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ENVELOPE - DATE MAR 1 5 2011

990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning 05/01, 2009, and ending 04/30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation ROXIE AND AZAD JOSEPH FOUNDATION		A Employer identification number 20-2388760
Number and street (or P O box number if mail is not delivered to street address) Room/suite C/O ROBERT L. SIMS 2890 OUTLOOK DRIVE		B Telephone number (see page 10 of the instructions) (775) 825-2134
City or town, state, and ZIP code RENO, NV 89509		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 8,920,607.		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	183,449.	183,449.		ATCH 1
5a Gross rents	79,322.	79,322.		
b Net rental income or (loss)	-6,328.			
6a Net gain or (loss) from sale of assets not on line 10	-1,029,353.			
b Gross sales price for all assets on line 6a	3,765,865.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	2,751.	2,751.		ATCH 2
12 Total. Add lines 1 through 11	-763,831.	265,522.		
13 Compensation of officers, directors, trustees, etc.	67,500.	54,000.		13,500.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) ATCH 3	10,074.	8,059.	0.	2,015.
b Accounting fees (attach schedule)	978.	782.	0.	196.
c Other professional fees (attach schedule) *	48.	39.		9.
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions) *	5,050.	50.		
19 Depreciation (attach schedule) and depletion	28,728.	28,728.		
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 6	57,822.	57,822.		180.
24 Total operating and administrative expenses. Add lines 13 through 23	170,200.	149,480.	0.	15,900.
25 Contributions, gifts, grants paid	437,000.			437,000.
26 Total expenses and disbursements. Add lines 24 and 25	607,200.	149,480.	0.	452,900.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-1,371,031.			
b Net Investment Income (if negative, enter -0-)		116,042.		
c Adjusted net Income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. * ATCH 4 JSA ** ATCH 5

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		347,207.	1,107,636.	1,107,636.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) *			1,375,000.	
		Less: allowance for doubtful accounts		1,375,000.	1,375,000.	707,500.
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)		8,691,558.	6,588,826.	5,955,271.
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment, basis	1,856,675.			ATCH 7
	Less: accumulated depreciation (attach schedule)	105,362.	1,780,041.	1,751,313.	1,150,000.	
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land, buildings, and equipment, basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe)		200.	200.	200.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		12,194,006.	10,822,975.	8,920,607.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)					
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		12,194,006.	10,822,975.	
	30	Total net assets or fund balances (see page 17 of the instructions)		12,194,006.	10,822,975.	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		12,194,006.	10,822,975.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,194,006.
2	Enter amount from Part I, line 27a	2	-1,371,031.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	10,822,975.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,822,975.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-1,029,353.	
<div style="display: flex; align-items: center;"> <div style="flex: 1;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		
<div style="display: flex; align-items: center;"> <div style="flex: 1;"> If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. </div> </div>					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	349,277.	8,984,638.	0.038875
2007	402,782.	9,204,989.	0.043757
2006	224,213.	9,679,293.	0.023164
2005	86,497.	2,015,590.	0.042914
2004			
2 Total of line 1, column (d)			2 0.148710
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.037178
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 8,172,155.
5 Multiply line 4 by line 3			5 303,824.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,160.
7 Add lines 5 and 6			7 304,984.
8 Enter qualifying distributions from Part XII, line 4			8 452,900.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,160.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,160.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,160.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	8,606.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	8,606.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,446.	
11 Enter the amount of line 10 to be. Credited to 2010 estimated tax <input checked="" type="checkbox"/> 7,446. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> CA, NV, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **N/A**

14 The books are in care of **ROBERT SIMS** Telephone no. **775-825-2134**
 Located at **2890 OUTLOOK DRIVE RENO, NV** ZIP + 4 **89509**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year **15**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b** N/AOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** X**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Attachment 8		67,500.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,291,311.
b	Average of monthly cash balances	1b	1,147,593.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	1,857,700.
d	Total (add lines 1a, b, and c)	1d	8,296,604.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,296,604.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	124,449.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,172,155.
6	Minimum investment return. Enter 5% of line 5	6	408,608.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	408,608.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,160.
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,160.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	407,448.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	407,448.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	407,448.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	452,900.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	452,900.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,160.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	451,740.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				407,448.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			402,034.	
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008 0.				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4. ► \$ 452,900.				
a Applied to 2008, but not more than line 2a			402,034.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				50,866.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009. (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.				356,582.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009 0.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 9

b The form in which applications should be submitted and information and materials they should include:

IN WRITING TO TRUSTEES

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NO CONTRIBUTIONS TO THE AMERICAN RED CROSS

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 10				
Total.			3a	437,000.
b Approved for future payment				
Total.			3b	

Form 990-PF (2009)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.					(e) Related or exempt function income (See page 28 of the instructions.)
Unrelated business income		Excluded by section 512, 513, or 514			
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		14	183,449.		
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property		16	79,323.		
6 Net rental income or (loss) from personal property					
7 Other investment income		15	2,751.		
8 Gain or (loss) from sales of assets other than inventory		18	-1,029,354.		
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)	0.		-763,831.	0.	
13 Total. Add line 12, columns (b), (d), and (e)			-763,831.		

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
402,455.		SEE ATTACHED SHORT TERM 256,439.					146,016.	
3,363,410.		SEE ATTACHED LONG TERM 4,538,779.					-1175369.	
TOTAL GAIN (LOSS)					<u>-1029353.</u>	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST	37,086.	37,086.
DIVIDENDS	143,796.	143,796.
JOSEPH LLC INTEREST	2,200.	2,200.
JOSPEH LLC DIVIDENDS	367.	367.
TOTAL	<u>183,449.</u>	<u>183,449.</u>

SCHEDULE FOR DEPRECIATION CLAIMED[illegible]

SUPPLEMENT TO RENT AND ROYALTY SCHEDULE

OTHER INCOME

RENTAL-CABINS	60,939.
RENTAL-BOA	11,712.
RENTAL-SIGNS	<u>6,671.</u>
	<u>79,322.</u>

OTHER DEDUCTIONS

INSURANCE	9,837.
LEGAL AND OTHER PROFESSIONAL FEES	2,409.
MANAGEMENT FEES	7,212.
REPAIRS	4,601.
TAXES	14,383.
UTILITIES	17,080.
SNOW REMOVAL	<u>1,400.</u>
	<u>56,922.</u>

RENT AND ROYALTY SUMMARY

<u>PROPERTY</u>	<u>TOTAL INCOME</u>	<u>DEPLETION/ DEPRECIATION</u>	<u>OTHER EXPENSES</u>	<u>ALLOWABLE NET INCOME</u>
JOSEPH LLC	79,322.	28,728.	56,922.	-6,328.
TOTALS	<u>79,322.</u>	<u>28,728.</u>	<u>56,922.</u>	<u>-6,328.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ROYALTY INCOME	2,751.	2,751.
TOTALS	2,751.	2,751.

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	10,074.	8,059.		2,015.
TOTALS	<u>10,074.</u>	<u>8,059.</u>	<u>0.</u>	<u>2,015.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
OTHER MISCELLANEOUS FEES	48.	39.	9.
TOTALS	<u>48.</u>	<u>39.</u>	<u>9.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL INCOME TAX WH	5,000.	
FOREIGN TAX	50.	50.
TOTALS	<u>5,050.</u>	<u>50.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
INSURANCE	900.	720.	180.
RENT/ROYALTY EXPENSE	56,922.	56,922.	
TOTALS	<u>57,822.</u>	<u>57,642.</u>	<u>180.</u>

INVESTMENTS - LAND, BUILDINGS, EQUIPMENT

ATTACHMENT 7

FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL			
ASSET DESCRIPTION	METHOD/ CLASS	BEGINNING	ENDING		BEGINNING	ENDING
		BALANCE	ADDITIONS	DISPOSALS		
LAND 18-570-60	L	102,300.		102,300		
BUILDING 18-570-60	M27	227,700.		227,700.	23,803.	32,082.
LAND 18-570-63	L	131,600.		131,600.		
BUILDING 18-570-63	M27	559,400		559,400.	52,545.	72,885.
LOSS C/O - ESTATE	M27	2,996		2,996.	286.	395.
TOTALS		<u>1,023,996.</u>		<u>1,023,996.</u>	<u>76,634.</u>	<u>105,362.</u>

