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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

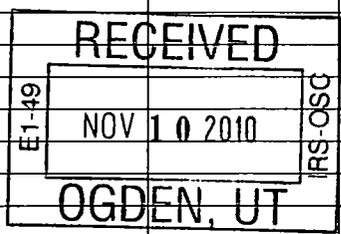
*Note.* The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning **June 1**, 2009, and ending **May 31**, 20**10**

**G** Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

<b>Use the IRS label. Otherwise, print or type. See Specific Instructions.</b>	Name of foundation <b>Hartman Foundation, Inc.</b>		<b>A</b> Employer identification number <b>58-2471439</b>
	Number and street (or P O box number if mail is not delivered to street address) Room/suite <b>10711 Burnet Rd. #331</b>		<b>B</b> Telephone number (see page 10 of the instructions) <b>512-997-7826</b>
	City or town, state, and ZIP code <b>Austin, TX 78758-4457</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>3,124,632</b>		<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>			
<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>			

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	2,385	2,385	2,385	
	<b>4</b> Dividends and interest from securities	119,879	119,879	119,879	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	(173,696)			
	<b>b</b> Gross sales price for all assets on line 6a <b>1,473,498</b>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		0		
	<b>8</b> Net short-term capital gain			55	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule) <b>Schedule 1</b>	63,788		29,642		
<b>12 Total.</b> Add lines 1 through 11	12,356	122,264	151,961		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.				
	<b>14</b> Other employee salaries and wages	206,143			206,143
	<b>15</b> Pension plans, employee benefits	36,368			35,157
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule) <b>Schedule 1</b>	9,525			9,525
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions) <b>Sch 1</b>	2,264			
	<b>19</b> Depreciation (attach schedule) and depletion	639			
	<b>20</b> Occupancy	6,848			6,848
	<b>21</b> Travel, conferences, and meetings	5,700		678	5,022
	<b>22</b> Printing and publications	1,655		1,655	
	<b>23</b> Other expenses (attach schedule) <b>Schedule 1</b>	39,877	9,080	36,325	3,552
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	309,019	9,080	38,658	266,247
	<b>25</b> Contributions, gifts, grants paid	210,519			310,519
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	519,538	9,080	38,658	576,766	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	(507,182)				
<b>b Net investment income</b> (if negative, enter -0-)		113,184			
<b>c Adjusted net income</b> (if negative, enter -0-)			113,303		



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<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	11,616	12,672	12,672
	<b>2</b> Savings and temporary cash investments . . . . .	411,892	887,001	887,001
	<b>3</b> Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>4</b> Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	421,633	311,650	311,650
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,299,619	1,402,968	1,402,968
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	1,210,357	493,734	493,734
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment: basis ▶ 3,197 Less: accumulated depreciation (attach schedule) ▶ 959	2,877	2,238	2,238
<b>15</b> Other assets (describe ▶ See Schedule 2 )	43,928	14,369	14,369	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item l) . . . . .	3,401,922	3,124,632	3,124,632	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	7,524	9,241	
	<b>18</b> Grants payable . . . . .	200,000	100,000	
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ )			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	207,524	109,241	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b> <input checked="" type="checkbox"/>			
	<b>24</b> Unrestricted . . . . .	3,194,398	3,015,391	
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input type="checkbox"/>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	3,194,398	3,015,391		
<b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	3,401,922	3,124,632		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .		<b>1</b>	3,194,398
<b>2</b> Enter amount from Part I, line 27a . . . . .		<b>2</b>	(507,182)
<b>3</b> Other increases not included in line 2 (itemize) ▶ Investment Market Value Adjustment		<b>3</b>	328,175
<b>4</b> Add lines 1, 2, and 3 . . . . .		<b>4</b>	3,015,391
<b>5</b> Decreases not included in line 2 (itemize) ▶		<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .		<b>6</b>	3,015,391

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	See Schedule 3	P		
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 1,473,498		1,647,194	(173,696)	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(f) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>			(173,696)	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$		<b>2</b>	(173,696)
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		<b>3</b>	55

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,177,472	3,328,896	.3537
2007	1,075,847	4,652,090	.2313
2006	1,039,795	5,491,754	.1893
2005	1,078,438	4,677,786	.2305
2004	722,792	4,095,446	.1765

