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Form **990-PF**Department of the Treasury
Internal Revenue Service (77)**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 4/1/2009, and ending 3/31/2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation WILLARD L ECCLES CHAR FOUNDATION 074290		A Employer identification number 94-2759395
	Number and street (or P O box number if mail is not delivered to street address) Room/suite WELLS FARGO BANK N A - P O BOX 53456, MAC 54101-22G		B Telephone number (see page 10 of the instructions) (800) 352-3705
	City or town, state, and ZIP code PHOENIX AZ 85072		C If exemption application is pending, check here ☐
	H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 28,411,371		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	0	0		
	4 Dividends and interest from securities	776,722	776,722		
	5 a Gross rents				
	b Net rental income or (loss)	0			
	6 a Net gain or (loss) from sale of assets not on line 10	-1,215,819			
	b Gross sales price for all assets on line 6a	8,818,393			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0				
	c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0		
12 Total. Add lines 1 through 11	-439,097	776,722	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	43,000			43,000
	14 Other employee salaries and wages	92,933			92,933
	15 Pension plans, employee benefits	15,251			15,251
	16 a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	0	0	0	0
	c Other professional fees (attach schedule)	0	0	0	0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	9,651	9,651	0	0
	19 Depreciation (attach schedule) and depletion	1,791	0	0	
	20 Occupancy	12,000			12,000
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	127,100	55,741	0	71,359
	24 Total operating and administrative expenses. Add lines 13 through 23	301,726	65,392	0	234,543
	25 Contributions, gifts, grants paid	899,500			899,500
26 Total expenses and disbursements Add lines 24 and 25	1,201,226	65,392	0	1,134,043	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-1,640,323				
b Net investment income (if negative, enter -0-)		711,330			
c Adjusted net income (if negative, enter -0-)			0		

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2009)

(HTA)

P 8/4/10

Form 990-PF (2009) WILLARD L. ECCLES CHAR. FOUNDATION 074290

94-2759395 Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing				0	
	2	Savings and temporary cash investments	488,573	90,631	90,631		
	3	Accounts receivable ▶	0				
		Less: allowance for doubtful accounts ▶	0	0	0		
	4	Pledges receivable ▶	0				
		Less: allowance for doubtful accounts ▶	0	0	0		
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)	0	0	0		
	7	Other notes and loans receivable (attach schedule) ▶	0	0	0		
		Less: allowance for doubtful accounts ▶	0	0	0		
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10 a	Investments—U.S. and state government obligations (attach schedule)	26,783,570	0	0		
	b	Investments—corporate stock (attach schedule)	0	25,260,585	22,809,826		
	c	Investments—corporate bonds (attach schedule)	0	5,211,221	5,162,586		
	11	Investments—land, buildings, and equipment basis ▶	0				
	Less: accumulated depreciation (attach schedule) ▶	0	0	0			
12	Investments—mortgage loans						
13	Investments—other (attach schedule)	5,330,543	348,328	348,328			
14	Land, buildings, and equipment basis ▶	0					
	Less: accumulated depreciation (attach schedule) ▶	0	0	0			
15	Other assets (describe ▶)	0	0	0			
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	32,602,686	30,910,765	28,411,371			
Liabilities	17	Accounts payable and accrued expenses		0			
	18	Grants payable					
	19	Deferred revenue		0			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0			
	21	Mortgages and other notes payable (attach schedule)	0	0			
	22	Other liabilities (describe ▶)	0	0			
	23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐					
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
29	Retained earnings, accumulated income, endowment, or other funds	32,602,686	30,910,765				
30	Total net assets or fund balances (see page 17 of the instructions)	32,602,686	30,910,765				
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	32,602,686	30,910,765				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	32,602,686
2	Enter amount from Part I, line 27a	2	-1,640,323
3	Other increases not included in line 2 (itemize) ▶ See Attached Statement	3	36,044
4	Add lines 1, 2, and 3	4	30,998,407
5	Decreases not included in line 2 (itemize) ▶ COST BASIS ADJUSTMENT	5	87,642
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	30,910,765

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Statement			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 0	0	0	0
b 0	0	0	0
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a 0	0	0	0
b 0	0	0	0
c 0	0	0	0
d 0	0	0	0
e 0	0	0	0

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-1,215,819
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,481,925	28,492,030	0.052012
2007	1,819,779	38,590,378	0.047156
2006	1,917,085	37,054,950	0.051736
2005	2,015,635	36,440,378	0.055313
2004	2,243,480	36,719,490	0.061098

2 Total of line 1, column (d)	2	0.267315
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.053463
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	24,837,581
5 Multiply line 4 by line 3	5	1,327,892
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	7,113
7 Add lines 5 and 6	7	1,335,005
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	1,134,043

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		1	14,227
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2		3	14,227
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	14,227
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 17,414		
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	17,414
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	0
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	3,187
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 3,187 Refunded		11	0

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) UT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ WELLS FARGO BANK N A Telephone no ▶ (800) 352-3705			
	Located at ▶ P O BOX 53456, MAC 54101-22G PHOENIX AZ ZIP+4 ▶ 85072			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No		
If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐ **5b** N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No **N/A**
If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No **6b**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **7b** X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement	00	0	0	0
	00	0	0	0
	00	0	0	0
	00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	25,064,015
b	Average of monthly cash balances	1b	151,803
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	25,215,818
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	25,215,818
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	378,237
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	24,837,581
6	Minimum investment return. Enter 5% of line 5	6	1,241,879

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,241,879
2a	Tax on investment income for 2009 from Part VI, line 5	2a	14,227
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	14,227
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,227,652
4	Recoveries of amounts treated as qualifying distributions	4	16,000
5	Add lines 3 and 4	5	1,243,652
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,243,652

