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Form **990-PF**Department of the Treasury
Internal Revenue Service (77)**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 5/1/2009, and ending 4/30/2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Larson Foundation		A Employer identification number 46-0412311
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) 606-692-6115
	City or town, state, and ZIP code Brookings SD 57006		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 10,292,276		J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) Market Value (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	810,000			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	0	0		
4 Dividends and interest from securities	139,901	139,901		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	-33,842			
b Gross sales price for all assets on line 6a	1,140,700			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less. Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	2,892,507	0	0	
12 Total. Add lines 1 through 11	3,808,566	139,901	0	
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	0	0	0	0
b Accounting fees (attach schedule)	0	0	0	0
c Other professional fees (attach schedule)	0	0	0	0
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	0	0	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings	590			
22 Printing and publications				
23 Other expenses (attach schedule)	45,498	44,775	0	0
24 Total operating and administrative expenses. Add lines 13 through 23	46,088	44,775	0	0
25 Contributions, gifts, grants paid	1,308,943			1,308,943
26 Total expenses and disbursements. Add lines 24 and 25	1,355,031	44,775	0	1,308,943
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	2,453,535			
b Net investment income (if negative, enter -0-)		95,126		
c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form **990-PF** (2009)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	6,620	6,363	6,363		
	2	Savings and temporary cash investments	203,379	150,735	150,735		
	3	Accounts receivable ▶ 0					
		Less: allowance for doubtful accounts ▶ 0	0	0	0		
	4	Pledges receivable ▶ 0					
		Less: allowance for doubtful accounts ▶ 0	0	0	0		
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0		
	7	Other notes and loans receivable (attach schedule) ▶ 0					
		Less: allowance for doubtful accounts ▶ 0	0	0	0		
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10 a	Investments—U S and state government obligations (attach schedule)	0	0	0		
	b	Investments—corporate stock (attach schedule)	5,756,850	8,298,196	8,298,196		
	c	Investments—corporate bonds (attach schedule)	0	0	0		
	Liabilities	11	Investments—land, buildings, and equipment basis ▶ 0				
		Less accumulated depreciation (attach schedule) ▶ 0	0	0	0		
12		Investments—mortgage loans					
13		Investments—other (attach schedule)	1,371,892	1,836,982	1,836,982		
14		Land, buildings, and equipment: basis ▶ 500,000					
		Less accumulated depreciation (attach schedule) ▶ 0	500,000	0	0		
15		Other assets (describe ▶)	0	0	0		
16		Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,838,741	10,292,276	10,292,276		
17		Accounts payable and accrued expenses					
18		Grants payable					
Net Assets or Fund Balances	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0			
	21	Mortgages and other notes payable (attach schedule)	0	0			
	22	Other liabilities (describe ▶)	0	0			
	23	Total liabilities (add lines 17 through 22)	0	0			
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>					
	24	Unrestricted	7,838,741	10,292,276			
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
27	Capital stock, trust principal, or current funds						
28	Paid-in or capital surplus, or land, bldg., and equipment fund						
29	Retained earnings, accumulated income, endowment, or other funds						
30	Total net assets or fund balances (see page 17 of the instructions)	7,838,741	10,292,276				
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	7,838,741	10,292,276				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,838,741
2	Enter amount from Part I, line 27a	2	2,453,535
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	10,292,276
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	10,292,276

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Schedule attached		P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,140,700	0	1,174,542	-33,842
b 0	0	0	0
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a 0	0	0	-33,842
b 0	0	0	0
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-33,842
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,108,288	9,474,715	0.116973
2007	1,048,742	12,469,115	0.084107
2006	707,959	11,179,750	0.063325
2005	1,548,408	9,850,000	0.157199
2004	736,971	8,638,450	0.085313

2 Total of line 1, column (d)	2	0.506917
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.101383
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	9,396,900
5 Multiply line 4 by line 3	5	952,686
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	951
7 Add lines 5 and 6	7	953,637
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	1,308,943

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	951	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0	
3 Add lines 1 and 2		3	951	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	951	
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 7,431			
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c 0			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d		7	7,431	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	6,480	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax	6,480	Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers. \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) \$D _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/>				
14	The books are in care of <input type="checkbox"/> Walter Syltie II Telephone no. <input type="checkbox"/> 605-696-6480			
Located at <input type="checkbox"/> 2333 Eastbrook Drive Brookings SD ZIP+4 <input type="checkbox"/> 57006-2838				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Patricia Larson 2333 Eastbrook Drive Brookings SD 57006	President 2.00	0	0	0
O Dale Larson 2333 Eastbrook Drive Brookings SD 57006	Vice President 2.00	0	0	0
Maree Larson 2333 Eastbrook Drive Brookings SD 57006	Secretary 10.00	0	0	0
		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1	
2	
All other program-related investments. See page 24 of the instructions	
3	0
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	9,390,000
b	Average of monthly cash balances	1b	150,000
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	9,540,000
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	9,540,000
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	143,100
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	9,396,900
6	Minimum investment return. Enter 5% of line 5	6	469,845

