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Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

Fo	r caler	dar year 2009, or tax year beginning March	29 , 200	9, and e	ending	Aprıl 3	, 20	10
G	Check	all that apply: Initial return Initial re	eturn of a former p	oublic cl	narity	☐ Final return		
					ne change			
Us	se the	IRS Name of foundation			A Employer	identification number		
	label	Stanley Consultants Charitable Foundation				42-1186325		
0	therwi print		to street address) Ro	om/suite	B Telephone	number (see page 10 o	f the instruction	ons)
	or typ	e. 225 Iowa Avenue				563-264-6600		
Se	e Spe	Cific City or town, state, and ZIP code			C If exempt	ion application is pendin	g, check here	▶ □
ins	structi	ons. _{Muscatine} , IA 52761			D 1. Foreig	n organizations, check	here	▶ 🔲
H		type of organization: 🗹 Section 501(c)(3) exempt p				n organizations meeting here and attach compu		^{t,} ▶□
		n 4947(a)(1) nonexempt charitable trust 🔲 Other tax				foundation status was		
ı		parket value of all assets at J Accounting method	· ☑ Cash ∐ A	ccrual		07(b)(1)(A), check here	ici minatoa am	ັ• 🗆
		year (from Part II, col. (c), Other (specify)				ndation is in a 60-month		
	line 16		on cash basis)		under see	ction 507(b)(1)(B), check		<u>▶</u> □
	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and	(b) Net	investment	(c) Adjusted net	(d) Disburser for charita	
		the amounts in column (a) (see page 11 of the instructions)	expenses per books	in	come	income	purpose (cash basis	
			65000	 	·········		,======	
	1 2	Contributions, gifts, grants, etc., received (attach schedule) Check ▶□ if the foundation is not required to attach Sch. B	65000	 				
	3	Interest on savings and temporary cash investments	11183		11183	11183		
	4	Dividends and interest from securities	11100	 	11100	11100		
	5a	Gross rents						
	ь	Net rental income or (loss)		-	` ;			•
Φ	6a	Net gain or (loss) from sale of assets not on line 10						,
Revenue	b	Gross sales price for all assets on line 6a			,		- " *	ì
ě.	7	Capital gain net income (from Part IV, line 2)						
ŭ	8	Net short-term capital gain						
	9	Income modifications			`			
	10a	Gross sales less returns and allowances						
	b	Less: Cost of goods sold	* `		¢ *	* '		
	С	Gross profit or (loss) (attach schedule)			* ` ` `		· · · · · · ·	
	11	Other income (attach schedule)		ļ			,	
_	12	Total. Add lines 1 through 11	76183	ļ	11183	11183		
S	13	Compensation of officers, directors, trustees, etc.		<u> </u>				
Expenses	14	Other employee salaries and wages						
be	15	Pension plans, employee benefits		 				
X	16a	Legal fees (attach schedule)						
Š	b	Accounting fees (attach schedule)		-				
Operating and Administrativ	17	Other professional rees (appendix Percentage)		 				
str	18	Taxes (attach schedule) see page 14 of the instructions)	497	<u> </u>				497
Ē	19	Depreciation (attack chedite) and depleton .		· · ·				1
臣	20	Depreciation (attad Schedille Card de Distin . O Occupancy					-	
Ā	21							
Ĭ,	22	Printing and publications OGDEN, UT						
Ď.	23	Other expenses (attach schedule)	62					62
iţi	24	Total operating and administrative expenses.						
era		Add lines 13 through 23	559					559
Ğ	25	Contributions, gifts, grants paid	166963					6963
_	26	Total expenses and disbursements. Add lines 24 and 25	167522	ļ <u></u>			16	7522
	27	Subtract line 26 from line 12:				İ		1
	a	Excess of revenue over expenses and disbursements	(91339)				500 DC -100	
	b	Net investment income (if negative, enter -0-)			11183			
	С	Adjusted net income (if negative, enter -0-) .				11183		

