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## Form 990-PF

### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

For estandary year 2009, or tax year beginning APR 1, 2009 and ending MAR 31, 2010 6 Check at that apply: Initial return Initial return of a former public chanty Amended return Address change Address change Amended return Address change Amended return Industry CyANDY CHARITABLE FOUNDATION Otherwise, C/O LUCILLE V. PATE First Plant In not conversed to street addresses to Possible Poor 1992 or type: PO RAWER 458 See Specific See Specific Group or the poor to the print Instruction and address or the print Instruction Color of the Part Instruction Color of the print Instruction Color of the Part Instruction Color of the print Instruction Color of the Part Instruction Color o			t of the Treasury venue Solvice	N	lote The f	foundatio	on may l	be able to use a	copy of this	return to sati	sfy state repo	rting req	uirements.		Loo	
G Check'all that apply: India return Amended return														010		
Use the IRS label.   Name of foundation   NANDY CHARITABLE FOUNDATION   To Charitable   Name of foundation   NANDY CHARITABLE FOUNDATION   To Charitable   Name of foundation   N					Initial reti	urn		Initial	return of a fo	•			Final r	return		
print   Dennet and steed for P 0 bear number at mail is not delivered to effect address)   Recommend	label. VANDY CHARITABLE FOUNDATION						A Employer identification number									
See Specific City or rown, state, and 2IP code SCRGETOWN, SC 29440  H Check type of organization: XJ Section 501(c)(3) exempt private foundation  Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation  Far market value of all assets at end of year (income and income accounts on the section 501(c), line 16)  Part I Analysis of Revenue and Expenses (the total of amounts of the section 507(b)(1)(4), check here expenses free total of amounts in columns (b), line 19 (c), line	print Number and street (or P O box number if mail is not delivered to street address) Room/suite				Room/suite	B Telep	hone number	r	0.0							
Instructions CHO (17 MN) Sold, all 27 MIX Section 501(c)(3) exempt private foundation    Contribution of the contribution of t			.:e: - DIV									84	3-546-	-79	93	<del></del>
H. Check byte of organization:    Section 4947(a)(1) nonexempt charitable trust   Other taxable private foundation		•	City of tov													┡┼┼┤
Section 4947(a)(1) nonexempt charatable trust	GEORGETOWN, SC 29440										┡					
Farr market value of all assets at end of year (from Part II, cot. (c), ine 16)  \$ 1, 247, 172, (Part I, column (d) must be on cash basis.)  Part II from Part II, cot. (c), ine 16)  \$ 1, 247, 172, (Part I, column (d) must be on cash basis.)  The tender advances in column (d) (d), and (d) may not necessary cash the smuths (c), cash (d) may not necessary cash the smuths (c), cash (d) may not necessary cash the smuths (c), cash (d) may not necessary cash the smuths (c), cash (d) may not necessary cash the smuths (c), cash (d) may not necessary cash the smuths (c), cash (d) may not necessary cash the smuths (c), cash (d) may not necessary cash the smuths (c), cash (d) may not necessary cash the smuths (d), cash (d) may not necessary cash the smuths (d), cash (d) may not necessary cash (e), and the special cash (d) may not necessary cash (e), and the smuth (d), cash (d) may not necessary cash (e), and the special cash (						Z. For	eck here and att	ach cor	nputation	▶						
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Part   Aralysis of Revenue and Expenses   Check here   Part   Aralysis of Revenue and Expenses   Check here   Check   Part   Aralysis of Revenue and Expenses   Check here   Check   Part   Check   Par					oa o. you	֓֞֓֞֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֡֓֓֓֡֓֡֓֓֡֓֡		•				l			•	ın.
Part   Analysis of Revenue and Expenses (a) Analysis of Revenue and Expenses (b) Net investment (c) Adjusted net (norm encessarily equal the amounts in columns (b) (a) and (orm any not necessarily equal the amounts an columns (b) (a) and (orm any not necessarily equal the amounts an column (a)			urt 11, 001. (0),	1.247	7.172	(Part	l. colu	mn (d) must l	be on cash	basis.)						<u>"</u>
1 Contributions, gifts, grants, etc., received 2 Check  Image and the transport of the tran		<del>-</del>	☐ (The total of am.)	evenue an	nd Expense	es and (d) ma		(a) Rever	nue and	(b) Net in			Adjusted net		(d) Disbursemen for charitable purpo	oses
2 Cheece	—	1											N/A		, (044)	
a cherest on savings and temporary  3 cath rowsthemia  4 Dividends and interest from securities  5a Gross rents  b Net rental income or (6as)  6a Net gain or (6as) from aale of assets not on line 10  b Gross scales price from 1 376, 360 b  7 Capital gain net income from Part IV, line 2)  8 Net short-term capital gain  9 Income modifications  10a Gross aales leas returns  10a Gross scales leaves returns  10 Liber control (70(5s)  11 Other income  12 Total. Add lines 1 through 11  1155 824 b  13 Compensation of officers, directors, bridges, etc. IV 10  10 Total. Add lines 1 through 11  11 Total. Add lines 1 through 11  12 Total. Add lines 1 through 11  13 Taxes  5 TMT 4  14 328 328 328 328 .  15 Pensional fees  17 Interest  18 Taxes  5 TMT 4  18 Taxes  5 TMT 5  1 1,989 1 1,989 .  1 1,989 .  2 4 Total operating and administrative expenses. Add lines 13 through 23  2 4,717 2,317 2,44  47,000 .  47,000 .		9		•			Sch R	J	0,010.				-1/43			
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Add lines 24 and 25 51,717. 2,317. 49,4  27 Subtract line 26 from line 12:  8 Excess of revenue over expenses and disbursements 64,107.	ვ		Total expense	s and disb	ursement	8.								i		
27 Subtract line 26 from line 12:  2 a Excess of revenue over expenses and disbursements  64,107.	لــــ		Add lines 24 a	nd 25				5	<u>1,717.</u>		<u>2,317.</u>	ļ	<u></u> -		49,4	<u>.00</u> .
a Excess of revenue over expenses and disbursements  64,107.	山	27	Subtract line 2	6 from line	12:					]						
h Net investment income (for the party of	<u>z</u>	a	Excess of revenu	e over expen	ses and dis	bursemen	its	6	<u>4,107.</u>			ļ				
b Net investment income (if negative, enter -0-)	ŹΙ	b	Net investmer	nt income (i	if negative, e	enter -0-)				3	3,521.	<u> </u>			· · · · · · · · · · · · · · · · · · ·	
c Adjusted net income (if negative, enter -0-)  ©28501 02-02-10  LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.  N/A  Form 990-PF (	<u>u</u>	C										<u> </u>	<u> </u>			

