



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning MAY 1, 2009, and ending APR 30, 2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation W. RAZORE FAMILY FOUNDATION		A Employer identification number 91-1939131
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (425) 822-1996
	3927 LAKE WASHINGTON BLVD. NE		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
	City or town, state, and ZIP code KIRKLAND, WA, WA 98033-7867		
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,942,956. (Part I, column (d) must be on cash basis.)		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		247.	247.		STATEMENT 1
4 Dividends and interest from securities		50,567.	50,567.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		112,537.			
b Gross sales price for all assets on line 6a		1,448,780.			
7 Capital gain net income (from Part IV, line 2)			112,537.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		5.	5.		STATEMENT 3
12 Total. Add lines 1 through 11		163,356.	163,356.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		9,695.	9,695.		0.
c Other professional fees STMT 5		12,871.	12,871.		0.
17 Interest					
18 Taxes STMT 6		8.	8.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		970.	286.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		23,544.	22,860.		0.
25 Contributions, gifts, grants paid		315,500.			315,500.
26 Total expenses and disbursements. Add lines 24 and 25		339,044.	22,860.		315,500.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<175,688.>			
b Net investment income (if negative, enter -0-)			140,496.		
c Adjusted net income (if negative, enter -0-)				N/A	

1614

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	1,906,012.	403,942.	403,942.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	1,248,200.	1,409,581.	1,705,632.
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis				
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other STMT 9	685,000.	1,850,001.	1,833,382.	
14 Land, buildings, and equipment basis				
Less: accumulated depreciation				
15 Other assets (describe)				
16 Total assets (to be completed by all filers)	3,839,212.	3,663,524.	3,942,956.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	3,839,212.	3,663,524.	
30 Total net assets or fund balances	3,839,212.	3,663,524.		
31 Total liabilities and net assets/fund balances	3,839,212.	3,663,524.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,839,212.
2 Enter amount from Part I, line 27a	2	<175,688.>
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	3,663,524.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,663,524.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,448,780.		1,336,243.	112,537.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			112,537.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	112,537.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	297,725.	3,559,652.	.083639
2007	337,750.	3,913,013.	.086315
2006	226,000.	3,084,087.	.073279
2005	459,181.	2,947,355.	.155794
2004	465,799.	2,782,886.	.167380

2 Total of line 1, column (d)	2	.566407
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.113281
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,776,585.
5 Multiply line 4 by line 3	5	427,815.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,405.
7 Add lines 5 and 6	7	429,220.
8 Enter qualifying distributions from Part XII, line 4	8	315,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	2,810.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		3	2,810.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	2,810.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	4,582.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	4,582.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,772.	
11 Enter the amount of line 10 to be credited to 2010 estimated tax ☐ 1,772. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ WA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► WILLIAMSON & LACOMBE, CPA'S, PS Telephone no ► (425) 822-1996 Located at ► 3927 LAKE WASHINGTON BLVD NE, KIRKLAND, WA ZIP+4 ► 98033-7867			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here ► ☐ N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ☐ Yes ☒ No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) ☐ Yes ☒ No N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) ☐ Yes ☒ No N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARY R. MARON 7613 OVERLAKE DRIVE W. MEDINA, WA 98039	PRESIDENT 1.00	0.	0.	0.
JEFFREY A. WILLIAMSON 3927 LAKE WASHINGTON BLVD. NE KIRKLAND, WA 980337867	V.P. / TRES. 2.00	0.	0.	0.
JOSEPH H. RAZORE 9500 NE 18TH STREET CLYDE HILL, WA 98004	V.P. / SECR. 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE W. RAZORE FAMILY FOUNDATION PROVIDES SUPPORT TO OTHER QUALIFIED 501(C)(3) ORGANIZATIONS ALLOWING THEM TO CARRY OUT THEIR CHARITABLE ACTIVITIES. NUMBER OF ENTITIES SERVED = 8	315,500.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,009,495.
b	Average of monthly cash balances	1b	824,601.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	3,834,096.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,834,096.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	57,511.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,776,585.
6	Minimum investment return. Enter 5% of line 5	6	188,829.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	188,829.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,810.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,810.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	186,019.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	186,019.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	186,019.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	315,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	315,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	315,500.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				186,019.
2 Undistributed Income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	331,057.			
b From 2005	318,451.			
c From 2006	78,680.			
d From 2007	164,801.			
e From 2008	120,160.			
f Total of lines 3a through e	1,013,149.			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ \$	315,500.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				186,019.
e Remaining amount distributed out of corpus	129,481.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	1,142,630.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	331,057.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	811,573.			
10 Analysis of line 9:				
a Excess from 2005	318,451.			
b Excess from 2006	78,680.			
c Excess from 2007	164,801.			
d Excess from 2008	120,160.			
e Excess from 2009	129,481.			

