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SCANNED AUG 3 1 2010

Department of the Treasury

Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

► The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

A I	For the	\mathbf{e} 2009 calendar year, or tax year beginning $\mathbf{APR} \ 1, \ 2009$ and endin	g M2	AR 31, 2010							
В	Check if applicable	Please Use IRS		D Employer identific	cation number						
	Addres Change	ss label or SOCIETY OF COLONIAL WARS	ŀ								
	Name change	type		57-0764106							
E	Initial return Termin ated	Number and street (or P.O. box if mail is not delivered to street address) Rooms P.O. BOX 1523	/suite	E Telephone number 843-	7 4 0-9200						
	Amend	Gity or town, state or country, and ZIP + 4		G Gross receipts \$	99,387.						
L	Application pendin	CHARDESTON, SC 23402		H(a) Is this a group re							
		F Name and address of principal officer DAVID MAYBANK, III		for affiliates?	Yes X No						
_	P.O. BOX 62948, CHARLESTON, SC 29419 I Tax-exempt status: X 501(c) (7) ◀ (insert no)										
		empt status: X 501(c) (7		If "No," attach a H(c) Group exemption	-						
_					State of legal domicile: SC						
	art I	Summary	, rour o	Hormadon, 23 CO IV	Canto or logar dominono, D C						
_	1 1	Briefly describe the organization's mission or most significant activities TO EDUC.	ATE	PUBLIC ABOU	UT COLONIAL						
Activities & Governance	1	WARS AND PROVIDE FUNDING TO LOCAL HISTORICA	L Al	ND RELIGIOU	S						
erne	2	Check this box If the organization discontinued its operations or disposed of	more t	than 25% of its net as	sets.						
Š	3 1	Number of voting members of the governing body (Part VI, line 1a)		3	7						
8	1	Number of independent voting members of the governing body (Part VI, line 1b)		4	0						
ties	ı	Total number of employees (Part V, line 2a)		5	0						
Ę	1	Total number of volunteers (estimate if necessary)		6	0						
Ą	l.	Total gross unrelated business revenue from Part VIII, column (C), line 12		7a	0.						
_	b	Net unrelated business taxable income from Form 990-T, line 34	T	7b Prior Year	Current Year						
Revenue	8	Contributions and grants (中国工川、/ 中国 内)		riioi reai	Our ent real						
		Program service revenue (Part-VIII, line 2g)		168,164.	71,757.						
eve		Investment income (Part VIII, column (A), lines 3, 4, and 7d)		3,600.	2,630.						
Œ		Other revenue (Part Vill, Column (A), lines 5, 60, 8c, 9c, 10c, and 11e)		5.							
		Total revenue - add.lines 8 through 11 (must equal Part VIII, column (A), line 12)		171,769.	74,387.						
	13 (Grants and similar ampuns paid (Part IX, column (A), lines 1-3)		5,500.	5,500.						
	14 1	Benefits paid to or for members (Part IX, column (A), line 4)									
es		Salanes, other compensation, employee benefits (Part IX, column (A), lines 5-10)									
Expenses		Professional fundraising fees (Part IX, column (A), line 11e)	ļ								
Ä	1	Total fundraising expenses (Part IX, column (D), line 25)	-	CE	170 010						
_	1	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)		65,676. 71,176.	179,018.						
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) Revenue less expenses. Subtract line 18 from line 12		100,593.	<110,131.>						
<u> </u>	13	nevertue less expenses. Subtract line 10 from line 12	Ben	inning of Current Year	End of Year						
anc	20	Total assets (Part X, line 16)	1508	240,512.	130,192.						
Ass	21	Total liabilities (Part X, line 26)		,							
Net Assets or Fund Balances	22	Net assets or fund balances. Subtract line 21 from line 20		240,512.	130,192.						
P	art II	Signature Block									
		Under penalties of perury, I declare that I have examined this return, including accompanying schedules and stater and complete. Declaration of which preparer (other than officer) is based on all information of which preparer has any known	ments, an wledge	nd to the best of my knowleds	ge and belief, it is true, correct,						
		9 () 3 1 1		, Q1	1110						
Sig	n	Signature of officer		Date Date	6/10						
Her	e	•		Date							
		DAVID MAYBANK, III, TREASURER Type or print name and title		·							
_		Data	Chec	ck if Prepare	er's identifying number						
Pai		Preparer's signature ROBERT M., BALDWIN, CPA PFS A07/11/1	self-		structions)						
	parer's	Firm's name (or / BALDWIN & ASSOCIATES LLC	-1	EIN ►							
Use	Only	self-employed), 293 EAST BAY STREET									
	address, and ZIP+4 CHARLESTON, SC 29401 Phone no. ▶843-722-0785										
Ma	y the IF	AS discuss this return with the preparer shown above? (see instructions)			X Yes No						
9320	01 02-0-	4-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the separat	te instr	ructions.	Form 990 (2009)						

LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions. SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

	n 990 (2009) SOCIETY OF COLONIAL WARS rt III Statement of Program Service Accomplishments	57-0764106	Page 2
1	Bnefly describe the organization's mission: NONE		
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?	Ye:	. X No
_	If "Yes," describe these new services on Schedule O.		
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? If "Yes," describe these changes on Schedule O	∟ Yes	X No
4	Describe the exempt purpose achievements for each of the organization's three largest program services by exp Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of g allocations to others, the total expenses, and revenue, if any, for each program service reported		
4a	(Code:) (Expenses \$ including grants of \$) (Rev PROVIDE FUNDING TO VARIOUS LOCAL HISTORICAL AND RELIGIOU ORGANIZATIONS	venue \$ IS)
4b	(Code:) (Expenses \$ including grants of \$) (Rev	venue \$	
	(Code:) (Expenses © including grants of ©) (net	veride \$	
4c	(Code:) (Expenses \$ including grants of \$) (Rev	venue \$	
	/(Estationary grante of the state of the sta		
4d	Other program services. (Describe in Schedule O.)		
40	(Expenses \$ including grants of \$) (Revenue \$ Total program service expenses ▶ \$)	
4e		Form \$	90 (2009)
3200 2-04	د 10		·

		0/64106	<u> </u>	age 3
Pa	rt IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			l
	If "Yes," complete Schedule A	1		X
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	—	X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates	for		
	public office? If "Yes," complete Schedule C, Part I	3	<u> </u>	X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Pai	t II 4	<u> </u>	<u> </u>
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and	,		
	reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		<u> </u>
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to		İ	
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D,	Part I 6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8	1	X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide	,		
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			
	If "Yes," complete Schedule D, Part V	10		X
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, IX, or	·x		
	as applicable	11	X	
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule	D,		
	Part VI.			
•	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	ļ	1	ŀ
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.	- 1		
•	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX			l
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	ŀ		ŀ
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.		1	ļ
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			l
	Schedule D, Parts XI, XII, and XIII.	12	İ	X
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?	No	1	
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	X		
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business			
	and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		x
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization	1	 	
	or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	1	X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individu		 	† <u></u>
. •	located outside the United States? If "Yes," complete Schedule F, Part III	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	-10	+-	╁▔
.,	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	1	X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lin		+	
	1c and 8a? If "Yes," complete Schedule G, Part II	l l		X
	To and dat it 100, complete denedule d, t alt it	18		_ 4

Form 990 (2009)

19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H

complete Schedule G, Part III

Part IV Checklist of Required Schedules (continued)

