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SCANNED OCT 25 2011

Form **990-PF**

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

For cal	endar year 2009, or tax year beginning JUN	1, 2009	, and ending	MAY 31, 201	<u>0</u>
G' Che	ck all that apply: Initial return	Initial return of a f	ormer public charity	Final retu	rn
	Amended return	Address chan	ge	Name change	
Use th	Name of foundation			A Employer identification	on number
labe					
Otherv	muchina n nuarrant mare	ST		47-612104	1
pri	j.	livered to street address)	Room/suite	B Telephone number	
or ty	· FO DOM 041			308-874-2	929
See Sp Instruc	tions City of town, State, and ZIP code			C If exemption application is	pending, check here
mouse	CHAPPELL, NE 69129			D 1. Foreign organizatio	ns, check here
H Che	ck type of organization: X Section 501(c)(3) ex	empt private foundation		Foreign organizations r check here and attach	neeting the 85% test, computation
		Other taxable private found	ation (E If private foundation s	tatus was terminated
I Fair n	narket value of all assets at end of year J Accounti	ng method: X Cash	Accrual Accrual	under section 507(b)(
(from		her (specify)		F If the foundation is in	a 60-month termination
\$	8,643,496. (Part I, colu	mn (d) must be on cash	basis.)	under section 507(b)(1)(B), check here
Part	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes
-T.		311.	micome	TO TO THE OWNER OF THE OWNER OWNER OF THE OWNER OWN	(cash basis only)
'	Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch 8	211.		AVITA	323
2	Interest on savings and temporary cash investments	155.	155		Scaltement 1
ءُ ا		285,455.	285,455		Statement 2
۽ ا	Dividends and interest from securities	203,433.	205,455	•	Scarcamant w.
1			PART OF THE ACTION		
	h Net rental income or (loss)	-216,824.		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
g °	Net gain or (loss) from sale of assets not on line 10 . b Gross sales price for all 1,415,888.	210,024.			
Revenue 7			0		
ê (7 8 6 5 5		
g		333	100	<u> </u>	
10	Gross sales less returns UEIVED				
"	a and allowalices	074074397			
	c Gross profiler (10s6) 1 9 2010				
11			<u> </u>	<u> </u>	
12		69,097.	285,610	_	
13		57,500.	14,375		43,125.
14		46,932.	11,733		35,199.
15		17,484.	4,371		13,113.
ι o l · ·	a Legal fees		-10	<u> </u>	
ens	b Accounting fees Stmt 3	2,538.	635	•	1,903.
옰	c Other professional fees Stmt 4	36,822.	36,822		0.
9 17		· · · · · · · · · · · · · · · · · · ·			
Operating and Administrative Expe		12,337.	1,551	•	4,653.
		7,193.	0		
[20	Occupancy	3,389.	847	•	2,542.
P 21	Travel, conferences, and meetings	4,034.	1,009	•	3,025.
22	Printing and publications				
g 23	Other expenses Stmt 6	5,849.	1,462		4,387.
₹ 24	Total operating and administrative				
De	expenses. Add lines 13 through 23	194,078.	72,805	•	107,947.
0 25	Contributions, gifts, grants paid	286,321.			286,321.
26	Total expenses and disbursements.		_		
	Add lines 24 and 25	480,399.	72,805		394,268.
27	Subtract line 26 from line 12:				
	Excess of revenue over expenses and disbursements	-411,302.		513.00	
	b Net investment income (if negative, enter -0-)		212,805		
	c Adjusted net income (If negative, enter -0-)			N/A	
923501 02-02-10	LHA For Privacy Act and Paperwork Reduction	Act Notice, see the instruc	tions.		Form 990-PF (2009)

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10,179,081. Form **990-PF** (2009)

10,179,081.

5 Decreases not included in line 2 (itemize)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

<u> </u>	165, the loundation does not quality under	section Tatolel. Do not complete tina be	II La			
1	Enter the appropriate amount in each colu	mn for each year; see instructions before	making any entries.			
	(a) Base period years Calendar year (or tax year beginning in)	(b) (c) ning in) Adjusted qualifying distributions Net value of noncharitable-use assets			(d) Distribution ratio (col. (b) divided by col. (c))	
	2008	526,609.	8,008,587.		.065756	
	2007	850,511.	11,320,165.		.075132	
	2006	738,381.	11,635,181.		.063461	
	2005	685,855.	11,330,621.		.060531	
	2004	_ 662,254.	11,291,238.		.058652	
				2	.323532	
3	Average distribution ratio for the 5-year bathe foundation has been in existence if less		or by the number of years	3	.064706	
4	Enter the net value of noncharitable-use as	sets for 2009 from Part X, line 5		4	8,479,603.	
5	Multiply line 4 by line 3			5	548,681.	
6	Enter 1% of net investment income (1% of	Part I, line 27b)		6	2,128.	
7	Add lines 5 and 6			7	550,809.	
8	Enter qualifying distributions from Part XII	, line 4		8	394,268	
	If line 8 is equal to or greater than line 7, c See the Part VI instructions.	heck the box in Part VI, line 1b, and comp	olete that part using a 1% tax rate.			

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(e) Gross sales price

(i) F.M.V. as of 12/31/69

1,415,888.

2 Capital gain net income or (net capital loss)

If (loss), enter -0- in Part I, line 8

If gain, also enter in Part I, line 8, column (c).

If section 4940(d)(2) applies, leave this part blank.

1a

b C

Forr	m 990-PF (2009) THOMAS D. BUCKLEY TRUST 47-6	121041	Page 4
P	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - s	see instruc	tions)
18	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	m - 28 (78 %)	745
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		
t	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%	4	1,256.
	of Part I, line 27b		
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	and the same	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 2		0.
3	Add lines 1 and 2	4	256.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4		<u>0.</u>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	4	,256.
6	Credits/Payments:		
	2009 estimated tax payments and 2008 overpayment credited to 2009		
	Exempt foreign organizations - tax withheld at source		
	Tax paid with application for extension of time to file (Form 8868)		
d	Backup withholding erroneously withheld		\$ Y
7	Total credits and payments. Add lines 6a through 6d	7	,120.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		864.
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax 1,070 . Refunded 11	1	<u>,794.</u>
	Statements Regarding Activities	Lease 2.13	
18	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	***************************************	res No
	any political campaign?	1a	<u> </u>
0	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or		
	distributed by the foundation in connection with the activities.		
	Did the foundation file Form 1120-POL for this year?	1c	<u> </u>
u	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		
	(1) On the foundation. \$\bigs\tau \text{0.} \text{(2) On foundation managers.} \bigs\tau \text{0.} \text{0.} Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation		
•	managers. \blacktriangleright \$ 0 .		
9	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X
_	If "Yes," attach a detailed description of the activities.	. 2	72 . E.G
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or		
٠	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
49	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	48	X
	If "Yes," has it filed a tax return on Form 990-T for this year?		^
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	F . 40	-
·	If "Yes," attach the statement required by General Instruction T.		a lite
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
	By language in the governing instrument, or		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law		
	remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year?		X
	If "Yes," complete Part II, col. (c), and Part XV.	10.23	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		
	NE -		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		
	of each state as required by General Instruction G? If "No," attach explanation	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar		
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10	Did any persons become substantial contributors during the tax year? Have a steet a schedule lighted their names and addresses	10	×

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had not been removed from jeopardy before the first day of the tax year beginning in 2009?

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Total number of other employees paid over \$50,000

Information About Officers, Directors, Trustees, Foundation M Paid Employees, and Contractors (continued)	anagers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE	*	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	7-11-581	
Total number of others receiving over \$50,000 for professional services		<u> </u>
Partux-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informumber of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	nation such as the	Expenses
1 N/A		
		0.
2		
3		
		
4		
(DSSMIVAD) O		
PartixEB Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	40	A
**************************************	J Z.	Amount
1 <u>N/A</u>		
		0
0		0.
2		
All other program-related investments. See instructions.		
3		
* ************************************		
Total. Add lines 1 through 3	>	0.
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U	Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndations, s	ee instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:	14	<u> </u>
a	Average monthly fair market value of securities	1a	8,337,495.
	Average of monthly cash balances	1b	271,239.
C	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	8,608,734.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	1.2.1	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,608,734.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	129,131.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,479,603.
6	Minimum investment return. Enter 5% of line 5	6	423,980.
B	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	423,980.
28	Tax on investment income for 2009 from Part VI, line 5 2a 4, 256.		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
c	Add lines 2a and 2b	2c	4,256.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	419,724.
4	Recoveries of amounts treated as qualifying distributions	4	_ 0.
5	Add lines 3 and 4	5	419,724.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	419,724.
P	artXIII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	<u>394,268.</u>
Ь	Program-related investments - total from Part IX-B	1b	<u>0.</u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	<u>394,268.</u>
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	394,268.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for	the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7	· .	, s		419,724.
2 Undistributed income, if any, as of the end of 2009:	· · · · · · · · · · · · · · · · · · ·		/ · · ·	3.
a Enter amount for 2008 only			0.	
b Total for prior years:	\		د ^ ۸ ر ۶	٠
	· (文)	0.		·
3 Excess distributions carryover, if any, to 2009:			<u> </u>	, ,
a From 2004 108,733.	i i ji		3 , .	
b From 2005 131,753.		,	- \	70/
c From 2006 167,375.		Post-X		
d From 2007 300,661.			, t,	
e From 2008 133,273.	() () () () () () () () () ()		_	
f Total of lines 3a through e	841,795.			
4 Qualifying distributions for 2009 from			•	
Part XII, line 4: ► \$ 394,268.	,			4.5
a Applied to 2008, but not more than line 2a		-33-4 - 1	0.	5,42 3
b Applied to undistributed income of prior			Ship to the	A A A A A A A A A A A A A A A A A A A
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			7 15 17	
(Election required - see instructions)	0.		*6 × 9 × 1	. '"". 33
d Applied to 2009 distributable amount	%-		·	394,268.
e Remaining amount distributed out of corpus	0.	(Tak		05 456
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount	25,456.			25,456.
must be shown in column (a).)		8×5,7,	, ² , '	Contract of
6 Enter the net total of each column as indicated below:				And the second s
& Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	816,339.			
b Prior years' undistributed income. Subtract	34.00.	<u>97</u> 7₩ 84,8%		
line 4b from line 2b		0.		
c Enter the amount of prior years'	,		x. ~	
undistributed income for which a notice of deficiency has been issued, or on which			•	
the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable	,		1	y' § ,
amount - see instructions		0.		5366
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must	,			
be distributed in 2010				0.
7 Amounts treated as distributions out of				·
corpus to satisfy requirements imposed by			Q2 (2)	
section 170(b)(1)(F) or 4942(g)(3)	0.		, , , , ,	
8 Excess distributions carryover from 2004	00 000			1 8 30 ×
not applied on line 5 or line 7	83,277.	•		多
9 Excess distributions carryover to 2010.	722 060	•		
Subtract lines 7 and 8 from line 6a	733,062.		· · · · · · · · · · · · · · · · · · ·	
10 Analysis of line 9:			:	
a Excess from 2005 131,753.		•		٠
b Excess from 2006 167, 375.				₹.,
c Excess from 2007 d Excess from 2008 300,661.		,	~ t	
e Excess from 2009	85 1 A	V	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	1 1312 / 2

