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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545-0052

**2009**Department of the Treasury  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2009**, or tax year beginning **May 1**, **2009**, and ending **Apr 30**, **2010**G Check all that apply. ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>The Wyss Foundation</b>		A Employer identification number <b>93-1010019</b>
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see the instructions) <b>(503) 294-4485</b>
	<b>620 S.W. Fifth</b>	<b>1010</b>	C If exemption application is pending, check here <input type="checkbox"/>
	City or town <b>Portland</b>	State ZIP code <b>OR 97204</b>	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) <b>\$ 4,723,244.</b>	(Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)				
	2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	515.			
	4 Dividends and interest from securities	84,626.			
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		27,462.		
	8 Net short-term capital gain				
	9 Income modifications				
ADMINISTRATIVE EXPENSES	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11.	85,141.	27,462.		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) L-16b Stmt	3,150.	3,150.		3,150.
	c Other prof fees (attach sch) L-16c Stmt	185.	185.		185.
17 Interest					
18 Taxes (attach schedule) (see instr) See Line 18 Stmt	2,113.	520.		520.	
19 Depreciation (attach sch) and depletion L-19 Stmt	0.				
20 Occupancy	13,304.	13,304.		13,304.	
21 Travel, conferences, and meetings					
22 Printing and publications	17.	17.		17.	
23 Other expenses (attach schedule) See Line 23 Stmt	1,233.	1,233.		1,233.	
24 Total operating and administrative expenses. Add lines 13 through 23	20,002.	18,409.		18,409.	
25 Contributions, gifts, grants paid	241,550.			241,550.	
26 Total expenses and disbursements. Add lines 24 and 25	261,552.	18,409.		259,959.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-176,411.				
b Net investment income (if negative, enter -0-)		9,053.			
c Adjusted net income (if negative, enter -0-)					

10 p

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>ASSETS</b>	1 Cash – non-interest-bearing .....	1,034,601.	1,335,892.	1,335,892.
	2 Savings and temporary cash investments .....			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable .....			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use .....			
	9 Prepaid expenses and deferred charges .....			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) L-10b. Stmt	3,079,725.	2,733,993.	3,314,708.
	c Investments – corporate bonds (attach schedule) 0	85,400.	85,400.	72,644.
	11 Investments – land, buildings, and equipment: basis ▶ 1,643.			
Less: accumulated depreciation (attach schedule) L-11 Stmt ▶ 1,643.	0.	0.	0.	
12 Investments – mortgage loans .....				
13 Investments – other (attach schedule) .....				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶ )				
16 <b>Total assets</b> (to be completed by all filers – see instructions. Also, see page 1, item I)	4,199,726.	4,155,285.	4,723,244.	
<b>LIABILITIES</b>	17 Accounts payable and accrued expenses .....			
	18 Grants payable .....			
	19 Deferred revenue .....			
	20 Loans from officers, directors, trustees, & other disqualified persons .....			
	21 Mortgages and other notes payable (attach schedule) .....			
	22 Other liabilities (describe ▶ )			
	23 <b>Total liabilities</b> (add lines 17 through 22)			
<b>FUND ASSETS AND BALANCES</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted .....			
	25 Temporarily restricted .....			
	26 Permanently restricted .....			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds .....			
	28 Paid-in or capital surplus, or land, building, and equipment fund .....			
	29 Retained earnings, accumulated income, endowment, or other funds .....	4,199,726.	4,155,285.	
	30 <b>Total net assets or fund balances</b> (see the instructions)	4,199,726.	4,155,285.	
	31 <b>Total liabilities and net assets/fund balances</b> (see the instructions)	4,199,726.	4,155,285.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,199,726.
2 Enter amount from Part I, line 27a	2	-176,411.
3 Other increases not included in line 2 (itemize) ▶ See Other Increases Stmt	3	133,310.
4 Add lines 1, 2, and 3	4	4,156,625.
5 Decreases not included in line 2 (itemize) ▶ Estimated taxes	5	1,340.
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,155,285.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a 400 shs Georgia Gulf	P	11/18/08	08/31/09
b Columbia Funds	P	various	04/30/10
c Tyco Electronics	P	various	11/27/09
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 17,746.		99,042.	-81,296.
b 522,639.		413,944.	108,695.
c 63.		0.	63.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			-81,296.
b 0.	0.	0.	108,695.
c 0.	0.	0.	63.
d			
e			

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>	2	27,462.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			
If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0-            in Part I, line 8         </div>	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008		4,439,429.	
2007	295,530.	4,602,301.	0.064214
2006	275,812.	5,321,855.	0.051826
2005	224,117.	5,001,264.	0.044812
2004	224,276.	4,481,520.	0.050045

2 Total of line 1, column (d)	2	0.210897
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052724
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	0.
5 Multiply line 4 by line 3	5	0.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	91.
7 Add lines 5 and 6	7	91.
8 Enter qualifying distributions from Part XII, line 4	8	259,959.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

<b>1 a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1.		
Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		<b>1</b> 91.
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		<b>2</b> 0.
<b>3</b> Add lines 1 and 2		<b>3</b> 91.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		<b>4</b> 0.
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		<b>5</b> 91.
<b>6</b> Credits/Payments:		
<b>a</b> 2009 estimated tax pmts and 2008 overpayment credited to 2009	<b>6a</b> 2,460.	
<b>b</b> Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d		<b>7</b> 2,460.
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		<b>8</b>
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		<b>9</b>
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		<b>10</b> 2,369.
<b>11</b> Enter the amount of line 10 to be: Credited to 2010 estimated tax 620. Refunded		<b>11</b> 1,749.

