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Form **990-PF** 

### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements Internal Revenue Service For calendar year 2009, or tax year beginning 05/01/09, and ending 04/30/10Initial return of a former public charity Final return G Check all that apply Initial return Amended return Address change Name change Employer Identification number Name of foundation Use the IRS 04-3663738 label. DONALD D. ROGERS FOUNDATION INC. Telephone number (see page 10 of the instructions) Otherwise, print Number and street (or P O box number if mail is not delivered to street address) Room/suite 502 WASHINGTON AVE 8TH FLOOR or type. If exemption application is pending, check here See Specific 1. Foreign organizations, check here City or town, state, and ZIP code Instructions. TOWSON 2. Foreign organizations meeting the H Check type of organization: X Section 501(c)(3) exempt private foundation 85% test, check here and attach computation Section 4947(a)(1) nonexempt chantable trust Other taxable private foundation If private foundation status was terminated under section 507(b)(1)(A), check here X Cash Accrual I Fair market value of all assets at end J Accounting method Other (specify) of year (from Part II, col (c), If the foundation is in a 60-month termination under section 507(b)(1)(B), check here 218, 929 (Part I, column (d) must be on cash basis ) line 16) ◆ \$ (d) Disbursements Analysis of Revenue and Expenses (The (a) Revenue and (b) Net investment (c) Adjusted net for charitable expenses per total of amounts in columns (b), (c), and (d) may not necessarily equal books ıncome purposes the amounts in column (a) (see page 11 of the instructions) ) (cash basis only) Contributions, gifts, grants, etc., received (attach schedule) Check • X if the foundation is **not** required to attach Sch. B 2 Interest on savings and temporary cash investments 3 8,797 8,797 Dividends and interest from securities 4 5a Gross rents Net rental income or (loss) b Stmt 1 464 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a 34,942 0 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications 10a Gross sales less returns & allowances Less Cost of goods sold b Gross profit or (loss) (attach schedule) C 11 Other income (attach schedule) 9,261 8,797 12 Total, Add lines 1 through 11 Compensation of officers, directors, trustees, etc 13 Operating and Administrative Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits Legal fees (attach schedule) Stmt 2 900 Accounting fees (attach schedule) C Other professional fees (attach schedule) RFCEIVED Interest 179 Taxes (attach schedule) (see page 14 of the instructions) Stmt 3 Depreciation (attach schedule) and depletion Occupancy Travel, conferences, and meetings OGDEN Printing and publications 693 Stmt 4 Other expenses (att sch) Total operating and administrative expenses. 0 1,772 Add lines 13 through 23 25,800 25 Contributions, gifts, grants paid 25,800 27,572 0 25,800 Total expenses and disbursements. Add lines 24 and 25 Subtract line 26 from line 12: -18,311 Excess of revenue over expenses and disbursements 8,797 Net investment income (if negative, enter -0-) 0 Adjusted net income (if negative, enter -0-)

Fo	rm 990	P-PF (2009) DONALD D. ROGERS FOUNDATION INC.	04-366373	38	Page 2
	M-w4 1	Ralance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	
ı	Part I	Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
T	1	Cash—non-interest-bearing			-
	2	Savings and temporary cash investments	23,863	8,762	8,762
	3	Accounts receivable >		··· · · · · · · · · · · · · · · · · ·	
	•	Less allowance for doubtful accounts ▶		:	
	4	Pledges receivable ▶			
	•	Less allowance for doubtful accounts	i i		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	0	disqualified persons (attach schedule) (see page 16 of the			
	-	Instructions)			
	7	Other notes and loans receivable (att schedule)			
,	_	Less allowance for doubtful accounts ▶			
Assets	8	Inventories for sale or use	-		·
SS	9	Prepaid expenses and deferred charges			<u> </u>
۷	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)  See Stmt	251,758	258,662	210,167
	C	Investments—corporate bonds (attach schedule) See Stmt	10,007		
	11	Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach sch ) ▶			
- 1	12	Investments—mortgage loans			
- 1	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis			,
		Less accumulated depreciation (attach sch.)			
	15	Other assets (describe > See Statement )	107		
	16	Total assets (to be completed by all filers—see the			
ļ		instructions. Also, see page 1, item I)	285,735	267,424	218,929
$\exists$	17	Accounts payable and accrued expenses			
	18	Grants payable			
<u>.</u>	19	Deferred revenue			
ᆲ	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable (attach schedule)			
	22				
		Other liabilities (describe ► )  Total liabilities (add lines 17 through 22)	0	0	
$\dashv$	23		+		
,,		Foundations that follow SFAS 117, check here ▶ □ and complete lines 24 through 26 and lines 30 and 31.			
ĕ	••				
Ĕ	24	Unrestricted	}		
ā	25	Temporarily restricted	ļ	<del> </del>	
믜	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here ▶ X			
띠		and complete lines 27 through 31.			
6	27	Capital stock, trust principal, or current funds			
Ş	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
Se	29	Retained earnings, accumulated income, endowment, or other funds	285,735	267,424	
AS	30	Total net assets or fund balances (see page 17 of the			
e		instructions)	285,735	267,424	
z	31	Total liabilities and net assets/fund balances (see page 17			
		of the instructions)	285,735	267,424	<u></u>
	Part I	Analysis of Changes in Net Assets or Fund Balances			
		net assets or fund balances at beginning of year—Part II, column (a), line 30 (must	agree with		
		of-year figure reported on prior year's return)		1	285,735
2		r amount from Part I, line 27a		2	-18,311
		r increases not included in line 2 (itemize)		3	
		lines 1, 2, and 3		4	267,424
		eases not included in line 2 (itemize)		5	