Part XIV Private Operating For			I-A, question 9)	N/A	
1 a If the foundation has received a ruling or d foundation, and the ruling is effective for 2					
b Check box to indicate whether the foundati			in section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	Ing roundation described	Prior 3 years	1 4342(1)(0) 0114	1
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for		(-/	(-,	(-,	(0,100
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not			<u> </u>		
used directly for active conduct of				i	
exempt activities					
e Qualifying distributions made directly				 	· · · · · · · · · · · · · · · · · · ·
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the				 	
alternative test relied upon:					1
"Assets" alternative test - enter: (1) Value of all assets					
					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter		ļ 		-	
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed		 	<u> </u>	 	
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Inform	nation (Comple	te this part only	if the foundation	had \$5,000 or m	ore in assets
at any time during the				• •	
1 Information Regarding Foundation I	Managers:				
a List any managers of the foundation who h		than 2% of the total cont	ributions received by the	foundation before the clo	nse of any tay
year (but only if they have contributed more	e than \$5,000). (See s	ection 507(d)(2).)		TOUTION DOTO TO THE OIL	oo or any tax
lone .					
b List any managers of the foundation who o	wn 10% or more of th	e stock of a corporation (or an equally large portion	on of the ownership of a r	partnershin or
other entity) of which the foundation has a	10% or greater interes	st	or air oqually largo porti	on or allo owner only or a p	our trior or inprov
lone	-				
2 Information Regarding Contribution	Grant Gift Loop	Scholarship etc. De	ourame:		
Check here ► if the foundation only				not accept uncollected rea	uasts for funds. If
the foundation makes gifts, grants, etc. (see	e instructions) to indiv	iduals or organizations u	organizations and does i nder other conditions, co	omolete items 2a. h. c. an	uesis ioi iulius. 11 A A
a The name, address, and telephone number				pioto itorno Eu, D, O, an	
CONNIE LOOS, 308-874-2		ii applications snould be	auuicoscu.		
PO BOX 647, CHAPPELL,					
		Non and make lets 451	and individue	·	
b The form in which applications should be s	uprimitied and informat	uon and materials they st	ivula inciuae:		
SEE EXHIBIT D			···_		
c Any submission deadlines:					
ONE					
d Any restrictions or limitations on awards, si	uch as by geographica	al areas, charitable fields,	kinds of institutions, or o	other factors:	
ONE					
		 	, .	······································	
23801 02-02-10					Form 990-PF (200

3 Grants and Contributions Paid During the Recipient	If recipient is an individual,			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year		<u> </u>		225 224
SEE EXHIBIT E				286,321.
				,
	-			
		:		!
Total			> 3a	286,321.
b Approved for future payment				
SEE EXHIBIT F				88,000.
	-			
Total		- •	. ► 3b	88,000. orm 990-PF (2009)

ter gross amounts unless otherwise indicated.		d business income		led by section 512, 513, or 514	(e)
	(a) Business	(b)	(c) Exclu-	(d)	Related or exempt
Program service revenue:	code	Amount	sion	Amount	function income
a					
b			1 1		
C					
d				•	
e	_	······································	1 1		
f	_		1 1		
g Fees and contracts from government agencies			1 1		
Membership dues and assessments					
Interest on savings and temporary cash		 	1	·	
invactmente	- -		14	155.	
Dividends and interest from accounts.		···	14	285,455.	-
Dividends and interest from securities Net rental income or (loss) from real estate:	Andrew	300 40 37 38		203,433.	
Debt-financed property	300-4 Mar 1279				Section 200 Version
k Alex debt General account.		7	+	-	
Not debt-financed property	1		+		
property Other investment income					-
	•				
Gain or (loss) from sales of assets other	- -		1	216 024	
than inventory	1		18	-216,824.	
	.				
Gross profit or (loss) from sales of inventory	•				
Other revenue:					
	-				
b	-	-			
<u> </u>	_		1		
d					
	1 1				
e	Service recognisioners		47/65:2555		
		C		<u>68,786.</u>	
Total. Add line 12, columns (b), (d), and (e)				68,786.	
Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities ne No. Explain below how each activity for which in-	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities ne No.	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities ne No. Explain below how each activity for which in-	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities ne No.	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities ne No.	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities ne No.	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities The No. Explain below how each activity for which incompanies to the foundation's exempt purposes (other the	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities ne No.	to the Acco	mplishment of	Exempt	Purposes	68,78
rotal. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities the No. Explain below how each activity for which incompanies to the foundation's exempt purposes (other the	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities The No. Explain below how each activity for which incompanies to the foundation's exempt purposes (other than	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities the No. Explain below how each activity for which income the foundation's exempt purposes (other the	to the Acco	mplishment of	Exempt	Purposes	68,7
rotal. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities the No. Explain below how each activity for which incompanies to the foundation's exempt purposes (other the	to the Acco	mplishment of	Exempt	Purposes	68,78
rotal. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities the No. Explain below how each activity for which incompanies to the foundation's exempt purposes (other the	to the Acco	mplishment of	Exempt	Purposes	68,78
rotal. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities the No. Explain below how each activity for which incompanies to the foundation's exempt purposes (other the	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities the No. Explain below how each activity for which income the foundation's exempt purposes (other the	to the Acco	mplishment of	Exempt	Purposes	68,7
rotal. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities the No. Explain below how each activity for which incompanies to the foundation's exempt purposes (other the	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities ne No.	to the Acco	mplishment of	Exempt	Purposes	68,78
rotal. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities the No. Explain below how each activity for which incompanies to the foundation's exempt purposes (other the	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities The No. Explain below how each activity for which incompanies to the foundation's exempt purposes (other than	to the Acco	mplishment of	Exempt	Purposes	68,78
Total. Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations.) Relationship of Activities The No. Explain below how each activity for which incompanies to the foundation's exempt purposes (other the	to the Acco	mplishment of	Exempt	Purposes	68,78

t	If Yes	s," complete the following schedule.				
		(a) Name of organization	(b) Type of organ	zation	(c) Description of	relationship
_		N/A				
_						
_						
		penalties of perjury, I declare that I have examined this return, including inplete. Declaration of preparer (other than taxpayer or fiduciary) is based				belief, it is true, correct,
	. _					<u></u>
Here	Si	gnature of officer or trustee with the due ke	Date 18.	- 14 - 10 Title	Juston	
		Preparer's		Date	Check if	Preparer's identifying number
Sign	보양 마닷	signature Robert R. Rauner J	r.	10/04/	'10 self- employed ▶ □]P06056356
•	Paid repare Use On	Firm's name (or yours RAUNER & ASSOC.,	P.C.		EIN ► 47-	0667974
	L ES	if self-employed), 1037 12TH AVENUE				

Form **990-PF** (2009)

(308)254-1040

THOMAS D. BUCKLEY	TRUST	<u>47-61</u>	21041	Page 1	<u>of</u> 8
Partily Capital Gains and Loss				·	
. (a) List and o	describe the kind(s) of property solo ck warehouse; or common stock, 20	d, e.g., real estate,	i i ui ona.		(d) Date sold (mo., day, yr.)
1a ADVISORS DISCIP		30 3113. HEO 00.	D - Donatio	<u> </u>	07/29/09
b ADVISORS DISCIP			P		05/20/10
c UT 937 PFD INCO			P	05/27/05	02/01/10
d UNTS VAN KAMPEN		423	P	05/19/04	08/03/09
e UNTS VAN KAMPEN		442	P	06/01/04	11/24/09
f UNTS VAN KAMPEN	·	P		04/22/10	
g CALAMOS GROWTH	A	P		10/20/09	
h CALAMOS GROWTH	A	P		01/20/10	
i COLUMBIA ACORN			P	07/19/06	
DAVIS NEW YORK		4-4	P	07/19/06	
k SENTINEL CAPITA	L GROWTH FD		P	07/28/08	Various
I AAR CORP			P		05/17/10
	UTER SERVICES	. , , , , , , , , , , , , , , , , , , ,	P		02/05/10
n ALLEGHENY TECHN			P		05/17/10
o AMERICAN TOWER			P		05/17/10
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	((h) Gain or (loss) (e) plus (f) minus (g)	
a 66,391.		122,929.			-56,538.
b 61,256.		88,741.			-27,485.
c 64,736.		86,190.			-21,454.
d 72,813.		108,862.			-36,049.
e 67,011.		97,930.			-30,919.
<u>f</u> 92,711.		118,216.			<u>-25,505.</u>
g 4,014.		4,738.			-724.
h 5,794.		6,480.	· ·		-686.
i 31,545.	<u></u>	36,180.			-4,635.
j 38,130.		48,848.			-10,718.
k 24,488. I 3,797.		<u>28,868.</u> 4,730.	· · · · ·	······································	-4,380.
$\frac{1}{m}$ 3,928.		3,284.			<u>-933.</u>
n 5,608.	***	4,409.			644. 1,199.
0 8,354.		6,080.			2,274.
	gain in column (h) and owned by t		a)	Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (exce	ess of col. (h) gain ove ut not less than "-0-")	r col. (k),
a					-56,538.
b					-27,485.
С					-21,454.
d					-36,049.
e					-30,919.
f					-25,505.
9		<u> </u>			-724.
<u>h</u>					<u>-686.</u>
<u>!</u>					-4,635.
			 		-10,718.
K					-4,380.
1					<u>-933.</u>
<u>m</u>					644.
<u>n</u>			· .		1,199.
0					2,274.
2 Capital gain net income or (net capit	tal loss) { If gain, also enter If (loss), enter If (loss), enter If (loss).	in Part I, line 7 " in Part I, line 7	2		
3 Net short-term capital gain or (loss) If gain, also enter in Part I, line 8, co If (loss), enter "-0-" in Part I, line 8	as defined in sections 1222(5) and olumn (c).	J (6):			
Trace, onto o all arts, mic o		· · · ·	3		

