Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning JUN 1, 2009 **, and ending** MAY 31, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
THE FRANCE-MERRICK FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)
2 HAMILL ROAD, QUADRANGLE EAST

Room/suite
302

City or town, state, and ZIP code
BALTIMORE, MD 21210-1813

A Employer identification number
52-6072964

B Telephone number
(410)464-2004

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 176,688,387.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue					
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ▶ ☒ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	3,614,761.	3,563,276.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	2,541,828.			
b	Gross sales price for all assets on line 6a 12,799,084.				
7	Capital gain net income (from Part IV, line 2)		2,549,184.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	-771,241.	144,368.		STATEMENT 2
12	**Total** Add lines 1 through 11	5,385,348.	6,256,828.		
Operating and Administrative Expenses					
13	Compensation of officers, directors, trustees, etc	373,631.	116,917.		256,714.
14	Other employee salaries and wages	122,043.	0.		122,043.
15	Pension plans, employee benefits	46,862.	7,607.		39,255.
16a	Legal fees				
b	Accounting fees STMT 3	50,200.	10,040.		40,160.
c	Other professional fees STMT 4	140.	140.		0.
17	Interest				
18	Taxes STMT 5	121,678.	10,497.		21,527.
19	Depreciation and depletion	8,111.	8,111.		
20	Occupancy	76,086.	15,217.		60,869.
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 6	1,698,624.	1,605,629.		49,930.
24	**Total operating and administrative expenses.** Add lines 13 through 23	2,497,375.	1,774,158.		590,498.
25	Contributions, gifts, grants paid	7,584,142.			7,584,142.
26	**Total expenses and disbursements** Add lines 24 and 25	10,081,517.	1,774,158.		8,174,640.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-4,696,169.			
b	**Net investment income** (if negative, enter -0-)		4,482,670.		
c	**Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	30,648.	13,902.	13,092.
	2	Savings and temporary cash investments	4,409,491.	8,013,896.	8,013,896.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	12,810.	4,329.	4,329.
	10a	Investments - U.S. and state government obligations STMT 8	1,989,692.	745,747.	872,424.
	b	Investments - corporate stock STMT 9	74,367,748.	56,345,810.	64,955,832.
	c	Investments - corporate bonds STMT 10	7,057,476.	8,771,116.	9,587,843.
	11	Investments - land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 11	99,416,829.	108,393,320.	93,131,211.
	14	Land, buildings, and equipment: basis ▶ 170,630.			
		Less accumulated depreciation ▶ 124,970.	44,503.	45,660.	45,660.
	15	Other assets (describe ▶ STATEMENT 12)	213,219.	64,100.	64,100.
	16	**Total assets** (to be completed by all filers)	187,542,416.	182,397,880.	176,688,387.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ STATEMENT 13)	469,104.	29,653.	
	23	**Total liabilities** (add lines 17 through 22)	469,104.	29,653.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	187,073,312.	182,368,227.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances**	187,073,312.	182,368,227.	
	31	**Total liabilities and net assets/fund balances**	187,542,416.	182,397,880.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	187,073,312.
2	Enter amount from Part I, line 27a	2	-4,696,169.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	182,377,143.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	8,916.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	182,368,227.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	12,806,440.		10,257,256.	2,549,184.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				
b				
c				
d				
e				2,549,184.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,549,184.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	10,402,336.	171,223,167.	.060753
2007	12,356,769.	244,061,097.	.050630
2006	11,840,452.	239,643,079.	.049409
2005	11,277,003.	229,898,682.	.049052
2004	10,454,281.	213,299,827.	.049012

2 **Total** of line 1, column (d)	2	.258856
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051771
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	171,983,803.
5 Multiply line 4 by line 3	5	8,903,773.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	44,827.
7 Add lines 5 and 6	7	8,948,600.
8 Enter qualifying distributions from Part XII, line 4	8	8,174,640.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	89,653.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	89,653.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	89,653.
6	Credits/Payments:				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	60,000.		
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	60,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	29,653.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶		**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ ROBERT W. SCHAEFER Telephone no. ▶ 410-464-2004

