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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treastry Internal Revenue Service Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

Ford	alend	at year 2009, or tax year	beginning MAY	1, 2009	, and ending	APR 30, 2010	
G C	heck a	all that apply:	Initial return	Initial return of a fo	rmer public charity	Final return	
			Amended return	Address chan	ge	Name change	
lise	the li	Name of foundation				A Employer identification	number
	abel.						
	erwis			<u>ritable Foun</u>		22-3053745	 -
	print	•	O box number if mail is not de		1	B Telephone number	
	type. Spec	E. CI O Dai Dai		<u>14 Grove Hil</u>	l Road	203-397-90	
	uctio	ne I City of towit, state, all				C If exemption application is pe	
		<u> Woodbridge</u>				D 1 Foreign organizations	
H C	_		X Section 501(c)(3) ex			Foreign organizations me check here and attach co-	mputation
<u> </u>		tion 4947(a)(1) nonexem		Other taxable private founda		E If private foundation stat	
		ket value of all assets at e	· —	=	Accrual	under section 507(b)(1)	• • •
		art II, col. (c), line 16)		her (specify) mn (d) must be on cash i	hasis I	F If the foundation is in a (
	\$ îrt'l'					under section 507(b)(1)	(d) Disbursements
176	IFL I	(The total of amounts in colur necessarily equal the amount	mns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes
_	1	Contributions, gifts, grant				L	(cash basis only)
			n is not required to attach Sch. B		12 1 12 14 16 14 14 14 14 15 14 15 14 15 15 15 15 15 15 15 15 15 15 15 15 15	Y "	7 7 7 7 7 7
	2	Interest on savings and tempo	•	7. 28.28. 4.48.23 #23.488.2.430.17.19.k.c	15 . x 2/8/2/8/2/2/2/2444 4. 1. 1. 2	, , , , , , , , , , , , , , , , , , , ,	
	3	cash investments Dividends and interest fro	om eacurities	13,820.	13,820.		Statement 1
		Gross rents	on securios	15,020.	13,020.		7
		Net rental income or (loss)				48 y 45 Y 1 44	- Brown Mar Carlo and
		Net gain or (loss) from sale of	accets not on line 10	35,797.	1 30 30 30 30 30 30 30 30 30 30 30 30 30	200 V C 12 " 39"	W. W
e	l "h	Gross sales price for all assets on line 6a	224,481.		605 45 (\$ \$ \$ 45 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$		~ 38 F - 10 13 F 3
Revenue	7	Capital gain net income (from			35,797.		यु र के बिल्य दुर्भित्
æ	, B	Net short-term capital gai			, , , ,		- , - 2, - 22
	١	Income modifications		5. (th.) +1)			h
	10a	Gross sales less returns and allowances				FCFIVED	7.
	1 .	Less Cost of goods sold		* * * * * * * * * * * * * * * * * * *	-	10	1
		Gross profit or (loss)			8	0 C D D D D D D D	\$
	1	Other income			90	1 2 0 20 10 10	2 12, 12 16 20
	12	Total Add lines_1 throug	ıh 11	57,617.	49 617.		· 人类物。"多"等。
	13	Compensation of officers, dire		0.	07.	GDEN. UL	_ 0.
	14	Other employee salaries a	and wages		- آ-ری با	11 Alg	
	15	Pension plans, employee	benefits				
ses	16a	Legal fees				<u> </u>	
		Accounting fees	Stmt 2	890.	890.	,	0.
Exper	. c	Other professional fees	Stmt 3	4,800.	4,800.	<u>, </u>	0.
e.	17	Interest					
rat	18	Taxes	Stmt 4	2,134.	2,134.	.	0.
nis(19	Depreciation and depletion	nc				,
Ē	20	Occupancy					
` ₹	21	Travel, conferences, and					<u> </u>
	22	Printing and publications	3				<u> </u>
Operating and Administrative	23	Other expenses			 	 	
, ite	24	Total operating and adm					_
امر		expenses Add lines 13		7,824.	7,824	· 	0.
٠	25	Contributions, gifts, gran		24,320	-		24,320.
	26	Total expenses and dist	bursements.	1		1	
	╀-	Add lines 24 and 25		32,144.	7,824	•	24,320.
	27	Subtract line 26 from line	e 12:	0- 4			
	4	Excess of revenue over expense		25,473			
	ı	Net investment income			41,793		
	و	Adjusted net income (if a	negative, enter -0-)		<u> </u>	N/A	<u> </u>

