

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirement

OMB No 1545-0052

2009

| 11 | ntern | al Rev | venue Service N | tote The foundation may | be able to use a copy of this | return to satisfy state repo | rting requirer | ments | 3 | | |
|----|-------------------|--------------|--|--------------------------------|---|---------------------------------------|-----------------------|-----------------|--------------|----------------------------------|--|
| F | or c | alen | dar year 2009, or tax yea | ar beginning JUN | 1, 2009 | , and ending | MAY 31 | L,_ | 2010 | | |
| 6 | G C | heck | all that apply: | Initial return | Initial return of a fo | ormer public charity | | Fi | nal returr | ١. | |
| _ | | | | Amended return | Address chan | ge 🔲 | Name chang | е | | · | |
| | Use | the | IRS Name of foundation | | | | A Employe | r ider | ntification | number | |
| | l: | abel. | · • | INDA FOUNDAT | ION, INC | | | | | | |
| | Oth | erwi | ' | | | · · · · · · · · · · · · · · · · · · · | 54-1 | <u> 130</u> | 3250 | | |
| | | print | • | O box number if mail is not de | elivered to street address) | Room/suite | B Telephon | | | | |
| | | type Spec | SEA DE L'INDIANIE | | · ···································· | | (860 | 0)6 | <u> 10-7</u> | 582 | |
| | | uctio | ne City of town, state, at | | | | | | • | ending, check here | , ▶∐ |
| _ | | | SOUTH WINI | | 074 | | D 1. Foreigi | n org | anizations | s, check here | |
| ł | <u> </u> | _ | | X Section 501(c)(3) ex | | | Z. Foreign check h | organ ere an | d attach co | eting the 85% test imputation | · > |
| _ | | | ction 4947(a)(1) nonexem | | Other taxable private founda | | E If private | found | dation sta | tus was termina | ted |
| 1 | | | irket value of all assets at e | · · · — | • | Accrual | under sec | ction | 507(b)(1) |)(A), check here | |
| | | | Part II, col (c), line 16) | | ther (specify) | | | | | 60-month termi | |
| _ | ▶ | _ | | | mn (d) must be on cash l | basis) | under sec | ction | 507(b)(1) | (B), check here | |
| L | Pa | rt I | The total of amounts in colu. | ımns (b), (c), and (d) may not | (a) Revenue and | (b) Net investment | (c) Adj | | | (d) Disburs for charitable | ements purposes |
| _ | | | necessarily equal the amoun | nts in column (a)) | expenses per books | income | | come | | (cash basis only) | |
| | | 1 | Contributions, gifts, grant | | | | N, | / <u>A</u> | | | |
| | | 2 | Check X If the foundation | | | | | | | | |
| | | 3 | Interest on savings and tempo cash investments | | 75 573 | 75 573 | | | | | |
| | | 4 | Dividends and interest fro | om securities | 75,573. | 75,573. | | | | STATEME | INT I |
| | | | Gross rents | | | | | | | <u> </u> | |
| 2 | | _ | Net rental income or (loss) | | 404 044 | | <u> </u> | | | | |
| 3 | 9 | ba | Net gain or (loss) from sale of a Gross sales price for all | 3,554,320. | 404,844. | | | - | RE | CEIVED | ' |
| • | Revenue | 7 | assets on line 8a | | | 404,844. | | \vdash | | | 그었 |
| > | æ | | Capital gain net income (from | | | 404,044. | | 62 | NO' | V 0 8 2010 | SO-S |
| • | | 8 9 | Net short-term capital gai Income modifications | 111 | | | | 181 | NU | 0 0 2010 | - 18 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 |
| • | | 40. | Gross sales less returns | 1 | | | 1 | + | | DEN II | |
| | | | and allowances Less Cost of goods sold | | | | | | <u>O</u> G | DEN, U | |
| | | | Gross profit or (loss) | | | | | | | | |
| | | | Other income | | | | | | | | |
| | | 12 | Total Add lines 1 throug | ıh 11 | 480,417. | 480,417. | | | | 1 | |
| - | | 13 | Compensation of officers, dire | | 0. | 0. | | | | | 0. |
| | | 14 | Other employee salaries a | | | | | | | | |
| | | | Pension plans, employee | • | | | | | | <u> </u> | |
| | es | 16a | Legal fees | | | | | | | | |
| | ë | | Accounting fees | STMT 2 | 7,000. | 0. | | | | 7 | ,000. |
| | Expense | | Other professional fees | STMT 3 | 64,205. | 64,205. | | | | | 0. |
| | | 17 | Interest | | | - | | | | | |
| | ınistrative | 18 | Taxes | STMT 4 | 3,389. | 3,389. | | | | | 0. |
| | ist | 19 | Depreciation and depletio | on | _ | | | | | | |
| | Ē | 20 | Occupancy | | | - | | | | | |
| | ¥ | 21 | Travel, conferences, and | meetings | 2,792. | 0. | | | | | 0. |
| | and | 22 | Printing and publications | i | | | <u> </u> | | | | |
| | Operating and Adm | 23 | Other expenses | | | | | | | | |
| | ratı | 24 | Total operating and adm | | | | | | | | |
| | be | | expenses. Add lines 13 t | | 77,386. | 67,594. | | | | 7 | ,000. |
| | ٦ | | Contributions, gifts, grant | | 198,476. | | | _ | | 198 | 476. |
| | | 26 | Total expenses and disb | oursements. | | | | | | | |
| | | | Add lines 24 and 25 | | 275,862. | 67,594. | ļ <u> </u> | | | 205 | 476. |
| | | | Subtract line 26 from line | | 004 === | | | | - | | |
| 3 | | 1 | Excess of revenue over expen | | 204,555. | 410 000 | - | | | | |
| × | ' | , | Net investment income (| | · · · · · · · · · · · · · · · · · · · | 412,823. | | / 7 | | | |
| _ | | C | Adjusted net income (if no | egative, enter -0-) | L | | N/ | A | | 1 | |

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions

| • | AGODN ALGENDA DOIDIDAMEO | v tvo | | ø Þ |
|--|---|--|--|----------------------------|
| m 99 | | N, INC | 5 <i>4</i> 1 | L303250 Page 2 |
| | | Beginning of year | | |
| <u>art</u> | Balance Sneets column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| 2 3 4 5 6 7 8 9 10a b c 11 12 13 14 15 | Savings and temporary cash investments Accounts receivable Less: allowance for doubtful accounts Pledges receivable Less allowance for doubtful accounts Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons Other notes and loans receivable Less: allowance for doubtful accounts Inventories for sale or use Prepaid expenses and deferred charges Investments - U.S. and state government obligations Investments - corporate stock Investments - corporate bonds Investments - corporate bonds Investments - land, buildings, and equipment basis Less accumulated depreciation Investments - other Land, buildings, and equipment basis Less accumulated depreciation Other assets (describe | 3,333,484. | | |
| 17 18 19 20 21 | Accounts payable and accrued expenses Grants payable Deferred revenue Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable | 3,481,848. | 3,686,403. | 4,093,727. |
| | 1 2 3 4 5 6 7 8 9 10a b 0 11 12 13 14 15 16 17 18 19 20 21 | Attached schedules and amounts in the description column should be for end-of-year amounts only 1 | Beginning of year (a) Book Value 1 Cash - non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶ 5 Grants receivable ▶ Less: allowance for doubtful accounts ▶ 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts ▶ 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate stock STMT 5 c Investments - mortgage loans 11 Investments - mortgage loans 13 Investments - mortgage loans 14 Land, buildings, and equipment basis ▶ Less accomulated deprecation 15 Other assets (describe ▶ 16 Total assets (to be completed by all fillers) 17 Accounts payable and accrued expenses 8 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable | Beginning of year End of |

Part III Analysis of Changes in Net Assets or Fund Balances

23 Total liabilities (add lines 17 through 22)

and complete lines 27 through 31.27 Capital stock, trust principal, or current funds

31 Total liabilities and net assets/fund balances

30 Total net assets or fund balances

Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

28 Paid-in or capital surplus, or land, bldg., and equipment fund

29 Retained earnings, accumulated income, endowment, or other funds

| _ | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 | Т | |
|---|---|---|------------|
| ' | | | |
| | (must agree with end-of-year figure reported on prior year's return) | 1 | 3,481,848. |
| 2 | Enter amount from Part I, line 27a | 2 | 204,555. |
| 3 | Other increases not included in line 2 (itemize) | 3 | 0. |
| 4 | Add lines 1, 2, and 3 | 4 | 3,686,403. |
| 5 | Decreases not included in line 2 (itemize) ▶ | 5 | 0. |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 3,686,403. |

 $\triangleright \mathbf{x}$

Net Assets or Fund Balances

24 Unrestricted25 Temporarily restricted26 Permanently restricted

0.