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
GOLDMAN SACHS	126.
US BANCORP	121.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	247.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
GOLDMAN SACHS	50,567.	0.	50,567.
TOTAL TO FM 990-PF, PART I, LN 4	50,567.	0.	50,567.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SPECIALIST SETTLEMENT FUND	5.	5.	
TOTAL TO FORM 990-PF, PART I, LINE 11	5.	5.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	9,695.	9,695.		0.
TO FORM 990-PF, PG 1, LN 16B	9,695.	9,695.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
-------------	-------------------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
GOLDMAN SACHS ADVISOR FEES	12,871.	12,871.		0.
TO FORM 990-PF, PG 1, LN 16C	12,871.	12,871.		0.

FORM 990-PF	TAXES	STATEMENT	6
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	8.	8.		0.
TO FORM 990-PF, PG 1, LN 18	8.	8.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
-------------	----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REGISTRATION FEES	140.	140.		0.
PENALTIES	684.	0.		0.
OFFICE EXPENSE	146.	146.		0.
TO FORM 990-PF, PG 1, LN 23	970.	286.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MARCHEX INC	34,350.	60,227.
GOLDMAN SACHS HIGH YIELD INSTL MUTUAL FD CL 1	350,000.	418,136.
GS LOCAL EMERGING MKTS DEBT FD MUTUAL FD CL 1	250,000.	259,647.
ISHARES TRUST - RUSSELL 1000 VALUE INDEX FUND	0.	0.
AEGON	0.	0.
ABRAXAS PETROLEUM CORPORATION CMN	1,834.	2,491.

ADDUS HOMECARE CORP CMN	3,454.	2,928.
ADVANCE AMER, CASH ADVANCE CMN CENTERS, INC.	6,677.	5,977.
AEGEAN MARINE PETE NETWORK INC CMN	0.	0.
ALLEGiant TRAVEL CO CMN	2,651.	2,572.
ALPHA NATURAL RESOURCES, INC. CMN	0.	0.
AMERICAN REPROGRAPHICS CO CMN	3,858.	6,943.
AMSURG CORPORATION CMN	3,225.	4,227.
ANNALY CAPITAL MANAGEMENT, INC CMN	0.	0.
BEACON ROOFING SUPPLY, INC. CMN	4,438.	6,216.
BIG 5 SPORTING GOODS CORP CMN	5,631.	6,356.
BOSTON PRIVATE BANCORP INC CMN	0.	0.
BROWN & BROWN INC CMN	0.	0.
BUCYRUS INTERNATIONAL INC CMN	0.	0.
CHINA VALVES TECHNOLOGY, INC. CMN	3,815.	3,778.
CITY NATIONAL CORP CMN	3,166.	5,605.
COGNIZANT TECHNOLOGY SOLUTIONS CORP CLASS A	1,505.	3,833.
COLUMBIA BKG SYS INC CMN	3,607.	5,170.
COMMONWEALTH BANKSHARES INC CMN	4,646.	1,121.
COPART INC CMN	4,788.	6,603.
CORPORATE EXECUTIVE BOARD CO. CMN	3,704.	4,943.
CORVEL CORP CMN	7,140.	8,924.
COVANCE INC CMN	0.	0.
CRA INTERNATIONAL, INC. CMN	3,878.	3,717.
DEALERTRACK HOLDINGS, INC. CMN	3,077.	2,749.
DOLLAR FINANCIAL CORP. CMN	2,853.	8,123.
EBIX INC CMN	3,948.	4,767.
EMERITUS CORPORATION CMN	5,812.	8,333.
ENERGYSOLUTIONS, INC. CMN	2,150.	2,646.
GENERAL CABLE CORP CMN	6,816.	6,285.
GLOBE SPECIALTY METALS INC CMN	3,373.	5,398.
GREAT LAKES DREDGE & DOCK CORP CMN	5,411.	5,068.
HARBIN ELECTRIC INC CMN	2,604.	3,173.
HAYNES INTERNATIONAL, INC. CMN	7,059.	7,074.
HEALTHWAYS INC. CMN	3,437.	3,551.
HEICO CORP CL-A CMN CLASS A	6,479.	10,464.
HERBALIFE LTD. CMN	4,831.	9,457.
HURON CONSULTING GROUP INC. CMN	6,698.	7,145.
ICU MEDICAL INC CMN	0.	0.
IDEX CORPORATION COMMON STOCK	0.	0.
INTERLINE BRANDS, INC. CMN	5,154.	7,284.
INVACARE CORP CMN	0.	0.
J B HUNT TRANS SVCS INC CMN	0.	0.
JMP GROUP INC. CMN	0.	0.
LAKELAND FINL CORP CMN	779.	834.
LHC GROUP, LLC CMN	3,385.	4,945.
LKQ CORPORATION CMN	0.	0.
MARTEN TRANSPORT LTD CMN	6,367.	7,648.
MEDNAX INC CMN	2,482.	3,571.
MERIT MEDICAL SYS INC CMN	0.	0.
MFA FINANCIAL INC CMN	7,328.	8,034.
MICREL INC CMN	2,664.	4,131.
MONRO MUFFLER BRAKE, INC. CMN	4,778.	6,505.
MSC INDUSTRIAL DIRECT CO INC CL-A CLASS A	4,960.	7,138.
MSCI INC CMN CLASS A	0.	0.

