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# Short Form Return of Organization Exempt From Income Tax

2009

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public  
Inspection

<b>A For the 2009 calendar year, or tax year beginning</b>		Jun 1	, 2009, and ending	May 31	, 2010
<b>B Check if applicable</b>		<b>C Name of organization</b>		<b>D Employer identification number</b>	
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	ORCHESTRA PARENTS/PATRONS UNITED SUPPORT ASSOC.		36-4345704	
<input type="checkbox"/> Initial return	<input type="checkbox"/> See Specific Instructions	Number and street (or P O box, if mail is not delivered to street address)		E Telephone number	
<input type="checkbox"/> Termination	<input type="checkbox"/> Amended return	8S 325 WHERLI RD		(630) 983-8902	
<input type="checkbox"/> Application pending		City or town, state or country, and ZIP + 4		F Group Exemption Number	
		NAPERVILLE		IL 60540-9464	
<p>• <b>Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).</b></p>					
<p><b>I Website:</b> ► N/A</p>					
<p><b>J Tax-exempt status (check only one)</b> — <input checked="" type="checkbox"/> 501(c) ( 3 ) ► (insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527</p>					
<p><b>K Check</b> ► <input type="checkbox"/> <b>if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return</b></p>					
<p><b>L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ</b> ► \$ 67,208.</p>					

<b>Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances</b> (See the instructions for Part I.)			
<b>REVENUE</b>  <b>1 Contributions, gifts, grants, and similar amounts received</b> <b>2 Program service revenue including government fees and contracts</b> <b>3 Membership dues and assessments</b> <b>4 Investment income</b> <b>5a Gross amount from sale of assets other than inventory</b> <b>b Less cost or other basis and sales expenses</b> <b>c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)</b> <b>6 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here</b> ► <input type="checkbox"/> <b>a Gross revenue (not including \$ _____ of contributions reported on line 1)</b> <b>b Less direct expenses other than fundraising expenses</b> <b>c Net income or (loss) from special events and activities (Subtract line 6b from line 6a)</b> <b>7a Gross sales of inventory, less returns and allowances</b> <b>b Less cost of goods sold</b> <b>c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)</b> <b>8 Other revenue (describe ► )</b> <b>9 Total revenue. Add lines 1, 2, 3, 4, 5a, 5c, 6, 7a, 7c, and 8</b>	<b>1</b> 41,000. <b>2</b> 25,915. <b>3</b> <b>4</b> 293.  <b>5a</b> <b>5b</b>  <b>5c</b>  <b>6a</b> <b>6b</b>  <b>6c</b>  <b>7a</b> <b>7b</b>  <b>7c</b>  <b>8</b>  <b>9</b> 67,208.		
	<b>EXPENSES</b>  <b>10 Grants and similar amounts paid (attach schedule)</b> <b>11 Benefits paid to or for members</b> <b>12 Salaries, other compensation and employee benefits</b> <b>13 Professional fees and other payments to independent contractors</b> <b>14 Occupancy, rent, utilities, and maintenance</b> <b>15 Printing, publications, postage, and shipping</b> <b>16 Other expenses (describe ► )</b> <b>17 Total expenses. Add lines 10 through 16</b>  <b>18 Excess or (deficit) for the year (Subtract line 17 from line 9)</b> <b>19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)</b> <b>20 Other changes in net assets or fund balances (attach explanation)</b> <b>21 Net assets or fund balances at end of year Combine lines 18 through 20</b>	<b>10</b> 38,815. <b>11</b> 0. <b>12</b> 0. <b>13</b> 43,531. <b>14</b> <b>15</b> 14,250. <b>16</b> <b>17</b> 96,596.  <b>18</b> -29,388.  <b>19</b> 154,094. <b>20</b> 1,000. <b>21</b> 125,706.	
		<b>ASSETS</b> <b>NET</b> <b>OCT 20 2010</b>	
		SCANNED OCT 20 2010	
		RECEIVED OCT 20 2010	
		RECD/CDN/UT	

