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Form **990-EZ****Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

OMB No 1545-1150

2009Department of the Treasury
Internal Revenue Service

- ▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
- ▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection**A** For the 2009 calendar year, or tax year beginning **05/01/09**, and ending **04/30/10****B** Check if applicable

- ☐ Address change
- ☐ Name change
- ☐ Initial return
- ☐ Termination
- ☐ Amended return
- ☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization**ALASKA SOCIETY OF CERTIFIED PUBLIC ACCOUNTANTS, INC.**

Number and street (or P.O. box, if mail is not delivered to street address)

341 W. TUDOR ROAD

Room/suite

105

City or town, state or country, and ZIP + 4

ANCHORAGE**AK 99503****D** Employer identification number**92-0102568****E** Telephone number**907-562-4334****F** Group Exemption Number

▶

- Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method ☐ Cash ☒ Accrual

Other (specify) ▶

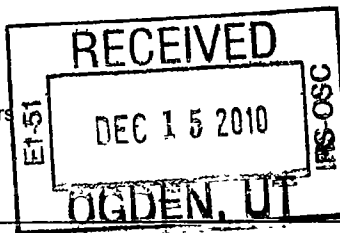
I Website: ▶ **WWW.AKCPA.ORG****J** Tax-exempt status (check only one) — ☒ 501(c) (**6**) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

K Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts. If \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **407,994****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	109,744
	2	Program service revenue including government fees and contracts	2	286,362
	3	Membership dues and assessments	3	
	4	Investment income	4	6,122
	5a	Gross amount from sale of assets other than inventory	5a	
	5b	Less cost or other basis and sales expenses	5b	
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ☐	6	
	6a	Gross revenue (not including \$ _____ of contributions reported on line 1)	6a	
	6b	Less direct expenses other than fundraising expenses	6b	
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c		
7a	Gross sales of inventory, less returns and allowances	7a		
7b	Less cost of goods sold	7b		
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe ▶ SEE STATEMENT 1)	8	5,766	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	407,994	
Expenses	10	Grants and similar amounts paid (attach schedule)	10	
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	109,272
	13	Professional fees and other payments to independent contractors	13	2,874
	14	Occupancy, rent, utilities, and maintenance	14	42,724
	15	Printing, publications, postage, and shipping	15	5,900
	16	Other expenses (describe ▶ SEE STATEMENT 2)	16	238,849
	17	Total expenses. Add lines 10 through 16	17	399,619
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	8,375
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	210,074
	20	Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 3	20	42,728
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	261,177

**Part II Balance Sheets.** If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	232,477	249,725
23 Land and buildings		
24 Other assets (describe ▶ SEE STATEMENT 4)	25,665	61,258
25 Total assets	258,142	310,983
26 Total liabilities (describe ▶ SEE STATEMENT 5)	48,068	49,806
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	210,074	261,177

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2009)

What is the organization's primary exempt purpose?

SEE STATEMENT 6

Expenses
(Required for section
501(c)(3) and 501(c)(4)
organizations and section
4947(a)(1) trusts, optional
for others)

(Grants \$) If this amount includes foreign grants, check here

28a

29 SEE STATEMENT 7

(Grants \$) If this amount includes foreign grants, check here

29a

30 PUBLIC RELATIONS-- REGULATORY ACTIVITY: MAINTAINED
STATEWIDE PRESENCE THROUGH DIRECTORIES, AND RETAIN
CONSULTANT TO MONITOR LEGISLATION

(Grants \$) If this amount includes foreign grants, check here

30a

31 Other program services (attach schedule) **SEE STATEMENT 8**

(Grants \$) If this amount includes foreign grants, check here

31a

32 Total program service expenses (add lines 28a through 31a)

32

Part IV **List of Officers, Directors, Trustees, and Key Employees.** List each one even if not compensated (See the instructions for Part IV.)

DAA

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		X
34 Were any changes made to the organizing or governing documents? If "Yes," attached a conformed copy of the changes		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions		
b Did the organization file Form 1120-POL for this year?		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved		
39 Section 501(c)(7) organizations Enter:		
a Initiation fees and capital contributions included on line 9		
b Gross receipts, included on line 9, for public use of club facilities		
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ; section 4912 ; section 4955		
b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		
c Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T		X
41 List the states with which a copy of this return is filed		
42a The organization's books are in care of		
Located at		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
If "Yes," enter the name of the foreign country		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
c At any time during the calendar year, did the organization maintain an office outside of the U S ?		X
If "Yes," enter the name of the foreign country		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the tax year		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ		X

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

	Yes	No
46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	46	
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	47	
48 Is the organization operating a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	48	
49a Did the organization make any transfers to an exempt non-charitable related organization?	49a	
b If "Yes," was the related organization a section 527 organization?	49b	

