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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 06-01-2009 , and ending 05-31-2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
PRITCHETT FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
C/O MI TR CO PO BOX 2977

City or town, state, and ZIP code
MILWAUKEE, WI 53201

A Employer identification number
48-1210113

B Telephone number (see page 10 of the instructions)
(620) 231-2000

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 7,510,116

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	201,336	201,336		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-27,504			
	b	Gross sales price for all assets on line 6a 1,692,134				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	12,724	1,849		
	12	**Total.** Add lines 1 through 11	186,556	203,185		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	75,783	75,783		
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	800	800		
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	3,715	1,510		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	614			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	80,912	78,093		0
	25	Contributions, gifts, grants paid	289,279			289,279
	26	**Total expenses and disbursements.** Add lines 24 and 25	370,191	78,093		289,279
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-183,635			
	b	**Net investment income** (if negative, enter -0-)		125,092		
	c	**Adjusted net income** (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. Cat No 11289X Form **990-PF** (2009)

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

	Line	Description	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	764,865	210,073	210,073
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,108,433	4,373,238	4,270,677
	c	Investments—corporate bonds (attach schedule)	2,774,858	2,881,596	3,026,028
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	3,724	3,338	3,338
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	7,651,880	7,468,245	7,510,116
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	7,651,880	7,468,245	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	7,651,880	7,468,245	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	7,651,880	7,468,245	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,651,880
2	Enter amount from Part I, line 27a	2	-183,635
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	7,468,245
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,468,245

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	see attachment	P	1990-01-01	2010-05-31
b	see attachment	P	1990-01-01	2010-05-31
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,689,648	0	1,719,638	-29,990
b	2,486	0	0	2,486
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	0	0	0	-29,990
b	0	0	0	2,486
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-27,504
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	385,931	7,124,221	0 054172
2007	450,304	8,882,910	0 050693
2006	460,192	9,056,415	0 050814
2005	435,346	8,372,820	0 051995
2004	430,965	8,152,602	0 052862

2	**Total** of line 1, column (d)	2	0 260536
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 052107
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	7,538,667
5	Multiply line 4 by line 3	5	392,817
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,251
7	Add lines 5 and 6	7	394,068
8	Enter qualifying distributions from Part XII, line 4	8	289,279

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	2,502
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	2,502
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	2,502
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,940		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	2,940
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	438
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 438	**Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ ______			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶M&I TRUST COMPANY NA Telephone no ▶(913) 323-1557

Located at ▶11301 NALL AVE STE 203 LEAWOOD KS ZIP+4 ▶66211

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
M&I TRUST COMPANY NA PO BOX 709 PITTSBURG, KS 66762	Trustee 7 09	75,783	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	7,653,469
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	7,653,469
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,653,469
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	114,802
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,538,667
6	**Minimum investment return.** Enter 5% of line 5	6	376,933

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	376,933
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,502		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	2,502
3	Distributable amount before adjustments Subtract line 2c from line 1			3	374,431
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	374,431
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	374,431

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	289,279
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	289,279
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	289,279

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					374,431
2 Undistributed income, if any, as of the end of 2008					
a Enter amount for 2008 only.					
b Total for prior years 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2009					
a From 2004.	66,100				
b From 2005.	33,751				
c From 2006.	29,868				
d From 2007.	20,704				
e From 2008.	35,596				
f Total of lines 3a through e.		186,019			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 289,279					
a Applied to 2008, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .					
d Applied to 2009 distributable amount.					289,279
e Remaining amount distributed out of corpus					
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		85,152			85,152
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		100,867			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .					
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a		100,867			
10 Analysis of line 9					
a Excess from 2005. . . .	14,699				
b Excess from 2006. . . .	29,868				
c Excess from 2007. . . .	20,704				
d Excess from 2008. . . .	35,596				
e Excess from 2009. . . .					

Part XIV **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

BRANDIE ANDERSON
11301 NALL AVENUE SUITE 203
LEAWOOD,KS 66211
(913) 323-1557

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED LETTER REGARDING APPLICATION PROCESS

c Any submission deadlines

SEE ATTACHED LETTER REGARDING APPLICATION PROCESS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AVAILABLE TO 501(C)3 ORGANIZATIONS BENEFITING CHILDREN, YOUTH, AND FAMILIES

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . ▶ **3a**				289,279
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	201,336	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-27,504	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				173,832	

13 Total. Add line 12, columns (b), (d), and (e). **13** 173,832

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

******	2010-06-23	******
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only

		Date	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Preparer's Signature	DAVID LEIDER	2010-06-23		
Firm's name (or yours if self-employed), address, and ZIP code	M & I TRUST CO NA 11270 WEST PARK PLACE SUITE 400 MILWAUKEE, WI 53224		EIN	
			Phone no (414) 815-3500	

Additional Data

Software ID: 09000048
Software Version: US04CV000TY2009
EIN: 48-1210113
Name: PRITCHETT FOUNDATION