MYR GROUP INC. CMN	4,917.	5,385.
NBTY, INC CMN	2,029.	5,288.
NCI BUILDING SYSTEMS, INC. CMN	1,951.	2,480.
NETEASE.COM INC SPONSORED ADR	0.	0.
NETSUITE INC. CMN	0.	0.
NEUSTAR INC. CMN CLASS A	3,823.	6,362.
NORTHERN OIL AND GAS, INC. CMN	3,076.	4,228.
O2MICRO INTERNATIONAL LIMITED SPONSORED ADR CMN	2,825.	2,660.
OLD DOMINION FGHT LINES INC CMN	7,751.	9,867.
OPNET TECHNOLOGIES INC CMN	3,946.	6,999.
OPTIONSXPRESS HOLDINGS, INC. CMN	5,845.	8,343.
O'REILLY AUTOMOTIVE CMN	0.	0.
PERICOM SEMICONDUCTOR CORP CMN	6,586.	9,928.
PETROHAWK ENERGY CORPORATION CMN	4,456.	5,117.
PHARMACEUTICAL PRODUCT DEVELOPMENT INC	6,055.	8,253.
PLANTRONICS INC CMN	0.	0.
POLYCOM INC CMN	4,368.	7,649.
POWER INTEGRATIONS INC CMN	0.	0.
QKL STORES, INC. CMN	2,189.	2,013.
RADVISION LTD CMN	5,113.	3,898.
REDWOOD TRUST INC CMN	8,039.	9,524.
RESOURCES CONNECTION INC CMN	0.	0.
RUSH ENTERPISES INC CMN CLASS A	0.	0.
RUSH ENTERPRISES INC CMN CLASS B	0.	0.
SEABRIGHT HLDG INC CMN	5,220.	5,114.
SEI INVESTMENTS CO CMN	3,757.	5,952.
SHANDA INTERACTIVE ENTMT LTD SPONSORED ADR CMN	0.	0.
SOLAR CAP LTD CMN	3,885.	4,885.
SONIC SOLUTIONS CMN	817.	1,192.
STANDARD MICROSYSTEMS CMN	7,210.	10,015.
SUPERTEX INC CMN	5,295.	5,888.
SUSSER HLDGS CORP CMN	1,612.	1,669.
TETRA TECHNOLOGIES INC (DEL) CMN	3,047.	5,272.
TOWER GROUP, INC. CMN	6,357.	6,411.
TRUSTMARK CORPORATION CMN	4,516.	4,651.
TTM TECHNOLOGIES INC CMN	5,079.	5,539.
ULTRA PETROLEUM CORP CMN	2,756.	2,866.
UNITED ONLINE INC CMN	4,703.	4,862.
UNITED PANAM FINANCIAL CORP CMN	9,198.	2,122.
UTSTARCOM INC CMN	1,882.	1,988.
VCA ANTECH, INC. CMN	2,793.	3,984.
VIRTUAL RADIOLOGIC CORPORATION CMN	3,311.	3,663.
VITAL IMAGES INC CMN	2,586.	3,314.
VITRAN CORP INC. CMN	5,087.	7,346.
VOLCOM, INC. CMN	4,546.	5,963.
WABASH NATIONAL CORP. CMN	965.	1,837.
WASHINGTON FEDERAL INC CMN	2,138.	2,160.
WASHINGTON TR BANCORP INC CMN	0.	0.
WATSCO INC CMN	0.	0.
WILLBROS GROUP, INC CMN	2,883.	2,949.
WORLD ACCEP CORP DEL CMN	0.	0.
WORLD FUEL SERVICES CORP CMN	0.	0.
ZHONGPIN INC. CMN	4,052.	4,286.
ZUMIEZ INC. CMN	2,555.	3,898.

