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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning **May 1**, 2009, and ending **April 30**, 20 **10**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Amon G. Carter Star-Telegram Employees Fund		A Employer identification number 75-6014850
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite P.O. Box 17480		B Telephone number (see page 10 of the instructions) 817-332-3535
	City or town, state, and ZIP code Fort Worth, Texas 76102		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 24,826,785		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,025	1,025		
	4 Dividends and interest from securities	677,666	677,666		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,329,224			
	b Gross sales price for all assets on line 6a	2,818,410			
	7 Capital gain net income (from Part IV, line 2)		2,291,514		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less. Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	3,007,915	2,970,205		
	13 Compensation of officers, directors, trustees, etc.	19,080	9,540		9,540
	14 Other employee salaries and wages	45,340	19,080		26,260
	15 Pension plans, employee benefits	9,710	2,257		7,453
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) #4	5,458	5,458		
	19 Depreciation (attach schedule) and depletion #4	254	254		
	20 Occupancy	3,445			3,445
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) #4	48,463	223		35,849
	24 Total operating and administrative expenses. Add lines 13 through 23	131,750	36,812		82,547
	25 Contributions, gifts, grants paid	1,008,935			1,008,935
	26 Total expenses and disbursements. Add lines 24 and 25	1,140,685	36,812		1,091,482
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	1,867,230			
	b Net investment income (if negative, enter -0-)		2,933,393		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments		1,584,008	2,341,795	2,341,795
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶		716,614	717,221	717,221
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule) # 1		5,204,922	6,307,705	21,764,633
	c	Investments—corporate bonds (attach schedule) # 2		12,083	0	0
	11	Investments—land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)					
14	Land, buildings, and equipment: basis ▶ 3,120					
	Less: accumulated depreciation (attach schedule) ▶ 254		0	2,866	2,866	
15	Other assets (describe ▶ <u>Prepaid payroll tax</u>)		0	270	270	
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		7,517,627	9,369,857	24,826,785	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ <u>Federal excise tax payable</u>)		4,742	48,671	
	23	Total liabilities (add lines 17 through 22)		4,742	48,671	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		14,365,491	16,694,715	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		(6,852,606)	(7,373,529)	
	30	Total net assets or fund balances (see page 17 of the instructions)		7,512,885	9,321,186	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		7,517,627	9,369,857	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,512,885
2	Enter amount from Part I, line 27a	2	1,867,230
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	9,380,115
5	Decreases not included in line 2 (itemize) ▶ <u>2009 Excise tax (58,668); 2008 interest (261)</u>	5	58,929
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	9,321,186

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Schedule #3			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,291,514
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,001,195	22,647,433	4.4208
2007	1,481,986	29,643,446	4.9994
2006	1,147,513	28,076,079	4.0872
2005	1,373,532	25,888,105	5.3056
2004	1,138,949	25,943,681	4.3901

2	Total of line 1, column (d)	2	23.2031
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	4.6406
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	22,980,846
5	Multiply line 4 by line 3	5	1,066,449
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	29,334
7	Add lines 5 and 6	7	1,095,783
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	1,091,482

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	58,668	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2		
3 Add lines 1 and 2		3	58,668	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	58,668	
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	9,996		
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	10,000		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d	7	19,996		
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	38,672		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		✓
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>0</u> (2) On foundation managers. ▶ \$ <u>0</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ <u>0</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ <u>Texas</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► None	13	✓	
14	The books are in care of ► John H. Robinson Telephone no. ► 817-332-2783 Located at ► 201 Main Street, #1945, Fort Worth, Texas ZIP+4 ► 76102			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	✓
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐
- c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870.
- 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

5b		✓
6b		✓
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Nenetta Carter Tatum 306 W. 7th Street, #440, Fort Worth, Texas 76102	President 3-5 hrs	0	0	0
Mark L. Johnson 306 W. 7th Street, #440, Fort Worth, Texas 76102	Vice Pres. 1-2 hrs	0	0	0
John H. Robinson 201 Main Street, #1945, Fort Worth, Texas 76102	Sec.-Treas. 4-8 hrs	19,080	1,460	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 Not Applicable**2****3****4****Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 Not Applicable**2**

