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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning **May 1**, 2009, and ending **April 30**, 20 **10**

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation JOHN F. LONG FOUNDATION, INC.		A Employer identification number 86-6052431
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 5035 West Camelback Road		B Telephone number (see page 10 of the instructions) 602 272-0421
	City or town, state, and ZIP code Phoenix, AZ 85031-1331		C If exemption application is pending, check here ☐
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))				(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)					
	2	Check ☐ if the foundation is not required to attach Sch. B					
	3	Interest on savings and temporary cash investments		5,317	5,317		
	4	Dividends and interest from securities		123,045	123,045		
	5a	Gross rents		307,008	307,008		
	b	Net rental income or (loss)	307,008				
	6a	Net gain or (loss) from sale of assets not on line 10		(78,733)			
	b	Gross sales price for all assets on line 6a	965,801				
	7	Capital gain net income (from Part IV, line 2)			0		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
Operating and Administrative Expenses	b	Less: Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11		356,637	435,370		
	13	Compensation of officers, directors, trustees, etc		11,161	6,138		5,023
	14	Other employee salaries and wages		10,987	6,593		4,394
	15	Pension plans, employee benefits		2,881	1,656		1,225
	16a	Legal fees (attach schedule)					
	b	Accounting fees (attach schedule)		2,925	1,316		1,609
	c	Other professional fees (attach schedule)					
	17	Interest					
	18	Depreciation (attach schedule) (see page 14 of the instructions)		10,295	0		0
Operating and Administrative Expenses	19	Occupancy					
	20	Travel, conferences, and meetings					
	21	Printing and publications					
	22	Other expenses (attach schedule)		399	215		184
	23	Total operating and administrative expenses. Add lines 13 through 23		38,648	15,918		12,435
	24	Contributions, gifts, grants paid		382,016			382,016
	25	Total expenses and disbursements. Add lines 24 and 25		420,664	15,918		394,451
Summary	26	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and disbursements		(64,027)			
	b	Net investment income (if negative, enter -0-)			419,452		
				c	Adjusted net income (if negative, enter -0-)		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		17,364	18,340	18,340
	2	Savings and temporary cash investments		308,639	495,354	495,354
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶		13,225	44,177	44,177
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges			9,896	9,896
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ 3,914,800				
	Less: accumulated depreciation (attach schedule) ▶		3,914,800	3,914,800	3,611,000	
12	Investments—mortgage loans					
13	Investments—other (attach schedule)		5,108,646	4,814,976	4,814,976	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		9,362,674	9,297,543	8,993,743	
Liabilities	17	Accounts payable and accrued expenses		3,698	2,594	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		3,698	2,594	
	Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ☒			
		and complete lines 24 through 26 and lines 30 and 31.				
24		Unrestricted		9,358,976	9,294,949	
25		Temporarily restricted				
26		Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐				
		and complete lines 27 through 31.				
27		Capital stock, trust principal, or current funds				
28		Paid-in or capital surplus, or land, bldg., and equipment fund				
29		Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see page 17 of the instructions)		9,358,976	9,294,949		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		9,362,674	9,297,543		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,358,976
2	Enter amount from Part I, line 27a	2	(64,027)
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	9,294,949
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,294,949

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly traded securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 965,801		1,044,534	(78,733)	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$				2 0
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8				3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	359,695	8,697,756	0.041355
2007	439,072	8,151,357	0.053865
2006	312,753	6,667,253	0.046909
2005	420,021	6,453,263	0.065087
2004	422,711	6,438,857	0.065650
2 Total of line 1, column (d)			2 0.272866
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.0545732
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 8,896,817
5 Multiply line 4 by line 3			5 485,528
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,195
7 Add lines 5 and 6			7 489,723
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 394,451

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	8,389
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	8,389
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	8,389
6	Credits/Payments.		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	9,896
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	9,896
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,507
11	Enter the amount of line 10 to be. Credited to 2010 estimated tax 1,507 Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		✓
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► <u>AZ</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ► <u>www.jflongfoundation.com</u>				
14	The books are in care of ► <u>The Foundation</u>	Telephone no. ►	<u>6022720421</u>	
Located at ► <u>5035 West Camelback Road, Phoenix, AZ</u>		ZIP+4 ►	<u>85031-1331</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year	15		0

