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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning

05/01, 2009, and ending

04/30, 2010

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

1825 K STREET, NW, 14TH FLOOR

City or town, state, and ZIP code

WASHINGTON, DC 20006

A Employer identification number

52-6036989

B Telephone number (see page 10 of the instructions)

(202) 223-3100

C If exemption application is
pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

H Check type of organization.

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

J Accounting method

☐ Cash☒ Accrual

of year (from Part II, col. (c), line

☐ Other (specify)

16) \$ 649,238,051.

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see page 11 of the instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

342,405.

2 Check ☐ if the foundation is not required to
attach Sch. B.

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

11,172,143.

10,873,641.

5a Gross rents

18,883,144.

18,883,144.

1,388,968.

5b Net rental income or (loss) 2,213,674.

6a Net gain or (loss) from sale of assets not on line 10

-8,363,871.

6b Gross sales price for all
assets on line 6a

178,467,646.

7 Capital gain net income (from Part II, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less: Cost of goods sold

c Gross profit (loss) (attach schedule)

11 Other income (attach schedule)

21,679.

21,679.

ATCH 1

12 Total. Add lines 1 through 11

22,055,500.

29,778,464.

1,388,968.

13 Compensation of officers, directors, trustees, etc.

1,099,848.

274,962.

858,479.

14 Other employee salaries and wages

1,061,828.

0.

1,061,828.

15 Pension plans, employee benefits

140,119.

35,030.

111,927.

16a Legal fees (attach schedule) ATCH 2

157,881.

157,881.

0.

b Accounting fees (attach schedule) ATCH 3

180,840.

90,420.

79,670.

c Other professional fees (attach schedule) *

51,000.

12,750.

38,250.

17 Interest

18 Taxes (attach schedule) (see page 14 of the instructions) *

1,922,279.

19 Depreciation (attach schedule) and depletion

54,718.

ATCH 20

20 Occupancy

464,590.

116,148.

348,443.

21 Travel, conferences, and meetings

17,138.

4,285.

12,854.

22 Printing and publications

23 Other expenses (attach schedule) ATCH 6

22,778,406.

20,298,016.

1,388,968.

4,300,488.

24 Total operating and administrative expenses.

27,928,647.

20,989,492.

1,388,968.

6,811,939.

Add lines 13 through 23

23,044,584.

25 Contributions, gifts, grants paid

50,973,231.

20,989,492.

1,388,968.

29,853,023.

26 Total expenses and disbursements Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

-28,917,731.

b Net investment income (if negative, enter -0-)

8,788,972.

c Adjusted net income (if negative, enter -0-)

-0-

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

* ATCH 4 JSA **

ATCH 5

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	19,586,493.	5,664,468.	5,664,468.	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ *		* 2,685,087.	ATCH 7	
		Less: allowance for doubtful accounts ▶	6,185,087.	2,685,087.	2,685,087.	
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	61,185.	126,539.	126,539.	
	10 a	Investments - U S and state government obligations (attach schedule) **	39,970,979.	30,889,888.	32,045,200.	
	b	Investments - corporate stock (attach schedule) ATCH 9	258,747,982.	250,932,513.	263,032,115.	
	c	Investments - corporate bonds (attach schedule) ATCH 10	23,609,990.	10,611,205.	11,415,516.	
	11	Investments - land, buildings, and equipment basis ▶ 309,673.				
	Less: accumulated depreciation (attach schedule) ▶ ATCH 20	309,673.	309,673.	6,213,666.		
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 11	133,046,378.	150,977,616.	292,344,591.		
14	Land, buildings, and equipment basis ▶ 1,174,602.					
	Less: accumulated depreciation (attach schedule) ▶ ATCH 20 370,528.	692,892.	804,074.	804,074.		
15	Other assets (describe ▶ ATCH 12)	2,739,018.	2,406,795.	34,906,795.		
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	484,949,677.	455,407,858.	649,238,051.		
Liabilities	17	Accounts payable and accrued expenses	745,551.	121,463.		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	745,551.	121,463.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted	484,204,126.	455,286,395.		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see page 17 of the instructions)	484,204,126.	455,286,395.			
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	484,949,677.	455,407,858.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	484,204,126.
2	Enter amount from Part I, line 27a	2	-28,917,731.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	455,286,395.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	455,286,395.

** ATCH 8

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ATCH 20					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-8,363,871.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):			3		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	26,888,252.	535,551,700.	0.050207
2007	19,106,402.	627,379,558.	0.030454
2006	13,462,421.	426,642,459.	0.031554
2005	14,762,725.	408,216,899.	0.036164
2004	13,819,935.	393,898,971.	0.035085
2 Total of line 1, column (d)			2 0.183464
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.036693
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 518,007,882.
5 Multiply line 4 by line 3			5 19,007,263.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 87,890.
7 Add lines 5 and 6			7 19,095,153.
8 Enter qualifying distributions from Part XII, line 4			8 31,499,169.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	87,890.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	87,890.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	87,890.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	341,454.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	341,454.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	253,564.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	253,564.	Refunded 0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation ATTACHMENT 13		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11	X	
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address WWW.CAFRITZFOUNDATION.ORG				
14	The books are in care of THE FOUNDATION Telephone no 202-223-3100			
Located at 1825 K ST NW, 14TH FLOOR, WASHINGTON, DC ZIP + 4 20006				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** ☒ X

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **ATTACHMENT 15** ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 16		741,062.	37,138.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 17		625,011.	108,387.	0.

Total number of other employees paid over \$50,000 ☐ 11

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 18		3,264,381.
Total number of others receiving over \$50,000 for professional services		2

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE

2

All other program-related investments See page 24 of the instructions

3 NONE

Total. Add lines 1 through 3 0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	312,845,797.
b	Average of monthly cash balances	1b	29,393,445.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	242,593,419.
d	Total (add lines 1a, b, and c)	1d	584,832,661.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	58,936,334.
3	Subtract line 2 from line 1d	3	525,896,327.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	7,888,445.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	518,007,882.
6	Minimum investment return. Enter 5% of line 5	6	25,900,394.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	25,900,394.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	87,890.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	1,463,618.
c	Add lines 2a and 2b	2c	1,551,508.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	24,348,886.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	24,348,886.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	24,348,886.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	29,853,023.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	1,646,146.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	31,499,169.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	87,890.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	31,411,279.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				24,348,886.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			13,938,028.	
b Total for prior years 20 07, 20 06, 20 05		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	0.			
b From 2005	0.			
c From 2006	0.			
d From 2007	0.			
e From 2008	0.			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 31,499,169.				
a Applied to 2008, but not more than line 2a			13,938,028.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		0.		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	0.			
d Applied to 2009 distributable amount				17,561,141.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				6,787,745.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2005	0.			
b Excess from 2006				
c Excess from 2007	0.			
d Excess from 2008	0.			
e Excess from 2009	0.			

Part XIV	Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)	NOT APPLICABLE
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1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or	4942(j)(5)
---------------	------------

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

C Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section

4942(j)(3)(B)(i). . . .

"Endowment" alternative test-

enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

C "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 19

b The form in which applications should be submitted and information and materials they should include:

ATTACHMENT 19

c Any submission deadlines

ATTACHMENT 19

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

ATTACHMENT 19

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 21				23,041,084.
Total.			▶ 3a	23,041,084.
b Approved for future payment ATTACHMENT 21				12,681,572.
Total.			▶ 3b	12,681,572.

Schedule of Contributors

OMB No 1545-0047

▶ Attach to Form 990, 990-EZ, or 990-PF.

2009

Name of the organization

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION

Employer identification number

52-6036989

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION

Employer identification number
52-6036989**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	THE ESTATE OF LINDA J HENRY C/O PNC; 2 HOPKINS PLAZA BALTIMORE, MD 21201	\$ 342,405.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MISCELLANEOUS INCOME	21,679.	21,679.
TOTALS	<u>21,679.</u>	<u>21,679.</u>

ATTACHMENT 2FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	157,881.	157,881.	0.	0.
TOTALS	<u>157,881.</u>	<u>157,881.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX AND AUDIT	180,840.	90,420.	0.	79,670.
TOTALS	<u>180,840.</u>	<u>90,420.</u>	<u>0.</u>	<u>79,670.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
CAFRITZ COMPANY	51,000.	12,750.	0.	38,250.
TOTALS	<u>51,000.</u>	<u>12,750.</u>	<u>0.</u>	<u>38,250.</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL EXCISE TAX	87,890.
FEDERAL UNRELATED BUSINESS INCOME TAX	1,463,567.
STATE INCOME TAXES	370,822.
TOTALS	<u>1,922,279.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TELEPHONE	20,139.	5,035.	0.	16,095.
CONSULTING FEES	120,579.	0.	0.	130,560.
DUES AND SUBSCRIPTIONS	141,156.	70,578.	0.	71,078.
GROUP HEALTH INSURANCE	254,944.	63,736.	0.	191,208.
INSURANCE	153,058.	38,265.	0.	131,515.
INVESTMENT MANAGEMENT FEES	1,629,444.	1,629,444.	0.	0.
OFFICE EXPENSES	2,762.	690.	0.	2,071.
PAYROLL TAXES	128,750.	32,188.	0.	96,308.
BANK CHARGES	3,886.	3,886.	0.	0.
OFFICE SUPPLIES	27,003.	6,751.	0.	18,333.
BAD DEBT EXPENSE	3,500,000.	0.	0.	3,500,000.
EXPENSE REIMBURSEMENT	19,841.	4,960.	0.	14,747.
MISCELLANEOUS	107,374.	19,950.	0.	128,573.
RENT EXPENSES AND DEPRECIATION	16,669,470.	16,669,470.	1,388,968.	0.
ADJ. NET INC. TAXABLE FOR UNRELATED BUSINESS INCOME	0.	1,753,063.	0.	0.
TOTALS	22,778,406.	20,298,016.	1,388,968.	4,300,488.

ATTACHMENT 7FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

BORROWER: GREENWAY APARTMENTS LIMITED PARTNERSHIP
ORIGINAL AMOUNT: 1,500,000.
INTEREST RATE: 0.000000
DATE OF NOTE: 01/28/1997
MATURITY DATE: 12/31/2013
REPAYMENT TERMS: NON-INTEREST BEARING NOTE
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: FINANCE SALE OF PROPERTY TO GALP
DESCRIPTION AND FMV GREENWAY APARTMENTS
OF CONSIDERATION: 1,500,000.

BEGINNING BALANCE DUE 181,574.

ENDING BALANCE DUE 181,574.

ENDING FAIR MARKET VALUE 181,574.

BORROWER: MARSHALL HEIGHTS COMMUNITY DVLPMNT ORG
ORIGINAL AMOUNT: 1,500,000.

BEGINNING BALANCE DUE 1,189,913.

ENDING BALANCE DUE 1,189,913.

ENDING FAIR MARKET VALUE 1,189,913.

ATTACHMENT 7 (CONT'D)

BORROWER: GREENTREE CORPORATION
ORIGINAL AMOUNT: 890,000.

BEGINNING BALANCE DUE 445,000.

ENDING BALANCE DUE 445,000.

ENDING FAIR MARKET VALUE 445,000.

BORROWER: DUMBARTON
ORIGINAL AMOUNT: 1,200,000.
INTEREST RATE: 5.000000
DATE OF NOTE: 05/25/2004
MATURITY DATE: 05/25/2014
REPAYMENT TERMS: NON-RECOURSE PROMISSORY NOTE, REPAYABLE OVER 5 YRS
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: FINANCE SALE OF STOCK OF AFFILIATED COMPANY
DESCRIPTION AND FMV SHARES OF STOCK
OF CONSIDERATION: 1,500,000.

BEGINNING BALANCE DUE 960,000.

ENDING BALANCE DUE 360,000.

ENDING FAIR MARKET VALUE 360,000.

ATTACHMENT 7 (CONT'D)

BORROWER: DUMBARTON
ORIGINAL AMOUNT: 2,900,000.
INTEREST RATE: 5.000000
DATE OF NOTE: 06/25/2007
MATURITY DATE: 06/25/2017
REPAYMENT TERMS: REPAYABLE OVER 10 YRS, INTEREST ONLY FIRST 2 YRS
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: FINANCE SALE OF STOCK OF AFFILIATED COMPANY
DESCRIPTION AND FMV SHARES OF STOCK
OF CONSIDERATION: 2,900,000.

BEGINNING BALANCE DUE 2,900,000.

ENDING BALANCE DUE 0.

ENDING FAIR MARKET VALUE 0.

BORROWER: DUMBARTON
ORIGINAL AMOUNT: 508,600.
INTEREST RATE: 12.500000
DATE OF NOTE: 06/25/2007
MATURITY DATE: 06/25/2010
REPAYMENT TERMS: INTEREST ONLY PAYMENTS UNTIL MATURITY DATE
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: FINANCE SALE OF STOCK OF AFFILIATED COMPANY
DESCRIPTION AND FMV SHARES OF STOCK
OF CONSIDERATION: 508,600.

BEGINNING BALANCE DUE 508,600.

ENDING BALANCE DUE 508,600.

ENDING FAIR MARKET VALUE 508,600.

TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE 6,185,087.

TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE 2,685,087.

TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE 2,685,087.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 8			
DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
US & FEDERAL AGENCY SECURITIES	38,964,972.	30,889,888.	32,045,200.
STATE & MUNICIPAL SECURITIES	1,006,007.	0.	0.
US OBLIGATIONS TOTAL	39,970,979.	30,889,888.	32,045,200.

Line 10a. Investments - US and State Government Obligations**U.S Treasury & Federal Agency Securities - Detail**

FIXED INCOME (1216779)	2,177,435.89
FIXED INCOME (1371962)	28,733,524.52
B OF A CASH RESERVES CAPITAL	501,153.18
COLUMBIA CASH RESERVES DAILY	633,086.59
Total	32,045,200.18

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION

52-6036989

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 9

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
COMMON STOCK	144,024,155.	180,943,227.	191,165,063.
MUTUAL FUNDS	88,881,377.	57,551,654.	56,818,690.
HEDGE FUNDS	25,842,450.	12,437,632.	15,048,362.
TOTALS	258,747,982.	250,932,513.	263,032,115.

Line 10b. Investments - Corporate Stock**Common Stock - Detail**

ACCENTURE PLC CL A (ACN)	621,520.88
GENPACT LTD	213,970.88
ABB LTD SPON ADR	451,179.68
ALBERTO CULVER CO NEW	433,065.60
ALLERGAN INC (AGN)	543,848.91
AMPHENOL CORP CL A	378,968.21
APPLE INC	651,755.52
BANK NEW YORK MELLON CORP	287,827.98
CANADIAN NATURAL RES LTD	517,421.50
CISCO SYS INC (CSCO)	494,681.92
CITRIX SYS INC	420,650.00
COACH INC	493,693.75
COGNIZANT TECHNOLOGY SOLUTIONS CL A	397,617.42
COSTCO WHOLESALE CORP	488,178.04
COVANCE INC	534,544.70
DANAHER CORP	383,052.60
DAVITA INC	458,298.63
FMC TECHNOLOGIES INC (FTI)	317,601.48
GOOGLE INC	523,863.68
IDEXX CORP (IEX)	425,214.06
INTUITIVE SURGICAL INC (ISRG)	394,813.20
JACOBS ENGR GROUP INC	528,635.86
MASTERCARD INC	539,487.00
NETAPP INC	448,525.79
PETSMART INC (PETM)	515,098.32
QUALCOMM INC	496,530.58
ROPER INDS	431,228.34
SALESFORCE COM INC	399,067.20
SCHLUMBERGER LTD (SLB)	509,153.18
SCHWAB CHARLES CORP	353,643.57
STERICYCLE INC	489,046.70
TRIMBLE NAVIGATION LTD	480,248.22
ACCENTURE PLC CL A (ACN)	214,054.20
ACE LTD	258,769.35
TRANSOCEAN LTD	253,212.75
AIR PRODS + CHEMS INC	223,813.70
AMERICAN EXPRESS CO	193,473.40
ASSURANT INC	230,966.20
BANK NEW YORK MELLON CORP	259,779.85
BECTION DICKINSON + CO	165,722.90
CANADIAN NATURAL RES LTD	199,274.60
CHUBB CORP	261,706.50
CISCO SYS INC (CSCO)	188,978.40
DARDEN RESTAURANTS INC	73,613.75
DEERE + CO	192,919.50
DELL INC (DELL)	105,250.90
DIAMOND OFFSHORE DRILLING INC	117,859.00
DOVER CORP (DOV)	238,645.40
DU PONT E I DE NEMOURS + CO (DD)	270,115.20
EATON CORP	112,267.80
EXXON MOBIL CORP	183,873.50

