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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No. 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning JUN 1, 2009 and ending MAY 31, 2010

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Terminated
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
ALPHA XI DELTA FOUNDATION

Doing Business As

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
8702 FOUNDERS ROAD

City or town, state or country, and ZIP + 4
INDIANAPOLIS, IN 46268

D Employer identification number
35-6053701

E Telephone number
317-872-3500

G Gross receipts $ 1,656,649.

F Name and address of principal officer: ELYSIA BALSTER GALLIVAN
SAME AS C ABOVE

H(a) Is this a group return for affiliates? ☐ Yes ☒ No

H(b) Are all affiliates included? ☐ Yes ☐ No
If "No," attach a list. (see instructions)

I Tax-exempt status: ☒ 501(c)(3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.ALPHAXIDELTA.ORG

H(c) Group exemption number ▶

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation: 1956 M State of legal domicile: AR

Part I Summary

1 Briefly describe the organization's mission or most significant activities: THE MISSION OF THE ALPHA XI DELTA FOUNDATION IS TO CREATE OPPORTUNITIES FOR ALPHA XI DELTA

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets.

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OGDEN, UT

3	Number of voting members of the governing body (Part VI, line 1a)	3	11
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	11
5	Total number of employees (Part V, line 2a)	5	0
6	Total number of volunteers (estimate if necessary)	6	15
7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	504,768.	424,222.
9	Program service revenue (Part VIII, line 2g)		
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-262,442.	23,540.
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	160.	
12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	242,486.	447,762.
13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	157,723.	142,162.
14	Benefits paid to or for members (Part IX, column (A), line 4)		
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		
16a	Professional fundraising fees (Part IX, column (A), line 11e)		
b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 149,833.		
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	344,137.	324,654.
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	501,860.	466,816.
19	Revenue less expenses. Subtract line 18 from line 12	-259,374.	-19,054.

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	2,655,017.	2,913,585.
21	Total liabilities (Part X, line 26)	53,057.	65,024.
22	Net assets or fund balances. Subtract line 21 from line 20	2,601,960.	2,848,561.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

Elysia P Gallivan
Signature of officer — October 13, 2010 Date

ELYSIA BALSTER GALLIVAN, EXECUTIVE DIRECTOR
Type or print name and title

Paid Preparer's Use Only

Preparer's signature — Date 10/13/10 — Check if self-employed ▶ ☐ — Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4
SOMERSET CPAS, P.C.
3925 RIVER CROSSING PKWY., STE. 300
INDIANAPOLIS, IN 46240

EIN ▶

Phone no. ▶ 317-472-2200

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

SCANNED NOV 08 2010

67

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION
THE MISSION OF THE ALPHA XI DELTA FOUNDATION IS TO CREATE OPPORTUNITIES FOR ALPHA XI DELTA FRATERNITY MEMBERS TO ENSURE ENDURING RESOURCES SO THE FRATERNITY CAN FULFILL HER MISSION. AS PART OF ITS MISSION, THE FOUNDATION WILL SUPPORT THE FRATERNITY'S EDUCATIONAL AND

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O.

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

SEE SCHEDULE O FOR CONTINUATION(S)

4a (Code.) (Expenses $ 164,331. including grants of $ 142,162.) (Revenue $)
IN THE FISCAL YEAR, THE FOUNDATION PROVIDED SUBSTANTIAL SUPPORT FOR ALPHA XI DELTA'S PRIORITY EDUCATIONAL AND PHILANTHROPIC PROGRAMS. THESE INCLUDED THE LEADERSHIP COACH PROGRAM AND AUTISM SPEAKS. THE LEADERSHIP COACH PROGRAM HELPS YOUNG WOMEN ACQUIRE ESSENTIAL LIFE SKILLS AND BECOME STRONGER, MORE CONFIDENT WOMEN. WORKING WITH WOMEN NATIONWIDE, LEADERSHIP COACHES FACILITATED ACTIVITIES CENTERING ON PERSONAL DEVELOPMENT, ASSISTED WOMEN IN MAXIMIZING THE BENEFIT OF STRENGTHS DEVELOPMENT, AND TRAINED CHAPTER EXECUTIVE COMMITTEES TO BE HIGH PERFORMING TEAMS. THE FOUNDATION PROVIDES SUPPORT TO AUTISM SPEAKS TO HELP FURTHER THE MESSAGE OF AUTISM AWARENESS, SUPPORT CRITICAL RESEARCH INTO THE CAUSES OF AUTISM, SEARCH FOR BETTER TREATMENTS AND FIND A CURE. THE FOUNDATION PROVIDES AND EXPANDS

4b (Code:) (Expenses $ including grants of $) (Revenue $)

4c (Code) (Expenses $ including grants of $) (Revenue $)

4d Other program services. (Describe in Schedule O.)
(Expenses $ including grants of $) (Revenue $)

4e Total program service expenses ▶ $ 164,331.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities? *If "Yes," complete Schedule C, Part II*	4	X	
5	**Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.** Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6	X	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	X	
11	Is the organization's answer to any of the following questions "Yes"? *If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable*	11	X	
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*			
	• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII.*			
	• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII.*			
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX.*			
	• Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*			
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? *If "Yes," complete Schedule D, Part X.*			
12	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII.*	12	X	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional* (Yes: , No: X)	12A		
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the United States? *If "Yes," complete Schedule F, Part I*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Part II*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Part III*	16		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		X
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20		X

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
21	Did the organization report more than $5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21	X	
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	28c	X	
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34	X	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35		X
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O.	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	1a	0		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	0		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* this return. (see instructions)				
3a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?		3a		X
b	If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a		X
b	If "Yes," enter the name of the foreign country: ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts.				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5b		X
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		5c		
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?		6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		6b		
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?		7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		7h		
8	**Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		8		
9	***Sponsoring organizations maintaining donor advised funds.***				
a	Did the organization make any taxable distributions under section 4966?		9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		
10	**Section 501(c)(7) organizations.** Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	**Section 501(c)(12) organizations.** Enter:				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?		12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			

Part VI Governance, Management, and Disclosure *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions*

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body	1a 11		
b	Enter the number of voting members that are independent	1b 11		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9		X

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this is done*	12c	X	
13	Does the organization have a written whistleblower policy?	13	X	
14	Does the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ IN

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you make these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ▶

LAUREN WALAWENDER - 317-872-3500
8702 FOUNDERS ROAD, INDIANAPOLIS, IN 46268

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order. individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