**Part VII Statements Regarding Activities**

	Yes	No
<b>1 a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>1 b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
<b>1 c</b> Did the foundation file Form 1120-POL for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ (2) On foundation managers \$		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
<b>4 a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>4 b</b> If 'Yes,' has it filed a tax return on Form 990-T for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
<b>8 a</b> Enter the states to which the foundation reports or with which it is registered (see the instructions) OR - Oregon		
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
<b>10</b> Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.	X	

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**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions) . . .	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . .	13	X	

Website address N/A

14 The books are in care of George A. Sneath LTC Telephone no (503) 252-2625  
 Located at 1317 S.E. 73rd Avenue Portland OR ZIP + 4 97215

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year 15

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Loren L Wyss 620 SW Fifth Suite 1010 Portland OR 97204	Pres./Treas.	30.00	0.	0.
Judith Wyss 620 SW Fifth Suite 1010 Portland OR 97204	Secretary	2.00	0.	0.
Emily A. Wyss 4627 Los Feliz No 2 Los Angeles CA 90027	Director	2.00	0.	0.
See Information about Officers, Directors, Trustees, Etc.		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		0
None		0
None		0
None		0
None		0
None		0
Total number of others receiving over \$50,000 for professional services		None

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	0.
2 None	0.
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	None

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	4,704,244.
<b>b</b> Average of monthly cash balances	<b>1b</b>	19,000.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b> Total (add lines 1a, b, and c)	<b>1d</b>	4,723,244.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	4,723,244.
<b>4</b> Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	70,849.
<b>5</b> Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	4,652,395.
<b>6</b> Minimum investment return. Enter 5% of line 5	<b>6</b>	232,620.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6	<b>1</b>	232,620.
<b>2a</b> Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	91.
<b>b</b> Income tax for 2009 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b> Add lines 2a and 2b	<b>2c</b>	91.
<b>3</b> Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	232,529.
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b> Add lines 3 and 4	<b>5</b>	232,529.
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b> Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	232,529.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b> Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	<b>1a</b>	259,959.
<b>b</b> Program-related investments — total from Part IX-B	<b>1b</b>	0.
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b> Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	259,959.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	91.
<b>6</b> Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	259,868.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form 990-PF (2009)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				0.
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only			218,730.	
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004	226,832.			
<b>b</b> From 2005	224,117.			
<b>c</b> From 2006	277,587.			
<b>d</b> From 2007	299,811.			
<b>e</b> From 2008	249,887.			
<b>f</b> Total of lines 3a through e	1,278,234.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ► \$ 259,959.				
<b>a</b> Applied to 2008, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)				
<b>d</b> Applied to 2009 distributable amount				
<b>e</b> Remaining amount distributed out of corpus	259,959.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,538,193.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions			218,730.	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	226,832.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,311,361.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005	224,117.			
<b>b</b> Excess from 2006	277,587.			
<b>c</b> Excess from 2007	299,811.			
<b>d</b> Excess from 2008	249,887.			
<b>e</b> Excess from 2009	259,959.			

N/A

- Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
Albina Youth Opportunities 3710 N. Mississippi, Portland OR 97227	None	501c 3	Community & Social Services Ck 1290	3,000.
Bay Area Young Survivors PO Box 190056 San Francisco CA 94119	None	501c 3	Community & Social Services Ck 1276	3,500.
Compassion and Choices PO Box 101810 Denver CO 80250	None	501c 3	Community & CK 1209	1,500.
Common Cause/ California 1005 12th St.STE.C Sacramento CA 95814	None	501c 3	Community & Social Service ck 1280	3,000.
DePaul Teen Drug Treatment Center 4411 N.E. Emerson ST., Portland OR 97218	None	501c 3	Community & Social Services ck 1210	1,500.
Doctors Without Borders 333 Seventh Ave 2nd Floor New York NY 10001	None	501c 3	Community & Social Service ck 1262	2,000.
Downtown Womens Center 325 S Los Angeles St Los Angeles CA 90013	None	501c 3	Community & Social Services ck 1255	3,000.
Dress for Sucess 8948 Barbur Blvd. Portland OR 97219	None	501c 3	Community & Social Services ck 1288	5,000.
826 Valencia 826 Valencia St San Francisco CA 94110	None	501c 3	Community & Social Services ck 1286	2,000.
See Line 3a statement				217,050.
<b>Total</b>			<b>3a</b>	<b>241,550.</b>
<b>b Approved for future payment</b>				
<b>Total</b>			<b>3b</b>	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments	3	515.			
4	Dividends and interest from securities	4	84,626.			
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		85,141.			
13	Total. Add line 12, columns (b), (d), and (e)					85,141.

(See worksheet in the instructions for line 13 to verify calculations.)