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐ Yes ☒ No	1b	✓
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No		
If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No **6b**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **7b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation** (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jacob F Long Phoenix, AZ	Director 1.5	11,160	0	0
Shirley Long Phoenix, AZ	Director 1.5	0	0	0
James J Miller Phoenix, AZ	Director 1.5	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1		
2		
All other program-related investments See page 24 of the instructions		
3		
Total. Add lines 1 through 3		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	4,617,651
b	Average of monthly cash balances	1b	709,473
c	Fair market value of all other assets (see page 24 of the instructions)	1c	3,705,177
d	Total (add lines 1a, b, and c)	1d	9,032,301
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	9,032,301
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	135,485
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,896,816
6	Minimum investment return. Enter 5% of line 5	6	444,841

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	444,841
2a	Tax on investment income for 2009 from Part VI, line 5	2a	8,389
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	8,389
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	436,452
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	436,452
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	436,452

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	394,451
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	394,451
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	394,451

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				436,452
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only			0	
b Total for prior years 20__, 20__, 20__		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	60,219			
b From 2005	106,724			
c From 2006	0			
d From 2007	50,862			
e From 2008				
f Total of lines 3a through e	217,805			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 394,451				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				394,451
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	42,001			42,001
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	175,804			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	18,218			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	157,586			
10 Analysis of line 9:				
a Excess from 2005	106,724			
b Excess from 2006				
c Excess from 2007	50,862			
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Jacob F. Long 5035 West Camelback Road, Phoenix, AZ 85031-1331 (602)272-0421

b The form in which applications should be submitted and information and materials they should include

Letter describing charitable purpose and BBB approval

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> LIST ATTACHED				382,016
Total			▶ 3a	382,016
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	5,317	
4	Dividends and interest from securities			14	123,045	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property			16	307,008	
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	(78,733)	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				356,637	
13	Total. Add line 12, columns (b), (d), and (e)				13	356,637

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

X James J. Miller
Signature of officer or trustee

7/13/10
Date

DIRECTOR
Title

Sign Here

Paid Preparer's Use Only

Preparer's

Firm's name (or yours if self-employed), address, and ZIP code

Robert E. Lindley
Robert E. Lindley

Date _____

7/13/10

Check if self-employed ☒

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

P 00362935

FIN ►

Phone no

602-954-4764

JOHN F. LONG FOUNDATION, INC.

