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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

Fo	r calen	dar year 2009, or tax year beginning April	1 , 2009	9, and e	ending	March 31	, 20 10
G	Check	all that apply:	eturn of a former p	ublic ch	narity	☐ Final return	
			dress change	□ Nan	ne change		
U	se the	IRS Name of foundation			A Employer	identification number	•
_	label.	McKesson Foundation, Inc.				94-3140036	
O	therwi print		to street address) Ro	om/suite	B Telephone	number (see page 10 c	of the instructions)
	or type	One Post Street, 35th Floor, c/o Tax Department				415-983-8714	
	e Spe				C If exempt	on application is pendir	ng, check here 🕨 🗌
Ins	structio	Ons. San Francisco, CA 94104			D 1. Foreign	n organizations, check	here ► 🗌
Н		type of organization:				n organizations meeting here and attach compl	
		n 4947(a)(1) nonexempt charitable trust 🔽 Other tax				foundation status was	_
ı		arket value of all assets at J Accounting method	:∐ Cash ☑ A	ccrual		07(b)(1)(A), check here	▶ □
		year (from Part II, col. (c), Other (specify)				ndation is in a 60-mont	_
	line 16		on cash basis.)	1	under sec	ction 507(b)(1)(B), chec	,
1	art I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and	(b) Net	investment	(c) Adjusted net	(d) Disbursements for charitable
		the amounts in column (a) (see page 11 of the instructions).)	expenses per books		ncome	income	purposes (cash basis only)
	4	Contributions, gifts, grants, etc., received (attach schedule)	152,115				
	1 2	Check ► ☐ if the foundation is not required to attach Sch. B	(32,115				· · · · · · · · · · · · · · · · · · ·
	3	Interest on savings and temporary cash investments		 		· · · · · · · · · · · · · · · · · · ·	3.,
	4	Dividends and interest from securities	300,273	 	300,273		* 1
	5a	Gross rents	,.,				-
	Ь	Net rental income or (loss)	,	_		*	- 45 % /
<u>@</u>	6a	Net gain or (loss) from sale of assets not on line 10	[(4,962,661)				4. x 2.
Revenue	b	Gross sales price for all assets on line 6a 13,430,273	. RE	CEI	VED ,	. ₹ ₹	* * / / *
š	7	Capital gain net income (from Part IV, line 2)	1 3 3 %		Ò,	0 / 4/ * · · ·	~ , , , , × *
ď	8	Net short-term capital gain	ייי שייי יייי	AR	2011		A 1
	9	Income modifications	36. 1 m	Y * " . "		Ś.	× + ,
	10a	Gross sales less returns and allowances	* /			¥	3
	b	Less: Cost of goods sold	OC	IDEN	<u>1, UT</u>		, ,
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)		ļ <u>-</u>			
	12	Total. Add lines 1 through 11	(1,510,273)		300,273		
S	13	Compensation of officers, directors, trustees, etc.		<u> </u>			
Expenses	14	Other employee salaries and wages	<u> </u>				
De	15	Pension plans, employee benefits					
Ă	16a	Legal fees (attach schedule)	20,350	ļ. <u>.</u>	10,175		10,175
Š	b	Accounting fees (attach schedule)	186,734		5,874		180,860
Operating and Administrativ	17	Interest	100,704		0,0.7		,
str	18	Taxes (attach schedule) (see page 14 of the instructions)	1,192				470
Ē	19	Depreciation (attach schedule) and depletion		T			
þ	20	Occupancy					
Ž	21	Travel, conferences, and meetings					
ĭ	22	Printing and publications					
<u></u>	23	Other expenses (attach schedule)	211,362		128		211,234
Ē	24	Total operating and administrative expenses.					_
9		Add lines 13 through 23	419,638		16,177		402,739
ă	25	Contributions, gifts, grants paid	4,015,147				4,745,759
_	26	Total expenses and disbursements. Add lines 24 and 25	4,434,785		16,177		5,148,498
	27	Subtract line 26 from line 12:					
	a	Excess of revenue over expenses and disbursements	(5,945,058)				
	b	Net investment income (if negative, enter -0-)		<u> </u>	284,096		
	C	Adjusted net income (if negative, enter -0-)		ŀ		L	<u>l </u>

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form **990-PF** (2009)