HARRIS CORP	235,521.00
HARSCO CORP	185,605.20
JACOBS ENGINEERING GROUP INC	75,705.40
JOHNSON + JOHNSON (JNJ)	191,292.50
LENDER PROCESSING SERVICES	155,530.00
M + T BK CORP	143,341.35
MCCORMICK + CO NON VTG SHRS	158,280.00
MEDTRONIC INC	276,339.25
MERCK + CO INC (MRK)	278,918.40
MICROSOFT CORP (MSFT)	209,199.00
NORFOLK SOUTHN CORP	96,114.60
NORTHROP GRUMMAN CORP	160,417.95
PROCTER AND GAMBLE CO (PG)	145,143.60
QUALCOMM INC	199,898.40
SHERWIN WILLIAMS CO	138,574.25
SNAP ON INC	342,800.70
STAPLES INC (SPLS)	75,296.00
SYMANTEC CORP (SYMC)	107,579.55
3M CO (MMM)	166,256.25
TIDEWATER INC	302,896.50
TOTAL SA SPON ADR	250,963.70
WATERS CORP (WAT)	77,893.18
UTI WORLDWIDE INC (UTIW)	350,919.00
ACTUANT CORP CL A	149,962.20
AMERICAN PUB ED INC (APEI)	346,338.30
APPLIED MICRO CIRCUITS CORP	176,926.80
ARGON ST INC (STST)	184,470.00
ATHENAHEALTH INC	140,166.60
BLUE NILE INC	72,616.55
BRINKS HOME SEC HLDGS INC	61,022.70
BROADRIDGE FINL SOLUTIONS INC	97,382.90
CITI TRENDS INC	193,525.80
CITRIX SYS INC	200,925.00
COMMVAULT SYSTEMS INC	162,467.25
COMPELLENT TECHNOLOGIES INC	127,296.39
COVANCE INC	373,981.30
DEXCOM INC	124,063.50
FACTSET RESH SYS INC (FDS)	145,174.60
GEN PROBE INC NEW (GPRO)	183,873.20
GENOPTIX INC	275,666.25
GLOBAL PMTS INC (GPN)	298,813.80
GULF ISLAND FABRICATION INC	185,168.25
GULFMARK OFFSHORE INC CL A	277,724.79
HARMAN INTL INDS INC NEW (HAR)	345,647.40
IDEX CORP (IEX)	301,728.00
IDEXX LABS INC	284,402.00
IMMUCOR INC	134,240.70
INFORMATICA CORP	182,072.80
INTERLINE BRAND INC	297,687.05
KNOLOGY INC	359,302.45
LENDER PROCESSING SERVICES	243,676.25
MASIMO CORPORATION (MASI)	112,485.05
NATIONAL CINEMEDIA INC	126,330.40
NUVASIVE INC	432,016.00
OCEANEERING INTL INC (OII)	303,199.50

ORBITZ WORLDWIDE INC	239,474.01
PEGASYSTEMS INC	186,853.00
PETMED EXPRESS INC	164,057.40
PETSMART INC	147,988.25
POLYCOM INC	368,140.50
RIGHTNOW TECHNOLOGIES INC	120,622.00
ROCKWOOD HLDGS INC	132,185.10
SBA COMMUNICATIONS CORP (SBAC)	162,878.85
HENRY SCHEIN INC	404,846.65
SEATTLE GENETICS INC (SGEN)	92,748.60
SYBASE INC	219,719.70
T 3 ENERGY SERVICES INC	177,786.00
3 PAR INC	117,884.55
TIDEWATER INC	380,094.90
TITAN MACHINERY INC	230,008.10
TRIMBLE NAVIGATION LTD (TRMB)	284,740.55
UNITED THERAPEUTICS CORP	190,581.50
VITACOST.COM INC	83,354.70
VOLCANO CORP	78,665.50
VOLTERRA SEMICONDUCTOR CORP (VLTR)	155,859.80
WMS INDUSTRIES INC (WMS)	149,559.80
WASTE CONNECTIONS INC	311,194.05
PNC	205,259.34
PRIVATE EQUITY (1565613)	2,890,191.94
PRIVATE EQUITY K-1s	
EQUITIES (12166779)	47,641,891.97
EQUITIES (1251420)	12,648,875.02
EQUITIES (1251438)	18,914,937.96
EQUITIES (1251446)	5,895,155.16
EQUITIES (1251453)	488,292.46
REAL ESTATE (1251453)	205,685.16
EQUITIES (1254077)	17,663,640.07
EQUITIES (1279447)	19,688,169.78
EQUITIES (1279454)	20,996,944.45
EQUITIES (1297829)	9,008,791.93
EQUITIES: EQUITY OTHER (1297829)	71,657.84
REAL ESTATE (1565613)	383,720.44
NEW ENTERPRISE ASSOCIATES 13	471,036.00
Total - Common Stock	191,165,062.89

Mutual Funds - Detail

Mutual Funds	
CASH	(15,787.41)
SSGA FDS	20,095,511.03
RECEIVABLES	136,162.79
SSGA FDS (02B5)	1,471.27
RECEIVABLES	459,552.57
EURO CURRENCY (02B5)	295,919.25
POUND STERLING (02B5)	11.72
NEW ZEALAND DOLLAR (02B5)	534.61
SSGA FDS (02B6)	295,982.75
RECEIVABLES	8,519.45
SSGA FDS (02B7)	356,824.00
RECEIVABLES	(5,520.50)

SSGA FDS (02B8)	517,048.59
RECEIVABLES	6,918.97
WASHINGTON MUTUAL INVESTORS FUND-CLASS A	9,563,998.91
RECEIVABLES	10.97
CASH & CASH EQUIVALENTS (1216779)	3,239,175.56
TANGIBLE ASSETS (1216779)	12,511,445.08
CASH & CASH EQUIVALENTS (1251420)	4,752,014.64
CASH & CASH EQUIVALENTS (1251438)	329,745.22
CASH & CASH EQUIVALENTS (1251446)	512,799.61
CASH & CASH EQUIVALENTS (1251453)	204,768.52
CASH & CASH EQUIVALENTS (1254077)	381,827.60
CASH & CASH EQUIVALENTS (1279447)	569,593.40
CASH & CASH EQUIVALENTS (1279454)	1,571,191.06
CASH & CASH EQUIVALENTS (1297829)	375,811.24
CASH & CASH EQUIVALENTS (1371962)	653,158.77
Total - Mutual Funds	56,818,689.67

Hedge Funds - Detail

Hedge Funds	
BA HEDGE FUND DIRECT LP OZ DOMESTIC PARTNERS	6,507,805.38
BA HEDGE FUND DIRECT LP RENAISSANCE INSTL	1,113,904.53
COLUMBIA MANAGEMENT HEDGE FD LLC MULTI	7,426,652.09
Total - Hedge Funds	15,048,362.00

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION
 FORM 990PF, PART II - CORPORATE BONDS

52-6036989

<u>ATTACHMENT 10</u>			
<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
CORPORATE BONDS	23,609,990.	10,611,205.	11,415,516.
TOTALS	<u>23,609,990.</u>	<u>10,611,205.</u>	<u>11,415,516.</u>

Line 10c. Investments - Corporate Bonds**Corporate Bonds - Detail**

CHASE MTG FIN TR	1,485.41
IRISH LIFE + PERMANENT	100,791.00
SECURITIZED ASSET BACKED REC	0.02
SECURITIZED ASSET BACKED NIM	0.04
ALLIANZ SE PFD	1,043,760.00
BANK AMER CORP DEPOSITARY SH REPSTG	2,041,600.00
ING GROEP N.V. PFD PERPETUAL	938,000.00
JPMORGAN CHASE & CO DEPOSITARY SHS	2,224,000.00
PNC FINL SVCS GROUP	205,259.34
WELLS FARGO CAPTL XV NOTES	1,120,000.00
JPMORGAN CHASE & CO PERPETUAL PFD	2,100,500.00
NATIONAL CITY CAP TR I NORMAL APEX	578,710.00
PNC FINL SVCS GROUP INC PERPETUAL	1,061,410.00
Total	11,415,515.81

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION

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FORM 990PF, PART II - OTHER INVESTMENTS

<u>ATTACHMENT 11</u>			
<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
AMBASSADOR, INC. & SUBS STOCK	70,165,078.	70,165,078.	91,443,534.
CAFRITZ CO. STOCK	-740,308.	-975,576.	1,000,000.
COMMERCIAL & RESIDENTIAL PROP.	18,364,613.	22,544,150.	147,874,804.
FOREIGN INV	45,256,995.	59,243,964.	52,026,253.
TOTALS	<u>133,046,378.</u>	<u>150,977,616.</u>	<u>292,344,591.</u>

FORM 990PF, PART II - OTHER ASSETSATTACHMENT 12

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INTEREST RECEIVABLE	618,130.	423,910.	423,910.
PREPAID INCOME TAXES	1,960,071.	1,822,068.	1,822,068.
ASSETS RECEIVED FROM G.D.C.			
ESTATE - PERSONAL PROPERTY	160,817.	160,817.	160,817.
STATUARY ART	0.	0.	32,500,000.
TOTALS	<u>2,739,018.</u>	<u>2,406,795.</u>	<u>34,906,795.</u>

ATTACHMENT 13

FORM 990PF, PART VII-A, LINE 8B - EXPLANATION OF NON-FILING

EFFECTIVE DECEMBER 12, 2008 THE DISTRICT OF COLUMBIA OFFICE OF TAX
AND REVENUE (OTR) HAS ELIMINATED THE IRS FORM 990-PF FILING
OBLIGATION. BASED ON OTR NOTICE 2009-01 D.C. NONPROFIT ORGANIZATIONS
ARE NO LONGER REQUIRED TO FILE A COPY OF THEIR FORM 990-PF WITH OTR.

ATTACHMENT 14FORM 990PF, PART VII-A, LINE 11A-TRANSFERS FROM CONT. ENT. STATEMENT

CONTROLLED ENTITY'S NAME: AMBASSADOR, INC.
CONTROLLED ENTITY'S ADDRESS: 1825 K STREET NW, 14TH FLOOR
CITY, STATE & ZIP: WASHINGTON, DC 20006
EIN: 53-0069164
TRANSFER AMOUNT: 1,589,470.
EXPLANATION OF TRANSFER FROM CONTROLLED ENTITY:
THE CAFRITZ FOUNDATION RECEIVED DIVIDENDS FROM AMBASSADOR, INC.

ATTACHMENT 15FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: UDC - DAVID A. CLARKE SCHOOL OF LAW
GRANTEE'S ADDRESS: 4200 CONNECTICUT AVENUE, NW
CITY, STATE & ZIP: WASHINGTON, DC 20008
GRANT DATE: 03/16/2010
GRANT AMOUNT: 37,800.
GRANT PURPOSE: ONE YEAR GRANT FOR SCHOLARSHIPS FOR SIX DC
RESIDENTS COMMITTED TO PUBLIC SERVICE.
AMOUNT EXPENDED: 0.
ANY DIVERSION? NO
DATES OF REPORTS: VARIOUS - SEE RESULTS
VERIFICATION DATE: VAR
RESULTS OF VERIFICATION:
SITE VISIT CONDUCTED 11/5/2009; GRANT APPROVED 3/16/2010. SIGNED
DECLARATION RECEIVED 3/29/2010; PAYMENT 1 OF 1 ISSUED 6/16/1010;
FINAL REPORT DUE 10/1/2011.

GRANTEE'S NAME: DISTRICT OF COLUMBIA COLLEGE SUCCESS FDN
GRANTEE'S ADDRESS: 1220 12TH STREET SE, STE 110
CITY, STATE & ZIP: WASHINGTON, DC 20003
GRANT DATE: 09/08/2009
GRANT AMOUNT: 15,000.
GRANT PURPOSE: DISCRETIONARY GRANT FOR THE 2009 EMERGING NEEDS FUND
AMOUNT EXPENDED: 15,000.
ANY DIVERSION? NO
DATES OF REPORTS: VARIOUS - SEE RESULTS
VERIFICATION DATE: VAR
RESULTS OF VERIFICATION:
DISCRETIONARY GRANT APPROVED 9/8/2009; PAYMENT 1 OF 1 (CHECK # 8334)
ISSUED 9/16/09. PAYMENT RECEIPT FROM GRANTEE RECEIVED 10/13/09.

GRANTEE'S NAME: WASHINGTON HOSPITAL CENTER
GRANTEE'S ADDRESS: 110 IRVING STREET NW, ROOM EB-1001
CITY, STATE & ZIP: WASHINGTON, DC 20010
GRANT DATE: 03/03/2009
GRANT AMOUNT: 100,000.
GRANT PURPOSE: FOR THE MEDICAL HOUSE CALL PROGRAM
AMOUNT EXPENDED: 50,000.
ANY DIVERSION? NO
DATES OF REPORTS: VARIOUS - SEE RESULTS
VERIFICATION DATE: VAR
RESULTS OF VERIFICATION:
SITE VISIT CONDUCTED 10/2008; GRANT APPROVED 3/3/2009. SIGNED
DECLARATION RECEIVED 3/20/2009; PAYMENT 1 OF 2 ISSUED 4/16/2009;
INTERIM REPORT DUE 11/1/2009; INTERIM REPORT DUE 11/01/2009. FINAL
REPORT RECEIVED 3/3/2010.

GRANTEE'S NAME: WASHINGTON HOSPITAL CENTER
GRANTEE'S ADDRESS: 110 IRVING STREET NW, ROOM EB-1001
CITY, STATE & ZIP: WASHINGTON, DC 20010
GRANT DATE: 03/16/2010
GRANT AMOUNT: 2,200,000.
GRANT PURPOSE:

ATTACHMENT 15 (CONT'D)FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

FOR THE ELECTROPHYSIOLOGY LABORATORIES AND
FOR THE MEDICAL HOUSE CALL PROGRAM

AMOUNT EXPENDED: 0.

ANY DIVERSION? NO

DATES OF REPORTS: VARIOUS - SEE RESULTS

VERIFICATION DATE: VAR

RESULTS OF VERIFICATION:

SITE VISIT CONDUCTED 9/10/2009; GRANT APPROVED 3/16/2010. SIGNED
DECLARATION RECEIVED 3/29/2010; PAYMENT 1 OF 2 ISSUED 6/15/2010;
INTERIM REPORT DUE 12/1/2010; INTERIM REPORT DUE 6/1/2011; INTERIM
REPORT DUE 12/1/2011. FINAL REPORT DUE 3/1/2012.

GRANTEE'S NAME: HOLY CROSS HOSPITAL FOUNDATION

GRANTEE'S ADDRESS: 1500 FOREST GLEN ROAD

CITY, STATE & ZIP: SILVER SPRING, MD 20910

GRANT DATE: 05/01/2009

GRANT AMOUNT: 250.

GRANT PURPOSE: MATCHING CONTRIBUTION

AMOUNT EXPENDED: 250.

ANY DIVERSION? NO

DATES OF REPORTS: VARIOUS - SEE RESULTS

VERIFICATION DATE: VAR

RESULTS OF VERIFICATION:

BOARD MATCH APPROVED 5/1/2009. PAYMENT 1 OF 1 ISSUED 5/14/2009.
PAYMENT RECEIPT FROM GRANTEE RECEIVED.

GRANTEE'S NAME: MONTGOMERY HOSPICE FOUNDATION INC

GRANTEE'S ADDRESS: 1355 PICCARD DRIVE, #100

CITY, STATE & ZIP: ROCKVILLE, MD 20850

GRANT DATE: 05/01/2009

GRANT AMOUNT: 100.

GRANT PURPOSE: MATCHING CONTRIBUTION

AMOUNT EXPENDED: 100.

ANY DIVERSION? NO

DATES OF REPORTS: VARIOUS - SEE RESULTS

VERIFICATION DATE: VAR

RESULTS OF VERIFICATION:

BOARD MATCH APPROVED 5/1/2009. PAYMENT 1 OF 1 ISSUED 5/14/2009.
PAYMENT RECEIPT FROM GRANTEE RECEIVED.

