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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

2009

Can aal	landan	Note: He louidadon									
		or tax year beginning	4/01		, and endi		/31	, 201	.0		
G Che	eck all that apply.	Initial return Ini	itial Return o	of a former p		ty			_} Fin:	al return	
		Amended return		Address of	change	Nan	ne cha	nge			
Use ti	ha							Employer identifica	tion nu	nber	
IRS lat	hel VAT. A GR	EEN AND EDITH D	CREEN F	OTTECHNIA	M						
Otherw	VISE. A GEO MCK	INNEY COURT	GREEN F	OUNDATIO	/14			84-140703			
prin		Y, UT 84098				i		Telephone number	-	instructions)
or typ	<i>J</i> C.	1, 01 04096				ŀ		<u>801-560-9</u>	<u> 326</u>		
See Spe							CI	f exemption applic	ation is	pending, c	heck here
Instructi	ions.							oreign organizatio			▶ 🖯
H C	heck type of organ	nization: X Section 50)1(c)(3) eye	mnt nrivate f	foundation			Foreign organization			% tost chock
Ï		(1) nonexempt charitable		ther taxable p		ndation	- i	nere and attach co	mputatio	ong the ob.	" test, clicck
								f private foundation			nated
	aır market value of all a from Part II, column (c),		counting m			Accrual	_ i	inder section 507(b)(1)(A)	, check her	re ►
				y) MODIFI				f the foundation is			
▶\$	7,76		I, column (c	d) must be or	n cash bas	is)		ınder section 507(
Part I	Analysis of	Revenue and	(a) Pay	onuo and	(h) Not	n octmor	.	(a) Advistad		(4) D.	-h
	Expenses a	he total of amounts in		enue and s per books		investmer come	и	(c) Adjusted income	net		sbursements charitable
	columns (b), (c), and (d) may not neces	- CAPCITISCS	s per books	""	Joine		lilcome			urposes
	sarily equal the	amounts in column (a)		ļ	}						basis only)
	(see the instruc		 							ļ	
	l	fts, grants, etc, received (att sch)	<u> </u>	<u>648,485.</u>				r ^ *\$	~) . 256	,, 1 +
	· —	ne foundn is not req to att Sch B	ļ	*- *	·		* 5 <			, ,	
		savings and temporary	1								
	cash investr		ļ	7,855.		7,85				<u> </u>	7,7%
	I	nterest from securities		49,931.		49,93	1.				·
	5a Gross rents			189,199.		189,19	9.				5 7 War 1.
	D Net rental incom or (loss)	e 189,199.	.		<i>Ž</i> . `						. **
R		rom sale of assets not on line 10	T -:	132,152.							
R E V	b Gross sales price	e for all 21/1/171			Í						-3
	assets on line 6. 7 Capital gain net	income (from Part IV, line 2).	1				0.				ि हुं
N	I	rm capital gain			<u> </u>		٠.			ļ	
E N U	9 Income mod		<u> </u>	·			0.30				
Ě					355		300	х .		 	· y
	10 a Gross sales less returns and allowances.	1	1	· · ·			***				
	h Less Cost of		1		· · · · · · · · · · · · · · · · · · ·	-					
	goods sold										
	c Gross profit/(lo	ss) (att sch)	:	ľ	ŀ						
	11 Other incom	e (attach schedule)									
		SEE STATEMENT 1	L	-1,471.							
	12 Total. Add I	nes 1 through 11		761,847.		246,98	5		0.		
		f officers, directors, trustees, etc	<u> </u>	70,737.	-	8,75	ĭ 	-	<u> </u>		61,980.
	1	salaries and wages		,		0,.0					01,300.
		_									
		ns, employee benefits					\perp			 	
A	16 a Legal fees (atta						_				
Ň	b Accounting fees	-	ــــــــا؛	8 <u>,853</u> .							8,853.
N	c Other prof fees	(attach sch)									
	17 Interest			52.							52.
OPERAT	18 Taxes (attach schedu	le((see instr.) SEE STM 3		3,767.		25	2 -				3,515.
RR	19 Depreciation		` 	3,707.			- -	RECE	1/1-1	7	3,313.
7 7	sch) and de			409.			11.		VI	ן ץ	i I
1 1	20 Occupancy						141			70	
N V G E		erences, and meetings					130	FFD 1 A	20/	080	
AE		publications				***	18	FEB 1 4	201	S-C	-
A E X D P		ses (attach schedule)					+ -		_	- S	
A E X P E N	Strict experi	SEE STATEMENT 4	ıl	4,787.		3,36	۱۱۱ ّ	OGDEN	1 1 1	₽~=	1 126
N	1 a4 = ====		\	7,101.	L	5,30	41.	MWHE!	i' ()	!	1,426.
S E S	24 Total operat	ting and administrative		00 605		10 07	^		-		75 006
s		add lines 13 through 23		88,605.		12,37	<u> </u>				75,826.
	1	ifts, grants paid PART XV	ļ]	L71,000.					-		171,000.
- 1	26 Total expen	ses and disbursements.	_ ا				_				
	Add lines 24		1 2	259,605.		<u>12,37</u>	U.		0.		246,826.
	27 Subtract line	26 from line 12:	. (19)	+4	÷				-	1	
		evenue over expenses		- 00 040							
			. 5	502,242.	l		1				
	and disburs		3,	702,232.							
	and disburs	ements income (if negative, enter 0)				234,61	5.				
	and disburs b Net Investment		3,5	002,242.		234,61	5.	-	0.		