<b>2</b>	Total of line 1, column (d)	<b>2</b>	1.1813
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.2363
<b>4</b>	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	<b>4</b>	2,860,114
<b>5</b>	Multiply line 4 by line 3	<b>5</b>	675,845
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	1,132
<b>7</b>	Add lines 5 and 6	<b>7</b>	676,977
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	<b>8</b>	576,766

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>		2,264
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		
<b>3</b>	Add lines 1 and 2	<b>3</b>		2,264
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>		2,264
<b>6</b>	Credits/Payments:			
<b>a</b>	2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	1,777	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	487	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>		2,264
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>		0
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>		
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
<b>1c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: <b>(1)</b> On the foundation. ▶ \$ _____ <b>(2)</b> On foundation managers. ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
<b>4b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		✓
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ <u>Texas</u>		
<b>8b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>	✓	
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>www.lonestarreport.org</u>	13	✓	
14	The books are in care of ▶ <u>Shirley Wolfe</u> Telephone no. ▶ <u>512-997-7826</u> Located at ▶ <u>10711 Burnet Rd., Suite 331, Austin, TX</u> ZIP+4 ▶ <u>78758</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? Sch. 4 <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Sch. 4 <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	✓
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes? *Sch 4*  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**  Yes  No  
If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**  Yes  No *N/A*

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Schedule 4		0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Angela Charles 15450 FM 1325 #2727, Austin, TX 78728	Exec. Asst. 40 Hours	74,150	6,470	0
William L. Lutz, Jr. 1900 Scofield Ridge Pkwy. #4402, Austin, TX 78727	Editor 40 Hours	61,600	4,859	0
<b>Total number of other employees paid over \$50,000</b>				<b>0</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
.....		
.....		
.....		
.....		
.....		

**Total** number of others receiving over \$50,000 for professional services . . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> See Schedule 5	21,478
<b>2</b> See Schedule 5	101,326
<b>3</b> See Schedule 5	2,803
<b>4</b>	

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b> None	
<b>2</b>	
All other program-related investments See page 24 of the instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	2,141,422
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	732,161
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions) . . . . .	<b>1c</b>	30,086
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	2,903,669
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	2,903,669
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) . . . . .	<b>4</b>	43,555
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	2,860,114
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	143,006

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5 . . . . .	<b>2a</b>	
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	576,766
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	576,766
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	576,766

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7 . . . . .				
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only . . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004 . . . . .				
<b>b</b> From 2005 . . . . .				
<b>c</b> From 2006 . . . . .				
<b>d</b> From 2007 . . . . .				
<b>e</b> From 2008 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .				
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ _____				
<b>a</b> Applied to 2008, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions) . . . . .				
<b>d</b> Applied to 2009 distributable amount . . . . .				
<b>e</b> Remaining amount distributed out of corpus . . . . .				
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions . . . . .				
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions . . . . .				
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005 . . . . .				
<b>b</b> Excess from 2006 . . . . .				
<b>c</b> Excess from 2007 . . . . .				
<b>d</b> Excess from 2008 . . . . .				
<b>e</b> Excess from 2009 . . . . .				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	113,303	166,445	177,208	202,239	659,195
<b>b</b> 85% of line 2a . . . . .	96,308	141,478	150,627	171,903	560,316
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .	576,766	1,179,249	1,080,865	1,043,283	3,880,163
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .	260,159	837,818	735,637	644,970	2,478,584
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	316,607	341,431	345,228	398,313	1,401,579
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .	95,337	110,963	155,070	183,059	544,429
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

David A. Hartman, Claudette Hartman, and Douglas M. Hartman

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<p><b>a</b> Paid during the year See Schedule 6</p>				310,519
<p><b>Total</b> . . . . . ▶ <b>3a</b></p>				310,519
<p><b>b</b> Approved for future payment See Schedule 7</p>				100,000
<p><b>Total</b> . . . . . ▶ <b>3b</b></p>				410,519





**Hartman Foundation, Inc.**  
**Form 990-PF**  
**EIN: 58-2471439**  
**May 31, 2010**  
**Schedule 4**

Page 5, Part VII-B, Line 1(a)(3)

During the tax year, furnished the Hartman Foundation  
with facilities free of charge.

Page 5, Part VII-B, Line 1(a)(4)

Hartman Foundation, Inc. reimburses the travel expenses of a disqualified person (foundation manager) for the performance of services necessary for carrying out the exempt function of the Foundation. The reimbursement is based on actual receipts for actual costs incurred that are reasonable and necessary for travel related to the exempt function. The Foundation does not pay compensation for the services rendered by the disqualified person.