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION

52-6036989

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS AND TRUSTEES

NAME	TITLE	HOURS PER WEEK	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
Calvin Cafritz	Chairman, CEO, and President	40	469,442	22,274	NONE
Daniel J. Callahan, III	Vice Chairman and Treasurer	30	180,260	14,864	NONE
Alice M. Rivlin, Ph.D	Director	1	5,000	NONE	NONE
Earl A. Powell, III	Director	1	5,000	NONE	NONE
Guy T. Steuart, II	Director	1	2,500	NONE	NONE
Terence C. Golden	Director	1	5,000	NONE	NONE
Robert Peck	Director	1	2,500	NONE	NONE
Anne Allen	Advisory Board & Former Exec Director**	1	71,360	NONE	NONE
Anthony W. Cafritz	Advisory Board	1	NONE	NONE	NONE
Elliot S. Cafritz	Advisory Board	1	NONE	NONE	NONE
Jane Lipton Cafritz	Advisory Board	1	NONE	NONE	NONE
Kate D. Clark	Advisory Board	1	NONE	NONE	NONE
Carolyn J. Deaver	Advisory Board	1	NONE	NONE	NONE

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS AND TRUSTEES

NAME	TITLE	HOURS PER WEEK	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
Robert W. Duenling	Advisory Board	1	NONE	NONE	NONE
Constance A. Morella	Advisory Board	1	NONE	NONE	NONE
Elizabeth M. Peltekian	Advisory Board	1	NONE	NONE	NONE
Julia Sparkman Shepard	Advisory Board	1	NONE	NONE	NONE
Total			<u>741,062</u>	<u>37,138</u>	<u>NONE</u>

* Officers, directors and advisory board can be reached at:
 1825 K Street, N.W., 14th Floor
 Washington, D.C. 20006

**Anne Allen is a current Advisory Board member as well as the Foundation's Former Executive Director. The \$71,360 reported as compensation on this schedule represents current year payouts of amounts reported as deferred compensation in prior years, when she was Executive Director. This amount is not related to her service as an Advisory Board member.

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION

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990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

<u>NAME AND ADDRESS</u>		<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES</u>
ROSE ANNE CLEVELAND 1825 K ST., NW WASHINGTON, DC 20006		CURR EXEC DIRECTOR 40.00	155,845.	24,241. 0.
EDWARD MCGEOGH 1825 K ST., NW WASHINGTON, DC 20006		VP ASSET MANAGEMENT 40.00	153,966.	30,813. 0.
ROHAN RODRIGO 1825 K ST., NW WASHINGTON, DC 20006		VP FINANCE 40.00	118,658.	14,392. 0.
BARBARA J PIERCY 1825 K ST., NW WASHINGTON, DC 20006		EXECUTIVE ASSISTANT 40.00	102,312.	19,470. 0.
MARDELL K MOFFETT 1825 K ST., NW WASHINGTON, DC 20006		SR PROGRAM OFFICER 40.00	94,230.	19,471. 0.
TOTAL COMPENSATION			<u>625,011.</u>	<u>108,387. 0.</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 18

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
STATE STREET 225 FRANKLIN STREET BOSTON, MA 02110	INVESTMENT MGMT FEE	725,922.
BORGER MANAGEMENT 1111 14TH STREET NW WASHINGTON, DC 20005	RE MGMT & ADMIN	234,539.
BANK OF AMERICA 114 WEST 47TH STREET NEW YORK, NY 10036	INVESTMENT MGMT FEE	874,607.
CAFRITZ COMPANY 1875 EYE ST, NW WASHINGTON, DC	RE MGMT & ADMIN	1,259,542.
ARENT FOX LLP 1050 CONNECTICUT AVENUE NW WASHINGTON, DC 20036	LEGAL SERVICES	169,771.
	TOTAL COMPENSATION	<u>3,264,381.</u>

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Applicant Guidelines

STEP-BY-STEP PROPOSAL PROCESS

Step One: Fit with Funding Priorities

Please read the Funding Priorities carefully to determine if your organization's programs or projects meet our funding criteria. Organizations also may complete the Eligibility Quiz to help determine their suitability for a grant from The Morris & Gwendolyn Cafritz Foundation.

Step Two: Submitting the Proposal

To be considered for funding, an organization must submit a complete proposal, not a Letter of Inquiry (LOI). LOI's are not required.

Organizations may submit a proposal for only one deadline within a 12-month period. For example, if a proposal is submitted for the November 1 deadline, the organization must wait until the following November 1 deadline to submit another proposal.

If your organization meets our funding criteria, you are eligible to submit a proposal. The Foundation requires that all organizations use the Washington Grantmakers' Common Grant Application. If you have difficulty downloading the application, please call our office at (202) 223-3100 to have a copy emailed, faxed or mailed to you.

Proposal deadlines are March 1, July 1 and November 1, and proposals must be received in the office no later than 4:00 p.m. on these dates. Postmark dates do not apply. Please note, while they may be submitted anytime, proposals received between deadlines will be held for consideration in the following grant cycle.

Please note: Should the deadline date fall on a Saturday or Sunday, proposals will be accepted the following Monday.

Submit one, unbound copy of your proposal and attachments to:

Ms. Rose Ann Cleveland, Executive Director
The Morris & Gwendolyn Cafritz Foundation
1825 K Street, NW, Suite 1400
Washington, DC 20006

No faxes or e-mails will be accepted.

Step Three: The Review and Funding Decision

Organizations will receive written notification verifying receipt of their proposal. Each proposal is given careful consideration. If necessary, Foundation staff will schedule meetings with prospective applicants prior to making recommendations to the Board. Not all grant requests are considered at the Board meeting following their submission; some requests may be carried over to the following grant cycle. To ensure that each application is given fair consideration, the review and funding decision process generally takes four to eight months from the deadline date for which the proposal was submitted.

All applicants will receive written notification regarding funding decisions.

In an effort to ensure the broadest response to the needs of our community, the Foundation's policy requires organizations to submit proposals annually regardless of prior funding.

Step Four: Reporting Requirements

Once approved, grantees must use the Washington Grantmakers' Common Report Format for all interim and final reports, as required in their grant agreement.

Additionally, declarations, reports and new proposals must be submitted separately.

1825 K Street, NW Suite 1400 Washington, DC 20006 (202) 223-3100
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**THE MORRIS & GWENDOLYN
CAFRITZ FOUNDATION**

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Funding Priorities
Geographic Boundaries

The Morris & Gwendolyn Cafritz Foundation supports IRS-registered, tax-exempt, 501(c)(3) organizations with a public charity status of 509(a)(1) or 509(a)(2) only. These organizations must serve residents in the District of Columbia, Prince George's and Montgomery Counties in Maryland, Arlington and Fairfax Counties, and the cities of Alexandria and Falls Church in Virginia.

Program Areas

Grants are made in four program areas: Arts and Humanities, Community Services, Education and Health & Environment.

The following list represents areas which the Foundation supports. If, after reading the list, you have questions about whether or not your organization or project fits within our funding priorities, please [Contact Us](#).

Arts and Humanities

Art Service Organizations
 Arts Education (In-School and Out-of-School Time)
 Museums/Humanities Organizations
 Performing Arts
 Visual/Creative Arts

Community Services

Adoption Services
 Affordable Housing
 Civic Engagement
 Community and Economic Development
 Faith and Religion
 Family Support Services
 Foster Care & Child Welfare
 Homeless and Emergency Services
 Immigrant Services and Rights Protection
 Intergenerational Programs
 Juvenile Justice and Disconnected Youth
 Leadership Development
 Legal Services
 Nonprofit Management
 Older Adult Services and Centers
 Older Adult Housing
 Out-of-School Time and Youth Development
 Prisoner Reentry
 Urban Planning
 Volunteerism
 Wealth Building
 Workforce Development

Education

Adult Education and GED
 College Access Programs
 Early Childhood Education
 Educational Services and Schools
 English as a Second Language
 Literacy and Life Skills Training

Parent Engagement
Scholarship Programs
Special Education

Health & Environment

Domestic Violence/Violence Against Women
Environmental Conservation and Stewardship
Environmental Education (In-School and Out-of-School Time)
Community Health Centers and Home Health Care
Maternal and Prenatal Health
Mental Health
Nutrition
Public Health
Substance Abuse Prevention and Treatment
HIV/AIDS Prevention and Education
Teen Pregnancy Prevention

Average Grant Size

While there is no steadfast rule as to how much an applicant should request, you can view the breakdown of grants in our [Annual Report](#) to determine the Foundation's average grant size.

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[Resources](#)[Printer version](#)**Funding Restrictions**

Organizations may submit a proposal for only one deadline within a 12-month period. For example, if a proposal is submitted for the November 1 deadline, the organization must wait until the following November 1 deadline to submit another proposal.

In addition, The Morris & Gwendolyn Cafritz Foundation does not generally fund the following projects:

- Capital campaigns
- Endowments
- Multi-year grants
- Special events or tables for special events

Please also note, the Foundation does not fund:

- Organizations that do not have 501(c)(3) tax-exempt status with the IRS
- Private Foundations
- Public charities with a non-private foundation status of 509(a)(3)
- Individuals
- Organizations whose missions fall outside our Funding Priorities
- Organizations serving residents outside the Washington, DC metropolitan area (see [Eligibility Quiz](#))

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WASHINGTON

Regional Association of

GRANTMAKERS

Common Grant Application Format

Formatting notes

- Proposals should be printed on white paper, using a 12-point font (Times New Roman or similar) and one-inch margins on all sides; pages should be numbered.
- Proposals should not be placed in binders or folders; one staple or paper clip in the upper-left hand corner, securing all pages, is sufficient.

I. Executive Summary (1-2 pages, single-spaced)

1. Application date
2. Organization's name and contact information (full address, including mailing address if different, telephone, fax, and Web address)
3. Organization's federal tax-exempt number
4. Contact person's name, title, and contact information (telephone, fax, e-mail)
5. Dollar amount of this funding request
6. Total program budget (if applicable)
7. Total current organizational budget and fiscal year
8. Period this funding request will cover
9. Purpose of this funding request, including target population, number of individuals, and geographic area(s) that will benefit from this proposal
10. Brief organizational history and brief description of previous year's accomplishments
11. Total support from this funder for the past three years: List year, amount, and purpose for all support
12. Signature of executive director

II. Narrative (No more than 8 double-spaced pages)

For All Requests: Information on Your Organization

1. Describe, in one paragraph, the organization's history, mission, and goals.
2. Describe current programs and activities, and recent organizational accomplishments.
3. How will this request enable the organization to build its capacity, address current limitations, and/or improve its ability to meet program or organizational goals?
4. Describe briefly the involvement of your target population(s) in implementing the work of the organization, if applicable.

Please choose the **ONE** category that is relevant to this request (*Program, General Support, Capital Campaign, or Capacity Building*) and follow the guidelines from the appropriate section below.

Be sure that the foundation to which you are applying supports the type of request you are making.

A. For Program Requests

1. What is the issue/need to be addressed and evidence of that need?
2. For a **new** program: how was the program approach developed?
3. For an **ongoing** program: what measurable outcomes (defined as concrete changes or impact) have been achieved over the past year?
4. Does this program use best practices – i.e., is this program based on a program that has been shown to be effective in other settings, based on national standards, etc? If so, please describe.
5. What is the plan for implementation? (Narrative, table, or logic model format is acceptable.) What existing community resources (e.g., facilities, people) will be used? *If applicable*: what is the target population's involvement in this program's development and implementation?
6. Based on the implementation plan, what measurable outcomes will be achieved during this grant period? What are the measurable longer-term outcomes of this program? What methods/strategies will be used to gather data on the project? How will the program evaluation be used?
7. How does this program fit into the work of your organization?
8. How does this program relate to the work of other organizations in the same field and/or geographic area?
9. What resources (financial, personnel, partnerships, etc.) will be needed to sustain this effort over time? How will those resources be secured?

B. For General Support Requests

1. What are the issues or needs to be addressed and the evidence of those issues or needs?
2. For a **new** organization: how and why was the organization formed?
3. For an **existing** organization: what measurable outcomes (defined as concrete change or impact) have been achieved over the past year?
4. Does the organization use best practices – i.e., are any programs or operations based on ones that have been shown to be effective in other settings, based on national standards, etc? If so, please describe.
5. What are the plans for the organization's major program activities? (Narrative or table format is acceptable.) What existing community resources (e.g., facilities, people) will be used?
6. Based on these activities, what measurable outcomes will be achieved during this grant period? What are the measurable longer-term outcomes of the organization's work? What methods/strategies will be used to gather data? How will the evaluation be used?
7. How does the work of this organization relate to the work of other organizations in the same field and/or geographic area?
8. What resources (financial, personnel, partnerships, etc.) will be needed to sustain the organization over time? How will those resources be secured?

C. For Capital Campaign Requests: Capital campaign requests are designated for the acquisition, construction, renovation, or improvement of a property. Include information on the following, as applicable to your organization's request.

1. Discuss the need, feasibility, and cost of the capital campaign, and its implications for the organization's ongoing operational expenses.
2. Specify contributions in hand as well as pending or prospective.
3. Specify loans, including amounts and terms.
4. Include the financial participation in the campaign of the board and the capital/leadership campaign committee (percent participating and total contributed).
5. Specify whether purchase agreements or purchase options are signed or imminent. Specify also whether regulatory approvals (e.g., Certificate of Need, zoning, historic preservation, environmental impact) in place or are imminent.
6. Indicate if timing is a factor, i.e., if a "window of opportunity" exists that would affect the success of the campaign.

D. For Capacity Building Requests:

1. Please provide a brief overview of the strengths and major challenges facing your organization at this time.
2. Please describe the specific capacity issue or need to be addressed with this request.
 - a. How was the issue identified? Include information about how the board and other key stakeholders were involved in identifying the issue or need.
 - b. Is your organization currently working on this issue? If so, where are you in the process? Have you worked to address this issue previously? If so, what were the outcomes of these efforts? Please identify any current, past, and potential funders of this capacity building project, the amounts you have received or requested, and the status of the request.
3. Please describe the project plan.
 - a. Describe specific tasks and activities and timeline.
 - b. Identify key staff or board members who will be involved in the project. Briefly describe what skills and experiences they will bring to the project.
 - c. Are there specific consultants or groups that the organization will partner with to address the identified capacity issue? What was the process and criteria for selection? If your project includes software, equipment or other products, please describe the process and criteria for selection.
4. Please describe key outcomes
 - a. List at least 3 specific, measurable short-term outcomes.
 - b. What will be the long-term impact of this project? How will the project strengthen your organization, enable you to deliver programs or services more effectively, and better achieve the organization's mission? How does it further the goals in your strategic plan?

III. Finances (for all requests) - This information is not considered part of the narrative

The following information must accompany all proposals, regardless of the size of the request. Not all categories may be applicable to your organization or request. You may submit this information in the format most convenient to you; it must, however, include as much of the following detail as possible. Footnotes may be used to explain budget items.

A. For all requests

1. Fiscal year
2. Financial statements:
 - a. For previous fiscal year: organizational budget v. actual, for both revenue and expenses (using categories below)
 - b. For current fiscal year:
 - i. Organizational budget v. actual, for both revenue and expenses (using categories below)
 - ii. Organization's year-to-date Statement of Financial Position (Balance Sheet) and year-to-date Statement of Activities (Income Statement)
 - c. If this application is being made during the last quarter of the organization's fiscal year, provide the organization's projected/proposed/draft budget for the next fiscal year
3. If available: most recent audited financial statements (include auditor's letter and notes). If you do not have an audit, provide pages 1-6 of most recent IRS Form-990.

B. For Program Requests (including capacity building and capital campaign requests) - In addition to the information requested above:

1. Financial statements:
 - a. For previous fiscal year: program budget v. actual, for both revenue and expenses (using categories below)
 - b. For current fiscal year: program budget v. actual, for both revenue and expenses (using categories below)
 - c. If this application is being made during the last quarter of the organization's fiscal year, provide the program's projected/proposed/draft budget for the next fiscal year

Revenue Categories: For each category, list specific amounts requested from foundations, corporations, and other funding sources for this proposal, as well as the status of those requests (pending or committed). For pending requests, please indicate the date you expect notification.

1. Grants/Contracts:
 - a. Local/State/Federal Governments (please list source(s))
 - b. Foundations
 - c. Corporations
 - d. United Way/Combined Federal Campaign and other federated campaigns
 - e. Individual donors
 - f. Other (specify)

2. Earned Revenue
 - a. Events
 - b. Publications and Products
 - c. Fees
 - d. Other (specify)
3. Membership Income
4. In-Kind Support (donated goods, services, equipment, non-cash items, volunteer hours)
5. Other (specify)
6. Total Revenue

Expense categories: Include the total amount for each category relevant to your organization. Skip categories where you have no expenses. Please show two columns – one listing the total expense and one listing the specific costs requested in this grant proposal.

1. Salaries (total salary budget, number of positions, and whether full- or part-time)
2. Payroll Taxes
3. Fringe Benefits
4. Consultants and Professional Fees (itemize type(s) of consultant(s) and fees)
5. Travel
6. Equipment
7. Supplies
8. Printing and Copying
9. Telephone and Fax
10. Postage and Delivery
11. Rent and Utilities
12. Maintenance
13. Technology (if budgeted separately – specify hardware/software capital spending, maintenance, and/or training)
14. Evaluation
15. In-kind expenses
16. Other (specify)
17. Total Expenses

IV. Required Attachments (for all requests) - This information is not considered part of the narrative.

1. A copy of your current IRS tax-exempt determination letter. If tax-exempt status is pending, provide an explanation of application status.
2. A one-page organizational chart.
3. Short biographies (no more than 1/2 page) of staff and volunteers essential to the success of this request.
4. List of board members with terms, occupations, and places of employment.
5. Current, dated Memoranda of Understanding or Memoranda of Agreement with other organizations for collaborative or cooperative activities, as appropriate.
6. For Capital Spending Projects: list of members of the capital campaign/leadership committee.
7. Annual report, if available.
8. **For Capacity Building Requests only:** Current strategic plan.

