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Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than $500,000 and total assets less than $1,250,000 at the end of the year may use this form

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-1150

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning JUN 01 , 2009, and ending MAY 31, 2010

B Check if applicable
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type See Specific Instructions

C Name of organization, number and street, city, town, state, and ZIP code

FRATERNAL ORDER OF EAGLES AERIE 531

P O BOX 33
BEATRICE NE 68310

D Employer identification number
47-0166070

E Telephone number
402-223-4230

F Group Exemption Number ▶5812

● **Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).**

G Accounting Method ☒ Cash ☐ Accrual Other (specify) ▶

I Website: ▶

J Tax-exempt status (check only one) - ☒ 501(c)(8) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

H Check ▶ ☒ if the organization is **not** required to attach Sch B (Form 990, 990-EZ, or 990-PF)

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000 A 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if $5000,000 or more, file Form 990 instead of Form 990-EZ ▶ $ 305,319.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I)

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	12,379.
	2	Program service revenue including government fees and contracts		2	2,781.
	3	Membership dues and assessments		3	19,978.
	4	Investment income		4	3.
	5a	Gross amount from sale of assets other than inventory	5a		
	b	Less cost or other basis and sales expenses	5b		
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)		5c	
	6	Special events and activities (complete applicable parts of Schedule G) If any amount is from **gaming,** check here ▶ ☒			
	a	Gross revenue (not including $ _____ of contributions reported on line 1)	6a 25,031.		
	b	Less direct expenses other than fundraising expenses	6b 12,822.		
	c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)		6c	12,209.
	7a	Gross sales of inventory, less returns and allowances	7a 244,579.		
	b	Less cost of goods sold	7b 135,639.		
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)		7c	108,940.
	8	Other revenue (describe ▶ MISCELLANEOUS INCOME)		8	568.
	9	**Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 ▶		9	156,858.
Expenses	10	Grants and similar amounts paid (attach schedule)		10	
	11	Benefits paid to or for members		11	
	12	Salaries, other compensation, and employee benefits		12	75,190.
	13	Professional fees and other payments to independent contractors		13	
	14	Occupancy, rent, utilities, and maintenance		14	39,806.
	15	Printing, publications, postage, and shipping		15	
	16	Other expenses (describe ▶SEE STMT)		16	63,694.
	17	**Total expenses.** Add lines 10 through 16 ▶		17	178,690.
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)		18	(21,832.)
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	381,449.
	20	Other changes in net assets or fund balances (attach explanation)		20	
	21	Net assets or fund balances at end of year Combine lines 18 through 20 ▶		21	359,617.

Part II Balance Sheets. If Total assets on line 25, column (B) are $1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II)	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	15,331.	22	(5,152.)
23 Land and buildings	359,310.	23	359,310.
24 Other assets (describe ▶SEE STMT)	39,297.	24	38,047.
25 **Total assets**	413,938.	25	392,205.
26 **Total liabilities** (describe ▶ SEE STMT)	32,489.	26	32,588.
27 **Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	381,449.	27	359,617.

For Privacy Act and Paperwork Reduction Act Notice, see the separate Instruction. Form **990-EZ** (2009)

P 13

Part III Statement of Program Service Accomplishments (See the instructions for Part III)

What is the organization's primary exempt purpose? FRATERNAL ORGANIZATION

Describe what was achieved in carrying out the organization's exempt purposes In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

Expenses (Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

28 YOUTH BASEBALL PROGRAM

(Grants $) If this amount includes foreign grants, check here ▶ 28a

29

(Grants $) If this amount includes foreign grants, check here ▶ 29a

30

(Grants $) If this amount includes foreign grants, check here ▶ 30a

31 Other program services (attach schedule)

(Grants $) If this amount includes foreign grants, check here ▶ 31a

32 **Total program service expenses** (add lines 28a through 31a) ▶ 32

Part IV List of Officers, Directors, Trustees, and Key Employees. List each one even if not compensated (See the instr)

(a) Name and address	(b) Title & average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans & deferred comp	(e) Expense account and other allowances
JIM BEAVERS PO BOX 33 BEATRICE NE 68310	PRESIDENT 1	15.		
GERALD HULSE PO BOX 33 BEATRICE NE 68310	TREASURER 2	560.		
RICHARD GENRICH PO BOX 33 BEATRICE NE 68310	SECRETARY 30	4,628.		
JAMES BAILEY PO BOX 33 BEATRICE NE 68310	TRUSTEE 6	1,000.		
LOWELL EISENHAUER PO BOX 33 BEATRICE NE 68310	TRUSTEE 6	1,000.		
NICHOLAS VRTISKA PO BOX 33 BEATRICE NE 68310	TRUSTEE 6	1,000.		