For	n 99	0-PF(2009) The Susan Pechter Chari			3053745 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year	End of	
<u></u>		column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
- 1	1	Cash - non-interest-bearing			
ı		Savings and temporary cash investments	15,186.	15,474.	15,474.
		Accounts receivable ►		and of the services of	
		Less: allowance for doubtful accounts ▶	<u> </u>		
- 1		Pledges receivable ►		,	•
		Less: allowance for doubtful accounts			
	_	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable	[. ′		
		Less; allowance for doubtful accounts			
ets		Inventories for sale or use			
Assets		Prepaid expenses and deferred charges	<u> </u>		
4		Investments - U.S and state government obligations Stmt 6	90,592.		<u>25,133.</u>
	b	Investments - corporate stock Stmt 7	251,607.	342,378.	358,890.
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis	<u>.</u>		
		Less accumulated depreciation			
	l	Investments - mortgage loans			
	13	Investments - other	<u> </u>		
	14	Land, buildings, and equipment: basis \(\) 14,500.		1.4 500	44 500
		Less accumulated depreciation Stmt 8 ▶	14,500.	14,500.	14,500.
	15	Other assets (describe >)			
	16	Total assets (to be completed by all filers)	371,885.	397,358.	113 997
_	$\overline{}$	Accounts payable and accrued expenses	3727003.	337,330.	
	l	Grants payable			
s	l	Deferred revenue			
Liabilities		Loans from officers, directors, trustees, and other disqualified persons			or a constant
ā	l	Mortgages and other notes payable			4.7
Ĩ	1	Other liabilities (describe			` ' '
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			137 34
ces	24	Unrestricted			
a	25	Temporarily restricted			10 数据分类数据
Ва	26	Permanently restricted			2
Fund Balances		Foundations that do not follow SFAS 117, check here			
Ę		and complete lines 27 through 31.			
SO	27	Capital stock, trust principal, or current funds	0.		_
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.		
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	371,885.		
Ž	30	Total net assets or fund balances	371,885	397,358.	1
		Total liabilities and not constalfund belongs	271 005	. 397,358.	
Ξ		Total liabilities and net assets/fund balances	371,885	397,330	<u> </u>
LF	art	Analysis of Changes in Net Assets or Fund I			
1		al net assets or fund balances at beginning of year - Part II, column (a), lin	e 30		
	•	st agree with end-of-year figure reported on prior year's return)		1	371,885.
2		er amount from Part I, line 27a		2	25,473.
3		er increases not included in line 2 (itemize)	·		0.
4		lines 1, 2, and 3		4	397,358.
5		reases not included in line 2 (itemize)	column (h) line 20		397.358.
n	1 1 1 1 1 2	ni nei asseis vii noni paiamies ai eilo pi veai tille 4 illiaus lille 31° fäll II.	waann w. me ad	! h	1 177.330.

Form **990-PF** (2009)

	Sus	an Pechter Cl	narital	ole Foun	dat	cion	22	<u>2-305</u>	<u> 3745 </u>	Page 3
<u> </u>		sses for Tax on In		income	(h) L	low acquired		T		
(a) List and desc 2-story brick w	ride the Ki arehouse:	nd(s) of property sold (e.g., or common stock, 200 shs.	, real estate, . MLC Co)		<u>, ,</u>	low acquired - Purchase - Donation	(c) Date a (mo , da		(d) Dat (mo , d	
1a`		, ,			"	- DUITALIUII	<u> </u>			
b See Attached	Sta	tements								
C										
d										
<u>e</u>			·		<u>L.,</u>		<u> </u>			
(e) Gross sales price	(f) (Depreciation allowed (or allowable)		it or other basis xpense of sale				iin or (loss) (f) minus (
	 	(or anowabic)	pius e	Apenae or sale			(e) pius	(1) 11111111111111111111111111111111111	.9)	
<u>a</u> b					\dashv	<u></u> -				
C						-				
d										
e 224,481.	<u> </u>			188,68	34.				35	,797.
Complete only for assets show	т -		he foundation	on 12/31/69			(I) Gains (C	ol. (h) gain	minus	
(i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (1), if any			col. (k), but n Losses	(from col. (h))	
<u>a</u>	 					 _				
<u>b</u>	 		_		_					
<u>c</u>	 									
<u>e</u>						_			35	,797.
		(If gain, also enter	ın Part I, line	7	7					
2 Capital gain net income or (net c	•	((,		7	7	2			35	,797.
3 Net short-term capital gain or (lo if gain, also enter in Part I, line 8			d (6):		٦					
If (loss), enter -0- in Part I, line 8	<u> </u>					3		N/A		
Part V Qualification l	Jnder S	Section 4940(e) for	Reduced	Tax on Net	t Inv	estment l	ncome			
(For optional use by domestic priva	te foundat	ions subject to the section 4	1940(a) tax on	net investment i	ncome	e)				
If section 4940(d)(2) applies, leave	this part b	lank.								
Was the foundation liable for the se	ction 4942	tax on the distributable am	ount of any v	ear in the hase ne	rınd?				X Yes	☐ No
If "Yes," the foundation does not qua									103	
1 Enter the appropriate amount in	each colu	mn for each year; see instri	uctions before	making any entr	ies.					
(a) Base period years		(b)	Amila A. m	Nation to a star	(c)		.	Distri	(d) bution ratio	
Calendar year (or tax year beginn	ing in)	Adjusted qualifying dis	tributions	Net value of no	oncna	ritable-use ass	ets	(col. (b) dr	vided by co	l. (c))
2008				<u> </u>					-	
2006		, <u>, , , , , , , , , , , , , , , , , , </u>								
2005								_		-
2004										
2 Total of line 1, column (d)							2			
3 Average distribution ratio for the the foundation has been in exist			on line 2 by 5,	, or by the numbe	er of ye	ears				
the logituation has been in exist	61106 11 163	s than 5 years					3_	-		
4 Enter the net value of noncharita	ıble-use as	ssets for 2009 from Part X,	line 5				4	_		
5 Multiply line 4 by line 3							5			
6 Enter 1% of net investment inco	me (1% o	f Part I, line 27b)					6			
7 Add lines 5 and 6							7			
8 Enter qualifying distributions fro	m Part XI	I, line 4					8			
If line 8 is equal to or greater the See the Part VI instructions.	an line 7, d	theck the box in Part VI, line	to, and com	plete that part us	ing a 1	% tax rate.				