14

1 Cash - non-interest-bearing Savings and temporary cash investments Savings are calculated	Рa	rt II	Balance Sheets Attached schedules and amounts in the description column Beginning of year End o (b) Book Value (b) Book Value				
2 Savings and temporary cash investments 3.645,228 26,254 26,254 3.45,254 3			should be for end-of-year amounts only. (See instructions)	(a) Book Value	(b) Book Valu	е	(c) Fair Market Value
Accounts receivable Less: allowance for doubtful accounts 0 15,184 11,164		1	Cash—non-interest-bearing				
Less: allowance for doubtful accounts ▶ 0 15,184 11,164 11,164 11,164 Less: allowance for doubtful accounts ▶ 5 Grants receivable and accounts ▶ 5 Grants receivable and accounts ▶ 5 Grants receivable and accounts ▶ 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) Less: allowance for doubtful accounts ▶ 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 9 Prepaid expenses and deferred charges 10 Prepaid expenses and deferred charges 5,708 5,708 10,882,987 10,8		2		5,045,228	20	6,254	26,254
Less: allowance for doubtful accounts ▶ 0 15,184 11,164 11,164 11,164 Less: allowance for doubtful accounts ▶ 5 Grants receivable and accounts ▶ 5 Grants receivable and accounts ▶ 5 Grants receivable and accounts ▶ 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) Less: allowance for doubtful accounts ▶ 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 9 Prepaid expenses and deferred charges 10 Prepaid expenses and deferred charges 5,708 5,708 10,882,987 10,8		3	Accounts receivable ► 11,164				
Less: allowance for doubtful accounts ► 6 Grants receivable 7 Other notes and loans receivable (attach schedule) (see page 16 of the instructions) 10 Less: allowance for doubtful accounts ► 10 Less: allowance for doubtful accounts ► 10 Investments—Other of sale or use 9 Prepade expenses and deferred charges 10 Investments—US, and state government obligations (attach schedule) 11 Investments—corporate bonds (attach schedule) 12 Investments—corporate bonds (attach schedule) 13 Investments—corporate bonds (attach schedule) 14 Less: accumulated depreciation (attach schedule) 15 Investments—mortgage loans 16 Total assets (to be completed by all filers—see the instructions). Also, see page 1, tem l) 17 Accounts payable and accrued expenses 18 Grants payable 20 Less from officers, (inectors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from officers, (inectors, trustees, and other disqualified persons 19 Deferred revenue 20 Loans from officers, (inectors, trustees, and other disqualified persons 19 Total liabilities (add lines 17 through 22) 19 Total liabilities (add lines 17 through 22) 10 Total liabilities (add lines 17 through 22) 11 Total liabilities (add lines 17 through 22) 11 Total liabilities (add lines 17 through 22) 12 Total liabilities (add lines 17 through 22) 13 Total liabilities (add lines 17 through 22) 14 Capital stock, trust principal, or current funds 15 Total liabilities (add lines 17 through 22) 17 Capital stock, trust principal, or current funds 29 Relatine dearning, accumulated lineme, endowment, or other funds 20 Total liabilities and end assets/fund balances (see page 17 of the instructions) 17 Total liabilities (add lines 17 through 28) 18 Paid-in or capital surplus, or land, bldg, and equipment fund liabilities (add lines 17 through 29) 20 Total liabilities (add lines 17 through 29) 21 Total liabilities (add lines 17 through 29) 22 Total liabilities (add lines 17 through 20) 23 Total liabilities (add lines 17 through 20) 24 Unre			Less: allowance for doubtful accounts ▶0	15,184	1	1,164	11,164
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Page			Less: allowance for doubtful accounts ▶				
disqualified persons (attach schedule) (see page 16 of the instructions). 7 Other notes and loars receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶ 8 8 Inventrories for sale or use 9 Prepaid expenses and deferred charges 9 Frequal expenses and deferred charges 9 Prepaid expenses 9 Prepaid expenses and deferred charges 9 Prepaid expenses 9 Prepaid		5					
1		6					
7 Other notes and loans receivable (attach schedule) Less: allowance for doubtful accounts						1	
Less: allowance for doubtful accounts			•				
Investments = U.S. and state government obligations (attach schedule)		7			······································		
10a	ιχ						
10a	set	8					
10a	4S	9				5,708	5,708
c Investments—corporate bonds (attach schedule) 11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶ 12 Investments—other (attach schedule) ▶ 13 Investments—other (attach schedule) ▶ 14 Land, buildings, and equipment: basis ▶ 23,952 Less: accumulated depreciation (attach schedule) ▶ 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item!)	•	10a					
Investments—land, buildings, and equipment: basis ►		b	·			_	
Less: accumulated depreciation (attach schedule) ▶ 12 Investments — other (attach schedule) 13 Investments — other (attach schedule) 14 Land, buildings, and equipment: basis ▶ 23,952 Less: accumulated depreciation (attach schedule) ▶ 0 15 Other assets (describe ▶ 0 16 Total assets (to be completed by all fillers—see the instructions. Also, see page 17, item!) 17 Accounts payable and accrued expenses 683,776 279,423 18 Grants payable 19 Deterred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶) 23 Total liabilities (add lines 17 through 22) . 1,748,388 613,423 Foundations that follow SFAS 117, check here ▶ 1 and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted . 25 Temporanly restricted 25 Permanently restricted . 25 Temporanly restricted . 26 Permanently restricted . 27 Temporanly restricted . 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds . 13,609,071 14,168,560 30 Total net assets or fund balances (see page 17 of the instructions) . 13,509,071 14,168,560 17,537,459 14,781,983 . 17,545,945,983 . 17,545,945,983 . 17,545,945,983 . 17,545,945,983 . 17,545,945,983 . 17,545,945,983 . 17,545,945,983 . 17,545,945,945,945 . 17,546,		С		3,222,533	4,13	1,918	4,131,918
12 Investments—mortgage loans 13 Investments—other (attach schedule) 14 Land, buildings, and equipment: basis ▶ 23,952 23		11	Investments—land, buildings, and equipment: basis ▶		<u>`.</u>		
13							
Less: accumulated depreciation (attach schedule) 0			- -				
Less: accumulated depreciation (attach schedule) 15 Other assets (describe		13					
The second seco		14	Land, buildings, and equipment: basis ► 23,952	* ` ` `			
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item l) 15,357,459 14,781,983 14,781,983 14,781,983 14,781,983 14,781,983 14,781,983 14,781,983 14,781,983 14,781,983 18 Grants payable and accrued expenses 683,776 279,423 18 Grants payable				ļ <u> </u>	2	3,952	23,952
17 Accounts payable and accrued expenses 683,776 279,423 18 Grants payable and accrued expenses 683,776 279,423 334,000 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ► 23 Total liabilities (add lines 17 through 22) 1,748,388 613,423							
17 Accounts payable and accrued expenses 683,776 279,423 18 Grants payable . 1,064,612 334,000 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) . 20 Other liabilities (describe ▶ 23 Total liabilities (describe ▶ 24 Total liabilities (add lines 17 through 22) . 1,748,388 613,423		16					
18 Grants payable				· · · · · · · · · · · · · · · · · · ·		_	14,781,983
19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe ▶ 23 Total liabilities (acd lines 17 through 22) 23 Total liabilities (acd lines 17 through 22) 24 Unrestricted 25 Temporantly restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 4 Total net assets or fund balances at beginning of year—Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Add lines 1, 2, and 3 5 Unrealized gain on investments 5 (5,945,058) 6 (5,945,058) 7 (1,764,013)		l				_	
Total liabilities (describe ►) 23	S	l	·	1,064,612	- 33	4,000	7 1 2 1 2 2 3
Total liabilities (describe ►) 23	≝						
Total liabilities (describe ►) 23	ق	l					
Total liabilities (add lines 17 through 22) 1,748,388 613,423 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted	Lia	l			 		
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted Foundations that do not follow SFAS 117, check here for foundations that do not follow SFAS 117, check here foundations that do not follow SFAS 117, check here foundations that do not follow SFA			Other liabilities (describe >	4 740 200	C4	2 422	
and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here ▶ ✓ and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 32 Total net assets or fund balances (see page 17 of the instructions) 33 Total net assets or fund balances (see page 17 of the instructions) 34 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ Unrealized gain on investments 3 G,504,547 4 Add lines 1, 2, and 3 . 4 7,664,013		23		1,748,388	01-	3,423	
24 Unrestricted	,						
of the instructions)	ĕ	04	•				
of the instructions)	ĕ						
of the instructions)	ä	l	• •				. "
of the instructions)	9	20					** , ~, **
of the instructions)	Š						, , ,
of the instructions)	Ē	27		13 609 071	14 16	8 560	
of the instructions)	ō	l		13,003,071	17,10	0,500	
of the instructions)	ets						, ,
of the instructions)	SS	ı					•
of the instructions)	Z	30		13 600 071	14 16	8 56N	
of the instructions)	Ę	21		13,003,071	17,10	0,500	,
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 13,609,071 2 Enter amount from Part I, line 27a 2 (5,945,058) 3 Other increases not included in line 2 (itemize) ► Unrealized gain on investments 3 6,504,547 4 Add lines 1, 2, and 3 4 7,664,013	_	"		15 357 459	14 78	1 983	198° 4 7
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	Pa	rt III		10,007,400	17,10	.,505	7,5
end-of-year figure reported on prior year's return) 1 13,609,071 2 Enter amount from Part I, line 27a 2 (5,945,058) 3 Other increases not included in line 2 (itemize) ► Unrealized gain on investments 3 6,504,547 4 Add lines 1, 2, and 3 4 7,664,013				mn (a), line 30 (must a	aree with		
2 Enter amount from Part I, line 27a 2 (5,945,058) 3 Other increases not included in line 2 (itemize) ▶ Unrealized gain on investments 3 6,504,547 4 Add lines 1, 2, and 3 4 7,664,013	•					4	13,609,071
3 Other increases not included in line 2 (itemize) ► Unrealized gain on investments 3 6,504,547 4 Add lines 1, 2, and 3							
4 Add lines 1, 2, and 3					• • •		
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 14.168.560	_	_					0
	6	Tota	Il net assets or fund balances at end of year (line 4 minus line 5)—	Part II, column (b), line (30		14.168.560

