



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



EXTENSION ATTACHED

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2009**

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

05/01, 2009, and ending

04/30, 2010

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☒ Address change☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type  
See Specific  
Instructions

Name of foundation

ANCHORAGE CHARITABLE FUND

Number and street (or P O box number if mail is not delivered to street address)

220 EAST 42ND STREET, SUITE 3105

City or town, state, and ZIP code

NEW YORK, NY 10017

A Employer identification number

13-3202345

B Telephone number (see page 10 of the instructions)

(212) 891-4054

C If exemption application is  
pending check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the  
85% test, check here and attach  
computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c), line

16) \$ 8,392,459.

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses** (The  
total of amounts in columns (b), (c), and (d)  
may not necessarily equal the amounts in  
column (a) (see page 11 of the instructions))(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)1 Contributions, gifts, grants, etc., received (attach schedule)  
2 Check ☒ if the foundation is not required to  
attach Sch. B.

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5 a Gross rents

b Net rental income or (loss)

6 a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 340,641.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10 a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit (or loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16 a Legal fees (attach schedule) ATCH 4

b Accounting fees (attach schedule) ATCH 5

c Other professional fees (attach schedule) \*

17 Interest. ATTACHMENT 7

18 Taxes (attach schedule) (see page 14 of the instructions) \*

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule) ATCH 9

24 Total operating and administrative expenses.

Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

78,373.

68,721.

ATCH 1

74,824.

74,824.

ATCH 2

167,863.

203,154.

-24,205.

-41,713.

ATCH 3

296,855.

304,986.

0.

73.

37.

0.

36.

60,496.

30,248.

0.

30,248.

21,886.

21,886.

3,982.

3,982.

43,344.

94.

250.

53,167.

53,167.

182,948.

109,414.

0.

30,534.

342,625.

342,625.

525,573.

109,414.

0.

373,159.

-228,718.

195,572.

-0-

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

\* ATCH 6 JSA

\*\* ATCH 8

Form 990-PF (2009)

9E1410 2 000

88592X L161 11/18/2010 1:40:16 PM V 09-8.5

P 24

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing . . . . .		438.	7,813.	7,813.
	2	Savings and temporary cash investments . . . . .		2,907,390.	989,548.	989,548.
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10 a	Investments - U S and state government obligations (attach schedule) **	198,378.	198,378.	340,936.	
	b	Investments - corporate stock (attach schedule) <u>ATCH 11</u>	380,049.	2,887,692.	4,405,269.	
	c	Investments - corporate bonds (attach schedule) . . . . .				
	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
	12	Investments - mortgage loans . . . . .				
	13	Investments - other (attach schedule) <u>ATCH 12</u>	3,560,014.	2,486,479.	2,648,893.	
	14	Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)					
16	<b>Total assets</b> (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .	7,046,269.	6,569,910.	8,392,459.		
Liabilities	17	Accounts payable and accrued expenses . . . . .	6,645.	6,679.		
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶)				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	6,645.	6,679.			
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>					
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds . . . . .	6,964,972.	6,488,579.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .	74,652.	74,652.		
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .	0.	0.		
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	7,039,624.	6,563,231.		
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	7,046,269.	6,569,910.			

### Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,039,624.
2	Enter amount from Part I, line 27a	2	-228,718.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	6,810,906.
5	Decreases not included in line 2 (itemize) ▶ <u>ATTACHMENT 13</u>	5	247,675.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b> . . . . .	6	6,563,231.