## **Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Form **4562**Department of the Treasury  
Internal Revenue Service (99)**Depreciation and Amortization**  
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

**2009**Attachment  
Sequence No **67**

Name(s) shown on return

The Wyss Foundation

Business or activity to which this form relates

Identifying number

93-1010019

Form 990-PF page 1

**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses.	1	\$250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	\$800,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property.) (See instructions)****Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	0.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/>		

**Section B — Assets Placed in Service During 2009 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	
				MM	S/L	

**Section C — Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

**Part IV Summary (See instructions)**

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see instructions	22	0.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

BAA For Paperwork Reduction Act Notice, see separate instructions.

FDI20812 07/07/09

Form 4562 (2009)

**Part V Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A – Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No					24b If 'Yes,' is the evidence written? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost	
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25		
26 Property used more than 50% in a qualified business use:									
27 Property used 50% or less in a qualified business use:									
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29		

**Section B – Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

**Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		
<b>Note:</b> If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.		

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year (see instructions):					
43 Amortization of costs that began before your 2009 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44



Form 990-PF, Page 1, Part I, Line 18

**Line 18 Stmt**

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
State of Oregon tax on Invest	520.	520.		520.
Internal Revenue Service	1,593.			
Nokia Foreign tax paid				
<b>Total</b>	<b>2,113.</b>	<b>520.</b>		<b>520.</b>

Form 990-PF, Page 1, Part I, Line 23

**Line 23 Stmt**

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Foreign Tax withheld	474.	474.		474.
Lloyds banking Group fee	82.	82.		82.
Telephone-Quest	627.	627.		627.
Corporation registration	50.	50.		50.
<b>Total</b>	<b>1,233.</b>	<b>1,233.</b>		<b>1,233.</b>

Form 990-PF, Page 2, Part III, Line 3

**Other Increases Stmt**

Loren Wyss Contribution Huntsman Corp	100,000.
Prior years grants	33,150.
Tyco Electronics return of capital	160.
<b>Total</b>	<b>133,310.</b>

Form 990-PF, Page 6, Part VIII, Line 1

**Information about Officers, Directors, Trustees, Etc.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> Jennifer A. Wyss-Jones 907 Rosser Lane Charlottesville VA 22902	Director 2.00	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> Isabell J. Wyss 1311 S.E. 53rd Avenue Portland OR 97215	Director 2.00	0.	0.	0.
Person <input checked="" type="checkbox"/> Business <input type="checkbox"/> Edmund J. Wyss 919 Minnesota St. San Francisco CA 94107	Director 2.00	0.	0.	0.

Form 990-PF, Page 6, Part VIII, Line 1

Continued

**Information about Officers, Directors, Trustees, Etc.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total

0.      0.      0.

Form 990-PF, Page 10, Part XV, Line 2

**Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs**

Name Loren L. Wyss,  
 Address 620 S.W. 5th, Suite 1010  
 City, St, Zip, Phone Portland, OR 97204 (503) 226-7644

The form in which applications should be submitted and information and materials they should include:  
Need statements, budgets, organization, directors, tax documents.

Any submission deadlines:

None; meetings in December and April.

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

No scholarships; no medical; Portland area preference; arts and

Name

Address

City, St, Zip, Phone

The form in which applications should be submitted and information and materials they should include:

Any submission deadlines:

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

music, education.

Form 990-PF, Page 11, Part XV, line 3a

**Line 3a statement**

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
Indigo Animal Shelter PO Box 554, Beaverton OR 97075	None	501c 3	Community & Social Services ck 1218	Person or Business <input checked="" type="checkbox"/> 1,500.
International Rescue Committee 122 East 42 St New York NY 10168	None	501c 3	community & Social Services ck 1265	Person or Business <input checked="" type="checkbox"/> 3,000.
John's Closet 440 Green Hills Drive, Millbrae CA 94030	None	501c 3	Community & Social Services ck 1289	Person or Business <input checked="" type="checkbox"/> 5,000.
Join New City Initiative 1900 SW 4th ste 7100 Portland OR 97201	None	501c 3	Community & Social Services ck 1292	Person or Business <input checked="" type="checkbox"/> 3,000.
Lange Foundation 2106 S Sepulveda Blvd West Los Angeles CA 90025	None	501c 3	Community & Social Services ck 1263	Person or Business <input checked="" type="checkbox"/> 2,000.
League of Women Voters 1330 12 st SE STE 200 Salem OR 97302	None	501c 3	Community & Social Services ck 1220	Person or Business <input checked="" type="checkbox"/> 1,000.
Loaves & Fishes 7710 SW 31 Ave Portland OR 97280	None	501c 3	Community & Social Services ck 1223	Person or Business <input checked="" type="checkbox"/> 4,000.
My Friends Place PO Box 3867 Hollywood CA 90078	None	501c 3	Community & Social Services ck 1256	Person or Business <input checked="" type="checkbox"/> 3,000.
Mercy Corp 3015 SW First Avenue Portland OR 97201	None	501c 3	Community & Social Services Ck 1225	Person or Business <input checked="" type="checkbox"/> 2,500.
Medical Teams International 14150 SW Milton CT Tigard OR 97224	None	501c 3	Community & Social Services ck 1224	Person or Business <input checked="" type="checkbox"/> 4,000.
NW Youth Corps 2621 Augusta St. Eugene, OR 97403	None	501c 3	Community & social services ck 1228	Person or Business <input checked="" type="checkbox"/> 5,000.
Oakland Urban Gardens 1724 Mandela Parkway No. 5 Oakland CA 94607	None	501c 3	Community & Social Services ck 1282	Person or Business <input checked="" type="checkbox"/> 2,500.
Oregon Community Foundation 1221 SW Yamhill Ste 100 Portland OR 97205	None	501c 3	Community & Social Service Ck 1201	Person or Business <input checked="" type="checkbox"/> 1,000.
Oregon Food Bank 2540NE Riversideway, Portland OR 97211	None	501c 3	Community & Social Services ck 1230	Person or Business <input checked="" type="checkbox"/> 5,000.
Oregon Historical Society 1200n SW Park Portland OR 97205	None	501c 3	Community & Social Services ck 1231	Person or Business <input checked="" type="checkbox"/> 2,500.

