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Form **990-PF**

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

**2009**Department of the Treasury  
Internal Revenue Service

(77)

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 5/1/2009, and ending 4/30/2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>SACHNOFF FAMILY-CHARITABLE FDN</b>		A Employer identification number <b>25-6346205</b>
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions)
	<b>BNY Mellon, N A - P O Box 185</b>		
	City or town, state, and ZIP code <b>Pittsburgh PA</b>		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
	I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 397,403</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

## Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)	78,230			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	0	0		
4 Dividends and interest from securities	5,855	5,855		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	3,600			
b Gross sales price for all assets on line 6a	12,600			
7 Capital gain net income (from Part IV, line 2)		3,600		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0	
12 Total. Add lines 1 through 11	87,685	9,455	0	
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc	788	473		315
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	0	0	0	0
b Accounting fees (attach schedule)	0	0	0	0
c Other professional fees (attach schedule)	0	0	0	0
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	566	26	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings	4,489			
22 Printing and publications				
23 Other expenses (attach schedule)	775	0	0	0
24 Total operating and administrative expenses. Add lines 13 through 23	6,618	499	0	315
25 Contributions, gifts, grants paid	89,010			89,010
26 Total expenses and disbursements. Add lines 24 and 25	95,628	499	0	89,325
27 Subtract line 26 from line 12	-7,943			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		8,956		
c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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(HTA)

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Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash—non-interest-bearing	-52	56,459	56,459
	2 Savings and temporary cash investments		0	
	3 Accounts receivable ▶	0	0	0
	Less: allowance for doubtful accounts ▶	0	0	0
	4 Pledges receivable ▶	0	0	0
	Less: allowance for doubtful accounts ▶	0	0	0
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶	0	0	0
	Less: allowance for doubtful accounts ▶	0	0	0
	8 Inventories for sale or use		0	
	9 Prepaid expenses and deferred charges		0	
	10 a Investments—U S and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule)	0	0	0
	c Investments—corporate bonds (attach schedule)	0	0	0
Liabilities	11 Investments—land, buildings, and equipment basis ▶	0	0	0
	Less: accumulated depreciation (attach schedule) ▶	0	0	0
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	374,271	307,962	337,370
	14 Land, buildings, and equipment basis ▶	0	0	0
	Less: accumulated depreciation (attach schedule) ▶	0	0	0
	15 Other assets (describe ▶ CHECKING ACCOUNT)	628	3,574	3,574
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	374,847	367,995	397,403
	17 Accounts payable and accrued expenses		0	
	18 Grants payable			
	19 Deferred revenue		0	
	20 Loans from officers, directors, trustees, and other disqualified persons	0	0	
	21 Mortgages and other notes payable (attach schedule)	0	0	
	22 Other liabilities (describe ▶)	0	0	
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	374,270	367,995	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	374,270	367,995	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	374,270	367,995	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	374,270
2 Enter amount from Part I, line 27a	2	-7,943
3 Other increases not included in line 2 (itemize) ▶ FEDERAL TAX REFUND	3	1,953
4 Add lines 1, 2, and 3	4	368,280
5 Decreases not included in line 2 (itemize) ▶ TAX COST ADJUSTMENT	5	285
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	367,995

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> BNY MELLON SMALL CAP STK FD CL M		2/27/2009	11/25/2009
<b>b</b> DREYFUS PREM STRAT GBL ST-I		2/27/2009	9/8/2009
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 2,806	0	2,000	806
<b>b</b> 9,639	0	7,000	2,639
<b>c</b> 0	0	0	0
<b>d</b> 0	0	0	0
<b>e</b> 0	0	0	0

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (j) over col. (k), if any	
<b>a</b> 0	0	0	806
<b>b</b> 0	0	0	2,639
<b>c</b> 0	0	0	0
<b>d</b> 0	0	0	0
<b>e</b> 0	0	0	0

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	3,600
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	3,445

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	95,613	211,616	0.451823
2007	84,135	331,553	0.253760
2006	66,272	377,133	0.175726
2005	65,894	402,645	0.163653
2004	56,833	423,175	0.134301

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	1.179263
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.235853
<b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	<b>4</b>	352,061
<b>5</b> Multiply line 4 by line 3	<b>5</b>	83,035
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	90
<b>7</b> Add lines 5 and 6	<b>7</b>	83,125
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18	<b>8</b>	89,325

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		
	Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	90
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	90
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	90
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	595
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	595
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	505
11	Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded	11	415

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a		X
b		X
c		X
d		
e		
2		X
3		X
4a		X
4b	N/A	
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