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ADULT EDUCATION CENTER1600 N WALNUT PITTSBURG,KS 66762		charity	various programs	7,000
CHEROKEE VILLAGEPO BOX 269 CHEROKEE,KS 66724		charity	various programs	2,850
ARMA CITY LIBRARY508 E WASHINGTON STREET ARMA,KS 66712		Library	Books for Juvenileand young adult sections	1,500
CHICOPEE FOUNDATION INCPO BOX 593 PITTSBURG,KS 66762		charity	VariousPrograms	5,000
FRANK LAYDEN ELEMENTARY SCHOOL208 S CAYUGA FRONTENAC,KS 66763		charity	Variousprograms	282
FRANKLIN COMMUNITY COUNCIL INCPO BOX 43 FRANKLIN,KS 66735		charity	variousprograms	2,520
PITTSBURG COMMUNITY THEATRE 503 N PINE ST PITTSBURG,KS 66762		charity	children's dramaworkshop	3,000
THE CHILDREN'S ADVOCACY CTR 123 W ADAMS ST PITTSBURG,KS 66762		charity	abuse educationprogram	4,125
AMERICAN LEGION POST 642815 N JOPLIN ST KANSAS,KS 66762		charity	variousprojects	1,000
CARING FOR KIDS TRUST123 W ADAMS ST PITTSBURG,KS 66762		charity	assistance to lowerincome children	3,000
FRIENDS OF THE MEMORIAL1225 E CENTENNIAL PITTSBURG,KS 66762		charity	various project	3,000
MOTHER TO MOTHER MINISTRY 1700 N LOCUST ST 206 PITTSBURG,KS 66762		charity	variousprograms	1,200
WOMEN'S RESOURCE CENTER613 N BROADWAY ST STE C PITTSBURG,KS 66762		charity	variousprograms	4,937
PITTSBURG STATE UNIVERSITYPO BOX 4005 PITTSBURG,KS 66762		charity	variousprograms	41,667
BIG BROTHERS BIG SISTERS1100 N MILES ST PITTSBURG,KS 66762		charity	variousprograms	2,500
Total . . . . ▶ **3a**				289,279

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST MARY'S-COLGAN SCHOOLS212 E 9TH ST PITTSBURG, KS 66762		school	Various programs	18,556
CRISIS RESOURCE CENTER OF SOUTHEAST669 S 69 HIGHWAY PITTSBURG, KS 66762		charity	various programs	5,000
CATHOLIC CHARITIES INC9700 W 87TH ST OVERLAND PARK, KS 66212		charity	various programs	3,000
GIRARD PUBLIC LIBRARY128 WEST PRAIRIE AVENUE GIRARD, KS 66743		charity	various programs	1,500
THE SALVATION ARMY - PITTSBURG KS307 E 5TH ST PITTSBURG, KS 66762		charity	various programs	10,000
HADERLEIN ELEMENTARY SCHOOL 520 W PRAIRIE GIRARD, KS 66743		school	various programs	3,900
MCCUNE ATTENDENCE CENTER403 BRUNETTI DRIVE MCCUNE, KS 66753		charity	various programs	7,000
MEDOWLARK ELEMENTARY SCHOOL1602 E 20TH STREET PITTSBURG, KS 66762		school	various programs	2,458
MT CARMEL REGIONAL MEDICAL CENTER1102 EAST CENTENNIAL PITTSBURG, KS 66762		charity	various programs	40,000
COLONIAL FOX THEATRE FOUNDATION407 N BROADWAY ST PITTSBURG, KS 66762		charity	various programs	30,000
MEMORIAL AUDITORIUM & CONVENTION CENTER503 NORTH PINE KANSAS CITY, MO 66762		charity	various programs	12,500
NEW HOPE SPECIAL OLYMPICSPO BOX 1605 PITTSBURG, KS 66762		charity	various programs	1,500
BOY SCOUTS OF AMERICA10210 HOLMES ROAD KANSAS CITY, MO 64131		charity	various programs	6,100
PITTSBURG - DEPARTMENT OF PARKS & RECREATIONPO BOX 688 PITTSBURG, KS 66762		charity	various programs	4,000
PITTSBURG COMMUNITY MIDDLE SCHOOL1310 NORTH BROADWAY PITTSBURG, KS 66762		school	various programs	6,000
Total . . . . ▶ **3a**				289,279

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PITTSBURG FAMILY YMCA1100 N MILES PITTSBURG,KS 66762		charity	various progams	15,000
PITTSBURG HIGH SCHOOL1978 EAST FOURTH STREET PITTSBURG,KS 66762		school	various progams	14,684
PITTSBURG PUBLIC LIBRARY308 N WALNUT PITTSBURG,KS 66762		charity	various progams	2,000
SHAPING LIVESPCMS 1310 N BROADWAY PITTSBURG,KS 66762		charity	various progams	2,500
SOUTHEAST KANSAS COMMUNITY ACTION PROGRAM INC401 N SINNET PITTSBURG,KS 66762		charity	various progams	5,000
WESLEY HOUSE411 E 12TH STREET PITTSBURG,KS 66762		charity	various progams	15,000
Total . . . . ▶ **3a**				289,279

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Gain/Loss from Sale of Other Assets Schedule

Name: PRITCHETT FOUNDATION

EIN: 48-1210113

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
see attachment		Purchased			1,689,648	1,719,638			-29,990	
see attachement		Purchased			2,486				2,486	