<b>Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ</b>	
(See the instructions for Part II.)	
<b>22 Cash, savings, and investments</b> <b>23 Land and buildings</b> <b>24 Other assets (describe ► inventory for sale )</b> <b>25 Total assets</b> <b>26 Total liabilities (describe ► )</b> <b>27 Net assets or fund balances (line 27 of column (B) must agree with line 21)</b>	
<b>(A) Beginning of year</b>	<b>(B) End of year</b>
<b>153,745.</b>	<b>22</b> 125,706.
<b>0.</b>	<b>23</b> 0.
<b>349.</b>	<b>24</b> 0.
<b>154,094.</b>	<b>25</b> 125,706.
<b>0.</b>	<b>26</b> 0.
<b>154,094.</b>	<b>27</b> 125,706.

**Part III: Statement of Program Service Accomplishments (See the instructions.)**

What is the organization's primary exempt purpose? Scholarships to students to improve their orchestral music skills. Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

28	Summer Camp established to improve orchestral music skills not available through existing school curriculums		
	(Grants \$ 40,000.) If this amount includes foreign grants, check here ► <input type="checkbox"/>	28a	43,531.
29			
	(Grants \$ ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	29a	
30			
	(Grants \$ ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	30a	
31	Other program services (attach schedule)		
	(Grants \$ ) If this amount includes foreign grants, check here ► <input type="checkbox"/>	31a	
32	Total program service expenses (add lines 28a through 31a)	► <input type="checkbox"/>	32 43,531.

**Part IV. List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated. (See the instrs.)

**Part V | Other Information** (Note the statement requirements in the instrs for Part V.)

**33** Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity

Yes	No
33	X
34	X

**34** Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes

**35** If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T

35a	X
35b	

36	X
37b	X

**a** Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?

37a	0.
38a	X

38b	
39a	

**36** Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N

**37a** Enter amount of political expenditures, direct or indirect, as described in the instructions ► **37a**

37b	X
38a	X

38b	
39a	

**b** If 'Yes,' has it filed a tax return on **Form 990-T** for this year?

**38a** Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still outstanding at the end of the period covered by this return?

39b	
40a	

40b	X
40c	

**39** Section 501(c)(7) organizations Enter

40c	
40d	

40d	
40e	X

40e	
41	

**a** Initiation fees and capital contributions included on line 9

41	
42a	

42a	
42b	X

42b	
42c	X

42c	
43	

43	
44	

44	
45	X

45	
BAA	

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**Part VI: Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

**46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I

	Yes	No
46	X	
47	X	
48	X	
49a	X	
49b		

**47** Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II

**48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E

**49a** Did the organization make any transfers to an exempt non-charitable related organization?

**b** If 'Yes,' was the related organization a section 527 organization?

**50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

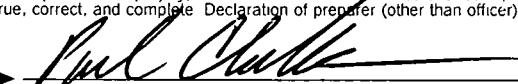
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
none				

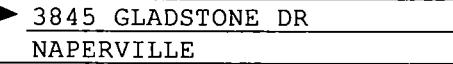
**f** Total number of other employees paid over \$100,000 ► \_\_\_\_\_

**51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.'

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
none		

**d** Total number of other independent contractors each receiving over \$100,000 ► \_\_\_\_\_

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	
	► 	08/30/10
	► Signature of officer PAUL CHALLINOR Type or print name and title	Date Treasurer

<b>Paid Preparer's Use Only</b>	Preparer's signature ► 	Date 09/03/10	Check if self-employed ► <input checked="" type="checkbox"/>	Preparer's Identifying Number (See instructions) ► 900163754
	Firm's name (or yours if self-employed), address, and ZIP + 4 ► MARLENE L. COLOMBO 3845 GLADSTONE DR NAPERVILLE	► 	EIN ►	Phone no. ►

May the IRS discuss this return with the preparer shown above? See instructions

►  Yes  No

**BAA**

Form 990-EZ (2009)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

## Public Charity Status and Public Support

**Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.**

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

**Internal Revenue Service**

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Name of the organization

ORCHESTRA PARENTS/PATRONS UNITED SUPPORT ASSOC.