FORM 990PF, PART II, LINE 11 - LAND

	<u>LOT</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
Washington, D.C.			
South Dakota Avenue	800	74,666	5,000,000 (1)
Hamilton Street, N.E.	802	40,000	
South Dakota Avenue	804	51,666	
4th Street, N.E.	806	25,667	
3rd & Kennedy Street, N.E.	800	20,667	
Naylor Road, S.E.	1	11,434	566,667 (1)
Naylor Road, S.E.	42	7,709	
Naylor Road, S.E.	43	7,709	
Naylor Road, S.E.	44	7,709	
Maryland			
Freedom Village (Charles Co.)		62,446	646,999
Total		309,673	6,213,666

(1) The appraisals for these properties cover the multiple locations indicated.

FORM 990PF, PART II, LINE 14 - ASSETS AND DEPRECIATION

	<u>COST</u>	<u>ACCUMULATED DEPRECIATION</u>	<u>NET BOOK VALUE</u>
Office Furniture & Fixtures	23,738	(5,348)	18,390
Telephone System	16,537	(8,069)	8,468
Office Equipment	21,841	(11,093)	10,748
Computer Equipment	70,942	(44,035)	26,907
Tenant Layouts	1,041,544	(301,983)	739,561
Total	1,174,602	(370,528)	804,074

TOTAL CURRENT YEAR DEPRECIATION EXPENSE: 54,718

FORM 990PF, PART I, LINE 6 AND PART IV, LINE 2 - CAPITAL GAINS

Loss on security transactions	(8,357,462)
Loss on disposal of assets	(6,409)
Capital Gains for Part I, line 6	<u>(8,363,871)</u>

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION			52-6036989
FORM 990 PF, PART XV - GRANTS PAID OR APPROVED FOR FUTURE PAYOUT			
NAME	PROJECT DESCRIPTION	AMOUNT PAID LINE 3A	PLEDGED UNPAID LINE 3B
ADVENTURE THEATRE	General support	\$ 20,000 00	
AFRICAN CONTINUUM THEATRE COMPANY	General support	\$ 20,000 00	
ARENA STAGE	General support	\$ 25,000 00	
ARENA STAGE	General support	\$ 25,000 00	
ARLINGTON ARTS CENTER	General support		\$ 20,000 00
ART ENABLES	General support	\$ 15,000 00	
ARTS ON THE BLOCK	General support		\$ 10,000 00
ATLAS PERFORMING ARTS CENTER	General support	\$ 30,000 00	
BALTIMORE SYMPHONY ORCHESTRA	\$10,000 outright and \$10,000 as a 1 1 match for general support for the BSO at Strathmore programming	\$ 10,000 00	\$ 10,000 00
CAPITAL FRINGE, INC	General support	\$ 20,000 00	
CAPITOL HILL ARTS WORKSHOP	General support	\$ 20,000 00	
CATHEDRAL CHORAL SOCIETY	General support	\$ 20,000 00	
CHORAL ARTS SOCIETY	General support	\$ 20,000 00	
CITY ARTS, INC	General support		\$ 15,000 00
CITY AT PEACE	General support	\$ 15,000 00	
CITYDANCE ENSEMBLE	General support	\$ 25,000 00	
CLARICE SMITH PERFORMING ARTS CENTER AT MARYLAND	To be paid over three years, for the Great Expectations campaign, which includes the naming of the laboratory theater	\$ 166,666 00	\$ 666,668 00
CLARICE SMITH PERFORMING ARTS CENTER AT MARYLAND	To be paid over three years, for the Great Expectations campaign, which includes the naming of the laboratory theater	\$ 166,666 00	
CLASS ACTS ARTS, INC	General support	\$ 20,000 00	
CLASS ACTS ARTS, INC	\$10,000 outright and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
COMMUNITY FOUNDATION FOR THE NATIONAL CAPITAL REGION	For the Greater Washington Creative Communities Initiative for the arts	\$ 20,000 00	
CORAL CANTIGAS	General support		\$ 10,000 00
CORAL CANTIGAS	\$6,000 outright and \$4,000 as a 1 1 match for general support	\$ 4,000 00	
CULTURAL ALLIANCE OF GREATER WASHINGTON	General support	\$ 35,000 00	
CULTURAL DEVELOPMENT CORPORATION	\$75,000 for general support and \$125,000 for the Source Theatre capital campaign	\$ 100,000 00	
CULTURAL DEVELOPMENT CORPORATION	\$75,000 for general support and \$125,000 for the Source Theatre capital campaign	\$ 100,000 00	
CULTURAL TOURISM DC	General support	\$ 35,000 00	
DANCE INSTITUTE OF WASHINGTON	General support	\$ 35,000 00	
DANCE PLACE	General support		\$ 50,000 00
DANCE PLACE	\$45,000 outright and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
DANCE/ USA	Discretionary grant to support the Dance USA annual conference in Washington, DC, June 16-20, 2010	\$ 10,000 00	
DANCE/ USA	General support for Dance/Metro DC	\$ 35,000 00	
DC ARTS AND HUMANITIES EDUCATION COLLABORATIVE	General support	\$ 32,500 00	
DC ARTS AND HUMANITIES EDUCATION COLLABORATIVE	General support	\$ 32,500 00	
DC ARTS AND HUMANITIES EDUCATION COLLABORATIVE	General support	\$ 32,500 00	
DC FILM ALLIANCE	General support		\$ 10,000 00
DC YOUTH ORCHESTRA PROGRAM	General support	\$ 30,000 00	
DIPLOMATIC RECEPTION ROOMS - DEPARTMENT OF STATE	For the Baltimore Classical Eglomise Marble-to Pier Table		\$ 62,000 00
FESTIVALS DC LTD	For the 5th annual Duke Ellington Jazz Festival	\$ 25,000 00	
FOLGER SHAKESPEARE LIBRARY	For educational programs for local students and teachers	\$ 35,000 00	
FRENCH-AMERICAN CULTURAL FOUNDATION	For the Kids Euro Festival 2009	\$ 15,000 00	
FRENCH-AMERICAN CULTURAL FOUNDATION	For the Kids Euro Festival 2009	\$ 15,000 00	
FRIENDS OF FILLMORE ARTS CENTER	\$25,000 outright and \$5,000 as a 1 1 match for general support	\$ 25,000 00	\$ 5,000 00
FRIENDS OF FILLMORE ARTS CENTER	\$25,000 outright and \$5,000 as a 1 1 match for general support	\$ 5,000 00	
GALA HISPANIC THEATRE	General support	\$ 30,000 00	
GAY MEN'S CHORUS OF WASHINGTON, DC	\$15,000 outright and \$2,500 as a 1 1 match for general support	\$ 15,000 00	\$ 2,500 00
GRANTMAKERS IN THE ARTS	Discretionary grant to support GIA's programs, which include the annual conference, publications, and research	\$ 6,000 00	

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION			52-6036989
FORM 990 PF, PART XV - GRANTS PAID OR APPROVED FOR FUTURE PAYOUT			
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GRANTMAKERS IN THE ARTS	Discretionary grant to support GIA's programs, which include the annual conference, publications, and research	\$ 5,500 00	
HOWARD THEATRE RESTORATION, INC	\$40,000 outright and \$35,000 as a 1 1 match for general support	\$ 35,000 00	
HUMANITIES COUNCIL OF WASHINGTON, DC	General support	\$ 10,000 00	
IMAGINATION STAGE	General support	\$ 50,000 00	
IMAGINATION STAGE	\$30,000 outright and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
IMPROV ARTS, INC	For the Low End String Quartet elementary school program	\$ 6,000 00	
IN SERIES AT MOUNT VERNON COLLEGE	General support	\$ 15,000 00	
INTERPLAY COMPANY BAND	General support		\$ 15,000 00
JOHN F KENNEDY CENTER FOR THE PERFORMING ARTS	\$250,000 for the Kennedy Center and \$150,000 for the National Symphony Orchestra	\$ 200,000 00	\$ 200,000 00
JOHN F KENNEDY CENTER FOR THE PERFORMING ARTS	\$300,000 for the Kennedy Center and \$150,000 for the National Symphony Orchestra	\$ 225,000 00	
JOY OF MOTION DANCE CENTER	General support	\$ 15,000 00	
LEVINE SCHOOL OF MUSIC	\$65,000 for general support and \$35,000 as a 1 1 match for scholarships	\$ 65,000 00	\$ 35,000 00
LEVINE SCHOOL OF MUSIC	\$65,000 for general support and \$35,000 as a 1 1 match for scholarships	\$ 35,000 00	
MERIDIAN INTERNATIONAL CENTER	\$50,000 outright for general support and \$250,000, to be paid over two years, for capital improvements at the White-Meyer House	\$ 150,000 00	
MERIDIAN INTERNATIONAL CENTER	\$50,000 outright for general support and \$250,000, to be paid over two years, for capital improvements at the White-Meyer House	\$ 150,000 00	
MONTGOMERY COLLEGE FOUNDATION	To be paid over 5 years, for the Cafritz Art Center at the Takoma Park Campus	\$ 600,000 00	
MONTGOMERY COLLEGE FOUNDATION	To be paid over 5 years, for the Cafritz Art Center at the Takoma Park Campus	\$ 400,000 00	
MOVING FORWARD CONTEMPORARY ASIAN AMERICAN DANCE COMPANY	General support	\$ 15,000 00	
NATIONAL ARTS STRATEGIES	Discretionary grant to support the convening of DC-area choruses	\$ 5,100 00	
NATIONAL BUILDING MUSEUM	\$25,000 for school and outreach programs, \$20,000 for family programs and \$20,000 for the House of Cars exhibition	\$ 65,000 00	
NATIONAL GALLERY OF ART	\$50,000 outright and \$100,000 as a 1 1 match for family and youth programs, and the Art Around the Corner initiative	\$ 25,000 00	\$ 100,000 00
NATIONAL GALLERY OF ART	\$50,000 outright and \$100,000 as a 1 1 match for family and youth programs, and the Art Around the Corner initiative	\$ 25,000 00	
NATIONAL PHILHARMONIC	General support	\$ 20,000 00	
NEW DOMINION CHORALE	General support	\$ 7,500 00	
OLNEY THEATRE CENTER	General support	\$ 40,000 00	
PHILLIPS COLLECTION	General support	\$ 75,000 00	
PHILLIPS COLLECTION	General support	\$ 75,000 00	
POST-CLASSICAL ENSEMBLE	General support	\$ 15,000 00	
PROVISIONS LEARNING PROJECT RESOURCE CENTER FOR ACTIVISM AND ARTS	For the Floating Museum project	\$ 10,000 00	
ROUND HOUSE THEATRE	General support	\$ 30,000 00	
ROUND HOUSE THEATRE	General support	\$ 30,000 00	
SHAKESPEARE THEATRE COMPANY, THE	General support	\$ 32,500 00	
SHAKESPEARE THEATRE COMPANY, THE	General support	\$ 32,500 00	
SIGNATURE THEATRE	General support	\$ 30,000 00	
SIGNATURE THEATRE	General support	\$ 30,000 00	
Sitar Arts Center	General support	\$ 25,000 00	
SIXTH AND I HISTORIC SYNAGOGUE	General support for cultural programs	\$ 10,000 00	
SMITHSONIAN INSTITUTION - NATIONAL MUSEUM OF AMERICAN HISTORY	To be paid over three years, for the renovation of the National Museum of American History, including the construction and installation of the Abstract Flag	\$ 416,666 00	\$ 833,336 00
SMITHSONIAN INSTITUTION - NATIONAL MUSEUM OF AMERICAN HISTORY	To be paid over three years, for the renovation of the National Museum of American History, including the construction and installation of the Abstract Flag	\$ 416,666 00	
STEP AFRIKA!	General support	\$ 15,000 00	
STRATHMORE HALL FOUNDATION	General support	\$ 50,000 00	

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION			52-6036989
FORM 990 PF, PART XV - GRANTS PAID OR APPROVED FOR FUTURE PAYOUT			
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STRATHMORE HALL FOUNDATION	\$30,000 outright and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
STUDIO THEATRE, INC , THE	General support	\$ 25,000 00	
STUDIO THEATRE, INC , THE	General support	\$ 25,000 00	
SYNETIC THEATER	General support	\$ 20,000 00	
TAFFETY PUNK THEATRE COMPANY	General support	\$ 5,000 00	
TEATRO DE LA LUNA	General support	\$ 15,000 00	
THEATER ALLIANCE	\$10,000 outright and \$5,000 as a 1 1 match for general support	\$ 5,000 00	
THEATRE LAB	\$10,000 outright and \$5,000 as a 1 1 match for general support	\$ 10,000 00	\$ 5,000 00
THOMAS CIRCLE SINGERS	General support	\$ 5,000 00	
TRANSFORMER	General support	\$ 20,000 00	
VOCAL ARTS SOCIETY	\$10,000 for general support and \$10,000 for the American Music Festival	\$ 20,000 00	
VOICE AND MOTION PLAYERS	\$15,000 outright and \$5,000 as a 1 1 match for general support	\$ 5,000 00	
WASHINGTON BACH CONSORT	General support	\$ 15,000 00	
WASHINGTON BALLET	\$125,000 outright and \$25,000 as a 1 1 match for general support	\$ 125,000 00	\$ 25,000 00
WASHINGTON BALLET	General support	\$ 175,000 00	
WASHINGTON CHORUS, THE	General support	\$ 30,000 00	
WASHINGTON IMPROV THEATER	General support	\$ 15,000 00	
WASHINGTON NATIONAL OPERA	For the Domingo-Cafritz Young Artist Program	\$ 250,000 00	
WASHINGTON NATIONAL OPERA	For the Domingo-Cafritz Young Artist Program	\$ 250,000 00	
WASHINGTON PERFORMING ARTS SOCIETY	General support	\$ 62,500 00	
WASHINGTON PERFORMING ARTS SOCIETY	General support	\$ 62,500 00	
WASHINGTON PROJECT FOR THE ARTS/CORCORAN ASSOCIATION	General support		\$ 20,000 00
WASHINGTON PROJECT FOR THE ARTS/CORCORAN ASSOCIATION	General support	\$ 20,000 00	
WASHINGTON SAVOYARDS, LTD	To be paid over two years, for general support	\$ 20,000 00	\$ 20,000 00
WASHINGTON THEATRE AWARDS SOCIETY	General support	\$ 25,000 00	\$ 25,000 00
WASHINGTON THEATRE AWARDS SOCIETY	General support	\$ 45,000 00	
WASHINGTON WOMEN'S CHORUS	General support	\$ 5,000 00	
WETA-TV	For the Ready to Learn literacy program		\$ 25,000 00
WETA-TV	\$25,000 for local outreach to supplement The National Parks documentary series and \$25,000 for the Ready to Learn Instructional Program	\$ 25,000 00	
WOLF TRAP FOUNDATION FOR PERFORMING ARTS	For the Early Learning Through the Arts program in the metropolitan DC region	\$ 30,000 00	
WOOLLY MAMMOTH THEATRE COMPANY	General support	\$ 35,000 00	
YOUNG PLAYWRIGHTS' THEATER	General support	\$ 20,000 00	
ARTS AND HUMANITIES TOTAL		\$ 6,153,264.00	\$ 2,164,504.00
ADOPTIONS TOGETHER, INC	For education programs, counseling and support services	\$ 20,000 00	
ALEXANDRIA SEAPORT FOUNDATION	General support for the apprenticeship program	\$ 30,000 00	
ALLIANCE OF CONCERNED MEN	General support	\$ 17,500 00	
AMERICAN RED CROSS OF THE NATIONAL CAPITAL AREA	For local emergency assistance services	\$ 25,000 00	
AMERICAN RED CROSS OF THE NATIONAL CAPITAL AREA	For local emergency assistance services	\$ 25,000 00	
ANACOSTIA RIVERKEEPER	General support for environmental conservation and stewardship efforts in the Anacostia River Watershed	\$ 10,000 00	
ANACOSTIA WATERSHED SOCIETY	\$30,000 outright and \$5,000 as a 1 1 match for general support	\$ 30,000 00	\$ 5,000 00
ARLINGTON STREET PEOPLE'S ASSISTANCE NETWORK	General support	\$ 20,000 00	
ARLINGTONIANS MEETING EMERGENCY NEEDS, INC	General support	\$ 20,000 00	
ASIAN AMERICAN LEAD	General support	\$ 45,000 00	
ASIAN PACIFIC AMERICAN LEGAL RESOURCE CENTER	General support	\$ 25,000 00	\$ 25,000 00
ASIAN PACIFIC AMERICAN LEGAL RESOURCE CENTER	General support	\$ 25,000 00	
AYUDA, INC	General support	\$ 45,000 00	
AYUDA, INC	General support	\$ 20,000 00	
AYUDA, INC	General support	\$ 20,000 00	