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,134,043
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,134,043
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,134,043

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,243,652
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004	NONE			
b From 2005	NONE			
c From 2006	57,141			
d From 2007	359,426			
e From 2008	69,737			
f Total of lines 3a through e	486,304			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,134,043				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				1,134,043
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	109,609			109,609
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	376,695			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	376,695			
10 Analysis of line 9				
a Excess from 2005	0			
b Excess from 2006	0			
c Excess from 2007	306,958			
d Excess from 2008	69,737			
e Excess from 2009	0			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Attached Statement				
Total			3a	899,500
b <i>Approved for future payment</i> NONE				
Total			3b	0

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

John A. Sulentic

Signature of officer or trustee

8/4/2010

Date _____

VP AND TRUST OFFICER

Title

**Paid
Preparer's
Use Only**Preparer's
signature

22/2/20

Date _____

8/4/2010

Check if self-employed ☒

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)
P00364310

Firm's name (or yours if self-employed), address, and ZIP code

PRICewaterhouseCOOPERS, LLP

600 GRANT STREET, PITTSBURGH 15219-2777

EIN ► 13-4008324

Phone no 412-355-6000

Statement A

WILLARD L. ECCLES FOUNDATION

EIN: 94-2759395

Utah Attorney General does not require and prefers that we do not furnish a copy of Form 990 to their office

WILLARD L ECCLES CHAR FOUNDATION 074290

94-2759395

Page 1 of 10

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name UNIVERSITY OF UTAH KUER				☐ Person	☒ Business
Street 101 WASATCH DRIVE					
City SALT LAKE CITY	State UT	Zip code 84112	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 6,000

Name UNIVERSITY OF UTAH UTAH MUSEUM OF NATURAL HISTORY				☐ Person	☒ Business
Street 1390 EAST PRESIDENTS CIRCLE, #301					
City SALT LAKE CITY	State UT	Zip code 84112	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 120,000

Name SPYHOP PRODUCTIONS				☐ Person	☒ Business
Street 355 WEST PIERPONT AVENUE					
City SALT LAKE CITY	State UT	Zip code 84101	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 10,000

Name NATIONAL CENTER ON SHAKEN BABY SYNDROME				☐ Person	☒ Business
Street 2955 HARRISON BLVD, ST 102					
City OGDEN	State UT	Zip code 84403	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 12,500

Name IMAGINE EDUCATION, INC				☐ Person	☒ Business
Street PO BOX 520845					
City SALT LAKE CITY	State UT	Zip code 84152-0845	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 5,000

Name UNIVERSITY OF UTAH DEPARTMENT OF PHYSICS & ASTRONOMY				☐ Person	☒ Business
Street 115 SOUTH 1400 EAST					
City SALT LAKE CITY	State UT	Zip code 84112-0830	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 200,000

WILLARD L ECCLES CHAR FOUNDATION 074290

94-2759395

Page 2 of 10

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name REALMS OF INQUIRY				☐ Person	☒ Business
Street 1140 SOUTH 900 EAST					
City SALT LAKE CITY	State UT	Zip code 84105	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 64,000

Name WASATCH PUBLIC MEDIA				☐ Person	☒ Business
Street 2766 CHANCELLOR PLACE					
City SALT LAKE CITY	State UT	Zip code 84108	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 2,500

Name UNIVERSITY OF UTAH HONORS PROGRAM				☐ Person	☒ Business
Street 2000 CIRCLE OF HOPE					
City SALT LAKE CITY	State UT	Zip code 84122	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 35,000

Name UNIVERSITY NEIGHBORHOOD PARTNERS				☐ Person	☒ Business
Street 1060 SOUTH 900 WEST					
City SALT LAKE CITY	State UT	Zip code 84104	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 15,000

Name JORDAN VALLEY CONSERVATION GARDENS FOUNDATION				☐ Person	☒ Business
Street PO BOX 70					
City WEST JORDAN	State UT	Zip code 84084	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 5,000

Name OGDEN SCHOOL FOUNDATION				☐ Person	☒ Business
Street 1950 MONROE BLVD					
City OGDEN	State UT	Zip code 84401	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 25,000

WILLARD L ECCLES CHAR FOUNDATION 074290

94-2759395

Page 3 of 10

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

YOUR COMMUNITY CONNECTION

☐ Person ☒ Business

Street

2261 ADAMS AVENUE

City

OGDEN

State

UT

Zip code

84401

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

30,000

Name

TEACH FOR AMERICA

☐ Person ☒ Business

Street

1391 SPEER BLVD, SUITE 710

City

DENVER

State

CO

Zip code

80204

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

10,000

Name

GREENWOOD WILDLIFE REHABILITATION SANCTUARY

☐ Person ☒ Business

Street

5761 UTE HIGHWAY

City

LONGMONT

State

CO

Zip code

80503-9111

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

2,500

Name

LONGMONT HUMANE SOCIETY

☐ Person ☒ Business

Street

9595 NELSON ROAD

City

LONGMONT

State

CO

Zip code

80501

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

2,500

Name

BLUE SKY BRIDGE

☐ Person ☒ Business

Street

2617 IRIS HOLLOW PLACE

City

BOULDER

State

CO

Zip code

80304

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

2,500

Name

BOYS & GIRLS CLUBS OF PORTLAND

☐ Person ☒ Business

Street

P O BOX 820127

City

PORTLAND

State

OR

Zip code

97282

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

3,000

WILLARD L ECCLES CHAR FOUNDATION 074290

94-2759395

Page 4 of 10

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

FRIENDS OF THE CHILDREN

☐ Person ☒ Business

Street

44 NE SIMMONS

City

PORTLAND

State

OR

Zip code

97212

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

10,000

Name

SPONSORSHIP FOR THE PRESIDENT'S DINNER (UNIVERSITY OF UTAH)