Partily Capital Gains and Lo	sses for Tax on Investment Income	· · · · <u> · · · ·</u>						
	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co. (b) How acquired P - Purchase D - Donation (mo., day, yr.)							
1a ASTORIA FINANC	 		P	05/24/06	05/17/10			
b AUTODESK	-		P	05/24/06				
c BECKMAN COULTE	 R		P	05/24/06				
d BORG WARNER			P	07/31/07				
e BRINKER			P	05/24/06				
f CEPHALON INC	•		P	10/02/08				
g CENTENE CORP			P	12/10/09				
h COVANCE			P	05/24/06				
i CUMMINS			P	05/24/06	05/17/10			
D R HORTON			P	05/24/06	05/17/10			
k D R HORTON			P	05/24/10	05/26/10			
I DARDEN RESTAUR	ANTS		P	05/24/06	05/17/10			
m DELPHI FINANCI	AL		P	12/26/07	05/17/10			
n EASTMAN CHEMIC	AL		P	05/24/06	05/17/10			
o EATON VANCE CO	RP .		P	05/24/06	05/17/10			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)				
a 4,031.		4,075.			-44.			
b 3,422.		3,763.			-341.			
c 1,863.		1,827.	-		36.			
d 4,352.		3,734.			618.			
e 2,249.		2,973.			-724.			
f 2,325.		2,493.			-168.			
g 3,609.		3,005.			604.			
h 4,810.		5,026.			-216.			
i 11,837.		4,615.			7,222.			
j 3,726.		6,906.			-3,180.			
k 10.		10.			0.			
<u>i</u> 4,067.		3,308.			759.			
m 5,165.		3,540.			1,625.			
n 4,916.		4,350.			<u>566.</u>			
o 4,776.		3,709.			<u>1,067.</u>			
Complete only for assets showin	g gain in column (h) and owned by t	he foundation on 12/31/69		ses (from col. (h))				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		of col. (h) gain over ot less than "-0-")	COL (K),			
<u>a</u>					-44.			
b					<u>-341.</u>			
С					36.			
d					618.			
e					<u>-724.</u>			
f					-168.			
9					604.			
<u>h</u>					<u>-216.</u>			
<u>i</u>			· · · · · · · · · · · · · · · · · · ·		7,222.			
<u>i</u>				 ·—-	<u>-3,180.</u>			
k					0.			
<u> </u>			·		759.			
m					1,625.			
<u>n</u>			· · · · · · · · · · · · · · · · · · ·		566.			
0	··· · · · · · · · · · · · · · · · ·				<u>1,067.</u>			
2 Capital gain net income or (net ca	11 (1000), 01101	. .		, 				
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, of If (loss), enter "-0-" in Part I, line 8		3 (0):						

Part IV Capital Gains and Lo	sses for Tax on Investment Income	47 01	21041
	d describe the kind(s) of property sol	d e n real estate	(b) How acquired (c) Date acquired (d) Date sold
	rick warehouse; or common stock, 20		P - Purchase (6) Date acquired (0) Date sold (mo., day, yr.) (mo., day, yr.)
1a EXPRESS SCRIPT	S		P 05/24/0605/17/10
b FLIR SYSTEMS			P 05/24/06/05/17/10
c GLOBAL PAYMENT	g		P 05/24/0605/17/10
d HARMAN INTERNA			P 05/25/0605/17/10
e HARRIS CORP DE		· · · · · · · · · · · · · · · · · · ·	P 09/26/0605/17/10
1 HARRIS STRATEX			P 05/27/0906/03/09
9 HARSCO CORP	MINORRED INC		P 05/24/0605/17/10
h HELIX ENERGY S	OLUTIONS		P 08/01/0805/17/10
i IMMUCOR	ODOTIOND		P 05/24/0605/17/10
j INTERNATIONAL	RECTIFIER CORP	······································	P 05/24/0605/17/10
k INTUIT	RECTIFIED CORE		P 01/06/0905/17/10
JEFFERIES CORP			P 05/24/06/05/17/10
m KEYCORP	· · · · · · · · · · · · · · · · · · ·	·	P 04/23/09/05/17/10
n MASCO CORP	4	**-	P 01/15/0805/17/10
·	CO	·- ·	P 05/24/0605/17/10
	(f) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)
(e) Gross sales price	(or allowable)	plus expense of sale	(e) plus (f) minus (g)
a 10,743.		3,857.	6,886.
b 7,133.		2,908.	4,225.
<u>c 4,842.</u>		5,103.	-261.
<u>d 2,982.</u>		5,947.	-2,965.
<u>e 5,064.</u>		4,510.	554.
<u>f 139.</u>		133.	6.
g 3,859.		5,333.	-1,474.
<u>h 2,755.</u>		5,248.	-2,493.
<u>i 4,293.</u>		3,440.	853.
<u> </u>		4,692.	-4,692.
k 3,689.		2,412.	1,277.
1 4,833.		5,452.	-619.
m 5,175.		4,536.	639.
n 3,623.		4,549.	
0 7,914.		6,002.	1,912.
Complete only for assets showin	g gain in column (h) and owned by t	he foundation on 12/31/69	(i) Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			6,886.
b			4,225.
C			-261.
d			-2,965.
6			554.
f			6.
g			-1,474.
h			-2,493.
1			853.
<u> </u>			-4,692.
k			1,277.
1			-619.
m	3		639.
n			-926.
0			1,912.
2 Capital gain net income or (net ca	nital loss) { If gain, also enter	In Part I, line 7	
•	pital loss) · · · { If (loss), enter *-0- s) as defined in sections 1222(5) and	·	2
If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	column (c).		3

Partily Capital Gains and Lo	sses for Tax on Investment Income	47 01	 	uge + OI U
	describe the kind(s) of property sold	l, e.g., real estate,	(b) How acquired	(c) Date acquired (d) Date sold
	ick warehouse; or common stock, 20		P - Purchase D - Donation	(mo., day, yr.) (mo., day, yr.)
1a ONEOK INC			P	05/24/0605/17/10
b PHARMACEUTICAL			P	05/24/0605/17/10
c PHILLIPS VAN H			P	05/24/0605/17/10
d PIONEER NATURA			P	05/24/0604/26/10
e PROTECTIVE LIF	E_CORP		P	05/24/0605/17/10
f PULTE HOMES			<u> </u>	05/24/0605/17/10
@ REINSURANCE GR			<u> </u>	11/15/0705/17/10
h REINSURANCE GR			<u> P</u>	05/28/1005/28/10
i REPUBLIC SERVI	CES		P	05/24/0605/17/10 02/23/0905/17/10
k SCIENTIFIC GAM	FC COPP		P	05/24/0605/17/10
SCOTTS MIRACLE			P	05/24/0605/17/10
m SNAP ON	GRON		P	05/24/0605/04/10
n SNAP ON			P	05/24/0605/17/10
o SONIC CORP			P	05/24/0605/17/10
	(f) Depreciation allowed	(g) Cost or other basis) Gain or (loss)
(e) Gross sales price	(or allowable)	plus expense of sale		plus (f) minus (g)
a 4,444.		2,826.		1,618.
b 5,340.		7,080.		-1,740.
c 7,115.		4,377.		2,738.
d 6,892.		5,663.	=	1,229.
e 3,210.		4,142.	9	-932.
f 5,163.		7,273.		-2,110.
g 4,294.		4,890.		<u>-596.</u>
h 11.		10.		1.004
<u>i 7,777.</u>		6,683.		1,094.
<u>j</u> 4,102.		2,154.		1,948.
k 1,362.		4,649. 2,778.		<u>-3,287.</u> 337.
m 197.		157.		40.
n 3,426.		2,540.		886.
$\frac{0}{0}$ 2,129.		3,320.		-1,191.
	g gain in column (h) and owned by t		(I) Lo	sses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over col. (k), not less than "-0-")
a				1,618.
b				-1,740.
С			· · · · · · · · · · · · · · · · · · ·	2,738.
d			· ·	1,229.
e				-932.
<u>f</u>				-2, <u>110</u> .
9				-596.
<u>h</u>		·		1.004
:				1,094. 1,948.
<u> </u>				-3,287.
1				337.
m				40.
n				886.
0			·	-1,191.
-				-1
2 Capital gain net income or (net ca	• • • • • • • • • • • • • • • • • • •	<u> </u>	2	
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	column (c).	J (6):	3	