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2009)



- 2	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year		tnd o	t year
	ire iii	should be for end-of-year amounts only (See instructions.)	(a) Book Value	(b) Book Value	е	(c) Fair Market Value
	1	Cash-non-interest-bearing	148893	5	7554	57554
	2	Savings and temporary cash investments	450000	45	0000	450000
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
i		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
	•	disqualified persons (attach schedule) (see page 16 of the				
		instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
ß		Less. allowance for doubtful accounts ▶				. <u>. </u>
e	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
٩	10a	Investments—U.S. and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		·		
	С	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶				
		Less: accumulated depreciation (attach schedule) ▶				
	12	Investments—mortgage loans				
	13	Investments – other (attach schedule)				
	14	Land, buildings, and equipment. basis ▶				
	•	Less. accumulated depreciation (attach schedule) ▶				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers—see the				
		ınstructions. Also, see page 1, item l)	598893	50	7554	507554
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Liabilities	19	Deferred revenue				·
≝I	20	Loans from officers, directors, trustees, and other disqualified persons				* * ~
ap	21	Mortgages and other notes payable (attach schedule)]
ן⊏	22	Other liabilities (describe >)				*
	23	Total liabilities (add lines 17 through 22)	0		0	
		Foundations that follow SFAS 117, check here ▶ □				
ဖွ		and complete lines 24 through 26 and lines 30 and 31.				
<u>2</u>	24	Unrestricted				
alances	25	Temporarily restricted				
Bal	26	Permanently restricted				
힏		Foundations that do not follow SFAS 117, check here ▶ ✓				
Net Assets or Fund		and complete lines 27 through 31.				ş *
빕	27	Capital stock, trust principal, or current funds				
000	28	Paid-in or capital surplus, or land, bldg., and equipment fund				*
et	29	Retained earnings, accumulated income, endowment, or other funds	598893	50	7554	
SSI	30	Total net assets or fund balances (see page 17 of the				
4		instructions)	598893	50	7554	
ž	31	Total liabilities and net assets/fund balances (see page 17				
	•	of the instructions)	598893	50	7554	
Рa	rt III	Analysis of Changes in Net Assets or Fund Balances	000000			<u> </u>
		I net assets or fund balances at beginning of year—Part II, colur	mn (a), line 30 (mus	t agree with		
•	end-of-year figure reported on prior year's return)					598893
9	2 Enter amount from Part I, line 27a					(91339)
_					(0.000)	
3		lines 1, 2, and 3			4	507554
-					5	
<u>ح</u>	Tota	reases not included in line 2 (itemize) ► Il net assets or fund balances at end of year (line 4 minus line 5)—F	Part II. column (b) Iir	e 30	6	507554
<u> </u>	. 5	The state of the s	, 55.5 (8), 111	<u> </u>		