☐ Person ☒ Business

Street

201 PRESIDENTS CIRCLE ROOM 201

City

SALT LAKE CITY

State

UT

Zip code

84112

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

5,000

Name

OREGON FOOD BANK

☐ Person ☒ Business

Street

7900 NE 33RD DR

City

PORTLAND

State

OR

Zip code

97525

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

7,000

Name

OREGON PUBLIC BROADCASTING

☐ Person ☒ Business

Street

34 FIRST STREET

City

MEDFORD

State

OR

Zip code

97501

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

5,000

Name

PORTLAND PARKS FOUNDATION

☐ Person ☒ Business

Street

506 SW 6TH AVE, STE 1100

City

PORTLAND

State

OR

Zip code

97204

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

1,000

Name

COMMUNITY TRANSITIONAL SCHOOL

☐ Person ☒ Business

Street

5441 SE BELMONT STREET

City

PORTLAND

State

OR

Zip code

97215

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

7,000

WILLARD L ECCLES CHAR FOUNDATION 074290

94-2759395

Page 5 of 10

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

OREGON HUMANE SOCIETY

☐ Person ☒ Business

Street

1067 NE COLUMBUS BLVD

City

PORTLAND

State

OR

Zip code

97211

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

7,500

Name

THE CHILDREN'S CENTER

☐ Person ☒ Business

Street

350 SOUTH 400 EAST

City

SALT LAKE CITY

State

UT

Zip code

84111

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

10,000

Name

ADOPT-A-ELDER FOUNDATION

☐ Person ☒ Business

Street

3053 FREEMONT BLVD #133

City

SACRAMENTO

State

CA

Zip code

95818

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

10,000

Name

SUNDANCE INSTITUTE

☐ Person ☒ Business

Street

1895 SIDEWINDER DR

City

PARK CITY

State

UT

Zip code

84060

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

35,000

Name

UTAH FOOD BANK

☐ Person ☒ Business

Street

1025 SOUTH 700 WEST

City

SALT LAKE CITY

State

UT

Zip code

84104

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

25,000

Name

THE ROAD HOME

☐ Person ☒ Business

Street

210 RIO GRANDE

City

SALT LAKE CITY

State

UT

Zip code

84101

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

25,000

WILLARD L ECCLES CHAR FOUNDATION 074290

94-2759395

Page 6 of 10

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**Recipient(s) paid during the year**

Name

OREGON MUSEUM OF SCIENCE & INDUSTRY

☐

Person

☒

Business

Street

1945 SE WATER AVENUE

City

PORTLAND

State

OR

Zip code

97214-3354

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

2,500

Name

OREGON NATURE CONSERVANCY

☐

Person

☒

Business

Street

7617 SE LAMBERT STREET

City

PORTLAND

State

OR

Zip code

97206

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

7,000

Name

RIRIE WOODBURY DANCE COMPANY

☐

Person

☒

Business

Street

138 WEST 300 SOUTH

City

SALT LAKE CITY

State

UT

Zip code

84101

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

1,000

Name

SALT LAKE CITY FILM CENTER & ARTISTS' COLLABORATIVE

☐

Person

☒

Business

Street

122 S MAIN ST

City

SALT LAKE CITY

State

UT

Zip code

84101

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

2,500

Name

TELLURIDE AIDS BENEFIT

☐

Person

☒

Business

Street

P O BOX 3819

City

TELLURIDE

State

CO

Zip code

81435

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

2,500

Name

THE OCEAN FOUNDATION BLUE LEGACY FOUNDATION

☐

Person

☒

Business

Street

1990 M STREET, NW, SUITE 250

City

WASHINGTON

State

DC

Zip code

220036

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

1,000

WILLARD L ECCLES CHAR FOUNDATION 074290

94-2759395

Page 7 of 10

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

BE THE MATCH FOUNDATION

☐

Person

☒

Business

Street

3001 BROADWAY STREET N E SUITE 100

City

MINNEAPOLIS

State

MN

Zip code

55413-1753

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

2,500

Name

SALT LAKE FILM CENTER

☐

Person

☒

Business

Street

2755 EAST COTTONWOOD PRKWY, #520

City

SALT LAKE CITY

State

UT

Zip code

84121

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

5,000

Name

UTAH WETLANDS FOUNDATION

☐

Person

☒

Business

Street

136 SOUTH MAIN, SUITE 418

City

SALT LAKE CITY

State

UT

Zip code

84101

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

5,000

Name

SCOTTISH RITE FOUNDATIONS OF UTAH

☐

Person

☒

Business

Street

1140 36TH STREET #160

City

OGDEN

State

UT

Zip code

84403

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

20,000

Name

AMERICAN RED CROSS

☐

Person

☒

Business

Street

555 E 300 S SUITE 200

City

SALT LAKE CITY

State

UT

Zip code

84102

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

5,000

Name

PETA

☐

Person

☒

Business

Street

501 FRONT ST

City

NORFOLK

State

VA

Zip code

23510

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

2,500

WILLARD L. ECCLES CHAR. FOUNDATION 074290

94-2759395

Page 8 of 10

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**Recipient(s) paid during the year**