ACCRUED DIVIDENDS	0.	6.
ACCENTURE PLC CMN	7,330.	8,728.
AETNA INC CMN	10,295.	9,781.
AIR PRODUCTS & CHEMICALS INC CMN	10,276.	11,287.
AMAZON.COM INC CMN	7,968.	9,871.
ANALOG DEVICES, INC. CMN	0.	0.
APPLE, INC. CMN	12,525.	26,892.
APPLIED MATERIALS INC CMN	7,994.	7,979.
BANCO BRADESCO S.A. ADR CMN	0.	0.
BEST BUY CO INC CMN SERIES	0.	0.
BRISTOL-MYERS SQUIBB COMPANY CMN	0.	0.
CELGENE CORPORATION CMN	12,957.	17,357.
CHARLES SCHWAB CORPORATION CMN	0.	0.
CHECK POINT SOFTWARE TECH. LTD ORDINARY SHARES	6,041.	8,941.
CISCO SYSTEMS, INC. CMN	10,265.	11,795.
COGNIZANT TECHNOLOGY SOLUTIONS CORP CLASS A	0.	0.
COVIDIEN LTD. CMN	0.	0.
COVIDIEN PLC CMN	9,484.	12,909.
CVS CAREMARK CORPORATION CMN	10,390.	13,845.
DANAHER CORPORATION (DELAWARE) CMN	0.	0.
DANAHER CORPORATION CMN	3,944.	5,815.
DELL INC CMN	0.	0.
ELAN CORP PLC (ADR) ADR CMN	6,824.	5,416.
EMC CORPORATION MASS CMN	7,189.	7,889.
EMERSON ELECTRIC CO. CMN	11,949.	15,930.
FOSTER WHEELER AG CMN	0.	0.
GILEAD SCIENCES CMN	5,501.	4,884.
GLOBAL PMTS INC CMN	0.	0.
GOODRICH CORPORATION CMN	8,787.	12,240.
GOOGLE, INC. CMN CLASS A	16,547.	17,874.
HALLIBURTON COMPANY CMN	6,782.	9,532.
HEWLETT-PACKARD CO. CMN	8,710.	12,109.
HONEYWELL INTL INC CMN	10,584.	12,532.
ILLUMINA INC CMN	3,292.	5,773.
INTEL CORPORATION CMN	7,837.	9,159.
INTL BUSINESS MACHINES CORP CMN	8,436.	12,900.
ITT CORPORATION CMN	0.	0.
JACOBS ENGINEERING GRP CMN	0.	0.
JPMORGAN CHASE & CO CMN	13,664.	13,881.
KOHL'S CORP (WISCONSIN) CMN	9,846.	10,613.
MICROSOFT CORPORATION CMN	10,024.	15,787.
MORGAN STANLEY CMN	0.	0.
NATIONAL OILWELL VARCO, INC. COMMON STOCK CMN	8,665.	13,737.
NORFOLK SOUTHERN CORPORATION CMN	0.	0.
OCCIDENTAL PETROLEUM CORP CMN	3,908.	6,118.
ORACLE CORPORATION CMN	12,451.	17,254.
PEABODY ENERGY CORPORATION CMN	8,380.	7,989.
PEPSICO INC CMN	10,996.	13,501.
PRAXAIR, INC CMN SERIES	0.	0.
PROCTER & GAMBLE COMPANY (THE) CMN	9,898.	10,629.
QUALCOMM INC CMN	11,753.	11,952.
STAPLES, INC. CMN	0.	0.
SUNCOR ENERGY INC. CMN	8,567.	10,729.
SYNGENTA AG SPONSORED ADR CMN	8,217.	10,153.