April 30, 2010

86-6052431

Form 990-PF

Part I - Operating and Administrative Expenses

Line 16: (b) Accounting Fees

Robert Lindley

\$ 2,925.00

Line 23: Other expenses

Insurance

215.00

Miscellaneous

184.00

\$ 399.00

Part II - Balance Sheets

Line 13 Investments - Other

Marketable securities

\$ 4,814,976.00

**JOHN F. LONG FOUNDATION
CHARITABLE DONATIONS
MAY 1, 2009 - APRIL 30, 2010**

DATE	ORGANIZATION	REASON	STREET	CITY, STATE	ZIP	AMOUNT
Oct-09	ACCEL(formerly LATCH School)	Charitable Contribution	10251 N 35th Avenue	Phoenix, AZ	85051	2,000 00
Jan-10	Alhambra School District #68	Charitable Contribution	4510 N 37th Avenue	Phoenix, AZ	85019	5,850 00
Oct/Nov-09	Alleluia Lutheran Church-THX/XMAS	Charitable Contribution	8444 W Encanto	Phoenix, AZ	85037	1,300 00
Sep-09	American Heart Association	Charitable Contribution	2929 S 48th Street	Tempe, AZ	85282	2,000 00
Nov-09	Andre's House XMAS	Charitable Contribution	P O Box 2014	Phoenix, AZ	85001-2014	600 00
Nov-09	Anzona Baptist Children's Services- XMAS	Charitable Contribution	P O Box 35637	Phoenix, AZ	85069	600 00
Feb-10	Anzona Foundation for Women, Inc fbo Angels on Patrol	Charitable Contribution	2828 N Central Ave , Ste #1200	Phoenix, AZ	85004	2,500 00
Jul-09	Anzona Historical Society Phoenix	Charitable Contribution	940 E Second Street	Tucson, AZ		450 00
Nov-09	Anzona Literacy & Learning Center	Charitable Contribution	77 E Columbus Ave ,#215	Phoenix, AZ		500 00
Dec-09	Anzona Odyssey of the Mind Assoc	Charitable Contribution	4303 E Rockledge Road	Phoenix, AZ	85044	2,500 00
Jun-09	Anzona Outdoor Adventures	Charitable Contribution	P O Box 37982	Phoenix, AZ	85069-7982	900 00
May-09	Anzona School Choice Trust Inc Pledge of 2 of 2	Charitable Contribution	P O Box 1616	Glendale, AZ	85311	14,000 00
May-09	Anzona Science Center	Charitable Contribution	600 E Washington St	Phoenix, AZ	85004	3,000 00
Dec-09	Anzona Youth Baseball Inc	Charitable Contribution	P O Box 50242	Phoenix, AZ	85076-0242	3,000 00
Oct-09	Anzona's Children Association	Charitable Contribution	2833 N 3rd Street	Phoenix, AZ	85004	1,500 00
Sept,Oct,Nov-09	Army Reserve Compents Emergency Relief Fund Thx/Xmas	Charitable Contribution	5636 E McDowell Road	Phoenix, AZ	85012	5,000 00
Jul-09	Arnold-Keogh Health Foundation	Charitable Contribution	1750 E Glendale Ave	Phoenix, AZ	85020	3,000 00
Aug-09	Autism Speaks, Inc	Charitable Contribution	1930 W Alma School Rd B202	Mesa, AZ	85210	1,000 00
Jul-09	Back to School Clothing Drive	Charitable Contribution	P O Box 99	Glendale, AZ	85311-0099	5,000 00
Nov-09	Big Brothers and Sisters of Anzona	Charitable Contribution	110 W Dale, #2 P O Box 1701	Flagstaff, AZ	86002	600 00
Jan-10	Bourgade Catholic High School	Charitable Contribution	4602 N 31st Avenue	Phoenix, AZ	85017-340	1,750 00
Nov-09	Boys & Girls Club - XMAS	Charitable Contribution	2645 N 24th Street	Phoenix, AZ	85008-1824	1,200 00
Oct-09	Boys & Girls Club of Metropolitan Phoenix	Charitable Contribution	2645 N 24th Street	Phoenix, AZ	85008-1824	600 00
Oct/Nov-09	Calvary United Methodist THX/XMAS	Charitable Contribution	7949 W Indian School Road	Phoenix, AZ	85033	1,300 00
Oct/Nov-09	Camelback Community Church THX/XMAS	Charitable Contribution	7634 W Camelback Road	Glendale, AZ	85303	1,300 00
