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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 04-01-2009 , and ending 03-31-2010

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION		A Employer identification number 56-1678118	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 6707-C FAIRVIEW ROAD		B Telephone number (see page 10 of the instructions) (704) 362-0400	
	City or town, state, and ZIP code CHARLOTTE, NC 28210		C If exemption application is pending, check here ☐	
			D 1. Foreign organizations, check here ☐	

H Check type of organization ☒ Section 501(c)(3) exempt private foundation		2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
☐ Section 4947(a)(1) nonexempt charitable trust		☐ Other taxable private foundation	

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,289,407	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	42,678			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	37,231	37,231		
	4 Dividends and interest from securities.	19,338	19,338		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	8,245			
	b Gross sales price for all assets on line 6a 718,716				
	7 Capital gain net income (from Part IV, line 2)		8,245		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-5,158	-5,158		
	12 Total. Add lines 1 through 11	102,334	59,656		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,250	0		2,250
	c Other professional fees (attach schedule)	8,518	8,518		0
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion	93	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	947	0		902
	22 Printing and publications				
	23 Other expenses (attach schedule)	12,467	0		12,252
	24 Total operating and administrative expenses. Add lines 13 through 23	24,275	8,518		15,404
	25 Contributions, gifts, grants paid	96,939			96,939
	26 Total expenses and disbursements. Add lines 24 and 25	121,214	8,518		112,343
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-18,880			
	b Net investment income (if negative, enter -0-)		51,138		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	87,767	46,358	46,358
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	224,295	☒ 239,778	240,418
	b	Investments—corporate stock (attach schedule)	1,379,832	☒ 1,381,961	1,471,583
	c	Investments—corporate bonds (attach schedule).	266,948	☒ 285,655	293,297
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	157,508	☒ 143,791	237,680
	14	Land, buildings, and equipment basis ▶ _____ 1,851 Less accumulated depreciation (attach schedule) ▶ _____ 1,780	164	☒ 71	71
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,116,514	2,097,614	2,289,407	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,116,514	2,097,614	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see page 17 of the instructions)	2,116,514	2,097,614	
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,116,514	2,097,614		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 2,116,514
2	Enter amount from Part I, line 27a	2 -18,880
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 2,097,634
5	Decreases not included in line 2 (itemize) ▶ _____ ☒	5 20
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6 2,097,614

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	8,245
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	124,484	2,017,119	0 061714
2007	119,202	2,530,136	0 047113
2006	109,135	2,429,643	0 044918
2005	115,231	2,273,643	0 050681
2004	101,347	2,249,485	0 045053

2	Total of line 1, column (d).	2	0 249479
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049896
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	2,022,819
5	Multiply line 4 by line 3.	5	100,931
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	511
7	Add lines 5 and 6.	7	101,442
8	Enter qualifying distributions from Part XII, line 4.	8	112,343

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	511
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2.		3	511
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	511
6		Credits/Payments			
a		2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,530	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	1,530
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,019
11		Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 1,019	Refunded ☐	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☒ NC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of MATTYE SILVERMAN Telephone no (704) 362-0400 Located at 6707-C FAIRVIEW RD charlotte NC ZIP+4 28210			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,983,674
b	Average of monthly cash balances.	1b	69,949
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,053,623
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,053,623
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	30,804
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,022,819
6	Minimum investment return. Enter 5% of line 5.	6	101,141

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	101,141
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	511
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	511
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	100,630
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	100,630
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	100,630

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	112,343
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	112,343
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	511
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	111,832
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2008			
a	Enter amount for 2008 only. 96,390			
b	Total for prior years 20____, 20____, 20____ 0			
3	Excess distributions carryover, if any, to 2009			
a	From 2004.			
b	From 2005.			
c	From 2006.			
d	From 2007.			
e	From 2008.			
f	Total of lines 3a through e. 0			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 112,343			
a	Applied to 2008, but not more than line 2a 96,390			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . 0			
d	Applied to 2009 distributable amount. 15,953			
e	Remaining amount distributed out of corpus 0			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).) 0			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5 0			
b	Prior years' undistributed income Subtract line 4b from line 2b. 0			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . 0			
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions 0			
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 84,677			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). 0			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). 0			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0			
10	Analysis of line 9			
a	Excess from 2005.			
b	Excess from 2006.			
c	Excess from 2007.			
d	Excess from 2008.			
e	Excess from 2009.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

MATTYE SILVERMAN
6707-C FAIRVIEW ROAD
CHARLOTTE, NC 28210
(704) 362-0400

b

The form in which applications should be submitted and information and materials they should include