Form 990-PF (2009) 57-1029335 Page 2 Beginning of year End of year Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (a) Book Value (b) Book Value (c) Fair Market Value 1 Cash - won-interest-bearing 84,899. 38,783. 38,783. 2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts ▶ 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 971,410. 966,941. 754,036. STMT 6 b Investments - corporate stock STMT 7 50,369. 151,492. c investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 295,900. 352,741. 347,033. 13 Investments - other STMT 8 14 Land, buildings, and equipment; basis Less accumulated depreciation STATEMENT 9 0. 10,339. 10,339. 15 Other assets (describe ▶ 1,454,950. 1,519,057 1,247,172. 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 0. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Net Assets or Fund Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted ightharpoonsFoundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds 0 28 Paid-in or capital surplus, or land, bldg., and equipment fund 0. 1,454,950. 1,519,057 Retained earnings, accumulated income, endowment, or other funds 1,519,057 30 Total net assets or fund balances 1,454,950. 1,454,950. 1,519,057 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 1,454,950<u>.</u> (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 64,107. 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form 990-PF (2009)

Part IV Capital Gains				t Income	1/6\1	low a	Saured I			
(a) List and desc 2-story brick w	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			I . b	(b) How acquired P - Purchase D - Donation		(c) Date (mo., c	acquired lay, yr.)	(d) Date sold (mo., day, yr.)	
18 VARIOUS - SEE	ATTACHED S	TTACHED STATEMENT 10					P			
b VARIOUS - SEE	ATTACHED S	STATEMENT	10				P			
C										
d										
<u>e</u>	<del>r</del>	<del></del>			Щ					
(e) Gross sales price	(f) Depreciation (or allowa			st or other basis expense of sale				(h) G (e) plu:	ain or (loss) s (f) minus (	g)
a 88,049.				75,12						12,920.
b 288,311.				311,85	8.					-23,547.
C					-		_			
<u>d</u>										
e Constitution of the cons				40/04/00						
Complete only for assets showing	T	——————————————————————————————————————					(I)	) Gains (0	Col. (h) gain not less thai	minus
(i) F.M.V. as of 12/31/69	(j) Adjusted as of 12/3			cess of col. (1) col. (j), if any			601	Losses	(from col. (	h))
	23 01 12/3	1703		Col. ()), ii ariy					<del></del>	10.000
8				<del> </del>						12,920. -23,547.
<u>b</u>					$\dashv$					-23,547.
<u>C</u>					-					
<u>d</u>									<del>.</del>	
<u>e</u>	C 11				$\overline{}$					· · · · · · · · · · · · · · · · · · ·
2 Capital gain net income or (net ca		gain, also enter in Pa (loss), enter -0- in Pa			$\mid \mid$	2				-10,627.
, ,	•			,	7					10/02/1
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,		ons 1222(5) and (6):			٦١					
If (loss), enter -0- in Part I, line 8	commit (c).				<b> </b>	3			N/A	
Part V Qualification U	Inder Section 4	1940(e) for Re	duced	Tax on Net	Inv	estn	nent Inc	ome		
(For optional use by domestic private	e foundations subject	to the section 4940(	a) tax on	net investment in	come	.)				•
			,			-,				
If section 4940(d)(2) applies, leave t	his part blank.									
Was the foundation liable for the sec	tion 4942 tax on the c	listributable amount	of any v	ear in the base per	ıod?					Yes X No
If "Yes," the foundation does not qua	lify under section 494	0(e). Do not complet	te this pa	ırt.						
1 Enter the appropriate amount in	each column for each	year; see instruction	s before	making any entri	es.					
(a) Base period years		(b)			(c)				Distrib	(d) ution ratio
Calendar year (or tax year beginni	ng in) Adjuster	d qualifying distributi		Net value of no					(col. (b) div	ided by col. (c))
2008			162.				8,946			.064806
2007		70,			<u> 1</u>		<u>7,611</u>			.048050
2006		51,			_1		7,168			.038813
2005			300.				0,173			.006292
2004		77,0	050.		_1	<u>,01</u>	7,948	•	r·· -	.075691
2 Total of line 1, column (d)								2		.233652
3 Average distribution ratio for the			2 by 5,	or by the number	of ye	ars				0.46500
the foundation has been in existe	nce if less than 5 year	S						3		.046730
_										
4 Enter the net value of noncharitat	le-use assets for 200	9 from Part X, line 5						4		<u>1,083,175.</u>
5 Multiply line 4 by line 3								5		50,617.
										225
6 Enter 1% of net investment incon	ne (1% of Part I, line 2	?7b)						6		335.
										F0 0F0
7 Add lines 5 and 6								7		50,952.
										40 400
8 Enter qualifying distributions from	•							8	L	49,400.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box	ın Part VI, line 1b, a	nd comp	lete that part using	g a 19	% tax ı	rate.			