			V	NI -
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the		Yes	No
21	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	х	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current	<u> </u>		
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			İ
	Schedule K. If "No", go to line 25	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial	ļ		1
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			x
00	Schedule L, Part III	27	<u> </u>	<u> </u>
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV			ŀ
_	Instructions for applicable filing thresholds, conditions, and exceptions) A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		x
a b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b	 	X
	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was	200	\vdash	 -
٠	an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c	ļ	x
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity?	l		
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		X
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?			l
	If "Yes," complete Schedule R, Part V, line 2	35		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36	ļ	ļ
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization	1		۱
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?		,,	
	Note. All Form 990 filers are required to complete Schedule O	38	X	<u> </u>
		Form	990 ((2009)

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			
	U.S. Information Returns. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c		
2 a	Enter the number of employees reported on Form W·3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country: ▶			
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and			
_	Financial Accounts.			7.7
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		$\frac{x}{x}$
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited	_		
6-	Tax Shelter Transaction?	5c		
oa	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		х
h	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	Oa		
~	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).	OD		
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services			
_	provided to the payor?	7a		
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal			
	benefit contract?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		L
9	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
_	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the			
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings			
^	at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds. Did the organization make any taxable distributions under section 4966?	٥-		
	Did the organization make a distribution to a donor, donor advisor, or related person?	9a 9b		
10	Section 501(c)(7) organizations. Enter:	90		
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b 0 •			
11	Section 501(c)(12) organizations. Enter			
	Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	L	
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			

Form **990** (2009)

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

<u>Sec</u>	tion A. Governing Body and Management				
				Yes	No
1a	Enter the number of voting members of the governing body	1a T	7		
b	Enter the number of voting members that are independent	1b ()		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	p with any other			
	officer, director, trustee, or key employee?		2		X
3	Did the organization delegate control over management duties customarily performed by or under the	e direct supervision			
	of officers, directors or trustees, or key employees to a management company or other person?		3		X
4	Did the organization make any significant changes to its organizational documents since the prior Fo	rm 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's asset	ts?	5		X
6	Does the organization have members or stockholders?		6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more me	embers of the			
	governing body?		7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other per		7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken	dunng the year			
	by the following:				
а	The governing body?		8a	X	
Ь	Each committee with authority to act on behalf of the governing body?		8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be rea	ched at the			i
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O		9		X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal R	evenue Code)			
				Yes	No
	Does the organization have local chapters, branches, or affiliates?		10a		X
þ	If "Yes," does the organization have written policies and procedures governing the activities of such	chapters, affiliates,			
	and branches to ensure their operations are consistent with those of the organization?		10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before fi	ling the form?	11	Х	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990		1		
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13		12a	L	X
b	Are officers, directors or trustees, and key employees required to disclose annually interests that cou	ıld give rise			
	to conflicts?		12b		
C	Does the organization regularly and consistently monitor and enforce compliance with the policy? If	"Yes," describe			
	ın Schedule O how this is done		12c	<u> </u>	
13	Does the organization have a written whistleblower policy?		13		X
14	Does the organization have a written document retention and destruction policy?		14	<u> </u>	X
15	Did the process for determining compensation of the following persons include a review and approve	al by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?				
а	The organization's CEO, Executive Director, or top management official		15a		X
b	Other officers or key employees of the organization		15b		Х
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)				
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arranger	ment with a			
	taxable entity during the year?		16a		_X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to eva-				
	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the org	anızatıon's	1		
	exempt status with respect to such arrangements?	. 	16b		
	tion C. Disclosure				
17	List the states with which a copy of this Form 990 is required to be filed ►SC				
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-1	(501(c)(3)s only) available	e for		
	public inspection. Indicate how you make these available. Check all that apply.				
	Own website Another's website X Upon request				
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, or	onflict of interest policy, a	ınd fına	ıncıal	
	statements available to the public				
20	State the name, physical address, and telephone number of the person who possesses the books at	nd records of the organiza	ation: 🕨		
	DAVID MAYBANK III - 843-740-9200				
	P.O. BOX 62948, CHARLESTON, SC 29419				
			Form	990 (2009)

932006

Form 990 (2009)

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees, officers; key employees, highest compensated employees; and former such persons