Name

BLUE SKY BRIDGE

☐

Person

☒

Business

Street

2617 IRIS HOLLOW PLACE

City

BOULDER

State

CO

Zip code

80304

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

2,500

Name

HUMANE SOCIETY OF BOULDER VALLEY

☐

Person

☒

Business

Street

2323 55TH STREET

City

BOULDER

State

CO

Zip code

80301

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

2,500

Name

LONGMONT HUMANE SOCIETY, INC

☐

Person

☒

Business

Street

9595 NELSON ROAD

City

LONGMONT

State

CO

Zip code

80501

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

2,500

Name

EMERGENCY FAMILY ASSISTANCE ASSOCIATION

☐

Person

☒

Business

Street

1575 YARMOUTH

City

BOULDER

State

CO

Zip code

80304

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

1,500

Name

ANIMAL HUMANE SOCIETY OF OURAY, INC. 2ND CHANCE HUMANE SOCIE

☐

Person

☒

Business

Street

P O BOX 2096

City

RIDGEWAY

State

CO

Zip code

81432-2096

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

1,000

Name

OREGON STATE UNIVERSITY FOUNDATION

☐

Person

☒

Business

Street

850 SW 35TH STREET

City

CORVALLIS

State

OR

Zip code

97333

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATION

Amount

15,000

WILLARD L ECCLES CHAR FOUNDATION 074290

94-2759395

Page 9 of 10

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name

THE EARLY EDUCATION PROGRAM, INC

☐ Person☒ Business

Street

99 W 10TH AVENUE, SUITE 340

City

EUGENE

State

OR

Zip code

97401

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

10,000

Name

HIGH ROAD FOR HUMAN RIGHTS EDUCATION PROJECT

☐ Person☒ Business

Street

438 EAST 200 SOUTH

City

SALT LAKE CITY

State

UT

Zip code

84111

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

1,500

Name

MIDTOWN COMMUNITY HEALTH CENTER

☐ Person☒ Business

Street

2240 ADAMS AVENUE

City

OGDEN

State

UT

Zip code

84401

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

13,500

Name

THE CHILDREN'S CENTER ENDOWMENT

☐ Person☒ Business

Street

1855 MEDICAL DRIVE

City

SALT LAKE CITY

State

UT

Zip code

84112

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

10,000

Name

SUN VALLEY FIRE DEPARTMENT

☐ Person☒ Business

Street

P O BOX 416

City

SUN VALLEY

State

ID

Zip code

83354

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

5,000

Name

UTAH ANIMAL ADOPTION CENTER

☐ Person☒ Business

Street

1955 N REDWOOD ROAD

City

SALT LAKE CITY

State

UT

Zip code

84116

Foreign Country

Relationship

NONE

Foundation Status

PUBLIC CHARITY

Purpose of grant/contribution

FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON

Amount

5,000

WILLARD L ECCLES CHAR FOUNDATION 074290

94-2759395

Page 10 of 10

Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year

Recipient(s) paid during the year

Name YOUTH WINTERSPORTS ALLIANCE				☐ Person	☒ Business
Street P O BOX 681698					
City PARK CITY	State UT	Zip code 84068	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 5,000

Name UNIVERSITY OF UTAH RED BUTTE GARDEN				☐ Person	☒ Business
Street 300 WAKARA WAY					
City SALT LAKE CITY	State UT	Zip code 84108	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 10,000

Name WESTMINSTER COLLEGE				☐ Person	☒ Business
Street 1840 SOUTH 1300 EAST					
City SALT LAKE CITY	State UT	Zip code 84105	Foreign Country		
Relationship NONE	Foundation Status PUBLIC CHARITY				
Purpose of grant/contribution FOR THE EXEMPT PURPOSES OF THIS ORGANIZATON					Amount 60,000

Name				☐ Person	☐ Business
Street					
City	State	Zip code	Foreign Country		
Relationship	Foundation Status				
Purpose of grant/contribution					Amount 0

Name				☐ Person	☐ Business
Street					
City	State	Zip code	Foreign Country		
Relationship	Foundation Status				
Purpose of grant/contribution					Amount 0

Name				☐ Person	☐ Business
Street					
City	State	Zip code	Foreign Country		
Relationship	Foundation Status				
Purpose of grant/contribution					Amount 0

Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Index	Check "X" if Sale of Security	Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Totals				Expense of Sale and Cost of Improve-ments	Depreciation																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						
								Gross Sales		Cost, Other Basis and Expenses				Valuation Method																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																					
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1	X	GENERAL ELECTRIC CO	369604103			3/24/2003																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													

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Line 18 (990-PF) - Taxes

		9,651	9,651	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX	9,651	9,651		
2					
3					
4					
5					
6					
7					
8					
9					
10					

Amount of depreciation included in cost of goods sold _____

Line 19 (990-PF) - Depreciation and Depletion

	Description	Date Acquired	Method of Computation	Asset Life	Cost or Other Basis	Beginning Accumulated Depreciation	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1	DEPRECIATION ADJUSTMENT	11/3/2006	200DB	5	8,954	6,268	1,791		
2						0			
3						0			
4						0			
5						0			
6						0			
7						0			
8						0			
9						0			
10						0			

Line 23 (990-PF) - Other Expenses

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Amortization See attached statement	0	0	0	0
2	WELLS FARGO BANK, TRUSTEE FEES	111,483	55,741		55,742
3	MISCELLANEOUS EXPENSES	15,617			15,617
4					
5					
6					
7					
8					
9					
10					

127,100

55,741

0

71,359

Part II, Line 10a (990-PF) - Investments - U.S. and State Government Obligations

		26,783,570	0	15,151,268	0		
	Description	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year	Check "X" if Federal Obligation	Check "X" if State/ Local Obligation
1	PRIOR YEAR	26,783,570		15,151,268	0		
2							
3							
4							
5							
6							
7							
8							
9							
10							

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		0	25,260,585	0	22,809,826
	Description	Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year
1	SEE ATTACHED STMT		0	25,260,585	0
2					
3					
4					
5					
6					
7					
8					
9					
10					