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION			52-6036989
FORM 990 PF, PART XV - GRANTS PAID OR APPROVED FOR FUTURE PAYOUT			
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BARKER FOUNDATION	General support		\$ 20,000 00
BEACON HOUSE COMMUNITY MINISTRY	General support	\$ 35,000 00	
BOYS AND GIRLS CLUBS OF GREATER WASHINGTON	For capacity building and capital improvements	\$ 125,000 00	\$ 125,000 00
BOYS AND GIRLS CLUBS OF GREATER WASHINGTON	Discretionary grant to help with immediate expenses associated with the relocation of the administrative offices	\$ 20,000 00	
BRAINFOOD	General support	\$ 30,000 00	
BREAD FOR THE CITY	\$50,000 for general support and \$25,000 for the Northwest Center Expansion Project.	\$ 37,500 00	
BREAD FOR THE CITY	\$50,000 for general support and \$25,000 for the Northwest Center Expansion Project	\$ 37,500 00	
BREAK THE CYCLE WASHINGTON, DC	General support	\$ 10,000 00	
BROOKINGS INSTITUTION	For the Greater Washington Research Program	\$ 50,000 00	
BUILDING BRIDGES ACROSS THE RIVER - THE ARC	General support	\$ 35,000 00	
BYTE BACK	General support		\$ 25,000 00
C & O CANAL TRUST	General support	\$ 15,000 00	
CALVARY WOMEN'S SERVICES	General support for housing and support services for homeless women in DC	\$ 20,000 00	
CAMPAIGN FOR YOUTH JUSTICE, THE	General support for the Justice for DC Youth	\$ 20,000 00	
CAPITAL AREA ASSET BUILDING CORP	To leverage federal and local grants for matched savings programs	\$ 22,500 00	
CAPITAL AREA ASSET BUILDING CORP	To leverage federal and local grants for matched savings programs	\$ 22,500 00	
CAPITAL AREA IMMIGRANTS' RIGHTS (CAIR) COALITION	General support		\$ 40,000 00
CAPITAL AREA IMMIGRANTS' RIGHTS (CAIR) COALITION	General support.	\$ 40,000 00	
CAPITAL INTERFAITH HOSPITALITY NETWORK	General support to provide housing and case management services for homeless families	\$ 10,000 00	
CAPITOL HILL GROUP MINISTRY	General support	\$ 15,000 00	
CAPITOL HILL VILLAGE	General support	\$ 15,000 00	
CAPITOL HILL VILLAGE	General support	\$ 10,000 00	
CARPENTER'S SHELTER, THE	General support	\$ 15,000 00	
CASA FOR CHILDREN OF THE DISTRICT OF COLUMBIA	General support	\$ 20,000 00	
CASA OF MARYLAND	To be paid over two years, \$100,000 for general support and \$150,000 to meet a Kresge Foundation match towards the Building the Future campaign	\$ 125,000 00	
CASA OF MARYLAND	To be paid over three years -- \$250,000 for general support and \$250,000 to match the Adventist Challenge Grant for the Capacity Building Campaign	\$ 100,000 00	
CASA/PRINCE GEORGE'S COUNTY, INC	General support	\$ 20,000 00	
CATALOGUE FOR PHILANTHROPY	\$20,000 outright and \$5,000 as a 1:1 match for general support	\$ 20,000 00	\$ 5,000 00
CATALOGUE FOR PHILANTHROPY	\$20,000 outright and \$5,000 as a 1:1 match for general support	\$ 5,000 00	
CENTER FOR ALEXANDRIA'S CHILDREN	General support		\$ 25,000 00
CENTER FOR ALEXANDRIA'S CHILDREN	General support	\$ 12,500 00	
Center for Nonprofit Advancement	General support	\$ 37,500 00	
Center for Nonprofit Advancement	General support	\$ (37,500 00)	
Center for Nonprofit Advancement	General support	\$ 37,500 00	
CENTER ON BUDGET AND POLICY PRIORITIES	Discretionary grant to support a public awareness campaign on poverty in DC	\$ 20,000 00	
CENTER ON BUDGET AND POLICY PRIORITIES	For the DC Fiscal Policy Institute, which provides analysis and reports, on the impact of DC budget and tax issues on low- and moderate-income people	\$ 22,500 00	
CENTER ON BUDGET AND POLICY PRIORITIES	For the DC Fiscal Policy Institute, which provides analysis and reports, on the impact of DC budget and tax issues on low- and moderate-income people	\$ 22,500 00	
CENTER, THE	General support		\$ 10,000 00
CENTRO FAMILIA	Discretionary grant to support the merger between Centro Familia and Family Services Inc	\$ 10,000 00	
CENTRO FAMILIA	General support	\$ 25,000 00	
CentroNia	General support	\$ 50,000 00	
CentroNia	General support	\$ 50,000 00	

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION			52-6036989
FORM 990 PF, PART XV - GRANTS PAID OR APPROVED FOR FUTURE PAYOUT			
NAME	PROJECT DESCRIPTION	AMOUNT PAID LINE 3A	PLEGGED UNPAID LINE 3B
CentroNia	\$80,000 for general support and \$20,000 for Experience Corps	\$ 50,000 00	
CHARLIE'S PLACE AT SAINT MARGARET'S EPISCOPAL CHURCH	General support	\$ 10,000 00	
CHILDREN'S LAW CENTER, INC	General support	\$ 25,000 00	\$ 25,000 00
CHILDREN'S LAW CENTER, INC	General support	\$ 25,000 00	
CHILDREN'S RIGHTS COUNCIL	For the Safe Haven Child Access Center	\$ 10,000 00	
CHRISTIAN COMMUNITIES GROUP HOMES, INC	General support	\$ 20,000 00	
CHURCH OF THE EPIPHANY	For the Welcome Table breakfast program	\$ 10,000 00	
CITY KIDS WILDERNESS PROJECT	General support	\$ 15,000 00	
CITY KIDS WILDERNESS PROJECT	\$10,000 outright and \$5,000 as a 1 1 match for the youth development program serving at-risk DC youth	\$ 5,000 00	
CITY YEAR, INC	For the Whole School Whole Child program		\$ 50,000 00
CLEAN WATER FUND	For the expansion and implementation of Action Plans and Resource Directory development in the Anacostia Watershed	\$ 30,000 00	
COALITION FOR ECONOMIC EMPOWERMENT	General support	\$ 25,000 00	
COALITION FOR NONPROFIT HOUSING & ECONOMIC DEVELOPMENT	General support		\$ 50,000 00
COALITION FOR NONPROFIT HOUSING & ECONOMIC DEVELOPMENT	\$100,000 for the 'Continuum of Housing' project and \$50,000 for general support	\$ 75,000 00	
COALITION FOR SMARTER GROWTH	\$60,000 outright and \$10,000 as a 1 1 match for general support	\$ 30,000 00	
COALITION FOR SMARTER GROWTH	\$60,000 outright and \$10,000 as a 1 1 match for general support	\$ 30,000 00	
COALITION FOR SMARTER GROWTH	\$60,000 outright and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
COMMUNITY BRIDGES	General support	\$ 25,000 00	
COMMUNITY COUNCIL FOR THE HOMELESS AT FRIENDSHIP PLACE	General support	\$ 20,000 00	
COMMUNITY DEVELOPMENT SUPPORT COLLABORATIVE	To be paid over three years, for financial and technical assistance for CDCs and other neighborhood partners to develop and preserve affordable housing in DC	\$ 75,000 00	\$ 225,000 00
COMMUNITY DEVELOPMENT SUPPORT COLLABORATIVE	To be paid over three years, for financial and technical assistance for CDCs and other neighborhood partners to develop and preserve affordable housing in DC	\$ 75,000 00	
COMMUNITY FAMILY LIFE SERVICES	General support	\$ 40,000 00	
COMMUNITY FOUNDATION FOR THE NATIONAL CAPITAL REGION	For general support of capacity-building efforts for The Collaborative for Education Organizing, The Nonprofit Advancement Fund of Montgomery County and The Partnership for Prince George's County	\$ 60,000 00	
COMMUNITY FOUNDATION FOR THE NATIONAL CAPITAL REGION	For general support of capacity-building efforts for The Collaborative for Education Organizing, The Nonprofit Advancement Fund of Montgomery County and The Partnership for Prince George's County	\$ 60,000 00	
COMMUNITY FOUNDATION FOR THE NATIONAL CAPITAL REGION	Discretionary grant to support the strategic planning and capacity-building work of the Black Philanthropic Alliance	\$ 15,000 00	
COMMUNITY FOUNDATION FOR THE NATIONAL CAPITAL REGION	To be paid over two years, for the Neighbors in Need Fund	\$ 500,000 00	\$ 500,000 00
COMMUNITY FOUNDATION FOR THE NATIONAL CAPITAL REGION	To be paid over two years, for the Neighbors in Need Fund	\$ 500,000 00	
COMMUNITY FOUNDATION FOR THE NATIONAL CAPITAL REGION	For the DC Department of Youth Rehabilitation Services' (DYRS) Lead Entity -Service Coalition	\$ 50,000 00	
COMMUNITY LEGAL SERVICES OF PRINCE GEORGES COUNTY, INC	For the Foreclosure Prevention Project	\$ 12,500 00	
COMMUNITY LEGAL SERVICES OF PRINCE GEORGES COUNTY, INC	For the Foreclosure Prevention Project	\$ 12,500 00	
COMMUNITY LODGINGS, INC	General support	\$ 20,000 00	
COMMUNITY LODGINGS, INC	For general support and to renovate two transitional apartments	\$ 12,500 00	
COMMUNITY OF HOPE	General support	\$ 25,000 00	
COMMUNITY OF HOPE	General support	\$ 25,000 00	
COMPASS (FORMERLY VOLUNTEER CONSULTING ALLIANCE)	\$15,000 outright and \$10,000 as a 1 1 match for general support	\$ 15,000 00	
COMPASS (FORMERLY VOLUNTEER CONSULTING ALLIANCE)	\$15,000 outright and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
COMPASS (FORMERLY VOLUNTEER CONSULTING ALLIANCE)	\$15,000 outright and \$10,000 as a 1 1 match for general support	\$ (10,000 00)	

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION			52-6036989
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COMPASS (FORMERLY VOLUNTEER CONSULTING ALLIANCE)	\$15,000 outright and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
COMPUTER C O R E	General support		\$ 30,000 00
CONSERVATION FUND	For the John Smith Trail Anacostia Partnership Initiative	\$ 15,000 00	
CORNERSTONE, INC	General support		\$ 30,000 00
CORNERSTONE, INC	Discretionary grant for the Snow Emergency Repair Grant program	\$ 10,000 00	
COUNCIL FOR COURT EXCELLENCE	General support	\$ 35,000 00	
COVENANT HOUSE WASHINGTON	For the Permanent Supportive Housing program	\$ 25,000 00	
CROSSWAY COMMUNITY	General support	\$ 25,000 00	
CROSSWAY COMMUNITY	General support	\$ 25,000 00	
DAUGHTER FOR THE DAY, INC	General support to provide free, individualized assistance to seniors in Prince George's County	\$ 15,000 00	
DC ALLIANCE OF YOUTH ADVOCATES	General support	\$ 20,000 00	
DC APPLESEED CENTER	General support	\$ 60,000 00	
DC CENTRAL KITCHEN	General support	\$ 50,000 00	
DC COALITION ON LONG TERM CARE	General support	\$ 20,000 00	
DC EMPLOYMENT JUSTICE CENTER	General support	\$ 20,000 00	
DC LANGUAGE ACCESS COALITION	\$15,000 for general support and \$10,000 for the Childhood in Translation documentary	\$ 25,000 00	
DC LAW STUDENTS IN COURT PROGRAM	General support	\$ 30,000 00	
DC RAPE CRISIS CENTER	General support	\$ 15,000 00	
DC VOTE (COALITION FOR DC REPRESENTATION IN CONGRESS EDUCATION FUND)	General support	\$ 15,000 00	
DISTRICT OF COLUMBIA COALITION AGAINST DOMESTIC VIOLENCE	General support	\$ 35,000 00	
DISTRICT OF COLUMBIA GRASSROOTS EMPOWERMENT PROJECT (EMPOWER DC)	General support for community organizing and leadership development	\$ 20,000 00	
DISTRICT OF COLUMBIA JEWISH COMMUNITY CENTER	\$35,000 for the Morris Cafritz Center for the Arts, \$30,000 for the Morris Cafritz Center for Community Service and \$10,000 as a 1 1 match for general support	\$ 32,500 00	\$ 42,500 00
DISTRICT OF COLUMBIA JEWISH COMMUNITY CENTER	\$35,000 for the Morris Cafritz Center for the Arts and \$30,000 for the Morris Cafritz Center for Community Service	\$ 32,500 00	
DOMESTIC VIOLENCE LEGAL EMPOWERMENT AND APPEALS PROJECT	General support	\$ 15,000 00	
DOMESTIC VIOLENCE LEGAL EMPOWERMENT AND APPEALS PROJECT	\$15,000 outright and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
DOORWAYS FOR WOMEN AND FAMILIES (FORMERLY ARLINGTON COMMUNITY TEMPORARY SHELTER, INC)	General support	\$ 35,000 00	
DOWNTOWN CLUSTERS GERIATRIC DAY CARE CENTER	General support	\$ 25,000 00	
DOWNTOWN CLUSTERS GERIATRIC DAY CARE CENTER	General support	\$ 25,000 00	
DUMBARTON CONCERT SERIES	General support for the Inner City-Inner Child program	\$ 25,000 00	
DWELLING PLACE, INC	General support	\$ 15,000 00	
EARTH CONSERVATION CORPS	General support	\$ 45,000 00	
EASTER SEAL SOCIETY FOR DISABLED CHILDREN AND ADULTS, INC	\$40,000 for the Morris and Gwendolyn Cafritz Adult Day Services program at the Inter-Generational Center and \$10,000 for the Children's Development Center in Washington, DC	\$ 50,000 00	
EASTER SEAL SOCIETY FOR DISABLED CHILDREN AND ADULTS, INC	\$50,000 for general support and \$150,000 for the Inter-Generational Center	\$ 50,000 00	
EMMAUS SERVICES FOR THE AGING	General support	\$ 50,000 00	
EMMAUS SERVICES FOR THE AGING	General support	\$ 50,000 00	
ENTERPRISE COMMUNITY PARTNERS	General support and pre-development technical assistance for the Faith-based Development Initiative	\$ 65,000 00	\$ 65,000 00
ENTERPRISE COMMUNITY PARTNERS	General support	\$ 50,000 00	
FAIR CHANCE	General support		\$ 45,000 00
FAIR CHANCE	General support	\$ 25,000 00	
FAMILY PLACE	General support	\$ 15,000 00	
FAMILY PLACE	General support	\$ 15,000 00	
FAMILY SERVICES, INC (FORMERLY THE FAMILY SERVICES AGENCY, INC)	For the Healthy Families program	\$ 20,000 00	
FIHANKRA AKOMA NTOASO	General support	\$ 10,000 00	
FIRST TIME COMPUTERS	General support		\$ 30,000 00