Part	V Capital Gains and	Losses for Tax on Investm	ent In	come				
		ne kind(s) of property sold (e.g., real estate ise, or common stock, 200 shs MLC Co)			(b) How acquired P—Purchase D—Donation		ate acquired o , day, yr)	(d) Date sold (mo , day, yr)
1a	Publicly trade securities				Р		/arious	Various
b								
c								
<u>d</u>				-				
е	· · · · · ·	·						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	·		other basis nse of sale			n or (loss) f) minus (g)
a_	13,430,273				15,392,934			(1,962,661)
þ					<u>.</u>			
<u> </u>								
<u>d</u>								
е	Complete only for assets she		by the fo	undation	on 12/31/60			
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	by the lo	(k) Exces	s of col (i) (j), if any		col (k), but no	(h) gain minus t less than -0-) or rom col (h))
а				_				·
b								
С								
d					*			
е								
2	Capital gain net income o				rt I, line 7 rt I, line 7	2		(1,962,661)
3	If gain, also enter in Part	in or (loss) as defined in sections I, line 8, column (c) (see pages 13	3 and 1	7 of the	instructions).	_		-
	If (loss), enter -0- in Part I					3		
Part		der Section 4940(e) for Reduivate foundations subject to the						
Was t		re this part blank. section 4942 tax on the distribu t qualify under section 4940(e). D				oase p	period?	☐ Yes ☑ No
1	Enter the appropriate ame	ount in each column for each yea	ar, see p	page 18	of the instruction	s bef	ore making a	any entries.
Cale	(a) Base period years endar year (or tax year beginning in	(b) Adjusted qualifying distributions	s N	let value o	(c) f noncharitable-use a	ssets		(d) tribution ratio divided by col. (c))
	2008	4,230	6,100		14,92	8,330	0.:	283762484
	2007	5,54	5,006		22,88	9,381	0.:	242252335
	2006	5,039	9,835		17,30	7,286	0.:	291197303
	2005	5,16	1,568		15,93	3,158		323951347
	2004	4,49	3,577	_	17,24	0,538	0.5	260640184
2	Total of line 1, column (d))				· tho	2	1.401803653
3	<u> </u>	dation has been in existence if le					3	0.280360731
4	Enter the net value of nor	ncharitable-use assets for 2009 fi	rom Par	t X, line	5		4	15,830,907
5	Multiply line 4 by line 3						5	4,438,365
6	Enter 1% of net investme	ent income (1% of Part I, line 27b)				6	2,841
7	Add lines 5 and 6						7	4,441,206
8		ons from Part XII, line 4 ater than line 7, check the box in				that n	8 art using a 1	5,148,498 % tax rate. See the
	Part VI instructions on pa		ı ranı V	ı, ıırı e 10	, and complete	ırıat p	cutusiny a	70 tax rate. See the

Page	4

Part \		he ins	truction	ons)		
	Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		<u>-</u>			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		2,841			
	here ► 🗹 and enter 1% of Part I, line 27b			1		
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			J		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0			
3	Add lines 1 and 2		2,841			
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		0			
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		2,841			
	Credits/Payments:			,		
_	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 8,708			4		
b	Exempt foreign organizations—tax withheld at source	. •	•			
d C	Tax paid with application for extension of time to file (Form 8868) . 6c Backup withholding erroneously withheld 6d	25				
d 7	Total credits and payments. Add lines 6a through 6d	 -	8,708	الــــــــــــــــــــــــــــــــــــ		
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed					
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10		5,867			
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 5,867 Refunded ▶ 11					
Part \			1.,	-		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No		
	participate or intervene in any political campaign?	1a		✓_		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		1		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
d	(1) On the foundation. ► \$ (2) On foundation managers. ► \$					
е						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	^\$	/		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		✓		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	<u> </u>	✓		
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	-	'		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or		,	ŀ l		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that		<u> </u>			
	conflict with the state law remain in the governing instrument?	6	1	<u> </u>		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	✓	ļ .		
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► California					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		ž			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	1			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	·	<u> </u>			
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page					
	27)? If "Yes," complete Part XIV	9	 	-		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their					
	names and addresses	10	<u> </u>			

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	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
••	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		1
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	' '		
12	August 17, 2008?	12		1
40		13	-,	`
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		
14	Website address www. McKesson.com	5 983-	7660	
14	The books are in dark of P	9410		
45	Located at ► One Post Street, San Francisco, CA ZIP+4 ►	3410	•	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here		•	
Dord	and enter the amount of tax-exempt interest received or accrued during the year			
rart		Γ. Ι	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	7	165	100
1a	During the year did the foundation (either directly or indirectly):	(X)		4
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			* /,
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?		,	*
	and the second of the second o	5.70	300	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes			, · · · ·
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	/ `	X.*.	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	, ,	1,73,42	
	, , ,	3.0	34	, ,
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	,	کارگرا کارگرا	<i>i</i>
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	, ,	***	· .]
		2	,	. '
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	13	-1-	لغنعا
	Organizations relying on a current notice regarding disaster assistance check here	1b	3.8	8,89 J
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	25	14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Š. (4
С	were not corrected before the first day of the tax year beginning in 2009?	1c	مست	
•	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	10	* č	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
2	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	\(\hat{1}^n\)		`. ·. · . ·
_	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and	3.4	\$33 \$3	\$ ·
а	6e, Part XIII) for tax year(s) beginning before 2009?	1.*	***	
				2 6 7 8 7
L	If "Yes," list the years ▶ 20, 20, 20, 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			\$.C
b	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	×.	\$1.	
	all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	حسنا	فننسا
_	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20		-
С	► 20, 20, 20, 20	,	,	3 4
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	1,	()	Š 1
Ų.	at any time during the year?	'	, 1-1 , 1-1	
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or		5	
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of	′	ľ '	'
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	l .		.
	foundation had excess business holdings in 2009.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		1
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	76	-	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		1
	, , , , , , , , , , , , , , , , , , , ,	1 70		