Form 990-PF (2009) The Susan Pechter Charitable : Part VI Excise Tax Based on Investment Income (Section 494)		22-305 948 - se			age 4 1 S)
1a Exempt operating foundations described in section 4940(d)(2), check here and e	enter "N/A" on line 1.			,	
Date of ruling or determination letter: (attach copy of letter if ne	cessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	and enter 1%	1		8	36.
of Part I, line 27b	1				
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 49	% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. C	Others enter -0-)	2			0.
3 Add lines 1 and 2	·	3		8:	36.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only.	Others enter -0-)	_4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5		_8	36.
6 Credits/Payments		[·	,		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 640.], .			
b Exempt foreign organizations - tax withheld at source	6b],	,	٠,	
c Tax paid with application for extension of time to file (Form 8868)	6c]			•
d Backup withholding erroneously withheld	6d	1			
7 Total credits and payments. Add lines 6a through 6d		7		6	40.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is att	ached	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9		1	96.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10			
11 Enter the amount of line 10 to be. Credited to 2010 estimated tax	Refunded -	11			
Part VII-A Statements Regarding Activities					
1a During the tax year, did the foundation attempt to influence any national, state, or local legi	islation or did it participate or interven-	e in	13000	Yes	No
any political campaign?			1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purp	oses (see instructions for definition)?		1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities ar	•	ed or	79	٠ /١٠٤٢	F 45 .
distributed by the foundation in connection with the activities.	, , , , , , , , , , , , , , , , , , , ,		"	.` '	Į.,
c Did the foundation file Form 1120-POL for this year?			1c		x
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	ne vear:				
(1) On the foundation > \$ 0. (2) On foundation manager		•			
e Enter the reimbursement (if any) paid by the foundation during the year for political expen		_			
managers. ▶ \$ 0 •					
2 Has the foundation engaged in any activities that have not previously been reported to the	IRS?		2		X
If "Yes," attach a detailed description of the activities.			6286	9	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	instrument, articles of incorporation.	or	1		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chan-			3	-	<u>x</u>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year	•		4a		х
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		<u> </u>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the yea	ıى	•	5		X
If "Yes," attach the statement required by General Instruction T					
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied	either:				
By language in the governing instrument, or					
By state legislation that effectively amends the governing instrument so that no mandati	ory directions that conflict with the sta	te law	\		
remain in the governing instrument?	•		6	Х	
7 Did the foundation have at least \$5,000 in assets at any time during the year?			7	Х	\vdash
If "Yes," complete Part II, col (c), and Part XV.			1.7	<i>(</i> , ,)	5
8a Enter the states to which the foundation reports or with which it is registered (see instruct	tions) >				
DE			_		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	Attorney General (or designate)		_	Ι΄.	1
of each state as required by General Instruction G? If "No," attach explanation	, , , , , , , , , , , , , , , , , , , ,		8b	Х	
9 Is the foundation claiming status as a private operating foundation within the meaning of	section 4942(j)(3) or 4942(j)(5) for ca	lendar			
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes,"			9		x
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a sche	•		10		X
			Form 990)-PF	(2009)

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	990-PF(2009) The Susan Pechter Charitable Foundation 22-3053	745	- 1	Page 5
Pa	irt VII-A Statements Regarding Activities (continued)			-
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	_
	Website address ► N/A			
14	The books are in care of ▶ Barbara Lichtman Telephone no. ▶ 203-39	7-9	061	
	Located at ► 14 Grove Hill Road, Woodridge, CT ZIP+4 ► 06			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			•
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			3
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1		
	(5) Transfer any income or assets to a disqualified person (or make any of either available			-
	for the benefit or use of a disqualified person)?	١, ,		2704
	(6) Agree to pay money or property to a government official? (Exception Check "No"		•	, ,
	if the foundation agreed to make a grant to or to employ the official for a period after	12.00		3 2 3
	termination of government service, if terminating within 90 days.)	33.	磁道	
b	of the any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	` ′	3 3	*: · ·
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	,		, ,
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	,	- 2;	23.5
	before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			9.5
	defined in section 4942(j)(3) or 4942(j)(5)):	100	3	
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	3000 V		
	before 2009? _ Yes X No	35,4 44	380 Ax	1377
	If "Yes," list the years \blacktriangleright ,,,	1,,,,	,	\ `^.
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	1	u (
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	٠. ·		٤٠٠٠٠ :
	statement - see instructions.)	2b	,	
(: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	3		- 17
	·	`-	ľ	1 -
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			<u>*</u>
t	o If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after	1	~	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	_3b	ļ	<u> </u>
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	_4a	<u> </u>	X
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	L	X