Page 2

Dark	m	Balance Sheets	Attached schedules and amounts in the descript column should be for end-of-year amounts only.	tion	Beginning of year		End o	f year	
LCU!	7111		(See instructions.)		(a) Book Value	(b) Book Valu	ıe	(c) Fair	Market Value
	1	Cash - non-interest	-bearing						
	2	Savings and tempora	ary cash investments	. [50,783.	77,8	319.		77,819.
	3	Accounts receivable	▶						
		Less: allowance for	doubtful accounts ►			<u> </u>			···
	4	Pledges receivable					ä.,,		
		Less allowance for							<u> </u>
	5	Grants receivable							
	6	Receivables due from offic	cers, directors, trustees, and other ch schedule) (see the instructions).	Ī					
	,	Other notes and loans reco			STATURINATE 5	4, 44, 3, 4, 4, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,			
Α	′	Less: allowance for		033.1	88,816.	223,8	1 1	1	223,833.
Ş	١.	Inventories for sale			00,010.	223,0			223,633.
A S E T	8			• }				<u> </u>	
T S	9	Prepaid expenses ar	-	• }					
3	10	a Investments – U.S obligations (attach s	and state government chedule) STATEMENT	6	24,999.	24,9	99	ļ	25,013.
	١ ،	- ·	stock (attach schedule) STATEMENT	· .	2,009,175.	1,884,5		1	787,404.
			bonds (attach schedule) STATEMENT		135,243.	125,4			124,238.
		Investments – land,		Ť	787588 C 2 C C C C	395 · · · · · · · · · · · · · · · · · · ·	7, 10	7241357	121,25
	''	equipment basis	·						77
		Less. accumulated deprect (attach schedule).	>						
	12	Investments – morto		L					
	13		(attach schedule) STATEMENT			80,5	48.		84,838.
	14	Land, buildings, and e	equipment basis	645.					
		Less accumulated depreced (attach schedule)	iation SEE STMT 10 - 4	409.		5,443,2	236.	5,	,443,236.
		Other assets (describ)	50,875.				
	16		completed by all filers – o, see page 1, item l)		2,359,891.	7,860,4	138.	7,	,766,381.
Ļ	17	Accounts payable ar	nd accrued expenses]	
Å	18	Grants payable							*\$3°2.
A B	19	Deferred revenue]	347
Ĺ	20	Loans from officers, direct	tors, trustees, & other disqualified persons.	L]	
i T	21	Mortgages and other notes	s payable (attach schedule)	L				·	
- 1	22	Other liabilities (descr	ibe <u>SEE STATEMENT 11</u>)	3,119.	1,4	124.	1. 1. 1	
E S	23	Total liabilities (add	lines 17 through 22)		3,119.	1,4	124	"	
	23		llow SFAS 117, check here	▶ □	3,113.	Ι, -		1	18 ²² -
			24 through 26 and lines 30 and 31.						
N F E U T N	24	Unrestricted		ļ					
TN	25	Temporarily restricte		ļ					
D	26	Permanently restrict							
A B A L A S N		Foundations that do and complete lines 2	not follow SFAS 117, check here 27 through 31.	► <u>X</u>					
ELTASN	27	Capital stock, trust p	orincipal, or current funds		2,356,772.	7,859,0)14.	ļ	
	28	Paid-in or capital surplus,	or land, building, and equipment fund.	ļ]	
O E	29	Retained earnings, accumi	ulated income, endowment, or other funds					Į	* * *
ŔŜ	30		und balances (see the instructions)		2,356,772.	7,859,0)14.]	
	31	(see the instructions	,		2,359,891.	7,860,4	138.		*, 5,5
Part	: 111	Analysis of Chan	ges in Net Assets or Fund Ba	alance	es				
1	Tota	I net assets or fund ba	alances at beginning of year – Part I d on prior year's return)	II, colu	mn (a), line 30 (must a	gree with	1	2	,356,772.
2		r amount from Part I,	· · · · · ·				2		,502,242.
3							3	3	, 304, 444.
3 4		increases not included in hir lines 1, 2, and 3					4	-	,859,014.
5		imes 1, 2, and 3 ases not included in line 2 (itemize) -				5	 	,000,014.
2		-	alances at end of year (line 4 minus	line 5	- Part II. column (b)		6	7	,859,014.
	าบเส	i net assets of fully Do	and the action of year (IIIIe 4 IIIIIIUS)	1111C 3)	raicii, colulliii (D), I	1116 30	וי		, UUJ, ULT.