TY 2009 Investments Corporate Bonds Schedule

Name: PRITCHETT FOUNDATION

EIN: 48-1210113

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AT&T INC 4.95% DTD 12/06/2007	100,458	107,636
BELLSOUTH CORP NT 4.20% DTD 09/13/2004		
BERKSHIRE HATHAWAY FIN CORP SR NT	100,134	108,180
BHP BILLITON FIN USA LTD GTD SR NT 4.80%	101,793	107,765
CATERPILLAR FINL SVCS CORP SR NT 4.50%		
DEERE JOHN CAP CORP MEDIUM TERM NTS TRANCHE # TR 00345	101,107	105,693
DIAGO FIN BV NT 5.30%	101,225	110,768
DUKE ENERGY CORP SR NT 5.625% DTD 11/20/2002	35,410	38,374
FEDERAL FARM CR BKS CONS SYSTEMWIDE BDS 3.75% DTD 01/29/2009	99,350	106,063
FEDERAL NATL MTG ASSN	99,673	101,828
FIDELITY ADVISOR STRATEGIC INCOME FUND CLASS I #648	75,000	85,186
FIDELITY ADVISOR STRATEGIC REAL RETURN FUND CL-I #1490	100,069	94,850
GENERAL ELEC CAP CORP MEDIUM TERM NTS TRANCHE # TR 00669 4.375%	100,323	104,155
GLAXOSMITHKLINE CAP INC 4.85% DTD 05/13/08	100,701	109,231
GOLDMAN SACHS GROUP INC SR NT 4.50% DTD 06/28/2005	100,242	100,129
J P MORGAN CHASE & CO NTS	100,215	101,299
PFIZER INC 4.45%	101,492	105,527
PIMCO FDS TOTAL RETURN FD INST #35	426,325	449,180
PIMCO INVESTMENT GRADE CORP BD FD I #56	111,837	130,309
VANGUARD GNMA FUND ADM #536	67,721	68,742
VANGUARD INFLATION-PROTECTED SECURITIES FD - IN #1190	147,206	158,227
WAL-MART STORES INC GLOBAL NT 4.125% DTD 02/18/04	115,304	117,540
WELLS FARGO & CO NEW SUB NT 5.125%	100,928	106,170
FEDERAL HOME LOAN BKS CONS BDS 3.5%	99,987	105,625
MARSHALL GOVERNMENT INCOME FUND CL I #968	159,941	164,577
TEMPLETON GLOBAL BOND FUND-AD #616	75,068	76,187
VANGUARD TOTAL BOND MARKET INDEX FUND - SIG #1351	160,087	162,787

TY 2009 Investments Corporate Stock Schedule

Name: PRITCHETT FOUNDATION

EIN: 48-1210113

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERIPRISE FINL INC COM	39,030	46,156
APACHE CORP COM	38,133	42,979
APPLIED MATLS INC COM	24,315	18,992
AT&T INC COM	57,734	59,535
BANK OF AMERICA CORP COM	33,883	29,119
BOEING CO COM	28,433	40,433
CATERPILLAR INC COM	29,213	26,127
CELGENE CORP COM	26,454	33,766
CHEVERON CORP NEW COM	36,816	70,177
CISCO SYS INC COM	33,199	32,887
COCA COLA CO COM	14,919	26,214
COMCAST CORP CL A	24,004	24,241
DELL INC COM		
DODGE & COX INTERNATIONAL STOCK FD	208,326	143,202
DU PONT E I DE NEMOURS & CO		
ELECTRONIC ARTS INC COM	53,264	29,553
EXELON CORP COM		
EXXON MOBIL CORP COM	97,133	73,157
GENERAL ELEC CO COM	14,346	6,704
GOLDMAN SACHS GROUP INC COM	41,002	37,508
GOOGLE INC CL A	45,515	48,563
ICON PUB LTD CO SPONSORED ADR	21,191	25,307
INTEL CORP COM	39,161	37,485
INTERNATIONAL BUSINESS MACHS COPR COM	16,922	33,820
ISHARES TR S&P 500 INDEX FD		
JOHNSON & JOHNSON COM	46,366	46,640
JP MORGAN CHASE & CO COM	28,549	33,247
KELLOGG CO COM	23,193	23,509
KOHLS CORP COM	22,405	26,390
LOCKHEED MARTIN CORP COM		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LOWES COS INC COM		
MEDCO HEALTH SOLUTIONS INC COM	24,690	30,555
MEDTRONIC INC COM	47,395	40,355
MFS VALUE FUND CLASS I #893	248,120	218,803
MICROSOFT CORP COM	72,794	63,984
MONSANTO CO NEW	38,464	22,383
NABORS INDUSTRIES LTD	46,944	44,530
NIKE INC CL B	18,689	25,333
NORTHERN TR CORP COM	42,597	34,551
PACCAR INC COM	33,443	38,950
PEPSICO INC COM	5,114	22,012
PFIZER INC COM	18,622	12,184
PHILIP MORRIS INTL INC COM	22,504	26,472
PROCTER & GAMBLE CO COM	42,047	66,588
PROGRESSIVE CORP OH COM		
QUALCOMM INC COM	51,847	45,517
SCHWAB CHARLES CORP NEW COM	30,971	22,059
STAPLES INC COM	40,383	40,027
T ROWE PRICE GROWTH STK FD INC COM #40	281,625	257,250
TIAA-CREF INSTITUTIONAL MID-CAP VALUE FUND - IN	232,677	197,043
TIME WARNER INC COM NEW	36,172	35,205
UNITED PARCEL SVC INC CL B	53,600	46,442
US BANCORP DEL COM NEW		
VANGUARD MID-CAP INDEX FUND - SIGN #1344	150,000	238,207
VANGUARD SMALL-CAP INDEX FUND - SIG #1345	184,234	237,728
WAL MART STORES INC COM	19,692	20,730
WELLS FARGO & CO NEW COM	35,143	43,322
WEYERHAEUSER CO COM	22,701	31,509
XTO ENERGY INC COM		
AIR PRODS & CHEMS INC COM	30,334	29,005