[X] Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
MARTHA GEPPERT TRUSTEE	1.00	X						0.	0.	0.
MICHELLE SODERQUIST HART TRUSTEE	1.00	X						0.	0.	0.
BETH HENNING POLIZZOTTO TRUSTEE	1.00	X						0.	0.	0.
MARIANNE MORITZ RUSSO TRUSTEE	1.00	X						0.	0.	0.
LESLIE STOREY TRUSTEE	1.00	X						0.	0.	0.
NEALY PATTY WHEAT TRUSTEE	1.00	X						0.	0.	0.
DEANNA WOLLAM DETCHEMEND NATIONAL COUNCIL PRESIDE	1.00	X						0.	0.	0.
JULIE LAMBERT CHAIR	1.00			X				0.	0.	0.
MARY RUTH HADLEY SNYDER VICE CHAIR	1.00			X				0.	0.	0.
JEAN KOZA LEIDER SECRETARY	1.00			X				0.	0.	0.
JANE FURSEY RALSTON TREASURER	1.00			X				0.	0.	0.
ELYSIA BALSTER GALLIVAN NATIONAL EXEC. DIRECTOR	5.00			X				0.	66,020.	5,020.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
1b Total ▶								0.	66,020.	5,020.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 in reportable compensation from the organization ▶ 0

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization NONE

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶ 0

Part VIII Statement of Revenue

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a Federated campaigns 1a				
	b Membership dues 1b				
	c Fundraising events 1c				
	d Related organizations 1d				
	e Government grants (contributions) 1e				
	f All other contributions, gifts, grants, and similar amounts not included above 1f 424,222.				
	g Noncash contributions included in lines 1a-1f $				
	h Total. Add lines 1a-1f	424,222.			
Program Service Revenue		Business Code			
	2 a				
	b				
	c				
	d				
	e				
	f All other program service revenue				
	g Total. Add lines 2a-2f				
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)	52,366.			52,366.
	4 Income from investment of tax-exempt bond proceeds				
	5 Royalties				
		(i) Real / (ii) Personal			
	6 a Gross Rents				
	b Less. rental expenses				
	c Rental income or (loss)				
	d Net rental income or (loss)				
		(i) Securities / (ii) Other			
	7 a Gross amount from sales of assets other than inventory	1180061.			
	b Less: cost or other basis and sales expenses	1208887.			
	c Gain or (loss)	-28,826.			
	d Net gain or (loss)	-28,826.			-28,826.
	8 a Gross income from fundraising events (not including $ _____ of contributions reported on line 1c). See Part IV, line 18 a				
	b Less: direct expenses b				
	c Net income or (loss) from fundraising events				
	9 a Gross income from gaming activities See Part IV, line 19 a				
	b Less: direct expenses b				
	c Net income or (loss) from gaming activities				
	10 a Gross sales of inventory, less returns and allowances a				
	b Less. cost of goods sold b				
	c Net income or (loss) from sales of inventory				
	Miscellaneous Revenue	Business Code			
	11 a				
	b				
	c				
	d All other revenue				
	e Total. Add lines 11a-11d				
	12 Total revenue. See instructions.	447,762.	0.	0.	23,540.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	102,762.	102,762.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	39,400.	39,400.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees):				
a Management				
b Legal	2,522.		2,522.	
c Accounting	35,000.		35,000.	
d Lobbying				
e Professional fundraising services. See Part IV, line 17				
f Investment management fees				
g Other	90.		90.	
12 Advertising and promotion	2,124.			2,124.
13 Office expenses	1,384.		948.	436.
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	15,433.		15,433.	
20 Interest				
21 Payments to affiliates				
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses. Itemize expenses not covered above. (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below.)				
a SALARY REIMBURSEMENT	127,336.	22,169.	53,931.	51,236.
b LOYALTY FUND PRODUCTION	53,508.			53,508.
c OPERATING CHARGE TO FRA	20,000.		20,000.	
d INVESTMENT SERVICES	19,723.		19,723.	
e QUILL PAGES	10,867.			10,867.
f All other expenses	36,667.		5,005.	31,662.
25 Total functional expenses. Add lines 1 through 24f	466,816.	164,331.	152,652.	149,833.
26 Joint costs. Check here ▶ ☐ if following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

			(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing		1	
	2	Savings and temporary cash investments	57,876.	2	4,963.
	3	Pledges and grants receivable, net	108,558.	3	124,924.
	4	Accounts receivable, net	500.	4	1,878.
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges	1,301.	9	
	10a	Land, buildings, and equipment. cost or other basis. Complete Part VI of Schedule D 10a			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments - publicly traded securities	2,035,390.	11	2,211,845.
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	451,392.	15	569,975.
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	2,655,017.	16	2,913,585.
Liabilities	17	Accounts payable and accrued expenses	50,697.	17	65,024.
	18	Grants payable		18	
	19	Deferred revenue	2,360.	19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities. Complete Part X of Schedule D		25	
	26	**Total liabilities.** Add lines 17 through 25	53,057.	26	65,024.
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ [X] and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	207,148.	27	109,876.
	28	Temporarily restricted net assets	962,054.	28	1,282,842.
	29	Permanently restricted net assets	1,432,758.	29	1,455,843.
		Organizations that do not follow SFAS 117, check here ▶ [ ] and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	2,601,960.	33	2,848,561.
	34	Total liabilities and net assets/fund balances	2,655,017.	34	2,913,585.

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990: ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b	X	
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	2c	X	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both: ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization	Employer identification number
ALPHA XI DELTA FOUNDATION	35-6053701

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)

3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III.)

10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a ☐ Type I b ☐ Type II c ☐ Type III - Functionally integrated d ☐ Type III - Other

e ☐ By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box ☐

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i)	A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g(i)	
(ii)	A family member of a person described in (i) above?	11g(ii)	
(iii)	A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)	

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document? Yes	(iv) No	(v) Did you notify the organization in col. (i) of your support? Yes	(v) No	(vi) Is the organization in col. (i) organized in the U.S.? Yes	(vi) No	(vii) Amount of support
Total									

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	497,573.	479,062.	476,401.	504,768.	424,222.	2382026.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	497,573.	479,062.	476,401.	504,768.	424,222.	2382026.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public support.** Subtract line 5 from line 4						2382026.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	497,573.	479,062.	476,401.	504,768.	424,222.	2382026.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	50,989.	77,858.	71,850.	64,784.	52,366.	317,847.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 **Total support.** Add lines 7 through 10						2699873.

12 Gross receipts from related activities, etc. (see instructions) 12

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	88.23 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	87.93 %

16a **33 1/3% support test - 2009.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒

b **33 1/3% support test - 2008.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10% -facts-and-circumstances test - 2009.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

b **10% -facts-and-circumstances test - 2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 **Total support** (Add lines 9, 10c, 11, and 12.)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 *Public support percentage from 2008 Schedule A, Part III, line 15*	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2009** (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from **2008** Schedule A, Part III, line 17	18	%

19a **33 1/3% support tests - 2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests - 2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ **Complete if the organization is described below.**
▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

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2009

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III

Name of organization	Employer identification number
ALPHA XI DELTA FOUNDATION	35-6053701

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV.
2 Political expenditures ▶ $ _____
3 Volunteer hours _____

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ $ _____
2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ $ _____
3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
4a Was a correction made? ☐ Yes ☐ No
b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ $ _____
2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ $ _____
3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b ▶ $ _____
4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No
5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which payments were made. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ▶ ☐ if the filing organization belongs to an affiliated group.

B Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount Enter the amount from the following table in both columns.		

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over $500,000	20% of the amount on line 1e.
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000.
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000.
Over $17,000,000	$1,000,000

g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a. If zero or less, enter -0-		
i Subtract line 1f from line 1c If zero or less, enter -0-		

j *If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720* reporting section 4911 tax for this year? ☐ Yes ☐ No

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 2a through 2f on page 4.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B **Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of.			
a	Volunteers?	X		
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	X		
c	Media advertisements?		X	
d	Mailings to members, legislators, or the public?		X	
e	Publications, or published or broadcast statements?		X	
f	Grants to other organizations for lobbying purposes?		X	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?	X		671.
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		X	
i	Other activities? If "Yes," describe in Part IV	X		
j	Total. Add lines 1c through 1i			671.
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		X	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carryover lobbying and political expenditures from the prior year?	3		

Part III-B **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) if BOTH Part III-A, lines 1 and 2 are answered "No" OR if Part III-A, line 3 is answered "Yes."**

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV **Supplemental Information**

Complete this part to provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5, and Part II-B, line 1i. Also, complete this part for any additional information

PART II-B, LINE 1(I), OTHER LOBBYING ACTIVITIES:

THE DIRECTOR OF DEVELOPMENT AND SOME STUDENTS ATTENDED MEETINGS IN WASHINGTON DC TO DISCUSS THE COLLEGIATE HOUSING INFRASTRUCTURE ACT. THE GOAL WAS TO CHANGE THE TAX LAW SO DONATIONS TO ALPHA XI DELTA FOUNDATION CAN BE USED FOR HOUSING AND OTHER INFRASTRUCTURE PURPOSES. CURRENTLY, DONATIONS TO THE ORGANIZATION CANNOT BE USED IN THIS WAY.

Part IV **Supplemental Information** *(continued)*

THE STUDENTS ARE NOT MEMBERS OF ALPHA XI DELTA FOUNDATION. ONLY THE STUDENTS WERE INVOLVED IN THE DISCUSSIONS. THE DIRECTOR OF DEVELOPMENT WAS ONLY A CHAPERONE. THE $671 OF EXPENSE LISTED ON SCHEDULE C, PART II-B, LINE 1G INCLUDES ITEMS SUCH AS MEALS, TRAVEL, REGISTRATION, AND LODGING EXPENSES.

Schedule D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
ALPHA XI DELTA FOUNDATION

Employer identification number
35-6053701

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	0	1
2 Aggregate contributions to (during year)	0.	1,235.
3 Aggregate grants from (during year)	0.	2,100.
4 Aggregate value at end of year	0.	43,016.

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? [X] Yes [ ] No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? [X] Yes [ ] No

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply).

- [ ] Preservation of land for public use (e.g., recreation or pleasure)
- [ ] Protection of natural habitat
- [ ] Preservation of open space
- [ ] Preservation of an historically important land area
- [ ] Preservation of a certified historic structure

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

		Held at the End of the Tax Year
a Total number of conservation easements	2a	
b Total acreage restricted by conservation easements	2b	
c Number of conservation easements on a certified historic structure included in (a)	2c	
d Number of conservation easements included in (c) acquired after 8/17/06	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? [ ] Yes [ ] No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? [ ] Yes [ ] No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items.

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other _____

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table.

		Amount
c	Beginning balance	1c
d	Additions during the year	1d
e	Distributions during the year	1e
f	Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV.

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a	Beginning of year balance	1,828,652.	2,444,018.			
b	Contributions	10,055.	1,850.			
c	Net investment earnings, gains, and losses	18,746.	-479,271.			
d	Grants or scholarships	48,773.	126,545.			
e	Other expenditures for facilities and programs					
f	Administrative expenses	11,097.	11,400.			
g	End of year balance	1,797,583.	1,828,652.			

2 Provide the estimated percentage of the year end balance held as.

a Board designated or quasi-endowment ▶ 7.90 %
b Permanent endowment ▶ 81.00 %
c Term endowment ▶ 11.10 %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

		Yes	No
(i)	unrelated organizations	3a(i)	X
(ii)	related organizations	3a(ii)	X
b	If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b	

4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

	Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a	Land				
b	Buildings				
c	Leasehold improvements				
d	Equipment				
e	Other				
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶					0.

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) ▶		

Part VIII Investments - Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) ▶		

Part IX Other Assets. See Form 990, Part X, line 15

(a) Description	(b) Book value
BEQUESTS RECEIVABLE	294,604.
INTEREST RECEIVABLE	6,977.
CSV LIFE INSURANCE POLICY	12,725.
BENEFICIAL INTEREST IN CHARITABLE REMAINDER TRUSTS	255,669.
Total. (Column (b) must equal Form 990, Part X, col (B) line 15.) ▶	569,975.

Part X Other Liabilities. See Form 990, Part X, line 25

1 (a) Description of liability	(b) Amount
Federal income taxes	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	447,762.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	466,816.
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	-19,054.
4	Net unrealized gains (losses) on investments	4	254,693.
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	10,962.
9	Total adjustments (net). Add lines 4 through 8	9	265,655.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	246,601.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	693,698.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12.				
a	Net unrealized gains on investments	2a	254,693.		
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV)	2d	10,958.		
e	Add lines 2a through 2d			2e	265,651.
3	Subtract line 2e from line 1			3	428,047.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	19,723.		
b	Other (Describe in Part XIV.)	4b	-8.		
c	Add lines 4a and 4b			4c	19,715.
5	Total revenue. Add lines 3 and 4c. *(This must equal Form 990, Part I, line 12.)*			5	447,762.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	447,092.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV.)	2d			
e	Add lines 2a through 2d			2e	0.
3	Subtract line 2e from line 1			3	447,092.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1.				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	19,723.		
b	Other (Describe in Part XIV.)	4b	1.		
c	Add lines 4a and 4b			4c	19,724.
5	Total expenses Add lines 3 and 4c. *(This must equal Form 990, Part I, line 18.)*			5	466,816.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b Also complete this part to provide any additional information.

PART V, LINE 4: PROVIDE GRANTS AND AWARDS; USED FOR EDUCATIONAL PURPOSES; SUPPORT PROGRAMS AND OTHER ACTIVITIES OF THE FOUNDATION.

