



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 05-01-2009 and ending 04-30-2010

B Check if applicable

☒ Address change

☐ Name change

☐ Initial return

☐ Terminated

☐ Amended return

☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

MARYLAND ORNITHOLOGICAL SOCIETY INC

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

Room/suite

4915 GREENSPRING AVENUE

City or town, state or country, and ZIP + 4

BALTIMORE, MD 21209

D Employer identification number

52-6046316

E Telephone number

(301) 490-0444

G Gross receipts \$ 372,013

F Name and address of principal officer

EMMALYN HOLDRIDGE

5812 HARNESS COURT

COLUMBIA, MD 21044

H(a) Is this a group return for affiliates?

☐ Yes ☒ No

H(b) Are all affiliates included?

☐ Yes ☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number

I Tax-exempt status

☒ 501(c) (3)

☐ (insert no)

☐ 4947(a)(1) or

☐ 527

J Website:

www.mdbirds.org

K Form of organization

☒ Corporation

☐ Trust

☐ Association

☐ Other

L Year of formation

1956

M State of legal domicile

MD

Part I

Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities THE MARYLAND ORNITHOLOGICAL SOCIETY (MOS) FOSTERS INTERACTION AND EXCHANGE OF INFORMATION AMONG PEOPLE INTERESTED IN WILD BIRDS TO ENCOURAGE THE STUDY AND ENJOYMENT OF BIRDS AND THE NATURAL WORLD		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	68
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	68
	5	Total number of employees (Part V, line 2a)	5	0
	6	Total number of volunteers (estimate if necessary)	6	98
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0
	b	Net unrelated business taxable income from Form 990-T, line 34	7b	0
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	309,070	29,883
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	44,854	28,899
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-186,876	33,246
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	0	774
			167,048	92,802
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	14,727	17,499
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	0
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
	b	Total fundraising expenses (Part IX, column (D), line 25) ☐ 0		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	143,960	138,667
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	158,687	156,166
	19	Revenue less expenses Subtract line 18 from line 12	8,361	-63,364
Net Assets or Fund Balances			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	1,446,662	1,595,369
	21	Total liabilities (Part X, line 26)		0
	22	Net assets or fund balances Subtract line 21 from line 20	1,446,662	1,595,369

Part II

Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Signature of officer

2010-11-30

Date

EMMALYN HOLDRIDGE TREASURER

Type or print name and title

Paid Preparer's Use Only

Preparer's signature

CLEM MUELLER CPA

Date

2010-11-30

Check if self-employed ☐

Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4

KATZ ABOSCH

9690 DEERECO ROAD SUITE 500

TIMONIUM, MD 21093

EIN

Phone no (410) 828-6432

May the IRS discuss this return with the preparer shown above? (see instructions)

☒ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2009)

Part III

Statement of Program Service Accomplishments

1

Briefly describe the organization's mission

THE MARYLAND ORNITHOLOGICAL SOCIETY (MOS) PROMOTES THE STUDY AND ENJOYMENT OF BIRDS, PROMOTES KNOWLEDGE ABOUT OUR NATURAL RESOURCES, AND FOSTERS ITS APPRECIATION AND CONSERVATION, MAINTAINS A SYSTEM OF SANCTUARIES TO ENCOURAGE THE CONSERVATION OF BIRDS AND BIRD HABITAT, AND TO HELP RECORD AND PUBLISH OBSERVATIONS OF BIRD LIFE

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

☒

No

If "Yes," describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes

☒

No

If "Yes," describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization's three largest program services by expenses

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a	(Code) (Expenses \$ 43,600 including grants of \$ 0) (Revenue \$ 0)
	ATLAS PROGRAM - TRACKING OF BIRD POPULATION AND NESTING AREAS AROUND MARYLAND
4b	(Code) (Expenses \$ 58,819 including grants of \$ 0) (Revenue \$ 28,899)
	EDUCATIONAL PROGRAMS FOR MEMBERS AND GENERAL PUBLIC - CONFERENCE AND PUBLICATIONS
4c	(Code) (Expenses \$ 16,655 including grants of \$ 0) (Revenue \$ 0)
	OPERATION AND MAINTENANCE OF MD ORNITHOLOGICAL SOCIETY WILDLIFE SANCTUARIES
4d	Other program services (Describe in Schedule O) See also Additional Data for Description
	(Expenses \$ 17,499 including grants of \$ 17,499) (Revenue \$ 774)
4e	Total program service expenses ▶ \$ 136,573