0.

0.

3,481,848. 3,481,848.

3,481,848.

0.

3,686,403. 3,686,403.

3,686,403

ACORN ALCINDA FOUNDATION, INC.

Form 990-PF (2009) 54-1303250 C/O JAN KENNEDY Page 3 Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold (e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (mo, day, yr) (mo., dav. vr.) 1a SEE ATTACHED STATEMENTS b C d (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) а b C d 3,554,320. 3,149,476 404,844 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (1), if any b C d 404,844 e If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) 404,844. If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 N/A Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. 1 Enter the appropriate amount in each column for each year; see instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col (c)) Base period years
Calendar year (or tax year beginning in) (c) Adjusted qualifying distributions Net value of noncharitable-use assets 296,634. 4,107,988 .072209 2008 288,000. 6,150,793. 2007 .046823 2006 270,000. 5,902,420 .045744 256,000. 5,569,719 .045963 2005 5,228,106. 2004 238,650, .045648 2 Total of line 1, column (d) 2 .256387 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .051277 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4,108,768. 4 210,685. Multiply line 4 by line 3 5 4,128. Enter 1% of net investment income (1% of Part I, line 27b) 6 214,813. Add lines 5 and 6 7 8 Enter qualifying distributions from Part XII, line 4 205,476. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

ACORN ALCINDA FOUNDATION, INC

| Part VI Excise Tax Based on Investment Income (Section 4940(s), 4940(s), 4940(s), or 4948 - see instructions) | | 990-PF (2009) C/O JAN KENNEDY | 0(a) 4040(b) 4040(a) | | 1303250 | | Page 4 |
|--|----|--|---------------------------------------|------------|------------|--------------|------------|
| Date of ruling or determination letter: | | | | or 4946 | - see msm | ICUOI | 15) |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 12, col. (b) 2 Tax wards raction 51 (dimestic section 4947(3)(1) frusts and faxable foundations only. Others enter -0-) 2 Tax wards and section 51 (dimestic section 4947(3)(1) frusts and faxable foundations only. Others enter -0-) 3 3 8, 2556. 3 8, 2556. 4 Subtlite A (income) tax (dimestic section 4947(3)(1) frusts and faxable foundations only. Others enter -0-) 5 Add lines 1 and 2 4 Subtlite A (income) tax (dimestic section 4947(3)(1) frusts and faxable foundations only. Others enter -0-) 5 CeredishPayments: 5 CeredishPayments: 5 CeredishPayments: 5 CeredishPayments: 5 CeredishPayments: 6 Description of the section 4947(3)(1) frusts and faxable foundations only. Others enter -0-) 5 CeredishPayments: 5 CeredishPayments: 5 CeredishPayments: 6 Description of the section 4947(3)(1) frusts and faxable foundations only. Others enter -0-) 5 CeredishPayments: 6 Description of the section 4947(3)(1) frusts and faxable foundations only. Others enter -0-) 5 CeredishPayments: 6 Description of the section 4947(3)(1) frusts and faxable foundations only. Others enter -0-) 6 CeredishPayments: 6 Description of the section 4947(3)(1) frusts and faxable foundations only. Others enter -0-) 6 Description of the section 4947(3)(1) frusts and faxable foundations. Others enter -0-) 8 Description of the section 4947(3)(1) frusts and faxable foundations. Others for the section 4950 frusts. 7 Description of the section 4947(3)(1) frusts and faxable foundations. Others for the section 4950 frusts. 8 Description of the section 4947(3) frusts and faxable foundation distance of the form faxable foundation distance of the form faxable foundation faxable form the faxable foundation faxable form faxable found | 1a | | | | | | |
| of Part I, line 27b All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, cot (b) 2 Tax under actions 51 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 40-) 3 Add times 1 and 2 3 Add times 1 and 2 3 Add times 1 and 2 5 Subblie A (normer) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter 40-) 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter 40- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or less, enter 40- 5 Cerdist-Payments: 2 2008 estimated tax payments and 2008 everpayment credited to 2009 5 Exempt foreign organizations - tax withheld at source. 6 B 6 Exempt foreign organizations - tax withheld at source. 7 Total credits and payments. Add line 56 at through 64 8 Enter any penalty for underpayment of estimated tax. Network the 10 of lines 5 and 68. Interest any penalty for underpayment of estimated tax. Network line 7 is more than the total of lines 5 and 8. enter the amount overpaid. 10 Overpayment If line 7 is more than the botal of lines 5 and 8. enter the amount overpaid. 10 Overpayment If line 7 is more than the botal of lines 5 and 8. enter the amount overpaid. 10 Overpayment If line 7 is more than the botal of lines 5 and 8. enter the amount overpaid. 10 Overpayment If line 7 is more than the botal of lines 5 and 8. enter the amount overpaid. 10 Overpayment If line 7 is more than the botal of lines 5 and 8. enter the amount overpaid. 10 Overpayment If line 7 is more than the botal of lines 5 and 8. enter the amount overpaid. 10 Overpayment If line 7 is more than the botal of lines 5 and 8. enter the amount overpaid. 11 Overpayment If line 7 is more than the botal of lines 5 and 8. enter the amount overpaid. 12 External the surface of the foundation and the foundation and the surface of the lines of | | | | | | 0 1 | c <i>c</i> |
| e All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, cot (b) 2 | b | | ► and enter 1% | 1 | | 8,2 | 50. |
| 2 1 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 2 9, 256. 4 2.0. 3 4 9, 256. 5 3 8, 256. 5 3 8, 256. 5 3 8, 256. 6 CredstorPayments: 2 2000 estimated tax payments and 2008 overpayment credited to 2009 5 Exempt foreign organizations: tax withheld at source 6 Tax paid with application for extension of time to file (Form 868) 6 8 8 9, 0.84. 6 8 8 9, 0.84. 7 7 9, 0.84. 7 7 9, 0.84. 8 10 Total credits and payments. Add lines 68 through 60 7 Total credits and payments. Add lines 68 through 60 8 Einter any penalty for underpayment of estimated tax. Check here | | • | | | | | |
| 3 | | | | | | | ^ |
| 4 Subtile A (ncome) bx (domestic section 4947(a)(1) trusts and trazelie foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0-) 5 Credits/Payments: 2 2009 estimated tax payments and 2008 overpayment credited to 2009 5 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Bactup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owerpaid 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount let 10 to be: Credited to 2010 estimated tax. Payment of the amount overpaid 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 Dud it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1 If the answer is *Yes* to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation he form 1120-P0I, for this year? 3 Has the foundation have unrelated buriness; goes in only the expenditure tax imposed on foundation managers. S S S D . 2 Enter the remibusement (if any) paid by the foundation they plant on more during the year? 3 If Yes, I actach the statement required by General Instruction T 4 A but the roundation have unrelated buriness; goes income of \$1,000 or more during the | | | thers enter -U-) | | 1 | | <u> </u> |
| 5 Tax based on investment income: Subtract line 4 from line 3. If zero or less, enter -0-6. C. Credits/Payments. 2 2009 estimated bax payments and 2008 overpayment credited to 2009 5 Exempl foreign organizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 althrough 6d 8 Backup withholding erroneously withheld 8 Tax due: If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due: If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment II line 7 is more than the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment II line 7 is more than the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment II line 7 is more than the total of lines 5 and 8 is more than line 10 to the Credited to 2019 estimated tax ▶ 828 . Refunded 9 10 828 . Refunded 9 11 9 . Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in distributed by the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in did it parti | - | | | | | 8,4 | |
| 6 Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) b Eclient foreign organizations - tax withheld at source Total credits and payments. Add lines 6a through 6d 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 9 Tax due if the total of lines 5 and 8, enter the amount owed 9 Tax due if the total of lines 5 and 8, enter the amount owerpaid 10 Overpayment If line? Is more than the total of lines 5 and 8, enter the amount overpaid 10 Tenter the amount of line! 10 be 5 credited to 2019 testimated tax. 1 Statements Regarding Activities 1 a During the tax year, dut the foundation attempt to influence any national, state, or local legislation or duft it participate or intervene in any political campaign? 1 a During the tax year, dut the foundation are year (either directly or indirectly) for political purposes (see instructions for definition)? 1 the answer is "Yes" to 1 are 19, attended a description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 bit the convention of the activities and the payment of the payment of the payment of the political expenditure tax imposed on foundation managers. ► \$ 0. (2) On foundation managers. ► \$ 0. enter the reimbursement (famy) tax and political expenditure (a symptometry of the changes 1 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 1 If "Yes," has it flied at ax return or Form 990-P1 for this year? 1 If "Yes," complete Part II, col (c), and Part XV 2 If "Yes, "complete Part II, col (c), and Part XV 3 If the answer is "Yes" to line 7, has the foundation furn | | | Others enter -O-) | | <u> </u> | 0 0 | |
| a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source 1 Fax paid with application for extension of time to tile (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add times 5a through 60 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Enter the amount of lines 10 to be; Credited to 2010 estimated tax 11 Enter the amount of line 10 to be; Credited to 2010 estimated tax 12 Fart VII-A Statements Regarding Activities 11 Enter the amount of line 10 to be; Credited to 2010 estimated tax 15 Enter the amount of line 10 to be; Credited to 2010 estimated tax 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 Inter the amount of (any) of tax or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 Did the foundation the Form 1120-POL for this year? 2 Interest the rembursement (fary) of tax on political expenditures (section 4955) imposed during the year. 2 In the rembursement of the activities of the 185 imposed during the year. 3 In the rembursement of the activities of the 2010 properties of the 185 imposed during the year. 3 In the rembursement of the activities of the 2010 properties of the 185 imposed during the year. 3 In the rembursement of the 2010 properties of the 185 imposed during the year. 4 In the state of description of the activities. 4 If the answer is 7 Yes 1 to 1 t | | | | 5 | | 8,2 | <u> </u> |