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ANADARKO PETE CORP COM	21,431	17,792
C H ROBINSON WORLDWIDE INC COM NEW	32,743	32,542
EMERSON ELEC CO COM	22,751	30,650
GOLDMAN SACHS SMALL CAP VALUE FD INST #651	37,534	38,908
INVESCO INTERNATIONAL GROWTH FD CL I	396,542	308,827
LAZARD EMERGING MARKETS PORTFOLIO - IN #638	75,068	77,054
MARSHALL SMALL CAP GROWTH FD I #964	143,549	181,591
MASTERCARD INC CL A	20,149	20,177
NATIONAL SEMICONDUCTOR CORP COM	30,059	31,051
POTASH CORP SASK INC COM	26,300	27,773
SCOUT INTERNATIONAL FUND #29	431,636	338,582
T ROWE PRICE MID-CAP GROWTH FD INC #64	216,632	229,187
TRANSOCEAN LTD ZUG NAMEN AKT	44,536	30,088

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TY 2009 Other Assets Schedule

Name: PRITCHETT FOUNDATION

EIN: 48-1210113

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUALS	3,724		
FIDELITY ADVISOR STRATEGIC INCOME		333	333
MARSHALL GOVERNMENT INCOME FUND		423	423
VANGUARD TOTAL BOND MARKET INDEX		503	503
VANGUARD GNMA FUND ADM #536		190	190
MARSHALL PRIME MONEY MARKET CL I		74	74
PIMCO FDS TOTAL RETURN FD INST #35		1,075	1,075
PIMCO INVESTMENT GRADE CORP BD FD I		740	740

TY 2009 Other Assets Schedule

Name: PRITCHETT FOUNDATION

EIN: 48-1210113

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUALS	3,724		
FIDELITY ADVISOR STRATEGIC INCOME		333	333
MARSHALL GOVERNMENT INCOME FUND		423	423
VANGUARD TOTAL BOND MARKET INDEX		503	503
VANGUARD GNMA FUND ADM #536		190	190
MARSHALL PRIME MONEY MARKET CL I		74	74
PIMCO FDS TOTAL RETURN FD INST #35		1,075	1,075
PIMCO INVESTMENT GRADE CORP BD FD I		740	740

TY 2009 Other Assets Schedule

Name: PRITCHETT FOUNDATION

EIN: 48-1210113

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUALS	3,724		
FIDELITY ADVISOR STRATEGIC INCOME		333	333
MARSHALL GOVERNMENT INCOME FUND		423	423
VANGUARD TOTAL BOND MARKET INDEX		503	503
VANGUARD GNMA FUND ADM #536		190	190
MARSHALL PRIME MONEY MARKET CL I		74	74
PIMCO FDS TOTAL RETURN FD INST #35		1,075	1,075
PIMCO INVESTMENT GRADE CORP BD FD I		740	740

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TY 2009 Other Expenses Schedule

Name: PRITCHETT FOUNDATION

EIN: 48-1210113

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
advertising	461			
CEREMONY	153			

TY 2009 Other Income Schedule

Name: PRITCHETT FOUNDATION

EIN: 48-1210113

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
management fee credit	1,849	1,849	
refund excise tax	10,875		

TY 2009 Taxes Schedule

Name: PRITCHETT FOUNDATION

EIN: 48-1210113

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Fed estimates	2,205			
foreign taxes	1,510	1,510		