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FIRST TIME COMPUTERS	General support	\$ 12,500 00	
FOOD AND FRIENDS	General support	\$ 40,000 00	
FOSTER CARE ALUMNI OF AMERICA (FCAA)	To train adults who have experienced foster care to be speakers and writers advocating better foster care policy and practice		\$ 20,000 00
FOUNDATION CENTER	General support	\$ 17,500 00	
FREE MINDS BOOK CLUB AND WRITING WORKSHOP	General support	\$ 15,000 00	
FRIENDS OF ROCK CREEK'S ENVIRONMENT - FORCE, THE	General support	\$ 15,000 00	
FRIENDS OF THE EARTH	For the DC Environmental Network	\$ 10,000 00	
GANDHI BRIGADE YOUTH MEDIA	General support		\$ 20,000 00
GANDHI BRIGADE YOUTH MEDIA	General support	\$ 10,000 00	
GATEWAY MUNICIPALITIES COMMUNITY DEVELOPMENT CORPORATION	\$25,000 outright and \$10,000 as a 1 1 match for general support	\$ 25,000 00	\$ 10,000 00
GEORGE WASHINGTON UNIVERSITY	\$70,000 for the Center for Excellence in Public Leadership and \$40,000 for the Neighbors Project	\$ 55,000 00	
GEORGE WASHINGTON UNIVERSITY	\$70,000 for the Center for Excellence in Public Leadership and \$40,000 for the Neighbors Project	\$ 15,000 00	
GEORGE WASHINGTON UNIVERSITY	\$80,000 for the Center for Excellence in Public Leadership and \$40,000 for the Neighbors Project	\$ 60,000 00	
GEORGETOWN MINISTRY CENTER	General support	\$ 15,000 00	
GIRL SCOUT COUNCIL OF THE NATION'S CAPITAL	For six community-based summer day camps in DC and Prince George's County	\$ 32,500 00	
GIRL SCOUT COUNCIL OF THE NATION'S CAPITAL	For six community-based summer day camps in DC and Prince George's County	\$ 32,500 00	
GIRLS ON THE RUN - DC	General support	\$ 15,000 00	
GOOD SHEPHERD HOUSING AND FAMILY SERVICES, INC	For the Emergency Services program which provides assistance to families facing eviction	\$ 10,000 00	
GOODWILL OF GREATER WASHINGTON	General support for workforce development programs	\$ 30,000 00	
GREATER DC CARES	General support	\$ 20,000 00	
GREATER WASHINGTON	For the Fields of Dreams Program	\$ 25,000 00	
GREENHOME, INC	General support	\$ 30,000 00	
GREENHOME, INC	\$30,000 for general support and \$50,000 as a 1 1 match for the GreenSpace Initiative	\$ 50,000 00	
HABITAT FOR HUMANITY OF WASHINGTON, DC	For A Brush with Kindness		\$ 20,000 00
HANNAH HOUSE	General support	\$ 20,000 00	
HERNDON-RESTON FISH, INC	General support	\$ 25,000 00	
HERNDON-RESTON FISH, INC	To provide emergency services and prevention assistance to at least 600 families and individuals in Herndon and Reston, VA	\$ 15,000 00	
HOPE AND A HOME	General support	\$ 20,000 00	
HOPE HOUSE	General support	\$ 35,000 00	
HOUSING AND COMMUNITY SERVICES OF NORTHERN VIRGINIA, INC	For the Foreclosure and Eviction Prevention Program	\$ 25,000 00	
HOUSING OPPORTUNITIES COMMUNITY PARTNERS, INC	For the Driving Toward Success Program	\$ 10,000 00	
HOUSING UNLIMITED, INC	General support	\$ 15,000 00	
HUMAN SERVICES COALITION OF PRINCE GEORGE'S COUNTY	General support	\$ 20,000 00	
HUMAN SERVICES COALITION OF PRINCE GEORGE'S COUNTY	General support	\$ 20,000 00	
IDENTITY, INC	General support		\$ 30,000 00
IMPACT SILVER SPRING	General support	\$ 20,000 00	
IMPACT SILVER SPRING	General support	\$ 20,000 00	
INFANT/TODDLER FAMILY DAY CARE	General support	\$ 30,000 00	
INTERAGES	General support	\$ 15,000 00	
INTERFAITH CONFERENCE OF METROPOLITAN WASHINGTON	\$15,000 outright and \$10,000 as a 1 1 match for general support	\$ 15,000 00	
INTERFAITH CONFERENCE OF METROPOLITAN WASHINGTON	\$15,000 outright and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
INTERFAITH WORKS (FORMERLY COMMUNITY MINISTRY OF MONTGOMERY COUNTY)	General support	\$ 30,000 00	
IONA SENIOR SERVICES	Discretionary grant to strengthen the Senior Advisory Coalition	\$ 15,440 00	

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IONA SENIOR SERVICES	\$50,000 outright and \$20,000 as a 1 1 match for general support	\$ 50,000 00	\$ 20,000 00
JEWISH COUNCIL FOR THE AGING	For employment training for seniors in Montgomery County	\$ 15,000 00	
JEWISH SOCIAL SERVICE AGENCY	General support	\$ 50,000 00	
JEWISH SOCIAL SERVICE AGENCY	General support	\$ 25,000 00	
JUBILEE HOUSING, INC	General support	\$ 37,500 00	
JUBILEE HOUSING, INC	General support	\$ 37,500 00	
JUBILEE JOBS	General support	\$ 30,000 00	
JUBILEE JUMPSTART - A BELOVED LEARNING COMMUNITY	General support	\$ 20,000 00	
JUBILEE JUMPSTART - A BELOVED LEARNING COMMUNITY	General support	\$ 20,000 00	
KEYS FOR THE HOMELESS FOUNDATION, INC	General support	\$ 10,000 00	
KIDS ENJOY EXERCISE NOW	General support for the KEEN Sports DC and KEEN Music DC Programs	\$ 15,000 00	
KIDSAVE INTERNATIONAL	For the Weekend Miracles DC program	\$ 20,000 00	
KOREAN COMMUNITY SERVICE CENTER OF GREATER WASHINGTON, INC , THE LANGUAGE, ETC	General support	\$ 35,000 00	
LATINO ECONOMIC DEVELOPMENT CORPORATION, INC	General support	\$ 20,000 00	
LATINO ECONOMIC DEVELOPMENT CORPORATION, INC	For the Montgomery County Foreclosure Prevention and Business Development Initiatives	\$ 35,000 00	
LEGAL AID JUSTICE CENTER (FORMERLY THE VIRGINIA JUSTICE CENTER FOR FARM AND IMMIGRANT WORKERS)	General support for the Northern Virginia office		\$ 30,000 00
LEGAL COUNSEL FOR THE ELDERLY	General support	\$ 25,000 00	
LEGAL SERVICES OF NORTHERN VIRGINIA	For the Access to Justice Project		\$ 20,000 00
LIBERTY'S PROMISE	General support	\$ 30,000 00	
LIFE PIECES TO MASTERPIECES, INC	General support	\$ 25,000 00	
LIFE PIECES TO MASTERPIECES, INC	Discretionary grant to cover expenses associated with repairing and refurbishing the vandalized, program space	\$ 2,500 00	
LIFT INC (FORMERLY NATIONAL STUDENT PARTNERSHIPS)	General support	\$ 30,000 00	
LIFT INC (FORMERLY NATIONAL STUDENT PARTNERSHIPS)	\$25,000 outright for general support and \$10,000 as capacity-building support for the NSP-DC Metro Expansion Project	\$ 10,000 00	
LOCAL INITIATIVES SUPPORT CORPORATION	General support	\$ 125,000 00	
LOCAL INITIATIVES SUPPORT CORPORATION	General support	\$ 125,000 00	
LUTHERAN SOCIAL SERVICES OF THE NATIONAL CAPITAL AREA	For the Refugee Reception and Placement Program	\$ 50,000 00	
LYDIA'S HOUSE	General support for foreclosure prevention workshops and individual foreclosure counseling	\$ 25,000 00	
MAKE PIECE/PEACE, INC	General support	\$ 15,000 00	
MAKE PIECE/PEACE, INC	General support	\$ (15,000 00)	
MAKE PIECE/PEACE, INC	General support	\$ 15,000 00	
MANNA	General support	\$ 80,000 00	
MARTHA'S TABLE	For the Children, Youth and Family Learning Program	\$ 40,000 00	
MARYLAND ASSOCIATION OF NONPROFIT ORGANIZATIONS	To continue building the capacity of nonprofits in Prince George's County	\$ 30,000 00	
MARYLAND ASSOCIATION OF NONPROFIT ORGANIZATIONS	\$35,000 outright and \$10,000 as a 1 1 match to provide capacity building to 12 mid-sized organizations in Prince George's County	\$ 10,000 00	
MARYLAND PESTICIDE NETWORK	General support for the work of the Pesticides and Chesapeake Bay Watershed Program	\$ 15,000 00	
MARYLAND VIETNAMESE MUTUAL ASSOCIATION, INC	General support	\$ 15,000 00	
MELWOOD HORTICULTURAL TRAINING CENTER, INC	To provide job training and support for 60 individuals with disabilities	\$ 12,500 00	
MEN CAN STOP RAPE	General support for the Strong Moves Initiative	\$ 40,000 00	
MENTORING TODAY (MENTORING TO DEVELOP THE ASPIRATIONS OF OUR YOUTH)	General support	\$ 15,000 00	
METROPOLITAN COMMUNITY DEVELOPMENT CORPORATION	General support		\$ 10,000 00
MI CASA, INC	General support	\$ 25,000 00	
MIRIAM'S KITCHEN	General support	\$ 30,000 00	
MIRIAM'S KITCHEN	\$50,000 for general support and \$100,000 to develop the new Evening Program	\$ 75,000 00	

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MONTGOMERY COUNTY COALITION FOR THE HOMELESS	General support	\$ 30,000 00	
N STREET VILLAGE, INC	\$20,000 outright and \$10,000 as a 1 1 match for general support	\$ 20,000 00	
N STREET VILLAGE, INC	\$20,000 outright and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
NATIONAL LAW CENTER ON HOMELESSNESS AND POVERTY	For the Affordable Housing Advocacy for Homeless and At-Risk Persons in DC program	\$ 40,000 00	
NATURAL RESOURCES DEFENSE COUNCIL	For the Anacostia Cleanup Initiative	\$ 40,000 00	
NEIGHBORHOOD DESIGN CENTER	\$15,000 outright and \$2,500 as a 1 1 match to expand the Facade Improvement Project	\$ 15,000 00	
NEIGHBORHOOD DESIGN CENTER	\$15,000 outright and \$2,500 as a 1 1 match to expand the Facade Improvement Project	\$ 2,500 00	
NEW ENDEAVORS BY WOMEN	General support	\$ 30,000 00	
NONPROFIT ROUNDTABLE OF GREATER WASHINGTON, THE	For the Saving The Safety Net Initiative	\$ 37,500 00	
NONPROFIT ROUNDTABLE OF GREATER WASHINGTON, THE	For the Saving The Safety Net Initiative	\$ 37,500 00	
NONPROFIT ROUNDTABLE OF GREATER WASHINGTON, THE	General support	\$ 45,000 00	
NONPROFIT ROUNDTABLE OF GREATER WASHINGTON, THE	General support	\$ (25,000 00)	
NONPROFIT ROUNDTABLE OF GREATER WASHINGTON, THE	General support	\$ 25,000 00	
NORTH CAPITOL MAIN STREET, INC	General support		\$ 20,000 00
NONPROFIT VILLAGE CENTER, INC	General support	\$ 150,000 00	
NORTHERN VIRGINIA AFFORDABLE HOUSING ALLIANCE	General support	\$ (10,000 00)	
NORTHERN VIRGINIA AFFORDABLE HOUSING ALLIANCE	General support	\$ 10,000 00	
NORTHERN VIRGINIA FAMILY SERVICE	To support the merger with SERVE	\$ 37,500 00	
NORTHERN VIRGINIA FAMILY SERVICE	To support the merger with SERVE	\$ 37,500 00	
NPOWER GREATER DC REGION	General support	\$ 25,000 00	
OPEN ARMS HOUSING	General support	\$ 30,000 00	
OPERATION UNDERSTANDING DC	General support	\$ 25,000 00	
OUR PLACE DC	General support		\$ 40,000 00
PACIFIC NEWS SERVICE	For The Beat Within program at New Beginnings Youth Center		\$ 15,000 00
PALISADES VILLAGE, INC	\$7,500 outright and \$2,500 as a 1 1 match for general support	\$ 7,500 00	\$ 2,500 00
PATHWAYS TO HOUSING DC	General support	\$ 25,000 00	
PERRY SCHOOL COMMUNITY SERVICES CENTER	General support	\$ 45,000 00	
POLARIS PROJECT	For the DC Trafficking Intervention Program	\$ 25,000 00	
POTOMAC CONSERVANCY	General support	\$ 50,000 00	
POTOMAC RIVERKEEPER, THE	General support	\$ 15,000 00	
RACHAEL'S WOMEN'S CENTER	General support		\$ 30,000 00
READING CONNECTION, THE	\$10,000 outright and \$10,000 as a 1 1 match for general support	\$ 10,000 00	\$ 10,000 00
REBUILDING TOGETHER - MONTGOMERY COUNTY	General support	\$ 25,000 00	
REBUILDING TOGETHER OF WASHINGTON, DC (FORMERLY REBUILDING TOGETHER WITH CHRISTMAS IN APRIL OF DC)	General support	\$ 15,000 00	
RED WIGGLER COMMUNITY FARM	General support	\$ 215,000 00	
RED WIGGLER COMMUNITY FARM	General support	\$ 215,000 00	
SAFE SHORES - THE DC CHILDREN'S ADVOCACY CENTER	\$300,000 for the new facility and \$225,000 for capacity-building support during the expansion	\$ 112,500 00	\$ 75,000 00
SAFE SHORES - THE DC CHILDREN'S ADVOCACY CENTER	\$300,000 for the new facility and \$225,000 for capacity-building support during the expansion	\$ 112,500 00	
SAINT ANN'S INFANT AND MATERNITY HOME	For the Teen Mother-Baby Program	\$ 25,000 00	
SAINT GABRIEL'S CHURCH	For the Petworth Youth Program	\$ 20,000 00	
SAMARITAN INNS	General support	\$ 50,000 00	
SAMARITAN MINISTRY OF GREATER WASHINGTON	For the Next Step program	\$ 20,000 00	
SARAH'S CIRCLE	\$15,000 outright and \$10,000 as a 1 1 match for general support	\$ 15,000 00	

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SARAH'S CIRCLE	\$15,000 outright and \$10,000 as a 1:1 match for general support	\$ 10,000.00	
SEABURY RESOURCES FOR AGING (FORMERLY EPISCOPAL SENIOR MINISTRIES)	\$35,000 for the Episcopal Senior Ministries (ESM) Cares program and \$30,000 for services provided in Ward 5 of the District of Columbia	\$ 65,000.00	
SHELTER HOUSE, INC	General support	\$ 20,000.00	
SHEPHERD'S TABLE, INC., THE	General support	\$ 10,000.00	
SO OTHERS MIGHT EAT	General support	\$ 40,000.00	
SOUTHEAST MINISTRY	General support	\$ 15,000.00	
STOP CHILD ABUSE NOW OF NORTHERN VIRGINIA, INC	For the Parent Education Program	\$ 20,000.00	
STRIVE DC	General support	\$ 35,000.00	
STUDENT CONSERVATION ASSOCIATION, INC., THE	For the National Capital Region Conservation Leadership Corps	\$ 50,000.00	
SURVIVORS AND ADVOCATES FOR EMPOWERMENT, INC (SAFE)	General support	\$ 20,000.00	
TAHIRIH JUSTICE CENTER	General support	\$ 45,000.00	
TENANTS' AND WORKERS' SUPPORT COMMITTEE	\$25,000 for general support and \$40,000 for the New Virginians program	\$ 32,500.00	
TENANTS' AND WORKERS' SUPPORT COMMITTEE	\$25,000 for general support and \$40,000 for the New Virginians program	\$ 32,500.00	
THRIVE DC (FORMERLY DINNER PROGRAM FOR HOMELESS WOMEN)	General support	\$ 30,000.00	
TRAINING SOURCE, INC., THE	General support	\$ 17,500.00	
TRAINING SOURCE, INC., THE	General support	\$ 17,500.00	
TRANSITIONAL HOUSING CORPORATION	General support	\$ 25,000.00	
TRAVELERS AID WASHINGTON DC	\$40,000 outright and \$10,000 as a 1:1 match to expand the Social Services Program at Union Station in Washington, DC	\$ 10,000.00	
UCM COMMUNITY SOLUTIONS	General support	\$ 20,000.00	
UNIVERSITY LEGAL SERVICES	For the DC Jail Advocacy Project	\$ 20,000.00	
URBAN INSTITUTE	For the NeighborhoodInfo DC project	\$ 25,000.00	
VISITORS' SERVICES CENTER	General support	\$ (20,000.00)	
VISITORS' SERVICES CENTER	General support	\$ 20,000.00	
WASHINGTON AND LEE UNIVERSITY	For the Shepherd Poverty Alliance	\$ 20,000.00	
WASHINGTON ANIMAL RESCUE LEAGUE	For the WARL Medical Center	\$ 30,000.00	
WASHINGTON LAWYERS' COMMITTEE FOR CIVIL RIGHTS AND URBAN AFFAIRS	For the Immigrant and Refugee Rights, Public Education and DC Prisoners' projects	\$ 37,500.00	
WASHINGTON LAWYERS' COMMITTEE FOR CIVIL RIGHTS AND URBAN AFFAIRS	For the Immigrant and Refugee Rights, Public Education and DC Prisoners' projects	\$ 37,500.00	
WASHINGTON REGIONAL ASSOCIATION OF GRANTMAKERS	Discretionary grant for the Grantmakers in Aging Engagement Initiative, to be paid over two years	\$ 5,000.00	\$ 5,000.00
WASHINGTON REGIONAL ASSOCIATION OF GRANTMAKERS	General support	\$ 75,000.00	
WASHINGTON TENNIS AND EDUCATION FOUNDATION	\$100,000 outright for general support for the Arthur Ashe Children's Program and \$1,000,000, to be paid over three years, to help build a new tennis, education and community center in Ward 7	\$ 183,334.00	\$ 733,332.00
WASHINGTON TENNIS AND EDUCATION FOUNDATION	\$100,000 outright for general support for the Arthur Ashe Children's Program and \$1,000,000, to be paid over three years, to help build a new tennis, education and community center in Ward 7	\$ 183,334.00	
WIDER CIRCLE, A	General support	\$ 10,000.00	
WOMEN EMPOWERED AGAINST VIOLENCE, INC	Discretionary grant for general support and planning	\$ 20,000.00	
WORDS, BEATS AND LIFE	General support	\$ 20,000.00	
YACHAD	For the Home Repair Program for Ward 8 homeowners		\$ 15,000.00
YEAR UP, INC WASHINGTON	General support	\$ 30,000.00	
YOUNG WOMEN'S PROJECT	For the Foster Care Campaign	\$ 25,000.00	
COMMUNITY SERVICE TOTAL		\$ 9,562,108.00	\$ 2,498,332.00
ACADEMY OF HOPE	General support		\$ 30,000.00
AKIN GUMP SCHOOL PARTNERSHIP PROJECT, INC	General support for an outdoor classroom and activity center at Tyler Elementary School		\$ 25,000.00
AMERICAN UNIVERSITY - WASHINGTON COLLEGE OF LAW	Discretionary grant for the Marshall-Brennan Constitutional Literacy Project	\$ 25,000.00	
APPLETREE INSTITUTE FOR EDUCATION INNOVATION	General support	\$ 32,500.00	