Form 990-PF, Page 11, Part XV, line 3a

Continued

## Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
Oregon Humane Society 1067 N.E. Columbia, PO Box 11364 Portland OR 97211	None	501c 3	Community & Social Services ck 1233	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000.
OHSU Knight Cancer Center 3181 SW Sam Jackson Park Rd Portland OR 97239	None	501c 3	Community & Social services Ck 1232	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 4,500.
PAW Team 3300 NW 185 Ste 125 Portland OR 97229	None	501c 3	Community & Social services Ck 1273	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000.
Pets For The Elderly 36815 Green RD STE 302 Beachwood OH 44122	None	501c 3	Community & Social Services ck 1237	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000.
Pets Unlimited 2343 Fillmore St San Francisco CA 94115	None	501c 3	Community & Social Service ck 1281	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000.
Planned Parenthood Golden Gate 815 Eddy ST No. 300 San Francisco CA 94109	None	501c 3	Community & Social Services ck 1285	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 2,000.
Planned Parent Portland 3231 SE 50th Portland OR 97206	None	501c 3	Community & 1,500& 5,000 Social Services ck 1270	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 6,500.
Portland Adventist Service 10123 SE Market Portland OR 97216	None	501c 3	Community & Social Service ck 1239	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000.
Portland Housing Authority-Camp Rosenba 135 SW Ash Portland OR 97204	None	501c 3	Community & Social Services ck 1241	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,000.
Portland Rescue Mission 111 SW Burnside, Portland OR 97209	None	501c 3	Community & Social Services ck 1205	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,500.
Sisters of the Road Cafe 133 NW 6th Avenue Portland OR 97209	None	501c 3	Community & Social Services ck 1253	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,000.
South Pacific Human Society 330 2nd ST NE Long Beach WA 98631	None	501c 3	Community & Social Services ck 1272	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000.
The Childrens Clinic 2790 Atlantic Ave Long Beach CA 90806	None	501c 3	Community & Social Services ck 1257	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000.
Thomas Jefferson Area PO Box 1505 Charlottesville VA 22902	None	501c 3	Community & Social Services ck 1271	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,500.
San Francisco SPCA 201 Alabama St San Francisco CA 94101	None	501c 3	Community & Social Services ck 1279	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,500.