PART XI, LINE 8 - OTHER ADJUSTMENTS:

CHANGE IN BENEFICIAL INTEREST IN CHARITABLE REMAINDER TRUSTS: 10958.

MISCELLANEOUS ROUNDING: 4.

SCHEDULE D, PART XII, LINE 2D: $10,958 IS THE CHANGE IN VALUE OF

Part XIV Supplemental Information *(continued)*

BENEFICIAL INTEREST IN CHARITABLE REMAINDER TRUSTS.

SCHEDULE D, PART XII, LINE 4B: $8 IS ROUNDING

SCHEDULE D, PART XIII, LINE 4B: $1 IS ROUNDING

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

ALPHA XI DELTA FOUNDATION

Employer identification number

35-6053701

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶ [ ]

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AUTISM SPEAKS 1990 K STREET, NW, 2ND FLOOR WASHINGTON, DC 20006	20-2329938	501(C)(3)	10,000.	0.			
AXID BUILDING CORP AT UNIVERSITY OF TEXAS AT AUSTIN - 11316 JOELYVILLE RD. #151 - AUSTIN, TX 78759	74-6051847	501(C)(7)	23,250.	0.			
ALPHA XI DELTA FRATERNITY 8702 FOUNDERS ROAD INDIANAPOLIS, IN 46268	23-7050816	501(C)(7)	66,684.	0.			

2 Enter total number of section 501(c)(3) and government organizations ▶ 1.

3 Enter total number of other organizations ▶ 2.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule I (Form 990) 2009

932101 02-02-10

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
SEE ATTACHED STATEMENT	0	0.	0.		

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

SCHEDULE I, PART I, LINE 2: THE FOUNDATION'S GRANTS AND AWARDS COMMITTEE IS RESPONSIBLE TO REVIEW THE REQUIREMENTS OF FOUNDATION GRANTS AND AWARDS; TO OVERSEE THE APPLICATION AND DECISION MAKING PROCESS; AND TO OVERSEE COMPLIANCE WITH QUALIFIED PURPOSES. THROUGH THE GRANT PROCESS, THE GRANTEE REPORTS BACK TO THE FOUNDATION USE OF FUNDS. THE REPORT MAY INCLUDE NUMBER SERVED; TESTIMONIAL STATEMENTS; EDUCATION OUTCOMES. FOR SOME GRANTS, THE FOUNDATION REVIEWS MEDIA ATICLES, PRESS RELEASES, PRINTED PROGRAMS, AND ANNUAL REPORTS. IN THE CASE OF CAPITAL PROJECTS FOR EDUCATIONAL PURPOSES, THE FOUNDATION MAY MAKE ON SITE INSPECTIONS TO MONITOR USE OF GRANT FUNDS

Part IV Supplemental Information

AND REQUIRES FINANCIAL RECORDS OF THE GRANTEE TO BE AVAILABLE TO THE FOUNDATION.

SCHEDULE L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open To Public Inspection

Name of the organization: ALPHA XI DELTA FOUNDATION

Employer identification number: 35-6053701

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only).

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b.

1 (a) Name of disqualified person	(b) Description of transaction	(c) Corrected? Yes	(c) Corrected? No

2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 ▶ $

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ $

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a.

(a) Name of interested person and purpose	(b) Loan to or from the organization? To	(b) Loan to or from the organization? From	(c) Original principal amount	(d) Balance due	(e) In default? Yes	(e) In default? No	(f) Approved by board or committee? Yes	(f) Approved by board or committee? No	(g) Written agreement? Yes	(g) Written agreement? No
Total			▶ $							

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount and type of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues? Yes	(e) Sharing of organization's revenues? No
DEANNA DETCHEMENDY	IS ALSO NATIONAL PR	0.			X

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2009

SEE SCHEDULE O FOR SCHEDULE L CONTINUATIONS

932131 02-01-10

SCHEDULE O (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

ALPHA XI DELTA FOUNDATION

Employer identification number

35-6053701

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

FRATERNITY MEMBERS TO ENSURE ENDURING RESOURCES SO THE FRATERNITY CAN FULFILL HER MISSION. AS PART OF ITS MISSION, THE FOUNDATION WILL SUPPORT THE FRATERNITY'S EDUCATIONAL AND LEADERSHIP DEVELOPMENT PROGRAMMING; PROVIDE AND CONTINUE TO EXPAND SCHOLARSHIPS, GRANTS AND MEMBER SUPPORT FUNDS; AND ENCOURAGE PHILANTHROPY.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

LEADERSHIP DEVELOPMENT PROGRAMMING; PROVIDE AND CONTINUE TO EXPAND SCHOLARSHIPS, GRANTS AND MEMBER SUPPORT FUNDS; AND ENCOURAGE PHILANTHROPY.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

SCHOLARSHIPS, GRANTS AND MEMBER SUPPORT FUNDS. SCHOLARSHIPS AND CONTINUING EDUCATION GRANTS WERE AWARDED TO COLLEGIATE AND ALUMNAE MEMBERS TO REALIZE THEIR EDUCATIONAL GOALS AND REMAIN COMPETITIVE IN TODAY'S EVER-CHANGING, GLOBAL JOB MARKET. THE ALPHA XI DELTA FOUNDATION CONTINUES ITS PROUD TRADITION OF PROVIDING RESOURCES TO INSPIRE WOMEN TO REALIZE THEIR POTENTIAL THROUGH THE LEADERSHIP OPPORTUNITIES IT OFFERS, THE LIFELONG LEARNING THAT IT INSPIRES, AND THE SERVICE IT PROVIDES TO IMPROVE THE LIVES OF CHILDREN.

FORM 990, PART VI, SECTION B, LINE 11: LINE 11A: THE AUDIT COMMITTEE WILL REVIEW THE 990 AND JULIE LAMBERT, AS CHAIR, WILL REVIEW THE 990. THE DRAFT WILL ALSO BE CIRCULATED TO THE TRUSTEES. ONCE ALL MEMBERS HAVE REVIEWED THE RETURN, THE 990 WILL BE ISSUED.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

ALPHA XI DELTA FOUNDATION

Employer identification number

35-6053701

FORM 990, PART VI, SECTION B, LINE 12C: THE FORMS ARE COLLECTED, KEPT ON FILE, AND INDIVIDUALS ARE ASKED TO RECUES THEMSELVES FROM A VOTE IF IT IS A CONFLICT OF INTEREST.

FORM 990, PART VI, SECTION C, LINE 19: AVAILABLE UPON REQUEST

SCH L, PART IV, BUSINESS TRANSACTIONS INVOLVING INTERESTED PERSONS:

(A) NAME OF PERSON: DEANNA DETCHEMENDY

(B) RELATIONSHIP BETWEEN INTERESTED PERSON AND ORGANIZATION:

IS ALSO NATIONAL PRESIDENT OF ALPHA XI DELTA FRATERNITY

(C) AMOUNT OF TRANSACTION $ 0.