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APPLETREE INSTITUTE FOR EDUCATION INNOVATION	General support	\$ 32,500 00	
BLACK STUDENT FUND	General support	\$ 25,000 00	
BLACK STUDENT FUND	General support	\$ 25,000 00	
BRIGHT BEGINNINGS	To be paid over two years, \$100,000 for general support and \$500,000 for the capital campaign to build the new center		\$ 600,000 00
BRIGHT BEGINNINGS	\$25,000 outright and \$25,000 as a 1 1 match for general support	\$ 25,000 00	
BRIGHT BEGINNINGS	\$25,000 outright and \$25,000 as a 1 1 match for general support	\$ 25,000 00	
CAPITAL CITY PUBLIC CHARTER SCHOOL	To support the opening of the Upper School Campus	\$ (75,000 00)	
CAPITAL CITY PUBLIC CHARTER SCHOOL	To support the opening of the Upper School Campus	\$ 75,000 00	
CAPITAL PARTNERS FOR EDUCATION	General support	\$ 25,000 00	\$ 25,000 00
CARNEGIE INSTITUTION OF WASHINGTON	To recruit, train and mentor 34 mathematically talented people over 5 years to become math teachers in grades 6-12 of DC public schools	\$ 25,000 00	
CENTER FOR INSPIRED TEACHING	General support		\$ 100,000 00
CENTER FOR INSPIRED TEACHING	General support	\$ (150,000 00)	
CENTER FOR INSPIRED TEACHING	General support	\$ 150,000 00	
CHESS CHALLENGE IN DC	General support	\$ 25,000 00	
CHILD AND FAMILY NETWORK CENTERS, THE	General support	\$ 25,000 00	
CHILD AND FAMILY NETWORK CENTERS, THE	General support	\$ 25,000 00	
COLLEGE SUMMIT	General support	\$ 50,000 00	
CRITICAL EXPOSURE	General support	\$ 20,000 00	
DC COLLEGE ACCESS PROGRAM	To be paid over four years, for general support	\$ 125,000 00	\$ 750,000 00
DC COLLEGE ACCESS PROGRAM	To be paid over four years, for general support	\$ 125,000 00	
DC CREATIVE WRITING WORKSHOP, INC	General support		\$ 15,000 00
DC CREATIVE WRITING WORKSHOP, INC	General support	\$ 15,000 00	
DC LEARNS (DC LITERACY EDUCATION AND RESOURCE NETWORK)	General support	\$ 25,000 00	
DC SCORES	General support		\$ 50,000 00
DC SCORES	General support	\$ 50,000 00	
DISTRICT OF COLUMBIA COLLEGE SUCCESS FOUNDATION*	Discretionary grant for the 2009 Emerging Needs Fund	\$ 15,000 00	
DON BOSCO CRISTO REY HIGH SCHOOL	General support	\$ 17,500 00	
DON BOSCO CRISTO REY HIGH SCHOOL	General support	\$ 17,500 00	
ELLINGTON FUND	For the Shepherding Program	\$ 30,000 00	
EUPHEMIA L HAYNES PUBLIC CHARTER SCHOOL	For the Extended Day and Intersession programs	\$ 50,000 00	
EVERYBODY WINS! DC	\$20,000 outright and \$15,000 as a 1 1 match for general support	\$ 20,000 00	
EVERYBODY WINS! DC	\$20,000 outright and \$15,000 as a 1 1 match for general support	\$ 15,000 00	
FALLS CHURCH-MCLEAN CHILDREN'S CENTER	\$25,000 outright and \$5,000 as a 1 1 match for general support	\$ 25,000 00	
FALLS CHURCH-MCLEAN CHILDREN'S CENTER	\$25,000 outright and \$5,000 as a 1 1 match for general support.	\$ 5,000 00	
FISHING SCHOOL	\$20,000 outright and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
FOUNDATION SCHOOLS	\$10,000 for the Foundation Links program, and \$5,000 outright and \$20,000 as a 1 1 match for the Food for Thought program	\$ 15,000 00	
FOUNDATION SCHOOLS	\$10,000 for the Foundation Links program, and \$5,000 outright and \$20,000 as a 1 1 match for the Food for Thought program	\$ 20,000 00	
FRIENDS OF CHOICE IN URBAN SCHOOLS	General support	\$ 50,000 00	\$ 50,000 00
FRIENDS OF CHOICE IN URBAN SCHOOLS	General support	\$ 50,000 00	
FRIENDS OF THE U S NATIONAL ARBORETUM	For the Washington Youth Garden program	\$ 25,000 00	
GREENBRIER LEARNING CENTER	General support	\$ 25,000 00	
HEADS UP A UNIVERSITY NEIGHBORHOOD INITIATIVE	General support	\$ 35,000 00	
HEART OF AMERICA FOUNDATION, THE	General support		\$ 15,000 00
HIGHER ACHIEVEMENT PROGRAM	General support	\$ 50,000 00	
HIGHER ACHIEVEMENT PROGRAM	\$50,000 for general support and \$150,000 for expansion into Ward 8	\$ 100,000 00	
HOOP DREAMS SCHOLARSHIP FUND	General support	\$ 25,000 00	
HORTON'S KIDS	General support		\$ 30,000 00

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION		52-6036989	
FORM 990 PF, PART XV - GRANTS PAID OR APPROVED FOR FUTURE PAYOUT			
NAME	PROJECT DESCRIPTION	AMOUNT PAID LINE 3A	PLEDGED UNPAID LINE 3B
INDEPENDENT COLLEGE FUND OF MARYLAND (THE I-FUND)	For the Community College Transfer Scholars Fund	\$ 25,000 00	\$ 25,000 00
INTERSTAGES, INC	General support		\$ 10,000 00
JUMPSTART FOR YOUNG CHILDREN, INC	General support	\$ 30,000 00	
KID POWER-DC	General support	\$ 25,000 00	
KIPP DC	To be paid over two years, for the continued expansion and creation of new KIPP-DC schools	\$ 500,000 00	\$ 500,000 00
LATIN AMERICAN YOUTH CENTER	\$40,000 for the Bard@LAYC adult education program and \$40,000 for general support of programs in Prince George's and Montgomery counties	\$ 40,000 00	
LATIN AMERICAN YOUTH CENTER	\$40,000 for the Bard@LAYC adult education program and \$40,000 for general support of programs in Prince George's and Montgomery counties	\$ 40,000 00	
LATIN AMERICAN YOUTH CENTER	\$50,000 for general support for DC programs, including the Bard@LAYC adult education program, and \$30,000 for the expansion of youth development programs in Prince George's and Montgomery counties	\$ 40,000 00	
LIBRARY OF CONGRESS	For construction and related costs for the development of the new Center for Visiting Scholars	\$ 890,000 00	\$ 2,000,000 00
LIBRARY OF CONGRESS	For construction and related costs for the development of the new Center for Visiting Scholars	\$ 110,000 00	
LITERACY COUNCIL OF MONTGOMERY COUNTY, MARYLAND	General support	\$ 20,000 00	
LITERACY COUNCIL OF NORTHERN VIRGINIA	General support	\$ 20,000 00	
LITTLE LIGHTS URBAN MINISTRIES	General support for academic programs, including Reading and Math Heroes, and the Homework Club	\$ 15,000 00	
LIVE IT LEARN IT	General support	\$ 25,000 00	
MENTORS OF MINORITIES IN EDUCATION'S TOTAL LEARNING CIS-TEM	\$20,000 for general support and \$100,000 for renovation of the new building	\$ 60,000 00	
MENTORS, INC	General support	\$ 25,000 00	
MONTGOMERY COALITION FOR ADULT ENGLISH LITERACY	General support	\$ 25,000 00	
NEW FUTURES (FORMERLY ALLEN GOULD YOUTH AND FAMILY LEARNING ASSOCIATION)	General support	\$ 30,000 00	
NEW FUTURES (FORMERLY ALLEN GOULD YOUTH AND FAMILY LEARNING ASSOCIATION)	\$25,000 outright and \$5,000 as a 1.1 match for general support	\$ 5,000 00	
NEW LEADERS FOR NEW SCHOOLS	General support	\$ 75,000 00	
NEW LEADERS FOR NEW SCHOOLS	General support.	\$ 75,000 00	
NORTHERN VIRGINIA COMMUNITY COLLEGE EDUCATIONAL FOUNDATION	For staffing and scholarship funds for employment-focused ESL courses for 200 low- and moderate-income northern Virginia residents		\$ 20,000 00
PEN/FAULKNER	General support	\$ 20,000 00	
POSSE FOUNDATION, DC, THE	General support		\$ 50,000 00
POSSE FOUNDATION, DC, THE	General support	\$ 50,000 00	
PRINCE GEORGE'S CHILD RESOURCE CENTER, INC	\$25,000 outright and \$5,000 as a 1 1 match for general support	\$ 25,000 00	\$ 5,000 00
PUBLIC CHARTER SCHOOL CENTER FOR STUDENT SUPPORT SERVICES	General support	\$ 25,000 00	
REACH FOR COLLEGE!	General support	\$ 15,000 00	
REACH FOR COLLEGE!	General support	\$ 15,000 00	
RETIRED SCIENTISTS, ENGINEERS AND TECHNICIANS	General support	\$ 25,000 00	
Saint COLETTA SCHOOL	For the Therapeutic Playground	\$ 35,000 00	
SAN MIGUEL MIDDLE SCHOOL	General support		\$ 50,000 00
SAN MIGUEL MIDDLE SCHOOL	For the renovation of a new school	\$ 125,000 00	
SEE FOREVER/ MAYA ANGELOU PUBLIC CHARTER SCHOOL	General support	\$ 45,000 00	
SULTANA PROJECTS, INC	For educational programs aboard the Sultana		\$ 10,000 00
TEACH FOR AMERICA - WASHINGTON, DC	To be paid over two years, for general support	\$ 250,000 00	\$ 250,000 00
TEACH FOR AMERICA - WASHINGTON, DC	To be paid over two years, for general support	\$ 250,000 00	
TEACHING FOR CHANGE	For the Tellin' Stories project	\$ 25,000 00	
TREATMENT AND LEARNING CENTERS	For the Katherine Thomas School Scholarship Fund	\$ 50,000 00	
TURNING THE PAGE	General support	\$ 35,000 00	
TURNING THE PAGE	General support	\$ 20,000 00	
TWENTY- FIRST CENTURY SCHOOL FUND	General support	\$ 25,000 00	
TWENTY- FIRST CENTURY SCHOOL FUND	General support	\$ 25,000 00	

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION			52-6036989
FORM 990 PF, PART XV - GRANTS PAID OR APPROVED FOR FUTURE PAYOUT			
NAME	PROJECT DESCRIPTION	AMOUNT PAID LINE 3A	PLEGED UNPAID LINE 3B
UNITED STATES HOLOCAUST MEMORIAL MUSEUM	For the Law Enforcement and Society Lessons of the Holocaust program	\$ 40,000 00	
UNITED STATES HOLOCAUST MEMORIAL MUSEUM	For the Law Enforcement and Society Lessons of the Holocaust program	\$ 50,000 00	
UNIVERSITY OF THE DISTRICT OF COLUMBIA-DAVID A. CLARKE SCHOOL OF LAW*	For scholarships for 6 DC residents committed to public service		\$ 37,800 00
URBAN ALLIANCE FOUNDATION	General support	\$ 50,000 00	
US CAPITOL HISTORICAL SOCIETY	For the We, the People Constitution Program		\$ 20,000 00
WASHINGTON AREA WOMEN'S FOUNDATION	To be paid over two years, for the Early Care and Education Funders Collaborative	\$ 100,000 00	\$ 100,000 00
WASHINGTON AREA WOMEN'S FOUNDATION	To be paid over two years, for the Early Care and Education Funders Collaborative	\$ 100,000 00	
WASHINGTON JESUIT ACADEMY	General support	\$ 25,000 00	
WASHINGTON JESUIT ACADEMY	General support	\$ 25,000 00	
WASHINGTON LITERACY COUNCIL	General support	\$ 25,000 00	
WASHINGTON MIDDLE SCHOOL FOR GIRLS	General support	\$ 25,000 00	
WASHINGTON MIDDLE SCHOOL FOR GIRLS	General support	\$ 25,000 00	
WASHINGTON SCHOLARSHIP FUND	For the Signature Scholarship Program		\$ 50,000 00
WASHINGTON SCHOLARSHIP FUND	For the Signature Scholarship Program	\$ 50,000 00	
EDUCATION TOTAL		\$ 4,975,000.00	\$ 4,817,800.00
ALEXANDRIA NEIGHBORHOOD HEALTH SERVICES	\$50,000 outright and \$35,000 as a 1:1 match for general support		\$ 85,000 00
ALEXANDRIA NEIGHBORHOOD HEALTH SERVICES	\$35,000 outright and \$50,000 as a 1:1 match for general support	\$ 50,000 00	
ALZHEIMER'S FAMILY DAY CENTER	General support	\$ 15,000 00	
ALZHEIMER'S FAMILY DAY CENTER	General support	\$ 20,000 00	
ARLINGTON FREE CLINIC	General support	\$ 42,500 00	\$ 42,500 00
ARLINGTON FREE CLINIC	\$200,000 for the mental health wing and \$50,000 for general support	\$ 125,000 00	
CHILDREN'S NATIONAL MEDICAL CENTER	For the Mobile Health Program	\$ 30,000 00	\$ 30,000 00
CHILDREN'S NATIONAL MEDICAL CENTER	For the Mobile Health Program	\$ 30,000 00	
COLUMBIA LIGHTHOUSE FOR THE BLIND	General support	\$ 25,000 00	
CONSUMER HEALTH FOUNDATION	For the Regional Health Collaboration Initiative		\$ 30,000 00
CONSUMER HEALTH FOUNDATION	Discretionary grant to support the launch of the Fresh Food Financing Initiative	\$ 20,000 00	
CRITTENTON SERVICES OF GREATER WASHINGTON (FORMERLY FLORENCE CRITTENTON SERVICES)	General support	\$ 15,000 00	
DC CAMPAIGN TO PREVENT TEEN PREGNANCY	General support	\$ 30,000 00	
DC CAMPAIGN TO PREVENT TEEN PREGNANCY	General support	\$ 30,000 00	
DISTRICT OF COLUMBIA PEDIATRIC PALLIATIVE CARE COLLABORATION, THE	General support	\$ 25,000 00	\$ 25,000 00
DISTRICT OF COLUMBIA PRIMARY CARE ASSOCIATION	For the Medical Homes DC and Policy and Health Reform programs	\$ 166,666 00	\$ 333,336 00
DISTRICT OF COLUMBIA PRIMARY CARE ASSOCIATION	For the Medical Homes DC and Policy and Health Reform programs	\$ 166,666 00	
DRUG POLICY ALLIANCE	Support to educate and strengthen grassroots support for drug policy reform in DC	\$ 15,000 00	
FAMILY HEALTH AND BIRTH CENTER, INC (FORMERLY DC BIRTH CENTER)	General support	\$ 75,000 00	
FAMILY HEALTH AND BIRTH CENTER, INC (FORMERLY DC BIRTH CENTER)	General support	\$ 40,000 00	
FOOD RESEARCH AND ACTION CENTER	For DC Hunger Solutions		\$ 15,000 00
FRESHFARM MARKETS, INC	General support	\$ 15,000 00	
GREEN DOOR	For the Clubhouse Education Program	\$ 20,000 00	
HEALTHY BABIES PROJECT	\$40,000 outright and \$10,000 as a 1:1 match for general support	\$ 40,000 00	\$ 10,000 00
HEALTHY LIVING, INC	General support	\$ 15,000 00	
HOLY CROSS HOSPITAL	For the Senior Services programs	\$ 20,000 00	
JOSEPH'S HOUSE	To provide end-of-life care for 40 homeless individuals living with AIDs	\$ 10,000 00	
LA CLINICA DEL PUEBLO	General support	\$ 50,000 00	
LA CLINICA DEL PUEBLO	General support	\$ 25,000 00	
MARY'S CENTER FOR MATERNAL & CHILD CARE, INC	General support for the Montgomery County clinic	\$ 30,000 00	