Part II, Line 13 (990-PF) - Investments - Other

	Item or Category	Basis of Valuation	Book Value Beg. of Year	Book Value End of Year	FMV End of Year
1	PRIOR YEAR	AT COST	5,330,543	348,328	348,328
2	SEE ATTACHED STMT	AT COST		348,328	
3					
4					
5					
6					
7					
8					
9					
10					

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	REDEPOSIT OF PREVIOUS DISTRIBUTION	1	16,000
2	FEDERAL EXCISE TAX REFUND	2	20,044
3	Total	3	36,044

Line 5 - Decreases not included in Part III, Line 2

1	COST BASIS ADJUSTMENT	1	87,642
2	Total	2	87,642

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Kind(s) of Property Sold	CUSIP #	How Acquired	Date Acquired	Date Sold	Totals	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	F M V as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj. Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
	Long Term CG Distributions	Amount					8,817,117		0	10,034,212	-1,217,095	0	0	-1,217,095
	Short Term CG Distributions	0												
1	GENERAL ELECTRIC CO	369604103		3/24/2003	9/15/2009		15,710	0	26,980	-11,270			0	-11,270
2	GENERAL ELECTRIC CO	369604103		5/23/1985	4/13/2009		224,039	0	46,274	177,765			0	177,765
3	GENERAL ELECTRIC CO	369604103		3/21/2003	9/15/2009		298,482	0	520,600	-222,118			0	-222,118
4	GENERAL ELECTRIC CO	369604103		3/24/2003	11/23/2009		11,130	0	18,886	-7,756			0	-7,756
5	GENERAL ELECTRIC CO	369604103		3/20/2003	11/23/2009		38,160	0	63,768	-25,608			0	-25,608
6	GENERAL ELECTRIC CO	369604103		3/20/2003	3/15/2010		302,016	0	487,632	-185,616			0	-185,616
7	GENERAL ELECTRIC CO	369604103		3/18/2003	3/15/2010		97,812	0	149,340	-51,528			0	-51,528
8	ISHARES MSCI EAFE	464287465		2/18/2009	7/13/2009		15,802	0	12,794	3,008			0	3,008
9	ISHARES MSCI EAFE	464287465		6/26/2007	9/18/2009		334	0	481	-147			0	-147
10	ISHARES MSCI EAFE	464287465		6/26/2007	9/30/2009		1,319	0	1,922	-603			0	-603
11	ISHARES MSCI EAFE	464287465		6/26/2007	3/1/2010		604,509	0	915,188	-310,679			0	-310,679
12	ISHARES MSCI EAFE	464287465		12/31/2009	3/1/2010		117,601	0	123,526	-5,925			0	-5,925
13	ISHARES MSCI EAFE	464287465		6/1/2009	3/1/2010		1,806,862	0	1,662,522	144,340			0	144,340
14	ISHARES RUSSELL 1000 VALUE	464287598		12/31/2008	6/1/2009		82,704	0	82,864	-160			0	-160
15	ISHARES RUSSELL 1000 VALUE	464287598		2/18/2009	6/1/2009		312,833	0	258,560	54,273			0	54,273
16	ISHARES RUSSELL 1000 VALUE	464287598		3/31/2009	6/1/2009		73,689	0	61,091	12,598			0	12,598
17	ISHARES RUSSELL 1000 VALUE	464287598		4/17/2009	6/1/2009		117,000	0	108,702	8,298			0	8,298
18	ISHARES RUSSELL 1000 VALUE	464287598		9/2/2008	6/1/2009		1,003,859	0	1,431,157	-427,298			0	-427,298
19	ISHARES RUSSELL 1000 VALUE	464287598		6/26/2007	9/18/2009		1,586	0	2,431	-843			0	-843
20	ISHARES RUSSELL 1000 GROWTH	464287614		9/2/2008	6/1/2009		629,520	0	817,090	-187,570			0	-187,570
21	ISHARES RUSSELL 1000 GROWTH	464287614		4/17/2009	6/1/2009		157,109	0	144,275	12,834			0	12,834
22	ISHARES RUSSELL 1000 GROWTH	464287614		6/26/2007	6/1/2009		30,746	0	43,564	-12,818			0	-12,818
23	ISHARES RUSSELL 1000 GROWTH	464287614		6/26/2007	6/30/2009		33,349	0	48,234	-14,885			0	-14,885
24	ISHARES RUSSELL 1000 GROWTH	464287614		6/26/2007	7/13/2009		23,102	0	34,106	-11,004			0	-11,004
25	ISHARES RUSSELL 1000 GROWTH	464287614		6/26/2007	9/30/2009		9,427	0	11,999	-2,572			0	-2,572