(A)	(B)	ompensate any current officer, director (B) (C)						(D)	(E)	(F)	
Name and Title	Average			۱۷ Pos				Reportable	Reportable	(F) Estimated	
Tand and This	hours	(cl	check all that apply)				lv)	compensation	compensation	amount of	
	per	<u> </u>	Γ			Π	"	from	from related	other	
	week	Individual trustee or director				L		the	organizations	compensation	
]	0.0	age			Safe		organization	(W-2/1099-MISC)	from the	
		truste	Institutional trustee	ŀ	a de	in me		(W-2/1099-MISC)		organization	
		ıdual	rega	=	Key employee	est co	声			and related organizations	
		Ę.	ırst	Officer	Xey.	Highest compensated employee	Former			organizations	
N. SELBY RICHARDSON			<u> </u>	┢						-	
LT. GOVERNOR	1.00			X			İ	0.	0.	0.	
DAVID MAYBANK, III						_	-				
TREASURER	1.00			X				0.	0.	0.	
C. HARRINGTON BISSELL, J											
GOVERNOR	1.00			x				0.	0.	0.	
CHESHIRE RHETT											
VICE GOVERNOR	1.00			Х				0.	0.	0.	
MYRON HARRINGTON											
SECRETARY	1.00			Х				0.	0.	0.	
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Pa	(A)	ıstees, Key Er (B)	mple	oyee			High	est		-			(E)	
	Name and title	Average	P		(C) Position				(D) Reportable	(E) Reportable		(F) Estimated		
		hours per week	Individual trustee or director	nectutational trustee	Officer		Highest compensated employee		compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC		comp fre orga and	ount other censa om th anizat I relat nizati	ition e ion ed
											-			
							_				+			
			_	_							-			
			_		_									
1b	Total							<u> </u>	0.		0.			0.
2	Total number of individuals (including but n compensation from the organization	ot limited to th	ose	liste	ed al	oove	e) wł	no re	eceived more than \$100	0,000 in reportable				0
3	Did the organization list any former officer, line 1a? If "Yes," complete Schedule J for s		stee	, ke	y em	plo	yee,	or h	nighest compensated er	nployee on	Γ		Yes	No X
4	For any individual listed on line 1a, is the su and related organizations greater than \$150	ım of reportab							•	the organization		3 4		X
5	Did any person listed on line 1a receive or a the organization? If "Yes," complete Sched				rom	any	unr	elat	ed organization for serv	ices rendered to		5		х
1	ction B. Independent Contractors Complete this table for your five highest co the organization. NONE	mpensated inc	depe	ende	nt c	onti	racto	ors t	that received more than	\$100,000 of comp	ensat	tion f	rom	
	(A) Name and business	address							(B) Description of s	ervices	Co	(C mper) Isatio	n
								4	·	<u> </u>				
							. <u>-</u>	-						
								\dashv					_	
		 						1						
2	Total number of independent contractors (ii \$100,000 in compensation from the organization -	ot lı	mıte	d to		se lis)	stec	d above) who received n	nore than					
										· · · · · · · · · · · · · · · · · · ·	F	orm 9	990 r	2009)