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION			52-6036989
FORM 990 PF, PART XV - GRANTS PAID OR APPROVED FOR FUTURE PAYOUT			
NAME	PROJECT DESCRIPTION	AMOUNT PAID LINE 3A	PLEDGED UNPAID LINE 3B
MERCY HEALTH CLINIC	For the Mercy Health Clinic expansion project	\$ 30,000 00	
METRO TEEN AIDS	General support	\$ 20,000 00	
METRO TEEN AIDS	General support	\$ 20,000 00	
MIRIAM'S HOUSE	General support to provide housing and support services to women living with HIV/AIDS		\$ 30,000 00
MONTGOMERY HOSPICE, INC	General support for Casey House	\$ 15,000 00	\$ 15,000 00
NUEVA VIDA	General support		\$ 30,000 00
OASIS INSTITUTE, THE	For the Active Living Every Day program		\$ 15,000 00
PLANNED PARENTHOOD	General support	\$ 150,000 00	
PLANNED PARENTHOOD	General support	\$ 150,000 00	
PLANNED PARENTHOOD	General support	\$ 150,000 00	
PREGNANCY AID CENTERS	General support for family planning, infant mortality and prenatal healthcare programs in Prince George's County	\$ 20,000 00	
PRIMARY CARE COALITION OF MONTGOMERY COUNTY	For the Healthy Families Having Fun program	\$ 25,000 00	
PRIMARY CARE COALITION OF MONTGOMERY COUNTY	For the Healthy Families Having Fun program	\$ 25,000 00	
REALITY, INC	General support to provide inpatient drug treatment to homeless addicts in Prince George's and Montgomery counties	\$ 10,000 00	
SAMARITAN INNS	General support for the Continuum Recovery Program, which provides housing and rehabilitative services to homeless and addicted men and women in DC	\$ 45,000 00	
SECOND GENESIS	For the Strengthening Families Program at the Women and Children's Facility in Prince George's County	\$ 25,000 00	
ST LUKE'S HOUSE, INC	General support to provide services for low income, mentally ill adults and youth	\$ 15,000 00	
UNITY HEALTH CARE, INC	To be paid over two years, for general support for the Reentry Center Project	\$ 41,250 00	
UNITY HEALTH CARE, INC	To be paid over two years, for general support for the Reentry Center Project	\$ 41,250 00	
WASHINGTON HOSPITAL CENTER*	To be paid over two years, \$2,000,000 for the electrophysiology laboratories and \$200,000 for the Medical House Call program		\$ 2,200,000 00
WASHINGTON HOSPITAL CENTER*	For the Medical House Call Program	\$ 50,000 00	
WASHINGTON REGIONAL ASSOCIATION OF GRANTMAKERS	Discretionary grant to support the Health Working Group's 2010 agenda	\$ 10,000 00	
WASHINGTON REGIONAL ASSOCIATION OF GRANTMAKERS	General support for the Washington AIDS Partnership	\$ 100,000 00	\$ 300,000 00
WASHINGTON REGIONAL ASSOCIATION OF GRANTMAKERS	To be paid over two years, for the AIDS Partnership	\$ 100,000 00	
WELLNESS COMMUNITY - GREATER WASHINGTON DC, THE	General support		\$ 40,000 00
WELLNESS COMMUNITY - GREATER WASHINGTON DC, THE	\$40,000 outnght and \$10,000 as a 1 1 match for general support	\$ 40,000 00	
WELLNESS COMMUNITY - GREATER WASHINGTON DC, THE	\$40,000 outnght and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
WENDT CENTER FOR LOSS AND HEALING	General support	\$ 30,000 00	
WENDT CENTER FOR LOSS AND HEALING	\$30,000 outnght and \$10,000 as a 1 1 match for general support	\$ 10,000 00	
WOODLEY HOUSE	\$25,000 outnght and \$25,000 as a 1 1 match for general support	\$ 25,000 00	
HEALTH TOTAL		\$ 2,303,332.00	\$ 3,200,836.00
ALS ASSOCIATION	To match the amount contributed in 2008 by Carolyn J Deaver, who serves as a member of our Board	\$ 250 00	
AMERICAN CANCER SOCIETY	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board This grant is to be limited to programs and activities serving Washington, DC	\$ 100 00	
AMERICAN CANCER SOCIETY	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board This grant is to be limited to programs and activities serving Washington, DC	\$ (100 00)	\$ 100 00
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI	To match the amount contributed in 2008 by Robert W Duemling, who serves as a member of our Board This grant is to be limited to programs and activities serving alumni and trustees in Washington, DC	\$ 375 00	

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION			52-6036989
FORM 990 PF, PART XV - GRANTS PAID OR APPROVED FOR FUTURE PAYOUT			
NAME	PROJECT DESCRIPTION	AMOUNT PAID LINE 3A	PLEDGED UNPAID LINE 3B
BETHESDA CHEVY CHASE RESCUE SQUAD	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
CHILDREN'S INN AT N I H , THE	To match the amount contributed in 2008 by Carolyn J Deaver, who serves as a member of our Board	\$ 500 00	
CHILDREN'S INN AT N I H , THE	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 250 00	
CHILDREN'S NATIONAL MEDICAL CENTER	To match the amount contributed in 2008 to the Orthopedics Fund by Carolyn J Deaver, who serves as a member of our Board	\$ 250 00	
CHILDREN'S NATIONAL MEDICAL CENTER	To match the amount contributed in 2008 to the Kids Care Fund by Carolyn J Deaver, who serves as a member of our Board	\$ 150 00	
CHRIST CHURCH GEORGETOWN	To match the amount contributed in 2008 by Carolyn J Deaver, who serves as a member of our Board	\$ 2,545 00	
CHRIST CHURCH GEORGETOWN	To match the amount contributed in 2008 by Robert W Duemling, who serves as a member of our Board	\$ 2,550 00	
CLEAN AND SOBER STREETS	To match the amount contributed in 2008 by Carolyn J Deaver, who serves as a member of our Board	\$ 500 00	
DAMASCUS UNITED METHODIST CHURCH	To match the amount contributed in 2007 by Constance A Morella, who serves as a member of our Board	\$ (100 00)	
EPISCOPAL DIOCESE OF WASHINGTON	To match the amount contributed in 2008 by Robert W Duemling, who serves as a member of our Board	\$ 100 00	
FEEDING AMERICA	To match the amount contributed in 2008 by Carolyn J Deaver, who serves as a member of our Board This grant is restricted to the Capital Area Food Bank in Washington, DC	\$ 150 00	
FOUNDATION SCHOOLS	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 150 00	
GEORGETOWN PREPARATORY SCHOOL	To match the amount contributed in 2008 by Daniel J Callahan, III, who serves as a member of our Board	\$ 2,500 00	
GEORGETOWN UNIVERSITY - GIFT ACCOUNTING DEPARTMENT	To match the amount contributed in 2008 by Carolyn J Deaver, who serves as a member of our Board This grant is restricted to the School of Medicine Fund in honor of Thomas F Magovern, M D	\$ 250 00	
HEARTS AND HOMES FOR YOUTH, INCORPORATED	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 200 00	
HEROES, INC	To match the amount contributed in 2008 in memory of Bud Doggett by Constance A Morella, who serves as a member of our Board	\$ 100 00	
HOLY CROSS HOSPITAL FOUNDATION*	To match the amount contributed in 2008 by Carolyn J Deaver, who serves as a member of our Board	\$ 250 00	
HOSPICE CARING	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
IMAGINATION STAGE	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
INTERAGES	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
INTERFAITH WORKS (FORMERLY COMMUNITY MINISTRY OF MONTGOMERY COUNTY)	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
KIPP DC	To match the amount contributed in 2008 by Terrence Golden, who serves as a member of our Board	\$ 10,000 00	
LEGAL ACTION CENTER	To match the amount contributed in 2008 by Carolyn J Deaver, who serves as a member of our Board	\$ 500 00	
LOCAL INITIATIVES SUPPORT CORPORATION	To match the amount contributed in 2008 by Daniel J Callahan, III, who serves as a member of our Board	\$ 1,000 00	
MARYMOUNT UNIVERSITY	To match the amount contributed in 2008 by Daniel J Callahan, III, who serves as a member of our Board	\$ 1,500 00	
MERIDIAN INTERNATIONAL CENTER	To match the amount contributed in 2008 by Daniel J Callahan, III, who serves as a member of our Board	\$ 1,000 00	
METROPOLITAN CLUB PRESERVATION FOUNDATION	To match the amount contributed in 2008 by Robert W Duemling, who serves as a member of our Board	\$ 500 00	
MOBILE MEDICAL CARE, INC	To match the amount contributed in 2008 in memory of Jim Trawick by Constance A Morella, who serves as a member of our Board	\$ 100 00	
MONTGOMERY ALLIANCE FOR COMMUNITY GIVING	To match the amount contributed in 2008 to the Book Buddies program by Constance A Morella, who serves as a member of our Board	\$ 100 00	

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION			52-6036989
FORM 990 PF, PART XV - GRANTS PAID OR APPROVED FOR FUTURE PAYOUT			
NAME	PROJECT DESCRIPTION	AMOUNT PAID LINE 3A	PLEDGED UNPAID LINE 3B
MONTGOMERY COLLEGE FOUNDATION	To match the amount contributed in 2008 to the Grossman Scholarship Fund by Constance A Morella, who serves as a member of our Board	\$ 100 00	
MONTGOMERY HOSPICE FOUNDATION, INC *	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
NATIONAL BUILDING MUSEUM	To match the amount contributed in 2008 by Robert W Duemling, who serves as a member of our Board	\$ 1,000 00	
NATIONAL CENTER FOR CHILDREN AND FAMILIES	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
NATIONAL GALLERY OF ART	To match the amount contributed in 2008 by Daniel J Callahan, III, who serves as a member of our Board	\$ 2,500 00	
NATIONAL GALLERY OF ART	To match the amount contributed in 2008 by Julia Sparkman Shepard, who serves as a member of our Board	\$ 10,000 00	
NATIONAL REHABILITATION HOSPITAL	To match the amount contributed in 2008 by Daniel J Callahan, III, who serves as a member of our Board	\$ 500 00	
OLNEY THEATRE CENTER	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 250 00	
POTOMAC THEATRE COMPANY	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
PRESERVATION MARYLAND	To match the amount contributed in 2008 by Robert W Duemling, who serves as a member of our Board This grant is to be limited to preservation activities in Montgomery and Prince George's Counties	\$ 100 00	
PREVENTION OF BLINDNESS SOCIETY OF THE METROPOLITAN AREA	To match the amount contributed in 2007 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
ROSEMOUNT CENTER	To match the amount contributed in 2008 by Carolyn J Deaver, who serves as a member of our Board	\$ 250 00	
SAINT BARTHOLOMEW'S CHURCH	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 600 00	
SALVATION ARMY	To match the amount contributed in 2008 by Robert W Duemling, who serves as a member of our Board	\$ 350 00	
SENIOR LIVING FOUNDATION OF THE AMERICAN FOREIGN SERVICE	To match the amount contributed in 2008 by Robert W Duemling, who serves as a member of our Board	\$ 1,000 00	
SHAKESPEARE THEATRE COMPANY, THE	To match the amount contributed in 2008 by Robert W Duemling, who serves as a member of our Board	\$ 960 00	
SO OTHERS MIGHT EAT	To match the amount contributed in 2008 by Carolyn J Deaver, who serves as a member of our Board	\$ 250 00	
STARLIGHT STARBRIGHT CHILDREN'S FOUNDATION- MIDALANTIC	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
SULTANA PROJECTS, INC	To match the amount contributed in 2008 by Robert W Duemling, who serves as a member of our Board	\$ 200 00	
TREATMENT AND LEARNING CENTERS	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
UNITED NATIONS ASSOCIATION OF THE NATIONAL CAPITAL AREA	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
UNIVERSITY OF MARYLAND COLLEGE PARK FOUNDATION - FRIENDS OF LIBRARY FUND	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
WASHINGTON AREA WOMEN'S FOUNDATION	To match the amount contributed in 2008 by Constance A Morella, who serves as a member of our Board	\$ 100 00	
WASHINGTON HOME	To match the amount contributed in 2008 by Carolyn J Deaver, who serves as a member of our Board	\$ 250 00	
WASHINGTON JESUIT ACADEMY	To match the amount contributed in 2008 by Daniel J Callahan, III, who serves as a member of our Board	\$ 1,000 00	
WASHINGTON TENNIS AND EDUCATION FOUNDATION	To match the amount contributed in 2008 by Robert W Duemling, who serves as a member of our Board	\$ 1,000 00	
MISCELLANEOUS TOTAL		\$ 47,380	\$ 100

THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION		52-6036989	
FORM 990 PF, PART XV - GRANTS PAID OR APPROVED FOR FUTURE PAYOUT			
NAME	PROJECT DESCRIPTION	AMOUNT PAID LINE 3A	PLEGED UNPAID LINE 3B
TOTALS:			
ARTS AND HUMANITIES		\$ 6,153,264	\$ 2,164,504
COMMUNITY SERVICE		\$ 9,562,108	\$ 2,498,332
EDUCATION		\$ 4,975,000	\$ 4,817,800
HEALTH		\$ 2,303,332	\$ 3,200,836
MISCELLANEOUS		\$ 47,380	\$ 100
	TOTAL PART I, LINE 25D	\$ 23,041,084	\$ 12,681,572
ACCRUED GRANTS		\$ 3,500	
	TOTAL PART I, LINE 25A	\$ 23,044,584	
*ALL GRANT RECIPIENTS ARE SECTION 501(C)(3) PUBLIC CHARITIES, WITH THE EXCEPTION OF THOSE MARKED PLEASE SEE STATEMENT 17 AND 18 FOR THOSE GRANTS REQUIRING EXPENDITURE RESPONSIBILITY STATEMENTS			

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **►**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐ **►**

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION	Employer identification number 52-6036989
	Number, street, and room or suite no. If a P.O. box, see instructions. 1825 K STREET, 14TH FLOOR	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WASHINGTON, DC 20006	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

- The books are in the care of **► ROHAN RODRIGO**

Telephone No. **► 202-223-3100**

FAX No. **► 202-521-8059**

- If the organization does not have an office or place of business in the United States, check this box ☐ **►**
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **_____**. If this is for the whole group, check this box ☐ **►**. If it is for part of the group, check this box ☐ **►** and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **DECEMBER 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ☐ calendar year 20 **_____** or
► ☒ tax year beginning **MAY 1, 2009**, and ending **APRIL 30, 2010**.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 159,351
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 303,922
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization THE MORRIS AND GWENDOLYN CAFRITZ FOUNDATION	Employer identification number 52-6036989
	Number, street, and room or suite no. If a P.O. box, see instructions. 1825 K STREET NW, 14TH FLOOR	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions WASHINGTON, DC 20006	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of
- ▶ ROHAN RODRIGO**

Telephone No. **▶ 202-223-3100** FAX No. **▶ 202-862-6890**

- If the organization does not have an office or place of business in the United States, check this box
- ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **MARCH 15**, 20**10**.
- 5 For calendar year _____, or other tax year beginning **MAY 1**, 2008, and ending **APRIL 30**, 2009.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **TAXPAYER IS AWAITING INFORMATION FROM THIRD PARTIES, WHICH IS NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN. ADDITIONAL TIME TO FILE IS REQUESTED.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 186,061
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 348,726
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **▶***Latonia Williams*Title **▶ TAX MANAGER**Date **▶ 12/15/2009**