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**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ BNY Mellon, N A Telephone no ▶ (412) 234-5468

Located at ▶ P O Box 185 Pittsburgh PA ZIP+4 ▶ 15230-0185

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 NA

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ▶ 20 _____, 20 _____, 20 _____, 20 _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 _____, 20 _____, 20 _____, 20 _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?**5b** N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b** X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b** N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BNY MELLON PO BOX 185 PITTSBURGH PA 15230-0185	TRUSTEE 00	788	0	0
BRUCE D SACHNONFF 126 FIELD CLUB ROAD PITTSBURGH PA 152	TRUSTEE 1 00	0	0	0
BRUCE D SACHNONFF 126 FIELD CLUB ROAD PITTSBURGH PA 152	TREASURER 1 00	0	0	0
	00	0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

▶

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
	0
<b>Total.</b> Add lines 1 through 3	0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	256,464
<b>b</b>	Average of monthly cash balances	<b>1b</b>	100,958
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	357,422
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	357,422
<b>4</b>	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	5,361
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	352,061
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	17,603

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	17,603
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	90
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	90
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	17,513
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	17,513
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	17,513

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	89,325
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	89,325
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	90
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	89,235

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				17,513
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004	37,143			
<b>b</b> From 2005	47,981			
<b>c</b> From 2006	50,460			
<b>d</b> From 2007	71,695			
<b>e</b> From 2008	85,140			
<b>f</b> Total of lines 3a through e	292,419			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 89,325				
<b>a</b> Applied to 2008, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
<b>d</b> Applied to 2009 distributable amount				17,513
<b>e</b> Remaining amount distributed out of corpus	71,812			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	364,231			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	37,143			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	327,088			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005	47,981			
<b>b</b> Excess from 2006	50,460			
<b>c</b> Excess from 2007	71,695			
<b>d</b> Excess from 2008	85,140			
<b>e</b> Excess from 2009	71,812			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)**N/A**

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling



**b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

**b** 85% of line 2a

**c** Qualifying distributions from Part XII, line 4 for each year listed

**d** Amounts included in line 2c not used directly for active conduct of exempt activities

**e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

**(1)** Value of all assets

**(2)** Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

**c** "Support" alternative test—enter

**(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

**(2)** Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

**(3)** Largest amount of support from an exempt organization

**(4)** Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
0				0
0	0	0	0	0
0				0
				0
0	0	0	0	0
				0
0				0
				0
				0
				0
				0

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**BRUCE D SACHNOFF**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Attached Statement				
<b>Total</b>			▶ <b>3a</b>	89,010
<b>b</b> <i>Approved for future payment</i> NONE				
<b>Total</b>			▶ <b>3b</b>	0

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions )
<b>1</b>	Program service revenue					
<b>a</b>			0		0	0
<b>b</b>			0		0	0
<b>c</b>			0		0	0
<b>d</b>			0		0	0
<b>e</b>			0		0	0
<b>f</b>			0		0	0
<b>g</b>	Fees and contracts from government agencies					
<b>2</b>	Membership dues and assessments					
<b>3</b>	Interest on savings and temporary cash investments					
<b>4</b>	Dividends and interest from securities			14	5,855	
<b>5</b>	Net rental income or (loss) from real estate					
<b>a</b>	Debt-financed property					
<b>b</b>	Not debt-financed property					
<b>6</b>	Net rental income or (loss) from personal property					
<b>7</b>	Other investment income					
<b>8</b>	Gain or (loss) from sales of assets other than inventory			18	3,600	
<b>9</b>	Net income or (loss) from special events					
<b>10</b>	Gross profit or (loss) from sales of inventory					
<b>11</b>	Other revenue <b>a</b>		0		0	0
<b>b</b>			0		0	0
<b>c</b>			0		0	0
<b>d</b>			0		0	0
<b>e</b>			0		0	0
<b>12</b>	Subtotal. Add columns (b), (d), and (e)		0		9,455	0
<b>13</b>	Total. Add line 12, columns (b), (d), and (e)				13	9,455

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

**2009**

Name of the organization

Employer identification number

SACHNOFF FAMILY-CHARITABLE FDN

25-6346205

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ .....