Part	V Capital Gains and	Losses for Tax on Investm	ent Income				
		e kınd(s) of property sold (e.g., real estate se, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation		ate acquired , day, yr)	(d) Date sold (mo , day, yr)
1a		<u> </u>					
<u>b</u>				_			
<u>c</u>							
<u>d</u>						-	
е_	(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis ense of sale			l n or (loss) f) minus (g)
a					_		
<u>u</u>						······································	
С							
d							
е							
	Complete only for assets sho	owing gain in column (h) and owned	by the foundation	n on 12/31/69			(h) gain minus
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (i) ol (j), if any			t less than -0-) or rom col (h))
<u>a</u>							
<u> b </u>							
<u>c</u>							· · · · · · · · · · · · · · · · · · ·
<u>d</u>							
е	···	(If gain	also enter in Pa	art I line 7			
2	Capital gain net income of	If (loss),	, enter -0- in Pa	art I, line 7	2		0
3	If gain, also enter in Part I	n or (loss) as defined in sections , line 8, column (c) (see pages 13	3 and 17 of the	instructions) \			_
	If (loss), enter -0- in Part I,	·			3		0
Part		ler Section 4940(e) for Reduvate foundations subject to the					
Was t		e this part blank. section 4942 tax on the distribution qualify under section 4940(e). D			oase p	eriod?	☐ Yes 🗹 No
1	Enter the appropriate amo	ount in each column for each yea	ar; see page 18	of the instruction	s befo	re making a	any entries.
Cale	(a) Base penod years Indar year (or tax year beginning in	(b) Adjusted qualifying distributions	s Net value	(c) of noncharitable-use as	ssets		(d) tribution ratio divided by col (c))
	2008	24	3256	51	518462 .47		.47
	2007		7098	· · · · · · · · · · · · · · · · · · ·	8706		.26
	2006		2204		3165		.39
	2005		4394		1929		.88
	2004	12	6436	16	3857		.77
2	Total of line 1, column (d)					2	2 77
3	<u> </u>	dation has been in existence if le		•		3	55
4	Enter the net value of non	charitable-use assets for 2009 fi	rom Part X, line	5	.	4	570873
5	Multiply line 4 by line 3				. -	5	313980
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)		.	6	112
7	Add lines 5 and 6				.	7	314092
8		ons from Part XII, line 4 ater than line 7, check the box in			that an	8 strusing a 1	167522 % tay rate. See the
	Part VI instructions on page		i rait vi, iiile l	b, and complete t	mai pa	urusing a I	70 tax rate. See the

Part \		e inst	ructio	ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigcup \) and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)			
b	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check		224	<u></u> j
_	here ► □ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0	
3	Add lines 1 and 2		224	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		224	
5	Tax based on invocation most account me and a second control of the second control of th			
6 a	Credits/Payments: 2009 estimated tax payments and 2008 overpayment credited to 2009 6a			
b	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) . 6c 6c			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments. Add lines 6a through 6d		0	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9		224	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10			
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax Refunded 11			
1a	Statements Regarding Activities During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
Ia	participate or intervene in any political campaign?	1a		\
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1b		✓
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			\$ \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	published or distributed by the foundation in connection with the activities.			
C	Did the foundation file Form 1120-POL for this year?	1c		√
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			,
	on foundation managers. ► \$			<u> </u>
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		 ;
_	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		<u> </u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<u>√</u>
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
Ū	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	1	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ lowa			1
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			-
U	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	7	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
•	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			,
	names and addresses	10		<u>√</u>

- •		(0000)
⊦om	990-PF	(2009)

ar	10	5

Pari	VII-A Statements Regarding Activities (continued)		<u> </u>	age
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	Г		г—
11	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)			1
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	11	-	-
12	August 17, 2008?	40		١,
		12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		
4.4	Website address Chapter 1 Communication The body Communication	2 204		
14		3-264-		
		2761-3	/64	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here.	•	•	▶ ⊔
	and enter the amount of tax-exempt interest received or accrued during the year > 15			
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1		r
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):	Ì		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? \square Yes \square No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			ŀ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		 '
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			' %
_	were not corrected before the first day of the tax year beginning in 2009?	1c		-
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	· · ·		1
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and			
.	6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20	, 40	î	•`
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
b	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			ъ
	all years listed, answer "No" and attach statement—see page 20 of the instructions.)	0h		
		2b		V
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. • 20 . 20 . 20 . 20			
0-				**
Sa	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	l		
	at any time during the year?	^		**
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or			*
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		.,	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2009.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	*		* %
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		✓

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-	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)	_	rage
5a			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	5b	
С	Organizations relying on a current notice regarding disaster assistance check here		
6a	If "Yes," attach the statement required by Regulations section 53 4945–5(d). Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? .	6b	1

and Contractors List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions). (d) Contributions to (b) Title, and average (c) Compensation

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? .

If "Yes" to 6b, file Form 8870.