Located at ▶ 2 HAMILL ROAD, STE 302 QUADRANGLE EAST, BALTIMORE ZIP+4 ▶ 21210

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception**. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ▶ ____, ____, ____, ____	☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		371,300.	2,331.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARY DEPUY - 2 HAMILL ROAD, SUITE 302, BALTIMORE, MD 21210	GRANTS ASSISTANT 40.00	61,100.	1,166.	0.

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE FOUNDATION PROVIDES CONTRIBUTIONS AND GRANTS TO OTHER TAX-EXEMPT ORGANIZATIONS WHO ARE INVOLVED IN DIRECT CHARITABLE ACTIVITIES - SEE LIST OF RECIPIENTS	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	169,084,567.
b	Average of monthly cash balances	1b	5,298,380.
c	Fair market value of all other assets	1c	219,899.
d	**Total** (add lines 1a, b, and c)	1d	174,602,846.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	174,602,846.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,619,043.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	171,983,803.
6	**Minimum investment return.** Enter 5% of line 5	6	8,599,190.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	8,599,190.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	89,653.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	89,653.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	8,509,537.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	8,509,537.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	8,509,537.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	8,174,640.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	8,174,640.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	8,174,640.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				8,509,537.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007 477,354.				
e From 2008 1,924,632.				
f Total of lines 3a through e	2,401,986.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 8,174,640.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				8,174,640.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	334,897.			334,897.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,067,089.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	2,067,089.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007 142,457.				
d Excess from 2008 1,924,632.				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE SCHEDULE ATTACHED	NONE	501(C)(3) ENTITY	SEE SCHEDULE ATTACHED FOR PURPOSE OF GRANT	7,584,142.
Total			▶ 3a	7,584,142.
b *Approved for future payment*				
SEE SCHEDULE ATTACHED	NONE	501(C)(3) ENTITY	SEE SCHEDULE ATTACHED FOR PURPOSE OF GRANT	2,003,642.
Total			▶ 3b	2,003,642.

923611 02-02-10

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu-sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	3,614,761.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income	531390	-915,609.	14	144,368.	
8 Gain or (loss) from sales of assets other than inventory			18	2,541,828.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		-915,609.		6,300,957.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 5,385,348.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	NOT APPLICABLE

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02-02-10

Form **990-PF** (2009)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ Robert W. Schaefer — 10/4/10 — ▶ Executive Director

Signature of officer or trustee — Date — Title

Paid Preparer's Use Only

Preparer's signature ▶ CPA

Date 09/21/10

Check if self-employed ▶ ☐

Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code ▶ RSM MCGLADREY INC.
1954 GREENSPRING DRIVE, SUITE 400
TIMONIUM, MARYLAND 21093

EIN ▶

Phone no. (410)308-5600

Form **990-PF** (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	VARIOUS PUBLICILY TRADED SECURITIES	P		
b	PASS THRU FROM PARTNERSHIPS S/T	P		
c	PASS THRU FROM PARTNERSHIPS L/T	P		
d	PASS THRU FROM PARTNERSHIPS SEC 1231	P		
e	PASS THRU FROM PARTNERSHIPS STRADDLE - SHORT TERM	P		
f	PASS THRU FROM PARTNERSHIPS STRADDLE - LONG TERM	P		
g	PASS THRU FROM PARTNERSHIPS SEC 987	P		
h	PASSTHRU FROM PARTNERSHIPS SEC 988	P		
i	CURRENCY INCOME	P		
j	GROSVENOR VENTURE PARTNERS, III LP - TERMINATED	P		
k	PAINTERS MILL VENTURE NH LLP - TERMINATED	P		
l	CAPITAL LOSSES ON FORM 990-T	P		
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	8,272,214.		4,154,900.	4,117,314.
b	4,236,739.			4,236,739.
c			5,990,130.	-5,990,130.
d			89,209.	-89,209.
e	111,012.			111,012.
f	166,519.			166,519.
g			294.	-294.
h			12,916.	-12,916.
i	2,793.			2,793.
j	5,841.		5,841.	0.
k	3,966.		3,966.	0.
l	7,356.			7,356.
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				4,117,314.
b				4,236,739.
c				-5,990,130.
d				-89,209.
e				111,012.
f				166,519.
g				-294.
h				-12,916.
i				2,793.
j				0.
k				0.
l				7,356.
m				
n				
o				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	2,549,184.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