Form **990-PF** (2009)

orm 990-PF (2009) The Susan Pechter Charita			<u> </u>	45 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4/20 May Be R	equired (continu	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No	
(2) Influence the outcome of any specific public election (see section 4955); or	to carry on, directly or indire			
any voter registration drive?	••		s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?)	Ye	s LXL No	
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s 🗶 No 📗	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo			, ,
the prevention of cruelty to children or animals?		Ye	s X No	1 1.
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	er the exceptions described in	n Regulations	1	
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check hi	ere			1 1
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it maintai	ned	_	1 1
expenditure responsibility for the grant?	N	'/A 🗀 Ye	s No	
If "Yes," attach the statement required by Regulations section 53 4945	5-5(d)		ļ	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	oay premiums on			.
a personal benefit contract?		Ye	es 🗶 No	? " "
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.			· · ·	26 30 433
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es 🗶 No 🛭	
b If yes, did the foundation receive any proceeds or have any net income attribute	able to the transaction?		N/A	7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	y	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	allowances
Barbara Lichtman	President/Sec			
14 Grove Hill Road	,			
Woodbridge, CT 06525	0.00	0.) o	.) 0.
	Vice Presiden	t/ Treasu	rer	
14 Grove Hill Road				
Woodbridge, CT 06525	0.00	0.	0	o.
		ļ		
]			
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average	(=) Company	(d) Contributions to employee benefit plans and deferred	(e) Expense
(a) watte and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	(e) Expense account, other allowances
NONE			,	
	1	1	1	
		1		
	1			
		†	T	
	1			
	1		1	
Total number of other employees paid over \$50,000	•	·		0

	Form 990-	PF (2009)
Total. Add lines 1 through 3		0.
3	_	
All other program-related investments. See instructions.		
2		
		0.
1 <u>N/A</u>		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
Part IX:B Summary of Program-Related Investments		
]	
4		
]	
3	-	
	_	
2		0.
	_	
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 None		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	Expenses	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	<u> </u>	0
To be appeared to those consumer area PEO 000 for professional approximations		
NONE	- '	<u> </u>
3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Com	pensation
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	<u> </u>	
form 990-PF (2009) The Susan Pechter Charitable Foundation 22-	<u> 3053745 </u>	Page 7

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	399,497.
	Average of monthly cash balances	1b	
	Fair market value of all other assets	1c	14,500.
d	Total (add lines 1a, b, and c)	1d	413,997.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	413,997.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,210.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	407,787.
6	Minimum investment return. Enter 5% of line 5	6	20,389.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	20,389.
2a	Tax on investment income for 2009 from Part VI, line 5	Sistery .	
b	Income tax for 2009. (This does not include the tax from Part VI.)]: \	
C	Add lines 2a and 2b	2c	836.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	19,553.
4	Recoveries of amounts treated as qualifying distributions	4	_0.
5	Add lines 3 and 4	5	19,553.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	19,553.
P.	ant XIII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	金 學:	
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	24,320.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	24,320.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	24,320.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies for	the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, Inn 7 2 Undestributable amount for 2008 any 5 Total for pror years: 3 Excess distributions carryover, if any, to 2009; a From 2004 1 7 7 42; b From 2005 2 From 2006 2 7 7 09, d From 2007 2 1 4 6, e From 2008 2 7 7 09, d From 2007 3 0 1 7 8, Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, Inn 4; l > \$ 2 4 32 0, a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a b Applied to 2009 distributions for 2009 from Part XII, Inn 4; l > \$ 2 4 32 0, a Applied to 2009 distributions for 2009 from Part XII, Inn 4; l > \$ 0, a 4 3 0, a 4 6 Subbeat in 6 Substitutions and indicated below. 4 Corpus Addines alt 4c, and 4c Subbeat in 6 Substitutions and indicated below. 5 Criter the net total of each column as indicated below. 6 Corpus Addines alt 4c, and 4c Subbeat in 6 Substitution in 4b from line 2b. 6 Lefter the amount of prior years' undistributed uncome for which a notice of deficiency has been insued, or on which the section 494(26) tax has been previously assessed 4 Subtract lines 6 from line 8b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4 from line 2b. 6 Undistributed income for 2009. Subtract line 4 a from line 2b. Taxable amount - see instructions e Undistributed come for 2009. Subtract line 4 and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4 and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4 and 5 from line 1. This amount must be distributed income for 2009. Subtract lines 4 and 5 from line 1. This amount must be distributed as distributions out of corpus to statisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 7 Amounts treated as distributions out of corpus to statisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
time 7 2 Undestributed motions, if any, as of the end of 2000 a Enter amount for 2008 only b Total for prior years; 3 Excess distributions carryover, if any, to 2009; a From 2004 1, 742, b From 2005 6 From 2006 2, 709, d From 2006 3, 178, e From 2008 4, 2, 146, e From 2008 3, 178, e From 2008 4 Trough e 4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 24, 32.0, a Appired to 2008 b, but not more than line 2 a Appired to 2008 distributed income of prior years (Election required - see instructions) d Appired to 2009 distributed income of prior years (Election required - see instructions) d Appired to 2009 distributable amount eRemaining amount distributed or 10 corpus (Election required - see instructions) d Appired to 2009 distributable amount as indicated below: 8 Corpus Addiseas 34, a and 46 Subtract line 3 b Prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 492(2) tax has been previously assessed 4 Subtract line 6 from line 6b. Taxable amount - see instructions curve income for 2009 Subtract lines 4 from line 2 a Taxable amount - see instructions curve and a form line 6b. Taxable amount - see instructions curve and a form line 6b. Taxable amount - see instructions curve and a form line 6b. Taxable amount - see instructions curve and a form line 6b. Taxable amount - see instructions curve and a form line 2 a Taxable amount - see instructions curve and a form line 2 a Taxable amount - see instructions curve and a form line 2 a form line 6b. Taxable amount - see instructions curve and and 5 from line 1. This amount must be distributed income for 2009 Subtract lines 4 form line 2 a Taxable amount - see instructions curve and a form line 2 a form line 2 a form line 2 a form line 6b. Taxable amount - see instructions curve and amount - see instructions curve and a form line 2 a form line 6b. Taxable amount - see instructions curve and a form line 2 a form line 6	1 Distributable amount for 2009 from Part XI,		· · · · · · · · · · · · · · · · · · ·	,	
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be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 0.	f Undistributed income for 2009. Subtract		111		
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 0 •	lines 4d and 5 from line 1. This amount must	, , , , ,			
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) O •	be distributed in 2010				0.
section 170(b)(1)(F) or 4942(g)(3) 0 .	7 Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by		'		
	section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004	8 Excess distributions carryover from 2004				
not applied on line 5 or line 7 1,742.	not applied on line 5 or line 7	1,742.	1 1 1 1 1 1 1	:	
9 Excess distributions carryover to 2010.	9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a 39,800.	Subtract lines 7 and 8 from line 6a	39,800.			
	10 Analysis of line 9:				
a Excess from 2005	a Excess from 2005]			
b Excess from 2006 2,709.	b Excess from 2006 2,709.]			
c Excess from 2007 2,146.	c Excess from 2007 2,146.]	}		
d Excess from 2008 30,178.					
e Excess from 2009 4 , 767 .	e Excess from 2009 4,767.		<u> </u>		