\*\* ATCH 10

Form 990-PF (2009)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> SEE PART IV SCHEDULE					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) . . . . .			<b>2</b>	203,154.	
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }					
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			<b>3</b>		
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. . . . .					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? . . . . . ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	69,230.	8,036,233.	0.008615
2007	989,047.	8,273,678.	0.119541
2006	56,493.	7,713,805.	0.007324
2005	401,055.	7,318,485.	0.054800
2004	310,172.	7,402,680.	0.041900
<b>2</b> Total of line 1, column (d) . . . . .			<b>2</b> 0.232180
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .			<b>3</b> 0.046436
<b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 . . . . .			<b>4</b> 8,019,768.
<b>5</b> Multiply line 4 by line 3 . . . . .			<b>5</b> 372,406.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			<b>6</b> 1,956.
<b>7</b> Add lines 5 and 6 . . . . .			<b>7</b> 374,362.
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . .			<b>8</b> 373,159.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		1	3,911.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	3,911.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	3,911.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	9,400.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	9,400.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,489.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	5,489.	Refunded

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NY,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="text"/> N/A				
14 The books are in care of <input type="text"/> C/O EISNERAMPER LLP		Telephone no <input type="text"/> 212-891-4054		
Located at <input type="text"/> 750 THIRD AVENUE NEW YORK, NY		ZIP + 4 <input type="text"/> 10017		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> N/A			
and enter the amount of tax-exempt interest received or accrued during the year <input type="text"/> 15				

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years <input type="text"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="text"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5 a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 14		0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **NONE**

Form 990-PF (2009)

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 15		60,496.

Total number of others receiving over \$50,000 for professional services . . . . . NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

Form 990-PF (2009)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	3,198,975.
b	Average of monthly cash balances	1b	2,013,776.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	2,929,145.
d	Total (add lines 1a, b, and c)	1d	8,141,896.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,141,896.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	122,128.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,019,768.
6	Minimum investment return. Enter 5% of line 5	6	400,988.

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	400,988.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	3,911.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,911.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	397,077.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	397,077.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	397,077.

**Part XII Qualifying Distributions**(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	373,159.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	373,159.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	373,159.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7 . . . . .				397,077.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only . . . . .				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004 . . . . .				
b From 2005 . . . . .	54,218.			
c From 2006 . . . . .				
d From 2007 . . . . .	637,315.			
e From 2008 . . . . .				
f Total of lines 3a through e . . . . .	691,533.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 373,159.				
a Applied to 2008, but not more than line 2a . . . .				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) . . . . .				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions) . . . .				
d Applied to 2009 distributable amount . . . . .				373,159.
e Remaining amount distributed out of corpus . . . .	0.			
5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a) )	23,918.			23,918.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	667,615.			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions . . . . .				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions . . . . .				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 . . . . .				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	667,615.			
10 Analysis of line 9				
a Excess from 2005 . . . . .	30,300.			
b Excess from 2006 . . . . .				
c Excess from 2007 . . . . .	637,315.			
d Excess from 2008 . . . . .				
e Excess from 2009 . . . . .				

Form 990-PF (2009)

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . .

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or

☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

ELIZABETH R VARET

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  ATTACHMENT 16				
<b>Total.</b> . . . . .			<b>3a</b>	342,625.
<b>b Approved for future payment</b>				
<b>Total.</b> . . . . .			<b>3b</b>	NONE

Form 990-PF (2009)



1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer or trustee

Date \_\_\_\_\_

Title

**Paid  
Preparer's  
Use Only**Preparer's  
signature

► Name aufz.ch

Date

12/02/2010

Check if self-employed ☐

Preparer's identifying  
number (See Signature on  
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

▶ EISNERAMPER LLP  
750 THIRD AVENUE  
NEW YORK, NY

10017-2703

EIN ▶	.
Phone no	

Form 990-PF (2009)