| b Exempt foreign organizations - tax withheld at source c Tax pad with application for extension of time to file (Form 8888) d Backup withholding erroreously withheld 7 Total credits and payments. Add fines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due if the total of lines 5 and 8, enter the amount owed 9 Tax due if the total of lines 5 and 8, enter the amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Control of the 10 Control of the 10 Color Settinated total of lines 5 and 8, enter the amount overpaid 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation of did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation of did it participate or intervene in any political campaign? 1a During the tax year, did the foundation did they or indirectly) for political purposes (see instructions for definition)? 1b X if the answer is "Yes" to 1 or 10, attach a defailed description of the activities and copies of any materials published or distributed by the foundation on connection with the activities 1 During the tax is a state of the 10 Color this year? 1 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. 1 The foundation mapped in any activities that have not previously been reported to the IRS? 1 The foundation made any changes, not previously reported to the IRS? 1 The foundation made and publication and any objects and the state of the activities and conformed copy of the changes 1 The foundation made and publication and any objects and the statement required by General Instruction T 1 The foundation have unrelated business gross income of \$1,000 or more during the year? 1 The yes, "attach a detailed descripti | | - | 1.1 0.00 | | | | |
| C Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withhold d S Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached S Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached S Tax due If the total of lines 5 and 8 is more than time 7, enter amount owed To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid To Overpayment If line 7 is a fact that a care the control of the activities. To Overpayment If lines 7 is a fact has detailed description of the activities. To Overpayment If lines 7 is a fact and a conflored to the IRS? To Visa the foundation made any changes, not previously reported | | | | 34. | | | |
| d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6 a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 8 28 . Refunded ▶ 11 0. Part VII-A ☐ Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1b X 1f the answer is "Yes" to 1 aor 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation in Erom 1120-POL for this year? 1c Enter the reimbursement (if any) paid by the foundation during the year. 1f On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. 2 Has the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. 3 Has the foundation made any changes, not previously reported to the IRS? 1f "Yes," attach a detailed description of the activities 1h "Yes," attach a detailed description of the activities 1h "Yes," attach a detailed description of the activities 1h "Yes," attach a detailed description of the activities 2 | | | | | | | |
| 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here | | | | | | | |
| 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached ■ 9 1 ax due if the total of lines 5 and 8 is more than the total of lines 5 and 8, enter the amount overpaid ■ 10 0 828. 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 828 letunded ▶ 11 0 828. 12 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 828 letunded ▶ 11 0 0. Part VII-A Statements Regarding Activities 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation monection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) for tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. 2 Has the foundation manager in any activities that have not previously been reported to the IRS? If 'Yes, 'Itatch a detailed description of the activities 3 Has the foundation manager in any activities that have not previously been reported to the IRS? If 'Yes, 'Itatch a detailed description of the activities 3 Has the foundation manager in any activities that have not previously been reported to the IRS? If 'Yes, 'Itatch a detailed description of the activities 3 Has the foundation manager in any activities that have not previously been reported to the IRS? If 'Yes, 'Itatch a detailed description of the activities 3 Has the foundation manager in any activities that have not previously been reported to the IRS? If 'Yes, 'Itatch a detailed description of the activities 3 Has the foundation manager in the previously reported to the IRS, in its governin | | | 6d | | | | - · · |
| 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 leflet the amount of line 10 to be; Credited to 2010 estimated tax ▶ 828 . Retunded ▶ 11 0 0. Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation micronnection with the activities and copies of any materials published or distributed by the foundation micronnection with the activities and copies of any materials published or distributed by the foundation micronnection with the activities and copies of any materials published or distributed by the foundation micronnection with the activities and copies of any materials published or distributed by the foundation micronnection with the activities and copies of any materials published or distributed by the foundation on which the activities and copies of any materials published or distributed by the foundation on which the activities and copies of any materials published or distributed by the foundation file form 120-POL for this year? 1 c | | | | | | <u>9,0</u> | 84. |
| 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 828 Refunded ▶ 11 0 0. Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attaich a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation | | | iched | | | | |
| 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax | | | | 9 | | | |
| Part VII-A Statements Regarding Activities | 10 | Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 1 | | | 8 | |
| 1a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation life Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 2. X If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously been reported to the IRS? 14 Piss, attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 16 "Yes," attach the statement required by General Instruction of T Are the requirements of section \$08(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? 15 If "Yes," c | | | 828. Refunded | 11 | | | 0. |
| any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have milated business gross income of \$1,000 or more during the year? b If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By language in the governing instrument, or • By language in the governing instrument, or • By language in the governing instrument or if "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instr | Pa | rt VII-A Statements Regarding Activities | | | | 1 | |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-P0L for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 16 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or 9 By a State legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 16 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied eit | 1a | During the tax year, did the foundation attempt to influence any national, state, or local legis | slation or did it participate or inte | rvene in | | Yes | |
| If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument; or (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ 1. VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," aftach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(5) for calendar ye | | and the second s | | | 1a | | |
| distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-PQL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ | b | | | | 1 <u>b</u> | | <u>X</u> |
| c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T A ret the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or By state legislation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation frenished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and | d copies of any materials pub | lished or | ŀ | | |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? 17 If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ | | distributed by the foundation in connection with the activities. | | | | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 by language in the governing instrument, or 8 by state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | C | Did the foundation file Form 1120-POL for this year? | | | 1c | | X |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the | e year: | | | | |
| managers. \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | | (1) On the foundation. \blacktriangleright \$ (2) On foundation managers | s. > \$ | 0. | 1 | 1 | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If "Yes," has it filed a tax return on Form 990-T for this year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 7 Wes," attach the statement required by General Instruction T 8 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | е | Enter the reimbursement (if any) paid by the foundation during the year for political expend | liture tax imposed on foundation | | | | |
| If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If "Yes," has it filed a tax return on Form 990-T for this year? 6 If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | | managers. ► \$ 0 . | | | | _ | |
| Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | 2 | Has the foundation engaged in any activities that have not previously been reported to the I' | RS? | | 2 | | X |
| bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | | If "Yes," attach a detailed description of the activities | | | | i | ľ |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing | instrument, articles of incorpora | tion, or | l | | |
| b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered (see instructions) VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chang | es | | 3 | | Х |
| Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | 4a | . Did the foundation have unrelated business gross income of \$1,000 or more during the year | ar? | | 4a | | <u> </u> |
| Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | b | If "Yes," has it filed a tax return on Form 990-T for this year? | | N | [/A 4b | | |
| If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? 8 Enter the states to which the foundation reports or with which it is registered (see instructions) VA 8 If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | | | 7 | | 5 | | X |
| Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? 8 If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA 8 If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | | | | | | | |
| By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) VA If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV Y | 6 | | ether: | | | | |
| By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered (see instructions) VA If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV Y | | By language in the governing instrument, or | | | ł | | |
| 7 X If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | | | ry directions that conflict with the | state law | | | |
| 7 X If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | | | • | | 6 | X | |
| If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | 7 | | | | 7 | | |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | | | | | | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | 8a | | ons) 🕨 | | | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | | | • | | | | |
| of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | h | | Attorney General (or designate) | | | | |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X | • | | , (g.:) | | 8b | \mathbf{x} | |
| year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV | 9 | | ection 4942(i)(3) or 4942(i)(5) fo | r çalendar | 33 | 1 | |
| | ŭ | | | | 9 | - | x |
| | 10 | | | | | | |