(E) SHARING OF ORGANIZATION REVENUES? = NO

SCHEDULE R (Form 990)
Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

ALPHA XI DELTA FOUNDATION

Employer identification number

35-6053701

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
ALPHA XI FRATERNITY - 36-0720566 8702 FOUNDERS ROAD INDIANAPOLIS, IN 46268	TO ENRICH THE LIFE OF EVERY ALPHA XI DELTA, NUTURE UNITY AND COOPERATION.	OHIO	501(C)(7)		
ALPHA XI FRATERNITY (GROUP) - 23-7050816 8702 FOUNDERS ROAD INDIANAPOLIS, IN 46268	ORGANIZATION AND ADMIN. OF LOCAL CHAPTERS OF ALPHA XI DELTA FRATERNITY	OHIO	501(C)(7)		

LHA **For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule R (Form 990) 2009

932161
02-04-10

Part III ***Identification of Related Organizations Taxable as a Partnership*** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations? Yes	(h) Disproportionate allocations? No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) General or managing partner? No

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

			Yes	No
1	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a	Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity	1a		X
b	Gift, grant, or capital contribution to other organization(s)	1b	X	
c	Gift, grant, or capital contribution from other organization(s)	1c		X
d	Loans or loan guarantees to or for other organization(s)	1d		X
e	Loans or loan guarantees by other organization(s)	1e		X
f	Sale of assets to other organization(s)	1f		X
g	Purchase of assets from other organization(s)	1g		X
h	Exchange of assets	1h		X
i	Lease of facilities, equipment, or other assets to other organization(s)	1i		X
j	Lease of facilities, equipment, or other assets from other organization(s)	1j		X
k	Performance of services or membership or fundraising solicitations for other organization(s)	1k		X
l	Performance of services or membership or fundraising solicitations by other organization(s)	1l		X
m	Sharing of facilities, equipment, mailing lists, or other assets	1m	X	
n	Sharing of paid employees	1n	X	
o	Reimbursement paid to other organization for expenses	1o	X	
p	Reimbursement paid by other organization for expenses	1p		X
q	Other transfer of cash or property to other organization(s)	1q		X
r	Other transfer of cash or property from other organization(s)	1r		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

	(a) Name of other organization(s)	(b) Transaction type (a-r)	(c) Amount involved
(1)	ALPHA XI DELTA FRATERNITY	O	20,000.
(2)	ALPHA XI DELTA FRATERNITY	B	66,684.
(3)	ALPHA XI DELTA FRATERNITY	M	0.
(4)	ALPHA XI DELTA FRATERNITY	N	126,798.
(5)			
(6)			

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Are all partners section 501(c)(3) organizations? Yes	(d) No	(e) Share of end-of-year assets	(f) Disproportionate allocations? Yes	(f) No	(g) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(h) General or managing partner? Yes	(h) No

FOOTNOTES STATEMENT 1

FORM 990,PART IX,LINE 24F:	
STEWARDSHIP (FUNDRAISING)	8,827.
BAD DEBT (FUNDRAISING)	4,225.
SOCIETY MAILING (FUNDRAISING)	7,802.
TRAINING (MANAGEMENT & GENERAL)	1,775.
BANK FEES (MANAGEMENT & GENERAL)	2,119.
DUES & SUBSCRIPTIONS (MANAGEMENT & GENERAL)	475.
MISCELLANEOUS (MANAGEMENT & GENERAL)	636.
STRATEGIC PLANNING (FUNDRAISING)	10,808.
TOTAL	36,667.

Alpha Xi Delta Foundation
35-6053701
Form 990 Schedule I Part III
Grants and Other Assistance to Individuals in the United States

Member or Chapter Code	Recipient	Recipient Last Name	Recipient Address	Recipient State	Relationship of Recipient to Organization	Chapter	Purpose of Award, Grant, or Scholarship	Award Type	Scholarship Amount	Notes	Check #
084-1243	Lauren Rose Althoff	Althoff	2512 West Lake Shore Drive Springfield IL 62712	IL	Collegiate	Gamma Nu	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		7994
009-1535	Alexandra Louise Bellis	Bellis	14583 Stephanie St Carmel IN 46033	IN	Collegiate	Kappa	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		7995
190-0456	Allyson Doz Bennett	Bennett	22414 Dardenne St Calabasas CA 91302	CA	Collegiate	Theta Psi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		7996
048-2053	Olivia Zofia Bentkowski	Bentkowski	1607 Big Horn Dr Houston TX 77090	TX	Collegiate	Beta Alpha	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		7997
162-0345	Anna Elizabeth Bernhardt	Bernhardt	1023 Browning Rd Greensboro NC 27410	NC	Collegiate	Zeta Tau	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		7998
197-0152	Rebecca Rose Bloemer	Bloemer	3508 Hanover Rd Louisville KY 40207	KY	Collegiate	Iota Zeta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		7999
109-1010	Kaitlynn Bobik	Bobik	135 Boxford Ct Alpharetta GA 30022	GA	Collegiate	Delta Xi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8000
008-1999	Ashley Nadra Boustany	Boustany	4702 Kanawha Avenue SE Charleston, WV 25304	WV	Collegiate	Iota	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8001
199-0015	Katie Elizabeth Bowar	Bowar	5005 Wesleyan Drive Woodstock GA 30189	GA	Collegiate	Iota Theta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8002
192-0303	Dayna Courtney Boyd	Boyd	3167 Stratford Ct Oakton VA 22124	VA	Collegiate	Iota Alpha	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8003
017-1835	Shannon Claire Burnette	Burnette	39W 639 North Hathaway Lane Geneva IL 60134	IL	Collegiate	Sigma	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8004
052-0889	Nora Ellen Carleson	Carleson	P O Box 116 Bishop Hill, IL 61419	IL	Collegiate	Beta Epsilon	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8005
202-0047	Sarah Lynn Casperson	Casperson	10710 N Bay Shore Dr Sister Bay WI 54234	WI	Collegiate	Iota Lambda	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8006
169-0522	Taylor Elaine Common	Common	609 Pine Terr S San Francisco CA 94080	CA	Collegiate	Theta Beta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8007
048-1996	Stacy Michelle Corn	Corn	6613 Lost Horizon Dr Austin TX 78759	TX	Collegiate	Beta Alpha	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8008
022-2322	Bridget Marie-Kellen Cunningham	Cunningham	4600 Compass Rose Apt #16 Vermillion OH 44089	OH	Collegiate	Psi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8009
180-0661	Jennifer Bayles Cupero	Cupero	308 Schubauer Cary, NC 27513	NC	Collegiate	Theta Nu	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8010
092-1068	Lindsay Moore Curtis	Curtis	2490 L T Hardee Rd Greenville NC 27858	NC	Collegiate	Gamma Phi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8011
152-0492	Monica Christine Day	Day	301 Cedar St Overbrook, KS 66524	KS	Collegiate	Zeta Iota	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8012
204-0044	Stephanie L Dib	Dib	15 Iron Gate Rd Marlton NJ 08053	NJ	Collegiate	Iota Nu	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8013
174-0563	Kelly A Dooley	Dooley	71778 Veronica Dr Richmond MI 48062	MI	Collegiate	Theta Eta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8014
203-0102	Melissa Laura Erlick	Erlick	8 Havcrest Cir Havertown PA 19083	PA	Collegiate	Iota Mu	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8015
185-0855	Elizabeth D Everett	Everett	775 Village Way Palm Harbor FL 34683	FL	Collegiate	Theta Sigma	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8016
095-0861	Lauren Renee Falleur	Falleur	110 North County Line Rd Charleston AR 72933	AR	Collegiate	Gamma Omega	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8017
175-0153	Shafeeka Fahed Farsakh	Farsakh	8510 17th Ave Brooklyn NY 11214	NY	Collegiate	Theta Theta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8018
003-1387	Jennifer Lynn Fleahman	Fleahman	33 Edgwood St Wheeling WV 26003	WV	Collegiate	Delta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8019
193-0175	Danielle Fletcher	Fletcher	2769 Akron St San Bernardino CA 92407	CA	Collegiate	Iota Beta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8020
187-0177	Amanda Marie Foster	Foster	620 Bryson Stc #225 Youngstown OH 44502	OH	Collegiate	Theta Upsilon	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8021
101-0334	Jamie Lynn Goldenberg	Goldenberg	58 Landau Ave Elmont NY 11003	NY	Collegiate	Delta Zeta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8022
066-1569	Susan Faeber Hanover	Hanover	7031 wilson Mills Rd Chesterland OH 44026	OH	Collegiate	Beta Pi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8023
200-0050	Laura Michelle Hansen	Hansen	4405 Pine Cove Rd Greensboro NC 27410	NC	Collegiate	Iota Iota	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8024
078-0987	Hannah Wimberly Hogan	Hogan	PO Box 1550 Tybee Island GA 31328	GA	Collegiate	Gamma Eta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8025
078-1043	Meredith Lea Holder	Holder	2181 Northbrook Ridge Kennesaw GA 30152	GA	Collegiate	Gamma Eta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8026
150-0716	Rachel Horwitz	Horwitz	41 Livingtion Ave Edison NJ 08820	NJ	Collegiate	Zeta Eta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8027
142-0099	Stephanie Renee Jefferson	Jefferson	1415 Old Mill Rd Louisville KY 40242	KY	Collegiate	Epsilon Psi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8028
133-0609	Erin Elizabeth Jenkins	Jenkins	381 Cherry Wood Drive Oregon WI 53575	WI	Collegiate	Epsilon Xi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00		8029