Part VIII

(a) Name and address	devoted to position	-0-)	and deferred compensation	other allowances
See Attached List				
2 Compensation of five highest-paid employed	es (other than thos	se included on lie	ne 1-see page 23 of t	the instructions)

If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000 .	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	-			
Total number of other employees paid over \$50,000			>	

(d) Contributions to

Par	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Em and Contractors (continued)	ployees,
3	Five highest-paid independent contractors for professional services (see page 23 of the instructions). If nor	ne, enter "NONE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NON		
Tota	number of others receiving over \$50,000 for professional services	
Par	IX-A Summary of Direct Charitable Activities	
	t the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of janizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	None to Report	
2		
		1 •
3		
4		
	Summary of Program-Related Investments (see page 24 of the instructions)	
De	scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	None to Report	:
2		
	other program-related investments. See page 24 of the instructions	
3		
	Add lose 1 through 2	
ıota	. Add lines 1 through 3	0

Part	Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.)	gn found	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
•	purposes:		
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	579566
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	579566
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	579566
4	Cash deemed held for charitable activities. Enter $1\frac{1}{2}$ % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	8693
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	570873
6	Minimum investment return. Enter 5% of line 5	6	28544
Part	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ► □ and do not complete this part.)	operating	
1	Minimum investment return from Part X, line 6	1	28544
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.) 2b		
C	Add lines 2a and 2b	2c	224
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	28320
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	28320
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	28320
Part	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	*************	
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	167522
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	<u></u>
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	167522
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	_	
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	167522
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g whether	the foundation
		For	m 990-PF (2009)

art	Vindistributed Income (see page 2	6 of the instructions	S)		
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
_	line 7				28320
2	Undistributed income, if any, as of the end of 2009		}		
а	Enter amount for 2008 only		 		
ь	Total for prior years 20,20,20	·	<u> </u>		
3	Excess distributions carryover, if any, to 2009:				
а	From 2004	 			
b	From 2005	≟			
C	From 2006				
d	From 2007				
e	From 2008				
f	Total of lines 3a through e	646469		<u>:</u>	
4	Qualifying distributions for 2009 from Part XII, line 4 ► \$ 167522				
a	Applied to 2008, but not more than line 2a .		**		`
D	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
_					
С	Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
					28320
d	Applied to 2009 distributable amount .	139202			20320
e	Remaining amount distributed out of corpus Excess distributions carryover applied to 2009				
5	(If an amount appears in column (d), the same				
	amount must be shown in column (a), the same		3.		
6	Enter the net total of each column as				
U	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	785671			
b	Prior years' undistributed income. Subtract				
_	line 4b from line 2b	` ;	1		'
С	Enter the amount of prior years' undistributed	· 4 3		. 4.8.6	
C	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
_	amount—see page 27 of the instructions	-		ļ	
е	Undistributed income for 2008. Subtract line				
_	4a from line 2a. Taxable amount-see page				
	27 of the instructions		١.,		,
f	Undistributed income for 2009, Subtract lines		400	, ,	
	4d and 5 from line 1. This amount must be				
	distributed in 2010				
7	Amounts treated as distributions out of corpus			·	
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)				
8	Excess distributions carryover from 2004 not		4.6, S	75. 12.	1.45
	applied on line 5 or line 7 (see page 27 of the		* *	*3.	
	instructions)	118251			,
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a	667420			
10	Analysis of line 9:				
а	Excess from 2005 12680	9			
b	Excess from 2006 8930	1			
С	Excess from 2007 9427	<u>'8</u> ∮	4.	int.	
d	Excess from 2008 21783	30			
е	Excess from 2009 13920	2			