Part IV Checklist of Required Schedules

		Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	No
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	No
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7	No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	No
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.	11	Yes
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.		
	• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.		
	• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.		
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.		
	• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.		
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.		
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12	Yes
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?	Yes	No
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	12A	No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	No
14b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b	No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II	15	No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III	16	No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19	No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	No

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34		No
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a0		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a0		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)				
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		3a	No
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O			3b	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		4a	No
b If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .		5a	No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b	No
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		6a	No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b	
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			7a	No
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c	No
d If "Yes," indicate the number of Forms 8282 filed during the year			7d	
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e	No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .			7f	No
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g	No
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h	No
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8	
9 Sponsoring organizations maintaining donor advised funds.				
a Did the organization make any taxable distributions under section 4966?			9a	
b Did the organization make a distribution to a donor, donor advisor, or related person?			9b	
10 Section 501(c)(7) organizations. Enter				
a Initiation fees and capital contributions included on Part VIII, line 12			10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			10b	
11 Section 501(c)(12) organizations. Enter				
a Gross income from members or shareholders			11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year			12b	

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body	1a	68	
b	Enter the number of voting members that are independent	1b	68	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		No
6	Does the organization have members or stockholders?	6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a	Yes	
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b	Yes	
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11		No
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a		No
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c		
13	Does the organization have a written whistleblower policy?	13		No
14	Does the organization have a written document retention and destruction policy?	14		No
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a		No
b	Other officers or key employees of the organization	15b		No
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed▶MD
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. ☐ Own website ☒ Another's website ☒ Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ emy holdridge 5812 Harness Court columbia, MD 21044 (410) 964-0196

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

☒ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

Form **990** (2009)

1b	Total	0	0	0
----	-----------------	---	---	---

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization 0

		Yes	No
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>		No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		No

Section B. Independent Contractors

1	Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization		
	(A) Name and business address	(B) Description of services	(C) Compensation
2	Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization 0		

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues	1b	24,640			
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	5,243			
	g	Noncash contributions included in lines 1a-1f \$ _____					
	h	Total. Add lines 1a-1f		29,883			
Program Service Revenue	2a	ANNUAL CONFERENCE	Business Code				
	b		713,990	28,899	28,899		
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f		28,899			
	Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		47,751		
4		Income from investment of tax-exempt bond proceeds . .					
5		Royalties					
6a		Gross Rents	(i) Real	(ii) Personal			
b		Less rental expenses					
c		Rental income or (loss)					
d		Net rental income or (loss)					
7a		Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
b		Less cost or other basis and sales expenses	264,706				
c		Gain or (loss)	279,211				
d		Net gain or (loss)	-14,505		-14,505		-14,505
8a		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a				
b		Less direct expenses	b				
c		Net income or (loss) from fundraising events . .					
9a		Gross income from gaming activities See Part IV, line 19	a				
b		Less direct expenses	b				
c		Net income or (loss) from gaming activities . .					
10a	Gross sales of inventory, less returns and allowances	a					
b	Less cost of goods sold	b					
c	Net income or (loss) from sales of inventory . .						
Miscellaneous Revenue		Business Code					
11a	OTHER REVENUE	900,099	774	774			
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d		774				
12	Total revenue. See Instructions		92,802	29,673	0	33,246	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	5,939	5,939		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	11,560	11,560		
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees)				
a	Management				
b	Legal				
c	Accounting	9,100		9,100	
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees				
g	Other				
12	Advertising and promotion				
13	Office expenses	1,100		1,100	
14	Information technology				
15	Royalties				
16	Occupancy	3,202		3,202	
17	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	48,694	48,494	200	
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	66		66	
23	Insurance	3,199		3,199	
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	ATLAS PROGRAM	43,600	43,600	0	0
b	SANCTUARY EXPENSES	16,655	16,655	0	0
c	PRINTING	6,771	6,600	171	0
d	MISCELLANEOUS	2,555	0	2,555	0
e	EDUCATION EXPENSE	2,218	2,218	0	0
f	All other expenses	1,507	1,507		
25	Total functional expenses. Add lines 1 through 24f	156,166	136,573	19,593	0
26	Joint costs. Check here ☒ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			17,920	1	27,991
	2	Savings and temporary cash investments			134,646	2	125,965
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net				4	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a	493,706			
	b	Less: accumulated depreciation	10b	3,466	490,306	10c	490,240
	11	Investments—publicly traded securities			803,790	11	951,173
	12	Investments—other securities. See Part IV, line 11				12	
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11				15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)			1,446,662	16	1,595,369
Liabilities	17	Accounts payable and accrued expenses				17	
	18	Grants payable				18	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities. Complete Part X of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			0	26	0
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			732,700	27	882,769
	28	Temporarily restricted net assets			1,362	28	0
	29	Permanently restricted net assets			712,600	29	712,600
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			1,446,662	33	1,595,369
	34	Total liabilities and net assets/fund balances			1,446,662	34	1,595,369