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04-24-09

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	1,699,433.	0.	1,699,433.
INTEREST & DIVIDENDS - PARTNERSHIPS	1,105,921.	0.	1,105,921.
INTEREST INCOME	809,407.	0.	809,407.
TOTAL TO FM 990-PF, PART I, LN 4	3,614,761.	0.	3,614,761.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
INCOME (LOSS) FROM PARTNERSHIPS (UBIT)	-915,609.	0.	
OTHER INCOME (LOSS)	144,368.	144,368.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-771,241.	144,368.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	50,200.	10,040.		40,160.
TO FORM 990-PF, PG 1, LN 16B	50,200.	10,040.		40,160.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTANT FEES	140.	140.		0.
TO FORM 990-PF, PG 1, LN 16C	140.	140.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	26,253.	4,725.		21,527.
EXCISE TAX - ADDITIONAL AMOUNT	29,653.	0.		0.
FOREIGN TAXES	5,772.	5,772.		0.
ESTIMATED EXCISE TAX PAYMENTS	60,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	121,678.	10,497.		21,527.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	420,445.	420,445.		0.
PARTNERSHIP PORTFOLIO DEDUCTIONS	1,006,131.	963,066.		0.
OTHER ADMINISTRATIVE EXPENSES	59,605.	9,675.		49,930.
CUSTODIAL FEES	212,443.	212,443.		0.
TO FORM 990-PF, PG 1, LN 23	1,698,624.	1,605,629.		49,930.

FORM 990-PF OTHER DECREASES IN NET ASSETS OR FUND BALANCES STATEMENT 7

DESCRIPTION	AMOUNT
NON DED EXPENSES FROM PTRSHP INVESTMENTS	8,916.
TOTAL TO FORM 990-PF, PART III, LINE 5	8,916.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVERNMENT OBLIGATIONS	X		745,747.	872,424.
TOTAL U.S. GOVERNMENT OBLIGATIONS			745,747.	872,424.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			745,747.	872,424.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
DOMESTIC CORPORATE STOCKS	56,345,810.	64,955,832.
TOTAL TO FORM 990-PF, PART II, LINE 10B	56,345,810.	64,955,832.

FORM 990-PF CORPORATE BONDS STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
DOMESTIC CORPORATE BONDS	8,771,116.	9,587,843.
TOTAL TO FORM 990-PF, PART II, LINE 10C	8,771,116.	9,587,843.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT OTHER PARTNERSHIPS	FMV	48,782,368.	36,040,433.
INVESTMENT IN ANTIQUES	FMV	3,470.	44,400.
PUT OPTIONS	FMV	115,098.	76,685.
MONEY MARKET AND MUTUAL FUNDS	FMV	39,491,686.	34,195,791.
FOREIGN EQUITIES	FMV	4,511,268.	4,012,026.
HEDGE FUND	FMV	15,489,430.	18,761,876.
TOTAL TO FORM 990-PF, PART II, LINE 13		108,393,320.	93,131,211.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
SECURITY DEPOSITS	4,100.	4,100.	4,100.
FEDERAL EXCISE TAX RECEIVABLE	209,119.	60,000.	60,000.
TO FORM 990-PF, PART II, LINE 15	213,219.	64,100.	64,100.