Parti VI Capital Gains and Lo	sses for Tax on Investment Income				
	d describe the kind(s) of property solorick warehouse; or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SOUTH JERSEY I	NDUSTRIES	· · · · · · · · · · · · · · · · · · ·		04/26/10	05/17/10
b STUDENT LOAN C				05/24/06	
c TIMKEN CO				05/24/06	
d TORO CO			P	04/28/08	05/17/10
e UNITED BANKSHA	RES INC		P	01/20/09	05/17/10
f VALSPAR CORP			P	05/24/06	05/17/10
g WGL HOLDINGS C	ORP		P	02/24/09	05/17/10
h WATSCO INC				05/24/06	
i XTO ENERGY INC				05/24/06	
j XEROX CORP				05/19/06	
k FLEXTRONICS IN	C				05/17/10
I ADOBE SYSTEMS					06/26/09
m BIOGEN IDECINC					06/26/09
n CABLEVISION SY	STEMS CORP				06/26/09
o COMCAST					<u>06/26/09</u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)	
a 3,794.		3,662.			<u> 132.</u>
b 1,869.		4,109.		· · · · · ·	-2,240.
c 3,098.		2,270.			828.
d 4,716.		3,372.			1,344.
e 3,891.		3,251.	 -	=11	640.
f 4,212.		3,658.	P# .6.		554.
g 2,341.		2,035.			306.
h 2,925.		3,005.		_	-80.
<u>7,835.</u>		5,574.			2,261.
j 3,203.		2 005		-	3,203.
k 3,904.		3,995.			<u>-91.</u>
9,872. m 12,132.		14,923.			<u>-5,051.</u>
E 000		11,414.			718.
0.005		6,425. 15,545.	·		$\frac{-592.}{-5,650.}$
	ng gain in column (h) and owned by t		(1) 1 00	oos (from ool /b))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess o	ses (from col. (h)) of col. (h) gain over ot less than "-0-")	
a					132.
b			-		-2,240.
C					828.
d		·			1,344.
е					640.
f					554.
9					306.
h					-80.
<u>i</u>					2,261.
					3,203.
k					<u>-91.</u>
1					-5,051.
<u>m</u>					718.
<u>n</u>			···		-592.
0					<u>-5,650.</u>
2 Capital gain net income or (net ca	pital loss) { If gain, also enter If (loss), enter "-0-	in Part I, line 7 -" in Part I, line 7	2		
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,	s) as defined in sections 1222(5) and				
If (loss), enter "-0-" in Part I, line 8		<u>, , , , , , , , , , , , , , , , , , , </u>	3		

Ractily Capital Gains and Lo	sses for Tax on Investment Income	47-01	21041 Fage 0 01 0
	d describe the kind(s) of property solo	d, e.g., real estate,	(b) How acquired (c) Date acquired (d) Date sold
	rick warehouse; or common stock, 20		D - Donation (mo., day, yr.) (mo., day, yr.)
1a CREE INC			P 05/25/0606/26/09
b DOLBY LABORATO	RIES		P 10/21/0806/26/09
c FOREST LABS			P 05/25/0606/26/09
d JACOBS ENGR GR			P 01/11/0810/26/09
e L-1 IDENTITY S			P 12/26/06/06/26/09
I LIBERTY MEDIA			P 05/22/0606/26/09 P 01/17/0706/26/09
g MERCK & CO INC			P 12/18/06/06/26/09
i PFIZER INC	<u> </u>		P 10/27/08/06/26/09
j TOYOTA MOTOR C	ORP		P 11/17/06/06/26/09
k UNITEDHEALTH G			P 05/25/0606/26/09
COVIDIEN LIMIT			P 07/02/0706/26/09
m SEAGATE TECHNO			P 03/23/0706/26/09
n TYCO ELECTRONI	CS		P 05/22/0606/26/09
• WEATHERFORD IN	T'L LTD		P 05/25/0610/26/09
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,009.	, , , , , , , , , , , , , , , , , , , ,	4,469.	540.
b 3,844.		3,301.	543.
c 5,630.		9,118.	-3,488.
d 5,090.		9,948.	-4,858.
e 4,492.		10,005.	-5,513.
f 8,283.		6,531.	1,752.
g 8,172.		14,440.	-6,268.
h 10,652.		11,460.	-808.
i 4,282.		5,007.	-725.
j 5,276. k 11,083.		9,194.	-3, <u>918.</u> -7,612.
$\frac{k}{1}$ 5,195.		18,695. 4,992.	203.
m 3,695.		9,816.	-6,121.
n 2,688.		4,596.	-1,908.
0 9,950.		11,766.	-1,816.
	ng gain in column (h) and owned by t		(i) Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			540.
<u>b</u>			543.
С			-3,488.
<u>d</u>			-4,858.
<u>e</u>			-5,513 .
1			1,752. -6,268.
<u>g</u>			-0,268. -808.
<u>h</u>			-725.
· · · · · · · · · · · · · · · · · · ·			-3,918.
k			-7,612.
<u> </u>			203.
m			-6,121.
<u>n</u>			-1,908.
0			-1,816.
2 Capital gain net income or (net ca	apıtal loss) { If gain, also enter If (loss), enter "-0	in Part I, line 7 in Part I, line 7	2
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	ss) as defined in sections 1222(5) an column (c).	•	3

Rart IV Capital Gains and Lo	sses for Tax on Investment Income		
	describe the kind(s) of property solution ick warehouse; or common stock, 20		(b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (mo., day, yr.)
1a TYCO INTERNATI	ONAL		P 05/25/0606/26/09
b FIRST EAGLE GL			P 04/15/0905/24/10
c FIRST EAGLE GL	OBAL		P 04/15/0905/24/10
d JENSEN PORTFOL	10		P 04/15/0905/24/10
e JENSEN PORTFOL	10		P 04/15/0905/24/10
1 NEUBERGER BERM			P 04/13/0905/20/10
	SELL MIDCAP		P 04/15/0905/24/10
	SELL MIDCAP		P 05/19/0905/24/10
	SELL 2000		P 04/15/0905/24/10
	SELL 2000		P 05/19/0905/24/10
k ISHARES TR LEH	MAN 3-7 YR MAN 3-7 YR	<u></u>	P 07/15/0806/08/09
m MARKET VECTORS		<u> </u>	P 10/03/08 06/08/09 P 09/24/07 06/26/09
n VANGUARD GROWT			P 10/20/06/06/26/09
• WISDOM TREE TR		-	P 11/17/0802/03/10
	(f) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)
(e) Gross sales price	(or allowable)	plus expense of sale	(e) plus (f) minus (g)
<u>a</u> 3,725.		6,135.	<u>-2,410.</u>
b 11,872.		9,300.	2,572.
c 10,128. d 18,096.		8,904. 13,500.	1,224.
d 18,096. e 704.		546.	4,596. 158.
f 21,800.		16,115.	5,685.
g 19,408.		13,452.	5,956.
h 3,163.		2,281.	882.
i 19,412.		13,492.	5,920.
j 3,481.		2,471.	1,010.
k 50,368.		49,942.	426.
1 49,717.		49,960.	-243.
m 15,243.		19,991.	-4,748.
n 10,714.		14,233.	-3,519.
<u>o</u> 99,936.	42 1 14 1	99,983.	<u>-47.</u>
Complete only for assets showin	g gain in column (h) and owned by t		(I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k),
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	but not less than "-0-")
<u>a</u>			-2,410.
<u>b</u>			2,572.
<u>c</u>			1,224.
d			4,596.
<u>e</u>			158.
1			5,685.
<u>y</u>			5,956. 882.
i	·	· · · · · · · · · · · · · · · · · · ·	5,920.
i			1,010.
k			426.
1			-243.
m			-4,748.
n			-3,519.
0			-47.
2 Capital gain net income or (net cap	oital loss) { If gain, also enter if (loss), enter if (lo	in Part I, line 7	2
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) and	~ í	
If gain, also enter in Part I, line 8, of If (loss), enter "-0-" in Part I, line 8			3

THOMAS D. BUCKLE		47-61	<u> 21041 </u>	Page 8 of 8
Part IV Capital Gains and Lo	osses for Tax on Investment Income		10.50	
	d describe the kind(s) of property sol		(b) How acquire P - Purchase	ed (c) Date acquired (d) Date sold
	rick warehouse; or common stock, 20	00 shs. MLC Co.	D - Donation	(1110., day, yi.)
1a WISDOM TREE TR	UST LARGECAP		P	02/10/0905/24/10
b WISDOM TREE TR	UST LARGECAP		P	04/15/0905/24/10
c WISDOM TREE TR	RUST SMALLCAP DIV		P	02/10/0905/24/10
d AMCAP FD			P	05/02/06Various
e GROWTH FD OF A	MERICA		P	05/02/06 Various
f SMALLCAP WORLD	FUND INC		P	05/02/06Various
g CAPITAL WORLD	GROWTH & INCOME		P	05/02/06Various
h FUNDEMENTAL IN	VESTORS		P	05/02/06Various
i INVESTMENT CO	OF AMERICA		P	05/02/06Various
j CAPITAL INCOME	BUILDER FUNDS		P	05/02/06Various
k AMERICAN BALAN	ICED FUND		P	05/02/06Various
VARIOUS - PRIN	RETURNED		P	Various Various
m SENTINEL MID C	AP VALUE		P	12/18/07/01/29/10
n				
0				
(a) Grana palas arias	(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (loss)
(e) Gross sales price	(or allowable)	plus expense of sale	(e) plus (f) minus (g)
a 17,591.		13,677.	-	3,914.
b 32,541.		21,611.	****	10,930.
c 34,733.		22,360.		12,373.
d 10,314.		11,843.		-1,529.
e 13,417.		16,299.		-2,882.
6,634.		8,723.		-2,089.
g 10,972.		12,262.		-1,290.
h 10,315.		10,916.		-601.
i 6,663.		7,897.		-1,234.
j 7,371.		7,857.		-486.
k 3,540.		3,811.		-271.
9,144.		9,144.		0.
m 4,670.		6,948.		2,278.
n				
0				
Complete only for assets showing	ng gain in column (h) and owned by t	he foundation on 12/31/69	(I) L	osses (from col. (h))
## F MAY on of 40/04/00	(j) Adjusted basis	(k) Excess of col. (i)	Gains (exces	s of col. (h) gain over col. (k),
(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any		t not less than "-0-")
<u>a</u>				3,914.
b				10,930.
<u>c</u>				12,373.
d				-1,529.
е				-2,882.
f				-2,089.
9				-1,290.
h				-601.
<u>i </u>				-1,234.
<u>j</u>			· · · · · · · · · · · · · · · · · · ·	-486.
k				-271.
				0.
m				-2,278.
n		`		
0				
	Mana alaa sataa	in Dort L line 7		
2 Capital gain net income or (net ca	apital loss) { If gain, also enter If (loss), enter "-0	" rart i, ille / -" in Part I, line 7	2	-216,824.
3 Net short-term capital gain or (loc	ss) as defined in sections 1222(5) an	, I		
If gain, also enter in Part I, line 8,	, column (c).	- \-''		
If (loss), enter "-0-" in Part I, line	8		3	N/A