L OT	Capital Gains and L	osses for Tax on Investmen	t Income				
	(a) List and describe 2-story brick warehous	the kind(s) of property sold (e.g., re; or common stock, 200 shares MI	eal estate, .C Company)	(b) How acc P — Purch D — Dona	nase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
	3333 COCA COLA CO			D		10/25/02	4/02/09
	9593.562 VAN KAMPEN			P		1/04/08	10/30/09
	: 83 VAN KAMPEN CORE	. 7		P		12/11/08	10/30/09
	1 4608.295 VAN KAMPEN	CORE EQUITY FUND A		P		1/04/08	8/04/09
е		(0.0	430 1 1	Т			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal	е		(h) Gain or (e) plus (f) m	nus (g)
<u>a</u>				1,310.			-81,188.
<u>b</u>			9	7,852.			-34,055.
				456. 7,005.			96. -17,005.
e			4	7,003.			-17,003.
		ng gain in column (h) and owned by	the foundation on 12/31/69	,		(1) Cours (Colu	
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if an	(1)	ga tha	(I) Gains (Colu ain minus column (k in -0-) or Losses (fr), but not less
a	***						-81,188.
<u>b</u>						· · · · · · · · · · · · · · · · · ·	-34,055.
	*********						96.
d							-17,005.
e 2	Capital gain net income or (net		enter in Part I, line 7 ter -0- in Part I, line 7		2		-132,152.
3	Net short-term capital gain or (loss) as defined in sections 1222(5)		ŀ			152,152.
		8, column (c) (see the instructions)					
	in Part I, line 8	o, column (c) (see the instructions,	1 II (1055), enter -0-		3		0.
Par	t V Qualification Under	Section 4940(e) for Reduce	d Tax on Net Investme	ent Inco	me		
Was If 'Ye	es,' the foundation does not quali	nis part blank non 4942 tax on the distributable an fy under section 4940(e) Do not con n each column for each year, see th	mplete this part		105	Yes	X No
<u></u>	(a)	(b)	(c)	g arry errur	ics	(d)	
	Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use ass	sets	(colu	Distribution imn (b) divided	
	2008	322,984.	1,97	7,336.			0.163343
	2007	186,833.	2,54	4,832.			0.073417
	2006	116,715.	2,260	5,376.			0.051499
	2005	172,286.		4,270.			0.082660
	2004	182,116.	2,42	5,666.			0.075079
2	Total of line 1, column (d)				2	•	0.445998
3	Average distribution ratio for the number of years the foundation						
		e 5-year base period – divide the to has been in existence if less than s	of all on line 2 by 5, or by the 5 years		3		0.089200
4	Enter the net value of noncharit	e 5-year base period — divide the to has been in existence if less than sable-use assets for 2009 from Part	5 years	 - - -	4]	
	Enter the net value of nonchard Multiply line 4 by line 3	has been in existence if less than 5	5 years	-		1	0.089200
		has been in existence if less than stable-use assets for 2009 from Part	5 years		4	1	0.089200
5	Multiply line 4 by line 3	has been in existence if less than stable-use assets for 2009 from Part	5 years		5	1	0.089200 ,,975,371. 176,203.
5 6 7	Multiply line 4 by line 3 Enter 1% of net investment income	has been in existence if less than stable-use assets for 2009 from Part ome (1% of Part I, line 27b)	5 years		5	1	0.089200 ,,975,371. 176,203. 2,346.

If 'Yes,' attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see the instructions) UT

b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G² If 'No,' attach explanation.

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 of the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV

10	Did any persons become substantia and addresses.	ıl contributors	during the tax	k year? <i>li</i>	f 'Yes,'	attach a	schedul SEE	e listing their i STATEMENT	name ' 12
				_	_				

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X

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X

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	m 990-PF (2009) VAL A GREEN AND EDITH D GREEN FOUNDATION	84-	<u>-140703</u>	10	Page 5
Par	Statements Regarding Activities Continued			т——	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)			11	Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			12	_ X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption	n applica	ation? .	13	Χ
	Website address ► <u>WWW.FOUNDATIONCENTER.ORG/GRANTE</u>	IAKER/	GREEN_		_ _
14			801-5	<u>60-9</u>	326
	Located at ► 4660 MCKINNEY COURT PARK CITY UT ZIP + 4		<u> </u>		<u>-</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		1	A\u.	
	and enter the amount of tax-exempt interest received or accrued during the year		15		N/A
Par	Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.				Yes No
13	a During the year did the foundation (either directly or indirectly)		.		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	∐ Yes	X No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐Yes	XNo		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	X Yes	No		
					is is
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	XNo		建 基。
1	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instruct	ions)?		1 b	X
	Organizations relying on a current notice regarding disaster assistance check here	ı	- []		
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2009?	,		1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
i	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes	X No	***	
	If 'Yes,' list the years ► 20 , 20 , 20 , 20			\$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
ı	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 494 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 all years listed, answer 'No' and attach statement — see the instructions)	2(a)(2) ?(a)(2) to		2b	N/A
•	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	here			3 NK-7
	► 20 , 20 , 20 , 20			\$ *	
3;	a Did the foundation hold more than a 2% direct or indirect interest in any business			-, -,	
	enterprise at any time during the year?	Yes	X No	2.87	
ı	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation	า			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to	ed			N/2
	determine if the foundation had excess business holdings in 2009)			3b	N/A
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4a	X
i	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			4b	<u> </u>
BAA			Fo	orm 99	0-PF (2009)

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Part VIJB Statements Regarding Activit		1 4/20 May Be Req	ui rea (continuea)	
5a During the year did the foundation pay or incu(1) Carry on propaganda, or otherwise attempt	-	on (section 4945(e))?	Yes X	No No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	olic election (see section	1 4955); or to carry	Yes 🛚	No la
(3) Provide a grant to an individual for travel,		purposes?		No
(4) Provide a grant to an organization other to in section 509(a)(1), (2), or (3), or section	han a charitable, etc, on 4940(d)(2)? (see instru	rganization described uctions)	Yes X	☑ No
(5) Provide for any purpose other than religio educational purposes, or for the prevention	ous, charitable, scientific on of cruelty to children	c, literary, or or animals?	. Yes X	No No
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53.4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the exceptions disaster assistance	tions	5b N/A
Organizations relying on a current notice rega	ording disaster assistan	ce check here	▶ [
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Reg	sibility for the grant?	•	N/A Yes	No
6a Did the foundation, during the year, receive an on a personal benefit contract?	ny funds, directly or ind	lirectly, to pay premiums	S Yes	K No
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	nums, directly or indirec	ctly, on a personal bene		6b X
7a At any time during the tax year, was the found b If yes, did the foundation receive any proceed				7b N/A
Part VIII Information About Officers, D and Contractors				
1 List all officers, directors, trustees, foundation	n managers and their	companyation (see inst	ructions)	
(a) Name and address	(b) Title and average hours per week devoted to position		(d) Contributions to employee benefit plans and deferred compensation	other allowances
VAL J. GREEN	TRUSTEE	39,200.	0.	0.
4660 MCKINNEY COURT	30.00	,	li	
PARK CITY, UT 84098			İ	•
HOLLY HAMBLIN	TRUSTEE	13,600.	0.	0.
691 NORTH 2325 WEST	7.00	ĺ		
LAYTON, UT 84041				
KENLON W. REEVE	TRUSTEE	3,600.	0.	0.
2491 WASHINGTON BLVD., STE 200 OGDEN, UT 84401	5.00	3,333.		
BRODY HAMBLIN	TRUSTEE	14,337.	0.	0.
691 NORTH 2325 WEST LAYTON, UT 84041	1.00			
2 Compensation of five highest-paid employee	s (other than those in	luded on line 1— see in	etructions) If none	enter 'NONE '
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	-			
	-			