Nov-09	Camp Colley Foundation	Charitable Contribution	802 N 3rd Ave	Phoenix, AZ	85003	5,000 00
Sept/Nov-09/Jan-10	Cartwright School District XMAS	Charitable Contribution	3401 North 67th Avenue	Phoenix, AZ	85033	6,600 00
May-09	Cascadia Research Collection	Charitable Contribution	218 1/2 W 4th Avenue	Olympia, WA	98501	9,400 00
Oct/Nov-09	Catalyst Church THX/XMAS	Charitable Contribution	3830 N 67th Ave	Phoenix, AZ	85033	1,300 00
Oct/Nov-09	Cathedral of Praise THX/XMAS	Charitable Contribution	4842 N 51st Avenue	Phoenix, AZ	85031	1,300 00
Jul-09	Central Arizona Shelter Services	Charitable Contribution	230 South 12th Avenue	Phoenix, AZ	85007	2,000 00
Aug-09	Children's Museum of Phoenix	Charitable Contribution	215 N 7th Street	Phoenix, AZ	85034	1,000 00
Oct/Nov-09	Chrst Community United Methodist Church -THX-XMAS	Charitable Contribution	104 W Western Ave	Avondale, AZ	85323	1,300 00
Oct/Nov-09	Chrst Presbyterian Church-THX/XMAS	Charitable Contribution	925 N Sanval Avenue	Goodyear, AZ	85338	1,300 00
Nov-09	Church of Jesus Chrst of LDS, Maryvale Ward XMAS	Charitable Contribution	6515 W Cheery Lynn Road	Phoenix, AZ	85033	600 00
May-09	Citizens of Anzona to Prevent Gun Violence	Charitable Contribution	9920 S Rural Road, Ste 108, PMB#36	Tempe, AZ	85284	5,000 00
Dec-09	City of Phoenix, Finance Department	Charitable Contribution	251 W Washington St., 9th Floor	Phoenix, AZ	85003	3,000 00
May-09	City of Phoenix, Maryvale Community Center	Charitable Contribution	4420 N 51st Ave	Phoenix, AZ	85031	3,000 00
May-09	City of Phoenix, Parks, Rec & Library	Charitable Contribution	4155 West Glenrosa	Phoenix, AZ	85019	5,000 00
Oct/Nov-09	Community Church of Joy THX/XMAS	Charitable Contribution	21000 N 75th Ave	Glendale, AZ	85308	1,300 00
Oct/Nov-09	Concordia Lutheran Church-THX/Xmas	Charitable Contribution	4901 W Indian School Road	Phoenix, AZ	85031	1,300 00
Jan-10	Corporate Partnership Program - 56th Services Squadron	Charitable Contribution	7383 N Litchfield Road, Suite 3090	Luke AFB, AZ	85309-1566	810 00
Jan-10	Creighton School District	Charitable Contribution	2702 E Osborn Road	Phoenix, AZ	85016	480 00
Nov-09	Cystic Fibrosis Foundation Anzona Chapter-Xmas	Charitable Contribution	3800 N Central Avenue, #700	Phoenix, AZ	85012	600 00
Oct/Nov-09	Desert Hope Church -THX/Xmas	Charitable Contribution	2600 N 59th Avenue	Phoenix, AZ	85035	1,300 00
Aug-09	Desert Mission, Inc	Charitable Contribution	250 E Dunlap Ave	Phoenix, AZ	85020	500 00
Oct/Nov-09	Epworth United Methodist -THX/XMAS	Charitable Contribution	4802 N 59th Avenue	Phoenix, AZ	85033	1,300 00
Feb-10	Far West Pop Warner / Far West Jets	Charitable Contribution	P O Box 112	Phoenix, AZ	85037	1,000 00
Oct-09	First United Methodist Church -THX	Charitable Contribution	7102 N 58th Drive	Glendale, AZ	85301	700 00
Mar-10	Florence Cntention Services of Anzona, Inc	Charitable Contribution	715 W Manposia Street	Phoenix, AZ	85013	4,000 00
Dec-09	Gabriel's Angels	Charitable Contribution	1550 E Maryland Ave , Ste 1	Phoenix, AZ	85014	2,500 00
Aug-09	Girl Scout Council Inc. AZ Cactus-Pine	Charitable Contribution	119 E Coronado Road	Phoenix, As	85004-1512	3,000 00
Nov-09/Jan-10	Glendale Elementary School District	Charitable Contribution	7910 W Maryland Ave	Glendale, AZ	85303	4,368 00