Pa	art VI	II Statement of Reve	nue					
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
nts nts	1 a	Federated campaigns	1a					
Contributions, gifts, grants and other similar amounts	b	Membership dues	1b					
ts, am	٥	Fundraising events	1c					
igi	•	I Related organizations	1d					
sim's	e	Government grants (contribut	· ——					
e E	f	, , , ,						
뜮		similar amounts not included abo						}
S E	9		s 1a-1f \$			ļ		
<u> </u>	<u> </u>	Total. Add lines 1a-1f		_				
•	_ ا			Business Code				
Program Service Revenue	2 a				-			_
Ser	b	·						-
a a	ا							
ρœ	e							
<u>r</u>	f		enue	900099	71,757.	71,757.		
	g	Total. Add lines 2a-2f			71,757.			
	3	Investment income (including	dıvıdends, ınter	est, and	-			
		other similar amounts)		>	2,630.	2,630.		
	4	Income from investment of ta	x-exempt bond	proceeds >				
	5	Royalties		<u> </u>				
			(i) Real	(ii) Personal				
		Gross Rents						
		Less. rental expenses						
		Rental income or (loss)						1
		Net rental income or (loss)	(3.Co.sumbo	(3.045				
		Gross amount from sales of	(i) Securities 25,000	(ii) Other				
	١,	assets other than inventory Less: cost or other basis	25,000	1				
		and sales expenses	25,000	.[
	,	Gain or (loss)	0.					
		Net gain or (loss)	L	<u> </u>	0.			
0		Gross income from fundraising	g events (not					1
enue		including \$	of					
8	ĺ	contributions reported on line						
Other Rever		Part IV, line 18	а					
Ę	b	Less: direct expenses	b	·				
•		Net income or (loss) from fund	_					
	9 a	Gross income from gaming a	ctivities. See					
		Part IV, line 19	a					
		Less. direct expenses	b	·				
•		Net income or (loss) from gan	•					
	10 a	Gross sales of inventory, less		.				
	١.	and allowances	a					
		 Less: cost of goods sold Net income or (loss) from sale 		<u>'</u>				1
•	 	Miscellaneous Revenu		Business Code				
	11 a			Business code				:
							-	
	١							1
	_	Total. Add lines 11a-11d		•		-		
	12	Total revenue. See instructions.			74,387.	74,387.	0.	0.
9320 02-04	09							Form 990 (2009)

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B) (i

Total expenses Program service Amanagement and general expenses Program service expenses and principles of the U.S. See Part IV, Ine 21 Grants and other assistance to individuals in the U.S. See Part IV, Ine 22 Grants and other assistance to individuals in the U.S. See Part IV, Ine 21 S. See Part IV, Ine 21 S. See Part IV, Ine 21 S. See Part IV, Ine 21 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, Inea 15 and 16 S. See Part IV, Inea 15 and 16 S. See Part IV, Inea 15 and 16 S. See Part IV, Inea 15 and 16 S. See Part IV, Inea 15 and 16 S. See Part IV, Inea 15 and 16 S. See See Part IV, Inea 15 and 16 S. See See Part IV, Inea 15 and 16 S. See See Part IV, Inea 15 and 16 S. See See See See See See See See See		An other organizations must comp				
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26 Joint costs. Check here ▶ If following SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined	f					
SOP 98-2. Complete this line only if the organization reported in column (B) joint costs from a combined	25		184,518.			
reported in column (B) joint costs from a combined	26	·				
		SOP 98-2. Complete this line only if the organization				
educational campaign and fundraising solicitation		reported in column (B) joint costs from a combined				
	_	educational campaign and fundraising solicitation				<u> </u>