FORM 990-PF OTHER LIABILITIES STATEMENT 13

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
PAYABLES, OTHER	469,104.	0.
EXCISE TAXES PAYABLE	0.	29,653.
TOTAL TO FORM 990-PF, PART II, LINE 22	469,104.	29,653.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 14

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ROBERT W. SCHAEFER 2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST BALTIMORE, MD 21210	EXECUTIVE DIRECTOR 40.00	166,200.	0.	0.
ROBERT M. PINKARD 2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST BALTIMORE, MD 21210	SECRETARY 1.00	24,000.	0.	0.
WALTER D. PINKARD, JR. 2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST BALTIMORE, MD 21210	PRESIDENT 1.00	24,000.	0.	0.
REDMOND C. S. FINNEY 2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST BALTIMORE, MD 21210	DIRECTOR 1.00	12,000.	0.	0.
FREEMAN A. HRABOWSKI 2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST BALTIMORE, MD 21210	DIRECTOR 1.00	12,000.	0.	0.
ROBERT G. MERRICK III 2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST BALTIMORE, MD 21210	VICE-PRESIDENT 1.00	26,000.	0.	0.
GREGORY C. PINKARD 2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST BALTIMORE, MD 21210	TREASURER 1.00	12,000.	0.	0.
PATRICIA G. STERLING 2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST BALTIMORE, MD 21210	ASSISTANT TREASURER 20.00	39,600.	1,554.	0.
ROSANNE DIFONZO 2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST BALTIMORE, MD 21210	ASSISTANT SECRETARY 21.00	42,000.	777.	0.

JENNIFER WARD REYNOLDS 2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST BALTIMORE, MD 21210	0.00	3,000.	0.	0.
KATHRYN J. CRECELIUS 2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST BALTIMORE, MD 21210	0.00	3,000.	0.	0.
STEPHON A. JACKSON 2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST BALTIMORE, MD 21210	0.00	7,500.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		371,300.	2,331.	0.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION STATEMENT 15
PART XV, LINES 2A THROUGH 2D

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ROBERT W. SCHAEFER
2 HAMILL ROAD, SUITE 302 QUADRANGLE EAST
BALTIMORE, MD 21210

TELEPHONE NUMBER

410-464-2004

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD INCLUDE INFORMATION DESCRIBING THE ORGANIZATION AND THE PURPOSE FOR WHICH THE FUNDS WILL BE USED.

ANY SUBMISSION DEADLINES

NO DEADLINES EXIST - APPLICATIONS ARE REVIEWED AS RECEIVED

RESTRICTIONS AND LIMITATIONS ON AWARDS

APPLICATIONS ARE LIMITED TO ORGANIZATIONS THAT QUALIFY UNDER SEC 501(C)(3).

The France-Merrick Foundation, Inc.
Schedule of Grants Paid
Page XV, Part 3a

All Grants are to be used in accordance with the established purpose of the recipient organization.

Name	Relationship	Amount
Johns Hopkins University - School of Nursing (Pinkard Bldg)	None	$ 1,000,000
Baltimore Community Foundation (Believe Campaign & Infrastructure)	None	789,500
Gilman School	None	325,166
SEED Foundation	None	250,000
Lyric Foundation	None	250,000
Baltimore School for the Arts Foundation	None	202,350
Catholic charities	None	152,667
Loyola College	None	150,000
Patterson Park Public School	None	125,000
Mother Seton Academy	None	120,000
United Way of Central Maryland	None	116,667
Chesapeake Habitat for Humanity	None	110,000
Maryvale Preparatory School	None	105,000
Boys' Latin School of Maryland	None	100,800
Archbishop Curley High School	None	100,000
Baltimore Medical System	None	100,000
College of Notre Dame of Maryland	None	100,000
Health Care for the Homeless	None	100,000
Kennedy Krieger Institute	None	100,000
McDaniel College	None	100,000
Park School	None	100,000
Stevenson University	None	100,000
Towson University	None	100,000
Trust for the Public Land	None	100,000
Hopewell Cancer Support	None	100,000
Historic East Baltimore Community Action Coalition (HEBCAC)	None	99,400
St. Paul's School	None	90,000
Hearing and Speech Agency	None	75,000
Blair Academy	None	63,334
Maryland Historical Society	None	60,000
B&O Railroad Museum	None	55,400
The Maryland SPCA	None	52,500
Roland Park Country School	None	50,500
St. Albans School - Washington, D.C.	None	50,500
Institute of Notre Dame	None	50,000
Center Stage	None	50,000
GBMC Foundation	None	50,000
Mercy Health Services	None	50,000