	n 990-PF (2009) C/O LUCILLE V. PATE		<u> 1029</u>			Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	<u>- see i</u>	<u>nstru</u>	ctio	<u>ns)</u>
1a	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔲 and enter 1%	1			6	<u>70.</u>
	of Part I, line 27b					
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
	Add lines 1 and 2	3			6	70.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			6	70.
6	Credits/Payments:					
а	2009 estimated tax payments and 2008 overpayment credited to 2009					
	Exempt foreign organizations - tax withheld at source					
	Tax paid with application for extension of time to file (Form 8868)					
	Backup withholding erroneously withheld 6d 10,339					
	Total credits and payments. Add lines 6a through 6d	7		1	0,3	39.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10		10			9,6	69.
	Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ 0 . Refunded ▶					69.
	art VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervel	ne in			Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	•		1b		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish					
	distributed by the foundation in connection with the activities.					
C	Did the foundation file Form 1120-POL for this year?			1c		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.	•				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	_				
	managers. ► \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		х
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	olf "Yes," has it filed a tax return on Form 990-T for this year?	N	[/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		Х
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state of the state	ate law				
	remain in the governing instrument?			6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
	If "Yes," complete Part II, col. (c), and Part XV.					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	SC					
b	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
•	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca	lendar				
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes " attach a schedule listing their names and addresses			10		X

VANDY CHARITABLE FOUNDATION Page 5 Form 990-PF (2009) 57-1029335 C/O LUCILLE V. PATE Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of X section 512(b)(13)? If "Yes." attach schedule (see instructions) 11 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before Х August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address N/A 14 The books are in care of ▶ LUCILLE V. PATE Telephone no. > 843-546-7993Located at ► ARCADIA PLANTATION, GEORGETOWN, SC ZIP+4 ►29440-045 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here N/A and enter the amount of tax-exempt interest received or accrued during the year Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required No Yes File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected 1c X before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes X No before 2009? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect

valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach

b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Form 4720, to determine if the foundation had excess business holdings in 2009.)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4b X Form **990-PF** (2009)

X

N/A

N/A

Yes X No

2b

3b

4a

statement - see instructions.)

during the year?

'VANDY CHARITABLE FOUNDAT	ION				
Form 990-PF (2009) C/O LUCILLE V. PATE			<u>57-10293</u>	35 Page 6	
Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)		
5a During the year did the foundation pay or incur any amount to:			1		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indir	ectly,			
any voter registration drive?			s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes'	?	Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or	for			
the prevention of cruelty to children or animals?		Ye	s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	fer the exceptions described	in Regulations		1 1	
section 53.4945 or in a current notice regarding disaster assistance (see instru		•	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ined			
expenditure responsibility for the grant?			s No		
If "Yes," attach the statement required by Regulations section 53.4945					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •				
a personal benefit contract?	pay promisino on	☐ Ve	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	arconal hanafit contract?		i i	6b X	
If "Yes" to 6b, file Form 8870.	ersonal benefit contract:		<del>                                     </del>		
•	holter transaction?		s X No		
7a At any time during the tax year, was the foundation a party to a prohibited tax s		16		7h	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  N/A 76  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly					
Part VIII Paid Employees, and Contractors	ees, roundation wi	inagers, nigini	,		
List all officers, directors, trustees, foundation managers and their	compensation.	<del></del>			
		(c) Compensation	(d) Contributions to	(e) Expense	
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances	
LUCILLE V. PATE	DIRECTOR	enter sosj	Compensation	anowanooo	
ARCADIA PLANTATION	DIRECTOR				
GEORGETOWN, SC 29440	0.00	0.	0.	0.	
GEORGETOWN, SC 23440	0.00	· ·			
	<u> </u>	<del> </del>			
O Company of five highest and applement (Alberthan them there in	luded on line 4) If name	onto- INONE II			
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter NONE.	(d) Contributions to	(e) Expense	
(a) Name and address of each employee paid more than \$50,000	` 'hours per week "	(c) Compensation	(d) Contributions to employee benefit plans and deferred	account, other	
	devoted to position		compensation	allowances	
NONE					
	···	<u> </u>			
		<u> </u>			

Total number of other employees paid over \$50,000

VANDY CHARITABLE FOUNDATION Form 990-PF (2009) C/O LUCILLE V. PATE 57-1029335 Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (c) Compensation (b) Type of service NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 PER THE DEFINITIONS AS DETAILED IN THE INSTRUCTIONS, THE VANDY CHARITABLE FOUNDATION, INC. DID NOT SIGNIFICANTLY PARTICIPATE IN DIRECT CHARITABLE ACTIVITIES. 0.

Part IX-B | Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1 PER THE DEFINTIONS AS DETAILED IN THE INSTRUCTIONS, THE

VANDY CHARITABLE FOUNDATION, INC. DID NOT HAVE ANY PROGRAM

RELATED INVESTMENTS DURING THE FISCAL YEAR.

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<del></del>
a	Average monthly fair market value of securities	1a	1,022,845.
b	Average of monthly cash balances	1b	1,022,845. 76,825.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,099,670.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	_0.
3	Subtract line 2 from line 1d	3	1,099,670.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	16,495.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,083,175.
6	Minimum investment return. Enter 5% of line 5	6	54,159.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here  and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	54,159.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	670.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	53,489.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	53,489.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	53,489.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		<del> </del>
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	49,400.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	49,400.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		•
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	49,400.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies fo	r the section
	4940(e) reduction of tax in those years.		