		<u>Charitable</u>		22-30	53745 Page 10		
Part XIV Private Operating F			-A, question 9)	N/A			
1 a If the foundation has received a ruling of		, ,					
foundation, and the ruling is effective for	•	-	▶	, , _ , .			
b Check box to indicate whether the found		ng foundation described i		4942(j)(3) or49	142(j)(<u>5)</u>		
2 a Enter the lesser of the adjusted net	Tax year_		Prior 3 years				
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total		
investment return from Part X for							
each year listed							
b 85% of line 2a							
c Qualifying distributions from Part XII,							
line 4 for each year listed							
d Amounts included in line 2c not							
used directly for active conduct of							
exempt activities							
e Qualifying distributions made directly							
for active conduct of exempt activities.							
Subtract line 2d from line 2c							
3 Complete 3a, b, or c for the			 		 		
alternative test relied upon:	1						
a "Assets" alternative test - enter:							
(1) Value of all assets			 				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)							
b "Endowment" alternative test - enter		-					
2/3 of minimum investment return shown in Part X, line 6 for each year listed							
c "Support" alternative test - enter							
(1) Total support other than gross							
investment income (interest,							
dividends, rents, payments on							
securities loans (section 512(a)(5)), or royalties)							
(2) Support from general public					 		
and 5 or more exempt							
organizations as provided in section 4942(j)(3)(B)(iii)							
(3) Largest amount of support from							
an exempt organization							
(4) Gross investment income			 				
Rárt:XV Supplementary Info	rmation (Comple	ete this part only	if the foundation	n had \$5,000 or m	ore in assets		
at any time during	the vear-see the	instructions.)	ii tiic iouiluutio		ore in assets		
1 Information Regarding Foundation	 -		.				
a List any managers of the foundation when	-	than 2% of the total con	tributions received by th	na foundation bafara the cla	nea of any tay		
year (but only if they have contributed i			unbutions received by ti	ie louiloalloii belore lile ch	ose of any tax		
Barbara Lichtman					· · · · · · · · · · · · · · · · · · ·		
 b List any managers of the foundation who other entity) of which the foundation has 			(or an equally large por	tion of the ownership of a p	partnership or		
None							
2 Information Regarding Contribut	tion, Grant, Gift, Loar	n, Scholarship, etc., P	rograms:				
Check here In the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If							
the foundation makes gifts, grants, etc.							
a The name, address, and telephone num	nber of the person to who	om applications should be	e addressed:	<u> </u>			
Barbara Lichtman	- F	,,					
14 Grove Hill Road,	Woodbridge	. СТ 06525					
b The form in which applications should			should include.				
No specific form red		anon and materials tries t	modio molado.				
c Any submission deadlines:				 -			
No							
d Any restrictions or limitations on award	ds, such as by geographi	cal areas, charitable fields	s, kinds of institutions. o	r other factors:			
No			, -				
			 		 		

3 Grants and Contributions Paid During the Year or Approved for Future Payment								
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount				
	or substantial contributor	recipient						
a Paid during the year	or substantial contributor	recipient						
Coo Ctotomont O								
See Statement 9 Total	<u> </u>	1	▶ 20	24,320.				
b Approved for future payment			▶ 3a	24,320.				
None								
Total 923611 02-02-10			<u>▶ 3b</u>	0 .				
000011 00 00 10			ŀ	Form 990-PF (2009)				