Form 990-PF, Page 11, Part XV, line 3a

Continued

**Line 3a statement**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
<u>Southern Enviromental Law</u>	-----	-----	<u>Community &amp; -----</u>	Person or <input type="checkbox"/>
<u>201 West Main St. STE 14</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>Social Services ck 1266</u>	Business <input checked="" type="checkbox"/>
<u>Charlottesville VA 22902</u>				2,000.
<u>Union Gospel Mission</u>	-----	-----	<u>Community &amp; -----</u>	Person or <input type="checkbox"/>
<u>222 NW Couch ST.</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>Social Services ck 1204</u>	Business <input checked="" type="checkbox"/>
<u>Portland OR 97209</u>				1,500.
<u>Virginia Garcia Memorial Center</u>	-----	-----	<u>Community &amp; -----</u>	Person or <input type="checkbox"/>
<u>85 NE 12th Ave.</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>Social Services ck 1250</u>	Business <input checked="" type="checkbox"/>
<u>Cornelius OR 97113</u>				2,000.
<u>Virginia Wilderness Committee</u>	-----	-----	<u>Community &amp; -----</u>	Person or <input type="checkbox"/>
<u>460 Ohio Ave</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>Social Service ck 1264</u>	Business <input type="checkbox"/>
<u>Harrisonburg VA 22801</u>				5,000.
<u>Wildlife Center of Virginia</u>	-----	-----	<u>Community &amp; -----</u>	Person or <input type="checkbox"/>
<u>PO Box 1557</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>Social Srvices ck 1269</u>	Business <input checked="" type="checkbox"/>
<u>Waynesboro VA 22980</u>				2,000.
<u>Ethos</u>	-----	-----	<u>Education -----</u>	Person or <input type="checkbox"/>
<u>10 NE Killingsworth</u>	-----	<u>501c 3</u> -----	<u>Ck 1214</u>	Business <input checked="" type="checkbox"/>
<u>Portland OR 97217</u>	<u>None</u> -----			1,500.
<u>Legion of Honor</u>	-----	-----	<u>Education -----</u>	Person or <input type="checkbox"/>
<u>100 34th Ave</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>ck 1287</u>	Business <input checked="" type="checkbox"/>
<u>San Francisco CA 94121</u>				1,000.
<u>Kenyon College</u>	-----	-----	<u>Education -----</u>	Person or <input type="checkbox"/>
<u>106 College Park DR</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>Ck 1283</u>	Business <input checked="" type="checkbox"/>
<u>Gambier OH 43022</u>				2,500.
<u>Lewis &amp; Clark College</u>	-----	-----	<u>Education -----</u>	Person or <input type="checkbox"/>
<u>0615 S.W. Palatine Hill RD.</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>ck 1221</u>	Business <input checked="" type="checkbox"/>
<u>Portland OR 97219</u>				2,500.
<u>Multnomah County Library</u>	-----	-----	<u>Education -----</u>	Person or <input type="checkbox"/>
<u>801 SW 10th</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>Ck 1227</u>	Business <input checked="" type="checkbox"/>
<u>Portland OR 97205</u>				1,000.
<u>Occidental College</u>	-----	-----	<u>Education -----</u>	Person or <input type="checkbox"/>
<u>1600 Campus Road</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>ck 1259</u>	Business <input checked="" type="checkbox"/>
<u>Los Angeles CA 90041</u>				2,500.
<u>Oregon Humanities</u>	-----	-----	<u>Education -----</u>	Person or <input type="checkbox"/>
<u>813 SW Alder Ste 702</u>	-----	<u>501c 3</u> -----	<u>Ck 1234</u>	Business <input checked="" type="checkbox"/>
<u>Portland OR 97205</u>				1,000.
<u>Pacific Northwest College of Art</u>	-----	-----	<u>Education -----</u>	Person or <input type="checkbox"/>
<u>1241 NW Johnson ST.</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>ck 1236</u>	Business <input checked="" type="checkbox"/>
<u>Portland OR 97209</u>				7,500.
<u>Profile Theater</u>	-----	-----	<u>Education -----</u>	Person or <input type="checkbox"/>
<u>3430 SE Belmont</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>ck 1242</u>	Business <input checked="" type="checkbox"/>
<u>Portland OR 97214</u>				2,000.
<u>Reed College-Lillie P Wyss</u>	-----	-----	<u>Education -----</u>	Person or <input type="checkbox"/>
<u>3203 SE Woodstock</u>	<u>None</u> -----	<u>501c 3</u> -----	<u>ck 1243</u>	Business <input checked="" type="checkbox"/>
<u>Portland OR 97202</u>				1,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

## Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
Rosemary Anderson High School 717 N. Killingsworth Portland OR 97217	None	501c 3	Education Ck 1293	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000.
Wellesley College 106 Central ST Wellesley MA 02481	None	501c 3	Education Ck 1274	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 4,000.
World Affairs Council 620 SW Main Portland OR 97205	None	501c 3	Education ck 1294	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000.
Oregon Cultural Heritage 775 Sumner St NE salem OR 97301	None	501c 3	Arts CK 1203	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,000.
Bonnie Bronson Fund-Oregon Community Fo 1221 SW Yamhill ST.Suite 100,Portlan OR 97204	None	501c 3	Arts CK 1202	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 350.
Burdock/Burn Art Resource PO Box 90412,Portland OR 97290	None	501c 3	Arts 2,000 & 2,500 ck 1206,1147	Person or <input type="checkbox"/> Business <input type="checkbox"/> 4,500.
Clackamas Library 16201 SE McLoughlin BLVD., Oak Grove OR 97267	None	501c 3	Arts ck 1207	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 500.
Do Jump Theater 1515 NE 37th Portland OR 97214	None	501C 3	Arts Ck 1276	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000.
King's Lynn Arts Center PO Box 745 Chester NJ 07930	None	501c 3	 ck 1219	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 2,750.
Portland State University-Friends of Ch PO Box397, Portland State University,Portland OR 97209	None	501c 3	Arts ck 1215	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 2,500.
Imago Theater 17 SE 8th Avenue Portland OR 97214	None	501c 3	Arts Ck 1277	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 2,000.
KALX Radio University of California 26 Barrows Hall No. 5650 Berkeley CA 94720	None	501c 3	Arts ck 1284	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 2,000.
Literary Arts Society 219 NW 12th Suite 201, Portland OR 97204	None	501c 3	Arts ck 1222	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,500.
Multnomah Arts Center 7688 SW Capital Hwy Portland OR 97219		501C 3	Arts Ck 1226	Person or <input type="checkbox"/> Business <input type="checkbox"/> 1,000.
Museum of Contemporary Art 250 S Grand Ave Los Angeles CA 90012	None	501c 3	Arts Ck 1261	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 2,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

## Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a Paid during the year</b>				
Oregon College of Arts & Crafts 8245 SW Barnes RD Portland OR 97225	None	501c 3	Arts ck 1229	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,500.
Oregon Public Broadcasting 7140 SW Macadam Ave Portland OR 97219	None	501c 3	Arts Ck 1235	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,000.
Portland Festival Orchestra PO Box 585 Portland OR 97207	None	501c 3	Arts Ck 1240	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 2,250.
Portland Art Museum-Gilke 1219 SW Park, Portland OR 97205	None	501c 3	Arts ck 1216	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000.
Hallie Ford Museum of Art 900 State Street Salem OR 97301	None	501c 3	Arts ck 1217	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,500.
Seaview Water Music Festival PO Box 524 Seaview WA 98644	None	501c 3	Arts ck 1246	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000.
Station WTJU-FM 711 Newcomb Hall Station Charlottesville VA 22902	None	501c 3	Arts CK 1268	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000.
Zephyrus-(Vocal Music) 101 Amherst Commons, Charlottesville VA 22902	None	501c 3	Arts ck 1267	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000.
American Friends of Neve Shalom 121 Ave. American ste 907, New York NY 10013	None	501c 3	Religion Ck 1275	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 6,000.
Clare Hall Cambridge Herschel RD Cambridge CB39AL United Kingdom	None	501c 3	Religion CK 21208	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 4,000.
Ely Stained Glass Museum Ely Cathedral, Ely Cambs, CBT UK	None	501c 3	Religion ck 1212	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,500.
Ely Cathedral The Chapter House Cambs CB7, En AN 7	None	501c 3	Religion ck 1213	Person or <input checked="" type="checkbox"/> Business <input type="checkbox"/> 5,000.
Holy Trinity Programs 3131 N.E. Glisan ST. Portland OR 97232	None	501c 3	Religion ck 1291	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 3,000.
St Jude Ministries Nazareth Village PO Box 745 Chester NJ 07930	None	501c 3	Religion ck 1244	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,200.
St Henrys Catholic Church 346 NW 1st ST gresham OR 97030	None	501c 3	Religion ck 1245	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 2,500.

Form 990-PF, Page 11, Part XV, line 3a

Continued

**Line 3a statement**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox  Amount
<b>a</b> Paid during the year Westminister Church 1624 NE Hancock ST. Portland OR 97212	None	501c 3	Religion ck 1252	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 6,000.

Total

217,050.

Form 990-PF, Page 1, Part I

**Line 16b - Accounting Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
George A. Sneath	Accounting and tax pre	3,150.			

Total

3,150.

Form 990-PF, Page 1, Part I

**Line 16c - Other Professional Fees**

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Linda Carlile	computer services	185.			

Total

185.

Form 990-PF, Line 19

**Allocated Depreciation**

Description	Date Acquire	Cost or Basis	Prior Yr. Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
Dell computer	09/01/00	1643	1643	200DB	5.00	0		

Total



Form 990-PF, Page 2, Part II, Line 10b

**L-10b Stmt**

<b>Line 10b - Investments - Corporate Stock:</b>	<b>End of Year</b>	
	<b>Book Value</b>	<b>Fair Market Value</b>
Common Stock	2,648,593.	3,242,064.
Convertible Preferred	85,400.	72,644.
Total	<u>2,733,993.</u>	<u>3,314,708.</u>

Form 990-PF, Page 2, Part II, Line 11

**L-11 Stmt**

<b>Line 11b - Description of Investments Land, Buildings and Equipment</b>	<b>(a) Cost/Other Basis</b>	<b>(b) Accumulated Depreciation</b>	<b>(c) Book Value</b>
Dell computer	1,643.	1,643.	0.
Total	<u>1,643.</u>	<u>1,643.</u>	<u>0.</u>

**Supporting Statement of:**

Form 990-PF, p1/Line 20(a)

Description	Amount
James Damis ck 1557 08/26/09	8,805.
James Damis ck 1565 12/28/09	4,499.
Total	<u>13,304.</u>

**Supporting Statement of:**

Form 990-PF, p1/Line 23(a)-1

Description	Amount
Gold Corp Inc	81.
Kincross Gold Corp	68.
Agnico Eagle Mines	54.
Nokia Corp	164.
BR Port Gold fee	100.
Nokia Corp fee	7.
Total	<u>474.</u>

**Supporting Statement of:**

Form 990-PF, p2/Line 1(c)

Description	Amount
McAdams Wright Ragen	1,334,537.
Ingalls and Snyder	1,355.
Total	<u>1,335,892.</u>

**Supporting Statement of:**

Form 990-PF, p12/Line 3 Column (b)

Description	Amount
McAdams Wright Ragen	515.
Total	<u>515.</u>

**Supporting Statement of:**

Form 990-PF, pl2/Line 4 Column (b)

Description	Amount
McAdams Wright Ragen:	
Aberdeen Asis Pacific Income Fund	6,300.
Alliance Bernstein Income Fund	15,253.
Caterpillar	2,520.
Comcast Corp New CLA	486.
Covidien PLC Shs ISIn	340.
Devon Energy Corp New	320.
Dow Chemical Co	720.
Du Pont E I De Nemours & Co	1,968.
Duke Energy Corp New Com	2,375.
Duke Realty Corp Com New	1,700.
Glimcher Realty TR SH ben Int	600.
Hewlett Packard Co DE	2,068.
Home Depot Inc	1,185.
Huntsman Corp	1,500.
L-3 Communications Hldgs Inc	1,450.
Lloyds Banking Group ADR Rep	4,749.
Merrill Lynch Cap TR 111 7%	5,950.
Microsoft Corp	1,170.
Nokia Corp ADR	1,092.
Pacifcorp PFD 4.72%	5,664.
Pfizer Inc	4,620.
PNM Resources	125.
Pricesmart	500.
Reynolds Amern Inc	7,000.
Skyline Corp	720.
Spectra Energy Corp Com	2,250.
Tyco Electronics LTD Switzerland	160.
Tyco International LTD Shs ISIN	435.
United States Steel Corp	300.
US Bancorp Del Com New	5,020.
Wells Fargo & Co New	1,540.
Weyerhaeuser Co	400.
US Treasury refund estimates	2,707.
Ingalls and Snyder	
Agnico Eagle Mines	360.
DRD Gold LTD Spons ADR	89.
Gold Corp Inc	540.
Kincross Gold Corp	450.
Total	84,626.