MARSHALL & ILSLEY TRUST COMPANY N A
STATEMENT OF CAPITAL GAINS AND LOSSES
PRITCHETT FOUNDATION

FROM 06/01/2009
TO 05/31/2010

TRUST YEAR ENDING 05/31/2010

TAX PREPARER
TRUST ADMINISTRATOR
INVESTMENT OFFICER

LEGEND F - FEDERAL S - STATE I - INHERITED
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	TERM
2730 AOL INC COM - 00184X105 - MINOR = 487						
SOLD		12/31/2009	6 53			
ACQ	2730	08/21/2007	6 53	8 30	-1 77	LT15
103 0000 AOL INC COM - 00184X105 - MINOR = 487						
SOLD		01/22/2010	2456 51			
ACQ	28 4540	08/21/2007	678 62	865 01	-186 39	LT15
	45 4550	12/20/2007	1084 08	1210 25	-126 17	LT15
	29 0910	04/02/2009	693 81	456 17	237 64	ST
330 0000 AMERIPRISE FINL INC COM - 03076C106 - MINOR = 469						
SOLD		03/08/2010	14179 91			
ACQ	300 0000	07/02/2008	12890 83	12214 38	676 45	LT15
	30 0000	08/11/2008	1289 08	1356 19	-67 11	LT15
1289.0000 BANK OF AMERICA CORP COM - 060505104 - MINOR = 471						
SOLD		04/21/2010	24040 73			
ACQ	1289 0000	02/06/2008	24040 73	81944 11	-57903 38	LT15
15000 0000 BELLSOUTH CORP NT 4 20% DTD 09/13/2004 DUE 09/15/2009 - 079860AF9 - MINOR = 200						
SOLD		09/15/2009	15000 00			
ACQ	15000 0000	05/04/2005	15000 00	14892 00	108.00	LT15
110 0000 BOEING CO COM - 097023105 - MINOR = 410						
SOLD		03/08/2010	7426 11			
ACQ	110 0000	06/12/2008	7426 11	8310 10	-883 99	LT15
100000 0000 CATERPILLAR FINL SVCS CORP SR NT 4 50% DTD 06/21/2004 DUE 06/15/2009 - 14911RAG4 - MINOR = 240						
SOLD		06/15/2009	100000 00			
ACQ	100000 0000	06/10/2008	100000.00	100000 00	0 00	LT15
60 0000 CHEVRON TEXACO CORP COM - 166764100 - MINOR = 464						
SOLD		06/08/2009	4129 69			
ACQ	60 0000	10/03/1996	4129 69	2149 02	1980 67	LT15
380 0000 CISCO SYS INC COM - 17275R102 - MINOR = 489						
SOLD		08/21/2009	8405 42			
ACQ	380 0000	02/05/2008	8405.42	8884 36	-478 94	LT15
440 0000 CISCO SYS INC COM - 17275R102 - MINOR = 489						
SOLD		09/15/2009	10014 80			
ACQ	440 0000	02/05/2008	10014 80	10287.16	-272 36	LT15
440 0000 CISCO SYS INC COM - 17275R102 - MINOR = 489						
SOLD		01/22/2010	10204 00			
ACQ	440 0000	02/05/2008	10204 00	10287 16	-83 16	LT15
210 0000 COCA COLA CO COM - 191216100 - MINOR = 462						
SOLD		01/22/2010	11455 41			
ACQ	210 0000	04/29/1991	11455 41	4259 06	7196 35	LT15
2630 0000 DELL INC COM - 24702R101 - MINOR = 484						
SOLD		04/21/2010	44630 34			
ACQ	2630 0000	11/30/2007	44630 34	64669 86	-20039 52	LT15
420 0000 DU PONT E I DE NEMOURS & CO COM - 263534109 - MINOR = 401						
SOLD		06/08/2009	10933 07			
ACQ	420 0000	01/17/2008	10933 07	18302 05	-7368 98	LT15
240 0000 EMERSON ELEC CO COM - 291011104 - MINOR = 414						
SOLD		05/13/2010	12105 59			
ACQ	240 0000	06/25/2009	12105 59	7917 17	4188 42	ST
620 0000 EXELON CORPORATION COM - 30161N101 - MINOR = 492						
SOLD		04/21/2010	27056 96			
ACQ	130 0000	07/02/2008	5673 23	11892 76	-6219 53	LT15
	130 0000	08/11/2008	5673 23	9652 27	-3979 04	LT15
	300 0000	08/28/2008	13092 08	23126 46	-10034 38	LT15
	60 0000	10/08/2008	2618 42	3099 00	-480 58	LT15
100000 0000 FEDERAL HOME LOAN BKS CONS BDS 5 75% DTD 06/26/2006 DUE 06/26/2013 - 3133XFW44 - MINOR = 046						
SOLD		06/26/2009	100000 00			
ACQ	100000 0000	07/06/2007	100000 00	99750 00	250 00	LT15
4351 5800 FIDELITY ADVISOR STRATEGIC REAL RETURN FUND CL-I #1490 - 315912832 - MINOR = 495						
SOLD		01/29/2010	36379 21			
ACQ	4351 5800	08/11/2008	36379 21	43385 25	-7006 04	LT15
2888 3120 FIDELITY ADVISOR STRATEGIC REAL RETURN FUND CL-I #1490 - 315912832 - MINOR = 495						
SOLD		02/05/2010	24059 64			
ACQ	2888 3120	08/11/2008	24059 64	28796 47	-4736 83	LT15
2200 0000 GENERAL ELEC CO COM - 369604103 - MINOR = 416						
SOLD		04/21/2010	41823 49			
ACQ	210 0000	08/16/2007	3992 24	7694 29	-3702 05	LT15
	1990 0000	12/17/2007	37831 25	72761 76	-34930 51	LT15
440 0000 ICON PUB LTD CO SPONSORED ADR - 45103T107 - MINOR = 477						
SOLD		09/15/2009	10499 32			
ACQ	410 0000	04/02/2009	9783 46	6898 09	2885 37	ST
	30 0000	06/08/2009	715 86	628 15	87 71	ST
390 0000 ICON PUB LTD CO SPONSORED ADR - 45103T107 - MINOR = 477						
SOLD		01/22/2010	8954 32			
ACQ	390 0000	06/08/2009	8954 32	8165 90	788 42	ST
600 0000 INTEL CORP COM - 458140100 - MINOR = 490						
SOLD		01/22/2010	12060 44			
ACQ	600 0000	01/09/2008	12060.44	13426 56	-1366 12	LT15
460 0000 INTEL CORP COM - 458140100 - MINOR = 490						
SOLD		04/19/2010	10837 87			
ACQ	460 0000	01/09/2008	10837 87	10293 70	544 17	LT15
130 0000 INTERNATIONAL BUSINESS MACHS COM - 459200101 - MINOR = 484						
SOLD		01/22/2010	16402 15			
ACQ	130 0000	04/29/1991	16402 15	2896 56	13505 59	LT15