Pan	Statements Regarding Activities	tor w	Inich Form	4/20	мау ве н	equire	e a (contii	nuea)			
5a	During the year did the foundation pay or incur a (1) Carry on propaganda, or otherwise attempt t (2) Influence the outcome of any specific public directly or indirectly, any voter registration dr	o influe c electi	nce legislatio	ion 495	5); or to ca	arry on,	☐ Yes	☑ No ☑ No			` *
	(3) Provide a grant to an individual for travel, stu(4) Provide a grant to an organization other than section 509(a)(1), (2), or (3), or section 4940(d)	n a cha	rıtable, etc.,	organiz	ation desc	ribed in		☑ No ☑ No		`	
	(5) Provide for any purpose other than religious purposes, or for the prevention of cruelty to compare the prevention of cruelty the crue the prevention of cruelty the prevention of cruelty the crue the prevention of cruelty the prevention of cruelty the crue the prevention of cruelty the crue the							 No	-		6 us :
b	If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53.4945 or in a current notice								5b		, , , ,
	Organizations relying on a current notice regardi	ng disa	ster assistan	ce che	ck here .			▶□	- ,		۸,
С	If the answer is "Yes" to question 5a(4), does to because it maintained expenditure responsibility							□ No			د در دو
6a	If "Yes," attach the statement required by Regula Did the foundation, during the year, receive any	funds,	dırectly or in	directly	, to pay pre	emiums	_	_			
	•						Yes	_ ✓ No			
b	Did the foundation, during the year, pay premium If "Yes" to 6b, file Form 8870.			-			_		6b		V
7a b	At any time during the tax year, was the foundation of the foundation receive any proceeds of the foundation receives any proceed of the foundation receives any proceeds							✓ No	7b	سنس	لاساسة
	VIII Information About Officers, Direc									ees.	l
	and Contractors										
1	List all officers, directors, trustees, foundation				-		-		struct	ions).	
	(a) Name and address	hou	e, and average rs per week ed to position		mpensation paid, enter -0-)	emplo	Contribution byee benefit erred compe	plans	(e) Expe	ense ace allowar	
See S	chedule 3 attached										
									_		
2	Compensation of five highest-paid employee If none, enter "NONE."	s (oth	er than thos	e inclu	ided on lir	e 1—s	ee page	23 of	the ins	tructi	ions).
	(a) Name and address of each employee paid more than \$50,00	00	(b) Title, and a hours per of devoted to p	week -	(c) Compe	nsation	(d) Contribution employee plans and compens	benefit deferred	(e) Expe	ense aco allowar	
None											
								-			
Total	number of other employees paid over \$50,000 .							. ▶			
	<u> </u>									_	

Form 990-PF (2009)

Page 6

Pai	Information About Officers, Directors, Trustees, Foundation Ma and Contractors (continued)	anagers, Highly Paid Em	ployees,	
3	Five highest-paid independent contractors for professional services (see page 2	23 of the instructions). If non	e, enter "NONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation	
FSG	Social Impact Consultants Consult	ing services	129,608	
625	Market Street, 6th Floor, San Francisco, CA 94105	_		
			. —	
_				
Tota	Il number of others receiving over \$50,000 for professional services		129,608	
		· · · · · · · · · · · · · · · · · · ·		
Pa	Tt IX-A Summary of Direct Charitable Activities			
	st the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in ganizations and other beneficiaries served, conferences convened, research papers produced, etc.	formation such as the number of	Expenses	
1	Regional Grants - contributed more than \$2 million to various nonprofit organizations v	orking to improve		
	healthcare quality, improve personal health management and lower healthcare costs.	Frant-making was	2,264,410	
	focused on chronic disease management in the U.S.			
2 Pharmaceutical Education - offered renewable scholarships to assist pharmacy students who plan				
	to continue their education. 50 \$1,000 McKesson Pharmacy Scholarships were awarde	d to pharmacy	489,149	
_	students who were nominated by pharmacy customers.			
3	Community Action - matched gifts and volunteer grants to support McKesson employe	es' community	937,438	
	involvement efforts.		337,430	
4	Scholarships - supported education through a variety of health educational grants and	the education		
•	matching gift program.		324,150	
Pa	t IX-B Summary of Program-Related Investments (see page 24 of the	e instructions)		
D	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 a	nd 2	Amount	
1	None			
_				
2		•••••		
— A	I other program-related investments See page 24 of the instructions.			
3				
Tota	II. Add lines 1 through 3			

Form **990-PF** (2009)

Part :	Minimum Investment Return (All domestic foundations must complete this part. Foresee page 24 of the instructions.)	ign founda	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		•
а	Average monthly fair market value of securities	1a	15,394,200
b	Average of monthly cash balances	1b	677,787
С	Fair market value of all other assets (see page 24 of the instructions)	1c	0
	Total (add lines 1a, b, and c)	1d	16,071,987
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	16,071,987
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	241,080
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,830,907
6	Minimum investment return. Enter 5% of line 5	6	791,545
Part 2	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)	operating	
1	Minimum investment return from Part X, line 6	1	791,545
2a	Tax on investment income for 2009 from Part VI, line 5		
	Income tax for 2009. (This does not include the tax from Part VI.) 2b		
С	Add lines 2a and 2b	2c	2,841
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	788,704
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	788,704
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	788,704
Part			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	5,148,498
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,148,498
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	2,841
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,145,657
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	ng whether	the foundation