**Supporting Statement of:**

Legal and Professional Fees/Line 16b book amount-1

Description	Amount
Check No 1557 08/09/09	2,400.
Check No 1277 09/08/09	750.

Continued

**Supporting Statement of:**

Legal and Professional Fees/Line 16b book amount-1

Description	Amount
Total	<u>3,150.</u>

The Wyss Foundation  
Balance Sheet April 30, 2010

Assets

Cash and Equivalent:	
Ingalls and Snyder	\$1,355
McAdams, Wnght, Ragan	1,334,537
Portfolio Securities:	
McAdams, Wnght, Ragan	2,687,406
Ingalls and Snyder	131,987
	\$4,155,285

Net Assets

Beginning of Year	\$4,199,726
Expense over Revenue	(176,411)
Wyss contributions	100,000
Prior Years Grants	33,150
Tyco Electronics return of capital	160
Estimated taxes	(1,340)
	\$4,155,285

The Wyss Foundation  
Portfolio  
Year Ended April 30,2010

Page 1 of 1

Symbol	Description	Shares	Cost Basis	Fair Market Value
FAX	Aberdeen Asia Pacific Income Fund	15000	102,286.51	91,122
ACG	AllianceBernstein Income Fund	26666	221,862.00	213,603
AMGN	Amgen Inc	2000	101,065.00	112,927
CAT	Caterpillar Inc	1500	62,592.50	75,452
CELG	Celgene Corp	1673	39,992.23	90,329
CJHBQ	Champion Enterprises Inc Com	12000	52,944.46	3,038
CQB	Chiquita Brands Intl Inc	8	16,000.00	115
COHM	Coachman INDS Inc	2000	13,375.00	2,411
CMCSA	Comcast Corp New CL A	1500	30,034.60	23,754
COV	Covidien PLC SHS ISIN	500	19,687.50	21,699
DELL	Dell INC	2000	43,540.58	27,948
DVN	Devon Energy Corp New	500	45,000.00	32,288
DOW	Dow Chemical Co	1200	52,910.00	28,588
DD	DU Pont E I DE Nemours & Co	1200	50,705.00	38,661
DUK	Duke Energy Corp New Com	2500	21,721.25	39,595
HPQ	Hewlett Packard Co DE	6462	224,671.28	296,921
HD	Home Depot Inc	1300	43,420.00	35,792
HUN	Huntsman Corp	10000	100,000.00	121,220
LLL	L-3 Communications Hldgs Inc	1000	71,005.00	80,165
LSCC	Lattice Semiconductor Corp	4000	45,655.00	10,070
LYG	Lloyds Banking Group ADR REP 4 ord	2050	60,430.00	10,248
LSI	LSI Corp	7500	39,305.00	39,226
MERPR	Merrill Lynch Cap TR 111 7% TOPRS	3400	85,400.00	72,644
MSFT	Microsoft Corp	2250	91,562.50	64,087
MOT	Motorola INC	4500	48,737.58	32,341
NOK	Nokia Corp ADR	2000	32,755.00	27,855
ODSY	Odyssey Health Inc	3000	44,913.80	40,938
PPWLL	Pacificorp PFD 4.72%	1200	98,400.00	91,035
PFE	Pfizer INC	7000	119,522.70	117,344
PSMT	Pricesmart INC	1000	30,060.00	19,302
RAI	Reynolds American Inc	2000	41,425.00	94,920
SKY	Skyline Corp	1000	18,625.00	20,031
SE	Spectra Energy Corp Com	2250	36,480.25	43,702
TEL	Tyco Electronics LTD Switzerland	500	29,530.00	11,372
TYC	Tyco International LTD SHS ISIN	500	29,530.00	16,505
UFI	UNIFI Inc	1000	23,875.00	2,784
X	United States Steel Corp	1500	34,605.00	67,520
USB	US Bancorp DEL COM New	25100	172,209.10	564,616
VZ	Venzon Communications	1000	31,710.00	29,633
WFC	Wells Fargo & Co New	7700	83,343.70	209,133
WY	Weyerhaeuser Co	1000	51,249.95	38,290
ZMH	Zimmer HLDS Inc	1000	47,141.43	52,992
	Sub Total		2,609,278.92	
DRE	Duke Realty Corp Com New	2500	47,600.00	27,594
GRT	Glimcher Realty TR SH BEN INT	1500	30,527.50	5,288
	Total McAdams Wright Ragan Ingalls & Snyder		2,687,406.42	3,045,098
AEM	Agnico Eagle Mines	2000	23,185.00	115,380
DROOY	DRD Gold LTD Spons ADR	1500	29,287.50	10,446
ER-T	Eastman Resources Inc	2000	2,713.20	2,754
GG	Goldcorp Inc	3000	30,060.00	113,335
GSS	Golden Star RES LTD	5000	29,345.00	14,516
KGC	Kinross Gold Corp New	4500	17,395.91	85,823
	Total Ingalls & Snyder		131,986.61	342,254
	Total		2,819,393.09	3,387,352
	Cash and Equivalent			
	Ingalls and Snyder -JP Morgan		1,355.22	1355
	McAdams Wright Ragan Money Mkts		1,334,536.60	1,334,537
			1,335,891.82	1,335,892
	Grand Total		4,155,284.85	4,723,244