May-09/Jan-10	Glendale Union High School District	Charitable Contribution	7650 N 43rd Ave	Glendale, AZ	85031-1661	6,000 00
Nov-09	Glendale/Peona YMCA XMAS	Charitable Contribution	14711 N 59th Ave	Glendale, AZ	85306	600 00
Aug/Nov-09	Gompers Center for the Handicapped XMAS	Charitable Contribution	6601 N 27th Avenue	Phoenix, AZ	85017	3,100 00
Oct/Nov-09	Goodyear Foursquare Church dba Faith Harvest THX/XMAS	Charitable Contribution	P O Box 1070	Litchfield, AZ	85340	1,300 00
May-09	Greater Phoenix Youth at Risk Foundation, Inc	Charitable Contribution	1001 E Pierce Street	Phoenix, AZ	85006	3,400 00
Oct-09	Greater Progressive Baptist Church -THX	Charitable Contribution	1529 W McDowell	Phoenix, AZ	85007	700 00
Sep-09	Helping Hands for Single Moms	Charitable Contribution	P O Box 7736	Goodyear, AZ	85338	1,000 00
Sep-09	Hispanic Leadership Forum del Oeste, Inc	Charitable Contribution	P O Box 371	Avondale, AZ	85323	1,000 00
Nov-09	Holiday Park Little League/Lisa Sanchez, Pres	Charitable Contribution	7215 W San Miguel Ave	Glendale, AZ	85303	927 00
Dec-09	House of Refuge Sunnyslope Inc	Charitable Contribution	9835 N 7th Street	Phoenix, AZ	85020	1,000 00
Feb-10	Hunkapi Programs Inc	Charitable Contribution	10401 E McDowell Mountain Ranch Rd, #2382	Scottsdale, AZ	85255	1,000 00
Mar-10	Interfaith Cooperative Ministries	Charitable Contribution	P O Box 2225	Phoenix, AZ	85002	2,500 00
Jan-10	Isaac School District	Charitable Contribution	3348 W McDowell Road	Phoenix, AZ	85009	1,200 00
Nov-09	John F Long School XMAS	Charitable Contribution	4407 N 55th Avenue	Phoenix, AZ	85031	600 00
Mar-10	Kids at Hope	Charitable Contribution	1715 W Northern Ave Suite 104	Phoenix, AZ	85021	2,000 00
Nov-09	Kids at Hope Academy	Charitable Contribution	9040 W Campbell Rd	Phoenix, AZ	85037	600 00
Oct/Nov-09	Laveen Baptist Church THX/XMAS	Charitable Contribution	5038 W Dobbins Road	Laveen, AZ	85339	1,300 00
Nov-09	Laveen Elementary School District XMAS	Charitable Contribution	PO Box 29	Laveen, AZ	85339	600 00
Nov-09/Feb-10	Laveen Lions Foundation, Inc XMAS	Charitable Contribution	P O Box 320	Laveen, AZ	85339	4,600 00
Oct-09	Liberty Traditional Charter School-THX	Charitable Contribution	4027 N 45th Avenue	Phoenix, AZ	85031	700 00
Mar-10	Lions Camp Tatyee, Inc	Charitable Contribution	P O Box 6910	Mesa, AZ	85716	3,000 00
May-09	Lions Sight and Hearing Foundation of District 21	Charitable Contribution	3427 N 32nd Street	Phoenix, AZ	85018	5,000 00
Dec-09	Maggie's Place	Charitable Contribution	P O Box 1102	Phoenix, AZ	85001	2,000 00
Oct/Nov-09	Maine Consolidated School #10 THX/XMAS	Charitable Contribution	10 Spring Valley Road	Parks, AZ	86018	1,300 00
Nov-09	Make A Wish Foundation/Central & Southern AZ XMAS	Charitable Contribution	711 E Northern Avenue	Phoenix, AZ	85020	600 00
Oct/Nov-09	Maryvale Baptist Church THX/XMAS	Charitable Contribution	5702 N 35th Avenue	Phoenix, AZ	85017	1,300 00
Oct/Nov-09	Maryvale Church of the Nazarene THX/XMAS	Charitable Contribution	3201 N 51st Avenue	Phoenix, AZ	85031	1,300 00
Nov-09/Feb-10	Maryvale Revitalization Corp 1 of 3 yr Pledge \$50,000 XMAS	Charitable Contribution	P O Box 23323	Phoenix, AZ	85063-3323	50 600 00
May-09	MentorKids USA Pledge 3 of 3	Charitable Contribution	8960 W Rantree Dr , Ste 300	Scottsdale, AZ	85260	15,000 00