. .

3 Five highest-paid independent contractors for professional service enter 'NONE.'	s – (see instructions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		, , , , , , , , , , , , , , , , , , ,
Total number of others receiving over \$50,000 for professional services	L	> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevan organizations and other beneficiaries served, conferences convened, research papers produced,	t statistical information such as the number of	
organizations and other beneficiaries served, conferences convened, research papers produced, 1 N/A	etc.	Expenses
I N/A		-
2		-
		_
3		-
		-
4		
		-
Rantix B. Summary of Program-Related Investments (see	instructions)	
Describe the two largest program-related investments made by the foundation	ation during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>	- 	_
		-
2		_
		-
All other program-related investments. See instructions		
3		-
		- <u> </u>
Total. Add lines 1 through 3		0.

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see instructions.)	n eigi i	ouridations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities		
	1a	1,742,403.
b Average of monthly cash balances	1 b	133,656.
c Fair market value of all other assets (see instructions) .	1c	129,394.
d Total (add lines 1a, b, and c)	1 d	2,005,453.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets .	2	0.
3 Subtract line 2 from line 1d	3	2,005,453.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	30,082.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,975,371.
6 Minimum investment return. Enter 5% of line 5	6	98,769.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations		oundations
and certain foreign organizations check here ► and do not complete this pa	rt.)	
1 Minimum investment return from Part X, line 6	1	98,769.
2a Tax on investment income for 2009 from Part VI, line 5.2a2,346.		
b Income tax for 2009 (This does not include the tax from Part VI.)	ļ <u>.</u>	
c Add lines 2a and 2b	2c	2,346.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	96,423.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	96,423.
6 Deduction from distributable amount (see instructions).	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	96,423.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	246,826.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	246,826.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	2,346.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	244,480.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whet qualifies for the section 4940(e) reduction of tax in those years	her the	foundation

Form 990-PF (2009)