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2009

Form 9	990-PF Page 1				}		990-PF	PP						
Asset No.	Description	Date Acquired	Method	Life	0 c >	Unadjusted Cost Or Basis	ed Bus asis % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumolated Depreciation
	Buildings													
5 23	BUILDING & ENHANCEMENTS	03/01/07 SL	78.	39.00	11 ser	16	421.	Arm		91,421.	5,176.		2 344	7.520
ю	ELECTRICAL	03/01/07]	15.00	MQ17	7.	806.			7,806.	1,105.	and the same of th	520	1 625.
	-	03/01/07	JS.	7.00	¥017	9				9	- Ti		933	· ///
ıcı		03/01/07	7 SL		MQ17	8	456.			8,456.	1,198.		564.	1.762.
9	HEATING & AIR COMPONENT	03/03/01/81	, **	15.00 80	MO1.7	1				979	12130		532	1.662
	* 990-PF Pg 1 Total Buildings	t				122,191	11.			122,191.	10,592,		4.893	15,485.
352	Furniture & Fixtures		C= 4.4			· ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '				200 A 170 - 170	17.100.00		-1 . /	• * · · · · · · · · · · · · · · · · · ·
7		03/01/07	7 SL	5.00	MQ17	1,837	17.			1,837.	780.		367.	1.147.
•	FURNITURE	1 2) SL		, TO	-	386.			7,386.	2 242		1,055	1 4 700
6		03/01/07	SL	7.00	<u> </u>	3,979	.61			3,979.	1,207.		568.	1,775.
27.0	PRÎDGE Â	03/01/07/51	7 SL	7.00	MO17		507:			517.			88	256.
11	FILE CABINETS	03/01/07	SI	7.00	MQ17	1,59	596.	<u> </u>		1,596.	485.	•	228.	713.
	* 990-PF Pg 1 Total Furnituresk Fixtures			X ,/ik	in China	15,37	395.			15,375.	4,888		2,300.	7, 188.
							-							
्रन् इं	BUILDING LOT	03/01/07	- 	39.00	<i>}</i>	3,000	ò			3,000.			0	
	* 990-PF Pg 1 Total Land					3,00	.000		:	3,000.	0.		0	.0
, (8)4 , (8)4 , (8)4	* Grand Total 990-PF Pg 1					140,566				140,566.	15,480.		7,193	22,673.
928111 04-24-09						(D) - Asset disposed	disposed		•	ITC, Salvage,	Bonus, Comm	nercial Revitali	* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone	ion, GO Zone

Form 990-PF Interest on Savi	ngs and Tem	porary Cash	Investments	Statement 1
Source				Amount
VARIOUS				155.
Total to Form 990-PF, Part I,	line 3, Co	lumn A		155.
Form 990-PF Dividend	ls and Inter	est from Se	curities	Statement 2
Source	Gross	Ca	apital Gains Dividends	Column (A) Amount
VARIOUS	 	285,455.	0.	285,455.
Total to Fm 990-PF, Part I, 1	n 4	285,455.	0.	285,455.
Form 990-PF	Accounti	ng Fees		Statement 3
Description	(a) Expenses Per Books	(b) Net Investment Incom		
ACCOUNTING	2,538.	63	5.	1,903.
To Form 990-PF, Pg 1, ln 16b	2,538.	63	5.	1,903.
Form 990-PF O	ther Profes	sional Fees		Statement 4
Description	(a) Expenses Per Books	(b) Net Invest ment Incom		
INVESTMENT ADVISORY FEES	36,822.	36,82	2.	0.
To Form 990-PF, Pg 1, ln 16c	36,822.	36,82	2.	0.

Form 990-PF	Tax	es		_	Statement	5
Description	(a) Expenses Per Books	(b) Net Invest ment Incom		(c) Adjusted et Incom		able
PAYROLL TAXES FEDERAL TAX ESTIMATES	6,204. 6,133.	1,5	51. 0.		4,	653. 0.
To Form 990-PF, Pg 1, ln 18	12,337.	1,5	51. — —		4,	653.
Form 990-PF	Other E	xpenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest ment Incor		(c) Adjusted et Incom		able
INSURANCE DUES POSTAGE AND BOX RENT OFFICE SUPPLIES AND EXPENSE COMPUTER MAINTENANCE	1,943. 645. 45. 1,532. 1,684.	16 38	36. 51. 11. 33.		1,	457. 484. 34. 149. 263.
To Form 990-PF, Pg 1, 1n 23	5,849.	1,46	52.	· · · · · · · · · · · · · · · · · · ·		387.
Form 990-PF	Corporat	e Stock			Statement	7
Description			Book	Value	Fair Mark Value	et
EXHIBIT B			8,9	70,896.	7,395,	001.
Total to Form 990-PF, Part I	I, line 10b		8,9	70,896.	7,395,	001.

Form 990-PF Co	rporat	e Bonds		Statement	
Description			Book Value	Fair Marke Value	t
EXHIBIT C		•	662,018.	702,3	28.
Total to Form 990-PF, Part II, lin	e 10c	-	662,018.	702,3	28.
Form 990-PF Depreciation of Asse	ts Not	Held for	Investment	Statement	9
Description		t or Basis	Accumulated Depreciation	Book Valu	e
BUILDING LOT BUILDING & ENHANCEMENTS ELECTRICAL COMPONENT CARPET DOORS & CABINETS HEATING & AIR COMPONENT COMPUTERS & WIRING FURNITURE CHAIRS & TABLES FRIDGE FILE CABINETS		3,000. 91,421. 7,806. 6,529. 8,456. 7,979. 1,837. 7,386. 3,979. 577. 1,596.	0. 7,520. 1,625. 2,916. 1,762. 1,662. 1,147. 3,297. 1,775. 256. 713.	4,0 2,2 3	01. 81. 13. 94. 17. 89.
Total To Fm 990-PF, Part II, ln 14		140,566.	22,673.	117,8	93

Department of the Treasury Internal Revenue Service Name(s) shown on return

Depreciation and Amortization 990-PF (Including Information on Listed Property)

See separate instructions. ► Attach to your tax return.

OMB No 1545-0172

Business or activity to which this form relates

Identifying number

mi	IONAC D DUOVI IN MDII	im.	L.		DE D	4	47 (101041
	HOMAS D. BUCKLEY TRUS artification To Expense Certain Proper				PF Page		47-6121041
	Maximum amount. See the instructions						
							250,000.
3	Threshold cost of section 179 property						800,000.
4	Reduction in limitation. Subtract line 31						000,000.
-	Dollar limitation for tax year. Subtract line 4 from line						
6	(a) Description of pro			see instructions	(c) Elected		
<u> </u>			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,	(0)		
							1 44 m
		A.T					
	***	V 4.00					
7	Listed property. Enter the amount from	line 29		7			
8	Total elected cost of section 179 prope					8	
	Tentative deduction. Enter the smaller						
	Carryover of disallowed deduction from						
	Business income limitation. Enter the sr						
	Section 179 expense deduction. Add lin						
	Carryover of disallowed deduction to 20						
_	te: Do not use Part II or Part III below for	listed property. Ir	nstead, use Part V.				
R	Special Depreciation Allowa	nce and Other De	epreciation (Do not inc	lude listed prop	perty.)		
14	Special depreciation allowance for qual	ified property (oth	er than listed property)	placed in servi	ce during		
	the tax year						
15	Property subject to section 168(f)(1) ele	ction				15	
16	Other depreciation (including ACRS) .					16	
R	MACRS Depreciation (Do no	t include listed pro	operty.) (See instruction	าร.)			
_			Section A				
17	MACRS deductions for assets placed in	n service in tax ye	ars beginning before 20	009	<u></u>	17	7,193.
18	If you are electing to group any assets placed in serv						
	Section B - Assets	T	During 2009 Tax Yea	r Using the Ge	eneral Deprecia	tion Syst	em
	(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19	3-year property						
t	5-year property						
(7-year property						
(10-year property						
	15-year property						
f							
	25-year property			25 yrs.		S/L	
1	h Residential rental property	//		27.5 yrs.		S/L	
		- /		27.5 yrs.		S/L_	
i	Nonresidential real property	/	-	39 yrs.	MM	S/L	
	Section C. Access D	/	D	11-i Ala - Ala-	MM	S/L	
		laced in Service	During 2009 Tax Year	Using the Aite	ernative Depred		stem
<u>20:</u>				10		S/L	· · · · · · · · · · · · · · · · · · ·
_	12-year	,		12 yrs.	1414	S/L	
	artiV Summary (See instructions.)	/		40 yrs.	MM	S/L_	<u></u>
		20					<u> </u>
	Listed property. Enter amount from line	***************************************	no 10 and 20 in action	(a) and line 04		. 21	
~	Total. Add amounts from line 12, lines	_					7 102
99	Enter here and on the appropriate lines For assets shown above and placed in				su	22	7,193.
دع	portion of the basis attributable to secti	-	•				
			·				
916; 11-	251 14-09 LHA For Paperwork Reduction	Act Notice, see:	separate instructions				Form 4562 (2009)

Form 4562 (2009) THOMAS D BUCKLEY TRUST Page 2 Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles) 24a Do you have evidence to support the business/investment use claimed? No 24b If "Yes," is the evidence written? Yes Yes J No (b) (c) (e) (a) Type of property **(f)** Date Business/ Elected Depreciation Recovery Method/ Cost or placed in investment section 179 (list vehicles first) deduction other basis period Convention use percentage service use only) cost 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use. 26 Property used more than 50% in a qualified business use: % 27 Property used 50% or less in a qualified business use S/L· S/L · % S/L· 28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 29 Section B - Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (a) **(b)** (e) (c) (d) (f) 30 Total business/investment miles driven during the Vehicle Vehicle Vehicle Vehicle Vehicle Vehicle year (do not include commuting miles) 31 Total commuting miles driven during the year ... 32 Total other personal (noncommuting) miles 33 Total miles driven during the year. Add lines 30 through 32 _____ 34 Was the vehicle available for personal use Yes Nο Yes No Yes No Yes No Yes No Yes No during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? 36 Is another vehicle available for personal Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons. 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your Yes No 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners 39 Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles. Part VI Amortization (d) (e) **(f)** 42 Amortization of costs that begins during your 2009 tax year:

Form 4562 (2009)

43 Amortization of costs that began before your 2009 tax year

44 Total. Add amounts in column (f). See the instructions for where to report

	Form 990-PF, Part II, Line 10b		Col b.	Col c.
•	Investments - Corporate Stock & Investment Funds		Book	Market
	COMPANY	OHADEO	Value	Value
AEP	COMPANY AMERICAN ELECTRIC POWER CO.	SHARES 3200.0000	99,906.89	102 272 00
T	A T & T INC COM	2000.0000	52,530.66	102,272.00 48,600.00
ONEPRW		5000.0000	125,003.50	125,000.00
BMY	BRISTOL MYERS SQUIBB	975.0000	25,334.73	22,629.75
DPD	DOW 30 PREMIUM & DIVIDEND INCOME FUND**	19000.0000	380,980.58	247,000.00
FCJ	FORD MOTOR CREDIT PFD	6000.0000	150,003.50	138,600.00
FPCPRA		4000.0000	100,002.50	100,480.00
MERPRD		4000.0000	100,002.50	85,040.00
MERPRE	ML CAPITAL TR IV	4000.0000	100,002.50	86,800.00
JDD	NUVEEN DIVERS DIV/INC**	6600.0000	99,000.00	66,000.00
JRO	NUVEEN FLOATING RATE INCOME OPPOR FUND	8300.0000	125,863.35	92,130.00
JGT	NUVEEN MULTI CURRENCY S/T GOVT INC FD**	12285.0000	245,705.00	172,972.80
JPC	NUVEEN PREF & CONV (MULTI STRATEGY INC/GRWTH	6666.0000	99,990.00	50,194.98
JPS	NUVEEN QUALITY PFD 2**	6670.0000	100,050.00	47,490.40
JHP	NUVEEN QUALITY PFD 3**	13333.0000	199,995.00	91,997.70
PBI	PITNEY BOWES INC	1000.0000	25,284.28	22,640.00
	4ADVISORS DISCIPLINED TRUST UNIT 421	7449.0000	75,004.02	73,447.14
	1ADVISORS DISCIPLINED TRUST UNIT 511 SER 8	10065.0000	100,008.82	91,893.45
	EFT UNIT 1100 PREF INC PORT SER 20	7451.0000	75,000.81	60,725.65
	EFT UNIT 1356 STRATEGIC INC. CL. END PORT SER 14	15210.0000	149,739.39	111,337.20
	1FT UNIT 2347 BALANCE INCOME SER 15	6422.0000	60,000.32	59,467.72
	2 UTS FIRST TR 683 CORP INTER SR 1	97.0000	95,713.78	87,095.33
	TUT 881 SR LN & HIGH YIELD CLOSED END PORT SER 3	10145.0000	99,802.66	64,725.10
	7 VAN KAMPEN INTERMEDIDATE CORP TR UNIT 46	101.0000	98,733.54	100,216.24
92117C78	7UNTS VAN KAMPEN 496 PFD SER 7	10033.0000	77,846.83	59,495.69
	CALAMOS GROWTH CL A	7,031.120	356,887.18	294,885.17
	COLUMBIA ACORN CL A	25,960.531	707,812.84	602,009.75
	DAVIS NEW YORK VENTURE CL A	20,535.614	693,745.81	588,345.34
	SENTINEL MID CAP VALUE CLASS A	26,435.642	457,655.11	303,745.53
	SENTINEL CAPITAL GROWTH FUND	36,355.723	661,447.45	536,610.47
Т	A T & T INCORPORATED	207.0000	5,028.63	5,030.10
Ť	A T & T INCORPORATED	401.0000	10,001.40	9,744.30
T	A T & T INCORPORATED	19.8180	514.91	481.60
AVAV	AEROVIRONMENT INC	413.0000	9,990.60	10,341.52
AA	ALCOA INC	655.0000	25,361.21	7,624.20
AA	ALCOA INC	583.0000	6,984.31	6,786.12
AA	ALCOA INC	2.8350	74.37	71.49
MO	ALTRIA GROUP INCORPORATED	257.0000	5,013.88	5,214.53
MO	ALTRIA GROUP INCORPORATED	613.0000	9,984.47	12,437.77
MO	ALTRIA GROUP INCORPORATED	573.0000	11,986.87	11,626.17
MO	ALTRIA GROUP INCORPORATED	29.7980	605.49	604.60
AMT	AMERICAN TOWER CORP	110.0000	4,016.95	4,458.30
AMT	AMERICAN TOWER CORP	100.0000	3,797.00	4,053.00
AMT	AMERICAN TOWER CORP	100.0000	3,959.00	4,053.00
AMT	AMERICAN TOWER CORP	76.0000	2,988.88	3,080.28
AMT	AMERICAN TOWER CORP	65.0000	2,961.60	2,634.45
APC	ANADARKO PETE CORP	215.0000	10,365.15	11,250.95
APC	ANADARKO PETE CORP	100.0000	4,161.00	5,233.00
APC	ANADARKO PETE CORP	129.0000	9,986.09	6,750.57
APC	ANADARKO PETE CORP	0.6390	79.98	63.42
APA	APACHE CORP	93.0000	9,898.51	8,327.22
APA	APACHE CORP	0.1330	27.92	25.88
BRK.B	BERKSHIRE HATHAWAY CLASS B	500.0000	28,067.25	35,275.00

	nas.D. Buckley Trust EIN Ended May 31, 2010	-47-6121041		Exhibit-B
CVS	CVS CORP	100.0	3,059.00	3,463.00
CVS ·	CVS CORP	100.0	•	
CVS	CVS CORP	184.0	· · · · · · · · · · · · · · · · · · ·	
CVS	CVS CORP		210 67.29	
ED	CONSOLIDATED EDISON	80.0	3,510.95	3,407.20
DVA	DAVITA INC	73.0	0000 4,037.32	4,630.39
DVA	DAVITA INC	73.0	0000 4,065.06	4,630.39
DVA	DAVITA INC		3,986.50	•
DE	DEERE & CO		0000 4,031.80	
DE	DEERE & CO		0000 4,315.30	
DE	DEERE & CO		2,949.50	
DE	DEERE & CO		2,921.92	
DE	DEERE & CO		0000 2,973.28	
DE	DEERE & CO		5380 161.15	
DEO	DIAGEO PLC SPON ADR NEW	116.0	·	
DD	DU PONT E I DE NEMOURS & COMPANY	152.0	-	
DD	DU PONT E I DE NEMOURS & COMPANY DU PONT E I DE NEMOURS & COMPANY	396.0	9,924.67 1010 224.68	
DD GE	GENERAL ELECTRIC COMPANY	630.0		
GE	GENERAL ELECTRIC COMPANY	219.0	•	3,580.65
GE	GENERAL ELECTRIC COMPANY	217.0	-	
GE	GENERAL ELECTRIC COMPANY	241.0	•	·
GE	GENERAL ELECTRIC COMPANY		3820 262.19	
GIS	GENERAL MILLS		0000 5,008.79	
GIS	GENERAL MILLS	180.0	•	
GIS	GENERAL MILLS		7370 251.73	
GENZ	GENZYME CORP	190.0		
GR	GOODRICH CORP		0000 4,983.40	
GR	GOODRICH CORP		0000 4,984.60	
GR	GOODRICH CORP	1.1	1680 79.54	81.06
HAL	HALLIBURTON COMPANY	111.0	5,004.58	2,756.13
HAL	HALLIBURTON COMPANY	101.0	•	
HAL	HALLIBURTON COMPANY	0.6	38.22 38.22 38.22	
HPQ	HEWLETT PACKARD CO	100.0	•	
HPQ	HEWLETT PACKARD CO	100.0	·	
HPQ	HEWLETT PACKARD CO	100.0	•	
HPQ	HEWLETT PACKARD CO	150.0	· ·	
HPQ	HEWLETT PACKARD CO		3630 72.06	
JNJ	JOHNSON & JOHNSON		5,001.75	
JNJ	JOHNSON & JOHNSON	180.0	•	
JNJ	JOHNSON & JOHNSON	293.0	·	
JNJ	JOHNSON & JOHNSON		9860 127.40	
KMB	KIMBERLY CLARK CORPORATION		0000 5,383.71	•
KFT	KRAFT FOODS INC	174.0 100.0	•	
KFT	KRAFT FOODS INC KRAFT FOODS INC		4210 2,976.80 4210 101.42	
KFT LLL	L-3 COMMUNICATIONS HLDGS	3.2 110.0		
LLL	L-3 COMMUNICATIONS HEDGS		4550 82.68	
LLY	LILLY ELI & COMPANY	153.0		
LLY	LILLY ELI & COMPANY	297.0	•	
LLY	LILLY ELI & COMPANY		2950 220.50	
NOV	NATIONAL OILWELL CARCO INC		0000 3,642.66	
NOV	NATIONAL OILWELL VARCO INS		0000 3,371.50	
NOV	NATIONAL OILWELL VARCO INS		0000 5,914.16	
NOV	NATIONAL OILWELL VARCO INS		0000 2,931.16	
NOV	NATIONAL OILWELL VARCO INS		0000 2,949.97	
NOV	NATIONAL OILWELL CARCO INC		0000 1,450.92	
NOV	NATIONAL OILWELL CARCO INC		0000 673.58	
*				•