Part V Other Information (Note the statement requirements in the instructions for Part V)

			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		X
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but **not** reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
a	Did the organization have unrelated business gross income of $1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	35b	X	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a 0			
b	Did the organization file **Form 1120-POL** for this year?	37b		
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	X	
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b 4,000.			
39	Section 501(c)(7) organizations Enter			
a	Initiation fees and capital contributions included on line 9 39a			
b	Gross receipts, included on line 9, for public use of club facilities 39b			
40a	Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ▶ _____, section 4912 ▶ _____, section 4955 ▶ _____			
b	Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes", complete Schedule L, Part I	40b		
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ _____			
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization ▶ _____			
e	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		X
41	List the states with which a copy of this return is filed ▶ _____			
42a	The organizations books are in care of ▶ RICHARD GENRICH Telephone no ▶ 402-223-4230 Located at ▶ PO BOX 33 NE BEATRICE ZIP + 4 ▶ 68310			
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country ▶ _____ See the instructions for exceptions and filing requirements for **Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.**	42b		X
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country ▶ _____	42c		X
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of **Form 1041** - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 43			
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.

All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46 - 49b and complete the tables for lines 50 and 51

			Yes	No
46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46		
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47		
48	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48		
49a	Did the organization make any transfers to an exempt non-charitable related organization?	49a		
b	If "Yes," was the related organization a section 527 organization?	49b		

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than $100,000 of compensation from the organization If there is none, enter "None "

(a) Name and address of each employee paid more than $100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

f Total number of other employees paid over $100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than $100,000 of compensation from the organization If there is none, enter "None "

(a) Name and address of each independent contractor paid more than $100,000	(b) Type of service	(c) Compensation
NONE		

d Total number of other independent contractors each receiving over $100,000 ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

▶ Charles E Mortensen Jr. — Signature of officer — Date 10-5-10

▶ Charles Mortensen Jr. — Type or print name and title — Secretary

Paid Preparer's Use Only

Preparer's signature ▶ Barbara L Johnson CPA	Date 10/4/10	Check if self-employed ▶ ☐	Preparer's Identifying No (See instr) P00153340	
Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ MEYER AND ASSOCIATES PC PO BOX 574 BEATRICE NE 68310			EIN ▶32-0049932 Phone no ▶402-223-3367	

May the IRS discuss this return with the preparer shown above? See instructions ▶ ☒ Yes ☐ No

Form **990-EZ** (2009)

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than $15,000 on Form 990-EZ, line 6a.

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
FRATERNAL ORDER OF EAGLES AERIE 531

Employer identification number
47-0166070

Part I **Fundraising Activities.** Complete if the organization answered "Yes" to Form 990, Part IV, line 17
Form 990-EZ filers are not required to complete this part

1 Indicate whether the organization raised funds through any of the following activities Check all that apply

- a ☐ Mail solicitations
- b ☐ Internet and email solicitations
- c ☐ Phone solicitations
- d ☐ In-person solicitations
- e ☐ Solicitation of non-government grants
- f ☐ Solicitation of government grants
- g ☐ Special fundraising events

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☒ No

b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fund-raiser have custody or control of contributions? Yes	(iii) No	(iv) Gross receipts from activity	(V) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
Total ▶						

3 List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing

Part II **Fundraising Events.** Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 on Form 990-EZ, line 6a List events with gross receipts greater than $5,000

		(a) Event #1 (event type)	(b) Event #2 (event type)	(c) Other Events (total number)	(d) Total Events (add col (a) through col (c)
Revenue	1 Gross receipts				
	2 Less Charitable contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary Add lines 4 through 9 in column (d)			▶	
	11 Net income summary Combine line 3, column (d), and line 10			▶	

Part III **Gaming.** Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ line 6a

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
Revenue	1 Gross revenue	403.	23,562.		23,965.
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses	919.	7,397.		8,316.
	6 Volunteer labor	☐ Yes 0.0% ☒ No	☐ Yes 0.0% ☒ No	☐ Yes 0.0 % ☐ No	
	7 Direct expense summary Add lines 2 through 5 in column (d)			▶	8,316.
	8 Net gaming income summary Combine line 1, column d, and line 7			▶	15,649.