BAA

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
Distributable amount for 2009 from Part XI, line 7				96,423.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0.	
b Total for prior years: 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009:				٠
a From 2004 . 18,651.		п		,
b From 2005 . 50, 437.				
c From 2006 4, 476.				
d From 2007 61, 215.				
e From 2008. 227, 429.	252 222			
f Total of lines 3a through e	362,208.			· · · · · · · · · · · · · · · · · · ·
4 Qualifying distributions for 2009 from Part				
XII, line 4 ► \$ 246,826.				
a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years			0.	
(Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				96,423.
e Remaining amount distributed out of corpus	150,403.			
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
```				
6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	512,611.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from				
line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines			'	
4d and 5 from line 1. This amount must be distributed in 2010.				0.
7 Amounts treated as distributions out of	,			
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.			
8 Excess distributions carryover from 2004 not				
applied on line 5 or line 7 (see instructions).	18,651.	<u></u>		
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	493,960.			
10 Analysis of line 9				
a Excess from 2005 50, 437.				1
<b>b</b> Excess from 2006 4, 476.				
c Excess from 2007 61, 215.				
<b>d</b> Excess from 2008 227, 429.				
<b>e</b> Excess from 2009 150, 403.				

Form 990-PF (2009) VAL A GREEN AND I				84-1407030	) Page <b>10</b>
Part XIV Private Operating Foundation					N/A
1 a If the foundation has received a ruling or o is effective for 2009, enter the date of the	ruling			n, and the ruling	
<b>b</b> Check box to indicate whether the foundat		erating foundation d		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year Prior 3 years				
investment return from Part X for each year listed.	(a) 2009	<b>(b)</b> 2008	(c) 2007	(d) 2006	(e) Total
<b>b</b> 85% of line 2a .					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					·
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter·				1	
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income				<u> </u>	
Supplementary Information assets at any time during th	(Complete this e year – see in	part only if the structions.)	organization ha	ad \$5,000 or mor	e in
Information Regarding Foundation Manage a List any managers of the foundation who have close of any tax year (but only if they have NONE	ave contributed m	ore than 2% of the than \$5,000) (See	total contributions r section 507(d)(2))	eceived by the found	dation before the
<b>b</b> List any managers of the foundation who co	own 10% or more o	of the stock of a cor	poration (or an equa	ally large portion of	the ownership of
a partnership or other entity) of which the NONE	foundation has a 1	0% or greater intere	est	any lange person or	
2 Information Regarding Contribution, Gran	nt, Gift, Loan, Scho	larship, etc. Progra	ıms:		
Check here I If the foundation only mequests for funds If the foundation makes complete items 2a, b, c, and d	nakes contributions	to preselected cha	ritable organization:		
a The name, address, and telephone numbe	r of the person to	whom applications s	should be addressed	d	
		• •			
SEE STATEMENT 13				· <del>.</del>	
b The form in which applications should be s	submitted and infor	mation and materia	ils they should inclu	ide	
SEE STATEMENT FOR LINE 2A		<u> </u>			
c Any submission deadlines					
SEE STATEMENT FOR LINE 2A	uph as by gass	high arong short-	blo fiolds liveds of	inchitutions or aller-	factors
d Any restrictions or limitations on awards, s	such as by geograp	riicai areas, charital	vie ileias, KINAS Of I	msututions, or other	Tactors
SEE STATEMENT FOR LINE 2A					

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Jupplementary information (	continued)			
3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	ıt	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year				
SEE STATEMENT 14				
		ł		
		1		
		ļ		
		}		
		}		
		<u> </u>		
		•		
	•			
	•			
Total			► 3a	171,000.
<b>b</b> Approved for future payment				
		1		
		1		
		!		
		1		
		1		
		-		
	<u> </u>	1		
Total			36	o

ter gross amounts unless otherwise indicated	Unrelate	ed business income	Excluded by	section 512, 513, or 514		
1 Program service revenue:	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (see the instructions	
a			-			
b	<del> </del>		<del>  -</del> -			
<u> </u>	-		-			
<u> </u>	<del></del>	-	<del> </del>			
e	<u> </u>					
	-		<del>                                     </del>			
g Fees and contracts from government agencies			-			
Membership dues and assessments.			14	7 055		
Interest on savings and temporary cash investments.			14	7,855. 49,931.		
Dividends and interest from securities	1985 T	Att States and				
5 Net rental income or (loss) from real estate	****	<u> </u>		\$ · 13 . 7 . 3 Me 35		
a Debt-financed property			1.6	100 100		
b Not debt-financed property			16	189,199.		
Net rental income or (loss) from personal property	<del></del>		1 1 1	1 471		
7 Other investment income			14	-1,471.		
Gain or (loss) from sales of assets other than inventory			18	-132,152.		
9 Net income or (loss) from special events	ļ ———					
Gross profit or (loss) from sales of inventory		. ,	-			
1 Other revenue:				<del> </del>	*	