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	469,845
2a	Tax on investment income for 2009 from Part VI, line 5	2a	951
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	951
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	468,894
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	468,894
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	468,894

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,308,943
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,308,943
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	951
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,307,992

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				468,894
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0	
b Total for prior years: 20 ____, 20 ____, 20 ____		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	310,160			
b From 2005	1,059,944			
c From 2006	653,198			
d From 2007	438,310			
e From 2008	636,738			
f Total of lines 3a through e	3,098,350			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ <u>1,308,943</u>				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				468,894
e Remaining amount distributed out of corpus	840,049			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,938,399			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	310,160			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,628,239			
10 Analysis of line 9:				
a Excess from 2005	1,059,944			
b Excess from 2006	653,198			
c Excess from 2007	438,310			
d Excess from 2008	636,738			
e Excess from 2009	840,049			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling



b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	
	0	0	0	0
	0	0	0	0
	0	0	0	0
				0
	0	0	0	0
	0	0	0	0
				0
				0
				0
				0
				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

O Dale Larson

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Maree Larson 2333 Eastbrook Drive Brookings SD 57006 605-692-6115

b The form in which applications should be submitted and information and materials they should include:

ask for a "Grant Request Form"

c Any submission deadlines:

March 1 and September 1 (subject to change)

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Qualified charitable or gov orgs. Primarily SD. Primarily fundamental human needs.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> Schedule attached			See Schedule	1,308,943
Total			▶ 3a	1,308,943
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a			0		0	0
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
f			0		0	0
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14		
4	Dividends and interest from securities			14	139,901	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-33,842	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue. a <u>Unrealized Gain</u>		0	18	2,892,507	0
b			0		0	0
c			0		0	0
d			0		0	0
e			0		0	0
12	Subtotal. Add columns (b), (d), and (e)		0		2,998,566	0
13	Total. Add line 12, columns (b), (d), and (e)				13	2,998,566

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form **990-PF** (2009)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

Larson Foundation

46-0412311

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Larson Foundation	Employer identification number 46-0412311
---	--

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	O Dale Larson 2333 Eastbrook Drive Brookings SD 57006 Foreign State or Province: Foreign Country:	\$ 810,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	 Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	 Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	 Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
5	 Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
6	 Foreign State or Province: Foreign Country:	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Line 11 (990-PF) - Other Income

		2,892,507	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	Unrealized Gain	2,892,507	0	
2			0	
3			0	
4			0	
5			0	
6			0	
7			0	
8			0	
9			0	
10			0	

Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization. See attached statement	0	0	0	0
2	Fund Raising				
3	Investment Management Fees	44,775	44,775		
4	Supplies	723			
5					
6					
7					
8					
9					
10					

45,498

44,775

0

0

Part II, Line 14 (990-PF) - Land, Buildings, and Equipment

		500,000	0	0	500,000	0	0	0
	Item or Category	Cost or Other Basis	Accumulated Depreciation Beg. of Year	Accumulated Depreciation End of Year	Book Value Beg. of Year	Book Value End of Year	FMV End of Year	
1	School for Children's Museum	500,000			500,000	0		0
2					0	0		
3					0	0		
4					0	0		
5					0	0		
6					0	0		
7					0	0		
8					0	0		
9					0	0		
10					0	0		
11					0	0		
12					0	0		
13					0	0		
14					0	0		
15					0	0		
16					0	0		
17					0	0		

Part VII-A, Line 8b (990-PF) - Copy of Form 990-PF to Attorney General

Did the foundation furnish a copy of Form 990-PF to the State Attorney General? ☐ Yes ☒ No

If "No", please provide an explanation:

Not required in South

Dakota

•

[illegible]

Part XVI-A, Lines 11a-11e (990-PF) - Other Revenue

		Unrelated Business Income		Excluded by Section 512, 513, or 514		
Program Service Revenue		Business Code	Amount	Exclusion Code	Amount	Related or Exempt Function Income
1	Unrealized Gain			18	2,892,507	
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						
18						
19						
20						