Part	Vill Undistributed Income (see page 26	of the instructions	<u>) </u>		
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
	line 7				788,704
2	Undistributed income, if any, as of the end of 2009:				
а	Enter amount for 2008 only				
þ	Total for prior years: 20,20,20				
3	Excess distributions carryover, if any, to 2009:				
а	From 2004				
b	From 2005				
C	From 2006 4,200,025				
d	From 2007				
е	From 2008				
f	Total of lines 3a through e	34,404,530			
4	Qualifying distributions for 2009 from Part XII, line 4: ► \$ 5.148.498				
a	Applied to 2008, but not more than line 2a.				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
_	Treated as distributions out of corpus (Election			· · ·	
С	required—see page 26 of the instructions) .				
					788.704
d	Applied to 2009 distributable amount	4,359,794			700,704
е 5	Remaining amount distributed out of corpus Excess distributions carryover applied to 2009	4,339,794			
3	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				•
6	Enter the net total of each column as			*	
•	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	38,764,324			
b	Prior years' undistributed income. Subtract	33,134,021			
_	line 4b from line 2b				` ;
С	Enter the amount of prior years' undistributed				
v	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				, ,
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable			······································	
	amount—see page 27 of the instructions .				
е	Undistributed income for 2008. Subtract line			-	
_	4a from line 2a. Taxable amount—see page				
	27 of the instructions				
f	Undistributed income for 2009. Subtract lines				- · · · · · · · · · · · · · · · · · · ·
	4d and 5 from line 1. This amount must be				
	distributed in 2010			₹	
7	Amounts treated as distributions out of corpus				
-	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
	instructions)				
8	Excess distributions carryover from 2004 not				
	applied on line 5 or line 7 (see page 27 of the				
	instructions)	17,897,241			
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a	20,867,083			
10	Analysis of line 9:				
а	Excess from 2005 4,376,207				
b	Excess from 2006 4,200,025				
C	Excess from 2007 4,439,204				
d	Excess from 2008 3,491,853				
е	Excess from 2009 4.359,794				

	0-PF (2009)	A: (07 of the instance	tions and Doub V	(I) A(i)	Page 10
Part					II-A, question 9)	<u></u>
1a	If the foundation has received a ruling foundation, and the ruling is effective fo					
b	Check box to indicate whether the four		_		ection 4942(i)(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year	operating tourida	Prior 3 years	304011 40424)(
	income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	investment return from Part X for	N/A	(2) 2000	(0) = 0.0	(4,200	
L	each year listed	11/4				
	85% of line 2a					
C	Qualifying distributions from Part XII, line 4 for each year listed					
	•				-	
đ	Amounts included in line 2c not used directly					
	for active conduct of exempt activities					
е	, ,					
	for active conduct of exempt activities.					
_	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon:					
а	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under					
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in	:				
	Part X, line 6 for each year listed					
C	"Support" alternative test-enter:				1	
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)	ĺ				
	(3) Largest amount of support from			· · · · · ·		
	an exempt organization					
	(4) Gross investment income					
Part	XV Supplementary Information	on (Complete th	is part only if t	he foundation h	ad \$5,000 or m	ore in assets at
	any time during the year-	-see page 28 of	the instruction	ns.)		
1	Information Regarding Foundation	Managers:				
а	List any managers of the foundation					by the foundation
	before the close of any tax year (but o	only if they have co	ontributed more th	nan \$5,000). (See s	ection 507(d)(2).)	
None						
b	List any managers of the foundation					rge portion of the
	ownership of a partnership or other e	ntity) of which the	foundation has a	10% or greater int	erest.	
None					-	
2	Information Regarding Contribution					
	Check here ► ☑ If the foundation	only makes contr	ributions to prese	elected charitable	organizations and	does not accept
	unsolicited requests for funds. If the			tc. (see page 28 o	of the instructions) to individuals or
	organizations under other conditions,	complete items 2	a, b, c, and d.			
а	The name, address, and telephone no	umber of the perso	on to whom applic	ations should be a	addressed:	
b	The form in which applications should	d be submitted and	d information and	materials they sho	ould include:	
С	Any submission deadlines:					
	Any restrictions or limitations as a	warda ayah sa b	y goographical a	roas obsritable fi	olds kinds of the	titutions or other
u	Any restrictions or limitations on av factors:	warus, such as D	y geograpriical a	icas, Chamadie III	cius, Kilius VI INS	attations, or other

Part XV Supplementary Information (conti	nued)			
3 Grants and Contributions Paid During t	he Year or Approv	ed for Fut	ture Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
See Schedule 4 attached				4,015,147
				,
				İ
				1
		!		
		}		
Total			▶ 3a	4,015,147
b Approved for future payment				
Grant payable in 1 year		501(c)(3)	Patient safety education	334,000
•				
	1			
				1
			1	
Total	<u></u>	<u></u>		334,000
IOIAI): JJ4.UUU

	rt XVI	 Analysis of Income-Producing Ac 	uviues				
Ente	r gross	s amounts unless otherwise indicated.	Unrelated bu	isiness income	Excluded by sect	ion 512, 513, or 514	
			(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of
1	•	ram service revenue:					the instructions.)
	a _						
					 		