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,	•	· · · · · · · · · · · · · · · · · · ·		
line 7			<u>.</u>	53,489.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			43,596.	
<b>b</b> Total for prior years:		_ ,		
<del></del>		0.	<del></del>	
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
<b>b</b> From 2005				
c From 2006				
d From 2007				
e From 2008	0			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from		·		
Part XII, line 4: ►\$ 49,400.			42 E06	
a Applied to 2008, but not more than line 2a	-		43,596.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				5,804.
e Remaining amount distributed out of corpus	0.	,		3,004.
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				47,685.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			· · · · · · · · · · · · · · · · · · ·
9 Excess distributions carryover to 2010.	_			
Subtract lines 7 and 8 from line 6a	0.			<u></u> _
10 Analysis of line 9:				
a Excess from 2005			İ	
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV   Private Operating Fo	LLLE V. PAT	etrictions and Bort VI	I A guestion (I)		29335 Page 10
<del></del>			I-A, question 9)	N/A	<del> </del>
1 a If the foundation has received a ruling or		•			
foundation, and the ruling is effective for	•	•	· · · ▶ └──	1	2404.1451
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(5) 2000	Prior 3 years (c) 2007	(d) 2006	(e) Total
income from Part I or the minimum	(a) 2009	(b) 2008	(6) 2007	(0) 2000	(e) Iotal
investment return from Part X for					
each year listed					
b 85% of line 2a	<del>-</del>		ļ		
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities	· · · · · · · · · · · · · · · · · · ·			···	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:		-			
(1) Value of all assets	·		ļ <u>.</u>	-	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in	; •			•	
section 4942(j)(3)(B)(iii)	1				
(3) Largest amount of support from	1				
an exempt organization	1				
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	n had \$5,000 or m	ore in assets
at any time during t	ne year-see the i	instructions.)			
1 Information Regarding Foundation	n Managers:				
a List any managers of the foundation who			tributions received by the	e foundation before the clo	se of any tax
year (but only if they have contributed m	ore than \$5,000). (See s	section 507(d)(2).)			
NONE					
b List any managers of the foundation who			(or an equally large porte	ion of the ownership of a p	artnership or
other entity) of which the foundation has	a 10% or greater interes	st.			
NONE					
2 Information Regarding Contribution					
Check here ► 🗶 if the foundation of					
the foundation makes gifts, grants, etc. (	·			omplete items 2a, b, c, and	<u> </u>
a The name, address, and telephone numb	er of the person to who	m applications should be	addressed:		
1.75.6					
b The form in which applications should be	a submitted and informa	tion and materials they s	noula incluae:		
c Any submission deadlines:					<del></del>
d Any restrictions or limitations on awards	, such as by geographic	al areas, charitable fields,	, kinds of institutions, or	other factors:	

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Part XV | Supplementary Information (continued)

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Part XV Supplementary information		<del></del>		
3 Grants and Contributions Paid During the Recipient	Year or Approved for Future F			
<u> </u>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	status of recipient		
a Paid during the year				
SEE STATEMENT 10_	_		<b>▶</b> 3a	47,000
b Approved for future payment			- Ja	<del>4</del> 7,000
NONE				
NONE				
		:		
		ļ		
Total			▶ <u>3b</u>	0

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	Unrelated business income		nd by section 512, 513, or 514	(e)		
	(a) Business	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income		
1 Program service revenue:	code		COGE				
8	-		+		<del></del>		
b			+-+	<del></del>			
<u> </u>	1		+				
d	1		+				
e			+				
g Fees and contracts from government agencies	-						
2 Membership dues and assessments							
3 Interest on savings and temporary cash							
investments	1		14	6,301. 29,537.			
4 Dividends and interest from securities			14	29,537.			
5 Net rental income or (loss) from real estate:							
a Debt-financed property					<u> </u>		
b Not debt-financed property							
6 Net rental income or (loss) from personal							
property		· · ·					
7 Other investment income							
8 Gain or (loss) from sales of assets other							
than inventory					-10,627.		
9 Net income or (loss) from special events					· · · · · · · · · · · · · · · · · · ·		
O Gross profit or (loss) from sales of inventory			1				
1 Other revenue:							
a	_				<del></del>		
ь			-				
c	1		+				
d	-		+		<del></del>		
e	-	0	+ +	35,838.	-10,627.		
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>	<u></u>	•1 1	13			
See worksheet in line 13 instructions to verify calculations.)					23,211.		
Part XVI-B Relationship of Activities		omplishment of E	xempt	Purposes			
Line No. Explain below how each activity for which in			A contribu	ted importantly to the accomp	olishment of		
the foundation's exempt purposes (other that	in by providing fu	nds for such purposes).					
	<del></del>						
· ·							
	· · -·· -				· · · · · · · · · · · · · · · · · · ·		
		<del> </del>		<del></del>	<del></del>		
		<del></del>			<del></del>		
1							

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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable

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		Exempt Organ	izations					
1	Did th	ne organization directly or indir	rectly engage in any of the followin	g with any other organization	n described in section 501(c) of		Yes	No
			)(3) organizations) or in section 52					
а		•	ation to a noncharitable exempt or					
	(1) (	Cash	·			1a(1)		X
		Other assets				1a(2)		X
Ь		transactions:						
(1) Sales of assets to a noncharitable exempt organization								_X_
			ncharitable exempt organization			1b(2)		X
	(3) F	Rental of facilities, equipment, (	or other assets			1b(3)		X
		Reimbursement arrangements				1b(4)		X
		oans or loan guarantees				1b(5)		X
			mbership or fundraising solicitation	ns		1b(6)		X
C			iling lists, other assets, or paid em			1c		X
d					rays show the fair market value of the goods,	other ass	sets.	
_				- ·	e in any transaction or sharing arrangement,		•	
			other assets, or services received.		,			
a)	Line no	(b) Amount involved	(c) Name of noncharitable	exempt organization	(d) Description of transfers, transactions, and	sharing ar	rangeme	nts
			N/A					
-								
							-	
				-				
	•							
_							-	
				<del></del>	<del>                                     </del>			
0 -	lo the	formadation dispaths as indicant	ble officiated with an indicated to ano		ations described			
28			tly affiliated with, or related to, one		ations described	¬ <sub>v</sub>	T	] No
L		s," complete the following sche	r than section 501(c)(3)) or in secti	1011 321 ?	L	Yes	Δ	סאו ר
U	II TE	s, complete the following scrie		(b) Type of organization	(c) Description of relations	hin		
		N/A	umzaton	(b) Typo of organization	(0) Substitution of totalisms			
		N/A						
		<del></del>						
Т	Under n	enalties of perjury. I declare that I ha	ave examined this return, including accord	mpanying schedules and stateme	ents, and to the best of my knowledge and belief, it is	true, corre		
			r than huxpayer or fiduciary) is based on a				,	
		Tucill. V	Tate	16/22/10	· Tranta			
ן ע	0	gnature of officer or trustee	/ vu	7	- Brector			
<u> </u>	<b>₽</b> 31	ī		Date Date	ate Check if Prepare	er's identif	ving nun	
5	ج °۔	Preparer's signature	Sail Kanhha		'/ /// Self-		,	
วี	Paid Preparer's Use Only	CMT	W CARD DOOMING	EM AT	employed L			
- 1	Se Pa	Firm's name (or yours SMIT)		ET AL	EIN ►			
-	٣.	if self-employed), address, and ZIP code			043	A A O	022	1
		MYRT.	LE BEACH, SC 29	<u> </u>	Phone no. 843	440-		

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

#### **Schedule of Contributors**

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Employer identification number

VANDY CHARITABLE FOUNDATION 57-1029335 C/O LUCILLE V. PATE Organization type (check one): Section: Filers of: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. 🔟 For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$\_ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

VANDY CHARITABLE FOUNDATION

C/O LUCILLE V. PATE

Employer identification number 57-1029335

Part   Contributors	(see instructions)
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FORM 990-PF INTEREST ON SAVI	INGS AND TEM	IPORARY CAS	H I1	VESTMENTS	STATEMENT	1	
SOURCE`					AMOUNT		
AMERIPRISE FINANCIAL MONEY MA AMERIPRISE FINANCIAL ON BONDS				•	1 6,1	08. 93.	
TOTAL TO FORM 990-PF, PART I,	LINE 3, CO	LUMN A		:	6,3	01.	
FORM 990-PF DIVIDENT	OS AND INTER	EST FROM S	ECUF	RITIES	STATEMENT	2	
SOURCE	GROSS	AMOUNT		TAL GAINS	COLUMN (A AMOUNT	.)	
AMERIPRISE FINANCIAL - VARIOU	JS	29,537.		0.	29,537		
TOTAL TO FM 990-PF, PART I, I		29,537.		0.	29,53		
FORM 990-PF	ACCOUNTI	NG FEES			STATEMENT	3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM			
ACCOUNTING	2,400.		0.		2,4	2,400.	
TO FORM 990-PF, PG 1, LN 16B	2,400.		0.		2,4	00.	
FORM 990-PF	ХАТ	ŒS			STATEMENT	4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO					
EXCISE TAX ON INVESTMENT INCOME FOREIGN TAX PAID	272. 56.		72. 56.			0.	
TO FORM 990-PF, PG 1, LN 18	328.	3	28.			0.	

FORM 990-PF	OTHER E	XPENSES		STATEMENT	r 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM	-		(D) CHARITABLE PURPOSES	
ADMINISTRATIVE	1,989.	1,98	9.		0.	
TO FORM 990-PF, PG 1, LN 23	1,989.	1,98	9.		0.	
FORM 990-PF	CORPORAT	E STOCK		STATEMENT	6	
DESCRIPTION		:	BOOK VALUE	FAIR MARKE' VALUE	т	
SEE ATTACHED SCHEDULE STMT 7			971,410.	754,036.		
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	_	971,410.	754,036.		
FORM 990-PF	CORPORAT	E BONDS		STATEMENT	7	
DESCRIPTION		:	BOOK VALUE	FAIR MARKE' VALUE	Т	
CORPORATE BOND		<del></del>	151,492.	148,1	14.	
TOTAL TO FORM 990-PF, PART I	I, LINE 10C		151,492.	148,1	14.	
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT	8	
DESCRIPTION		LUATION ETHOD	BOOK VALUE	FAIR MARKE' VALUE	т	
MUTUAL FUND CERTIFICATE OF DEPOSIT		COST COST	347,033.	295,9	00.	

FORM 990-PF	OTHER ASSETS			STATE	EMENT	9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE		FAIR MARKET VALUE		т
BACKUP WITHHOLDINGS RECEIVABLE	0.	10	,339.	39. 10,33		39.
TO FORM 990-PF, PART II, LINE 15	0. 10,		,339.	10,33		39.
	AND CONTRIBUTION DURING THE YEAR	S		STATE	EMENT	10
RECIPIENT NAME AND ADDRESS	RECIPIENT RELA AND PURPOSE O			IENT TUS	AMOU	NT
CAMP SAGAMORE PO BOX 40 RAQUETTE LAKE, NY 13436	NONE		PUBLIC CHARIT		2,0	00.
DREAM CATCHERS PO BOX 2711 CONWAY, SC 29528	NONE		PUBLIC CHARIT		2,0	00.
DUCKS UNLIMITED 3294 ASHLEY PHOSPHATE RD, SUITE 1-F NORTH CHARLESTON, SC 29418	NONE		PUBLIC CHARIT		10,0	00.
GOOD FRIENDS PO BOX 1379 PAWLEYS ISLAND, SC 29585	NONE		PUBLIC CHARIT		5,0	00.
HARBOUR HISTORICAL ASSOCIATION PO BOX 2228 GEORGETOWN, SC 29442	NONE		PUBLIC CHARIT		5	00.
HOLY CROSS FAITH MEMORIAL PO BOX 990 PAWLEYS ISLAND, SC 29585	NONE		PUBLIC CHARIT		5,0	00.