Quantity	Security	Basis	Proceeds	Gain Or Loss
970	Abbot Labs	42954	42622	(332)
275	Amazon Com Inc	8509	33307	24,798
51	American Online	0	1279	1,279
195	Anadarko Petroleum Corp	8539	13280	4,741
160	Bed Bath & Beyond	6013	5724	(289)
250	Berkshire Hathaway Cl B	13982	17673	3,691
350	Cablevision Systems Cl A	7937	3500	(4,437)
875	China Mobile Hong Kong	25641	42521	16,880
1915	Cisco Systems Inc	36364	45692	9,328
775	Coca-Cola	45013	37997	(7,016)
875	Comerica Inc	20908	25343	4,435
550	ConocoPhillips	35638	25112	(10,526)
198	Cree Inc	4476	14478	10,002
250	Discovery Communications Ser C	5000	5144	144
199	East West Bancorp	2388	1831	(557)
400	Encana Corp	20864	8000	(12,864)
910	Expedia Inc	10592	21357	10,765
580	Exxon Mobil	13715	40086	26,371
185	Franklin Resources Inc	12582	19847	7,265
80	Freeport McMoran Copper & Gold	2262	6092	3,830
140	Gamco Investors Inc	4056	6397	2,341
2085	Home Depot	72058	59889	(12,169)
260	IBM Corp	14685	27504	12,819
650	ING Groep NV ADR	26050	6584	(19,466)
2900	Intel Corp	81078	57337	(23,741)
648	Intesa San Paolo SPA	22573	14221	(8,352)
230	JP Morgan	7367	8449	1,082
79	LaSalle Hotel Properties	613	1448	835
230	Liberty Global Inc Series C	0	3150	3,150
1000	Liberty Media Entertainment	0	26556	26,556
1400	Novellus Systems Inc	36661	32368	(4,293)
475	Paccar Inc	15604	17605	2,001
5600	Pfizer Inc	169664	80415	(89,249)
365	Sears Holdings	35970	25781	(10,189)
738	Simon Property Group	38062	45720	7,658
4507	Taiwan Semiconductor LTD ADR	36994	45371	8,377
300	Telefonica SA ADR	20586	19522	(1,064)
2	Teton Advisors	0	24	24
900	Toll Brothers Inc	17361	17526	165
311	Transocean Inc	9000	23549	14,549
630	UBS AG-CHF	32584	10300	(22,284)
770	United Parcel Service	52276	44639	(7,637)
184	Varian Semiconductor Equip	3312	5732	2,420
955	Verigy LTD	9546	9046	(500)
1400	Verizon Communications	52686	41707	(10,979)
800	Wal-Mart Stores Inc	38023	39497	1,474
590	Williams Sonoma Inc	13460	12633	(827)
1000	XTO Energy	40896	46845	5,949
		1,174,542	1,140,700	(33,842)

Larson Foundation 46-0421311
Form 990-PF Part II

	Value
Corporate Stock - Line 10b	
JP Morgan	66851
Sears Holdings	42332
AT&T	36614
Agco Corp	11907
Akamai Technologies	59992
Allied World Assurance Co.	24399
Amazon Com Inc	113107
Amgen	74503
Anadarko Petroleum Corp	137374
Applied Materials Inc	88192
Autodesk Inc	44187
Baker Hughes	48516
BankAmerica Corp	69537
Bed Bath & Beyond	75374
Berkshire Hathaway Cl B	77000
Biogen IDEC Inc	106580
Blackrock Investmetn	30912
Boeing	34766
Broadcom Corp Class A	37087
CVS Caremark	70886
Cablevision Systems Cl A	43904
Carnival Corp	55878
Caterpillar Inc	39152
Celgene Corp	48042
Charles Schwab Corp	46296
Chubb Corp	58157
Citrix Systems Inc	16931
Coca-Cola	69485
Comcast Corp Special Class A	60320
ConocoPhillips	47056
Covidien PLC Dublin	31193
Credit Suisse Group ADR	36560
Cree Inc.	42242
Cummins Inc	41532
Deere & Co	49651
Devon Energy Corp	66993
Direct TV	36240
Discovery Holding Class A	9682
Dolby Laboratories Inc	26595
Dover	61358
EMC Corp	27564
Ebay Inc	111766
Electronic Arts	78255
Emerson Electric	51708
Ericsson LM Tel Co Cl B	54191
Expedia Inc	55720
First Solar	56152
Fluor Corp	49405
Forest Labs	35438
Fortune Brands	35383
Franklin Resources Inc	36427
Freeport McMoran Copper & Gold	79609
Gap, Inc.	32149
General Electric	99486
Genzyme Corp.	44173
Google Inc	46261
Halliburton Co.	47814