ROXIE AND AZAD JOSEPH FOUNDATION

20-2388760

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>
ROBERT SIMS 2890 OUTLOOK DRIVE RENO, NV 89509	TRUSTEE 10.00	31,500.
MICHAEL MELARKEY 4795 CAUGHLIN PARKWAY, SUITE 100 RENO, NV 89509	TRUSTEE 4.00	24,000.
VICKI PULIZ 1180 MILE CIRCLE DRIVE RENO, NV 89511	TRUSTEE 4.00	12,000.
	GRAND TOTALS	<u>67,500.</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

ROBERT SIMS
2890 OUTLOOK DRIVE
RENO, NV 89509
775-825-2134

MILTON MANOUKIAN
10135 DONNER PEAK DRIVE
RENO, NV 89521

VICKI PULIZ
1180 MILE CIRCLE DRIVE
RENO, NV 89511

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FOOD BANK OF NORTHERN NEVADA 550 ITALY DRIVE MCCARREN, NV 89434	NONE PUBLIC	FOOD SUPPLIES FOR LOW INCOME FAMILIES	20,000.
TAHOE FOREST HOSPITAL FOUNDATION 10976 DONNER PASS RD TRUCKEE, CA 96160	NONE PUBLIC	MEDICAL	100,000.
KNPB CHANNEL 5 PUBLIC BROADCASTING 1670 N VIRGINIA STREET RENO, NV 89503	NONE PUBLIC	PUBLIC BROADCASTING	10,000.
CARE CHEST OF SIERRA NEVADA 7910 N VIRGINIA STREET RENO, NV 89506	NONE PUBLIC	MEDICAL	25,000.
SECRET WITNESS P.O. BOX 20991 RENO, NV 89515	NONE NONE	CRIME FIGHTING	10,000.
THE SALVATION ARMY 1931 SUTRO STREET RENO, NV 89512	NONE PUBLIC	GENERAL PURPOSE	20,000.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
BOYS AND GIRLS CLUB OF TRUCKEE MEADOWS 2680 EAST 9TH STREET RENO, NV 89519	NONE PUBLIC		YOUTH MENTORING	25,000.
RENO TAHOE BLUES 1640 WATT STREET RENO, NV 89509	NONE PUBLIC		GENERAL PURPOSE	5,000.
WOOSTER HIGH SCHOOL 1331 E. PLUMB LANE RENO, NV 89502	NONE PUBLIC		EDUCATION	5,000.
SAINT MARY'S FOUNDATION 520 W 6TH STREET RENO, NV 89503	NONE PUBLIC		MEDICAL	5,000.
SAINT VINCENT'S 500 E 4TH RENO, NV 89519	NONE PUBLIC		GENERAL PURPOSE	20,000.
DRI FOUNDATION 2215 RAGGIO PARKWAY RENO, NV 89512	NONE PUBLIC		GENERAL PURPOSE	15,000.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
UNIVERSITY OF NEVADA, RENO FOUNDATION 127 MACKAY SCIENCE/162 RENO, NV 89557	NONE	PUBLIC	EDUCATIONAL	45,000.
CHALLENGER LEARNING CENTER OF NORTHERN NEVADA 820 15TH STREET RENO, NV 89431	NONE	PUBLIC	EDUCATIONAL	10,000.
ARMENIAN COMMUNITY SCHOOL OF FRESNO 1444 N. WISHON FRESNO, CA 93728	NONE	PUBLIC	EDUCATIONAL	25,000
ST GREGORY THE ILLUMINATOR ARMENIAN CHURCH P.O BOX 246 FOWLER, CA 93625	NONE	PUBLIC	RELIGIOUS	10,000.
COMMUNITY FOUNDATION OF WESTERN NEVADA 1885 S. ARLINGTON AVE, SUITE 103 RENO, NV 89509	NONE	PUBLIC	GENERAL PURPOSE	7,000.
THE NATIONAL JUDICIAL COLLEGE JUDICIAL COLLEGE BUILDING MS 358 RENO, NV 89577	NONE	PUBLIC	JUDICIAL EDUCATION	10,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)					
RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SIERRA NEVADA WATER POLO 6566 S. MCCARREN BLVD RENO, NV 89509		NONE PUBLIC		GENERAL PURPOSE	10,000.
NEVADA DISCOVERY MUSEUM 490 S. CENTER STREET RENO, NV 89501		NONE PUBLIC		GENERAL PURPOSE	50,000
NORTHERN NV CHILDREN'S CANCER FOUNDATION 980 SANDHILL ROAD, SUITE 200 RENO, NV 89521		NONE PUBLIC		MEDICAL	10,000.
TOTAL CONTRIBUTIONS PAID					437,000

ATTACHMENT 10 (CONT'D)

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust

ROXIE AND AZAD JOSEPH FOUNDATION

Employer identification number

20-2388760

Note: Form 5227 filers need to complete *only* Parts I and II.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b **1b** 146,016.