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).For Privacy Act and Paperwork Reduction Act Notice, see the Instructions  
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

(HTA)

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Page 1 of 1 of Part I

Name of organization  
SACHNOFF FAMILY-CHARITABLE FDN

Employer identification number  
25-6346205

**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SACHNOFF RUTH FBO SACNOFF FDN - CLUT BNY MELLON ACCOUNT 10265600750 PITTSBURGH PA 15259 Foreign State or Province Foreign Country	\$ 78,230	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
2	   Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
3	   Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
4	   Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
5	   Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
6	   Foreign State or Province Foreign Country	\$ 0	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)



TAX MARKET VALUE DETAIL REPORT FOR PFSO TO MOBIUS

ACCOUNT NO	ACCOUNT NAME	CUSIP ID	ASSET SHORT NAME	SHARES	MARKET VALUE	FEDERAL TAX COST
10265406280	SACHNOFF FAMILY	05569M103	BNY MELLON LARGE CAP STK FD	9,878 66	79,720 84	72,696 65
10265406280	SACHNOFF FAMILY	05569M509	BNY MELLON MID CAP STK FD CL	956 79	10,362 09	13,051 50
10265406280	SACHNOFF FAMILY	05569M616	BNY MELLON MONEY MARKET FUND	613 59	613 59	613 59
10265406280	SACHNOFF FAMILY	05569M616	BNY MELLON MONEY MARKET FUND	55,845 56	55,845 56	55,845 56
10265406280	SACHNOFF FAMILY	05569M814	BNY MELLON INTERMEDIATE BOND	7,842 46	100,932 58	100,000 00
10265406280	SACHNOFF FAMILY	05569M830	BNY MELLON BOND FD CL M	3,130 10	40,722 71	39,022 75
10265406280	SACHNOFF FAMILY	261986632	DREYFUS DIVERSIFIED INTL-I	1,390 76	13,476 46	13,160 23
10265406280	SACHNOFF FAMILY	46428R107	ISHARES S&P GSCI COMMODITY-I	300	9,642 00	8,562 02
10265406280	SACHNOFF FAMILY	464287200	ISHARES S&P 500 INDEX FUND	290	34,579 60	29,941 75
10265406280	SACHNOFF FAMILY	464287507	ISHARES S & P MIDCAP 400	110	9,036 50	4,990 13
10265406280	SACHNOFF FAMILY	464287804	ISHARES TR S & P SMALL CAP 6	87	5,473 17	4,531 06
10265406280	SACHNOFF FAMILY	683974109	OPPENHEIMER DEVELOPING MKTS	360 23	10,788 92	5,000 00
10265406280	SACHNOFF FAMILY	86271F677	DREYFUS SELECT MANAGERS S/C	192 29	3,657 49	3,005 99
10265406280	SACHNOFF FAMILY	921909701	VANGUARD DEVELOPED MKT INDEX	1,408 48	13,282 03	9,000 00
10265406280	SACHNOFF FAMILY	922042304	VANGUARD INTL EQTY INDEX FD	214 05	5,696 03	5,000 00
TOTAL FOR ACCT #10265406280					393,829 57	364,421 23

check out  
balance  
@ 4/30/2010

+ 3574.29  
397,403.86

3574.29  
367,995.52

Attachment to Form 990PF

Part VIII, Colum (b)

Title and average hours per week devoted to position

As Trustee, The Bank of New York Mellon provides administrative services such as acting as investment manager for the named organization. These services require numerous individual bank employees' involvement in the activities of the organization and thus cannot be quantified on an hourly basis. Therefore, the Trustee's fees are not based upon an hourly basis but are calculated based upon factors such as the market value of the account and in accordance with our agreement with the client.

**Bruce D. and Treasure Sachnoff Charitable Family Foundation**  
Contributions for the fiscal year ended April 30, 2010

<b><u>Organization and Address</u></b>	<b><u>Amount</u></b>
Abraham Low Self-Help Systems 105 West Adams St. Suite 2940 Chicago, Il 60603	20,000
Alzheimer's Association PO Box 96011 Washington, DC 20090-6011	100
American Cancer Society 241 Fourth Avenue Pittsburgh, PA 15222	250
American Diabetes Association P.O. Box 1833 Merrifield, VA 22116-8033	250
American Heart Association P.O. Box 2763 Harrisburg, PA 17105-2763	250
American Parkinson Disease Association 1250 Hylan Blvd. Suite 4B Staten Island, NY 10305-1944	100
American Red Cross 225 Boulevard of the Allies Pittsburgh, PA 15230-1769	3,000
Animal Rescue League 6620 Hamilton Avenue Pittsburgh, PA 15206	50
Anti-Defamation League 823 United Nations Plaza New York, NY 10017	250
Arthritis Foundation 100 West Station Square Suite 1950 Pittsburgh, PA 15219	100