All other program-related investments. See page 24 of the instructions

3

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	23,126,589
b	Average of monthly cash balances	1b	204,219
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	23,330,808
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	23,330,808
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	349,962
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,980,846
6	Minimum investment return. Enter 5% of line 5	6	1,149,042

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,149,042
2a	Tax on investment income for 2009 from Part VI, line 5	2a	58,668
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	58,668
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,090,374
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,090,374
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,090,374

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,091,482
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,091,482
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,091,482

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,090,374
2 Undistributed income, if any, as of the end of 2009.				
a Enter amount for 2008 only			197,889	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	0			
b From 2005	0			
c From 2006	0			
d From 2007	0			
e From 2008	0			
f Total of lines 3a through e	0			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 1,091,482				
a Applied to 2008, but not more than line 2a			197,889	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				893,593
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				196,781
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9.				
a Excess from 2005	0			
b Excess from 2006	0			
c Excess from 2007	0			
d Excess from 2008	0			
e Excess from 2009	0			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

Mrs. Nenetta Tatum, President, P.O. Box 17480, Fort Worth, Texas 76102 817-332-3535

b The form in which applications should be submitted and information and materials they should include:

Initial approach by letter, one copy of proposal

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: Giving is prioritized to pension supplements, medical, and hardship assistance for Carter Publication retirees and scholarships for children of current Star-Telegram employees. All other grants are to local charities.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Schedule #5				
Total			3a	1,008,935
b Approved for future payment <div style="text-align: right;">+</div> YMCA of Metropolitan Fort Worth Carter BloodCare			Capital Capital	50,000 50,000
Total			3b	100,000

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	1,025	
4	Dividends and interest from securities			14	677,666	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	2,329,244	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions on page 28 to verify calculations)

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- | | |
|------------------|--|
| (1) Cash | |
| (2) Other assets | |



- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.	
 Signature of officer or trustee	12/15/10 Date
Secretary-Treasurer Title	
Paid Preparer's Use Only	Preparer's signature 
	Date Check if self-employed <input type="checkbox"/>
Preparer's identifying number (see Signature on page 30 of the instructions)	
Firm's name (or yours if self-employed), address, and ZIP code	
EIN	
Phone no	

AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2010

Schedule #1

# Shs	Corporate Stocks	Cost		Market
		4/30/09	4/30/10	4/30/10
24,000	Altria Group	34,282	0	0
16,875	American International Group	177,134	0	0
1,395	Ashland, Inc.	24,970	0	0
55,000	A T & T	248,089	248,089	1,433,300
10,720	Bank of America Corporation	21,846	21,846	191,138
16,000	Bristol Myers Squibb	247,192	247,192	404,960
5,097	Burlington Northern Santa Fe	9,300	0	0
14,000	Chevron	54,719	54,719	1,140,160
10,000	Cisco Systems	194,636	194,636	269,300
6,150	Citigroup	47,441	47,441	26,876
15,000	Coca-Cola	78,053	78,053	801,750
10,000	Colgate Palmolive	28,571	17,857	841,000
25,000	Comcast Corporation	0	383,646	494,250
12,000	Conoco Phillips	69,576	69,576	710,280
19,305	Dean Foods	364,791	364,791	303,089
9,000	DuPont	96,701	96,701	358,560
27,293	Ford Motor Company	90,958	90,958	355,355
45,000	General Electric	80,829	80,829	848,700
9,104	GlaxoSmithkline	51,745	51,745	339,488
3,415	Hewlett Packard	129,030	129,030	177,478
12,500	Integrus Energy Group	0	416,495	620,125
10,000	Ishares Trust MSCI Emerging Markets	0	362,262	420,500
12,000	I.B.M.	205,423	205,423	1,548,000
15,840	JP Morgan Chase	516,725	516,725	674,467
5,000	Kayne Anderson Energy	125,000	125,000	129,750
16,608	Kraft Foods	35,184	35,184	491,597
14,000	Microsoft Corporation	462,425	462,425	427,490
15,000	Nuveen Multi-Strategy Income	225,000	225,000	121,200
20,000	Pepsico	96,294	96,294	1,304,400
80,640	Pfizer	67,983	485,466	1,348,301
24,000	Philip Morris	78,118	78,118	1,177,920
32,000	Procter & Gamble	145,024	145,024	1,989,120
15,000	Target	408,718	408,718	853,050
1,255	Time Warner Cable	48,980	0	0
4,999	Time Warner	138,495	0	0
6,250	Tyco Electronics	201,314	201,314	200,750
6,250	Tyco International	268,740	268,740	242,438
26,784	Unilever N.V	41,668	41,668	810,484
24,000	Wyeth	33,228	0	0
8,000	3 M Company	56,740	56,740	709,360
Total, Page 2, Part II, Line 10b		5,204,922	6,307,705	21,764,633

AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2010

Schedule #2

Amount	Corporate Bonds	Cost		Market
		4/30/09	4/30/10	4/30/10
6M	Texas Rangers	12,083	0	0
	Total, Page 2, Part II, Line 10c	12,083	0	0

AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND
Fort Worth, Texas
Form 990-PF
Year Ended April 30, 2010

75-6014850

Schedule #3

Capital Gains and Losses for Tax on Investment Income

(a) Property	(b) Description	(c) How Acq'd	(d) Date Acq'd	(e) Date Sold	(f) Sales Price	(h) Basis	(i) Gain (Loss)	(j) FMV 12/31/69	(k) Basis 12/31/69	(l) Excess	(m) Gain (Loss)
SHORT TERM CAPITAL GAINS											
Total Short-term Capital Gain (Part IV, Line 3)											
							0 00				
LONG TERM CAPITAL GAINS											
Security	712 shs AIG	P	10/11/1991	8/6/2009	15,691 19	123,504 26	(107,813 07)				(107,813 07)
Security	131 shs AIG	P	10/10/1995	8/6/2006	2,887 00	53,629 50	(50,742 50)				(50,742 50)
Security	24,000 Altria	P	11/10/1986	8/6/2009	418,404 01	34,281 80	384,122 21				384,122 21
Security	1,395 Ashland Oil	P	1/13/1999	8/6/2009	47,692 79	24,970 50	22,722 29				22,722 29
Security	6,000 Colgate Palmolive	P	7/15/1980	8/6/2009	428,380 58	10,714 10	417,666 48				417,666 48
Security	4,999 Time Warner	P	7/2/2002	8/6/2009	136,378 65	138,494 81	(2,116 16)				(2,116 16)
Security	1,255 Time Warner Cable	P	7/2/2002	8/6/2009	43,393 28	48,980 54	(5,587 26)				(5,587 26)
Security	24,000 Wyeth	P	4/3/1964	10/16/2009	1,209,482 40	33,228 00	1,176,254 40	70,937 50	33,228 00	37,709 50	1,138,544 90
Security	5,097 Burlington Northern	P	10/9/1958	2/16/2010	509,700 00	9,299 57	500,400 43			0 00	500,400 43
Bond	6,400 Texas Rangers	P	1/28/1993	7/13/2009	6,400 00	12,082 87	(5,682 87)				(5,682 87)

Total Long-Term Capital Gain

Grand Total of Capital Gains (Part I, Line 6)

Capital Gain Net Income (Part IV, Line 2)

2,329,223 95
2,329,223 95

2,291,514 45

AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2010

Schedule #4

	<u>Total</u>	<u>Investment</u>	<u>Charitable</u>
<u>Taxes</u>			
Withheld taxes on foreign dividends	<u>5,458</u>	<u>5,458</u>	
Total, Part I, Line 18	<u><u>5,458</u></u>	<u><u>5,458</u></u>	<u><u>0</u></u>

Other Expenses

Programs offered to all Star- Telegram employees	24,744		12,372
Programs offered to all Star- Telegram retirees	19,082		19,082
Indemnity bond	178	178	
Scholarship meetings	419		400
Office relocation	1,380		1,380
Wire fees	45	45	
Postage	381		381
Stationery and supplies	806		806
Telephone	<u>1,428</u>		<u>1,428</u>
Total, Part I, Line 23	<u><u>48,463</u></u>	<u><u>223</u></u>	<u><u>35,849</u></u>

AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2010

Schedule #5

Contributions, Gifts, and Grants

For the financial aid and assistance of qualified "beneficiaries" as defined in Article II of the Articles of Incorporation of the Amon G. Carter Star-Telegram Employees Fund, Fort Worth, TX.