26	ISHARES RUSSELL 1000 GROWTH	464287614		6/26/2007	12/31/2009		102,042	0	120,348	-18,306			0	-18,306
27	ISHARES RUSSELL 2000 VALUE INDEX	464287630		3/31/2009	4/17/2009		51,106	0	44,012	7,094			0	7,094
28	ISHARES RUSSELL 2000 VALUE INDEX	464287630		10/31/2008	6/1/2009		60,708	0	66,418	-5,710			0	-5,710
29	ISHARES RUSSELL 2000 VALUE INDEX	464287630		12/31/2008	6/1/2009		27,930	0	27,890	40			0	40
30	ISHARES RUSSELL 2000 VALUE INDEX	464287630		2/18/2009	6/1/2009		89,850	0	73,286	16,564			0	16,564
31	ISHARES RUSSELL 2000 VALUE INDEX	464287630		3/31/2009	6/1/2009		15,274	0	12,345	2,929			0	2,929
32	ISHARES RUSSELL 2000 VALUE INDEX	464287630		9/2/2008	6/1/2009		139,552	0	200,620	-61,068			0	-61,068
33	ISHARES RUSSELL 2000 VALUE INDEX	464287630		9/2/2008	6/30/2009		12,441	0	18,612	-6,171			0	-6,171
34	ISHARES RUSSELL 2000 VALUE INDEX	464287630		6/26/2007	9/18/2009		9,426	0	129,023	-37,597			0	-37,597
35	ISHARES RUSSELL 2000 VALUE INDEX	464287630		6/26/2007	3/31/2010		40,192	0	51,329	-11,137			0	-11,137
36	ISHARES RUSSELL 2000 GROWTH	464287648		9/30/2008	6/1/2009		45,599	0	56,175	-10,576			0	-10,576
37	ISHARES RUSSELL 2000 GROWTH	464287648		10/31/2008	6/1/2009		570	0	554	16			0	16
38	ISHARES RUSSELL 2000 GROWTH	464287648		3/31/2009	6/1/2009		57,455	0	46,318	11,137			0	11,137
39	ISHARES RUSSELL 2000 GROWTH	464287648		4/17/2009	6/1/2009		10,944	0	9,949	995			0	995
40	ISHARES RUSSELL 2000 GROWTH	464287648		9/2/2008	6/1/2009		296,679	0	412,133	-115,454			0	-115,454
41	ISHARES RUSSELL 2000 GROWTH	464287648		9/2/2008	6/30/2009		65,717	0	91,691	-25,974			0	-25,974
42	ISHARES RUSSELL 2000 GROWTH	464287648		9/28/2007	12/31/2009		826	0	1,027	-201			0	-201
43	ISHARES RUSSELL 2000 GROWTH	464287648		9/28/2007	3/31/2010		1,332	0	1,540	-208			0	-208
44	ISHARES RUSSELL 2000 GROWTH	464287648		6/26/2007	3/31/2010		27,156	0	31,199	-4,043			0	-4,043
45	VANGUARD EMERGING MARKETS ETF	922042858		9/30/2008	4/17/2009		3,258	0	4,082	-824			0	-824
46	VANGUARD EMERGING MARKETS ETF	922042858		3/31/2008	9/18/2009		13,154	0	15,985	-2,831			0	-2,831
47	VANGUARD EMERGING MARKETS ETF	922042858		6/30/2008	9/18/2009		6,422	0	7,765	-1,343			0	-1,343
48	VANGUARD EMERGING MARKETS ETF	922042858		6/30/2008	9/30/2009		15,854	0	19,133	-3,279			0	-3,279
49	VANGUARD EMERGING MARKETS ETF	922042858		6/26/2007	9/30/2009		5,233	0	6,100	-867			0	-867
50	VANGUARD EMERGING MARKETS ETF	922042858		6/26/2007	12/31/2009		20,524	0	22,592	-2,068			0	-2,068
51	VANGUARD EMERGING MARKETS ETF	922042858		6/26/2007	3/1/2010		302,519	0	345,078	-42,559			0	-42,559
52	VANGUARD EMERGING MARKETS ETF	922042858		9/30/2008	3/1/2010		5,427	0	4,661	766			0	766
53	VANGUARD EMERGING MARKETS ETF	922042858		6/1/2009	3/1/2010		972,878	0	831,965	140,913			0	140,913
54	VANGUARD EMERGING MARKETS ETF	922042858		6/1/2009	3/31/2010		1,346	0	1,084	262			0	262
55	WELLS FARGO INTERM TERM BOND FUND	949999585		11/3/2008	7/2/2009		18,427	0	18,495	-68			0	-68
56	WELLS FARGO INTERM TERM BOND FUND	949999585		2/2/2009	7/2/2009		19,658	0	19,525	133			0	133
57	WELLS FARGO INTERM TERM BOND FUND	949999585		3/2/2009	7/2/2009		18,233	0	17,762	471			0	471
58	WELLS FARGO INTERM TERM BOND FUND	949999585		4/1/2009	7/2/2009		17,974	0	17,568	406			0	406
59	WELLS FARGO INTERM TERM BOND FUND	949999585		5/1/2009	7/2/2009		17,910	0	17,637	273			0	273
60	WELLS FARGO INTERM TERM BOND FUND	949999585		12/1/2008	7/2/2009		17,440	0	17,435	5			0	5