Part	XIV Private Operating Founda	tions (see page	27 of the instruc	ctions and Part V	II-A, question 9)	
1a	If the foundation has received a ruling foundation, and the ruling is effective fo	or determination	letter that it is a		N/	Ά
b	Check box to indicate whether the four		_		ection 4942(i)(3) or 4942(j)(5)
	Enter the lesser of the adjusted net	Tax year	T	Prior 3 years		
	income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	investment return from Part X for each year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed				-	
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test—enter					
	(1) Value of all assets			N/A		
	(2) Value of assets qualifying under					
h	section 4942(j)(3)(B)(i)					
-	of minimum investment return shown in Part X, line 6 for each year listed	_				
С	"Support" alternative test-enter.					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part					ad \$5,000 or m	ore in assets at
	any time during the year-		f the instruction	าร.)		
1	Information Regarding Foundation					L 4L - fo
а	List any managers of the foundation before the close of any tax year (but of	who have contribu	uted more than 25	% of the total conti	ection 507(d)(2)	by the loundation
		only if they have of	onthouted more tr	iaii 45,000). (See 3	ection 507 (d)(2).)	
NONE	List any managers of the foundation	who own 10% o	r more of the stor	ck of a corporation	n (or an equally la	rge portion of the
	ownership of a partnership or other e					.go pomen er me
NONE		0 1001	0-1-1			
2	Information Regarding Contribution Check here ► □ If the foundation				organizations and	does not accent
	unsolicited requests for funds. If the					
	organizations under other conditions			io. (occ page as		,
a	The name, address, and telephone no			ations should be a	ddressed:	
	ttached	,				
b	The form in which applications should	d be submitted an	d information and	materials they sho	uld include:	
	ttached			•		
	Any submission deadlines:				-	
	Any restrictions or limitations on a factors:	wards, such as b	y geographical a	reas, charitable fi	elds, kinds of ins	titutions, or other
See A	ttached					

1	YVI C III I - I - I - I - I - I -	· · · · · · · · · · · ·	-				
	Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment						
3_				ture Payment			
	Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount		
	Name and address (home or business)	or substantial contributor	recipient				
а	Paid during the year						
See	Attached List						
			ł				
				1 1			
	Total	<u> </u>		▶ 3a			
	Approved for future payment						
N/A							
		}					
		1					
	Total	J					
		· · · · · · · · · · · · · · · · · · ·			l		

Pa	ŗt X	VI-A Analysis of Income-Producing Ac	ctivities				
Ente	er gr	oss amounts unless otherwise indicated.	Unrelated bu	isiness income	Excluded by sect	ion 512, 513, or 514	(e)
1	Pro	ogram service revenue.	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions)
	а						
	b						
	С						
	d						
	е						
	f						
	g	Fees and contracts from government agencies					
2	Me	mbership dues and assessments					
3	Inte	erest on savings and temporary cash investments			14	11183	
4	Div	ridends and interest from securities					
5	Ne	t rental income or (loss) from real estate:					
	а	Debt-financed property					
	b	Not debt-financed property					
6	Ne	t rental income or (loss) from personal property					
7	Oth	ner investment income					
8	Ga	n or (loss) from sales of assets other than inventory					
9	Ne	t income or (loss) from special events					
10		oss profit or (loss) from sales of inventory					
11	Oth	ner revenue: a					
	b						
	С						
	đ						
	е						
	Sul	btotal Add columns (b), (d), and (e)	· 8742		4,00 00	11183	
12							
12 13	To					13	11183
13 (See	To	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify	y calculations.)			13	11183
13 See Pa	To wo	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A		ent of Exemp	t Purposes		
13 See Pa Lin	To	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in the second s		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		
13 See Pa Lin	To wo rt X e No	tal. Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions on page 28 to verify VI-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt instructions)		ent of Exemp	t Purposes		