WRITTEN APPLICATIONS

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Form 990-PF (2009)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	96,939
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	37,231	
4	Dividends and interest from securities. . . .			14	19,338	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	8,245	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory. .					
	ENTERPRISE PRODUCTS - PARTNERSHIP BUSINESS			18	-4,819	
11	Other revenue a INCOME					
	ENTERPRISE PRODUCTS - PARTNERSHIP 1231			18	-339	
b	LOSS					
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e). .		0		59,656	0
13	Total. Add line 12, columns (b), (d), and (e).			13		59,656

(See worksheet in line 13 instructions on page 28 to verify calculations)

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

*****	2011-02-11	*****
Signature of officer or trustee	Date	Title

Paid Preparer's Use Only	Preparer's Signature  Janice A Ratica	Date	Check if self-employed 	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code	Cherry Bekaert & Holland LLP 1111 Metropolitan Avenue Suite 1000 Charlotte, NC 28204		EIN 
				Phone no (704) 377-1678

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF.	OMB No 1545-0047
		2009

Name of organization THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION	Employer identification number 56-1678118
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION	Employer identification number 56-1678118
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Part I Contributors (see Instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>	marc mattye silverman 6707-c fairview rd charlotte, NC 28210	\$ 35,890	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
<u>2</u>	marc mattye silverman 6707-c fairview rd charlotte, NC 28210	\$ 6,788	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
<u> </u>		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION	Employer identification number 56-1678118
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Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	2000 shares leggett & platt inc	\$ 35,890	2009-08-07
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	450 shares comcast corp	\$ 6,788	2009-08-07
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION	Employer identification number 56-1678118
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID: 09000028

Software Version: 2009.05050

EIN: 56-1678118

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
IBM CORP NOTES		2008-06-05	2009-06-01
TARGET CORP		2008-04-16	2009-06-15
FEDERAL HOME LOAN BANK BOND 5 125\$ DUE 08/14/13	P	2008-02-13	2009-10-16
FEDERAL NATL MTG ASSN	P	2008-02-19	2009-12-03
FEDERAL NATL MTG ASSN	P	2008-06-02	2009-12-03
FEDERAL HOME LN MTG CORP	P	2008-04-16	2009-12-03
FEDERAL HOME LN MTG CORP	P	2008-06-02	2009-12-03
US TREASURY NOTES 2 75% DUE 2/15/19	P	2009-02-20	2010-02-19
LONGLEAF PARTNERS		2002-07-08	2009-09-30
COMCAST CORP CL A SLIT		2007-10-25	2009-08-07
LEGGETT & PLATT INC		2007-10-25	2009-08-07
IVA WORLDWIDE FUND		2009-09-30	2009-10-21
THE WEITZ FUNDS		2006-01-26	2009-12-10
DUKE ENERGY CORP		2003-02-26	2010-03-10
LONGLEAF PARTNERS		2006-11-10	2010-03-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
25,000		25,338	-338
20,000		20,523	-523
22,182		21,575	607
20,932		20,804	128
20,932		20,619	313
21,848		21,291	557
21,848		20,784	1,064
27,867		29,980	-2,113
145,000		131,965	13,035
6,489		6,489	0
35,759		35,759	0
71,476		72,500	-1,024
81,000		101,397	-20,397
49,440		28,910	20,530
148,943		152,537	-3,594

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-338
			-523
			607
			128
			313
			557
			1,064
			-2,113
			13,035
			0
			0
			-1,024
			-20,397
			20,530
			-3,594

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MATTYE B SILVERMAN	PRESIDENT 15 00	0	0	0
6707-C FAIRVIEW ROAD CHARLOTTE,NC 28210				
SHARA K SILVERMAN	VICE PRESIDENT 1 00	0	0	0
6707-C FAIRVIEW ROAD CHARLOTTE,NC 28210				
LORIN L STIEFEL	SECRETARY 1 00	0	0	0
6707-C FAIRVIEW ROAD CHARLOTTE,NC 28210				
MARC H SILVERMAN	TREASURER 1 00	0	0	0
6707-C FAIRVIEW ROAD CHARLOTTE,NC 28210				
DEBRA L FOSTER	VICE PRESIDENT 1 00	0	0	0
6707-C FAIRVIEW ROAD CHARLOTTE,NC 28210				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