Analysis of Income-Producing Activities Part XVI-A

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ed by section 512, 513, or 514	(e)
•	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue	Code		1000		
<u> </u>	- 				
ь	- 	····································			
C	_				
d	_		+		
e	_				
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments			_		
3 Interest on savings and temporary cash					
investments	<u> </u>				
4 Dividends and interest from securities			14	13,820.	
5 Net rental income or (loss) from real estate:	38 × 88 1			14	, , ,
a Debt-financed property					
b Not debt-financed property	-		_		
		 -	+		
6 Net rental income or (loss) from personal					
property					
7 Other investment income	<u> </u>				
8 Gain or (loss) from sales of assets other	1			25	
than inventory			18	35,797.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory			\perp		
11 Other revenue:			1 1		
a					
b					
C			ŀ		
d					· —-
e					
12 Subtotal. Add columns (b), (d), and (e)		C). 🝇 🔞	49,617.	0.
13 Total. Add line 12, columns (b), (d), and (e)		<u></u>			49,617.
(See worksheet in line 13 instructions to verify calculations)			· -	
PärtXVI⊱B® Relationship of Activitie		omplishment of	Exemp	t Purposes	
					anliah-mant of
Explain below how each activity for which in the foundation's exempt purposes (other the				ruteu importantiy to the accom	ipiisiii ileitt oi
uno normation o exempt perpense (enter ti	idir by providing n	and for Such purposes).	·	- 	
					-
				. <u> </u>	
					····
					
					
					
00/821					
923621 02-02-10					Form 990-PF (2009)

			···.					
2 a	ls the	foundation directly or indirectly	y affiliated with, or related to, o	one or more tax-exempt organ	nzations describe	:d		
	ın sec	tion 501(c) of the Code (other	than section 501(c)(3)) or in s	section 527?			Yes	X No
b	If Yes	s," complete the following sche	dule.					
		(a) Name of org	inization	(b) Type of organization		(c) Description of re	lationship	
		N/A						
					_			
		enalties of perjury, I declare that I ha					lief, it is true, correct	
	and con	nplete Declaration of preparer (other	than taxpayer or fiduciary) is based	on all information of which prepar	er has any knowledg			
	10	Destala [tucket man	9/14/201	o N. P.re	sident		
Sign Here	Sı	gnature of officer or trustee	7	Pate	Title			
Ĭ		Preparer's	01/110		Date	Check if	Preparer's identifying	ng number
Sign	d Ser's	signature	71. Melle		91ì3110	self- employed ►		
-,	Paid pare	Firm's name (or yours Tyle	, Simms & St.	Sauveur CPAs	PC	EIN ►		
			_					

603-653-0044 Form 990-PF (2009)

Phone no

Firm's name for yours if self-employed).

address, and ZIP code

Morgan Drive

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Employer identification number

	The Susan Pechter Charitable Foundation 22-30537	45
Organization type(chec	ck one)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
• =	nion is covered by the General Rule or a Special Rule. O1(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions	i
General Rule		
	zation filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) fro complete Parts I and II.	om any one
Special Rules		
509(a)(1) and 1	501(c)(3) organization filing Form 990 or 990·EZ that met the 33 1/3% support test of the regulations under sect 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,00 ton (i) Form 990, Part VIII, line 1h or (ii) Form 990·EZ, line 1. Complete Parts I and II	
aggregate cont	501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the yentributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purper of cruelty to children or animals. Complete Parts I, II, and III.	
contributions for If this box is character purpose Do no	501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year for use exclusively for religious, charitable, etc, purposes, but these contributions did not aggregate to more that shecked, enter here the total contributions that were received during the year for an exclusively religious, charitath not complete any of the parts unless the General Rule applies to this organization because it received nonexclusitable, etc, contributions of \$5,000 or more during the year	an \$1,000 ble, etc ,
	ion that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-Ez of on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF	

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

•				
Schedule B (F Name of or	ganization		Employe	Page 1 of 1 of Part I
The S	usan Pechter Charitable Foundation		22-	-3053745
Part I	Contributors (see instructions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribution	ons	(d) Type of contribution
1	Morton Pechter Estate 14 Grove Hill Road Woodbridge, CT 06525	\$\$		Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	ons	(d) Type of contribution
		\$		Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	ions_	(d) Type of contribution
		\$		Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributi	ions	(d) Type of contribution
		\$		Person Payroli Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contribut	ions_	(d) Type of contribution
		\$		Person Payroll Noncash (Complete Part II if there is a noncash contribution

(b)

Name, address, and ZIP + 4

Person Payroll Noncash

(d)

Type of contribution

(Complete Part II if there is a noncash contribution)

(c)

Aggregate contributions

(a)

No.