	۲ –	·			· -		
	d _						
							
	<u>'</u> =				-		
2		ees and contracts from government agencies bership dues and assessments			 -		
3		bership dues and assessments	<u> </u>				
4		ends and interest from securities			14	300,273	
5		ental income or (loss) from real estate:		6 16 2 1 C - 12 L		#\$\$\$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	94-19 D-18:38
•		ebt-financed property	\$ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	19 2 48 46 - 19 18 2 18 18 18 18 18 18 18 18 18 18 18 18 18	3 Christian Barrella . K.	Separate at 1 to 12 T Control 12 To	74
		ot debt-financed property	_				
6		ental income or (loss) from personal property					
7		r investment income		_	-		
8		or (loss) from sales of assets other than inventory			18	(1,962,661)	
9		ncome or (loss) from special events				(1,000,001)	
		s profit or (loss) from sales of inventory					
		revenue: a					
	b		<u> </u>	-	 		
	c —						
	d _						
	e						
12	Subto	otal. Add columns (b), (d), and (e)	· 13 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		S. 122 3-4 262 3	(1,662,388)	
13	Total					. 13	(1,662,388)
See	works	sheet in line 13 instructions on page 28 to verif	y calculations.)				
Pa							
	rt XVI	-B Relationship of Activities to the A	ccomplishm	ent of Exemp	t Purposes		
Lin	rt XVI e No. ▼		income is repopurposes (other	ent of Exemp orted in column than by providin	t Purposes (e) of Part XV ng funds for suc	I-A contributed in th purposes). (See	nportantly to the e page 29 of the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	incomplishm income is repo purposes (other	pert of Exemp orted in column than by providin	t Purposes (e) of Part XV ng funds for such	I-A contributed in purposes). (See	nportantly to the e page 29 of the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	nccomplishm income is repo purposes (other	pert of Exemp orted in column than by providin	t Purposes (e) of Part XV ng funds for such	I-A contributed in the purposes). (See	mportantly to the page 29 of the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	pert of Exemp orted in column than by providin	t Purposes (e) of Part XV ng funds for such	I-A contributed in	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repopurposes (other	ent of Exemp orted in column than by providin	t Purposes (e) of Part XV (g) funds for such	I-A contributed in the purposes). (See	nportantly to the page 29 of the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	pert of Exemp orted in column than by providin	t Purposes (e) of Part XV ng funds for suc	I-A contributed in the purposes). (See	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	pert of Exemp orted in column than by providin	t Purposes (e) of Part XV g funds for suc	I-A contributed in the purposes). (See	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	Accomplishm Income is repr purposes (other	ent of Exemp orted in column than by providin	t Purposes (e) of Part XV ng funds for suc	I-A contributed in the purposes). (See	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	Accomplishm Income is repr purposes (other	pert of Exemp orted in column than by providin	t Purposes (e) of Part XV ng funds for suc	I-A contributed in	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	Accomplishm Income is repr purposes (other	pert of Exemp orted in column than by providin	t Purposes (e) of Part XV g funds for suc	I-A contributed in	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	pert of Exemp orted in column than by providin	t Purposes (e) of Part XV ng funds for success (e) of Part XV	I-A contributed in	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	pert of Exemp orted in column than by providin	t Purposes (e) of Part XV ng funds for such	I-A contributed in	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	ent of Exemp orted in column than by providin	t Purposes (e) of Part XV g funds for suc	I-A contributed in	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	Accomplishm Income is repr purposes (other	pert of Exemported in column than by providin	t Purposes (e) of Part XV ng funds for success	I-A contributed in	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	Accomplishm Income is repr purposes (other	pert of Exemported in column than by providin	t Purposes (e) of Part XV ng funds for sue	I-A contributed in	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	pert of Exemported in column than by providin	t Purposes (e) of Part XV g funds for suc	I-A contributed in	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	pert of Exemported in column than by providin	t Purposes (e) of Part XV ng funds for success (e) of Part XV	I-A contributed in	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	ent of Exemported in column than by providin	t Purposes (e) of Part XV ng funds for success (e) of Part XV ng f	I-A contributed in	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	pert of Exemported in column than by providing	t Purposes (e) of Part XV ng funds for success (e) of Part XV ng f	I-A contributed in	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	ent of Exemported in column than by providin	t Purposes (e) of Part XV g funds for suc	I-A contributed in the purposes). (See	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	ent of Exemported in column than by providin	t Purposes (e) of Part XV g funds for sue	I-A contributed in the purposes). (See	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	ent of Exemported in column than by providin	t Purposes (e) of Part XV g funds for sue	I-A contributed in the purposes). (See	nportantly to the
Lin	e No.	-B Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt	accomplishm income is repr purposes (other	ent of Exemported in column than by providin	t Purposes (e) of Part XV g funds for suc	I-A contributed in the purposes). (See	nportantly to the

Par	t XVII		n Regarding Tra ganizations	nsfers To and Trar	sactio	ns and	d Relation	onships Wi	th Noncha	ritabl		95 10
1	ın se	he organization of	directly or indirectly	engage in any of the section 501(c)(3) orga							Yes	No
а	-		porting foundation t	to a noncharitable exe	mpt or	ganızatı	on of:					
										1a(1)		✓
		ther assets .								1a(2)		✓
b		r transactions:								4 15 (4)		
				empt organization . table exempt organiza	tion					1b(1) 1b(2)	-	✓
				er assets			· · ·	 		1b(3)		· /
										1b(4)		\
	(5) L	oans or loan gua	rantees							1b(5)		1
				ship or fundraising soli						1b(6)		\
C		-		lists, other assets, or p						1c		✓
d	value	of the goods, o	ther assets, or serv	es," complete the folk vices given by the rep	orting fo	oundati	on. If the	foundation r	eceived less	than	faır m	arket
(a) Lir		in any transaction (b) Amount involved	 	gement, show in colur		,		oods, other a				
(5) 2.1	.0 1.0	(e) / alloane myorod	(O) Hamb of Horse	ona nadio oxompt organizad	•	(4) 50	Jon Phon Ci	Table of tare	actionis, and sind	ung un	angoni	
												
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2a	desc	ribed in section 5	501(c) of the Code (ffiliated with, or relate (other than section 50						Yes	; 7	No
<u> </u>	IT "Y	es," complete the (a) Name of organ	following schedule	e. (b) Type of org	anization	-		(c) Desc	ription of relation	nehin		
		(a) Hallo of organ		(b) Type of org	, neation			(O) Deach	-paon or relation	Jone		
	Na-4-		aleaders Abed III				<u></u>	-1 -4-4 :				
				imined this return, including f preparer (other than taxpay								
		<u>G</u>	Jz		2	hili	1	Presiden	nt	-		
ē	Sign	ature of officer or trus	stee		Date	- , ,	<u> </u>	Title				
Sign Here					Date				Preparer's ic	lentıfyi	ng	
gu	ي <u>></u>						Check		number (see			
S	Paid Preparer's Use Only	Preparer's					seit-en	nployed ► ∐	page 30 of the	ie inst	ruction	15)
	Pre Use	Firm's name (or you	irs if		1			EIN►				
	_	self-employed), add	dress,		-			Phone no.				

Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Name of the organization		Employer identification fluing			
McKesson Foundation,	Inc.		94	:	3140036
Organization type (check	k one):				
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a pri	vate fo	oundatio	on	
	☐ 527 political organization				
Form 990-PF	501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private	found	ation		
	501(c)(3) taxable private foundation				
Note. Only a section 501 instructions. General Rule	n is covered by the General Rule or a Special Rule . (c)(7), (8), or (10) organization can check boxes for both the Gener				
	in filing Form 990, 990-EZ, or 990-PF that received, during the year one contributor. Complete Parts I and II.	ır, \$5,0	000 or m	nore (i	in money or
Special Rules					
sections 509(a)(1)	(c)(3) organization filing Form 990 or 990-EZ that met the 331/3 % s and 170(b)(1)(A)(vi), and received from any one contributor, during 2 % of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 9	the ye	ear, a co	ontribi	ution of the greater
the year, aggregat	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that receive contributions of more than \$1,000 for use exclusively for religiouses, or the prevention of cruelty to children or animals. Complete for	s, char	ritable, s	scienti	
the year, contribut aggregate to more year for an exclus applies to this org	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that receive tions for use exclusively for religious, charitable, etc., purposes, but the \$1,000. If this box is checked, enter here the total contributively religious, charitable, etc., purpose. Do not complete any of the panization because it received nonexclusively religious, charitable,	ut these tions the he part etc., c	e contril nat were s unless	bution e rece s the ions o	ns did not ived during the General Rule
Caution. An organization 990-EZ, or 990-PF), but i	that is not covered by the General Rule and/or the Special Rules it must answer "No" on Part IV, line 2 of its Form 990, or check the 90-PF, to certify that it does not meet the filing requirements of S	does e box	on line	H of ı	ts Form 990-EZ,