Part XI Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990 ☒ Cash ☐ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . .		No
b Were the organization's financial statements audited by an independent accountant?	Yes	
c If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separated basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . .		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization MARYLAND ORNITHOLOGICAL SOCIETY INC	Employer identification number 52-6046316
---	--

Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9

☒

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**

11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public Support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11 Total support (Add lines 7 through 10)						
12 Gross receipts from related activities, etc (See instructions)					12	
13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	
15 Public Support Percentage for 2008 Schedule A, Part II, line 14	15	
16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	91,170	90,936	96,331	309,070	29,883	617,390
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	26,753	19,922	69,180	44,854	28,899	189,608
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5	117,923	110,858	165,511	353,924	58,782	806,998
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						0
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0
cAdd lines 7a and 7b						0
8Public Support (Subtract line 7c from line 6)						806,998

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6	117,923	110,858	165,511	353,924	58,782	806,998
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	80,913	90,061	106,380	75,758	47,751	400,863
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b	80,913	90,061	106,380	75,758	47,751	400,863
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	13,294	8,169	9,883		774	32,120
13Total support (Add lines 9, 10c, 11 and 12.)	212,130	209,088	281,774	429,682	107,307	1,239,981
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here	☒					

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	65.080 %
16Public support percentage from 2008 Schedule A, Part III, line 15	16	65.000 %

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	32.330 %
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	32.240 %
19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization	☒	
b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization	☒	
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions	☒	

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Explanation
Schedule A, Part II, Line 12, Explanation of Other Income WORLD SERIES OF BIRDING OTHER INCOME

SCHEDULE D

(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Attach to Form 990. To be completed by organizations that answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**

OMB No 1545-0047

2008

Open to Public Inspection

Name of the organization
MARYLAND ORNITHOLOGICAL SOCIETY INC

Employer identification number

52-6046316

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year	
2	Aggregate contributions to (during year)	
3	Aggregate grants from (during year)	
4	Aggregate value at end of year	
5	Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes☐ No	
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? ☐ Yes☐ No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1

Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)☐ Preservation of an historically importantly land area☐ Protection of natural habitat☐ Preservation of certified historic structure☐ Preservation of open space

2

Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a	

 Total number of conservation easements | 2a | || b |

 Total acreage restricted by conservation easements | 2b | || c |

3

Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶

4

Number of states where property subject to conservation easement is located ▶

5

Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds?

☐ Yes☐ No

6

Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year ▶

7

Amount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶ \$

8

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes☐ No

9

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a

If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b

If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1▶ \$

(ii) Assets included in Form 990, Part X▶ \$

2

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a

Revenues included in Form 990, Part VIII, line 1▶ \$

b

Assets included in Form 990, Part X▶ \$

For Paperwork Reduction Act Notice, see the Intructions for Form 990

Cat No 52283D

Schedule D (Form 990) 2008

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

b

☐ Scholarly research

c

☐ Preservation for future generations

d

☐ Loan or exchange programs

e

☐ Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain why in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a Beginning of year balance					
b Contributions					
c Investment earnings or losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶

b

Permanent endowment ▶

c

Term endowment ▶

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

3a(i)

Yes

No

(ii) related organizations

3a(ii)

Yes

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

Yes

No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Depreciation	(d) Book value
1a Land		490,240		490,240
b Buildings				
c Leasehold improvements				
d Equipment		3,466	3,466	0
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				490,240

Schedule D (Form 990) 2008

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives and other financial products		
Closely-held equity interests		
Total. (Column (b) should equal Form 990, Part X, col (B) line 12) ▶		

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)		

(a) Description	(b) Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line 15.)	