	00 101 1021 011 1111 00111011101110			
	lescribe the kind(s) of property sold k warehouse; or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a US Treas Note			P	06/20/0605/15/09
b US Treas Note			P	08/31/0603/04/10
c Vanguard Admira	1 GNMA FD		P	Various 03/05/10
d Abbott Laborato			P	08/02/1003/04/10
e Chevron Corp			P	07/02/0203/04/10
f Cisco Systems			P	08/26/0603/04/10
g Exxon Mobil	"		P	
h Johnson & Johns				03/09/9903/04/10
	On		P	08/09/0003/04/10
Kroger CO			P	08/26/0603/04/10
Pepsico Inc	T		P	08/31/0003/04/10
k PPG Industries			P	07/02/0203/04/10
Proctor & Gambl	e CO		P	07/27/9003/04/10
m Southern CO			P	07/02/0203/04/10
n Target Corp			P	05/14/0103/04/10
º Verizon Communi	cations		P	08/28/0603/04/10
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		ı) Gaın or (loss) plus (f) mınus (g)
a 15,000.	-	15,144.		<144.>
b 52,779.		50,442.	 · ·	2,337.
c 30,184.		29,078.		1,106.
d 10,815.		9,834.		981.
e 7,278.	· -	4,402.		2,876.
f 7,437.		6,435.		
		7,078.		1,002.
			· · · · · · · · · · · · · · · · · · ·	5,956.
		9,554.		3,126.
4,520.		4,736.		<u><216.</u> >
16,020.		10,634.		<u>5,386.</u>
k 7,846.		7,629.		217.
9,521.		1,604.		7,917.
m 9,649.		8,145.		1,504.
n 7,947.		6,014.		1,933.
0 7,285.		8,410.		<u> </u>
Complete only for assets showing	gain in column (h) and owned by t	he foundation on 12/31/69	(I) Lo	sses (from col (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (ı) over col (ı), ıf any		of col. (h) gain over col. (k), not less than "-0-")
a				<144.>
b				2,337.
С			,	1,106.
d			_	981.
e		-		2,876.
f				1,002.
g				5,956.
h				3,126.
1				<216.>
1				5,386.
k				217.
1				
m				7,917.
				1,504.
n				1,933.
0				<u> </u>
2 Capital gain net income or (net cap	oital loss) { If gain, also enter -0	ın Part I, line 7 -• ın Part I, line 7	2	
3 Net short-term capital gain or (loss				
If gain, also enter in Part I, line 8, c If (loss), enter "-0-" in Part I, line 8		}	9	
		<i>J</i> 1	u 1	

(a) List and 2-story br	I describe the kind(s) of property solo rick warehouse; or common stock, 20	i, e.g., real estate, 10 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 3M CO			D Domation		03/04/10
b Capital Gains	Dividends				
С					
d					
e					
<u>f</u>					
9					
<u>h</u>					
<u> </u>				-	
<u>-</u> !					
<u>k</u>					
<u> </u>					
<u>m</u>					
<u>n</u>				+	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) Dlus (f) minus (g)	<u> </u>
a 12,105.	(5. 555.)	9,545.	(3) 1	(4)	2,560.
a 12,105. b 381.		7,343.		· —	381.
C	1				301.
d					
e					
f					
9					-
h					
I					
1				· · · · · · · · · · · · · · · · · · ·	
k					
1					
m					·
n .					
0	1				
Complete only for assets show	ing gain in column (h) and owned by	1	(I) Lo	sses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	but i	of col. (h) gain òvo not less than "-0-")	
<u>a</u>					2,560.
<u>b</u>					381.
<u>c</u>				·	
<u>d</u>	 				
<u>e</u>		-			
<u>f</u>					
<u>g</u> h					
1		-			
1		-			
k					
1					
m					
n					
0					
2 Capital gain net income or (net o	capital loss) { If gain, also enter-	r in Part I, line 7 0-" in Part I, line 7	2		35,797.
	oss) as defined in sections 1222(5) a	_			
If (loss), enter "-0-" in Part I, line	8	<u> </u>	3	N/A	

2009 DEPRECIATION AND AMORTIZATION REPORT FORM 990-PF Page 1

990-PF

n n									
Current Year Deduction		٠,		- learn a	15,513	•,	٠, .		
Curr						•		,	
	· · · · · · · · · · · · · · · · · · ·				- +				
Current Sec 179	0		3.7	े हैं हैं इंडेर					ŀ
Seg		,	1.29 (3 2. 14	() () () () () () () () () ()					
	•	,	(74.3	3 - 1	· · · · · · · · · · · · · · · · · · ·	,			
Accumulated Depreciation			** * * *	4					
Accum			* * * ,	5 1	2 .	<i>`</i>			
	•			<u> </u>					
ro tion	500			,	.3				
Basis For Depreciation	4, 5	;	750	3. A. S.				-	í,
B Del	н н	•		3	•				
_	0	*		1283	nž.	3 .	, e (s)	, ;	250
Reduction In Basis	, <u>, , , , , , , , , , , , , , , , , , </u>				1. j V. j	7 (. - 65 / 2)	5 . 5 / 1 / 2	12	4843
Redu									32 724
			25561						****
Bus % Excl	100 mm								
	* A. *	100 of 10				1943a 2842	, , '		45.285
Unadjusted Cost Or Basis	5000						3.0	3,000	
Jnadju ost Or	4. 4. 4. 4.					FOLLS,		,	3 5
						635 W \$56,74	Al-Ala.	i e i	i magina m
Line No	\$. 					5.70.38 g	34 St.	11 18 37 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	15 g
fe	Ş	3.33.4			84.5		.* .^'	े हेस	, t, w.;
Life	. 3				3	A. J.			
Method		,	\$ 3	13.5		,			` .
Mei	Ē			5 //					
Date Acquired	166L060	,	31. ; 1. 32.)	- 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		· · · · · · · · · · · · · · · · · · ·			
Da Асq	060		7,57	7.5	3ª mis				
	H. H	7		35	744.4		Far Care		
	<u> </u>	1.7					1	1 3	121
	Enfield,	4	3,85	18 B		غ د	•		
Description	fie 90-	•	- ;	,	197				
Desc	En 1		, ;	•					
	ta]		•						
	2Land - 1 * Total Depr				•				
<u> </u>	<u> भू∗ फू</u>				·				
Asset							•		
L.	L								