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Page		Οt		ot	Part	Į

Schedule	В	(Form	990.	990-EZ.	or 9	390-PF)	(2009

Name of organization McKesson Foundation, Inc. Employer identification number 94 3140036

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZiP + 4	(c) Aggregate contributions	(d) Type of contribution
1	McKesson Corporation One Post Street San Francisco, CA 94104	\$152,115	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

_	1.	. 1	_	_	
Page	of		of	Part	II

Schedule B	(Form 990.	. 990-EZ.	or 990-PF)	(2009)

Name of organization McKesson Foundation, Inc.

Employer identification number 94 : 3140036

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	None	\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	<i>l</i>
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

MCKESSON FOUNDATION, INC. Form 990-PF (2009) 03/31/10

Schedule 1 Part 1 - Analysis of Revenue and Expenses

Part 1 - Analysis of Revenue and Expenses	Revenue and	Net	Adjusted	Disbursements
	Expenses per	Investment	Net	for charitable
	books	Income	Income	purposes
	(a)	(b)	(c)	(d)
Line 16b - Accounting fees	20,350	10,175		10,175
Line 16c - Other professional fees				
Trustee fees	5,874	5,874		-
Ourside services	180,860			180,860
Total other professional fees	186,734	5,874	-	180,860
Line 18 - Taxes				
Other taxes and fees	470			470
Federal excise taxes	722	-	_	-
	1,192			470
Line 23 - Other expenses				
Dues and memberships	63,246			63,246
Other administrative	148,116	128		147,988
	211,362	128	-	211,234

Schedule 2	2	
Part II - Ba	lance Sheets	

	Beg. of year	End of Year	
	(a) Book value	(b) Book value	(c) FMV
	(Book value is end of year market value)		
Line 10b - Investments - Corporate Stock			
Common Stocks	7,074,514	10,582,987	10,582,987
Line 10c - Investments - Corporate Bonds			
Mutal Funds	3,222,533	4,131,918	4,131,918
Total Investments	10,297,047	14,714,905	14,714,905

EIN 94-3140036

MCKESSON FOUNDATION, INC. Form 990-PF (2009) 03/31/10

Schedule 3

Part VIII - Information About Officers, Directors, Trustees, Foundation Managers Line 1 - List all officers, directors, foundation managers and their compensation

(a) Name	(b) Title	Hours/Week	(c) Compensation
John H. Hammergren	Chairman/Director	0	0
Carrie Varoquiers	President/Director	35	0
Jeffrey C. Campbell	Vice President/Director	0	0
Rachel Glitz	Secretary	0	0
Nicholas Loiacono	Treasurer	0	0
Paul Kim	Assistant Treasurer	0	0
Jorge Figueredo	Director	0	0
Paul C. Julian	Director	0	0
Nigel A. Rees	Director	0	0
Patrick Blake	Director	0	0

Notes:

1. Mailing address of all Foundation managers and directors is:

c/o McKesson Corporation

One Post Street

San Francisco, CA 94104

MCKESSON FOUNDATION, INC. Form 990-PF (2009)