MATTYE B SILVERMAN
MARC H SILVERMAN

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
24 HOURS OF BOOTY INC500 E MOREHEAD ST STE 318 CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	Medical	100
ALZHEIMERS RESEARCH ASSOCIATION866 UN PLZ STE 508 NEW YORK,NY 10017	NONE	501(c)(3) / 509(a)(1)	Medical	25
AMERICAN DIABETES ASSOCIATION222 SOUTH CHURCH ST STE 336M CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	medical	36
AMERICAN HEART ASSOCIATION 1300 BAXTER STREET CHARLOTTE,NC 28204	NONE	501(c)(3) / 509(a)(1)	medical	25
ARTS & SCIENCE COUNCIL227 W TRADE STREET CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	art & science	3,100
ASPCA424 E 92ND STREET NEW YORK,NY 10128	NONE	501(c)(3) / 509(a)(1)	community charitable	36
BRIDGE JOBS PROGRAM INC7701 SHARON LAKES ROAD SUITE W CHARLOTTE,NC 28210	NONE	501(c)(3) / 509(a)(1)	community charitable	54
BRUCE IRONS CAMP FUND601 E FIFTH STREET CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	community charitable	100
CAROLINAS HEALTHCARE FOUNDATIONPO BOX 32861 CHARLOTTE,NC 28232	NONE	501(c)(3) / 509(a)(1)	Medical	1,000
CHARLOTTE AREA DONOR'S FORUM100 N TRYON ST STE 3500 CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	COMMunity charitable	94
CHARLOTTE COUNTRY DAY SCHOOL1440 CARMEL ROAD CHARLOTTE,NC 28226	NONE	501(c)(3) / 509(a)(1)	Educational	1,250
CHARLOTTE EMERGENCY HOUSING PO BOX 9373 CHARLOTTE,NC 28299	NONE	501(c)(3) / 509(a)(1)	community charitable	600
CHARLOTTE HOUSING AUTHORITY SCHOLARSHIP217 S TRYON STREET CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	educational	100
CHARLOTTE concertspo box 11356 CHARLOTTE,NC 28220	NONE	501(c)(3) / 509(a)(1)	art & science	250
CHARLOTTE JEWISH NEWS5007 PROVIDENCE ROAD CHARLOTTE,NC 28226	NONE	501(c)(3) / 509(a)(1)	RELigious	36
Total ▶ 3a				96,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHILD CARE RESOURCES4601 PARK ROAD SUITE 500 CHARLOTTE,NC 28209	NONE	501(c)(3) / 509(a)(1)	community charitable	500
CRISIS ASSISTANCE MINISTRY 500-A SPRATT STREET CHARLOTTE,NC 28206	NONE	501(c)(3) / 509(a)(1)	community charitable	100
CROSSNORE SCHOOL INCPO BOX 249 100 DAR DRIVE CROSSNORE,NC 28616	NONE	501(c)(3) / 509(a)(1)	Educational	100
DISCOVERY PLACE INC301 N TRYON ST CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	community charitable	350
DRESS FOR SUCCESS CHARLOTTE 500 CLANTON RD STE A CHARLOTTE,NC 28217	NONE	501(c)(3) / 509(a)(1)	community charitable	100
DUKE BRAIN TUMOR CENTERDUMC 3828 DURHAM,NC 27710	NONE	501(c)(3) / 509(a)(1)	medical	10,000
ECHO Foundation1125 E MOREHEAD STREET SUITE 106 CHARLOTTE,NC 28204	NONE	501(c)(3) / 509(a)(2)	community charitable	100
FAMILY PROMISE OF CHARLOTTE INCPO BOX 31605 CHARLOTTE,NC 28231	NONE	501(c)(3) / 509(a)(1)	community charitable	36
FIRST BOOK1319 F ST NW SUITE 1000 WASHINGTON,DC 20004	NONE	501(c)(3) / 509(a)(1)	EDucational	25
FLORENCE CRITTENTON SERVICES INC1300 BLYTHE BLVD CHARLOTTE,NC 28203	NONE	501(c)(3) / 509(a)(1)	community charitable	72
FOUNDATION FOR THE CAROLINAS217 S TRYON STREET CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	community charitable	136
FOUNDATION OF SHALOM PARK 5007 PROVIDENCE ROAD CHARLOTTE,NC 28226	NONE	501(c)(3) / 509(a)(1)	religious	7,500