(a) Description of Liability	(b) Amount
Federal Income Taxes	
Total. (Column (b) should equal Form 990, Part X, col (B) line 25) ▶	

Schedule D (Form 990) 2008

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements			
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	92,802
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	156,166
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	-63,364
4	Net unrealized gains (losses) on investments	4	212,071
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	212,071
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	148,707

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return			
1	Total revenue, gains, and other support per audited financial statements	1	308,378
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	212,071
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	3,505
e	Add lines 2a through 2d	2e	215,576
3	Subtract line 2e from line 1	3	92,802
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	0
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	92,802

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return			
1	Total expenses and losses per audited financial statements	1	143,156
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Losses reported on Form 990, Part IX, line 25	2c	
d	Other (Describe in Part XIV)	2d	
e	Add lines 2a through 2d	2e	0
3	Subtract line 2e from line 1	3	143,156
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	13,010
c	Add lines 4a and 4b	4c	13,010
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	156,166

Part XIV Supplemental Information		
Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b		
Identifier	Return Reference	Explanation
Part XII, Line 2d - Other Adjustments		ACCRUAL TO CASH ADJUSTMENT 3505
Part XIII, Line 4b - Other Adjustments		ACCRUAL TO CASH ADJUSTMENT 13010

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
MARYLAND ORNITHOLOGICAL SOCIETY INC

Employer identification number
52-6046316

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶ ☒

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
--	---------	------------------------------------	--------------------------	-----------------------------------	--	--	------------------------------------

2

Enter total number of section 501(c)(3) and government organizations

▶

3

Enter total number of other organizations

▶

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93493348002000	
SCHEDULE O (Form 990)		Supplemental Information to Form 990			OMB No 1545-0047
		Complete to provide information for responses to specific questions on Form 990 or to provide any additional information. ▶ Attach to Form 990.			2009
Department of the Treasury Internal Revenue Service					Open to Public Inspection
Name of the organization MARYLAND ORNITHOLOGICAL SOCIETY INC				Employer identification number 52-6046316	