<u>Organization and Address</u>	<u>Amount</u>
ASPCA 424 East 92 <sup>nd</sup> Street New York, NY 10128	45
Boyd Community Center and Library Association 1220 Powers Run Road Pittsburgh, PA 15238	500
Carnegie Institute 4400 Forbes Avenue Pittsburgh, PA 15213-4080	3,500
Children's Hospital of Pittsburgh Foundation 1251 Waterfront Place, Floor 5 Pittsburgh, PA 15222-4209	350
Children's Museum of Pittsburgh 10 Children's Way Pittsburgh, PA 15212	250
Crohn's & Colitis Foundation of America 386 Park Ave. S Fl 17 New York, NY 10157-2238	50
Disabled American Veterans P.O. Box 14301 Cincinnati, OH 45260-0301	50
Education Access Network P.O. Box 15305 Seattle, Washington 98115	1,000
Feeding America 35 East Wacker Drive Suite 2000 Chicago, IL 60601	400
Fox Chapel District Association PO Box 111595 Pittsburgh, PA 15238	250
Friendship Circle 5872 Northumberland St. Pittsburgh, PA 15217	2,000

<b><u>Organization and Address</u></b>	<b><u>Amount</u></b>
Gateway Rehabilitation Center Robinson Plaza Three, Suite 430 6600 Steubenville Pike Pittsburgh, PA 15205	100
Goodwill Of Southwestern Pennsylvania Robert S. Foltz Building 2600 E. Carson St. Pittsburgh, PA 15203	100
Greater Pittsburgh Community Food Bank PO Box 643710 Pittsburgh, PA 15264-3710	1,000
Guide Dog Foundation for the Blind 371 East Jericho Turnpike Smithtown, NY 11787-2976	40
Habitat for Humanity International 121 Habitat St. Americus, GA 31709	200
Jewish Residential Services 4905 Fifth Avenue, Suite 3 Pittsburgh, PA 15213	10,150
Jubilee Association, Inc. P.O. Box 42251 Pittsburgh, PA 15203	750
Leukemia Society 1311 Mamaronick Avenue White Plains, NY 10605	150
Marine Tots for Toys P.O. Box 1947 Quantico, VA 22134	100
Mental Health Association of Allegheny County 1945 Fifth Avenue Pittsburgh, PA 15213	400
NAMI of Southwestern Pennsylvania 105 Braunlich Drive Suite 200 McKnight Plaza Pittsburgh, PA 15237	200

<b><u>Organization and Address</u></b>	<b><u>Amount</u></b>
National MS Society 1501 Reedsdale St. Suite 105 Pittsburgh, PA 15233	100
North Hills Community Outreach 1975 Ferguson Road Allison Park, PA 15101-3235	150
Paralyzed Veteran's of America 801 Eighteenth Street, NW Washington, DC 20006	50
PG Charities Goodfellows Toy Fund Box 715 Pittsburgh, PA 15230	50
Perry Congregational Christian Church East 2nd Street Perry, MI 48872	150
Pittsburgh Symphony 600 Penn Avenue Pittsburgh, PA 15222	300
Planned Parenthood of Western Pennsylvania 933 Liberty Avenue Pittsburgh, PA 15222	75
Recording for the Blind and Dyslexic 20 Roszel Road Princeton, NJ 08540	50
Recovery International 105 West Adams St. Suite 2940 Chicago, IL 60603	20,000
St. Margaret Foundation 815 Freeport Road Pittsburgh, PA 15215	1,000
Senator John Heinz History Center (ONLY \$50 IS DEDCUTIBLE) PO Box 360820 Pittsburgh, PA 15251	50
Sojourner House 5460 Penn Avenue Pittsburgh, PA 15206	100

<u>Organization and Address</u>	<u>Amount</u>
Soldiers Angels 1792 E. Washington Blvd. Pasadena, CA 91104	75
The Children's Institute 6301 Northumberland St. Pittsburgh, PA 15217	300
The Salvation Army 700 N. Bell Avenue P.O. Box 742 Carnegie, PA 15106	5,000
The Watson Institute 301 Camp Meeting Road Sewickley, PA 15143	100
Tides/Services for Older Adults P.O. Box 81745 Pittsburgh, PA 15217	50
United Jewish Federation 234 McKee Place Pittsburgh, PA 15213	5,000
United Way of Allegheny County One Smithfield St. Pittsburgh, PA 15230-0735	4,000
UPMC Senior Communities 200 Lothrop St. Pittsburgh, PA 15213	5,000
USO P.O. Box 96860 Washington, DC 20090-6860	300
WDUQ Duquesne University 600 Forbes Avenue Pittsburgh, PA 15282	100
Western Pennsylvania School for Blind Children 201 N. Bellefield Avenue Pittsburgh, PA 15213	75