a						
<u>b</u>	- <del> </del>					
C			<del>                                     </del>			
d	-					
e				113,362.		
3 Total. Add line 12, columns (b), (d), and (e)				113,302.	113,362	
ee worksheet in the instructions for line 13 to verify c	alculations \			13	113,302	
art XVI-B Relationship of Activities to the	e Accompl	ishment of Exemp	t Purpos	es		
ine No. Explain below how each activity for which is accomplishment of the foundation's exemp	ncome is repo	orted in column (e) of F	Part XVI-A of	ontributed important	ly to the	
	· purposes (0	and thair by providing i	unus 101 Su	on purposes) (See t	no manuchona /	
N/A						

▼	accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	
<del> </del>	
· <del></del>	
· · · · · · · · · · · ·	
- "	
-	

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

•							i i	Yes	No
desci	he organization direc ribed in section 501(c ing to political organi	c) of the Code (o	ngage in any of the follow ther than section 501(c)(3	ving with any o ) organizations	ther organizations) or in section !	n 527,			
	• •		a noncharitable exempt of	organization of					
(1)							. 1a (1)		X
	Other assets .						1a (2)		X
	r transactions:								
	Sales of assets to a n	oncharitable exe	mot organization				1b(1)		Х
			ble exempt organization				1b (2)		X
• •	Rental of facilities, eq		, ,				1b (3)	<u> </u>	X
	Reimbursement arran	• •			•		1b (4)		X
, ,	oans or loan guarant	•					1b (5)		X
	-		ip or fundraising solicitation	ons			1b (6)		X
			sts, other assets, or paid e		• •	• •	1c		<u>X</u>
0 011011	mg or racinately equip	mont, manning m	no, other accord, or para t	,,,pioyees					<del></del>
the a	loods, other assets, o	r services given	complete the following so by the reporting foundation how in column (d) the value	on. If the found	ation received I	ess than fair n	narket value in	ue of	
(a) Line no.	(b) Amount involved		of noncharitable exempt organization		Description of tran			aements	
N/A		, , , , , ,				<b>,</b>	,	•	
			·- ···						
			******						
			·-····································	- <del></del>					
						· · · · · · · · · · · · · · · · · · ·			
	<del> </del>								
		-							
desci	ribed in section 501(d	c) of the Code (o	ated with, or related to, or ther than section 501(c)(3	ne or more tax )) or in section	-exempt organi 527?	zations	Yes	X	—- Vo
b it 'Ye	es,' complete the folio		4.7 (	<u> </u>	,				
N7 / N	(a) Name of organiz	ation	<b>(b)</b> Type of organ	ization		) Description of	or relationship		
N/A									—
							<u> </u>		
	<del></del>								
Under nen	salties of nervini I declare th	nat I have examined th	is return, including accompanying	schodules and state	ments and to the he	set of my knowledge	and ballet it is true	correct	and
complete	Declaration of pseparer (oth	er than taxpayer or fid	is return, including accompanying uciary) is based on all information	of which preparer h	nas any knowledge	st of my knowledge	e and belief, it is true	s, correct	, anu
	1/				/ /				
s   ► //	1 / 4. 2	2		<b>₹</b>	11/10	► TRUSTE	E		
Sign	nature of office or trustee	/		Dafe	7	Title			
Paid	Preparer's Signature	1042 C	Saint	FEB	<b>1 0</b> 2011	Check if self-	Preparer's Identify (See Signature in		
Pre-	ROS	SSL. YOUNG				employed	N/A		
parer's Use	yours if solf	ISEN, BARNE	<del></del>	e		EIN ► N/A	4		
Only	address, and	RIAD CENTE T LAKE CIT					(001) 500	200	^
1	ZIP code SAI	T TWVF CTI	1, 01 04180			Phone no		~2200	
BAA							Form <b>99</b>	U-PF (2	2009)

#### Schedule B (Form 990, 990-EZ, or 990-PF)

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Department of the Treasury Internal Revenue Service Name of the organization

#### **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

1

2009

Name of the organization		Employer identification number					
VAL A GREEN AND EDITH D GREEN	FOUNDATION	84-1407030					
Organization type (check one):							
Filers of:	Section:						
Form 990 or 990-EZ	501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation 527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation	vate foundation					
Check if your organization is covered by the <b>Ge Note:</b> Only a section 501(c)(7), (8), or (10) organization	neral Rule or a Special Rule nization can check boxes for both the General Rule and a	Special Rule See instructions					
General Rule —  X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)							
Special Rules —							
509(a)(1)/170(b)(1)(A)(vi) and received from any	orm 990 or 990-EZ, that met the 33-1/3% support test of th one contributor, during the year, a contribution of the greater of ( r (ii) Form 990-EZ, line 1 Complete Parts I and II	e regulations under sections 1) \$5,000 or (2) 2% of the					
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III							
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use <i>exclusively</i> for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc, purpose Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively							
religious, charitable, etc, contributions of \$5	,000 or more during the year.	<b>►</b> \$					
990-PF) but it must answer 'No' on Part IV, line	the General Rule and/or the Special Rules does not file So 2 of their Form 990, or check the box on line H of its Form 3 requirements of Schedule B (Form 990, 990-EZ, or 990-P	n 990-EZ, or on line 2 of its Form					
BAA For Privacy Act and Paperwork Reduction for Form 990, 990EZ, or 990-PF.	on Act Notice, see the Instructions Schedu	le B (Form 990, 990-EZ, or 990-PF) (2009					