VANDY CHARITABLE FOUNDATION C/C	LUCILLE		57-1029335
LOWCOUNTRY DAY SCHOOL 300 BLUE STEM DR. PAWLEYS ISLAND, SC 29585	NONE	PUBLIC CHARITY	5,000.
S.C. HISTORICAL ASSOCIATION 100 MEETING STREET CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	500.
TARA HALL HOME FOR BOYS PO BOX 955 GEORGETOWN, SC 29442	NONE	PUBLIC CHARITY	10,000.
CHRISTIAN WOMEN FELLOWSHIOP 202 HAMLET CIRCLE GOOSE CREEK, SC 29445	NONE	PUBLIC CHARITY	500.
WINYAH AUDITORIUM CORP. CAPITAL CAMPAIGN HIGHMARKET STREET GEORGETOWN, SC 29442	NONE	PUBLIC CHARITY	5,000.
HISTORIC RICEFIELDS ASSOCIATION, INC. PO BOX 2129 GEORGETOWN, SC 29442	NONE	PUBLIC CHARITY	1,000.
ETV ENDOWMENT OF S.C. 401 E. KENNEDY STREET, B-1 SPARTANBURG, SC 29302	NONE	PUBLIC CHARITY	500.
TOTAL TO FORM 990-PF, PART XV, LI	NE 3A		47,000.