6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

25,800

8 Enter qualifying distributions from Part XII, line 4

Part VI instructions on page 18

Form	990-PF (2009) DONALD D. ROGERS FOUNDATION INC. 04-3663738			Pa	age <b>4</b>
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instruction	15)			
1a	Exempt operating foundations described in section 4940(d)(2), check here ◆ and enter "N/A" on line 1				1
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check				88
	here ◆ X and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of				. <u>.</u>
	Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				<u> </u>
3	Add lines 1 and 2				88
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-				88
6	Credits/Payments				ì
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6a				1
b	Exempt foreign organizations—tax withheld at source				ļ
С	Tax paid with application for extension of time to file (Form 8868)				1
d	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d				
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	<u></u>			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				88
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid    10				
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ◆ Refunded ◆ 11				
Pa	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	L		Yes	No
	participate or intervene in any political campaign?	L	1a		_X_
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19				
	of the instructions for definition)?	L	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities	_			
С	Did the foundation file Form 1120-POL for this year?	L	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	1	- 1		
	(1) On the foundation ♦ \$				İ
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				\$
	on foundation managers • \$	L			!
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	L	2		X
	If "Yes," attach a detailed description of the activities.		ĺ		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	L	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	L	4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	'A L	4b		<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	L	5		X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or		ļ		;
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	-			J
	conflict with the state law remain in the governing instrument?	L	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	L	7	<u> </u>	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the				
	instructions) ♦ MD				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	-			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	L	8b	<u> </u>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	_			
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page				
	27)? If "Yes," complete Part XIV	L	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				
	names and addresses		10		X

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11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		·			
••	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)			11		х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before					
-	August 17, 2008?			12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	n?		13	X	
-	Website address ◆ N/A		·			·
14		phone no 🌢	•			
	Located at ◆	ZIP+4 ♦	•			
15	Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041—Check here					◆ □
	and enter the amount of tax-exempt interest received or accrued during the year	<u> </u>	15			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required					
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the year did the foundation (either directly or indirectly)	_	_			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			ĺ
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		_			
	disqualified person?	Yes	X No X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No			İ
	(5) Transfer any income or assets to a disqualified person (or make any of either available for					
	the benefit or use of a disqualified person)?	∐ Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the					
	foundation agreed to make a grant to or to employ the official for a period after	П.,	₹			
	termination of government service, if terminating within 90 days)	Yes	X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulation	S	NT / W			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		N/A	1b		<del>                                     </del>
	Organizations relying on a current notice regarding disaster assistance check here		◆ ∐			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		N/A	4.		
_	were not corrected before the first day of the tax year beginning in 2009?		N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and	Yes	X No			
	6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years ◆ 20 , 20 , 20 , 20	[ 162	<b>22</b> NO			
	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)					
b	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to					
	all years listed, answer "No" and attach statement—see page 20 of the instructions )		N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
·	◆ 20 , 20 , 20 , 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise					
-	at any time during the year?	Yes	X No	ŀ		
b	If "Yes." did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or	_	_			
-	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the					
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of					
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the					
	foundation had excess business holdings in 2009 )		N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					]
	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 200	9?	_	4b		X

4b X Form 990-PF (2009)