	90-PF (20							 				ge 13
.Par	XVII	Exempt Or	ganizations	nsfers To and Tra			<u> </u>			ritabl		
1	ın sec	ne organization of tion 501(c) of the izations?	directly or indirectly se Code (other than	engage in any of the section 501(c)(3) org	following ganization:	with ars) or in s	ny other o section 5	organizatior 527, relating	described to political		Yes	No
а	-		porting foundation t	to a noncharitable ex	empt orga	anızatıor	n of.					
			_							1a(1)		\
	(2) O	ther assets .								1a(2)		\
b	Other	transactions.										
			a noncharitable ex							1b(1)		✓
	• •			table exempt organiz						1b(2)		✓_
				er assets						1b(3)		√
										1b(4)		✓
		_								1b(5) 1b(6)		✓
_				ship or fundraising so lists, other assets, or						1c		
c d				es," complete the fol			Column	(h) should	always show		fair m	<u> </u>
u				rices given by the rep								
				gement, show in colu								
(a) Lii	ne no (l	b) Amount involved	(c) Name of none	charitable exempt organiza	ition	(d) Desc	cription of t	ransfers, transa	actions, and sha	ring arr	angeme	ents
				·								
							····					
			·									
				···						_		
2a b	descr	ibed in section (offiliated with, or relations of the office						Yes	· 🗸	No
		(a) Name of organ	nization	(b) Type of or	rganization		ļ	(c) Desc	nption of relation	nship		
		_										
							ļ —					
				-			 					
							 -					
	belief, it	enalties of perjury, Is true, correct, and	complete Declaration of	imined this return, including foredarer (other than taxpa	ag accompar ayer or fiducion	nying sche	edules and sed on all in	formation of w	nd to the best of hich preparer ha	ıs any k	nowled nowled	ge and
l er	, Jan	2.2. 4 3. 3.11021 31 114			Date				Preparer's ic	lentifi.	na	
Sign Here	Paid Preparer's Use Only	Preparer's signature					Check i self-em	f ployed ▶ □	number (see page 30 of the	Signa	ture o	
	Pre Us	Firm's name (or you				•	' T	EIN►	1			
		self-employed), add		· · · · · · · · · · · · · · · · · · ·				Phone no				

Part I, Line 1 Cash contributions Received

Oddit Collinations (Cocirca			
	<u>Date</u>		<u>Amount</u>
Stanley Consultants, Inc.	5/1/2009	\$	60,000
Stanley Consultants, Inc.	3/1/2010	\$	5,000
	<u>-</u>	\$	65,000
	=		
Part I, Line 18			
Taxes			
Excise Tax (2008 990-PF)		\$	497
,	_	\$	497
	=		
Part I, Line 23			
Other Expenses			
Bank Fees		\$	62
		•	02
	-	\$	62
	=	_	

Part VIII-Information About Office				
(a)	(b)	(c)	(d)	(e)
	Title &		Benefit Plan	
Name &	Time in	Compen-	Contri-	Expense
Address	Position	sation	butions	account
O The 1				
Gregs Thomopulos	Chairman	None	None	None
75 Shagbark Court	Director			
lowa City, IA 52246	Part-Time			
Gayle Roberts	President	None	None	None
6914 Nottingham	Director			110110
Bettendorf, IA 52722	Part-Time			
201101110111, 11 (02722	r art rimo			
Bennett D. Reischauer	Vice-Pres.	None	None	None
1610 Mulberry	Director			
Muscatine, IA 52761	Part-Time			
,				
Nancy Elliott	Secretary	None	None	None
209 Normandy Court	Part-Time			
Muscatine, IA 52761				
Richard C. Smith	Treasurer	None	None	None
101 Sterling Woods Court	Part-Time			
Muscatine, IA 52761				

Part XV – Supplementary Information

Line 2a.

Nancy Elliott, Secretary, Stanley Consultants Charitable Foundation, 225 Iowa Avenue, Muscatine, IA 52761. Phone 563-264-6600.

Line 2b.

Applications are to be submitted by letter indicating the purpose and amount of the gift or grant requested. Organizations must indicate their status as a non-profit organization under Section 501C(3) of the Internal Revenue Code and indicate if it is a private foundation. Gifts and grants are not made to individuals.