FRIENDS OF THE PUBLIC LIBRARY OF CHARLOTTE AND MECKLENBURG COUNTY310 N TRYON ST CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	community charitable	100
GOOD FRIENDS4600 PARK ROAD SUITE 300 CHARLOTTE,NC 28209	NONE	501(c)(3) / 509(a)(1)	community charitable	830
GOODWILL INDUSTRIES OF THE SOUTHERN PIEDMONT INC2122 FREEDOM DRIVE CHARLOTTE,NC 28208	NONE	501(c)(3) / 509(a)(1)	community charitable	50
Total  3a				96,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HADASSAH4100 ROTUNDA ROAD CHARLOTTE,NC 28226	NONE	501(c)(3) / 509(a)(1)	religious	460
HEBREW CEMETERY ASSOCIATION OF CHARLOTTE INCPO BOX 35129 CHARLOTTE,NC 28235	NONE	501(c)(3) / 509(a)(1)	religious	144
HOSPICE AT CHARLOTTE1420 E 7TH STREET CHARLOTTE,NC 28204	NONE	501(c)(3) / 509(a)(1)	medical	5,108
HUMANE SOCIETY OF THE UNITED STATESPO BOX 52137 PHOENIX,AZ 85072	NONE	501(c)(3) / 509(a)(1)	community charitable	36
ISRAEL GIVES25 BROADWAY SUITE 1703 NEW YORK,NY 10004	NONE	501(c)(3) / 509(a)(1)	REligious	72
ISRAEL TOREMETS25 BROADWAY SUITE 1703 NEW YORK,NY 10004	NONE	501(c)(3) / 509(a)(1)	REligious	72
JEWISH COMMUNITY CENTER5007 PROVIDENCE ROAD CHARLOTTE,NC 28226	NONE	501(c)(3) / 509(a)(1)	religious	1,600
JEWISH FAMILY SERVICES5007 PROVIDENCE ROAD CHARLOTTE,NC 28226	NONE	501(c)(3) / 509(a)(1)	religious	654
JEWISH FEDERATION OF GREATER CHARLOTTE5007 PROVIDENCE ROAD CHARLOTTE,NC 28226	NONE	501(c)(3) / 509(a)(1)	religious	18,836
JEWISH FOUNDATION FOR THE RIGHTEOUS305 7TH AVENUE 19TH FLOOR NEW YORK,NY 10001	NONE	501(c)(3) / 509(a)(1)	religious	36
JEWISH HERITAGE FOUNDATION OF NCPO BOX 51245 DURHAM,NC 27717	NONE	501(c)(3) / 509(a)(1)	religious	2,500
JOE MARTIN ALS FOUNDATION100 N TRYON ST STE 3420 CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	medical	100
KINDER-MOURN INC1320 HARDING PL CHARLOTTE,NC 28204	NONE	501(c)(3) / 509(a)(1)	MEDICAL	500
LEVINE MUSEUM OF THE NEW SOUTH200 E SEVENTH STREET CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	art & science	250
LIGHT FACTORY345 N COLLEGE STREET STE 211 CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	community charitable	100
Total  3a				96,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LUBAVITCH HOUSE AT PENN INC 4032 SPRUCE ST PHILADELPHIA,PA 19104	NONE	501(c)(3) / 509(a)(1)	religious	100
MARCH OF DIMES1275 MAMARONECK AVENUE WHITE PLAINS,NY 10605	NONE	501(c)(3) / 509(a)(1)	medical	36
MARY DORE CENTER FOR HUMAN POTENTIAL INC1727 PROVIDENCE ROAD CHARLOTTE,NC 28207	NONE	501(c)(3) / 509(a)(1)	Educational	150
MCCOLL CENTER FOR VISUAL ART 721 N TRYON ST CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	art & science	1,000
MECKLENBURG MINISTRIES601 EAST BOULEVARD CHARLOTTE,NC 28203	NONE	501(c)(3) / 509(a)(1)	community charitable	250
MEND A HEART FOUNDATION1111 HIAWATHA DR CLARENDON HILLS,IL 60514	NONE	501(c)(3) / 509(a)(1)	Medical	18
MINT MUSEUM2730 RANDOLPH ROAD CHARLOTTE,NC 28207	NONE	501(c)(3) / 509(a)(2)	art & science	12,560
MINT MUSEUM - FOUNDERS CIRCLE LTD2220 N TRYON STREET CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(2)	art & science	2,700
MUSCULAR DYSTROPHY ASSOCIATION3300 EAST SUNDRISE DRIVE TUCSON,AZ 85718	NONE	501(c)(3) / 509(a)(1)	medical	25
NC CENTER FOR NONPROFITS1110 NAVAHO DR SUITE 200 RALEIGH,NC 27609	NONE	501(c)(3) / 509(a)(1)	medical	180