			NBU 7106								
195-0190	Monta Leigh Johnson	Johnson	Prague OK 74864	OK	Collegiate	Iota Delta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8030
			1 East Levert Dr							
100-0585	Sarah Ann Jory	Jory	Luling LA 70070	LA	Collegiate	Delta Epsilon	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8031
			18604 IL Route 176							
001-0994	Mary Elizabeth Kanaly	Kanaly	Marengo IL 60152	IL	Collegiate	Beta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8032
			665 Chaffin Ridge							
048-2041	Kara Christina Kearns	Kearns	Columbus OH 43214	OH	Collegiate	Beta Alpha	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8033
			32521 Fish Hatchery Rd							
106-0735	Elizabeth Marie Kiewiet	Kiewiet	Kalamazoo MI 49009	MI	Collegiate	Delta Lambda	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8034
			3612 Kingston Dr							
189-0300	Tiffany Ann Lear	Lear	Brunswick OH 44212	OH	Collegiate	Theta Chi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8035
			4261 Taylor Rd							
151-0570	Krista Renee Lewis	Lewis	Batavia OH 45103	OH	Collegiate	Zeta Theta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8036
			1047 Brookwood Dr							
113-0910	Claire Lucile Lopez	Lopez	Quincy MI 49082	MI	Collegiate	Delta Sigma	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8037
			795 Pointe Dr							
188-0321	Kristin Kathleen Lottman	Lottman	Villa Hills KY 41017	KY	Collegiate	Theta Phi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8038
			29803 Adams Ln							
059 2114	Kate J Lowery	Lowery	Westlake OH 44145	OH	Collegiate	Beta Mu	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8039
			P O Box 261							
167-0494	Emily Kay Marshall	Marshall	Concord, GA 30206	GA	Collegiate	Zeta Omega	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8040
			1133 Meadow Spur							
015-2528	Lauren E May	May	Akron OH 44333	OH	Collegiate	Pi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8042
			1204 Debbie Lane							
033-2317	Kelsie Jane Mayer	Mayer	Marysville KS 66508	KS	Collegiate	Alpha Kappa	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8041
			438 Sawgrass Dr							
157-1468	Erin Kristin McCreary	McCreary	Allentown PA 18104	PA	Collegiate	Zeta Xi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8043
			320 N Broad St							
108-0995	Megan Gabrielle McFarling	McFarling	West Hazleton PA 18202	PA	Collegiate	Delta Nu	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8044
			1937 Meridian Ave							
184-0361	Ashley Heather McKenzie	McKenzie	South Pasadena CA 91030	CA	Collegiate	Theta Rho	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8045
			6301 Vrooman Rd							
156-1347	Chelsea Jenae Miller	Miller	Painesville OH 44077	OH	Collegiate	Zeta Nu	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8046
			19 Dupont Ct							
025-0703	Shana B Mintz	Mintz	Huntington Station NY 11746	NY	Collegiate	Alpha Beta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8047
			5352 Colony Ln							
183-0293	Caroline Mitchell	Mitchell	Memphis TN 38119	TN	Collegiate	Theta Pi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8048
			17906 Redriver Sky							
157-1474	Alyssa Michelle Murff	Murff	San Antonio TX 78259	TX	Collegiate	Zeta Xi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8049
			3700 Willow Creek Rd							
173-0156	Lauren Nicole Nash	Nash	#8218 Prescott AZ 86301	AZ	Collegiate	Theta Zeta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8050
			PO Box 605							
003 1392	April Michelle O Brien	O Brien	Bethany WV 26032	WV	Collegiate	Delta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8051
			6506 University Dr S # 411B							
075-1208	Kelsie Lynn Olson	Olson	Omaha, NE 68132	NE	Collegiate	Gamma Delta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8052
			5 Deerfield Terr							
030-2176	Amanda Marie Pannell	Pannell	Mahwah NJ 07430	NJ	Collegiate	Alpha Eta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8053
			20120 Foxboro Rd							
077-1165	Alexandra Panson	Panson	Riverview MI 48193	MI	Collegiate	Gamma Zeta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8054
			233 Goldfinch Turn							
107-0874	Alyssa Stearrett Pietrobono	Pietrobono	Newark DE 19711	DE	Collegiate	Delta Mu	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8055
			2205 Parkhaven Dr							
178-0201	Andrea Lynn Plybon	Plybon	Plano TX 75075	TX	Collegiate	Theta Lambda	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8056
			135 Bluebird Dr							
135-1073	Emily Suzanne Reece	Reece	Anniston AL 36206	AL	Collegiate	Epsilon Pi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8057
			15 Burke Dr							
170-0913	Samantha Roberts	Roberts	Farmingdale NJ 07727	NJ	Collegiate	Theta Gamma	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8058
			51032 Dequindre Rd							
020-1735	Elizabeth Suzanne Robtoy	Robtoy	Shelby Township MI 48317	MI	Collegiate	Phi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8059
			2267 Ridgewood Pl							
111-0541	Ms Kellie Elizabeth Rokicki	Rokicki	Northwood OH 43619	OH	Collegiate	Delta Pi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8060
			PO Box 7148							
112-0939	Lindsay Kathryn Shaw	Shaw	Big Bear Lake, CA 92315	CA	Collegiate	Delta Rho	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8061
			515 Maywood Ln							
070-0803	Jacqueline A Sholar	Sholar	Hoffman Estates IL 60169	IL	Collegiate	Beta Psi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8062
			40 Foxhunt Crescent							
078-1023	Gabrielle Samara Sirow	Sirow	Syosset NY 11791	NY	Collegiate	Gamma Eta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8063
			659 Lynwood Blvd							
201-0043	Samantha Ann Spencer	Spencer	Twin Falls ID 83301	ID	Collegiate	Iota Kappa	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8064
			1 Hillpark Dr							
122-0912	Emma Sierra Sproul	Sproul	Hendersonville, NC 28739	NC	Collegiate	Epsilon Gamma	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8065
			600 S Clyde Morris Blvd							
182-0247	Kayla Renee Stairs	Stairs	Daytona Bch FL 32114	FL	Collegiate	Theta Omicron	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8066
			105 W Mill Valley							
118-1644	Lauren Elizabeth Stokes	Stokes	Colleyville TX 76034	TX	Collegiate	Delta Psi	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8067
			10047 SW 101st St							
016-2237	Sarah Marie Synovec	Synovec	Auburn, KS 66402	KS	Collegiate	Rho	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8068
			616 Franklin Ave							
065-1420	Rachel Danielle Taylor	Taylor	Baltimore MD 21221	MD	Collegiate	Beta Sigma	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8070