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TO 05/31/2010

MARSHALL & ILSLEY TRUST COMPANY N A
STATEMENT OF CAPITAL GAINS AND LOSSES
PRITCHETT FOUNDATION

TRUST YEAR ENDING 05/31/2010

TAX PREPARER
TRUST ADMINISTRATOR
INVESTMENT OFFICER

LEGEND F - FEDERAL S - STATE I - INHERITED
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	TERM
2350 0000 ISHARES TRUST-S&P 500 FUND - 464287200 - MINOR = 541						
SOLD		04/21/2010	284668 07			
ACQ	2350 0000	12/02/2008	284668 07	197400 00	87268 07	LT15
410 0000 J P MORGAN CHASE & CO COM - 46625H100 - MINOR = 471						
SOLD		03/08/2010	17503 08			
ACQ	410 0000	08/28/2008	17503 08	15780 90	1722 18	LT15
2612 3710 JANUS ENTERPRISE FUND CLASS I #1150 - 47103C795 - MINOR = 570						
SOLD		01/29/2010	118758 39			
ACQ	1791 7550	06/01/2009	81453 19	69508 93	11944 26	ST
	820 6160	09/17/2009	37305 20	36107 11	1198 09	ST
190 0000 JOHNSON & JOHNSON - 478160104 - MINOR = 482						
SOLD		06/01/2009	10535 56			
ACQ	190 0000	11/25/2003	10535 56	9642 50	893 06	LT15
110 0000 JOHNSON & JOHNSON - 478160104 - MINOR = 482						
SOLD		06/08/2009	6085 24			
ACQ	10 0000	11/25/2003	553 20	507 50	45 70	LT15
	100 0000	12/04/2003	5532 04	4937 73	594 31	LT15
200 0000 KELLOGG CO COM - 487836108 - MINOR = 459						
SOLD		06/08/2009	8878 13			
ACQ	200 0000	08/11/2008	8878 13	11095 28	-2217 15	ST
260 0000 KOHLS CORP COM - 500255104 - MINOR = 438						
SOLD		06/08/2009	11869 63			
ACQ	260 0000	01/04/2008	11869 63	10684 39	1185 24	LT15
50 0000 KOHLS CORP COM - 500255104 - MINOR = 438						
SOLD		08/10/2009	2601 52			
ACQ	50 0000	01/04/2008	2601 52	2054 69	546 83	LT15
130 0000 LOCKHEED MARTIN CORP COM - 539830109 - MINOR = 410						
SOLD		09/15/2009	9827 74			
ACQ	130 0000	10/08/2008	9827 74	12884 30	-3056 56	ST
560 0000 LOCKHEED MARTIN CORP COM - 539830109 - MINOR = 410						
SOLD		10/07/2009	41666 29			
ACQ	20 0000	10/08/2008	1488 08	1982 20	-494 12	ST
	160 0000	02/05/2009	11904 65	13043 94	-1139 29	ST
	270 0000	04/02/2009	20089 10	18811 66	1277.44	ST
	110 0000	06/08/2009	8184 45	9319 20	-1134 75	ST
800 0000 LOWES COS INC COM - 548661107 - MINOR = 452						
SOLD		06/08/2009	16009 02			
ACQ	800 0000	08/11/2008	16009 02	19864 00	-3854 98	ST
970 0000 LOWES COS INC COM - 548661107 - MINOR = 452						
SOLD		02/23/2010	22125 42			
ACQ	440 0000	08/11/2008	10036 27	10925 20	-888 93	LT15
	120 0000	02/05/2009	2737 17	2250 98	486 19	LT15
	410 0000	05/01/2009	9351 98	8584 66	767 32	ST
220 0000 MEDCO HEALTH SOLUTIONS INC COM - 58405U102 - MINOR = 478						
SOLD		09/15/2009	12163 81			
ACQ	220 0000	05/01/2009	12163 81	9723 60	2440 21	ST
250 0000 MEDTRONIC INC COM - 585055106 - MINOR = 479						
SOLD		04/30/2010	10972 56			
ACQ	250 0000	01/31/2008	10972 56	11503 55	-530 99	LT15
460 0000 MICROSOFT CORP COM - 594918104 - MINOR = 487						
SOLD		06/08/2009	10000 97			
ACQ	460 0000	01/31/2008	10000.97	14665 45	-4664 48	LT15
460 0000 MICROSOFT CORP COM - 594918104 - MINOR = 487						
SOLD		01/22/2010	13459 71			
ACQ	360 0000	01/31/2008	10533 69	11477 30	-943 61	LT15
	100 0000	02/01/2008	2926 02	3060 00	-133 98	LT15
320 0000 MICROSOFT CORP COM - 594918104 - MINOR = 487						
SOLD		04/19/2010	9872 31			
ACQ	320 0000	02/01/2008	9872 31	9792 00	80 31	LT15
250 0000 NIKE INC CLASS B COM - 654106103 - MINOR = 440						
SOLD		04/30/2010	19147 67			
ACQ	120 0000	08/11/2008	9190 88	7751 35	1439 53	LT15
	130 0000	08/28/2008	9956 79	7971 13	1985 66	LT15
1561 5330 PIMCO FDS TOTAL RETURN FD INSTL CL - 693390700 - MINOR = 592						
SOLD		05/24/2010	17364.25			
ACQ	1561 5330	06/09/2008	17364.25	16661 56	702 69	LT15
150 0000 PEPSICO INC COM - 713448108 - MINOR = 462						
SOLD		01/22/2010	9099.03			
ACQ	150 0000	04/29/1991	9099 03	2191 77	6907 26	LT15
3100 0000 PFIZER INC COM - 717081103 - MINOR = 482						
SOLD		04/21/2010	51803 22			
ACQ	3100.0000	03/28/2007	51803 22	78085 28	-26282 06	LT15
250 0000 PHILIP MORRIS INTL INC COM - 718172109 - MINOR = 463						
SOLD		04/14/2010	12827 53			
ACQ	180 0000	08/28/2008	9235 82	9692 68	-456 86	LT15
	70 0000	02/05/2009	3591 71	2598 39	993 32	LT15
4034 1540 PIMCO INVESTMENT GRADE CORP BD FD I #56 - 722005816 - MINOR = 592						
SOLD		05/24/2010	44980 82			
ACQ	4034 1540	03/13/2009	44980 82	38163 10	6817 72	LT15
2040 0000 PROGRESSIVE CORP OHIO COM - 743315103 - MINOR = 472						
SOLD		10/07/2009	33252 16			
ACQ	620 0000	07/02/2008	10106 05	12201 60	-2095 55	LT15
	380 0000	08/11/2008	6194 03	7413 12	-1219 09	LT15
	1040 0000	08/28/2008	16952 08	19271 20	-2319 12	LT15