2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 **2**

3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts **3**

4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet **4** ()

5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back **5** 146,016.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b **6b** -1,175,369.

7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 **7**

8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts **8**

9 Capital gain distributions **9**

10 Gain from Form 4797, Part I **10**

11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet **11** ()

12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back **12** -1,175,369.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II Caution: Read the instructions before completing this part.		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13			146,016.
14 Net long-term gain or (loss):				
a Total for year	14a			-1,175,369.
b Unrecaptured section 1250 gain (see line 18 of the wrkst)	14b			
c 28% rate gain	14c			
15 Total net gain or (loss). Combine lines 13 and 14a ▶	15			-1,029,353.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation	
16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of:	16
a The loss on line 15, column (3) or b \$3,000	(3,000.)

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part only if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if.

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part only if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20 Add lines 18 and 19	20	
21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21	
22 Subtract line 21 from line 20. If zero or less, enter -0-	22	
23 Subtract line 22 from line 17. If zero or less, enter -0-	23	
24 Enter the smaller of the amount on line 17 or \$2,300	24	
25 Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23.	25	
26 Subtract line 25 from line 24.	26	
27 Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27	
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29 Subtract line 28 from line 27	29	
30 Multiply line 29 by 15% (15)	30	
31 Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32 Add lines 30 and 31	32	
33 Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2009

**Continuation Sheet for Schedule D
(Form 1041)**

OMB No 1545-0092

2009

► See instructions for Schedule D (Form 1041).

▶ **Attach to Schedule D** to list additional transactions for lines 1a and 6a.

Name of estate or trust

ROXIE AND AZAD JOSEPH FOUNDATION

Employer identification number

20-2388760

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less[illegible]

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b	146,016.
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

Employer Identification number

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b	-1,175,369.
---	-------------

JSA

ROXIE AND AZAD JOSEPH FOUNDATION

Form 990-PF

Part IV Capital Gains and Losses for Tax on Investment Income Schedule

For the year ending 4/30/2010

EIN: 20-2388760

SHORT TERM

Description	Date Acquired	Date Sold	Sales Price	Cost	Gain(Loss)
HGU 24HSTX	9/30/2008	5/16/2009	4,077.47	-	4,077.47
Harris Stratex Networks	5/27/2009	5/27/2009	2.24	-	2.24
Federated Money Mkt Tr	Various	5/27/2009	5,466.30	5,466.39	(0.09)
Chesapeake Energy	12/23/2008	7/18/2009	412.49	-	412.49
Prshrs Ultr S&P 500	3/23/2009	9/19/2009	18,077.08	-	18,077.08
Energy Conv Dev Inc	4/9/2009	9/19/2009	3,531.84	-	3,531.84
FedEx Corporation	3/12/2009	12/9/2009	154,921.04	111,511.30	43,409.74
FedEx Corporation	3/12/2009	1/15/2010	5,296.19	3,845.21	1,450.98
Qualcomm Inc	5/4/2009	1/16/2010	8,475.95	-	8,475.95
Proctor & Gamble	2/18/2009	1/13/2010	2,429.98	1,590.00	839.98
Expeditors Intl Wsh	2/24/2009	1/16/2010	11,351.65	-	11,351.65
Wal-Mart Stores Inc	2/12/2009	1/16/2010	12,862.86	-	12,862.86
Elly Lilly & Co	3/10/2009	1/15/2010	3,432.28	1,425.30	2,006.98
Johnson & Johnson	4/6/2009	1/14/2010	12,762.64	36,021.35	(23,258.71)
Chevron Corp	4/7/2009	1/16/2010	9,110.61	-	9,110.61
Garmin Ltd	8/12/2009	1/16/2010	1,938.36	-	1,938.36
Archer Daniels	2/24/2009	1/16/2010	5,756.29	-	5,756.29
Newmont Mining	3/12/2009	1/16/2010	19,819.98	-	19,819.98
Nasdaq Omx Group	2/18/2009	1/16/2010	4,727.59	-	4,727.59
Home Depot Inc	3/19/2009	1/14/2010	6,765.66	3,493.70	3,271.96
Boeing Co	8/12/2009	2/2/2010	106,011.65	93,086.10	12,925.55
Merck & Co Inc	10/15/2009	4/17/2010	5,224.45	-	5,224.45
			<u>402,454.60</u>	<u>256,439.35</u>	<u>146,015.25</u>