The France-Merrick Foundation, Inc.
Schedule of Grants Paid
Page XV, Part 3a

All Grants are to be used in accordance with the established purpose of the recipient organization.

Name	Relationship	Amount
Opportunity Builders, Inc.	None	50,000
St. John's College	None	50,000
St. Joseph Medical Center Foundation	None	50,000
The Conservation Fund	None	50,000
Historic Annapolis Foundation	None	50,000
Maryland Food Bank	None	50,000
Annapolis Area Ministries, Inc.	None	50,000
Baltimore City Healthy Start	None	50,000
Baltimore Homeless Services	None	50,000
Baltimore Police Foundation	None	50,000
BELL (Building Educated Leaders for Life)	None	50,000
Children's Guild	None	50,000
City Neighbors Charter School	None	50,000
Goodwill Industries	None	50,000
Hammond Harwood House	None	50,000
Jubilee Baltimore, Inc.	None	50,000
Parks and People Foundation	None	50,000
School Sisters of Notre Dame	None	50,000
St. Frances Academy	None	50,000
Teach for America - Baltimore	None	50,000
Baltimore Youth Lacrosse	None	43,334
University of Baltimore Foundation	None	42,667
Archdiocese of Baltimore - Partners in Excellence	None	42,500
St. Alban's Church	None	40,000
Communities in Schools	None	33,334
JHU - Homewood Campus	None	33,333
Camp Fire U.S.A.	None	31,500
Tuerk House	None	30,000
Maryland Business Roundtable for Education	None	30,000
University System of Maryland Foundation	None	28,500
Maryland Institute College of Art	None	25,000
Friends of Teackle Mansion	None	25,000
Maryland Charter School Network	None	25,000
Boys & Girls Clubs of Metropolitan Baltimore	None	25,000
Hailey's Wish - A Foundation for Inclusive Play	None	25,000
Marian House	None	25,000
St. Timothy's School	None	20,700
Trustees of the BCC Scholarship Fund	None	20,000

The France-Merrick Foundation, Inc.
Schedule of Grants Paid
Page XV, Part 3a

All Grants are to be used in accordance with the established purpose of the recipient organization.

Name	Relationship	Amount
Bishop John T. Walker School	None	20,000
St. Mary's School	None	20,000
University of Maryland Baltimore county	None	20,000
Summit School	None	20,000
Garrison Forest School	None	17,500
Squam Lakes Conservation Society	None	15,000
Hampton University	None	15,000
Echo House	None	15,000
Hampden Family Center	None	12,000
Church of the Nativity	None	11,500
Chesapeake Bay Foundation	None	10,000
The Nature Conservancy of Maryland	None	10,000
Baltimore Educational Scholarship Trust	None	10,000
The 2030 Group	None	10,000
The Trust for the National Mall	None	10,000
Covenant Community Association	None	10,000
Duke University	None	7,400
Association of Baltimore Area Grant Makers	None	7,200
JHU - President's Club	None	6,667
Susanna Wesley House, Inc.	None	6,000
Center for Urban Families Fund	None	5,000
Central Scholarship Bureau	None	5,000
Independent College Fund of Maryland	None	5,000
Irvine Nature Center	None	5,000
Lamp for Haiti	None	5,000
University of Illinois Foundation	None	5,000
Baltimore Museum of Art	None	4,000
Field School	None	4,000
Maryland Therapeutic Riding, Inc.	None	3,350
Maryland Healthcare Education Institute	None	3,333
Camp Pasquaney	None	3,000
Williams College	None	3,000
Homewood House Museum	None	3,000
Maryland Humanities Council	None	2,000
So Others May Eat (S.O.M.E.)	None	2,000
Squam Lakes Association	None	2,000
Urban Institute	None	2,000
Notre Dame Preparatory School	None	1,800