	Value
Corporate Stock - Line 10b	
Nasdaq OMX Group	44205
National Oilwell Varco	18493
Nordstrom Inc	38230
Norfolk Southern Corp	32631
Northrop Grumman Corp	35746
Nucor Corp	68660
Nvidia Corp	55299
Oxidental Petroleum Corp	57629
PNC Bank	33941
PPG Industries	38703
Pall Corp	49712
Parker-Hannifin Corp	29056
Pepsico Inc	71742
Polo Ralph Lauren	31465
Proctor & Gamble	82362
Qualcomm Inc	59180
Robert Half International	5887
Safeway Inc	70611
Sandisk Corp	47808
Schlumberger	92846
Seagate Technology	31199
State Street Corp	58725
Target Corp	27013
Texas Instruments	135252
Time Warner Cable	7987
Time Warner Inc	18723
Transocean Inc	15404
Tutor Perini Corp	11358
Tyco Electronics	32538
Tyco International	42669
USX U S. Steel Group	43455
Unilever PLC ADR	51170
United Health Care	65166
United Technologies	37475
Vertex Pharmaceuticals	15896
Wal-Mart Stores Inc	24138
Walt Disney Co	95784
Weatherford Intl LTD	79684
Weyerhaeuser Co	47935
Yahoo Inc	44052
First MW Financial	319815
Wells Financial Corp	38620
ABB Ltd ADR	32093
AXA UAP ADR	17244
American Movil SAB Ser L	21879
Anglo American PLC ADR	18671
BASF AG ADR	43537
BHP Billiton ADR	60416
BNP Paribas ADR	15435
Baidu Inc ADR	41338
Banco Santander ADR	29307
Bank of Nova Scotia	34364
Cenovus Energy Corp	12452
Cheung Kong Holding ADR	16740
E ON AG ADR	26781
Encana Corp	14055
GlaxoSmithkline PLC ADR	37849

Larson Foundation 46-0421311
Form 990-PF Part II

	Value
Corporate Stock - Line 10b	-----
Hess Corp	54335
Hewlett Packard	25985
Home Depot	122072
Honeywell Inc	77139
Intel Corp	81082
Jacobs Engineering Group	11573
Johnson & Johnson	173931
Jones Lang LaSalle	42753
Juniper Networks Inc	68184
Keycorp	35403
LaSalle Hotel Properties	15283
Lawson Software Inc	13192
Level 3 Communications	46785
Liberty Global Inc Class A	6238
Liberty Media Corp Starz	5539
Liberty Media Holding	86404
Liberty Media Interactive	50688
Lowes Corp	406800
Madison Square Garden Inc	8300
Marriott Corp	8271
Mattel, Inc	19337
McDermott International	4660
Merck & Co	85848
Monsanto Co	28377
Morgan Stanley	61951
Murphy Oil Corp	5113

	Value
Corporate Stock - Line 10b	-----
Honda Motor Co LTD ADR	30411
Ishares MSCI Emerging Mkts	78844
Mitsubishi Tokyo Financial	11374
Nestle SA ADR	39120
Nokia Corp ADR	17632
Nomura Holdings ADR	8440
Novartis AG ADR	57206
Panasonic Corp ADR	17885
Petrobras	38160
Rio Tinto PLC-GBP	20344
Roche Holdings ADR	98106
SONY Corp ADR	17110
Siemens AG ADR	46379
Sumitomo Mitsui Financial	9630
Total Fina Elf ADR	33987
Unilever	39338
Vale SA ADR	30620
Vodafone Group Plc ADR	42735
Cisco Systems Inc	198205
Microsoft Corp	166721
Oracle Systems	41397
Total Common Stock	8,298,196
Mutual Funds - Line 13	
Growth Fund of America	1,836,982