LONG TERM

Description	Date Acquired	Date Sold	Sales Price	Cost	Gain(Loss)
Federated Money Mkt Tr	Various	5/27/2009	1,104,555.46	1,104,581.31	(25.85)
Goldman Sachs Group Inc	7/11/2008	7/17/2009	100,205.21	163,063.50	(62,858.29)
Powershares QQQ	2/9/2006	9/16/2009	94,886.32	123,996.89	(29,110.57)
Align Tech Inc	12/10/2004	10/16/2009	109,702.93	74,195.97	35,506.96
Caterpillar Inc	6/1/2006	10/21/2009	109,971.17	220,357.16	(110,385.99)
Petsmart Inc	5/5/2006	10/16/2009	105,146.25	106,882.74	(1,736.49)
Bank of America Corp	Various	11/20/2009	63,233.49	143,420.12	(80,186.63)
Du Pont El Nemours & Co	3/14/2008	11/9/2009	78,085.43	141,604.16	(63,518.73)
Emerson Electric Co	6/4/2008	11/9/2009	47,798.36	75,324.63	(27,526.27)
Norfolk Southern Corp	6/28/2006	11/3/2009	72,069.99	97,999.27	(25,929.28)
3M Co	11/17/2004	11/17/2009	172,846.85	247,966.36	(75,119.51)
Cameco Corp	4/30/2007	12/28/2009	64,309.38	143,253.12	(78,943.74)
Disney Walt Co	8/10/2007	12/9/2009	129,716.82	165,088.28	(35,371.46)
Norfolk Southern Corp	6/28/2006	12/2/2009	3,745.99	5,157.85	(1,411.86)
Spdr Tr Unit Series 1	5/10/2006	12/17/2009	178,209.76	265,308.46	(87,098.70)
Amdocs Ltd	12/17/2004	1/15/2010	94,170.56	101,927.28	(7,756.72)
Autodesk Inc	2/7/2007	1/15/2010	42,537.89	85,990.27	(43,452.38)
Boeing Co	8/21/2007	1/15/2010	174,343.41	290,978.55	(116,635.14)
Emerson Electric Co	6/4/2008	1/15/2010	62,533.50	98,509.66	(35,976.16)
Freeport-McMoran Copper & Gold Inc	9/22/2008	1/12/2010	129,062.77	147,637.53	(18,574.76)
Schlumberger Ltd	4/24/2008	1/15/2010	108,004.33	204,888.13	(96,883.80)
Smith International Inc	4/14/2008	1/15/2010	130,689.23	274,729.74	(144,040.51)
Sonosite Inc	11/14/2007	1/15/2010	82,868.10	102,316.70	(19,448.60)
United Parcel Service	12/21/2005	1/15/2010	104,716.62	153,601.35	(48,884.73)
			<u>3,363,409.82</u>	<u>4,538,779.03</u>	<u>(1,175,369.21)</u>

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OMB No 1545-0172

2009Attachment
Sequence No **67**Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

Identifying number

ROXIE AND AZAD JOSEPH FOUNDATION

20-2388760

Business or activity to which this form relates

GENERAL DEPRECIATION**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	28,728.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year			12 yrs.	S/L	
c 40-year			40 yrs	MM	S/L

Part IV Summary (See instructions)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	28,728.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?		Yes	No	24b If "Yes," is the evidence written?		Yes	No	
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25	
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%			S/L -			
		%			S/L -			
		%			S/L -			
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							28	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1							29	