932010 02-04-10

Form 990 (2009)
Part X | Balance Sheet

				(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing		240,512.	1	77,784.
	2	Savings and temporary cash investments		2		
	3	Pledges and grants receivable, net		3		
	4	Accounts receivable, net			4	
	5	Receivables from current and former officers, dire	ectors, trustees, key			
		employees, and highest compensated employees	Complete Part II			
		of Schedule L			5	
	6	Receivables from other disqualified persons (as d	efined under section			
		4958(f)(1)) and persons described in section 4958	3(c)(3)(B) Complete			
		Part II of Schedule L			6	
ဋ	7	Notes and loans receivable, net			7	
Assets	8	Inventones for sale or use			8	-
⋖	9	Prepaid expenses and deferred charges			9	
- 1	10a	Land, buildings, and equipment cost or other				
		basis Complete Part VI of Schedule D	10a			
	b	Less: accumulated depreciation	10b		10c	
- '	11	Investments - publicly traded securities		,	11	
- 1	12	Investments - other securities. See Part IV, line 11		12	52,408	
'	13	Investments - program-related. See Part IV, line 1		13		
- 1	14	Intangible assets		14		
- 1	15	Other assets. See Part IV, line 11			15	
$\overline{}$	16	Total assets. Add lines 1 through 15 (must equal	line 34)	240,512.	16	130,192
- 1	17	Accounts payable and accrued expenses			17	
ı.	18	Grants payable		18		
- 1	19	Deferred revenue		19		
ŀ	20	Tax-exempt bond liabilities		.=	20	
2 2	21	Escrow or custodial account liability Complete Pa			21	
[i	22	Payables to current and former officers, directors				
Liabilities		highest compensated employees, and disqualified	d persons. Complete Part II			
⁻		of Schedule L			22	<u>. </u>
- 1	23	Secured mortgages and notes payable to unrelate			23	-·····
1	24	Unsecured notes and loans payable to unrelated	third parties		24	
- 1	25	Other liabilities. Complete Part X of Schedule D			25	
+	26	Total liabilities. Add lines 17 through 25	- V	0.	26	0
_		Organizations that follow SFAS 117, check her	e 🕨 🔼 and complete		İ	
8		lines 27 through 29, and lines 33 and 34.		240 512		120 100
	27	Unrestricted net assets		240,512.	27	130,192
נין מ	28 20	Temporarily restricted net assets			28	
בן i	29	Permanently restricted net assets			29	
		Organizations that do not follow SFAS 117, che	eck here and			
0		complete lines 30 through 34.				
ag	30	Capital stock or trust principal, or current funds			30	
? S	31	Paid-in or capital surplus, or land, building, or equ	•		31	
= 1	32	Retained earnings, endowment, accumulated inc	ome, or other funds	2/0 512	32	120 102
_ `	33	Total net assets or fund balances		240,512.	33	130,192.
:	34	Total liabilities and net assets/fund balances		240,512.	34	130,192. Form 990 (2009)

Form **990** (2009)

Pa	rt XI Financial Statements and Reporting						
			Yes	No			
1	Accounting method used to prepare the Form 990. X Cash Cash Other						
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.	1		ĺ			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X			
b	Were the organization's financial statements audited by an independent accountant?	2b		X			
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit,			1			
	review, or compilation of its financial statements and selection of an independent accountant?	2c					
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O						
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a						
	consolidated basis, separate basis, or both:						
	Separate basis Consolidated basis Both consolidated and separate basis			ĺ			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	.	ĺ			
	Act and OMB Circular A-133?	3a		Х			
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit						
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b					
	Form 99						

932012 02-04-10

Schedule D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

▶ Attach to Form 990. ▶ See separate instructions.