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Part VII-B Statements Regarding Activities for Which For	m 4720 May Be Re	equired (cont	inued)		
During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?		Yes X No		
(2) Influence the outcome of any specific public election (see section 4955), (			<del></del>		
directly or indirectly, any voter registration drive?	-		Yes X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	П	Yes X No		
(4) Provide a grant to an organization other than a chantable, etc., organization					
section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the in			Yes X No	İ	
(5) Provide for any purpose other than religious, chantable, scientific, literary,					
	, or cododitorial		Yes X No		
purposes, or for the prevention of cruelty to children or animals?	der the eventions does		103 [] 110		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur			N/A	5b	
Regulations section 53 4945 or in a current notice regarding disaster assistan		istructions) <sup>*</sup>		30	
Organizations relying on a current notice regarding disaster assistance check			▼ □		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the tax	37/3 <b>□</b>	🗖		
because it maintained expenditure responsibility for the grant?		n/a 🗌	Yes   No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)				<b>!</b>	
Sa Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums	_	<del></del>	[ ]	
on a personal benefit contract?			Yes X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract	?		6b	X
If "Yes" to 6b, file Form 8870			_	1 1	
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?		Yes X No		
b If yes, did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Part VIII Information About Officers, Directors, Trustees,	Foundation Manag	ers, Highly F	aid Employee	 s,	
and Contractors		, , ,	• •	•	
List all officers, directors, trustees, foundation managers and their compe	nsation (see page 22 o	f the instruction	s).		·
			(d) Contributions to	1	
(a) Name and address	(b) Title, and average hours per week	(c) Compensation (if not paid, enter	employee benefit		nse account,
(a) Hallo alla dalloco	devoted to position	-0-)	plans and deferred compensation	other a	illowances
11/2					
N/A				1	
			-	<del>                                     </del>	
		<u>-</u>	+	<del> </del>	
			<del> </del>	+	
		<u> </u>	1	ــــــــــــــــــــــــــــــــــــــ	
2 Compensation of five highest-paid employees (other than those include	d on line 1—see page 2	23 of the instruc	tions).		
If none, enter "NONE."	<del></del>		· · · · · · · · · · · · · · · · · · ·		
	(b) Title, and average	1	(d) Contributions to employee benefit	(a) Evoc	nse account,
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	plans and deferred		allowances
	devoted to position		compensation	<u> </u>	
NONE					
				1	
			1		,
			<del>                                     </del>	1	
		1			
		<del> </del>	<del> </del>	+	
		<u> </u>	<u> </u>		Γ
otal number of other employees paid over \$50,000				•	1

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orm 990-PF (2009) DONALD D. ROGERS FOUNDATION INC.	04-3663738	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	ion Managers, Highly Paid Emplo	oyees,
3 Five highest-paid independent contractors for professional services (see page 23 of	of the instructions). If none, enter "NONE	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
otal number of others receiving over \$50,000 for professional services		•
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical inforganizations and other beneficiaries served, conferences convened, research papers produced, etc.	formation such as the number of	Expenses
1 N/A		
2		
•		
3		
4		
Part IX-B Summary of Program-Related Investments (see page 2	24 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	1 and 2	Amount
1 N/A		
2		
All other program-related investments See page 24 of the instructions		
3		

Total. Add lines 1 through 3

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Enter 1% of Part I, line 27b (see page 26 of the instructions)