Payee	City, State	Purpose	Amount	
South Dakotans for the Arts	Lead, SD	Program Expense	1,000	C
Boys & Girls Club Moody County	Flandreau, SD	Program Expense	15,000	E
Boys & Girls Club of Brookings	Brookings, SD	Program Expense	81,750	E
Boys & Girls Clubs Rosebud	Mission, SD	Playground Equip	28,700	E
Brookings School District	Brookings, SD	Scholarship	8,000	E
Childrens Museum of SD	Brookings, SD	Donate Building	500,000	E
Club for Boys Foundation	Rapid City, SD	Endowment	30,000	E
Friends of SD Public Broadcast	Brookings, SD	Family Reading Program	25,000	E
Girl Scouts - Dakota Horizons	Sioux Falls, SD	Program Expense	25,000	E
ISU Foundation	Ames, IA	Employee Match	50	E
SD Ag Heritage Museum	Brookings, SD	State History Day Program	1,000	E
SD Public TV	Brookings, SD	Closed Captioning	2,800	E
SD School of Mines	Rapid City, SD	Science/Engineering Camp	5,000	E
SDAEYC/SDHSA Conference	Pierre, SD	Annual Conference	500	E
SDSU Foundation	Brookings, SD	Economics Scholarship	750	E
SDSU Foundation	Brookings, SD	Employee Match	1,250	E
Sioux Council Boy Scouts	Sioux Falls, SD	Scouting & Soccer	10,000	E
Teach for America SD	Pierre, SD	Program Expense	40,000	E
Teddy Bear Den	Sioux Falls, SD	Program Expense	7,500	E
2nd Harvest Food Shelf	St Paul, MN	Employee Match	50	H
A H. Brown Library Foundation	Mobridge, SD	Building Expansion	30,000	H
Abbott House	Mitchell, SD	Match Helmsley Trust Gift	100,000	H
Alzheimer's Disease Research	Clarksburg, MD	Employee Match	125	H
Am Red Cross	Washington, DC	Employee Match	150	H
American Cancer Society	Des Moines, IA	Employee Match	140	H
American Heart Assoc	Columbus, OH	Employee Match	85	H
American Lung Assoc of SD	Sioux Falls, SD	Asthma Camp	550	H
Angel Flights	Kansas City, MO	Medical Flights in SD	5,000	H
Assoc of Small Foundations	Winooski, VT	Program Expense	2,000	H
Black Hills Special Services	Rapid City, SD	Youth Leadership Conference	5,000	H
Brookings Food Pantry	Brookings, SD	Employee Match	182	H
Brookings Foundation	Brookings, SD	Community Theater	9,000	C
Brookings Habitat for Humanity	Brookings, SD	Build home	60,000	H
Brookings Habitat for Humanity	Brookings, SD	Training/Resource Dev	15,000	H
Brookings Humane Society	Brookings, SD	Employee Match	100	H
Brookings Special Olympics	Brookings, SD	Employee Match	300	H
Domestic Abuse Shelter	Brookings, SD	Employee Match	250	H
East Central CASA	Brookings, SD	Program Expense	25,000	H
Front Porch Coalition	Rapid City, SD	Suicide Prevention	5,500	H
Hillsboro Family Shelter	Hillsboro, OR	Employee Match	3,600	H
Juvenile Diabetes Research	Clear Lake, IA	Employee Match	100	H
Manly Volunteer Fire Dept	Manly, SD	Employee Match	250	H
National MS Society	Clive, IA	Employee Match	175	H
Native Am Community Board	Lake Andes, SD	Transitional Housing	15,000	H
Opportunity Village	Clear Lake, IA	Employee Match	50	H
Prairie Freedom Center	Sioux Falls, SD	Program Expense	15,000	H
Resurrection Church	Sioux Falls, SD	Low income Housing	6,495	H
Salvation Army	Roseville, MN	Employee Match	50	H
SD Lions Eye Bank	Sioux Falls, SD	Building Expansion	10,000	H
SD Parent Connection	Sioux Falls, SD	Dare to Dream Conference	5,000	H
Sioux Valley PTO	Volga, SD	Playground Equip	1,000	H
Special Olympics of SD	Sioux Falls, SD	Special Olympics	2,500	H
UNC Public TV	RTP, NC	Employee Match	75	H
United Retirement Center	Brookings, SD	Staff Development	550	H

Payee	City, State	Purpose	Amount	
Western Resources dis-ABLED	Rapid City, SD	Youth in Transition	10,000	H
Youth Oasis	Baton Rouge, LA	Employee Match	1,910	H
Brookings Area United Way	Brookings, SD	Employee Match	75,884	U
Davie Cnty United Way	Mocksville, NC	Employee Match	712	U
United Way of N. Central Iowa	Mason City, IA	Employee Match	47,860	U
University Lutheran Center	Brookings, SD	Mission Trip	1,000	U
Red Cloud Indian School	Pine Ridge, SD	Healthy Meals program	50,000	W
United Church of Christ	Brookings, SD	Backpack Project	20,000	W
			1,308,943	

C= Cultural

E= Education

H= Human Services

W= Wellness/Health

U= United Way