Page 6, Part VII-B, Line 5(a)(3)

During the tax year, Hartman Foundation, Inc has made expenditures for scholarships to individuals. These scholarships are awarded on an objective and nondiscriminatory basis and are used at an educational institution. Full disclosure of the Foundation's grant-making procedures were disclosed to the IRS in Form 8718 filed with its exemption application.

Page 6, Part VIII - Officers, Directors, etc.

Name and address	Title	Compensation	Employee plan Contributions	Expense Account
David A. Hartman 8105 Hickory Creek Dr. Austin, TX 78735	Chair/Dir	-	-	-
Douglas M. Hartman 6501 Soter Parkway Austin, TX 76735	Pres/Dir	-	-	-
Claudette L. Hartman 8105 Hickory Creek Dr. Austin, TX 78735	VP/Dir	-	-	-
Shirley Wolfe 8900 Pepper Rock Dr. Austin, TX 78717	Sec/Treas	-	-	-
John E. Hartman 13845 Hadley Overland Park, KS 66223	Director	-	-	-
Wayne P. Hartman 12881 Park Dr Austin, TX 78732	Director	-	-	-

**Hartman Foundation, Inc.**

**Form 990-PF**

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**May 31, 2010**

**Schedule 5**

Page 7, Part IX-A Summary of Direct Charitable Activities

**Lone Star Report**

The Lone Star Report is a weekly newsletter devoted exclusively to coverage of Texas politics and government. Each issue of LSR combines breaking news stories, exclusive investigations, original research on Texas public policy, in-depth analysis of current political development, lively commentary from the like of nationally syndicated columnist William Murchison, and the juiciest Capitol Intelligence. Our readers include all of Texas' statewide elected officials, top lobbyists and association executives, corporate government affairs representatives, leaders of both major parties, grassroots political activists, business and community leaders, and ordinary people with an interest in Capitol news beyond what their local newspapers provide. Qualifying distributions for this ongoing project during the tax year ending 5/31/10 was a net of **\$212,478**.

**Scholarship Program**

Scholarship recipients must agree to acquire a Teacher's Certificate and teach at the secondary level in a Texas school (public or private) of their choice for six years upon graduation. The recipients must carry a full-time 15-hour per semester course load and maintain a "B" Grade Point Average, with a minimum acceptable grade of C or better in all courses taken. Qualifying distributions for this project during the tax year ending 5/31/10 totaled **\$101,326**.

**Public Policy Reform**

Public Policy Reform is a project called the Road to Tax Reform to research and evaluate better alternatives for policy reform. Qualifying distributions for this project during the tax year ending 5/31/10 totaled **\$2,803**.

**Hartman Foundation, Inc.**  
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**Schedule 1**

	Col a Per books	Col b Net inv. Inc	Col c Adj net inc	Col d Charitable
<u>Page 1, Part I, Line 11 - Other income</u>				
Non-taxable dividend (return of capital)	34,146	-	-	-
Newsletter subscription income	29,572	-	29,572	-
Miscellaneous income	70	-	70	-
	<u>63,788</u>	-	<u>29,642</u>	-

Page 1, Part I, Line 16b - Accounting

Cawthron, Wommack & Coker, P.C. - Financial statement audit and tax matters	9,525	-	-	9,525
--	-------	---	---	-------

Page 1, Part 1, Line 23 - Other expenses

Bank charges/ Investment fees	9,080	9,080	9,080	-
Computer online expense	1,320	-	1,320	-
Consulting expense	18,000	-	18,000	-
Miscellaneous	2	-	2	-
Office supplies	1,106	-	611	495
Postage & meter rental	2,385	-	2,280	105
Research	211	-	211	-
Subscription, publications & dues	2,934	-	77	2,857
Charge card fees	895	-	895	-
Dues	95	-	-	95
Property Tax Exp LS	49	-	49	-
Web site expense	3,800	-	3,800	-
Totals	<u>39,877</u>	<u>9,080</u>	<u>36,325</u>	<u>3,552</u>

Page 1, Part 1, Line 19 - Depreciation

Description	Date Acq	Cost	Method/Life	Acc. Depr	C/Y Depr Exp
Dell Computer	12/10/2008	3,197	SL 5 yrs	320	639