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years

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6

25.712

5

6

Pa	rt XIII Undistributed Income (see page 26 of the		·		т—-
	B 44 444 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI,	Corpus	reals phot to 2000	2000	<del> </del>
_	line 7			<del></del>	10,158
2	Undistributed income, if any, as of the end of 2009		-		
	Enter amount for 2008 only	<del> </del>			
	Total for prior years 20 , 20 , 20	······································		<del></del>	
3	Excess distributions carryover, if any, to 2009				
а	From 2004				
þ	From 2005				
С	From 2006 7, 325				
d	From 2007 17,446				
θ	From 2008 7,037	21 000			
f	Total of lines 3a through e	31,808		<del></del>	
4	Qualifying distributions for 2009 from Part XII,				
	tine 4 ◆ \$ 25,800		-	· · · · · · · · · · · · · · · · · · ·	-
	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)				10.450
d	Applied to 2009 distributable amount			<del></del>	10,158
0	, ,	15,642			
5	Excess distributions carryover applied to 2009			<del> </del>	<del>                                     </del>
	(If an amount appears in column (d), the same				
	amount must be shown in column (a) )				}
6	Enter the net total of each column as				
	indicated below:				
	Corpus Add lines 3f, 4c, and 4e. Subtract line 5	47,450		· · · · · · · · · · · · · · · · · · ·	
b	Pnor years' undistributed income. Subtract				
	line 4b from line 2b				
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				1
	amount—see page 27 of the instructions			· · ·	
θ	Undistributed income for 2008 Subtract line				
	4a from line 2a. Taxable amount—see page				
	27 of the instructions				
f	Undistributed income for 2009 Subtract lines				
	4d and 5 from line 1 This amount must be				
	distributed in 2010				0
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)				<del> </del>
8	Excess distributions carryover from 2004 not				
	applied on line 5 or line 7 (see page 27 of the				
_	instructions)				<del> </del>
9	Excess distributions carryover to 2010.	48 454			
	Subtract lines 7 and 8 from line 6a	47,450	<del>                                     </del>		+
10	Analysis of line 9				
а	Excess from 2005				
b	Excess from 2006 7,325				
C	Excess from 2007 17,446		]		
d	Excess from 2008 7,037				
е	Excess from 2009 15, 642		, I		1

Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or show any relationship to status of Amount contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year See Statement 25,800 25,800 ▶ 3a Total Approved for future payment N/A3b Total Form 990-PF (2009) DAA

F	art XVI-A	Analysis of Income-Producing Ac	tivities		_		
Ent	er gross amo	unts unless otherwise indicated		(b) Amount	(c) Exclusion	d by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of
1	Program ser	vice revenue			code		the instructions )
	a						
	b		_				
	c		_				<del></del>
	d		-				
	ė ——		-			<u> </u>	
	f		-		<del> </del>		<del></del>
2		d contracts from government agencies	-		+	<u> </u>	
	•	dues and assessments avings and temporary cash investments			+		
		nd interest from securities			+	<del></del>	8,797
		come or (loss) from real estate		· · · · · · · · · · · · · · · · · · ·	<del></del>		
-		anced property			<del>                                     </del>		
		t-financed property		-			
6		come or (loss) from personal property					
7	Other investi	ment income					
8	Gain or (loss	s) from sales of assets other than inventory					464
9	Net income of	or (loss) from special events					
		or (loss) from sales of inventory					
11	Other revenu	ue. <b>a</b>	-	<u> </u>	<del>                                     </del>		
	b		-		<del> </del>		
	c		_			<u> </u>	
			-	<del></del>			
40	Cuba-tal Ad	d agluma (h) (d) and (a)	-		0	-	9,261
		d columns (b), (d), and (e)		<u> </u>	<u> </u>	13	9,261
		ne 12, columns (b), (d), and (e) in line 13 instructions on page 28 to verify calculation	<b>50.</b> \			13	9,201
	Part XVI-B	Relationship of Activities to the A		ent of Exempt P	ULDOSE		
_	Line No.	Explain below how each activity for which income accomplishment of the foundation's exempt purpo	is reported in co	lumn (e) of Part XVI-A	contribut	ed importantly to the	the
	/-	instructions.)					
	N/A	<del></del>			••	<u></u>	
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DA.				<del></del>			Form <b>990-PF</b> (2009
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<u> </u>	IIT XVII	Exempt Organiza	_	Insters to and transaction	s and Relationships V	vitii Noncharitab	i <del>C</del>		
1	Did the or			in any of the following with any oth	er organization described			Yes	No
٠				n 501(c)(3) organizations) or in secti					
	organizat	• •		· · · · · · · · · · · · · · · · · · ·	. • • • • • • • • • • • • • • • • • • •				,
а	-		tion to a non	chantable exempt organization of:					
	(1) Cash						1a(1)		X
	(2) Other	assets					1a(2)		X
b	Other trai	nsactions					ļ		
	(1) Sales	of assets to a nonchantal	ble exempt o	organization			1b(1)		X
	(2) Purch	nases of assets from a nor	ncharitable e	xempt organization			1b(2)		X
	• •	al of facilities, equipment, o	or other asse	ets			1b(3)	<u> </u>	X
		bursement arrangements					1b(4)	<del>                                     </del>	X
		s or loan guarantees	hh	fundacione a chatations			1b(5)		X
_		rmance of services or me	-	ner assets, or paid employees			1b(6) 1c		X
				plete the following schedule Column	(b) should always show the	fair market		<b></b>	
u		-		en by the reporting foundation. If th					
				t, show in column (d) the value of th					
(	(a) Line no	(b) Amount involved		of nonchantable exempt organization		ers, transactions, and sha	nng arrange	ements	
N/.	A								
						· <u>-</u>			
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						<del></del>			
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	-							•	
	-								
_									
2a	Is the fou	ndation directly or indirect	ly affiliated v	vith, or related to, one or more tax-e	xempt organizations			_	,
	describe	d in section 501(c) of the C	ode (other t	han section 501(c)(3)) or in section	527?		∐ Y	es 🛚	No
b	If "Yes,"	complete the following sch	edule		<del></del>				
	/-	(a) Name of organization		(b) Type of organization	(c) [	Description of relationship			
	N/A				<del> </del>	<del> </del>			
		· · · · · · · · · · · · · · · · · · ·			·	<del></del>			
	Linder ner	alties of period theclare that	I have evamin	ned this return, including accompanying s	chedules and statements, and to	the best of my knowledge	and		
	belief, it is	true, correct, and complete.	eclaration of p	reparer (other than taxpayer or fiduciary)	is based on all information of wh	ch preparer has any know	ledge		
			) .	President 1 6/30	0110 N	rendet			
بو	Signa	ture of officer or trustee	<del>-/-</del> /	Date	Title				
ᅙ		Ī			Date		eparer's identi imber (see Sig		On.
딜	ح م	Preparer's			l Iso	elf-employed   pa	age 30 of the in	nstruction	ns)
Sign Here	Paid Preparer's Use Only	signature		we -	05/24/10		20001	0745	5
	Pa rep:	Firm's name (or yours if	WAXMAI	•	·				
	ا د ته	self-employed), address,	2001		ÚITE 404	EIN ◆	EA OF	70 -	FAF
		and ZIP code	POMP	ANO BEACH, FL 33	064	Phone no 9	54-97		
							Form 99	7U-PF	(2009)