ACORN ALCINDA FOUNDATION, INC Form 990-PF (2009) 54-1303250 Page 5 C/O JAN KENNEDY Part VII-A | Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 X 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? X 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X Website address N/A 14 The books are in care of FLACKMAN, GOODMAN & POTTER, P.A., Telephone no. $\triangleright 201 - 445 - 0500$ Located at ►RIDGEWOOD, NJ ZIP+4 ▶07450 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): 🗌 Yes 🕱 No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 16 Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? X 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes X No before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions.) 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A

Form 990-PF (2009)

X

3ь

4a

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

ACORN ALCINDA FOUNDATION, INC Form 990-PF (2009) 54-1303250 C/O JAN KENNEDY Page 6 Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes 🗶 No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A5b Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A 🗌 Yes 🔲 No If "Yes," attach the statement required by Regulations section 53 4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes X No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b Х If "Yes" to 6b, file Form 8870. 🗌 Yes 🗶 No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A 7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (c) Compensation (b) Title, and average hours per week devoted to position (e) Expense account, other allowances (If not paid, enter -0-) (a) Name and address JAN B. KENNEDY VP. DIR. 25 PALMER DRIVE CT 06074 0.00 SOUTH WINDSOR, 0. 0. 0. KIT C. KENNEDY DIR. PRES. SEC 16846 BLACK MARLIN CIRCLE LEWES, DE 19958 0.00 0. 0 0.

| | | | 1 | l |
|--|---|------------------|--|---|
| 2 Compensation of five highest-paid employees (other than those in | ncluded on line 1). If none | , enter "NONE." | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| NONE | | | | |
| | | _ | | |
| | - | 1 | | |
| | | | | |
| | | | | |
| | \dashv | | | |
| | | | | |
| | | | | <u> </u> |
| Total number of other employees paid over \$50,000 | | | | C |

Form **990-PF** (2009)

ACORN ALCINDA FOUNDATION, INC

Form 990-PF (2009)

| Form 990-PF (2009) C/O JAN KENNEDY | 54-13 | <u>303</u> 250 | Page 7 |
|--|-------------|----------------|-------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, H Paid Employees, and Contractors (continued) | lighly | | |
| 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." | | | |
| (a) Name and address of each person paid more than \$50,000 (b) Type (| of service | (c) Com | pensation |
| NONE | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| To be I sumber of others account to 0.000 for professional company | | | |
| Fotal number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities | | | 0 |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as ti | he | | |
| number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | | Expenses | |
| N/A | | | |
| | | | |
| | | | |
| 2 | | | |
| | | | |
| 3 | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Part IX-B Summary of Program-Related Investments | | | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | 1 | Amount | |
| N/A | | 74110411 | |
| | | | |
| | | | |
| | | | |
| | | | |
| All other program-related investments. See instructions. | | | |
| All other program-related investments. See instructions. | | | |
| | | | |
| | | | |
| Fotal, Add lines 1 through 3 | <u> </u> | | 0. |
| | | Farm 000 D | E (0000) |

Form **990-PF** (2009)

C/O JAN KENNEDY

| P | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign | n foundations, se | ee instructions) |
|----|---|-----------------------|-------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities | 1a | 3,912,740. |
| | Average of monthly cash balances | 1b | 258,598. |
| | Fair market value of all other assets | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 4,171,338. |
| | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) | 0. | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 4,171,338. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 62,570. |
| 5 | Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 4,108,768. |
| 6 | Minimum investment return Enter 5% of line 5 | 6 | 205,438. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation foreign organizations check here and do not complete this part.) | ons and certain | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 205,438. |
| 2a | Tax on investment income for 2009 from Part VI, line 5 | 56. | |
| b | | | |
| C | | 2c | 8,256. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 197,182. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 197,182. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 197,182. |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| a | , | 1a | 205,476. |
| b | • | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| þ | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 205,476. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | _ |
| | income. Enter 1% of Part I, line 27b | 5 | 0. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 205,476. |
| | Note: The amount on line 6 will be used in Part V. column (h) in subsequent years when calculating whether the found | ation qualifies for t | the section |

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| • | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|---|---------------|----------------------------|--------------|---------------------|
| 1 Distributable amount for 2009 from Part XI, | | | | 105 100 |
| line 7 | | | | 197,182. |
| 2 Undistributed income, if any, as of the end of 2009 | | | | |
| a Enter amount for 2008 only | | - | 198,450. | |
| b Total for prior years: | | 0 | | |
| 3 Excess distributions carryover, if any, to 2009: | | 0. | | |
| a From 2004 | | | | |
| b From 2005 | | | | |
| c From 2006 | | | | |
| d From 2007 | | | | |
| | | | | |
| e From 2008 | 0. | | | |
| f Total of lines 3a through e | | · | | |
| 4 Qualifying distributions for 2009 from | | | | |
| Part XII, line 4. ► \$ 205, 476. | | | 100 450 | |
| a Applied to 2008, but not more than line 2a | - | | 198,450. | |
| b Applied to undistributed income of prior | | | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | _ | | | • |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2009 distributable amount | | | | 7,026. |
| e Remaining amount distributed out of corpus | 0. | | | |
| 5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 0. | | | |
| b Prior years' undistributed income. Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' | | | | |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b Taxable | | | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2008. Subtract line | • | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2009. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2010 | | | | 190,156. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2004 | | | | |
| not applied on line 5 or line 7 | 0. | İ | | |
| 9 Excess distributions carryover to 2010 | | | | |
| Subtract lines 7 and 8 from line 6a | 0. | | | |
| 10 Analysis of line 9. | | - | | |
| a Excess from 2005 | | | | |
| b Excess from 2006 | | | | |
| c Excess from 2007 | | | | |
| d Excess from 2008 | | | | |
| e Excess from 2009 | | | | |
| | | | | |

ACORN ALCINDA FOUNDATION, INC.