126-0543	Nadine Lynn Taylor	Taylor	4324 Donegal Way Rapid City SD 57702-4602	SD	Collegiate	Epsilon Eta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8069
114-0578	Samantha Anne Treutel	Treutel	306 W Edgewater St Portage, WI 53901	WI	Collegiate	Delta Tau	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8071
168-0345	Megan S Trinchere	Trinchere	4350 Eisenhower Dr Bethlehem PA 18020	PA	Collegiate	Theta Alpha	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8072
177-0298	Lindsay Sara Vitriol	Vitriol	23 Spector Ln Plainview NY 11803	NY	Collegiate	Theta Kappa	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8073
099-0654	Lexi JoAnn Wagner	Wagner	2881 W Airport Rd Mount Pleasant MI 48858	MI	Collegiate	Delta Delta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8074
151-0553	Johna Elizabeth West	West	44007 Lew Jan Dr Belmont OH 43718	OH	Collegiate	Zeta Theta	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8075
048-2066	Elizabeth Ann Winkelmann	Winkelmann	8819 Windside Dr Houston TX 77040	TX	Collegiate	Beta Alpha	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8076
120-0739	Kelcie Anne Wittman	Wittman	2704 Fern Ln Wausau WI 54401	WI	Collegiate	Epsilon Alpha	Wilhelmina Slaymaker Kinsey Academic Achievement Award	Award	$150 00	8077
020-1736	Kayla Anne Aprile	Aprile	14107 Silent Woods Dr Shelby Township, MI 48315	MI	Collegiate	Phi	Ruth Fowler Brown Scholarship	Scholarship	$700 00	7939
199-0001	Amanda Benson Hicks	Hicks	3700 Buena Vista Rd #37 Columbus GA 31906	GA	Alumnae	Iota Theta	Founders Memorial Scholarship	Scholarship	$500 00	7942
179-0084	Angela Byun Robinson	Robinson	1208 Queensbury Cr Durham NC 27713	NC	Alumnae	Theta Mu	Founders Memorial Scholarship	Scholarship	$500 00	7943
075-1141	Leslie Christine Darling	Darling	3537 S 70th Sty #10 Omaha NE 68106	NE	Collegiate	Gamma Delta	Dorothy M Nichols Scholarship	Scholarship	$1 000 00	7944
162-0172	Jennifer E Fuller Allen	Allen	811 Mitchell Ave Lexington NC 27292	NC	Alumnae	Zeta Tau	Alpha Epsilon Scholarship	Scholarship	$800 00	7945
174-0537	Joelle Annette Fundaro	Fundaro	7435 Crego Road Brooklyn MI 49230	MI	Collegiate	Theta Eta	Frances Trewyn Kuechenmeister Scholarship	Scholarship	$1,500 00	7946
075-1173	Stephanie Michelle Grupe	Grupe	6608 University Dr S Omaha NE 68182	NE	Collegiate	Gamma Delta	Ruth Fowler Brown Scholarship	Scholarship	$700 00	7947
016-2022	Natalie Carver Hart	Hart	7517 Howard St #303 Omaha NE 68114	NE	Alumnae	Rho	Alpha Epsilon Scholarship	Scholarship	$800 00	7948
078-0987	Hannah Wimberly Hogan	Hogan	PO Box 1550 Tybee Island GA 31328	GA	Collegiate	Gamma Eta	Kathryn Faul Wallace Scholarship	Scholarship	$900 00	7949
174-0501	Loren Marie LaPointe	LaPointe	5502 Comstock Avenue Kalamazoo, MI 49048	MI	Alumnae	Theta Eta	Spaulding-Mowry Scholarship	Scholarship	$2 100 00	7950
084-1159	Katie Marie LoRusso	LoRusso	4645 Steffens Saint Louis MO 63116	MO	Alumnae	Gamma Nu	Alpha Epsilon Scholarship	Scholarship	$1,000 00	7951
157-1366	Samantha Kathryn Nicolle	Nicolle	788 Narrow Lane New Market AL 35761	AL	Alumnae	Zeta Xi	Charline Blind Merrill Scholarship	Scholarship	$1,000 00	7952
078-0969	Kristen Ann Vila	Vila	10361 SW 122 St Miami FL 33176	FL	Collegiate	Gamma Eta	Phillips Scholar Scholarship	Scholarship	$1 000 00	7953
048-1891	Sima Ariana Yazdani	Yazdani	100 Glengary Ct #206 Durham, NC 27707	NC	Alumnae	Beta Alpha	Founders' Memorial Scholarship	Scholarship	$750 00	7956
012-1908	Erin Shields Armstrong	Armstrong	3338 Redondo Beach Blvd #229 Torrance CA 90504	CA	Alumnae	Nu	Northern Virginia Alumnae Association Scholarship	Scholarship	$400 00	7957
001-0994	Mary Elizabeth Kanaly	Kanaly	18604 IL Route 176 Marengo IL 60152	IL	Collegiate	Beta	Ruth Bartlett Nemec Scholarship	Scholarship	$800 00	7958
190-0428	Devin Maura O'Connor	O Connor	287 County Rd Demarest NJ 07627	NJ	Alumnae	Theta Psi	Charline Blind Merrill Scholarship	Scholarship	$1 000 00	7959
178-0201	Andrea Lynn Plybon	Plybon	1001 E University Ave McCombs Center, SU Box 7032 Georgetown TX 78626	TX	Collegiate	Theta Lambda	Jayne Wade Anderson Scholarship	Scholarship	$700 00	7960
012-1936	Michelle Loree Rutherford	Rutherford	2707 S Irving St Seattle WA 98144	WA	Alumnae	Nu	Mary Burt Nash Law Scholarship	Scholarship	$950 00	7961
183-0297	Jessie Wortham	Wortham	5733 Woodbriar Cv Memphis TN 38120	TN	Collegiate	Theta Pi	Baker-Blish Scholarship	Scholarship	$1 000 00	7964
205-0006	Kathryn Anne Bomba	Bomba	1001 Easton Rd Apt 904 Willow Grove PA 19090	PA	Alumnae	Iota Xi	Charline Blind Merrill Scholarship	Scholarship	$1 000 00	7967
178-0188	Nicole Marie Powell	Powell	3201 Duval Rd #636 Austin, TX 78759	TX	Alumnae	Theta Lambda	Phillips Scholar Scholarship	Scholarship	$1 000 00	7968
075-1104	Shayna Marie Royal	Royal	Greek Affairs 1001 E Wooster St Bowling Green OH 43403	OH	Alumnae	Gamma Delta	Founders Memorial Scholarship	Scholarship	$750 00	7969
098-0089	Karen Shafer Chacon	Chacon	1451 Conifer Trl Elizabeth CO 80107	CO	Alumnae	Delta Gamma	Heart Fund Grant	Grant	$500 00	8079
100-0445	Tiffany Rome	Rome	PO Box 1004 Hendersonville TN 37077	TN	Alumnae	Delta Epsilon	Heart Fund Grant	Grant	$1 000 00	8161
106-0638	Erin Clapp	Clapp	15412 Outside Trail Noblesville IN 46060	IN	Alumnae	Delta Lambda	Zelma Patchin Grant	Grant	$400 00	7981
170-0791	Jordann Lavin	Lavin	PO Box 179 Franconia NH 03580	NH	Collegiate	Theta Gamma	Theta Gamma Book Grant	Grant	$200 00	8165
	University of Nebraska Lincoln	University of Nebraska	17 Canfield Administration Blvd PO Box 880411 Lincoln NE 68588	NE	University of Collegiate Member	Rho - Morgan Gruebele	Rho Chapter Outstanding New Initiate	Award	$250 00	8149
	University of Nebraska - Lincoln	University of Nebraska	17 Canfield Administration Blvd PO Box 880411 Lincoln NE 68588	NE	University of Collegiate Member	Rho - Alex Heuertz	Rho Chapter Outstanding Sophomore	Award	$250 00	8150