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 11		THE TAX RETURN IS REVIEWED BY THE PRESIDENT AND TREASURER PRIOR TO FILING WITH THE IRS IT IS AVAILABLE TO THE GOVERNING BODY UPON REQUEST
Form 990, Part VI, Section C, line 19		THE ORGANIZATION'S GOVERNING DOCUMENTS ARE AVAILABLE FOR PUBLIC INSPECTION DURING NORMAL BUSINESS HOURS UPON REQUEST THE GOVERNING DOCUMENTS ARE ALSO AVAILABLE THROUGH THE ORGANIZATION'S WEBSITE
Form 990, Part VII	Contact Addresses for Officers, Directors, Etc	MARK JOHNSON - 3204 BRYSON COURT, BALDWIN, MD 21013 MAUREEN HARVEY - 302 CHELSEA COURT, SYKESVILLE, MD 21784 EMMALYN HOLDRIDGE - 5812 HARNESS COURT, COLUMBIA, MD 21044 JANET SHIELDS - 903 LAGRANGE AVENUE, CAMBRIDGE, MD 21613 WAYNE BELL - 29590 SCHWANINGER ROAD, EASTON, MD 21601 ANN LUCY - 6520 78th STREET, CABIN JOHN, MD 20818 TOM LOOMIS - 11502 ALLVIEW DRIVE, BELTSVILLE, MD 20705 KURT SCHWARZ - 9045 DUNLOGGIN COURT, ELLICOTT CITY, MD 21042 BOB BALESTRI - 7922 EDGEWOOD CHURCH ROAD, FREDERICK, MD 21702 JOY WHEELER - 531 HAMPTON LANE, TOWSON, MD 21286 PAUL ZUCKER - 12813 HUNTSMAN WAY, POTOMAC, MD 20854 PHIL DAVIS - 2549 VALE COURT, DAVIDSONVILLE, MD 21035 HELEN PATTON - 429 HAMILTON AVENUE, SILVER SPRING, MD 20901 JANET MILLENSON - 10500 FALLS ROAD, POTOMAC, MD 20854 CHANDLER S ROBBINS - WILDLIFE RESEARCH CENTER, LAUREL, MD 20708 BOB RINGER - 6272 PINYON PINE COURT, ELDERSBURG, MD 21784 LYDIA SCHINDLER - 13621 ESWORTHY ROAD, DARNESTOWN, MD 20874 ANDY MARTIN - 3 THORNBURN ROAD, GAITHERSBURG, MD 20878 JOHN CHRISTY - P O BOX 1027, FREDERICK, MD 21702 DAVE ZIOLKOWSKI - 810 CHATFIELD ROAD, JOPPATOWNE, MD 21085 BRENT BYERS - 1104 ENGLEBERTH ROAD, BALTIMORE, MD 21221 TOM STRIKWERDA - 9806 CULVER COURT, KENSINGTON, MD 20895 MICHAEL WELCH - 8619 BURNT HICKORY CIRCLE, FREDERICK, MD 21704 CHUCK STIRRAT - 13318 HUNT RIDGE, ELLICOTT CITY, MD 21042 GEORGE RADCLIFFE - 1663 HUDSON ROAD, CAMBRIDGE, MD 21613 CHRISTOPHER TOSCANO - 6301 EARLY RED COURT, COLUMBIA, MD 21045 JANE COSKREN - 6324 SANDCHAIN ROAD, COLUMBIA, MD 21045 WALTER ELLISON - 23460 CLARISSA ROAD, CHESTERTOWN, MD 21620 JOHN MALCOLM - 10205 KINDLY COURT, MONT VILLAGE, MD 20886 NORM SAUNDERS - 107 SAILORS LANE, CAMBRIDGE, MD 21613 DON MESSERSMITH - 3158 GRACEFIELD ROAD, SILVER SPRING, MD 20904 DAVID SMITH - 2203 FLAG MARSH ROAD, MT AIRY, MD 21771 HELEN HORROCKS - 3678 RIDGEVIEW ROAD, UAMSVILLE, MD 21754 MARCIA WATSON - 9015 MILLERS ISLAND BLVD, MILLERS ISLAND, MD 21219 JOHANNA THOMPSON - 13503 BARTLETT STREET, ROCKVILLE, MD 20853 J B CHURCHILL - 17607 POMPEY SMASH ROAD, FROSTBURG, MD 21532 PAT TATE - 2781 AUTUMN CHASE RUN, ANNAPOLIS, MD 21401 KAREN MORLEY - 2719 N CALVERT STREET, BALTIMORE, MD 21218 DANNY POET - P O BOX 223, QUEENSTOWN, MD 21658 DAVE HARVEY - 302 CHELSEA COURT, SYKESVILLE, MD 21784 MARYANNE DOLAN - 104 MILESTONE ROAD, ELKTON, MD 21021 KATHY CALVERT - 2404 DOUBS COURT, ADAMSTOWN, MD 