54-1303250 Form 990-PF (2009) C/O JAN KENNEDY Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(i)(3) or 4942(1)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2009 (b) 2008 (c) 2007 (d) 2006 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here 🕨 🗶 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ACORN ALCINDA FOUNDATION, INC

Form 990-PF (2009)

C/O JAN KENNEDY

54-1303250 Page 11

| Part XV Supplementary Information | | ··· | | 1 |
|--|--|----------------------|----------------------------------|--------------|
| 3 Grants and Contributions Paid During the | Year or Approved for Future | Payment | | |
| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of | Purpose of grant or contribution | Amount |
| | or substantial contributor | recipient | | |
| a Paid during the year SEE ATTACHED LISTING | NO INDIVIDUALS | N/A | ALL ARE UNRESTRICTED | 198,476. |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | ▶ 3a | 198,476. |
| b Approved for future payment | | | | |
| | | | | |
| NONE | | | | |
| | | | | |
| | | | | : |
| | | | | |
| | | | | |
| | | | | |
| Total | | | 26 | l 0 |

C/O JAN KENNEDY

| Part XVI-A | Analysis of Income-Producing Activities |
|--------------|--|
| T GI L AVI-A | Analysis of income-1 roducing Activities |

| Enter aros | s amounts unless otherwise indicated | Unrelate | ed business income | | ded by section 512, 513, or 514 | (e) |
|---------------|--|-----------------|-----------------------------|------------------------|-------------------------------------|---------------------------------------|
| | • | (a) Business | (b) Amount | Exclu- sion code | (d) Amount | Related or exempt function income |
| _ | m service revenue: | code | | Code | | |
| | | ļ | | | | |
| | | | | <u> </u> | | |
| c | | | | | | |
| d | | | - · <u>-</u> · · | | | |
| е | | | | ļ | | |
| f | | | | | | |
| g Fee | s and contracts from government agencies | | | | | |
| 2 Membe | ership dues and assessments | | | | | |
| 3 Interes | t on savings and temporary cash | | | | | |
| ınvestn | nents | | | | | |
| 4 Divider | ids and interest from securities | | | | | 75,573. |
| 5 Net ren | tal income or (loss) from real estate: | | | | | · · · · · · · · · · · · · · · · · · · |
| | ot-financed property | | | | | |
| | debt-financed property | | | | | |
| | tal income or (loss) from personal | | | <u> </u> | | |
| | | | | | | |
| proper | - | | | | | |
| | nvestment income | | | - | | |
| | (loss) from sales of assets other | | | | | 404 044 |
| | ventory | | | ļ | | 404,844. |
| | ome or (loss) from special events | | | ļ | | <u>'</u> |
| 10 Gross (| profit or (loss) from sales of inventory | | | | | |
| 11 Other r | evenue; | | | | | 1 |
| a | | | | | | |
| | | | | <u> </u> | | |
| | | | | | | |
| | | | | | | |
| е | | | | | | |
| | al. Add columns (b), (d), and (e) | | 0. | | 0. | 480,417. |
| | Add line 12, columns (b), (d), and (e) | | | | 13_ | |
| | sheet in line 13 instructions to verify calculations.) | • | | | '~_ | 100/11/4 |
| | | | | | 1 D | |
| Part X | VI-B Relationship of Activities t | o the Acc | omplishment of Ex | cemp | t Purposes | |
| Line No | Explain below how each activity for which inco | me is reported | in column (e) of Part XVI-A | contri | buted importantly to the accord | nolishment of |
| ▼ | the foundation's exempt purposes (other than | | | | outou in portaining to the document | |
| 4 | ALL INCOME IS FROM INVI | | | | | |
| <u>3</u> 8 | ALL INCOME IS FROM INVI | | | | | |
| <u> </u> | ALL INCOME 15 FROM INVI | 201 MEM I | D• | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | <u> </u> | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| _ | | | | | | |
| | | - | | | | |
| | | | · | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | · | | | |

ACORN ALCINDA FOUNDATION, INC

| | | JAN KENNEDY | | | <u>303250</u> | | ge 13 |
|-----------|---|--|---|--|----------------------|---------|----------|
| P | Part XVII Information F Exempt Orga | | o and Transactions an | nd Relationships With Nonc | haritable | | |
| 1 | | | owing with any other organization | described in section 501(c) of | | Yes | No |
| • | the Code (other than section 501) | | | | | | - |
| а | a Transfers from the reporting foun | dation to a noncharitable exemp | ot organization of: | | | | |
| | (1) Cash | | | | 1a(1) | | <u>X</u> |
| | (2) Other assets | | | | 1a(2) | | Х |
| b | b Other transactions: | | | | | | |
| | (1) Sales of assets to a nonchart | table exempt organization | | | 1b(1) | | X |
| | (2) Purchases of assets from a r | ioncharitable exempt organization | on | | 1b(2) | | Х |
| | (3) Rental of facilities, equipmen | | | | 1b(3) | | Х |
| | (4) Reimbursement arrangemen | | | | 1b(4) | | X |
| | (5) Loans or loan guarantees | | | | 1b(5) | | X |
| | (6) Performance of services or n | nembership or fundraising solici | tations | | 1b(6) | _ | X |
| c | c Sharing of facilities, equipment, n | • | | | 1c | | Х |
| | - | | | ays show the fair market value of the goo | ds. other asse | ets. | |
| • | - | | | in any transaction or sharing arrangeme | | , | |
| | column (d) the value of the good | | | | | | |
| (a) | Line no (b) Amount involved | | table exempt organization | (d) Description of transfers, transactions, | and sharing arra | angemei | nts |
| ` ' | , , , , , , , , , , , , , , , , , , , | N/. | | | | | |
| _ | | | | | | | |
| | | - | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | - |
| | | | . | | | | |
| | | | | | | | |
| _ | | | | | | | |
| | - | | | | | | |
| | | | • | | | | |
| | | | | | | | |
| | | | · · · · · · · · · · · · · · · · · · · | | | | |
| | | | | | | | |
| 28 | a Is the foundation directly or indirectly in section 501(c) of the Code (ot) | • • • | • | ations described | Yes | X |] No |
| | b If "Yes," complete the following so | | (b) Tugo of committee | (a) Decoration of rolet | -anahin | | |
| | (a) Name of c | | (b) Type of organization | (c) Description of relat | MISHIP | | |
| | N/A | | | | | | |
| | | | | | | | |
| _ | | | | | | | |
| | | | - | | | | |
| | | | | nts, and to the best of my knowledge and belief, | , it is true, correc | et, | |
| | and complete Declaration of preparer to | ther than taxpayer or fiduciary) is base | ed on all information of which preparer h | as any knowledge | _ | | |
| | La Come As NA | nory | 12/1/10 | Decretary / | Lucas | u | |
| ere | Sugrature of office or trustee | | Date | Title | | | |
| ĭ | Preparer's | | Da | te Check if Pr | eparer's identify | ing num | ber |
| Sign Here | Signature Signature | nere)) 1 | 2790 00 | 5/23/10 self- employed ► □ | | | |
| •, | FLA | CKMAN, GOODMAN | | | | | |
| | | PROSPECT STRE | | | | | |

Form **990-PF** (2009)

(201)445-0500

Phone no.