#### STATEMENT 10 Vandy Charitable Foundation Tax Return Attachment Part IV Libe Is & 1b Year Ended 3/31/2010

Date of Sale	Description	Date of Purchase	Sale	s Price	Cest	/Basis	Gat	d(Less)	ST/LT_
48.0000	STATE STREET CORP	1/28/2009	\$	1,079 69	\$	884 84	s	194 85	ST
4/8/2009 19/1/2009	AKAMAI TECHNOLOGIES INC	VARIOUS	š	1,034 92	š	1,207,37	š	(172 45)	ST
9/1/2009	AIR PRODUCTS & CHEMICALS INC	1/27/2009	\$	729.57	\$	553 04	S	176 53	ST
9/1/2009	CAPITAL ONE FINANCIAL CORP	10/7/2008	\$	515 07	\$	599 93	\$	(84 86)	ST
9/1/2009	DISH NETWORK CORP CL A	VARIOUS	8	2,364.56	\$	1,831 41	5	533 15	ST
9/1/2009	FIRST SOLAR INC	VARIOUS	S	3,385 61	s	3,415 02	s	(29 41)	ST
9/1/2009	PINC FINANCIAL SERVICES GROUP INC STATE STREET CORP	1/28/2009 1/28/2009	S	1,162 96 3,758 65	\$ \$	1,079 25 1,896 09	S	83 71 1.862 56	ST ST
9/1/2009 9/1/2009	TIME WARNER CABLE	4/8/2009	š	1,065 28	š	798 68	ŝ	266 60	ST
9/2/2009	BLACKROCK INC	VARIOUS	š	4 948 21	Š	3,182 41	Š	1,765 80	ST
9/2/2009	ELECTRONIC ARTS INC	VARIOUS	8	3,233 97	\$	3,118 56	\$	115 41	ST
9/2/2009	JUNIPER NITWORKS INC	VARIOUS	\$	7 965 49	\$	5,779 09	\$	2,186 40	ST
9/9/2009	AMERICAN EXPRESS COMPANY	5/19/2009	\$	668 04	\$	519 87	\$	148 17	ST
9/9/2009	BANK OF AMERICA CORP	VARIOUS	S	6,237 13	\$	7,671 66	\$	(1,434 53)	ST
9/9/2009	HALLIBURTON COMPANY KRAFT FOODS CLASS A	VARIOUS VARIOUS	S	1,347 31 2,487.53	\$	1,305 97 2,716 33	S	41.34 (228 80)	ST ST
9/9/2009 9/9/2009	NVIDIA CORP	12/29/2008	Š	1,319 20	š	642 91	;	676 29	ST
9/9/2009	NEWS CORPORATION CLASS B	10/13/2008	Š	1,034.53	š	741 22	Š	293.31	ST
9/9/2009	QUALCOMM INC	VARIOUS	s	6,310 81	\$	5,574 73	\$	736 08	ST
9/9/2009	ROCHE HOLDING LIMITED SPONS ADR	VARIOUS	S	7,985.64	\$	7,260 56	\$	725 08	SΤ
9/9/2009	SCHWAB CHARLES CORP NEW	VARIOUS	\$	5,811 43	\$	4,310 47	\$	1,500 96	ST
9/9/2009	SCRIPPS NETWORKS INTERACTIVE INC	5/28/2009	Ş	1,026 46	\$	81866	s	207 80	ST ST
9/9/2009	WELLS FARGO & CO NEW EL PASO CORPORATION	VARIOUS VARIOUS	\$	2,983 40 5,651 71	3	3,600 70 4,511 48	\$	(617.30) 1 140 23	ST
9/15/2009 9/18/2009	CVS CAREMARK CURP	VARIOUS	š	7,265 91	š	5,729 02	ŝ	1,536 89	ST
1/14/2010	CELGENE CORP	VARIOUS	Š	4,326 48	š	3,643 93	Š	682.55	ST
1/14/2010	UNILEVER PLC SPONS ADR NEW	VARIOUS	\$	2,349 62	\$	1,735 58	5	614 04	ST
	ST CG DISTRIBUTION				s		s	-	st
	SUBTOTAL SHORT-TERM		<u>s</u>	88,049 18	<u>s</u>	75,128.78	<u>s</u>	12,920 40	
4/27/2009	DISH NETWORK CORP CL A	6/27/2005	\$	540 68	s	987 05	s	(446 37)	LT
4/8/2009	ECHOSTAR CORP	VARIOUS	S	453 15	5	811 68	S	(358 53)	i,T
3/30/2009	TIME WARNER CABLE	VARIOUS	\$	6 08	\$	10 71	S	(4 63)	LT
4/21/2009	WELLPOINT INC	7/7/2005	\$	1,025 26	S	1,739 09	S	(713 83)	LT
5/28/2009	HOME DEPOT INC	VARIOUS	s	5,324 28	s	8,179 23	s	(2,854 95)	LT
7/27/2009	LEHMAN BROS COML BANK -CTF DEP CENTURYTEL INC	7/18/2006 VARIOUS	\$ \$	33,000 00 23 20	S	33,000 00 28 50	S	/5.20\	l T LT
7/1/2009 7/6/2009	KRAFT FOODS INC CLASS A	VARIOUS	š	1,820 09	Š	938 37	š	(5.30) 881 72	IT
7/10/2009	PFIZER INC	VARIOUS	š	6,346 14	Š	13,625 41	Š	(7,279 27)	ĹŤ
9/1/2009	AIR PRODUCTS & CHEMICALS INC	VARIOUS	s	3,647 81	S	3,029 80	\$	618 01	LΓ
9/1/2009	BED BATH & BEYOND INC	VARIOUS	\$	7,942 54	s	8,265 90	\$	(323 16)	LT
9/1/2009	CAPITAL ONE FINANCIAL CORP	VARIOUS	\$	1,373 52	\$	1,632 29	\$	(258 77)	LT
9/1/2009	DEVON ENERGY CORPORATION NEW	VARIOUS	S	1,736 85	S	3,437 70	s	(1,700 85)	LT
9/1/2009	DISH NETWORK CORP CL A  L3 COMMUNICATIONS HOLDINGS INC	VARIOUS 11/9/2006	S	1,655 16	S	3 009 83 2 799 98	S	(1,354 67)	LT LT
9/1/2009 9/1/2009	SUNCOR ENERGY INC NEW	6/22/2005	s	2,558 03 2,342 43	Š	1,857 77	Š	(241 95) 484 66	LT
9/1/2009	TIME WARNER CABLE	VARIOUS	š	1,952 94	š	2 651 13	\$	(698 19)	ίΤ
9/1/2009	WELLPOINT INC	VARIOUS	Š	2 777 92	Š	3 949 94	Š	(1 172 02)	LT
9/2/2009	ELECTRONIC ARTS INC	VARIOUS	5	3,683 09	S	10,531 13	\$	(6 848 04)	LT
9/3/2009	EBAY INC	VARIOUS	\$	4,795 74	\$	6,993 22	\$	(2,197 48)	LT
9/9/2009	AMAZON COM INC	VARIOUS	S	13,495 45	S	5 473 48	S	8 021 97	LT
9/9/2009 9/9/2009	AMERICAN EXPRESS COMPANY BIOGEN IDEC INC	VARIOUS VARIOUS	S	2,338 08 9,045 62	S	2,752 05 7,320 05	S	(413 97) 1,725 57	LT LT
9/9/2009	EXPEDIA INC DE	VARIOUS	Š	10,532 85	š	9,101 93	Š	1 430 92	ίτ
9/9/2009	HALLIBURTON COMPANY	8/22/2005	š	2,939 57	Š	3,376 07	š	(436 50)	LT
9/9/2009	KRAFT FOODS INC CLASS A	VARIOUS	s	654 60	\$	662 07	s	(7.47)	LT
9/9/2009	MARSH & MCLENNAN COS INC	VARIOUS	\$	2 938 84	5	3,588 77	5	(649 91)	LT
9/9/2009	NVIDIA CORP	VARIOUS	\$	7,604 71	S	9,205 52	5	(1,600 81)	LT
9/9/2009	NEWS CORPORATION CLASS B	VARIOUS	s	4,461.32	S	6 004 32	S	(1,543 00)	LT
9/9/2009 9/9/2009	NOVARTIS AG SPONSORED ADR SCRIPPS NETWORKS INTERACTIVE INC	VARIOUS 2/5/2008	\$ \$	4,437 38 3,421 52	S	4 802 18 3,848 03	\$	(364 80)	LT LT
9/9/2009	SEARS HOLDINGS CORP	VARIOUS	š	7 180 37	s	10,738 18	š	(426 51) (3 557 81)	LT
9/9/2009	TARGET CORP	VARIOUS	š	2,309 43	š	1 501 58	Š	807 85	LT
9/9/2009	TEXAS INSTRUMENTS INC	VARIOUS	s	9,759 14	\$	11,549 89	S	(1,790 75)	ΙT
9/9/2009	WELLS FARGO & CO NEW	VARIOUS	S	3,531 13	S	4,273 49	\$	(742 36)	LT
9/15/2009	DISNEY WALT COMPANY	VARIOUS	s	8 192 90	S	6 426 73	S	1,766 17	LT
9/15/2009	JP MORGAN CHASE & COMPANY LOEWS CORP	VARIOUS	Ş	7,682 89	Ş	7 873 46	s	(190 57)	LT LT
9/15/2009 9/15/2009	RAYTHEON COMPANY NEW	VARIOUS 11/5/2004	S	2,499 43 2,923 77	S	3 662 49 2,452 37	2	(1,163 06) 471 40	LT LT
9/15/2009	ROYAL DUTCH SHELL PLC A SHARES	3/19/2004	š	2,543 08	š	2,128 55	Š	414 53	l T
9/15/2009	UNITED HEALTH GROUP INC	VARIOUS	ŝ	2,851 48	ŝ	5 575 18	š	(2,723 70)	LT
9/18/2009	CISCO SYSTEMS INC	VARIOUS	5	12,313 17	\$	10 277 18	\$	2,035 99	LT
9/18/2009	IBM CORP	VARIOUS	\$	4,829 57	\$	3,410 82	\$	1 418 75	LT
9/18/2009	NASDAQ OMX GROUP INC	VARIOUS	\$	5,241 32	\$	8,310 23	S	(3 068 91)	LT
9/18/2009	NOBLE CORP BARR NAMEN AKT	11/30/2004	\$	3,339 11	Ş	2,176 80	S	1,162 31	LT
9/18/2009 1/14/2010	SPRINT NEXTEL CORP SERIES 1 ABBOTT LABORATORIES	VARIOUS VARIOUS	Ş	846 89 3 232 15	S	4 024 85	Ş	(3,177 96) 560 83	LT LT
1/14/2010	ABBOTT LABORATORIES AOL INC	VARIOUS	,	3 232 13 434 57	3	2,671 32 550 59	\$	(116 02)	LT
1/14/2010	BANK OF NEW YORK MELLON CORP	VARIOUS	š	3,128 75	š	4,020 22	š	(891 47)	LT
1/14/2010	BOEING COMPANY	1/14/2004	\$	2,667 11	Š	1,935 18	S	731 93	1 T
1/14/2010	CELGENE CORP	VARIOUS	ş	2,307 45	\$	2,015 80	S	291 65	LT
1/14/2010	CHUBB CORP	2/17/2005	\$	4 419 84	\$	3,534 27	S	885 57	LT
1/14/2010	FAIRPOINT COMMUNICATIONS INC	VARIOUS	ş	141 62	s	141 62	S		LT
1/14/2010	HOME DEPOT INC	VARIOUS	Ş	14,191 88	s	13,560 19	S	631 49	LT
1/14/2010 1/14/2010	INTEL CORP MCDONALDS CORP	VARIOUS VARIOUS	\$ \$	14,066 49	S	15,567 02	S	(1 500 53) 2 888 36	LT LT
1/14/2010	MCDONALDS CORP TIME WARNER CABLE	VARIOUS	\$	6,153 07 6 238 93	s	3,264 71 7,528 17	3	2,888 36 (1,289 24)	LT
1/14/2010	UNILEVER PLC SPONS ADR NEW	9/8/2008	š	3 132 81	Š	2,794 45	Š	338 36	LT
1/14/2010	WALMART STORES INC	VARIOUS	š	7 277 76	š	6,278 80	s	998 96	LT
	LT CG DISTR						s		
	SUBTOTAL LONG-TERM		5	288,310.96	<u>s</u>	311,857.54	5	(23,546.58)	
	TOTALS		-5	376,360.14	<u>.s</u>	386,986.32	<u>s</u>	(10,626.18)	