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year (see instructions).					
43 Amortization of costs that began before your 2009 tax year					43
44 Total. Add amounts in column (f). See the instructions for where to report					44

ROXIE AND AZAD JOSEPH FOUNDATION
Form 990-PF
Part II Balance Sheet schedules

For the year ending 4/30/2010
EIN: 20-2388760

NOTES RECEIVABLE

Description	Book Value
Joseph LLC Gateway Vista NR	845,000.00
Joseph LLC Ciro Mancuso NR	490,000.00
Joseph LLC Truckee Dev NR	40,000.00
	<u>1,375,000.00</u>

ROXIE AND AZAD JOSEPH FOUNDATION
Form 990-PF
Part II Balance Sheet schedules

For the year ending 4/30/2010
EIN. 20-2388760

INVESTMENTS - CORPORATE STOCK	Beginning Book Value	Ending Book Value	Ending FMV
Description			
3M 3000 SHS	247,966 36	-	-
ALABAMA POWER 5 625%-5000 SHARES	-	117,005 00	117,850 00
ALCATEL-LUCENT 569 SHARES	10,205 00	10,205 00	1,803 73
ALIGN TECH INC-9000 SHARES	74,195.97	-	-
ALTRIA GROUP INC-3000 SHARES	65,585 40	65,585 40	63,570 00
AMDOCS LTD-4000 SHARES	101,927 28	-	-
ARCH COAL INC - 3000 SHARES	-	79,144 98	71,400 00
ARCHER-DANIELS-MIDLAND-3000 SHS	98,760 18	98,760 18	82,170.00
AT&T INC-5,642 SHS	141,165 73	141,165 73	147,030 52
AUTODESK INC-2000 SHS	85,990 27	-	-
AVIAT NETWORKS-248 SHARES	-	1,330 76	1,607 04
B OF A - 10,000 SHS	322,185.15	178,765 03	71,320 00
BOEDING CO-3000 SHARES	290,978 55	-	-
CAMECO CORP - 3000 SHS	143,253 12	-	-
CATERPILLAR INC. - 3000 SHS	220,357 16	-	-
CHESAPEAKE ENERGY CORP - 10000 SHS	289,980 34	289,980 34	232,300 00
CHEVRON CORP - 5000 SHS	343,422 92	343,422 92	372,950 00
COVERED CALL OPTIONS	(261,807 74)	(148,299 21)	-
DISNEY WALT CO - 5000 SHS	165,088 28	-	-
DOMINION RES INC 8 37%-4000 SHARES	-	109,992 15	113,280 00
DU PONT EI DE NEMOURS-3000 SHS	141,604 16	-	-
ELI LILLY & CO-2000 SHS	103,323 91	103,323 91	69,940 00
EMERSON ELECTRIC - 2000 SHS	173,834 29	-	-
ENERGY CONVERSION DEV-2000 SHARES	134,115 24	134,115 24	14,120 00
EXELON CORP-2000 SHS	146,095 76	146,095 76	82,980 00
EXPEDITORS INTL WASH-5000 SHS	209,270 51	209,270 51	203,550 00
FEDERATED MONEY MKT TR	1,109,910 93	-	-
FEDEX CORP - 3000 SHS	115,356 51	-	-
FORD MOTOR CO-10000 SHARES	-	135,707 88	118,800 00
FPL GROUP CAP INC 8 75%-2000 SHARES	-	56,206 13	58,160 00
FREEMPORT MCMORAN 2000 SHARES	147,637 53	84,682 03	71,330 00
GABELLI DIV & INCOME - 10000 SHS	98,197 42	98,197 42	-
GARMIN LTD-2000 SHS	84,444 99	84,444 99	67,960 00
GECC 6 1% PINES-6000 SHARES	-	145,658 89	149,520 00
GOLDMAN SACHS GROUP - 1000 SHS	163,063 50	-	-
HARRIS CORO-1000 SHARES	54,942 52	54,942 52	45,580 00
HOME DEPOT INC - 4000 SHS	171,791 54	171,791 54	129,000 00
IDEARC INC- 90 SHS	1 00	1 00	-
INTERNATIONAL GAME TECH-3000 SH	114,448 37	114,448 37	63,240 00
JOHNSON & JOHNSON-7000 SHS	404,169 40	404,169 40	450,100 00
KIMCO REALTY CORP 7 75%-3000 SHARES	-	73,167 69	77,370 00
MERCK & CO 5000 SHS	145,701 49	145,701 49	175,200 00
METLIFE 6 5% PFD-6000 SHARES	-	243,635 59	242,300 00
MICROSOFT CORP -2000	100,234 49	100,234 49	61,070 00
MORGAN STANLEY 6 6% TR-6000 SHARES	-	227,746.43	230,500 00
NASDAQ STK MKT INC- 2000	67,733 47	67,733 47	42,000 00
NEWMONT MINING - 8000 SHS	226,712 79	226,712 79	254,400 00