Wyss Foundation  
Statement of Income  
Tax Year Ended April 30, 2010

Page 1 of 2

McAdams, Wright, Ragen	
Aberdeen Asia Pacific Income Fund	\$6,300.00
Alliance Bernstein Income Fund	15,252.96
Catapillar Inc	2,520 00
Comcast Corp New CLA	486 00
Covidien PLC SHS ISIN	340 00
Devon Energy Corp New	320 00
Dow Chemical Co	720.00
Du Pont E I De Nemours & Co	1,968.00
Duke Energy Corp New Com	2,375.00
Hewlett Packard Co DE	2,067.84
Home Depot Inc	1,184 63
Huntsman Corp	1,500 00
L-3 Communications Hldgs Inc	1,450 00
Lloyds Banking group ADR Rep 4	4,748.50
Merrill Lynch Cap TR 111 7%	5,950 00
Microsoft Corp	1,170 00
Nokia Corp ADR	1,091.69
Pacificorp PFD 4.72%	5,664.00
Pfizer Inc	4,620.00
PNM Resources	125.00
Pricesmart Inc	500 00
Reynolds Amern Inc	7,000.00
Skyline Corp	720 00
Spectra Energy Corp Com	2,250 00
Tyco Electronics LTD Switzerland	160 00
Tyco International LTD shs ISIN	435.45
United States Steel Corp	300.00
US Bancorp Del Com New	5,020.00
Wells Fargo & Co New	1,540 00
Weyerhaeuser Co	400 00
Duke Realty Corp Com New	1,700 00
Glimcher Realty TR SH Ben Int	600 00
Prime Fund Daily Money class	514 87
US Treasury refund of estimates	2,707 29
Sub Total	83,701 23
Tyco Electronics Return of Capital	160 00
Tyco Electronics LT Capital Gain	10 47
Tyco Electronics ST Capital Gain	52.37
Georgia Gulf stock sales	17,745.54
Columbia Funds Direct Wire Transfer	522,638.92
Total	\$624,308.53

The Wyss Foundation  
Statement of Income  
April 30 2010

Page 2 of 2

Disbursements	
Grants TY 04/30/09	\$33,150.00
Grants TY 04/30/10	241,550 00
Rent	13,304 34
Copying	17 16
Accounting	2,400 00
Oregon Department of Justice Tax	520 00
Internal Revenue	1,592 59
Oregon Corporation Commission	50.00
Lloyds Banking Group fee	82 00
Linda Carisle	185.00
Nokia Corp fee	7.00
Foreign Taxes Nokia Corp	163 75
Quest telephone	626 58
BR Port Gold fee	100.00
Purchase Verizon shares	31,710 00
Total Disbursements	325,458 42
Revenue over expense	\$298,850 11
MWR beginning balance	\$1,035,686.49
MWR ending balance	\$1,334,536 60

Ingalls and Snyder  
Statement of Income  
Year Ended April 30,2010

Agnico Eagle Mines	\$360 00
DRD Gold LTD Spons ADR	89 48
Gold Corp Inc	540.00
Kincross Gold Corp	450.00
Total	\$1,439.48
Expense	
Foreign tax - Goldcorp	\$81 00
Foreign tax - Kincross	67 50
Foreign tax - Agnico	54 00
Purchases Eastman Resources	2,713 20
Total	\$2,915.70
Expense over Revenue	(1,476 22)
Ingalls and Snyder beginning balance	\$2,831 48
Ingalls and Snyder ending balance	\$1,355 26



The Wyss Foundation  
Schedule of Capital Gains 4/30/10

	Date Acquired	Date Sold	Cost Basis	Sales Price	Gain On Sale
Georgia Gulf 400 shs		8/31/2009	\$99,042.00	\$17,745.54	(81,296.46)
Columbia International Stock FD-Z	various	4/30/2010	875.08	1,956.71	1,081.63
Columbia Largecap Growth FD-Z	various	4/30/2010	167,461.09	157,907.22	(9,553.87)
Columbia Midcap Growth FD-Z	various	4/30/2010	212,768.36	329,935.92	117,167.56
Columbia Cash Reserves FD-Z	various	4/30/2010	32,839.07	32,839.07	0.00
			\$512,985.60	\$540,384.46	\$27,398.86
Tyco Electronics-LT					10.47
Tyco Electronics-ST					52.37
Total					\$27,461.70