NC BLUMENTHAL PERFORMING ARTS CENTER130 N TRYON STREET CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(3)	art & science	1,000
NORTH CAROLINA DANCE THEATER622 EAST 28TH ST 113 CHARLOTTE,NC 28205	NONE	501(c)(3) / 509(a)(1)	art & science	1,000
PARTNERS IN OUT-OF-SCHOOL TIME1609 E 5th STREET CHARLOTTE,NC 28204	NONE	501(c)(3) / 509(a)(1)	educational	250
PHI BETA KAPPA1785 MASSACHUSETTS AVE FOURTH FLR WASHINGTON,DC 20036	NONE	501(c)(3) / 509(a)(3)	educational	35
PLANNED PARENTHOOD4822 ALBEMARLE RD SUITE 104 CHARLOTTE,NC 28205	NONE	501(c)(3) / 509(a)(1)	medical	100
Total  3a				96,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PROJECT HOPEPO BOX 96340 WASHINGTON,DC 20090	NONE	501(c)(3) / 509(a)(1)	medical	54
QUEENS UNIVERSITY OF CHARLOTTE1900 SELWYN AVENUE CHARLOTTE,NC 28274	NONE	501(c)(3) / 509(a)(1)	Educational	750
SAVE DARFUR COALITION1025 CONNECTICUT AVENUE SUITE 310 WASHINGTON,DC 20036	NONE	501(c)(3) / 509(a)(1)	community charitable	72
SECOND HARVEST FOOD BANK OF METROLINA INC500 SPRATT ST STE B CHARLOTTE,NC 28206	NONE	501(c)(3) / 509(a)(1)	community charitable	36
SIERRA CLUB FOUNDATION85 SECOND STREET SUITE 750 SAN FRANCISCO,CA 94105	NONE	501(c)(3) / 509(a)(1)	community charitable	100
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY,AL 36104	NONE	501(c)(3) / 509(a)(1)	community charitable	50
SPOLETO FESTIVAL USA14 GEORGE ST PO BOX 157 CHARLESTON,SC 29402	NONE	501(c)(3) / 509(a)(1)	art & science	1,000
SYNAGOGUE EMANU-ELFIVE WINDSOR DRIVE CHARLESTON,SC 29407	NONE	501(c)(3) / 509(a)(1)	religious	36
TEEN HEALTH CONNECTIONS251 EASTWAY DRIVE CHARLOTTE,NC 28213	NONE	501(c)(3) / 509(a)(1)	medical	100
TEMPLE BETH EL5101 PROVIDENCE ROAD CHARLOTTE,NC 28226	NONE	501(c)(3) / 509(a)(1)	religious	10,650
TEMPLE ISRAEL4901 PROVIDENCE ROAD CHARLOTTE,NC 28226	NONE	501(c)(3) / 509(a)(1)	religious	2,672
THE JEWISH PRESCHOOL ON SARDIS6619 SARDIS ROAD CHARLOTTE,NC 28270	NONE	501(c)(3) / 509(a)(1)	religious	108
THE LEUKEMIA & LYMPHOMA SOCIETY INC1311 MAMARONECK AVE SUITE 310 WHITE PLAINS,NY 10605	NONE	501(c)(3) / 509(a)(1)	Medical	100
WOMEN FOR WOMEN INTERNATIONAL90 BOX 9224 CENTRAL ISLIP,NY 11722	NONE	501(c)(3) / 509(a)(1)	community charitable	354
UNITED HOUSE OF PRAYER1019 S MINT CHARLOTTE,NC 28203	NONE	501(c)(3) / 509(a)(1)	religious	50
Total  3a				96,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNITED WAY OF CENTRAL CAROLINAS301 S BREVARD ST CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	community charitable	1,500
UPTOWN DAY SHELTER INCPO BOX 36471 CHARLOTTE,NC 28236	NONE	501(c)(3) / 509(a)(1)	community charitable	180
USO WORLD HEADQUARTERSPO BOX 96860 WASHINGTON,DC 20077	NONE	501(c)(3) / 509(a)(1)	community charitable	25
WFAE8801 JM KEYNES DR SUITE 91 CHARLOTTE,NC 28262	NONE	501(c)(3) / 509(a)(1)	community charitable	1,000
WOMEN'S INTER-CULTURAL EXCHANGEPO 220236 STEPHANIE R COUNTS CHARLOTTE,NC 28222	NONE	501(c)(3) / 509(a)(2)	community charitable	100
WOMEN'S IMPACT FUND217 S TRYON ST CHARLOTTE,NC 28202	NONE	501(c)(3) / 509(a)(1)	COMMunity charitable	1,300
OVARIAN CANCER RESEARCH FUND14 PENNSYLVANIA PLAZA SUITE 1400 NEW YORK,NY 10122	NONE	501(c)(3) / 509(a)(1)	MEdical	25
Total  3a				96,939