JOHN F. LONG FOUNDATION
CHARITABLE DONATIONS
MAY 1, 2009 - APRIL 30, 2010

DATE	ORGANIZATION	REASON	STREET	CITY, STATE	ZIP	AMOUNT
Aug-09/Mar-10	Midwestern University	Charitable Contribution	19555 N 59th Ave	Glendale, AZ	85308	5,000 00
May-09	Mission of Mercy Inc	Charitable Contribution	PMB 134, 5555 N 7th St , #134	Phoenix, AZ	85014	2,500 00
Oct/Nov-09	Mormstown Chnstan Fellowship THX/XMAS	Charitable Contribution	P O Box 187	Mormstown, AZ	85342	1,300 00
Oct-09	National Philanthropic Trust (Breast Cancer 3-Day)	Charitable Contribution	P O Box 650543	Dallas, TX	75265-0543	1,000 00
Oct/Nov-09	New Life Shelter Center THX/XMAS	Charitable Contribution	P O Box 5005	Goodyear, AZ	85338	1,300 00
Nov-09	North Phoenix Baptist Church XMAS	Charitable Contribution	5757 N Central Avenue	Phoenix, AZ	85012	600 00
Nov-09	Northland Cnsis Nursery XMAS	Charitable Contribution	2532 N 4th Street #506	Flagstaff, AZ	86004	600 00
Nov-09	Open Door Fellowship	Charitable Contribution	8301 N 19th Avenue	Phoenix, AZ	85021	600 00
Oct/Nov-09	Operation Warm Heart (Luke AFB)	Charitable Contribution	7071 N 138th Ave , Bldg #1540 PA-114	Glendale, AZ	85307	1,700 00
Oct-09	Our Lady of Perpetual -THX	Charitable Contribution	5614 W Oranewood Ave	Glendale, AZ	85301	700 00
Oct-09	P R I D E Inc GAIN	Charitable Contribution	P O Box 14091	Phoenix, AZ	85063-4091	300 00
Nov-09	Paradise Valley Private School Foundation dba Tesseract School	Charitable Contribution	4800 E Doubletree Ranch Road	Paradise Valley, AZ	85253	3,500 00
May-09/Feb-10	Pendergast Elementary School District	Charitable Contribution	3802 N 91st Ave	Phoenix, AZ	85037	13,250 00
Aug/Nov-09/Jan-10	Pendergast School District #92	Charitable Contribution	8525 W Osborn Rd	Phoenix, AZ	85037	5,600 00
Oct/Nov-09	Phoenix Day c/o Yvette Katsenes THX/XMAS	Charitable Contribution	115 E Tonto Street	Phoenix, AZ	85004	1,300 00
Dec-09/Jan-10	Phoenix Elementary School Dist #1 Magnet Traditional School	Charitable Contribution	2602 N 23rd Ave	Phoenix, AZ	85009	1,425 00
Feb-10	Phoenix Gospel Mission	Charitable Contribution	1801 S 35th Avenue	Phoenix, AZ	85009	1,000 00
May-09	Phoenix Public Library Foundation	Charitable Contribution	PO Box 3735	Phoenix, AZ	85030	2,000 00
May-09	Phoenix Rotary Club Foundation - Pledge 2 of 3	Charitable Contribution	501 E Osborn Road	Phoenix, AZ	85012	13,335 00
Oct-09	Phoenix Theatre, Inc	Charitable Contribution	100 E McDowell Rd	Phoenix, AZ	85004-1648	5,000 00
Nov-09/Jan-10/Feb-10	Phoenix Union High School District	Charitable Contribution	3839 W Camelback Road	Phoenix, AZ	85017	12,000 00
Oct-09	Phoenix, Rescue Mission	Charitable Contribution	1801 S 35th Avenue	Phoenix, AZ	85009	2,000 00
May-09	Planned Parenthood of Central Arizona Pledge 3 of 3	Charitable Contribution	5651 N 7th Street	Phoenix, AZ	85014-2505	6,667 00