W. RAZORE FAMILY FOUNDATION

91-1939131

TARGET CORPORATION CMN	8,983.	13,819.
TEVA PHARMACEUTICAL IND LTD ADS	9,277.	10,865.
THE BANK OF NY MELLON CORP CMN	5,342.	5,603.
THE HOME DEPOT, INC. CMN	0.	0.
THE MOSAIC COMPANY CMN	7,897.	9,461.
THERMO FISHER SCIENTIFIC INC CMN	8,984.	14,649.
UNITED TECHNOLOGIES CORP CMN	9,484.	10,418.
VIACOM INC. CMN CLASS B	5,293.	8,338.
VISA INC. CMN CLASS A	8,936.	10,918.
WAL MART STORES INC CMN	10,443.	10,513.
WALT DISNEY COMPANY (THE) CMN	9,131.	11,569.
WARNER CHILCOTT PLC CMN	13,326.	14,238.
WEATHERFORD INTERNATIONAL LTD CMN	10,178.	11,537.
WYETH CMN	0.	0.
YAHOO INC CMN	0.	0.
ACCRUED DIVIDENDS	0.	360.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,409,581.	1,705,632.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GS COMMODITY OPPORTUNITIES FUND	COST	500,000.	503,261.
GS CORPORATE CREDIT INVESTMENT FUND	COST	665,001.	792,567.
VONTOBEL NON-US EQUITY LLC	COST	685,000.	537,554.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,850,001.	1,833,382.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BELLEVUE HIGH SCHOOL BOOSTER CLUB PO BOX 40566 BELLEVUE, WA 98005	N/A TO HELP FUND GENERAL OPERATIONS	501(C)(3)	35,000.
BRANDON WEST MEMORIAL FUND AT THE SEATTLE FOUNDATION 1200 FIFTH AVENUE, SUITE 1300 SEATTLE, WA 98101	N/A TO HELP FUND GENERAL OPERATIONS	501(C)(3)	7,500.
FRIENDS OF AMERICAN LAKE VETERANS 10101 CEDRONA STREET SW LAKEWOOD, WA 98498	N/A TO HELP FUND GENERAL OPERATIONS	501(C)(3)	15,000.
OVERLAKE HOSPITAL FOUNDATION 1035 116TH AVENUE NE BELLEVUE, WA 98204	N/A TO HELP FUND GENERAL OPERATIONS OF IC UNIT	501(C)(3)	200,000.
ROBERT VASEN FOUNDATION 2807 102ND AVENUE SE BELLEVUE, WA 98004	N/A TO HELP FUND GENERAL OPERATIONS	501(C)(3)	5,000.
SALVATON ARMY P.O. BOX 269 ALEXANDRIA, VA 22313	N/A TO HELP FUND GENERAL OPERATIONS	501(C)(3)	2,500.
SWEDISH MEDICAL CENTER FOUNDATION 747 BROADWAY SEATTLE, WA 98122	N/A TO HELP FUND UROLOGIC ROBOTICS RESEARCH	501(C)(3)	50,000.
THE MOYER FOUNDATION 2426 32ND AVENUE W SEATTLE, WA 98199	N/A TO HELP FUND GENERAL OPERATIONS	501(C)(3)	500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

315,500.

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization	Employer identification number
	W. RAZORE FAMILY FOUNDATION	91-1939131
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 3927 LAKE WASHINGTON BLVD. NE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. KIRKLAND, WA, WA 98033-7867	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

WILLIAMSON & LACOMBE, CPA'S, PS

- The books are in the care of ► **3927 LAKE WASHINGTON BLVD NE - KIRKLAND, WA 98033-7867**
Telephone No. ► **(425) 822-1996** FAX No. ► **(425) 822-6570**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **DECEMBER 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☐ calendar year _____ or
► ☒ tax year beginning **MAY 1, 2009**, and ending **APR 30, 2010**

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	3,510.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	4,582.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)