**Hartman Foundation, Inc.**  
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**May 31, 2010**  
**Schedule 2**

Page 2, Line 10 - Investments

	Beg. of Year Book Value	End of Year Book Value	End of Year FMV
US and state gov. obligations			
FHLB -5% 9/18/09	101,360	-	-
FHLB 3.625% 12/17/10	104,297	101,750	101,750
FHLMC 4.75% 1/18/11	106,203	102,704	102,704
US Treasury Note -4.875% 2/15/12	109,773	107,196	107,196
	<u>421,633</u>	<u>311,650</u>	<u>311,650</u>
Corporate stock			
AT Dodge & Cox Stock Fund	188,666	228,421	228,421
AT Arden Fund	138,805	42,022	42,022
AT Equity Income - Whitehall	256,149	582,266	582,266
AT Large Cap Growth Fund - Whitehall	221,576	-	-
AT Tweedy Browne Global Value	81,845	100,657	100,657
AT First Eagle Overseas Fund	103,986	119,468	119,468
AT Harbor International	93,120	102,719	102,719
Llano Estarado Winery	131,000	131,000	131,000
AT Dodge & Cox International	84,472	96,415	96,415
	<u>1,299,619</u>	<u>1,402,968</u>	<u>1,402,968</u>
Corporate bonds			
Allstate Corp	712,208	-	-
Net Lease Private Reit VI	498,149	493,734	493,734
	<u>1,210,357</u>	<u>493,734</u>	<u>493,734</u>

Page 2, Part II, Line 15 - Other assets

Receivable-miscellaneous	743	729	729
Accrued interest receivable	39,944	13,640	13,640
Excise tax receivable	3,241	-	-
Total	<u>43,928</u>	<u>14,369</u>	<u>14,369</u>

Hartman Foundation, Inc.

Form 990-PF

EIN: 58-2471439

May 31, 2010

Schedule 3

Page 3, Part IV, Line 1a, Capital Gains and Losses for Tax on Investment

Description	How acquired	Date acquired	Date sold	Gross sales price	Deprecia- tion allowed	Cost	Gain or (loss)
AIM Large Cap Growth FD CL Y	P	various	9/24/2009	253,974	-	422,045	(168,071)
Allstate Corp Sr Note 7.0%	P	6/2/2000	12/1/2009	663,250	-	663,250	-
FHLB 5.0% 9/18/09	P	1/31/2007	9/18/2009	100,000	-	99,780	220
Arden Alternative Advisors Fund	P	3/24/2006	various	454,530	-	460,430	(5,900)
Long-term gains/(losses)				<u>1,471,754</u>	<u>-</u>	<u>1,645,504</u>	<u>(173,752)</u>
AIM Large Cap Growth FD CL Y	P	various	9/24/2009	1,744	-	1,689	55
Short-term gains/(losses)				<u>1,745</u>	<u>-</u>	<u>1,689</u>	<u>55</u>
Total Gains/(losses)				<u>1,473,498</u>	<u>-</u>	<u>1,647,194</u>	<u>(173,696)</u>

**Hartman Foundation, Inc.**  
**Form 990-PF**  
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**May 31, 2010**  
**Schedule 6**

Page 11, Part XV, Line 3a - Grants and Contributions paid during the year

<u>Recipient - Name and address</u>	<u>Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Contribution</u>	<u>Amount</u>
Public Policy Reform (Hartman Foundation exercised expenditure responsibility)	Hartman Foundation Project	N/A	Expenditures made for a project called the Road to Tax Reform to research and evaluate better alternatives for policy reform	2,120
Scholarship Program (Hartman Foundation exercised expenditure responsibility)	Hartman Foundation Project	N/A	Expenditures made for the scholarship program for selective college students committed to	76,649
Case Western Reserve 10900 Euclid Ave Cleveland, OH 44106	None	501(c)(3) Public	Contribution to support education	100,000
The Austin Symphony 1101 Red River Austin, TX 78701	None	501(c)(3) Public	Contribution to support public education and welfare	45,000
The Independent Institute 100 Swan Way Oakland, CA 94612-1428	None	501(c)(3) Public	Promote and distribute monographs on education	2,500
Rockford Institute 928 N Main St Rockford, IL 61103	None	501(c)(3) Public	Contribution to support public education and welfare	25,000
Liberty Hill Independent School District P O Box 68 Liberty Hill, TX 78642	None	501(c)(3) Public	Contribution to support education (scholarship fund)	5,000
Holy Cross Catholic Church P O Box 94 Betram, TX 78605	None	501(c)(3) Public	Contribution to support public welfare	5,000
Roanoke Historical Society 1 Market Sq SE # 3 Roanoke, VA 24011	None	501(c)(3) Public	Contribution to support public education and welfare	7,500
Harvard Business School Fund Soldiers Field Boston, MA 02163-9904	None	501(c)(3) Public	Contribution to support education	10,000
SW Adventist University Advancement Office Keene, TX 76059	None	501(c)(3) Public	Contribution to support public education	1,000
Lake Travis Crisis Ministry 107 S FM 620 Austin, TX 78734	None	501(c)(3) Public	Contribution to support public welfare	2,000
Blanton Museum of Art University of Texas at Austin 1 University Station D 1303 Austin, TX 78712	None	501(c)(3) Public	Contribution to support public education and welfare	1,000