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LEGEND F - FEDERAL S - STATE I - INHERITED
E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	TERM
580 0000 SCHWAB CHARLES CORP NEW COM - 808513105 - MINOR = 471						
SOLD		06/08/2009	10433 99			
ACQ	580 0000	06/12/2008	10433 99	12533 80	-2099 81	ST
620 0000 SCHWAB CHARLES CORP NEW COM - 808513105 - MINOR = 471						
SOLD		01/22/2010	11681 27			
ACQ	220 0000	06/12/2008	4144 97	4754 20	-609 23	LT15
	370 0000	07/02/2008	6971 08	7651 60	-680 52	LT15
	30 0000	08/11/2008	565 22	716 51	-151 29	LT15
750 0000 US BANCORP DEL COM NEW - 902973304 - MINOR = 469						
SOLD		08/21/2009	16823 41			
ACQ	420 0000	10/08/2008	9421 11	13686.29	-4265 18	ST
	200 0000	02/05/2009	4486.24	3010 00	1476 24	ST
	130 0000	04/02/2009	2916 06	2022 57	893 49	ST
610.0000 US BANCORP DEL COM NEW - 902973304 - MINOR = 469						
SOLD		09/15/2009	13249 77			
ACQ	360 0000	04/02/2009	7819 54	5600 95	2218 59	ST
	250 0000	05/01/2009	5430 23	4502 50	927 73	ST
680 0000 US BANCORP DEL COM NEW - 902973304 - MINOR = 469						
SOLD		10/07/2009	14947 24			
ACQ	310 0000	05/01/2009	6814 18	5583 10	1231 08	ST
	80 0000	06/01/2009	1758 50	1552 00	206 50	ST
	290 0000	06/08/2009	6374 56	5303 58	1070 98	ST
5670 7070 VANGUARD INFLATION-PROTECTED SECURITIES FD - IN #1190 - 922031745 - MINOR = 495						
SOLD		01/29/2010	57784 50			
ACQ	5370 5700	02/03/2009	54726 10	50000 00	4726 10	ST
	300 1370	02/05/2009	3058 40	2794 28	264 12	ST
11400 2070 VANGUARD GNMA FUND ADM #536 - 922031794 - MINOR = 592						
SOLD		01/08/2010	121640 21			
ACQ	4748 3380	02/03/2009	50664 77	50000 00	664 77	ST
	4748 3380	02/05/2009	50664 77	50000 00	664 77	ST
	1903 5310	08/31/2009	20310 68	20367 78	-57 10	ST
60 0000 WAL MART STORES INC COM - 931142103 - MINOR = 461						
SOLD		06/08/2009	3027 52			
ACQ	60 0000	05/09/2007	3027 52	2881 80	145 72	LT15
190 0000 WAL MART STORES INC COM - 931142103 - MINOR = 461						
SOLD		08/10/2009	9348 10			
ACQ	190 0000	05/09/2007	9348 10	9125 70	222 40	LT15
1250 0000 XTO ENERGY INC COM - 98385X106 - MINOR = 467						
SOLD		12/17/2009	58732 99			
ACQ	330 0000	02/05/2009	15505 51	12648 31	2857 20	ST
	320 0000	05/01/2009	15035 65	11596 22	3439 43	ST
	310 0000	06/01/2009	14565 78	13692 14	873 64	ST
	180 0000	06/08/2009	8457 55	7230 28	1227 27	ST
	110 0000	08/10/2009	5168 50	4536 20	632 30	ST
610 0000 NABORS INDUSTRIES LTD - G6359F103 - MINOR = 465						
SOLD		11/17/2009	13445 15			
ACQ	610 0000	05/01/2009	13445 15	9760 00	3685 15	ST
		TOTALS	1689647 79	1719637 63		