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

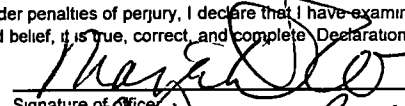
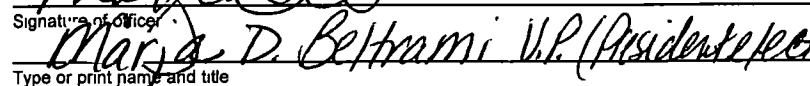
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	 Signature of officer		Date 12/9/10		
Paid Preparer's Use Only	Preparer's signature  Type or print name and title Marga D. Beltrami V.P. (President/Exec)		Date 08/06/10	Check if self-employed ☐	Preparer's Identifying Number (See instr.) P00034766
	Firm's name (or yours if self-employed), BLANK & SMITH CPA'S		EIN 92-0123291		
	address, and ZIP + 4 2600 DENALI ST STE 410 ANCHORAGE, AK 99503-2746		Phone no 907-562-7170		
	May the IRS discuss this return with the preparer shown above? See instructions ▶ ☐ Yes ☐ No				

Federal Statements**Statement 1 - Form 990-EZ, Part I, Line 8 - Other Revenue**

Description	Amount
INCIDENTAL ROOM RENTAL	\$ 5,766
TOTAL	\$ 5,766

Statement 2 - Form 990-EZ, Part I, Line 16 - Other Expenses

Description	Amount
EXPENSES	\$
ADVERTISING AND PROMOTION	1,476
TRAVEL	43,594
AUTO	150
INSURANCE	2,418
BANKCARD DISCOUNT FEES	8,447
ED DISCRETIONARY	207
MISCELLANEOUS	108
SUPPLIES	1,243
TELEPHONE	3,527
COPIER CHARGES	456
TECHNOLOGY	2,670
MEETING FACILITIES	32,935
DISCUSSION LEADER FEES	94,745
PARTICIPANT MATERIALS	17,944
MEETINGS	16,679
SCHOLARSHIP	5,000
DONATIONS	2,000
LEGISLATIVE MONITORING	5,250
TOTAL	\$ 238,849

Statement 3 - Form 990-EZ, Part I, Line 20 - Other Changes in Net Assets or Fund Balances

Description	Amount
NET UNREALIZED GAINS/LOSS ON INVESTMENTS	\$ 42,728
TOTAL	\$ 42,728

Statement 4 - Form 990-EZ, Part II, Line 24 - Other Assets

Description	Beginning of Year	End of Year
PREPAID EXPENSES AND DEFERRED CHARGES	\$ 8,541	\$ 5,134
FIXED ASSETS	35,396	77,496
LESS ACCUMULATED DEPRECIATION	18,272	21,372
	25,665	61,258

Federal Statements**Statement 5 - Form 990-EZ, Part II, Line 26 - Total Liabilities**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
ACCOUNTS PAYABLE AND ACCRUED EXPENSES	\$ 2,928	\$ 31,781
DEFERRED REVENUE	45,140	18,025
	<u>48,068</u>	<u>49,806</u>

Federal Statements**Statement 6 - Form 990-EZ, Part III - Organization's Primary Exempt Purpose****Description**

TRADE ASSOCIATION FOR CERTIFIED PUBLIC ACCOUNTANTS IN
ALASKA

**Statement 7 - Form 990-EZ, Part III, Line 29 - Statement of Program Service
Accomplishments****Description**

NEWSLETTERS, MEETINGS, DIRECTORIES: PUBLISHED MONTHLY
NEWSLETTERS & ANNUAL DIRECTORY, CONDUCTED MEETINGS WITH
SPEAKERS, ORGANIZED COMMITTEES OF MEMBERSHIP TO ADDRESS
ISSUES OF INTEREST, MAINTAINED WEB SITE FOR MEMBERS AND
THE PUBLIC.

**Statement 8 - Form 990-EZ, Part III, Line 31 - Statement of Program Service
Accomplishments****Description**

SCHOLARSHIPS-CONTRIBUTIONS: AWARDED A SCHOLARSHIP TO AN
ACCOUNTING STUDENT, AND AWARDED A GRANT TO ANOTHER
ACCOUNTING ORGANIZATION IN ALASKA