SUPPLEMENT RETIREMENT INCOME

	<u>Amount</u>
Bessie Geer Crow	7,176
Myranell Hay	6,600
Freda Holt	3,156
Sub-total of Supplemental Retirement Income	<u>16,932</u>

TO REIMBURSE BENEFICIARIES UNUSUAL MEDICAL
EXPENSES OR OTHER UNDUE HARDSHIP

Frank Adams	2,480
Luther Adkins	4,861
Anita Baker	1,225
Hubert Bales	1,623
David Barnes	1,350
Thomas Barnes	1,330
Pat Barnett	4,829
Beverly Bird	1,140
James Blackwell	359
Clint Bourland	5,000
Ray Bowden	202
Hazel Bowen	389
Virginia Bracken	1,718
Jack Bradley	571
Floyd Bright	1,133
Bobby J Brown	1,051
Charles Brown	4,220
Wayne Brown	484
Liston Bryant	978
Gabe Budaus	903
Charlcia Bullard	449
Frank Burcie	848
C J Campbell	4,256
Jack Chaney	458
Sam Clark	864
Charles Clines	293
Sandra Clore	157
Allen Collett, Jr.	306
Ray Cooley	221

AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2010

Schedule #5

**TO REIMBURSE BENEFICIARIES UNUSUAL MEDICAL
EXPENSES OR OTHER UNDUE HARDSHIP (continued)**

	<u>Amount</u>
Harold Cornelius	2,800
Ruth Counts	414
Richard Crabb	2,816
Loquita Craig	478
Doris Culver	240
Sam Daniels	964
Jimmy Darnell	989
Dalton Davis	727
Joyce Dorman	425
Haskell Dotson	1,517
Allen Eitel	1,128
Albert Ellis	1,174
Jerry Ezell	403
William Fairley	1,231
Eugene Farris	643
James Gambrell	2,173
Clara Giles	83
Peggy Gilliland	1,883
Kenneth Glidewell	129
Joe Goodwin	734
Gene Gramling	1,233
Martha Grammer	1,047
Harvey Gray	302
Richard Greene	1,587
Donald Greer	168
Virginia Haas	195
Ruth Hamilton	85
Amelia Hansen	867
Patsy Hardin	213
Edward Harlow	121
John Harris	1,620
Joe Harrison	2,796
Myranell Hay	1,935
Dennis Helm	2,524
Jim Helms	350
Hollis Helton	1,508
James Henderson	817

AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2010

Schedule #5

TO REIMBURSE BENEFICIARIES UNUSUAL MEDICAL
EXPENSES OR OTHER UNDUE HARDSHIP (continued)

	<u>Amount</u>
Wanda Henderson	2,162
Carter Hinshaw	739
Dorothy Holler	1,228
Freda Holt	644
Louis Hudson	2,996
Virgil Hughes	4,210
Etta Hulme	1,333
Thomas Johannessen	619
Cecil Johnson	131
Clifton Johnson	896
Jim Johnson	2,236
Ray Johnson	3,909
Jim Jones	3,059
Jimmie Jones	2,876
Robert Jones	1,459
Raymond Jordan	560
Willis Knight	1,396
Faires Kuykendall	404
Lloyd Lale	2,072
Edwin Lane	951
Reg Lawler	198
Jennilu Lewis	293
Margaret Liggett	614
Alvin Lowrance	1,123
Jeane Mabey	643
Mansel Madden	839
Charles Martindale	3,357
Earl McAfee	1,694
Mabel McCall	275
Robert McClendon	1,551
Jon McConal	2,841
Richard McElvany	522
Doyle Meador	1,086
John Mireless	1,886
Billy Mitchell	2,000
Bobbie Mitchell	678
Edna Mitchell	2,231

AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2010

Schedule #5

**TO REIMBURSE BENEFICIARIES UNUSUAL MEDICAL
EXPENSES OR OTHER UNDUE HARDSHIP (continued)**

	<u>Amount</u>
Melton Monasco	664
Janet Moore	295
Michael Neace	578
Raymond O'Brien	740
Herbert Owens	1,731
Fletcher Pearson	371
Walter Pearson	515
Donald Phillips	833
Henry Phillips	314
Charlsie Pierce	3,851
Tony Pierce	2,618
H M Potter	724
Joyce Powell	3,915
Clarence Pugh	1,842
Paul Rainbolt	429
Bill Ramsey	1,575
Ralph Ray	4,249
Phil Record	2,738
Beth Reid	793
Dave Richardson	811
Mrs Warren Richey	65
Bill Smedley	2,302
Barbara Smith	1,026
Charles Smith	1,333
George Smith	1,084
Lloyd Smith	1,212
Mrs. Richard Smith	548
Rufus Snedeker	783
Marianne Snyder	933
Michael Stallings	868
R.C. Stepp	803
Perry Stewart	2,085
Annie Stone	958
Jerry Stoughton	1,075
Charles Strickland	1,601
George Studdard	994
Roger Summers	4,088

AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2010

Schedule #5

**TO REIMBURSE BENEFICIARIES UNUSUAL MEDICAL
EXPENSES OR OTHER UNDUE HARDSHIP (continued)**

	<u>Amount</u>
Dorothy Tankersly	1,741
Prudence Thompson	16
Claire Threatt	941
Sammy Tork	1,100
Thomas Torrans	274
Fred Trebing, Jr.	2,345
Wier Tribble	3,163
John Pat Truly	1,010
Harry VanArsdel	1,207
Homer Venso	914
Joe Wade	269
Joe Walker	4,836
I N Walker	4,818
Bill Wall	1,521
Bonnie Waller	327
Joseph Ward	1,098
Weldon Whiteman	1,454
James Wilkerson	931
Galyn Wilkins	594
Wanda Wilkins	791
Herbert Williams	1,681
Robert Winters	1,116
Roberta Wygant	928
Bill Youngblood	2,856
Sub-total of Unusual Medical and Hardship	<u>225,003</u>

**SCHOLARSHIPS AWARDED ON A MERIT BASIS TO CHILDREN OF
EMPLOYEES OF FORTWORTH STAR-TELEGRAM, KXAS-TV, WBAP RADIO**

Benton Baker	3,000
Johanna Baker	3,000
Claire Brandon	3,000
Christopher Brown	1,500
Lauren Burnett	1,500
Carly Cline	3,000

AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2010

Schedule #5

**SCHOLARSHIPS AWARDED ON A MERIT BASIS TO CHILDREN OF
EMPLOYEES OF FORTWORTH STAR-TELEGRAM, KXAS-TV, WBAP RADIO (continued)**

Connie Cline	3,000
Lindsay Cochrum	3,000
Candace Countryman	3,000
Haylei Cozart	3,000
Ellischa Crawley	3,000
Clifford DeGarmo	3,000
Monica DeSantiago	5,000
Willis Diebel	5,000
Kiley Dwinnell	1,500
Molly Jo Freeman	1,500
Keegan Gardner	1,500
Clarissa Haley	3,000
Ryan Hamilton	3,000
Evan Hardee	3,000
April Hensley	1,500
Kirk Hensley	1,500
Kacie Hoover	3,000
Taylor House	1,500
Trevor House	1,500
Brandon Jinkins	1,000
Emily Johnson	3,000
Joshua Karar	1,500
Thomas Keese	3,000
Kristen Kerby	1,500
Elise LeBreton	3,000
Parker Lumkes	3,000
Patrick Madigan	3,500
Mazie Monasco	3,000
John Newton	1,500
Christopher Nichols	2,000
Kadin Norder	5,000
Meghan Nowell	3,000
Jake Powers	1,500
Teresa Ramirez	3,000
Austin Redmon	3,000
Zachary Schlachter	1,500
Zane Schnurman	3,000

AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2010

Schedule #5

**SCHOLARSHIPS AWARDED ON A MERIT BASIS TO CHILDREN OF
EMPLOYEES OF FORT WORTH STAR-TELEGRAM, KXAS-TV, WBAP RADIO (continued)**

Kyle Seline	3,000
Jandee Stidom	1,500
Christina Stubbe	3,000
Derek Torres	3,000
Rebecca Trainor	3,000
Elaine Uhler	500
Katherine Vandegriff	3,000
Jenna Vick	3,000
Kathryn Ward	3,000
Corey Wigger	1,500
Sub-total Scholarships	<u>136,000</u>