SUMMARY OF CAPITAL GAINS/LOSSES

FEDERAL	SHORT TERM	LONG TERM 28%	LONG TERM 15%	ST WASH SALE	LT WASH SALE	1250 GAIN
SUBTOTAL FROM ABOVE	34555 30	0 00	-64545 14	0 00	0 00	0.00*
COMMON TRUST FUND	0 00	0 00	0 00			0 00
CAPITAL GAIN DIVIDENDS	0 00	0 00	2486 42			0 00
	34555 30	0 00	-62058 72	0 00	0 00	0 00
STATE						
SUBTOTAL FROM ABOVE	34555 30	0 00	-64545.14	0 00	0 00	0 00*
COMMON TRUST FUND	0 00	0 00	0 00			0 00
CAPITAL GAIN DIVIDENDS	0 00	0 00	2486 42			0 00
	34555 30	0 00	-62058 72	0 00	0 00	0 00

* - 1250 GAIN DETAILED ON TRANS PAGES, NOT ABOVE

CAPITAL LOSS CARRYOVER

FEDERAL	0 00	0 00
KANSAS	N/A	N/A

January 25, 2010

Pritchett Trust Grant Applicants:

The purpose of this letter is to furnish information to applicants that wish to apply for a grant from The Pritchett Trust. Our community is very fortunate in having this trust established by William B. and Athlyn C. Pritchett and managed by Marshall & Ilsley Trust Company, NA. The mission statement of the Trust is "the purpose of The Pritchett Trust is to improve the quality of life in Crawford County and Southeast Kansas by supporting initiatives that serve these populations." More than $5,582000 has been awarded to more than 70 different organizations since the first grants were distributed in 1995.

The Pritchett Trust receives more requests for financial support than it has resources to accommodate. As a result, only a portion of all applications will receive favorable action. We urge organizations to search out other funding sources, both public and private, in addition to The Pritchett Trust. Denial of funding by The Pritchett Trust does not necessarily reflect disapproval of your project.

Requests for grants should be submitted to Marshall & Ilsley Trust Company in the form of a one-page letter together with a package containing the complete proposal. The one-page letter is to contain a brief synopsis of the proposal. The complete details of your proposal are to be submitted at the same time as the one page letter/synopsis. **Three copies of the one-page letter/synopsis and three copies of the complete proposal are to be delivered on or before 5:00 pm on March 1, 2010 to Marshall & Ilsley Trust Company, 417 North Broadway, P. O. Box 709, Pittsburg, Kansas 66762.**

QUALIFICATIONS FOR GRANTS:

Applicants for grants must be located or operating in southeastern Kansas and a strong, if not exclusive, preference is given to applicants located or operating in Crawford County. The applicant must qualify as either (1) a charitable organization described in Section 501 (c) (3) of the Internal Revenue Code, or (2) a political subdivision of the State of Kansas including municipalities, school districts and Pittsburg State University.

ONE PAGE LETTER/SYNOPSIS:

The letter and brief description of the project you are proposing should be no longer than one page, and the letter should address the following:

1. Name and purpose of your organization.
2. Name, address and telephone number of the organization's person for contact.
3. Brief description of the project you are proposing.
4. Who and how many individuals will benefit?
5. What are the benefits or results you hope to achieve as a result of the project?
6. Amount of request.

COMPLETE PROPOSAL:

The complete proposal must include the following:

1. History and primary focus of the sponsoring organization.
2. Explanation of the proposed project.
3. The need your proposed project is addressing.
4. Who will benefit from the proposed project?
5. How the project serves the mission statement of The Pritchett Trust? (See the mission statement above)
6. The amount of your request and a proposed budget of expenditures.
7. Names and addresses of the organization's officers and directors located in southeast Kansas.
8. Most recent budget report or financial statement. (Not applicable to political subdivisions of the State of Kansas, K-12 schools and PSU)
9. Evidence of your agency's federal tax-exempt status (Not applicable to political subdivisions of the State of Kansas, K-12 schools and PSU)

Include the required documentation and any additional information that you believe will be of assistance to the Recommendation Committee and Marshall & Ilsley Trust Company. Three copies of the complete proposal and the one page letter/synopsis need to be submitted. Since we may duplicate some portions of the materials, please submit all documents on 8 1/2 X 11 inch sheets of paper printed on one side. Do not bind the papers or set them in bulky notebooks.

After receipt of your proposal, it will be reviewed by Marshall & Ilsley Trust Company personnel. We will contact you if additional information is needed to clarify the proposal or if we have other questions. Your proposal will then be submitted to the Pritchett Trust Recommendation Committee. This committee is composed of Marshall & Ilsley Trust Company employees in Pittsburg, Kansas as well as the advisory directors of Marshall & Ilsley Bank in Pittsburg. The Recommendation Committee will present their recommendation to Marshall & Ilsley Trust Company personnel by recommending (1) adoption of the proposal as requested, (2) adoption of the proposal with modifications or contingencies, or (3) decline funding. Marshall & Ilsley Trust Company will review recommendations made by the Recommendation Committee. The decision of Marshall & Ilsley Trust Company is final.

By the end of April, 2010, you will be notified in writing of Marshall & Ilsley Trust Company's decision, and the grants will be presented on May 12, 2010. If awarded a grant, you will be invited to attend an awards ceremony. In addition, you will be asked to submit a final written report and evaluation early next year.

If you need additional information concerning the grant-making process of The Pritchett Trust, please contact Brande Anderson at Marshall & Ilsley Trust Company at (913) 323-1557 or by email at brande.anderson@micorp.com.