92-0102568

Federal Asset Report

FYE: 4/30/2010

Form 990, Page 1

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Bonus	Basis for Depr	PerConv Meth	Prior	Current
Other Depreciation:									
5	DESK	12/18/90	150			150	5 MO S/L	150	0
6	COMPUTER DESK	12/18/90	150			150	5 MO S/L	150	0
8	CHAIR	8/28/90	175			175	7 MO S/L	175	0
9	TYPEWRITER	1/09/91	130			130	7 MO S/L	130	0
11	LASER PRINTER	12/17/92	1,495			1,495	5 MO S/L	1,495	0
14	PAPER FOLDER	9/30/97	649			649	10 MO S/L	649	0
17	WEBSITE DESIGN & DEVELOPMENT	4/30/02	3,000			3,000	5 MO S/L	3,000	0
18	LCD PROJECTOR (1/2 TO GENL)	5/23/03	1,028			1,028	5 MO S/L	1,028	0
19	CHAIRS 50 EACH(1/2 TO GENL)	5/31/03	1,722			1,722	7 MO S/L	1,456	246
20	DIMENSION 2350 COMPUTER (1/2 TO C	7/15/03	711			711	5 MO S/L	711	0
22	FLIP CHART EASEL-CPE	2/01/90	247			247	5 MO S/L	247	0
24	OFFICE CHAIR CPE	7/25/96	160			160	7 MO S/L	160	0
26	TELEVISION - CPE	3/18/99	220			220	5 MO S/L	220	0
27	OVERHEAD PROJECTOR -CPE	9/09/99	190			190	5 MO S/L	190	0
29	LCD PROJECTOR (1/2 TO CPE)	5/23/03	1,028			1,028	5 MO S/L	1,028	0
30	CHAIRS 50 EACH(1/2 TO CPE)	5/31/03	1,722			1,722	7 MO S/L	1,456	246
31	DIMENSION 2350 COMPUTER (1/2 TO C	7/15/03	711			711	5 MO S/L	711	0
38	DELL LAPTOP (1/2 GENL)	2/27/06	822			822	5 MO S/L	468	148
39	DELL 19" MONITOR (1/2 GENL)	2/27/06	157			157	5 MO S/L	89	28
40	REFRIGERATOR (1/2 GENL)	3/20/06	237			237	5 MO S/L	131	43
41	TABLES-11 (1/2 GENL)	3/27/06	1,510			1,510	7 MO S/L	598	194
42	DELL LAPTOP(1/2 CPE)	2/27/06	822			822	5 MO S/L	468	148
43	DELL 19" MONITOR (1/2 CPE)	2/27/06	157			157	5 MO S/L	89	28
44	REFRIGERATOR (1/2 CPE)	3/20/06	237			237	5 MO S/L	131	43
45	TABLES-11 (1/2 CPE)	3/27/06	1,510			1,510	7 MO S/L	598	194
138	CONFERENCE PHONE	8/16/06	809			809	10 MO S/L	194	73
139	DESK	1/25/07	4,809			4,809	7 MO S/L	1,391	619
140	SCREEN	3/27/07	160			160	7 MO S/L	43	20
141	TV CART	3/27/07	279			279	7 MO S/L	75	36
142	SMALL CONFERENCE TABLE	4/17/07	887			887	7 MO S/L	228	114
143	COPIER/FAX/SCANNER	4/28/08	4,406			4,406	10 MO S/L	396	397
144	COPIER/FAX/SCANNER	4/28/08	4,405			4,405	10 MO S/L	396	397
145	VOSTRO 220 COMPUTER(1/2 GENL)	2/16/09	351			351	5 MO S/L	11	63
146	220 VOSTRO COMPUTER (1/2 CPE)	2/16/09	350			350	5 MO S/L	10	63
147	WEBSITE DESIGN (1/2 CPE)	4/30/10	21,050			21,050	3 MO S/L	0	0
148	WEBSITE DESIGN (1/2 GENL)	4/30/10	21,050			21,050	3 MO S/L	0	0
Total Other Depreciation			77,496			77,496		18,272	3,100
Total ACRS and Other Depreciation			77,496			77,496		18,272	3,100
Grand Totals			77,496			77,496		18,272	3,100
Less: Dispositions and Transfers			0			0		0	0
Less: Start-up/Org Expense			0			0		0	0
Net Grand Totals			77,496			77,496		18,272	3,100

Form

4562Department of the Treasury
Internal Revenue Service

(99)

Depreciation and Amortization
(Including Information on Listed Property)

OMB No 1545-0172

2009Attachment
Sequence No **67**

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return **ALASKA SOCIETY OF CERTIFIED PUBLIC
ACCOUNTANTS, INC.**Identifying number
92-0102568

Business or activity to which this form relates

INDIRECT DEPRECIATION**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount See the instructions for a higher limit for certain businesses	1	250,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	800,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instr.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	3,100

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	0
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶		

Section B—Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs.	S/L	
c 40-year			40 yrs.	MM	S/L

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	3,100
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2009)

DAA

THERE ARE NO AMOUNTS FOR PAGE 2