address, and ZIP code

RIDGEWOOD, NJ 07450

| Part IV Capital Gains and Lo | sses for Tax on Inves | tment Income | | , | | | | |
|---------------------------------------|--|--------------------------------------|--|---|--|--|--|----------------------------------|
| | d describe the kind(s) rick warehouse; or co | | | | | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 1a WACHOVIA SECUR | ITIES 022 | 3 SHORT | TERM | - SCHEDULE | AV | P | VARIOUS | VARIOUS |
| b WACHOVIA SECUR | RITIES 022 | 3 LONG | TERM - | SCHEDULE . | AVA | P | VARIOUS | <u>VARIOUS</u> |
| c WACHOVIA SECUR | RITIES 025 | L SHORT | TERM | - SCHEDULE | AV | P | VARIOUS | VARIOUS |
| d WACHOVIA SECUR | RITIES 025 | LONG | TERM - | SCHEDULE . | AVA | P | VARIOUS_ | VARIOUS |
| e WACHOVIA SECUR | ITIES 030 | L SHORT | TERM | - SCHEDULE | AV | P | VARIOUS | VARIOUS |
| WACHOVIA SECUR | ITIES 030 | LONG | TERM - | SCHEDULE | AVA | P | VARIOUS | VARIOUS |
| g WACHOVIA SECUR | ITIES 032 | SHORT | TERM | - SCHEDULE | AV | P | VARIOUS | VARIOUS |
| h WACHOVIA SECUR | RITIES 032 | LONG | TERM - | SCHEDULE | AVA | P | VARIOUS | VARIOUS |
| WACHOVIA SECUR | ITIES 038 | 1 SHORT | TERM | - SCHEDULE | AV | P | VARIOUS | VARIOUS |
| WACHOVIA SECUR | RITIES 038 | LONG | TERM - | SCHEDULE | AVA | P | VARIOUS | VARIOUS |
| k WACHOVIA SECUR | RITIES 043 | SHORT | TERM | - SCHEDULE | ΑV | P | VARIOUS | VARIOUS |
| WACHOVIA SECUR | RITIES 043 | LONG | TERM - | SCHEDULE | AVA | P | VARIOUS | VARIOUS |
| m WACHOVIA SECUR | RITIES 049 | SHORT | TERM | - SCHEDULE | ΑV | P | VARIOUS | VARIOUS |
| n WACHOVIA SECUR | RITIES 049 | 5 LONG | TERM - | SCHEDULE | AVA | P | VARIOUS | VARIOUS |
| 0 WACHOVIA SECUR | RITIES 052 | 5 SHORT | TERM | - SCHEDULE | AV | P | VARIOUS | VARIOUS |
| (e) Gross sales price | (f) Depreciation | | | st or other basis | | |) Gain or (loss) | |
| | (or allowa | ble) | plus | expense of sale | | (e) j | olus (f) minus (g) | |
| a 22,740. | | | | 18,992. | | | | 3,748. |
| b 66,884. | | | | 43,485. | | | | 23,399. |
| c 4,978. | | | | 3,371. | | | | 1,607. |
| d 65,857. | | | | 55,596. | | | | 10,261. |
| e 229,243. | | | | 227,393. | | | | 1,850. |
| f 158,724. | | | | 144,063. | | | | 14,661. |
| g 748,204. | | | | 694,946. | | | | 53,258. |
| h 3,250. | | | | 1,457. | | | | 1,793. |
| 1 23,359. | | | | 17,882. | | | | 5,477. |
| 132,555. | | | | 103,318. | | | | 29,237. |
| k 272,752. | | | | 255,226. | | | | 17,526. |
| <u>1 76,215.</u> | | ·· | | 50,659. | | | | 25,556. |
| m 139,357. | | | | 120,932. | | | | 18,425. |
| n 188,910. | | | | 159,254. | | | | 29,656. |
| <u>o</u> 117,270. | | | | 99,445. | | | | 17,825. |
| Complete only for assets show | , | | the foundatio | n on 12/31/69 | | | sses (from col. (h)) | |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted as of 12/3 | | , , , | xcess of col. (1) r col. (1), if any | | Gains (excess but r | of col. (h) gain ove not less than "-0-") | r col (k), |
| a | | | | | | | | 3,748. |
| b | | | | | | | | 23,399. |
| C | | | | | | | | 1,607. |
| d | | | | | | | | 10,261. |
| e | | | | | | | | 1,850. |
| <u>f</u> | | | | | | | | 14,661. |
| 9 | | | | | | | | 53,258. |
| h | | | | | | | | 1,793. |
| 1 | | | | | | | | 5,477. |
| 1 | | | | | | | | 29,237. |
| <u>k</u> | | | | | | | | 17,526. |
| 1 | | | | | | | | 25,556. |
| <u>m</u> | | | | | | | | 18,425. |
| <u>n</u> | | | | | ļ <u>. </u> | | | 29,656. |
| 0 | | | | | | | | 17,825. |
| 2 Capital gain net income or (net c | apıtal loss) { If | gaın, also ente (loss), enter "-(| r in Part I, line)-" in Part I lin | 17 ne 7 } | 2 | | | |
| 3 Net short-term capital gain or (lo | | • • | = | ິ້, | | | ٠. | |
| If gain, also enter in Part I, line 8 | , column (c). | UIIS 1222(3) 81 | | } | 3 | | | |
| | | | | | | | | |

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo, day, yr.) (mo., day, yr) D - Donation 1a WACHOVIA 0525 LONG TERM SCHEDULE VARIOUS VARIOUS SECURITIES AVA P 0589 SHORT TERM - SCHEDULE AV P b WACHOVIA SECURITIES VARIOUS **VARIOUS** 2045 TERM -P c WACHOVIA SECURITIES SHORT SCHEDULE VARIOUS VARIOUS SECURITIES 2045 LONG TERM -SCHEDULE AVA P VARIOUS VARIOUS d WACHOVIA e WACHOVIA SECURITIES 4693 SHORT TERM SCHEDULE P VARIOUS VARIOUS f WACHOVIA SECURITIES 4969 SHORT TERM SCHEDULE P VARIOUS VARIOUS AV 4969 g WACHOVIA SECURITIES LONG TERM SCHEDULE AVA Ρ VARIOUS VARIOUS 5669 SHORT TERM -P h WACHOVIA SECURITIES SCHEDULE AV VARIOUS VARIOUS WACHOVIA SECURITIES 5669 LONG TERM -SCHEDULE AVA P VARIOUS **VARIOUS** 6351 SHORT TERM -P | WACHOVIA SECURITIES SCHEDULE VARIOUS VARIOUS k WACHOVIA SECURITIES 6508 SHORT TERM -SCHEDULE AV P VARIOUS VARIOUS 6508 LONG TERM P VARIOUS + WACHOVIA SECURITIES SCHEDULE AVA **VARIOUS** m WACHOVIA SECURITIES 7615 SHORT TERM - SCHEDULE ΑV P VARIOUS VARIOUS 7615 n WACHOVIA SECURITIES LONG TERM SCHEDULE AVA P VARIOUS VARIOUS 8384 SHORT TERM P VARIOUS o WACHOVIA SECURITIES SCHEDULE VARIOUS (f) Depreciation allowed (a) Cost or other basis (h) Gain or (loss) (e) Gross sales price plus expense of sale (or allowable) (e) plus (f) minus (g) 1,066. 21 .184. 20,118 a 669. 733. -64. b 455,196. 420,176. 35,020. C 89,279. 90,420 -1,141. d <u>27,256</u>. <u>-1,795</u>. 25,461. е 104,657 115,234. 10.577. f 33,413. 31,837. 1,576. g 79,494. 64,937 14,557. h 138 122. 260. 28,019 33,077. 5,058. 37,207 33,127 4,080. 22,791 21,034. <u>-1,757.</u> 1 78,594 17,438. 96,032. m <u>57,5</u>40. 46,574 10,966. n 0 2.615 2,615. Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 1,066. а -64. b 35.020. C -1,141.þ <u>-1,7</u>95. е 10,577. 1,576. g 14,557. h 122. 5,058. 4,080. <u>-1,757.</u> 1 17,438. m 10,966. n 0 2,615. { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } Capital gain net income or (net capital loss) Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