Line 2c.

Applications are accepted at any time. Notice of approval, rejection or requests for additional information usually issued within two months.

Line 2d.

The foundation makes gifts or grants to a variety of qualified recipients organized and operated exclusively for religious, charitable, scientific, literary, and educational purposes within the meaning of Section 501C(3) of the Internal Revenue Code and applicable regulations. Preference is given to charitable and educational organizations located in Iowa.

Part XV, Line 3. Contributions Paid During the Year

Recipient	Foundation Status of Recipient	Purpose of Contribution	Amount
lowa College Foundation 505 Fifth Ave., Suite 1034 Des Moines, IA 50309-9639	Non-profit Organization	Educational	\$2,250
United Way of Muscatine P.O Box 797 Muscatine, IA 52761	Non-profit Organization	Charitable	\$15,113
Muscatine Community College 152 Colorado Street Muscatine, IA 52761	Non-profit Organization	Educational	\$1,000
Muscatine Center for Social Action 312 Iowa Avenue Muscatine, IA 52761	Non-profit Organization	Charitable	\$2,000
Muscatine Charities, Inc. P O Box 973 Muscatine, IA 52761	Non-profit Organization	Charitable	\$6,000
Arizona State University P.O Box 2260 Tempe, AZ 85280-2260	Non-profit Organization	Educational	\$6,000
Colorado School of Mines Foundation, Inc 923 16th Street Golden, CO 80401	Non-profit Organization	Education	\$10,000
University of Iowa Foundation P O. Box 4550 Iowa City, IA 52244-4550	Non-profit Organization	Educational	\$10,000
Denver Public Schools Foundation 900 Grant Street, Suite 503 Denver, CO 80203	Non-profit Organization	Educational	\$3,000
Valley of the Sun United Way Phoenix, AZ 85003	Non-profit Organization	Charitable	\$5,000
American Red Cross 6300 Rockwell Drive NE Cedar Rapids, IA 52410-0375	Non-profit Organization	Charitable	\$50,000
Iowa State University 101 Marston Hall Ames, IA 50011	Non-profit Organization	Educational	\$11,500
Muscatine History & Industry Center 117 W 2nd St.	Non-profit Organization	Educational	\$5,000

Part XV, Line 3 Contributions Paid During the Year

Recipient	Foundation Status of Recipient	Purpose of Contribution	<u>Amount</u>
Muscatine, IA 52761			
Friends of Pine Creek Mill 1226 Vista Ct Muscatine, IA 52761	Non-profit Organization	Charitable	\$750
Davy Luna/Stalls Mem Golf Tourney P.O Box 6114 Peoria, AZ 85385	Non-profit Organization	Charitable	\$1,250
Nature Conservancy of Iowa 303 Locust Street Suite 402 Des Moines, IA 50309	Non-profit Organization	Charitable	\$5,000
Engineers Without Borders USA 125 S. Wacker Dr Suite 3000 Chicago, IL 60606	Non-profit Organization	Charitable	\$10,000
Three Rivers Park District 3000 Xenium Lane North Plymouth, MN 55441-1299	Non-profit Organization	Charitable (Refund of prior yr)	-\$1,000
The Thunderbirds 7226 N 16th Street Suite 100 Phoenix, AZ 85020	Non-profit Organization	Charitable	\$3,100
The First Tee of Three Rivers Park District c/o Eagle Lake Golf Practice Center Plymouth, MN 55442	Non-profit Organization	Charitable	\$1,000
Community Foundation of Greater Muscatine 208 West 2nd Street Suite 213 Muscatine, IA 52761	Non-profit Organization	Charitable	\$10,000
lowa Transportation Museum 927 4th Avenue Grinnell, IA 50112	Non-profit Organization	Charitable	\$10,000

Total

\$166,963