2009
Open to Public Inspection

Name of the organization

SOCIETY OF COLONIAL WARS

Employer identification number 57-0764106

Pai	Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the							
	organization answered "Yes" to Form 990, Part IV, line 6.							
		(a) Donor advised funds	(b) Funds and other accounts					
1	Total number at end of year							
2	Aggregate contributions to (during year)							
3	Aggregate grants from (during year)							
4	Aggregate value at end of year							
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advis	sed funds					
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No					
6	Did the organization inform all grantees, donors, and donor a	advisors in writing that grant funds can be	used only					
	for chantable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring							
	impermissible private benefit?		Yes No					
Pa	t II Conservation Easements. Complete if the org	ganization answered "Yes" to Form 990, I	Part IV, line 7.					
1	Purpose(s) of conservation easements held by the organization	ion (check all that apply)						
	Preservation of land for public use (e.g., recreation or pleasure)							
	Protection of natural habitat	Preservation of a cer	tified historic structure					
	Preservation of open space							
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contribution in the form	of a conservation easement on the last					
	day of the tax year.							
			Held at the End of the Tax Year					
а	Total number of conservation easements	2a						
þ	Total acreage restricted by conservation easements	2b						
C	Number of conservation easements on a certified historic str	• •	2c					
	d Number of conservation easements included in (c) acquired after 8/17/06							
3	Number of conservation easements modified, transferred, re	leased, extinguished, or terminated by th	e organization during the tax					
	year •	annuation language &						
4	Number of states where property subject to conservation easement is located							
5	Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?							
_								
6	Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year							
7	Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year \$							
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)							
9	and section 170(h)(4)(B)(ii)? Li Part XIV describe how the organization reports concentation assembles in the revenue and expense statement, and balance sheet, and							
9	In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for							
		mon s imancial statements that describes	the organization's accounting to					
Pa	conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.							
	Complete if the organization answered "Yes" to Form 990, Part IV, line 8							
1a	If the organization elected, as permitted under SFAS 116, no	ot to report in its revenue statement and b	palance sheet works of art, historical					
	treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of							
	the footnote to its financial statements that describes these items.							
b	b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures,							
	or other similar assets held for public exhibition, education, of							
	these items:	,	-,, · · · · · · · · · · · · · · · · · ·					
	(i) Revenues included in Form 990, Part VIII, line 1		▶ \$					
	(ii) Assets included in Form 990, Part X		► \$ ► \$					
2	If the organization received or held works of art, historical tre	easures, or other similar assets for financia						
_	the following amounts required to be reported under SFAS 116 relating to these items:							
а	Revenues included in Form 990, Part VIII, line 1	-	> \$					
b	Assets included in Form 990, Part X		► \$ ► \$					
_								

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 932051 02:01-10

Schedule D (Form 990) 2009

Schedule D (Form 990) 2009

0.

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c))

Part VII Investments - Other Securities. Se	e Form 990, Part X, line 12		<u> </u>	O/O1200 Tage 0
(a) Description of security or category (including name of security)	(b) Book value		(c) Method of valuation: Cost or end-of-year market value	
Financial derivatives			-	
Closely-held equity interests				
Other				
MUTUAL FUND - FRANKLIN INCOME				·
FUND	27,110.	COST		
MUTUAL FUND - EATON VANCE	25,298.	COST		
		-		
	 -			
				
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.)	52,408.			
Part VIII Investments - Program Related. Se	90 Part Y line 1	3		
			(c) Method of valua	tion:
(a) Description of investment type	(b) Book value	Co	ost or end-of-year mar	
Total. (Col (b) must equal Form 990, Part X, col (B) line 13.)				
Part IX Other Assets. See Form 990, Part X, line				
(a)	Description			(b) Book value
				
				
	 			
				
	 			
				
Total. (Column (b) must equal Form 990, Part X, col (B) line	. 15 \			
Part X Other Liabilities. See Form 990, Part X,				
(a) Down American design	iiile 25.	(b) Amount	T	
1 (a) Description of liability Federal income taxes		(b) Fariount	-	
rederal income taxes			-	
			1	
			1	
			1	
			1	
			1	
		_ _	1	
			1	
			†	
Total. (Column (b) must equal Form 990, Part X, col (B) line	25.)		1	
Total (- Marin 1-) most offen form only are right on (b) mile	<i>y</i>		<u> </u>	

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 932053 02-01-10

SCHEDULE (Form 990) Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Open to Public Inspection

> Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ▼ Attach to Form 990.