Schedule 4

Part XV - Supplementary Information

Line 3a - Grants and Contributions paid during the year

	_				
	Date paid	Name of recipient	Foundation status	Purpose of grant or contribution	Amount
1		Access Community Health Network	Section 501(c)(3) organization	Medical education and research	25,000
2	Various	American Cancer Society	Section 501(c)(3) organization	Medical education and research	23,401
3	Vanous	American Diabetes Association	Section 501(c)(3) organization	Medical education and research	794,546
4	Various	American Heart Association	Section 501(c)(3) organization	Medical education and research	66,600
5		American National Red Cross	Section 501(c)(3) organization	Medical education and research	15,000
6	Various	American Red Cross	Section 501(c)(3) organization	Public medical relief	53,645
7		Americares Free Clinic Inc	Section 501(c)(3) organization	Medical care for the uninsured	25,000
8	04/27/09	Bay Area Discovery Museum	Section 501(c)(3) organization	Public education on arts and cultures	10,000
9	Vanous	Baylor Health Care System Foundation	Section 501(c)(3) organization	Community support	25,800
10	08/27/09	Benedictine College	Section 501(c)(3) organization	McKesson educational matching gifts	5,000
11	Various	Berkeley High School Development Group	Section 501(c)(3) organization	High school education	5,000
12	Various	Beth Israel Deaconess Medical Center	Section 501(c)(3) organization	Medical education and research	10,400
13	Various	Boy Scouts Of America	Section 501(c)(3) organization	Youth mentoring programs	6,950
14	03/09/10	Carondelet High School	Section 501(c)(3) organization	High school education	5,000
15		Chesapeake Care Free Clinic	Section 501(c)(3) organization	Medical education and research	18,250
16	Various	Children's Hospital Branches	Section 501(c)(3) organization	Children medical and healthcare	29,800
17		Childrens Hospital Inc	Section 501(c)(3) organization	Children medical and healthcare	25,000
18		Clinic by the Bay	Section 501(c)(3) organization	Community medical and healthcare	25,000
19		Clinica Sierra Vista	Section 501(c)(3) organization	Community medical and healthcare	24,000
20		Clinicas Del Camino Real Inc	Section 501(c)(3) organization	Community medical and healthcare	25,000
21		Coastal Medical Access Project	Section 501(c)(3) organization	Community medical and healthcare	25,000
22		Community Care Clinic Of Highlands-Cashi	Section 501(c)(3) organization	Community medical and healthcare	6,000
23		Community Gatepath	Section 501(c)(3) organization	Community support	5,000
24		Curry Senior Center	Section 501(c)(3) organization	Senior healthcare	25,000
25		Diabetes Society	Section 501(c)(3) organization	Medical education and research	25,000
26	Various	Doctors Without Borders	Section 501(c)(3) organization	Medical education and research	15,245
27		Drew School	Section 501(c)(3) organization	Nursing Scholarships	7,500
28		Foundation of the National Student Nurse	Section 501(c)(3) organization	Scholarships for student nurses	27,500
29		Gifts In Kind International	Section 501(c)(3) organization	McKesson educational matching gifts	49,135
30		Girls Inc of Alameda County	Section 501(c)(3) organization	Youth mentoring programs	25,000
31		Glide Health Services	Section 501(c)(3) organization	Medical education and research	50,000
32	Various	Good Samaritan Health & Wellness Center	Section 501(c)(3) organization	Medical education and research	65,000
33		Grant Park Family Health Center Inc	Section 501(c)(3) organization	Medical education and research	10,000
34	Various	Habitat for Humanity	Section 501(c)(3) organization	Medical education and research	5,950
35	Various	Health Research and Educ. Trust	Section 501(c)(3) organization	National Healthcare Programs	200,000
36	Various	Holy Family Day Home	Section 501(c)(3) organization	McKesson educational matching gifts	5,000
37		Hosp. Council Of Northern California Inc	Section 501(c)(3) organization	Medical education and research	25,000
38		Huckleberry Youth Programs, Inc	Section 501(c)(3) organization	Youth education and development	25,000
39 40	05/28/09	Immaculate Conception Academy Work Study		Youth mentoring programs Community support	25,000 10,000
	Various	Interplast, Inc Juvenile Diabetes Research Foundation	Section 501(c)(3) organization	, ,,	32,861
41 42	Vanous	Kentfield Schools Foundation	Section 501(c)(3) organization	Medical education and research	5,000
43	Various	La Clinica De La Raza	Section 501(c)(3) organization Section 501(c)(3) organization	High school education Community medical and healthcare	25,500
44		La Maestra Family Clinic Inc	Section 501(c)(3) organization	Community medical and healthcare	25,000
			— — — • • • • • • • • • • • • • • • • •	Medical education and research	
45 46	Various 03/08/10	Leukemia & Lymphoma Society Lifelong Medical Care	Section 501(c)(3) organization Section 501(c)(3) organization	Community medical and healthcare	11,760 25,000
47	Various	Living Goods	Section 501(c)(3) organization	Public healthcare education	27,500
48		Lone Star Community Health Center Inc	Section 501(c)(3) organization	Community medical and healthcare	24,166
49	03/08/10	Marin Community Clinic	Section 501(c)(3) organization	Public healthcare	25,000
50	02/18/10	Metro Community Provider Network Inc	Section 501(c)(3) organization	Community medical and healthcare	25,000
51	Various	Miracle League	Section 501(c)(3) organization	Youth education and development	11,456
52	Various	Mission Neighborhood Health Center	Section 501(c)(3) organization	Community medical and healthcare	30,500
53	03/08/10	National Association of Free Clinics	Section 501(c)(3) organization	Medical care for the uninsured	10,000
54	07/22/09	National Merit Scholarship Corp.	Section 501(c)(3) organization	Pharmaceutical education	108,882
55	Various	National Multiple Sclerosis Society	Section 501(c)(3) organization	Medical education and research	13,246
56		Native American Health Center Inc	Section 501(c)(3) organization	Community medical and healthcare	25,000
57	02/18/10	North East Medical Services	Section 501(c)(3) organization	Community medical and healthcare	25,000
58	Various	Regional Grants	Various organized charities	Community support	660,553
59		Rhode Island Free Clinic Inc	Section 501(c)(3) organization	Medical care for the uninsured	25,000
					,

Schedule 4 1 of 2

MCKESSON FOUNDATION, INC. Form 990-PF (2009)

Schedule 4

Part XV - Supplementary Information

Line 3a - Grants and Contributions paid during the year

	Date paid	Name of recipient	Foundation status	Purpose of grant or contribution	Amount
60	12/02/09	Richmond Area High Blood Pressure	Section 501(c)(3) organization	Medical education and research	25,000
61	Vanous	San Francisco AIDS Foundation	Section 501(c)(3) organization	Medical education and research	5,165
62	Various	San Francisco Symphony	Section 501(c)(3) organization	Community support	50,000
63	01/07/10	Santa Catalina Island Conservancy	Section 501(c)(3) organization	Community support	5,000
64	Various	Scholarship America	Section 501(c)(3) organization	McKesson scholarship programs	289,150
65	02/26/10	SF Community Clinic Consortium	Section 501(c)(3) organization	Community medical and healthcare	50,000
66	09/23/09	SF General Hospital Foundation	Section 501(c)(3) organization	Medical education and research	50,000
67	01/07/10	SF Museum of Modern Art (SFMOMA)	Section 501(c)(3) organization	Public education on arts and cultures	10,000
68	Various	St Anthony Foundation	Section 501(c)(3) organization	Community support	60,000
69	02/03/10	St. Anthony's Free Medical Clinic	Section 501(c)(3) organization	Medical care for the uninsured	5,000
70	Various	St Matthew School	Section 501(c)(3) organization	Youth education and development	5,000
71	03/03/10	The Diabetes Coalition of Santa Clara Co	Section 501(c)(3) organization	Medical education and research	25,000
72	Vanous	The Exploratorium	Section 501(c)(3) organization	Children education and development	10,500
73	12/02/09	The Morehouse School Of Medicine Inc	Section 501(c)(3) organization	Medical education and research	25,000
74	Various	The Wellness Community	Section 501(c)(3) organization	Public healthcare	28,550
75	06/23/09	Tides Center/CA e-Prescribing Consortium	Section 501(c)(3) organization	Public healthcare education	50,000
76	03/10/10	U of S. Carolina Educational Foundation	Section 501(c)(3) organization	Public healthcare education	6,000
77	02/18/10	U. Of CA San Francisco Foundation	Section 501(c)(3) organization	Public healthcare education	25,000
78	01/26/10	United Way Worldwide	Section 501(c)(3) organization	Public healthcare	211,525
79	02/26/10	University Community Health Services Inc	Section 501(c)(3) organization	Community medical and healthcare	25,000
80	05/19/09	Volunteers in Medicine Institute, Inc.	Section 501(c)(3) organization	Community medical and healthcare	13,000
81	03/08/10	West Virginia Health Right, Inc.	Section 501(c)(3) organization	Community medical and healthcare	22,800
82	08/05/09	Westwood Fire Company	Section 501(c)(3) organization	Community support	5,000
83	Various	World Vision Inc.	Section 501(c)(3) organization	Youth education and development	27,311

Total Grants and Contributions Paid during the Year

Line 3a

4,015,147

EIN 94-3140036

Schedule 4