NORFOLK SO 2000 SHS	103,157 12	-	-
NUCOR CORP-5000 SHARES	-	198,426 46	201,100 00
NV ENERGY INC-37 SHARES	-	292 12	462 13
PETSMART INC - 4000 SHS	106,882 74	-	-
PFIZER INC-5000 SHS	154,995 29	154,995 29	83,600 00
PHILIP MORRIS-3000 SHS	149,448 69	149,448 69	145,290 00
POWERSHARES QQ 5000 SHS	206,661 48	82,664.59	90,975 00
PROCTER & GAMBLE 1000 SHS	63,467 24	63,467 24	59,660 00
PROSHARES ULTRA 2000 SHS	154,966 08	154,966 08	59,740 00
QUALCOMM INC-3000 SHARES	-	130,819 32	116,040 00
SAN JUAN BASIN RTY - 3000 SHS	103,522.41	103,522 41	74,190 00
SCHLUMBERGER LTD. - 1000 SHS	204,888 13	-	-
SIERRA PACIFIC 37 SHS	292 12	-	-
SILICON LABORATORIES-4000 SHARES	-	203,847 45	183,000 00
SMITH INTL INC-4000 SHARES	274,729 74	-	-
SONOSITE INC-3000 SHS	102,316 70	-	-
SPDR TRUST UNIT SER 2000 SHS	265,308 46	-	-
TI MKEN COMPANY-5000 SHARES	-	159,457 38	162,150 00
UPS - 2000 SHS	153,601 35	-	-
VERIZON COMMUNICAITONS - 1800 SHS	53,566 08	53,566 08	51,984 00
VIACOM INC 6 85% SR NOTES-6000S	-	143,914 47	149,820 00
WALMART 4000 SHARES	193,311 21	193,311 21	214,560 00
WELLS FARGO S 625%	-	209,281 71	217,599 00
YAHOO INC - 1000 SHS	24,166 14	24,166 14	16,100 00
ZIONS 8% CAP TR B-5000 SHS	124,432 98	247,633 29	246,600 00
	<u>8,691,557 75</u>	<u>6,588,825 75</u>	<u>5,955,271 42</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization ROXIE AND AZAD JOSEPH FOUNDATION	Employer identification number 20-2388760
	Number, street, and room or suite no. If a P.O. box, see instructions C/O ROBERT L. SIMS 2890 OUTLOOK DRIVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions RENO, NV 89509	

Check type of return to be filed (file a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ▶ **ROBERT SIMS**

Telephone No ▶ **775 825-2134**

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **12/15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for

▶ ☐ calendar year _____ or
▶ ☒ tax year beginning **05/01, 2009**, and ending **04/30, 2010**

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	8,606.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization ROXIE AND AZAD JOSEPH FOUNDATION	Employer Identification number 20-2388760
	Number, street, and room or suite no. If a P.O. box, see instructions C/O ROBERT L. SIMS	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions RENO, NV 89509	

Check type of return to be filed (File a separate application for each return):

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of **ROBERT SIMS**

Telephone No. **775 825-2134**

FAX No. _____

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is

for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **03/15/2011**

5 For calendar year _____, or other tax year beginning **05/01/2009**, and ending **04/30/2010**

6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension _____

WE HAVE BEEN UNABLE TO OBTAIN ALL THE NECESSARY INFORMATION TO FILE

A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	8,606.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶

GRANT THORNTON LLP

**100 WEST LIBERTY STREET, SUITE 770
RENO, NV 89501**

Title ▶

CRA

Date ▶

12/14/10

Form 8868 (Rev 4-2009)