21710 DAVE WEBB - 4141 QUAIL WAY, HAVRE DE GRACE, MD 21078 WARD EBERT - 7366 HALLMARK ROAD, CLARKSVILLE, MD 21029 NANCY MARTIN - 23460 CLARISSA ROAD, CHESTERTOWN, MD 21620 STEVE PRETL - 6827 4th STREET, NW, #123, WASHINGTON, DC 20012 DAVID MOZURKEWICH - 9310 DUBARRY AVENUE, SEABROOK, MD 20706 CATHY COOPER - 28467 PINEHURST CIRCLE, EASTON, MD 21601 SAM DYKE - P O BOX 1212, SALISBURY, MD 21802 ANNA HUTZELL - 9749 BEAVER CREEK CHURCH ROAD, HAGERSTOWN, MD 21740 BARBARA GAFFNEY - 43 BROOK TROUT COURT, GRANTSVILLE, MD 21536 PAUL SPEYSER - 59 MCPHERSON ROAD, ANNAPOLIS, MD 21401 MARILYN TAYLOR - 526 ANNE ARUNDEL BLVD, CROWNSVILLE, MD 21032 JOAN CWH - 633 STONEY SPRING DRIVE, BALTIMORE, MD 21210 JOHN LANDERS - 3304 BATAVIA AVENUE, BALTIMORE, MD 21214 PETER LEV - 803 TRED AVON ROAD, BALTIMORE, MD 21212 JOHN TAYLOR - 3633 WOODSDALE ROAD, APT L, ABINGTON, MD 21009 THOMAS CONGERSKY - 71 N FRIENDSHIP COURT, COLORA, MD 21917 RANDY ROBERTSON - 451 GRASMERE LANE, ABERDEEN, MD 21001 MARY-JO BETTS - 9494 CRISSCROSS COURT, COLUMBIA, MD 21045 KAREN DARCY - 9775 DIVERSIFIED LANE, ELLICOTT CITY, MD 21042 KATE TUFTS - 2830 DUVALL ROAD, WOODBINE, MD 21797 BRAD BEUKEMA - 6909 OAKRIDGE AVENUE, CHEVY CHASE, MD 20815 MARK ENGLAND - 10815 KINGSTEAD ROAD, DAMASCUS, MD 20872 CHRIS WRIGHT - 7101 RIDGEWOOD AVENUE, CHEVY CHASE, MD 20815 FRED FALLON - 6711 VENUS DRIVE, HUNTINGTOWN, MD 20639 ELIZABETH PITNEY - 7218 WALSTON SWITCH ROAD, PARSONBURG, MD 21849 ANN MITCHELL - 600 OBSERVATORY DRIVE, HAGERSTOWN, MD 21742
FORM 990, PART XI, LINE 2C		THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR
FORM 990, PART VI, LINE 10B, DESCRIPTION OF LOCAL CHAPTERS		The Board of Directors may authorize the establishment of a local chapter upon the written petition of a group of not less than ten individuals who are interested in the Society The petition shall include a copy of a constitution and/or bylaws for the proposed local chapter Each Chapter shall administer its affairs in a manner consistent with the Articles of Incorporation and the Bylaws of the Maryland Ornithological Society Each Chapter shall be responsible for the collection of dues from its members, and the forwarding of Society dues to the Treasurer of the Society Each Chapter shall elect a Director for each one hundred members or part thereof, to serve with the Chapter President on the Board of Directors of the Society A Chapter may be dissolved by resolution of its own members, or the Board of Directors may recommend dissolution to the Society when, after consulting with the governing board of that Chapter, it is deemed inoperative All assets of the Chapter shall then become the property of the Society Each chapter is responsible for obtaining its own EIN, and for filing its own form 990, 990-EZ, or 990-N maryland ornithological society is in the process of obtaining its group exemption number