Thomas D. Buckley	Trust
Year Ended May 31,	

NOV	NATIONAL OILWELL CARCO INC	12.0000	305.39	457.56
NOV .	NATIONAL OILWELL CARCO INC	10.1310	415.62	386.30
NOC	NORTHROP GRUMMAN CORP	69.0000	4,975.78	4,173.81
NOC	NORTHROP GRUMMAN CORP	65.0000	4,991.58	3,931.85
NOC	NORTHROP GRUMMAN CORP	0.8920	57.62	54.02
PLL	PALL CORP	230.0000	6,808.00	7,831.50
PLL	PALL CORP	0.9890	73.76	67.01
PEP	PEPSICO INCORPORATED	246.0000	15,945.62	15,470.94
PBR	PETROLEO BRASILEIRO SA	178.0000	9,986.87	6,340.36
PBR	PETROLEO BRASILEIRO SA	80.0000	4,925.60	2,849.60
PBR	PETROLEO BRASILEIRO SA	41.0000	2,988.05	1,460.42
PBR	PETROLEO BRASILEIRO SA	3.2620	137.69	116.19
PG	PROCTER & GAMBLE COMPANY	82.0000	4,999.57	5,009.38
PG	PROCTER & GAMBLE COMPANY	196.0000	9,955.63	11,973.64
PG	PROCTER & GAMBLE COMPANY	256.0000	15,944.97	15,639.04
PG	PROCTER & GAMBLE COMPANY	1.9880	257.22	253.03
SLB	SCHLUMBERGER LIMITED	76.0000	6,925.68	4,267.40
SLB	SCHLUMBERGER LIMITED	65.0000	6,916.85	3,649.75
SLB	SCHLUMBERGER LIMITED	67.0000	6,892.12	3,762.05
SLB	SCHLUMBERGER LIMITED	1.2780	87.49	71.76
SO	SOUTHERN COMPANY	118.0000	4,030.25	3,858.60
MMM	3M COMPANY	181.0000	14,550.88	14,355.11
VZ	VERIZON COMMUNICATIONS INCORPORATED	525.0000	14,697.41	14,448.00
VRTX	VERTEX PHARMACEUTICALS INC.	8.0000	204.44	276.72
VRTX	VERTEX PHARMACEUTICALS INC.	15.0000	407.38	518.85
ETP	ENERGY TRANSFER PARTNERS L P UNIT LTD PARTN	80.0000	4,280.40	3,528.00
ETP	ENERGY TRANSFER PARTNERS L P UNIT LTD PARTN	114.0000	5,992.32	5,027.40
ETP	ENERGY TRANSFER PARTNERS L P UNIT LTD PARTN	3.8990	350.26	346.27
SGENX	FIRST EAGLE GLOBAL FUND CLASS A M/F	552.2140	19,617.10	21,950.51
JENSX	JENSEN PORTFOLIO INC N/L	1,445.1590	54,211.66	64,720.63
NBGNX	NEUBERGER BERMAN GENESIS	1,699.4540	60,684.87	74,836.90
TIP	ISHARES TR US TIPS BD FD	460.0000	49,881.44	48,806.00
TIP	ISHARES TR US TIPS BD FD	4.6590	485.55	494.32
SHY	ISHARES TR BARCLYS 1-3 YR	602.0000	49,968.70	50,471.68
SHY	ISHARES TR BARCLYS 1-3 YR	597.0000	49,990.12	50,052.48
SHY	ISHARES TR BARCLYS 1-3 YR	595.0000	49,964.72	49,884.80
SHY	ISHARES TR BARCLYS 1-3 YR	8.6610	722.25	726.14
IWR	ISHARES TR RUSSELL MIDCAP	220.0000	11,282.04	15,714.21
IWR	ISHARES TR RUSSELL MIDCAP	198.0000	13,440.83	17,002.26
IWR	ISHARES TR RUSSELL MIDCAP	219.0000	13,600.47	18,805.53
IWR	ISHARES TR RUSSELL MIDCAP	183.0000	13,410.80	15,714.21
IWR	ISHARES TR RUSSELL MIDCAP	8.0340	689.82	689.88
IWM	ISHARES TR RUSSELL 2000	285.0000	11,071.41	15,436.25
1WM	ISHARES TR RUSSELL 2000	253.0000	13,431.51	
łWM	ISHARES TR RUSSELL 2000	280.0000	13,431.31	16,761.25 18,550.00
IWM	ISHARES TR RUSSELL 2000		· · · · · · · · · · · · · · · · · · ·	·
		235.0000	13,376.31	15,568.75
IWM	ISHARES TR RUSSELL 2000	8.7550	571.65	580.02
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	790.0000	11,334.38	14,309.26
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	290.0000	9,316.85	11,591.30
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	277.0000	9,319.46	11,071.69
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	261.0000	9,285.17	10,432.17
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	282.0000	9,353.25	11,271.54
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	245.0000	9,281.34	9,792.65
DLN	WISDOMTREE TRUST LARCAP DIVIDEND FUND	29.8850	1,261.55	1,194.50
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	842.0000	3,384.19	5,108.34
, DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	312.0000	9,325.26	13,980.72
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	304.0000	9,343.83	13,622.24

	nas DBuckley Trust EIN-47-6121041		·	Exhibit B
Year	Ended May 31, 2010			
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	278.0000	9,381.89	12,457.18
DON.	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	314.0000	9,462.63	14,070.34
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	254.0000	9,562.97	11,381.74
DON	WISDOMTREE TRUST MIDCAP DIVIDEND FUND	34.9610	1,576.22	1,566.60
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	907.0000	2,646.84	4,035.84
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	336.0000	9,310.54	14,125.44
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	323.0000	9,295.72	13,578.92
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	292.0000	9,295.51	12,275.68
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	324.0000	9,358.83	13,620.96
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	259.0000	9,235.71	10,888.36
DES	WISDOMTREE TRUST SMALLCAP DIVIDEND FUND	47.1250	1,927.41	1,981.14
949748WI	HWELLS FARGO 4Y BRIC CURRENCY CD	40,000.0000	40,000.00	37,988.00
	AMCAP FD INC	14,797.170	292,141.88	242,525.62
	GROWTH FD OF AMERICA	11,673.154	383,122.78	307,354.14
	SMALLCAP WORLD FUND INC	5,043.161	206,170.09	159,767.34
	CAPITAL WORLD GROWTH & INCOME	7,837.504	316,975.60	238,103.37
	FUNDAMENTAL INVESTORS	7,537.380	298,202.20	236,372.24
	INV CO OF AMERICA	6,163.081	203,308.52	151,735.05
	CAPITAL INCOME BUILDER FD	3,701.100	208,932.39	165,920.31
	AMERICAN BALANCED FUND	5,165.325	94,908.54	82,955.12

\$ 8,970,896.15 \$ 7,395,001.40

THOMAS D. BUCKLEY TRUST YEAR-ENDED MAY 31, 2010

EIN 47-6121041 EXHIBIT C

\$ 662,017.94 \$ 702,327.88

Form 990-PF, Part II, Line 10c Investments - Corporate Bonds

invocationic corporate Bonde	DAT	В	(Col b. Book	Col c. Market
NAME	RATE	FACE		Value	Value
Caterpillar	6.750%	100,000	\$	100,000.00	\$ 103,131.00
Ford Holdings Corp	9.375%	50,000		49,437.50	49,750.00
J.C. Penney	6.875%	100,000		100,524.00	107,000.00
General Electric	5.000%	125,000		125,819.44	131,514.38
Keybank National Assn	4.950%	100,000		88,155.00	100,485.00
Verizon New England Inc	6.500%	150,000		150,000.00	158,980.50
So CA Water Medium Term Notes	6.640%	50,000		48,082.00	51,467.00

THOMAS D. BUCKLEY TRUST APPLICATION FOR GRANT FORM

N	AME OF APPLICANT:
A	DDRESS:
C	ITY, STATE, & ZIP CODE:
	PART I INFORMATION ABOUT THE APPLICANT/ORGANIZATION
1.	Is the Applicant organized as a nonprofit organization under State laws governing charitable organizations? Yes No. If yes, what State? If no, please explain:
2.	Has the Applicant received a ruling or determination letter from the Internal Revenue Service about any of the following: (a) Exempt Status (b) Private Foundation Status (c) Grant-making Procedures Attach a photocopy of each such letter. If any items are marked no, please explain:
3.	Describe the Applicant's purposes and activities in general.
4.	Is the Applicant controlled by, related to, connected with, or sponsored by another organization? Yes No If yes, identify the organization (including its purposes and activities) and explain the relationship:

(Name)	(Title of Office)
(Street Address)	(City, State, and Zip Code)
(Name)	(Title of Office)
(Street Address)	(City, State, and Zip Code
(Name)	(Title of Office)
(Street Address)	(City, State, and Zip Code
(Name)	(Title of Office)
(Street Address)	(City, State, and Zip Code
(Name)	(Title of Office)
(Street Address)	(City, State, and Zip Code
(If more space is nee	eded, attach a separate list.)

Thomas	D. 3	Buckl	ley	Trust
Year-En	ded	May	31	2010

EIN 47-6121041

Exhibit D

PART II USE OF THE PROPOSED GRANT

	I and explain in detail how it will be used. State whether the grant is to be earmarked for the erson, group, or class of people. (Attach a separate sheet if more space is needed.)	е
9 Doman to contact who will	he administrating the grouped process.	
	be administering the proposed program:	_
Title:	Phone Number (including area code):	_
9. Complete address where o	r response should be forwarded:	
10. I state that the information prepare this Application for G	n given in Parts I and II is correct, and that the Application organization has authorized me rant form.	to
Signature:	Title:	
	PART I AND II IS TO HELP THE GRANTOR FOUNDATION MEET THE FION 4945(h) OF THE INTERNAL REVENUE CODE.	łE
YOU MAY INCLUDE ANY FOR FUNDING.	ATTACHMENTS THAT YOU FEEL WOULD BE BENEFICIAL TO YOUR REQUE	ST
	MPLETED APPLICATION FOR GRANT FORM, ALONG WITH ANY ATTACHMENT LEY TRUST AT P.O. BOX 647, CHAPPELL, NE 69129 OR DROP IT OFF AT THE	ß
	STREET, CHAPPELL, NEBRASKA. CONTACT CONNIE LOOS, EXECUTIV	/E

PART III FOUNDATION ACTION					
1. Evaluation by Trustees:					
2. Special supervisory or follow-up requirements, if any:					
3. Remarks:					
	Trustees				
	Hustees				
4. Action taken: (a) Date Received					
(b) Approved as requested					
(c) Approved as modified, see Remarks					
(d) Denied					
(e) Date of grant agreement					
(f) Amount of Grant \$					
(g) Date filed closed					
	(Date and Initial)				