**FORM 990-PF - PART IV**  
**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
340,641.		AMETEK PROPERTY TYPE: SECURITIES 74,375.				P	VARIOUS  266,266.	VAR - 2009
		PIMCO PROPERTY TYPE: SECURITIES				P	VARIOUS  5,449.	VAR - 2009
		THRU PARTNERSHIPS PROPERTY TYPE: SECURITIES 68,561.				P	VARIOUS  -68,561.	VAR - 2009
TOTAL GAIN (LOSS) .....							<u>203,154.</u>	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BANK/BROKERS	2,234.	2,234.
US TREASURY BOND INTEREST	9,689.	9,689.
THRU PARTNERSHIPS	57,033.	56,798.
THRU PARTNERSHIPS (T/E INTEREST)	9,417.	0.
TOTAL	<u>78,373.</u>	<u>68,721.</u>

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BANK/BROKERS THRU PARTNERSHIPS	64,974. 9,850.	64,974. 9,850.
TOTAL	<u>74,824.</u>	<u>74,824.</u>

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
THRU PARTNERSHIPS (NOT SUBJECT TO UBIT)	-41,713.	-41,713.
THRU PARTNERSHIPS (SUBJECT TO UBIT)	-67,356.	
US TREASURY - TAX REFUND	72,372.	
STATE TAX REFUND	12,492.	
TOTALS	<u>-24,205.</u>	<u>-41,713.</u>

ATTACHMENT 4FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	73.	37.		36.
TOTALS	<u>73.</u>	<u>37.</u>	<u>0.</u>	<u>36.</u>

ATTACHMENT 5FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX & ACCOUNTING FEES	60,496.	30,248.		30,248.
TOTALS	<u>60,496.</u>	<u>30,248.</u>	<u>0.</u>	<u>30,248.</u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
ADMINISTRATIVE FEES	21,886.	21,886.
TOTALS	<u>21,886.</u>	<u>21,886.</u>

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
THRU PARTNERSHIPS	3,982.	3,982.
TOTALS	<u>3,982.</u>	<u>3,982.</u>

ANCHORAGE CHARITABLE FUND

13-3202345

ATTACHMENT 8

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
FOREIGN TAXES PAID (THRU K-1S)	94.	94.	
FEDERAL TAXES	43,000.		
NY DEPT OF LAW - FILING FEE	250.		250.
TOTALS	43,344.	94.	250.

ANCHORAGE CHARITABLE FUND

13-3202345

ATTACHMENT 9

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CUSTODY FEES	1,402.	1,402.
THRU PARTNERSHIPS	51,765.	51,765.
TOTALS	53,167.	53,167.

ANCHORAGE CHARITABLE FUND

13-3202345

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

<u>DESCRIPTION</u>	<u>ATTACHMENT 10</u>	
	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
UST INFLATION INDEX	198,378.	340,936.
US OBLIGATIONS TOTAL	<u>198,378.</u>	<u>340,936.</u>

ANCHORAGE CHARITABLE FUND

13-3202345

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 11

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
AMETEK	305,674.	1,777,532.
PIMCO	2,582,018.	2,627,737.
TOTALS	<u>2,887,692.</u>	<u>4,405,269.</u>

## ANCHORAGE CHARITABLE FUND

13-3202345

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 12

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
2400 RHO PARTNERS (1999) LLC	51,554.	57,025.
2800 ACI-II ASSOCIATES LLC	306.	52.
2800 ACI-II INVESTORS LLC	4,518.	4,849.
2800 ASA IV, LLC	17,062.	17,908.
2800 ASCP CHINA INVESTORS LLC	130,104.	114,601.
2800 ASCP CHINA ASSOCIATES LLC	897.	481.
2800 ASDP ASSOCIATES LLC	12,392.	11,149.
2800 ASDP INVESTORS LLC	184,849.	183,129.
2800 FAMILY COMPANY (FOUNDATIONS) LLC	93,679.	91,698.
2800 ICV-II ASSOCIATES LLC	1,873.	1,312.
2800 ICV-II INVESTORS LLC	66,678.	56,130.
2800 LBO III INVESTORS LLC	325,952.	301,899.
2800 LBO IV INVESTORS LLC	407,865.	497,512.
2800 LBO V ASSOCIATES	13,546.	604.
2800 LBO V INVESTORS LLC	137,303.	113,345.
2800 SAP IV INVESTORS LLC	116,906.	126,998.
2800 SAP V ASSOCIATES	1,526.	3,897.
2800 SAP V INVESTORS LLC	187,780.	224,380.
AMERICAN GOTHAM PARTNERS	14,149.	24,991.
AMERICAN MCAP II LLC	38,430.	74,045.
AMERICAN MCAP III LLC	156,770.	155,732.
AMERICAN SAP IV ASSOCIATES LP	3,256.	3,061.
AMERICAN SECURITIES		
OPPORTUNITY FUND	394.	956.
CARL MARKS STRATEGIC		
INVESTMENTS III	536.	542.
HIGH RISE INSTITUTIONAL PARTNER, LP	518,154.	582,597.
TOTALS	<u>2,486,479.</u>	<u>2,648,893.</u>