Additional Data

Software ID:
Software Version:
EIN: 52-6046316
Name: MARYLAND ORNITHOLOGICAL SOCIETY INC

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

4d. Other program services					
(Code	) (Expenses \$	17,499	including grants of \$	17,499) (Revenue \$	774)
SCHOLARSHIPS TO NATIONAL AUDUBON CAMPS, WORKSHOPS, EDUCATIONAL GRANTS TO CHAPTERS, AND RESEARCH CONSERVATION GRANTS					

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
WAYNE BELL BOARD MEMBER	1 00	X						0	0	0
ANN LUCY BOARD MEMBER	1 00	X						0	0	0
TOM LOOMIS BOARD MEMBER	1 00	X						0	0	0
KURT SCHWARZ BOARD MEMBER	1 00	X						0	0	0
BOB BALESTRI BOARD MEMBER	1 00	X						0	0	0
JOY WHEELER BOARD MEMBER	1 00	X						0	0	0
PAUL ZUCKER BOARD MEMBER	1 00	X						0	0	0
PHIL DAVIS BOARD MEMBER	1 00	X						0	0	0
HELEN PATTON BOARD MEMBER	1 00	X						0	0	0
JANET MILLENSON BOARD MEMBER	1 00	X						0	0	0
CHANDLER S ROBBINS BOARD MEMBER	1 00	X						0	0	0
BOB RINGER BOARD MEMBER	1 00	X						0	0	0
LYDIA SCHINDLER BOARD MEMBER	1 00	X						0	0	0
ANDY MARTIN BOARD MEMBER	1 00	X						0	0	0
JOHN CHRISTY BOARD MEMBER	1 00	X						0	0	0
DAVE ZIOLKOWSKI BOARD MEMBER	1 00	X						0	0	0
BRENT BYERS BOARD MEMBER	1 00	X						0	0	0
TOM STRIKWERDA BOARD MEMBER	1 00	X						0	0	0
MICHAEL WELCH BOARD MEMBER	1 00	X						0	0	0
CHUCK STIRRAT BOARD MEMBER	1 00	X						0	0	0
GEORGE RADCLIFFE BOARD MEMBER	1 00	X						0	0	0
CHRISTOPHER TOSCANO BOARD MEMBER	1 00	X						0	0	0
JANE COSKREN BOARD MEMBER	1 00	X						0	0	0
WALTER ELLISON BOARD MEMBER	1 00	X						0	0	0
JOHN MALCOLM BOARD MEMBER	1 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
NORM SAUNDERS BOARD MEMBER	1 00	X						0	0	0
DON MESSERSMITH BOARD MEMBER	1 00	X						0	0	0
DAVID SMITH BOARD MEMBER	1 00	X						0	0	0
HELEN HORROCKS BOARD MEMBER	1 00	X						0	0	0
MARCIA WATSON BOARD MEMBER	1 00	X						0	0	0
JOHANNA THOMPSON BOARD MEMBER	1 00	X						0	0	0
JB CHURCHILL BOARD MEMBER	1 00	X						0	0	0
PAT TATE BOARD MEMBER	1 00	X						0	0	0
KAREN MORLEY BOARD MEMBER	1 00	X						0	0	0
DANNY POET BOARD MEMBER	1 00	X						0	0	0
DAVE HARVEY BOARD MEMBER	1 00	X						0	0	0
MARYANNE DOLAN BOARD MEMBER	1 00	X						0	0	0
KATHY CALVERT BOARD MEMBER	1 00	X						0	0	0
DAVE WEBB BOARD MEMBER	1 00	X						0	0	0
WARD EBERT BOARD MEMBER	1 00	X						0	0	0
NANCY MARTIN BOARD MEMBER	1 00	X						0	0	0
STEVE PRETL BOARD MEMBER	1 00	X						0	0	0
DAVID MOZURKEWICH BOARD MEMBER	1 00	X						0	0	0
CATHY COOPER BOARD MEMBER	1 00	X						0	0	0
SAM DYKE BOARD MEMBER	1 00	X						0	0	0
ANNA HUTZELL BOARD MEMBER	1 00	X						0	0	0
BARBARA GAFFNEY BOARD MEMBER	1 00	X						0	0	0
PAUL SPEYSER BOARD MEMBER	1 00	X						0	0	0
MARILYN TAYLOR BOARD MEMBER	1 00	X						0	0	0
JOAN CWI BOARD MEMBER	1 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
JOHN LANDERS BOARD MEMBER	1 00	X						0	0	0
PETER LEV BOARD MEMBER	1 00	X						0	0	0
JOHN TAYLOR BOARD MEMBER	1 00	X						0	0	0
THOMAS CONGERSKY BOARD MEMBER	1 00	X						0	0	0
RANDY ROBERTSON BOARD MEMBER	1 00	X						0	0	0
MARY-JO BETTS BOARD MEMBER	1 00	X						0	0	0
KAREN DARCY BOARD MEMBER	1 00	X						0	0	0
KATE TUFTS BOARD MEMBER	1 00	X						0	0	0
BRAD BEUKEMA BOARD MEMBER	1 00	X						0	0	0
MARK ENGLAND BOARD MEMBER	1 00	X						0	0	0
CHRIS WRIGHT BOARD MEMBER	1 00	X						0	0	0
FRED FALLON BOARD MEMBER	1 00	X						0	0	0
ELIZABETH PITNEY BOARD MEMBER	1 00	X						0	0	0
ANN MITCHELL BOARD MEMBER	1 00	X						0	0	0
MARK JOHNSON PRESIDENT	15 00	X		X				0	0	0
MAUREEN HARVEY VICE-PRESIDENT	5 00	X		X				0	0	0
EMMALYN HOLDRIDGE TREASURER	15 00	X		X				0	0	0
JANET SHIELDS SECRETARY	5 00	X		X				0	0	0

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

<i>Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
ATLAS PROGRAM	43,600	43,600	0	0
SANCTUARY EXPENSES	16,655	16,655	0	0
PRINTING	6,771	6,600	171	0
MISCELLANEOUS	2,555	0	2,555	0
EDUCATION EXPENSE	2,218	2,218	0	0