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

	Kind(s) of Property Sold	Amount		How Acquired	Date Acquired	Date Sold	Totals	Gross Sales Price	Depreciation Allowed	Cost or Other Basis Plus Expense of Sale	Gain or Loss	FMV as of 12/31/69	Adjusted Basis as of 12/31/69	Excess of FMV Over Adj Basis	Gains Minus Excess of FMV Over Adjusted Basis or Losses
		Long Term CG Distributions	Short Term CG Distributions												
		1,276	0				8,817,117			10,034,212	-1,217,095				-1,217,095
61	WELLS FARGO INTERM TERM BOND FL	949999585			1/2/2009	7/2/2009		19,180	0	19,223	-43			0	-43
62	WELLS FARGO INTERM TERM BOND FL	949999585			6/1/2009	7/2/2009		16,711	0	16,588	123			0	123
63	WELLS FARGO INTERM TERM BOND FL	949999585			7/1/2009	7/2/2009		18,302	0	18,232	70			0	70
64	WELLS FARGO INTERM TERM BOND FL	949999585			10/1/2008	7/2/2009		11,166	0	11,411	-245			0	-245
65	WELLS FARGO INTERM TERM BOND FL	949999585			7/1/2008	9/1/2009		15,049	0	15,506	-457			0	-457
66	WELLS FARGO INTERM TERM BOND FL	949999585			8/1/2008	9/1/2009		15,988	0	16,329	-341			0	-341
67	WELLS FARGO INTERM TERM BOND FL	949999585			9/2/2008	9/1/2009		16,589	0	16,789	-200			0	-200
68	WELLS FARGO INTERM TERM BOND FL	949999585			10/1/2008	9/1/2009		4,375	0	4,299	76			0	76
69	WELLS FARGO INTERM TERM BOND FL	949999585			8/3/2009	9/1/2009		19,555	0	19,110	445			0	445
70	WELLS FARGO INTERM TERM BOND FL	949999585			9/1/2009	9/1/2009		17,650	0	17,630	20			0	20
71	WELLS FARGO INTERM TERM BOND FL	949999585			6/2/2008	9/1/2009		10,794	0	11,147	-353			0	-353
72	WELLS FARGO INTERM TERM BOND FL	949999585			9/1/2004	3/2/2010		10,712	0	11,299	-587			0	-587
73	WELLS FARGO INTERM TERM BOND FL	949999585			10/1/2004	3/2/2010		10,782	0	11,355	-573			0	-573
74	WELLS FARGO INTERM TERM BOND FL	949999585			11/1/2004	3/2/2010		11,282	0	11,921	-639			0	-639
75	WELLS FARGO INTERM TERM BOND FL	949999585			1/3/2005	3/2/2010		11,935	0	12,499	-564			0	-564
76	WELLS FARGO INTERM TERM BOND FL	949999585			2/1/2005	3/2/2010		5,289	0	5,532	-243			0	-243
77								0	0	0	0			0	0

00

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return		17,414
2 First quarter estimated tax payment		0
3 Second quarter estimated tax payment		0
4 Third quarter estimated tax payment		0
5 Fourth quarter estimated tax payment		0
6 Other payments		0
7 Total		17,414

Part XV, Lines 1a-1b (990-PF) - Information Regarding Foundation Managers

List Managers who contributed more than 2%
of the total contributions received by the foundation

1 NONE
2
3
4
5
6
7
8
9
10

List Managers who own 10% or more of the stock
of a corporation of which the foundation has a 10%
or greater interest

NONE

Assets by Classification - 990PF

3/31/2010 WILLARD L ECCLES CHAR FOUNDATION 074290 94-2759395

Item No	Description of Property ***** indicates SOLD	Date Placed In Service	Asset Code	Bus Use %	Cost or Other Basis	Sec 179 Deduction	Special Allowance	Salvage Value	Recovery Basis	Recovery Period	Method	Conv Code	Prior Accum Deprec., 179, Bonus	2009 Deprec.	2009 Accum Deprec
2	GIFTS FOR WINDOW	10/24/2002		100 00%	7,644	0	0	0	7,644	0	SL		7,644	0	7,644
1	SOFTWARE	11/3/2006		100 00%	8,954	0	0	0	8,954	5	SL		4,477	1,791	6,268
Total Unclassified Assets															
					16,598	0	0	0	16,598						
SubTotals					16,598	0	0	0	16,598						
Less Assets Sold					(0)	(0)	(0)	(0)	(0)						
Ending Totals					16,598	0	0	0	16,598						
													12,121	1,791	13,912
													(0)	(0)	(0)
													12,121	1,791	13,912

ASSET SUMMARY
AS OF MARCH 31, 2010WILLARD L. ECCLES FOUNDATION
ACCOUNT NUMBER 074290

ASSET SUMMARY

INVESTMENT CATEGORY	COST VALUE	MARKET VALUE	% TOTAL MARKET	ESTIMATED ANNUAL INCOME	CURRENT YIELD	ACCRUED INCOME
CASH						
PRINCIPAL CASH	0.00	0.00	0.00			
INCOME CASH	0.00	0.00	0.00			
TOTAL CASH	0.00	0.00	0.00			
CASH EQUIVALENTS						
MONEY MARKET FUNDS/CASH SWEEPS	90,630.81	90,630.81	0.32	9	0.01	0.37
TOTAL CASH EQUIVALENTS	90,630.81	90,630.81	0.32	9	0.01	0.37
FIXED INCOME SECURITIES						
CORPORATE OBLIGATIONS	5,211,220.61	5,162,585.60	18.17	212,856	4.12	0.00
TOTAL FIXED INCOME SECURITIES	5,211,220.61	5,162,585.60	18.17	212,856	4.12	0.00
EQUITIES						
COMMON EQUITIES	25,260,584.62	22,809,826.10	80.28	380,730	1.67	12,873.10
TOTAL EQUITIES	25,260,584.62	22,809,826.10	80.28	380,730	1.67	12,873.10
OTHER ASSETS	348,328.00	348,328.00	1.23	0	0.00	0.00
TOTAL INVESTMENTS	30,910,764.04	28,411,370.51	100.00	593,595	2.09	12,873.47
TOTAL ACCRUALS	12,873.47	12,873.47				
TOTAL INVESTMENTS AND ACCRUALS	30,923,637.51	28,424,243.98	100.00			



EQUITY DIVERSIFICATION SCHEDULE
AS OF MARCH 31, 2010

WILLARD L. ECCLES FOUNDATION
ACCOUNT NUMBER 074290

EQUITY DIVERSIFICATION SCHEDULE

INDUSTRY	COST VALUE	% OF TOTAL COST	MARKET VALUE	% OF TOTAL MARKET
CAPITAL GOODS	\$596,348.91	100.00%	\$1,855,872.20	100.00%
TOTAL EQUITY	\$596,348.91	100.00%	\$1,855,872.20	100.00%