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities NE		
a	Is the organization licensed to operate gaming activities in each of these states?	9a X	
b	If "No," Explain		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	X
b	If "Yes," Explain		
11	Does the organization operate gaming activities with nonmembers?	11 X	
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	X

		Yes	No
13	Indicate the percentage of gaming activity operated in		
a	The organization's facility ... 13a 94.06 %		
b	An outside facility ... 13b 5.94 %		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
	Name ▶ RICHARD GENRICH		
	Address ▶ PO BOX33 BEATRICE NE 68310		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue? ... 15a	X	
b	If "Yes," enter the amount of gaming revenue received by the organization ▶ $ 1,135. and the amount of gaming revenue retained by the third party ▶ $ 487.		
c	If "Yes," enter name and address of the third party		
	Name ▶ TIGERS DEN		
	Address ▶ 216 MAIN ST ODELL NE 68415		
16	Gaming manager information		
	Name ▶ RICHARD GENRICH		
	Gaming manager compensation ▶ $		
	Description of services provided ▶ DELIVERY		
	[X] Director/officer [ ] Employee [ ] Independent contractor		
17	Mandatory distributions		
a	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ... 17a	X	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ $ 7,030.		

SCHEDULE L (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.

▶ Attach to Form 990 or Form 990-EZ. ▶ See instructions.

OMB No 1545-0047

2009

Open To Public Inspection

Name of the organization
FRATERNAL ORDER OF EAGLES AERIE 531

Employer identification number
47-0166070

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1 (a) Name of disqualified person	(b) Description of transaction	(c) Corrected? Yes	(c) Corrected? No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 . . . . ▶ $

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ $

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person & purpose	(b) Loan to or from the organization? To	(b) From	(c) Original principal amount	(d) Balance due	(e) In default? Yes	(e) No	(f) Approved by board or committee? Yes	(f) No	(g) Written agreement? Yes	(g) No
AUXILIARY OPERATING	X		1,000.	1,000.		X	X			X
C MORTENSE OPERATING	X		1,000.	1,000.		X	X			X
J BEAVERS OPERATING	X		500.	500.		X	X			X
K DAVIS OPERATING	X		500.	500.		X	X			X
R GENRICH OPERATING	X		500.	500.		X	X			X
G HULSE OPERATING	X		500.	500.		X	X			X
Total . .			▶ $	4,000.						

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount and type of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered Yes" on Form 990, Part IV, line 28a, 28b, or 28c

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues? Yes	(e) No

Gross Profit on Sales of Inventory

US 990 **990-EZ: Page 1, Line 7; 990-PF: Page 12, Line 10** **2009**

Description	Gross sales less returns	Cost of goods sold	Gross profit
SALES-KITCHEN	88,152.	53,308.	34,844.
SALES-BEER	107,711.	53,318.	54,393.
SALES-MIXED DRINKS	42,823.	23,868.	18,955.
SALES-MERCHANDISE	5,893.	5,145.	748.
	244,579.	135,639.	108,940.

US 990 Other Assets 2009

Description	Beginning of year book value	End of year book value	FMV
INVENTORY	4,550.	3,300.	
EQUIPMENT	34,747.	34,747.	
	39,297.	38,047.	

US 990 **Other Liabilities** **2009**

Description	Beginning of year book amount	End of year book amount
NOTES PAYABLE	32,489.	28,588.
LOAN FROM OFFICERS		4,000.
	32,489.	32,588.

US 990 **Other Expenses** **2009**

Description	Expenses per books	Net investment income	Adjusted net income	Charitable purposes
BASEBALL	6,234.			
DONATIONS	450.			
DUES & SUBSCRIPTIONS	10,659.			
INTEREST EXPENSE	1,726.			
MISCELLANEOUS EXPENSE	1,480.			
OFFICE SUPPLIES	22,616.			
TAXES	20,529.			
	63,694.			