04 Due 12/20/2019						
06/22/09	Prin Pmt For MAY 2009	100.000	0.00	484.07	-485.96	-1.89
07/20/09	Prin Pmt For June 2009	100.000	0.00	488 31	-490.20	-1 89
08/20/09	Prin Pmt For July 2009	100.000	0.00	1,608.33	-1,614.47	-6.14
09/21/09	Prin Pmt For August 2009	100 000	0 00	438.08	-439 75	-1.67
10/20/09	Prin Pmt For September 2009	100 000	0.00	441.62	-443.29	-1.67
11/20/09	Prin Pmt For October 2009	100 000	0 00	437 75	-439.38	-1.63
12/21/09	Prin Pmt For November 2009	100.000	0.00	1,173.33	-1,177.70	-4.37
01/20/10	Prin Pmt For December 2009	100.000	0.00	465.58	-467 30	-1.72
02/22/10	Prin Pmt For January 2010	100.000	0.00	451.74	-453.40	-1.66
03/22/10	Prin Pmt For February 2010	100.000	0.00	436.92	-438.51	-1.59

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June 1, 2009 - May 31, 2010 72-6027957

Statement 12

Account Number: 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
04/20/10	Prin Pmt For March 2010	100.000	0.00	452.99	-454 62	-1.63
05/20/10	Prin Pmt For April 2010	100.000	0.00	443.28	-444.85	-1.57
Govt Natl Mtg Assn Gtd Pass Through Pool 460990 6 1/2% 11/15/2012						
06/15/09	Prin Pmt For MAY 2009	100.000	0 00	99.93	-100 33	-0.40
07/15/09	Prin Pmt For June 2009	100 000	0.00	100.55	-100.95	-0.40
08/17/09	Prin Pmt For July 2009	100.000	0 00	101.14	-101.53	-0 39
09/15/09	Prin Pmt For August 2009	100.000	0.00	101 76	-102.14	-0.38
10/15/09	Prin Pmt For September 2009	100.000	0.00	102.29	-102.66	-0.37
11/16/09	Prin Pmt For October 2009	100.000	0.00	102 92	-103.29	-0.37
12/15/09	Prin Pmt For November 2009	100.000	0.00	103.52	-103 88	-0.36
01/15/10	Prin Pmt For December 2009	100 000	0.00	104.12	-104 47	-0.35
02/16/10	Prin Pmt For January 2010	100 000	0.00	104.73	-105.07	-0.34
03/15/10	Prin Pmt For February 2010	100.000	0 00	105.90	-106.24	-0.34
04/15/10	Prin Pmt For March 2010	100.000	0 00	106 00	-106.33	-0.33
05/17/10	Prin Pmt For April 2010	100.000	0.00	106.54	-106.86	-0.32

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Wm T & Ethel Lewis Burton Foundation
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Account Number: 61-0312-11-8

Sale Activity

Date	Description	Unit Price	Transaction Costs	Cash	Total Cost	Realized Gain/Loss
Goldman Sachs Group Inc Sr Nt 5.50% Dtd 11/15/2002 Due 11/15/2014						
04/27/10	Sold 150000 04/22/10 @ 105 475	105.475	0.00	158,212 50	-152,019.04	6,193.46
Household Fin Corp Nt 4.75% Dtd 07/21/2003 Due 07/15/2013						
06/29/09	Sold 150000 06/24/09 @ 96.357	96.357	0.00	144,535.50	-149,645.42	-5,109.92
US Treasury Note 3.375% Dtd 11/30/07 Due 11/30/2012						
06/04/09	Sold 100000 06/03/09 @ 105 976563	105.976	0 00	105,976 56	-99,479.13	6,497.43
04/07/10	Sold 100000 04/06/10 @ 104.832035	104 832	0.00	104,832.03	-99,599.00	5,233.03
US Treasury Note 2.625% Dtd 02/28/2009 Due 02/29/2016						
07/08/09	Sold 50000 07/07/09 @ 97.59375	97.556	0.00	48,778.23	-48,650.17	128 06
Total Fixed Income				***$ 1,051,865.00***	***$ -1,040,569.56***	***$ 11,295.44***
Total Sales				**$ 2,774,826.04**	**$ -2,772,508.64**	**$ 2,317.40**

THE WM T AND ETHEL L. BURTON FOUNDATION
FYE 05/31/10
FORM 990-PF
GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

72-6027957
STATEMENT 13

RECIPIENT NAME & ADDRESS	RECIPIENT STATUS	PURPOSE OF GRANT	RECIPIENT RELATIONSHIP	AMOUNT
Individual scholarships (list attached)	N/A	Graduates of Southwest Louisiana	None	$ 11,250 00
McNeese State University P O Box 90775, Lake Charles, LA 70609	State University	Football scholarship fund	None	35,000 00
Henning Memorial United Methodist Church 404 S Huntington, Sulphur, LA 70663	Church	Donation to general fund to be utilized at the discretion of the Church	None	50,000 00
Tiger Athletic Foundation P.O Box 711, Baton Rouge, LA 70821	State University Athletic Foundation	Foundation of Champions Scholarship Endowment	None	100,000.00
CCA of Louisiana-Building Fund 1135 Industriplex Suite 1100 Baton Rouge, LA 70809	Non-for-profit Organization	Donation to general fund to be utilized at the discretion of the Organization	None	30,000 00
TOTAL TO FORM 990-PF, PART XV, LINE 3A				$ 226,250 00

The Wm T. and Ethel Lewis Burton Foundation
Schedule of Scholarship Payments
June 1, 2009 - May 31, 2010

Attachment to Statement 13

Recipient	Payment(s)	Check #	Check Date
Courtney Blair Cox	1,250.00	3572	10/22/2009
	1,250.00	3575	1/15/2010
	1,250.00	3580	5/26/2010
Total - Courtney Blair Cox	3,750.00		
Jon Wall, Jr.	1,250.00	3569	7/29/2009
	1,250.00	3576	1/15/2010
Total - Jon Wall, Jr.	2,500.00		
Melanie Ann Newton	1,250.00	3571	10/15/2009
	1,250.00	3578	3/15/2010
Total - Melanie Ann Newton	2,500.00		
David Michael Roeder	1,250.00	3570	8/5/2009
	1,250.00	3574	1/12/2010
Total - David Michael Roeder	2,500.00		
Grand Total	**11,250.00**		