THOMAS D. BUCKLEY TRUST 2009 FISCAL YEAR GRANTS PAID

	ORGANIZATION	LOCATION	STATUS	PURPOSE	AMOUNT
06/10/09	Volunteers of America	Lewellen, NE	509(a)	Chappell Child Care Center	\$ 2,000.00
	Deuel County, Nebraska	Chappell, NE		Miller Memorial Care Center	6,800.00
	Perkins County Health Services	Grant, NE		Ultrasound machine	5,000.00
	Haxtun School District	Haxtun, CO	, , , ,	FBLA National Convention	900.00
	Morrill County Hospital	Bridgeport, NE		Ultrasound machine	2,500.00
	Dalton Senior Citizens	Dalton, NE	501(c)(7)	Furnace repairs & rug	500.00
	City of Chappell, Nebraska	Chappell, NE	501(c)(3)	Baseball field expenses	3,500 00
07/08/09		Lewellen, NE	509(a)	Chappell Child Care Center	2,000.00
	First National Bank	Chappell, NE	501(c)(3)	High School Scholarships	24,000.00
	First National Bank	Chappell, NE		Continuing Ed Scholarships	10,000.00
	City of Chappell, Nebraska	Chappell, NE		Ambulance budget	5,000.00
	City of Chappell, Nebraska	Chappell, NE		Lake benches	2,750.00
20112122	Deuel County, Nebraska	Chappell, NE		Belt buckles	162.00
08/12/09	Volunteers of America	Lewellen, NE		Chappell Child Care Center	2,000.00
	American Red Cross	Scottsbluff, NE		Disaster supplies	5,000.00
	United Methodist Church	Potter, NE		Vacation bible school	400.00
	Sedgwick County Health Services	Julesburg, CO		Cancer Walk expenses	500.00
	Nebraska Community Foundation	Lincoln, NE		Nebraska LEAD Program	500.00
00/00/00	Chappell Fire District No. 1	Chappell, NE		Jaws of Life equipment	5,500.00
09/09/09	Chappell Senior Center	Chappell, NE		Annual gift for operating expenses	16,000.00
	City of Chappell, Nebraska Volunteers of America	Chappell, NE		Baseball field expenses	958.38
	Volunteers of America	Lewellen, NE		Chappell Child Care Center	2,000.00
10/14/09	Volunteers of America	Lewellen, NE Lewellen, NE		Preschool Chappell Child Core Contor	500.00
	Volunteers of America	Lewellen, NE		Chappell Child Care Center Preschool	2,000.00 500.00
	Kimball Public Schools	Kimball, NE	• •	Washington DC trip	1,300.00
	Nebraska Community Foundation	Oshkosh, NE		Garden County Schools-theatre group	428.00
	Association of Small Foundations	Winooski, VT		General operating expenses	750.00
	CAPstone	Scottsbluff, NE		Satellite office expenses	3,000.00
11/11/09	Volunteers of America	Lewellen, NE		Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE		Preschool	500.00
	Mount Carmel Home	Kearney, NE		Annual gift	500.00
	St. Joseph's Catholic Church	Chappell, NE		Mass request	25.00
	Wesleyan Church	Lodgepole, NE		Church youth group expenses	600.00
	Phelps Hotel Historical Preservation	Big Springs, NE	509(a)(1)	Repairing & painting building	2,500.00
	United Methodist Church	Chappell, NE		Furnace replacement	10,000.00
12/09/09	Volunteers of America	Lewellen, NE	509(a)	Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	509(a)	Preschool	500.00
	United Methodist Church	Chappell, NE		Christmas gift	5,000.00
	Foursquare Church	Chappell, NE		Christmas gift	5,000.00
	Assembly of God Church	Chappell, NE		Christmas gift	5,000.00
	Grace Lutheran Church	Chappell, NE		Christmas gift	5,000 00
	St. Joseph's Catholic Church	Chappell, NE		Christmas gift	5,000.00
	Berea Lutheran Church	Chappell, NE		Christmas gift	5,000.00
	Zion Lutheran Church	Chappell, NE		Christmas gift	5,000.00
	South Platte Public Schools	Big Springs, NE		Students' Washington DC trip	1,400.00
	Leyton Public Schools WNCC Endowment Association	Dalton, NE		Post prom party	250.00
		Sidney, NE		Scholarships	3,000 00
01/13/10	City of Chappell, Nebraska Volunteers of America	Chappell, NE		Security cameras	5,000 00
01/13/10	Volunteers of America	Lewellen, NE Lewellen, NE		Chappell Child Care Center Preschool	2,000 00
	City of Chappell, Nebraska	Chappell, NE		Spay Day Campaign	500 00
	City of Chappell, Nebraska	Chappell, NE		Ambulance Defibrillator	2,000 00 5,000.00
	Deuel County, Nebraska	Chappell, NE		Miller Memorial Care Center	4,000.00
		Onappon, NE	001(0)(0)	minor momental date defile	4,000.00

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	omas D. Buckley Trust the Year Ended May 31, 2010	EIN 47-61	21041	Exhibit E
02/10/10	Volunteers of America	Lewellen, NE	509(a) Chappell Child Care Center	2,000 00
	Volunteers of America	Lewellen, NE	509(a) Preschool	500 00
	Potter-Dix High School	Potter, NE	501(c)(3) Post prom party	250.00
	American Legion Auxiliary Girls State,	Lincoln NC	E04/5\/2\ Cido Ctoto	211.00
02/09/40	Department of Nebraska Volunteers of America	Lincoln, NE	501(c)(3) Girls State	314.00
03/06/10	Volunteers of America	Lewellen, NE	509(a) Chappell Child Care Center	2,000.00
	Garden County Health Services	Lewellen, NE	509(a) Preschool	500.00
	South Platte Public Schools	Oshkosh, NE	501(c)(3) Annual gift & equipment purcha	
	Sandhills District Health Department	Big Springs, NE	501(c)(3) Post prom party	250.00
	Garden County Public Schools	Ogallala, NE Oshkosh, NE	501(c)(3) CPR training 501(c)(3) Post prom party	5,000.00 250.00
	City of Oshkosh, Nebraska	Oshkosh, NE	501(c)(3) Centennial Celebration	1,000.00
	Chappell Rotary Club	Chappell, NE	501(c)(7) Boys State	384.00
	SUCCEED, Inc.	Chappell, NE	501(c)(3) Baseball program	12,500.00
	Julesburg High School	Julesburg, CO	501(c)(3) Post prom party	250.00
	Deuel County Fair Board	Chappell, NE	501(c)(3) Stage covers	5,000.00
04/14/10	Volunteers of America	Lewellen, NE	509(a) Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	509(a) Preschool	500.00
	United Methodist Church	Chappell, NE	501(c)(3) Vacation bible school	1,000.00
	City of Chappell, Nebraska	Chappell, NE	501(c)(3) Fishing Derby	750.00
	City of Chappell, Nebraska	Chappell, NE	501(c)(3) Fireworks	2,500.00
	Creek Valley Public Schools	Chappell, NE	501(c)(3) Post prom party	250.00
	Morrill County Community Hospital	Bridgeport, NE	501(c)(3) Colonoscope & gastroscope	3,000.00
	North Platte Catholic Schools	North Platte, NE	501(c)(3) Science lab renovations	3,000.00
	SUCCEED, Inc.	Chappell, NE	501(c)(3) Car Club Show expenses	3,000.00
	Deuel County, Nebraska	Chappell, NE	501(c)(3) Miller Memorial Care Center	12,300.00
	Revere High School	Ovid, CO	501(c)(3) Odyssey of the Mind expenses	600.00
05/12/10	Volunteers of America	Lewellen, NE	509(a) Chappell Child Care Center	2,000.00
	Volunteers of America	Lewellen, NE	509(a) Preschool	500.00
	Big Springs Fire District	Big Springs, NE	501(c)(3) Rescue Pumper Truck purchas	
	City of Oshkosh, Nebraska	Oshkosh, NE	501(c)(3) Plants and flowers for celebration	
	Village of Gurley, Nebraska	Gurley, NE	501(c)(3) Expenses for celebration	1,000.00

\$286,321.38

TOTAL AMOUNT OF GRANTS DISTRIBUTED FOR FISCAL 2009

THOMAS D. BUCKLEY TRUST

GRANTS APPROVED FOR FISCAL 2009 – PAYABLE AFTER 5/31/10

#2009-7 Approved 7/09	Volunteers of America Chappell Child Care Center grant Payable \$2,000 each month through June, 2010, for a total of \$24,000.00	\$2,000.00
#2006-16 Approved 6/06	Perkins County Health Services for renovation/construction project Payable \$5,000.00 each year for 5 years, starting in June, 2006, for a total of \$25,000.00	\$5,000.00
#2007-19 Approved 8/07	Garden County Health Services for CT scan purchase Payable \$5,000 each March for 5 years, starting in March, 2008, for a total of \$25,000.00	\$5,000.00
#2009-49 Approved 1/10	City of Chappell Final payment for ambulance budget Payable in July, 2010	\$5,000.00
#2007-84 Approved 3/08 Extension granted 4/09	Keith County Community Foundation Brule Community Center Association Matching funds grant for construction/ renovation project. Payable upon notification that they received the other grant funds.	\$10,000.00
#2009-53 Approved 2/10	Sedgwick County, Colorado Commitment for new 4WD ambulance Approved grant for \$6,000.00, payable upon request if they raise balance.	\$6,000.00
#2009-1 Approved 6/09	Nebraska Rural Radio Foundation for scholarships for farmers & ranchers Approved grant for \$12,500.00, payable \$2,500 yearly for five years.	\$2,500.00
#2009-56 Approved 3/10	Garden County Public Schools Commitment for tunnel greenhouse Approved grant for \$2,500.00, payable upon request if they approve project	\$2,500.00

Thomas D. Buckley Trust
• For the Year Ended May 31, 2010

EIN 47-6121041

Exhibit F

#2009-72

Creek Valley Schools

\$Not determined

Approved 4/10

Commitment to pay one-half of the tuition for students to take the Driver's Ed Course. Grant depends on how many students enroll. Payable upon request when course completed.

#2009-75

Big Springs Fire District #1

\$50,000.00

Approved 5/10

Purchase of new Rescue Pumper truck

Approved grant for \$75,000.00, payable \$25,000 in May, 2010, and

\$50,000 in February, 2011.

Total \$88,000.00