# STATEMENT 7 SCHEDULE Vandy Charitable Foundation Tax Return Attachment Part II Line 10b Investments in Corporate Stock For the Year Ended March 31, 2010

		COST		Unrealized
# Shares	Description	Book Value	FMV	Gain/Loss
3000	AT&T INC	77,318 32	77,520 00	201 68
2000	ALTRIA GROUP INC	35,570 78	41,040 00	5,469 22
180	AMGEN INC	9,244 64	10,770 75	1,526 11
3000	BANK OF AMERICA CORP	145,458 74	53,550 00	(91,908 74)
200	BERKSHIRE HATHAWAY INC DE CL B	9,808 48	16,254 00	6,445 52
2000	BRISTOL MYERS SQUIBB COMPANY	43,758 20	53,400 00	9,641 80
102	CENTURYTEL INC	3,876 17	3,616 92	(259 25)
1000	CITIGROUP INC	43,466 04	4,050 00	(39,416 04)
235	COCA-COLA COMPANY	10,224 99	12,925 00	2,700 01
600	CONOCOPHILLIPS	29,014 86	30,702 00	1,687 14
1000	CONSOLIDATED EDISON INC	40,344 50	44,540 00	4,195 50
100	EXXON MOBIL CORP	7,449 20	6,698 00	(751 20)
2325	GENERAL ELECTRIC COMPANY	104,600 65	42,315 00	(62,285 65)
13	GOOGLE INC CL A	5,166 40	7,372 56	2,206 16
170	JOHNSON & JOHNSON	9,043 25	11,084 00	2,040 75
130	KIMBERLY CLARK CORP	7,575 55	8,174 40	598 85
50	LORILLARD INC	3,525 29	3,762 00	236 71
90	MERCK & COMPANY INC NEW	2,348 07	3,361 50	1,013 43
1490	MICROSOFT CORP	49,098 59	43,638 37	(5,460 22)
145	PEPSICO INC	6,982 79	9,593 20	2,610 41
210	PFIZER INC	4,021 47	3,601 50	(419 97)
160	PHILIP MORRIS INTERNATIONAL INC	4,723 54	8,345 60	3,622 06
1000	PITNEY BOWES INC	22,504 10	24,450 00	1,945 90
210	PROCTER & GAMBLE COMPANY	7,914 32	13,286 70	5,372 38
1000	SCANA CORP NEW	35,553 60	37,590 00	2,036 40
110	SEMPRA ENERGY	4,861 95	5,489 00	627 05
2000	SOUTHERN COMPANY	65,210 70	66,320 00	1,109 30
175	TOTAL S A SPONSORED ADR	8,748 11	10,153 50	1,405 39
115	TRAVELERS COMPANIES INC	4,265 02	6,203 10	1,938 08
2500	VERIZON COMMUNICATIONS INC	84,265 78	77,550 00	(6,715 78)
358	WELLS FARGO & CO NEW	80,949 71	11,140 96	(69,808 75)
335	YAHOO INC	4,516 19	5,537 55	1,021 36
	TOTAL:	971,410.00	754,035.61	(217,374,39)