The France-Merrick Foundation, Inc.
Schedule of Grants Paid
Page XV, Part 3a

All Grants are to be used in accordance with the established purpose of the recipient organization.

Name	Relationship	Amount
Princeton University	None	1,500
Project Medishare for Haiti, Inc.	None	1,500
Institute for Christian & Jewish Studies	None	1,000
Bryn Mawr School	None	1,000
Living Classrooms Foundation	None	1,000
U.S. Lacrosse Fund	None	1,000
American Bird Conservancy	None	1,000
Loyola High School, Blakefield	None	1,000
St. John the Evangelist Catholic Church	None	1,000
St. Ursula School	None	1,000
Washington College	None	1,000
St. Vincent De Paul Society of Baltimore	None	1,000
Big Brothers Big Sisters of Central Maryland	None	1,000
Frostburg State University	None	1,000
National Foundation for Teaching Entrepreneurship - Baltimore	None	1,000
Partners in Health	None	1,000
St. Philip & James Church	None	1,000
Children's Law Center	None	800
Salesianum School	None	740
Project Liberty Ship Baltimore, Inc.	None	700
WBAL Kids Campaign	None	700
Discover Worlds	None	700
American Cancer Society - Mid-Atlantic Division	None	667
Cornerstone Corp for Shared Equity	None	667
Leukemia and Lymphoma Society	None	666
St. Margaret Parish	None	600
Father Martin's Ashley	None	500
Skipmore College	None	500
Talk About Curing Autism	None	500
Tandem Friends School	None	500
Gettysburg College Fund	None	500
Loon Preservation Committee	None	500
Oblate Sisters of Providence	None	500
TOTAL		**$ 7,584,142**

The France-Merrick Foundation, Inc.
Schedules of Grants approved for Future Payment
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All grants are to be used in accordance with established purposed of the receipient organization

Grant recipient	Relationship	Total Amount of grants
American Bird Conservancy	None	$ 1,000
American Cancer Society - Mid-Atlantic Division	None	667
Association of Baltimore Area Grantmakers	None	7,200
Archdiocese of Baltimore	None	5,000
Baltimore City Healthy Start	None	50,000
Baltimore Community Foundation	None	114,500
Baltimore Educational Scholarship Trust	None	10,000
Baltimore Museum of Art	None	4,000
Baltimore Police Foundation	None	50,000
Baltimore School for the Arts	None	2,350
Baltimore Youth Lacrosse	None	3,334
BELL (Building Educated Leaders for Life)	None	50,000
Big Brothers Big Sisters of Central Maryland	None	1,000
Bishop John T. Walker School for Boys	None	20,000
Blair Academy	None	13,334
Boys' Latin School of Maryland	None	800
Bryn Mawr School	None	1,000
B&O Railroad Museum	None	5,400
Camp Fire USA - Baltimore	None	6,500
Camp Pasquaney	None	3,000
Catholic Charities	None	152,667
Center for Urban Families Fund	None	5,000
Central Scholarship Bureau	None	5,000
Chesapeake Bay Foundation	None	10,000
Children's Guild	None	50,000
Children's Law Center	None	800
Church of the Nativity	None	11,500
Communities in Schools	None	33,334
Cornerstone Corp for Shared Equity	None	667
Covenant Community Association	None	10,000
Discover Worlds	None	700
Duke University	None	7,400
Echo House	None	15,000
Father Martin's Ashley	None	500
Field School	None	4,000
Foundation for Maryland Conservation History	None	10,000
Friendship School	None	100,000
Frostburg State University	None	1,000
Garrison Forest School	None	17,500
Gettysburg College Fund	None	500