Nov-09	PREHAB of Arizona, inc dba A New Leaf, Inc	Charitable Contribution	868 E University Drive	Mesa, AZ	85203	5,000 00
Oct-09	Saddle Brooke Community Outreach, Inc	Charitable Contribution	63675 E SaddleBrooke Blvd , Ste L	Tucson, AZ	85739	500 00
Aug-09	Sojourner Center	Charitable Contribution	P O Box 20156	Phoenix, AZ	85036	1,500 00
Oct/Nov-09	Southwest Church of Chnst THX/XMAS	Charitable Contribution	8720 W Indian School Road	Phoenix, AZ	85037	1,300 00
Dec-09	Special Olympics Arizona, Inc	Charitable Contribution	1850 N Central Ave , Ste 900	Phoenix, AZ	85004	2,500 00
Oct-09	St Vincent de Paul Charity Dining Room THX	Charitable Contribution	P O Box 13600	Phoenix, AZ	85002	2,000 00
Oct/Nov-09	St Andrews Episcopal Church THX/XMAS	Charitable Contribution	6300 W Camelback Road	Glendale, AZ	85301	1,300 00
Nov-09	St Augustine Catholic Church XMAS	Charitable Contribution	3630 N 71st Ave	Phoenix, AZ	85033	600 00
Oct/Nov-09	St Mary's / Westside Food Bank Alliance Attn Elizabeth Wilkinson THX/XMAS	Charitable Contribution	2831 N 31st Avenue	Phoenix, AZ	85009-1518	5,200 00
Oct/Nov-09/Jan-10	St Paul Lutheran Church THX/XMAS	Charitable Contribution	6301 W Indian School Road	Phoenix, AZ	85033	2,800 00
Oct/Nov-09	St Vincent de Paul Church THX/XMAS	Charitable Contribution	3140 N 51st Avenue	Phoenix, AZ	85031	1,300 00
Jul-09	Starlight Park Baptist Church	Charitable Contribution	7901 W Osborn Road	Phoenix, AZ	85033	500 00
Nov-09	Teach for America	Charitable Contribution	4520 N Central Ave , Ste 560	Phoenix, AZ	85012	10,000 00
Oct/Nov-09	Thomas Road Baptist Church THX/XMAS	Charitable Contribution	5735 W Thomas Road	Phoenix, AZ	85031	1,300 00
Mar-10	University of Arizona- Program in Integrative Med	Charitable Contribution	P O Box 245153	Tucson, AZ	85274-5153	5,000 00
Dec-09/Mar-10	Valley Forward Association	Charitable Contribution	3800 N Central Avenue, #220	Phoenix, AZ	85012	3,000 00
Oct/Nov-09	Valley of the Sun School & Rehabilitation Center XMAS	Charitable Contribution	1142 W Hatcher	Phoenix, AZ	85021	1,600 00
Oct/Nov-09	Valley View Community Food Bank THX	Charitable Contribution	11081 N Migard Ave	Surprise, AZ	85379	2,000 00
Oct-09	Waste Not, Inc	Charitable Contribution	1700 N Granite Reef Road	Scottsdale, AZ	85257	2,500 00
Oct/Nov-09	West Congregational Church THX/XMAS	Charitable Contribution	4650 W Thomas Road	Phoenix, AZ	85031	1,300 00
Nov-09	West End Baptist Church XMAS	Charitable Contribution	9101 W Indian School Rd	Phoenix, AZ	85037	600 00
Oct-09	West Valley Family Church -THX	Charitable Contribution	6115 N 91st Ave	Glendale, AZ	85305	700 00
Oct-09	Westside Church of God THX	Charitable Contribution	7925 W Bethany Home Road	Glendale, AZ	85303	700 00
Jan-10	YMCA-Watts	Charitable Contribution				504 00
Mar-10	YWCA Maricopa County - Valley West Senior Center	Charitable Contribution	8561 N 61st Ave	Glendale, AZ	85302	1,000 00
Z-TOTAL						\$ 382,016.00