Schedule B (Form 990,	990-EZ, or 990-PF) (2009)
Name of organization	

Page 1

of 1

of Part I

VAL A GREEN AND EDITH D GREEN FOUNDATION

Employer identification number 84-1407030

Partl	Contributors	(see instructions.)
-------	--------------	---------------------

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	LAURA ALLEN AND PARLEY GREEN CRAT 2491 WASHINGTON BLVD, STE 200 OGDEN, UT 84401	\$5,648,485.	Person X Payroll X Noncash X  (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Page 1

of 1

of Part II

Name of organization

VAL A GREEN AND EDITH D GREEN FOUNDATION

Employer identification number

84-1407030

1

Pant∭ _	Noncash	Property	(see	instructions.)
---------	---------	----------	------	----------------

(a) No. from Part I	(b)  Description of noncash property given	FMV (see	(c) (or estimate) instructions)	(d) Date received
1	LAND LOTS 1, 2A, 3A, 4; LAYTON CROSSING N; 4.144 ACRES			
		\$	5,441,600.	3/02/10
(a) No. from Part I	(b) Description of noncash property given	FMV (see	(c) (or estimate) instructions)	(d) Date received
				·
		\$		
(a) No. from Part I	(b) Description of noncash property given	FMV (see	(c) (or estimate) instructions)	(d) Date received
		\$		
(a) No. from Part I	(b)  Description of noncash property given	FMV (see	(c) (or estimate) instructions)	(d) Date received
		\$		
(a) No. from Part I	(b) Description of noncash property given	FMV (see	(c) (or estimate) instructions)	(d) Date received
		\$		
(a) No. from Part I	(b)  Description of noncash property given	FMV (see	(c) (or estimate) instructions)	(d) Date received
		\$		
BAA	lScher	l dule <b>B</b> (F	orm 990, 990-EZ	, or 990-PF) (2009)

Schedule **B** (Form 990, 990-EZ, or 990-PF) (2009)

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of 1

of Part III

VAL A GREEN AND EDITH D GREEN FOUNDATION

Employer identification number

Ì

84-1407030

	101 110.000
Exclusively religious, charitable, etc, individual contributions to section 501(c)(7 organizations aggregating more than \$1,000 for the year.(Complete cols (a) through (e	7), (8), or (10) ) and the following line entry.)

(a) No. from	contributions of \$1,000 or less for the year.  (b)  Purpose of gift	(c) Use of gift	(d)			
Part I		Use of gift	Description of how gift is held			
	N/A					
- [						
	Transferee's name, addres	(e) Transfer of gift	Relationship of transferor to transferee			
		33, 4.14 2.1.	Totalonship of durisieror to durisieree			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
-	Transferee's name, addres	Relationship of transferor to transferee				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d)  Description of how gift is held			
	7	(e) Transfer of gift				
	Transferee's name, addres	ss, and ZIP + 4	Relationship of transferor to transferee			
-						
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held			
ļ	Transferee's name, addres	(e) Transfer of gift ss. and ZIP + 4	Relationship of transferor to transferee			
-						
ł						

009 .	FEDE		PAGE			
VAL A	GREEN A	AND EDITH D	GREEN FOU	INDATION		84-14070
STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME						
OTHER INVESTMENT INCOME		TOTAL	(A) REVENUE PER BOOKS \$ -1,4 \$ -1,4	S INCOM	<b>MENT</b>	(C) ADJUSTED NET INCOME 0.
STATEMENT 2 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES						
ACCOUNTING FEES	TOTAL	(A) EXPENSES PER BOOK \$ 8,85	S <u>INCO</u> 3.	MENT ADJ	C) JSTED INCOME	(D) CHARITABLE PURPOSES \$ 8,853 \$ 8,853
STATEMENT 3 FORM 990-PF, PART I, LINE 18 TAXES						
OTHER TAXES PAYROLL TAXES	TOTAL	(A) EXPENSES PER BOOK \$ 5 3,71 \$ 3,76		MENT ADJ		(D) CHARITABLE PURPOSES  \$ 53 3,462 \$ 3,515
STATEMENT 4 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES						
AUTO MILEAGE REIMBURSEMENTS BROKER/BANK CHARGES DUES & SUBSCRIPTIONS FEES LICENSES & PERMITS		29 49 7	S INC	MENT ADJ	(C) USTED INCOME	(D) CHARITABLE PURPOSES \$ 809 87 495

495. 70. 35. 4,787. \$

TOTAL \$

3,361. \$

35. 1,426.

0. \$

#### **FEDERAL STATEMENTS**

PAGE 2

#### **VAL A GREEN AND EDITH D GREEN FOUNDATION**

84-1407030

#### STATEMENT 5 FORM 990-PF, PART II, LINE 7 OTHER NOTES AND LOANS RECEIVABLE

OTHER NOTES AND LOANS		BOO	OK VALUE	FA	IR MARKET VALUE	DOUBTFUL ACCOUNTS ALLOWANCE
BEN & CHAD LLC / MADDOX BEN & CHAD, LLC-MADDOX BALLOON	TOTAL	\$	73,833. 150,000. 223,833.		73,833. 150,000. 223,833.	\$ 0. 0.

ALLOWANCE FOR DOUBTFUL ACCOUNTS \$ 0. NET OTHER NOTES/LOANS REC. - BOOK VALUE \$ 223,833.

#### STATEMENT 6 FORM 990-PF, PART II, LINE 10A INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

STATE/MUNICIPAL OBLIGATIONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
MARICOPA CO	COST	\$ 24,999. \$ 24,999.	\$ 25,013. \$ 25,013.	
	TOTAL	\$ 24,999.	\$ 25,013.	

#### STATEMENT 7 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
COCA COLA - MERRILL LYNCH 4448 COCA COLA - MERRILL LYNCH 7999 VAN KAMPEN EQTY & INCOME VAN KAMPEN MID CAP GROWTH VAN KAMPEN ENTERPRISE VAN KAMPEN COMSTOCK VAN KAMPEN GLOBAL VAN KAMPEN GLOBAL VAN KAMPEN CORE EQUITY ONEOK INC. NATIONAL GRID PLC FIRST ENERGY CORP DUKE ENERGY CORP DUKE ENERGY CORP DTE ENERGY CO AMN ELEC POWER CHEVRON CORP MERCK AND CO INC VERIZON COMMUNICATIONS COM AMERICAN CAPITAL WLD GRW & INC CL C	COST COST COST COST COST COST COST COST	\$ 681,759. 177,039. 208,070. 100,657. 150,288. 205,057. 113,662. 0. 5,336. 5,049. 5,241. 5,384. 5,101. 51,011. 10,932. 51,419. 50,130.	\$ 565,406. 208,461. 193,231. 100,955. 181,051. 166,466. 86,381. 0. 12,270. 6,094. 5,281. 6,814. 9,160. 7,091. 60,392. 14,701. 53,577. 51,022.