STATEMENT OF ASSETS AND LIABILITIES
AS OF MARCH 31, 2010WILLARD L. ECCLES FOUNDATION
ACCOUNT NUMBER 074290

STATEMENT OF ASSETS AND LIABILITIES

PAR VALUE/SHARES	DESCRIPTION	COST VALUE / UNIT COST	MARKET VALUE / UNIT PRICE	% OF CATEGORY / TOTAL	ESTIMATED ANNUAL INCOME/ CURRENT YIELD	ACCRUED INCOME
CASH						
	PRINCIPAL CASH	0.00	0.00	0.00	0.00	0.00
	INCOME CASH	0.00	0.00	0.00	0.00	0.00
TOTAL CASH		0.00	0.00	100.00	0.00	0.00
CASH EQUIVALENTS						
MONEY MARKET FUNDS/CASH SWEEPS						
90,630.81	WELLS FARGO ADVANTAGE CASH INVESTMENT MONEY MARKET SERVICE #250	90,630.81 1.000	90,630.81 1.000	100.00 0.32	9 0.01	0.37
TOTAL MONEY MARKET FUNDS/CASH SWEEPS		90,630.81	90,630.81	100.00 0.32	9 0.01	0.37
TOTAL CASH EQUIVALENTS		90,630.81	90,630.81	100.00 0.32	9 0.01	0.37
FIXED INCOME SECURITIES						
CORPORATE OBLIGATIONS						
17,000	VANGUARD TOTAL BOND MARKET ETF CUSIP 921937835	1,259,791.80 74.105	1,346,400.00 79.200	26.08 4.74	52,360 3.89	0.00
396,833.143	WELLS FARGO INTERMEDIATE TERM BOND FUND	3,951,428.81 9.957	3,816,185.60 9.617	73.92 13.43	160,496 4.21	0.00
TOTAL CORPORATE OBLIGATIONS		5,211,220.61	5,162,585.60	100.00 18.17	212,856 4.12	0.00
TOTAL FIXED INCOME SECURITIES		5,211,220.61	5,162,585.60	100.00 18.17	212,856 4.12	0.00

STATEMENT OF ASSETS AND LIABILITIES
AS OF MARCH 31, 2010WILLARD L. ECCLES FOUNDATION
ACCOUNT NUMBER 074290

STATEMENT OF ASSETS AND LIABILITIES

PAR VALUE/SHARES	DESCRIPTION	COST VALUE / UNIT COST	MARKET VALUE / UNIT PRICE	% OF CATEGORY / TOTAL	ESTIMATED ANNUAL INCOME/ CURRENT YIELD	ACCRUED INCOME
EQUITIES						
COMMON EQUITIES						
101,971	GENERAL ELECTRIC CO CUSIP 369604103	596,348.91 5.848	1,855,872.20 18.200	8.14 6.53	40,788 2.20	12,873.10
12,542	ISHARES MSCI EAFE CUSIP 464287465	601,750.40 47.979	702,101.16 55.980	3.08 2.47	18,073 2.57	0.00
84,062	ISHARES RUSSELL 1000 GROWTH CUSIP 464287614	4,734,632.86 56.323	4,367,020.90 51.950	19.15 15.37	58,339 1.34	0.00
164,386	ISHARES RUSSELL 1000 VALUE CUSIP 464287598	13,075,857.86 79.544	10,039,053.02 61.070	44.01 35.33	200,058 1.99	0.00
37,419	ISHARES RUSSELL 2000 GROWTH INDEX FUND CUSIP 464287648	2,947,648.27 78.774	2,740,567.56 73.240	12.01 9.65	15,753 0.57	0.00
43,109	ISHARES RUSSELL 2000 VALUE INDEX FUND CUSIP 464287630	3,022,643.96 70.116	2,752,078.56 63.840	12.07 9.69	43,152 1.57	0.00
8,378	VANGUARD EMERGING MARKETS ETF CUSIP 922042858	281,702.36 33.624	353,132.70 42.150	1.55 1.24	4,566 1.29	0.00
TOTAL COMMON EQUITIES		25,260,584.62	22,809,826.10	100.00 80.28	380,729 1.67	12,873.10
TOTAL EQUITIES		25,260,584.62	22,809,826.10	100.00 80.28	380,729 1.67	12,873.10
OTHER ASSETS						
1	CARLYLE GLOBAL FINANCIAL SERVICES PARTNERS, L.P.	348,328.00	348,328.00	100.00 1.23	0 0.00	0.00
TOTAL OTHER ASSETS		348,328.00	348,328.00	100.00 1.23	0 0.00	0.00

STATEMENT OF ASSETS AND LIABILITIES
AS OF MARCH 31, 2010WILLARD L. ECCLES FOUNDATION
ACCOUNT NUMBER 074290

STATEMENT OF ASSETS AND LIABILITIES

PAR VALUE/SHARES	DESCRIPTION	COST VALUE / UNIT COST	MARKET VALUE / UNIT PRICE	% OF CATEGORY TOTAL	ESTIMATED ANNUAL INCOME/ CURRENT YIELD	ACCRUED INCOME
TOTAL INVESTMENTS		30,910,764.04	28,411,370.51	100.00	593,594	12,873.47
TOTAL ACCRUALS		12,873.47	12,873.47	100.00	2.09	
TOTAL INVESTMENTS AND ACCRUALS		30,923,637.51	28,424,243.98		593,594	12,873.47
CHANGE IN ASSETS - THIS PERIOD						
UNREALIZED APPRECIATION/DEPRECIATION - END OF PERIOD		\$	0.00			
UNREALIZED APPRECIATION/DEPRECIATION - BEGINNING OF PERIOD			0.00			
NET CHANGE THIS PERIOD		\$	0.00			