TY 2009 Accounting Fees Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	2,250	0		2,250

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Depreciation Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2004-04-02	1,602	755	200DB	5 0000000000000	46	0		
COMPUTER SCREEN	2009-01-05	249	6	200DB	5 0000000000000	47	0		

**TY 2009 Investments Corporate
Bonds Schedule****Name:** THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION**EIN:** 56-1678118

Name of Bond	End of Year Book Value	End of Year Fair Market Value
LOWES COS INC. NOTES 8.250% DUE 6/01/10	26,782	25,309
UNION PACIFIC CORP NOTES 3.625% DUE 6/01/10	19,934	20,086
AMER HOME PRODUCTS NOTES 6.950% DUE 3/15/11	16,003	15,906
WACHOVIA CORP SR NOTES 5.350% DUE 03/15/11	20,716	20,853
SBC COMMUNICATIONS GLOBAL NOTES 5.875% DUE 8/15/12	20,625	21,803
MIDAMERICAN ENERGY HLDGS GLOBAL SENIOR NOTES 5.875% DUE 10/01/12	20,856	21,826
CAMPBELL SOUP COMPANY NOTES 5.000% DUE 12/03/12	26,634	27,155
VERIZON VIRGINIA 4.625% DUE 03/15/13	19,764	21,012
GENERAL ELEC CAP CORP MEDIUM TERM NOTES 5.400% DUE 9/20/13	25,599	26,960
CATERPILLAR FIN SERV 4.600% DUE 01/14/14	20,137	21,293
DUKE ENERGY CORP SENIOR NOTES 6.300% DUE 02/01/14	21,739	22,328
PROCTER & GAMBLE CO NOTES 4.950% DUE 8/15/14	27,016	27,349
WAL-MART STORES NOTES 4.500% DUE 7/01/15	19,850	21,417

**TY 2009 Investments Corporate
Stock Schedule****Name:** THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION**EIN:** 56-1678118

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EATON VANCE GLOBAL MARCO ABSOLUTE RETURN FUND CLASS I	72,500	72,994
FAIRHOLME FUNDS FDS INC	324,455	421,828
FAIRHOLME FUNDS INC FAIRX	150,000	151,465
IVA WORLDWIDE FUND CLASS I	109,847	111,556
LONGLEAF PARTNERS FDS SH BEN INT LLPX	302,161	311,036
LONGLEAF PARTNERS FDS TR SMALL CAP FD	87,245	86,343
DAVIS NEW YORK VENTURE FUND	150,943	131,954
PROFESSIONALLY MGD FD PTFL FUNDS	81,299	85,526
THE WEITZ FUNDS	103,511	98,881

TY 2009 Investments Government Obligations Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

**US Government Securities - End of
Year Book Value:**

219,778

**US Government Securities - End of
Year Fair Market Value:**

220,359

**State & Local Government
Securities - End of Year Book
Value:**

20,000

**State & Local Government
Securities - End of Year Fair
Market Value:**

20,059

TY 2009 Investments - Other Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ENTERPRISE PRODUCTS PARTNERS	AT COST	44,235	138,320
DEUTSCH BANK 7.60% CONTINGENT CAP III DUE 2/20/18	AT COST	99,556	99,360

TY 2009 Land, Etc. Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	1,602	1,602		0
COMPUTER SCREEN	249	178	71	0

TY 2009 Other Decreases Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Description	Amount
partnership n/d expense	20

TY 2009 Other Expenses Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	12,051	0		11,836
OFFICE SUPPLIES	141	0		141
dues	275	0		275

TY 2009 Other Income Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
ENTERPRISE PRODUCTS - PARTNERSHIP BUSINESS INCOME	-4,819		-4,819
ENTERPRISE PRODUCTS - PARTNERSHIP 1231 LOSS	-339		-339

TY 2009 Other Professional Fees Schedule

Name: THE MARC & MATTYE SILVERMAN FAMILY FOUNDATION

EIN: 56-1678118

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES - 6233	4,105	4,105		0
INVESTMENT MANAGEMENT FEES - 4691	4,413	4,413		0