University of Nebraska Lincoln	University of Nebraska	17 Canfield Administration Blvd PO Box 880411 Lincoln, NE 68588	NE	University of Collegiate Member	Rho - Sarah Synovec	Rho Chapter Outstanding Junior	Award	$1 000 00	8151
University of Nebraska - Lincoln	University of Nebraska	17 Canfield Administration Blvd PO Box 880411 Lincoln NE 68588	NE	University of Collegiate Member	Rho - Stephanie Nelson	Lulu Runge Honarary	Award	$100 00	8152
University of Nebraska - Lincoln	University of Nebraska	17 Canfield Administration Blvd PO Box 880411 Lincoln NE 68588	NE	University of Collegiate Member	Rho - Syndie Burton	Lulu Runge Honarary	Award	$100 00	8153
University of Nebraska - Lincoln	University of Nebraska	17 Canfield Administration Blvd PO Box 880411 Lincoln NE 68588	NE	University of Collegiate Member	Rho - Chelsea Price	Lulu Runge Honarary	Award	$100 00	8154
University of Nebraska Lincoln	University of Nebraska	17 Canfield Administration Blvd PO Box 880411 Lincoln NE 68588	NE	University of Collegiate Member	Rho - Molly Zerener	Lulu Runge Honarary	Award	$100 00	8155
University of Nebraska - Lincoln	University of Nebraska	17 Canfield Administration Blvd PO Box 880411 Lincoln NE 68588	NE	University of Collegiate Member	Rho - Maggie Spencer	Lulu Runge Honarary	Award	$100 00	8156
University of Nebraska - Lincoln	University of Nebraska	17 Canfield Administration Blvd PO Box 880411 Lincoln, NE 68588	NE	University of Collegiate Member	Rho - Crystal Wulfekuhl	Lulu Runge Honarary	Award	$100 00	8157
Tuck Business Bridge Program	Tuck	100 Tuck Hall Hanover NH 03755	NH	Alumna Rec d Grant to Attend	Thesta Psi - Elizabeth Wiley	Zelma Patchin Grant	Grant	$500 00	7905
SDE (Staff Development for Educators)	SDE	PO Box 577 Peterborough NH 03458	NH	Alumna Rec'd Grant to Attend	Iota Zeta - Tresa Smith Cummins	Zelma Patchin Grant	Grant	$400 00	7911
Woodhull Institute	Woodhull	32 Broadway New York NY 10004	NY	Alumna Rec'd Grant to Attend	Theta Rho - Whitney Firth	Zelma Patchin Grant	Grant	$200 00	
High Hopes Therapeutic Riding	High Hopes	36 Town Woods Rd Old Lyme CT 06371	CT	Alumna Rec d Grant to Attend	Iota Zeta - Katie Hadden	Zelma Patchin Grant	Grant	$650 00	
								$39 400 00	