# 4765 DONALD D. ROGERS FOUNDATION INC.

### **Federal Statements**

04-3663738

FYE: 4/30/2010

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

		Keceived				•
Date Acquired	Date Sold	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
400SH SUNAMERICA FOCUSED ALPHA GROW 7/07	GROW 7/07/09 \$	Purchase 3,615 \$	7,301 \$		₩	\$ -3,686
500SH ALTRIA GROUP	9/22/09	Purchase 8,666	4,961			3,705
10K FED HOME LOAN CORP	10/14/09	Purchase 10,000	10,007			-7
300SH ISHARES DJ SELECT DIV IDX	X 10/21/09	Purchase 12,594	12,193			401
CGD COHEN & STEERS SELECT UTIL FD	FD	Purchase				C L
12/31/09 CASH IN LIEU COHEN & STEERS INFRA FD	12/31/09 FRA FD	59 Purchase				ט ע
	3/19/10	8	16			8
	w.∥	34,942 \$	34,478 \$	0	\$	\$ 464
	Statement 2	Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees	I, Line 16b - Acc	ounting Fees		
Description		Total	Net Investment	Adju N	Adjusted Net	Charitable Purpose
WAXMAN & WAXMAN - TAX PREP	   <sub>•</sub>	900	Ŷ.	₩.	w	
	\$	006	\$	w	ۍ 0	0

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Charitable Purpose

Adjusted Net

Net Investment

179

Total

Description

2008 FORM 990-PF

Total

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

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5/24/2010 4:30 PM	•	Charitable Purpose	0			4
	xpenses	Adjusted Net				
Federal Statements	Part I, Line 23 - Other E	Net Investment	w w			
	Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses	Total	\$ 693			
4765 DONALD D. ROGERS FOUNDATION INC. 04-3663738 FYE: 4/30/2010	Stal	Description	Expenses ADMINISTRATIVE EXPENSES Total			

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### 4765 DONALD D. ROGERS FOUNDATION INC. 04-3663738 Federal Statements