ATTACHMENT 13FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
BOOK/TAX DIFFERENCES	247,675.
TOTAL	<u>247,675.</u>

## ANCHORAGE CHARITABLE FUND

13-3202345

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 14

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS		EXPENSE ACCT AND OTHER ALLOWANCES
			TO EMPLOYEE BENEFIT PLANS		
ELIZABETH R VARET 220 EAST 42ND STREET, SUITE 3105 NEW YORK, NY 10017	CHAIRMAN 1.00	0.	0.	0.	0.
MICHAEL A VARET 220 EAST 42ND STREET, SUITE 3105 NEW YORK, NY 10017	PRESIDENT 1.00	0.	0.	0.	0.
SARAH R. VARET 220 EAST 42ND STREET, SUITE 3105 NEW YORK, NY 10017	VICE PRESIDENT .25	0.	0.	0.	0.
DAVID R. VARET 220 EAST 42ND STREET, SUITE 3105 NEW YORK, NY 10017	VICE PRESIDENT .25	0.	0.	0.	0.
JOSEPH R. VARET 220 EAST 42ND STREET, SUITE 3105 NEW YORK, NY 10017	VICE PRESIDENT .25	0.	0.	0.	0.
GRAND TOTALS		0.	0.	0.	0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 15

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
EISNER LLP 750 THIRD AVENUE NEW YORK, NY 10017	TAX & ACCOUNTING	60,496.
	TOTAL COMPENSATION	<u>60,496.</u>

ANCHORAGE CHARITABLE FUND

13-3202345

FORM 990DE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR  
AND  
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