% ⊠ **Employer identification number** COLONIAL WARS AND PROVIDE OLONIAL WARS AND PROVIDE COLONIAL WARS AND PROVIDE COLONIAL WARS AND PROVIDE COLONIAL WARS AND PROVIDE COLONIAL WARS AND PROVIDE 57-0764106 IISTORICAL AND RELIGIOUS HISTORICAL AND RELIGIOUS HISTORICAL AND RELIGIOUS HISTORICAL AND RELIGIOUS IISTORICAL AND RELIGIOUS HISTORICAL AND RELIGIOUS TO EDUCATE PUBLIC ABOUT TO EDUCATE PUBLIC ABOUT TO EDUCATE PUBLIC ABOUT TO EDUCATE PUBLIC ABOUT TO EDUCATE PUBLIC ABOUT TO EDUCATE PUBLIC ABOUT (h) Purpose of grant or assistance UNDING TO LOCAL UNDING TO LOCAL UNDING TO LOCAL UNDING TO LOCAL UNDING TO LOCAL FUNDING TO LOCAL recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000 Use Part IV and Schedule I-1 (Form 990) if additional space is needed and address of organization (book, if applicable cash grant a secretarior (c) IRC section if applicable cash grant is a secretarior (c) IRC section (c) IRC secti Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection ٠. ö ٥. Ö ö ö assistance Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. SEE PART IV FOR COLUMN (H) DESCRIPTIONS 500. 000 1,000 000 1,000, 1,000 SOCIETY OF COLONIAL WARS Enter total number of section 501(c)(3) and government organizations General Information on Grants and Assistance criteria used to award the grants or assistance? Enter total number of other organizations 1 (a) Name and address of organization SOUTH CAROLINA HISTORICAL SOCIETY ST. JAMES GOOSE CREEK CHURCH WASHINGTON LIGHT INFANTRY SC 29458 GOOSE CREEK, SC 29445 109 1/2 CHURCH STREET CHARLESTON, SC 29401 CHARLESTON, SC 29401 SC 29403 CHARLESTON, SC 29401 Name of the organization POMPION HILL CHAPEL 287 MEETING STREET 100 MEETING STREET 360 MEETING STREET CHARLESTON MUSEUM ST. JAMES SANTEE 100 VESTRY LANE MCCLELLANVILLE, P.O. BOX 123 CHARLESTON, Part N

Schedule I (Form 990) 2009

Page 2 Schedule I (Form 990) 2009 (f) Description of non-cash assistance 57-0764106 (e) Method of valuation (book, FMV, appraisal, other) Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information WARS AND PROVIDE FUNDING TO LOCAL HISTORICAL AND RELIGIOUS NON-PROFIT WARS AND PROVIDE FUNDING TO LOCAL HISTORICAL AND RELIGIOUS NON-PROFIT (H) PURPOSE OF GRANT OR ASSISTANCE: TO EDUCATE PUBLIC ABOUT COLONIAL (H) PURPOSE OF GRANT OR ASSISTANCE: TO EDUCATE PUBLIC ABOUT COLONIAL NAME OF ORGANIZATION OR GOVERNMENT: ST. JAMES GOOSE CREEK CHURCH (d) Amount of non-cash assistance NAME OF ORGANIZATION OR GOVERNMENT: WASHINGTON LIGHT INFANTRY (c) Amount of cash grant SOCIETY OF COLONIAL WARS (b) Number of recipients COLUMN (H): (a) Type of grant or assistance PART II, LINE 1, Schedule I (Form 990) 2009 ORGANIZATIONS 932102 02-02-10 Part III

SCHEDULE 0

(Form 990)

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

SOCIETY OF COLONIAL WARS

 $\begin{array}{c} \textbf{Employer identification number} \\ 57-0764106 \end{array}$

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:					
NON-PROFIT ORGANIZATIONS.					
FORM 990, PART VI, SECTION B, LINE 11: THE EXECUTIVE COUNCIL CALLS A					
MEETING, WHICH INCLUDES THE TREASURER AND THE CPA WHO COMPLETED THE FORM					
990, TO REVIEW THE FORM 990 PRIOR TO FILING IN ORDER TO CHECK FOR MISTAKES					
OR MISCLASSIFICATIONS. UPON AGREEMENT, THE RETURN IS FILED.					
FORM 990, PART VI, SECTION C, LINE 19: THE GOVERNING DOCUMENTS AND					
FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUEST. NO WEB PAGE EXISTS FOR					
THIS ORGANIZATION AT THIS TIME.					