FYE: 4/30/2010

### Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description End of Basis of Fair Market **Beginning** Year Valuation Value of Year ALTRIA GROUP \$ 4,961 \$ Cost INDIANA MICHIGAN POWER CO 15,004 Cost 15,185 15,004 URSTADT BIDDLE PROPERTIES 10,902 10,738 Cost 16,860 COHEN & STEERS QUAL INC REA 18,324 18,223 Cost 7,640 HANCOCK JOHN BANK & TH OPP 24,891 Cost 10,913 24,960 SUN AMERICA FOCUED ALPHA GROWTH 35,797 28,236 Cost 24,496 BLACKROCK GLOBAL ENERGY & RES TR 12,750 16,180 15,858 Cost BLACKROCK REAL ASSET EQ TR 26,080 32,512 31,425 Cost ELI LILLY & CO 14,029 Cost 13,988 FRONTIER COMMUNICATIONS CORP 17,357 16,936 Cost 11,940 COHEN & STEERS REIT & UTIL INC FD 22,325 Cost COHEN & STEERS SELECT UTIL FUND 15,013 Cost COHEN & STEERS INFRASTRUCTURE FD 37,162 Cost 19,663 ING CLARION GLOBAL REAL ESTATE FD 16,183 16,183 Cost 7,933 PHILIP MORRIS INT'L 6,782 6,782 Cost 14,724 ISHARES DOW SELECT DIV INDX 12,193 Cost RESERVE PRIMARY FUND 3,265 Cost SECTOR SPDR TRUST 11,101 Cost 13,028 VANGUARD SPECIALIZED DIV APPRE FD 14,967 12,094 Cost 258,662 Total 251,758 \$ 210,167 4765 DONALD D. ROGERS FOUNDATION INC.
04-3663738 Federal Statements

FYE: 4/30/2010

Total

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

		Des	scription									
						eginning of Year			d of ear	Basis of Valuation		Fair Market Value
FED I	HOME L	TM NAOL	G CORP !	5.50%	9/18/23 \$	10,0	07 \$			Cost	\$_	
	Total				\$	10,0	07 \$		0		\$ <u></u>	0
<del></del> -			Staten	nent 7	- Form 99	0-PF, Pa	rt II, Lin	<u>e 15 -</u>	Other A	ssets		
		Des	scription				Beginnin of Year			nd of Year	_	Fair Market Value
2007	FORM	990-PF	INCOME	TAX	OVER PMT	\$		107	\$		\$	

\$ 107 \$ 0 \$

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## Federal Statements 4765 DONALD D. ROGERS FOUNDATION INC.

04-3663738 FYE: 4/30/2010

Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

EXEMPT         CHARITABLE         1,000           EXEMPT         CHARITABLE         3,500           EXEMPT         CHARITABLE         1,000           EXEMPT         CHARITABLE         1,000           EXEMPT         CHARITABLE         3,000           EXEMPT         CHARITABLE         1,000           EXEMPT         CHARITABLE         1,000           EXEMPT         CHARITABLE         1,000           EXEMPT         CHARITABLE         2,500           EXEMPT         CHARITABLE         2,500           EXEMPT         CHARITABLE         2,500           EXEMPT         CHARITABLE         2,000           EXEMPT         CHARITABLE         2,000	
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6/7/2010 2:28 PM	•	Amount	1,000				ω
4765 DONALD D. ROGERS FOUNDATION INC. 04-3663738 FYE: 4/30/2010	Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)	Address Status Purpose	EXEMPT CHARITABLE				
4765 DONALD D. ROG 04-3663738 FYE: 4/30/2010		Name	WOLF Total				

### THE DAILY RECORD

Baltimore, June 11,2010

The Donald D. Rogers Foundation, Inc. - Notice of Availability

Inv:# 30447566

We hereby certify that the annexed advertisement of Donald D. Rogers Foundation, Inc. - Notice of Availability was published in THE DAILY RECORD, a daily newspaper published in the City and County of Baltimore on 06/11/2010.

First insertion June 11,2010

THE DAILY RECORD COMPANY

### NOTICE OF AVAILABILITY OF ANNUAL REPORT OF

THE DONALD D. ROGERS FOUNDATION, INC

To Whom It May Concern.

TAKE NOTICE that the Annual Report of
THE DONALD D ROGERS FOUNDATION, INC
for the tax year ending April 30, 2010, required by Section 6056 of the Internal Revenue Code, is available for inspection at the principal office of

THE DONALD D ROGERS FOUNDATION, INC '502' Washington Avenue, 8th Floor, Towson, Maryland 21204

during regular business hours by any citizen who requests it within 180 days after the publication of this notice of its availability Requests to inspect the said Annual Report should be made to the undersigned Principal Manager of THE DONALD D ROGERS FOUNDATION, INC

at its principal office as above stated

Dated June 11, 2010

MAYER GUTTMAN, Principal Manager