**Hartman Foundation, Inc.**  
**Form 990-PF**  
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**May 31, 2010**  
**Schedule 6**

Page 11, Part XV, Line 3a - Grants and Contributions paid during the year

<u>Recipient - Name and address</u>	<u>Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Contribution</u>	<u>Amount</u>
National Taxpayers Union 108 N Alfred St Alexandria, VA 22314	None	501(c)(3) Public	Research and educational programs	1,000
Austin SDA Junior Academy 301 W Anderson Ln Austin, TX 78752	None	501(c)(3) Public	Contribution to support public education and welfare	10,000
Foundation for the Homeless P O Box 28006 Austin, TX 78755	None	501(c)(3) Public	Contribution to support public education and welfare	250
Ministry of Challenge 1500 E 12th St Austin, TX 78702	None	501(c)(3) Public	Contribution to support public education and welfare	500
Peoples Community Clinic 2909 North IH-35 Austin, TX 78722	None	501(c)(3) Public	Contribution to support public education and welfare	1,000
Bucknell University Cooley Hall, Bucknell University Lewisburg, PA 17837	None	501(c)(3) Public	Contribution to support public education and welfare	5,000
National CFIDS Foundation Inc 103 Aletha Road Needham, MA 02492	None	501(c)(3) Public	Contribution to support public education and welfare	2,500
Bookspring 5408 Westminster Drive Austin, TX 78723	None	501(c)(3) Public	Contribution to support public education and welfare	2,000
Family Eldercare 2210 Hancock Drive Austin, TX 78756	None	501(c)(3) Public	Contribution to support public education and welfare	2,000
Meals on Wheels 3227 East 5th Street Austin, TX 78702	None	501(c)(3) Public	Contribution to support public education and welfare	2,500
Tax Foundation 2001 L Street, N W Suite 1050 Washington, DC 20036	None	501(c)(3) Public	Contribution to support public education and welfare	1,000

310,519

Hartman Foundation, Inc.  
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May 31, 2010  
Schedule 7

Page 11, Part XV, Line 3b - Grants and Contributions approved for future payment

<u>Recipient - Name and address</u>	<u>Relationship</u>	<u>Foundation Status</u>	<u>Purpose of Contribution</u>	<u>Amount</u>
Case Western Reserve 10900 Euclid Ave Cleveland, Oh 44106	None	501(c)(3) Public	Contribution to support education	100,000
				<u>100,000</u>

## Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

<b>Type or print</b> <small>File by the due date for filing your return. See instructions.</small>	Name of Exempt Organization <b>Hartman Foundation, Inc</b>	Employer identification number <b>58 2471439</b>
	Number, street, and room or suite no. If a P O box, see instructions <b>10711 Burnet Rd # 331</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>Austin, TX 78758-4457</b>	

**Check type of return to be filed** (file a separate application for each return):

- |   |  |                                    |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ **Shirley Wolfe**

Telephone No. ▶ ( **512** ) **339-9771** FAX No. ▶ ( **512** ) **997-7826**

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box  . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **January 18**, 20**11**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶  calendar year 20..... or
- ▶  tax year beginning **June 1**, 20**09**, and ending **May 31**, 20**10**

2 If this tax year is for less than 12 months, check reason:  Initial return  Final return  Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>3a</b>	\$ <b>2,264</b>
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$ <b>1,777</b>
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$ <b>487</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Mailed Certified Mail - 7009 0080 0001 7032 6159