OTHER GIFTS

AIDS Outreach Center	Fort Worth, TX	1,000
Allied Theatre Group	Fort Worth, TX	4,500
All Saints Health Foundation	Fort Worth, TX	52,500
Amon Carter Museum	Fort Worth, TX	20,000
Ballet Concerto	Fort Worth, TX	5,000
Big Brothers/Big Sisters of North Texas	Arlington, TX	10,000
Boys and Girls Clubs of Greater Fort Worth	Fort Worth, TX	10,000
Camp Fire USA--First Texas Council	Fort Worth, TX	25,000
Carter BloodCare	Bedford, TX	50,000
Casa Manana Theatre	Fort Worth, TX	10,000
CASA of Tarrant County	Fort Worth, TX	5,000
Catholic Charities--Diocese of Fort Worth	Fort Worth, TX	2,500
Cenikor	Fort Worth, TX	5,000
Circle Theatre	Fort Worth, TX	5,000
Communities in Schools of Tarrant County	Fort Worth, TX	20,000
Fort Worth Hispanic Chamber of Commerce	Fort Worth, TX	2,500
Fort Worth Opera	Fort Worth, TX	20,000
Fort Worth Star Telegram Charities	Fort Worth, TX	10,000
Fort Worth Symphony	Fort Worth, TX	15,000
Gladney Center for Adoption	Fort Worth, TX	5,000
HOPE Farm	Fort Worth, TX	10,000
Imagination Celebration	Fort Worth, TX	25,000
Jewel Charity	Fort Worth, TX	20,000

AMON G. CARTER STAR TELEGRAM EMPLOYEES FUND

75-6014850

Fort Worth, Texas

Form 990-PF

Year Ended April 30, 2010

Schedule #5

OTHER GIFTS (continued)

Junior League of Fort Worth	Fort Worth, TX	5,000
Ladder Alliance	Fort Worth, TX	2,500
Layland Museum	Cleburne, TX	6,000
Learning Center of North Texas	Fort Worth, TX	10,000
Lone Star Film Society	Fort Worth, TX	7,500
Mayfest, Inc	Fort Worth, TX	5,000
National Multicultural Western Heritage Museum	Fort Worth, TX	5,000
Operation Blessing	Cleburne, TX	5,000
The Parenting Center	Fort Worth, TX	3,500
Performing Arts Fort Worth	Fort Worth, TX	15,000
Police Award Foundation	Fort Worth, TX	5,000
Prevent Blindness Texas	Fort Worth, TX	7,500
Presbyterian Night Shelter	Fort Worth, TX	10,000
Score a Goal in the Classroom	Fort Worth, TX	5,000
Southwestern Diabetic Foundation	Gainesville, TX	5,000
Susan G Komen Breast Cancer Foundation	Fort Worth, TX	10,000
Tarrant Area Food Bank	Fort Worth, TX	5,000
Texas Ballet Theatre	Fort Worth, TX	10,000
Texas Christian University	Fort Worth, TX	15,500
Texas Dance Theatre	Fort Worth, TX	5,000
Trinity Area Habitat for Humanity	Fort Worth, TX	10,000
University of North Texas Health Science Center	Fort Worth, TX	21,500
Wings of Hope Equitherapy	Burleson, TX	5,000
Woman's Club of Fort Worth Historical Preservation	Fort Worth, TX	9,000
YMCA of Metropolitan Tarrant County	Fort Worth, TX	100,000
YWCA of Fort Worth	Fort Worth, TX	10,000
Sub-total Other Gifts		<u>631,000</u>

GRAND TOTAL OF CONTRIBUTIONS, GIFTS, AND GRANTS

Page 1, Line 25, Page 11, Part XV, Line 3(a)

1,008,935

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **►**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐ **►**

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization Amon G. Carter Star-Telegram Employees Fund	Employer identification number 75 6014850	
	Number, street, and room or suite no. If a P O box, see instructions P.O. Box 17480		
	City, town or post office, state, and ZIP code For a foreign address, see instructions Fort Worth, Texas 76102		

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of **► John H. Robinson**

Telephone No. **► (817) 332-2783** FAX No. **► (817) 332-2787**

- If the organization does not have an office or place of business in the United States, check this box ☐ **►**
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ **►** . If it is for part of the group, check this box ☐ **►** and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **December 15**, 20**10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☐ calendar year 20_____ or
► ☒ tax year beginning **May 1**, 20**09**, and ending **April 30**, 20**10**

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	19996.38
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	19996.38
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.00

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.