**Organization and Amount**

**Amount**

WQED Leadership Circle  
4802 Fifth Avenue  
Pittsburgh, PA 15213

1,000

**TOTAL**

**89,010**



Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Totals		Cost, Other Basis and Expenses		Net Gain or Loss
								Gross Sales	Other sales	Gross Sales	Valuation Method	
1	X	BNY MELLON SMALL CAP ST	05569M806			2/27/2009		11/25/2009	2,806	2,000		
2	X	DREYFUS PREM STRAT GLB	86271F818			2/27/2009		9/8/2009	9,639	7,000		
3												
4												
5												
6												
7												
8												
9												
10												
		Long Term CG Distributions	Amount		155							
		Short Term CG Distributions										
								Securities	12,600	9,000		3,600
								Other sales	0	0		0

**Line 18 (990-PF) - Taxes**

		566	26	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN INCOME TAX	26	26		
2	ESTIMATED TAX PAYMENTS - 1ST QTR	135			
3	ESTIMATED TAX PAYMENTS - 2ND QTR	135			
4	ESTIMATED TAX PAYMENTS - 3RD QTR	135			
5	ESTIMATED TAX PAYMENTS - 4TH QTR	135			
6					
7					
8					
9					
10					

**Line 23 (990-PF) - Other Expenses**

		775	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization See attached statement	0	0	0	0
2	ASAE BOARD SOURCE MATERIAL	132			
3	BOARD SOURCE MATERIAL	249			
4	ASSOC OF COMM PSYCHIATRY	269			
5	CHRONICLE OF PHILANTHROPY	125			
6					
7					
8					
9					
10					

**Part II, Line 13 (990-PF) - Investments - Other**

	Item or Category	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	INVESTMENTS	AT COST	374,271	307,962	337,370
2					
3					
4					
5					
6					
7					
8					
9					
10					

**Part II, Line 15 (990-PF) - Other Assets**

	Description	Beginning Balance	Ending Balance	Fair Market Value
1	CHECKING ACCOUNT	628	3,574	3,574
2				
3				
4				
5				
6				
7				
8				
9				
10				

	Long Term CG Distributions	Short Term CG Distributions	Amount		Totals	12,445	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	9,000	3,445	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses	3,445
			155	0												
	Kind(s) of Property Sold		CUSIP #	How Acquired	Date Acquired	Date Sold										
1	BNY MELLON SMALL CAP STK FD CL M	055691M806			2/27/2009	11/25/2009	2,806	0	2,000		806			0	806	
2	DREYFUS PREM STRAT GLBL ST-I	86271F818			2/27/2009	9/8/2009	9,639	0	7,000		2,639			0	2,639	
3							0	0	0		0			0	0	
4							0	0	0		0			0	0	
5							0	0	0		0			0	0	
6							0	0	0		0			0	0	
7							0	0	0		0			0	0	
8							0	0	0		0			0	0	
9							0	0	0		0			0	0	
10							0	0	0		0			0	0	

**Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers**

	Name	Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Average Hours	Compensation
1	BNY MELLON		PO BOX 185	PITTSBURGH	PA	15230-0185		TRUSTEE		788
2	BRUCE D SACHNONFF		126 FIELD CLUB ROAD	PITTSBURGH	PA	15238		TRUSTEE	1	
3	BRUCE D SACHNONFF		126 FIELD CLUB ROAD	PITTSBURGH	PA	15238		TREASURER	1	
4										
5										
6										
7										
8										
9										
10										

788

**Part VI, Line 6a (990-PF) - Estimated Tax Payments**

	Date		Amount
1 Credit from prior year return		1	55
2 First quarter estimated tax payment		2	0
3 Second quarter estimated tax payment		3	0
4 Third quarter estimated tax payment		4	0
5 Fourth quarter estimated tax payment		5	0
6 Other payments		6	540
7 Total		7	595



**Part XV, Lines 1a-1b (990-PF) - Information Regarding Foundation Managers**

---

List Managers who contributed more than 2%  
of the total contributions received by the foundation

1 BRUCE D SACHNOFF  
2 \_\_\_\_\_  
3 \_\_\_\_\_  
4 \_\_\_\_\_  
5 \_\_\_\_\_  
6 \_\_\_\_\_  
7 \_\_\_\_\_  
8 \_\_\_\_\_  
9 \_\_\_\_\_  
10 \_\_\_\_\_

List Managers who own 10% or more of the stock  
of a corporation of which the foundation has a 10%  
or greater interest

NONE  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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