| | (a) Lis | st and describe th | e kınd(s) of | property sol | d, e.g., real est | ate, | - | (b) How acquired P - Purchase | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo , day, yr.) |
|-----------------|---|--------------------|------------------------------|---------------|--|--------------------------------------|----------|----------------------------------|---|----------------------------------|
| <u></u> | <u>-</u> | ory brick warehou | | | | | | D - Donation | (, 02),), | |
| | WACHOVIA SEC | | | | | | | | VARIOUS VARIOUS | VARIOUS VARIOUS |
| | WACHOVIA SEC | | 9160 | | TERM - | SCHEDULE | | | VARIOUS | VARIOUS |
| d | | .OKIIIKO | 2100 | DONG | IBRM | SCHEDOBE | AVA | - | VARCIOOD | VARCEOUS |
| e | | | | | | | | | | |
| f | | | | | • | | | | | |
| g | | | | | , | | | | | |
| <u>h</u> | | | | | | | | | | |
| _1 | | | | | | ···· | | | | |
| 4 | | | | | | | | | | - |
| _ <u>k</u> | | | | | | | | | | |
| <u> </u> | | | • | | · | | | | | |
| _ <u>m</u> n | | | | | | | | - | | |
| - '' | | | | | | | | | | |
| _ _ | (e) Gross sales price | | preciation a or allowable | | | et or other basis expense of sale | | (h) (e) n | Gain or (loss) | · |
| | 14,42 | | | | | 12,501 | _ | (9) F | (-) | 1,926. |
| <u>a</u> b | 73,33 | | | | | 57,965 | | | | 15,369. |
| C | 148,56 | | | | | 113,614 | | | | 34,952. |
| | | | | | | | | | | , |
| <u>d</u> e | | | | | | | | | | |
| f | | | | | | | | | | - |
| g | | | | | | | <u> </u> | | | |
| h | | | | | | | - | | | |
| 1 | - | | | - | | | | | | · |
| 上 k | | | | | | | + | | | |
| <u> </u> | | | | | | | | | | |
| m | | | | | | ··· | | | | |
| n | | | | | | | | | V | |
| 0 | | | | | | | | | | |
| | Complete only for assets s | | | | the foundation | on 12/31/69 | | | ses (from col. (h) | |
| | (i) F.M.V. as of 12/31/69 | (j) a | Adjusted bis of 12/31/0 | asıs 69 | | cess of col (ı) col. (ı), ıf any | | Gains (excess i but n | of col. (h) gain ove ot less than "-0-") | r col. (k), |
| a | | | | | | | | | | 1,926. |
| b | | | | | | | | · | | <u> 15,369</u> . |
| C | · · · · · · · · · · · · · · · · · · · | | | | | | | | | _34,952. |
| <u>d</u> | | | | | | | + | | | |
| e f | | | | | | | + | | | |
| | · | | | | | | + | | | |
| g h | | · | | | | | + | | | . |
| <u>"</u> | • | | | | | | | | | |
| J | | | | | | | | | | |
| k | | | | | | | | | | |
| <u> </u> | | | | | | | | | | |
| <u>m</u> | | | | | | | - | | | |
| <u>n</u> | | | | | | | - | | | |
| 0 | | | | | <u> </u> | | | 1 | | _ |
| | Capital gain net income or (| | | | r in Part I, line)-" in Part I, lini | ⁷ _{e7} } | 2 | | | 404,844. |
| 3 | Net short-term capital gain of gain, also enter in Part I, lif (loss), enter "-0-" in Part I, | ne 8, column (c). | ed in section | ns 1222(5) ar | ıd (6): | } | , | | N/A | |

| FORM 990-PF. DIVIDEND | S AND INTER | EST FROM S | SECURITI | ES S | TATEMENT | 1 |
|--|---|---|--|--------------------------------------|---|-----------------------------|
| SOURCE | GROSS | AMOUNT | CAPITAL DIVII | | COLUMN (A) |) |
| DIVIDENDS INTEREST | | 3,546. 71,828. 199. | | 0. 0. 0. | 3,54 71,82 19 | |
| TOTAL TO FM 990-PF, PART I, L | N 4 | 75,573. | | 0. | 75,57 | 73. |
| FORM 990-PF | ACCOUNTI | NG FEES | ······································ | S | STATEMENT | 2 |
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INVES MENT INCO | | (C) ADJUSTED ET INCOME | (D) CHARITAE PURPOSE | |
| ACCOUNTING | 7,000. | | 0. | | 7,00 | 00. |
| | | | | | | |
| TO FORM 990-PF, PG 1, LN 16B | 7,000. | | 0. | | 7,00 | 0. |
| = | 7,000. OTHER PROFES | SIONAL FEE | | S | 7,00 STATEMENT | |
| FORM 990-PF C | | SIONAL FEE (B) NET INVES MENT INCO | ES | (C) ADJUSTED ET INCOME | | 3 3LE |
| FORM 990-PF C | THER PROFES (A) EXPENSES | (B) NET INVES | ES ST- A DME NE | (C) ADJUSTED | STATEMENT (D) CHARITAE | 3 3 3LE |
| FORM 990-PF C | (A) EXPENSES PER BOOKS | (B) NET INVES MENT INCO | ST- ADME NE | (C) ADJUSTED | STATEMENT (D) CHARITAE | 3 BLE |
| FORM 990-PF CODESCRIPTION INVESTMENT FEES | (A) EXPENSES PER BOOKS 64,205. | (B) NET INVES MENT INCO 64,2 | ST- ADME NE | (C) ADJUSTED ET INCOME | STATEMENT (D) CHARITAE | 3 3 3 5 5 0. |
| FORM 990-PF CODESCRIPTION INVESTMENT FEES TO FORM 990-PF, PG 1, LN 16C | (A) EXPENSES PER BOOKS 64,205. | (B) NET INVES MENT INCO 64,2 | ST- A 205. 205. | (C) ADJUSTED ET INCOME | CHARITAE PURPOSE | 33BLE ES 0. 0. 4 |
| FORM 990-PF CODESCRIPTION INVESTMENT FEES TO FORM 990-PF, PG 1, LN 16C FORM 990-PF | (A) EXPENSES PER BOOKS 64,205. TAX (A) EXPENSES | (B) NET INVES MENT INCO 64,2 64,2 ES (B) NET INVES MENT INCO | ST- A 205. 205. | (C) ADJUSTED ET INCOME (C) ADJUSTED | CHARITAE PURPOSE STATEMENT (D) CHARITAE | 3 33LE 2S 0. 4 |

| FORM 990-PF CORPORATE STOC | CK | STATEMENT 5 |
|---|------------|----------------------|
| DESCRIPTION | BOOK VALUE | FAIR MARKET VALUE |
| EQUITIES | 3,527,597. | 3,934,921. |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 3,527,597. | 3,934,921. |

| 1 A Safe Place 6 Greenleaf Woods, Ste 101 | 200 |
|--|--------|
| Portsmouth, NH 03801 2 Adopt a Fish, Adopt a School, Inc. c/o Craig A. Layman Marine Science Program Florida International University 3000 NE 151st St | 2,000 |
| North Miami, FL 33181 3 Alliance Defense Fund 8960 E. Raintree Drive Suite 300 Scottsdale, AZ 85260 | 20,000 |
| 4 AFS Intercultural Programs/USA Development Department 198 Madison Avenue FL8 New York, NY 10157-2280 | 500 |
| 5 American Red Cross 75 Pearl Street Hartford, CT 06103 Attn: Pamala Sherod | 720 |
| 6 Anapolis Lions Club Foundation PO Box 6446 Anapolis, MD 21401 | 1,000 |
| 7 Avery Heights 705 New Britain Avenue Hartford, CT 06106 | 136 |
| 8 Buckingham County Humane Society P.O. Box 628 Dillwyn, VA 23936 Mrs. Janice Igman | 1,190 |
| 9 Camp Sunrise/American Cancer Society 8219 Town Center Drive Baltimore, MD 21236 | 500 |
| 10 Central Asia Institute PO Box 7209 Bozeman, MT 59771 | 400 |