(D) - Asset disposed

928102 06-24-09

*ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Form 990-PF . Dividend	s and	Inter	est from	Secur	rities	Statement	1
Source		Gross	Amount		tal Gains vidends	Column (A) Amount	
Citizens Bank	_	- , , , , , , , , , , , , , , , , , , ,	14,201.		381.	13,82	20.
Total to Fm 990-PF, Part I, 1	.n 4 =		14,201.		381.	13,82	20.
Form 990-PF	Aco	counti	ng Fees			Statement	2
Description	Expe	a) nses Books	(b) Net Inv ment In		(c) Adjusted Net Incom		
Accounting Fees		890.		890.			0.
To Form 990-PF, Pg 1, ln 16b		890.		890.			0.
Form 990-PF C)ther 1	Profes	sional F	ees	****	Statement	3
Description	Expe	a) nses Books	(b) Net Inv ment In	est-	(c) Adjusted Net Incom		
Administrative Expenses Citizens Fiduciary Fees		139. 4,661.	4	139. ,661.			0.
To Form 990-PF, Pg 1, ln 16c		4,800.	4	,800.			0.
Form 990-PF		Tax	es		<u> </u>	Statement	4
Description	Expe	a) nses Books	(b) Net Inv ment In	est-	(c) Adjusted Net Incom		
Town of Enfield, NH Federal excise tax paid	-	1,286.	1	,286.			0.
To Form 990-PF, Pg 1, ln 18		2,134.	2	,134.			0.

Form 990-PF. O	ther Funds		Statement	5
Description		(A) Beginning of Year	(B) End of Year	
Endowment Fund	•	371,885.	397,358	8.
Total to Form 990-PF, Part II, lin	e 29	371,885.	397,358	B. =
Form 990-PF U.S. and State/	City Government	Obligations	Statement	6
Description	U.S. Other Gov't Gov't	Book Value	Fair Market Value	
See Attached	x	25,006.	25,13	3.
Total U.S. Government Obligations		25,006.	25,13	3.
Total State and Municipal Governme	ent Obligations			
Total to Form 990-PF, Part II, lin	e 10a	25,006.	25,13	3.
Form 990-PF Co	rporate Stock		Statement	7
Description		Book Value	Fair Market Value	
See Attached		342,378.	358,89	0.
Total to Form 990-PF, Part II, lin	ne 10b	342,378.	358,89	0.
Form 990-PF Depreciation of Asse	ets Not Held for	Investment	Statement	8
Description	Cost or Other Basis	Accumulated Depreciation	Book Value	
Land - Enfield, NH	14,500.	0.	14,50	0.
				0.

	and Contributions During the Year	State	ement 9
Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
Congregation Mishkan Israel	No Indiv Operations	Public	2,500.
CT Humane Society	No Indiv Operations	Public	200.
Fidelco Guide Dog Foundation Inc	No Indiv Operations	Public	75.
Friends of Woodbridge Library	No Indiv Operations	Public	50.
Guiding Eyes for the Blind	No Indiv Operations	Public	100.
Jewish Comm Ctr of Greater New Haven	No Indiv Scholorship	Public	5,000.
Jewish Federation of Greater New Haven	No Indiv Social Service Agency Subsidy	Public	15,000.
L.E.A.P.	No Indiv Operations	Public	100.

Foundation		22-3053745
No Indiv Operations	Public	750.
No Indiv Operations	Public	50.
no Indiv Operations	public	50.
No Indiv Operations	Public	250.
No Indiv Operations	Public	120.
No Indiv Operations	Public	75.
line 3a		24,320.
	No Indiv Operations No Indiv Operations no Indiv Operations No Indiv Operations No Indiv Operations	No Indiv Operations No Indiv Operations Public Operations Public Public Public Operations

PECHTER CHAR FD ACCOUNT: 3053000783

AS OF 04/30/10

AGE	
4	

0

			2			
ASSET CATEGORY	MARKET	PERCENT OF ACCOUNT	FEDERAL TAX COST	BOOK VALUE	ESTIMATED ANNUAL INCOME	INCOME VIELD AT MARKET
PRINCIPAL PORTFOLIO						
MONEY MARKET FUNDS	11,996.74	3.00 %	11,996.74	11,996.74	18	0.15%
U.S. GOVERNMENT AGENCIES	25,132.75	6.29 %	25,005.85	25,005.85	1,313	5.22 %
DOMESTIC EQUITY MUTUAL FUNDS	38,664.29	9.68%	37,000.00	37,000.00	1,222	3.16 %
INTL EQUITY MUTUAL FUNDS	33,295.82	8.33 %	28,527.51	28,527.50	871	2.62 %
CLOSED END EQUITY MUTUAL FUND	165,545.19	41.44 %	158,910.70	158,910.70	2,384	1.44 %
TAXABLE FIXED INCOME FUNDS	121,384.75	30.38%	117,939.94	117,939.94	5,551	4.57 %
PRINCIPAL PORTFOLIO TOTAL	396,019.54	99.13 %	379,380.74	379,380.73	11,358	2.87 %
INCOME PORTFOLIO						
MONEY MARKET FUNDS	3,477.59	0.87 %	3,477.59	3,477.59	ĸ	0.14 %
INCOME PORTFOLIO TOTAL	3,477.59	8 78.0	3,477.59	3,477.59	ν.	0.14 %
TOTAL ASSETS	399,497.13	100.00	382,858.33	382,858.32	11,364	2.84 %
Ensidd land 14.	14,500			14.500		
	415,997.13	1 %		297,358,52	W U	