SEE SCHEDULE - A ATTACHED

GENERAL PUBLIC

PUBLIC SUPPORT

342,625

TOTAL CONTRIBUTIONS PAID

342,625

88592X L161

11/18/2010

1:40.16 PM

V 09-8 5

ATTACHMENT 16

ANCHORAGE  
FOR 2009  
EIN: 13-3202345

PART XV-Grants and Contributions paid during the year

Name	Address	Recipient Status	Purpose	Amount
ACHILLES INTERNATIONAL	42 West 38th Street, 4th Floor, New York, NY 10018	Public	General Support	250.00
AMERICAN CONSTITUTION SOCIETY	1333 H Street NW, 11th Floor, Washington, DC 20005	Public	General Support	2,500.00
AMERICAN DIABETES ASSOCIATION	1701 North Beauregard Street, Alexandria, VA 22311	Public	General Support	150.00
AMERICAN FRIENDS OF LIVNOT U'LEHIBANOT	PO Box 811715, Boca Raton, FL 33481	Public	General Support	10,000.00
AMERICAN FRIENDS OF THE OPEN UNIVERSITY OF ISRAEL	180 West 80th Street, New York, NY 10024	Public	General Support	2,000.00
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE	711 Third Avenue, New York, NY 10017	Public	General Support	2,500.00
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE	711 Third Avenue, New York, NY 10017	Public	General Support	5,000.00
ASSOCIATION POUR LE RETABLISSEMENT DES INSTIT ET OEUVRES ISRA	845 Madison Ave. New York, NY 10022	Public	General Support	1,000.00
CENTRAL PARK CONSERVANCY INC	14 East 60th Street, 8th Floor, New York, NY 10022	Public	General Support	10,000.00
CENTRAL PARK CONSERVANCY INC	14 East 60th Street, 8th Floor, New York, NY 10022	Public	General Support	150.00
CENTRAL PARK CONSERVANCY INC	14 East 60th Street, 8th Floor, New York, NY 10022	Public	General Support	6,000.00
CHORE SERVICE INC.	PO Box 123, Sharon, CT 06069	Public	General Support	300.00
CITY HARVEST	575 Eighth Avenue, 4th Floor, New York, NY 10018	Public	General Support	500.00
CONSERVATIVE SYNAGOGUE ADATH ISRAEL OF RI	475 West 250th Street, Riverdale, NY 10471	Public	General Support	20,000.00
CORNELL UNIVERSITY WEILL MEDICAL COLLEGE	425 East 81st Street, New York, NY 10021	Public	General Support	5,000.00
DOCTORS WITHOUT BORDERS	333 Seventh Avenue, 2nd Floor, New York, NY 10001	Public	General Support	5,000.00
HANCOCK SHAKER VILLAGE INC	PO Box 927, Pittsfield, MA 01202-9971	Public	General Support	300.00
HOSPITAL FOR SPECIAL SURGERY	535 East 70th Street, Suite 842W, New York, NY 10021	Public	General Support	20,000.00
HOUSATONIC DAY CARE CENTER, INC	22 Wells Hill Road, Lakewood, CT 06039	Public	General Support	300.00
HOUSATONIC VALLEY ASSOCIATION, INC	PO Box 28, Cornwall Bridge, CT 06754-0028	Public	General Support	300.00
INTERNATIONAL RESCUE COMMITTEE INC	156 Fifth Avenue, Suite 222, New York, NY 10010	Public	General Support	1,000.00
JEWISH COMMUNITY FEDERATION	121 Steuart Street, San Francisco, CA 94105	Public	General Support	2,500.00
JEWISH TELEGRAPHIC AGENCY	330 Seventh Avenue, 17th Floor, New York, NY 10001	Public	General Support	250.00
KIDNEY & UROLOGY FOUNDATION OF AMERICA	1250 Broadway, Suite 2001, New York, NY 10001	Public	General Support	300.00
LAKE WONONSCOPOMUC ASSOCIATION INC	PO Box 442, Salisbury, CT 06068-0442	Public	General Support	300.00
MANHATTAN SCHOOL OF MUSIC	120 Claremont Ave, New York, NY 10027	Public	General Support	1,000.00
MORYS PERSERVATION INC	306 York Street, New Haven, CT 06511-3827	Public	General Support	1,500.00
MOTHERS AGAINST DRUNK DRIVING	511 East John Carpenters Frwy, Suite 700, Irving, TX 75062	Public	General Support	500.00
NATIONAL CENTER FOR LAW AND ECONOMIC JUSTICE	275 Seventh Avenue, Suite 1506, New York, NY 10001-6708	Public	General Support	3,500.00
NEW YORK AND PRESBYTERIAN HOSPITAL	525 East 68th Street, Box 39, Baker Pavillion, New York, NY 10021	Public	General Support	50,000.00
NEW YORK PUBLIC LIBRARY	Office of Development, Fifth Avenue/42nd Street, Room 7, New York, NY 101	Public	General Support	350.00