**Employer identification number**

36-4345704

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box )

1  A church, convention of churches or association of churches described in **section 170(b)(1)(A)(i)**.  
2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E )  
3  A hospital or cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.  
4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)** Enter the hospital's name, city, and state  
5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II )  
6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.  
7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II )  
8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II )  
9  An organization that normally receives (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions – subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2)**. (Complete Part III )  
10  An organization organized and operated exclusively to test for public safety See **section 509(a)(4)**.  
11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)** See **section 509(a)(3)**. Check the box that describes the type of supporting organization and complete lines 11e through 11h  
a  Type I      b  Type II      c  Type III – Functionally integrated      d  Type III – Other  
e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**  
f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box  
g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
11 g (i)		
11 g (ii)		
11 g (iii)		

h. Provide the following information about the supported organizations

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**BAA 101 Privacy Act and Paperwork Reduction Act Notice:** See the instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include unusual grants)						
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						
<b>4 Total.</b> Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
<b>6 Public support.</b> Subtract line 5 from line 4						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
<b>11 Total support.</b> Add lines 7 through 10						
<b>12 Gross receipts from related activities, etc (see instructions)</b>					<b>12</b>	

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ► **Section C. Computation of Public Support Percentage**

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	<b>14</b>	%
15 Public support percentage from 2008 Schedule A, Part II, line 14	<b>15</b>	%
<b>16a 33-1/3 support test – 2009.</b> If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization	►	<input type="checkbox"/>
<b>b 33-1/3 support test – 2008.</b> If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization	►	<input type="checkbox"/>
<b>17a 10%-facts-and-circumstances test – 2009</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization	►	<input type="checkbox"/>
<b>b 10%-facts-and-circumstances test – 2008.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization	►	<input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	►	<input type="checkbox"/>

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**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal yr beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions and membership fees received (Do not include 'unusual grants')					41,000.	41,000.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
<b>6 Total.</b> Add lines 1 through 5					41,000.	41,000.
<b>7a</b> Amounts included on lines 1, 2, 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the year					40,000.	40,000.
<b>c</b> Add lines 7a and 7b					40,000.	40,000.
<b>8 Public support</b> (Subtract line 7c from line 6 )						1,000.

**Section B. Total Support**

Calendar year (or fiscal yr beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6					41,000.	41,000.
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources					293.	293.
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b					293.	293.
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV )						
<b>13 Total support.</b> (add Ins 9, 10c, 11, and 12)						41,293.
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						

**Section C. Computation of Public Support Percentage**

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	2.42%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	44.20%

**Section D. Computation of Investment Income Percentage**

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	0.71%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	1.56%
<b>19a 33-1/3 support tests – 2009.</b> If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
<b>b 33-1/3 support tests – 2008.</b> If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		<input checked="" type="checkbox"/>
<b>20 Private foundation.</b> If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions		<input type="checkbox"/>

**Part IV** **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

Form 990-EZ, Part I, Line 10

**Grants and Similar Amounts Paid****Purpose of Payment**Development of a Performing Arts Center and Chamber music program

Class of Activity	Grantee's Name and Address	Grantee's Relationship	Amount Given
<u>funding for Chamber mu and Art Gallery at the</u>	<u>Business      <input checked="" type="checkbox"/> Person      <input type="checkbox"/></u> <u>Benedictine University</u> <u>College Rd</u> <u>Lisle            IL 60532</u>	<u>host of Summer Camps for OPUS performances</u>	<u>38,815.</u>

If property other than cash was given, the following additional information needs to be provided

Description of Property \_\_\_\_\_

Date of Gift \_\_\_\_\_

Book Value	How Book Value Determined
FMV	How FMV Determined

Form 990-EZ, Page 1, Part I, Line 20

**Other Changes in Net Assets or Fund Balances**

Description	Amount
<u>GRANT TO CHINESE FINE ART SOCIETY</u>	<u>1,000.</u>
Total	<u>1,000.</u>