The France-Merrick Foundation, Inc.
Schedules of Grants approved for Future Payment
Part XV, Page 11, Line 3 (B)

All grants are to be used in accordance with established purposed of the receipient organization

Grant recipient	Relationship	Total Amount of grants
Gilman School	None	25,166
Good Shepherd Center	None	25,000
Hammond Harwood House	None	50,000
Hampden Family Center	None	12,000
Hampton University	None	15,000
Historic East Baltimore Community Action Coalition, Inc.	None	1,400
Homewood House Museum	None	3,000
House of Ruth Maryland	None	50,000
Independent College Fund of Maryland	None	5,000
Irvine Nature Center	None	5,000
Institute for Christian & Jewish Studies	None	1,000
JHU - President's Club	None	6,667
JHU - Homewood Campus	None	33,333
Jubilee Baltimore, Inc.	None	50,000
Lamp of Haiti	None	5,000
Leukemia and Lymphoma Society	None	666
~~Living Classrooms Foundation~~	~~None~~	~~1,000~~
Loon Preservation Committee	None	500
Loyola Blakefield School	None	1,000
Marian House	None	25,000
Maryland Charter School Network	None	50,000
Maryland Food Bank	None	100,000
Maryland Healthcare Education Institute	None	3,333
Maryland Humanities Council	None	2,000
Maryland Institute College of Art	None	25,000
Maryland SPCA	None	102,500
Maryland Therapeutic Riding, Inc.	None	3,350
Maryvale Preparatory School	None	5,000
Meals on Wheels	None	50,000
National Foundation for Teaching Entrepreneurship - Baltimore	None	1,000
Nature Conservancy	None	10,000
Notre Dame Preparatory School	None	1,800
Oblate Sisters of Providence	None	500
Parks & People Foundation	None	100,000
Partners in Health	None	1,000
Princeton University	None	1,500
Project Liberty Ship - Baltimore	None	700
Project Medishare of Haiti, Inc.	None	1,500
Roland Park Country School	None	500
St. Alban's Parish	None	40,000
St. Albans School	None	500

The France-Merrick Foundation, Inc.
Schedules of Grants approved for Future Payment
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All grants are to be used in accordance with established purposed of the receipient organization

Grant recipient	Relationship	Total Amount of grants
St. Frances Academy	None	50,000
St. John the Evangelist Church	None	1,000
St. Margaret Parish	None	600
St. Paul's School for Boys	None	40,000
St. Philip & James Church	None	1,000
St. Timothy's School	None	20,700
St. Ursula School	None	1,000
St. Vincent de Paul Society	None	1,000
Salesianum School	None	740
Skidmore College	None	500
S.O.M.E.	None	2,000
Squam Lakes Association	None	2,000
Squam Lakes Conservation Society	None	15,000
Susanna Wesley House, Inc.	None	6,000
Talk About Curing Autism	None	500
Tandem Friends School	None	500
The 2030 Group	None	10,000
Trust for the National Mall	None	10,000
Trustees of the Baltimore City College Scholarship Fund	None	20,000
U.S. Lacrosse Fund	None	1,000
United Way of Central Maryland	None	116,667
University of Baltimore Foundation	None	42,667
University of Illinois Foundation	None	5,000
University of Maryland Baltimore County	None	20,000
University System of Maryland Foundation	None	28,500
Urban Institute	None	2,000
Washington College	None	1,000
WBAL Kids Campaign	None	700
Williams College	None	3,000
TOTAL		**$ 2,003,642**