RIVERSOURCE INCOME OPPORTUNITIES FUND C	COST TOTAL	53,083. \$ 1,884,519.	59,051. \$ 1,787,404.

· / L 2009 **FEDERAL STATEMENTS** PAGE 3 VAL A GREEN AND EDITH D GREEN FOUNDATION 84-1407030 **STATEMENT 8** FORM 990-PF, PART II, LINE 10C INVESTMENTS - CORPORATE BONDS **VALUATION** BOOK FAIR MARKET CORPORATE BONDS METHOD **VALUE** VALUE Ś 110,381. VAN KAMPEN CORPORATE BOND COST 110,211. \$ 15,000. JP MORGAN CHASE & CO 6% NOTES COST 13,584. 27<u>3.</u> 273. FHLMC COST 125,484. 124,238. TOTAL \$ STATEMENT 9 FORM 990-PF, PART II, LINE 13 **INVESTMENTS - OTHER** FAIR MARKET VALUATION BOOK METHOD VALUE VALUE OTHER PUBLICLY TRADED SECURITIES 54,941. ENERGY TRANSFER PARTNERS LP COST 51,165. \$ \$ ML FUTURE ACCESS LLC COST 29,383. 29,897. TOTAL \$ 80,548. \$ 84,838. **STATEMENT 10** FORM 990-PF, PART II, LINE 14 LAND, BUILDINGS, AND EQUIPMENT ACCUM. BOOK FAIR MARKET CATEGORY BASIS DEPREC VALUE VALUE MACHINERY AND EQUIPMENT 2,045. \$ 409. \$ 1,636. \$ 1,636. 5,441,600. 5,441,600. 5,441,600. LAND 5,443,645. \$ 5,443,236. 5,443,236. TOTAL \$ 409. \$ **STATEMENT 11** FORM 990-PF, PART II, LINE 22 OTHER LIABILITIES PAYROLL TAX LIABILITIES 1,424.

TOTAL \$

1,424.

#### FEDERAL STATEMENTS

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**VAL A GREEN AND EDITH D GREEN FOUNDATION** 

84-1407030

**STATEMENT 12** FORM 990-PF, PART VII-A, LINE 10 SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR ADDRESS OF SUBSTANTIAL CONTRIBUTOR

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LAURA ALLEN AND PARLEY GREEN CRAT

2491 WASHINGTON BLVD, STE 200

OGDEN, UT 84401

#### **STATEMENT 13** FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

NAME:

CARE OF:

STREET ADDRESS:

CITY, STATE, ZIP CODE:

TELEPHONE:

VAL A GREEN & EDITH D GREEN FOUNDATION

VAL J GREEN, PRESIDENT 4660 MCKINNEY COURT PARK CITY, UT 84098

(801) 560-9326

FORM AND CONTENT: APPLICANTS ARE FIRST REQUIRED TO SUBMIT A SUMMARY LETTER

THAT DETAILS THE GRANT REQUEST AND THE SPECIFIC USES OF THE PROPOSED GRANT. APPLICATIONS ARE REQUIRED AND WILL PROVIDE FURTHER INFORMATION ABOUT THE APPLICANT AND THE PROPOSED USES OF THE GRANT SUCH AS:

1) PROJECT/PROGRAM BUDGET

2) PRINCIPLE SOURCES OF SUPPORT

3) APPLICANTS HISTORY, MISSION AND GOALS
4) GEOGRAPHICAL AREA OF SERVICE

5) PROJECT/PROGRAM EVALUATION PLAN

6) PLANS FOR SUSTAINING PROJECT/PROGRAM

SUBMISSION DEADLINES: RESTRICTIONS ON AWARDS:

DECEMBER 31ST
TRUSTEES WILL NOT CONSIDER ANYTHING THAT IS ILLEGAL,
INVOLVES SELF DEALING, SMALL GRANT RECIPIENTS WHO PROVIDE
MINIMUM BENEFIT TO THE COMMUNITY, POLITICAL ACTION GROUPS, AND RECIPIENTS OUTSIDE OF THE STATE OF UTAH. THE GRANTS ARE LIMITED TO THE UTAH AREA AND ARE NOT TO INCLUDE ANY

FOREIGN RECIPIENTS.

#### **STATEMENT 14** FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

FOUND-ATION PURPOSE OF DONEE NAME AND ADDRESS <u> RELATIONSHIP</u> ___STATUS__ AMOUNT GRANT DAVIS ARTS COUNCIL NONE EXEMPT PERFORMING ARTS 25,000. 445 N WASATCH DRIVE LAYTON, UT 84041

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**VAL A GREEN AND EDITH D GREEN FOUNDATION** 

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#### STATEMENT 14 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	A	MOUNT
DAVIS EDUCATION FOUNDATION 45 E STATE STREET FARMINGTON, UT 84025		EXEMPT	EDUCATION	\$	6,000.
THE SPECTRUM ACADEMY 575 N. CUTLER DR NORTH SALT LAKE , UT 84054	NONE	EXEMPT	EDUCATION FOR CHILDREN WITH AUTISM		5,000.
YMCA OF GREATER SALT LAKE 3098 S HIGHLAND DRIVE, STE 290 SALT LAKE CITY, UT 84106	NONE	EXEMPT	HEALTH & SOCIAL SERVICE		10,000.
EYE CARE FOR KIDS FOUNDATION 6895 SOUTH STATE STREET SALT LAKE CITY, UT 84047	NONE	EXEMPT	EYE CARE FOR KIDS		15,000.
ROCKY MOUNTAIN CARE 350 EAST 300 SOUTH, #100 BOUNTIFUL, UT 84010	NONE	EXEMPT	PROVIDE ESSENTIAL HEALTHCARE NEEDS FOR THE INDIGENT AND UNDER-SERVED POPULATION		7,000.
OGDEN-WEBER APPLIED TECHNOLOGY COLLEGE 200 NORTH WASHINGTON BLVD OGDEN, UT 84404	NONE	EXEMPT	EDUCATION SERVICES		5,000.
SHARING PLACE 1695 EAST 3300 SOUTH SALT LAKE CITY, UT 84106	NONE	EXEMPT	GRIEF SUPPORT FOR CHILDREN		5,000.
ALLIANCE HOUSE 1270 GRAMERCY AVENUE OGDEN, UT 84404	NONE	EXEMPT	HELP SPECIAL NEEDS ADULTS RECEIVE EDUCATION AND WORK TRAINING		10,000.
UTAH SYMPHONY & OPERA 123 W SOUTH TEMPLE SALT LAKE CITY, UT 84101	NONE	EXEMPT	PERFORMING ARTS		20,000.
AMERICAN LUNG ASSOCIATION 1930 SOUTH 1100 EAST SALT LAKE CITY, UT 84106	NONE	EXEMPT	PREVENT LUNG DISEASE		5,000.
UTAH SCHOOLS FOR THE DEAF & BLIND 742 HARRISON BLVD OGDEN, UT 84404	NONE	EXEMPT	EDUCATION		5,000.

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#### **FEDERAL STATEMENTS**

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#### **VAL A GREEN AND EDITH D GREEN FOUNDATION**

84-1407030

TOTAL \$ 171,000.

#### STATEMENT 14 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
VOLUNTEERS OF AMERICA 511 WEST 200 SOUTH, SUITE 160 SALT LAKE CITY, UT 84101	NONE	EXEMPT	HUMAN SERVICES	\$ 5,000.
MORAN EYE CENTER 65 MARIO CAPECCHI DRIVE SALT LAKE CITY, UT 84132	NONE	EXEMPT	MEDICINE	25,000.
UTAH SEARCH DOGS 179 W 2900 S BOUNTIFUL, UT 84010	NONE	EXEMPT	SEARCH DOGS	8,000.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 6364 SOUTH HIGHLAND DRIVE, STE 101 SALT LAKE CITY, UT 84121	NONE	EXEMPT	MEDICINE	5,000.
YWCA 322 EAST 300 SOUTH SALT LAKE CITY, UT 84111	NONE	EXEMPT	GENERAL SUPPORT OF YWCA	10,000.