Att: Greg Mortenson

| 11 Centre County Youth Service Bureau 410 S Fraser Street State College, PA 16801 | 1,500 |
|---|-------|
| 12 The Congregational Church in Exeter, UCC 21 Front Street Exeter, NH 03833 | 1,000 |
| 13 Connecticut Children's Medical Center Foundation 12 Charter Oak Place Hartford, CT 06106 Attn: Ms Debra Campagna, Vice President | 1,700 |
| 14 Connecticut Volunteer Service for the Blind & Handicapped, Inc. Greater Hartford Unit c/o Raymond Memorial Library 840 Main Street East Hartford, CT 06108 Attn: Mrs. Burton Cohen BC | 3,400 |
| 15 Constructive Workshops, Inc. 102 Washington St. New Britain, CT 06051 | 2,000 |
| 16 CPTV 240 New Britain Ave. Hartford, CT 06106 | 500 |
| 17 Delaware Family Policy Council P.O. Box 925 Seaford, DE 19973 | 5,000 |
| 18 Dillwyn Volunteer Fire Department P.O. Box 398 Dillwyn, VA 23936 Attn: Mr. Pat Shumaker | 680 |
| 19 E.P. Pearce Elementary School PTA 2006 Pleasant Ridge Rd Greensboro, NC 27410 | 500 |
| 20 Easter Seals UCP North Carolina Attn: Jeff Smith, Sr. Director of Development | 1,000 |

2315 Myron Drive Raleigh, NC 27607

| 21 Elderhostel 11 Avenue de Lafayette Boston, MA 02111 | 300 |
|---|--------|
| 22 Exeter Day School 11 Marlboro St. Exeter, NH 03833 | 2,500 |
| 23 Exeter Public Library One Founders Park Exeter, NH 03833-1831 | 500 |
| 24 The Family Research Council 801 G. Street NW Washington, DC 20001 | 8,000 |
| 25 Fidelco Guide Dog PO Box 142 Bloomfield, CT 06002 Attn: Nancy Levin | 500 |
| 26 Focus on the Family P.O. Box 35500 Colorado Springs, CO 80935-3550 | 10,000 |
| 27 Forest Landowner Foundation P.O. Box 450209 Atlanta, GA 31145 | 4,000 |
| 28 Friends of South Windsor Public Library 1550 Sullivan Avenue South Windsor, CT 06074 Attn: Mrs. Mary Sullivan, President | 1,000 |
| 29 Gettysburg College 300 N. Washington Street Gettysburg, PA 17325-1483 Attn: Alumni Giving | 500 |
| 30 Glastonbury ABC, Inc. 1160 New London Turnpike Glastonbury, CT 06033 | 2,700 |

Attn: Ms. Ping Wood

| 31 Goodspeed Opera House Box A East Haddam, CT 06423 Attn: Mr. Michael P. Price, Executive Director | 1,360 |
|--|--------|
| 32 Habitat for Humanity P.O. Box 1933 Hartford, CT 06144 Attn: Ron Mederios, Executive Director | 680 |
| 33 Hartford County Humane Society Director of Administration 2208 Conolly Road Fallston, MD 21047 | 1,000 |
| 34 Hartford Stage Company 50 Church Street Hartford, CT 06103 Attn: Mr. Michael Wilson | 1,360 |
| 35 Hartford Symphony Orchestra 228 Farmington Ave. Hartford, CT 06105-3596 Attn: Paul Ferrone | 1,360 |
| 36 Hospitality House of Charlotte 1400 Scott Avenue Charlotte, NC 28203 | 2,000 |
| 37 Joni and Friends PO Box 333 Agoura Hills, CA 91376-3333 | 1,000 |
| 38 University of New Hampshire Foundation John S. Elliot Alumni Center Durham, NH 03824 | 500 |
| 39 New Covenant Presbyterian Church 3072 Savannah East Drive Lewes, DE 19958 | 12,000 |
| 40 New Outlook Teen Center 120 Front St | 300 |

Exeter, NH 03833

| 41 Outreach Red Bank 143 Chestnut Street Red Bank, NJ 07701 | 2,000 |
|---|-------|
| 42 Penn State University Corporate and Foundation Relations Five Old Main University Park, PA 16802-1502 Attn: Rebecca M. Mills | 1,000 |
| 43 Phi Beta Kappa 1785 Massachusetts Ave NW FL 4 Washington, DC 20036 Attn: Mr. Douglas W. Foard, Secretary | 500 |
| 44 The Pingry School P.O. Box 366 Martinsville Road Martinsville, NJ 08836-9974 | 1,000 |
| 45 Princeton University Class of 1963 Bob Eisenstadt AIU Risk Management 70 Pine Street, 15th Floor New York, NY 10270 | 1,360 |
| 46 South Windsor Cultural Arts Commission P.O. BOX 143 South Windsor, CT 06074 Attn: Mrs. Cile Decker/Mrs. Nancy Braender | 3,000 |
| 47 South Windsor Fire Dept. 1175 Ellington Road South Windsor, CT 06074 Attn: Mr. William Lanning, Chief/Fire Marshall | 575 |
| 48 South Windsor First Aid Squad, Inc. P.O. Box 247 Springfield, NJ 07081 | 575 |
| 49 South Windsor Fuel & Food Bank 22 Morgan Farms Drive South Windsor, CT 06074 | 500 |

, sia .

| 50 South Windsor Historical Society PO Box 216 South Windsor, CT 06074 | 2,000 |
|---|--------|
| 51 St. Ann's Home, Inc. Denis Grandbois, CEO 100-A Haverhill St. Methuen, MA 01844 | 1,000 |
| 52 St. Paul The Apostle Catholic Church 2715 Horse Pen Creek Rd Greensboro, NC 27410 | 1,000 |
| 53 Sunflower Miracle Campaign 103 Wakefield Drive Bel Air MD 21014 | 1,500 |
| 54 The College of New Jersey Hillwood Lakes CN 47000 Trenton, NJ 08650-4700 Attn: Ms. Judith A. Alu | 1,360 |
| 55 The Institute for Living 400 Washington Street Hartford, CT 06106 | 8,000 |
| Thornton Society Virginia Engineering Foundation c/o The University of Virginia Fund P.O. Box 3446 Charlottesville, VA 22903-0446 Attn: Mellissa Molnar | 2,500 |
| 57 Virginia Tech Forestry College of Natural Resources 324 Cheatham Hall, MC0324 Blacksburg, VA 24061 | 23,000 |
| 58 Virginia Tech Fisheries College of Natural Resources 324 Cheatham Hall, MC0324 Blacksburg, VA 24061 | 13,600 |

A ...

| 59 Virginia Tech Video Imaging College of Natural Resources 324 Cheatham Hall, MC0324 Blacksburg, VA 24061 | 6,800 |
|---|---------|
| 60 Virginia Tech - GPS Study College of Natural Resources 324 Cheatham Hall, MC0324 Blacksburg, VA 24061 | 2,720 |
| 61 Virginia Education Foundation 8801A Patterson Ave Richmond, VA 23229-6322 Attn: Jack Ferguson | 5,000 |
| 62 Virginia Forestry Association 8810B Patterson Ave Richmond, VA 23229-6322 Attn: Mr. Paul Howe, Executive Vice President | 2,000 |
| 63 Wapping Community Church 1790 Ellington Road South Windsor, CT 07074 Attn: John Huff/Paul Oates/Rev. Mark Abernethy | 18,000 |
| 64 Wood Memorial Library 783 Main Street South Windsor, CT Attn: Mrs. Miriam Hyman | 4,000 |
| TOTAL CONTRIBUTIONS | 198,476 |

4 1st 4