NEW YORK UNIVERSITY	100 Washington Square, Rm 910, New York, NY 10003-6888	Public	General Support	30,000.00
NEW YORK UNIVERSITY	100 Washington Square, Rm 910, New York, NY 10003-6888	Public	General Support	10,000.00
NEW YORK WEILL CORNELL MEDICAL CENTER	525 East 68th Street, New York, NY 10131-0051	Public	General Support	5,000.00
NORTHSIDE CENTER FOR CHILD DEVELOPMENT	1301 Fifth Avenue, New York, NY, 10017	Public	General Support	2,500.00
NORTHWEST CENTER FOR FAMILY SERVICE & MENTAL HEALTH INC	PO Box 153, Lakewood, CT 06039-0153	Public	General Support	300.00
OLDER WOMEN'S LEAGUE	PO Box 153, Lakewood, CT 06039-0153	Public	General Support	400.00
PARK AVENUE SYNAGOGUE	50 East 87th Street, New York, NY 10128	Public	General Support	11,500.00
PARK AVENUE SYNAGOGUE	50 East 87th Street, New York, NY 10128	Public	General Support	12,000.00
PARTNERSHIP FOR AFTER SCHOOL EDUCATION	120 Broadway, Suite 230, New York, NY 10271	Public	General Support	500.00
SAINT LUKE INSTITUTE INC	8901 New Hampshire Ave., Silver Spring, MD 20903-3811	Public	General Support	5,000.00
SALISBURY ASSOCIATION INC	Academy Street, PO Box 553, Salisbury, CT 06068-0553	Public	General Support	300.00
SALISBURY VISITING NURSE ASSOCIATION	30A Salmon Kill RD, Salisbury, CT 06068-0582	Public	General Support	250.00
SALISBURY VOLUNTEER AMBULANCE SERVICE INC	P O Box 582 Salisbury, CT 06068-0582	Public	General Support	2,000.00
SCENIC HUDSON INC	One Civic Center Plaza, Suite 200, Poughkeepsie, NY 12601-3156	Public	General Support	1,000.00
SCOVILLE MEMORIAL LIBRARY ASSOCIATION, INC.	Main Street, Salisbury, CT 06068	Public	General Support	400.00
SHRIVER HALL CONCERT SERIES INC	3400 North Charles Street, Baltimore, MD 21210	Public	General Support	775.00
SOLOMON SCHECHTER SCHOOL OF MANHATTAN	50 East 87th Street, New York, NY 10128	Public	General Support	1,000.00
THE CIESLA FOUNDATION	3721 Jenifer Street NW, Washington, DC 20015	Public	General Support	50,000.00
TIME AND SPACE LIMITED THEATRE COMPANY	PO Box 343, Hudson, NY 12534	Public	General Support	500.00
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA	One College Hall, Philadelphia, PA 19104	Public	General Support	250.00
WOMEN'S SUPPOT SERVICE INC	PO Box 341, Sharon, CT 06039-0341	Public	General Support	500.00
YALE HILLEL JOSEPH SLIFKA CENTER FOR JEW	80 Wall Street, New Haven, CT 06511	Public	General Support	1,000.00
YALE LAW SCHOOL	127 Wall Street, New Haven, CT 06520	Public	General Support	5,000.00
YALE LAW SCHOOL	127 Wall Street, New Haven, CT 06520	Public	General Support	50,000.00

**342,625.00**

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of Exempt Organization <b>ANCHORAGE CHARITABLE FUND</b>		Employer identification number <b>1 3 3 2 0 2 3 4 5</b>	
	Number, street, and room or suite no. If a P O box, see instructions <b>220 EAST 42ND STREET, SUITE 3105</b>			
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>NEW YORK NY 10017</b>			

**Check type of return to be filed** (file a separate application for each return)

- |   |  |                                    |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► **ANCHORAGE CHARITABLE FUND**

Telephone No ► ( ) 212-891-4054 FAX No ► ( )

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **12/15/2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ☐ calendar year 20 **09** or
- ☒ tax year beginning **05/01, 2009**, and ending **04/30, 2010**

- 2** If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	<b>\$5,700</b>
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	<b>\$9,400</b>
<b>c Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	<b>\$0</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.